

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District Of Delaware

In re Maitland-Smith Furniture Industries, Inc.,
Debtor

Case No. 13-12350 (CSS)Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property		1	\$ 0.00		
B - Personal Property		11	\$ 8,422,590.96 + Undetermined Amounts		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims		3		\$ 138,845,746.42 + Undetermined Amounts	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)		2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims		34		\$ 1,070,041.53 + Undetermined Amounts	
G - Executory Contracts and Unexpired Leases		11			
H - Codebtors		8			
I - Current Income of Individual Debtor(s)	No				\$ N/A
J - Current Expenditures of Individual Debtors(s)	No				\$ N/A
TOTAL		70	\$ 8,422,590.96 + Undetermined Amounts	\$ 139,915,787.95 + Undetermined Amounts	

B6A (Official Form 6A) (12/07)

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(If known)**SCHEDULE A – REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
Total ►			\$ 0.00	

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(If known)**SCHEDULE B – PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Petty Cash		\$1,500.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See attached rider		Undetermined
10. Annuities. Itemize and name each issuer.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(If known)**SCHEDULE B – PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See attached rider		Undetermined
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See attached rider		\$2,594,391.84
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(If known)**SCHEDULE B – PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		See attached rider		Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Furniture and Equipment		\$19,800.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		See attached rider		\$5,712,842.03
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		See attached rider		\$94,057.09
<u>2</u> continuation sheets attached Total ► (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)				\$ 8,422,590.96 + Undetermined Amounts

In re: Maitland-Smith Furniture Industries, Inc.

Case No. 13-12350 (CSS)

SCHEDULE B PERSONAL PROPERTY
Rider B.9 - Interests In Insurance Policies

Insurance Company	Type of Policy	Policy Number	Surrender or Refund Value
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	Automobile Liability	CA 6403793	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	Automobile Liability	CA 6403794	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	General Liability (Liability other than Automobile)	GL 5094769	Undetermined
NEW HAMPSHIRE INSURANCE COMPANY	Statutory Workers' Compensation and Employers' Liability	WC 049901285	Undetermined
NEW HAMPSHIRE INSURANCE COMPANY	Statutory Workers' Compensation and Employers' Liability	WC 049901286	Undetermined
NEW HAMPSHIRE INSURANCE COMPANY	Statutory Workers' Compensation and Employers' Liability	WC 049901287	Undetermined
AIG	Statutory Workers' Compensation and Employers' Liability	WC 049901288	Undetermined
NEW HAMPSHIRE INSURANCE COMPANY	Statutory Workers' Compensation and Employers' Liability	WC 049901289	Undetermined
NEW HAMPSHIRE INSURANCE COMPANY	Statutory Workers' Compensation and Employers' Liability	WC 049901290	Undetermined
NEW HAMPSHIRE INSURANCE COMPANY	Statutory Workers' Compensation and Employers' Liability	WC 049901291	Undetermined
NEW HAMPSHIRE INSURANCE COMPANY	Statutory Workers' Compensation and Employers' Liability	WC 049901292	Undetermined
SAFETY NATIONAL CASUALTY CORPORATION	Excess Workers' Compensation and Employers' Liability	SP 4048749	Undetermined
CNA INSURANCE COMPANY	Umbrella	L5094018371	Undetermined
NATIONAL SURETY CORPORATION	Excess Liability	SHX00048631626 (Old Policy)	Undetermined
NATIONAL SURETY CORPORATION	Excess Liability	SHX00057846115 (New Policy)	Undetermined
ACE AMERICAN INSURANCE COMPANY	Liability Foreign Excess / Difference in Condition	PHFD36853244	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	Commercial Crime	19330645	Undetermined
AIG	Marine Cargo	51767208	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	Property	PPR5955021-00	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	Employee Benefit Fiduciary Liability	19328723	Undetermined
CHUBB GROUP OF INSURANCE COMPANIES	Excess Pension and Welfare Benefit Plan Fiduciary Liability	68006547	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	Broad Form Management Liability	19328584	Undetermined
ALLIED WORLD NATIONAL ASSURANCE COMPANY	Excess Directors & Officers Liability	3055408	Undetermined
CHUBB GROUP OF INSURANCE COMPANIES	Directors and Officers Liability Excess	81690753	Undetermined
CNA INSURANCE COMPANY	Excess Directors & Officers Liability	425370204	Undetermined

In re: Maitland-Smith Furniture Industries, Inc.

Case No. 13-12350 (CSS)

Insurance Company	Type of Policy	Policy Number	Surrender or Refund Value
BERKLEY INSURANCE COMPANY	Directors & Officers Liability	18007560	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	Excess Directors & Officers Liability	19328587	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	Business Aircraft	GM 00956478504	Undetermined
U.S. SPECIALTY INSURANCE COMPANY	Special Coverages	U71285891	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	Passenger Accident	OPA 4848193	Undetermined
ACE AMERICAN INSURANCE COMPANY	Travel Accident	ADDN 04158052R	Undetermined
HARTFORD INSURANCE COMPANY OF THE MIDWEST	Flood Insurance	87050755112012	Undetermined
HARTFORD INSURANCE COMPANY OF THE MIDWEST	Flood Insurance	87050755142012	Undetermined
HARTFORD INSURANCE COMPANY OF THE MIDWEST	Flood Insurance	8705075515202	Undetermined

TOTAL Undetermined

In re: Maitland-Smith Furniture Industries, Inc.

Case No. 13-12350 (CSS)

SCHEDULE B - PERSONAL PROPERTY
Rider B.13 - Stocks and Interests in Incorporated Businesses

Name Of Business	Ownership Interest	Net Book Value
Maitland-Smith Asia Holdings Limited (Vanuatu)	100%	Undetermined

Total	Undetermined
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In re: Maitland-Smith Furniture Industries, Inc.

Case No. 13-12350 (CSS)

Schedule B22 - Patents, Copyrights, and Other Intellectual Property

REGISTERED US TRADEMARKS	REGISTRATION NO.	REGISTRATION DATE	VALUE
50787-276175	1239470	5/24/1983	Undetermined
50787-276176	1239471	5/24/1983	Undetermined
50787-276179	2336532	3/28/2000	Undetermined
50787-276180	2249914	6/1/1999	Undetermined
57067-381239	3814156	7/6/2010	Undetermined
57067-391897	3925295	3/1/2011	Undetermined

REGISTERED FOREIGN TRADEMARKS	COUNTRY	REGISTRATION NO.	REGISTRATION DATE	VALUE
50787-271760	European Union	232397	1/25/1999	Undetermined
50787-281405	South Africa	9803214	3/4/2002	Undetermined
50787-281406	South Africa	9803213	3/4/2002	Undetermined
50787-281407	China	1359548	1/28/2000	Undetermined
50787-281408	Germany	2024672	11/16/1992	Undetermined
50787-281409	France	1642477	7/1/1991	Undetermined
50787-281410	Hong Kong	49471999	4/22/1999	Undetermined
50787-281411	Hong Kong	1994B01645AA	3/23/1994	Undetermined
50787-281413	India	322971	4/24/1997	Undetermined
50787-281414	India	793429	6/14/2005	Undetermined
50787-281415	India	793430	4/21/2005	Undetermined
50787-281416	Japan	2593095	10/29/1993	Undetermined
50787-281417	Japan	2687888	7/29/1994	Undetermined
50787-281418	Lebanon	75287	3/16/1998	Undetermined
50787-281432	Philippines	41998006191	6/8/2006	Undetermined
50787-281434	Saudi Arabia	47895	5/31/1999	Undetermined
50787-281435	Saudi Arabia	48085	5/31/1999	Undetermined
50787-281437	Saudi Arabia	48086	6/20/1999	Undetermined
50787-281438	Thailand	TM93187	6/10/1999	Undetermined
50787-281440	Thailand	TM101763	11/9/1999	Undetermined
50787-281443	Thailand	TM101764	11/9/1999	Undetermined
50787-281445	Taiwan R.O.C.	847401	4/16/1999	Undetermined
50787-281447	Taiwan R.O.C.	867939	9/16/1999	Undetermined
50787-281449	Taiwan R.O.C.	851217	5/16/1999	Undetermined
50787-281451	Vietnam	32345	10/20/1999	Undetermined
50787-281460	South Africa	9803212	3/4/2002	Undetermined
50787-281464	Australia	A549450	1/25/1991	Undetermined
50787-281465	Australia	549447	1/25/1991	Undetermined
50787-281466	Australia	A549127	6/28/1993	Undetermined
50787-281467	Benelux	491945	10/1/1991	Undetermined
50787-281468	Switzerland	387514	1/7/1992	Undetermined
50787-281469	China	1347888	12/28/1999	Undetermined
50787-281470	China	1341856	12/7/1999	Undetermined
50787-287441	Mexico	475619	9/30/1994	Undetermined
50787-317283	Singapore	T9603927G	4/19/1996	Undetermined

In re: Maitland-Smith Furniture Industries, Inc.

Case No. 13-12350 (CSS)

Schedule B22 - Patents, Copyrights, and Other Intellectual Property

50787-818403	European Union	10193423	1/12/2012	Undetermined
50787-818404	European Union	10193373	8/12/2011	Undetermined

REGISTERED US COPYRIGHTS COPYRIGHT NO. DATE VALUE

Maitland-Smith designers& makers of fine furniture & decorative objects	TX0003438899	1992	Undetermined
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OWNED DOMAIN NAMES EXPIRATION DATE

labargeinc.info	9/28/2017
labargeinc.mobi	11/3/2018
labargeinc.org	6/10/2017
maitland-smith.biz	3/14/2017
maitland-smith.com	8/18/2017
maitland-smith.info	6/10/2017
maitland-smith.mobi	11/3/2018
maitland-smith.net	6/10/2017
maitland-smith.org	6/10/2017
maitland-smith.us	6/9/2017

In re: Maitland-Smith Furniture Industries, Inc.

Case No. 13-12350 (CSS)

SCHEDULE B PERSONAL PROPERTY
Rider B.30 - Inventory

Description	Book Value
Finished Products	\$4,278,586.70
Finished Products -In Transit	\$2,142,332.68
Reserves - Finished Products	\$-708,077.35
TOTAL	
	<u>\$5,712,842.03</u>

In re: Maitland-Smith Furniture Industries, Inc.

Case No. 13-12350 (CSS)

SCHEDULE B PERSONAL PROPERTY
Rider B.35 - Other Personal Property Of Any Kind Not Already Listed

Description	Book Value
Prepaid General Insurance Expense	\$48,242.51
Prepaid Other Expense	\$45,814.58
TOTAL <u>\$94,057.09</u>	

B6D (Official Form 6D) (12/07)

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112, and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		Credit Agreement Dated as of September 25, 2012	X	X		Undetermined	Undetermined
BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603			VALUE \$ Undetermined					
ACCOUNT NO.			Tax Lien					
EMPLOYMENT SECURITY COMMISSION OF NORTH CAROLINA UNEMPLOYMENT INSURANCE DIVISION PO BOX 26504 RALEIGH, NC 27611-6504	VALUE \$ Undetermined							
Subtotal ► (Total of this page)							\$ 0.00	\$0.00
Total ► (Use only on last page)							\$	\$

2 continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Credit Agreement Dated as of September 25, 2012				\$89,161,465.42	Undetermined
GENERAL ELECTRIC CAPITAL CORPORATION AGENT FOR REVOLVER LENDERS 401 MERRIT 7 NORWALK, CT 06851	X		VALUE \$ Undetermined	X	X			
ACCOUNT NO.			UCC Lien - ABL Credit Agreement				Undetermined	Undetermined
GENERAL ELECTRIC CAPITAL CORPORATION, AS AGENT 401 MERRITT 7 NORWALK, CT 06851			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			UCC Lien - Personal Property as Defined in Loan Agreement				Undetermined	Undetermined
JPMORGAN CHASE BANK BANK N.A., AS ADMINISTRATIVE AGENT 10 SOUTH DEARBORN STREET FLOOR 22 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			UCC Lien - Personal Property as Defined in Loan Agreement				Undetermined	Undetermined
JPMORGAN CHASE BANK BANK N.A., AS ADMINISTRATIVE AGENT 131 SOUTH DEARBORN STREET, FLOOR 6 CHICAGO, IL 60603			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			UCC Lien - All assets of Debtors as Defined in Loan Agreement				Undetermined	Undetermined
NEXBANK SSB, AS TERM AGENT 2515 MCKINNEY AVE, SUITE 1100 DALLAS, TX 75201			VALUE \$ Undetermined	X	X	X		
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 89,161,465.42	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.			Term Loan Agreement Dated as of September 25, 2012				\$49,684,281	Undetermined	
NEXBANK SSB, AS TERM AGENT 2515 MCKINNEY AVE, SUITE 1100 DALLAS, TX 75201	X		VALUE \$ Undetermined	X	X				
ACCOUNT NO.			Term Loan Agreement Dated as of September 25, 2012				Undetermined	Undetermined	
WELLS FARGO BANK, NATIONAL ASSOCIATION ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108	X		VALUE \$ Undetermined	X	X				
ACCOUNT NO.			Credit Agreement Dated as of September 25, 2012				Undetermined	Undetermined	
WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202	X		VALUE \$ Undetermined	X	X				
ACCOUNT NO.									
			VALUE \$						
ACCOUNT NO.									
			VALUE \$						
Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ 49,684,281.00	\$0.00
Total(s) ► (Use only on last page)								\$ 138,845,746.42 + Undetermined Amounts	\$0.00 + Undetermined Amounts

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13)

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112, and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (04/13) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ACTION TRANSPORT, INC. P.O. BOX 1627 TUPELO, MS 38802-1627			Intercompany Obligation	X	X		Undetermined
ACCOUNT NO. ALL FORMS PRINT FINISHING PO BOX 5328 HIGH POINT, NC 27262			Trade Payable				\$72.32
ACCOUNT NO. AMERICAN EMO TRANS INC PO BOX 19030 CHARLOTTE, NC 28219			Trade Payable				\$21,640.22
ACCOUNT NO. AMERICAN GLOBAL LOGISTICS LLC 3399 PEACHTREE RD NE STE 1150 ATLANTA, GA 30326			Trade Payable				\$1,239.00
Subtotal ►							\$ 22,951.54
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$

33 continuation sheets attached

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$1,285.00	
AMY MORGAN Address on File								
ACCOUNT NO.			Trade Payable				\$8,395.42	
ANDREAS RICHTER Address on File								
ACCOUNT NO.			Trade Payable				\$22,390.91	
ART WOOD SRL WIRE TRANSFER ITALY, ITALY								
ACCOUNT NO.			Unclaimed Property	X	X	X	Undetermined	
BANK OF AMERICA PO BOX 15731 WILMINGTON, DE 19886-5731								
ACCOUNT NO.			Deferred Compensation Plan				76,821.74	
BATESON, SEAMUS Address on File								
Sheet no. <u>1</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► Total ►	\$ 108,893.07 \$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$6,775.00	
BCD ADDRESS ON FILE								
ACCOUNT NO.			Trade Payable				\$6,142.74	
BDP INTERNATIONAL INC PO BOX 8500 2295 PHILADELPHIA, PA 191782295								
ACCOUNT NO.			Trade Payable				\$17,772.80	
BEM INTERACTIVE 416 GALLIMORE DAIRY RD GREENSBORO, NC 27409								
ACCOUNT NO.			Trade Payable				\$1,227.50	
BPW TRANSPORT INC PO BOX 3045 HICKORY, NC 28603								
ACCOUNT NO.			Unclaimed Property	X	X	X	Undetermined	
BPW TRANSPORT INC PO BOX 3045 HICKORY, NC 28603								
Sheet no. <u>2</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 31,918.04
							Total ►	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$193.25
BROOKS FURNITURE XPRESS 228 STANFORD RD PMB 203 LINCOLNTON, NC 28092							
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
BROYHILL FURNITURE INDUSTRIES, INC. 815 VISIONARY STREET LENOIR, NC 28645							
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
BROYHILL HOME FURNISHINGS, INC. 815 VISIONARY STREET LENOIR, NC 28645							
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
BROYHILL RETAIL, INC. 815 VISIONARY STREET LENOIR, NC 28645							
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
BROYHILL TRANSPORT, INC. 815 VISIONARY STREET LENOIR, NC 28645							
Sheet no. <u>3</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 193.25
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$20,804.54	
CAMPANI PACKAGING SERVICE WIRE TRANSFER ACCOUNT ITALY, ITALY								
ACCOUNT NO.			Trade Payable				\$87.43	
CARGO CONSOLIDATION SERVICES PO BOX 759 CLAREMONT, NC 28610-0759								
ACCOUNT NO.			Unclaimed Property	X	X	X	Undetermined	
CARGO CONSOLIDATION SERVICES PO BOX 759 CLAREMONT, NC 28610								
ACCOUNT NO.			Trade Payable				\$10,007.71	
CATTANEO SRL WIRE TRANSFER ACCOUNT ITALY, ITALY								
ACCOUNT NO.			Trade Payable				\$92.51	
CEVA INTERNATIONAL INC PO BOX 98803 CHICAGO, IL 60693								
Sheet no. <u>4</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 30,992.19
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

B6F (Official Form 6F) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$5,251.99
CHELINI & GIOVANNINI 26, VIA CHIANTIGIANA FALCIANI 50023 ITALY							
ACCOUNT NO.			Trade Payable				\$3,514.54
CONTEMPORARY LANDSCAPES P O BOX 10035 GREENSBORO, NC 27404							
ACCOUNT NO.			Trade Payable				\$736.02
COOKE TRUCKING CO PO BOX 63368 CHARLOTTE, NC 28263							
ACCOUNT NO.			Trade Payable				\$722.52
CR LAURENCE CO INC 2503 E VERNON AVE LOS ANGELES, CA 90058							
ACCOUNT NO.			Trade Payable				\$6,969.05
CRAIG ANDERSON WIRE TRANSFER ACCOUNT 5678 MARCY STREET OMAHA, NE 68106							
Sheet no. <u>5</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 17,194.12
							Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$603.08	
DAMCO CUSTOMS SERVICES INC PO BOX 885 7 GIRALDA FARMS MADISON, NJ 07940								
ACCOUNT NO.			Trade Payable				\$10,268.07	
DAMCO USA INC ATLANTA 445 ATLANTA SOUTH PARKWAY SUITE 130 ATLANTA, GA 30349								
ACCOUNT NO.			Trade Payable				\$28,953.53	
DAVID SHERRILL Address on File								
ACCOUNT NO.			Trade Payable				\$100.00	
DAVID WALDRIP Address on File								
Sheet no. <u>6</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 39,924.68
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined	
DECORATIVE HARDWARE SOLUTIONS (L) BHD. LEVEL 1, LOT 7, BLOCK F SAGUKING COMMERCIAL BUILDING JALAN PATAU-PATAU 87000 FEDERAL TERRITORY OF LABUAN, MALAYSIA								
ACCOUNT NO.			Trade Payable				\$8,940.31	
DIANA PARISH Address on File								
ACCOUNT NO.			Trade Payable				\$9,368.84	
DOUGLAS H MACLEAN Address on File								
ACCOUNT NO.			Trade Payable				\$727.98	
EGG & DART 42-829 COOK ST., SUI PALM DESERT, CA 92211								
Sheet no. <u>7</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 19,037.13
							Total ►	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$4,460.91	
EWARD P. SASSER WIRE TRANSFER ACCOUNT								
ACCOUNT NO.			Trade Payable				\$8,160.79	
FEDEX ERS PO BOX 371741 PITTSBURGH, PA 152507741								
ACCOUNT NO.			Trade Payable				\$646.81	
FINE FURNISHINGS INTERNATIONAL WINDOW FASHIONS MAGAZINE PO BOX 21658 ST PAUL, MN 55121-9935								
ACCOUNT NO.			Trade Payable				\$2,438.54	
FLOOR PRODUCTION 60 ADDRESS ON FILE								
Sheet no. <u>8</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 15,707.05
							Total ►	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Intercompany Obligation				Undetermined
FURNITURE BRANDS ASIA LTD. C/O UNIT 701, TUNG NING BUILDING 125-127 CONNAUGHT ROAD CENTRAL SHEUNG WAN, HONG KONG				X	X		
ACCOUNT NO.			Intercompany Obligation				Undetermined
FURNITURE BRANDS CANADA ULC 80 DELTA PARK BL BRAMPTON, ON L6T 5E7 CANADA				X	X		
ACCOUNT NO.			Intercompany Obligation				Undetermined
FURNITURE BRANDS DE MEXICO S DE RL DE CV FBM100312LN4 26 SIN CRUZAMIENTOS 20 SC HUNUCMA YUCATAN CP, 97350 MEXICO				X	X		
ACCOUNT NO.			Intercompany Obligation				Undetermined
FURNITURE BRANDS HANGZHOU CO., LTD. SUITE 1404-1407 BAINAO TECHNOLOGY BUILDING 23 JIAO GONG ROAD XI HU DISTRICT HANG ZHOU 310013, CHINA				X	X		
Sheet no. <u>9</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal ►	\$ 0.00
						Total ►	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
FURNITURE BRANDS HOLDINGS, INC. 1 N. BRENTWOOD BLVD. ST. LOUIS, MO 63105							
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
FURNITURE BRANDS INTERNATIONAL, INC. 1 N. BRENTWOOD BLVD. ST. LOUIS, MO 63105							
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
FURNITURE BRANDS OPERATIONS, INC. 1 N. BRENTWOOD BLVD. ST. LOUIS, MO 63105							
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
FURNITURE BRANDS RESOURCE COMPANY, INC. 1 N. BRENTWOOD BLVD., 15TH FLOOR ST. LOUIS, MO 63105							
Subtotal ►							\$ 0.00
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$25.47
GAIL B. MINEY FURNISHINGS INTERNATIONAL LTD 107 BROAD OAKS COURT HOUSTON, TX 77056							
ACCOUNT NO.			Trade Payable				\$12,757.15
GILBERT M ALLEN Address on File							
ACCOUNT NO.			Trade Payable				\$52,320.06
GMB WIRE TRANSFER ACCOUNT ITALY, ITALY							
ACCOUNT NO.			Trade Payable				\$48.51
GUILDFORD COUNTY TAX ADDRESS ON FILE							
Sheet no. <u>11</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 65,651.19
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$128.20	
H & W TRUCKING CO PO BOX 1545 MT AIRY, NC 27030								
ACCOUNT NO.			Trade Payable				\$2,345.00	
HAPAG LLOYD AMERICA 245 TOWNPARK DR STE 300 FREIGHT CASHIER KENNESAW, GA 30144								
ACCOUNT NO.			Unclaimed Property	X	X	X	Undetermined	
HAPAG-LLOYD (AMERICA) INC 245 TOWNPARK DRIVE SUITE 300 KENNESAW, GA 30144								
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined	
HDM FURNITURE INDUSTRIES, INC. 1925 EASTCHESTER DRIVE HIGH POINT, NC 27265								
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined	
HDM RETAIL, INC (F/K/A D-H RETAIL SPACE, INC.) 1925 EASTCHESTER DRIVE HIGH POINT, NC 27265								
Sheet no. <u>12</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 2,473.20
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
HDM TRANSPORT, INC. 600 CAUSBY ROAD MORGANTON, NC 28655							
ACCOUNT NO.			Trade Payable				\$838.38
HORSESHOW HARBOR DESIGN BOX 1016 LARCHMONT, NY 10538							
ACCOUNT NO.			Trade Payable				\$1,716.18
HOUSE OF VALUES 2565 S EL CAMINO REAL SAN MATEO, CA 944022330							
ACCOUNT NO.			Trade Payable				\$874.33
HOUSER TRANSPORT INC LSQ FUNDING GROUP PO BOX 404322 ATLANTA, GA 303844322							
ACCOUNT NO.			Trade Payable				\$118.12
HOUSTON INC 9799 SW FREEMAN DR WILSONVILLE, OR 97070							
Sheet no. <u>13</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 3,547.01
							Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Unclaimed Property	X	X	X	Undetermined	
IAN EDWARD STANICK Address on File								
ACCOUNT NO.			Trade Payable				\$4,522.11	
INDUCTOTHERM CORPORATION PO BOX 828482 PHILADELPHIA, PA 191828482								
ACCOUNT NO.			Trade Payable				\$2,182.64	
INSIGHT P.O. BOX 78825 PHOENIX, AZ 85062-8825								
ACCOUNT NO.			Trade Payable				\$3,156.46	
IRON MOUNTAIN RECORDS MGMT PO BOX 27128 NEW YORK, NY 10087-7128								
ACCOUNT NO.			Trade Payable				\$30,971.20	
JAMES R CURRAN Address on File								
Sheet no. <u>14</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 40,832.41
							Total ►	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JCL ASSOCIATES 1857 S. SHORE DRIVE HOLLAND, MI 49423			Trade Payable				\$9,965.63
ACCOUNT NO. JORDAN HOUSE FLOWERS 709 B MILNER DRIVE GREENSBORO, NC 27429			Trade Payable				\$4,000.00
ACCOUNT NO. L'ARTE ANTICA WIRE TRANSFER ACCOUNT ITALY, ITALY			Trade Payable				\$5,959.07
ACCOUNT NO. LAMAISON INTERIORS 15450 N SCOTTSDALE RD SCOTTSDALE, AZ 852542123			Trade Payable				\$225.78
Sheet no. <u>15</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 20,150.48
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Intercompany Obligation				Undetermined	
LANE FURNITURE INDUSTRIES, INC. (F/K/A ACTION INDUSTRIES, INC.) (F/K/A ACTION MERGER SUB, INC.) P.O. BOX 1627 TUPELO, MS 38802-1627				X	X			
ACCOUNT NO.			Intercompany Obligation				Undetermined	
LANE HOME FURNISHINGS RETAIL, INC. (F/K/A ACTION U.K., INC.) 5380 HIGHWAY 145 SOUTH TUPELO, MS 38801				X	X			
ACCOUNT NO.			Intercompany Obligation				Undetermined	
LANE VENTURE, INC. P.O. BOX 849 205 WORKMAN ST CONOVER, NC 28613				X	X			
ACCOUNT NO.			Trade Payable				\$335.20	
LARRY LOTT INTERIORS 114 E 8TH ST TYLER, TX 75701-4204								
Sheet no. <u>16</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 335.20
							Total ►	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$2,022.64
LGN INC WIRE TRANSFER ACCOUNT							
ACCOUNT NO.			Trade Payable				\$6,357.65
LIBERTY WIRE TRANSFER ACCOUNT ITALY, ITALY							
ACCOUNT NO.			Trade Payable				\$2,186.44
M HOME INC 48 S WASHINGTON ST HINSDALE, IL 60521							
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
MAITLAND-SMITH ASIA HOLDINGS LIMITED 2ND FLOOR TRANSPACIFIC HAUS LINI HIGHWAY, P. O. BOX 257, PORT VILA, VANUATU							
Sheet no. <u>17</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)
							\$

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

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Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable	X	X		\$101,999.56	
MERIDIEN MARKETING WIRE TRANSFER 421A LANDMARK DR WILMINGTON, NC 28412								
ACCOUNT NO.			Trade Payable				\$405.00	
MESA GROUP ADDRESS ON FILE								
ACCOUNT NO.			Trade Payable				\$331.70	
MFX PO BOX 1790 HILDEBRAN, NC 28637								
ACCOUNT NO.			Trade Payable				\$35,910.60	
MGK INTERNATIONAL INC 239 WASHINGTON ST, JERSEY CITY,, NJ 07302								
ACCOUNT NO.			Trade Payable				\$509.58	
MODE TRANSPORTATION PO BOX 71188 CHICAGO, IL 606941188								
Sheet no. <u>19</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 139,156.44
							Total ►	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$52,276.94	
MOL AMERICA INC PO BOX 3289 CAROL STREAM, IL 601323289								
ACCOUNT NO.			Unclaimed Property	X	X	X	Undetermined	
MOL AMERICA INC PO BOX 3289 CAROL STREAM, IL 601323289								
ACCOUNT NO.			Trade Payable				\$1,310.41	
MOORE & GILES, INC PO BOX 670 FOREST, VA 24551								
ACCOUNT NO.			Trade Payable				\$413.81	
MURRAY THOMSON LTD WIRE TRANSFER ACCOUNT								
ACCOUNT NO.			Trade Payable				\$399.44	
MURROWS TRANSFER INC PO BOX 4095 HIGH POINT, NC 27263								
Sheet no. <u>20</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 54,400.60
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$19,608.86	
MZE SALES INC HIDALGO PONIENTE 25, 45654 NEW YORK, NY 10956								
ACCOUNT NO.			Trade Payable				\$1,412.50	
NACM PO BOX 29429 ATLANTA, GA 30359								
ACCOUNT NO.			Trade Payable				\$308.64	
NC DEPT OF REVENUE SALES AND USE TAX P.O. BOX 25000 RALEIGH, NC 27640								
ACCOUNT NO.			Trade Payable				\$217,391.84	
NIPPON YUSEN KABUSHIKI KAISHA C/O NYK SERVICES N.A INC PO BOX 3480 CORDOVA, TN 38088								
Sheet no. <u>21</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$ 238,721.84 \$

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$17,788.61	
NIPPON YUSEN KABUSHIKI KAISHA C/O NYK SERVICES N.A INC PO BOX 3480 CORDOVA, TN 38088								
ACCOUNT NO.			Trade Payable				\$1,575.10	
NORTH STATE COMMUNICATIONS PO BOX 612 HIGH POINT, NC 27261								
ACCOUNT NO.			Trade Payable				\$1,620.10	
OLD DOMINION FREIGHT LINE INC 14933 COLLECTION CENTER DR CHICAGO, IL 60693-4933								
ACCOUNT NO.			Trade Payable				\$3,900.00	
OOCL 6111 NORTH RIVER RD STE 500 ROSEMONT, IL 60018								
Sheet no. <u>22</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 24,883.81
							Total ►	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Intercompany Obligation				Undetermined
P.T. MAITLAND-SMITH INDONESIA PLANT 2 TANJUNG EMAS EXPORT PROCESSING, JALAN COASTER 8, BLOK A8 SEMARANG 50086 CENTRAL JAVA, INDONESIA				X	X		
ACCOUNT NO.			Trade Payable				\$6,238.29
PACKAGING CENTER PO BOX 5453 HIGH POINT, NC 27262							
ACCOUNT NO.			Trade Payable				\$673.40
PAUL SLAGA Address on File							
ACCOUNT NO.			Pension Claim				Undetermined
PENSION BENEFIT GUARANTY CORPORATION C/O OFFICE OF THE CHIEF COUNSEL 1200 K ST NW #340 WASHINGTON, DC 20005				X	X		
Sheet no. <u>23</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 6,911.69
							Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$2,859.96
PENSKE TRUCK LEASING P O BOX 532658 ATLANTA, GA 30353-2658							
ACCOUNT NO.			Trade Payable				\$3,073.50
QUADRANT SOFTWARE PO BOX 347603 PITTSBURGH, PA 152514603							
ACCOUNT NO.			Trade Payable				\$6,278.25
QUICK COLOR SOLUTIONS INC. 829 KNOX ROAD MCLEANSVILLE, NC 27301							
ACCOUNT NO.			Litigation - Past Due Invoices - Case Number 13cvm2567	X	X	X	Undetermined
QUICK COLOR SOLUTIONS INC. 829 KNOX ROAD MCLEANSVILLE, NC 27301							
ACCOUNT NO.			Trade Payable				\$310.55
R ALAN BROWN INC 10303 E SPRAGUE AVE SPOKANE, WA 99206							
Sheet no. <u>24</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 12,522.26
							Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$9.64	
RICOH AMERICAS CORP PO BOX 4245 CAROL STREAM, IL 60197								
ACCOUNT NO.			Trade Payable				\$36.39	
RICOH PRODUCTION PRINT SOLUTIONS LLC PO BOX 644225 PITTSBURGH, PA 15264-4225								
ACCOUNT NO.			Casualty Claim	X	X	X	UNDETERMINED	
ROBERTS, ROSETTE Address on File								
ACCOUNT NO.			Trade Payable				\$7,572.55	
RONALD B FOWLER SR Address on File								
ACCOUNT NO.			Trade Payable				\$1,110.00	
SEASIDE HOME DBA JACKMAN IND 1001 B AVE STE 308 CORONADO, CA 921183425								
Sheet no. <u>25</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 8,728.58
							Total ►	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$1,589.75
SERVATUS DEVELOPMENT LLC PO BOX 4029 MARTINSVILLE, VA 24115-4029							
ACCOUNT NO.			Trade Payable				\$3,624.25
SHELBA D JOHNSON TRUCKING INC PO BOX 536863 ATLANTA, GA 303536863							
ACCOUNT NO.			Trade Payable				\$3,433.68
SILK CRAFT INC 134 W 37TH ST NEW YORK, NY 10018							
ACCOUNT NO.			Trade Payable				\$10,087.62
SPENCER-CHURCHILL DESIGNS,INC 7 HIGH STREET WOODSTOCK, OX20 1TE UNITED KINGDOM							
Sheet no. <u>26</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 18,735.30
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$413.81
SR CHURCH WIRE TRANSFER ACCOUNT							
ACCOUNT NO.			Trade Payable				\$34,035.92
STANDARD REGISTER PO BOX 91047 CHICAGO, IL 60693							
ACCOUNT NO.			Trade Payable				\$2,113.65
STIR CREATIVE GROUP INC 216 W FRIENDLY AVE GREENSBORO, NC 27401							
ACCOUNT NO.			Trade Payable				\$5,129.34
STUDIO 323 INC 323 A WEST RUSSELL AVE HIGH POINT, NC 27260							
ACCOUNT NO.			Trade Payable				\$111.81
SUNBELT FURNITURE EXPRESS PO BOX 487 1 HICKORY, NC 28603							
Sheet no. <u> 27 </u> of <u> 33 </u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 41,804.53
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Unclaimed Property	X	X	X	Undetermined
SUNBELT FURNITURE EXPRESS PO BOX 487 HICKORY, NC 28603-0487							
ACCOUNT NO.			Trade Payable				\$495.00
T.L. ASHFORD & ASSOCIATES A/R MAINTENANCE 626 BUTTERMILK PIKE CRESCENT SPRINGS, KY 41017							
ACCOUNT NO.			Trade Payable				\$3,242.71
THE ROBERT ALLEN GROUP 50 PEACH VIEW BLVD GAFFNEY, SC 29340							
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
THOMASVILLE FURNITURE INDUSTRIES, INC. P. O. BOX 339 THOMASVILLE, NC 27361-0339							
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined
THOMASVILLE HOME FURNISHINGS, INC. P. O. BOX 339 THOMASVILLE, NC 27361-0339							
Sheet no. <u>28</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 3,737.71
							Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Intercompany Obligation	X	X		Undetermined	
THOMASVILLE RETAIL, INC. P. O. BOX 339 THOMASVILLE, NC 27361-0339								
ACCOUNT NO.			Trade Payable				\$16,666.64	
TODD E LEIGH & ASSOCIATES 2220 COUNTRY ROAD #210 SUITE #108 BOX #513 ST JOHNS, FL 32259								
ACCOUNT NO.			Irrevocable Standby Surety Bond #020319001 - Issuing Bank for SB in the amount of \$50,000 for U.S. Customs	X	X		Undetermined	
TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA ONE TOWER SQUARE H.O. BOND, 2SHS2 ATTN: COLLATERAL PROCESSING HARTFORD, CT 06183								
ACCOUNT NO.			Trade Payable				\$70.00	
UPS FREIGHT PO BOX 533238 CHARLOTTE, NC 28290-3238								
Sheet no. <u>29</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 16,736.64
							Total ▶	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

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Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$150.00
VSS DESIGN INC 2842 CORABEL LN #14 SACRAMENTO, CA 958215204							
ACCOUNT NO.			Trade Payable				\$403.12
WARREN TRUCKING COMPANY INC PO BOX 890023 CHARLOTTE, NC 28289-0023							
ACCOUNT NO.			Trade Payable				\$2,212.41
WATKINS & SHEPARD TRUCKING INC PO BOX 5328 MISSOULA, MT 59806-5328							
ACCOUNT NO.			Trade Payable				\$6,164.83
WESTINGHOUSE LIGHTING PO BOX 64954 BALTIMORE, MD 21264-4954							
ACCOUNT NO.			Trade Payable				\$866.01
WHALEY FOOD SERVICE REPAIRS 203-D CREEK RIDGE RD GREENSBORO, NC 27406							
Sheet no. <u>31</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► Total ►
							\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

Case No. 13-12350 (CSS)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$128.77
WICKER SERVICES INC PO BOX 1398 BURLINGTON, NC 27216-1398							
ACCOUNT NO.			Trade Payable				\$7,285.06
WILLIAM F MORGAN Address on File							
ACCOUNT NO.			Trade Payable				\$19,608.86
WILLIAM J COYLE JR&ASSOCIATES 1085 PRIMROSE LANE COOPERSBURG, PA 18036							
ACCOUNT NO.			Trade Payable				\$6,655.03
WILLIARD - STEWART INC 449 S WRENN ST HIGH POINT, NC 27260							
ACCOUNT NO.			Trade Payable				\$1,622.93
WINDSOR WHITE WIRE TRANSFER ACCOUNT							
Sheet no. <u>32</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► Total ►
							\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							

B6F (Official Form 6F) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$149.24
WM DEJONG ENTERPRISES, INC HWY 59 P.O. BOX 39 NORWICH, ON NOJ 1PO CANADA							
ACCOUNT NO.			Trade Payable				\$4,932.00
YANG MING AMERICA CORP 3 SUGAR CREEK CENTER BLVD STE 400 SUGAR LAND, TX 77478							
ACCOUNT NO.			Trade Payable				\$10,191.34
YOREL INTEGRATED SOLUTIONS INC SUITE 400, MALLARD V 8520 CLIFF CAMERON DRIVE CHARLOTTE, NC 28269							
ACCOUNT NO.			Trade Payable				\$428.08
ZENITH FREIGHT LINES LLC PO BOX 969 CONOVER, NC 28613-0969							
Sheet no. <u>33</u> of <u>33</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 15,700.66
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$ 1,070,041.53 + Undetermined Amounts

B6G (Official Form 6G) (12/07)

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ACE AMERICAN INSURANCE COMPANY 1601 CHESTNUT STREET PHILADELPHIA, PA 19192	Insurance: Liability Foreign Excess / Difference in Condition Policy No. PHFD36853244
ACE AMERICAN INSURANCE COMPANY 1601 CHESTNUT STREET PHILADELPHIA, PA 19192	Insurance: Travel Accident Policy No. ADDN 04158052R
AIG EXECUTIVE OFFICES 175 WATER STREET NEW YORK, NY 10038	Insurance: Marine Cargo Policy No. 51767208
AIG EXECUTIVE OFFICES 175 WATER STREET NEW YORK, NY 10038	Insurance: Statutory Workers' Compensation and Employers' Liability Policy No. WC 049901288
ALLIED WORLD NATIONAL ASSURANCE COMPANY 1690 NEW BRITIAN AVE. FARMINGTON, CT 06032	Insurance: Excess Directors & Officers Liability Policy No. 3055408
AZKO NOBEL	Consignment Agreement

B6G (Official Form 6G) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BERKLEY INSURANCE COMPANY 475 STEAMBOAT ROAD GREENWICH, CT 06830	Insurance: Directors & Officers Liability Policy No. 18007560
BILL COYLE Address on File	Independent Contractor Agreement
BILL MORGAN, MORGAN AND COMPANY 2584 EAST STARLING DR. COTTONWOOD HEIGHTS, UT 84121	Independent Contractor Agreement Dated 10/12/2009
CC HAWLEY LLC 733 CANONGATE DRIVE FLOWER MOUND, TX 75022	Sales Services Agreement Dated 09/06/2013
CHANDLER BROWN ASSOCIATES	Service Contract Dated 12/05/2012
CHUBB GROUP OF INSURANCE COMPANIES 773 FORSYTH BOULEVARD SUITE 1300 ST. LOUIS, MO 63105	Insurance: Excess Pension and Welfare Benefit Plan Fiduciary Liability Policy No. 68006547
CHUBB GROUP OF INSURANCE COMPANIES 773 FORSYTH BOULEVARD SUITE 1300 ST. LOUIS, MO 63105	Insurance: Directors and Officers Liability Excess Policy No. 81690753

B6G (Official Form 6G) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CLAY HAWLEY Address on File	Independent Contractor Agreement Dated 02/01/2007
CNA INSURANCE COMPANY OPEN BROKERAGE GLOBAL SPECIALTY LINES 125 BROAD STREET - OTH FLOOR NEW YORK, NY 10004	Insurance: Umbrella Policy No. L5094018371
CNA INSURANCE COMPANY OPEN BROKERAGE GLOBAL SPECIALTY LINES 125 BROAD STREET - OTH FLOOR NEW YORK, NY 10004	Insurance: Excess Directors & Officers Liability Policy No. 425370204
CRAIG ANDERSON Address on File	Independent Contractor Agreement Dated 02/04/2007
CRAIG ANDERSON LLC 5678 MARCY STREET OMAHA, NE 68106	Sales Services Agreement Dated 09/06/2013
CURRAN SALES & MARKETING LLC 8417 TALLY HO ROAD LUTHERVILLE, MD 21093	Sales Services Agreement Dated 09/06/2013
D.H. MACLEAN MARKETING SERVICES 7280 KURVER POINT ROAD CHANHASSEN, MN 55317	Sales Services Agreement Dated 09/06/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
D.H. MACLEAN MARKETING SERVICES, LLC ATTN: DOUGLAS H. MACLEAN 7280 KURVERS POINT ROAD CHANHASSEN, MN 55317	Independent Contractor Agreement Dated 02/13/2010
DA VINCI (SHANGHAI) TRADING LTD. 20TH FLOOR DONG HUA FINANCE BLDG A-02 CHINA	Distribution Agreement Dated 01/01/2009
DAN DRUMMOND Address on File	Independent Contractor Agreement Dated 02/02/2007
DAVID SHERILL Address on File	Independent Contractor Agreement Dated 10/11/2006
DSHERRILL, LLC 109 LOEBS COURT GREENVILLE, SC 29607	Sales Services Agreement Dated 09/06/2013
EJ VICTOR, INC.	Trademark Agreement
GIL ALLEN Address on File	Independent Contractor Agreement

B6G (Official Form 6G) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
GILBERT M. ALLEN, LLC 4853 HEATHERWOOD DRIVE TUSCALOOSA, AL 35405	Sales Services Agreement Dated 09/06/2013
HARTFORD INSURANCE COMPANY OF THE MIDWEST ONE HARTFORD PLAZA HARTFORD, CT 06155	Insurance: Flood Insurance Policy No. 87050755112012
HARTFORD INSURANCE COMPANY OF THE MIDWEST ONE HARTFORD PLAZA HARTFORD, CT 06155	Insurance: Flood Insurance Policy No. 87050755142012
HARTFORD INSURANCE COMPANY OF THE MIDWEST ONE HARTFORD PLAZA HARTFORD, CT 06155	Insurance: Flood Insurance Policy No. 8705075515202
JAMES R. CURRAN Address on File	Independent Contractor Agreement
JCL COMPANY INC. 1857 SOUTH SHORE DRIVE HOLLAND, MI 49427	Sales Services Agreement Dated 09/06/2013
LGN, INC. 21910 4TH DRIVE SE BOTHWELL, WA 98021	Sales Services Agreement Dated 09/06/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
LIFESTYLE FURNISHINGS INTERNATIONAL LTD. 4000 LIFESTYLE COURT HIGH POINT, NC 27265	Registration rights agreement Dated 12/28/2001
LINDA NORTHCUTT Address on File	Independent Contractor Agreement Dated 10/12/2009
MARC STOCKMAN Address on File	Independent Contractor Agreement
MERIDIEN MARKETING WILMINGTON INDUSTRIAL PARK 1536 CASTLE HAYNE ROAD, SUITE D WILMINGTON, NC 28401	Independent Contractor Agreement Dated 09/24/2003
MGK INTERNATIONAL, INC. 35629 PECAN TREE LANE MURRIETA, CA 92562	Sales Services Agreement Dated 09/06/2013
MICHAEL KAZMIERCZAK Address on File	Independent Contractor Agreement Dated 05/20/2006
MOXCOM INC. ATTN: BERNARDITA B. LUMAPAS, SALES DEPARTMENT	Service Contract

B6G (Official Form 6G) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MZE SALES, INC. 2 APPLETON ROAD NEW CITY, NY 10956	Sales Services Agreement Dated 09/06/2013
NATIONAL SURETY CORPORATION 33 WEST MONROE STREET CHICAGO, IL 60603	Insurance: Excess Liability Policy No. SHX00048631626 (Old Policy)
NATIONAL SURETY CORPORATION 33 WEST MONROE STREET CHICAGO, IL 60603	Insurance: Excess Liability Policy No. SHX00057846115 (New Policy)
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA 175 WATER STREET NEW YORK, NY 10038-4969	Insurance: Automobile Liability Policy No. CA 6403793
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA 175 WATER STREET NEW YORK, NY 10038-4969	Insurance: Automobile Liability Policy No. CA 6403794
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA 175 WATER STREET NEW YORK, NY 10038-4969	Insurance: General Liability (Liability other than Automobile) Policy No. GL 5094769
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA 175 WATER STREET NEW YORK, NY 10038-4969	Insurance: Commercial Crime Policy No. 19330645

B6G (Official Form 6G) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA 175 WATER STREET NEW YORK, NY 10038-4969	Insurance: Employee Benefit Fiduciary Liability Policy No. 19328723
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA 175 WATER STREET NEW YORK, NY 10038-4969	Insurance: Broad Form Management Liability Policy No. 19328584
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA 175 WATER STREET NEW YORK, NY 10038-4969	Insurance: Excess Directors & Officers Liability Policy No. 19328587
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA 175 WATER STREET NEW YORK, NY 10038-4969	Insurance: Business Aircraft Policy No. GM 00956478504
NEW HAMPSHIRE INSURANCE COMPANY 2704 COMMERCE DRIVE, SUITE B HARRISBURG, PA 17110	Insurance: Statutory Workers' Compensation and Employers' Liability Policy No. WC 049901285
NEW HAMPSHIRE INSURANCE COMPANY 2704 COMMERCE DRIVE, SUITE B HARRISBURG, PA 17110	Insurance: Statutory Workers' Compensation and Employers' Liability Policy No. WC 049901286
NEW HAMPSHIRE INSURANCE COMPANY 2704 COMMERCE DRIVE, SUITE B HARRISBURG, PA 17110	Insurance: Statutory Workers' Compensation and Employers' Liability Policy No. WC 049901287

B6G (Official Form 6G) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NEW HAMPSHIRE INSURANCE COMPANY 2704 COMMERCE DRIVE, SUITE B HARRISBURG, PA 17110	Insurance: Statutory Workers' Compensation and Employers' Liability Policy No. WC 049901289
NEW HAMPSHIRE INSURANCE COMPANY 2704 COMMERCE DRIVE, SUITE B HARRISBURG, PA 17110	Insurance: Statutory Workers' Compensation and Employers' Liability Policy No. WC 049901290
NEW HAMPSHIRE INSURANCE COMPANY 2704 COMMERCE DRIVE, SUITE B HARRISBURG, PA 17110	Insurance: Statutory Workers' Compensation and Employers' Liability Policy No. WC 049901291
NEW HAMPSHIRE INSURANCE COMPANY 2704 COMMERCE DRIVE, SUITE B HARRISBURG, PA 17110	Insurance: Statutory Workers' Compensation and Employers' Liability Policy No. WC 049901292
PARKVIEW CUSTOMS BROKERAGE LTD. RR #3, PO BOX 39 NORWICH, ON N0J 1P0 CANADA	Agency Agreement Dated 01/11/2013
POLO RALPH LAUREN CORPORATION	License Agreement
R.B. SALES, LLC 8206 MEADOW GLEN DRIVE GERMANTOWN, TN 38138	Sales Services Agreement Dated 09/06/2013

B6G (Official Form 6G) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
RON FOWLER AND ASSOCIATES ATTN: RON FOWLER 8206 MEADOW GLEN DRIVE GERMANTOWN, TN 38138	Independent Contractor Agreement
SAFETY NATIONAL CASUALTY CORPORATION 1832 SCHUETZ ROAD ST. LOUIS, MO 63146-3540	Insurance: Excess Workers' Compensation and Employers' Liability Policy No. SP 4048749
SPENCER-CHURCHILL DESIGNS, INC. ATTN: HENRIETTA SPENCER-CHURCHILL 26 SULLIVAN ROAD LONDON SW6 3DX UNITED KINGDOM	License Agreement Dated 08/01/2010 Plus all amendments
T E LEIGH, LLC 2220 COUNTY ROAD 210W SAINT JOHNS, FL 32259	Sales Services Agreement Dated 09/06/2013
TODD LEIGH Address on File	Independent Contractor Agreement
TRAVELERS CASUALTY AND SURETY COMPANY ONE TOWER SQUARE HARTFORD, CT 06183	Customs Bond Dated 04/25/2002
U.S. SPECIALTY INSURANCE COMPANY 13403 NORTHWEST FREEWAY HOUSTON, TX 77040	Insurance: Special Coverages Policy No. U71285891

B6G (Official Form 6G) (12/07) – Cont.

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
W.F. MORGAN, INC. 2584 EAST STARLINE DRIVE COTTONWOOD HEIGHTS, UT 84121	Sales Services Agreement Dated 09/06/2013
WILLIAM J. COYLE JR. AND ASSOCIATES, LLC 1085 PRIMROSE LANE COOPERSBURG, PA 18036	Sales Services Agreement Dated 09/06/2013
WINSOR WHITE LTD. ATTN: WINSOR WHITE 1825 LINCOLN PLAZA, SUITE 214 CHICAGO, IL 60614	Design Service Agreement Dated 08/24/1998
ZIMMERMAN DESIGN COLLABORATIVE LLC ATTN: HAROLD ZIMMERMAN 4827 HIGH POINT ROAD GREENSBORO, NC 27407	Service Contract Dated 03/05/2013
ZURICH AMERICAN INSURANCE COMPANY 1400 AMERICAN LANE SCHAUMBURG, IL 60196	Insurance: Passenger Accident Policy No. OPA 4848193
ZURICH AMERICAN INSURANCE COMPANY ZURICH INSURANCE COMPANY 10 SOUTH RIVERSIDE PLAZA, SUITE 600 CHICAGO, IL 60606	Insurance: Property Policy No. PPR5955021-00

B6H (Official Form 6H) (12/07)

In re Maitland-Smith Furniture Industries, Inc.,
DebtorCase No. 13-12350 (CSS)
(if known)**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See attached rider	

Case No. 13-12350 (CSS)

In re: Maitland-Smith Furniture Industries, Inc.

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
Action Transport, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Action Transport, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Action Transport, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Action Transport, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
Action Transport, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
Broyhill Furniture Industries, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Broyhill Furniture Industries, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Broyhill Furniture Industries, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Broyhill Furniture Industries, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
Broyhill Furniture Industries, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
Broyhill Home Furnishings, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Broyhill Home Furnishings, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202

Case No. 13-12350 (CSS)

In re: Maitland-Smith Furniture Industries, Inc.

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
Broyhill Home Furnishings, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Broyhill Home Furnishings, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
Broyhill Home Furnishings, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
Broyhill Retail, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Broyhill Retail, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Broyhill Retail, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Broyhill Retail, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
Broyhill Retail, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
Furniture Brands Holdings, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Furniture Brands Holdings, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Furniture Brands Holdings, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Furniture Brands Holdings, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109

Case No. 13-12350 (CSS)

In re: Maitland-Smith Furniture Industries, Inc.

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
Furniture Brands Holdings, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
Furniture Brands International, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Furniture Brands International, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Furniture Brands International, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Furniture Brands International, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
Furniture Brands International, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
Furniture Brands Operations, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Furniture Brands Operations, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Furniture Brands Operations, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Furniture Brands Operations, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
Furniture Brands Operations, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108

Case No. 13-12350 (CSS)

In re: Maitland-Smith Furniture Industries, Inc.

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
Furniture Brands Resource Company, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Furniture Brands Resource Company, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Furniture Brands Resource Company, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Furniture Brands Resource Company, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
Furniture Brands Resource Company, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
HDM Furniture Industries, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
HDM Furniture Industries, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
HDM Furniture Industries, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
HDM Furniture Industries, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
HDM Furniture Industries, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
HDM Retail, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
HDM Retail, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202

Case No. 13-12350 (CSS)

In re: Maitland-Smith Furniture Industries, Inc.

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
HDM Retail, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
HDM Retail, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
HDM Retail, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
Lane Furniture Industries, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Lane Furniture Industries, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Lane Furniture Industries, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Lane Furniture Industries, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
Lane Furniture Industries, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
Lane Home Furnishings Retail, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Lane Home Furnishings Retail, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Lane Home Furnishings Retail, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Lane Home Furnishings Retail, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109

Case No. 13-12350 (CSS)

In re: Maitland-Smith Furniture Industries, Inc.

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
Lane Home Furnishings Retail, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
Thomasville Furniture Industries, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Thomasville Furniture Industries, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Thomasville Furniture Industries, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Thomasville Furniture Industries, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
Thomasville Furniture Industries, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
Thomasville Home Furnishings, Inc.	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Thomasville Home Furnishings, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Thomasville Home Furnishings, Inc.	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Thomasville Home Furnishings, Inc.	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
Thomasville Home Furnishings, Inc.	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108

Case No. 13-12350 (CSS)

In re: Maitland-Smith Furniture Industries, Inc.

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
Thomasville Retail, Inc. (f/k/a Classic Design Furnishings, Inc.)	BANK OF AMERICA N.A. ATTN: PORTFOLIO MANAGER 135 LASALLE STREET 9TH FLOOR CHICAGO, IL 60603
Thomasville Retail, Inc. (f/k/a Classic Design Furnishings, Inc.)	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: REZA SABAH 301 S. COLLEGE STREET CHARLOTTE, NC 28202
Thomasville Retail, Inc. (f/k/a Classic Design Furnishings, Inc.)	GENERAL ELECTRIC CAPITAL CORPORATION ATTENTION: FURNITURE BRANDS ACCOUNT MANAGER 401 MERRIT 7 NORWALK, CT 06851
Thomasville Retail, Inc. (f/k/a Classic Design Furnishings, Inc.)	PATHLIGHT CAPITAL LLC ATTN: DAVID C. STORER ONE POST OFFICE SQUARE SUITE 3765 BOSTON, MA 02109
Thomasville Retail, Inc. (f/k/a Classic Design Furnishings, Inc.)	WELLS FARGO BANK, NATIONAL ASSOCIATION ATTN: SALLY A SHEEHAN ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108
Travelers Casualty And Surety Company Of America One Tower Square Hartford, Ct 06183	U.S. CUSTOMS ADDRESS ON FILE

In Re : Maitland-Smith Furniture Industries, Inc.

13-12350 (CSS)

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Senior Vice President – Chief Financial Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 71 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 10/1/2013Signature : \s\ Vance C. JohnstonVance C. Johnston

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

	X	
	:	
<i>In re:</i>	:	
	:	Chapter 11
FURNITURE BRANDS	:	
INTERNATIONAL, INC., et al.,	:	Case No. 13-12329 (CSS)
	:	
Debtors.¹	:	Jointly Administered

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Furniture Brands International, Inc. (“*FBN*”) and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “*Debtors*”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “*Schedules*”) and Statements of Financial Affairs (the “*Statements*”, and together with the Schedules, the “*Schedules and Statements*”) with the United States Bankruptcy Court for the District of Delaware (the “*Bankruptcy Court*”), pursuant to section 521 of title 11 of the United States Code (the “*Bankruptcy Code*”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “*Global Notes*”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

¹

The debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are: Furniture Brands International, Inc. (7683); Action Transport, Inc. (7587); Broyhill Furniture Industries, Inc. (3217); Broyhill Home Furnishings, Inc. (8844); Broyhill Retail, Inc. (8843); Broyhill Transport, Inc. (1721); Furniture Brands Holdings, Inc. (2837); Furniture Brands Operations, Inc. (4908); Furniture Brands Resource Company, Inc. (1288); HDM Furniture Industries, Inc. (7484); HDM Retail, Inc. (6125); HDM Transport, Inc. (4378); Lane Furniture Industries, Inc. (5064); Lane Home Furnishings Retail, Inc. (9085); Laneventure, Inc. (8434); Maitland-Smith Furniture Industries, Inc. (7486); Thomasville Furniture Industries, Inc. (6574); Thomasville Home Furnishings, Inc. (3139); Thomasville Retail, Inc. (f/k/a Classic Design Furnishings, Inc.) (6174). The Debtors’ corporate headquarters is located at 1 N. Brentwood Blvd., St. Louis, Missouri 63105.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publically filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Mr. Vance C. Johnston has signed each of the Schedules and Statements. Mr. Johnston is Senior Vice President and Chief Financial Officer of FBN and an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Johnston necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Johnston has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. Reservation of Rights. Reasonable best efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim (“*Claim*”) description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid

transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

The listing in the Schedules or Statements (including, without limitation, Schedule B, Schedule F or Statement 3(c)) by the Debtors of any obligation between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

2. Description of Cases and "as of" Information Date. On September 9, 2013 (the "*Petition Date*"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On September 11, 2013, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket No. 69]. On September 18, 2013, the United States Trustee for the District of Delaware appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 147].

The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of August 24, 2013, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of September 9, 2013.

3. Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of August 24, 2013, in the Debtors' books and records. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes do not appear in the Schedules and Statements as they have no net book value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

4. Recharacterization. Notwithstanding the Debtors' reasonable best efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. Liabilities. The Debtors maintain ongoing efforts to review and reconcile all prepetition liabilities including the receipt of goods, processing of invoices and application of payments. In

addition, the Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the value of liabilities and the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate. The Debtors also reserve the right to alter the priority and allocation of liability to the extent additional information becomes available.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

6. Intercompany and Other Transfers. Although separate Schedules and Statements have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. As a result, the Schedules and Statements do not reflect all intercompany activity. In addition, pursuant to the terms of the Debtors' prepetition cash management system, each of the individual Debtors' operating and payable accounts (to the extent a Debtor maintains an account) generally are consolidated and transferred into a general concentration account on regular intervals. The details regarding these transactions are not provided in the Schedules and Statements.

7. Real Property and Personal Property-Leased. In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including vehicles, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease payments on Schedule D (secured debt) to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to all such issues.

8. Prepetition Customer Programs. The Bankruptcy Court entered an order granting the Debtors the authority to honor certain prepetition customer programs. Accordingly, debts arising out of customer programs generally have not been included in the Schedules. With respect to gift cards and warranty claims, there is no way for the Debtors to ascertain the identity of the holders of gift cards or warranty claims. The Debtors also do not know whether all issued gift cards are still in existence. None of these amounts are specifically identified on the Schedules.

9. Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, and deferred gains. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

10. Insiders. Solely, for purposes of the Schedules and Statements, the Debtors define “insiders” to include the following: (a) directors; (b) general partners of the Debtor entities and equity holders holding in excess of 5% of the voting securities the Debtor entities; (c) Debtor/non-Debtor affiliates; and (d) relatives of any of the foregoing (to the extent known by the Debtors).

Persons listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

11. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor or by an affiliate. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

12. Executory Contracts and Unexpired Leases. Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

Moreover, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors’ estates. The Debtors’ executory contracts and unexpired leases have been set forth in Schedule G. The Debtors’ rejection of executory contracts and unexpired leases may result in the assertion of rejection damage claims; the Schedules and Statements do not reflect any claims for rejection damages. The Debtors reserve the right to make any arguments and objections with respect to the assertion of any such claims.

13. Materialman’s/Mechanic’s Liens. The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any materialman’s or mechanic’s liens.

14. Classifications. Listing a Claim or contract on (a) Schedule D as “secured,” (b) Schedule E as “priority,” (c) Schedule F as “unsecured,” or (d) on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the

Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

15. Claims Description. Schedules D, E, and F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent," or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

16. Causes of Action. Despite their reasonable best efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "***Causes of Action***") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

17. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. Pursuant to various orders entered by the Bankruptcy Court, the Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims, including, without limitation, certain claims of employees

for wages, salaries and benefits, certain tax claims, and certain claims of critical vendors and freight carriers. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors have paid or pay any of the Claims listed in the Schedules and Statements pursuant to any order entered by the Bankruptcy Court, the Debtors reserve all of their rights to take any action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.

- d. Excluded Assets and Liabilities. The Debtors have excluded certain accrued liabilities, including accrued salaries and employee benefits and tax accruals from the Schedules and Statements. Certain other immaterial assets and liabilities may also have been excluded.
- e. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

18. Estimates and Assumptions. To prepare and file the Schedules in accordance with the deadline established in the Debtors' chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual results could differ from those estimates, perhaps materially. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

19. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

20. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Debtors' Schedules and Statements.

21. Confidentiality. Addresses of individuals are generally not included in the Schedules and Statements. The Debtors will mail any required notice or other documents to the address listed in their books and records for such individuals. Additionally, individual names other than insiders have been reported in summary form in the Schedules and Statements.

22. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A. For those Debtors that own real property, such owned real estate is reported at book value, net of accumulated depreciation unless otherwise noted. This amount may be materially different from the fair market value of such real estate. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.

Schedule B. All values set forth in Schedule B reflect the book value of the Debtors' assets as of August 24, 2013

Schedule B2. Cash values held in financial accounts are listed on Schedule B2 as of September 6, 2013.

Schedule B4. Unless indicated otherwise in a Debtor's specific response to Schedule B4, the Debtors have included a comprehensive response to Schedule B4 in Schedules B28 and B29.

Schedule B9. The Debtors maintain certain insurance policies essential to continued operations. The terms of these policies are characteristic of insurance policies typically maintained by corporate entities that are similar in size and nature to the Debtors. The Debtors maintain various policies of insurance, including, but not limited to, property, casualty, motor vehicles, workers' compensation, general liability, employer's practice liabilities and director and officer liability.

Schedules B13 and B14. Ownership interests in subsidiaries, partnerships, and joint ventures have been listed in Schedules B13 and B14 as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Schedule B16. The Debtors have disclosed the net book value with respect to accounts receivable listed on Schedule B16, which represents the amount of the accounts receivable netted by any "doubtful accounts." For purposes of Schedule B16, "doubtful accounts" are those accounts that the Debtors have identified as unlikely to be paid given the amount of time such accounts have been outstanding.

Schedules B18 and B21. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to this question shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

Schedule B21. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds with their customers and suppliers, or potential warranty Claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a

defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule B21.

Schedule B22. Patents, Trademarks, and other Intellectual Property listed in Schedules B22 as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value. Nothing herein or in the Schedules and Statements shall be construed as an admission or acknowledgment by the Debtors that any particular intellectual property is not transferable either pursuant to its terms or pursuant to provisions of the Bankruptcy Code or has no market value, and the Debtors reserve all rights with respect to any such issues.

Schedule B23 – Licenses. The Debtors have not included operating licenses and permits.

Schedules B28 and B29. For purposes of Schedules B28 and B29, the value of certain assets may be included in a fixed asset group or certain assets with a net book value of zero may not be set forth on Schedule B28 or B29.

Schedule B30. Unless otherwise stated in a specific Debtor's Schedule B30, book value is presented net of inventory reserves.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. All Claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled Claims of various creditors as secured Claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. The descriptions provided on Schedule D are solely intended to be a summary—and not an admission—of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights

of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule D. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

Schedule E. The Debtors have authority to pay certain prepetition liabilities, including the authority to pay employee wages and other employee benefits in the ordinary course of business (as modified by any final order of the Court, the "***Employee Wage and Benefits Order***") [Docket No. 82]. As a result of the Employee Wage and Benefits Order, the Debtors believe that any employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such satisfied amounts are not listed on Schedule E.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve their right to dispute the priority status of any claim on any basis.

The Debtors have also received authority to pay certain taxes, including, but not limited to, sales, use, income and property taxes pursuant to an order of the Bankruptcy Court en (the "***Taxes Order***") [Docket No. 71]. The listing of a taxing authority on a Debtor's Schedule E is not an acknowledgement that such taxing authority holds a valid claim against a particular Debtor or that a particular tax claim is entitled to priority under 11 U.S.C. § 507(a)(8) or otherwise. The Debtors reserve their right to treat any of these claims as postpetition claims.

Schedule F. The Debtors have used best reasonable best efforts to report all general unsecured Claims against the Debtors on Schedule F based upon the Debtors' existing books and records as of the Petition Date. The Claims of individual creditors for, among other things, products, goods, or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and allowances, including the right to assert objections and/or setoffs with respect to same. Schedule F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as a contingent, unliquidated, or disputed Claim, the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The Claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each Claim, determining the date upon which each

Claim on Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule F.

The Bankruptcy Court has entered certain interim orders authorizing the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Each Debtor's Schedule F may reflect the Debtor's payment of certain Claims pursuant to an order of the Bankruptcy Court, and, to the extent an unsecured Claim has been paid or may be paid it is possible such Claim is not included on Schedule F. Certain Debtors may pay additional Claims listed on Schedule F during these chapter 11 cases pursuant to an order of the Bankruptcy Court. The Debtors reserve all of their rights to take any action, as is necessary or appropriate, to avoid over-payment of or duplicate payment for any such liabilities.

Schedule F contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule F may be subject to subordination pursuant to section 510 of the Bankruptcy Code.

Schedule F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial, or other adjudicative proceeding. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein.

The Debtors expressly incorporate by reference into Schedule F all parties to pending litigation listed in 4(a) of the Debtors' Statements as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule F.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. The Debtors' businesses are complex. Although the Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain confidentiality, purchase order, indemnification and non-compete agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors reserve all of their rights, Claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, indemnity agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Although there are multiple lenders under the Debtors' prepetition debt facilities, only the administrative agents have been listed for purposes of Schedule H.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because all such Claims are contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4a, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3b. Statement 3b includes any disbursement or other transfer made by the Debtors except for those made to insiders, statutory employees, and bankruptcy professionals. The amounts listed in Statement 3b reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3b. All disbursements listed on Statement 3b are made through the Debtors' cash management system. Additionally, all disbursement information reported in Statement 3b for a specific Debtor pertains to the bank accounts maintained by that respective Debtor.

Statement 3c. Statement 3c accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders, as applicable. As described in the *Debtors' Motion for Interim and Final Orders, Authorizing Debtors to Use Existing Cash Management System, (B) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers, (C) Authorizing Continued Use of Intercompany Transactions, (D) Waiving Requirements of Section 345(b) of Bankruptcy Code and (E) Authorizing Debtors to Use Existing Bank Accounts and Existing Business Forms* [Docket No. 7], in the ordinary course of business certain of the Debtor entities and business divisions maintain business relationships with each other, resulting in intercompany receivables and payables (the "***Intercompany Claims***"). Any payments to another Debtor on account of Intercompany Claims are reflective of the difference between the opening balance and ending balance in the year before the commencement of the chapter 11 cases and, where applicable, such difference is listed on a Debtor's Statement 3c as a negative number. With respect to Intercompany Claims between Debtors, Statement 3c reflects the book value adjustment of such transfers rather than an actual transfer of funds from one Debtor entity to another.

Payments to employees reflected in these Statements have been adjusted in certain instances to account for payments that may have been returned by a given employee in the event of an inadvertent overpayment by the applicable Debtor. Additionally, expense reimbursements, both

paid directly to an employee and paid to a third party, have been omitted for purposes of responding to this question.

Statement 4a. Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F for the applicable Debtor. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 5. Statement 5 excludes goods returned in the ordinary course of business.

Statement 8. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses as to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 9. Although all of the Debtors retained or paid the entities and individuals who provided consultation concerning debt consolidation, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date, all of the payments, or property transferred by or on behalf of a Debtor for such services, were made by FBN and are therefore listed on FBN's response to Statement 9.

Statement 13. The Debtors routinely incur certain setoffs from customers or suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industries and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for when, and as such, are excluded from the Schedules and Statements.

Statement 15. The Debtors have listed all changes of address to the corporate offices over the past three years. However, the Debtors have closed several stores in the ordinary course of business. As such, the addresses of such closed stores are not considered prior addresses of the Debtors and have not been listed in response to question 15.

Statement 19d. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19d.

Statement 23. Unless otherwise indicated in a Debtor's specific response to Statement 23, the Debtors have included a comprehensive response to Statement 23 in Statement 3c.

The Debtors, their officers, employees, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.