

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT**

District Of Delaware

In re: Broyhill Furniture Industries, Inc.,  
DebtorCase No. 13-12332 (CSS)  
(if known)**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

**DEFINITIONS**

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

**1. Income from employment or operation of business**

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$27,947,831.00

SOURCE

2011 Net Sales Less Cost of Goods Sold

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## AMOUNT

\$23,441,712.00

\$9,587,217.00

## SOURCE

2012 Net Sales Less Cost of Goods Sold

1/1/2013 - 8/23/2013 Net Sales Less Cost of Goods Sold

**2. Income other than from employment or operation of business**

None

☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## AMOUNT

\$163,487.00

\$929,427.00

\$(18,986.00)

\$1,688,268.00

\$623,588.00

\$4,470.00

## SOURCE

2011 Income - Gain/(Loss) on Asset Disposals

2011 Sublease Income

2012 Income - Gain/(Loss) on Asset Disposals

2012 Sublease Income

2013 Sublease Income

2013 YTD Income - Gain/(Loss) on Asset Disposals

**3. Payments to creditors***Complete a. or b., as appropriate, and c.*

None

☒

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF  
PAYMENTSAMOUNT  
PAIDAMOUNT  
STILL OWING

None

☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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See attached rider

None

☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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See attached rider

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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See attached rider

None

☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

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None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF CREDITOR OR SELLER

DATE OF REPOSSESSION,  
FORECLOSURE SALE,  
TRANSFER OR RETURN

DESCRIPTION  
AND VALUE OF  
PROPERTY

## 6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF ASSIGNEE

DATE OF  
ASSIGNMENT

TERMS OF  
ASSIGNMENT  
OR SETTLEMENT

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF CUSTODIAN

NAME AND LOCATION  
OF COURT  
CASE TITLE & NUMBER

DATE OF  
ORDER

DESCRIPTION  
AND VALUE  
OF PROPERTY

## 7. Gifts

None



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF PERSON  
OR ORGANIZATION

RELATIONSHIP  
TO DEBTOR,  
IF ANY

DATE  
OF GIFT

DESCRIPTION  
AND VALUE  
OF GIFT

See attached rider

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**8. Losses**

None



List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See Statement Rider 9 for the Debtor Furniture Brands International, Inc.

**10. Other transfers**

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Various	11/01/2011	Sold PHOTOGRAPHY EQUIPMENT. Asset number 9114 & 9610. Value received by Debtor for sale \$9,000.
Randall Miller Company, Inc. PO Box 1262 Boone, NC 28607	11/04/2011	Sold Plant #50. Asset number Various. Value received by Debtor for sale \$287,312.

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NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Various	03/01/2012	Sold 91 GMC VAN VIN: 1GTEG25K8M751. Asset number 1174. Value received by Debtor for sale \$500.
Various	03/01/2012	Sold 1995 GMC VAN 540174. Asset number 1197. Value received by Debtor for sale \$500.
Linric Holdings, LLC 1049 Tenth Stet Lane, NW Hickory, NC 28601	12/01/2012	Sold Broyhill Plant #3/#55. Asset number Various. Value received by Debtor for sale \$555,502.
Various	03/01/2013	Sold 86 GMC VAN (7516343). Asset number 1121. Value received by Debtor for sale \$100.
Exela Pharma Sciences, LLC PO Box 818 Lenior, NC 28645	04/18/2013	Sold Broyhill Headquarters. Asset number Various. Value received by Debtor for sale \$1,385,397.
Various	06/01/2013	Sold 86 GMC VAN (534935). Asset number 1123. Value received by Debtor for sale \$1,200.
Various	06/01/2013	Sold Utility Landscape Trailer S/N 4YMUL1218BG023246. Asset number 10326. Value received by Debtor for sale \$35.

None



b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER  
DEVICEDATE(S) OF  
TRANSFER(S)AMOUNT OF MONEY OR DESCRIPTION  
AND VALUE OF PROPERTY OR DEBTOR'S  
INTEREST IN PROPERTY

In re: Broyhill Furniture Industries, Inc.

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**11. Closed financial accounts**

None

☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
See attached rider		

**12. Safe deposit boxes**

None

☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None

☐

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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The Debtors routinely incur certain setoffs, recoupment, and other similar acts from customers or suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items, including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs and other similar acts are consistent with the ordinary course of business in the industry in which the Debtors operate and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, setoffs are not independently accounted for, and as such, are excluded from the Schedules and Statements.

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**14. Property held for another person**

None



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS  
OF OWNERDESCRIPTION AND  
VALUE OF PROPERTY

LOCATION OF PROPERTY

**15. Prior address of debtor**

None



If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

One Broyhill Park  
Lenoir, NC 28633

Broyhill Furniture Industries, Inc.

1999 - 09/2011

**16. Spouses and Former Spouses**

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.



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None

☐

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME  
AND ADDRESS

NAME AND ADDRESS  
OF GOVERNMENTAL UNIT

DATE OF  
NOTICE

ENVIRONMENTAL  
LAW

See attached rider

None

☐

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME  
AND ADDRESS

NAME AND ADDRESS  
OF GOVERNMENTAL UNIT

DATE OF  
NOTICE

ENVIRONMENTAL  
LAW

See attached rider

None

☐

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS  
OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR  
DISPOSITION

See attached rider

#### 18. Nature, location and name of business

None

☒

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

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NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

#### 19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Alstadt, Steven Address on File	09/09/2011 - 12/01/2011
Isaak, Rick Address on File	09/09/2011 - 09/09/2013
Johnston, Vance Address on File	05/18/2012 - 09/09/2013
Rolls, Steven Address on File	09/09/2011 - 05/18/2012
Townsend, Chris Address on File	09/09/2011 - 09/09/2013

In re: Broyhill Furniture Industries, Inc.

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None

☐

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
KPMG	10 S. Broadway, Suite 900 St. Louis, MO 63102-1761	09/09/2011 - 09/09/2013

None

☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Isaak, Rick	Address on File
Johnston, Vance	Address on File
Townsend, Chris	Address on File

None

☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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The Debtors have provided financial statements on a consolidated basis in the ordinary course of their businesses to numerous financial institutions, creditors and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19d.

## 20. Inventories

None

☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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See attached rider

In re: Broyhill Furniture Industries, Inc.

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None

☐

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

## DATE OF INVENTORY

7/27/2013

8/24/2013

NAME AND ADDRESSES  
OF CUSTODIAN  
OF INVENTORY RECORDSGrace Kincaid  
Address on FileGrace Kincaid  
Address on File**21. Current Partners, Officers, Directors and Shareholders**

None

☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None

☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP

See attached rider

**22. Former partners, officers, directors and shareholders**

None

☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None

☐

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

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NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Darus, Greg Address on File	Vice President – Corporate Real Estate	09/05/2013
Wiltshire, Mark Address on File	President – Special Markets	09/06/2013

**23. Withdrawals from a partnership or distributions by a corporation**

None

☐

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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Please see response to Statement Question 3c

**24. Tax Consolidation Group.**

None

☐

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
Furniture Brands International, Inc.	43-0337683

**25. Pension Funds.**

None

☒

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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\* \* \* \* \*

\*

In Re : Broyhill Furniture Industries, Inc.

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*[If completed by an individual or individual and spouse]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date \_\_\_\_\_ Signature of Debtor \_\_\_\_\_

Date \_\_\_\_\_ Signature of Joint Debtor (if any) \_\_\_\_\_

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 10/1/2013 Signature \s\ Vance C. Johnston

Print Name Vance C. Johnston  
And Title Senior Vice President – Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

77 continuation sheets attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

#### **DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

\_\_\_\_\_  
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security No. (Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.*

\_\_\_\_\_  
Address

\_\_\_\_\_  
Signature of Bankruptcy Petition Preparer

\_\_\_\_\_  
Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the Official Form for each person

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.*

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
1	A & R MANCHESTER, LLC CASH MANAGEMENT ACCOUNT P O BOX 10003 UNIONDALE, NY 11555-9622			
		1061765	07/02/2013	\$32,554.78
		1062117	08/30/2013	\$32,554.78
			<b>SUBTOTAL</b>	<b>\$65,109.56</b>
2	A T & T P O BOX 105503 ATLANTA, GA 30348-5503			
		1061823	07/05/2013	\$6,427.64
		1061986	07/19/2013	\$6,427.64
		1062054	08/13/2013	\$6,472.11
			<b>SUBTOTAL</b>	<b>\$19,327.39</b>
3	A T & T PO BOX 5019 CAROL STREAM, IL 60197-5019			
		1061538	06/13/2013	\$4,773.49
		1061570	06/20/2013	\$4,650.30
		1061883	07/11/2013	\$2,401.00
		1062056	08/13/2013	\$4,650.10
			<b>SUBTOTAL</b>	<b>\$16,474.89</b>
4	A&J JANITORIAL SVCS LLC 16 MONTOSE CT PINEHURST, NC 28374			
		1061696	06/27/2013	\$820.00
		1061948	07/19/2013	\$820.00
			<b>SUBTOTAL</b>	<b>\$1,640.00</b>
5	A-1 TERMITE & PEST CONTROL 2686 MORGANTON BLVD LENOIR, NC 28645			
		1061581	06/21/2013	\$1,100.00
		1061935	07/19/2013	\$938.00
			<b>SUBTOTAL</b>	<b>\$2,038.00</b>
6	AAA COOPER TRANSPORTATION PO BOX 935003 ATLANTA, GA 31193-5003			
		1061990	07/19/2013	\$252.23
			<b>SUBTOTAL</b>	<b>\$252.23</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
7	ABERCROMBIE TEXTILES LLC PO BOX 532161 ATLANTA, GA 30353-2161			
		ACH DATED 07/17/2013	07/17/2013	\$495.51
		ACH DATED 07/24/2013	07/24/2013	\$1,490.51
			<b>SUBTOTAL</b>	<b>\$1,986.02</b>
8	ABSTRACT STUDIOS P O BOX 2046 LENOIR, NC 28645			
		1061533	06/13/2013	\$1,637.20
		1061877	07/11/2013	\$28,246.05
			<b>SUBTOTAL</b>	<b>\$29,883.25</b>
9	ACCU-ROUTER, INC. 634 MOUNTAIN VIEW INDUSTRIAL DRIVE MORRISON, TN 37357			
		1061635	06/21/2013	\$648.54
			<b>SUBTOTAL</b>	<b>\$648.54</b>
10	AERO RUBBER COMPANY, INC. P O BOX 1247 TINLEY PARK, IL 60487			
		1061721	06/27/2013	\$635.94
			<b>SUBTOTAL</b>	<b>\$635.94</b>
11	AIKEN BLACK TIRE SERVICE 823 1ST AVE. NW HICKORY, NC 28603			
		1061612	06/21/2013	\$3,105.79
		1061856	07/11/2013	\$684.52
		1061951	07/19/2013	\$2,096.77
			<b>SUBTOTAL</b>	<b>\$5,887.08</b>
12	AIR POWER INC. 724 HARRISBURG DR. SW LENOIR, NC 28645			
		1061613	06/21/2013	\$818.94
		1061698	06/27/2013	\$473.40
		1061793	07/03/2013	\$74.09
		1061952	07/19/2013	\$114.80
			<b>SUBTOTAL</b>	<b>\$1,481.23</b>
13	AIR SYSTEMS MFG OF LENOIR PO BOX 1736 LENOIR, NC 28645			
		1061672	06/27/2013	\$483.75
			<b>SUBTOTAL</b>	<b>\$483.75</b>



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ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
14	AIRGAS NATIONAL WELDERS SUPPLY CO., INC. 2341 HWY 64-70 W HICKORY, NC 28602	1061629 1061710	06/21/2013 06/27/2013 <b>SUBTOTAL</b>	\$91.74 \$94.57 <b>\$186.31</b>
15	AKZO NOBEL COATINGS, INC. WFA-HIGHPOINT PO BOX 847206 DALLAS, TX 75284-7206	ACH DATED 07/15/2013	07/15/2013 <b>SUBTOTAL</b>	\$747.60 <b>\$747.60</b>
16	ALAN J BENARDOUT INC 8114-150TH PLACE SE NEWCASTLE, WA 98059	1061908	07/12/2013 <b>SUBTOTAL</b>	\$2,355.49 <b>\$2,355.49</b>
17	ALDERMAN COMPANY P O BOX 2046 HIGH POINT, NC 27261	1061876 1061991	07/11/2013 07/19/2013 <b>SUBTOTAL</b>	\$315.77 \$3,247.82 <b>\$3,563.59</b>
18	ALL AMERICAN POLY PO BOX 10148 NEW BRUNSWICK, NJ 08906	ACH DATED 06/21/2013 ACH DATED 07/15/2013 ACH DATED 07/22/2013 ACH DATED 08/12/2013 ACH DATED 09/04/2013	06/21/2013 07/15/2013 07/22/2013 08/12/2013 09/04/2013 <b>SUBTOTAL</b>	\$23,157.84 \$12,991.05 \$13,707.68 \$31,216.33 \$60,544.06 <b>\$141,616.96</b>
19	ALLIED INDUSTRIAL SUPPLY INC PO BOX 3525 HICKORY, NC 28603	1061673 1061936	06/27/2013 07/19/2013 <b>SUBTOTAL</b>	\$1,295.10 \$1,032.42 <b>\$2,327.52</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
20	AMEREN MISSOURI PO BOX 66301 ST LOUIS, MO 63166-6301			
		1061542	06/14/2013	\$717.18
		1062005	07/26/2013	\$734.10
		1062123	09/04/2013	\$741.38
		<b>SUBTOTAL</b>		<b>\$2,192.66</b>
21	AMERICAN CUSTOM FINISHING LLC PO BOX 612 HAW RIVER, NC 27258			
		1061665	06/25/2013	\$318.48
		<b>SUBTOTAL</b>		<b>\$318.48</b>
22	AMERICAN GLOBAL LOGISTICS 3399 PEACHTREE RD NE STE 1130 ATLANTA, GA 30326			
		ACH DATED 06/17/2013	06/17/2013	\$9,219.50
		ACH DATED 08/07/2013	08/07/2013	\$22,653.00
		WIRE DATED 09/03/2013	09/03/2013	\$44,171.50
		WIRE DATED 09/06/2013	09/06/2013	\$3,520.00
		<b>SUBTOTAL</b>		<b>\$79,564.00</b>
23	AMERICAN LODGING DESIGN 11109 NE SYLVAN TERRACE VANCOUVER, WA 98686			
		1061892	07/12/2013	\$776.52
		1061946	07/19/2013	\$1,573.19
		1062094	08/26/2013	\$1,009.14
		<b>SUBTOTAL</b>		<b>\$3,358.85</b>
24	AMERISOURCE FUNDING, INC. P O BOX 4738 HOUSTON, TX 77210-4738			
		ACH DATED 06/14/2013	06/14/2013	\$62,715.22
		ACH DATED 06/20/2013	06/20/2013	\$159,855.51
		ACH DATED 06/25/2013	06/25/2013	\$56,423.17
		ACH DATED 07/01/2013	07/01/2013	\$87,255.19
		ACH DATED 07/05/2013	07/05/2013	\$6,042.45
		ACH DATED 07/10/2013	07/10/2013	\$63,294.02
		ACH DATED 07/12/2013	07/12/2013	\$939.06
		ACH DATED 07/24/2013	07/24/2013	\$90,654.06

**SOFA 3b**  
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**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
		ACH DATED 07/26/2013	07/26/2013	\$42.28
		ACH DATED 07/29/2013	07/29/2013	\$13,534.61
		<b>SUBTOTAL</b>		<b>\$540,755.57</b>
<hr/>				
25	AMETEX FABRICS, INC. THE ROBERT ALLEN GROUP 2660 PAYSHPERE CIRCLE CHICAGO, IL 60674			
		ACH DATED 06/13/2013	06/13/2013	\$507.00
		ACH DATED 07/17/2013	07/17/2013	\$993.72
		<b>SUBTOTAL</b>		<b>\$1,500.72</b>
<hr/>				
26	ANIXTER, INC. P O BOX 847428 DALLAS, TX 75284-7428			
		1062009	07/26/2013	\$30.64
		<b>SUBTOTAL</b>		<b>\$30.64</b>
<hr/>				
27	ANYTHING OFFICE P O BOX 898 LENOIR, NC 28645			
		1061597	06/21/2013	\$192.05
		1061786	07/03/2013	\$23.27
		1061941	07/19/2013	\$48.07
		<b>SUBTOTAL</b>		<b>\$263.39</b>
<hr/>				
28	ART-TECH FURNITURE DESIGNS 107 GRANDVIEW COURT MORGANTON, NC 28655			
		1061757	06/28/2013	\$2,315.65
		1061904	07/12/2013	\$1,709.91
		1062102	08/26/2013	\$4,120.62
		<b>SUBTOTAL</b>		<b>\$8,146.18</b>
<hr/>				
29	ARTHUR A OLIVER & SON P O BOX 88 HIGH POINT, NC 27261			
		ACH DATED 06/14/2013	06/14/2013	\$899.94
		ACH DATED 06/21/2013	06/21/2013	\$2,216.21
		ACH DATED 07/01/2013	07/01/2013	\$4,312.51
		ACH DATED 07/08/2013	07/08/2013	\$413.04
		ACH DATED 07/22/2013	07/22/2013	\$2,022.36
		ACH DATED 08/12/2013	08/12/2013	\$6,822.72

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ITEM	NAME AND ADDRESS	CHECK OR WIRE	PAYMENT DATE	TOTAL PAYMENT
		NUMBER		AMT
		ACH DATED	08/15/2013	\$1,040.00
		08/15/2013		
		ACH DATED	09/06/2013	\$3,441.13
		09/06/2013		
		<b>SUBTOTAL</b>		<b>\$21,167.91</b>
<hr/>				
30	ASHLEY/BROOKE PROPERTY GROUP P O BOX 37 TAYLORSVILLE, NC 28681			
		ACH DATED	06/14/2013	\$15,000.16
		06/14/2013		
		ACH DATED	07/19/2013	\$15,000.16
		07/19/2013		
		<b>SUBTOTAL</b>		<b>\$30,000.32</b>
<hr/>				
31	ATEJA TRITUNGGA PT JL RAYA BATUJAJAR KM 2.8 PADALARANG BANDUNG, INDONESIA			
		WIRE DATED	07/18/2013	\$216.45
		07/18/2013		
		<b>SUBTOTAL</b>		<b>\$216.45</b>
<hr/>				
32	ATLANTIC CORP P O BOX 2303 HICKORY, NC 28603			
		ACH DATED	07/17/2013	\$7,487.61
		07/17/2013		
		WIRE# 1788	08/12/2013	\$20,662.00
		<b>SUBTOTAL</b>		<b>\$28,149.61</b>
<hr/>				
33	ATLANTIC CORPORATION P O DRAWER 60002 CHARLOTTE, NC 28260			
		ACH DATED	06/13/2013	\$7,561.38
		06/13/2013		
		ACH DATED	06/21/2013	\$6,243.12
		06/21/2013		
		ACH DATED	06/27/2013	\$7,061.55
		06/27/2013		
		ACH DATED	07/08/2013	\$2,960.63
		07/08/2013		
		ACH DATED	07/12/2013	\$15,797.85
		07/12/2013		
		ACH DATED	07/19/2013	\$1,459.65
		07/19/2013		
		ACH DATED	07/29/2013	\$7,415.58
		07/29/2013		
		ACH DATED	08/05/2013	\$4,472.71
		08/05/2013		
		ACH DATED	08/06/2013	\$8,636.08
		08/06/2013		

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ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
		ACH DATED	08/15/2013	\$9,808.13
		08/15/2013		
		ACH DATED	08/16/2013	\$19,721.42
		08/16/2013		
		<b>SUBTOTAL</b>		<b>\$91,138.10</b>
<hr/>				
34	AUTOMATIC LATHE P.O. BOX 2243 HICKORY, NC 28603	1061857	07/11/2013	\$20.65
		<b>SUBTOTAL</b>		<b>\$20.65</b>
<hr/>				
35	B & B GRAPHICS 1068 MAIN STREET WEST VALDESE, NC 28690	ACH DATED	07/15/2013	\$20,776.46
		07/15/2013		
		<b>SUBTOTAL</b>		<b>\$20,776.46</b>
<hr/>				
36	B C W PROPERTIES 912 WILKESBORO BLVD LENOIR, NC 28645	1061616	06/21/2013	\$465.04
		1061953	07/19/2013	\$509.43
		<b>SUBTOTAL</b>		<b>\$974.47</b>
<hr/>				
37	BARNES DISTRIBUTION DEPT CH 14079 PALATINE, IL 60055-4079	1061642	06/21/2013	\$2,001.45
		1061668	06/27/2013	\$499.11
		1061779	07/03/2013	\$222.61
		1061967	07/19/2013	\$952.30
		<b>SUBTOTAL</b>		<b>\$3,675.47</b>
<hr/>				
38	BARROW/MERRIMAC 3 EDGEWATER DRIVE NORWOOD, MA 02062	WIRE# 1335	06/13/2013	\$8,572.44
		WIRE DATED	06/20/2013	\$4,291.31
		06/20/2013		
		WIRE DATED	06/27/2013	\$16,497.14
		06/27/2013		
		WIRE# 1541	07/05/2013	\$16,931.51
		WIRE# 1655	07/19/2013	\$28,504.62
		WIRE# 1677	07/26/2013	\$2,696.96
		WIRE DATED	08/02/2013	\$17,242.60
		08/02/2013		
		WIRE# 1831	08/16/2013	\$2,374.14

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ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
		WIRE DATED 08/26/2013	08/26/2013	\$5,554.73
		WIRE DATED 08/30/2013	08/30/2013	\$762.26
		<b>SUBTOTAL</b>		<b>\$103,427.71</b>
<hr/>				
39	BECO INC. PO BOX 2023 HIGH POINT, NC 27261			
		1061820	07/05/2013	\$14,330.00
		1062065	08/19/2013	\$3,297.66
		<b>SUBTOTAL</b>		<b>\$17,627.66</b>
<hr/>				
40	BENCO STEEL P O BOX 2053 HWY 70 EAST HICKORY, NC 28603			
		1061582	06/21/2013	\$453.06
		1061674	06/27/2013	\$567.35
		1061845	07/11/2013	\$754.00
		1061937	07/19/2013	\$503.41
		<b>SUBTOTAL</b>		<b>\$2,277.82</b>
<hr/>				
41	BENXI MAPLE LEAF FURNITURE CO, LTD NO 168, EASTERN OF BINHE ROAD XIAOSHI TOWN LIAONING, CHINA			
		WIRE DATED 07/18/2013	07/18/2013	\$2,512.20
		WIRE# 1738	08/06/2013	\$2,238.72
		<b>SUBTOTAL</b>		<b>\$4,750.92</b>
<hr/>				
42	BILL'S REPAIR SHOP INC PO DRAWER 1760 HILDEBRAN, NC 28637			
		ACH DATED 06/24/2013	06/24/2013	\$2,262.83
		ACH DATED 07/01/2013	07/01/2013	\$3,114.61
		ACH DATED 07/08/2013	07/08/2013	\$1,175.75
		ACH DATED 07/15/2013	07/15/2013	\$499.20
		ACH DATED 07/22/2013	07/22/2013	\$1,199.26
		<b>SUBTOTAL</b>		<b>\$8,251.65</b>
<hr/>				
43	BISCUITVILLE ADDRESS ON FILE			
		1062129	09/06/2013	\$156.87
		<b>SUBTOTAL</b>		<b>\$156.87</b>

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44	BLAKE & PENDLETON DEPT#0671 PO BOX 850001 ORLANDO, FL 32885-0671			
		1061638	06/21/2013	\$1,698.44
		1061864	07/11/2013	\$107.28
			<b>SUBTOTAL</b>	<b>\$1,805.72</b>
45	BLUE RIDGE ELECTRIC MEMBERSHIP ATTN: CALDWELL DISTRICT P O BOX 112 LENOIR, NC 28645			
		1061744	06/28/2013	\$200.00
		1061835	07/11/2013	\$1,952.93
		1062031	08/07/2013	\$1,871.72
		1062121	09/04/2013	\$123.06
			<b>SUBTOTAL</b>	<b>\$4,147.71</b>
46	BLUE RIDGE ENERGIES PO BOX 2008 LENOIR, NC 28645			
		1061743	06/28/2013	\$4,160.40
		1062001	07/26/2013	\$7,127.84
		1062030	08/07/2013	\$169.77
			<b>SUBTOTAL</b>	<b>\$11,458.01</b>
47	BOMMER INDUSTRIES INC PO BOX 187 LANDRUM, SC 29356-0187			
		ACH DATED	06/14/2013	\$10,726.78
		06/14/2013		
		ACH DATED	06/21/2013	\$12,209.32
		06/21/2013		
		ACH DATED	07/01/2013	\$8,843.72
		07/01/2013		
		ACH DATED	07/15/2013	\$8,290.60
		07/15/2013		
		ACH DATED	07/22/2013	\$38,564.52
		07/22/2013		
		ACH DATED	08/12/2013	\$22,346.66
		08/12/2013		
		ACH DATED	09/06/2013	\$40,842.42
		09/06/2013		
			<b>SUBTOTAL</b>	<b>\$141,824.02</b>
48	BRAEMORE TEXTILES 317 WEST HIGH STREET HIGH POINT, NC 27260			
		ACH DATED	07/18/2013	\$17,935.00
		07/18/2013		
			<b>SUBTOTAL</b>	<b>\$17,935.00</b>

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<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
49	BRENT WOOLF ADDRESS ON FILE			
		ACH DATED 07/08/2013	07/08/2013	\$21,538.46
		ACH DATED 07/22/2013	07/22/2013	\$10,769.23
		ACH DATED 08/27/2013	08/27/2013	\$21,538.46
			<b>SUBTOTAL</b>	<b>\$53,846.15</b>
50	BROAD RIVER WATER AUTHORITY P O BOX 37 SPINDALE, NC 28160			
		1061649	06/21/2013	\$1,758.99
		1061839	07/11/2013	\$1,738.65
		1062042	08/07/2013	\$1,740.29
			<b>SUBTOTAL</b>	<b>\$5,237.93</b>
51	BROOKS FURNITURE XPRESS 228 STANFORD ROAD PMB 203 LINCOLTON, NC 28092			
		1062107	08/27/2013	\$408.18
			<b>SUBTOTAL</b>	<b>\$408.18</b>
52	BRYANT ELECTRIC SUPPLY COMPANY PO BOX 281002 ATLANTA, GA 30384-1002			
		1061575	06/20/2013	\$1,006.25
		1061703	06/27/2013	\$2,901.98
		1061797	07/03/2013	\$317.35
		1061982	07/19/2013	\$1,892.99
			<b>SUBTOTAL</b>	<b>\$6,118.57</b>
53	BRYANT'S FURNITURE ONLINE 4893 FARMSTEAD CT WICHITA, KS 67220			
		1061875	07/11/2013	\$1,011.40
			<b>SUBTOTAL</b>	<b>\$1,011.40</b>
54	C & F ENTERPRISES, INC. 819 BLUE CRAB ROAD NEWPORT NEWS, VA 23606			
		1061618	06/21/2013	\$644.13
			<b>SUBTOTAL</b>	<b>\$644.13</b>



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55	C F REECE AND SON SUPPLY CO P.O BOX 629 RUTHERFORDTON, NC 28139	1061603 1061691	06/21/2013 06/27/2013 <b>SUBTOTAL</b>	\$1,437.20 \$115.65 <b>\$1,552.85</b>
56	CALDWELL COUNTY TAX COLLECTOR P O BOX 2200 LENOIR, NC 28645-2200	1061515	06/12/2013 <b>SUBTOTAL</b>	\$37.48 <b>\$37.48</b>
57	CAMP ELECTRIC COMPANY INC P O BOX 1454 RUTHERFORDTON, NC 28139	1061583 1061846	06/21/2013 07/11/2013 <b>SUBTOTAL</b>	\$160.00 \$220.00 <b>\$380.00</b>
58	CANADA TAX (CAD) ADDRESS ON FILE	WIRE# 1670	07/26/2013 <b>SUBTOTAL</b>	\$1,439.40 <b>\$1,439.40</b>
59	CANNON PAINT COMPANY P O BOX 1976 LENOIR, NC 28645	1061667	06/27/2013 <b>SUBTOTAL</b>	\$178.00 <b>\$178.00</b>
60	CANTEEN VENDING SERVICES PO BOX 417632 BOSTON, MA 02241-7632	1061631 1061713	06/21/2013 06/27/2013 <b>SUBTOTAL</b>	\$482.33 \$159.89 <b>\$642.22</b>
61	CARDINAL PLASTICS INC 4910 BARRETT ROAD KINGS MTN, NC 28086	1061676	06/27/2013 <b>SUBTOTAL</b>	\$2,050.00 <b>\$2,050.00</b>
62	CARGO CONSOLIDATION SERVICES PO BOX 759 CLAREMONT, NC 28610-0759	1061909	07/12/2013 <b>SUBTOTAL</b>	\$1,810.07 <b>\$1,810.07</b>

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**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
63	CAROLINA INDUSTRIAL EQUIPMENT P O BOX 667907 CHARLOTTE, NC 28266	1061722	06/27/2013	\$82.87
			<b>SUBTOTAL</b>	<b>\$82.87</b>
64	CAROLINA TAPE AND SUPPLY CO P O BOX 2488 HICKORY, NC 28603	1061584	06/21/2013	\$1,051.20
			<b>SUBTOTAL</b>	<b>\$1,051.20</b>
65	CATAWBA PAPER BOX CO P O BOX 1026 HICKORY, NC 28603-1026	ACH DATED 06/14/2013	06/14/2013	\$5,318.23
		ACH DATED 06/21/2013	06/21/2013	\$7,485.53
		ACH DATED 07/01/2013	07/01/2013	\$4,163.58
		ACH DATED 07/08/2013	07/08/2013	\$2,317.78
		ACH DATED 07/15/2013	07/15/2013	\$5,529.64
		ACH DATED 07/22/2013	07/22/2013	\$6,366.41
		ACH DATED 08/06/2013	08/06/2013	\$10,746.53
		ACH DATED 08/12/2013	08/12/2013	\$7,400.25
		ACH DATED 08/15/2013	08/15/2013	\$514.76
		ACH DATED 09/05/2013	09/05/2013	\$15,921.95
			<b>SUBTOTAL</b>	<b>\$65,764.66</b>
66	CENTRAL CAROLINA SPRINKLER CO P O BOX 602 LINCOLNTON, NC 28093-0602	1061585 1061675	06/21/2013 06/27/2013	\$200.00 \$1,489.00
			<b>SUBTOTAL</b>	<b>\$1,689.00</b>
67	CENTURYLINK PO BOX 4300 CAROL STREAM, IL 60197-4300	1061569 1061882	06/20/2013 07/11/2013	\$587.42 \$1,742.63
			<b>SUBTOTAL</b>	<b>\$2,330.05</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
68	CENTURYLINK PO BOX 2961 PHOENIX, AZ 85062-2961			
		1061571	06/20/2013	\$781.45
		1062007	07/26/2013	\$783.05
			<b>SUBTOTAL</b>	<b>\$1,564.50</b>
69	CERTIFIED LABORATORIES PO BOX 971269 DALLAS, TX 75397-1269			
		1061704	06/27/2013	\$1,108.49
		1061798	07/03/2013	\$981.18
			<b>SUBTOTAL</b>	<b>\$2,089.67</b>
70	CESAR CRUZ ADDRESS ON FILE			
		WIRE DATED 08/26/2013	08/26/2013	\$109.53
			<b>SUBTOTAL</b>	<b>\$109.53</b>
71	CHAIR CITY SUPPLY COMPANY, INC. 320 19TH STREET SE HICKORY, NC 28602			
		1061527	06/13/2013	\$68.84
		1061645	06/21/2013	\$2,613.20
		1061799	07/03/2013	\$1,166.10
		1061861	07/11/2013	\$171.44
		1062046	08/08/2013	\$1,539.28
		1062118	08/30/2013	\$3,096.53
			<b>SUBTOTAL</b>	<b>\$8,655.39</b>
72	CHAMBERS FABRICS INC PO BOX 688 HIGH POINT, NC 27261			
		1061517	06/12/2013	\$1,815.00
		1061890	07/12/2013	\$2,877.10
			<b>SUBTOTAL</b>	<b>\$4,692.10</b>
73	CHANGZHOU TINTIN TEXTILE CO LTD NO 8 DONGXIN RD, NIUTANG JIANGSU PROVINCE CHANGZHOU CITY, 213163 CHINA			
		WIRE DATED 07/03/2013	07/03/2013	\$20,014.61
			<b>SUBTOTAL</b>	<b>\$20,014.61</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
74	CHARLES HARRIS DESIGN ASSOCIATES, INC. 1015 HUTTON LANE SUITE 108 HIGH POINT, NC 27262			
		1061753	06/28/2013	\$3,361.41
		1061895	07/12/2013	\$1,102.36
		1062096	08/26/2013	\$2,261.90
			<b>SUBTOTAL</b>	<b>\$6,725.67</b>
75	CHARTER COMMUNICATIONS PO BOX 742600 CINCINNATI, OH 45274-2600			
		1061825	07/05/2013	\$84.99
		1062018	08/02/2013	\$85.83
			<b>SUBTOTAL</b>	<b>\$170.82</b>
76	CHRIS AUTEN ADDRESS ON FILE			
		1061758	06/28/2013	\$756.57
		1061905	07/12/2013	\$460.06
		1062103	08/26/2013	\$4,990.50
			<b>SUBTOTAL</b>	<b>\$6,207.13</b>
77	CINCRO DIV OF L&P PO BOX 952092 ST LOUIS, MO 63195-2092			
		1061727	06/27/2013	\$18.45
			<b>SUBTOTAL</b>	<b>\$18.45</b>
78	CITY OF HICKORY PO BOX 580069 CHARLOTTE, NC 28258-0069			
		1061836	07/11/2013	\$64.06
		1062032	08/07/2013	\$66.00
			<b>SUBTOTAL</b>	<b>\$130.06</b>
79	CITY OF LENOIR PO BOX 958 LENOIR, NC 28645-0958			
		1061745	06/28/2013	\$27.71
		1061746	06/28/2013	\$27.71
		1061747	06/28/2013	\$118.52
		1061748	06/28/2013	\$162.30
		1061749	06/28/2013	\$1,199.79
		1061750	06/28/2013	\$3,042.28
		1061921	07/18/2013	\$18.21
		1061922	07/18/2013	\$18.21
		1061923	07/18/2013	\$160.98
		1061924	07/18/2013	\$500.00
		1061925	07/18/2013	\$1,347.91
		1061926	07/18/2013	\$1,362.85
		1061927	07/18/2013	\$2,248.59

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
		1062002	07/26/2013	\$131.09
		1062033	08/07/2013	\$360.00
		1062034	08/07/2013	\$570.00
		1062035	08/07/2013	\$850.00
		1062036	08/07/2013	\$850.00
		1062037	08/07/2013	\$850.00
		1062038	08/07/2013	\$1,200.00
		1062039	08/07/2013	\$1,700.00
		<b>SUBTOTAL</b>		<b>\$16,746.15</b>
<hr/>				
80	CITY TO CITY COURIERS LLC 238 DOGWOOD ACRES ROAD INDIAN LAND, SC 29707	1061826	07/05/2013	\$701.80
		<b>SUBTOTAL</b>		<b>\$701.80</b>
<hr/>				
81	CLEANLITES RECYCLING INC SC PO BOX 212 MASON, MI 48854	1061641	06/21/2013	\$554.94
		<b>SUBTOTAL</b>		<b>\$554.94</b>
<hr/>				
82	COOKE TRUCKING COMPANY INC PO BOX 63368 CHARLOTTE, NC 28263-3368	1061553	06/14/2013	\$251.76
		<b>SUBTOTAL</b>		<b>\$251.76</b>
<hr/>				
83	CRESTVIEW COLLECTION 5768 DISTRIBUTION DRIVE MEMPHIS, TN 38141	1061807	07/03/2013	\$691.60
		<b>SUBTOTAL</b>		<b>\$691.60</b>
<hr/>				
84	CULP INC PO BOX 751007 CHARLOTTE, NC 28275			
		ACH DATED 06/14/2013	06/14/2013	\$21,199.64
		ACH DATED 07/01/2013	07/01/2013	\$31,047.55
		ACH DATED 07/08/2013	07/08/2013	\$21,319.82
		ACH DATED 07/22/2013	07/22/2013	\$11,133.98
		ACH DATED 07/30/2013	07/30/2013	\$18,365.02
		WIRE# 1865	08/20/2013	\$48,954.40
		<b>SUBTOTAL</b>		<b>\$152,020.41</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
85	CURTIS CLEANING SERVICE 1936 NC HIGHWAY 268 LENOIR, NC 28645			
		ACH DATED 06/24/2013	06/24/2013	\$7,845.00
		ACH DATED 07/01/2013	07/01/2013	\$210.00
		ACH DATED 07/15/2013	07/15/2013	\$6,843.00
		ACH DATED 07/22/2013	07/22/2013	\$800.00
		<b>SUBTOTAL</b>		<b>\$15,698.00</b>
86	DAMCO CUSTOMS SERVICES INC PO BOX 885 2 GIRALDA FARMS MADISON, NJ 07940			
		ACH DATED 06/17/2013	06/17/2013	\$16,538.81
		ACH DATED 07/01/2013	07/01/2013	\$71,057.47
		ACH DATED 07/15/2013	07/15/2013	\$48,997.47
		ACH DATED 08/21/2013	08/21/2013	\$132,226.45
		<b>SUBTOTAL</b>		<b>\$268,820.20</b>
87	DAMCO USA INC 7 GIRALDA FARMS MADISON AVENUE MADISON, NJ 07940-0885			
		1062077	08/20/2013	\$15,358.33
		<b>SUBTOTAL</b>		<b>\$15,358.33</b>
88	DEBBIE COOPER ADDRESS ON FILE			
		1061974	07/19/2013	\$491.68
		<b>SUBTOTAL</b>		<b>\$491.68</b>
89	DELICATE TOUCH FLORIST 122 FAIRWAY SHOPPING CENTER HUDSON, NC 28638			
		1061623	06/21/2013	\$562.38
		<b>SUBTOTAL</b>		<b>\$562.38</b>
90	DELTA FOREMOST CHEMICALS P O BOX 30310 MEMPHIS, TN 38130			
		ACH DATED 07/01/2013	07/01/2013	\$743.49
		<b>SUBTOTAL</b>		<b>\$743.49</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
91	DESIGN TOOL INC 1607 NORFOLK PLACE SW CONOVER, NC 28613	1061587 1061678 1061848	06/21/2013 06/27/2013 07/11/2013	\$596.80 \$596.80 \$596.80
		<b>SUBTOTAL</b>		<b>\$1,790.40</b>
92	DICEY FABRICS P O BOX 1090 SHELBY, NC 28151	1061772	07/02/2013	\$866.55
		<b>SUBTOTAL</b>		<b>\$866.55</b>
93	DIRECT TEXTILE INC. 15101 SANTA ANA STE 102 FONTANA, CA 92337	1061834	07/09/2013	\$69.00
		<b>SUBTOTAL</b>		<b>\$69.00</b>
94	DIVERSITEX P O BOX 6185 WEST CALDWELL, NJ 07007	1061916	07/16/2013	\$3,452.63
		<b>SUBTOTAL</b>		<b>\$3,452.63</b>
95	DONGGUAN YIHAO FURNITURE CO LTD DISTRICT DA TANG LANG DALINGSHAN TOWN DONG GUAN GUANGDONG, 523832 CHINA	WIRE DATED 06/13/2013 WIRE DATED 06/20/2013 WIRE DATED 06/27/2013 WIRE DATED 07/03/2013 WIRE DATED 07/11/2013 WIRE# 1745 WIRE# 1879 WIRE DATED 09/04/2013	06/13/2013 06/20/2013 06/27/2013 07/03/2013 07/11/2013 08/06/2013 08/20/2013 09/04/2013	\$52,878.00 \$50,052.00 \$47,588.80 \$43,814.20 \$68,576.70 \$50,957.30 \$106,070.80 \$119,142.00
		<b>SUBTOTAL</b>		<b>\$539,079.80</b>

**SOFA 3b**  
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**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
96	DORELL FABRICS CO 10870 SPENCER AVE FOUNTAIN VALLEY, CA 92708			
		1061994	07/23/2013	\$9,105.06
		1062010	07/30/2013	\$8,921.96
			<b>SUBTOTAL</b>	<b>\$18,027.02</b>
97	DUKE ENERGY CENTRAL CASH MAILING PO BOX 70515 CHARLOTTE, NC 28272			
		1061540	06/14/2013	\$1,114.76
		1061647	06/21/2013	\$5,421.19
		1061751	06/28/2013	\$12,717.00
		1061837	07/11/2013	\$68,963.20
		1061928	07/18/2013	\$6,237.44
		1062003	07/26/2013	\$5,613.96
		1062040	08/07/2013	\$26,070.46
		1062120	09/03/2013	\$56,104.56
			<b>SUBTOTAL</b>	<b>\$182,242.57</b>
98	DUNAVANT SEA LANE EXPRESS INC. PO BOX 1000 LOCK BOX 986 MEMPHIS, TN 38148			
		1061555	06/14/2013	\$8,400.00
		1061887	07/12/2013	\$8,169.32
			<b>SUBTOTAL</b>	<b>\$16,569.32</b>
99	DUO FAST CAROLINAS INC PO BOX 668269 CHARLOTTE, NC 28266			
		ACH DATED 07/08/2013	07/08/2013	\$14,071.80
			<b>SUBTOTAL</b>	<b>\$14,071.80</b>
100	DURBIN MEDIA GROUP LLC 5760 LEGACY DR, STE B3-515 PLANO, TX 75024			
		1061580	06/21/2013	\$6,300.00
			<b>SUBTOTAL</b>	<b>\$6,300.00</b>
101	DXP INC PO BOX 201791 DALLAS, TX 75320-1791			
		1061639	06/21/2013	\$201.07
			<b>SUBTOTAL</b>	<b>\$201.07</b>



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**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
102	E&E CO LTD A/R DEPT 45875 NORTHPORT LOOP EAST FREMONT, CA 94538	1061551	06/14/2013	\$515.60
			<b>SUBTOTAL</b>	<b>\$515.60</b>
103	ESCO INDUSTRIES 4717 ISLAND FORD ROAD RANDLEMAN, NC 27317	1061720	06/27/2013	\$9,077.15
			<b>SUBTOTAL</b>	<b>\$9,077.15</b>
104	EVANS-MEGAN CROSSINGS LLC LOCKBOX #774737,4737 SOLUTIONS CENTER CHICAGO, IL 60677-4007	1061766	07/02/2013	\$37,624.95
			<b>SUBTOTAL</b>	<b>\$37,624.95</b>
105	EXACT COMMERCE U.S.A., INC. 851 PROGRESS RD COLLIERVILLE, TN 38017	ACH DATED 08/12/2013	08/12/2013	\$2,268.00
			<b>SUBTOTAL</b>	<b>\$2,268.00</b>
106	FAST FURNITURE REPAIR, INC. 1202 GARY AVENUE UNIT #5 ELLENTON, FL 34222	1061546 1061984	06/14/2013 07/19/2013	\$315.00 \$220.00
			<b>SUBTOTAL</b>	<b>\$535.00</b>
107	FEDEX P O BOX 371461 PITTSBURGH, PA 15250-7461	1061738 1061910 1062069 1062110	06/28/2013 07/12/2013 08/19/2013 08/29/2013	\$125.93 \$29.34 \$15.34 \$76.29
			<b>SUBTOTAL</b>	<b>\$246.90</b>
108	FEDEX ERS PO BOX 371741 PITTSBURGH, PA 15250-7741	1061911 1062045 1062070 1062111	07/12/2013 08/07/2013 08/19/2013 08/29/2013	\$68,850.52 \$20,244.40 \$56,955.69 \$21,645.18
			<b>SUBTOTAL</b>	<b>\$167,695.79</b>

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**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
109	FEDEX FREIGHT EAST PO BOX 223125 PITTSBURGH, PA 15250-2125			
		1061737	06/28/2013	\$411.68
		1062068	08/19/2013	\$138.02
			<b>SUBTOTAL</b>	<b>\$549.70</b>
110	FEIZY IMPORT & EXPORT COMPANY 1949 STEMMONS FREE WAY DALLAS, TX 75207			
		1061740	06/28/2013	\$331.00
			<b>SUBTOTAL</b>	<b>\$331.00</b>
111	FENGSHUN COUNTY XIANGXU FURNITURE CO LTD NO 158 WUYI RD, TANGKENG TOWN FENGSHUN COUNTY, GUANGDONG MEIZHOU, 514300 CHINA			
		WIRE# 1743	08/06/2013	\$26,133.80
			<b>SUBTOTAL</b>	<b>\$26,133.80</b>
112	FIBERQUEST PO BOX 60377 CHARLOTTE, NC 28262			
		1061532	06/13/2013	\$30,141.36
		1061813	07/03/2013	\$60,720.48
		1061868	07/11/2013	\$30,317.04
			<b>SUBTOTAL</b>	<b>\$121,178.88</b>
113	FLOWERS AUTO PARTS CO. 121 PENNTON AVENUE, SW LENOIR, NC 28645			
		1061706	06/27/2013	\$1,702.68
		1061956	07/19/2013	\$820.44
			<b>SUBTOTAL</b>	<b>\$2,523.12</b>
114	FORBES PRINTING ADDRESS ON FILE			
		1061961	07/19/2013	\$420.00
			<b>SUBTOTAL</b>	<b>\$420.00</b>
115	FORD AND HOLDEN DESIGN COMPANY, LLP P O BOX 2288 BLOWING ROCK, NC 28605			
		1061755	06/28/2013	\$393.56
		1061900	07/12/2013	\$28.37
		1062100	08/26/2013	\$919.25
			<b>SUBTOTAL</b>	<b>\$1,341.18</b>

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**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
116	FRANCISCO SALVADOR BRAMBILA REDING ADDRESS ON FILE			
		WIRE DATED 06/27/2013	06/27/2013	\$600.01
		WIRE DATED 08/26/2013	08/26/2013	\$792.48
		<b>SUBTOTAL</b>		<b>\$1,392.49</b>
117	FRANK MARCELLO ADDRESS ON FILE			
		1061871	07/11/2013	\$160.00
		<b>SUBTOTAL</b>		<b>\$160.00</b>
118	FRANKLIN FIELD JR ADDRESS ON FILE			
		1061543	06/14/2013	\$744.00
		<b>SUBTOTAL</b>		<b>\$744.00</b>
119	FRYE SIGN COMPANY 2387 PINEY GROVE CIRCLE LENOIR, NC 28645			
		1061589	06/21/2013	\$403.32
		1061732	06/27/2013	\$203.24
		1061784	07/03/2013	\$192.57
		<b>SUBTOTAL</b>		<b>\$799.13</b>
120	FULTERER U S A 542 TOWNSEND AVENUE HIGH POINT, NC 27263			
		1061588	06/21/2013	\$446.50
		<b>SUBTOTAL</b>		<b>\$446.50</b>
121	FURNITURE DESIGN ASSOCIATES, LLC JOHN ROSER P O BOX 2484 HIGH POINT, NC 27261			
		1061754	06/28/2013	\$1,673.56
		1061896	07/12/2013	\$1,402.62
		1062097	08/26/2013	\$2,207.76
		<b>SUBTOTAL</b>		<b>\$5,283.94</b>
122	FURNITURE SPECIALTIES 7 RAMSEY ROAD ASHEVILLE, NC 28806			
		1061544	06/14/2013	\$50.00
		1062044	08/07/2013	\$125.00
		1062073	08/20/2013	\$1,315.00
		1062127	09/05/2013	\$1,280.00
		<b>SUBTOTAL</b>		<b>\$2,770.00</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
123	FURNLITE INC P O BOX 159 FALLSTON, NC 28042			
		ACH DATED 06/21/2013	06/21/2013	\$45.06
		ACH DATED 07/08/2013	07/08/2013	\$21.29
		ACH DATED 07/15/2013	07/15/2013	\$77.56
		ACH DATED 07/22/2013	07/22/2013	\$22.88
		<b>SUBTOTAL</b>		<b>\$166.79</b>
124	FYBEX ADDRESS ON FILE			
		WIRE# 1728	08/05/2013	\$31,130.00
		WIRE DATED 08/08/2013	08/08/2013	\$27,946.96
		WIRE# 1819	08/14/2013	\$29,715.00
		ACH DATED 08/30/2013	08/30/2013	\$29,129.90
		WIRE DATED 09/06/2013	09/06/2013	\$29,729.90
		<b>SUBTOTAL</b>		<b>\$147,651.76</b>
125	GAL FURNISHINGS INC PO BOX 417 DANA POINT, CA 92629			
		ACH DATED 07/08/2013	07/08/2013	\$135.56
		ACH DATED 08/27/2013	08/27/2013	\$78.72
		<b>SUBTOTAL</b>		<b>\$214.28</b>
126	GARDNER & ASSOCIATES 59 COLONY LANE EAST HILLS, NY 11577			
		1061950	07/19/2013	\$134.85
		1062095	08/26/2013	\$161.38
		<b>SUBTOTAL</b>		<b>\$296.23</b>
127	GEORGIA PACIFIC WOOD PRODUCTS P O BOX 102319 ATLANTA, GA 30368-0319			
		ACH DATED 06/14/2013	06/14/2013	\$18,643.97
		ACH DATED 06/24/2013	06/24/2013	\$138,802.99
		ACH DATED 06/28/2013	06/28/2013	\$17,421.51
		ACH DATED 07/05/2013	07/05/2013	\$17,590.27
		<b>SUBTOTAL</b>		<b>\$192,458.74</b>

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**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
128	GERBER TECHNOLOGY PO BOX 95060 CHICAGO, IL 60694-5060	ACH DATED 07/01/2013	07/01/2013	\$2,974.29
		ACH DATED 07/08/2013	07/08/2013	\$3,478.49
		ACH DATED 07/15/2013	07/15/2013	\$4,236.81
		ACH DATED 07/22/2013	07/22/2013	\$1,024.29
		<b>SUBTOTAL</b>		<b>\$11,713.88</b>
129	GLOBAL TEXTILE ALLIANCE INC. 2361 HOLIDAY LOOP RD REIDSVILLE, NC 27320	1061561	06/18/2013	\$7,448.94
		1061657	06/25/2013	\$6,543.91
		1061830	07/09/2013	\$4,805.34
		1061914	07/16/2013	\$402.02
		1061995	07/23/2013	\$3,876.00
		1062048	08/09/2013	\$6,227.33
		1062058	08/14/2013	\$6,183.71
		<b>SUBTOTAL</b>		<b>\$35,487.25</b>
130	GLOBAL TEXTILE FOB 2361 HOLIDAY LOOP RD REIDSVILLE, NC 27320	1061662	06/25/2013	\$4,139.62
		1061778	07/02/2013	\$3,432.16
		1061920	07/16/2013	\$2,777.00
		<b>SUBTOTAL</b>		<b>\$10,348.78</b>
131	GLUCKSTEINHOME INC 234 DAVENPORT RD TORONTO, ON M5R 1J6 CANADA	1061759	06/28/2013	\$6,695.11
		1061906	07/12/2013	\$2,033.93
		1062104	08/26/2013	\$4,147.72
		<b>SUBTOTAL</b>		<b>\$12,876.76</b>
132	GO HOME LTD PO BOX 541625 FLUSHING, NY 11354	1061980	07/19/2013	\$78.20
		<b>SUBTOTAL</b>		<b>\$78.20</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
133	GO-FORTH SERVICES INC 667 N WASHINGTON ST RUTHERFORDTON, NC 28139	1061624 1061707	06/21/2013 06/27/2013	\$140.00 \$140.00
		<b>SUBTOTAL</b>		<b>\$280.00</b>
134	GOLDEN FORTUNE CO LTD PHUOC THAI HAMLET THAI HOA COMMUNE TAN UYEN DISTRICT BINH DUONG, 72000 VIET NAM	WIRE DATED 06/13/2013 WIRE DATED 06/20/2013 WIRE DATED 07/18/2013 WIRE DATED 07/25/2013 WIRE DATED 08/02/2013 WIRE DATED 08/08/2013 WIRE DATED 08/15/2013 WIRE# 1911 WIRE DATED 08/29/2013	06/13/2013  06/20/2013  07/18/2013  07/25/2013  08/02/2013  08/08/2013  08/15/2013  08/22/2013 08/29/2013	\$13,837.00  \$156,985.51  \$25,289.90  \$149,455.63  \$95,123.25  \$150,027.90  \$199,300.87  \$204,296.73 \$76,045.94
		<b>SUBTOTAL</b>		<b>\$1,070,362.73</b>
135	GOLDING FABRICS 7097 MENDENHALL ROAD ARCHDALE, NC 27263	1061663 1062026	06/25/2013 08/05/2013	\$21,057.10 \$768.51
		<b>SUBTOTAL</b>		<b>\$21,825.61</b>
136	GRAINGER 7 11TH STREET, NW HICKORY, NC 28601	1061708	06/27/2013	\$354.91
		<b>SUBTOTAL</b>		<b>\$354.91</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
137	GREEN RIVER FURNITURE CORP LOT 3, UYEN HUNG HAMLET TAN UYEN DISTRICT BINH DUONG PROVINCE, VIET NAM			
		WIRE DATED 06/13/2013	06/13/2013	\$117,590.32
		WIRE DATED 06/14/2013	06/14/2013	\$95,071.30
		WIRE DATED 06/20/2013	06/20/2013	\$113,971.12
		WIRE DATED 06/21/2013	06/21/2013	\$42,050.20
		WIRE DATED 06/27/2013	06/27/2013	\$149,663.34
		WIRE DATED 07/03/2013	07/03/2013	\$158,908.42
		WIRE DATED 07/11/2013	07/11/2013	\$235,357.28
		WIRE DATED 07/18/2013	07/18/2013	\$249,924.32
		WIRE DATED 07/25/2013	07/25/2013	\$165,800.40
		WIRE# 1741 WIRE DATED 08/15/2013	08/06/2013 08/15/2013	\$199,876.37 \$79,530.58
		WIRE# 1912 WIRE DATED 08/29/2013	08/22/2013 08/29/2013	\$202,641.72 \$75,875.76
		<b>SUBTOTAL</b>		<b>\$1,886,261.13</b>
138	GRIFFITH'S INC PO BOX 3424 HICKORY, NC 28603			
		1061724	06/27/2013	\$10,215.11
		1061806	07/03/2013	\$10,586.71
		1061865	07/11/2013	\$8,584.90
		<b>SUBTOTAL</b>		<b>\$29,386.72</b>
139	GUM TREE FABRICS, INC. PO BOX 7278 TUPELO, MS 38802			
		ACH DATED 07/17/2013	07/17/2013	\$9,869.75
		<b>SUBTOTAL</b>		<b>\$9,869.75</b>
140	H. THOMAS KELLER & ASSOC., LLC P O BOX 5943 HIGH POINT, NC 27262			
		1061897	07/12/2013	\$10.90
		1062098	08/26/2013	\$21.54
		<b>SUBTOTAL</b>		<b>\$32.44</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
141	H.H.C. CO., INC. P O BOX 108 HENDERSON, NC 27536	1061763	07/02/2013	\$52,561.06
			<b>SUBTOTAL</b>	<b>\$52,561.06</b>
142	HAINING HUAXUN TEXTILE CO LTD NO 51 HONGQI RD WARP KNITTING ZONE HAINING, ZHEJIANG HAINING, 314419 CHINA	WIRE DATED 06/20/2013	06/20/2013	\$727.55
			<b>SUBTOTAL</b>	<b>\$727.55</b>
143	HAINING JINZHENG FURNITURE CO LTD XIEQIAO INDUSTRIES ZONE HAINING CHINA	WIRE DATED 06/27/2013	06/27/2013	\$32,341.43
			<b>SUBTOTAL</b>	<b>\$32,341.43</b>
144	HAINING KARENO FURNITURE CO LTD XIASHI, HAINING ZHEJIANG, CHINA	WIRE DATED 09/06/2013	09/06/2013	\$160,000.00
			<b>SUBTOTAL</b>	<b>\$160,000.00</b>
145	HAINING NICELINK HOME FURNISHINGS NORTH HUAN ZHEN RD CHANG AN TOWN HAINING, 314408 CHINA	WIRE DATED 06/20/2013 WIRE DATED 08/08/2013	06/20/2013 08/08/2013	\$56,433.19 \$130,011.10
			<b>SUBTOTAL</b>	<b>\$186,444.29</b>



**SOFA 3b**  
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**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
146	HAINIX SOFA CO LTD DISTRICT 01, JIANSHAN RECLAMATION AREA HAINING, ZHEJIANG, 310035 CHINA	WIRE DATED 06/20/2013	06/20/2013	\$15,884.00
		WIRE DATED 06/27/2013	06/27/2013	\$16,020.00
		WIRE DATED 08/13/2013	08/13/2013	\$24,126.00
		<b>SUBTOTAL</b>		<b>\$56,030.00</b>
147	HANES CONVERTING CO L & P FINANCIAL SERVICES CO P O BOX 60984 CHARLOTTE, NC 28260	ACH DATED 06/14/2013	06/14/2013	\$4,828.94
		ACH DATED 06/21/2013	06/21/2013	\$2,414.47
		ACH DATED 07/01/2013	07/01/2013	\$3,764.76
		ACH DATED 07/08/2013	07/08/2013	\$650.47
		ACH DATED 07/15/2013	07/15/2013	\$663.75
		ACH DATED 07/22/2013	07/22/2013	\$4,123.34
		ACH DATED 08/08/2013	08/08/2013	\$14,880.31
		<b>SUBTOTAL</b>		<b>\$31,326.04</b>
148	HANGZHOU HUAFANG FABRICS CO LTD DUSHAN INDUSTRIAL ZONE CHONGXIAN, HANGZHOU HANGZHOU, 311108 CHINA	WIRE DATED 07/03/2013	07/03/2013	\$6,520.02
		WIRE DATED 07/18/2013	07/18/2013	\$4,551.75
		<b>SUBTOTAL</b>		<b>\$11,071.77</b>
149	HANGZHOU KELIDA TEXTILE MILL GEDUN VILLAGE, RENHE TOWN HANGZHOU CITY ZHEJIANG PROVINCE, 311107 CHINA	WIRE# 1880	08/20/2013	\$1,383.30
		<b>SUBTOTAL</b>		<b>\$1,383.30</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
150	HANJIN SHIPPING AMERICA LLC 4300 NORTH POINT PARKWAY #202 IMPORT ACCOUNTS RECEIVABLE ALPHARETTA, GA 30022			
		ACH DATED 06/26/2013	06/26/2013	\$159,510.00
		ACH DATED 06/28/2013	06/28/2013	\$78,885.00
		ACH DATED 07/15/2013	07/15/2013	\$139,140.00
		ACH DATED 07/29/2013	07/29/2013	\$11,175.00
		ACH DATED 08/21/2013	08/21/2013	\$72,775.00
		<b>SUBTOTAL</b>		<b>\$461,485.00</b>
151	HANJIN SHIPPING PHXSC 3075 W RAY ROAD SUITE 500 CHANDLER, AZ 85226			
		1061557	06/14/2013	\$4,636.90
		1061819	07/03/2013	\$11,163.00
		1062076	08/20/2013	\$4,090.00
		<b>SUBTOTAL</b>		<b>\$19,889.90</b>
152	HAPAG-LLOYD (AMERICA) INC. 245 TOWNPARK DRIVE SUITE 300 KENNESAW, GA 30144			
		ACH DATED 07/24/2013	07/24/2013	\$9,800.00
		ACH DATED 08/05/2013	08/05/2013	\$7,300.00
		ACH DATED 08/26/2013	08/26/2013	\$19,410.00
		<b>SUBTOTAL</b>		<b>\$36,510.00</b>
153	HAV A CUP/QUALITY WATER PO BOX 3121 HICKORY, NC 28603			
		ACH DATED 06/24/2013	06/24/2013	\$732.69
		ACH DATED 07/01/2013	07/01/2013	\$363.74
		ACH DATED 07/08/2013	07/08/2013	\$453.92
		ACH DATED 07/22/2013	07/22/2013	\$74.45
		<b>SUBTOTAL</b>		<b>\$1,624.80</b>
154	HAYWOOD WEST & CO 1402 WELBORN ST HIGH POINT, NC 27262			
		1062099	08/26/2013	\$128.63
		<b>SUBTOTAL</b>		<b>\$128.63</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
155	HEICO FASTENERS INC P O BOX 2905 HICKORY, NC 28603			
		1061526	06/13/2013	\$6,109.43
		1061687	06/27/2013	\$8,326.52
		1061942	07/19/2013	\$4,766.21
		1062019	08/02/2013	\$18,096.23
		1062051	08/09/2013	\$12,303.09
		1062084	08/21/2013	\$4,765.80
		ACH DATED 09/04/2013	09/04/2013	\$4,042.66
			<b>SUBTOTAL</b>	<b>\$58,409.94</b>
156	HICKORY HOME AND GARDEN CENTER 336 HIGHWAY 321 NW HICKORY, NC 28601			
		1061590	06/21/2013	\$439.50
		1061849	07/11/2013	\$165.18
			<b>SUBTOTAL</b>	<b>\$604.68</b>
157	HICKORY SAW & TOOL PO BOX 2407 HICKORY, NC 28603			
		1061591	06/21/2013	\$2,466.00
		1061680	06/27/2013	\$799.98
		1061939	07/19/2013	\$1,896.00
			<b>SUBTOTAL</b>	<b>\$5,161.98</b>
158	HICKORY SPRINGS / LENOIR 2145 NORWOOD STREET-SOUTH WEST LENOIR, NC 28645			
		ACH DATED 07/18/2013	07/18/2013	\$1,221.25
		WIRE# 1852	08/20/2013	\$394,987.91
			<b>SUBTOTAL</b>	<b>\$396,209.16</b>
159	HICKORY SPRINGS MFG DBA HSM PO BOX 9237 HICKORY, NC 28603-9237			
		ACH DATED 06/20/2013	06/20/2013	\$181,126.23
		ACH DATED 06/27/2013	06/27/2013	\$229,588.91
		ACH DATED 07/05/2013	07/05/2013	\$146,083.95
		ACH DATED 07/18/2013	07/18/2013	\$203,663.49
		ACH DATED 07/30/2013	07/30/2013	\$194,484.24
		ACH DATED 08/07/2013	08/07/2013	\$212,530.76
		ACH DATED 08/12/2013	08/12/2013	\$25,694.86

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE	PAYMENT DATE	TOTAL PAYMENT
		NUMBER		AMT
		ACH DATED	08/27/2013	\$81,576.88
		08/27/2013		
		ACH DATED	08/28/2013	\$40,660.18
		08/28/2013		
		ACH DATED	08/30/2013	\$40,481.60
		08/30/2013		
		ACH DATED	09/04/2013	\$47,714.64
		09/04/2013		
		ACH DATED	09/06/2013	\$47,624.51
		09/06/2013		
		<b>SUBTOTAL</b>		<b>\$1,451,230.25</b>
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160	HIGH COUNTRY PRESS PO BOX 152 BOONE, NC 28607			
		1061791	07/03/2013	\$300.00
		1061972	07/19/2013	\$425.00
		<b>SUBTOTAL</b>		<b>\$725.00</b>
<hr/>				
161	HIGH POINT MARKET AUTHORITY 164 S. MAIN STREET 7TH FLOOR HIGH POINT, NC 27260			
		1061873	07/11/2013	\$6,015.04
		<b>SUBTOTAL</b>		<b>\$6,015.04</b>
<hr/>				
162	HIGHTEX CO LTD HANGZHOU DBA TRUE NORTH FABRICS YUHAN ECONOMIC DEVEL.ZONE HANGZHOU,ZHEJIANG, 311100 CHINA			
		WIRE DATED	06/20/2013	\$10,336.35
		06/20/2013		
		WIRE DATED	07/03/2013	\$1,735.01
		07/03/2013		
		WIRE DATED	07/18/2013	\$3,250.31
		07/18/2013		
		<b>SUBTOTAL</b>		<b>\$15,321.67</b>
<hr/>				
163	HK YICHANG ADDRESS ON FILE			
		WIRE DATED	09/05/2013	\$15,000.00
		09/05/2013		
		<b>SUBTOTAL</b>		<b>\$15,000.00</b>
<hr/>				
164	HOA BINH COMPANY LIMITED QUARTER 8 LONG BINH WARD BIEN HOA DONG NAI, 71000 VIET NAM			
		WIRE DATED	06/27/2013	\$3,638.62
		06/27/2013		
		<b>SUBTOTAL</b>		<b>\$3,638.62</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
165	HOFFMAN PAVING & GRADING CO 417 SHARON AVE NW LENOIR, NC 28645	1061940	07/19/2013	\$3,200.00
			<b>SUBTOTAL</b>	<b>\$3,200.00</b>
166	HOMEDIRECT, INC. PO BOX 674497 DETROIT, MI 48267-4497	ACH DATED 07/01/2013	07/01/2013	\$698.10
		ACH DATED 08/19/2013	08/19/2013	\$857.89
			<b>SUBTOTAL</b>	<b>\$1,555.99</b>
167	HOTSY CAROLINAS 887 N. HWY 16 DENVER, NC 28037	1061592	06/21/2013	\$1,048.73
			<b>SUBTOTAL</b>	<b>\$1,048.73</b>
168	HYDRAULICS PLUS 337 WILKESBORO BLVD. NE LENOIR, NC 28645-4441	1061934	07/19/2013	\$68.32
			<b>SUBTOTAL</b>	<b>\$68.32</b>
169	IHFC TRS PO BOX 417528 BOSTON, MA 02241-7528	1061770	07/02/2013	\$7,437.50
			<b>SUBTOTAL</b>	<b>\$7,437.50</b>
170	INDUSTRIAL BATTERY AND CHARGER P O BOX 602104 CHARLOTTE, NC 28260-2104	1061681	06/27/2013	\$575.00
			<b>SUBTOTAL</b>	<b>\$575.00</b>
171	INDUSTRIAL DISTRIBUTION GROUP INC. PO BOX 671555 DALLAS, TX 75267-1555	1061705	06/27/2013	\$122.47
			<b>SUBTOTAL</b>	<b>\$122.47</b>

**SOFA 3b**  
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**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
172	INDUSTRIAL MAINT. CO OF TRIAD P O BOX 1228 JAMESTOWN, NC 27282	1061534	06/13/2013	\$471.98
			<b>SUBTOTAL</b>	<b>\$471.98</b>
173	INTERFACE SECURITY SYSTEMS LLC 8339 SOLUTIONS CENTER CHICAGO, IL 60677-8003	1062008	07/26/2013	\$472.14
			<b>SUBTOTAL</b>	<b>\$472.14</b>
174	INTERLUDE HOME INC P O BOX 5009 NEW BRITAIN, CT 06050-5009	1061973	07/19/2013	\$770.83
			<b>SUBTOTAL</b>	<b>\$770.83</b>
175	INTERWOVEN GROUP LLC PO BOX 745 NEWTON, NC 28658	1061530 1061577 1061725 1061808 1061866 1061964 1062025 WIRE# 1866 1062086	06/13/2013 06/20/2013 06/27/2013 07/03/2013 07/11/2013 07/19/2013 08/05/2013 08/20/2013 08/21/2013	\$2,665.17 \$950.69 \$1,373.16 \$1,843.25 \$3,063.01 \$125.70 \$9,321.62 \$5,009.53 \$6,338.06
			<b>SUBTOTAL</b>	<b>\$30,690.19</b>
176	ITP BUSINESS COMMUNICATIONS P O BOX 866 HICKORY, NC 28603-0866	1061535 1061664	06/13/2013 06/27/2013	\$150.12 \$27.50
			<b>SUBTOTAL</b>	<b>\$177.62</b>
177	JAKE SPEARS ADDRESS ON FILE	1061812	07/03/2013	\$300.00
			<b>SUBTOTAL</b>	<b>\$300.00</b>
178	JAMES OXYGEN & SUPPLY CO P O BOX 159 HICKORY, NC 28603-0159	1061682 1061850 1061981	06/27/2013 07/11/2013 07/19/2013	\$3,093.68 \$333.72 \$701.10
			<b>SUBTOTAL</b>	<b>\$4,128.50</b>

**SOFA 3b**  
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**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
179	JANI KING OF CHARLOTTE 2469 SUNSET POINT RD STE 250 CLEARWATER, FL 33765	1061726	06/27/2013	\$550.00
			<b>SUBTOTAL</b>	<b>\$550.00</b>
180	JIA MEI INTERNATIONAL CO TRADING LTD ROAD NO 2 TAM PHUOC IND DONG NAI PROVINCE BIEN HOA CITY, 71000 VIET NAM	WIRE DATED 06/13/2013 WIRE DATED 06/20/2013 WIRE DATED 06/27/2013 WIRE DATED 07/03/2013 WIRE DATED 07/11/2013 WIRE# 1727 WIRE# 1913 WIRE DATED 08/29/2013	06/13/2013 06/20/2013 06/27/2013 07/03/2013 07/11/2013 08/05/2013 08/22/2013 08/29/2013	\$42,319.00 \$10,322.50 \$26,552.00 \$21,840.00 \$3,650.00 \$75,315.10 \$39,780.00 \$24,988.00
			<b>SUBTOTAL</b>	<b>\$244,766.60</b>
181	JLA HOME FABRICS PO BOX 938 FREMONT, CA 94537	ACH DATED 06/13/2013 ACH DATED 06/28/2013 ACH DATED 07/03/2013 ACH DATED 07/10/2013 ACH DATED 07/17/2013 ACH DATED 07/24/2013	06/13/2013 06/28/2013 07/03/2013 07/10/2013 07/17/2013 07/24/2013	\$9,129.66 \$7,084.64 \$1,556.82 \$2,067.70 \$8,839.49 \$11,833.84
			<b>SUBTOTAL</b>	<b>\$40,512.15</b>
182	JON ESSENBERG ADDRESS ON FILE	1061902	07/12/2013	\$562.34
			<b>SUBTOTAL</b>	<b>\$562.34</b>
183	KALALOU 3844 WEST NORTHSIDE DRIVE JACKSON, MS 39209	1061586	06/21/2013	\$375.06
			<b>SUBTOTAL</b>	<b>\$375.06</b>

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ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
184	KANNAPOLIS LAND & DEVELOPMENT LLC TURNER FAMILY INVESTMENTS LLC AND WOODDALL HOLDINGS, LLLP DAVIDSON, NC 28036	1061769 WIRE DATED 08/30/2013	07/02/2013 08/30/2013	\$38,098.00 \$38,098.00
		<b>SUBTOTAL</b>		<b>\$76,196.00</b>
185	KELLEY'S SPORTS AND AWARDS LLC 2636 HICKORY BLVD HUDSON, NC 28638	1061683	06/27/2013	\$114.18
		<b>SUBTOTAL</b>		<b>\$114.18</b>
186	KIKI PRINS ADDRESS ON FILE	WIRE DATED 06/13/2013 WIRE DATED 08/26/2013	06/13/2013 08/26/2013	\$116.60 \$1,198.10
		<b>SUBTOTAL</b>		<b>\$1,314.70</b>
187	KIMCO LEWISVILLE LP PO BOX 82565 DEPT CODE:STXL0569/ GOLETA, CA 93118-2565	1061767	07/02/2013	\$28,920.25
		<b>SUBTOTAL</b>		<b>\$28,920.25</b>
188	KLEEN TECH, INC P O BOX 1369 HICKORY, NC 28603	1061593 1061684 1061785 1061851	06/21/2013 06/27/2013 07/03/2013 07/11/2013	\$386.74 \$468.95 \$138.00 \$82.21
		<b>SUBTOTAL</b>		<b>\$1,075.90</b>
189	KREBER 2580 WESTBELT DRIVE COLUMBUS, OH 43228	1061734	06/27/2013	\$28,539.28
		<b>SUBTOTAL</b>		<b>\$28,539.28</b>



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**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
190	L & P FINANCIAL SERVICES PO BOX 952092 ST LOUIS, MO 63195-2090			
		ACH DATED 06/14/2013	06/14/2013	\$16,366.89
		ACH DATED 06/21/2013	06/21/2013	\$14,270.76
		ACH DATED 06/28/2013	06/28/2013	\$3,130.47
		ACH DATED 07/08/2013	07/08/2013	\$38,258.06
		ACH DATED 07/12/2013	07/12/2013	\$6,997.87
		ACH DATED 07/19/2013	07/19/2013	\$21,673.19
		WIRE# 1704	08/01/2013	\$6,820.20
		WIRE# 1850	08/19/2013	\$24,288.18
		WIRE DATED 08/30/2013	08/30/2013	\$70,075.01
		WIRE DATED 09/03/2013	09/03/2013	\$20,215.43
		<b>SUBTOTAL</b>		<b>\$222,096.06</b>
191	L. FINK FURNITURE REPAIR SERVICE 88 COUNTRYSIDE LANE WILLIAMSVILLE, NY 14221	1061870	07/11/2013	\$95.00
		<b>SUBTOTAL</b>		<b>\$95.00</b>
192	LACEFIELD DESIGNS, INC. 2990-A OLYMPIC INDUSTRIAL DRIVE SE SMYRNA, GA 30080			
		1061660	06/25/2013	\$3,825.00
		1061998	07/23/2013	\$2,975.00
		<b>SUBTOTAL</b>		<b>\$6,800.00</b>
193	LACLEDE GAS CO DRAWER 2 ST LOUIS, MO 63171			
		1061842	07/11/2013	\$50.14
		1062043	08/07/2013	\$76.90
		<b>SUBTOTAL</b>		<b>\$127.04</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
194	LATTITUDE TREE VIETNAM JOINT STOCK COMPAN NO. 29-DT 743 ROAD SONG THAN II INDUSTRIAL DISTRICT VIETNAM, VIET NAM			
		WIRE DATED 06/13/2013	06/13/2013	\$69,905.50
		WIRE DATED 09/04/2013	09/04/2013	\$141,763.60
		WIRE DATED 09/06/2013	09/06/2013	\$34,167.30
		<b>SUBTOTAL</b>		<b>\$245,836.40</b>
195	LEASE-TEX INC. P O BOX 261 311 S OAK ST SPINDALE, NC 28160			
		1061614	06/21/2013	\$47.23
		1061699	06/27/2013	\$94.46
		1061794	07/03/2013	\$47.23
		<b>SUBTOTAL</b>		<b>\$188.92</b>
196	LEGGETT & PLATT PO BOX 952092 ST LOUIS, MO 63195-2092			
		ACH DATED 06/14/2013	06/14/2013	\$1,832.20
		ACH DATED 06/21/2013	06/21/2013	\$1,989.21
		ACH DATED 06/28/2013	06/28/2013	\$2,178.13
		ACH DATED 07/08/2013	07/08/2013	\$3,626.07
		ACH DATED 07/12/2013	07/12/2013	\$1,016.71
		ACH DATED 07/19/2013	07/19/2013	\$1,181.50
		ACH DATED 09/06/2013	09/06/2013	\$2,159.22
		<b>SUBTOTAL</b>		<b>\$13,983.04</b>
197	LENOIR BUILDING SUPPLY INC P O BOX 995 LENOIR, NC 28645			
		1061594	06/21/2013	\$356.61
		1061685	06/27/2013	\$48.08
		<b>SUBTOTAL</b>		<b>\$404.69</b>
198	LENOIR ICE & FUEL P O BOX 579 LENOIR, NC 28645			
		1061595	06/21/2013	\$649.38
		<b>SUBTOTAL</b>		<b>\$649.38</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
199	LENOIR MIRROR COMPANY P O BOX 1650 LENOIR, NC 28645	1061686	06/27/2013	\$3,187.00
			<b>SUBTOTAL</b>	<b>\$3,187.00</b>
200	LIFT ONE P O BOX 75054 CHARLOTTE, NC 28275-0054	1061637	06/21/2013	\$379.05
			<b>SUBTOTAL</b>	<b>\$379.05</b>
201	LOMAX BROTHERS 4346 GARNER LANE DENTON, NC 27239	1062067	08/19/2013	\$7,916.00
			<b>SUBTOTAL</b>	<b>\$7,916.00</b>
202	LOWES CREDIT SERVICES PO BOX 530954 ATLANTA, GA 30353-0954	1061564 1061634 1061718 1061803 1061863 1061963	06/18/2013 06/21/2013 06/27/2013 07/03/2013 07/11/2013 07/19/2013	\$541.54 \$1,278.65 \$704.99 \$199.90 \$502.61 \$99.48
			<b>SUBTOTAL</b>	<b>\$3,327.17</b>
203	LOWES OF FOREST CITY PO BOX 530954 ATLANTA, GA 30353	1061636 1061719	06/21/2013 06/27/2013	\$93.07 \$147.85
			<b>SUBTOTAL</b>	<b>\$240.92</b>
204	LUIS SOTO ADDRESS ON FILE	WIRE DATED 06/13/2013 WIRE DATED 08/26/2013	06/13/2013 08/26/2013	\$1,664.40 \$3,939.68
			<b>SUBTOTAL</b>	<b>\$5,604.08</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
205	M & S WAREHOUSE P O BOX 929 HUDSON, NC 28638			
		ACH DATED 06/14/2013	06/14/2013	\$45,902.41
		ACH DATED 06/21/2013	06/21/2013	\$3,212.24
		ACH DATED 07/01/2013	07/01/2013	\$49,367.61
		ACH DATED 07/15/2013	07/15/2013	\$71,360.27
		ACH DATED 07/22/2013	07/22/2013	\$7,651.10
		ACH DATED 08/06/2013	08/06/2013	\$78,500.07
		ACH DATED 08/15/2013	08/15/2013	\$36,416.94
		ACH DATED 08/30/2013	08/30/2013	\$41,527.55

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
210	MAXIMUM SECURITY CO P O BOX 1361 KANNAPOLIS, NC 28082	1061620 1061954	06/21/2013 07/19/2013	\$65.83 \$65.83
			<b>SUBTOTAL</b>	<b>\$131.66</b>
211	MCMASTER-CARR SUPPLY CO. P.O. BOX 740100 ATLANTA, GA 30374	1061625	06/21/2013	\$367.82
			<b>SUBTOTAL</b>	<b>\$367.82</b>
212	MCMILLON ELECTRIC CO., INC. P O BOX 2095 110 FAIRBANKS DRIVE LENOIR, NC 28645	1061787	07/03/2013	\$260.00
			<b>SUBTOTAL</b>	<b>\$260.00</b>
213	MFV PO BOX 1790 HILDEBRAN, NC 28637	1061888	07/12/2013	\$318.58
			<b>SUBTOTAL</b>	<b>\$318.58</b>
214	MICHAEL MUNOZ, LLC 5130 HUCKLEBERRY ROAD MISSOULA, MT 59803	1061764	07/02/2013	\$10,416.66
			<b>SUBTOTAL</b>	<b>\$10,416.66</b>
215	MICROD INC 1985 TATE BLVD SE STE 301 HICKORY, NC 28602	1061568 1062071	06/20/2013 08/19/2013	\$5,380.00 \$34,255.28
			<b>SUBTOTAL</b>	<b>\$39,635.28</b>
216	MICROFIBRES INC 1 MOSHASSUCK STREET PAWTUCKET, RI 02860	1061519 1061658 1061774 1061832 1061915	06/12/2013 06/25/2013 07/02/2013 07/09/2013 07/16/2013	\$1,667.71 \$4,269.59 \$9,883.72 \$15,158.70 \$26,887.83
			<b>SUBTOTAL</b>	<b>\$57,867.55</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
217	MIKE DANIELS ADDRESS ON FILE	1061901	07/12/2013	\$838.00
			<b>SUBTOTAL</b>	<b>\$838.00</b>
218	MILBERG FACTORS INC 99 PARK AVENUE NEW YORK, NY 10016	ACH DATED 06/14/2013	06/14/2013	\$31,937.07
		ACH DATED 06/21/2013	06/21/2013	\$31,072.58
		ACH DATED 07/08/2013	07/08/2013	\$31,845.48
			<b>SUBTOTAL</b>	<b>\$94,855.13</b>
219	MILLER HILL LENOIR, LLC C/O FIFTH THIRD BANK ATTN MELVA BUTLER 201 NORTH TRYON ST CHARLOTTE, NC 28202	1061762	07/02/2013	\$92,248.00
			<b>SUBTOTAL</b>	<b>\$92,248.00</b>
220	MJB WOOD GROUP INC 2201 W ROYAL LN SUITE 250 IRVING, TX 75063	1061529	06/13/2013	\$2,293.20
		1061714	06/27/2013	\$5,500.80
		1062119	08/30/2013	\$103,995.90
			<b>SUBTOTAL</b>	<b>\$111,789.90</b>
221	MODE TRANSPORTATION LLC PO BOX 71188 CHICAGO, IL 60694-1188	ACH DATED 06/24/2013	06/24/2013	\$17,383.62
		ACH DATED 07/01/2013	07/01/2013	\$2,243.52
		ACH DATED 07/22/2013	07/22/2013	\$2,356.46
			<b>SUBTOTAL</b>	<b>\$21,983.60</b>
222	MOHAWK FINISHING PRODUCTS PO BOX 535414 ATLANTA, GA 30353-5414	1061598	06/21/2013	\$496.98
		1061688	06/27/2013	\$102.81
		1061816	07/03/2013	\$442.63
			<b>SUBTOTAL</b>	<b>\$1,042.42</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
223	MOL (AMERICA) INC PO BOX 3289 CAROL STREAM, IL 60132-3289	ACH DATED 08/08/2013	08/08/2013	\$25,410.60
		<b>SUBTOTAL</b>		<b>\$25,410.60</b>
224	MOORE MEDICAL CORPORATION 389 JOHN DOWNEY NEW BRITAIN, CT 06050	1061627	06/21/2013	\$573.25
		<b>SUBTOTAL</b>		<b>\$573.25</b>
225	MORGAN FABRICS CORP 4265 EXCHANGE AVENUE LOS ANGELES, CA 90058	1061520 1061655 1061917 1061996 1062012	06/12/2013 06/25/2013 07/16/2013 07/23/2013 07/30/2013	\$3,010.85 \$4,629.29 \$13,399.10 \$374.02 \$448.44
		<b>SUBTOTAL</b>		<b>\$21,861.70</b>
226	MORGAN SHANGHAI LTD CORP C/O LA RESIDENCE SUITE 3803 NO 98 ZHEN NING ROAD SHANGHAI, 200040 CHINA	WIRE DATED 06/13/2013 WIRE DATED 06/18/2013 WIRE DATED 07/03/2013	06/13/2013 06/18/2013 07/03/2013	\$11,562.53 \$38,108.74 \$8,016.90
		<b>SUBTOTAL</b>		<b>\$57,688.17</b>
227	MORRISETTE PAPER COMPANY INC PO BOX 277718 ATLANTA, GA 30384-7718	ACH DATED 06/24/2013 ACH DATED 07/01/2013 ACH DATED 07/22/2013	06/24/2013 07/01/2013 07/22/2013	\$540.81 \$2,152.16 \$1,037.80
		<b>SUBTOTAL</b>		<b>\$3,730.77</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
228	MORTON MOTOR EXPRESS 3045 WESTINGHOUSE ROAD RURAL HALL, NC 27045	1061739 1061789 1061971 1062132	06/28/2013 07/03/2013 07/19/2013 09/06/2013 <b>SUBTOTAL</b>	\$500.25 \$504.19 \$3,477.01 \$2,152.79 <b>\$6,634.24</b>
229	MOUNTAIN ENVIRONMENTAL SERVICES 1560 PISGAH DRIVE CANTON, NC 28716	1061987	07/19/2013 <b>SUBTOTAL</b>	\$10,656.95 <b>\$10,656.95</b>
230	MOUNTAIN TIMES PUBLICATIONS PO BOX 1815 BOONE, NC 28607	1061550 1061898	06/14/2013 07/12/2013 <b>SUBTOTAL</b>	\$398.00 \$1,183.09 <b>\$1,581.09</b>
231	MULTI-WALL PACKAGING PO BOX 905346 CHARLOTTE, NC 28290-5346	ACH DATED 07/01/2013 ACH DATED 07/15/2013 <b>SUBTOTAL</b>	07/01/2013 07/15/2013 <b>\$4,166.30</b>	\$4,144.65 \$21.65 <b>\$4,166.30</b>
232	MURROW'S TRANSFER INC P O BOX 4095 HIGH POINT, NC 27263	1061828	07/05/2013 <b>SUBTOTAL</b>	\$64.93 <b>\$64.93</b>
233	MYRIAD SOFTWARE, LLC 10805 RANCHO BERNARDO ROAD, STE 250 SAN DIEGO, CA 92127-5701	1062016	08/02/2013 <b>SUBTOTAL</b>	\$10,600.00 <b>\$10,600.00</b>
234	N C DEPARTMENT OF MOTOR VEHICLE 1408 BLOWING ROCK BLVD LENOIR, NC 28645	1062124	09/04/2013 <b>SUBTOTAL</b>	\$7,356.89 <b>\$7,356.89</b>



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**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
235	N C DEPARTMENT OF REVENUE SALES AND USE TAX DIVISION P O BOX 25000 RALEIGH, NC 27640-0700			
		ACH DATED 06/19/2013	06/19/2013	\$20,087.74
		ACH DATED 07/17/2013	07/17/2013	\$11,000.00
		ACH DATED 08/19/2013	08/19/2013	\$11,684.98
		<b>SUBTOTAL</b>		<b>\$42,772.72</b>
236	NAPA AUTO PARTS PO BOX 458 GASTONIA, NC 28053-0458			
		1061628	06/21/2013	\$623.44
		<b>SUBTOTAL</b>		<b>\$623.44</b>
237	NELSON OIL COMPANY INC P O BOX 1472 HICKORY, NC 28603-1472			
		1061599	06/21/2013	\$277.25
		1061689	06/27/2013	\$299.44
		1061943	07/19/2013	\$707.36
		<b>SUBTOTAL</b>		<b>\$1,284.05</b>
238	NEW STYLE COMPANY LIMITED SHANGTUN INDUSTRIAL AREA LIAOBU TOWN DONGGUAN GUANGDONG, 523416 CHINA			
		WIRE# 1878	08/20/2013	\$22,459.92
		<b>SUBTOTAL</b>		<b>\$22,459.92</b>
239	NIPPON YUSEN KABUSHIKI KAISHA C/O NYK SERVICES (NORTH AMERICA) INC PO BOX 3480 CORDOVA, TN 38088			
		ACH DATED 06/17/2013	06/17/2013	\$92,730.13
		ACH DATED 07/22/2013	07/22/2013	\$52,150.00
		ACH DATED 07/26/2013	07/26/2013	\$125,400.00
		ACH DATED 08/05/2013	08/05/2013	\$76,300.00
		WIRE# 1856 08/20/2013	08/20/2013	\$232,700.55
		ACH DATED 08/22/2013	08/22/2013	\$227,814.71
		ACH DATED 09/03/2013	09/03/2013	\$31,825.00
		WIRE DATED 09/05/2013	09/05/2013	\$109,250.00
		<b>SUBTOTAL</b>		<b>\$948,170.39</b>

**SOFA 3b**  
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**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
240	NORTH STATE COMMUNICATIONS P O BOX 612 HIGH POINT, NC 27261			
		1061536	06/13/2013	\$41.44
		1061665	06/27/2013	\$447.98
		1061822	07/05/2013	\$1,095.04
		1061880	07/11/2013	\$41.44
		1061985	07/19/2013	\$504.40
		1062053	08/13/2013	\$166.63
			<b>SUBTOTAL</b>	<b>\$2,296.93</b>
241	NORTH STATE ENVIRONMENTAL & HEALTH INC 917 BEAVERDAM ROAD CANTON, NC 28716			
		1061617	06/21/2013	\$705.00
			<b>SUBTOTAL</b>	<b>\$705.00</b>
242	NORTH WESTERN ELECTRONICS 2930 CIRCLE-C LENOIR, NC 28645			
		1061600	06/21/2013	\$410.88
		1061690	06/27/2013	\$570.12
		1061852	07/11/2013	\$439.96
			<b>SUBTOTAL</b>	<b>\$1,420.96</b>
243	NORTHWESTERN INC P O DRAWER 1140 LENOIR, NC 28645			
		1061601	06/21/2013	\$1,090.17
		1061970	07/19/2013	\$168.10
			<b>SUBTOTAL</b>	<b>\$1,258.27</b>
244	NUTEX CONCEPTS PO BOX 600062 RALEIGH, NC 27675-6062			
		1061633	06/21/2013	\$762.35
		1061716	06/27/2013	\$711.20
		1061962	07/19/2013	\$344.50
		1062126	09/05/2013	\$1,058.41
			<b>SUBTOTAL</b>	<b>\$2,876.46</b>
245	OLD DOMINION FREIGHT LINE 14933 COLLECTION CENTER DR CHICAGO, IL 60693-4933			
		1061886	07/12/2013	\$829.46
		1061889	07/12/2013	\$1,660.29
			<b>SUBTOTAL</b>	<b>\$2,489.75</b>

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**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
246	OMEXEY HOME FURNISHING CORP VIETNAM O/B TIMES PACIFIC LIMITED TAN HIEP VILLAGE, TAN UYEN DISTRICT BINH DUONG PROVINCE, 72000 VIET NAM			
		WIRE DATED 06/13/2013	06/13/2013	\$83,790.00
		WIRE DATED 06/14/2013	06/14/2013	\$39,139.00
		WIRE DATED 06/20/2013	06/20/2013	\$50,545.03
		WIRE DATED 06/27/2013	06/27/2013	\$88,139.26
		WIRE DATED 07/03/2013	07/03/2013	\$307,642.88
		WIRE DATED 07/11/2013	07/11/2013	\$53,513.00
		WIRE# 1742	08/06/2013	\$77,692.00
		WIRE DATED 08/15/2013	08/15/2013	\$49,299.30
		WIRE# 1923	08/23/2013	\$95,058.70
		<b>SUBTOTAL</b>		<b>\$844,819.17</b>
247	ONIN STAFFING PO BOX 933473 ATLANTA, GA 31193-3473			
		ACH DATED 07/12/2013	07/12/2013	\$44,859.78
		ACH DATED 07/22/2013	07/22/2013	\$4,943.14
		ACH DATED 08/19/2013	08/19/2013	\$18,462.79
		WIRE DATED 09/03/2013	09/03/2013	\$41,218.58
		<b>SUBTOTAL</b>		<b>\$109,484.29</b>
248	OOCL (USA) INC 6111 NORTH RIVER RD STE 500 ROSEMONT, IL 60018			
		1061558	06/14/2013	\$20,385.00
		1061653	06/21/2013	\$15,575.00
		<b>SUBTOTAL</b>		<b>\$35,960.00</b>
249	OTIS ELEVATOR COMPANY PO BOX 905454 CHARLOTTE, NC 28290-5454			
		1061728	06/27/2013	\$90.30
		<b>SUBTOTAL</b>		<b>\$90.30</b>

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**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
250	OTTO-MOORE INC PO BOX 5627 HIGH POINT, NC 27262	1061756 1061903 1062101	06/28/2013 07/12/2013 08/26/2013	\$1,936.68 \$1,674.98 \$7,058.61
		<b>SUBTOTAL</b>		<b>\$10,670.27</b>
251	OVERHEAD DOOR CO OF FOOTHILLS PO BOX 163636 MIAMI, FL 33116-3636	1061609	06/21/2013	\$846.00
		<b>SUBTOTAL</b>		<b>\$846.00</b>
252	PACIFIC COAST LIGHTING ATTN: A/R DEPT 20250 PLUMMER STREET CHATSWORTH, CA 91311	1061549 1061894	06/14/2013 07/12/2013	\$967.50 \$898.50
		<b>SUBTOTAL</b>		<b>\$1,866.00</b>
253	PAMPCO P O BOX 724 HUDSON, NC 28638	1062131	09/06/2013	\$1,038.00
		<b>SUBTOTAL</b>		<b>\$1,038.00</b>
254	PAN AMERICAN SCREW PO BOX 403252 ATLANTA, GA 30384-3252	1061630 1061711 1061959	06/21/2013 06/27/2013 07/19/2013	\$448.76 \$1,889.70 \$119.40
		<b>SUBTOTAL</b>		<b>\$2,457.86</b>
255	PARAGON GLOBAL PO BOX 295 BURLINGTON, NC 27216	1061521 1061563 1061659 1061776 1061833 1061918 1061997	06/12/2013 06/18/2013 06/25/2013 07/02/2013 07/09/2013 07/16/2013 07/23/2013	\$1,642.53 \$1,133.75 \$7,024.23 \$5,299.42 \$4,380.76 \$4,291.64 \$2,652.72
		<b>SUBTOTAL</b>		<b>\$26,425.05</b>

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**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
256	PARKVIEW CUSTOMS BROKERAGE LTD 773451 HWY 59 PO BOX 39 NORWICH, ON N0J1P0 CANADA	1061556 1061651	06/14/2013 06/21/2013 <b>SUBTOTAL</b>	\$91.13 \$16,325.82 <b>\$16,416.95</b>
257	PAUL EGAN ADDRESS ON FILE	1061949	07/19/2013 <b>SUBTOTAL</b>	\$308.27 <b>\$308.27</b>
258	PENSKE TRUCK LEASING PO BOX 532658 ATLANTA, GA 30353-2658	1061652	06/21/2013 <b>SUBTOTAL</b>	\$7,709.29 <b>\$7,709.29</b>
259	PEPPER MOON CATERING PO BOX 49668 GREENSBORO, NC 27419	1061663	06/26/2013 <b>SUBTOTAL</b>	\$21,182.23 <b>\$21,182.23</b>
260	PHILLIPS CONTAINER CORP P O BOX 23368 MINT HILL, NC 28227	1061701	06/27/2013 <b>SUBTOTAL</b>	\$70.62 <b>\$70.62</b>
261	PHOENIX TRIM WORKS, INC. 2211 REACH ROAD WILLIAMSPORT, PA 17701	1061735 1061773 1061913 1062011	06/27/2013 07/02/2013 07/16/2013 07/30/2013 <b>SUBTOTAL</b>	\$5,300.00 \$2,390.40 \$1,560.00 \$1,750.00 <b>\$11,000.40</b>
262	PIEDMONT FORKLIFT HANDLING, INC 120 S. OAKLAND AVE. STATESVILLE, NC 28677	1061615 1061700 1061858	06/21/2013 06/27/2013 07/11/2013 <b>SUBTOTAL</b>	\$628.30 \$5,426.81 \$257.26 <b>\$6,312.37</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
263	PIEDMONT NATURAL GAS PO BOX 660920 DALLAS, TX 75266-0920			
		1061541	06/14/2013	\$2,569.44
		1061648	06/21/2013	\$2,840.55
		1061838	07/11/2013	\$1,975.59
		1062041	08/07/2013	\$1,408.81
			<b>SUBTOTAL</b>	<b>\$8,794.39</b>
264	PIEDMONT PACKAGING P O BOX 7025 HIGH POINT, NC 27264			
		ACH DATED 06/14/2013	06/14/2013	\$22,387.64
		ACH DATED 06/21/2013	06/21/2013	\$15,978.54
		ACH DATED 06/28/2013	06/28/2013	\$17,104.19
		ACH DATED 07/08/2013	07/08/2013	\$22,501.71
		ACH DATED 07/12/2013	07/12/2013	\$18,823.50
		ACH DATED 07/19/2013	07/19/2013	\$33,252.00
		ACH DATED 07/29/2013	07/29/2013	\$17,891.13
		ACH DATED 08/06/2013	08/06/2013	\$9,178.58
		ACH DATED 08/12/2013	08/12/2013	\$16,512.35
		WIRE# 1858 ACH DATED 08/20/2013	08/20/2013	\$43,636.44
		ACH DATED 08/28/2013	08/28/2013	\$19,161.22
		ACH DATED 09/06/2013	09/06/2013	\$32,637.94
			<b>SUBTOTAL</b>	<b>\$269,065.24</b>
265	PINE MOUNTAIN FINISHING, INC. 2670 ALFRED HARTLEY ROAD LENOIR, NC 28645			
		1062133	09/06/2013	\$1,680.00
			<b>SUBTOTAL</b>	<b>\$1,680.00</b>
266	PITNEY BOWES GLOBAL FINANCIAL SERVICES PO BOX 371887 PITTSBURGH, PA 15250-7887			
		1062006	07/26/2013	\$2,642.06
		1062017	08/02/2013	\$158.52
			<b>SUBTOTAL</b>	<b>\$2,800.58</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
267	PLAZA FABRICS INC 645 S. GIANO AVE INDUSTRY, CA 91744			
		1061664	06/25/2013	\$2,064.67
		1061771	07/02/2013	\$893.19
		1061829	07/09/2013	\$1,022.63
		<b>SUBTOTAL</b>		<b>\$3,980.49</b>
268	POLY PACKAGING SYSTEMS INC LOCK BOX 281768 ATLANTA, GA 30384-1768			
		1061531	06/13/2013	\$3,578.19
		1061578	06/20/2013	\$2,304.12
		1061729	06/27/2013	\$4,317.68
		1061811	07/03/2013	\$1,882.95
		1062049	08/09/2013	\$3,330.54
		1062085	08/21/2013	\$1,019.16
		<b>SUBTOTAL</b>		<b>\$16,432.64</b>
269	PORTFOLIO TEXTILES 1500 US HWY 29 SOUTH ANDERSON, SC 29624			
		1061562	06/18/2013	\$19,359.45
		1061831	07/09/2013	\$7,672.50
		<b>SUBTOTAL</b>		<b>\$27,031.95</b>
270	PREFERRED FURNITURE COMPONENTS P.O DRAWER 7168 HIGH POINT, NC 27264			
		ACH DATED 08/12/2013	08/12/2013	\$13,867.44
		ACH DATED 08/22/2013	08/22/2013	\$16,752.31
		ACH DATED 08/30/2013	08/30/2013	\$19,011.23
		<b>SUBTOTAL</b>		<b>\$49,630.98</b>
271	PREFERRED FURNITURE COMPONENTS INC. P.O. BOX 7168 HIGH POINT, NC 27264			
		1061528	06/13/2013	\$7,175.39
		1061576	06/20/2013	\$1,948.13
		1061712	06/27/2013	\$8,457.61
		1061801	07/03/2013	\$3,267.96
		1061862	07/11/2013	\$3,690.17
		1061960	07/19/2013	\$22.17
		<b>SUBTOTAL</b>		<b>\$24,561.43</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
272	PREGIS CORPORATION 3825 N. MAIN STREET GRANITE FALLS, NC 28630			
		1061792	07/03/2013	\$839.05
		1061855	07/11/2013	\$1,006.88
			<b>SUBTOTAL</b>	<b>\$1,845.93</b>
273	PREMIUM FABRICATORS LLC PO BOX 227 CONOVER, NC 28613			
		1061730	06/27/2013	\$7,326.92
		1061814	07/03/2013	\$9,457.00
		1061869	07/11/2013	\$78.90
		1061966	07/19/2013	\$7,848.88
		1062050	08/09/2013	\$17,849.15
			<b>SUBTOTAL</b>	<b>\$42,560.85</b>
274	PRINT FOCUS INC. P O BOX 190 CONOVER, NC 28613			
		ACH DATED 07/01/2013	07/01/2013	\$2,907.62
		ACH DATED 07/08/2013	07/08/2013	\$19.61
		ACH DATED 07/22/2013	07/22/2013	\$36.65
			<b>SUBTOTAL</b>	<b>\$2,963.88</b>
275	PROFESSIONAL CHOICE FIRE AND SECURITY SYSTEMS 160 LONGLEAF CIRCLE DESOTO, TX 75115			
		1061566	06/19/2013	\$1,152.62
			<b>SUBTOTAL</b>	<b>\$1,152.62</b>
276	QUOIZEL INC P O BOX 890347 CHARLOTTE, NC 28289-0347			
		1061781	07/03/2013	\$380.00
			<b>SUBTOTAL</b>	<b>\$380.00</b>
277	R & D PLASTICS OF HICKORY LTD 345 26TH ST. DR. SE HICKORY, NC 28602			
		1061524	06/13/2013	\$4,222.93
		1061572	06/20/2013	\$1,968.30
		1061731	06/27/2013	\$1,696.20
		1061815	07/03/2013	\$2,102.60
		1061844	07/11/2013	\$2,311.62
		1062083	08/21/2013	\$8,948.24
			<b>SUBTOTAL</b>	<b>\$21,249.89</b>



**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
278	R&D PLASTICS ADDRESS ON FILE	ACH DATED 09/05/2013	09/05/2013	\$6,721.30
		<b>SUBTOTAL</b>		<b>\$6,721.30</b>
279	RAYCO SAFETY INC 375 WEST MAPLE STREET YADKINVILLE, NC 27055	1061604 1061692 1061853 1061945	06/21/2013 06/27/2013 07/11/2013 07/19/2013	\$220.34 \$640.77 \$851.09 \$1,083.21
		<b>SUBTOTAL</b>		<b>\$2,795.41</b>
280	RECEIVABLES CONTROL CORP 7373 KIRKWOOD CT #200 MINNEAPOLIS, MN 53369	1061874	07/11/2013	\$4,229.86
		<b>SUBTOTAL</b>		<b>\$4,229.86</b>
281	REGAL FABRICS INC 14 BIRCH ROAD PO BOX 908 MIDDLETON, MA 01949-2908	1061518 1061656	06/12/2013 06/25/2013	\$429.33 \$14,989.80
		<b>SUBTOTAL</b>		<b>\$15,419.13</b>
282	RELIABLE TRUCKING INC PO BOX 14067 ARCHDALE, NC 27263	1061741 1061809	06/28/2013 07/03/2013	\$140.00 \$375.00
		<b>SUBTOTAL</b>		<b>\$515.00</b>
283	RELIANT ENERGY PO BOX 650475 DALLAS, TX 75265-0475	1061828 1062108	07/08/2013 08/28/2013	\$4,574.40 \$1,993.20
		<b>SUBTOTAL</b>		<b>\$6,567.60</b>
284	RETAIL MERCHANDISING SIGNS LLC PO BOX 2586 SANTA FE SPRINGS, CA 90670	1061670	06/27/2013	\$546.09
		<b>SUBTOTAL</b>		<b>\$546.09</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
285	RICHLOOM FABRICS GROUP C/O CITIBANK ONE PARK AVE NEW YORK, NY 10016			
		ACH DATED 07/17/2013	07/17/2013	\$35,992.84
		ACH DATED 07/24/2013	07/24/2013	\$24,987.68
		ACH DATED 07/31/2013	07/31/2013	\$26,834.81
		ACH DATED 08/12/2013	08/12/2013	\$25,529.99
		<b>SUBTOTAL</b>		<b>\$113,345.32</b>
286	RICHLOOM FABRICS SHANGHAI 261 5TH AVE NEW YORK, NY 10016			
		ACH DATED 06/21/2013	06/21/2013	\$10,164.72
		ACH DATED 06/28/2013	06/28/2013	\$5,208.93
		ACH DATED 07/12/2013	07/12/2013	\$7,963.12
		ACH DATED 07/25/2013	07/25/2013	\$6,032.25
		<b>SUBTOTAL</b>		<b>\$29,369.02</b>
287	RICOH AMERICAS CORPORATION PO BOX 4245 CAROL STREAM, IL 60197-4245			
		1061567	06/20/2013	\$9,222.43
		<b>SUBTOTAL</b>		<b>\$9,222.43</b>
288	RIDGE CRAFT ADDRESS ON FILE			
		1061610	06/21/2013	\$4,200.00
		<b>SUBTOTAL</b>		<b>\$4,200.00</b>
289	ROCKTENN COMPANY PO BOX 18265 ST LOUIS, MO 63150			
		1061565	06/18/2013	\$62,595.09
		1062015	08/02/2013	\$3,149.46
		1062109	08/28/2013	\$7,544.35
		<b>SUBTOTAL</b>		<b>\$73,288.90</b>
290	ROE LOGISTICS 660 BRIDGE ST MONTREAL, QC H3K 3K9 CANADA			
		WIRE# 1829	08/16/2013	\$1,930.98
		<b>SUBTOTAL</b>		<b>\$1,930.98</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
291	ROOSTER BUSH 2581 HICKORY BLVD LENOIR, NC 28645	1061805	07/03/2013	\$25.00
			<b>SUBTOTAL</b>	<b>\$25.00</b>
292	ROSENTHAL & ROSENTHAL, INC. PO BOX 88926 CHICAGO, IL 60695-1926	ACH DATED 06/13/2013	06/13/2013	\$21,055.57
		ACH DATED 06/14/2013	06/14/2013	\$32,623.74
		ACH DATED 06/19/2013	06/19/2013	\$20,825.52
		ACH DATED 06/26/2013	06/26/2013	\$32,579.46
		ACH DATED 07/03/2013	07/03/2013	\$37,865.41
		ACH DATED 07/10/2013	07/10/2013	\$11,567.08
		ACH DATED 07/24/2013	07/24/2013	\$3,081.13
		ACH DATED 07/31/2013	07/31/2013	\$13,555.32
			<b>SUBTOTAL</b>	<b>\$173,153.23</b>
293	ROYALE COMFORT SEATING PO BOX 235 140 ALSPAUGH DAM ROAD TAYLORSVILLE, NC 28681	ACH DATED 06/14/2013	06/14/2013	\$6,768.22
		ACH DATED 06/20/2013	06/20/2013	\$10,071.20
		ACH DATED 07/10/2013	07/10/2013	\$5,313.10
		ACH DATED 07/26/2013	07/26/2013	\$3,798.54
		ACH DATED 07/31/2013	07/31/2013	\$89,802.46
		ACH DATED 08/01/2013	08/01/2013	\$55,056.88
		ACH DATED 08/06/2013	08/06/2013	\$54,664.26
		ACH DATED 08/12/2013	08/12/2013	\$46,248.16
		WIRE# 1853	08/20/2013	\$76,764.80
		ACH DATED 08/30/2013	08/30/2013	\$73,857.44
		ACH DATED 09/06/2013	09/06/2013	\$41,566.58
			<b>SUBTOTAL</b>	<b>\$463,911.64</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
294	ROYSTER OIL COMPANY INC P O BOX 1467 SHELBY, NC 28150			
		1061605	06/21/2013	\$1,187.74
		1061854	07/11/2013	\$983.84
			<b>SUBTOTAL</b>	<b>\$2,171.58</b>
295	RUTHERFORD REGIONAL HEALTH SYSTEM PO BOX 890581 CHARLOTTE, NC 28289-0581			
		1061891	07/12/2013	\$225.60
			<b>SUBTOTAL</b>	<b>\$225.60</b>
296	S T A T INCORPORATED P O BOX 2947 LENOIR, NC 28645			
		1061606	06/21/2013	\$130.00
			<b>SUBTOTAL</b>	<b>\$130.00</b>
297	S T I PO BOX 398 KINGS MOUNTAIN, NC 28086			
		ACH DATED 06/14/2013	06/14/2013	\$3,348.39
		ACH DATED 06/19/2013	06/19/2013	\$13,842.51
		ACH DATED 06/26/2013	06/26/2013	\$22,850.30
		ACH DATED 07/03/2013	07/03/2013	\$7,758.54
		ACH DATED 07/17/2013	07/17/2013	\$7,688.93
		ACH DATED 07/24/2013	07/24/2013	\$8,748.64
		ACH DATED 07/31/2013	07/31/2013	\$6,623.05
		ACH DATED 08/06/2013	08/06/2013	\$70,933.78
		ACH DATED 08/16/2013	08/16/2013	\$25,540.77
			<b>SUBTOTAL</b>	<b>\$167,334.91</b>
298	S WALTER PACKAGING CORP PO BOX 824266 PHILADELPHIA, PA 19182-4266			
		ACH DATED 06/24/2013	06/24/2013	\$6,160.00
		ACH DATED 07/22/2013	07/22/2013	\$6,160.00
			<b>SUBTOTAL</b>	<b>\$12,320.00</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
299	SC SYCAMORE CANYON II LLC PO BOX 840718 LOS ANGELES, CA 90084-0718	1061760	07/02/2013	\$76,873.87
			<b>SUBTOTAL</b>	<b>\$76,873.87</b>
300	SE7EN LLC BURLINGTON TECHNOLOGIES BOX 83026 CHICAGO, IL 60691-3010	1061522 1061661 1061777 1061919 1062013	06/12/2013 06/25/2013 07/02/2013 07/16/2013 07/30/2013	\$3,133.98 \$2,836.34 \$2,013.70 \$3,797.91 \$2,947.83
			<b>SUBTOTAL</b>	<b>\$14,729.76</b>
301	SEALY MATTRESS ADDRESS ON FILE	1061723 1061804	06/27/2013 07/03/2013	\$6,582.00 \$12,529.00
			<b>SUBTOTAL</b>	<b>\$19,111.00</b>
302	SEALY MATTRESS CO.ATTN: DORITA HOWELL 239 SEALY DRIVE TRINITY, NC 27370	1061717 1061802	06/27/2013 07/03/2013	\$17,721.00 \$5,743.00
			<b>SUBTOTAL</b>	<b>\$23,464.00</b>
303	SEEMAC 416 SUITE F, GALLIMORE DAIRY ROAD GREENSBORO, NC 27409	1062052	08/09/2013	\$12,629.76
			<b>SUBTOTAL</b>	<b>\$12,629.76</b>
304	SHARON'S INTERIOR SOLUTIONS LLC 9311 GRAND SUMMIT DRIVE FENTON, MI 48430	ACH DATED 06/20/2013 ACH DATED 07/22/2013 ACH DATED 08/27/2013	06/20/2013 07/22/2013 08/27/2013	\$3,788.46 \$1,789.19 \$6,103.42
			<b>SUBTOTAL</b>	<b>\$11,681.07</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
305	SHAW INDUSTRIES INC P O BOX 100775 ATLANTA, GA 30384-0775	1061607	06/21/2013	\$263.00
			<b>SUBTOTAL</b>	<b>\$263.00</b>
306	SHAYNE INTERNATIONAL HOLDINGS LTD ON BEHALF OF HANGZHOU HUATONG IND INC CHINA EXPORT & CREDIT INSURANCE CORP. HANGZHOU, 310006 CHINA	WIRE DATED 06/27/2013	06/27/2013	\$113.00
			<b>SUBTOTAL</b>	<b>\$113.00</b>
307	SHIELDS OF LENOIR, INC. 106 PENNTON AVE SW LENOIR, NC 28645	1061523	06/12/2013	\$11.19
			<b>SUBTOTAL</b>	<b>\$11.19</b>
308	SIMPLEX GRINNELL 1248 26TH STREET SE HICKORY, NC 28602	1061626 1061666 1061800 1061957	06/21/2013 06/27/2013 07/03/2013 07/19/2013	\$1,056.76 \$1,202.47 \$947.88 \$1,059.53
			<b>SUBTOTAL</b>	<b>\$4,266.64</b>
309	SPECTRUM ADHESIVES, INC. 3815 N MAIN STREET GRANITE FALLS, NC 28630	1061709 1061958	06/27/2013 07/19/2013	\$2,022.79 \$148.56
			<b>SUBTOTAL</b>	<b>\$2,171.35</b>
310	SPRINT P O BOX 219100 KANSAS CITY, MO 64121-9100	1061824 1062055	07/05/2013 08/13/2013	\$195.00 \$138.85
			<b>SUBTOTAL</b>	<b>\$333.85</b>
311	STAPLES ADVANTAGE ADDRESS ON FILE	ACH DATED 06/24/2013	06/24/2013	\$4,830.76
			<b>SUBTOTAL</b>	<b>\$4,830.76</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
312	STARNES HEATING & AIR INC PO BOX 505 GRANITE FALLS, NC 28630	1061843	07/11/2013	\$90.00
			<b>SUBTOTAL</b>	<b>\$90.00</b>
313	STATE OF WASHINGTON DEPT OF REVENUE PO BOX 47464 OLYMPIA, WA 98504-7464	ACH DATED 07/17/2013	07/17/2013	\$165.51
		ACH DATED 08/19/2013	08/19/2013	\$320.12
			<b>SUBTOTAL</b>	<b>\$485.63</b>
314	SUNBELT FURNITURE XPRESS, INC. P O BOX 487 HICKORY, NC 28603-0487	1061969	07/19/2013	\$1,483.92
		1062060	08/16/2013	\$1,433.02
			<b>SUBTOTAL</b>	<b>\$2,916.94</b>
315	SUNBELT RENTALS P O BOX 409211 ATLANTA, GA 30384-9211	1061622	06/21/2013	\$520.83
			<b>SUBTOTAL</b>	<b>\$520.83</b>
316	SUPERWOOD COMPANY LIMITED ANSHEN RD, ANPU TOWN LIANJIANG CITY, 524444 CHINA	WIRE DATED 06/13/2013	06/13/2013	\$37,700.21
		WIRE DATED 06/20/2013	06/20/2013	\$46,792.50
		WIRE DATED 07/03/2013	07/03/2013	\$100,370.30
		WIRE# 1700	07/30/2013	\$99,862.50
		WIRE# 1739	08/06/2013	\$50,936.35
		WIRE DATED 09/05/2013	09/05/2013	\$120,000.00
			<b>SUBTOTAL</b>	<b>\$455,661.86</b>
317	SUSAN LEIS ADDRESS ON FILE	1061907	07/12/2013	\$885.00
		1062105	08/26/2013	\$5,361.31
			<b>SUBTOTAL</b>	<b>\$6,246.31</b>

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**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
318	T C CASTINGS ADDRESS ON FILE	1061736	06/28/2013	\$1,390.00
			<b>SUBTOTAL</b>	<b>\$1,390.00</b>
319	TENNANT SALES AND SERVICE P O BOX 71414 CHICAGO, IL 60694-1414	1061693	06/27/2013	\$3,139.38
			<b>SUBTOTAL</b>	<b>\$3,139.38</b>
320	TERMINIX - COMMERCIAL P O BOX 14009 GREENSBORO, NC 27415	1061621 1061859	06/21/2013 07/11/2013	\$65.00 \$65.00
			<b>SUBTOTAL</b>	<b>\$130.00</b>
321	THE CHARLOTTE OBSERVER P O BOX 43 RALEIGH, NC 27602	1061977	07/19/2013	\$3,483.01
			<b>SUBTOTAL</b>	<b>\$3,483.01</b>
322	THE EI GROUP INC 2101 GATEWAY CENTRE BLVD STE 200 MORRISVILLE, NC 27560	1061669 1061968	06/27/2013 07/19/2013	\$15.00 \$30.00
			<b>SUBTOTAL</b>	<b>\$45.00</b>
323	THE LAMAR COMPANIES P O BOX 96030 BATON ROUGE, LA 70896	1061976	07/19/2013	\$1,200.00
			<b>SUBTOTAL</b>	<b>\$1,200.00</b>
324	THE MEDIA MATTERS, INC. P O BOX 1442 LEXINGTON, NC 27293	1061879 1061992	07/11/2013 07/19/2013	\$2,875.00 \$282.71
			<b>SUBTOTAL</b>	<b>\$3,157.71</b>



**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
325	THE PERSONNEL CENTER COMMERCIAL FACTORS OF ATLANTA PO BOX 420247 ATLANTA, GA 30342	1061978	07/19/2013	\$147.48
			<b>SUBTOTAL</b>	<b>\$147.48</b>
326	THE STANDARD REGISTER COMPANY PO BOX 840655 DALLAS, TX 75284-0655	ACH DATED 06/24/2013	06/24/2013	\$3,986.73
		ACH DATED 07/22/2013	07/22/2013	\$50,759.35
			<b>SUBTOTAL</b>	<b>\$54,746.08</b>
327	THE SWATCH WORKS PO BOX 369 ASHEBORO, NC 27203	1061646	06/21/2013	\$19,228.70
		1061742	06/28/2013	\$11,429.05
		1061827	07/05/2013	\$11,047.26
			<b>SUBTOTAL</b>	<b>\$41,705.01</b>
328	THE SYSTEMS DEPOT P O BOX 200 HICKORY, NC 28603	1061611	06/21/2013	\$70.59
		1061697	06/27/2013	\$179.82
			<b>SUBTOTAL</b>	<b>\$250.41</b>
329	THE UTTERMOST COMPANY P O BOX 79086 BALTIMORE, MD 21279-0086	1061548	06/14/2013	\$658.07
		1061975	07/19/2013	\$619.60
			<b>SUBTOTAL</b>	<b>\$1,277.67</b>
330	THE WALDINGER CORP 4972 MANCHESTER AVE ST LOUIS, MO 63110-2010	1061899	07/12/2013	\$1,959.76
			<b>SUBTOTAL</b>	<b>\$1,959.76</b>
331	THERMAL TECHNOLOGIES INC P O BOX 370 AXTON, VA 24054	1061944	07/19/2013	\$2,475.00
			<b>SUBTOTAL</b>	<b>\$2,475.00</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
332	THOMASVILLE-DEXEL INC PO BOX 7688 HIGH POINT, NC 27264-7688			
		1061525	06/13/2013	\$2,101.85
		1061573	06/20/2013	\$15,510.70
		1061677	06/27/2013	\$10,459.35
		1061783	07/03/2013	\$423.44
		1061847	07/11/2013	\$9,060.90
		1061938	07/19/2013	\$7,625.21
		1062057	08/13/2013	\$10,607.50
		1062059	08/14/2013	\$19,411.44
		1062130	09/06/2013	\$31,406.24
		<b>SUBTOTAL</b>		<b>\$106,606.63</b>
333	TONXIANG LONGXIANG TRADING CO LTD NO 73 SOUTH FUXING ROAD TONXIANG CITY, 314500 CHINA			
		WIRE DATED 06/20/2013	06/20/2013	\$13,197.08
		WIRE DATED 07/18/2013	07/18/2013	\$8,641.43
		WIRE# 1744	08/06/2013	\$63,456.10
		<b>SUBTOTAL</b>		<b>\$85,294.61</b>
334	TOWN OF BLOWING ROCK P O BOX 47 BLOWING ROCK, NC 28605			
		1061752	06/28/2013	\$25.00
		1061841	07/11/2013	\$493.00
		<b>SUBTOTAL</b>		<b>\$518.00</b>
335	TOWN OF GRANITE FALLS PO DRAWER 10 GRANITE FALLS, NC 28630			
		1061840	07/11/2013	\$48.80
		1062004	07/26/2013	\$506.40
		1062122	09/04/2013	\$24.11
		<b>SUBTOTAL</b>		<b>\$579.31</b>
336	TOWNSEND DELIVERY 3539 MAJESTIC VIEW PL. LENOIR, NC 28645			
		1061619	06/21/2013	\$1,759.00
		1061795	07/03/2013	\$5,733.00
		1061893	07/12/2013	\$2,883.50
		<b>SUBTOTAL</b>		<b>\$10,375.50</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
337	TRAILER SALES & SERVICE INC P O BOX 1059 2900 NATHAN ST NEWTON, NC 28613			
		ACH DATED 06/24/2013	06/24/2013	\$3,206.08
		ACH DATED 07/01/2013	07/01/2013	\$651.69
		ACH DATED 07/08/2013	07/08/2013	\$226.31
		ACH DATED 07/15/2013	07/15/2013	\$513.79
		<b>SUBTOTAL</b>		<b>\$4,597.87</b>
338	TRI CITY TIRE SERVICE 365 E. MOUNTAIN ST. RUTHERFORDTON, NC 28139			
		1061640	06/21/2013	\$286.14
		<b>SUBTOTAL</b>		<b>\$286.14</b>
339	TURNER WATERPROOFING PO BOX 1463 LENOIR, NC 28645			
		1061694	06/27/2013	\$3,975.00
		<b>SUBTOTAL</b>		<b>\$3,975.00</b>
340	U S POSTMASTER 114 RIDGE ST NW LENOIR, NC 28645-9998			
		1061602	06/21/2013	\$1,160.00
		<b>SUBTOTAL</b>		<b>\$1,160.00</b>
341	UFAC PO BOX 2436 HIGH POINT, NC 27261			
		1061608	06/21/2013	\$2,350.00
		<b>SUBTOTAL</b>		<b>\$2,350.00</b>
342	UFP ATLANTIC DIVISION #214 PO BOX 15022B GRAND RAPIDS, MI 49515-0228			
		1061810	07/03/2013	\$11,776.56
		1061867	07/11/2013	\$16,408.80
		1061965	07/19/2013	\$11,448.32
		<b>SUBTOTAL</b>		<b>\$39,633.68</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
343	ULINE 2200 S. LAKESIDE DRIVE WAUKEGAN, IL 60085	1061632 1061715	06/21/2013 06/27/2013	\$87.50 \$363.30
			<b>SUBTOTAL</b>	<b>\$450.80</b>
344	UNIQUE LIFE FURNITURE CO LTD XINGUANG RD, JIANGBIAN COUNTRY QISHI TOWN GUANGDONG PROVINCE DONGGUAN CITY, CHINA	WIRE DATED 07/03/2013	07/03/2013	\$18,768.00
			<b>SUBTOTAL</b>	<b>\$18,768.00</b>
345	UNITED STATES TREASURY P O BOX 1236 CHARLOTTE, NC 28201-1236	1062088	08/23/2013	\$298.00
			<b>SUBTOTAL</b>	<b>\$298.00</b>
346	UNIVERSAL UPHOLSTERING 853 WEST DUNDEE ROAD WHEELING, IL 60090	1061545 1061983 1062074	06/14/2013 07/19/2013 08/20/2013	\$2,535.00 \$2,173.00 \$2,425.00
			<b>SUBTOTAL</b>	<b>\$7,133.00</b>
347	US QUALITY FURNITURE SERVICES INC 8920 WINKLER DR HOUSTON, TX 77017	1061547 1062075	06/14/2013 08/20/2013	\$89.20 \$765.20
			<b>SUBTOTAL</b>	<b>\$854.40</b>
348	USA HOSPITALITY PURCHASING LLC 5335 WISONSIN AVE SUITE 700 WASHINGTON, DC 20015	1061559	06/17/2013	\$343.28
			<b>SUBTOTAL</b>	<b>\$343.28</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
349	VALDESE WEAVERS PO BOX 405615 ATLANTA, GA 30384-5615			
		ACH DATED 06/19/2013	06/19/2013	\$23,724.24
		ACH DATED 07/12/2013	07/12/2013	\$48,163.34
		ACH DATED 07/31/2013	07/31/2013	\$47,293.87
		ACH DATED 08/22/2013	08/22/2013	\$38,414.81
			<b>SUBTOTAL</b>	<b>\$157,596.26</b>
350	VALDESE WEAVERS LLC PO BOX 405615 ATLANTA, GA 30384-5615			
		ACH DATED 06/13/2013	06/13/2013	\$483.00
		ACH DATED 08/06/2013	08/06/2013	\$1,749.56
			<b>SUBTOTAL</b>	<b>\$2,232.56</b>
351	VALLEY RENTALS 1401 MORGANTON BLVD. LENOIR, NC 28645			
		1061596	06/21/2013	\$320.34
			<b>SUBTOTAL</b>	<b>\$320.34</b>
352	VERIZON SOUTH P O BOX 920041 DALLAS, TX 75392-0041			
		1061537	06/13/2013	\$155.71
		1061881	07/11/2013	\$163.50
			<b>SUBTOTAL</b>	<b>\$319.21</b>
353	VILLA NOVA DECOR 1526 SOUTH BROADWAY LOS ANGELES, CA 90015			
		ACH DATED 06/13/2013	06/13/2013	\$776.05
		1061872	07/11/2013	\$776.05
			<b>SUBTOTAL</b>	<b>\$1,552.10</b>
354	VINTAGE DIRECT INC PO BOX 29 MARION, AR 72364			
		1061644	06/21/2013	\$829.81
		1061780	07/03/2013	\$329.37
			<b>SUBTOTAL</b>	<b>\$1,159.18</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

<b>ITEM</b>	<b>NAME AND ADDRESS</b>	<b>CHECK OR WIRE NUMBER</b>	<b>PAYMENT DATE</b>	<b>TOTAL PAYMENT AMT</b>
355	WATKINS & SHEPARD TRUCKING P O BOX 5328 MISSOULA, MT 59806-5328			
		ACH DATED 07/18/2013	07/18/2013	\$67,598.96
		ACH DATED 08/08/2013	08/08/2013	\$101,051.46
		WIRE DATED 08/28/2013	08/28/2013	\$41,206.02
		WIRE DATED 09/03/2013	09/03/2013	\$50,572.30
		<b>SUBTOTAL</b>		<b>\$260,428.74</b>
356	WELL KNOWN HOMEART ENTERPRISE CO LTD RD NO 6 TAN DONG HIEP WARD BINH DUONG, 72000 VIET NAM			
		WIRE DATED 06/27/2013	06/27/2013	\$60,008.75
		WIRE DATED 07/03/2013	07/03/2013	\$54,647.25
		WIRE DATED 07/11/2013	07/11/2013	\$13,741.25
		WIRE# 1746	08/06/2013	\$71,920.00
		WIRE# 1924	08/23/2013	\$60,000.00
		<b>SUBTOTAL</b>		<b>\$260,317.25</b>
357	WESTERN CAROLINA ELECTRICAL SUPPLY CO 908 MORGANTON BLVD SW LENOIR, NC 28645			
		1061695	06/27/2013	\$1,229.54
		1061817	07/03/2013	\$34.23
		1061947	07/19/2013	\$1,220.22
		<b>SUBTOTAL</b>		<b>\$2,483.99</b>
358	WEYERHAEUSER COMPANY PO BOX 843568 DALLAS, TX 75284-3568			
		1061574	06/20/2013	\$63,370.12
		1061702	06/27/2013	\$97,434.53
		1061796	07/03/2013	\$95,535.27
		1061860	07/11/2013	\$32,005.12
		1061955	07/19/2013	\$111,377.80
		1062072	08/19/2013	\$249,679.96
		<b>SUBTOTAL</b>		<b>\$649,402.80</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
359	WEYERHAEUSER NR COMPANY PO BOX 640160 PITTSBURGH, PA 15264-0160			
		ACH DATED 08/30/2013	08/30/2013	\$332,781.43
		WIRE DATED 09/03/2013	09/03/2013	\$32,621.29
		WIRE DATED 09/04/2013	09/04/2013	\$154,551.00
		<b>SUBTOTAL</b>		<b>\$519,953.72</b>
360	WILLIAMS MARKET SERVICES 6730 TURNPIKE RD ARCHDALE, NC 27263			
		1061821	07/05/2013	\$8,125.25
		1061878	07/11/2013	\$15,723.63
		1062066	08/19/2013	\$5,850.00
		<b>SUBTOTAL</b>		<b>\$29,698.88</b>
361	WILLIAMS MATERIALS INC 2099 CONNELLY SPRINGS RD LENOIR, NC 28645			
		1061643	06/21/2013	\$840.00
		<b>SUBTOTAL</b>		<b>\$840.00</b>
362	WISEWAY TRANSPORTATION PO BOX 958 HUDSON, WI 54016			
		1061554	06/14/2013	\$147.02
		<b>SUBTOTAL</b>		<b>\$147.02</b>
363	WKQC-FM PO BOX 905664 CHARLOTTE, NC 28290-5664			
		1061979	07/19/2013	\$1,556.00
		<b>SUBTOTAL</b>		<b>\$1,556.00</b>
364	WM DE JONG ENTERPRISES INC P.O. BOX 39, RR#3 NORWICH, ON N0J 1P0 CANADA			
		1061650	06/21/2013	\$41,818.48
		1061827	07/05/2013	\$38,086.96
		1061885	07/12/2013	\$27,659.43
		1061988	07/19/2013	\$21,769.82
		<b>SUBTOTAL</b>		<b>\$129,334.69</b>

**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
365	WMCV PHASE 1, LLC BANK OF AMERICA FILE 70248 LOS ANGELES, CA 90074-0248	1061761	07/02/2013	\$35,073.03
			<b>SUBTOTAL</b>	<b>\$35,073.03</b>
366	WORLD DESIGN INTL CO LTD 7F-3 NO 29 LIN NAN ST KAOHSIUNG, 80220 CHINA	WIRE DATED 06/13/2013	06/13/2013	\$20,556.25
		WIRE DATED 06/14/2013	06/14/2013	\$89,308.50
		WIRE DATED 06/20/2013	06/20/2013	\$8,507.00
		WIRE DATED 06/27/2013	06/27/2013	\$87,132.00
		WIRE DATED 07/03/2013	07/03/2013	\$131,984.00
		WIRE DATED 07/11/2013	07/11/2013	\$5,932.00
		WIRE# 1613	07/15/2013	\$193,889.50
		WIRE# 1737	08/06/2013	\$78,655.50
		WIRE DATED 08/15/2013	08/15/2013	\$70,000.00
		WIRE# 1914	08/22/2013	\$150,000.00
			<b>SUBTOTAL</b>	<b>\$835,964.75</b>
367	XINDING FURNITURE MFG CO LTD SW RD SHANGTUN MANAGEMENT AREA LIAO BU TOWN, DONGGUAN CITY GUANGDONG, 523416 CHINA	WIRE DATED 06/13/2013	06/13/2013	\$92,884.60
		WIRE DATED 06/20/2013	06/20/2013	\$99,478.50
		WIRE DATED 07/05/2013	07/05/2013	\$33,158.00
			<b>SUBTOTAL</b>	<b>\$225,521.10</b>
368	YANG MING (AMERICA) CORPORATION 3 SUGAR CREEK CENTER BLVD SUITE 400 SUGARLAND, TX 77478	ACH DATED 07/15/2013	07/15/2013	\$6,090.00
		ACH DATED 07/22/2013	07/22/2013	\$4,050.00
			<b>SUBTOTAL</b>	<b>\$10,140.00</b>



**SOFA 3b**  
**PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING**  
**BROYHILL FURNITURE INDUSTRIES, INC., CASE NO. 13-12332 (CSS)**

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
369	YEATTS TRANSFER COMAPNY P O BOX 687 ALTAVISTA, VA 24517	1061989	07/19/2013	\$48.18
			<b>SUBTOTAL</b>	<b>\$48.18</b>
370	YOSHIO KUROSE ADDRESS ON FILE	ACH DATED 07/01/2013	07/01/2013	\$349.92
			<b>SUBTOTAL</b>	<b>\$349.92</b>
371	YRC P O BOX 905587 CHARLOTTE, NC 28290-5587	1062061	08/16/2013	\$1,846.88
			<b>SUBTOTAL</b>	<b>\$1,846.88</b>
372	ZHEJIANG XINLION TEXTILE CO LTD NO 152 INDUSTRIAL PARK XUCON TOWN ZHEJIANG PROVINCE HAINING CITY, 314409 CHINA	WIRE# 1362 WIRE# 1881	06/17/2013 08/20/2013	\$2,217.35 \$3,533.46
			<b>SUBTOTAL</b>	<b>\$5,750.81</b>
373	ZHONGWANG HOLDING GROUP CO LTD SHUIHONG TEMPLE VILLAGE CHONGXIAN TOWN YUHANG DISTRICT HANGZHOU, CHINA	WIRE DATED 06/20/2013 WIRE DATED 07/18/2013 WIRE# 1740 WIRE# 1882 WIRE DATED 09/05/2013	06/20/2013 07/18/2013 08/06/2013 08/20/2013 09/05/2013	\$28,397.58 \$1,859.55 \$34,452.89 \$35,022.32 \$81,000.00
			<b>SUBTOTAL</b>	<b>\$180,732.34</b>
			<b>GRAND TOTAL</b>	<b>\$19,673,051.19</b>

In re: Broyhill Furniture Industries, Inc.

Case No. 13-12332 (CSS)

## SOFA 3c - Payments to Creditors - Intercompany Balances

NET RECEIVABLE / (PAYABLE ) ENTITY NAME	8/25/2012	8/24/2013	VARIANCE
Broyhill Home Furnishings, Inc.	(\$1,907,364.27)	(\$2,477,092.21)	(\$569,727.94)
Broyhill Retail, Inc.	\$9,260,204.75	\$10,863,782.49	\$1,603,577.74
Broyhill Transport, Inc.	(\$5,962.36)	(\$5,853.04)	\$109.32
Furniture Brands International, Inc.	(\$18,086,564.96)	(\$26,393,706.93)	(\$8,307,141.97)
Furniture Brands Operations, Inc.	\$2,103,284.31	\$3,482,933.76	\$1,379,649.45
Lane Furniture Industries, Inc.	\$9,665.00	\$0.00	(\$9,665.00)

In re: Broyhill Furniture Industries, Inc.

Case No. 13-12332 (CSS)

**SOFA 3c - Payments to Insiders**

<b>NAME AND ADDRESS</b>	<b>DATE</b>	<b>DESCRIPTION</b>	<b>PAYMENT</b>
SAMSON INTERNATIONAL ENTERPRISES	11/7/2012	Trade Payment	\$351,401.00
ADDRESS ON FILE	4/1/2013	Trade Payment	\$186,725.43

In re: Broyhill Furniture Industries, Inc.

Case No. 13-12332 (CSS)

**SOFA 4a - Suits and Administrative Proceedings, Executions, Garnishments and Attachments**

<b>CAPTION OF SUIT</b>	<b>NATURE OF PROCEEDING</b>	<b>COURT OR AGENCY, LOCATION AND CASE NO.</b>	<b>STATUS OR DISPOSITION</b>
Dibeneditto, et al. v. Blom Bros & Company, Inc., et al.	Small Claims	Superior Court of NJ Cumberland County Law Division, Special Civil Part Case No. DC-000071-13	Closed
John C. Smith and Janet Smith v. American Bilrite, Inc., et al.	Asbestos Litigation	Circuit Court of the Third Judicial Circuit in Madison County, IL Case No. 12-L-659	Pending
John W. Dragoo II v. FBN, Broyhill Furniture Industries and Broyhill	Employment	USDC, Southern District of Indianapolis Case No. 1:12-cv-01846	Closed
Micro Capital Investors, Inc. vs. Broyhill Furniture	Breach of Contract	Supreme Court of NC Case No. 294A12	Closed
Randy Murphy, et al. vs. Broyhill Furniture (Southwest)	Breach of Contract	District Court of Dallas County, TX 5th Court of Appeal Dallas Case No. 08-13276 05-11-01545-CV	Pending

In re: Broyhill Furniture Industries, Inc.

Case No. 13-12332 (CSS)

**SOFA 7 - Gifts or Charitable Contributions**

<b>NAME AND ADDRESS OF PERSON OR ORGANIZATION</b>	<b>RELATIONSHIP TO DEBTOR, IF ANY</b>	<b>DATE OF GIFT</b>	<b>DESCRIPTION AND VALUE OF GIFT</b>
Lenoir Fire Department 602 Harper Ave Lenoir, NC 28645		3/5/2013	Furniture - \$920.00
Relay for Life of Watauga County 8821 US Hwy 421 South Deep Gap, NC 28618		6/3/2013	Furniture - \$59.00
Lenoir Shelter Home 515 Scroggs St. Lenoir, NC 28645		6/19/2013	Furniture - \$3,780.00
Caldwell Shelter Home P.O. Box 426 Lenoir, NC 28645		4/12/2013	Furniture - \$1,358.00
Wig Bank of Caldwell County 226 Mulberry St. S.W. Lenoir, NC 28645		2/8/2013	Furniture - \$2,215.00
Habitat for Humanity 1216 Harper Ave Lenoir, NC 28645		12/19/2012	Furniture - \$45.00
Hunting Hills Church of God 2123 5th St. N.E. Hickory NC 28601		8/28/2013	Furniture - \$1,082.00
Furnitureland South, Inc. 5635 Riverdale Drive Jamestown, NC 27282		2/19/2013	Cash - \$2,000.00

In re: Broyhill Furniture Industries, Inc.

Case No. 13-12332 (CSS)

**SOFA 11 - Closed Bank Accounts**

<b>NAME AND ADDRESS OF INSTITUTION</b>	<b>LAST FOUR DIGITS OF ACCOUNT NUMBER</b>	<b>TYPE OF ACCOUNT</b>	<b>CLOSING BALANCE</b>	<b>DATE OF SALE OR CLOSING</b>
Deutsche Bank 60 Wall Street, Floor 28 New York, NY 10005-2858	x8943	Controlled Disbursement	Zero Balance	5/14/2010
JP Morgan Chase 10 S. Dearborn IL1-0032, Floor 34 Chicago, IL 60603	x7655	Cont Disb	Zero Balance	7/31/2013
PNC Bank 120 South Central Ave Clayton, MO 63105	x6832	Lockbox	Zero Balance	2/11/2013
Wachovia Bank 1 N. Jefferson Ave Bldg D, Floor 3 MAC H0004-035 St. Louis, MO 63103	x1403	Utility	Zero Balance	8/19/2009
Wachovia Bank 1 N. Jefferson Ave Bldg D, Floor 3 MAC H0004-035 St. Louis, MO 63103	x1652	Utility Account / AR / Wire	Zero Balance	8/19/2009
Wells Fargo (Wachovia) 1 N. Jefferson Ave Bldg D, Floor 3 MAC H0004-035 St. Louis, MO 63103	x6542	Profit Sharing Retirement Plan	Zero Balance	11/18/2010

In re: Broyhill Furniture Industries, Inc.

Case No. 13-12332 (CSS)

## SOFA 17a - Environmental Information - Rider

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
Former Broyhill Conover – 409 4th St. Place SW, Conover, NC 28613	UST Section of DENR, out of the Mooresville Regional Office	4/5/2006	Notice of Violation
Former Broyhill Conover – 409 4th St. Place SW, Conover, NC 28613	North Carolina Division of Waste Management, Inactive Hazardous Waste Sites Branch (IHWBSB)	2009	Notice of Violation
Former Broyhill Furniture Marion Plant – currently owned by Bryant & Young Lumber. Address: No.4 Old West Henderson Street, Marion NC, 28752	North Carolina Division of Water Quality, Aquifer Protection Section in Asheville NC	12/1/2006	Notice of Violation
Former Broyhill Furniture Marion Plant – currently owned by Bryant & Young Lumber. Address: No.4 Old West Henderson Street, Marion NC, 28752	NC Division of Water Quality	2/28/2013	Letter requiring a Limited Site Assessment
Former Broyhill Furniture Newton Plant, 2309 North College Street, Newton NC	NC Superfund Section	May 1990	IHSB Priority list
Former Broyhill Furniture Newton Plant, 2309 North College Street, Newton NC	NCDENR, Mooresville Regional Office	12/2/2003	Notice of Regulatory Requirements
Broyhill Central Transport, Miller Hill Complex, Lenoir NC 28645	NCDENR UST Section at the Asheville Regional Office	6/16/2004	Notice of Regulatory Requirements
Broyhill Taylorsville Plant, 3457 HW 90 East, Taylorsville NC 28681	NC UST Section	3/3/2010	Letter requiring a Limited Site Assessment
Broyhill Taylorsville Plant, 3457 HW 90 East, Taylorsville NC 28681	NC UST Section	3/23/2010	Letter requiring a Comprehensive Site Assessment
Former Broyhill Particleboard Plant, 802 Complex Street, Lenoir NC 28645	NC DENR, Asheville Regional Office	3/5/2007	Notice of Violation

In re: Broyhill Furniture Industries, Inc.

Case No. 13-12332 (CSS)

**SOFA 17b - Environmental Information - Rider**

<b>SITE NAME AND ADDRESS</b>	<b>NAME AND ADDRESS OF GOVERNMENTAL UNIT</b>	<b>DATE OF NOTICE</b>	<b>ENVIRONMENTAL LAW</b>
Broyhill Central Transport, Miller Hill Complex, Lenoir NC 28645	NCDENR UST Section at the Asheville Regional Office	6/10/2004	
Broyhill Taylorsville Plant, 3457 HW 90 East, Taylorsville NC 28681	NC UST Section	9/24/2009	
Former Broyhill Particleboard Plant, 802 Complex Street, Lenoir NC 28645	NC DENR, Asheville Regional Office	After 10/12/2006	
Broyhill Central Lumber Yard, Miller Hill Complex, Lenoir NC 28645	NCDENR, Asheville Regional Office	10/22/2007	



In re: Broyhill Furniture Industries, Inc.

Case No. 13-12332 (CSS)

**SOFA 17c - Environmental Information - Rider**

<b>NAME AND ADDRESS OF GOVERNMENTAL UNIT</b>	<b>DOCKET NUMBER</b>	<b>STATUS OR DISPOSITION</b>
NCDENR PO Box 384 Lake Lure, NC 28746	N/A - Lenoir, NC (802 Complex Place - Chair 1) (Particleboard)	Administrative
NCDENR 2090 US Highway 70 Swannanoa, NC 28778	N/A - Former Marion Plant	Filing a deed restriction so state will grant no further action

In re: Broyhill Furniture Industries, Inc.

Case No. 13-12332 (CSS)

## SOFA 20a - Last two Inventories taken

DATE OF INVENTORY	LOCATION	SUPERVISOR	NET BOOK VALUE
7/27/2013	Vision One Complex Lenoir, NC	Grace Kincaid	\$14,851,739.17
7/27/2013	Rutherfordton	Grace Kincaid	\$12,859,173.96
7/27/2013	Outside Processing	Grace Kincaid	\$15,528.42
7/27/2013	Raw Materials In Transit - Various	Grace Kincaid	\$26,056.17
7/27/2013	Finished Goods In Transit - Various	Grace Kincaid	\$1,612,914.11
7/27/2013	Finished Goods Located Overseas	Grace Kincaid	\$629,234.15
7/27/2013	Prepaid Freight	Grace Kincaid	\$401,294.54

DATE OF INVENTORY	LOCATION	SUPERVISOR	NET BOOK VALUE
8/24/2013	Vision One Complex Lenoir, NC	Grace Kincaid	\$14,304,536.10
8/24/2013	Rutherfordton	Grace Kincaid	\$11,959,184.96
8/24/2013	Outside Processing	Grace Kincaid	\$15,637.77
8/24/2013	Raw Materials In Transit - Various	Grace Kincaid	\$26,141.85
8/24/2013	Finished Goods In Transit - Various	Grace Kincaid	\$1,862,623.00
8/24/2013	Finished Goods Located Overseas	Grace Kincaid	\$623,090.71

In re: Broyhill Furniture Industries, Inc.

Case No. 13-12332 (CSS)

**SOFA 21b - Current Partners, Officers, Directors and Shareholders (Corporations)**

<b>NAME AND ADDRESS</b>	<b>TITLE</b>	<b>NATURE AND PERCENTAGE OF STOCK OWNERSHIP</b>
Furniture Brands International, Inc. Address on File	Shareholder	100.00%
Graham, Meredith M. Address on File	Board of Directors Chief Administrative Officer, General Counsel & Corporate Secretary	N/A
Johnson, Raymond J. Address on File	Senior Vice President, Global Supply Chain	N/A
Johnston, Vance C. Address on File	Board of Directors Senior Vice President – Chief Financial Officer	N/A
Scozzafava, Ralph P. Address on File	Board of Directors	N/A
Stephens, Mark E. Address on File	President	N/A

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

	X	
	:	
<i>In re:</i>	:	
	:	<b>Chapter 11</b>
<b>FURNITURE BRANDS</b>	:	
<b>INTERNATIONAL, INC., et al.,</b>	:	<b>Case No. 13-12329 (CSS)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>Jointly Administered</b>

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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**Introduction**

Furniture Brands International, Inc. (“*FBN*”) and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “*Debtors*”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “*Schedules*”) and Statements of Financial Affairs (the “*Statements*”, and together with the Schedules, the “*Schedules and Statements*”) with the United States Bankruptcy Court for the District of Delaware (the “*Bankruptcy Court*”), pursuant to section 521 of title 11 of the United States Code (the “*Bankruptcy Code*”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “*Global Notes*”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

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<sup>1</sup>

The debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are: Furniture Brands International, Inc. (7683); Action Transport, Inc. (7587); Broyhill Furniture Industries, Inc. (3217); Broyhill Home Furnishings, Inc. (8844); Broyhill Retail, Inc. (8843); Broyhill Transport, Inc. (1721); Furniture Brands Holdings, Inc. (2837); Furniture Brands Operations, Inc. (4908); Furniture Brands Resource Company, Inc. (1288); HDM Furniture Industries, Inc. (7484); HDM Retail, Inc. (6125); HDM Transport, Inc. (4378); Lane Furniture Industries, Inc. (5064); Lane Home Furnishings Retail, Inc. (9085); Laneventure, Inc. (8434); Maitland-Smith Furniture Industries, Inc. (7486); Thomasville Furniture Industries, Inc. (6574); Thomasville Home Furnishings, Inc. (3139); Thomasville Retail, Inc. (f/k/a Classic Design Furnishings, Inc.) (6174). The Debtors’ corporate headquarters is located at 1 N. Brentwood Blvd., St. Louis, Missouri 63105.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publically filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Mr. Vance C. Johnston has signed each of the Schedules and Statements. Mr. Johnston is Senior Vice President and Chief Financial Officer of FBN and an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Johnston necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Johnston has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

### **Global Notes and Overview of Methodology**

**1. Reservation of Rights.** Reasonable best efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim (“***Claim***”) description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid

transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

The listing in the Schedules or Statements (including, without limitation, Schedule B, Schedule F or Statement 3(c)) by the Debtors of any obligation between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

**2. Description of Cases and "as of" Information Date.** On September 9, 2013 (the "*Petition Date*"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On September 11, 2013, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket No. 69]. On September 18, 2013, the United States Trustee for the District of Delaware appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 147].

**The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of August 24, 2013, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of September 9, 2013.**

**3. Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of August 24, 2013, in the Debtors' books and records. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes do not appear in the Schedules and Statements as they have no net book value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

**4. Recharacterization.** Notwithstanding the Debtors' reasonable best efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

**5. Liabilities.** The Debtors maintain ongoing efforts to review and reconcile all prepetition liabilities including the receipt of goods, processing of invoices and application of payments. In

addition, the Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the value of liabilities and the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate. The Debtors also reserve the right to alter the priority and allocation of liability to the extent additional information becomes available.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

**6. Intercompany and Other Transfers.** Although separate Schedules and Statements have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. As a result, the Schedules and Statements do not reflect all intercompany activity. In addition, pursuant to the terms of the Debtors' prepetition cash management system, each of the individual Debtors' operating and payable accounts (to the extent a Debtor maintains an account) generally are consolidated and transferred into a general concentration account on regular intervals. The details regarding these transactions are not provided in the Schedules and Statements.

**7. Real Property and Personal Property-Leased.** In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including vehicles, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease payments on Schedule D (secured debt) to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to all such issues.

**8. Prepetition Customer Programs.** The Bankruptcy Court entered an order granting the Debtors the authority to honor certain prepetition customer programs. Accordingly, debts arising out of customer programs generally have not been included in the Schedules. With respect to gift cards and warranty claims, there is no way for the Debtors to ascertain the identity of the holders of gift cards or warranty claims. The Debtors also do not know whether all issued gift cards are still in existence. None of these amounts are specifically identified on the Schedules.

**9. Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, and deferred gains. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

**10. Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define “insiders” to include the following: (a) directors; (b) general partners of the Debtor entities and equity holders holding in excess of 5% of the voting securities the Debtor entities; (c) Debtor/non-Debtor affiliates; and (d) relatives of any of the foregoing (to the extent known by the Debtors).

Persons listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

**11. Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor or by an affiliate. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

**12. Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

Moreover, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors’ estates. The Debtors’ executory contracts and unexpired leases have been set forth in Schedule G. The Debtors’ rejection of executory contracts and unexpired leases may result in the assertion of rejection damage claims; the Schedules and Statements do not reflect any claims for rejection damages. The Debtors reserve the right to make any arguments and objections with respect to the assertion of any such claims.

**13. Materialman’s/Mechanic’s Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any materialman’s or mechanic’s liens.

**14. Classifications.** Listing a Claim or contract on (a) Schedule D as “secured,” (b) Schedule E as “priority,” (c) Schedule F as “unsecured,” or (d) on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the



Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

**15. Claims Description.** Schedules D, E, and F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent," or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

**16. Causes of Action.** Despite their reasonable best efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "*Causes of Action*") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

**17. Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. Pursuant to various orders entered by the Bankruptcy Court, the Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims, including, without limitation, certain claims of employees

for wages, salaries and benefits, certain tax claims, and certain claims of critical vendors and freight carriers. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors have paid or pay any of the Claims listed in the Schedules and Statements pursuant to any order entered by the Bankruptcy Court, the Debtors reserve all of their rights to take any action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.

- d. Excluded Assets and Liabilities. The Debtors have excluded certain accrued liabilities, including accrued salaries and employee benefits and tax accruals from the Schedules and Statements. Certain other immaterial assets and liabilities may also have been excluded.
- e. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

**18. Estimates and Assumptions.** To prepare and file the Schedules in accordance with the deadline established in the Debtors' chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual results could differ from those estimates, perhaps materially. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

**19. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**20. Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Debtors' Schedules and Statements.

**21. Confidentiality.** Addresses of individuals are generally not included in the Schedules and Statements. The Debtors will mail any required notice or other documents to the address listed in their books and records for such individuals. Additionally, individual names other than insiders have been reported in summary form in the Schedules and Statements.

**22. Global Notes Control.** In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

**Specific Disclosures with Respect to the Debtors' Schedules**

**Schedule A.** For those Debtors that own real property, such owned real estate is reported at book value, net of accumulated depreciation unless otherwise noted. This amount may be materially different from the fair market value of such real estate. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.

**Schedule B.** All values set forth in Schedule B reflect the book value of the Debtors' assets as of August 24, 2013

**Schedule B2.** Cash values held in financial accounts are listed on Schedule B2 as of September 6, 2013.

**Schedule B4.** Unless indicated otherwise in a Debtor's specific response to Schedule B4, the Debtors have included a comprehensive response to Schedule B4 in Schedules B28 and B29.

**Schedule B9.** The Debtors maintain certain insurance policies essential to continued operations. The terms of these policies are characteristic of insurance policies typically maintained by corporate entities that are similar in size and nature to the Debtors. The Debtors maintain various policies of insurance, including, but not limited to, property, casualty, motor vehicles, workers' compensation, general liability, employer's practice liabilities and director and officer liability.

**Schedules B13 and B14.** Ownership interests in subsidiaries, partnerships, and joint ventures have been listed in Schedules B13 and B14 as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

**Schedule B16.** The Debtors have disclosed the net book value with respect to accounts receivable listed on Schedule B16, which represents the amount of the accounts receivable netted by any "doubtful accounts." For purposes of Schedule B16, "doubtful accounts" are those accounts that the Debtors have identified as unlikely to be paid given the amount of time such accounts have been outstanding.

**Schedules B18 and B21.** The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to this question shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

**Schedule B21.** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds with their customers and suppliers, or potential warranty Claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a

defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule B21.

**Schedule B22.** Patents, Trademarks, and other Intellectual Property listed in Schedules B22 as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value. Nothing herein or in the Schedules and Statements shall be construed as an admission or acknowledgment by the Debtors that any particular intellectual property is not transferable either pursuant to its terms or pursuant to provisions of the Bankruptcy Code or has no market value, and the Debtors reserve all rights with respect to any such issues.

**Schedule B23 – Licenses.** The Debtors have not included operating licenses and permits.

**Schedules B28 and B29.** For purposes of Schedules B28 and B29, the value of certain assets may be included in a fixed asset group or certain assets with a net book value of zero may not be set forth on Schedule B28 or B29.

**Schedule B30.** Unless otherwise stated in a specific Debtor's Schedule B30, book value is presented net of inventory reserves.

**Schedule D.** The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. All Claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled Claims of various creditors as secured Claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. The descriptions provided on Schedule D are solely intended to be a summary—and not an admission—of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights

of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule D. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

**Schedule E.** The Debtors have authority to pay certain prepetition liabilities, including the authority to pay employee wages and other employee benefits in the ordinary course of business (as modified by any final order of the Court, the "***Employee Wage and Benefits Order***") [Docket No. 82]. As a result of the Employee Wage and Benefits Order, the Debtors believe that any employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such satisfied amounts are not listed on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve their right to dispute the priority status of any claim on any basis.

The Debtors have also received authority to pay certain taxes, including, but not limited to, sales, use, income and property taxes pursuant to an order of the Bankruptcy Court en (the "***Taxes Order***") [Docket No. 71]. The listing of a taxing authority on a Debtor's Schedule E is not an acknowledgement that such taxing authority holds a valid claim against a particular Debtor or that a particular tax claim is entitled to priority under 11 U.S.C. § 507(a)(8) or otherwise. The Debtors reserve their right to treat any of these claims as postpetition claims.

**Schedule F.** The Debtors have used best reasonable best efforts to report all general unsecured Claims against the Debtors on Schedule F based upon the Debtors' existing books and records as of the Petition Date. The Claims of individual creditors for, among other things, products, goods, or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and allowances, including the right to assert objections and/or setoffs with respect to same. Schedule F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as a contingent, unliquidated, or disputed Claim, the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The Claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each Claim, determining the date upon which each

Claim on Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule F.

The Bankruptcy Court has entered certain interim orders authorizing the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Each Debtor's Schedule F may reflect the Debtor's payment of certain Claims pursuant to an order of the Bankruptcy Court, and, to the extent an unsecured Claim has been paid or may be paid it is possible such Claim is not included on Schedule F. Certain Debtors may pay additional Claims listed on Schedule F during these chapter 11 cases pursuant to an order of the Bankruptcy Court. The Debtors reserve all of their rights to take any action, as is necessary or appropriate, to avoid over-payment of or duplicate payment for any such liabilities.

Schedule F contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule F may be subject to subordination pursuant to section 510 of the Bankruptcy Code.

Schedule F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial, or other adjudicative proceeding. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein.

The Debtors expressly incorporate by reference into Schedule F all parties to pending litigation listed in 4(a) of the Debtors' Statements as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule F.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

**Schedule G.** The Debtors' businesses are complex. Although the Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain confidentiality, purchase order, indemnification and non-compete agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors reserve all of their rights, Claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, indemnity agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

**Schedule H.** For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Although there are multiple lenders under the Debtors' prepetition debt facilities, only the administrative agents have been listed for purposes of Schedule H.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because all such Claims are contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4a, as applicable.

### **Specific Disclosures with Respect to the Debtors' Statements**

**Statement 3b.** Statement 3b includes any disbursement or other transfer made by the Debtors except for those made to insiders, statutory employees, and bankruptcy professionals. The amounts listed in Statement 3b reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3b. All disbursements listed on Statement 3b are made through the Debtors' cash management system. Additionally, all disbursement information reported in Statement 3b for a specific Debtor pertains to the bank accounts maintained by that respective Debtor.

**Statement 3c.** Statement 3c accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders, as applicable. As described in the *Debtors' Motion for Interim and Final Orders, Authorizing Debtors to Use Existing Cash Management System, (B) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers, (C) Authorizing Continued Use of Intercompany Transactions, (D) Waiving Requirements of Section 345(b) of Bankruptcy Code and (E) Authorizing Debtors to Use Existing Bank Accounts and Existing Business Forms* [Docket No. 7], in the ordinary course of business certain of the Debtor entities and business divisions maintain business relationships with each other, resulting in intercompany receivables and payables (the "***Intercompany Claims***"). Any payments to another Debtor on account of Intercompany Claims are reflective of the difference between the opening balance and ending balance in the year before the commencement of the chapter 11 cases and, where applicable, such difference is listed on a Debtor's Statement 3c as a negative number. With respect to Intercompany Claims between Debtors, Statement 3c reflects the book value adjustment of such transfers rather than an actual transfer of funds from one Debtor entity to another.

Payments to employees reflected in these Statements have been adjusted in certain instances to account for payments that may have been returned by a given employee in the event of an inadvertent overpayment by the applicable Debtor. Additionally, expense reimbursements, both



paid directly to an employee and paid to a third party, have been omitted for purposes of responding to this question.

**Statement 4a.** Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F for the applicable Debtor. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

**Statement 5.** Statement 5 excludes goods returned in the ordinary course of business.

**Statement 8.** The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses as to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

**Statement 9.** Although all of the Debtors retained or paid the entities and individuals who provided consultation concerning debt consolidation, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date, all of the payments, or property transferred by or on behalf of a Debtor for such services, were made by FBN and are therefore listed on FBN's response to Statement 9.

**Statement 13.** The Debtors routinely incur certain setoffs from customers or suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industries and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for when, and as such, are excluded from the Schedules and Statements.

**Statement 15.** The Debtors have listed all changes of address to the corporate offices over the past three years. However, the Debtors have closed several stores in the ordinary course of business. As such, the addresses of such closed stores are not considered prior addresses of the Debtors and have not been listed in response to question 15.

**Statement 19d.** The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19d.

**Statement 23.** Unless otherwise indicated in a Debtor's specific response to Statement 23, the Debtors have included a comprehensive response to Statement 23 in Statement 3c.

The Debtors, their officers, employees, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.