

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	<b>Chapter 11</b>
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	:	
	:	<b>Case No. 12-11076 (SHL)</b>
<b>Debtors.</b>	:	
	:	<b>Jointly Administered</b>
-----X	:	

**EIGHTEENTH MONTHLY STATEMENT OF GIBSON, DUNN  
& CRUTCHER LLP OF FEES FOR PROFESSIONAL SERVICES  
RENDERED AND DISBURSEMENTS INCURRED AS  
COUNSEL FOR THE DEBTORS FOR THE PERIOD  
OF SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) ( “*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of September 1, 2013 through September 30, 2013 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).

By this Monthly Statement, Gibson Dunn seeks compensation, pursuant to the Interim Compensation Order, for services performed on behalf of each Debtor other than Falcon Gas Storage Company, Inc. (the “*Non-Falcon Debtors*”) from September 1, 2013 through and including September 17, 2013 (the effective date of the chapter 11 plan of reorganization with respect to the Non-Falcon Debtors) and on behalf of Falcon Gas Storage Company, Inc. (“*Falcon*”) from September 1, 2013 through and including September 30, 2013. The interim compensation and expense reimbursement sought pursuant to this Monthly Statement duplicates, for the Compensation Period, the compensation and expense reimbursement requested in the Application of Gibson, Dunn & Crutcher LLP, as Attorneys for the Debtors and Debtors in Possession, for (I) Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred On Behalf of the Non-Falcon Debtors From March 19, 2012 Through September 17, 2013 and (II) Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred On Behalf of Falcon From April 1, 2013 Through September 30, 2013 [Dckt. No. 1608] (the “*Fee Application*”).

This Monthly Statement is filed, in an abundance of caution, to comply with the requirements of the Interim Compensation Order in the event that an order with respect to the Fee Application is not entered before the date that payments would be due with respect to the Compensation Period under the terms of the Interim Compensation Order. A hearing on the Fee Application is currently scheduled to occur on October 24, 2013, and, if such hearing occurs and an order is entered on the Fee Application before this Monthly Statement is due to be paid under the Interim Compensation Order, then the terms of such order shall supersede the terms of the Interim Compensation Order.

**FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD**

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<b><u>NAME</u></b>	<b><u>POSITION</u></b>	<b><u>YEAR ADMITTED TO BAR</u></b>	<b><u>DATE OF INITIAL EMPLOYMENT</u></b>	<b><u>HOURS</u></b>	<b><u>RATE(\$)</u></b>	<b><u>AMOUNT(\$)</u></b>
Nicholas P.B. Aleksander	Partner – Corp.	UK – 1986	02/05/2001	20.10	1,130	22,713.00
Alan J. Bannister	Partner – Corp.	NY – 1989	12/06/2004	46.70	1,000	46,700.00
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011- present 4/17/1989 - 6/29/1994	9.70	990	9,603.00
Steven P. Buffone	Partner – Corp.	CA – 1984 NY – 1993	06/01/1984	234.70	1,090	255,823.00
Michael J. Collins	Partner – Labor	DC – 2005	05/01/2000	0.70	895	626.50
James Alexander Cox	Partner – Labor	UK – 1992	09/18/2006	38.10	1,085	41,338.50
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	0.80	1,050	840.00
Mitchell A. Karlan	Partner – Lit.	DC – 2005 NY - 1980	09/10/1984	0.50	985	492.50
Emad H. Khalil	Partner – Corp.	NY – 1991 SI – 2008	05/19/2008	104.00	990	102,960.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	95.90	1,040	99,736.00
Stephen D. Nordahl	Partner – Corp.	NY – 1995	03/15/2010	76.70	995	76,316.50
Hardeep S. Plahe	Partner – Corp.	UK – 2001	03/04/2012	2.40	915	2,196.00
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	61.40	795	48,813.00
Jeffery Roberts	Partner – Corp.	UK – 1986	04/19/2010	0.30	1,130	339.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	183.90	1,090	200,451.00
William M. Rustum	Partner – Corp.	CA – 1994 NY – 2001	10/03/1994	73.80	1,030	76,014.00
Selina Shanti Sagayam	Partner – Corp.	UK – 2003	01/17/2007	24.30	1,085	26,365.50
Alan A. Samson	Partner – Real Estate	UK – 1989 NY – 1991	05/01/2000	3.60	1,130	4,067.98
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	3.30	915	3,019.50
Edward D. Sopher	Partner – Corp.	NY – 1986 UK – 2008	05/12/2003	0.20	1,070	214.00
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	36.50	885	32,302.50
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	32.50	1,050	34,125.00
Romina Weiss	Partner – Tax	NY – 1992	09/05/2006	2.20	910	2,002.00
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	3.10	960	2,976.00
Elaine Wen Su Chao	Of Counsel – Corp.	UK – 2002 Singapore – 2010	05/27/2008	46.20	795	36,729.00
Daniel Angel	Assoc. – Corp.	NY – 2004	04/19/2010	114.40	795	90,948.00
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	125.40	465	58,311.00
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	126.70	465	58,915.50
Hanna Chalhoub	Assoc. – Corp.	Lebanon – 2010 NY – 2011	05/01/2011	11.80	645	7,611.00
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	8.20	595	4,879.00
Teale L. Clark	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	14.40	510	7,344.00
Lesley V. Davis	Assoc. – R.E.	CA – 2005	10/17/2005	5.90	708	4,174.79

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Joseph E. Emly	Assoc. – R.E.	UK – 2013	03/25/2013	37.60	550	20,680.00
Matthew A. Gibbons	Assoc. – Unassigned	NY – 2013	11/12/2012	138.30	510	70,533.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	84.40	715	60,346.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	110.70	665	73,615.50
Jeffrey K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	6.00	535	3,210.00
Ebonie-Shay Hazle	Assoc. – Corp.	NY – 2010	11/16/2009	8.60	695	5,977.00
Jeff R. Henderson	Assoc. – Unassigned	TX – 2012	08/22/2012	0.20	425	85.00
Gareth Jones	Assoc. – Corp.	UK – 2010	09/03/2012	3.50	660	2,310.00
Philip D. Kenny	Assoc. – Corp.	CA - 2006	09/05/2006	4.30	685	2,945.50
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	38.10	695	26,479.50
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	14.40	575	8,280.00
Steven J. Lau	Assoc. – Unassigned	NY – 2013	10/22/2012	61.90	510	31,569.00
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	53.00	580	30,740.00
Alex Lloyd	Assoc. – Corp.	UK – 2012	09/17/2012	2.10	575	1,207.51
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	131.90	695	91,670.50
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	16.10	695	11,189.50
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	152.00	755	114,760.00
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	1.60	735	1,176.00
Stewart R. Ross	Assoc. –Corp.	NY – 2008	09/18/2006	94.60	775	73,315.00
Vicente Ruiz	Assoc. –Corp.	NY – 2009	05/14/2007	146.20	735	107,457.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Natalie K. Scott	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	10/22/2012	127.50	510	65,025.00
Theodore C. Sica	Assoc. –Corp.	NY – 2003	11/24/2008	34.90	795	27,745.50
Jessica L. Tiller	Assoc. – Unassigned	NY – 2013	10/22/2012	30.80	510	15,708.00
John G. Van Name	Assoc. –Corp.	NY – 2010	11/16/2009	146.60	695	101,887.00
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	67.30	785	52,830.50
Jonathan F. Yang	Assoc. –Corp.	Singapore – 2013	07/01/2013	55.80	645	35,991.00
Peter F. Weinberg	Staff Attorney	CO – 1995	08/18/1998	1.30	710	923.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	47.10	365	17,191.50
Louie S. Hopkins	Legal Asst.	n/a	n/a	0.70	360	252.00
Hannah Littman	Legal Asst.	n/a	n/a	1.90	265	503.50
Morgan Wolfe	Legal Asst.	n/a	n/a	28.00	265	7,420.00
Robert Cruz	Other Staff	n/a	n/a	15.70	405	6,358.50
<b>SUB TOTAL:</b>				3171.50		2,428,328.28
<b>50% REDUCTION FOR TRAVEL TIME</b>						(7,958.25)
<b>TOTAL FEES REQUESTED</b>						<b><u>2,420,370.03</u></b>

Bankr. = Business Restructuring and Reorganization Practice Group  
 Corp. = Corporate Practice Group  
 R.E. = Real Estate Practice Group  
 Labor = Labor and Employment Practice Group  
 Tax = Tax Practice Group  
 Lit = Litigation Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy

clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

**EXPENSES INCURRED DURING THE COMPENSATION PERIOD**

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<b><u>DISBURSEMENT</u></b>	<b><u>AMOUNT (\$)</u></b>
Court Fees	600.00
Data Line Charge	39.95
Document Retrieval Service	294.84
Document Search and Retrieval	541.05
Filing Fees	3,667.00
Freight and Shipping	52.35
In House Duplication	1,268.80
Lodging	13,784.43
Meals	9,584.91
Messenger and Courier Expense	182.52
On-Line Research (Lexis)	351.20
On-Line Research (Westlaw)	1,188.00
On-Line Research Nexis – Main	230.00
Outside Services/Consultants	4.65
Postage	7.43
Searches-(UCC & Others)	462.92
Specialized Research/Filing Fees	5,420.30
Telephone Charges	1,579.08
Travel - Air & Rail	-5,849.81
Travel - Miscellaneous (tips)	80.00
Travel – Parking	105.00
Travel - Taxi & Other Modes/Miles	3,674.22
<b>TOTAL:</b>	<b>37,268.84</b>

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

**NOTICE**

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Room 1006, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. Additionally, a copy of this statement will be delivered to PIRINATE Consulting Group, LLC (Attn: Eugene I. Davis) on behalf of the Reorganized Debtors. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at [www.gcginc.com/cases/arcapita](http://www.gcginc.com/cases/arcapita).

Dated: New York, New York  
October 10, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal  
Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Matthew K. Kelsey (MK-3137)  
**GIBSON, DUNN & CRUTCHER LLP**  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION



**EXHIBIT A**

Time Records for the Compensation Period



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**GIBSON, DUNN & CRUTCHER LLP**  
**PREBILL**

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Client Code & Name: 30561 Arcapita Bank BSC  
 Billing Timekeeper: 05031 Rosenthal, Michael A.  
 Bill Date: October 3, 2013  
 Billing Contact:  
 Billing Address: Henry A. Thompson  
 Arcapita Bank BSC  
 P.O. Box 1406  
 Manama, Bahrain

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**SPECIAL BILLING ARRANGEMENTS:**

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**PERFORMANCE STATISTICS:**

Matter	Name	Attorney Leverage		Timekeeper Leverage		Realization Rate	
		Non Partner Atty Hrs/Partner Hrs		Non Partner TK Hrs/Partner Hrs		Billed/IC	
		This Prebill	Life To Date	This Prebill	Life To Date	This Prebill	Life To Date
00097	Asset Analysis/Recover/Avoidance Actions	50.20	4.81	50.20	4.81	100.0%	100.0%
00098	Asset Disposition/Sale Issues	3.25	0.17	6.25	0.18	100.0%	100.0%
00100	Business Operations	0.48	0.55	0.50	0.58	100.1%	100.2%
00101	Case Administration	0.06	1.34	0.71	4.54	100.0%	100.0%
00102	Claims Administration & Objections	14.00	7.68	15.80	8.00	100.0%	100.0%
00104	Corporate Governance-Securities Law Comp	0.29	0.12	0.29	0.19	100.7%	100.2%
00106	DIP Financing/Cash Collateral/Cash Manag	12.53	1.51	12.64	1.55	100.1%	100.1%
00107	Employees	0.34	1.08	0.34	1.23	100.3%	100.1%
00109	Executory Contracts/Unexpired Leases	8.80	1.97	8.80	1.99	100.0%	100.0%
00110	Fee Applications/Retention Applications	28.20	21.73	64.80	49.80	100.0%	97.4%
00111	Fee Applications/Retention Applications	10.20	3.74	11.20	4.47	100.0%	100.0%
00112	Insurance	5.00	2.71	5.00	2.79	100.0%	100.0%
00113	Plan & Disclosure Statement	1.92	0.97	1.95	1.00	100.0%	100.1%
00115	Real Property Leases	12.67	3.30	12.67	3.33	100.2%	100.0%
00117	Shareholder/Equity Committee	0.00	0.01	0.00	0.01	100.0%	100.0%
00118	Taxes	0.00	0.22	0.00	0.26	100.0%	100.2%
00119	Non-Working Travel Time	30.10	0.30	30.10	0.40	50.0%	50.0%
00122	Disbursements	0.00	0.00	0.00	0.00	0.0%	0.0%
00123	Provisional Liquidator	0.00	0.12	0.00	0.12	100.0%	100.0%
00125	Deal Funding	21.50	0.96	21.50	0.98	100.0%	100.0%

## GIBSON, DUNN &amp; CRUTCHER LLP

## PREBILL

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00126	Hearings	0.10	0.99	0.10	1.57	100.0%	100.0%
00127	Portfolio Interaction/Issues	1.02	1.37	1.02	1.39	100.0%	100.1%
00128	Falcon	0.36	1.68	0.36	1.96	100.0%	100.0%
00130	Appeals	<u>1.86</u>	<u>0.40</u>	<u>2.05</u>	<u>0.47</u>	<u>100.0%</u>	<u>100.0%</u>
CLIENT TOTAL --		<u>1.92</u>	<u>1.25</u>	<u>2.01</u>	<u>1.45</u>	<u>99.7%</u>	<u>99.2%</u>

## FOR SERVICES RENDERED AND COSTS/CHARGES ADVANCED THROUGH SEPTEMBER 30, 2013:

Matter	Name	Hours	Services Rendered	Costs/ Charges	Totals	Last Invoice Date
00097	Asset Analysis/Recover/Avoidance Actions	50.20	35,843.00	0.00	35,843.00	09/16/13
00098	Asset Disposition/Sale Issues	2.90	1,777.00	0.00	1,777.00	09/16/13
00100	Business Operations	64.20	52,502.00	0.00	52,502.00	09/16/13
00101	Case Administration	39.90	30,578.50	0.00	30,578.50	09/16/13
00102	Claims Administration & Objections	42.00	26,563.00	0.00	26,563.00	09/16/13
00104	Corporate Governance-Securities Law Comp	49.70	48,477.50	0.00	48,477.50	09/16/13
00106	DIP Financing/Cash Collateral/Cash Manag	222.40	149,556.00	0.00	149,556.00	09/16/13
00107	Employees	155.30	134,782.00	0.00	134,782.00	09/16/13
00109	Executory Contracts/Unexpired Leases	8.80	5,852.00	0.00	5,852.00	09/16/13
00110	Fee Applications/Retention Applications	64.80	28,519.50	0.00	28,519.50	09/16/13
00111	Fee Applications/Retention Applications	11.20	6,350.00	0.00	6,350.00	09/16/13
00112	Insurance	7.80	4,694.50	0.00	4,694.50	09/16/13
00113	Plan & Disclosure Statement	2,029.	1,602,722.50	0.00	1,602,722.50	09/16/13
00115	Real Property Leases	49.20	30,130.28	0.00	30,130.28	09/18/13
00117	Shareholder/Equity Committee	0.80	840.00	0.00	840.00	09/16/13
00118	Taxes	5.50	5,639.00	0.00	5,639.00	09/16/13
00119	Non-Working Travel Time	30.10	15,916.50	0.00	15,916.50	09/16/13
00122	Disbursements	0.00	0.00	37,268.84	37,268.84	09/16/13
00123	Provisional Liquidator	1.20	1,273.00	0.00	1,273.00	09/16/13
00125	Deal Funding	21.50	14,297.50	0.00	14,297.50	09/16/13
00126	Hearings	0.10	46.50	0.00	46.50	09/16/13
00127	Portfolio Interaction/Issues	58.60	48,099.00	0.00	48,099.00	09/16/13
00128	Falcon	4.90	4,488.50	0.00	4,488.50	09/16/13
00130	Appeals	<u>250.70</u>	<u>179,380.50</u>	<u>0.00</u>	<u>179,380.50</u>	09/16/13
CLIENT TOTAL --		<u>3,171.50</u>	<u>\$2,428,328.28</u>	<u>\$ 37,268.84</u>	<u>\$2,465,597.12</u>	

## GIBSON, DUNN &amp; CRUTCHER LLP

## PREBILL

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## CURRENT FUNDS AVAILABLE TO BE APPLIED:

Matter	Name	On-Account Fees	On-Account Disbs	Retainer	Unapplied	Trust	Total
00122	Disbursements	\$ 0.00	\$ 1,454.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,454.00
	Matter Level Available --	0.00	1,454.00	0.00	0.00	0.00	1,454.00
	Client Level Available --	0.00	0.00	0.00	0.00	N/A	0.00
	CREDIT AVAILABLE BALANCE	\$ 0.00	\$ 1,454.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,454.00

## PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Name	Invoice Date	Invoice No.	Fees	Costs	Balance Due	Matter Balance
30561-00097	Asset Analysis/Recover/Avoidance Actions	12/10/12	2012122086	\$ 20,271.48	\$ 0.00	\$ 20,271.48	
30561-00097	Asset Analysis/Recover/Avoidance Actions	01/15/13	2013011475	3,395.90	0.00	3,395.90	
30561-00097	Asset Analysis/Recover/Avoidance Actions	02/19/13	2013021683	5,039.80	0.00	5,039.80	
30561-00097	Asset Analysis/Recover/Avoidance Actions	03/14/13	2013031559	5,991.20	0.00	5,991.20	
30561-00097	Asset Analysis/Recover/Avoidance Actions	04/08/13	2013041035	27,804.88	0.00	27,804.88	
30561-00097	Asset Analysis/Recover/Avoidance Actions	05/20/13	2013052447	5,160.16	0.00	5,160.16	
30561-00097	Asset Analysis/Recover/Avoidance Actions	06/19/13	2013062050	18,124.40	0.00	18,124.40	
30561-00097	Asset Analysis/Recover/Avoidance Actions	07/16/13	2013071772	13,498.20	0.00	13,498.20	
30561-00097	Asset Analysis/Recover/Avoidance Actions	08/16/13	2013081852	7,533.10	0.00	7,533.10	
30561-00097	Asset Analysis/Recover/Avoidance Actions	09/16/13	2013092917	74,819.00	0.00	74,819.00	\$ 181,638.12
30561-00098	Asset Disposition/Sale Issues	12/10/12	2012122086	1,731.30	0.00	1,731.30	
30561-00098	Asset Disposition/Sale Issues	01/15/13	2013011475	775.90	0.00	775.90	
30561-00098	Asset Disposition/Sale Issues	06/19/13	2013062050	184.60	0.00	184.60	
30561-00098	Asset Disposition/Sale Issues	07/16/13	2013071772	269.80	0.00	269.80	
30561-00098	Asset Disposition/Sale Issues	08/16/13	2013081852	2,500.30	0.00	2,500.30	
30561-00098	Asset Disposition/Sale Issues	09/16/13	2013092917	2,072.00	0.00	2,072.00	7,533.90
30561-00099	Automatic Stay	12/10/12	2012122086	199.81	0.00	199.81	
30561-00099	Automatic Stay	02/19/13	2013021683	622.80	0.00	622.80	
30561-00099	Automatic Stay	03/14/13	2013031559	2,301.10	0.00	2,301.10	
30561-00099	Automatic Stay	04/08/13	2013041035	71.17	0.00	71.17	
30561-00099	Automatic Stay	05/20/13	2013052447	2,460.77	0.00	2,460.77	
30561-00099	Automatic Stay	06/19/13	2013062050	259.00	0.00	259.00	
30561-00099	Automatic Stay	07/16/13	2013071772	5,512.60	0.00	5,512.60	
30561-00099	Automatic Stay	08/16/13	2013081852	217.50	0.00	217.50	11,644.75
30561-00100	Business Operations	12/10/12	2012122086	537.45	0.00	537.45	
30561-00100	Business Operations	01/15/13	2013011475	139.30	0.00	139.30	
30561-00100	Business Operations	02/19/13	2013021683	711.50	0.00	711.50	
30561-00100	Business Operations	03/14/13	2013031559	628.90	0.00	628.90	
30561-00100	Business Operations	04/08/13	2013041035	360.48	0.00	360.48	
30561-00100	Business Operations	05/20/13	2013052447	7,911.49	0.00	7,911.49	
30561-00100	Business Operations	06/19/13	2013062050	25,391.70	0.00	25,391.70	
30561-00100	Business Operations	07/16/13	2013071772	22,076.90	0.00	22,076.90	

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30561-00100	Business Operations	08/16/13	2013081852	9,082.10	0.00	9,082.10	
30561-00100	Business Operations	09/16/13	2013092917	127,856.50	0.00	127,856.50	194,696.32
30561-00101	Case Administration	12/10/12	2012122086	11,743.03	0.00	11,743.03	
30561-00101	Case Administration	01/15/13	2013011475	8,668.20	0.00	8,668.20	
30561-00101	Case Administration	02/19/13	2013021683	7,919.80	0.00	7,919.80	
30561-00101	Case Administration	03/14/13	2013031559	10,617.50	0.00	10,617.50	
30561-00101	Case Administration	04/08/13	2013041035	9,443.00	0.00	9,443.00	
30561-00101	Case Administration	05/20/13	2013052447	7,578.24	0.00	7,578.24	
30561-00101	Case Administration	06/19/13	2013062050	5,359.80	0.00	5,359.80	
30561-00101	Case Administration	07/16/13	2013071772	5,257.60	0.00	5,257.60	
30561-00101	Case Administration	08/16/13	2013081852	7,119.10	0.00	7,119.10	
30561-00101	Case Administration	09/16/13	2013092917	51,015.50	0.00	51,015.50	124,721.77
30561-00102	Claims Administration & Objections	12/10/12	2012122086	10,211.35	0.00	10,211.35	
30561-00102	Claims Administration & Objections	01/15/13	2013011475	12,868.10	0.00	12,868.10	
30561-00102	Claims Administration & Objections	02/19/13	2013021683	39,479.70	0.00	39,479.70	
30561-00102	Claims Administration & Objections	03/14/13	2013031559	35,087.10	0.00	35,087.10	
30561-00102	Claims Administration & Objections	04/08/13	2013041035	18,902.39	0.00	18,902.39	
30561-00102	Claims Administration & Objections	05/20/13	2013052447	18,708.12	0.00	18,708.12	
30561-00102	Claims Administration & Objections	06/19/13	2013062050	27,566.30	0.00	27,566.30	
30561-00102	Claims Administration & Objections	07/16/13	2013071772	5,587.60	0.00	5,587.60	
30561-00102	Claims Administration & Objections	08/16/13	2013081852	32,169.60	0.00	32,169.60	
30561-00102	Claims Administration & Objections	09/16/13	2013092917	105,731.50	0.00	105,731.50	306,311.76
30561-00103	Class Action Issues	02/19/13	2013021683	1,117.60	0.00	1,117.60	
30561-00103	Class Action Issues	03/14/13	2013031559	1,787.60	0.00	1,787.60	
30561-00103	Class Action Issues	04/08/13	2013041035	312.55	0.00	312.55	3,217.75
30561-00104	Corporate Governance-Securities Law Comp	12/10/12	2012122086	2,063.47	0.00	2,063.47	
30561-00104	Corporate Governance-Securities Law Comp	01/15/13	2013011475	234.20	0.00	234.20	
30561-00104	Corporate Governance-Securities Law Comp	02/19/13	2013021683	1,155.40	0.00	1,155.40	
30561-00104	Corporate Governance-Securities Law Comp	03/14/13	2013031559	915.60	0.00	915.60	
30561-00104	Corporate Governance-Securities Law Comp	05/20/13	2013052447	270.62	0.00	270.62	
30561-00104	Corporate Governance-Securities Law Comp	06/19/13	2013062050	398.40	0.00	398.40	
30561-00104	Corporate Governance-Securities Law Comp	07/16/13	2013071772	1,575.40	0.00	1,575.40	
30561-00104	Corporate Governance-Securities Law Comp	08/16/13	2013081852	1,351.60	0.00	1,351.60	
30561-00104	Corporate Governance-Securities Law Comp	09/16/13	2013092917	40,265.50	0.00	40,265.50	48,230.19
30561-00105	Creditor Committee Issues	12/10/12	2012122086	3,200.04	0.00	3,200.04	
30561-00105	Creditor Committee Issues	01/15/13	2013011475	2,823.20	0.00	2,823.20	
30561-00105	Creditor Committee Issues	02/19/13	2013021683	218.00	0.00	218.00	
30561-00105	Creditor Committee Issues	03/14/13	2013031559	22,766.20	0.00	22,766.20	
30561-00105	Creditor Committee Issues	04/08/13	2013041035	21,092.71	0.00	21,092.71	
30561-00105	Creditor Committee Issues	05/20/13	2013052447	607.12	0.00	607.12	
30561-00105	Creditor Committee Issues	06/19/13	2013062050	62.40	0.00	62.40	
30561-00105	Creditor Committee Issues	07/16/13	2013071772	935.00	0.00	935.00	
30561-00105	Creditor Committee Issues	08/16/13	2013081852	1,119.70	0.00	1,119.70	
30561-00105	Creditor Committee Issues	09/16/13	2013092917	13,224.50	0.00	13,224.50	66,048.87
30561-00106	DIP Financing/Cash Collateral/Cash Manag	12/10/12	2012122086	130,952.70	0.00	130,952.70	

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30561-00106	DIP Financing/Cash Collateral/Cash Manag	01/15/13	2013011475	139,094.90	0.00	139,094.90	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	02/19/13	2013021683	53,038.80	0.00	53,038.80	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	03/14/13	2013031559	11,211.30	0.00	11,211.30	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	04/08/13	2013041035	9,764.05	0.00	9,764.05	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	05/20/13	2013052447	26,527.66	0.00	26,527.66	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	06/19/13	2013062050	86,815.00	0.00	86,815.00	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	07/16/13	2013071772	125,498.40	0.00	125,498.40	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	08/16/13	2013081852	42,851.00	0.00	42,851.00	
30561-00106	DIP Financing/Cash Collateral/Cash Manag	09/16/13	2013092917	278,416.50	0.00	278,416.50	904,170.31
30561-00107	Employees	12/10/12	2012122086	28,131.97	0.00	28,131.97	
30561-00107	Employees	01/15/13	2013011475	17,246.50	0.00	17,246.50	
30561-00107	Employees	02/19/13	2013021683	33,162.40	0.00	33,162.40	
30561-00107	Employees	03/14/13	2013031559	19,601.00	0.00	19,601.00	
30561-00107	Employees	04/08/13	2013041035	21,984.79	0.00	21,984.79	
30561-00107	Employees	05/20/13	2013052447	13,604.11	0.00	13,604.11	
30561-00107	Employees	06/19/13	2013062050	23,477.60	0.00	23,477.60	
30561-00107	Employees	07/16/13	2013071772	18,437.60	0.00	18,437.60	
30561-00107	Employees	08/16/13	2013081852	33,626.00	0.00	33,626.00	
30561-00107	Employees	09/16/13	2013092917	113,148.50	0.00	113,148.50	322,420.47
30561-00109	Executory Contracts/Unexpired Leases	12/10/12	2012122086	1,679.10	0.00	1,679.10	
30561-00109	Executory Contracts/Unexpired Leases	01/15/13	2013011475	1,033.30	0.00	1,033.30	
30561-00109	Executory Contracts/Unexpired Leases	02/19/13	2013021683	180.50	0.00	180.50	
30561-00109	Executory Contracts/Unexpired Leases	03/14/13	2013031559	627.70	0.00	627.70	
30561-00109	Executory Contracts/Unexpired Leases	04/08/13	2013041035	1,271.71	0.00	1,271.71	
30561-00109	Executory Contracts/Unexpired Leases	05/20/13	2013052447	2,389.53	0.00	2,389.53	
30561-00109	Executory Contracts/Unexpired Leases	06/19/13	2013062050	15,695.40	0.00	15,695.40	
30561-00109	Executory Contracts/Unexpired Leases	07/16/13	2013071772	4,693.30	0.00	4,693.30	
30561-00109	Executory Contracts/Unexpired Leases	08/16/13	2013081852	26.60	0.00	26.60	
30561-00109	Executory Contracts/Unexpired Leases	09/16/13	2013092917	266.00	0.00	266.00	27,863.14
30561-00110	Fee Applications/Retention Applications	12/10/12	2012122086	14,312.96	0.00	14,312.96	
30561-00110	Fee Applications/Retention Applications	01/15/13	2013011475	5,748.70	0.00	5,748.70	
30561-00110	Fee Applications/Retention Applications	02/19/13	2013021683	3,899.00	0.00	3,899.00	
30561-00110	Fee Applications/Retention Applications	03/14/13	2013031559	3,502.40	0.00	3,502.40	
30561-00110	Fee Applications/Retention Applications	04/08/13	2013041035	9,045.56	0.00	9,045.56	
30561-00110	Fee Applications/Retention Applications	05/20/13	2013052447	14,906.58	0.00	14,906.58	
30561-00110	Fee Applications/Retention Applications	06/19/13	2013062050	4,960.30	0.00	4,960.30	
30561-00110	Fee Applications/Retention Applications	07/16/13	2013071772	5,204.30	0.00	5,204.30	
30561-00110	Fee Applications/Retention Applications	08/16/13	2013081852	5,095.50	0.00	5,095.50	
30561-00110	Fee Applications/Retention Applications	09/16/13	2013092917	53,847.50	0.00	53,847.50	120,522.80
30561-00111	Fee Applications/Retention Applications	12/10/12	2012122086	3,587.04	0.00	3,587.04	
30561-00111	Fee Applications/Retention Applications	01/15/13	2013011475	6,405.30	0.00	6,405.30	
30561-00111	Fee Applications/Retention Applications	02/19/13	2013021683	3,229.40	0.00	3,229.40	
30561-00111	Fee Applications/Retention Applications	03/14/13	2013031559	3,082.00	0.00	3,082.00	
30561-00111	Fee Applications/Retention Applications	04/08/13	2013041035	6,960.72	0.00	6,960.72	
30561-00111	Fee Applications/Retention Applications	05/20/13	2013052447	2,832.22	0.00	2,832.22	

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30561-00111	Fee Applications/Retention Applications	06/19/13	2013062050	7,131.90	0.00	7,131.90	
30561-00111	Fee Applications/Retention Applications	07/16/13	2013071772	5,162.50	0.00	5,162.50	
30561-00111	Fee Applications/Retention Applications	08/16/13	2013081852	5,227.60	0.00	5,227.60	
30561-00111	Fee Applications/Retention Applications	09/16/13	2013092917	25,797.50	0.00	25,797.50	69,416.18
30561-00112	Insurance	12/10/12	2012122086	2,020.26	0.00	2,020.26	
30561-00112	Insurance	01/15/13	2013011475	471.90	0.00	471.90	
30561-00112	Insurance	04/08/13	2013041035	692.90	0.00	692.90	
30561-00112	Insurance	05/20/13	2013052447	3,413.94	0.00	3,413.94	
30561-00112	Insurance	06/19/13	2013062050	2,328.90	0.00	2,328.90	
30561-00112	Insurance	07/16/13	2013071772	2,069.80	0.00	2,069.80	
30561-00112	Insurance	08/16/13	2013081852	524.90	0.00	524.90	
30561-00112	Insurance	09/16/13	2013092917	5,563.00	0.00	5,563.00	17,085.60
30561-00113	Plan & Disclosure Statement	12/10/12	2012122086	134,910.40	0.00	134,910.40	
30561-00113	Plan & Disclosure Statement	01/15/13	2013011475	170,883.50	0.00	170,883.50	
30561-00113	Plan & Disclosure Statement	02/19/13	2013021683	177,342.70	0.00	177,342.70	
30561-00113	Plan & Disclosure Statement	03/14/13	2013031559	162,836.50	0.00	162,836.50	
30561-00113	Plan & Disclosure Statement	04/08/13	2013041035	174,272.27	0.00	174,272.27	
30561-00113	Plan & Disclosure Statement	05/20/13	2013052447	362,612.81	0.00	362,612.81	
30561-00113	Plan & Disclosure Statement	06/19/13	2013062050	357,699.00	0.00	357,699.00	
30561-00113	Plan & Disclosure Statement	07/16/13	2013071772	302,073.60	0.00	302,073.60	
30561-00113	Plan & Disclosure Statement	08/16/13	2013081852	279,002.70	0.00	279,002.70	
30561-00113	Plan & Disclosure Statement	09/16/13	2013092917	1,602,887.00	0.00	1,602,887.00	3,724,520.48
30561-00114	Plan Exclusivity	01/15/13	2013011475	5,025.00	0.00	5,025.00	
30561-00114	Plan Exclusivity	02/19/13	2013021683	3,282.20	0.00	3,282.20	
30561-00114	Plan Exclusivity	03/14/13	2013031559	692.30	0.00	692.30	
30561-00114	Plan Exclusivity	04/08/13	2013041035	13,078.41	0.00	13,078.41	
30561-00114	Plan Exclusivity	05/20/13	2013052447	479.35	0.00	479.35	
30561-00114	Plan Exclusivity	06/19/13	2013062050	441.00	0.00	441.00	22,998.26
30561-00115	Real Property Leases	12/10/12	2012122086	3,490.94	0.00	3,490.94	
30561-00115	Real Property Leases	01/15/13	2013011475	199.00	0.00	199.00	
30561-00115	Real Property Leases	02/19/13	2013021683	395.20	0.00	395.20	
30561-00115	Real Property Leases	06/19/13	2013062050	99.60	0.00	99.60	
30561-00115	Real Property Leases	07/16/13	2013071772	374.40	0.00	374.40	
30561-00115	Real Property Leases	08/16/13	2013081852	549.50	0.00	549.50	
30561-00115	Real Property Leases	09/16/13	2013092917	21,980.50	0.00	21,980.50	27,089.14
30561-00116	Secured Creditor/Collateral	12/10/12	2012122086	748.89	0.00	748.89	
30561-00116	Secured Creditor/Collateral	02/19/13	2013021683	243.90	0.00	243.90	
30561-00116	Secured Creditor/Collateral	03/14/13	2013031559	46.70	0.00	46.70	
30561-00116	Secured Creditor/Collateral	05/20/13	2013052447	1,242.03	0.00	1,242.03	
30561-00116	Secured Creditor/Collateral	06/19/13	2013062050	3,790.10	0.00	3,790.10	
30561-00116	Secured Creditor/Collateral	07/16/13	2013071772	154.90	0.00	154.90	
30561-00116	Secured Creditor/Collateral	09/16/13	2013092917	157.00	0.00	157.00	6,383.52
30561-00117	Shareholder/Equity Committee	06/19/13	2013062050	1,268.80	0.00	1,268.80	
30561-00117	Shareholder/Equity Committee	08/16/13	2013081852	1,260.00	0.00	1,260.00	
30561-00117	Shareholder/Equity Committee	09/16/13	2013092917	10,080.00	0.00	10,080.00	12,608.80

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30561-00118	Taxes	12/10/12	2012122086	4,894.19	0.00	4,894.19	
30561-00118	Taxes	01/15/13	2013011475	1,386.50	0.00	1,386.50	
30561-00118	Taxes	02/19/13	2013021683	1,331.20	0.00	1,331.20	
30561-00118	Taxes	03/14/13	2013031559	120.00	0.00	120.00	
30561-00118	Taxes	04/08/13	2013041035	150.54	0.00	150.54	
30561-00118	Taxes	05/20/13	2013052447	3,295.44	0.00	3,295.44	
30561-00118	Taxes	06/19/13	2013062050	2,911.00	0.00	2,911.00	
30561-00118	Taxes	07/16/13	2013071772	3,988.00	0.00	3,988.00	
30561-00118	Taxes	08/16/13	2013081852	1,076.70	0.00	1,076.70	
30561-00118	Taxes	09/16/13	2013092917	3,317.00	0.00	3,317.00	22,470.57
30561-00119	Non-Working Travel Time	12/10/12	2012122086	3,824.13	0.00	3,824.13	
30561-00119	Non-Working Travel Time	01/15/13	2013011475	9,143.35	0.00	9,143.35	
30561-00119	Non-Working Travel Time	02/19/13	2013021683	3,231.95	0.00	3,231.95	
30561-00119	Non-Working Travel Time	03/14/13	2013031559	3,162.80	0.00	3,162.80	
30561-00119	Non-Working Travel Time	04/08/13	2013041035	1,034.94	0.00	1,034.94	
30561-00119	Non-Working Travel Time	05/20/13	2013052447	884.95	0.00	884.95	
30561-00119	Non-Working Travel Time	06/19/13	2013062050	854.85	0.00	854.85	
30561-00119	Non-Working Travel Time	07/16/13	2013071772	1,098.65	0.00	1,098.65	
30561-00119	Non-Working Travel Time	08/16/13	2013081852	1,422.95	0.00	1,422.95	
30561-00119	Non-Working Travel Time	09/16/13	2013092917	8,000.00	0.00	8,000.00	32,658.57
30561-00122	Disbursements	09/16/13	2013092917	0.00	41,265.55	41,265.55	41,265.55
30561-00123	Provisional Liquidator	12/10/12	2012122086	2,248.22	0.00	2,248.22	
30561-00123	Provisional Liquidator	01/15/13	2013011475	1,547.80	0.00	1,547.80	
30561-00123	Provisional Liquidator	02/19/13	2013021683	3,740.00	0.00	3,740.00	
30561-00123	Provisional Liquidator	03/14/13	2013031559	1,054.20	0.00	1,054.20	
30561-00123	Provisional Liquidator	04/08/13	2013041035	1,384.46	0.00	1,384.46	
30561-00123	Provisional Liquidator	05/20/13	2013052447	2,184.04	0.00	2,184.04	
30561-00123	Provisional Liquidator	06/19/13	2013062050	16,520.00	0.00	16,520.00	
30561-00123	Provisional Liquidator	07/16/13	2013071772	174.40	0.00	174.40	
30561-00123	Provisional Liquidator	08/16/13	2013081852	1,673.20	0.00	1,673.20	
30561-00123	Provisional Liquidator	09/16/13	2013092917	3,019.50	0.00	3,019.50	33,545.82
30561-00124	Schedules and Statements	12/10/12	2012122086	196.19	0.00	196.19	
30561-00124	Schedules and Statements	02/19/13	2013021683	1,528.30	0.00	1,528.30	
30561-00124	Schedules and Statements	03/14/13	2013031559	1,028.70	0.00	1,028.70	
30561-00124	Schedules and Statements	04/08/13	2013041035	209.02	0.00	209.02	
30561-00124	Schedules and Statements	08/16/13	2013081852	315.00	0.00	315.00	3,277.21
30561-00125	Deal Funding	12/10/12	2012122086	449.47	0.00	449.47	
30561-00125	Deal Funding	01/15/13	2013011475	290.10	0.00	290.10	
30561-00125	Deal Funding	02/19/13	2013021683	174.40	0.00	174.40	
30561-00125	Deal Funding	03/14/13	2013031559	14,008.40	0.00	14,008.40	
30561-00125	Deal Funding	04/08/13	2013041035	32,863.26	0.00	32,863.26	
30561-00125	Deal Funding	05/20/13	2013052447	1,817.07	0.00	1,817.07	
30561-00125	Deal Funding	06/19/13	2013062050	332.80	0.00	332.80	
30561-00125	Deal Funding	07/16/13	2013071772	2,343.20	0.00	2,343.20	
30561-00125	Deal Funding	08/16/13	2013081852	8,503.50	0.00	8,503.50	



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Matter	Name	Invoice		Fees	Costs	Balance Due	Matter Balance
		Date	Invoice No.				
30561-00125	Deal Funding	09/16/13	2013092917	22,161.00	0.00	22,161.00	82,943.20
30561-00126	Hearings	12/10/12	2012122086	3,883.61	0.00	3,883.61	
30561-00126	Hearings	01/15/13	2013011475	7,642.40	0.00	7,642.40	
30561-00126	Hearings	02/19/13	2013021683	6,153.30	0.00	6,153.30	
30561-00126	Hearings	03/14/13	2013031559	3,041.70	0.00	3,041.70	
30561-00126	Hearings	04/08/13	2013041035	6,538.08	0.00	6,538.08	
30561-00126	Hearings	05/20/13	2013052447	3,087.27	0.00	3,087.27	
30561-00126	Hearings	06/19/13	2013062050	5,572.00	0.00	5,572.00	
30561-00126	Hearings	07/16/13	2013071772	8,259.20	0.00	8,259.20	
30561-00126	Hearings	08/16/13	2013081852	3,361.20	0.00	3,361.20	
30561-00126	Hearings	09/16/13	2013092917	24,433.00	0.00	24,433.00	71,971.76
30561-00127	Portfolio Interaction/Issues	12/10/12	2012122086	33,524.40	0.00	33,524.40	
30561-00127	Portfolio Interaction/Issues	01/15/13	2013011475	27,131.60	0.00	27,131.60	
30561-00127	Portfolio Interaction/Issues	02/19/13	2013021683	27,739.70	0.00	27,739.70	
30561-00127	Portfolio Interaction/Issues	03/14/13	2013031559	26,321.60	0.00	26,321.60	
30561-00127	Portfolio Interaction/Issues	04/08/13	2013041035	51,799.96	0.00	51,799.96	
30561-00127	Portfolio Interaction/Issues	05/20/13	2013052447	45,461.13	0.00	45,461.13	
30561-00127	Portfolio Interaction/Issues	06/19/13	2013062050	29,884.50	0.00	29,884.50	
30561-00127	Portfolio Interaction/Issues	07/16/13	2013071772	16,991.40	0.00	16,991.40	
30561-00127	Portfolio Interaction/Issues	08/16/13	2013081852	52,274.70	0.00	52,274.70	
30561-00127	Portfolio Interaction/Issues	09/16/13	2013092917	162,291.50	0.00	162,291.50	473,420.49
30561-00128	Falcon	12/10/12	2012122086	3,628.97	0.00	3,628.97	
30561-00128	Falcon	01/15/13	2013011475	14,178.70	0.00	14,178.70	
30561-00128	Falcon	02/19/13	2013021683	19,389.30	0.00	19,389.30	
30561-00128	Falcon	03/14/13	2013031559	2,411.80	0.00	2,411.80	
30561-00128	Falcon	04/08/13	2013041035	4,763.75	0.00	4,763.75	
30561-00128	Falcon	05/20/13	2013052447	5,740.16	0.00	5,740.16	
30561-00128	Falcon	06/19/13	2013062050	20,993.20	0.00	20,993.20	
30561-00128	Falcon	07/16/13	2013071772	11,108.60	0.00	11,108.60	
30561-00128	Falcon	08/16/13	2013081852	1,913.10	0.00	1,913.10	
30561-00128	Falcon	09/16/13	2013092917	19,525.50	0.00	19,525.50	103,653.08
30561-00129	UK Employee Litigation	12/10/12	2012122086	361.88	0.00	361.88	
30561-00129	UK Employee Litigation	05/20/13	2013052447	797.24	0.00	797.24	
30561-00129	UK Employee Litigation	09/16/13	2013092917	15,805.50	0.00	15,805.50	16,964.62
30561-00130	Appeals	08/16/13	2013081852	9,835.90	0.00	9,835.90	
30561-00130	Appeals	09/16/13	2013092917	59,179.00	0.00	59,179.00	69,014.90
				PREVIOUS BALANCE DUE		<u>\$7,150,307.90</u>	<u>\$7,150,307.90</u>

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ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
10843	K. A. GLOWACKI	ASSOCIATE	50.00	\$ 715.00	\$ 35,750.00	09/17/13	
16103	M. G. BOUSLOG	ASSOCIATE	0.20	465.00	<u>93.00</u>	09/10/13	
Total Services					\$ 35,843.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 35,843.00</u>		

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ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	K. A. Glowacki	7.10	715.00	5,076.50	_____	19044191 – Revise/finalize reply to Solution Realty response letter and analysis of supporting documents re same (2.7); draft/revise reply to Sima Malak and analysis of supporting documents/invoices and wires re same (3.6); update transfer memo with new reply letter data (.6); emails with D. Levin and M. Bouslog re effective date of plan in connection with avoidance action transfer (.2).
09/04/13	K. A. Glowacki	7.50	715.00	5,362.50	_____	19044230 – Revise/finalize reply to Sima Malak letter and analysis of supporting documents/invoices/wires re same (2.6); draft reply to Poyry letter and analysis of supporting documents and contracts re same (3.2); revise transfer memo with new and updated reply letter data (.8); research minimum contacts of Poyry to the US (.9).
09/05/13	K. A. Glowacki	8.30	715.00	5,934.50	_____	19046988 – Draft reply to Poyry letter, incorporate legal and factual minimum contacts research, and analysis of supporting documents re same (2.8); additional factual analysis/research re Poyry's minimum contacts to the US (1.6); case law research and analysis re imputing minimum contacts among affiliates (2.7); case law research and analysis re whether contractual conflict of law provision can affect recovery of a preferential transfer (.9); revise transfer memo with Poyry reply letter data (.3).
09/06/13	K. A. Glowacki	7.10	715.00	5,076.50	_____	19050414 – Revise/finalize reply to Poyry letter and incorporate legal and factual minimum contacts research (2.9); draft reply to Eagle Property Management (CP) Limited letter and analyze/review background data, property leases, and supporting documents (3.8); revise transfer memo with CP Limited reply letter data (.4).
09/09/13	K. A. Glowacki	2.90	715.00	2,073.50	_____	19054117 – Revise/finalize reply to Eagle Property Management (CP) Limited letter (2.6); revise transfer memo with additional reply letter data (.3).

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09/10/13	M. G. Bouslog	0.20	465.00	93.00	_____	19056875 – Emails with M. Rosenthal, H. Thomas and C. Millet re investor funds.
09/11/13	K. A. Glowacki	0.60	715.00	429.00	_____	19066981 – Emails and analysis with FTI re 502(d) objections and preference actions.
09/12/13	K. A. Glowacki	0.40	715.00	286.00	_____	19068930 – Emails and analysis with Milbank re 502(d) objections and preference actions.
09/13/13	K. A. Glowacki	0.30	715.00	214.50	_____	19072330 – Analysis re remaining adversary action reply letters re preference actions.
09/16/13	K. A. Glowacki	7.10	715.00	5,076.50	_____	19076568 – Analysis re response of McCall Grading response letter re preference action and background data re same (1.8); draft/revise reply to McCall Grading's response (2.9); update transfer memo re additional reply letters (.4); analysis re response of Dixie Roof response letter re preference action and background data re same (1.3); draft/revise reply to Dixie Roof response (.7).
09/17/13	K. A. Glowacki	8.70	715.00	6,220.50	_____	19081289 – Revise/finalize reply to McCall Grading's response (1.8); update/finalize transfer memo and supporting exhibits (1.9); emails with A. Tsang re transfer memo and 502(d) issues (.4); analysis re response of Dixie Roof response letter re preference action and background data re same (.8); draft/revise/finalize reply to Dixie Roof response (2.9); draft/revise transmittal letter to A. Tsang (.9).

Total Matter 00097 Fees

\$ 35,843.00

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ASSET DISPOSITION/SALE ISSUES  
30561-00098

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	0.40	\$1,040.0	\$ 416.00	09/04/13	_____
08583	P. F. WEINBERG	STAFF ATTORNEY	1.30	710.00	923.00	09/13/13	_____
17439	D. K. AMPONSAH	PARALEGAL	1.20	365.00	<u>438.00</u>	09/06/13	_____
Total Services					\$ 1,777.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 1,777.00</u>		_____

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ASSET DISPOSITION/SALE ISSUES  
30561-00098

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/04/13	C. H. Millet	0.40	1,040.0	416.00	_____	19063520 – Emails with P. Corr re Eurolog sale and motion to the Court.
09/05/13	P. F. Weinberg	0.30	710.00	213.00	_____	19054722 – Further work on trademark assignment issue related to new entity in Bahrain.
09/06/13	D. K. Amponsah	1.20	365.00	438.00	_____	19062437 – Prepare and file Eurolog Sale Motion and related documents(.6); coordinate service with GCG re: same(.3); confer with M. Bouslog re: same(.3).
09/09/13	P. F. Weinberg	0.30	710.00	213.00	_____	19054601 – Follow up with K&S regarding trademark assignments.
09/12/13	P. F. Weinberg	0.30	710.00	213.00	_____	19084947 – Follow up with K&S regarding trademark assignments.
09/13/13	P. F. Weinberg	0.40	710.00	284.00	_____	19084952 – Discussion with K&S regarding finalization of trademark assignments and execution requirements.

Total Matter 00098 Fees

\$ 1,777.00

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BUSINESS OPERATIONS  
30561-00100

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
03933	J. TRINKLEIN	PARTNER	3.50	\$1,050.0	\$ 3,675.00	09/08/13	_____
16213	J. ROBERTS	PARTNER	0.30	1,130.0	339.00	09/17/13	_____
12739	C. THOMAS	PARTNER	36.50	885.00	32,302.50	09/17/13	_____
17027	H. S. PLAHE	PARTNER	2.40	915.00	2,196.00	09/10/13	_____
15225	E. HAZLE	ASSOCIATE	8.60	695.00	5,977.00	09/11/13	_____
16217	H. CHALHOUB	ASSOCIATE	11.80	645.00	7,611.00	09/15/13	_____
17439	D. K. AMPONSAH	PARALEGAL	1.10	365.00	<u>401.50</u>	09/16/13	_____
Total Services					\$ 52,502.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 52,502.00</u>		_____

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BUSINESS OPERATIONS  
30561-00100

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	C. Thomas	0.60	885.00	531.00		19043692 – Emails with D. Angel of Arcapita regarding MSA issue (.5); email relating to [REDACTED] (.1).
09/01/13	H. S. Plahe	1.60	915.00	1,464.00		19043013 – Dealing with email from Christopher Hobbs re Business Plan and regulated activities; discussions with H. Chalhoub re DFSA Application forms.
09/01/13	H. Chalhoub	4.00	645.00	2,580.00		19052337 – Review IFS, IND and CORE forms; meeting with H. Plahe; draft checklist of required information.
09/02/13	J. Trinklein	0.40	1,050.0	420.00		19049029 – Talk with client regarding Eurolog sale, appropriate tax provisions (.2); note to M. Rosenthal.
09/02/13	C. Thomas	0.70	885.00	619.50		19043687 – Attention to AIM UK regulatory issues and related emails (.2); attention to property services agreement (.3); call with D. Angel and C. Combs regarding MSA (.2).
09/02/13	H. S. Plahe	0.10	915.00	91.50		19052506 – Internal discussion on application.
09/02/13	E. Hazle	0.30	695.00	208.50		19093475 – Correspond internally regarding SEC regarding audit requirements.
09/02/13	H. Chalhoub	0.10	645.00	64.50		19052353 – Call to A. Doshi.
09/03/13	C. Thomas	0.50	885.00	442.50		19043659 – Attention to Master Services Agreement issues.
09/03/13	C. Thomas	0.50	885.00	442.50		19043661 – Attention to AIM U.S. regulatory matter relating to audits.



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09/03/13	E. Hazle	0.50	695.00	347.50	_____	19093481 – Correspond with client regarding SEC audit requirements; telephone conference with SEC regarding same.
09/04/13	J. Roberts	0.10	1,130.0	113.00	_____	19056826 – Emails with M. Elliott at Linklaters on signing.
09/04/13	C. Thomas	2.20	885.00	1,947.00	_____	19043602 – Emails with M. Rosenthal of Gibson Dunn relating to custody of RA assets (.5); call with J. Gordon of Milbank and S. Nordahl regarding ancillary services agreement (.5); call with D. Heyl of Milbank regarding same (.2); review same (1.0).
09/04/13	C. Thomas	1.20	885.00	1,062.00	_____	19043606 – Call with K. Keogh and A. Kim of Arcapita regarding Form ADV filing (.2); attention to ADV update (.5); attention to revenue calculation for AIM US (.5).
09/04/13	E. Hazle	2.00	695.00	1,390.00	_____	19093513 – Review Form ADV, send W. Thomas notes indicating necessary updates; telephone conference with client regarding updating Form ADV; correspond with W. Thomas, AIM regarding AUM calculation for ADV.
09/05/13	J. Trinklein	0.90	1,050.0	945.00	_____	19049398 – Review.
09/05/13	C. Thomas	3.00	885.00	2,655.00	_____	19054266 – Call with A. Kim of Arcapita regarding ancillary MSA (.2); attention to same (1.5); call with D. Angel of Gibson Dunn regarding same (1.3).
09/05/13	C. Thomas	0.30	885.00	265.50	_____	19054269 – Attention to AIM ADV issues and call with E. Hazle of Gibson Dunn regarding same.
09/05/13	E. Hazle	3.50	695.00	2,432.50	_____	19093583 – Correspond with W. Thomas regarding AUM calculation; revise custody agreement; draft annotated Form ADV; call with A. Kim.
09/06/13	J. Trinklein	0.50	1,050.0	525.00	_____	19049516 – Review letter and respond to H. Thompson, review notes regarding changes to MSA, arrangements, outline tax issues.
09/06/13	C. Thomas	5.00	885.00	4,425.00	_____	19054224 – Attention to MSA (1.0); attention to ancillary MSAs

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(1.5); call with D. Angel of Gibson Dunn regarding same (.3); attention to related compliance issues (1.5); attention to custody agreement issues (.7).

09/06/13	C. Thomas	0.70	885.00	619.50	_____	19054226 – Attention to AIM US ADV filing issues (.5); emails relating to UK regulatory issues (.2).
09/06/13	E. Hazle	0.50	695.00	347.50	_____	19093591 – Revise custody agreement, correspond with W. Thomas regarding same; send to Perkins Coie; correspond with A. Kim on Custody Agreement.
09/06/13	E. Hazle	0.30	695.00	208.50	_____	19093616 – Correspond with C. Combs on Form ADV AUM figure.
09/07/13	J. Trinklein	1.30	1,050.0	1,365.00	_____	19049565 – Review notes re CBB approval, responses to CBB (0.2); send note to H. Thompson (0.1); send note to N. Aleksander regarding management and control (0.5); note to J. O'Grady regarding compensation (0.5).
09/07/13	C. Thomas	0.60	885.00	531.00	_____	19054216 – Call with H. Thompson of Arcapita and M. Rosenthal, S. Nordhal and D. Angel of Gibson Dunn regarding AIM operating manual (.4); follow up (.2).
09/08/13	J. Trinklein	0.40	1,050.0	420.00	_____	19049635 – Note to client regarding implementation memo (.2); note to Aleksander regarding management and control (.1).
09/08/13	H. Chalhoub	1.50	645.00	967.50	_____	19052399 – Review and edit Regulatory Business Plan; meeting with H. Plahe.
09/09/13	C. Thomas	3.90	885.00	3,451.50	_____	19054401 – Review ancillary MSA (1.0); call with D. Angel regarding same (.3); call with Milbank and S. Nordhal and D. Angel of Gibson Dunn regarding MSA and ancillary MSA (.9); call with D. Angel regarding MSA (.3); follow up (.4); attention to custody-related issues (.5); review revised ancillary MSA (.5).
09/09/13	H. S. Plahe	0.30	915.00	274.50	_____	19052531 – Reviewing Regulatory Business Plan with H. Chalhoub.

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09/09/13	E. Hazle	0.50	695.00	347.50	_____	19093467 – Correspond with K. Keough, C. Combs regarding AUM calculation.
09/09/13	H. Chalhoub	5.00	645.00	3,225.00	_____	19052404 – Review and edit Regulatory Business Plan; meeting with H. Plahe.
09/10/13	J. Roberts	0.10	1,130.0	113.00	_____	19079633 – Reading email from M. Rosenthal on status.
09/10/13	C. Thomas	3.10	885.00	2,743.50	_____	19068207 – Attention to AIM operating reference guide (2.2); call with D. Angel regarding same (.1); attention to closing issues (.6); attention to bank account issue and related emails (.2).
09/10/13	C. Thomas	0.20	885.00	177.00	_____	19068208 – Attention to custody issue.
09/10/13	H. S. Plahe	0.40	915.00	366.00	_____	19075451 – Review of Regulatory Business Plan.
09/10/13	E. Hazle	0.50	695.00	347.50	_____	19093460 – Revise custody agreement.
09/10/13	H. Chalhoub	1.00	645.00	645.00	_____	19074667 – Finalize edits to the Regulatory Business Plan; draft email to A. Doshy.
09/11/13	C. Thomas	3.20	885.00	2,832.00	_____	19068228 – Attention to MSA and related services agreements (3.0); call with D. Angel of Gibson Dunn regarding same (.2).
09/11/13	C. Thomas	0.60	885.00	531.00	_____	19068232 – Attention to operating reference guide matters.
09/11/13	E. Hazle	0.50	695.00	347.50	_____	19093416 – Correspond with S. Connery regarding custody agreement; revise, distribute execution version.
09/12/13	C. Thomas	3.70	885.00	3,274.50	_____	19068247 – Attention to closing issues and call with D. Angel regarding same (2.7); attention to operating manual issues (1.0).

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09/12/13	C. Thomas	0.40	885.00	354.00	_____	19068251 – Attention to AIM consulting agreement issue.
09/13/13	C. Thomas	3.50	885.00	3,097.50	_____	19080333 – Attention to closing documents, including Services agreements for AIML and Arcapita Inc. and notice address issue (2.9); emails with M. Rosenthal of Arcapita regarding same (.2); call with C. Babcock of Gibson Dunn regarding same (.1); attention to [REDACTED] consulting agreement issues (.3).
09/13/13	C. Thomas	1.50	885.00	1,327.50	_____	19080334 – Call with H. Thompson of Arcapita and M. Rosenthal and D. Angel of Gibson Dunn regarding AIM operating manual (.5); attention to management manual issues (1.0).
09/15/13	H. Chalhoub	0.20	645.00	129.00	_____	19074695 – Exchange of emails with A. Doshy; follow up with CCL.
09/16/13	C. Thomas	0.60	885.00	531.00	_____	19080353 – Attention to ancillary Services agreement and related emails.
09/16/13	C. Thomas	0.30	885.00	265.50	_____	19080354 – Attention to AIM Form ADV issues.
09/16/13	D. K. Amponsah	1.10	365.00	401.50	_____	19074352 – Prepare and file August 2013 Monthly Operating Reports(.4); coordinate with GCG re: same(.3); confer with T. Long re: same(.4).
09/17/13	J. Roberts	0.10	1,130.0	113.00	_____	19079667 – Reading emails on status and plan.
09/17/13	C. Thomas	0.20	885.00	177.00	_____	19089934 – Attention to [REDACTED] consulting agreement and related email from A. Kim of AIM.

Total Matter 00100 Fees

\$ 52,502.00

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CASE ADMINISTRATION  
30561-00101

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
03933	J. TRINKLEIN	PARTNER	23.40	\$1,050.0	\$ 24,570.00	09/17/13	_____
15244	D. G. LEVIN	ASSOCIATE	0.40	580.00	232.00	09/13/13	_____
15233	B. J. KIM	ASSOCIATE	1.00	695.00	695.00	09/17/13	_____
17439	D. K. AMPONSAH	PARALEGAL	10.80	365.00	3,942.00	09/13/13	_____
17409	M. M. WOLFE	PARALEGAL	4.30	265.00	<u>1,139.50</u>	09/04/13	_____
Total Services					\$ 30,578.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 30,578.50</u>		_____

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CASE ADMINISTRATION  
30561-00101

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	D. K. Amponsah	2.80	365.00	1,022.00	_____	19061842 – Coordinate with M. Wolfe re updating calendar (.4); review docket (.5); update and index docketed files (1.1); review calendar updates (.4); review email correspondence(.4).
09/04/13	M. M. Wolfe	4.30	265.00	1,139.50	_____	19091813 – Send documents to records department.
09/09/13	J. Trinklein	3.50	1,050.0	3,675.00	_____	19077524 – Prepare for meetings (.5); meet with boards to discuss implementation (1.6); prepare charts (.5); discuss CBB, call with H. Thompson (.7); prepare materials for call with CBB, circulate steps (.2).
09/09/13	D. K. Amponsah	2.00	365.00	730.00	_____	19074265 – Coordinate with M. Wolfe re updating calendar (.4); review docket (.5); update and index docketed files (.7); review calendar updates (.4).
09/10/13	J. Trinklein	1.50	1,050.0	1,575.00	_____	19080385 – Calls with B. Rippeon, M. Rosenthal (.1); advise J. Reda on TA form for RA Holdco (.1); discuss with H. Thompson issues relating to AIM tax and regulatory issues, SPP issues (1.3).
09/11/13	J. Trinklein	6.10	1,050.0	6,405.00	_____	19081425 – Discuss with H. Thompson, M. Rosenthal A. Rogers CBB reaction, effect on emergence, administrative issues (1.9); review A. Cox memo and provide summary (0.8); calls regarding CBB process (1.6); note to S. Nordahl regarding MSA provisions (0.3); revise memo (0.6); review, revise note to client discuss consulting arrangements for UK deal team, review Q&As (.9). .
09/12/13	J. Trinklein	2.80	1,050.0	2,940.00	_____	19081588 – Discuss with S. Nordahl issues regarding in connection with UK strcuture (0.5); discuss SPP issues with Rogers, Thompson, draft note to Nambiar (1.0); discuss structuring with H Thompson, A Rogers (1.3).

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09/12/13	J. Trinklein	0.60	1,050.0	630.00	_____	19082966 – Note to A. Cox regarding structure (.1); note to Thompson regarding Singapore (.1); note regarding use of LLP (.4).
09/12/13	D. K. Amponsah	3.90	365.00	1,423.50	_____	19074312 – Coordinate with M. Wolfe re updating calendar (.4); update case calendar(.7); review docket(.3); update and index docketed files (1.0); prepare draft of September 17, 2013 agenda letter(1.2); confer with J. Weisser re: same(.3)..
09/13/13	J. Trinklein	0.70	1,050.0	735.00	_____	19083072 – Discuss structure issues with H. Thompson (0.1); call with B. Rippeon to discuss structure issues (0.2); confirm subscription document question (0.1); notes to M. Rosenthal regarding closing issues (0.2); note to H. Thompson (0.1).
09/13/13	J. Trinklein	1.00	1,050.0	1,050.00	_____	19083140 – Meet with Thompson regarding closing (.5); discuss emergence issues with M. Rosenthal (.5).
09/13/13	D. G. Levin	0.40	580.00	232.00	_____	19073446 – Correspondences with M. Riela (Latham) and D. Amponsah re status of negotiations concerning Ernst & Young Application, and adjournment of same Application (.3); review draft agenda adjourning matter and provide comments to D. Amponsah (.1).
09/13/13	D. K. Amponsah	2.10	365.00	766.50	_____	19074334 – Update case calendar(.7); review docket(.3); update and index docketed files (.5); revise draft of September 17, 2013 agenda letter(.6).
09/16/13	J. Trinklein	4.50	1,050.0	4,725.00	_____	19083377 – Respond to VAT inquiries (0.2); met with client to discuss closing issues, structure issues, attend to closing mechanics (3.5); insurance issues (0.2); meet in closing room to discuss AIPL, other outstanding items (0.5); call with D. Baker, note to G. Griffin regarding AIPL mechanics (0.2).
09/17/13	J. Trinklein	2.70	1,050.0	2,835.00	_____	19083519 – Discuss status of FCA approval with Sagayam (0.3); review transition of work with M. Rosenthal, Thompson, draft notes re conclusion of chapter 11 work (0.5); notes to B. Rippeon, A&M regarding AIPL issues (0.2); discuss closing issues with M. Rosenthal, S. Buffone (0.5); organize transition upon emergence, notes to team regarding status of work for

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debtor, review of structure chart and note to B. Rippeon (1.2).

09/17/13 B. J. Kim

1.00

695.00

695.00

\_\_\_\_\_

19081151 – Review and revise agenda for cancellation of Sep. 19 hearing (0.8). Email to M. Wolfe re: same (0.2).

Total Matter 00101 Fees

\$ 30,578.50



**GIBSON, DUNN & CRUTCHER LLP**  
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CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	2.50	\$1,040.0	\$ 2,600.00	09/16/13	_____
15690	J. WEISSER	ASSOCIATE	4.70	785.00	3,689.50	09/16/13	_____
14781	J. L. GRAVES	ASSOCIATE	0.20	665.00	133.00	09/09/13	_____
15233	B. J. KIM	ASSOCIATE	16.90	695.00	11,745.50	09/17/13	_____
16108	A. CHATTERJEE	ASSOCIATE	0.40	595.00	238.00	09/10/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	0.30	465.00	139.50	09/11/13	_____
16599	T. L. CLARK	ASSOCIATE	12.50	510.00	6,375.00	09/15/13	_____
17439	D. K. AMPONSAH	PARALEGAL	4.50	365.00	<u>1,642.50</u>	09/16/13	_____
Total Services					\$ 26,563.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 26,563.00</u>		_____

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CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	T. L. Clark	4.10	510.00	2,091.00	_____	19045116 – Revise employee stipulations to protect the confidentiality of employee bonuses.
09/04/13	C. H. Millet	1.50	1,040.0	1,560.00	_____	19063525 – Revise letter to New York Department of finance and emails re same (.5); revise letter to C. Ogburn and email re same (.9); email to M. Salzberg (.1).
09/04/13	B. J. Kim	3.20	695.00	2,224.00	_____	19058759 – Review and revise letter in response to inquiry by NYC department of finance re: its tax claim (2.3). Email and telephone discussion with C. Millet re: draft of response letter (0.6). Email to G. Cacuci (NYC Dept. of Finance) with PDF copy of response letter (0.3).
09/04/13	T. L. Clark	1.10	510.00	561.00	_____	19045130 – Confer with J. Weisser and professionals at A&M regarding employee stipulations (.3); revise stipulations pursuant to conversation for circulation to J. Beck (.8).
09/05/13	C. H. Millet	0.40	1,040.0	416.00	_____	19063557 – Emails re C. Ogburn letter.
09/05/13	J. Weisser	0.60	785.00	471.00	_____	19046010 – Complete letter response to claimant
09/06/13	J. Weisser	0.20	785.00	157.00	_____	19047909 – Complete response to claimant (.2 hrs);
09/06/13	M. G. Bouslog	0.10	465.00	46.50	_____	19048974 – Emails with C. Millet and J. Graves re Hani claim objection.
09/09/13	C. H. Millet	0.20	1,040.0	208.00	_____	19077627 – Emails re MFI Stipulation.
09/09/13	J. L. Graves	0.20	665.00	133.00	_____	19087777 – Emails with GDC team regarding Hani Claim order withdrawal (.2).

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09/09/13	M. G. Bouslog	0.10	465.00	46.50	_____	19052784 – Emails with M. Rosenthal, C. Millet, J. Graves and J. Weisser re Hani claim objection.
09/09/13	T. L. Clark	0.40	510.00	204.00	_____	19078281 – Revise employee stipulations.
09/10/13	J. Weisser	0.40	785.00	314.00	_____	19056929 – Respond to questions of claimants regarding restructuring and claims administration process
09/10/13	B. J. Kim	1.20	695.00	834.00	_____	19059400 – Email to N. Kamphaus (Milbank) re: Nasr stipulation (0.2). Prepare response letter to Samama Global Corp.'s inquiry re: claim objection and email to Arcapita investor relations team for response (1.0).
09/10/13	A. Chatterjee	0.40	595.00	238.00	_____	19068024 – Review status of Al Baraka claim.
09/10/13	T. L. Clark	0.60	510.00	306.00	_____	19078340 – Discuss scheduled claims of certain employees with C. King (.2); draft response to inquiries regarding scheduled claims (.4).
09/11/13	J. Weisser	0.70	785.00	549.50	_____	19066551 – Attention to issues related to claims management (.2 hrs); related conference with committee counsel (.1 hrs); related correspondence with committee counsel (.3 hrs); attention to issues related to Portigon stipulation (.1 hrs)
09/11/13	B. J. Kim	0.90	695.00	625.50	_____	19068603 – Prepare form of stipulation with Portigon to be sent to chambers for so-ordered entry on docket (0.4). Email with D. Amponsah re: form of stipulation (0.2). Email to M. Carmel re: status of Nasr stipulation (0.3)
09/11/13	M. G. Bouslog	0.10	465.00	46.50	_____	19066152 – Emails with J. Graves re Hani claim objection.
09/11/13	D. K. Amponsah	1.40	365.00	511.00	_____	19074278 – Prepare email with orders for submission to court(1.1); confer with J. Weisser and T. Long re: same(.3).
09/12/13	C. H. Millet	0.20	1,040.0	208.00	_____	19077835 – Emails re MFI Stipulation.

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09/12/13	J. Weisser	0.20	785.00	157.00	_____	19069241 – Confernece with B. Kim regarding claim administration issues related to stipulations
09/12/13	B. J. Kim	0.50	695.00	347.50	_____	19068618 – Email to M. Rosenthal re: filing of additional omnibus claims objection (0.3). Voice mail to E. Fleck (Milbank) re: same (0.2).
09/12/13	D. K. Amponsah	0.80	365.00	292.00	_____	19074319 – Prepare email with order for submission to court(.5); confer with J. Weisser re: same(.3).
09/13/13	B. J. Kim	2.50	695.00	1,737.50	_____	19074202 – Conference calls with N. Kamphaus and L Mandel (Milbank) re: 6th omnibus claims objection (0.6). Review executed employee stipulations (1.6). Email to T. Long re: employee stipulations (0.3).
09/13/13	T. L. Clark	3.60	510.00	1,836.00	_____	19078413 – Prepare filing of employee stipulations (3.5); confer with B. Kim regarding certain stipulations (.1).
09/14/13	B. J. Kim	5.00	695.00	3,475.00	_____	19074162 – Draft chart of outstanding claim objections and status of each claim (including reasons for adjournments) (3.7). Review and revise 6th omnibus claim objection (1.3).
09/15/13	J. Weisser	2.20	785.00	1,727.00	_____	19070439 – Attention to claim stipulations in connection from employee claims (1.2 hrs); revisions to sixth omnibus objection (.6 hrs); prepare for and attend conference with internal team regarding claim stipulations (.3 hrs); conference with S. Kotarba and B. Kim (.2 hrs)
09/15/13	B. J. Kim	0.90	695.00	625.50	_____	19074166 – Conference call with J. Weisser and T. Long re: employee claim stipulations (0.3). Conference call with S. Kotarba (A&M) and J. Weisser re: 6th claim objection schedule (0.3). Email to A&M team re: 6th claim objection schedule (0.3).
09/15/13	T. L. Clark	2.70	510.00	1,377.00	_____	19078430 – Revise and organize employee stipulations for filing (2.5); attend telephone call with J. Weisser and B. Kim to discuss employee stipulation filing (.2).

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09/16/13	C. H. Millet	0.20	1,040.0	208.00	_____	19085971 – Emails re MFI stipulation.
09/16/13	J. Weisser	0.40	785.00	314.00	_____	19074021 – Attention to employee stipulations related to claims administration (.2 hrs); attention to sixth omnibus claims objection (.2 hrs); related correspondence with C. Millet (.1 hrs); attention to claims stipulation with Mayhoola (.1 hrs)
09/16/13	B. J. Kim	2.00	695.00	1,390.00	_____	19074233 – Review and revise 6th omnibus objection in preparation for filing (1.5). Emails re: 6th omnibus objection (0.5).
09/16/13	D. K. Amponsah	2.30	365.00	839.50	_____	19074338 – Prepare email with orders for submission to court(.6); prepare and file numerous notice of presentments re: allowance of claims(.7); prepare and file sixth omnibus objection to claims(.4); coordinate service with GCG re: same(.3); confer with J. Weisser and T. Long re: same(.3).
09/17/13	B. J. Kim	0.70	695.00	486.50	_____	19081142 – Review and revise chart of outstanding claims objections (0.5). Email to N. Kamphaus and L. Mandel (Milbank) re: same (0.2).
Total Matter 00102 Fees					<u>\$ 26,563.00</u>	

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CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
05031	M. A. ROSENTHAL	PARTNER	12.70	\$1,090.0	\$ 13,843.00	09/15/13	_____
11497	N. P. ALEKSANDER	PARTNER	1.50	1,130.0	1,695.00	09/17/13	_____
14468	S. S. SAGAYAM	PARTNER	24.30	1,085.0	26,365.50	09/17/13	_____
13383	D. P. KENNY	ASSOCIATE	4.30	685.00	2,945.50	09/16/13	_____
15758	J. K. HARRISON	ASSOCIATE	6.00	535.00	3,210.00	09/16/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	0.90	465.00	<u>418.50</u>	09/12/13	_____
Total Services					\$ 48,477.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 48,477.50</u>		_____

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CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	M. A. Rosenthal	0.20	1,090.0	218.00	_____	19041971 – Emails with A. Doshi and H. Thompson regarding AGM.
09/02/13	M. A. Rosenthal	0.20	1,090.0	218.00	_____	19041982 – Emails with H Thompson and A Doshi regarding AGM meeting (.2).
09/02/13	S. S. Sagayam	1.80	1,085.0	1,953.00	_____	19054497 – Check on new regs re training and competence and APER; explanatory email to A Kim re approval route and persons required; call with A Kim re same; follow up email to CCL compliance; follow up email to A Kim with link; email corr re expenses and setting up meetings
09/03/13	M. A. Rosenthal	0.50	1,090.0	545.00	_____	19041984 – Emails with A. Doshi regarding written Bank board consent (.1); email with C. Babcock and A. Doshi regarding EAC share transfer approval (.1); additional emails from A. Doshi and C. Babcock regarding revisions to board written consent and EAC approval of share transfers (.3).
09/03/13	S. S. Sagayam	0.80	1,085.0	868.00	_____	19054460 – FCA authorization – corr re training requirements with CCL and Arcapita; corr with all firms re meeting with client
09/04/13	M. A. Rosenthal	0.40	1,090.0	436.00	_____	19046053 – Emails with A. Doshi and V. Ruiz regarding transition agreement and board consent (.2); emails with M. Tan regarding Singapore board (.1); email to V. Ruiz regarding transition agreement (.1).
09/04/13	S. S. Sagayam	1.00	1,085.0	1,085.00	_____	19054429 – Various corr with each of CCL, Cordium and Kinetic re meeting details and corr with A Kim.
09/05/13	M. A. Rosenthal	0.90	1,090.0	981.00	_____	19046893 – Emails with H. Thompson and S. Buffone regarding corporate approvals and meeting procedures (.4); emails with A. Doshi and H. Thompson regarding board meetings and closing

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mechanics (.3); emails with Marsh regarding status of D&amp;O policies (.2).

09/05/13	S. S. Sagayam	6.50	1,085.0	7,052.50	19054423 – Preparation for meetings and attendance at meeting with Cordium, CCL and Kinetic and post meeting initial debrief.
09/06/13	M. A. Rosenthal	0.30	1,090.0	327.00	19050162 – Additional email with H. Thompson regarding CBB response (.1); email summary from Daniel Max regarding D&O policies (.2).
09/06/13	M. A. Rosenthal	1.00	1,090.0	1,090.00	19050647 – Emails with A. Doshi regarding board meetings (.2); emails with Daniel Max regarding D&O status (.2); emails with J. Trinklein and A. Rogers regarding AIM Bahrain structure (.1); review revised notice and proxy and emails with V. Ruiz regarding same (.2); emails with A. Doshi regarding Form 3s (.1); email with H. Thompson, A. Doshi, J. Trinklein regarding response to CBB issues re regulation (.2).
09/06/13	S. S. Sagayam	1.80	1,085.0	1,953.00	19054067 – FCA authorization – follow up from Cordium. Email correspondence with A Kim and con call with A Kim re possible structural changes and issues. Various internal correspondence with US and UK teams re tax, employment and regulatory implications of new consultancy agreements.
09/07/13	M. A. Rosenthal	0.20	1,090.0	218.00	19050215 – Emails to Daniel Max, A. Kim, H. Thompson regarding latest D&O report (.2).
09/08/13	M. A. Rosenthal	2.00	1,090.0	2,180.00	19050218 – Emails with CBB regarding approval of Bank directors (.1); email with A. Freeman and A. Rogers regarding CBB approvals (.2); emails with E. Fleck and J. Morgan regarding share transfers (.1); emails with A. Doshi regarding share transfers (.2); conference call with H. Thompson, A. Rogers, A. Doshi, J. Morgan, E. Fleck regarding Transition and Indemnification Agreement and AGM for Arcapita Bank (1.4).
09/09/13	M. A. Rosenthal	1.10	1,090.0	1,199.00	19053539 – Emails with H. Thompson and J. Trinklein regarding presentation to CBB (.2); emails with A. Doshi regarding Bank board approvals (.2); emails with E. Fleck regarding CBB call (.1); prepare for call with UCC on CBB discussion (.4);



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participate in call with UCC regarding CBB discussion (.2).

09/09/13	S. S. Sagayam	1.00	1,085.0	1,085.00	_____	19071105 – Internal meeting with J Cox and N Aleksander re changes to AIM group structure and contracts; check on AIM Investment UK Ltd correspondence with C Jane-King; follow up with Kinetic Partners for fee estimate.
09/10/13	M. A. Rosenthal	2.40	1,090.0	2,616.00	_____	19060970 – Emails with A .Doshi re Keypoint notice and board consents (.1); emails with A. Doshi regarding investor accounts (.3); consideration of issues related to investor accounts (.4); telephone with C. Millet regarding investor accounts (.2); review and comment on revisions to shareholder agreements related to contingent claims (.3); emails to M. Chowdhury and H. Thompson regarding revisions to shareholder agreements (.3); telephone call with W. Rustum regarding revisions to shareholder agreements (.2); review and comment on emergence press release (.3); email with V. Ruiz regarding proxy provisions (.1); email to H. Thompson regarding shareholder agreement consent provisions (.2).
09/11/13	S. S. Sagayam	2.00	1,085.0	2,170.00	_____	19071111 – FCA – quick check on quotes; email query to S Holman; check on Court of Appeal case and territorial extension issues; email correspondence with J Trinklein re consultancy issues; correspondence re comments on operating manual; various correspondence re draft advice on UK issues arising as a result of proposed changes to consultant contracts
09/11/13	D. P. Kenny	1.50	685.00	1,027.50	_____	19083773 – Conference calls with D. Barnes re website disclosures; email correspondences with M. Rosenthal and D. Barnes re website disclosures; conference call with client re introductory call; review private equity website terms of use; review arcapita.com existing disclosures.
09/12/13	M. A. Rosenthal	1.20	1,090.0	1,308.00	_____	19069016 – Review and comment on final AGM materials (1.2)
09/12/13	S. S. Sagayam	5.30	1,085.0	5,750.50	_____	19071113 – Reviewing memo re UK consultants and proposed new agreements; comments on same; reviewing mark-up of UK delegated services agreement; making changes to UK delegated services agreement; con call int to discuss structural and other issues; various int corr and meetings to set up UK LLP; corr re AIML address; meeting on organizational

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resolutions with G Jones and providing comments for US team;  
comments on AIM Management manual.

09/12/13	D. P. Kenny	0.20	685.00	137.00	19083792 – Email correspondences with M. Rosenthal and D. Barnes re conference call with client.
09/12/13	M. G. Bouslog	0.90	465.00	418.50	19068204 – Draft chapter 11 summary for board of directors report (.7); emails with A. Rogers, C. Combs, M. Rosenthal and J. Graves re same (.2).
09/13/13	M. A. Rosenthal	1.60	1,090.0	1,744.00	19071757 – Numerous emails with A. Kim and E. Fleck regarding finalizing D&O policy (.6); review and comment on AGA materials (.7); emails with A. Doshi regarding AGA materials (.3).
09/13/13	S. S. Sagayam	2.80	1,085.0	3,038.00	19071116 – Review of J Barabas memo re FCA issues/ queries and outstanding points noted; review of revised delegation agreements (x2) amended form; correspondence re AIM manual with LE and US; con call; follow up email to team re approach on AIM management manual; correspondence re ongoing cost estimates; further correspondence re new proposal on AIML address and related issues.
09/13/13	D. P. Kenny	0.90	685.00	616.50	19083823 – Conference call with Arcapita re website terms of use; conference call with J. Harrison re terms of use for website and linking to restructuring information.
09/13/13	J. K. Harrison	3.00	535.00	1,605.00	19088348 – Draft and revise new terms of use for client web site.
09/14/13	M. A. Rosenthal	0.40	1,090.0	436.00	19071785 – Emails with E. Fleck, Piers Stannus and A. Kim regarding finalizing D&O policy (.4).
09/15/13	M. A. Rosenthal	0.30	1,090.0	327.00	19071833 – Emails with A. Kim and E. Fleck regarding D&O policies (.3).
09/16/13	S. S. Sagayam	0.50	1,085.0	542.50	19074828 – Review of draft sections for operating manual produced by N Aleksander; annotated comments; email corr

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with N Aleksander.

09/16/13	D. P. Kenny	1.70	685.00	1,164.50	_____	19111632 – Email correspondences with M. Rosenthal re Terms of Use; conference call re updated PR package; review draft of Terms of Use and draft comments.
09/16/13	J. K. Harrison	3.00	535.00	1,605.00	_____	19088360 – Draft, prepare, revise and finalize terms of use for client web site.
09/17/13	N. P. Aleksander	1.50	1,130.0	1,695.00	_____	19092617 – Address issues relating to payment of Cadogan Estate's fees and impact of Money Laundering Regulations on direct payment by Arcapita to their lawyers; discuss possible solutions to ensure completion today with A. Samson and M. Rosenthal; follow-up with J. Emly on solicitors undertaking and its discharge.
09/17/13	S. S. Sagayam	0.80	1,085.0	868.00	_____	19090547 – Int meeting with J Trinklein (update); int meeting with N Aleksander re points on draft manual; email to internal team re Investment Committee issues re manual.
Total Matter 00104 Fees				<u>\$ 48,477.50</u>		

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DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
12547	E. D. SOPHER	PARTNER	0.20	\$1,070.0	\$ 214.00	09/13/13	_____
06337	B. D. BOLANDER	PARTNER	9.70	990.00	9,603.00	09/17/13	_____
15585	M. J. WILLIAMS	PARTNER	3.10	960.00	2,976.00	09/11/13	_____
15163	S. SANTRA	PARTNER	3.30	915.00	3,019.50	09/12/13	_____
15690	J. WEISSER	ASSOCIATE	14.70	785.00	11,539.50	09/11/13	_____
13426	S. R. ROSS	ASSOCIATE	94.60	775.00	73,315.00	09/17/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	0.30	465.00	139.50	09/11/13	_____
16680	J. L. TILLER	ASSOCIATE	30.80	510.00	15,708.00	09/16/13	_____
16642	S. J. LAU	ASSOCIATE	61.90	510.00	31,569.00	09/17/13	_____
16599	T. L. CLARK	ASSOCIATE	1.90	510.00	969.00	09/15/13	_____
17908	H. LITTMAN	PARALEGAL	1.90	265.00	<u>503.50</u>	09/17/13	_____
Total Services					\$ 149,556.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 149,556.00</u>		_____

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DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/02/13	J. Weisser	1.40	785.00	1,099.00	_____	19045990 – Review and analysis of Master Transfer Agreement related to EuroLog transaction in relation to DIP Transaction Covenants (.9 hrs.); provide related summary to M. Rosenthal (.5 hrs.)
09/02/13	S. R. Ross	2.30	775.00	1,782.50	_____	19049975 – Attention to financing documentation.
09/02/13	J. L. Tiller	1.60	510.00	816.00	_____	19043516 – Coordinate with A. Kim at Arcapita regarding stock certificate and stock power for UK entity and update KYC material; organize passports, add to folder and update KYC material accordingly.
09/03/13	S. Santra	0.90	915.00	823.50	_____	19052313 – Follow-up with Jessica Tiller regarding WCF Amendment Agreements.
09/03/13	J. Weisser	1.80	785.00	1,413.00	_____	19045993 – Respond to questions regarding DIP Prepayment provisions (.2 hrs.); respond to A&M questions regarding DIP Budget issues (.3 hrs.); conference with E. Khalil regarding third amendment to DIP Agreement (.2 hrs.); related correspondence with Committee (.3 hrs.); related conference with E. Sica (.3 hrs.); respond to question regarding identities of guarantors (.2 hrs.); attention to issues related to third amendment and related consent requirements (.2 hrs.).
09/03/13	S. R. Ross	4.00	775.00	3,100.00	_____	19049981 – Attention to financing documentation; conference call.
09/03/13	J. L. Tiller	2.50	510.00	1,275.00	_____	19043524 – Review status of prior guarantors, note transferee and current status and update schedules accordingly.
09/03/13	S. J. Lau	0.60	510.00	306.00	_____	19046015 – Respond to emails.

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09/04/13	J. Weisser	1.50	785.00	1,177.50	19046003 – Attention to issues related to DIP Amendment and related covenants (.4 hrs.); correspondence regarding syndication issues (.2 hrs.); conference with T. Sica and S. Ross regarding disposition covenant issues (.5 hrs.); related conference with E. Khalil (.2 hrs.); correspondence regarding insurance issues related to DIP Agreement (.1 hrs.); conference with T. Sica regarding foregoing (.3 hrs.)
09/04/13	S. R. Ross	5.50	775.00	4,262.50	19050031 – Attention to financing documentation; conference call.
09/04/13	J. L. Tiller	1.70	510.00	867.00	19043553 – Participate in call with Milbank regarding singatures; send Milbank amendments and blacklines of Murabahas agreements.
09/04/13	S. J. Lau	1.70	510.00	867.00	19046016 – Respond to questions from Milbank and J. Tiller (0.7); participate in call with Milbank regarding signatories (0.5); answer questions from S. Ross and J. Tiller (0.4); answer Sukuk questions from reorganization team (0.1).
09/05/13	S. R. Ross	6.50	775.00	5,037.50	19050040 – Attention to financing documentation; conference call.
09/05/13	J. L. Tiller	0.80	510.00	408.00	19045681 – Attend closing checklist call with Latham and Milbank; update S. Lau regarding outstanding KYC items.
09/05/13	S. J. Lau	6.90	510.00	3,519.00	19047309 – Update closing checklist (1); answer questions from Milbank (0.4); coordinate execution of murabaha amendment and consent letter (0.2); revise security questionnaire (2.7); revise accession and novation deed (0.5); draft exit conversion notice (0.4); participate in checklist call (0.7); answer questions from lender's counsel (0.6); revise closing deliverables (0.4).
09/06/13	J. Weisser	3.30	785.00	2,590.50	19047908 – Analysis of changes to DIP Agreement in connection with Hani Appeal (2.8 hrs); related conferences with M. Bouslog (.3 hrs) and J. Graves (.2 hrs)
09/06/13	S. R. Ross	4.50	775.00	3,487.50	19050001 – Attention to financing documentation; conference

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					call.
09/06/13	J. L. Tiller	1.70	510.00	867.00	19047770 – Create and compile signature pages for Murabahas Amendments.
09/06/13	S. J. Lau	6.90	510.00	3,519.00	19050437 – Revise murabaha schedules (0.2); participate in call with Milbank (0.4); coordinate with Cayman counsel regarding finalized documents (0.4); draft process appointment letter for sukuk documents (0.5); revise security questionnaire (2.8); revise certificates and call with S. Ross (0.7); review resolutions (0.4). participate in call with Milbank regarding incumbencies (0.1); revise backup certificate (0.2); revise closing checklist (0.4); revise exit purchaser certificate (0.6); revise opinion (0.2).
09/07/13	S. R. Ross	1.50	775.00	1,162.50	19050046 – Attention to financing documentation; conference call.
09/07/13	S. J. Lau	0.50	510.00	255.00	19050462 – Revise backup certificate (0.2); revise exit purchaser certificate (0.2); resolve issues regarding Arcapita (Singapore) Limited (0.1).
09/08/13	J. Weisser	0.50	785.00	392.50	19048605 – Revisions to appeal brief in support of DIP financing motion
09/08/13	S. R. Ross	2.50	775.00	1,937.50	19050010 – Attention to financing documentation; conference call.
09/08/13	S. J. Lau	0.70	510.00	357.00	19050487 – Create signature pages.
09/09/13	B. D. Bolander	1.30	990.00	1,287.00	19080700 – Work on analysis of Investment Company Act opinion issues.
09/09/13	J. Weisser	2.20	785.00	1,727.00	19052719 – Finalize revisions to appellate pleading in support of final DIP Order (1.6 hrs); related conference with M. Bousolog (.2 hrs); respond to questions of S. Fuller regarding cash management issues (.4 hrs)

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09/09/13	S. R. Ross	5.50	775.00	4,262.50	_____	19069396 – Attention to financing documentation; conference call.
09/09/13	J. L. Tiller	4.20	510.00	2,142.00	_____	19051867 – Coordinate with S. Lau, N. Scott and J. Van Name regarding correct signatories; coordinate with company regarding correct signatories; coordinate with Milbank regarding signatures; revise WCF amendment signature packet to reflect updated signatories.
09/09/13	S. J. Lau	8.30	510.00	4,233.00	_____	19052978 – Create signature pages and coordinate their execution (2.9); revise security questionnaire (1.7); submit exit conversion notice (0.1); meet with S. Ross (0.5); revise resignation letters (0.2); create exit financing structure chart (2.5); review annexures (0.2); answer questions from Cayman counsel (0.2).
09/10/13	B. D. Bolander	1.80	990.00	1,782.00	_____	19080764 – E-mails with S. Ross regarding opinion issues, review and discuss Investment Company Act opinion issues with A. Bannister.
09/10/13	S. Santra	1.80	915.00	1,647.00	_____	19056646 – Correspondence with Jessica Tiller regarding WCF Amendment Agreements.
09/10/13	J. Weisser	2.00	785.00	1,570.00	_____	19056927 – Attention to DIP Budget issues (.2 hrs); respond to questions regarding DIP Agreement (.2 hrs); related analysis of DIP financing documents (.3 hrs); attention to brief in support of DIP Motion pleading regarding appeal (.3 hrs); related conferences with internal team (.5 hrs); conferences regarding closing issues and potential amendment issues (.3 hrs); review and analysis of issues related to potential additional amendment (.2 hrs)
09/10/13	S. R. Ross	6.50	775.00	5,037.50	_____	19069409 – Attention to financing documentation; conference call.
09/10/13	J. L. Tiller	6.60	510.00	3,366.00	_____	19056112 – Coordinate with Arcapita regarding correct signatories; update signature pages; compile execution version of Murabahas amendments; create and update signature tracker.



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09/10/13	S. J. Lau	5.20	510.00	2,652.00	19064259 – Revise and attend to execution of signature pages (2.1); resolve issues regarding WCF amendments (0.2); revise structure chart (0.7); answer questions from J. Fish (0.1); answer questions from Cayman counsel (0.3); revise security questionnaire (0.4); participate in call with Milbank and Cayman counsels (0.3); draft DACA terminations and incumbencies (1.1).
09/11/13	B. D. Bolander	1.20	990.00	1,188.00	19081304 – Conference with S. Ross to discuss Investment Company Act opinion issues, e-mails regarding other opinion issues.
09/11/13	M. J. Williams	3.10	960.00	2,976.00	19066176 – Emails on closing, follow up and review of documents re: same
09/11/13	J. Weisser	2.00	785.00	1,570.00	19066559 – Conference with S. Ross regarding DIP analysis (.1 hrs.); related review and analysis of DIP Agreement (.5 hrs); preapre for and attend related conference with A&M, E. Khalil and S. Ross (.5 hrs); attention to issues related to DIP Budget (.4 hrs); attention to pleading to be filed in respect of DIP Financing appeal (.5 hrs.)
09/11/13	S. R. Ross	7.50	775.00	5,812.50	19069414 – Attention to financing documentation; conference call.
09/11/13	M. G. Bouslog	0.30	465.00	139.50	19066153 – Emails with M. Kvarda and S. Fuller re DIP (.2); telephone conference with S. Fuller re same (.1).
09/11/13	J. L. Tiller	3.40	510.00	1,734.00	19065883 – Coordinate regarding outstanding signature pages; compile signature packet for M. Chowdhury and H. Thompson; input Milbank comments to WCF amendments.
09/11/13	S. J. Lau	2.90	510.00	1,479.00	19069242 – Prepare and execute signature pages (1.5); set up closing room (0.4); revise security questionnaire (0.7); revise LLCA of RA Holdco 2 LLC (0.1); answer questions from Milbank (0.2).

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09/12/13	B. D. Bolander	1.50	990.00	1,485.00	_____	19081737 – Work on Investment Company Act issues for Gibson, Dunn & Crutcher exit financing opinion; discuss employee warrant issues with A. Bannister, review revised draft of Gibson, Dunn & Crutcher exit financing opinion.
09/12/13	S. Santra	0.60	915.00	549.00	_____	19070925 – Review and respond to correspondence.
09/12/13	S. R. Ross	7.30	775.00	5,657.50	_____	19069426 – Attention to financing documentation; conference call.
09/12/13	J. L. Tiller	4.60	510.00	2,346.00	_____	19068012 – Input Milbank comments into WCF amendments; organize executed signature pages; compile signature pages for each amendment.
09/12/13	S. J. Lau	8.10	510.00	4,131.00	_____	19069261 – Prepare and execute signature pages (2.3); revise security questionnaire (3.5); coordinate creation of RA Holdco 2 LLC membership interest certificate (0.2); revise opinion (0.1); coordinate [REDACTED] interest transfer (0.2); discuss closing issues with S. Ross (0.2); participate in checklist call (0.3); review UCC-1s and prepare UCC-3s (0.3); revise US Pledge schedules (0.4); revise DACA terminations (0.2); resolve Investment Advisors Act issues regarding Delaware entities with A. Kim and S. Ross (0.4).
09/13/13	E. D. Sopher	0.20	1,070.0	214.00	_____	19094034 – Discuss 3(c)(1) issue with B. Bolander/Cash Management.
09/13/13	B. D. Bolander	2.30	990.00	2,277.00	_____	19081801 – Work on issues with respect to Ginson, Dum, & Crutcher opinion on Investment Company Act Exemption, review, comment on draft of back-up officers' certificate, work on other Gibson, Dunn & Crutcher exit financing opinion issues.
09/13/13	S. R. Ross	10.50	775.00	8,137.50	_____	19075278 – Attention to financing documentation; conference call.
09/13/13	J. L. Tiller	2.20	510.00	1,122.00	_____	19069825 – Input Milbank comments to Murabahas; updated execution versions; coordinated signatures for Idhasoft amendments and inserted into execution version.

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09/13/13	S. J. Lau	7.20	510.00	3,672.00	_____	19073559 – Prepare signature pages and assemble closing deliverables (2.3); meet with S. Ross regarding closing (1.2); revise security questionnaire (2.3); respond to questions from J. Van Name (0.2); prepare and review UCC-1s and UCC-3s (0.3); revise authorized signatory's certificate (0.2); resolve AIML account issues for J. Weisser (0.2); revise US Pledge and Security Agreement Schedules (0.5).
09/13/13	H. Littman	0.30	265.00	79.50	_____	19073955 – Order relevant good standing certificates per request of S. Lau (.25).
09/13/13	H. Littman	0.50	265.00	132.50	_____	19073965 – Draft UCC-3 terminations per request of S. Lau (.50).
09/14/13	S. R. Ross	2.50	775.00	1,937.50	_____	19075281 – Attention to financing documentation; conference call.
09/14/13	S. J. Lau	0.50	510.00	255.00	_____	19073638 – Review executed signature pages (0.2); revise security questionnaire (0.3).
09/15/13	B. D. Bolander	0.40	990.00	396.00	_____	19081876 – Review and respond to e-mail from S. Ross regarding Gibson, Dunn & Crutcher opinion.
09/15/13	S. R. Ross	3.50	775.00	2,712.50	_____	19075284 – Attention to financing documentation; conference call.
09/15/13	S. J. Lau	0.30	510.00	153.00	_____	19073645 – Revise security questionnaire and schedules to US Pledge and Security Agreement (0.3).
09/15/13	T. L. Clark	1.90	510.00	969.00	_____	19078436 – Review monthly operating reports from Alvarez and Marsal for filing.
09/16/13	B. D. Bolander	1.00	990.00	990.00	_____	19081969 – Discuss Gibson, Dunn & Crutcher exit financing opinion with S. Ross; review, sign opinion; review, respond to e-mails regarding additional changes requested by Latham.

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09/16/13	S. R. Ross	18.00	775.00	13,950.00	_____	19075286 – Attention to financing documentation; conference call.
09/16/13	J. L. Tiller	1.50	510.00	765.00	_____	19074457 – Participate in closing call; update WCF amendments list per company updates; compile final execution versions and send to Milbank team.
09/16/13	S. J. Lau	4.80	510.00	2,448.00	_____	19075743 – Participate in preclosing call (0.2); review closing deliverables (0.8); prepare DACA terminations (0.4); draft [REDACTED] stock power and certificate (0.2); revise security questionnaire and US Pledge and Security Agreement schedules (0.2); participate in status call with finance teams (0.4); assemble closing documents and attend to release of signature pages (1.3); participate in reorganization closing call (0.2); revise opinion (0.2); participate in finance open items call (0.4); participate in second finance open items call (0.5).
09/16/13	H. Littman	0.30	265.00	79.50	_____	19079050 – Order bring down letters for relevant good standings per request of S. Lau.
09/17/13	B. D. Bolander	0.20	990.00	198.00	_____	19082073 – Discuss exit financing share pledge opinion with E. Khalil.
09/17/13	S. R. Ross	6.50	775.00	5,037.50	_____	19083656 – Attention to financing documentation; conference calls.
09/17/13	S. J. Lau	7.30	510.00	3,723.00	_____	19092331 – Coordinate with Milbank and Latham regarding closing and review and assemble executed documents (3.6); create closing set (3); revise DACA terminations (0.3); attend to [REDACTED] (0.4).
09/17/13	H. Littman	0.80	265.00	212.00	_____	19094513 – Create stock certificate per request of S. Lau.
Total Matter 00106 Fees			<u>\$ 149,556.00</u>			

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EMPLOYEES  
30561-00107

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
05031	M. A. ROSENTHAL	PARTNER	7.20	\$1,090.0	\$ 7,848.00	09/16/13	_____
11497	N. P. ALEKSANDER	PARTNER	8.10	1,130.0	9,153.00	09/11/13	_____
14293	J. A. COX	PARTNER	38.10	1,085.0	41,338.50	09/16/13	_____
10784	M. J. COLLINS	PARTNER	0.70	895.00	626.50	09/17/13	_____
08858	B. H. RIPPEON	PARTNER	61.40	795.00	48,813.00	09/18/13	_____
15690	J. WEISSER	ASSOCIATE	21.60	785.00	16,956.00	09/12/13	_____
17456	C. KING	ASSOCIATE	14.40	575.00	8,280.00	09/17/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	3.80	465.00	<u>1,767.00</u>	09/09/13	_____
Total Services					\$ 134,782.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 134,782.00</u>		_____

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EMPLOYEES  
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## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	M. A. Rosenthal	0.20	1,090.0	218.00	_____	19041973 – Emails with J. Beck and J. Trinklein regarding senior management global settlement (.2).
09/01/13	B. H. Rippeon	3.80	795.00	3,021.00	_____	19092784 – Attention to AIPL Subsidiary structure; emails re: same; attention to SR Management global settlement; review/revise settlement documents; calls/emails re: same; attention to AIPL assignment and assumption agreement.
09/01/13	J. Weisser	0.60	785.00	471.00	_____	19045985 – Revisions to senior global management form letters (.5 hrs.); related correspondence with B. Rippeon (.1 hrs.)
09/02/13	M. A. Rosenthal	0.70	1,090.0	763.00	_____	19041980 – Emails with J. Beck and J. Weisser regarding employee stipulations (.4); email with J. Trinklein regarding IIP withholding (.1); email with T. Nambiar regarding GOSI (.1); emails with J. Trinklein and E. Fleck regarding IIP withholding in cash (.1).
09/02/13	B. H. Rippeon	3.30	795.00	2,623.50	_____	19092787 – Review withholding calculations and employer portions; emails re: same; assignment and assumption agreement emails; discussions with A. Rogers; address AIPL Subsidiary Director issues; coordination re: new employee right to fund withholding obligations; attention to SR global settlement agreements.
09/02/13	J. Weisser	2.40	785.00	1,884.00	_____	19045987 – Revisions to senior global management form letters (.5 hrs.); related correspondence with internal team and client (.8 hrs.); draft stipulations for employees related to employee claims and separation agreements (.8 hrs.); related correspondence with client and internal team (.3 hrs.)
09/03/13	M. A. Rosenthal	1.20	1,090.0	1,308.00	_____	19047376 – Emails with T. Nambiar and J. Weisser regarding senior manager global settlement agreements (.2); emails with L. Hirsh and J. Weisser regarding GOSI and vacation claims

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(.3); participate in conference call with A&M regarding GOSI claims (.4); emails to L. Hirsh and J. Weisser regarding senior manager waiver of employment related claims (.2); emails with H. Thompson regarding GOSI resolution (.1)

09/03/13	J. A. Cox	0.20	1,085.0	217.00	_____	19048821 – Email to J beck re: UK separation agreements.
09/03/13	B. H. Rippeon	4.50	795.00	3,577.50	_____	19092789 – Attention to SR. Management Global settlement tax issues and 3PD proceeds; emails re: AIPL insurance and costs; revise Administration Agreement; emails re: same; emails re: AIPL distributions and exchanges; respond to AIPL Subsidiary document request; calls/emails re: PB fees for AIPL and AIPL Subsidiary; emails/calls re: Cayman National Bank account setup and fees; finalize administration agreement; emails re: execution.
09/03/13	J. Weisser	6.20	785.00	4,867.00	_____	19045996 – Correspondence regarding senior management global settlement (.2 hrs.); draft correspondence related to senior management separation agreements (.4 hrs.); draft separation agreements for senior management (3.4 hrs.); conferences with T. Long and J. Beck regarding stipulations with employees (.2 hrs.); revisions to senior management global management letters (.5 hrs.); related correspondence with B. Rippeon (.1 hrs.); revisions to stipulations with employees regarding prepetition claims (.6 hrs.); prepare for and attend conference with M. Rosenthal and L. Hirsh (.3 hrs.); follow on memo to client (.5 hrs.)
09/04/13	J. A. Cox	3.90	1,085.0	4,231.50	_____	19048831 – Reviewing proposed changes to separation agreements for Marco and Montse with J Beck.
09/04/13	B. H. Rippeon	5.50	795.00	4,372.50	_____	19092791 – Emails/calls re: bank account issues; attention to withholding splits; calls/emails w/ L. Davenport; draft, edit, revise contribution and exchange agreement.
09/04/13	J. Weisser	3.00	785.00	2,355.00	_____	19046002 – Revisions to employee stipulations (.4 hrs.); related conference with A&M (.4 hrs.); respond to employee questions regarding stipulation (.3 hrs.); revisions to letter of employee claimant regarding employee benefit programs and related claims (1.2 hr.); correspondence with J. Cox and internal team regarding negotiation of employee settlement agreements (.3

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hrs); related review of previous memoranda regarding same (.2 hrs); related conference with L. Hirsch (.2 hrs.)

09/05/13	J. A. Cox	0.40	1,085.0	434.00	19048860 – [REDACTED] maternity issues.
09/05/13	B. H. Rippeon	3.00	795.00	2,385.00	19092793 – Calls/emails re: transaction holdco share transfer approval; revise contribution and exchange agreement; calls re: same.
09/05/13	J. Weisser	1.50	785.00	1,177.50	19046008 – Revision to contribution agreement in connection with global settlement (1.4 hrs); related correspondence with internal team (.1 hrs)
09/05/13	C. King	0.30	575.00	172.50	19056853 – Conferring with J. Cox regarding maternity leave and settlement agreement of [REDACTED]
09/06/13	M. A. Rosenthal	0.20	1,090.0	218.00	19050167 – Emails with J. Beck, M. Chowdhury, Selina and Nicolas re consulting agreements (.1); emails with J. Weisser and D. Freedman, Ogburn counsel, regarding objection to claim (.1).
09/06/13	N. P. Aleksander	1.00	1,130.0	1,130.00	19063468 – Discuss proposal for consultants with team and respond to query from J. Trinklein; arrange to discuss with J. Cox and S. Sagayam on Monday.
09/06/13	B. H. Rippeon	3.30	795.00	2,623.50	19092796 – Emails/calls re: ADP calculation of wage splits; attention to AIPL and AIPL Subsidiary documents; prepare IRS forms.
09/06/13	C. King	2.10	575.00	1,207.50	19056857 – Conferring with J. Cox, calls to D. Norman of Northgate Arinso and reviewing Arcapita Staff Handbook and Maternity Guidelines regarding maternity pay policies.
09/07/13	M. A. Rosenthal	0.60	1,090.0	654.00	19050209 – Emails with N. Aleksander and Selina regarding consulting agreements (.3); emails with M. Tan and review of cooperation term sheet relative to performance fees re Syn Cos (.3).



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09/07/13	J. A. Cox	0.40	1,085.0	434.00	_____	19048950 – Advising re: employment reclassification risk for consultants.
09/07/13	B. H. Rippeon	1.00	795.00	795.00	_____	19092803 – Emails/calls re: withholding tax liabilities.
09/08/13	M. A. Rosenthal	1.20	1,090.0	1,308.00	_____	19050235 – Emails with J. Beck and J Weisser regarding senior manager separation agreements (.7); review revised senior manager separation agreements (.4); emails with L Hirsh re treatment of senior manager loan claims (.1).
09/08/13	J. A. Cox	0.50	1,085.0	542.50	_____	19048953 – Advising re: separation agreements for leadership team.
09/08/13	B. H. Rippeon	2.00	795.00	1,590.00	_____	19092805 – Finalize contribution and exchange agreement; emails re: same; attention to global settlement issues.
09/08/13	J. Weisser	2.40	785.00	1,884.00	_____	19048606 – Revisions to separation agreemetns for senior management (1.4 hrs); related correspondence with internal team and client (1.0 hrs.)
09/09/13	M. A. Rosenthal	0.30	1,090.0	327.00	_____	19053543 – Emails with J. Weisser and J. Beck regarding senior manager separation agreements (.3).
09/09/13	N. P. Aleksander	1.00	1,130.0	1,130.00	_____	19086544 – Meeting with J. Cox and S. Sagayam to discuss arrangements for engagement of senior executives and delegation agreement with UK and employment, regulatory and tax impact and implications.
09/09/13	N. P. Aleksander	0.80	1,130.0	904.00	_____	19086549 – Dialogue with J. Trinklein to consider [REDACTED] [REDACTED]
09/09/13	J. A. Cox	6.80	1,085.0	7,378.00	_____	19057947 – Discussing consultancy and settlement agreement issues with J Beck and C.J King; reviewing amendments to settlement agreements of [REDACTED] [REDACTED] discussing tax and regulatory issues re: AIM structure with N Aleksander and S Sagayam; reviewing and amending agreement for H

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Thompson.

09/09/13	B. H. Rippeon	3.50	795.00	2,782.50	19092807 – Attention to IIP tax liability and withholding issues; emails re: wage splits; calls/emails w/ L. Davenport/ADP.
09/09/13	J. Weisser	4.50	785.00	3,532.50	19052715 – Revisions to senior management global settlement (3.5 hrs); realted conferences with internal team (.4 hrs) and J. Beck (.4 hrs); related correspondence (.2 hrs)
09/09/13	C. King	6.70	575.00	3,852.50	19070687 – Conferring with J. Cox, N. Aleksander, S. Sagayam and J. Weisser, call with J. Beck, company searches, reviewing requested changes and amending Settlement Agreements of [REDACTED] drafting email response to L. Chowdhury.
09/09/13	M. G. Bouslog	3.80	465.00	1,767.00	19052773 – Review and revise employee agreements (3.1); emails with J. Weisser re same (.2); conference with J. Weisser re same (.5).
09/10/13	M. A. Rosenthal	0.20	1,090.0	218.00	19060884 – Emails with J. Huntz regarding US separation payments (.2).
09/10/13	N. P. Aleksander	0.30	1,130.0	339.00	19086582 – Review query from Thor on terms of engagement and consider and comment on draft response from J. Trinklein.
09/10/13	N. P. Aleksander	2.00	1,130.0	2,260.00	19086591 – Commence preparing draft memo on issues on UK delegation arrangements and proposed consultancy of UK executives.
09/10/13	J. A. Cox	4.20	1,085.0	4,557.00	19057969 – Amending consultancy agreements for Marco and Montse; finalizing settlement agreements for [REDACTED] discussing tactics for [REDACTED] response with CJ King and J Beck.
09/10/13	B. H. Rippeon	2.50	795.00	1,987.50	19092810 – Calls with J. Trinklein; emails re: contribution and exchange agreement; issues with IIP liabilities and AIPL settlements.

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09/10/13	C. King	1.40	575.00	805.00	19070690 – Conferring with J. Cox, J. Weisser and T. Long, emails to J. Beck and L. Chowdhury, drafting response to [REDACTED] regarding maternity pay entitlement and reviewing and amending settlement agreement of [REDACTED]
09/11/13	N. P. Aleksander	2.00	1,130.0	2,260.00	19086641 – Finish drafting memo and circulate draft for comments.
09/11/13	N. P. Aleksander	1.00	1,130.0	1,130.00	19086644 – Discuss memo with J. Trinklein and J. Cox by email and incorporate comments to finalise memo and distribute to working group.
09/11/13	J. A. Cox	7.50	1,085.0	8,137.50	19070961 – Liaising with J. Beck by telephone and email re: further UK employee issues on settlement agreements [REDACTED] considering amendments to settlement agreements; revising Couno consultancy; reviewing and revising N. Aleksander note re: tax issues and LLP structure.
09/11/13	B. H. Rippeon	3.00	795.00	2,385.00	19092813 – Attention to warrants and securities law limitations; consideration of.
09/11/13	C. King	1.70	575.00	977.50	19070691 – Conferring with J. Cox, finalising amendments to settlement agreement of [REDACTED] and emails to L. Chowdhury regarding settlement agreements of [REDACTED]
09/12/13	J. A. Cox	3.80	1,085.0	4,123.00	19070975 – Liaising with J. Beck by telephone and email re: outstanding UK employee issues on settlement agreements and Couno consultancy.
09/12/13	B. H. Rippeon	2.00	795.00	1,590.00	19092814 – Attention to IIP calculation issues and contribution exhibits.
09/12/13	J. Weisser	1.00	785.00	785.00	19069240 – Attention to claim stipulation related to employee claim (.2 hrs); review and analysis of document request from former employee (.5 hrs); related conference with internal team (.3 hrs);

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09/12/13	C. King	1.20	575.00	690.00	_____	19070692 – Conferring with J. Cox, reviewing correspondence between J. Beck and Alvarez & Marsal, email to L. Chowdhury and J. Beck and amending settlement agreement of [REDACTED]
09/13/13	M. A. Rosenthal	0.40	1,090.0	436.00	_____	19071764 – Emails with J. Beck regarding separation agreements (.2); email with H. Thompson regarding agreements with senior managers (.2).
09/13/13	J. A. Cox	3.20	1,085.0	3,472.00	_____	19070989 – Advising J Beck re: [REDACTED] termination and Couno consultancy; further revising Couno consultancy agreement
09/13/13	B. H. Rippeon	4.00	795.00	3,180.00	_____	19092815 – Conference calls re: share transfer and ownership; attention to withholding forfeitures; coordinate withholding payments; attention to SPP ownership issues and structure unwind; conference calls/emails re: disposition committee corporations and non-disposition share ownerships; coordinate securities law issues with SPP; AIPL/AIPL Subsidiary Officer issues.
09/13/13	C. King	0.50	575.00	287.50	_____	19070693 – Conferring with J. Cox, emails to L. Chowdhury and J. Beck and further amending settlement agreement of [REDACTED]
09/14/13	M. A. Rosenthal	0.60	1,090.0	654.00	_____	19071776 – Emails with J. Weisser, H Thompson, J. Cox and others regarding employee confidentiality agreements (.6).
09/14/13	B. H. Rippeon	3.00	795.00	2,385.00	_____	19092816 – Attention to shareholder agreements and share transfer post-global settlement and emergence; review contribution agreement and administration agreement exhibits.
09/15/13	M. A. Rosenthal	1.40	1,090.0	1,526.00	_____	19071826 – Emails with M. Tan and J. Cox regarding termination of London employees (.4); conference call with J. Cox and M. Tan regarding termination of London employees (.4); emails regarding Arcapita Pte board and resignations (.6).
09/15/13	J. A. Cox	4.80	1,085.0	5,208.00	_____	19070991 – Discussing strategy for dealing with [REDACTED]

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termination and associated consultancy agreement with J Beck and M Tann; drafting termination letters and associated advice; revising [REDACTED] agreement.

09/15/13	B. H. Rippeon	4.00	795.00	3,180.00	19092817 – Conference call re: stock ownership issues; draft SPP Exchange Agreement and attention to ASCL/AESOP liquidation issues; emails re: signature pages.
09/16/13	M. A. Rosenthal	0.20	1,090.0	218.00	19077039 – Emails with J. Trinklein regarding employee insurance (.2)
09/16/13	J. A. Cox	2.40	1,085.0	2,604.00	19079681 – Reviewing and making amendments to T Johnson consultancy agreement and settlement agreements for [REDACTED] revising termination notice for [REDACTED]
09/16/13	B. H. Rippeon	6.00	795.00	4,770.00	19092818 – Attend multiple closing conference calls; attention to share ownership issues; calls/emails re: same; prepare and obtain EIN and file 8832 Forms; attention to contribution and exchange exhibits.
09/16/13	C. King	0.20	575.00	115.00	19074791 – Conferring with J. Cox, emails to J. Beck and L. Chowdhury regarding settlement agreement of [REDACTED]
09/17/13	M. J. Collins	0.70	895.00	626.50	19076454 – Review Bahrain employment agreement, draft assignment letter.
09/17/13	B. H. Rippeon	4.00	795.00	3,180.00	19092820 – Attention to closing issues; attention to potential investment structure issues.
09/17/13	C. King	0.30	575.00	172.50	19074837 – Conferring with J. Cox, emails to J. Beck and L. Chowdhury, and final review of settlement agreement of [REDACTED] or signing and adviser's certificate.
09/18/13	B. H. Rippeon	3.00	795.00	2,385.00	19092821 – Attention to AIPL/LtCayco ownership issues; calls/emails re: same; attention to global settlement final numbers.

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Total Matter 00107 Fees

\$ 134,782.00

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EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
14781	J. L. GRAVES	ASSOCIATE	8.80	\$ 665.00	\$ <u>5,852.00</u>	09/13/13	_____
		Total Services			\$ 5,852.00		
		TOTAL SERVICES, COSTS/CHARGES			\$ <u>5,852.00</u>		_____

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EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/08/13	J. L. Graves	1.30	665.00	864.50	_____	19087711 – Emails with M. Rosenthal and A&M regarding assumption/rejection of contracts (.1); emails with M. Rosenthal and J. Emly regarding London lease (.4); research assumption/rejection list related to HarbourVest contracts (.8).
09/09/13	J. L. Graves	3.00	665.00	1,995.00	_____	19087766 – Correspond with London landlord regarding lease assignment (.7); draft summary of restructuring for same (2.3).
09/10/13	J. L. Graves	0.40	665.00	266.00	_____	19087848 – Emails with Mourant and J. Emly regarding opinions needed for London Lease assignment (.4).
09/11/13	J. L. Graves	1.70	665.00	1,130.50	_____	19087873 – Correspond with A&M and J. Emly regarding requirements of landlord (.4); teleconference with J. Morgan regarding same (.2); review revised contracts list from HarbourVest and comment on same (.8); correspond with company regarding missing contracts (.3).
09/12/13	J. L. Graves	0.90	665.00	598.50	_____	19087888 – Review and comment on landlord issues (.9).
09/13/13	J. L. Graves	1.50	665.00	997.50	_____	19087942 – Finalize HarborVest contracts list (.6); finalize London lease assignment (.9).
Total Matter 00109 Fees				<u>\$ 5,852.00</u>		



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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
10843	K. A. GLOWACKI	ASSOCIATE	0.80	\$ 715.00	\$ 572.00	09/17/13	_____
15690	J. WEISSER	ASSOCIATE	0.30	785.00	235.50	09/09/13	_____
15244	D. G. LEVIN	ASSOCIATE	18.90	580.00	10,962.00	09/17/13	_____
17339	A. MOSKOWITZ	ASSOCIATE	5.60	695.00	3,892.00	09/16/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	2.60	465.00	1,209.00	09/17/13	_____
17439	D. K. AMPONSAH	PARALEGAL	19.50	365.00	7,117.50	09/16/13	_____
17409	M. M. WOLFE	PARALEGAL	17.10	265.00	<u>4,531.50</u>	09/17/13	_____
Total Services					\$ 28,519.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 28,519.50</u>		_____

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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/04/13	D. K. Amponsah	4.50	365.00	1,642.50	_____	19062063 – Revise Prebill(3.6); confer with M. Rosenthal re: same(.3); confer with J. Paige re: same(.2); confer with M. Wolfe re: same(.3).
09/05/13	D. K. Amponsah	2.40	365.00	876.00	_____	19062066 – Revise Prebill.
09/06/13	D. G. Levin	0.40	580.00	232.00	_____	19047898 – Coordinate drafting sections of the Fourth Interim and Final Fee Application with M. Bouslog, A. Moskowitz and B. Kim, including correspondences with same individuals and telephone conference with M. Bouslog.
09/06/13	M. G. Bouslog	0.20	465.00	93.00	_____	19048980 – Emails with D. Levin re fee application (.1); telephone conference with D. Levin re same (.1).
09/06/13	D. K. Amponsah	2.70	365.00	985.50	_____	19062068 – Revise Prebill.
09/09/13	J. Weisser	0.30	785.00	235.50	_____	19052722 – Attention to issues related to KPMG retention and compensation
09/09/13	D. G. Levin	2.40	580.00	1,392.00	_____	19052147 – Correspondences with J. Paige and S. Johnson re obtaining updated pre-bills for August in order to prepare monthly fee statement (.2); review prebill and redact privileged and confidential material, including incidental stylistic and grammatical edits to the pre-bill (2.2).
09/09/13	D. K. Amponsah	3.90	365.00	1,423.50	_____	19074262 – Revise Prebill.
09/09/13	M. M. Wolfe	3.40	265.00	901.00	_____	19091961 – Reveiw and revise August prebill.
09/10/13	M. G. Bouslog	0.20	465.00	93.00	_____	19056872 – Emails with M. Rosenthal, J. Graves and B.

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Lundstrom re revised engagement letter.

09/11/13	D. G. Levin	5.70	580.00	3,306.00	_____	19067996 – Review prebill and redact privileged and confidential material, including incidental stylistic and grammatical edits to the pre-bill (5.2); review various pleadings to make privilege determinations (.3); email certain professionals regarding potentially privileged material in time entries (.2).
09/12/13	D. G. Levin	2.50	580.00	1,450.00	_____	19067986 – Correspondences with J. Paige, M. Wolfe and D. Amponsah re edits to pre-bill for August in order to prepare monthly fee statement (.4); review prebill and redact privileged and confidential material, including incidental stylistic and grammatical edits to the pre-bill (2.1).
09/12/13	M. G. Bouslog	0.10	465.00	46.50	_____	19068205 – Emails with D. Levin re fee statements.
09/12/13	M. M. Wolfe	2.30	265.00	609.50	_____	19092074 – Review and revise prebill.
09/13/13	D. G. Levin	0.40	580.00	232.00	_____	19073444 – Correspondences with M. Wolfe and D. Amponsah re preparation of Gibson Dunn's August monthly fee statement, including issues concerning redactions and crediting time billed by summer associates.
09/13/13	D. K. Amponsah	3.30	365.00	1,204.50	_____	19074330 – Compile list of emails of all timekeepers for M. Rosenthal(1.1); prepare draft of August 2013 monthly fee statement(2.2).
09/13/13	M. M. Wolfe	5.30	265.00	1,404.50	_____	19092100 – Review and revise prebill.
09/14/13	M. G. Bouslog	1.30	465.00	604.50	_____	19070473 – Revise RA engagement letter (.9); emails with M. Rosenthal and J. Graves re RA engagement letter (.4).
09/15/13	A. Moskowitz	1.80	695.00	1,251.00	_____	19071070 – Review bills and fee application (1.8).
09/15/13	M. G. Bouslog	0.10	465.00	46.50	_____	19070995 – Emails with M. Rosenthal re RA engagement letter.

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09/16/13	D. G. Levin	3.10	580.00	1,798.00	_____	19074528 – Perform quality control review of redactions in Gibson Dunn's monthly fee statement for August (.8); draft summary of revisions for paraprofessionals to implement (.4); telephone conferences with M. Bouslog (.1) and D. Amponsah (.3) re same redaction and fee statement issues; correspondences with D. Amponsah re making edits to same fee statement and resolving minor issues re same in preparation for filing (.3); draft and edit Gibson Dunn's fourth interim and final fee application (1.2).
09/16/13	A. Moskowitz	3.80	695.00	2,641.00	_____	19071072 – Review bills and fee application (2.2): draft portion of fee application (1.6).
09/16/13	M. G. Bouslog	0.20	465.00	93.00	_____	19075105 – Calls with D. Levin re fee statements.
09/16/13	D. K. Amponsah	2.70	365.00	985.50	_____	19074359 – Revise draft of August 2013 monthly fee statement.
09/16/13	M. M. Wolfe	3.60	265.00	954.00	_____	19092129 – Prepare August monthly fee statement and emails re same.
09/17/13	K. A. Glowacki	0.80	715.00	572.00	_____	19081294 – Draft avoidance action category summary for fee application and emails with D. Levin re same.
09/17/13	D. G. Levin	4.40	580.00	2,552.00	_____	19079247 – Draft and edit Fourth Interim and Final Fee Application, including review of time entries from past five months for summary in Application (3.0); coordinate assistance for Application with K. Glowacki (.3); review and incorporate sections of Application provided by K. Glowacki and A. Moscovitz, and correspondences with same professionals (.9); correspondences with E. Hazle re comments to section of Application (.2).
09/17/13	M. G. Bouslog	0.50	465.00	232.50	_____	19079201 – Analyze fee statements (.4); emails with D. Levin re same (.1).
09/17/13	M. M. Wolfe	2.50	265.00	662.50	_____	19092137 – Prepare August fee statement.

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Total Matter 00110 Fees

\$ 28,519.50

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## FEE APPLICATIONS/RETENTION APPLICATIONS

30561-00111

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
15244	D. G. LEVIN	ASSOCIATE	9.60	\$ 580.00	\$ 5,568.00	09/17/13	_____
15233	B. J. KIM	ASSOCIATE	0.60	695.00	417.00	09/10/13	_____
17439	D. K. AMPONSAH	PARALEGAL	1.00	365.00	<u>365.00</u>	09/16/13	_____
Total Services					\$ 6,350.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 6,350.00</u>		_____

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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	D. G. Levin	0.60	580.00	348.00	_____	19044858 – Correspondences with S. Fuller (A&M) re comments to declaration of H. Thompson regarding final fee application of A&M (.2); review and draft comments to same declaration (.4).
09/04/13	D. G. Levin	0.60	580.00	348.00	_____	19044843 – Work with S. Fuller (A&M) to resolve issue concerning logistics of reimbursement of expenses for Committee professionals, including review of Interim Compensation Order and round of emails from past year addressing the same issue (.4); draft email to S. Fuller advising re resolution of same reimbursement issue (.2).
09/09/13	D. G. Levin	1.90	580.00	1,102.00	_____	19052145 – Correspondences with S. Fuller (A&M), T. Hedus and A. Svoyskiy (Rothschild) re Houlihan's success fee (.4); review Houlihan's retention order and monthly fee statements re Houlihan's proposed interpretation of the retention order and calculation of the success fee, and draft analysis of same (.5); prepare draft response to T. Hedus containing analysis of success fee (.4); telephone conference (.1) and correspondences (.2) with S. Barnard (Linklaters) re issues concerning timing of final fee applications; review Bankruptcy Court general order and Interim Compensation Order re same issues for summary to S. Barnard (.3).
09/10/13	D. G. Levin	0.40	580.00	232.00	_____	19056248 – Send email to representatives from each professional regarding final fee application procedures.
09/10/13	B. J. Kim	0.60	695.00	417.00	_____	19059430 – Review docket re: whether A&M retention was made applicable to Falcon as subsequent debtor (0.4). Email to J. Weisser and S. Fuller (A&M) re: same (0.2).
09/11/13	D. G. Levin	1.00	580.00	580.00	_____	19068003 – Coordinate preparation of final fee application for A. Zacaroli, including provision of sample fee applications to and requesting key explanations from J. Costa (on behalf of A.

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Zacaroli) (.6); correspondences with P. Crawford and D. Amponsah (.2), and conference with P. Crawford (.2) re same.

09/12/13	D. G. Levin	0.20	580.00	116.00	_____	19067990 – Correspondences with M. Riela (Latham) and D. Amponsah re status of EY application and potential adjournment of scheduled hearing on same application.
09/16/13	D. G. Levin	3.30	580.00	1,914.00	_____	19074516 – Review and coordinate filing of Trowers' monthly fee statement, and correspondences with C. Barbour re same (.2); advise R. Gibb (Mourant) re information concerning Debtors to be included in Mourant final fee application (.4); advise P. Crawford re assistance with final fee application of A. Zacaroli (.1); draft summary of post-Effective Date compensation procedures, including review and analysis of escrow procedures and timing of final fee applications (1.0); circulate same summary to S. Fuller (A&M), K. Medrano and J. Graves for comments (.2); circulate same to each of the Debtors' professionals (.3); telephone conferences with M. Rosenthal (.1), J. Graves (.2), K. Medrano (.3) and S. Fuller (.5) re same issues involving post-Effective Date compensation procedures.
09/16/13	D. K. Amponsah	1.00	365.00	365.00	_____	19074340 – Prepare and file T&H August 2013 monthly fee statement(.4); coordinate service with GCG re: same(.3); confer with D. Levin re: same(.3).
09/17/13	D. G. Levin	1.60	580.00	928.00	_____	19079248 – Coordinate post-Effective Date management of compensation issues for professionals with S. Fuller (A&M), FTI and Milbank (.6); telephone conference with S. Fuller re same (.3); review materials from A&M needed for Gibson Dunn to potentially assume some compensation management responsibilities (e.g., involving Falcon) (.3); correspondences with A. Hawes (Trowers) re post-Effective Date retention issues (.4).

Total Matter 00111 Fees \$ 6,350.00



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INSURANCE  
30561-00112

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	1.30	\$1,040.0	\$ 1,352.00	09/11/13	_____
15690	J. WEISSER	ASSOCIATE	1.00	785.00	785.00	09/11/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	5.50	465.00	<u>2,557.50</u>	09/11/13	_____
Total Services					\$ 4,694.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 4,694.50</u>		_____

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INSURANCE  
30561-00112

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/06/13	J. Weisser	0.20	785.00	157.00	_____	19047911 – Cionference with S. Fuller regarding insurance issues
09/10/13	C. H. Millet	0.80	1,040.0	832.00	_____	19077743 – Respond to A. Kim re insurance issues and inquiries.
09/10/13	J. Weisser	0.30	785.00	235.50	_____	19056931 – Attention to issues related to insurance for post-emergence entities
09/10/13	M. G. Bouslog	4.90	465.00	2,278.50	_____	19056881 – Draft disposition committee overview for insurers (3.8); conference with J. Weisser re same (.2); emails with J. Weisser and C. Babcock re same (.2); meetings with C. Babcock re same (.4); telephone conference with J. Weisser re same (.3).
09/11/13	C. H. Millet	0.50	1,040.0	520.00	_____	19077816 – Respond to A. Kim re insurance issues and inquiries.
09/11/13	J. Weisser	0.50	785.00	392.50	_____	19066562 – Attention to insurance issues related to post-emergence entity and revisions to disclosure in connection with same
09/11/13	M. G. Bouslog	0.60	465.00	279.00	_____	19066154 – Draft overview of disposition committees (.4); emails with J. Weisser re same (.1); telephone conference with J. Weisser re same (.1).
Total Matter 00112 Fees				<u>\$ 4,694.50</u>		

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PLAN & DISCLOSURE STATEMENT  
30561-00113

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02168	M. A. KARLAN	PARTNER	0.50	\$ 985.00	\$ 492.50	09/10/13	_____
02524	C. H. MILLET	PARTNER	5.20	1,040.0	5,408.00	09/17/13	_____
05031	M. A. ROSENTHAL	PARTNER	138.80	1,090.0	151,292.00	09/17/13	_____
00485	S. P. BUFFONE	PARTNER	234.70	1,090.0	255,823.00	09/17/13	_____
11497	N. P. ALEKSANDER	PARTNER	8.50	1,130.0	9,605.00	09/16/13	_____
13163	J. BANNISTER	PARTNER	46.70	1,000.0	46,700.00	09/16/13	_____
15162	E. H. KHALIL	PARTNER	104.00	990.00	102,960.00	09/17/13	_____
06521	W. M. RUSTUM	PARTNER	73.80	1,030.0	76,014.00	09/17/13	_____
16086	S. D. NORDAHL	PARTNER	76.70	995.00	76,316.50	09/16/13	_____
15341	E. W. CHAO	OF COUNSEL ATTORNEY	46.20	795.00	36,729.00	09/17/13	_____
15610	T. C. SICA	ASSOCIATE	34.90	795.00	27,745.50	09/16/13	_____
16215	D. ANGEL	ASSOCIATE	114.40	795.00	90,948.00	09/16/13	_____
15690	J. WEISSER	ASSOCIATE	23.00	785.00	18,055.00	09/17/13	_____
13413	J. B. O'GRADY	ASSOCIATE	152.00	755.00	114,760.00	09/17/13	_____
14781	J. L. GRAVES	ASSOCIATE	23.10	665.00	15,361.50	09/17/13	_____
14686	J. J. REDA	ASSOCIATE	1.60	735.00	1,176.00	09/17/13	_____
14690	V. RUIZ	ASSOCIATE	146.20	735.00	107,457.00	09/17/13	_____
15244	D. G. LEVIN	ASSOCIATE	24.10	580.00	13,978.00	09/16/13	_____
15300	J. G. VAN NAME	ASSOCIATE	146.60	695.00	101,887.00	09/17/13	_____
15256	K. A. MEDRANO	ASSOCIATE	131.90	695.00	91,670.50	09/17/13	_____
15233	B. J. KIM	ASSOCIATE	9.70	695.00	6,741.50	09/12/13	_____
17339	A. MOSKOWITZ	ASSOCIATE	10.50	695.00	7,297.50	09/13/13	_____
17457	G. JONES	ASSOCIATE	3.50	660.00	2,310.00	09/12/13	_____
17974	J. F. YANG	ASSOCIATE	55.80	645.00	35,991.00	09/17/13	_____
16096	C. J. BABCOCK	ASSOCIATE	118.40	465.00	55,056.00	09/17/13	_____
16108	A. CHATTERJEE	ASSOCIATE	7.80	595.00	4,641.00	09/12/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	8.90	465.00	4,138.50	09/17/13	_____

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16665	N. K. SCOTT	ASSOCIATE	127.50	510.00	65,025.00	09/17/13	_____
16124	M. A. GIBBONS	ASSOCIATE	138.30	510.00	70,533.00	09/17/13	_____
17614	R. CRUZ	EDISCOVERY ANALYST	15.70	405.00	6,358.50	09/15/13	_____
08277	L. S. HOPKINS	PARALEGAL	0.70	360.00	<u>252.00</u>	09/09/13	_____

Total Services	\$1,602,722.50
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TOTAL SERVICES, COSTS/CHARGES	<u>\$1,602,722.50</u>	_____
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PLAN & DISCLOSURE STATEMENT  
30561-00113

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	M. A. Rosenthal	0.30	1,090.0	327.00	_____	19041969 – Emails with A. Doshi regarding coordination of execution of documents (.1); emails with H. Thompson regarding board overview memo (.2).
09/01/13	S. P. Buffone	11.50	1,090.0	12,535.00	_____	19090727 – Review and comment on documentation relating to AGM, OGM and related board actions, numerous emails regarding same (1.2); work on revisions to MSA (3.8); conference call with Arcapita and advisors regarding Bahrain law issues, including choice between AGM and OGM (.8); review and revise lengthy and detailed closing checklist and numerous emails regarding same, provide comments to associate team (2.6); review and comment on seven different shareholder agreements circulated by B. Rustum and Milbank (3.1).
09/01/13	W. M. Rustum	0.40	1,030.0	412.00	_____	19043938 – Review, reply to email from M. Rosenthal and S. Buffone regarding provisions being requested in the Eurolog purchase agreement with [REDACTED] 0.4 hours).
09/01/13	T. C. Sica	2.00	795.00	1,590.00	_____	19049218 – Attention to AIHL Account Charge (0.5); attention to WCF Amendment issues (0.5); attention to Fountains Guaranty (1.0).
09/01/13	V. Ruiz	1.30	735.00	955.50	_____	19065920 – Discuss open issues in Transition and Indemnification Agreement with M. Rosenthal (.3); update Transition and Indemnification Agreement (1).
09/01/13	J. G. Van Name	4.00	695.00	2,780.00	_____	19043068 – Communicate with C. Babcock regarding board notices (.3); revise board notices (1.0); communicate with A. Doshi regarding board materials (2.); prepare board packets (2.5).
09/01/13	K. A. Medrano	2.90	695.00	2,015.50	_____	19045795 – Correspond regarding signature tracker (.5);

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correspond regarding notices to directors (.5); correspond regarding Eurolog sale issues (1.9).

09/01/13	C. J. Babcock	1.00	465.00	465.00	_____	19056371 – Draft email notice to directors concerning upcoming board meetings to approve actions necessary to implement plan of reorganization.
09/01/13	M. G. Bouslog	0.10	465.00	46.50	_____	19043599 – Emails with M. Rosenthal re Fountains guaranty.
09/01/13	N. K. Scott	7.80	510.00	3,978.00	_____	19045820 – Prepare director packets.
09/02/13	M. A. Rosenthal	1.60	1,090.0	1,744.00	_____	19041981 – Review MoCho comments to memo to board (.1); email to V .Ruiz regarding memo to board (.1); review Milbank comments to transition and indemnification agreement (.6); work on letter to board regarding execution of consent to plan (.6); emails to A. Kim, H. Thompson, M. Chowdhury, S. Buffone regarding UK regulatory costs (.2).
09/02/13	S. P. Buffone	11.20	1,090.0	12,208.00	_____	19090734 – Numerous emails relating to Arcapita Bank directors communications, review and revise memo from M. Rosenthal, call with M. Rosenthal regarding same (.7); several emails regarding AIM licensing issues in Bahrain and Dubai (.4); review and comment on current draft of Transition and Indemnification Agreement, numerous emails regarding same, call with M. Rosenthal regarding same (.8); several emails regarding Arcapita Bank board instruction letter, review and comment on draft, emails to client regarding same (.5); review and comment on several Bank board resignation letters, several emails regarding same (.6); numerous emails regarding required documentation for Arcapita Bank board meeting, review available financial statements, several calls regarding same (1.1); review and comment on five forms of shareholder agreements circulated by B. Rustum and Milbank (2.6); numerous emails regarding D&O insurance and related issues (.6); numerous emails and review several documents relating to London lease, Atlanta lease (1.2); several emails regarding exit facility financing (.3); numerous emails regarding Cayman Island issues dealing with Arcapita restructuring, review revised slides for implementation memo (1.8); several emails regarding staffing issues (.3); call with M. Rosenthal regarding status and closing timeline (.3).

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09/02/13	E. H. Khalil	8.20	990.00	8,118.00	19093021 – Attention to Fountains Guaranty and follow-up with Milbank regarding same (1.4); Attention to Exit Facility, including Amendment No. 3 and Closing Items (2.3); Attention to Singapore organizational matters (1.1); Attention to Project Zodiac and MTA, including impact on financing (1.2); Attention to Disposition Expenses Facility and revise per Sharia Committee comments (2.2).
09/02/13	S. D. Nordahl	0.30	995.00	298.50	19062539 – Read and respond to email from D. Angel.
09/02/13	E. W. Chao	1.50	795.00	1,192.50	19056260 – Discussions with J Yang; attention to emails from Amy Doshi; review and amend board minutes in relation to AIM Singapore's regulatory filings and other matters.
09/02/13	T. C. Sica	1.30	795.00	1,033.50	19049240 – Attention to revised DACAs and Account Charge (0.5); attention to [REDACTED] issues (0.4); attention to Amendment #3 execution instructions (0.4)
09/02/13	D. Angel	0.80	795.00	636.00	19046237 – Teleconference with AIM and W. Thomas re Ancillary MSAs (0.3); revise Ancillary MSAs (0.5).
09/02/13	V. Ruiz	2.50	735.00	1,837.50	19065921 – Assist finalize signature pages (2); prepare and participate in call with A. Doshi regarding Bahrain compliance matters (.5).
09/02/13	J. G. Van Name	7.70	695.00	5,351.50	19043070 – Revise board notices (2.0); communicate with A. Doshi regarding notices (.4); revise minutes and organizational documents (2.0); prepare board packets (3.3).
09/02/13	K. A. Medrano	8.90	695.00	6,185.50	19045796 – Correspond regarding closing mechanics and notices to directors (4.7); revise, distribute and correspond regarding steps plan agreements (3.4); correspond regarding Cayman law issues (.8)
09/02/13	J. F. Yang	2.30	645.00	1,483.50	19065810 – Amending, reviewing, confirming and drafting the Board Minutes of Arcapita to ensure that Arcapita board minutes exclude all regulated activities; internal discussions and amendments; reply Arcapita email queries.

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09/02/13	C. J. Babcock	4.50	465.00	2,092.50	19056372 – Revise property services agreement (2.0); prepare director resignations and cover note for materials to be sent to board of Arcapita Bank in connection with reorganization (2.5).
09/02/13	M. G. Bouslog	0.20	465.00	93.00	19043603 – Emails with M. Casey, I. Salah, M. Rosenthal, E. Khalil and J. Weisser re Fountains guaranty.
09/02/13	N. K. Scott	10.00	510.00	5,100.00	19045821 – Prepare director packets.
09/03/13	C. H. Millet	1.00	1,040.0	1,040.00	19063378 – Prepare for Effective Date, tend to transition issues and email re same.
09/03/13	M. A. Rosenthal	5.10	1,090.0	5,559.00	19041985 – Revise letter to Arcapita board (.2); emails with J. Emly regarding London lease issues (.1); emails with UCC, M. Chowdhury and H. Thompson regarding response from London landlord (.2); telephone with J. Huntz regarding Atlanta lease (.1); review mark-up of Transition Agreement and emails with V. Ruiz regarding same (.7); emails with J. Morgan regarding London lease response (.1); email to L. Davis regarding Atlanta lease (.1); meeting with S. Buffone regarding plan closing mechanics (.3); review forms of ancillary MSA (.4); emails with J. Huntz regarding board resignations (.1); review revision to [REDACTED] guarantee (.2); email to B. Rustum regarding [REDACTED] revisions (.1); emails with B. Rustum and M. Tan regarding revisions to boards of transaction holdcos and subsidiaries thereof (.2); meeting with J. O'Grady, S. Buffone, B. Rustum regarding closing mechanics and board meetings (1.1); review Appellant's briefs regarding various Hani appeals (.8); review and comment on letter to Judge Castel and Judge Sheindlin regarding relatedness of pending Hani appeals (.4).
09/03/13	S. P. Buffone	12.90	1,090.0	14,061.00	19090742 – Several emails with E. Khalil regarding Sharia issues in financing (.4); review M. Rosenthal draft of letter to Arcapita Bank board (.5); several emails with corporate associates regarding closing logistics and follow up (.5); meeting with corporate team and M. Rosenthal to review key closing gating factors, timeline and other relevant materials (1.0); meet with M. Rosenthal and J. O'Grady regarding closing preparation (.4); approximately 15 emails dealing with required



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signatures from Arcapita Bank board members and call with M. Rosenthal regarding same (.6); email from A. Stine at Milbank regarding Fountains guarantee, review Milbank mark-up of [REDACTED] SH agreement regarding same, review revised [REDACTED] SH agreement, as circulate by B. Rustum (.9); review financing appeal brief as circulate by M. Rosenthal and several emails regarding same (.7); review revised [REDACTED] agreement and several emails regarding same (.5); numerous emails regarding Arcapita Bank board execution mechanics among A. Doshi, M. Rosenthal and C. Babcock (.3); several emails with D. Angel and M. Rosenthal regarding AIM asset transfer agreement and arrangements (.3); review revised Arcapita Bank EAC resolutions as circulate by C. Babcock and several emails regarding same (.5); several emails regarding Separation Agreement issues and service of certain directors on subsidiaries of Arcapita Ventures (.4); numerous emails relating to communications to Arcapita Bank directors, revisions to memo outlining written consent matters, meet with M. Rosenthal regarding same (.9); emails with J. O'Grady regarding handling of post-closing actions in Cayman Islands (.2); several emails regarding Sharia committee approvals required prior to Effective Date (.2); emails regarding Arcapita Bank board (.1); several emails regarding form of ancillary MSAs and review template (.6); several emails regarding Arcapita Bank EAC resolutions and review draft resolutions (.5); emails with M. Rosenthal regarding Eurolog issues and negotiations with UCC (.2); emails M. Rosenthal regarding London lease license issue (.1); review and comment on revised closing checklist (1.6); meet with M. Rosenthal regarding status and closing timeline (.4); numerous emails regarding Bahrain law issues and CBB issues (.5); meet with J. O'Grady regarding key open issues for him to focus on in pre-closing preparation (.6).

09/03/13	J. Bannister	2.20	1,000.0	2,200.00	_____	19044193 – Review proposed changes to distribution memo; call with J. Weisser regarding method of publishing.
09/03/13	E. H. Khalil	8.10	990.00	8,019.00	_____	19093032 – Attention to Fountains Guaranty (1.5); Attention to Exit Facility, including Amendment No. 3 and Closing Items (2.9); Attention to Singapore organizational matters (1.2); Attention to Project Zodiac and MTA, including impact on financing (1.1); Attention to Disposition Expenses Facility and Sharia Committee comments (1.4).
09/03/13	W. M. Rustum	3.50	1,030.0	3,605.00	_____	19043982 – Participate in all-hands internal meeting to discuss

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closing logistics (1.0 hours); revise several shareholders' agreements, including [REDACTED] and others, send to Milbank (2.2 hours); monitor, review and reply to email communication regarding closing logistics (0.3 hours).

09/03/13	S. D. Nordahl	3.00	995.00	2,985.00	_____	19062583 – Review Master Service Agreement revisions from Milbank (1.2); read and respond to email re asset purchase agreement (.3); read and respond to emails re revised MSA incentive fees (.4); read and respond to emails re London lease (.6); office conference with D. Angel re MSA and related issues (.5).
09/03/13	E. W. Chao	0.20	795.00	159.00	_____	19056277 – Attention to email from J. Er and respond to the same.
09/03/13	T. C. Sica	2.10	795.00	1,669.50	_____	19049253 – Internal GDC meeting regarding steps plan (0.5); attention to Cayman merger plan (0.4); attention to miscellaneous closing conditions (0.5); attention to MNPI issue (0.7).
09/03/13	D. Angel	6.60	795.00	5,247.00	_____	19046253 – Teleconference with AIM re form of Ancillary MSA (0.3); revise form of Ancillary MSA and distribute (0.8); teleconference with Milbank re asset transfer agreement (0.5); revise MSA (0.5); review Milbank comments to MSA and revise MSA (4.5).
09/03/13	J. B. O'Grady	9.70	755.00	7,323.50	_____	19094804 – Meetings and follow-up calls and e-mails re mechanics for obtaining requisite board/shareholder authorizations and closing applicable transactions (3.3); review of steps plan implementation documents and calls re same (1.2); calls and emails re topco articles and warrants (0.7); calls and emails re indemnification of existing directors (1.2); calls and emails re steps plan implementation documents (0.8); calls re HarbourVest and SGRF settlement documentation (1.3); calls and emails re provision of diligence materials to lenders (0.5); coordination of KYC diligence (0.7).
09/03/13	J. L. Graves	0.90	665.00	598.50	_____	19063457 – Teleconference with Corporate team regarding closing mechanics (.9).

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09/03/13	V. Ruiz	9.80	735.00	7,203.00	_____	19065922 – Prepare and participate in calls with Cayman counsel regarding legal issues of Cayman agreements (1); update Transition and Indemnification Agreement (2); prepare and participate in team closing meetings and calls (3); assist A. Doshi and team draft Arcapita board signature pages (4.8).
09/03/13	J. G. Van Name	7.10	695.00	4,934.50	_____	19071605 – Revise closing timeline (.5); communicate with W. Rustum regarding shareholder agreements (.1); prepare board meeting materials (5.7); meet with S. Buffone to discuss board meeting materials (.5); call with C. Babcock to discuss board approvals (.3);
09/03/13	K. A. Medrano	9.70	695.00	6,741.50	_____	19045797 – Review updates on leases (.2); revise and correspond regarding steps plan agreements (1.2); conference regarding closing mechanics (3.9); correspond regarding intercompany debt (.1); review and prepare documents for director review (2.7); review and revise closing agenda and signature tracker (1.3); correspond regarding MSA agreements (.3).
09/03/13	A. Moskowitz	1.00	695.00	695.00	_____	19055485 – Attention to closing items.
09/03/13	C. J. Babcock	9.40	465.00	4,371.00	_____	19056373 – Prepare resolutions for board of directors of Arcapita Bank approving transactions necessary for reorganization (3.4); review differences between final implementation memo and filed implementation memo (1.5); draft sharia services agreement (1.5); respond to internal diligence requests (1.0); review and discuss items needed for closing (2.0).
09/03/13	M. G. Bouslog	0.40	465.00	186.00	_____	19043651 – Conference with C. Millet re plan implementation (.2); emails with K. Glowacki and D. Levin re same (.1); emails with M. Casey and I. Salah re Fountains guaranty (.1).
09/03/13	N. K. Scott	3.70	510.00	1,887.00	_____	19045828 – Revise certificates of Amendment (1.5); draft and revise resignation letter (0.5); meet to discuss status going forward and next steps (1.0); revise director packets (0.7).
09/03/13	M. A. Gibbons	8.50	510.00	4,335.00	_____	19042790 – Attend to closing matters.

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09/04/13	C. H. Millet	1.10	1,040.0	1,144.00	_____	19063527 – Prepare for Effective Date, tend to transition issues and email re same.
09/04/13	M. A. Rosenthal	6.40	1,090.0	6,976.00	_____	19046067 – Call with H Thompson and S Buffone regarding effective date transition (.3); review drafts of closing documents (1.2); emails with A Doshi regarding corporate plan approvals (.4); emails with J Emly, client and Milbank regarding London sublease (.6); emails with L Davis and J Huntz regarding Atlanta sublease (.3); emails with L Hirsh regarding investor payment issues (.3); emails with C Kelly and J Makuch regarding investor fund management (.3); email with client and UCC regarding london lease assignment (.1); emails and consideration and coordination of numerous plan closing issues (2.6); emails with B Thomas, J Makuch regarding investor administration accounts (.3).
09/04/13	S. P. Buffone	14.70	1,090.0	16,023.00	_____	19090756 – Emails with M. Rosenthal regarding Eurolog signing (.2) review Milbank mark-up to MSA and D. Angel's mark-up and list of open issues, meet with D. Angel regarding same and participate in conference call with GD and A&M regarding a number of open issues (1.2); numerous emails regarding London office lease issues, including guarantee (.7); meet with J. Van Name regarding materials to include in the agendas for the telephonic board meetings to be held on September 9th (.8); call with B. Rustum regarding closing mechanics (.5); call with H. Thompson and M. Rosenthal regarding various closing mechanics, especially in connection with Bahrain approvals (.6); review email from J. Wauchope of Maurant and attached Topco resolutions (.5); several emails with S. Nordahl regarding the MSA (.3); work with corporate associate team regarding major document distribution relating to the holding of telephonic board meetings for numerous Arcapita entities on September 9, drafting and reviewing board meeting agendas, numerous meetings with corporate associate team, meetings with Milbank and related matters (4.7); approximately 10 emails regarding Transition and Indemnification Agreement and review revised agreement (1.5); several emails and calls regarding MSA with S. Nordahl, D. Angel and others (.3); numerous emails regarding London lease guarantee issues (.5); several emails regarding Contribution and Exchange Agreement and review same (.7); emails regarding director conflicts under MSA (.1); meet with M. Rosenthal regarding status and closing timeline strategy (.4); numerous emails regarding WCF facilities (.5); numerous emails regarding Bahrain law issues (.4); meet with B. Rustum

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regarding shareholder agreements, overview of key issues cutting across various SH agreements, review of issues with Disposition Committee structure, marketing plans and similar issues (.8).

09/04/13	J. Bannister	0.40	1,000.0	400.00	_____	19044312 – Call with J. Weisser re: miscellaneous issues.
09/04/13	E. H. Khalil	8.50	990.00	8,415.00	_____	19093067 – Attention to Fountains Guaranty (0.7); Attention to Exit Facility and Closing Items (2.3); Attention to Sukuk and Closing Items (2.8); Attention to Singapore organizational matters (0.9); Attention to Disposition Expenses Facility and Sharia Committee comments (1.8).
09/04/13	W. M. Rustum	3.50	1,030.0	3,605.00	_____	19044009 – Continue to edit the shareholders' agreements, including all of the remaining Delaware shareholders' agreements for the Morris Nichols comments (2.1 hours); review and edit the board organizational materials prepared by J. Van Name, comment on two iterations of same (0.5 hours); review the most recent draft of the Management Services Agreement provided by Milbank (0.5 hours); monitor, review and reply to email communication regarding closing logistics and corporate governance matters (0.4 hours).
09/04/13	S. D. Nordahl	5.80	995.00	5,771.00	_____	19062681 – Review revisions to MSA from Milbank (2.3); office conference with D. angel to review same and develop issues list (1.3); telephone with A&M re MSA (.7); review Ancillary Agreement (.6); telephone conference with Milbank re Ancillary Agreement (.5); read and respond to emails re investor fund post emergence (.4).
09/04/13	E. W. Chao	3.20	795.00	2,544.00	_____	19056290 – Attention to email and OCBC account opening forms sent by J. Er; review draft OCBC form of board resolutions and respond to J. Er's queries; attention to email from N. Kamphaus on [REDACTED] issues; telephone conference with Pik Sian from Arcapita; send response and documents to N. Kamphaus; emails with GDC team on MSA; discussions with J. Yang.
09/04/13	T. C. Sica	4.50	795.00	3,577.50	_____	19049259 – Attention to closing sukuk and Mudaraba closing deliverables (1.0); internal GDC call regarding potential Eurolog sale and attention to same (2.0); call with Milbank regarding

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closing issues and related follow-up (0.8); attention to Company queries regarding intercompany indebtedness treatment (0.7).

09/04/13	D. Angel	6.80	795.00	5,406.00	_____	19046261 – Draft MSA issues list (1.0); review Shari'ah Services Agreement (0.5); teleconference with A&M re MSA (0.5); discuss MSA with S. Nordahl (3.8); revise Bahrain internal agreements (0.5); teleconference with Milbank re Ancillary MSAs (0.5).
09/04/13	J. Weisser	1.50	785.00	1,177.50	_____	19046000 – Prepare for and attend meeting with clients regarding plan implementation issues (.6 hrs); follow on call with J. O'Grady (.2 hrs); related mark-up of client email (.5 hrs); related conference with C. Millet (.2 hrs)
09/04/13	J. B. O'Grady	12.10	755.00	9,135.50	_____	19094806 – Coordination of KYC diligence (0.6); calls and emails re indemnification and D&O insurance (0.5); meeting to review closing checklist and follow-up calls and emails (1.7); calls and emails re effective-date accounting entries (0.6); calls and emails re bank accounts and funding mechanics (0.7); preparation of final drafts of HarbourVest and SGRF settlement documents and calls and emails re same (2.1); meetings, calls and e-mails re Monday board meetings and distribution of related board materials (3.8); calls and emails re AIPL redemption (0.9); review of resignation letters and emails re same (1.2).
09/04/13	J. L. Graves	0.30	665.00	199.50	_____	19063435 – Emails related to the London lease (.2); email with A. Rogers regarding funds flow (.1).
09/04/13	V. Ruiz	6.00	735.00	4,410.00	_____	19065923 – Discuss open legal issues with S. Buffone, J. O'Grady and M. Rosenthal (2); prepare and participate in calls with Milbank regarding open indemnification issues (.5); update RA entity organizational documents and discuss same with Milbank (3.5).
09/04/13	D. G. Levin	1.90	580.00	1,102.00	_____	19044836 – Work with S. Fuller (A&M) to implement of Professional Compensation Claims Escrow Account, including by preparing escrow forms for several professionals and coordinating review and execution of same forms by same professionals (1.3); correspondences with S. Fuller, J. Costa (on behalf of A. Zacaroli), M. Rosenthal, C. Woodhouse and K.

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Medrano re same issues (.6).

09/04/13	J. G. Van Name	14.40	695.00	10,008.00	_____	19071620 – Prepare and distribute board meeting materials (12.0); call with S. Thomas to discuss Cayman legal issues (.5); meet with K. Medrano to discuss Board materials (.5); communicate with A. Doshi regarding board meetings (1.0); communicate with J. O’Grady regarding board materials (.4).
09/04/13	K. A. Medrano	12.80	695.00	8,896.00	_____	19045806 – Correspond regarding closing mechanics and prepare materials for director review (7.6); revise and correspond regarding steps plan agreements (2.5); conference regarding closing checklist (2.7).
09/04/13	A. Moskowitz	1.80	695.00	1,251.00	_____	19055493 – Attention to closing issues.
09/04/13	J. F. Yang	2.80	645.00	1,806.00	_____	19065839 – Drafting Directors Resolutions for AIM Singapore to open OCBC account; reviewing OCBC signing instructions; internal discussions; drafting email advice to clients in relation to the signing instructions and the directors resolutions for opening of account.
09/04/13	C. J. Babcock	9.10	465.00	4,231.50	_____	19056378 – Revise resolutions for AIM Group Limited and its affiliates to approve transactions necessary to effect plan of reorganization (2.0); prepare agenda for meetings of boards of directors of Arcapita affiliates (7.1).
09/04/13	M. G. Bouslog	2.30	465.00	1,069.50	_____	19043762 – Draft shareholder letter re warrants (.1); emails with A. Al-Shirawi and J. Graves re same (.8); revise shareholder letter re warrants (.9); calls with A. Al-Shirawi and D. Zeiser re same (.4); emails with I. Salah and J. Weisser re Fountains guaranty (.1).
09/04/13	N. K. Scott	12.20	510.00	6,222.00	_____	19045831 – Prepare, review, revise and send director packets.
09/04/13	M. A. Gibbons	14.00	510.00	7,140.00	_____	19042791 – Attend to closing matters; assemble board packets.
09/05/13	C. H. Millet	1.30	1,040.0	1,352.00	_____	19063558 – Prepare for Effective Date, tend to transition issues and multiple emails, calls and conferences re same.

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09/05/13 M. A. Rosenthal	6.10	1,090.0	6,649.00	_____	19046872 – Extended conference call with H. Thompson, M. Tan, M. Chowdhury, S. Nordahl regarding MSA (1.9); conference call with H. Thompson, S. Buffone, J. Trinklein regarding CBB issues (.3); telephone call with H. Thompson regarding CBB issues (.2); emails with L. Davis, J. Emly and Atlanta and London landlords regarding sublease and assignment agreements (.6); attention to matters related to Plan closing, including numerous emails with H. Thompson, M. Tan, and others regarding pending open issues regarding plan closing and effective date (2.1); emails with B. Rustum and B. Rippeon regarding AIPL contribution agreement (.1); emails with M. Tan regarding Honiton legal rep (.1); emails with J. Morgan and Lesley Davis regarding sublease issues (.2); review revised draft of MSA (.6).
09/05/13 S. P. Buffone	13.70	1,090.0	14,933.00	_____	19090765 – Lengthy conference call with Arcapita, A&M and GD regarding MSA open issues (2.0); conference call with H. Thompson, A. Doshi, M. Rosenthal and J. Trinklein regarding CBB issues and several follow up calls and e-mails (1.5); meetings and numerous emails with corporate associates regarding possibility of moving AIM board meetings to written consent and having one director not participate in other board meetings, draft email outline of issues to H. Thompson (1.4); emails with H. Thompson and M. Rosenthal regarding CBB and board approval issues (.2); several emails and review IRS audit notice (.4); meet with J. Van Name regarding several closing and signature logistics issues, several emails with J. Van Name regarding same (.5); emails with Milbank and V. Ruiz regarding notice and proxy issues (.2); several emails regarding London lease guarantee issue (.3); several emails regarding [REDACTED] (.3); several emails regarding D&O insurance issues (.3); several emails regarding tax audit (.3); several emails regarding Topco articles, Transition and Indemnification agreement (.3); several emails regarding Contribution and Exchange Agreement and review same (.6); several additional emails regarding tax audit (.2); several additional emails regarding [REDACTED] (.2); several emails with A. Doshi regarding composition of various Arcapita entity boards (.2); several emails with M. Rosenthal and V. Ruiz regarding board indemnification issues (.3); emails regarding scripts for board meetings (.2); several emails regarding revised notice and proxy (.2); conference call with H. Thompson and J. Trinklein regarding change to AIM corporate structure (.5); meet with M. Rosenthal regarding status and closing timeline (.5); work on



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Bahrain issues, including CBB approvals (.6); numerous emails regarding exit facility timing and open issues (.5); several emails regarding closing checklist (.3); review and comment on four shareholder agreements circulated by B. Rustum and Milbank (1.4); several emails regarding open issues under MSA (.3).

09/05/13	J. Bannister	0.70	1,000.0	700.00	_____	19049791 – Review revised warrants.
09/05/13	E. H. Khalil	8.00	990.00	7,920.00	_____	19093103 – Attention to Fountains Guaranty (0.9); Attention to Exit Facility and Closing Items (2.1); Attention to Sukuk and Closing Items (2.2); Attention to Project Zodiac and required release of guarantors (0.8); Attention to Singapore organizational matters (0.8); Attention to Disposition Expenses Facility and Sharia Committee comments.
09/05/13	W. M. Rustum	3.40	1,030.0	3,502.00	_____	19046047 – Review, analyze and reply to emails from SGRF's counsel about the shareholders' agreement and lack of additional protections for SGRF (0.6 hours); continue to revise shareholders' agreements (1.3 hours); review the revised draft of the Contribution and Exchange Agreement regarding the AIPL interests, comment on same (0.6 hours); email communication with Arcapita regarding the Honiton legal representatives (0.2 hours); internal email communication regarding board approvals and processes (0.4 hours); monitor, review and reply to other email communication regarding closing logistics (0.3 hours).
09/05/13	S. D. Nordahl	6.00	995.00	5,970.00	_____	19062929 – Telephone conference with Arcapita and GDC (M. Rosenthal, D. Angel, et al.) re MSA open issues (1.9); read and respond to email re deferred incentive (.4); review emails re London lease and deposit (.3); revise MSA re incentive fees and related provisions (2.7); telephone conference with D. Angel re same (.7).
09/05/13	E. W. Chao	4.30	795.00	3,418.50	_____	19056391 – Review latest MSA and Services Agreement between AIM Group and AIM Singapore; review emails and feedback from Arcapita team on Form 20; discussions with J. Yang; review draft Form 20 responses and business plan provided by Amy Doshi; review Form 20 annexures prepared by J Yang; discussions and emails with E. Khalil.

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09/05/13	T. C. Sica	5.90	795.00	4,690.50	19049272 – Closing checklist call with LW and Milbank (0.6); call with Linklaters regarding Eurolog sale and related follow-up (0.6); attention to closing deliverables (3.5); review of LW comments to GDC opinion (0.7); attention to revised UK account agreements (0.5).
09/05/13	D. Angel	10.00	795.00	7,950.00	19046267 – Teleconference with AIM re MSA (2.0); revise MSA (5.5); teleconference with S. Nordahl re MSA and revise same (2.5).
09/05/13	J. B. O'Grady	10.00	755.00	7,550.00	19094808 – Analysis of ████████ transaction materials and calls and emails re same (1.6); coordination re Monday board meetings (1.2); calls, emails and analysis re SGRF and HarbourVest settlement materials (2.3); coordination of funding arrangements (0.8); review of transaction holdco articles and analysis of transfer approvals required for AIPL redemptions, and calls and emails re same (1.4); emails and analysis re indemnification of existing directors and officers (0.7); emails re finalization of closing documentation (1.1).
09/05/13	J. L. Graves	0.70	665.00	465.50	19063406 – Teleconference with N. Kamphaus related to London lease (.3); emails with corporate team related to closing (.4).
09/05/13	V. Ruiz	5.50	735.00	4,042.50	19065924 – Discuss open indemnification issues with Milbank (1.5); assist draft and organize closing documents and signature pages (4).
09/05/13	D. G. Levin	0.80	580.00	464.00	19045865 – Work with S. Fuller (A&M) to implement of Professional Compensation Claims Escrow Account, including by preparing escrow forms for several professionals and coordinating review and execution of same forms by same professionals (.5); correspondences with S. Fuller, J. Costa (on behalf of A. Zacaroli), M. Rosenthal, and C. Woodhouse re same issues (.3).
09/05/13	J. G. Van Name	7.00	695.00	4,865.00	19071676 – Review and revise HarbourVest agreements (.3); communicate with A. Kim and A. Doshi regarding board meetings (1.0); prepare detailed meeting agendas (4.1); communicate with S. Coleman regarding AIPL (.3); communicate with S. Thomas regarding agendas (.3);

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communicate with S. Buffone regarding director participation (.3); communicate with C. Babcock and K. Medrano regarding signatures (.2); review and revise [REDACTED] articles (.5).

09/05/13	K. A. Medrano	11.70	695.00	8,131.50	_____	19056088 – Correspond regarding signatures (1.9); correspond regarding good standing certificates (.3); conference regarding closing mechanics (2.4); correspond regarding and review AIPL restructuring (.9); correspond regarding steps plan agreements (.7); revise steps plan resolutions (4.1); correspond regarding professional fees escrow agreement (.3); revise closing checklist and signature tracker (1.1).
09/05/13	J. F. Yang	2.70	645.00	1,741.50	_____	19065843 – Reviewing the entire business plan, amending and drafting the Business Plan of AIM Group to ensure that the Singapore portions comply with Singapore laws and are in line with the SFA and FAA; internal discussions and email to clients.
09/05/13	J. F. Yang	3.40	645.00	2,193.00	_____	19065844 – Amending the AIM Singapore services agreement to ensure that it complies with Singapore law, and that it is in line with the SFA and FAA; internal discussions; reviewing the entire agreement to ensure compliance, and cross referring to the main AIM Services Agreement, vetted and reviewed parts of the Main services agreement; went through the list of services to ensure that it does not breach the SFA and FAA.
09/05/13	J. F. Yang	2.90	645.00	1,870.50	_____	19065845 – Reviewing and completing Form 20 and drafting the corresponding Annexes; ensuring that all fields are filled in; extracting the information from various emails, the business plan, and the MSA for the purposes of filling in Form 20.
09/05/13	C. J. Babcock	8.80	465.00	4,092.00	_____	19056383 – Review subsidiary organizational documents to determine effect on resolutions approving plan (.5); identify documents to be approved at upcoming board meetings (3.3); draft master signature checklist, identifying signatories for documents needed to approve plan (5.0).
09/05/13	M. G. Bouslog	0.70	465.00	325.50	_____	19045696 – Emails with A. Al-Shirawi and J. Graves re shareholder letter (.1); emails with A. Al-Shirawi, A. Doshi, J. Weisser and J. Graves re plan implementation (.4); telephone conference with A. Al-Shirawi re same (.2).

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09/05/13	N. K. Scott	1.60	510.00	816.00	19045838 – Review and revise HV Agreements (1.3); review articles of amendment (0.3).
09/05/13	M. A. Gibbons	8.90	510.00	4,539.00	19063859 – Attend to closing matters.
09/06/13	C. H. Millet	0.30	1,040.0	312.00	19063679 – Emails re Effective Date issues.
09/06/13	M. A. Rosenthal	6.00	1,090.0	6,540.00	19050157 – Review revised draft of notice and eligibility certificate (.3); email with M. Tan regarding exit communications (.1); work on numerous issues related to plan closing, including review of final documents, response to questions regarding open issues, closing and transition planning (2.6); review revised series C warrants (.2); emails with H. Thompson regarding UK deal team counterparty (.2); telephone with S. Buffone regarding plan and merger coordination (.2); conference call with corporate and finance team re closing mechanics and timing (.6); emails with M. Tan re MSA issues (.2); emails with A. Samson, J Morgan regarding London lease revisions (.6); conference call with J. Morgan and S. Buffone regarding closing mechanics (.4); emails with V Ruiz regarding transition agreement (.2); emails with H. Thompson re policy manual (.1); telephone call with S. Buffone regarding closing issues (.1); review and comment on changes to MSA (.2).
09/06/13	S. P. Buffone	13.10	1,090.0	14,279.00	19090884 – Conference call to review funds flow (.5); meet with S. Nordahl and D. Angel regarding MSA (.4); emails J. Trinklein regarding change to AIM structure (.1); approximately 30 emails and review underlying documents on London lease and sublease issues (1.2); call with J. Morgan of Milbank regarding closing mechanics and issues under exit facility financing (.5); lengthy call with M. Rosenthal to discuss timing of closing, closing of exit facility, etc., emails regarding employment contracts of UK deal teams (.5); email to GD group regarding exit facility timing issues and numerous emails on same topic (.4); email regarding notice and proxy (.1); approximately 25 additional emails dealing with London lease and sublease issues (.7); call with H. Thompson, A. Doshi, J. Van Name and others regarding scheduling of telephonic board meeting, other logistics, numerous follow up emails, calls with J. Van Name and J. O'Grady, several calls with M. Rosenthal, calls with B. Rustum (1.8); work on converting board meeting agendas into more detailed scripts (3.4); numerous emails and calls regarding

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Transition and Indemnification agreement, review revised language, numerous emails regarding open issues, scheduling call to discuss (.8); review revised Topco articles, GD comments on same, several emails (.5); meet with M. Rosenthal regarding status and strategy (.4); call with J. O'Grady regarding various closing issues (.2); Review revised delegation of services agreements, emails from Milbank (.4); review and comment on sample scripts for board meetings, numerous emails regarding same and mechanics (1.2).

09/06/13	J. Bannister	4.00	1,000.0	4,000.00	_____	19049827 – Call with J. O'Grady; call with A. Chatterjee re: final changes to motion; call with B. Rippeon re: IPO; review warrants.
09/06/13	E. H. Khalil	8.20	990.00	8,118.00	_____	19093148 – Attention to Fountains Guaranty (0.8); Attention to Exit Facility and Closing Items (2.8); Attention to Sukuk and Closing Items (2.9); ; Attention to Singapore organizational matters (0.8); Finalize Disposition Expenses Facility and Sharia Committee comments (0.9).
09/06/13	W. M. Rustum	4.50	1,030.0	4,635.00	_____	19048581 – Review the further revised draft of the Management Services Agreement (0.7 hours); prepare for, participate in a telephone call with J. Kibler of Allen & Overy, counsel for SGRF, to discuss the shareholders' agreements, settlement agreement and articles (1.0 hours); review the [REDACTED] shareholders' agreement for proposed SGRF changes, send to Milbank for their review (0.7 hours); forward same to J. Kibler upon Milbank's sign-off (0.2 hours); make further changes to various shareholders' agreements (0.8 hours); review and reply to email communication regarding board approval processes, including reviewing and editing attachments (1.1 hours).
09/06/13	S. D. Nordahl	5.00	995.00	4,975.00	_____	19063001 – Office conference with D. Angel re closing list for MSA (.5); telephone conference with A&M re fund flow (.3); review and revise MSA (1.8); office conference with D. Angel re same (1.1); review ATA from Milbank (.5); telephone conference with J. Makuch of A&M re incentive fee MSA provisions (.8).
09/06/13	E. W. Chao	6.50	795.00	5,167.50	_____	19056393 – Discussions with J. Yang; work on Form 20 and appendices; discussions with E. Khalil; draft Annex D overview of Arcapita restructuring for submission to Singapore regulators.

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09/06/13	T. C. Sica	2.20	795.00	1,749.00	_____	19049306 – Sukuk closing checklist call (0.7); review of revised UK control agreements (0.5); attention to closing deliverables (1.0).
09/06/13	D. Angel	8.30	795.00	6,598.50	_____	19046272 – Office conference with S. Nordahl re MSA closing list (0.5); teleconference with W. Thomas re Ancillary MSAs (0.5); revise MSA (5.3); review Milbank comments to form of Asset Transfer Agreement and revise (1.0); finalize internal New Holdco delegation of services agreements and distribute (1.0).
09/06/13	J. Weisser	1.60	785.00	1,256.00	_____	19047910 – Prepare for and attend calls regarding reorganization steps with internal team (.4 hrs) and committee (.9 hrs); conference with D. Angel (.2 hrs) regarding implementation issues; correspondence regarding portfolio guarantee in connection with plan implementation (.1 hrs)
09/06/13	J. B. O'Grady	8.70	755.00	6,568.50	_____	19094809 – Calls and emails re SGRF/HarbourVest settlement materials (2.3); calls and emails re closing logistics (1.8); emails re finalization of certain closing materials; emails re closing timeline and review of same (0.4); emails re employment arrangements for RA Opco Limited employees (0.8); emails re disposition expenses facility approvals (0.7); coordinate finalization of closing documents (0.8); emails and calls re board meeting scripts (1.0); emails re updates to █████ ransaction holdco articles (0.9).
09/06/13	J. L. Graves	0.20	665.00	133.00	_____	19063373 – Teleconference with E. Fleck regarding Fountains Guarantee (.2).
09/06/13	V. Ruiz	6.50	735.00	4,777.50	_____	19065925 – Assist draft signature timeline (2); discuss open indemnification issues with Cayman counsel (1); update RA entity organizational documents and discuss same with Milbank (1); assist draft and organize closing documents and signature pages (2.5).
09/06/13	D. G. Levin	5.70	580.00	3,306.00	_____	19047897 – Work with S. Fuller (A&M) to implement of Professional Compensation Claims Escrow Account, including by preparing escrow forms for several professionals and coordinating review and execution of same forms by same professionals (.2); correspondences with S. Fuller and J. Costa

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(on behalf of A. Zacaroli) re same issues (.1); correspondences with J. Graves re logistics of post-Effective Date compensation for Cayman professionals in connection with AIHL Cayman liquidation (.4); substantial time calculating outstanding fees and expenses for Gibson Dunn, estimating fees through the Effective Date, isolating fees and expenses attributable to non-Falcon Debtors, and resolving various discrepancies and confirming various figures, including by reviewing spreadsheets prepared by A&M and several fee statements from Gibson Dunn and creating several new spreadsheets (4.2); detailed correspondences with S. Fuller and M. Rosenthal re summarizing issues concerning same calculations and preliminary figures (.8).

09/06/13	J. G. Van Name	9.90	695.00	6,880.50	_____	19071704 – Communicate with A. Stine regarding board materials (.2); communicate with Henry Thompson regarding Arcapita approvals (.5); call with S. Thomas regarding Cayman approvals (.3); communicate with A. Kim regarding Delaware approvals (.2); coordinate Board meeting logistics (.5); prepare board meeting agendas (7.0); review and update closing timeline and checklist (1.0); update signature tracker (.2).
09/06/13	K. A. Medrano	5.50	695.00	3,822.50	_____	19056104 – Draft board meetings scripts (.6); correspond regarding escrow agreement (.7); correspond regarding steps plan agreements and resolutions (1.6); correspond regarding closing mechanics (.8); telephone conference on closing timeline (1.8).
09/06/13	J. F. Yang	4.20	645.00	2,709.00	_____	19065848 – Reviewing and completing Form 20 and drafting the corresponding Annexes; ensuring that all fields are filled in; extracting the information from various emails, the business plan, and the MSA for the purposes of filling in Form 20.
09/06/13	C. J. Babcock	7.50	465.00	3,487.50	_____	19056385 – Revise minutes for meeting of directors of AIM Group Limited and subsidiaries (1.2); prepare agenda for upcoming board meetings.
09/06/13	A. Chatterjee	3.00	595.00	1,785.00	_____	19068017 – Revise notice of disbursement for claimants and eligibility certificate (2); revise notice for global settlement participants in discussion with J. Bannister (1).

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09/06/13	M. G. Bouslog	0.30	465.00	139.50	19048989 – Emails with M. Casey and M. Rosenthal re Fountains guaranty (.1); telephone conference with J. Weisser re plan implementation (.2).
09/06/13	N. K. Scott	6.50	510.00	3,315.00	19053140 – Revise articles and agreements.
09/06/13	M. A. Gibbons	7.00	510.00	3,570.00	19063866 – Attend to closing matters.
09/06/13	L. S. Hopkins	0.50	360.00	180.00	19050034 – Confer with J. Van Name re DE pre-clearance procedures and costs; coordinate filing [REDACTED]
09/07/13	M. A. Rosenthal	3.10	1,090.0	3,379.00	19050206 – Call with H. Thompson, S. Nordahl, B. Thomas, A. Rogers regarding MSAs and policy manual for disposition committees (.4); emails with E. Fleck and J. Morgan regarding run-off policies and closing signatories (.3); review agendas for board meetings and prepare for same (1.2); emails with H. Thompson regarding timeline and updated checklist (.2); additional emails with J. Morgan and S. Buffone regarding signatories for agreements (.2); review outline for board meetings (.8).
09/07/13	S. P. Buffone	11.30	1,090.0	12,317.00	19090888 – Lengthy conference call regarding closing mechanics, board meetings, work on follow up (2.4); review and revise initial draft scripts for seven Arcapita groups of board meetings, dozens of emails regarding same, special focus on meetings describing implementation memo and shareholder agreements and disposition committees, work on scripts for board meetings, review matrix of required signatories and related matters (6.5); conference call with corporate associate team and numerous emails and calls with individual associates regarding preparation for board meetings (.7); review and comment on six shareholder agreements as circulated by B. Rustum and Milbank (1.7).
09/07/13	W. M. Rustum	2.60	1,030.0	2,678.00	19048583 – Continue to review and reply to email communication regarding board approval processes in advance of Monday meetings of numerous boards, reviewing and editing attachments thereto (2.6 hours)



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09/07/13	S. D. Nordahl	1.00	995.00	995.00	19063097 – Telephone conference with Arcapita re service agreements (.5); review D. Angel draft (.5).
09/07/13	D. Angel	4.00	795.00	3,180.00	19048639 – Teleconference with AIM re services arrangements (0.5); draft summary of AIM/RA relationship (3.5).
09/07/13	J. B. O'Grady	7.30	755.00	5,511.50	19094810 – Calls and emails to finalize meeting agendas (0.7); drafting, review and revision of board meeting scripts (2.8); review of closing timeline and emails re same (0.5); coordination re final closing documents (1.9); calls and emails re HarbourVest and SGRF settlement materials (1.2); emails and analysis re employment arrangements with RA Opco Limited (0.9).
09/07/13	J. L. Graves	0.20	665.00	133.00	19087699 – Emails with M. Rosenthal and J. O'Grady regarding cooperation settlement term sheet.
09/07/13	J. G. Van Name	5.70	695.00	3,961.50	19060792 – Revise HarbourVest agreements (1.0); coordinate Board packet preparation (1.0); revise board agendas (2.1); communicate with C. Babcock and S. Buffone regarding closing timeline (.8); communicate with N. Scott regarding written consents and review written consents (.4); communicate with H. Thompson regarding closing checklist and timeline (.4).
09/07/13	K. A. Medrano	0.50	695.00	347.50	19056106 – Review revised organizational documents (.1); review and draft comments to document tracker (.4).
09/07/13	C. J. Babcock	4.10	465.00	1,906.50	19056388 – Prepare agenda and scripts for upcoming board meetings.
09/07/13	N. K. Scott	4.80	510.00	2,448.00	19053144 – Revise transaction holdco documents to approve Disposition Expenses Murabaha Agreement.
09/08/13	M. A. Rosenthal	5.00	1,090.0	5,450.00	19050229 – Attention to planning and coordination of board meetings, including review of and comment on meeting scripts and emails with J. O'Grady and S. Buffone re same (3.2); emails with H. Thompson and J. Trinklein re presentation to A. Freeman regarding plan implementation (.3); emails with M. Tan

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and J. Morgan regarding resolution of open MSA issues (.2); emails with A. Doshi regarding board meetings (.2); emails with J. Emly regarding London lease guarantee (.4); emails with S. Buffone regarding approval and closing procedures (.3); conference call with J. Morgan, K. Shah, J. O'Grady, S. Buffone, A. Stine regarding approval and closing procedures (.4).

09/08/13	M. A. Rosenthal	2.80	1,090.0	3,052.00	_____	19050244 – Additional emails with M. Tan and M. Chowdhury regarding open MSA issues (.3); emails with S. Buffone regarding board meetings and closing mechanics (.2); review revised meeting agendas and prepare for board meetings (.8); emails with J. Graves and J. Emly regarding AIM UK sublease (.2); review Milbank revisions to Transition Agreement (.6); review Milbank revisions to MSA (.6); emails to D. Angel and V. Ruiz regarding MSA and Transition revisions (.1).
09/08/13	S. P. Buffone	15.00	1,090.0	16,350.00	_____	19090894 – Conference call with client, Milbank and GD regarding Topco articles, proxies, Termination and Indemnification Agreement and similar issues and numerous follow up emails with client and GD regarding these topics (2.8); several emails regarding CBB approvals (.5); numerous emails regarding revisions to timeline, adding AGM details (.4); several dozen emails regarding mechanics of telephonic board meetings (1.7); several emails regarding [REDACTED] (.5); review and comment on detailed agendas for seven Arcapita board meetings to be held on 9/9 and dozens of emails regarding same (6.5); numerous emails regarding signature mechanics for Reorganized Arcapita, several calls with M. Rosenthal, conference call with Milbank, M. Rosenthal, J. O'Grady and others, numerous follow up emails (1.7); numerous emails with clients, Milbank and M. Rosenthal regarding MSA discussions, remaining issues under MSA and similar issues (.7); emails J. Trinklein regarding steps plan (.4); emails regarding AIPL restructuring (.2).
09/08/13	W. M. Rustum	2.20	1,030.0	2,266.00	_____	19048585 – Continue to review and reply to email communication regarding board approval processes in advance of Monday meetings of numerous boards, reviewing and editing attachments thereto (2.2 hours)
09/08/13	S. D. Nordahl	2.00	995.00	1,990.00	_____	19093095 – Review revised Services Agreement from Milbank (.8); email comments to D.Angel re same (.3); review revised mSA from Milbank (.9).

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09/08/13	T. C. Sica	1.50	795.00	1,192.50	_____	19049318 – Attention to Eurolog Sale motions and Company presentation.
09/08/13	D. Angel	1.00	795.00	795.00	_____	19048643 – Review AIM/RA summary (0.5); draft MSA issues list (0.5).
09/08/13	J. B. O'Grady	14.90	755.00	11,249.50	_____	19094811 – Review and revision of █████ transaction holdco articles, and emails re same (2.1); calls and emails re Bahrain post-closing logistics (1.6); review and revision of board meeting scripts, and emails re same (1.3); preparation of final materials for board meetings and calls and emails re same (1.8); revisions to SGRF and HarbourVest settlement materials, and emails re same (1.7); calls and emails regarding closing logistics (2.1); coordination re preparation of signature packets and closing materials (4.5).
09/08/13	J. L. Graves	0.40	665.00	266.00	_____	19087721 – Emails with J. O'Grady regarding securities allocation issues (.4).
09/08/13	V. Ruiz	7.00	735.00	5,145.00	_____	19065926 – Prepare for and participate in Transition and Indemnification Agreement with Milbank (3); assist draft and organize closing documents and signature pages (4).
09/08/13	J. G. Van Name	13.00	695.00	9,035.00	_____	19060802 – Update and prepare final board packets (11.0); communicate with directors regarding board meetings (1.0); communicate with H. Thompson regarding board procedure (.2); call with J. O'Grady to discuss closing process (.5); communicate with C. Babcock and K. Medrano regarding closing timeline (.3).
09/08/13	K. A. Medrano	2.50	695.00	1,737.50	_____	19056109 – Correspond regarding closing mechanics (.5); review and draft comments to document tracker (.3); review and revise effective date timeline (.7); revise and distribute documents for review and signature by RA Invest Limited (.8); correspond regarding merger documents (.2).
09/08/13	C. J. Babcock	5.50	465.00	2,557.50	_____	19056389 – Prepare agenda and scripts for upcoming board meetings.

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09/08/13	N. K. Scott	3.40	510.00	1,734.00	_____	19053158 – Review and revise written consents (1.0); draft board of director emails (0.9); update closing room (1.5).
09/08/13	M. A. Gibbons	4.00	510.00	2,040.00	_____	19063892 – Attend to closing matters.
09/09/13	C. H. Millet	0.50	1,040.0	520.00	_____	19077629 – Emails re Effective Date issues.
09/09/13	M. A. Rosenthal	12.10	1,090.0	13,189.00	_____	19053444 – Prepare for and participate in board meetings approving plan documents (3.3); emails with J. O'Grady and H. Thompson re board meetings (.2); email with D. Angel regarding recent changes to MSA and continuing open issues (.2); emails with J Morgan and E Fleck regarding board approvals (.2); emails with A. Doshi regarding Keypoint notice (.1); email with S. Ross re exit conversion notice (.1); conference call with Martin and MoCho regarding MSA call with Brad (.4); conference call with MoCho, Chris and FTI re press release (.3); review and comment on exit Q&A's (.6); review policy manual outline (.6); meeting with V. Ruiz regarding transition agreement (.2); emails and telephone with J. Graves and J. Emily regarding London landlord response and issues (.3); emails with S. Nordahl, D. Angel, M. Chowdhury regarding termination rights (.1); meeting with M Chowdhury and H. Thompson regarding MSA and plan implementation issues (1.2); conference call with Milbank, H. Thompson, M. Chowdhury, D. Angel regarding MSA (1.3); emails with C. Millet and T. Wiener regarding Hani appeal and proposed settlement issues (.2); additional calls with L. Davis and D. Angel regarding sublease and lease assignment reference in MSA (.2); review and comment on proposed disclosure to Cadogan regarding RA and plan (.3); - emails with J. Morgan and E. Fleck regarding board approvals (.2); emails with A. Doshi regarding Keypoint notice (.1); email with S. Ross re exit conversion notice (.1); conference call with Martin and MoCho regarding MSA call with Brad (.4); conference call with MoCho, Chris and FTI re press release (.3); review and comment on exit Q&A's (.6); review policy manual outline (.6).
09/09/13	S. P. Buffone	14.70	1,090.0	16,023.00	_____	19090901 – Prepare for Arcapita board meetings (1.5); participate in a series of telephonic board meetings for all relevant Arcapita entities approving the transactions (4.3); work on MSA and ancillary agreements, including meetings, conference call with Arcapita, Milbank, Houlihan and A&M,

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numerous emails and review and discuss revised MSA and ancillary agreements (3.2); lengthy meetings with M. Chowdhury, H. Thompson and representatives from A&M regarding full range of open issues and preparation for closing (5.7).

09/09/13	J. Bannister	7.00	1,000.0	7,000.00	_____	19086781 – Review further revised Warrant; call with A. Chatterjee; call with Milbank to discuss Warrants and closing issues; consideration of certain further 1940 Act issues for compensation restructuring; review New RA Holding Articles and conference with J. O'Grady thereon; review near final Sukuks documents; discussion thereon.
09/09/13	E. H. Khalil	9.30	990.00	9,207.00	_____	19093259 – Attention to Singapore organizational and regulatory issues, including reviewing and revising MSA and Form 20 (1.8); Attention to Eurolog sale and obtaining required consents (0.4); Attention to Exit Facility and exit items including Sharia (1.6); Attention to Murabaha Sukuk and exit items (1.8); Attention to finalizing Disposition Expense Facility (0.7); Attention to reviewing and finalizing WCF Amendments (2.8).
09/09/13	W. M. Rustum	9.20	1,030.0	9,476.00	_____	19053216 – Continue to review materials in connection with, prepare for, a series of board meetings (1.2 hours); participate in numerous Arcapita telephonic board meetings along with M. Chowdhury, H. Thompson, M. Rosenthal, S. Buffone and others (2.5 hours); revise and update numerous shareholders' agreements, send to Milbank (4.7 hours); prepare a spreadsheet showing AIPL's ownership in 22 investments, send to B. Rippeon for purposes of determining the number of AIPL shares to be redeemed (0.8 hours).
09/09/13	S. D. Nordahl	4.60	995.00	4,577.00	_____	19093113 – Telephone conference with Arcapita re open MSA issues (1.0); telephone conference with Milbank and Arcapita re MSA and SAs (1.0); telephone conference with D. Angel re MSA issues (.4); review emails re MSA issues (.5); revise and edit AIM Services Agreement re liability and termination provisions (.8); read and respond to emails re lease issue (.9).
09/09/13	E. W. Chao	3.30	795.00	2,623.50	_____	19079607 – Telephone conference with E. Khalil to discuss issues in Form 20 and annexures for submission to Singapore regulators; draft and amend Annex D to reflect E. Khalil's comments; discussions with and emails with J. Yang.

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09/09/13	T. C. Sica	4.20	795.00	3,339.00	19069391 – Attention to Company account charges and control agreements (1.5); attention to Company/BNY account agreements (0.8); attention to exit deliverables and mechanics (1.5); correspondence with LW regarding amendment #3 (0.4).
09/09/13	D. Angel	9.50	795.00	7,552.50	19048645 – Review Milbank comments to form of Ancillary MSA (0.3); discuss SWIFT number with AIM (0.5); teleconference with AIM re discussion with H&L (0.3); teleconference with S. Nordahl re MSA (0.3); teleconference with W. Thomas re form of Ancillary MSA (0.8); revise form of Ancillary MSA (2.3); revise MSA with respect to Atlanta lease (1.5); teleconference with Milbank re MSA (1.0); revise MSA (2.5)
09/09/13	J. B. O'Grady	14.50	755.00	10,947.50	19094813 – Coordinate board calls (5.5); meetings, emails and calls re closing logistics and preparation of sig pages (3.5); emails and calls re SGRF and HarbourVest settlement materials (2.5); emails re topco articles (0.5); calls and emails re AIPL redemptions (1.0); coordinate re execution of sig pages (1.0); emails re timing of sukuk documentation (0.5).
09/09/13	J. L. Graves	5.30	665.00	3,524.50	19087739 – Review and comment on securities eligibility forms (3.2); draft FAQs for emergence (1.8); correspond with N. Kamphaus regarding distributions (.3).
09/09/13	J. J. Reda	0.30	735.00	220.50	19084597 – Reply to question from J. O'Grady regarding bank account know-your-customer information.
09/09/13	V. Ruiz	8.00	735.00	5,880.00	19089136 – Prepare for and attend board meetings (3); update drafts of Transition Agreement based on comments and requests by UCC (2); begin finalizing closing documents (3).
09/09/13	D. G. Levin	3.50	580.00	2,030.00	19052158 – Telephone conferences with S. Fuller (A&M) (.2) and M. Rosenthal (.1) re finalizing amounts to be funded in professional compensation claims escrow account for Gibson Dunn and various other professionals; prepare detailed spreadsheet of same figures, and prepare comparison of A&M's figures for discussion and consensus (1.8); update spreadsheets to incorporate revised figures (.4); correspondences with S. Fuller and M. Rosenthal re consensus

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as to amount to be funded on behalf of Gibson Dunn, including summary of same spreadsheets, comparisons and updates (.8); correspondences with M. Rosenthal, S. Johnson and J. Paige re obtaining updated financial figures for Gibson Dunn and logistics of obtaining H. Thompson's review and approval of Gibson Dunn's fees (.2).

09/09/13	J. G. Van Name	11.20	695.00	7,784.00	_____	19060809 – Prepare board materials (3.0); conduct board meetings (5.0); prepare closing deliverables (3.0); communicate with S. Coleman regarding AIPL consents (.2).
09/09/13	K. A. Medrano	12.80	695.00	8,896.00	_____	19056134 – Board meetings (2.4); correspond regarding closing mechanics and signatures (6.1); review and revise steps plan agreements and resolutions (2.7); correspond regarding organizational documents (.2); revise and correspond regarding escrow agreement (.9); obtain signatures to RA written consents (.5).
09/09/13	A. Moskowitz	2.60	695.00	1,807.00	_____	19069189 – Attention to closing issues.
09/09/13	J. F. Yang	6.00	645.00	3,870.00	_____	19079814 – Finalizing, reviewing and compiling Form 20 and its Annexes for submission to the Monetary Authority of Singapore; drafting email to clients in relation to the Form 20 matters; internal discussions on Form 20; logistics and answering emails and phone calls from AIM Singapore and Arcapita.
09/09/13	J. F. Yang	1.50	645.00	967.50	_____	19079827 – Amending and reviewing the Services Agreement for AIM Singapore; internal discussions on how should the AIM Singapore Services agreement be worded to be compliant with the Securities & Futures Act and Financial Advisers Act.
09/09/13	C. J. Babcock	5.30	465.00	2,464.50	_____	19080847 – Prepare for, attend, and gather materials related to meetings of directors of Arcapita subsidiaries to approve the plan of reorganization.
09/09/13	A. Chatterjee	1.30	595.00	773.50	_____	19068020 – Revise and finalize notice of distribution in discussion with J. Graves and J. Bannister.
09/09/13	M. G. Bouslog	1.00	465.00	465.00	_____	19052777 – Emails with I. Salah, M. Casey and J. Graves re

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Fountains guaranty (.1); review and revise plan implementation documents (.1); emails with M. Rosenthal, J. Graves and J. Weisser re same (.7); telephone conference with J. Graves re same (.1).

09/09/13	N. K. Scott	8.50	510.00	4,335.00	_____	19053233 – Meet with team to discuss closing process (1.0); prepare execution versions and signature pages (7.5)
09/09/13	M. A. Gibbons	12.30	510.00	6,273.00	_____	19063900 – Attend to closing matters.
09/09/13	L. S. Hopkins	0.20	360.00	72.00	_____	19053343 – Review [REDACTED] pre-clearance letters for [REDACTED] [REDACTED] forward documents to J. Van Name; review and submit invoice for payment processing
09/10/13	M. A. Karlan	0.50	985.00	492.50	_____	19057248 – Conference with M. Rosenthal; read letters and emails.
09/10/13	M. A. Rosenthal	10.70	1,090.0	11,663.00	_____	19060948 – Emails with A. Rogers, A. Freeman, H. Thompson and M. Tan regarding proposed call with CBB and CBB issues (.8); emails with A&M re flow of funds (.1); email from T. Wiener regarding Hani appeal and stay (.2); emails to C. Millet, A. LeBlanc and M. Bouslog regarding stay (.3); emails to client regarding Hani stay (.2); conference calls with A. LeBlanc, E. Fleck and J. Graves regarding response to Hani stay issues (.3); meetings with J. Graves and M. Bouslog regarding Hani stay issues (.6); review stay elements, applicable case law, requirements for bond related to Hani (1.1); review and comment on proposed response to Hani stay email (.7); meeting with M. Karlan regarding Hani stay response (.3); telephone with A. Weisman, J. Graves, M. Bouslog regarding Hani stay response (.3); extensive meetings with H. Thompson, M. Chowdhury, A&M and others regarding open plan issues (3.6); meetings with corporate team regarding corporate documentation (.4); emails with J. Emly and L. Davis regarding resolution of Atlanta and London lease issues (.3); emails with Milbank regarding bank board consents (.2); meeting with H. Thompson and A. Rogers regarding response to CBB (.2); meeting with D. Angel, M. Chowdhury, H. Thompson, B. Rustum regarding MSA issues related to payment of fees (.6); review comments from A. LeBlanc to Hani letter (.1); meeting with H. Thompson, A. Rogers regarding MSA open issues (.2);



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telephone with S. Ross, J. Makuch, regarding flow of funds and payment mechanics (.2).

09/10/13	S. P. Buffone	14.80	1,090.0	16,132.00	_____	19090906 – Lengthy meetings with client covering all open issues, including work on MSA, open issues under Exit Facility financing, proxy issues under Transition and Indemnification Agreement, revisions to several shareholder agreements, e-mails regarding Sukuk issues, D&O insurance, [REDACTED] tender issue, MSA Services Agreement, Hani application for stay pending appeal, MSA negotiations, Bahrain law issues, board meeting and CBB approval issues, several conference calls on various open issues.
09/10/13	J. Bannister	7.80	1,000.0	7,800.00	_____	19087374 – Call with B. Rippeon regarding follow up question on compensation plan restructuring; call with S. Ross regarding [REDACTED] consideration regarding 1940 Act and 1933 Act implications of issuing Warrants to Cayman Company; review final Milbank comments to notice and form.
09/10/13	E. H. Khalil	8.10	990.00	8,019.00	_____	19093262 – Attention to Singapore organizational and regulatory issues (0.9); Attention to Exit Facility and exit items (3.5); Attention to Murabaha Sukuk and exit items (3.7).
09/10/13	W. M. Rustum	3.70	1,030.0	3,811.00	_____	19057581 – Continue to process revisions to the shareholders' agreements based upon a flurry of late and substantive comments from Milbank (2.7 hours); discuss the changes to Section 6.4 regarding the release of equity proceeds with M. Rosenthal, H. Thompson, M. Chowdhury, S. Ross and others, prepare rider of suggested changes to same (0.8 hours); monitor, review and reply to email communication regarding closing logistics.
09/10/13	S. D. Nordahl	4.00	995.00	3,980.00	_____	19093156 – Telephone conference with Milbank and AIM re MSA (1.0); telephone conference with D. Angel re open MSA issues (.4); revise and edit MSA (1.1); review draft manual (.7); review T. William's comments to U.S. Service Agreement (.4); telephone conference with D. Angel re seconded employee bonus issue (.4).
09/10/13	E. W. Chao	2.20	795.00	1,749.00	_____	19079610 – Discussions with J. Yang on regulated activities under SFA and FAA; review and amend Services Agreement for

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AIM Singapore.

09/10/13	T. C. Sica	4.20	795.00	3,339.00	19069393 – Attention to Eurolog consent (1.5); Internal GDC call regarding exit mechanics (0.5); attention to closing (1.5); attention to RA Holdco final account documents and charges (0.4); attention to GDC opinion (0.3).
09/10/13	D. Angel	10.20	795.00	8,109.00	19052746 – Teleconference with AIM re MSA open issues (0.3); Teleconference with AIM and Houlihan re MSA open issues (1.0); revise MSA (0.8); revise form of Ancillary MSA (0.8); review and revise list of transferred assets (3.6); meeting with AIM re MSA (2.5); revise MSA and distribute (1.8).
09/10/13	J. B. O'Grady	11.30	755.00	8,531.50	19094814 – Coordinate to finalize closing documentation (1.8); meetings regarding closing logistics and follow-up calls and emails (1.5); emails re post-reorganization bank accounts (0.9); calls and emails regarding UCC board package materials (1.4); review and revision of index of UCC board package materials (0.6); emails and calls re indemnification provisions in Holdco 2 LLC agreement (0.5); prepare draft nominee agreement, and emails re same (1.2); emails and calls re ██████████ KYC request (1.3); revisions to SGRF and HarbourVest settlement materials, and emails re same (2.1).
09/10/13	J. L. Graves	0.30	665.00	199.50	19087840 – Correspond with A. Chatterjee regarding comments to securities notice form (.3).
09/10/13	V. Ruiz	16.80	735.00	12,348.00	19089142 – Review research on irrevocable proxy procedures in Bahrain and discuss same with Arcapita management, make draft adjustments to Transition and Indemnification Agreement per such discussions (3); discuss RA organizational documents and indemnification issues with Milbank and update such documents per discussions (4.1); assist W. Rustum draft shareholder agreements and exhibits to same; continue finalizing closing transaction agreements (9.7).
09/10/13	D. G. Levin	6.00	580.00	3,480.00	19056275 – Very heavy correspondences with A&M (S. Fuller, C. Kelly) and Gibson Dunn team (K. Medrano, M. Rosenthal) re coordinating opening and funding of Professional Compensation Claims Escrow Account (1.4); work with S. Fuller to determine amounts to fund on behalf of various professionals,

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including preparation and review of various spreadsheets and feedback and revisions re same (2.0); telephone conferences with S. Fuller (.1) and M. Rosenthal (.3) re same funding issues; confirm amount to be funded on behalf of Gibson Dunn with M. Rosenthal, including correspondences with significant timekeepers requesting estimates for September 2013, managing spreadsheet re same, and reviewing August and September pre-bills (1.5); edit and finalize Declaration of H. Thompson (.4) and draft email to H. Thompson re same summarizing the basis therefor (.3).

09/10/13	J. G. Van Name	9.90	695.00	6,880.50	_____	19060851 – Prepare closing deliverables (6.0); communicate with A. Stine regarding closing documents (.2); communicate with S. Thomas regarding closing documents (.3); meeting to discuss closing logistics (1.0); call with J. O'Grady to discuss board minutes (.5); call with J. O'Grady to discuss shareholder agreements (.5); meet with H. Thompson and M. Chowdhury to discuss closing (.2); call with N. Scott to discuss articles and bylaws (.5); review signature pages (.6); communicate with A. Doshi regarding signatures (.1).
09/10/13	K. A. Medrano	11.70	695.00	8,131.50	_____	19077779 – Revise and correspond regarding professional fees escrow agreement (1.1); revise and correspond regarding steps plan documents (5.8); revise signature tracker and closing checklist (1.8); conference regarding closing mechanics (1.5); correspond regarding London lease documents (.2); correspond regarding organizational documents (.3); prepare signature packets (1.0).
09/10/13	A. Moskowitz	1.20	695.00	834.00	_____	19069190 – Attention to closing issues.
09/10/13	J. F. Yang	7.00	645.00	4,515.00	_____	19079833 – Amending and reviewing the Services Agreement for AIM Singapore; major amendment for the Services Agreement for AIM Singapore, adding in all the items which are restricted under the Financial Advisers Act and the Securities and Futures Act; internal discussions on the approach that should be taken; amended the main Services Agreement with AIM Group as well, but decided not to proceed as it doesn't serve to clarify the scope of restrictions in Singapore; reviewed the main services Agreement with AIM Group Limited as well to ensure compliance; drafting email to clients, handling telephone calls from clients.

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09/10/13	C. J. Babcock	12.60	465.00	5,859.00	19081736 – Prepare ancillary agreements and coordinate signatures thereto in connection with emergence of Arcapita Bank from chapter 11.
09/10/13	A. Chatterjee	2.00	595.00	1,190.00	19068023 – Discuss comments to notice of distribution and eligibility certificate with J. Graves and J. Bannister (1.3); draft revised notice for global settlement participants in discussion with J. Bannister and B. Rippeon (0.7).
09/10/13	N. K. Scott	10.80	510.00	5,508.00	19077005 – Respond to internal diligence requests (2.8); meet to discuss status of closing tasks (1.5); follow up to get necessary signature pages (0.8); review and edit sharepoint folders (1.5); prepare shareholder agreements and other disposition committee documents for distribution (1.0); prepare execution copies and signature pages (3.2).
09/10/13	M. A. Gibbons	14.50	510.00	7,395.00	19063931 – Attend to closing matters.
09/11/13	M. A. Rosenthal	13.80	1,090.0	15,042.00	19066768 – Extended series of meetings with client, A&M, corporate and MSA teams to finalize plan closing documents and address matters related to closing (6.8); meetings with H. Thompson., A. Rogers, J. Trinklein regarding results of call with CBB (.8); review email re call with CBB (.3); conference call with H. Thompson., A. Rogers and Hisham regarding CBB call (.6); conference call with E. Fleck, J Morgan, H. Thompson. and A. Rogers regarding CBB issues (.5); conference call with Milbank, A&M and client regarding open MSA points (.6); review final Transition Agreement and discussion with M Chowdhury and H. Thompson. re remaining open issues (.3); email from T Wiener regarding response to letter (.2); emails with C Millet and telephone call with A. Leblanc re T. Wiener response (.2); emails with J Emly and J Morgan regarding London lease and landlord requirements (.3); telephone call with J. Emly re landlord assignment requirements (.2); telephone call with P. Kenny and D. Barnes re website issues (.2); conference call with P. Kenny, D. Barnes, M. Chowdhury re website issues (.2); mtg with M. Chowdhury and H. Thompson. re final transition agreement points (.1); review and comment on exit Q&A (.4); review memo and emails related to consultancy agreements (.3); additional general meetings with clients regarding closing issues (1.4); emails with B. Rustum regarding revisions to shareholder agreements proposed by lenders (.4).

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09/11/13	S. P. Buffone	15.40	1,090.0	16,786.00	_____	19090911 – Lengthy meetings with M. Chowdhury, H. Thompson, A&M and key Gibson Dunn team members covering all open issues, including extensive work on MSA and conference call with Milbank to negotiate same, issues arising under several SH agreements, D&O insurance, review of closing checklist and creation of detailed timeline covering all key actions to be taken on September 16 and 17, meetings on exit facility, dealing with Bahrain law issues and CBB approvals, review of Cayman Islands actions required in connection with implementation memo, call with Mourant law firm regarding same, London lease, AIPL restructuring, negotiations of settlement agreements with various Arcapita employees, meeting regarding open issues on exit facility, coordination of required closing actions with finance team, meeting among GD corporate team regarding status of required closing actions, obtaining signatures from M. Chowdhury and H. Thompson on hundreds of required documents.
09/11/13	N. P. Aleksander	3.00	1,130.0	3,390.00	_____	19086647 – Review Delegation agreement for UK and mark up.
09/11/13	J. Bannister	7.20	1,000.0	7,200.00	_____	19087466 – Call with B. Rippeon regarding changes to proposed distribution under SPP; consider issues thereunder; review law regarding AIM Warrants; conference with B. Bolander regarding MURHAB. opinion; review of and consideration of 1940 Act attribution rules.
09/11/13	E. H. Khalil	8.50	990.00	8,415.00	_____	19093272 – Attention to Singapore organizational and regulatory matters (0.7); Attention to closing Exit Facility (3.8); Attention to closing Murabaha Sukuk (3.1).
09/11/13	W. M. Rustum	9.20	1,030.0	9,476.00	_____	19066447 – Continue to revise and send shareholders' agreements to Milbank, updating the status chart in connection with each agreement (7.2 hours); email communication with Milbank and M. Rosenthal regarding the request from Latham & Watkins to include a cross-proxy in the shareholders' agreement, analyze same (1.5 hours); participate in a call to discuss certain aspects of the Management Services Agreement (0.5 hours).
09/11/13	S. D. Nordahl	5.00	995.00	4,975.00	_____	19093170 – Review Singapore commens to delegation

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agreement (.5); telephone conferenece with Arcapita/GDC/A&M/Milbank re MSA (1.3); office conference with Arcapita team and A&M re MSA issues (.8); read and respond to eamils re rehire provisions (.4); read and respond to eamils re UK delegation agreement issues (.7); review tax and regulatory guidance re UK delegation agreement (.7); office conference with D. Angel re same (.6).

09/11/13	E. W. Chao	3.70	795.00	2,941.50	_____	19079613 – Attention to emails from J. O'Grady, C. Babcock and Alvarez and Marsal; respond to queries on ACRA searches and on liquidation; discussion with J. Yang on increasing share capital for AIM Singapore and on Form 20 issues; attention to emails on P3 change of name; review and amend corporate documents for proposed increase in share capital.
09/11/13	T. C. Sica	0.70	795.00	556.50	_____	19069424 – Attention to WCF Amendments (0.4); attention to loan facility deliverables regarding insurance (0.3).
09/11/13	D. Angel	12.50	795.00	9,937.50	_____	19057464 – Review and revise AIM internal delegation of services agreement for Singapore (0.8); teleconference with W. Thomas re AIM operating guidelines (0.8); follow-up with M. Rosenthal re open MSA issues (1.0); follow-up with Milbank re open issues on form of services agreements (0.5); follow-up with S. Nordahl re MSA open issues (0.5); teleconference with Milbank re MSA (1.3); follow-up with A&M re MSA (1.0); finalize form of Ancillary MSAs and divide into separate agreements (5.8); teleconference with W. Thomas re Milbank comments to Ancillary MSAs (0.8)
09/11/13	J. Weisser	1.30	785.00	1,020.50	_____	19066553 – Prepare fo rand attend call regarding plan implementation issues (.6 hrs); related attention to transaction documents (.7 hrs.)
09/11/13	J. B. O'Grady	8.40	755.00	6,342.00	_____	19094815 – Review of change of control closing materials, and emails re same (0.6); emails re HarbourVest assumed contracts (0.9); emails and calls re nominee agreement with RA Opco Limited (1.0); emails re ████████ request (0.8); calls and emails re timing of sukuk documentation (0.7); emails re post-reorg funding arrangements (0.5); emails re indemnification provisions in RA org docs (0.6); coordinate to finalize closing documentation; emails and calls re UCC board approvals (0.8); meetings re closing logistics (1.7); emails re

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investment company act opinion (0.4); emails re potential revisions to MSA documentation (0.4).

09/11/13	J. L. Graves	1.00	665.00	665.00	19087861 – Teleconference with A&M and others regarding distribution model (.3); emails with J. O'Grady regarding plan and disclosure statement (.2); correspond with A&M regarding SCB payoff calculation (.3); correspond with SCB regarding same (.2).
09/11/13	V. Ruiz	9.50	735.00	6,982.50	19089152 – Review RA and Arcapita insurance questionnaire forms and discuss with Arcapita management and Milbank, update same (3); prepare for and participate in pre-closing meetings and calls with GDC and Milbank (2); continue finalizing shareholder agreements and exhibits to same (1.5); review mark-up of Transition and Indemnification and discuss with Arcapita management and Milbank (3).
09/11/13	D. G. Levin	0.90	580.00	522.00	19068009 – Attend to several issues necessary to implement Professional Compensation Claims Escrow Account, including correspondences with significant timekeepers from Gibson Dunn to assemble spreadsheet regarding estimated fees through the Effective Date (.5); correspondences with S. Fuller (A&M) re same estimates and review current A&M estimates for each professional (.4).
09/11/13	J. G. Van Name	9.80	695.00	6,811.00	19071710 – Review and revise final minutes and resolutions (5.0); communicate with C. Babcock regarding [REDACTED] transactions (.2); meeting to discuss closing timeline and logistics (1.0); prepare signature pages (3.0); review closing room (.6).
09/11/13	K. A. Medrano	11.00	695.00	7,645.00	19077841 – Revise and correspond regarding professional fees escrow agreement (2.2); revise steps plan agreements (.9); review closing checklist (1.2); distribute and review signature packets (1.6); conference regarding closing mechanics (1.5); prepare and submit merger documents for filing (.7); correspond regarding organizational documents and resolutions (1.4); correspond regarding AIM structure and delegation agreements (1.5).
09/11/13	B. J. Kim	0.50	695.00	347.50	19068599 – Emails to Latham and Dechert re: invoices required

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in order to prepare funds flow at emergence.

09/11/13	A. Moskowitz	1.50	695.00	1,042.50	_____	19069187 – Attention to closing issues.
09/11/13	J. F. Yang	7.00	645.00	4,515.00	_____	19079842 – Finalizing, reviewing updating and compiling Form 20 and its Annexes for submission to the Monetary Authority of Singapore; drafting email to clients in relation to the Form 20 matters; internal discussions on Form 20 and the increase of share capital of AIM Singapore; logistics and answering emails and phone calls from AIM Singapore and Arcapita; in particular, amending Form 20 to reflect the increase of share capital of AIM Singapore, and reviewing, amending the necessary resolutions for the increase of share capital.
09/11/13	C. J. Babcock	10.50	465.00	4,882.50	_____	19081779 – Prepare ancillary agreements and coordinate signatures thereto in connection with emergence of Arcapita Bank from chapter 11.
09/11/13	M. G. Bouslog	0.90	465.00	418.50	_____	19066156 – Emails with B. Kerr, J. Graves and J. Weisser re shareholder assignment provisions (.2); telephone conference with B. Kerr re same (.1); emails with M. Casey, I. Salah, M. Rosenthal and J. Weisser re Fountains guaranty (.1); review and revise answers re plan implementation questions (.2); emails with M. Rosenthal, C. Millet and J. Graves re same (.3).
09/11/13	N. K. Scott	10.30	510.00	5,253.00	_____	19077065 – Prepare additional signature page packages (2.0); prepare closing documents and load to sharepoint (3.5); meet to discuss closing status (1.3); review and revise disposition committee documents (2.6); review and upload executed signature pages (0.9).
09/11/13	M. A. Gibbons	12.40	510.00	6,324.00	_____	19065942 – Attend to closing matters.
09/11/13	R. Cruz	1.50	405.00	607.50	_____	19091013 – Site directory replication and update; communication with N. Scott regarding site access.
09/12/13	M. A. Rosenthal	11.90	1,090.0	12,971.00	_____	19069011 – All day meetings with client (H. Thompson, M. Chowdhury, A. Rogers, C. Combs) to resolve final open plan implementation issues, including review and comment on final



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drafts of documents, discussion of key open points and exhibits (8.4); conference call with N. Aleksander, Selina and others regarding structure of UK delegation agreement (.6); conference call with H. Thompson, M. Chowdhury, A. Doshi, Amin regarding investor funds administration (.7); emails with J. Morgan, J. Emly, J. Graves regarding final revisions to London lease (.3); emails with M. Tan regarding agreement related to [REDACTED] (.2); review and comment on Q&A and responses to same (.6); telephone with FD regarding effective date communication plan (.4); review revised MSA from Milbank and discussions with client regarding same (.5); meeting with H. Thompson and M. Chowdhury regarding London lease assignment (.1); telephone with C. Millet regarding call with T. Wiener (.1)

09/12/13	S. P. Buffone	17.10	1,090.0	18,639.00	_____	19091119 – Conference call with GD London, M. Rosenthal and J. O'Grady regarding AIM UK agreement (1.0); meet with M. Rosenthal regarding status (.4); meeting with client about exit facility issues (.5); meet with clients, M. Rosenthal, B. Rustum, E. Khalil regarding request for proxies from Latham in connection with financing, numerous emails regarding same (.8); meet regarding MSA open issues (.7); review all final AGM materials, as circulated by M. Rosenthal (.9); review final changes to large number of SH agreements and numerous emails regarding same (1.4); meetings with clients on a wide variety of topics (8.7); review revised Contribution and Exchange agreement and numerous emails regarding global settlement agreement (.8); review changes to nine SH agreements as circulated by B. Rustum and Milbank (1.9).
09/12/13	N. P. Aleksander	1.00	1,130.0	1,130.00	_____	19086667 – Conference call to discuss delegation agreement.
09/12/13	N. P. Aleksander	1.00	1,130.0	1,130.00	_____	19086670 – Brief for G. Jones to incorporate LLP and draft LLP agreement.
09/12/13	N. P. Aleksander	1.00	1,130.0	1,130.00	_____	19086672 – Review updated delegation agreement and approve.
09/12/13	N. P. Aleksander	1.00	1,130.0	1,130.00	_____	19086675 – Correspond with M. Rosenthal and J. Trinklein on decision not to use LLP; flag issues for delegation agreement.
09/12/13	J. Bannister	8.90	1,000.0	8,900.00	_____	19087857 – Call with B. Rippeon regarding proposed plan

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between AIM and former employees in US regarding distribution of cash from sale of warrants; consideration of issues and review law; call with B. Bolander regarding further analysis for MURH. opinion and regarding attribution rules; call with B. Rippeon thereon; further discussion with B. Bolander regarding possible "Plan" structure.

09/12/13	E. H. Khalil	8.10	990.00	8,019.00	_____	19093275 – Attention to Singapore organizational and regulatory matters (0.5); Attention to closing Exit Facility (3.6); Attention to closing Murabaha Sukuk (3.0).
09/12/13	W. M. Rustum	7.30	1,030.0	7,519.00	_____	19068130 – Continue to revise and send numerous shareholders' agreements to Milbank (5.6 hours); continue to discuss with the client, M. Rosenthal and E. Khalil the issue regarding the proxy language requested by Latham & Watkins on behalf of Goldman, call Latham attorney to discuss (1.0 hours); review the further revised draft of the Management Services Agreement (0.4 hours); monitor, review and reply to emails regarding closing logistics (0.3 hours).
09/12/13	S. D. Nordahl	7.40	995.00	7,363.00	_____	19093203 – Telephone conference with GDC UK re tax and regulatory issues (1.5); office conference with D Angel re revision to UK delegation agreement (1.9); review revised Asset Transfer Agreements (.8); office conference with D. Angel re same (.4); review revised MSA from Milbank (.9) read and respond to emails re same (.6); office conference with D. Angel re same (.7); revise and edit MSA (1.1); telephone conference with Milbank re MSA (.4).
09/12/13	E. W. Chao	5.30	795.00	4,213.50	_____	19079620 – Review and amend Form 20 annexes and cover letter to MAS; attention to emails from GDC and A&M teams on Arcapita Singapore issues and respond to the same; discussions with J. Yang; telephone conference with Jeannell Er on appointment of new directors for Arcapita Singapore and bank account opening for AIM Singapore; review revised version of Services Agreement for AIM Singapore; finalize Form 20; attend to execution logistics; discussion with J. Yang on issues relating to increasing AIM Singapore's share capital; liaise with Shook Lin & Bok; attention to emails from A. Doshi and Jeanell Er.
09/12/13	T. C. Sica	2.30	795.00	1,828.50	_____	19069447 – Attention to closing deliverables and signatory

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issues (1.4); correspondence with C. Kelly regarding AIHL Accounts (0.5); closing checklist call (0.4).

09/12/13	D. Angel	12.60	795.00	10,017.00	_____	19067042 – Teleconference with AIM team re AIM UK entity (1.5); draft AIM UK LLP services agreement (1.5); review Milbank comments to form of asset transfer agreement (1); discuss Milbank comments to asset transfer agreement with S. Nordahl (0.3); discuss Milbank comments to asset transfer agreement with AIM (0.8); revise asset transfer agreement (1.0); teleconference re Syndication Companies bank accounts (0.5); revise services agreements and distribute (1.5); review Milbank comments to MSA (0.5); discuss Milbank comments to MSA with AIM (1.5); revise MSA and distribute (2.5)
09/12/13	J. Weisser	3.70	785.00	2,904.50	_____	19069228 – Attention to issues related to portofiol guarantee in connection with plan implementation (.8 hrs); related calls with potential lenders (1.2 hrs); related correspondence with portfolio counsel (.3 hrs) and M. Rosenthal (.3 hrs); conferences with client regarding post-emergence corporate governance issues (.5 hrs) and Management Services Agreement (.2 hrs); prepare for and attend call regarding checklist for closing financing (.5 hr4s);
09/12/13	J. B. O'Grady	9.60	755.00	7,248.00	_____	19094816 – Calls and emails re potential revisions to MSA documentation for UK law reasons (1.6); calls and emails re HarbourVest assumed contracts (0.7); calls and emails re Fountains guarantee (0.6); coordinate to finalize closing materials (1.5); emails and calls re AIML notice provisions (1.3); emails re SGRF settlement materials (0.5); calls and emails re AIPL redemption and finalization of schedules to shareholders agreements (1.2); emails re KeyPoint confirmation of share transfers (0.7); emails and calls re Cayman merger documentation (0.3); emails and calls re KYC diligence (0.4); calls and emails re authorization documentation (0.8).
09/12/13	J. L. Graves	3.10	665.00	2,061.50	_____	19087905 – Teleconference regarding plan press release and questions and answers (.4); onference with A. Rogers and others regarding investor accounts (1.1); review and comment on board meeting materials related to plan (.6); review further revised contracts list from HarbourVest and comment on same (.5); teleconference with GCG and Milbank regarding notices to be sent to creditors (.5).

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09/12/13	V. Ruiz	7.50	735.00	5,512.50	_____	19089162 – Prepare for and assist draft signature pages for UCC representative (2); prepare for and assist UCC signing of transaction documents (1); continue finalizing shareholder agreements and other transaction agreements (3.5); prepare for and participate in pre-closing meeting with S. Buffone (1).
09/12/13	D. G. Levin	2.10	580.00	1,218.00	_____	19067989 – Attend to several issues necessary to implement Professional Compensation Claims Escrow Account, including coordinating review by H. Thompson of fee estimates from Gibson Dunn and A&M and finalizing amounts to be funded in escrow account on behalf of professionals, and emails with A&M and Gibson Dunn professionals re foregoing issues (1.9); telephone conferences with S. Fuller (.1) and M. Gibbons (.1) re same issues.
09/12/13	J. G. Van Name	9.40	695.00	6,533.00	_____	19071724 – Meeting with S. Buffone to discuss closing documents and process (.5); meet with Milbank to prepare and execute closing documents (2.0); review final closing documents (5.0); prepare closing room (1.4); call with S. Coleman regarding Paget Brown signatures (0.5).
09/12/13	K. A. Medrano	9.90	695.00	6,880.50	_____	19077879 – Revise and distribute professional fees escrow agreement (.8); review, revise and correspond regarding steps plan agreements (2.6 ); correspond regarding closing mechanics and items (5.5); review and distribute signature packets (1.0).
09/12/13	B. J. Kim	9.20	695.00	6,394.00	_____	19068616 – Email to S. Fuller (A&M) re: SCB contact information (0.2). Discuss with J. Weisser re: changes to master service agreement fee/expense structure since version reviewed by Goldman Sachs (0.5). Review DIP/Exit agreement and redline of master service agreement (2.5). Draft chart of changes to fee and expense payments (including amounts, timing, conditions) since version reviewed by Goldman Sachs in connection with DIP/Exit agreement (6.0).
09/12/13	A. Moskowitz	1.20	695.00	834.00	_____	19071074 – Attention to closing issues (1.2).
09/12/13	G. Jones	3.50	660.00	2,310.00	_____	19087418 – Speak S. Sagayam re. incorporation of LLP and structure; prepare and gather information for UK LLP

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incorporation documents and various email exchanges/calls re. same; draft same name consent for LLP/newco; emails re. related English company laws matters; review and comment on draft organizing resolutions for UK LLP at request of C. Babcock and emails re. same; email exchange re. consultancy agreement and related matter and update organizing resolutions.

09/12/13	J. F. Yang	6.00	645.00	3,870.00	_____	19079866 – Finalizing, reviewing and compiling Form 20 and its Annexes for submission to the Monetary Authority of Singapore; drafting email to clients in relation to the Form 20 matters, AIM Singapore Services Agreement, and various directors resolutions; internal discussions on Form 20, AIM Singapore Services Agreement and various directors resolutions; logistics and answering emails and phone calls from AIM Singapore and Arcapita; obtaining signatures from the director of AIM Singapore for submission to MAS; amending and reviewing directors resolutions for the appointment of corporate secretary and opening of new bank account; finalizing and reviewing the AIM Singapore Services Agreement and circulating the same to clients.
09/12/13	C. J. Babcock	10.60	465.00	4,929.00	_____	19081794 – Prepare ancillary agreements and coordinate signatures thereto in connection with emergence of Arcapita Bank from chapter 11.
09/12/13	A. Chatterjee	1.50	595.00	892.50	_____	19068109 – Revise and update notice of distribution and eligibility certificate (0.6); review and comment upon draft form warrants (0.6); revise notice for global settlement participants (0.4).
09/12/13	M. G. Bouslog	1.80	465.00	837.00	_____	19068213 – Meetings with clients, financial advisors, M. Rosenthal and J. Graves re closing (1.1); emails with M. Rosenthal and J. graves re same (.6); emails with N. Kamphaus and J. Graves re shareholder assignments (.1).
09/12/13	N. K. Scott	9.20	510.00	4,692.00	_____	19077122 – Meet to run through closing checklist and assign tasks (0.8); append signature pages to closing documents and load to sharepoint (3.8); meet with corporate team to discuss status updates (0.6); complete signature page diligence to determine outstanding signatures (2.4); obtain additional signatures (1.6).

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09/12/13	M. A. Gibbons	12.00	510.00	6,120.00	_____	19071524 – Attend to closing matters.
09/12/13	R. Cruz	4.60	405.00	1,863.00	_____	19089563 – Await case team confirmation for document updates and site synchronization; communication with N. Scott for directory updates, document updates and transfers; external account creation and testing for outside counsel; file transfer of documents and site synchronization; generate documentation for external users access.
09/13/13	M. A. Rosenthal	10.50	1,090.0	11,445.00	_____	19071750 – Extensive participate in day long meetings and working group sessions with H. Thompson, M. Chowdhury, L. Hirsh, J. Makuch, M. Kvarda and others related to plan closing and implementation matters, including response to numerous and varied outstanding questions and issues (6.8); emails with J. Emly and J. Morgan regarding London office lease (.2); emails with B. Rustum regarding AIML notice party (.1); emails with J. Makuch and J. Emly regarding London lease (.2); conference call regarding operating manual (.4); prepare for and participate in call with Milbank regarding legal status update (.7); review final draft of MSA (.6); telephone with J. Morgan regarding MSA (.2); review and comment on revised press release and notice to investors (.3); review and comment on Q&As (.8); emails with C. Kelly regarding flow of funds (.2).
09/13/13	S. P. Buffone	13.80	1,090.0	15,042.00	_____	19091121 – Lengthy meetings with M. Chowdhury, H. Thompson, A&M and key GD team members regarding wide variety of open issues in preparation for closing, including MSA review and negotiations, ancillary MSA agreements, D&O insurance, London and Atlanta subleases, review and revision to detailed timeline outlining all closing actions to be taken on September 16 and 17, settlement discussions with various Arcapita employees, AIM regulatory issues and approvals, Bahrain legal issues, including CBB approvals, review and comment on 13 SH agreements circulated by B. Rustum and Milbank, exit facility, Sukuk facility, approval of Sharia Committee of various actions required in connection with the closing, meet with corporate associates to review what documents have been signed by M. Chowdhury and H. Thompson, any required missing signatures, obtaining signatures from several required third parties, timeline for all closing actions, uploading signed documents on Share Point website, conference call with Milbank regarding process of

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doing same and timing, call with Milbank regarding timing of RA board meeting on 9/16, whether all required actions have been taken in connection with the Board meeting and similar issues.

09/13/13	N. P. Aleksander	1.00	1,130.0	1,130.00	_____	19086714 – Finalise points on delegation agreement and structure in anticipation of emergence.
09/13/13	J. Bannister	5.80	1,000.0	5,800.00	_____	19088049 – Conference with B. Bolander regarding research and conclusions regarding plan for AIM regarding cash from sale of warrants or shares; call with J. Trinklein thereon; note to J. Trinklein thereon.
09/13/13	E. H. Khalil	8.00	990.00	7,920.00	_____	19093279 – Attention to Singapore organizational and regulatory matters (0.4); Attention to closing Exit Facility (4.9); Attention to closing Murabaha Sukuk (2.7).
09/13/13	W. M. Rustum	4.80	1,030.0	4,944.00	_____	19070999 – Continue to update and revise the shareholders' agreements, send to Milbank for their review (3.4 hours); participate in all hands call with the clients and Milbank to discuss closing logistics (0.7 hours); analyze, discuss AIPL signing issues with B. Rippeon, J. O'Grady and J. Van Name (0.7 hours).
09/13/13	S. D. Nordahl	8.60	995.00	8,557.00	_____	19093235 – Office conference with Arcapita re MSA issues (1.4); read and respond to emails re MSA issues (.9); office conference with D. Angel re MSA and Asset Purchase Agreements (2.7); review revised MSA from Milbank (1.3); revise and edit MSA (2.3).
09/13/13	E. W. Chao	1.80	795.00	1,431.00	_____	19079632 – Attention to emails from A. Doshi on Form 20; attention to emails from J. Er on appointment of company secretary for AIM Singapore; discussions with J. Yang; review and finalize Form 20, annexes and cover letter for submission to MAS.
09/13/13	T. C. Sica	0.50	795.00	397.50	_____	19071184 – Attention to revised WCF Amendments.
09/13/13	D. Angel	9.00	795.00	7,155.00	_____	19068110 – Draft MSA side letter and distribute (0.75); teleconference re AIM operating guidelines and revise same

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(0.75); separate and finalize asset transfer agreements (2.5);  
finalize MSA (4.0); finalize asset transfer agreements (1.0).

09/13/13	J. Weisser	4.20	785.00	3,297.00	_____	19070242 – Attention to plan implementation issues relating to bank accounts (1.3 hrs); portfolio guarantees (.4 hrs); and claims administration (1.3 hrs); related conferences with management (.2 hrs); related conference with lender counsel regarding portfolio gaurantees under plan (.5 hrs); related call with King & Spalding regarding same (.5 hrs.)
09/13/13	J. B. O'Grady	12.00	755.00	9,060.00	_____	19094817 – Calls with Milbank to coordinate closing logistics and follow-up meeting re same (1.4); calls and emails re AIPL redemption documentation (0.8); preparation of closing timeline and emails re same (2.4); emails and calls re consulting agreements (0.3); emails and calls re HarbourVest settlement documentation (1.1); emails and calls re AIML segregated investor accounts (1.3); review and revision of AIML account authorization letter (1.0); emails and calls re Fountains guarantee (0.4); emails re AIML notice provisions (0.5); emails re KYC diligence (0.4); calls and emails re schedules to shareholders agreements (1.2); coordinate finalization of closing materials (1.6).
09/13/13	J. L. Graves	3.30	665.00	2,194.50	_____	19087954 – Teleconference with J. O'Grady and C. Babcock regarding accounts (.3); correspondence regarding Fountains Guarantee (.5); work on SCB payoff letter (.6); draft notice of effective date (.6); revise and edit effective date questions and answers (1.3).
09/13/13	V. Ruiz	11.50	735.00	8,452.50	_____	19089165 – Review RA and Arcapita insurance questionnaire forms and discuss with Arcapita management and Milbank, update same (2); continue finalizing shareholder agreements and other transaction agreements (9.5).
09/13/13	D. G. Levin	1.90	580.00	1,102.00	_____	19073458 – Attend to various issues concerning implementation of Plan provisions concerning Professional Compensation Claims Escrow Account and facilitating post-Effective Date compensation matters, including telephone conferences with S. Fuller (.2) and representative from A&M's Forensics Group (.2) re payments to same Forensics Group, and several correspondences with same individuals re same issues with M. Rosenthal, C. Millet, and J. Makuch (A&M) (1.2); review



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materials concerning Forensics Group to resolve same issues, including engagement letter and invoices (.3).

09/13/13	J. G. Van Name	9.20	695.00	6,394.00	_____	19071756 – Communicate with S. Coleman regarding AIPL (.5); communicate with B. Rippeon regarding AIPL (.5); communicate with J. O'Grady regarding closing mechanics; communicate with A. Stine regarding closing deliverables (.2); review and finalize closing materials (8.0).
09/13/13	K. A. Medrano	9.70	695.00	6,741.50	_____	19077913 – Call on AIM manual (.3); correspond regarding professional fees escrow agreement (.5); correspond regarding closing items (2.9); conference regarding closing timeline and mechanics (2.0); review updated share registers (1.1); correspond regarding steps plan (.7); prepare execution versions of closing documents (2.2).
09/13/13	A. Moskowitz	1.20	695.00	834.00	_____	19071075 – Attention to closing issues (1.2).
09/13/13	J. F. Yang	6.00	645.00	3,870.00	_____	19079893 – Finalizing, reviewing and compiling Form 20 and its Annexes for submission to the Monetary Authority of Singapore; drafting email to clients in relation to the Form 20 matters, and various directors resolutions; internal discussions on Form 20, and various directors resolutions; logistics and answering emails and phone calls from AIM Singapore and Arcapita; drafting cover letter for submission to MAS; submission to MAS; circulating the submitted Form 20 and Annexes to clients.
09/13/13	C. J. Babcock	10.40	465.00	4,836.00	_____	19081826 – Prepare ancillary agreements and coordinate signatures thereto in connection with emergence of Arcapita Bank from chapter 11.
09/13/13	M. G. Bouslog	0.10	465.00	46.50	_____	19070237 – Emails with M. Rosenthal, C. Millet and J. Graves re closing.
09/13/13	N. K. Scott	9.00	510.00	4,590.00	_____	19077211 – Obtain additional signatures (0.3); meet with corporate team to discuss closing progress (0.5); review executed signature pages and append to appropriate documents for closing (3.7); edit and finalize board minutes (3.8); meet with J. O'Grady to discuss status of closing room (0.7).

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09/13/13	M. A. Gibbons	14.30	510.00	7,293.00	_____	19071540 – Attend to closing matters.
09/13/13	R. Cruz	6.50	405.00	2,632.50	_____	19089555 – Await case team confirmation for document updates and site synchronization (1.7); communication with N. Scott for directory updates(.3), document updates and transfers (1.0), and external account notifications (1.0); file transfer of documents and site synchronization (1.0).
09/14/13	M. A. Rosenthal	3.00	1,090.0	3,270.00	_____	19071770 – Emails with M. Tan, E. Chao, E. Fleck regarding plan implementation matters related to Singapore Pte (.4); address final implementation issues related to plan closing (2.6).
09/14/13	S. P. Buffone	12.10	1,090.0	13,189.00	_____	19091122 – Review and revise detailed closing checklist and numerous emails regarding same (3.2); revisions to draft closing timeline, numerous emails with corporate associates regarding same, send email to clients and A&M with timeline, identifying time and responsibility and required actions by each of the major parties (1.4); numerous emails regarding finalizing D&O insurance package (.7); review materials relating to CBB approvals, numerous emails regarding same (.6); conference call with corporate associate team to discuss status of all closing items, review of all required board approvals, review of signature matrix, allocation of responsibilities for September 15 and 16 in connection with closing and numerous emails regarding same (1.9); review and comment on 7 SH agreements circulated by B. Rustum and Milbank for comments (1.8); numerous emails regarding Sharia committee approvals (.4); review documents circulated by finance team regarding open issues under exit facility, detailed timeline for closing of exit facility on September 17, numerous emails regarding same (1.3); review final draft of Transition and Indemnification Agreement, numerous emails with V. Ruiz and others regarding same (.8).
09/14/13	W. M. Rustum	2.70	1,030.0	2,781.00	_____	19071002 – Review and respond to emails and their attachments regarding AIPL share adjustments, coordinating with B. Rippeon, J. O'Grady, C. Babcock and Alvarez & Marsal regarding same.
09/14/13	S. D. Nordahl	2.00	995.00	1,990.00	_____	19093251 – Read and respond to emails re employee waivers in

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MSA (.4); telephone conference with D. Angel re same (.3);  
review MSA (1.3).

09/14/13	D. Angel	0.50	795.00	397.50	_____	19070244 – Teleconference re AIML bank transfers.
09/14/13	J. Weisser	0.70	785.00	549.50	_____	19070303 – Prepare for and attend call with J. O'Grady and A&M regarding plan implementation issues (.5 hrs); related correspondence (.2 hrs) with internal team
09/14/13	J. B. O'Grady	9.50	755.00	7,172.50	_____	19094818 – Coordinate to finalize closing materials and prepare for closing calls on Monday.
09/14/13	V. Ruiz	13.50	735.00	9,922.50	_____	19092675 – Prepare and participate in pre-closing update calls with J. O'Grady and GDC team (2); continue finalizing closing transaction agreements (8.8); discuss Singapore board replacement issues with Arcapita management and M. Rosenthal and assist devise plan to protect against liability issues (2.7).
09/14/13	J. G. Van Name	9.30	695.00	6,463.50	_____	19071765 – Prepare closing room (6.0); call with A. Stine to discuss resolutions (.2); review final closing documents (2.0); communicate with J. O'Grady to discuss closing mechanics (.6); communicate with V. Ruiz regarding stockholder agreements (.2); call with S. Coleman to discuss AIPL (.3).
09/14/13	K. A. Medrano	3.50	695.00	2,432.50	_____	19077922 – Correspond regarding closing items and issues.
09/14/13	C. J. Babcock	2.50	465.00	1,162.50	_____	19081883 – Participate in call concerning accounts management letter (1.0); review share numbers in contribution and exchange agreement.
09/14/13	M. G. Bouslog	0.10	465.00	46.50	_____	19070474 – Emails with M. Rosenthal re closing documents.
09/14/13	N. K. Scott	10.40	510.00	5,304.00	_____	19077257 – Prepare, review and update closing room (5.3); coordinate, gather and prepare and send out all necessary final signature page packages (3.1); respond to diligence requests from Milbank team (1.5); meet with team to discuss update closing status (0.5).

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09/14/13	M. A. Gibbons	9.50	510.00	4,845.00	_____	19071543 – Attend to closing matters.
09/14/13	R. Cruz	1.80	405.00	729.00	_____	19089543 – Document file transfer from case team repository to SharePoint site (1.7); perform quality check control on updated directories and documents(.3); synchronization of updated site for anticipated review (.2).
09/15/13	M. A. Rosenthal	9.60	1,090.0	10,464.00	_____	19071809 – Review and comment on MSA provisions relative to 4% cushion (1.6); numerous emails with S. Nordahl, D. Angel, M. Tan, M. Chowdhury regarding 4% cushion and alternative language (1.3); emails with H. Thompson and D. Angel regarding confidentiality provisions of MSA (.8); emails with H. Thompson and others regarding non-compete provisions of MSA (.6); conference call with J. O'Grady regarding open closing matters (.5); conference call with S. Nordahl, D. Angel, M. Tan, M. Chowdhury regarding 4% cushion (1.2); review and comment on Q&As (.9); additional extensive work on plan closing matters (2.7).
09/15/13	S. P. Buffone	16.30	1,090.0	17,767.00	_____	19091123 – Over 100 e-mails, revise language and review revised language, several internal conference calls and several conference calls with Milbank on finalizing terms of the MSA (7.3); approximately 30 emails, several conference calls, review required forms and otherwise deal with replacement of M. Tan as Singapore director (2.2); numerous emails, review revisions proposed by V. Ruiz and work on changes to Transition and Indemnification agreement (1.6); over 100 emails, numerous individual calls and two group conference calls regarding all closing mechanics, obtaining required signatures and similar issues (3.9); numerous emails and review remaining revisions to large number of SH agreements (1.3).
09/15/13	J. Bannister	2.00	1,000.0	2,000.00	_____	19088131 – Review revised Distribution Agreement.
09/15/13	W. M. Rustum	2.10	1,030.0	2,163.00	_____	19071004 – Continue to analyze the APL share number issue (1.2 hours); coordinate with V. Ruiz on further updating the shareholders' agreements for notice provisions (0.6 hours); review email communication regarding outstanding issues under the Management Services Agreement (0.3 hours).

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09/15/13	S. D. Nordahl	13.50	995.00	13,432.50	_____	19093258 – Closing (13.5) - Read and respond to emails; review revised MSA from Milbank; multiple telephone conferences with GDC team re MSA issues; revise and edit MSA; multiple telephone conferences with D. Angel re MSA issues; telephone conference with Milbank re revised draft; further telephone conference with GDC and Milbank; review revised MSA from Milbank.
09/15/13	E. W. Chao	3.50	795.00	2,782.50	_____	19079656 – Attention to emails and documents from C. Babcock and J. O'Grady on Martin Tan's resignation; check Companies Act provisions and respond to C. Babcock; emails with Milbank and with GDC team on the replacement Singapore director; emails with the proposed replacement Singapore director; send email to J. Er setting out what needs to be done to get the change of directors effected.
09/15/13	D. Angel	14.60	795.00	11,607.00	_____	19070435 – Review Milbank comments to MSA (0.8); revise MSA and distribute (10.8); teleconference with AIM re outstanding MSA issues (0.5); teleconference with S. Nordahl re MSA revisions (0.5); teleconference with AIM re MSA (0.5); teleconference with Milbank re MSA open issues (0.8); revise Arcapita US/AIM US ancillary MSA and distribute (0.7)
09/15/13	J. Weisser	0.90	785.00	706.50	_____	19070440 – Attention to plan implementation in connection with separation agreements and management services agreement
09/15/13	J. B. O'Grady	11.00	755.00	8,305.00	_____	19094819 – Coordinate to finalize closing materials and prepare for closing calls on Monday.
09/15/13	J. L. Graves	0.70	665.00	465.50	_____	19088455 – Emails with A&M regarding SCB Payoff amount (.2); correspond with Milbank regarding disbursing agent agreement (.3); review revisions to same (.2).
09/15/13	V. Ruiz	12.30	735.00	9,040.50	_____	19092684 – Draft language in Transition and Indemnification Agreement to protect against Singapore liability issues, discuss same with Milbank (3.1); prepare for discuss open legal issues in shareholders' agreements with W. Rustum and update such agreements per discussions (4); continue finalizing closing transaction agreements (4.2).

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09/15/13	J. G. Van Name	7.00	695.00	4,865.00	19071817 – Call with S. Coleman to discuss share transfers (.5); coordinate closing deliverables (5.0); call with N. Scott to discuss closing (.2); call with J. O'Grady to discuss share transfers and closing mechanics (.5); call with S. Buffone and M. Rosenthal to discuss closing documentation (.5); communicate with B. Rippeon regarding share transfers (.3).
09/15/13	K. A. Medrano	7.20	695.00	5,004.00	19077935 – Correspond regarding closing documents, items and issues.
09/15/13	C. J. Babcock	3.40	465.00	1,581.00	19081914 – Prepare side letter related to account administration (2.1); review share information in contribution and exchange spreadsheet (1.2).
09/15/13	N. K. Scott	10.60	510.00	5,406.00	19077277 – Review, update and confirm all documents executed and finalized in advance of closing (6.8); review and send out executed signature pages (0.4); respond to internal diligence requests (2.9); meet with corporate team to discuss gating items for closing (0.5).
09/15/13	M. A. Gibbons	10.00	510.00	5,100.00	19071547 – Attend to closing matters.
09/15/13	R. Cruz	1.30	405.00	526.50	19147184 – Sharepoint Site update and synching.
09/16/13	M. A. Rosenthal	13.80	1,090.0	15,042.00	19077034 – Extensive discussions, emails and telephone calls with Milbank, client, A&M regarding resolution of MSA issues (3.4); work on final matters related to plan closing and effective date, including all hands meetings and closing call with client, A&M and others and telephone calls and emails with J. Morgan, E Fleck and various others (6.8); review and comment on PR materials related to closing (1.3); conference call with FD regarding PR (.4); conference call with E. Fleck and N. Kamphaus regarding contact persons (.2); email from T. Wiener regarding stay (.1); emails to client, C. Millet and Milbank regarding T. Wiener stay email (.3); telephone with A. Weitzman regarding stay email (.2); prepare possible response to emergency request for chambers conference regarding stay (.7); revise press release (.2); emails with S. Ross regarding financing closing (.1); telephone with E. Fleck regarding T. Wiener stay email (.1).

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09/16/13	M. A. Rosenthal	2.30	1,090.0	2,507.00	_____	19082983 – Review and comment on final press release (.4); emails with S Ross re plan financing (.2); attend to last minute issues related to implementation of plan (1.7).
09/16/13	S. P. Buffone	15.70	1,090.0	17,113.00	_____	19091126 – Meet prior to pre-closing call with Milbank (.8); closing conference call with Milbank (.7); work on revised MSA language, numerous internal meetings to discuss same, conference calls with Milbank, work on finalizing MSA (5.8); numerous emails regarding Singapore director issues, finalize documentation regarding appointment of new Singapore resident director (1.4); all day meetings with clients regarding variety of issues relating to closing mechanics (5.5); work on press release (.7); meetings and calls regarding potential Hani motion to stay (.8).
09/16/13	N. P. Aleksander	0.50	1,130.0	565.00	_____	19092611 – Respond to questions on basis for determining charge for UK services and applicable margin; consider UK transfer pricing compliance issues.
09/16/13	J. Bannister	0.70	1,000.0	700.00	_____	19088282 – Call with E. Khalil regarding distribution question.
09/16/13	E. H. Khalil	8.20	990.00	8,118.00	_____	19093283 – Attention to closing Exit Facility and Emergence.
09/16/13	W. M. Rustum	7.60	1,030.0	7,828.00	_____	19075783 – Continue to coordinate updating the shareholders' agreements (4.3 hours); continue to review and analyze the AIPL share allocation and the spreadsheets relating to same (2.2 hours); participate in conference calls regarding the closing (1.1 hours).
09/16/13	S. D. Nordahl	8.50	995.00	8,457.50	_____	19093263 – Closing (8.5) - office conference with Arcapita; telephone conferene with Milbank; revise and edit MSA; office conferences with GDC team re closing MSA; telephone conference with Milbank and GDC team re closing.
09/16/13	E. W. Chao	6.90	795.00	5,485.50	_____	19089047 – Attention to email from J. Er; liaising with Company Secretary; telephone conferences with Ashok Kumar; emails with Ashok Kumar; with Milbank and with GDC teams; review S. 160 Companies Act shareholder resolution; review Forms 45,

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resolution and resignation letter sent by Company Secretary; telephone conferences with J. Er; liasing with Ashok Kumar, Company Secretary, J. Er, M. Tan and H. Thompson on getting the documents signed; attention to email from MAS on Form 20; discussion with J. Yang on the same.

09/16/13	T. C. Sica	3.50	795.00	2,782.50	_____	19090963 – Attention to Arcapita finance closing (2.0); closing checklist calls with LW and Milbank (1.5).
09/16/13	D. Angel	8.00	795.00	6,360.00	_____	19070871 – Teleconference re MSA open issues (0.5); revise and finalize MSA (7.5).
09/16/13	J. Weisser	6.00	785.00	4,710.00	_____	19074017 – Attention to plan implementation issues concerning intercompany claims (.5 hrs) and cash management issues (.3 hrs); related plan implementation issues related to SCB settlement (.6 hrs); related conferences with B. Kim (.2 hrs); J. Graves (.2 hrs) and B. Greer (Dechert) (.1 hrs); attention to Hani appeal of confirmation order (.1 hrs); related review and analysis of transaction documents for guarantee of portfolio investment required under plan of reorganization (1.3 hr.); related conferences with commttee counsel (.3 hrs); related conferences with King & Spalding (.4 hrs.); related conference with lender counsel (.3 hrs); related review and analysis of related foregarnace agreement (.4 hrs); draft related memorandum to committee counsel (.2 hrs); related conference with portfolio borrower counsel (.2 hrs); conference with A&M regarding intercompany receivables issue (.2 hrs); related review and analysis of Exit Facility agreement (.1 hrs); conference with A. Bannister regarding distribution issues (.2 hrs); attention to issues related to SCB Payoff Letter (.3 hrs)
09/16/13	J. Weisser	0.40	785.00	314.00	_____	19075125 – Plan implementation issues in connection with exit financing.
09/16/13	J. B. O'Grady	5.50	755.00	4,152.50	_____	19094820 – Coordinate closing and closing calls, including drafting and review of additional documentation and negotiation of final closing points.
09/16/13	J. L. Graves	3.30	665.00	2,194.50	_____	19088464 – Teleconferences with Milbank and others regarding closing (1.3); teleconference with Milbank regarding effective date communications (.4); revise and edit effective date



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communications (1.4); emails with N. Kamphaus regarding notice of effective date (.2).

09/16/13	V. Ruiz	18.90	735.00	13,891.50	_____	19092685 – Prepare for and participate in closing calls (2); update and finalize insurance questionnaires and discuss open issues with Milbank and Arcapita management (3.8); assist organize closing dataroom for creditors (3); assist S. Ross with issues concerning shareholders' agreement per requests by Latham (4); continue finalizing closing transaction agreements (6.1).
09/16/13	D. G. Levin	1.30	580.00	754.00	_____	19074537 – Attend to various issues concerning finalization and implementation of Professional Compensation Claims Escrow Agreement, including correspondences with S. Fuller (A&M), K. Medrano, J. Graves and M. Rosenthal (1.0); brief telephone conferences with S. Fuller, J. Graves and K. Medrano re same escrow account issues (.3).
09/16/13	J. G. Van Name	9.00	695.00	6,255.00	_____	19083219 – Review and prepare final closing documents (2.0); communicate with S. Coleman regarding share registries (.5); closing meeting (6.0); communicate with N. Scott regarding final documents (.5).
09/16/13	K. A. Medrano	10.80	695.00	7,506.00	_____	19077962 – Closing calls and conferences (7.5); correspond regarding lease documents (2.1); correspond regarding professional fees escrow agreement (.2); correspond regarding closing items (1.0).
09/16/13	C. J. Babcock	6.30	465.00	2,929.50	_____	19082016 – Revise side letter concerning control of bank accounts (1.0); draft termination of [REDACTED] Management Agreement (3.7); review share information in connection with contribution and exchange agreement (1.6).
09/16/13	M. G. Bouslog	0.40	465.00	186.00	_____	19075106 – Emails with M. Rosenthal, J. Graves, D. Amponsah and M. Wolfe re closing (.2); calls with J. Graves and D. Amponsah re same (.2).
09/16/13	N. K. Scott	6.60	510.00	3,366.00	_____	19077290 – Attend closing calls (1.1); finalize additional documents and upload to sharepoint (4.6); meet to discuss post-closing tasks (0.3); meet to discuss updates to shareholder

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agreements (0.6).

09/16/13	M. A. Gibbons	6.60	510.00	3,366.00	_____	19074175 – Attend to closing matters; finalize closing documents.
09/17/13	C. H. Millet	1.00	1,040.0	1,040.00	_____	19086112 – Multiple emails and calls re effective date issues and Goldman funding problems.
09/17/13	M. A. Rosenthal	14.70	1,090.0	16,023.00	_____	19083033 – Continued work on issues related to plan closing and effective date (6.2); review and comment on Hani appeal brief (2.3); emails with Arcapita and E. Fleck regarding press release (.3); extended conference call with Latham regarding financing (3.4); numerous discussions and emails regarding delay in GS funding (1.4); emails to client, Links, SCB and others regarding occurrence of effective date (.4); review GSI commitment letter regarding requirement to underwrite (.3); emails with M. Tan regarding funding and effective date (.2); emails with C. Combs re Q&A (.2).
09/17/13	S. P. Buffone	11.40	1,090.0	12,426.00	_____	19091130 – Calls, numerous emails and meetings to conclude open issues under exit facility, clearing questions raised by Goldman's counsel Latham on the exit facility, work with M. Rosenthal, B. Rustum, S. Ross and E. Khalil regarding same (4.3); lengthy meetings with clients, A&M, GD finance team and M. Rosenthal regarding obtaining final approvals, executing final required actions in connection with closing of exit facility financing, dozens of emails with Goldman, Latham, Arcapita, A&M, Milbank, Houlihan and other parties regarding conclusion of all open issues and finalizing all issues required in connection with the closing of the exit facility.
09/17/13	E. H. Khalil	12.80	990.00	12,672.00	_____	19093285 – Closing of Exit Facility and Emergence.
09/17/13	W. M. Rustum	7.10	1,030.0	7,313.00	_____	19080856 – Participate in impromptu, overnight conference call with M. Rosenthal and Latham & Watkins to walk several Latham attorneys through the changes to the shareholder agreement forms (major versus minor) as well as the Management Services Agreement (3.6 hours); coordinate closing matters with the corporate and finance teams, including further updates to the schedules to the shareholders' agreements (3.7 hours).

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09/17/13	E. W. Chao	3.80	795.00	3,021.00	19089203 – Attention to emails and engagement letter for Company Secretary sent by J. Er; telephone conference with A. Kumar; attention to email from A. Kumar on new director appointments and respond to the same; follow-up on ACRA and Forms 45 filings with Allen & Gledhill; attention to emails from A. Doshi and J. Yang on MAS queries and AIM's responses; attention to emails from N. Kamphause and from M. Rosenthal and respond to the same.
09/17/13	J. Weisser	2.70	785.00	2,119.50	19081762 – Plan implementation issues related to exit financing (1 hr); related conferences with internal team (.5 hrs) and Latham (.5 hrs); related conferences with client (.5 hrs); related conference with Rothschild (.2 hrs.)
09/17/13	J. B. O'Grady	7.50	755.00	5,662.50	19094821 – Coordinate assembly of final closing materials (2.5); emails and calls re summary of directorship changes (2.0); emails and calls re finalization of AIPL redemption numbers and preparation of revised share registers (2.0); review of Golden Gate's markup of [REDACTED] consulting agreement, and emails re same (1.0).
09/17/13	J. L. Graves	3.40	665.00	2,261.00	19088475 – Teleconference with Latham regarding major and minor shareholders' agreements (3.1); finalize and file notice of effective date (.3).
09/17/13	J. J. Reda	1.30	735.00	955.50	19086705 – Create structure charts for proposed AIM Cayman company holding structure.
09/17/13	V. Ruiz	9.60	735.00	7,056.00	19092688 – Prepare for and participate in closing calls (1.5); assist organize closing dataroom for creditors (3.4); continue finalizing closing transaction agreements (4.7)
09/17/13	J. G. Van Name	3.00	695.00	2,085.00	19083234 – Communicate with H. Littman regarding Delaware filings (.4); communicate with S. Thomas regarding Cayman filings (.1); communicate with S. Ross regarding shareholder agreements (.2); communicate with N. Scott regarding final documents (.2); review and coordinate closing deliverables (1.8); communicate with I. Eden regarding Cayman filings (.3).

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09/17/13	K. A. Medrano	0.80	695.00	556.00	_____	19092801 – Correspond regarding AIM lease signatures (.3); correspond regarding authorized signatures (.2); correspond regarding steps plan structure issues (.3).
09/17/13	J. F. Yang	4.00	645.00	2,580.00	_____	19079948 – Responding to queries from MAS in relation to Form 20; reviewing submitted Form 20, and ensuring that the directors have been appointed to AIM Singapore; teleconversation with clients, internal discussions, and email to client.
09/17/13	C. J. Babcock	6.90	465.00	3,208.50	_____	19082099 – Review share information in connection with exchange and contribution (3.2); prepare chart on director resignation information (3.7).
09/17/13	M. G. Bouslog	0.60	465.00	279.00	_____	19079119 – Telephone conference with J. Graves re closing (.1); emails with M. Rosenthal, C. Millet and J. Graves re same (.4); revise notice of effective date (.1).
09/17/13	N. K. Scott	2.10	510.00	1,071.00	_____	19079113 – Upload final documents to sharepoint (0.8); complete final review of sharepoint and confirm necessary documents are there and list any outstanding documents (1.3).
09/17/13	M. A. Gibbons	4.30	510.00	2,193.00	_____	19094070 – Attend to closing matters; revise and compile final documents.
Total Matter 00113 Fees			<u>\$1,602,722.50</u>			

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REAL PROPERTY LEASES  
30561-00115

For Services Rendered Through September 30, 2013

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10459	A. A. SAMSON	PARTNER	3.60	\$1,129.9	\$ 4,067.98	09/17/13	_____
12919	L. V. DAVIS	ASSOCIATE	5.90	707.59	4,174.79	09/17/13	_____
17470	A. LLOYD	ASSOCIATE	2.10	575.00	1,207.51	09/06/13	_____
17796	J. E. EMLY	ASSOCIATE	37.60	550.00	<u>20,680.00</u>	09/17/13	_____
Total Services					\$ 30,130.28		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 30,130.28</u>		_____

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REAL PROPERTY LEASES  
30561-00115

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/02/13	A. A. Samson	0.40	1,129.9	451.99	_____	19048404 – Emails and discussions with J Emly regarding licence to assign; emails from Pemberton Greenish and conditions to assignment
09/02/13	J. E. Emly	0.50	549.98	274.99	_____	19042886 – E-mails to PG regarding invoice/undertaking; discussions regarding assignment.
09/03/13	A. A. Samson	0.50	1,129.9	564.99	_____	19048418 – Emails and discussions with J Emly re Cadogan/PG position on licence
09/03/13	L. V. Davis	0.40	695.00	278.00	_____	19061213 – Email exchanges re Atlanta landlord re consent to sublease.
09/03/13	J. E. Emly	1.50	550.00	825.00	_____	19042888 – E-mail to M. Rosenthal regarding the request for an assignment and increased undertaking; e-mails to P. Tierney at Millbank; drafting and sending undertaking to PG; circulating lease.
09/04/13	A. A. Samson	0.90	1,130.0	1,017.00	_____	19048426 – Emails and discussions with J Emly and Mike Rosenthal regarding licence to assign
09/04/13	L. V. Davis	0.30	695.00	208.50	_____	19061498 – Email exchanges re Atlanta landlord re consent to sublease.
09/04/13	L. V. Davis	0.60	694.98	416.99	_____	19061505 – Comment on proposed form of consent to sublease.
09/04/13	J. E. Emly	3.80	550.00	2,090.00	_____	19046042 – E-mails with PG discussing Landlord requirements; call with M. Rosenthal discussing the same; sending e-mail updating wider group in relation to the landlord's conditions; reviewing and marking up licence to assign; call with P. Tierney

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discussing licence to assign and amendments thereto.

09/05/13	L. V. Davis	0.50	695.02	347.51	_____	19061637 – Comment on landlord's form of consent to Atlanta sublease.
09/05/13	L. V. Davis	0.20	694.95	138.99	_____	19061646 – Email exchanges re landlord's comments to form of Atlanta sublease.
09/05/13	L. V. Davis	0.70	695.00	486.50	_____	19061652 – Revise draft Atlanta sublease.
09/05/13	J. E. Emly	1.00	550.00	550.00	_____	19046045 – Internal discussions in relation to legal opinion; requesting instructions re RA guarantee from Millbank; e-mails to PG offering guarantee and providing financial/corporate information re RA Holding; call with J. Graves discussing the same.
09/06/13	L. V. Davis	0.40	695.00	278.00	_____	19061704 – Comment on landlord's form of consent to Atlanta sublease.
09/06/13	L. V. Davis	0.40	695.00	278.00	_____	19061716 – Email exchanges re subtenant's insurance coverage for Atlanta sublease.
09/06/13	A. Lloyd	2.10	575.00	1,207.51	_____	19052705 – Deed of assignment of 15 Sloan Square lease; discussion with J. Emly.
09/06/13	J. E. Emly	1.30	550.01	715.01	_____	19048435 – Email discussions relating to London assignment; reviewing deed of assignment
09/07/13	L. V. Davis	0.40	695.00	278.00	_____	19061779 – Compile signature page packet for Atlanta sublease documents.
09/08/13	J. E. Emly	0.80	550.00	440.00	_____	19048450 – Emails discussions relating to London assignment
09/09/13	L. V. Davis	0.10	736.30	73.63	_____	19083060 – Email exchanges re subtenant's insurance coverage for Atlanta sublease.

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09/09/13	L. V. Davis	0.40	736.28	294.51	_____	19083068 – Conference call with M. Rosenthal and D. Angel re Atlanta and London lease cost allocations.
09/09/13	L. V. Davis	0.40	736.28	294.51	_____	19083078 – Email exchange with M. Rosenthal and D. Angel re Atlanta and London lease cost allocations.
09/09/13	L. V. Davis	0.40	736.28	294.51	_____	19083087 – Revise draft Atlanta sublease.
09/09/13	J. E. Emly	2.00	550.00	1,099.99	_____	19056627 – Call with A. Kingwell at Pemberton Greenish in relation to restructuring process; call the J Graves discussing PG request for background information; responding to query regarding 'cure period' under the lease; internal update emails
09/10/13	L. V. Davis	0.40	736.28	294.51	_____	19083180 – Atlanta sublease.
09/10/13	J. E. Emly	3.80	550.00	2,090.00	_____	19074963 – Email discussing changes to MSA; discussing guarantee arrangements; obtaining confirmation from PG that Limited are an acceptable guarantor; setting out requirements for Cayman opinion; call with Millbank; circulating deed of assignment to Millbank for comments; providing Mourant with requested documentation
09/11/13	A. A. Samson	0.30	1,130.0	339.00	_____	19070808 – Emails re Sloane lease assignment
09/11/13	J. E. Emly	4.00	550.00	2,200.00	_____	19074985 – Sending revised licence/opinion to PG for comments; dealing with request for revised undertaking from PG; drafting explanation of statutory contracting out procedure; providing revised undertaking; sending an update in relation to contracting out process; explanation of certain English law terms to US counsel; discussion with Cayman counsel re governing law issues and other issues.
09/12/13	L. V. Davis	0.10	736.30	73.63	_____	19083288 – Email exchange re status of Atlanta sublease.
09/12/13	J. E. Emly	4.00	550.00	2,200.00	_____	19074989 – Reviewing PG comments on licence; circulating revised draft of licence; liaising with Cayman counsel re PG comments on the opinion; discussions with N Alexander



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regarding tax; liaising with Millbank re 'seconded employees' language; call with J Morgan and P. Tierney discussing the same; discussions with Cayman counsel; liaising with regards to UK service details for RA Holding Corp.

09/13/13	J. E. Emly	5.00	550.00	2,750.01	_____	19075006 – E-mail discussions regarding the Cayman opinion; circulating revised licence to PG for their review; further discussions relating to clause 2.5; call with A Bathgate at Mourant regarding stamp duty; several calls with PG discussing service of notices and payment of fees and arrears notice; producing update e-mail; arranging for documentation to be executed in the US; calls with Millbank London regarding the statutory declaration/notices; providing background to S. Campbell at Arcapita Limited in relation to the statutory contracting out procedure/requirements ; answering execution queries from M Gibbons/K Medrano.
09/16/13	A. A. Samson	0.60	1,130.0	678.00	_____	19092639 – Emails and calls re completion of licence to assign London office
09/16/13	L. V. Davis	0.10	695.00	69.50	_____	19090636 – Email exchange re status of landlord consent to Atlanta sublease.
09/16/13	J. E. Emly	4.50	550.00	2,475.00	_____	19075011 – Providing the Cayman opinion to PG for sign off and requesting signed pages; obtaining Arcapita signed pages; e-mails to S Campbell relating to statutory declaration; e-mails with PG regarding timing for completion; calls with M Altay at Millbank providing guidance re stat dec execution.
09/17/13	A. A. Samson	0.90	1,130.0	1,017.00	_____	19092640 – Emails and calls re completion of licence to assign London office.
09/17/13	L. V. Davis	0.10	695.00	69.50	_____	19090646 – Email exchange re status of landlord consent to Atlanta sublease.
09/17/13	J. E. Emly	5.40	550.00	2,970.00	_____	19079585 – Circulating the licence to assign to US counsel and Cayman counsel; discussions regarding undertaking/solicitor account rules; providing PG account details; providing undertakings; discussions re Mourant opinion; discussions surrounding the execution of the licence; meeting with J

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Barabas regarding execution of licence; e-mails to M. Gibbons;  
e-mails to K Shah and A Kurtich at Millbank; drafting  
undertaking.

Total Matter 00115 Fees

\$ 30,130.28

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SHAREHOLDER/EQUITY COMMITTEE  
30561-00117

For Services Rendered Through September 30, 2013

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07727	D. J. FURMAN	PARTNER	0.80	\$1,050.0	\$ 840.00	09/17/13	
Total Services					\$ 840.00		
TOTAL SERVICES, COSTS/CHARGES					\$ 840.00		

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SHAREHOLDER/EQUITY COMMITTEE

30561-00117

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09/10/13	D. J. Furman	0.20	1,050.0	210.00	_____	19153077 – HQ issues.
09/16/13	D. J. Furman	0.30	1,050.0	315.00	_____	19099282 – HQ issues.
09/17/13	D. J. Furman	0.30	1,050.0	315.00	_____	19099265 – Shareholder agreement issues.
Total Matter 00117 Fees				<u>\$ 840.00</u>		

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TAXES  
30561-00118

For Services Rendered Through September 30, 2013

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05031	M. A. ROSENTHAL	PARTNER	0.30	\$1,090.0	\$ 327.00	09/05/13	_____
11497	N. P. ALEKSANDER	PARTNER	2.00	1,130.0	2,260.00	09/16/13	_____
03933	J. TRINKLEIN	PARTNER	1.00	1,050.0	1,050.00	09/11/13	_____
14281	R. WEISS	PARTNER	2.20	910.00	<u>2,002.00</u>	09/16/13	_____
Total Services					\$ 5,639.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 5,639.00</u>		_____

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TAXES  
30561-00118

## Detail Services:

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09/05/13	M. A. Rosenthal	0.30	1,090.0	327.00		19046880 – Emails with J. Huntz re IRS notice for Inc (.1); emails with J. Huntz and J. Trinklein regarding IRS notice (.2).
09/05/13	J. Trinklein	0.80	1,050.0	840.00		19049421 – Address issues involved with IRS audit of Arcapita Inc.
09/10/13	R. Weiss	0.40	910.00	364.00		19076745 – Attention to UK MSA issues.
09/11/13	J. Trinklein	0.20	1,050.0	210.00		19081447 – Discuss with A. Walker outstanding tax matters in connection with transition to Millbank (.2).
09/11/13	R. Weiss	0.10	910.00	91.00		19076882 – Telephone call with J. Trinklein regarding agreements.
09/12/13	R. Weiss	1.50	910.00	1,365.00		19077412 – Conference call with D. Angel, A. Nicholas, J. Cox regarding proposed UK structure (0.5); review of UK tax regulator memorandum (0.5); review of Services Agreement (0.5).
09/15/13	R. Weiss	0.10	910.00	91.00		19077479 – Attention to VAT issue.
09/16/13	N. P. Aleksander	2.00	1,130.0	2,260.00		19092614 – Prepare guidance for ensuring that [REDACTED] [REDACTED].
09/16/13	R. Weiss	0.10	910.00	91.00		19077495 – Follow-up regarding VAT application.

Total Matter 00118 Fees

\$ 5,639.00

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NON-WORKING TRAVEL TIME  
30561-00119

For Services Rendered Through September 30, 2013

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14781	J. L. GRAVES	ASSOCIATE	9.60	\$ 665.00	\$ 6,384.00	09/13/13	_____
16096	C. J. BABCOCK	ASSOCIATE	7.00	465.00	3,255.00	09/14/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	13.50	465.00	<u>6,277.50</u>	09/18/13	_____
Total Services					\$ 15,916.50		
-50.0% Discount					-7,958.25		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 7,958.25</u>		_____

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NON-WORKING TRAVEL TIME  
30561-00119

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/08/13	M. G. Bouslog	6.60	465.00	3,069.00	_____	19049046 – Travel to NY.
09/09/13	J. L. Graves	5.70	665.00	3,790.50	_____	19087785 – Travel to New York to assist with closing.
09/09/13	C. J. Babcock	3.50	465.00	1,627.50	_____	19080852 – Travel from Dallas to New York to assist with matters related to emergence of Arcapita from bankruptcy.
09/13/13	J. L. Graves	3.90	665.00	2,593.50	_____	19087963 – Return to Denver from Closing work in New York.
09/14/13	C. J. Babcock	3.50	465.00	1,627.50	_____	19081857 – Return flight from New York City to Dallas.
09/18/13	M. G. Bouslog	6.90	465.00	3,208.50	_____	19093094 – Travel from New York to Orange County.
Total Matter 00119 Fees				<u>\$ 15,916.50</u>		



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PROVISIONAL LIQUIDATOR  
30561-00123

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	0.70	\$1,040.0	\$ 728.00	09/12/13	
05031	M. A. ROSENTHAL	PARTNER	0.50	1,090.0	<u>545.00</u>	09/10/13	
Total Services					\$ 1,273.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 1,273.00</u>		

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PROVISIONAL LIQUIDATOR  
30561-00123

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/10/13	M. A. Rosenthal	0.50	1,090.0	545.00	_____	19061031 – Emails and telephone call with S. Dickson regarding AIHL liquidation expenses (.3); meeting with K. Medrano regarding RA Holdco guarantee of same (.2).
09/11/13	C. H. Millet	0.50	1,040.0	520.00	_____	19077817 – Emails with P. Corr re status.
09/12/13	C. H. Millet	0.20	1,040.0	208.00	_____	19077837 – Emails with P. Corr re status.
Total Matter 00123 Fees				<u>\$ 1,273.00</u>		

**GIBSON, DUNN & CRUTCHER LLP**  
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DEAL FUNDING  
30561-00125

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<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
14781	J. L. GRAVES	ASSOCIATE	21.50	\$ 665.00	\$ <u>14,297.50</u>	09/06/13	<u>          </u>
		Total Services			\$ 14,297.50		
		TOTAL SERVICES, COSTS/CHARGES			\$ <u>14,297.50</u>		<u>          </u>

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DEAL FUNDING  
30561-00125

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	J. L. Graves	2.60	665.00	1,729.00	_____	19063469 – Internal teleconference regarding call with [REDACTED] (.5); teleconference with [REDACTED] regarding proposed transaction (1.0); follow up teleconference with internal team regarding same (.5); multiple emails with Linklaters regarding Eurolog sale (.6).
09/02/13	J. L. Graves	1.60	665.00	1,064.00	_____	19063462 – Revise and edit EuroLog motion (1.2); teleconferences with multiple parties regarding same (.4).
09/03/13	J. L. Graves	7.30	665.00	4,854.50	_____	19063446 – Revise and edit EuroLog transaction documents (2.3); collect comments and negotiate terms of EuroLog approval motion (4.4); teleconferences with M. Elliott regarding pledges (.4); teleconference with J. Weisser regarding same (.2).
09/04/13	J. L. Graves	2.80	665.00	1,862.00	_____	19063427 – Follow-up emails with Linklaters and Freshfields regarding EuroLog approval motion (.5); revise and edit EuroLog approval motion (2.3).
09/05/13	J. L. Graves	2.50	665.00	1,662.50	_____	19063386 – Revise and edit EuroLog approval motion (2.5).
09/06/13	J. L. Graves	4.70	665.00	3,125.50	_____	19063355 – Review and comment on proposed redactions related to EuroLog motion (.8); negotiate and finalize changes to EuroLog approval motion (3.9).
Total Matter 00125 Fees				<u>\$ 14,297.50</u>		

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HEARINGS  
30561-00126

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For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
16103	M. G. BOUSLOG	ASSOCIATE	0.10	\$ 465.00	\$ <u>46.50</u>	09/13/13	_____
		Total Services			\$ 46.50		
		TOTAL SERVICES, COSTS/CHARGES			\$ <u>46.50</u>		_____

**GIBSON, DUNN & CRUTCHER LLP**  
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HEARINGS  
30561-00126

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/13/13	M. G. Bouslog	0.10	465.00	46.50	_____	19070238 – Conference with D. Amponsah re agenda letter.
Total Matter 00126 Fees				\$	<u>46.50</u>	

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PORTFOLIO INTERACTION/ISSUES  
30561-00127

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
05031	M. A. ROSENTHAL	PARTNER	24.40	\$1,090.0	\$ 26,596.00	09/17/13	_____
03933	J. TRINKLEIN	PARTNER	4.60	1,050.0	4,830.00	09/15/13	_____
15690	J. WEISSER	ASSOCIATE	2.00	785.00	1,570.00	09/05/13	_____
15233	B. J. KIM	ASSOCIATE	9.90	695.00	6,880.50	09/17/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	17.50	465.00	8,137.50	09/07/13	_____
16626	J. R. HENDERSON	ASSOCIATE	0.20	425.00	<u>85.00</u>	09/09/13	_____
Total Services					\$ 48,099.00		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 48,099.00</u>		_____

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PORTFOLIO INTERACTION/ISSUES  
30561-00127

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/01/13	M. A. Rosenthal	4.20	1,090.0	4,578.00	_____	19041968 – Numerous emails with M. Elliott, H. Chuter and others at Links regarding Eurolog documentation and agreements (.8); emails with Links and K. Medrano regarding contribution of Eurolog agreements (.3); prepare for and participate in pre-call and all hands conference call re Eurolog open issues (2.1); emails with Jamal and Martin regarding revisions to Eurolog term sheet (.3); conference call with H. Thompson, A. Rogers, S. Buffone regarding AGM (.7).
09/01/13	J. Trinklein	0.30	1,050.0	315.00	_____	19048964 – Note to H. Thompson summarizing restructure; note to B. Rippeon.
09/01/13	M. G. Bouslog	1.30	465.00	604.50	_____	19043601 – Revise EuroLog sale motion (.7); revise declaration re same (.2); emails with M. Tan, M. Rosenthal and J. Graves re same (.4).
09/02/13	M. A. Rosenthal	4.20	1,090.0	4,578.00	_____	19041978 – Numerous emails with H. Thompson, E. Fleck, J. Dutheil, J. Graves, M. Tan regarding Eurolog issues related to UCC and RA board (1.2); review revised version of Eurolog motion (.6); prepare for supplemental call with [REDACTED] regarding signing issues and emails with M Tan regarding same (.6); emails with A. Webb regarding proper party for guarantee (.2); conference call with [REDACTED], Links, Milbank, HL (.8); emails to M. Elliott, H. Thompson, M. Tan regarding resolution of Eurolog issues (.2); emails and telephone calls with M. Stamp, Jamal, M. Elliott, J. Trinklein and H. Thompson regarding eurolog tax issue (.4); emails with Isam Salah and M. Casey regarding [REDACTED] (.2).
09/02/13	J. Trinklein	0.90	1,050.0	945.00	_____	19048993 – Review, revise withholding announcements (.4); send note to E. Fleck regarding withholding on shares (.4); note to M. Rosentahl (.1).
09/02/13	M. G. Bouslog	0.30	465.00	139.50	_____	19043605 – Emails with E. Fleck, M. Rosenthal and J. Graves re



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EuroLog motion.

09/03/13	M. A. Rosenthal	6.30	1,090.0	6,867.00	19041983 – Email from R. Good regarding █████ break-up fee request (.3); emails with J. Dutheil, M. Tan, H. Thompson regarding response to █████ break-up fee request and final SPA changes (.7); emails with E. Fleck regarding █████ break-up fee request (.3); review final versions of MTA and SPA related to Eurolog (.8); review and revise Eurolog settlement motion and J. Dutheil's comments thereto (.7); email from M. Casey regarding Fountains Guaranty status (.2); emails with A. Webb regarding additional Eurolog intercompany claim warranties (.1); emails with E. Fleck regarding new █████ break-up fee condition (.2); review UCC comments to Eurolog approval motion (.4); emails with M. Bouslog and J. Graves regarding UCC comments to Eurolog approval motion (.2); emails with E. Fleck regarding Eurolog approvals (.2); review revised Eurolog SPA from FF (.8); telephone with J. Graves, M. Stamp, M. Elliott, R. Good, R. Lee regarding open issues related to Eurolog APA and motion (.8); review and comment on Links escrow letter (.6).
09/03/13	M. A. Rosenthal	2.30	1,090.0	2,507.00	19046044 – Consider and address last minute issues related to Eurolog sale (1.2); emails and conference calls with Links, client, Milbank, Freshfields re Eurolog issues (1.1).
09/03/13	J. Trinklein	0.70	1,050.0	735.00	19049102 – Note to H. Thompson, J. Beck regarding application sourcing rules, join conference call (.5); review files for Paget-Brown term sheet, draft note to E. Fleck (.2).
09/03/13	J. Weisser	0.80	785.00	628.00	19045995 – Attention to issues related to portfolio disposition in relation to DIP Transaction (.4 hrs.); related conference with M. Rosenthal and transaction counsel (.4 hrs.)
09/03/13	B. J. Kim	1.00	695.00	695.00	19058647 – Review email from Arcapita re: reconciliation of reimbursements paid to SCB (0.4). Email to S. Fuller (A&M) re: payment of reimbursements to SCB (0.3). Email to N. Herther-Spiro (Dechert) for confirmation of reimbursement payment amount (0.3).
09/03/13	M. G. Bouslog	5.90	465.00	2,743.50	19043674 – Analyze revised share purchase agreement (.2); review committee comments re motion (.2); review purchaser comments re same (.1); revise EuroLog motion (1.3); revise

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declaration re same (.3); revise order re same (.6); calls with J. Graves re same (.4); emails with A. Walsh, R. Good, C. Rivas, E. Fleck, R. Lee, M. Rosenthal and J. Graves re same (1); draft motion for an order shortening time re same (1.6); draft order shortening time re same (.2).

09/04/13	M. A. Rosenthal	1.70	1,090.0	1,853.00	_____	19046051 – Emails and conference call with Links regarding revision to SPA (.4); email with A. Doshi and A. Rogers regarding AHQ shareholder revisions and payments (.2); review and comment on final Eurolog motion (.6); emails with A. Walsh, M Bouslog regarding final Eurolog motion (.3); emails with M Tan regarding Eurolog motion (.2).
09/04/13	M. G. Bouslog	3.10	465.00	1,441.50	_____	19043774 – Review committee comments re draft EuroLog motion (.1); revise motion re EuroLog sale (.9); revise declaration re same (.3); emails with M. Tan, M. Chowdhury, A. Walsh, R. Good, C. Rivas, E. Fleck, R. Lee, M. Rosenthal and J. Graves re same (1.2); calls with J. Graves and J. Weisser re same (.6).
09/05/13	M. A. Rosenthal	1.00	1,090.0	1,090.00	_____	19046884 – Emails with FF regarding revisions to Eurolog motion (.4); review and comment on various drafts of Eurolog motion and emails from FF regarding comments to same (.6).
09/05/13	J. Weisser	1.20	785.00	942.00	_____	19046009 – Prepare for and attend conference with transaction counsel regarding potential disposition of portfolio company (.5 hrs); related internal conferences with T. Sica (.2 hrs) and E. Khalil (.2 hrs); related memorandum to transaction counsel (.3 hrs.)
09/05/13	B. J. Kim	0.20	695.00	139.00	_____	19059052 – Email to S. Fuller (A&M) re: reconciliation of reimbursement payments to SCB.
09/05/13	M. G. Bouslog	3.40	465.00	1,581.00	_____	19045702 – Review comments re EuroLog motion (.1); revise EuroLog motion (.5); emails with M. Tan, M. Chowdhury, B. Emblem, A. Walsh, E. Fleck, R. Lee, M. Rosenthal and J. Graves re same (1.7); calls with B. Emblem, A. Walsh, R. Lee and J. Graves re same (.9); revise motion for an order shortening time re same (.2).

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09/06/13	M. A. Rosenthal	1.10	1,090.0	1,199.00	19050192 – Emails with J. Weisser, M. Casey and I Salah regarding Fountains guarantee issues (.4); emails with B. Lundstrom regarding status of [REDACTED] (.1); emails with J. Huntz and L. Davis regarding Atlanta sublease and FFE issues (.4); signoff off final Eurolog motion (.2).
09/06/13	M. G. Bouslog	3.40	465.00	1,581.00	19049009 – Analyze share purchase agreement (.4); revise motion re EuroLog sale (.7); emails with A. Walsh, M. Tan, P. Corr, M. Rosenthal, J. Graves and D. Amponsah re same (1.3); revise motion for an order shortening time re same (.1); draft notice re same (.2); calls with J. Graves and D. Amponsah re same (.7).
09/07/13	M. A. Rosenthal	0.20	1,090.0	218.00	19050211 – Emails with H. Thompson and B. Rustum regarding Honiton legal rep (.2)
09/07/13	M. G. Bouslog	0.10	465.00	46.50	19049026 – Emails with J. Weisser and T. Sica re EuroLog motion.
09/08/13	J. Trinklein	0.10	1,050.0	105.00	19049650 – Review contribution agreement from B. Rippeon.
09/09/13	M. A. Rosenthal	0.40	1,090.0	436.00	19053549 – Emails to M. Chowdhury and J. Morgan regarding HQ term sheet (.2); portfolio issues - emails with M. Casey regarding Fountains guarantee (.2).
09/09/13	J. Trinklein	0.50	1,050.0	525.00	19077569 – Meet with H. Thompson, A. Rogers, B. Rippeon regarding SPP (.5).
09/09/13	B. J. Kim	0.30	695.00	208.50	19059372 – Emails to S. Fuller (A&M) and N. Herther-Spiro (Dechert) re: reconciliation of expense reimbursement.
09/09/13	J. R. Henderson	0.20	425.00	85.00	19051833 – Update CBB Implementation Memo in light of comments from J. Trinklein; confer with C. Babcock regarding same.
09/10/13	J. Trinklein	1.60	1,050.0	1,680.00	19080372 – Draft response to Thor (.1); discuss SPP issues with B. Rippeon (.2); draft summary (1.); draft summary of SPP issues, discuss with B. Rippeon (.4)..

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09/11/13	B. J. Kim	1.60	695.00	1,112.00	19068583 – Review SCB murabaha documents re: whether entire profit amount is payable at emergence regardless of early payment (1.2). Email to J. Graves re: issue (0.4).
09/12/13	M. A. Rosenthal	0.60	1,090.0	654.00	19069020 – Emails with [REDACTED] and its counsel regarding Fountains guaranty issues (.3); email from M. Elliott regarding possible claims under guarantees and indemnities and discussion with H. Thompson and A. Rogers regarding same (.3)
09/13/13	M. A. Rosenthal	0.90	1,090.0	981.00	19071763 – Emails with J. Weisser, I. Salah, M. Casey, E. Fleck and others regarding status of Fountains guaranty (.4); telephone with I. Salah, E. Fleck, J. Weisser, M. Casey regarding status of [REDACTED] discussions (.3); telephone with R. Good and C. Del Riva regarding Eurolog indemnities (.2).
09/13/13	B. J. Kim	2.50	695.00	1,737.50	19074204 – Draft payoff letter re: early repayment of SCB murabahas.
09/15/13	J. Trinklein	0.50	1,050.0	525.00	19082992 – Closing issues regarding AIPL notes to B. Rippeon, A&M, M. Rosenthal, J. Cox.
09/16/13	M. A. Rosenthal	1.00	1,090.0	1,090.00	19077042 – Emails regarding Fountains guarantee and related documents (.3); telephone with J. Weisser regarding Fountains guarantee (.1); emails and attachments from Kaye Scholer regarding Fountains guarantee issue (.3); meeting with M. Chowdhury, D. Furman, H. Thompson, A. Rogers, L. Hirsh regarding AHQ shareholder issues (.3).
09/16/13	B. J. Kim	2.20	695.00	1,529.00	19074235 – Review and revise SCB payoff letter to cover both murabahas (1.5). Arrange for signatures by M. Chowdhury (0.5). Email to Dechert re: payoff letter (0.2).
09/17/13	M. A. Rosenthal	0.50	1,090.0	545.00	19083041 – Review and comment on Fountains guarantee and loan amendment (.4); emails with Links and Freshfields regarding occurrence of effective date (.1).

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09/17/13 B. J. Kim

2.10

695.00

1,459.50

19081163 – Attention to payoff letter with respect to SCB murabahas (1.0). Review and revise payoff letter per revised payoff amounts (0.6). Emails with N. Herther-Spiro (Dechert) re: payoff letter (0.5).

Total Matter 00127 Fees

\$ 48,099.00

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FALCON  
30561-00128

For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	3.60	\$1,040.0	\$ 3,744.00	09/13/13	_____
14781	J. L. GRAVES	ASSOCIATE	0.70	665.00	465.50	09/20/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	0.60	465.00	<u>279.00</u>	09/25/13	_____
Total Services					\$ 4,488.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 4,488.50</u>		_____

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FALCON  
30561-00128

## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	C. H. Millet	1.10	1,040.0	1,144.00	_____	19063379 – Emails re Falcon funds and receivables (.3); review HSBC pleadings and emails re HSBC (.8).
09/04/13	C. H. Millet	0.40	1,040.0	416.00	_____	19063530 – Emails re Falcon funds and receivables.
09/05/13	C. H. Millet	0.70	1,040.0	728.00	_____	19063561 – Emails and calls with J. Spano, B. Lundstrum and R. Marooney re Falcon funds and receivables.
09/05/13	M. G. Bouslog	0.10	465.00	46.50	_____	19045708 – Emails with M. Rosenthal and C. Millet re Falcon funds.
09/06/13	C. H. Millet	0.90	1,040.0	936.00	_____	19063684 – Emails and calls with J. Spano, B. Lundstrum and R. Marooney re Falcon funding and budget.
09/09/13	M. G. Bouslog	0.40	465.00	186.00	_____	19052913 – Emails with S. Fuller and J. Weisser re scope of professional services.
09/13/13	C. H. Millet	0.50	1,040.0	520.00	_____	19077859 – Emails with R. Marooney re trial strategy and A&M invoices.
09/19/13	J. L. Graves	0.30	665.00	199.50	_____	19114119 – Review and comment on interpleader response.
09/20/13	J. L. Graves	0.40	665.00	266.00	_____	19114155 – Review and comment on response to Interpleader.
09/25/13	M. G. Bouslog	0.10	465.00	46.50	_____	19117134 – Emails with C. Millet re case administration.
Total Matter 00128 Fees				<u>\$ 4,488.50</u>		

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APPEALS  
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For Services Rendered Through September 30, 2013

<u>PERS #</u>	<u>NAME</u>	<u>PERSONNEL TYPE</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>	<u>LAST TIME ENTRY DATE</u>	<u>EDIT</u>
02524	C. H. MILLET	PARTNER	82.20	\$1,040.0	\$ 85,488.00	09/17/13	_____
10843	K. A. GLOWACKI	ASSOCIATE	33.60	715.00	24,024.00	09/16/13	_____
14781	J. L. GRAVES	ASSOCIATE	46.80	665.00	31,122.00	09/17/13	_____
16103	M. G. BOUSLOG	ASSOCIATE	72.50	465.00	33,712.50	09/17/13	_____
17439	D. K. AMPONSAH	PARALEGAL	9.00	365.00	3,285.00	09/11/13	_____
17409	M. M. WOLFE	PARALEGAL	6.60	265.00	<u>1,749.00</u>	09/17/13	_____
Total Services					\$ 179,380.50		
TOTAL SERVICES, COSTS/CHARGES					<u>\$ 179,380.50</u>		_____



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APPEALS  
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## Detail Services:

<u>Date</u>	<u>Attorney Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/03/13	C. H. Millet	6.30	1,040.0	6,552.00	_____	19063429 – Draft and revise Letter to Judge Castel re relationship of cases on appeal (1.4); emails with T. Weiner re letter to J. Castel and revise letter accordingly (1.2); review opening briefs filed by Alsohaibi and emails re strategy in preparation of Debtors' briefs (3.7).
09/03/13	M. G. Bouslog	1.90	465.00	883.50	_____	19043697 – Review and analyze appellant briefs (.4); emails with M. Rosenthal, C. Millet and J. Graves re appeal (.5); review and revise letter to court re related cases (1).
09/04/13	C. H. Millet	6.50	1,040.0	6,760.00	_____	19063534 – Emails with T. Weiner re letter to J. Castel (.7); revise letter to J. Castel and issue letter (2.1); review record and outline Debtors' briefs (3.7).
09/04/13	M. G. Bouslog	3.40	465.00	1,581.00	_____	19043785 – Draft corporate disclosure filing (.6); review and analyze appellant briefs (.3); emails with T. Wiener, M. Rosenthal, C. Millet, J. Weisser and J. Graves re appeal (.7); research re same (1.4); review and revise pro hac vice applications and orders (.4).
09/04/13	D. K. Amponsah	1.70	365.00	620.50	_____	19062126 – Prepare drafts of Pro Hac Vice Orders for M. Bouslog, J. Graves and C. Millet(1.3); confer with M. Bouslog and P. Crawford re: same(.4).
09/05/13	C. H. Millet	7.70	1,040.0	8,008.00	_____	19063566 – Review record and draft Appellate briefs, email re same.
09/05/13	M. G. Bouslog	4.90	465.00	2,278.50	_____	19045706 – Emails with C. Millet, J. Weisser, J. Graves, D. Amponsah and M. Wolfe re appeal (.8); research re same (2.9); review and revise pro hac vice applications and orders (.2); revise corporate disclosure filing (.1); review and revise statement re procedural history (.6); telephone conference with K. Glowacki re appeal (.3).

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09/05/13	D. K. Amponsah	2.20	365.00	803.00	_____	19062183 – Revise drafts of Pro Hac Vice Orders for M. Bouslog, J. Graves and C. Millet(.8); confer with M. Bouslog and P. Crawford re: same(.4); prepare and file Rule 7.1 statements(.7); confer with M. Bouslog re: same(.3).
09/05/13	M. M. Wolfe	2.10	265.00	556.50	_____	19091952 – Attention to Pro Hac Vice orders for C. Millet, M. Bouslog, J. Graves.
09/06/13	C. H. Millet	0.50	1,040.0	520.00	_____	19063688 – Emails re order on Alsohaibi Claim objection and strategy.
09/06/13	M. G. Bouslog	1.10	465.00	511.50	_____	19049014 – Emails with C. Millet, J. Weisser and J. Graves re appeal (.1); review and revise brief sections (.7); telephone conference with J. Weisser re same (.3).
09/06/13	D. K. Amponsah	1.70	365.00	620.50	_____	19062494 – Prepare Pro Hac Vice Orders package for delivery to chambers(.8); prepare and refile Rule 7.1 statements(.6); confer with M. Bouslog re: same(.3).
09/09/13	C. H. Millet	9.00	1,040.0	9,360.00	_____	19077631 – Emails with Court and related emails re transfer of cases and briefing schedule and emails with T. Wiener re same (.7); emails re directors' and insurers' outside counsel and strategy (.6); emails re withdrawal of Alsohaibi claim order (.4); draft and revise Appellate Briefs (6.9).
09/09/13	M. G. Bouslog	2.90	465.00	1,348.50	_____	19052781 – Conference with J. Weisser re appeal (.1); Emails with T. Wiener, M. Rosenthal, C. Millet, J. Graves and J. Weisser re same (.3); review and revise brief sections (2.5).
09/10/13	C. H. Millet	9.60	1,040.0	9,984.00	_____	19077748 – Emails from and to T. Wiener re stay pending appeal, conferences and revise responding letter (2.0); prepare opposition to stay pending appeal and multiple calls and emails in preparation to oppose stay (2.8); draft and revise Appellate Briefs (4.8).
09/10/13	K. A. Glowacki	7.90	715.00	5,648.50	_____	19058997 – Stay pending appeal analysis and emails/telephone conferences with C. Millet re same (.9); review/analysis of

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background Hani facts and appeal pleadings (.7); draft shell opposition to stay pending appeal re Captain Hani (3.6); 2nd circuit case law analysis and research re stay pending appeal issues (2.7).

09/10/13	J. L. Graves	10.30	665.00	6,849.50	_____	19087834 – Correspond with M. Rosenthal, M. Bouslog, C. Millet, and others regarding strategy for responding to letter regarding stay (2.4); draft letter to T. Wiener regarding stay (3.4); draft response to potential stay motion (4.5).
09/10/13	M. G. Bouslog	5.10	465.00	2,371.50	_____	19056900 – Meetings with M. Karlan, M. Rosenthal and J. Graves re appeal and stay pending appeal (.6); emails with M. Rosenthal, C. Millet and J. Graves re same (.4); review and revise letter to T. Wiener re same (.5); calls with A. Leblanc, E. Fleck, M. Rosenthal, C. Millet and J. Graves re same (.8); research re same (2.6); review and revise brief sections (.2).
09/11/13	C. H. Millet	10.00	1,040.0	10,400.00	_____	19077820 – Emails re opposition to motion for stay pending appeal (1.1); draft and revise Appellate Briefs and ancillary tables (8.9).
09/11/13	K. A. Glowacki	9.40	715.00	6,721.00	_____	19066982 – Stay pending appeal analysis and emails/telephone conferences with C. Millet re same (.4); background facts review and emails with J. Graves re incorporating the same (.3); draft shell opposition to stay pending appeal re Captain Hani (5.9); 2nd circuit case law analysis and research re stay pending appeal issues (2.8).
09/11/13	J. L. Graves	8.80	665.00	5,852.00	_____	19087856 – Draft response to potential stay motion (8.8).
09/11/13	M. G. Bouslog	8.60	465.00	3,999.00	_____	19066158 – Meetings with J. Graves and D. Amponsah re appeal (1); analyze DIP agreement changes (.3); emails with M. Rosenthal, C. Millet, K. Glowacki and J. Graves re appeal (.5); research re same (.2); calls with J. Weisser re same (.2); review and revise brief sections (6.4).
09/11/13	D. K. Amponsah	3.40	365.00	1,241.00	_____	19074269 – Compose email containing all documents re: Hani Appeal(.8); confer with J. Graves re: same(.3); prepare documents for Record on Appel(1.7); coordinate with copy center re: same(.6).

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09/12/13	C. H. Millet	11.50	1,040.0	11,960.00	19077839 – Emails re opposition to motion for stay pending appeal (.4); draft and revise Appellate Briefs and ancillary tables and emails and conferences re same (11.1).
09/12/13	K. A. Glowacki	8.10	715.00	5,791.50	19068931 – Emails with C. Millet re status of appellate briefs and stay pending appeal analysis (.4); draft/revise opposition to Hani's stay pending appeal motion (5.8); 2nd circuit case law analysis and research re stay pending appeal issues (1.9).
09/12/13	J. L. Graves	7.30	665.00	4,854.50	19087882 – Review and comment on sections of appellate brief (.6); draft sections of brief (7.3).
09/12/13	M. G. Bouslog	8.20	465.00	3,813.00	19068221 – Meetings with J. Graves re appeal (1); draft appeal brief (3.1); research re same (2.2); emails with C. Millet and J. Graves re same (.4); calls with C. Millet, J. Graves and J. Weisser re same (1.5).
09/13/13	C. H. Millet	5.00	1,040.0	5,200.00	19077860 – Emails re opposition to motion for stay pending appeal, Effective Date and strategy (.5); emails re revision to Appellate Briefs and ancillary tables and revise briefs (4.5).
09/13/13	K. A. Glowacki	7.90	715.00	5,648.50	19072335 – Emails with C. Millet, J. Graves and M. Bouslog re status of appellate briefs and stay pending appeal opposition (.2); draft/revise opposition to Hani's stay pending appeal motion (5.9); 2nd circuit case law analysis and research re stay pending appeal issues (1.8).
09/13/13	J. L. Graves	5.10	665.00	3,391.50	19087936 – Draft sections of brief (5.1).
09/13/13	M. G. Bouslog	8.60	465.00	3,999.00	19070239 – Meetings with J. Graves and C. Babcock re appeal (1.8); calls with C. Millet and J. Graves re same (.5); draft appeal brief (5); research re same (.4); emails with C. Millet, J. Graves and C. Babcock re same (.9).
09/14/13	M. G. Bouslog	8.50	465.00	3,952.50	19070475 – Draft appeal brief (6.6); research re same (1); emails with C. Millet and J. Graves re same (.6); conference with J. Weisser re same (.3).

09/15/13	C. H. Millet	5.50	1,040.0	5,720.00	_____	19085904 – Emails re revision to Appellate Briefs and ancillary tables and revise briefs and tables.
09/15/13	J. L. Graves	0.30	665.00	199.50	_____	19088459 – Emails with M. Rosenthal regarding brief (.3).
09/15/13	M. G. Bouslog	1.00	465.00	465.00	_____	19070994 – Research re appeal (.2); emails with C. Millet and J. Graves re same (.8).
09/16/13	C. H. Millet	6.20	1,040.0	6,448.00	_____	19085973 – Multiple emails and calls re T. Weiner email threatening stay pending appeal and strategy and preparation for opposition (1.5); emails re revision to Appellate Briefs and ancillary tables and revise briefs and tables (4.7).
09/16/13	K. A. Glowacki	0.30	715.00	214.50	_____	19076574 – Emails with C. Millet, J. Graves, M. Rosenthal and M. Bouslog re update on Hani's stay pending appeal of effective date (.3).
09/16/13	J. L. Graves	7.10	665.00	4,721.50	_____	19088467 – Revise and edit brief (7.1).
09/16/13	M. G. Bouslog	8.90	465.00	4,138.50	_____	19075112 – Draft appeal brief (5.4); Emails with M. Rosenthal, C. Millet and J. Graves re same (1.2); calls with C. Millet, J. Graves and J. Weisser re same (1.1); emails with M. Rosenthal and J. Graves re stay pending appeal (.1); calls with M. Rosenthal and J. Graves re same (.4); draft summary of arguments re same (.7).
09/17/13	C. H. Millet	4.40	1,040.0	4,576.00	_____	19086115 – Final revisions to brief re introduction section and emails re filing.
09/17/13	J. L. Graves	7.90	665.00	5,253.50	_____	19088479 – Revise, edit, and finalize brief for filing (7.9).
09/17/13	M. G. Bouslog	9.40	465.00	4,371.00	_____	19079125 – Draft appeal brief (7.1); research re same (.8); emails with M. Rosenthal, C. Millet, J. Graves and M. Wolfe re same (.5); calls with M. Rosenthal, C. Millet and J. Graves re same (1).

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09/17/13 M. M. Wolfe

4.50

265.00

1,192.50

\_\_\_\_\_

19092136 – Attention to email re anticipated filing of brief.

Total Matter 00130 Fees

\$ 179,380.50

**EXHIBIT B**

Expenses Incurred During the Compensation Period

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## DISBURSEMENTS

30561-00122

<u>CODE</u>	<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
9530	COURT FEES	\$ 600.00	_____
8515	DATA LINE CHARGE	39.95	_____
9541	DOCUMENT RETRIEVAL SERVICE	294.84	_____
8045	DOCUMENT SEARCH AND RETRIEVAL	541.05	_____
9535	FILING FEES	3,667.00	_____
8553	FREIGHT AND SHIPPING	52.35	_____
9550	IN HOUSE DUPLICATION	1,268.80	_____
6310	LODGING	13,784.43	_____
6210	MEALS	9,584.91	_____
8550	MESSENGER AND COURIER EXPENSE	182.52	_____
7060	ON-LINE RESEARCH (LEXIS)	351.20	_____
7061	ON-LINE RESEARCH (WESTLAW)	1,188.00	_____
7066	ON-LINE RESEARCH NEXIS - MAIN	230.00	_____
6840E	OUTSIDE SERVICES/CONSULTANTS	4.65	_____
8540	POSTAGE	7.43	_____
9528	SEARCHES-(UCC & OTHERS)	462.92	_____
7062	SPECIALIZED RESEARCH/FILING FEES	5,420.30	_____
9520	TELEPHONE CHARGES	1,579.08	_____
6610	TRAVEL - AIR & RAIL	-5,849.81	_____
6612	TRAVEL - MISCELLANEOUS (TIPS)	80.00	_____
6614	TRAVEL - PARKING	105.00	_____
6616	TRAVEL - TAXI & OTHER MODES/MILES	<u>3,674.22</u>	_____
	Total Costs/Charges	<u>37,268.84</u>	_____
	TOTAL SERVICES, COSTS/CHARGES	<u>\$ 37,268.84</u>	_____



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## Detail Costs/Charges:

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Edit</u>	<u>Narrative</u>
09/06/13	Court Fees	200.00	_____	18368656 – VENDOR: CLERK, U.S. DISTRICT COURT; INVOICE#: 09/06/13; DATE: 9/6/2013 - PRO HAC VICE FEE FOR M. BOUSLOG, C. MILLET
09/06/13	Court Fees	200.00	_____	18368658 – VENDOR: CLERK, U.S. DISTRICT COURT; INVOICE#: 09/06/13-1; DATE: 9/6/2013 - PRO HAC VICE FEE FOR C. MILLET, C. MILLET
09/06/13	Court Fees	200.00	_____	18368660 – VENDOR: CLERK, U.S. DISTRICT COURT; INVOICE#: 09/06/13-2; DATE: 9/6/2013 - PRO HAC VICE FEE FOR J. GRAVES, C. MILLET
08/21/13	Data Line Charge	39.95	_____	18486003 – VENDOR: S.P. BUFFONE; INVOICE#: 08/21/13-1; DATE: 8/21/2013 - NEW YORK; INTERNET SVC AT HOTEL FOR ARCAPITA CLOSING
08/09/13	Document Retrieval Servic	113.67	_____	18501363 – VENDOR: CSC; INVOICE#: 81101127086; DATE: 8/9/2013 - 8/9/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING RA HOLDCO 2 LLC/ S. ROSS
08/09/13	Document Retrieval Servic	181.17	_____	18501364 – VENDOR: CSC; INVOICE#: 81101127108; DATE: 8/9/2013 - 8/9/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING RA HOLDCO 2 LLC/ S. ROSS
09/26/13	Document Search and Retri	339.53	_____	18605300 – SEPTEMBER_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
09/26/13	Document Search and Retri	201.52	_____	18605301 – SEPTEMBER_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)
09/09/13	Filing Fees	888.00	_____	18575236 – VENDOR: NATIONAL CORPORATE RESEARCH LTD.; INVOICE#: D376037-00; DATE: 9/9/2013 - DE: PRECLEARANCE OF CORPORATE DOCS; GASTORAGE FUNDING II INC ET AL/L.HOPKINS
09/18/13	Filing Fees	2,779.00	_____	18575227 – VENDOR: NATIONAL CORPORATE RESEARCH LTD.; INVOICE#: D376378-00; DATE: 9/18/2013 - CUST# 01GIBSO01-5BLST AMENDMENTS TO CORPORATE DOCUMENTS/J.VAN NAME/M.ROSENTHAL
08/21/13	Freight and Shipping	52.35	_____	18538750 – VENDOR: DHL EXPRESS (USA) INC; INVOICE#: ZYP0000485110; DATE: 8/21/2013 - SHIPMENT TO MUNSBACH FOR MICHAEL ROSENTHAL, JAW.
09/03/13	In House Duplication	24.20	_____	In House Duplication Charge via Equitrac - 09/03/13
09/04/13	In House Duplication	28.70	_____	In House Duplication Charge via Equitrac - 09/04/13

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09/05/13	In House Duplication	19.70	_____	In House Duplication Charge via Equitrac - 09/05/13
09/06/13	In House Duplication	13.30	_____	In House Duplication Charge via Equitrac - 09/06/13
09/09/13	In House Duplication	115.10	_____	In House Duplication Charge via Equitrac - 09/09/13
09/10/13	In House Duplication	99.30	_____	In House Duplication Charge via Equitrac - 09/10/13
09/11/13	In House Duplication	193.90	_____	In House Duplication Charge via Equitrac - 09/11/13
09/12/13	In House Duplication	589.20	_____	In House Duplication Charge via Equitrac - 09/12/13
09/13/13	In House Duplication	56.10	_____	In House Duplication Charge via Equitrac - 09/13/13
09/14/13	In House Duplication	2.30	_____	In House Duplication Charge via Equitrac - 09/14/13
09/15/13	In House Duplication	1.80	_____	In House Duplication Charge via Equitrac - 09/15/13
09/16/13	In House Duplication	5.50	_____	In House Duplication Charge via Equitrac - 09/16/13
09/17/13	In House Duplication	40.00	_____	In House Duplication Charge via Equitrac - 09/17/13
09/18/13	In House Duplication	12.60	_____	In House Duplication Charge via Equitrac - 09/18/13
09/19/13	In House Duplication	4.00	_____	In House Duplication Charge via Equitrac - 09/19/13
09/20/13	In House Duplication	23.00	_____	In House Duplication Charge via Equitrac - 09/20/13
09/24/13	In House Duplication	0.30	_____	In House Duplication Charge via Equitrac - 09/24/13
09/26/13	In House Duplication	39.80	_____	In House Duplication Charge via Equitrac - 09/26/13
08/29/13	Lodging	1,798.83	_____	18413662 – VENDOR: CRAIG H. MILLET; INVOICE#: 08/25-08/29/13; DATE: 8/29/2013 - 08/25-08/29/13 GRAND HYATT HOTEL ROOM; CLIENT HEARING NEW YORK, NY
09/10/13	Lodging	570.48	_____	18430974 – VENDOR: S.P. BUFFONE; INVOICE#: 09/09-09/10/13; DATE: 9/10/2013 - NEW YORK; ARCAPITA CLOSING/ROOM CHGS @ THE NY PALACE
09/13/13	Lodging	541.67	_____	18430975 – VENDOR: S.P. BUFFONE; INVOICE#: 09/11-09/13/13; DATE: 9/13/2013 - 9/11-12/13 NEW YORK ARCAPITA CLOSING/ROOM CHGS @ THE NY PALACE
09/13/13	Lodging	301.96	_____	18430976 – VENDOR: S.P. BUFFONE; INVOICE#: 09/11-09/13/13; DATE: 9/13/2013 - 9/12-13/13 NEW YORK ARCAPITA CLOSING/ROOM CHGS @ THE NY PALACE

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09/14/13	Lodging	2,965.11	_____	18485998 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/ROOM, PHONE, INTERNET, LAUNDRY CHGS @ W HOTELS
09/16/13	Lodging	354.59	_____	18486005 – VENDOR: S.P. BUFFONE; INVOICE#: 09/15-09/16/13; DATE: 9/16/2013 - NEW YORK; FOR ARCAPITA CLOSING/ROOM CHGS @ NY PALACE
09/18/13	Lodging	5,201.24	_____	18516353 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/ROOM, INTERNET CHGS @ MARRIOTT
09/19/13	Lodging	2,050.55	_____	18538646 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/09-09/13/13 NEW YORK/GRAND HYATT HOTEL/ROOM/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
08/09/13	Meals	108.09	_____	18404900 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-389504109 08/09/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin
08/09/13	Meals	212.69	_____	18404901 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-389504775 08/09/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin
08/12/13	Meals	89.93	_____	18404905 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390286476 08/12/2013 50B MICHAEL ROSENTHAL ARCAPITA MEETING 14 PPL./J. Wirchin
08/12/13	Meals	42.95	_____	18404928 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390296346 08/12/2013 50B M.ROSENTHAL ARCAPITA 8 PPL./J. Wirchin
08/13/13	Meals	82.31	_____	18404891 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390641850 08/13/2013 50B MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. Wirchin
08/13/13	Meals	341.33	_____	18404892 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398

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DATE: 8/18/2013 Order No-390642627 08/13/2013 50D MICHAEL ROSENTHAL ARCAPITA  
MEETING 14 PPL./J. Wirchin

08/13/13	Meals	501.82	_____	18404929 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390484845 08/13/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 14 PPL./J. Wirchin
08/13/13	Meals	89.93	_____	18404931 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390630003 08/13/2013 50D & 50E MICHAEL ROSENTHAL ARCAPITA MEETING 14 PPL./J. Wirchin
08/14/13	Meals	143.72	_____	18404913 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-390877731 08/14/2013 50D MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. Wirchin
08/15/13	Meals	82.31	_____	18404923 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-391164636 08/15/2013 47G MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. Wirchin
08/15/13	Meals	126.30	_____	18404924 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1509398 DATE: 8/18/2013 Order No-391196415 08/15/2013 47G MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. Wirchin
08/29/13	Meals	855.80	_____	18413663 – VENDOR: CRAIG H. MILLET; INVOICE#: 08/25-08/29/13; DATE: 8/29/2013 - 08/25-08/29/13 MEALS; CLIENT HEARING NEW YORK, NY
08/29/13	Meals	80.55	_____	18413661 – VENDOR: CRAIG H. MILLET; INVOICE#: 08/25-08/29/13; DATE: 8/29/2013 - 08/25-08/29/13 GRAND HYATT HOTEL/MEALS; CLIENT HEARING NEW YORK, NY
09/06/13	Meals	50.41	_____	18590755 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-397705863 09/06/2013 50D M. ROSENTHAL ARCAPITA 8 PEOPLE/J. Wirchin
09/09/13	Meals	584.29	_____	18516431 – VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/09/13; DATE: 9/9/2013 - 09/09/13 MEALS; CLOSING PREP DINNER WITH CLIENTS
09/09/13	Meals	147.44	_____	18590731 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732

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DATE: 9/15/2013 Order No-398554176 09/09/2013 46H MICHAEL ROSENTHAL ARCAPITA  
MEETING 10 PPL./J. Wirchin

09/09/13	Meals	152.10	_____	18590734 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398502108 09/09/2013 MPR2 STEVE BUFFONE ARCAPITA MEETING 10 PPL./J. Wirchin
09/09/13	Meals	132.97	_____	18590736 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398491893 09/09/2013 MPR1 STEVE BUFFONE ARCAPITA MEETING/J. Wirchin
09/09/13	Meals	251.51	_____	18590737 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398437506 09/09/2013 46F MICHEAL ROSENTHAL ARCAPITA MEETING 14 PPL./J. Wirchin
09/09/13	Meals	223.96	_____	18590754 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398414595 09/09/2013 46F MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin
09/10/13	Meals	352.58	_____	18590704 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398908398 09/10/2013 47G MICHEAL ROSENTHAL ARCAPITA MEETING 9 PPL./J. Wirchin
09/10/13	Meals	129.13	_____	18590705 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398907582 09/10/2013 46H MICHAEL ROSENTHAL ARCAPITA MEETING 5 PPL./J. Wirchin
09/10/13	Meals	125.30	_____	18590718 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398886807 09/10/2013 46H M. ROSENTHAL ARCAPITA (10 PPLE)/J. Wirchin
09/10/13	Meals	45.35	_____	18590719 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398886525 09/10/2013 47G MICHAEL ROSENTHAL ARCAPITA MEETING 7 PPL./J. Wirchin
09/10/13	Meals	329.36	_____	18590721 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398817801 09/10/2013 46H MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin

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09/10/13	Meals	39.20	_____	18590722 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-398763537 09/10/2013 46B MICHAEL ROSENTHAL ARCAPITA MEETING 8 PPL./J. Wirchin
09/11/13	Meals	14.43	_____	18453110 – VENDOR: YANG FEI JONATHAN; INVOICE#: 09/06-09/12/13; DATE: 9/16/2013 - PAYMENT FOR DINNER AT CHOPSTICK ON SEP 11, 2013(WORKING LATE FOR ARCAPITA/PLAN),
09/11/13	Meals	279.86	_____	18590745 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-399265308 09/11/2013 46H M. ROSENTHAL ACAPTIA (10 PPLE)/J. Wirchin
09/11/13	Meals	192.12	_____	18590746 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-399264873 09/11/2013 46H M. ROSENTHAL ARCAPITIA (10 PPLE)/J. Wirchin
09/11/13	Meals	133.68	_____	18590747 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-399264282 09/11/2013 46H M. ROSENTHAL ARCAPITIA (10 PPLE)/J. Wirchin
09/12/13	Meals	1,484.44	_____	18516429 – VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/12/13; DATE: 9/12/2013 - 09/12/13 MEALS; CLOSING PREP DINNER WITH CLIENTS
09/12/13	Meals	307.70	_____	18590776 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-399607110 09/12/2013 46H MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin
09/12/13	Meals	183.12	_____	18590777 – VENDOR: SEAMLESS NORTH AMERICA, LLC dba SEAMLESS INVOICE#: 1531732 DATE: 9/15/2013 Order No-399605610 09/12/2013 46H MICHAEL ROSENTHAL ARCAPITA MEETING 10 PPL./J. Wirchin
09/13/13	Meals	30.49	_____	18430977 – VENDOR: S.P. BUFFONE; INVOICE#: 09/11-09/13/13; DATE: 9/13/2013 - 9/12-13/13 NEW YORK ARCAPITA CLOSING/MEAL CHGS @ THE NY PALACE
09/14/13	Meals	143.61	_____	18485992 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN

CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11  
RESTRUCTURING

09/16/13	Meals	74.86	_____	18486006 – VENDOR: S.P. BUFFONE; INVOICE#: 09/15-09/16/13; DATE: 9/16/2013 - NEW YORK; FOR ARCAPITA CLOSING/MEAL CHGS @ NY PALACE
09/17/13	Meals	519.04	_____	18538664 – VENDOR: S.P. BUFFONE; INVOICE#: 09/17/13; DATE: 9/17/2013 - 21 CLUB; CLIENT MEETING/ ARCAPITA CLOSING WITH HENRY THOMPSON, HEAD OF LEGAL, ART ROGERS, ASSISTANT HEAD OF LEGAL; MOHAMMED CHOWDHURY, EXECUTIVE DIRECTOR FROM ARCAPITA; M. ROSENTHAL & B. RUSTUM
09/18/13	Meals	3.50	_____	18516355 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/MISC FOOD CHGS @ MARRIOTT
09/18/13	Meals	606.66	_____	18516347 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING
09/19/13	Meals	265.03	_____	18538644 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 - NEW YORK/MEALS/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
09/19/13	Meals	25.04	_____	18538645 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/09-09/13/13 NEW YORK/GRAND HYATT HOTEL/MEALS/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
08/20/13	Messenger and Courier Exp	8.50	_____	18377422 – VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 181060 DATE: 8/25/2013 Ticket# W0919299 08/20/2013 From GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 To OFFICE OF THE TRUSSTEE,201 VARICK STREET,NEW YORK,NY 10014 DUKE AMPONSAH/J. Wirchin
08/20/13	Messenger and Courier Exp	22.50	_____	18377423 – VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 181060 DATE: 8/25/2013 Ticket# W0919284 08/20/2013 From GIBSON DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 To SOUTHERN DISTRICT OF NEW YORK BANK,ONE BOWLING GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. Wirchin
08/23/13	Messenger and Courier Exp	104.16	_____	18441768 – VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130830 DATE: 8/30/2013 Ship Date 08/23/2013 Airbill No: 796538587454 From: MATTHEW A. GIBBONS, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY To: AMY KIM, ARCAPITA LIMITED, LONDON,

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08/26/13	Messenger and Courier Exp	37.86	_____	18485725 – VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 181711 DATE: 9/1/2013 Ticket# W0920740 08/26/2013 From GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 To SOUTHERN DISTRICT OF N.Y BANKRUPTCY,ONE BOWLING GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. Wirchin
08/26/13	Messenger and Courier Exp	9.50	_____	18485726 – VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 181711 DATE: 9/1/2013 Ticket# W0920739 08/26/2013 From GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 To OFFICE OF U.S TRUSTEE-U.S FEDERAL O,201 VARICK STREET,NEW YORK,NY 10014 DUKE AMPONSAH/J. Wirchin
09/10/13	On-Line Research (Lexis)	36.00	_____	18413449 – BOUSLOG, MATTHEW 09/10/13 30561-00122 LEXIS RESEARCH
09/10/13	On-Line Research (Lexis)	11.40	_____	18413450 – GRAVES, JEREMY L 09/10/13 30561-00122 LEXIS RESEARCH
09/12/13	On-Line Research (Lexis)	34.20	_____	18501044 – GRAVES, JEREMY L 09/12/13 30561-00122 LEXIS RESEARCH
09/13/13	On-Line Research (Lexis)	55.40	_____	18501118 – GRAVES, JEREMY L 09/13/13 30561-00122 LEXIS RESEARCH
09/14/13	On-Line Research (Lexis)	9.00	_____	18501179 – BOUSLOG, MATTHEW 09/14/13 30561-00122 LEXIS RESEARCH
09/17/13	On-Line Research (Lexis)	205.20	_____	18589807 – GRAVES, JEREMY L 09/17/13 30561-00122 LEXIS RESEARCH
09/10/13	On-Line Research (Westlaw	173.60	_____	18484971 – BOUSLOG,MATTHEW G 09/10/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES
09/12/13	On-Line Research (Westlaw	739.20	_____	18485283 – BOUSLOG,MATTHEW G 09/12/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES
09/14/13	On-Line Research (Westlaw	187.20	_____	18485533 – BOUSLOG,MATTHEW G 09/14/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES
09/17/13	On-Line Research (Westlaw	88.00	_____	18557277 – BOUSLOG,MATTHEW G 09/17/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES



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09/10/13	On-Line Research Nexis -	50.00	_____	18413498 – BOUSLOG, MATTHEW	09/10/13	30561-00122	NEXIS RESEARCH
09/10/13	On-Line Research Nexis -	80.00	_____	18413499 – GRAVES, JEREMY L	09/10/13	30561-00122	NEXIS RESEARCH
09/14/13	On-Line Research Nexis -	100.00	_____	18501191 – BOUSLOG, MATTHEW	09/14/13	30561-00122	NEXIS RESEARCH
09/12/13	Outside Services/Consulta	155.01	_____	18421767 – VENDOR: COMPANIES HOUSE; INVOICE#: 09/12/13; DATE: 9/13/2013 - UK LLP INCORPORATION FEE			
09/13/13	Outside Services/Consulta	4.65	_____	18430760 – VENDOR: LAND REGISTRY; INVOICE#: 1059559425; DATE: 9/6/2013 - LAND REGISTRY SEARCHES			
09/26/13	Outside Services/Consulta	-155.01	_____	18604631 – Cancellation of: VENDOR: COMPANIES HOUSE; INVOICE#: 09/12/13; DATE: 9/13/2013 - UK LLP INCORPORATION FEE			
09/13/13	Postage	0.46	_____	18556938 – M. ROSE, 1 PIECE MAIL LETTER TO PETER KARACSONYI			
09/20/13	Postage	6.97	_____	18538636 – 9/16/13; Postage (B. Rippeon).			
08/09/13	Searches-(UCC & Others)	86.66	_____	18501362 – VENDOR: CSC; INVOICE#: 81101126942; DATE: 8/9/2013 - 8/9/13 LIEN/LITIGATION WORK IN DELAWARE REGARDING RA HOLDCO 2 LLC/ S. ROSS			
08/12/13	Searches-(UCC & Others)	62.71	_____	18501611 – VENDOR: CSC; INVOICE#: 81101129485; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING RA HOLDCO 1 LIMITED/ S. ROSS			
08/12/13	Searches-(UCC & Others)	62.71	_____	18501616 – VENDOR: CSC; INVOICE#: 81101129488; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING RA HOLDCO 3 LIMITED/ S. ROSS			
08/12/13	Searches-(UCC & Others)	62.71	_____	18501619 – VENDOR: CSC; INVOICE#: 81101129490; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING RA HOLDCO 4 LIMITED/ S. ROSS			
08/12/13	Searches-(UCC & Others)	62.71	_____	18501623 – VENDOR: CSC; INVOICE#: 81101129494; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING SORTALOGIC CAPITAL II LIMITED/ S. ROSS			

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08/12/13	Searches-(UCC & Others)	62.71	_____	18501625 – VENDOR: CSC; INVOICE#: 81101129499; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING STORAFRONT CAPITAL LIMITED/ S. ROSS
08/12/13	Searches-(UCC & Others)	62.71	_____	18501629 – VENDOR: CSC; INVOICE#: 81101129503; DATE: 8/12/2013 - 8/9/13 LIEN/LITIGATION WORK IN DISTRICT OF COLUMBIA REGARDING WINDTURBINE CAPITAL II LIMITED/ S. ROSS
09/10/13	Specialized Research/Fili	564.34	_____	18453223 – Emly, Joseph E. 09/10/2013 PLC UK
09/11/13	Specialized Research/Fili	1,279.86	_____	18453269 – Emly, Joseph E. 09/11/2013 PLC UK
09/12/13	Specialized Research/Fili	207.20	_____	18422019 – PACER 08/01/2013 - 08/31/2013 Court Research
09/12/13	Specialized Research/Fili	133.89	_____	18453316 – Emly, Joseph E. 09/12/2013 Lexis Library UK
09/13/13	Specialized Research/Fili	640.85	_____	18453357 – Emly, Joseph E. 09/13/2013 PLC UK
09/16/13	Specialized Research/Fili	397.34	_____	18453373 – Emly, Joseph E. 09/16/2013 PLC UK
09/17/13	Specialized Research/Fili	1,474.04	_____	18556733 – Emly, Joseph E. 09/17/2013 PLC UK
09/18/13	Specialized Research/Fili	298.66	_____	18556778 – Emly, Joseph E. 09/18/2013 PLC UK
09/24/13	Specialized Research/Fili	1.56	_____	18626850 – Buffone, Steven P. 09/24/2013 DealLawyers.com
09/25/13	Specialized Research/Fili	31.30	_____	18591061 – PACER 08/2013 Court Research
09/25/13	Specialized Research/Fili	391.26	_____	18626940 – Emly, Joseph E. 09/25/2013 PLC UK
06/28/13	Telephone Charges	210.94	_____	18538658 – VENDOR: JEREMY GRAVES; INVOICE#: 5348000-0613; DATE: 6/28/2013 - 05/29-06/28/13 VERIZON SERVICE 214 534 8000 ACCT#370118265-00005 INV#9707388003/ROAMING FEES FOR CALLS WHILE IN CAYMAN ISLANDS AT CLIENT MEETINGS

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07/12/13	Telephone Charges	5.18	_____	18657439 – Conferencing Services by Emad Khalil
07/28/13	Telephone Charges	68.54	_____	18368579 – VENDOR: S.P. BUFFONE; INVOICE#: 6710025-0713; DATE: 7/28/2013 - 06/29-07/28/13 REIMB OF VERIZON PHONE CHGS #212-671-0025
08/22/13	Telephone Charges	11.97	_____	18615280 – VENDOR: SAPTAK SANTRA; INVOICE#: 07/23-08/22/2013; DATE: 8/22/2013 - MOBILE PHONE CHARGESF ROM JUL 23 TO AUG 22,2013
08/26/13	Telephone Charges	1.59	_____	18489110 – Conferencing Services by Joshua Weisser
08/26/13	Telephone Charges	4.02	_____	18489112 – Conferencing Services by Joshua Weisser
08/26/13	Telephone Charges	5.30	_____	18489208 – Conferencing Services by Michael Rosenthal
08/26/13	Telephone Charges	3.66	_____	18489209 – Conferencing Services by Michael Rosenthal
08/27/13	Telephone Charges	5.08	_____	18489115 – Conferencing Services by Joshua Weisser
08/27/13	Telephone Charges	5.01	_____	18489213 – Conferencing Services by Michael Rosenthal
08/27/13	Telephone Charges	9.82	_____	18489371 – Conferencing Services by Steven P. Buffone
08/27/13	Telephone Charges	7.62	_____	18556585 – Conferencing Services by Michael Rosenthal
08/28/13	Telephone Charges	4.94	_____	18489216 – Conferencing Services by Michael Rosenthal
08/28/13	Telephone Charges	38.09	_____	18489217 – Conferencing Services by Michael Rosenthal
08/28/13	Telephone Charges	5.43	_____	18489219 – Conferencing Services by Michael Rosenthal
08/28/13	Telephone Charges	11.69	_____	18489220 – Conferencing Services by Michael Rosenthal

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08/28/13	Telephone Charges	8.14	_____	18489412 – Conferencing Services by Vicente Ruiz
08/28/13	Telephone Charges	2.50	_____	18538586 – Conferencing Services by Michael Rosenthal
08/29/13	Telephone Charges	9.02	_____	18488944 – Conferencing Services by Daniel Angel
08/29/13	Telephone Charges	2.08	_____	18488945 – Conferencing Services by Daniel Angel
08/29/13	Telephone Charges	0.55	_____	18556588 – Conferencing Services by Steven P. Buffone
08/30/13	Telephone Charges	10.13	_____	18489121 – Conferencing Services by Joshua Weisser
08/30/13	Telephone Charges	9.81	_____	18489122 – Conferencing Services by Joshua Weisser
08/30/13	Telephone Charges	1.83	_____	18489123 – Conferencing Services by Joshua Weisser
08/30/13	Telephone Charges	50.73	_____	18489143 – Conferencing Services by Kevin Medrano
08/30/13	Telephone Charges	3.96	_____	18489144 – Conferencing Services by Kevin Medrano
08/30/13	Telephone Charges	9.27	_____	18489145 – Conferencing Services by Kevin Medrano
08/31/13	Telephone Charges	13.28	_____	18489375 – Conferencing Services by Steven P. Buffone
09/01/13	Telephone Charges	10.60	_____	18488029 – Conferencing Services by Michael Rosenthal
09/02/13	Telephone Charges	2.38	_____	18487820 – Conferencing Services by Daniel Angel
09/02/13	Telephone Charges	2.03	_____	18487975 – Conferencing Services by Kevin Medrano
09/02/13	Telephone Charges	2.58	_____	18487976 – Conferencing Services by Kevin Medrano

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09/02/13	Telephone Charges	6.83	_____	18487977 – Conferencing Services by Kevin Medrano	
09/03/13	Telephone Charges	1.14	_____	18352832 – 1(732)757-8679	09/03/2013 MIDDLETOWN NJ
09/03/13	Telephone Charges	1.52	_____	18352838 – 1(212)530-5707	09/03/2013 NEW YORK NY
09/03/13	Telephone Charges	2.66	_____	18352843 – 1(345)814-9202	09/03/2013 CAYMAN IS CI
09/03/13	Telephone Charges	3.97	_____	18487954 – Conferencing Services by Joshua Weisser	
09/03/13	Telephone Charges	14.00	_____	18488156 – Conferencing Services by Steven P. Buffone	
09/04/13	Telephone Charges	3.42	_____	18352925 – 44-7768252590	09/04/2013 Un Kingdom
09/04/13	Telephone Charges	9.88	_____	18352974 – 1(404)260-4049	09/04/2013 ATLANTA GA
09/04/13	Telephone Charges	1.52	_____	18353018 – 44-2078245660	09/04/2013 Un Kingdom
09/04/13	Telephone Charges	5.70	_____	18353043 – 1(404)260-4050	09/04/2013 ATLANTA GA
09/04/13	Telephone Charges	4.56	_____	18368345 – 1(734)646-2509	09/04/2013 ANN ARBOR MI
09/04/13	Telephone Charges	4.18	_____	18368367 – 1(345)814-9202	09/04/2013 CAYMAN IS CI
09/04/13	Telephone Charges	3.04	_____	18368373 – 1(212)530-5534	09/04/2013 NEW YORK NY
09/04/13	Telephone Charges	6.78	_____	18487825 – Conferencing Services by Daniel Angel	
09/04/13	Telephone Charges	4.02	_____	18487958 – Conferencing Services by Joshua Weisser	

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09/04/13	Telephone Charges	0.44	_____	18488033 – Conferencing Services by Michael Rosenthal
09/04/13	Telephone Charges	4.57	_____	18488034 – Conferencing Services by Michael Rosenthal
09/05/13	Telephone Charges	4.59	_____	18367804 – VENDOR: COMPANIES HOUSE; INVOICE#: 222459480; DATE: 8/1/2013 - COMPANIES HOUSE SEARCHES
09/05/13	Telephone Charges	7.98	_____	18368438 – 1(734)646-2509 09/05/2013 ANN ARBOR MI
09/05/13	Telephone Charges	1.52	_____	18368439 – 973-17218203 09/05/2013 Bahrain
09/05/13	Telephone Charges	2.66	_____	18368440 – 973-17218203 09/05/2013 Bahrain
09/05/13	Telephone Charges	6.84	_____	18391892 – 1(212)530-5140 09/05/2013 NEW YORK NY
09/05/13	Telephone Charges	64.16	_____	18487827 – Conferencing Services by Daniel Angel
09/05/13	Telephone Charges	11.03	_____	18488157 – Conferencing Services by Steven P. Buffone
09/05/13	Telephone Charges	23.60	_____	18488160 – Conferencing Services by Stewart Ross
09/06/13	Telephone Charges	1.90	_____	18393532 – 1(540)761-6259 09/06/2013 ROANOKE VA
09/06/13	Telephone Charges	10.54	_____	18487934 – Conferencing Services by John Van Name
09/06/13	Telephone Charges	13.35	_____	18488158 – Conferencing Services by Steven P. Buffone
09/06/13	Telephone Charges	38.60	_____	18488159 – Conferencing Services by Steven P. Buffone
09/06/13	Telephone Charges	9.72	_____	18488161 – Conferencing Services by Stewart Ross
09/07/13	Telephone Charges	7.61	_____	18488046 – Conferencing Services by Michael Rosenthal

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09/08/13	Telephone Charges	4.18	_____	18393653 – 1(478)747-0452	09/08/2013 MACON	GA
09/08/13	Telephone Charges	10.25	_____	18532545 – Conferencing Services by Steven P. Buffone		
09/08/13	Telephone Charges	58.34	_____	18532612 – Conferencing Services by Vicente Ruiz		
09/09/13	Telephone Charges	1.14	_____	18393638 – 1(478)747-0452	09/09/2013 MACON	GA
09/09/13	Telephone Charges	1.52	_____	18393677 – 1(703)286-9156	09/09/2013 FLS CHURCH	VA
09/09/13	Telephone Charges	4.56	_____	18405283 – 1(345)623-5128	09/09/2013 CAYMAN IS	CI
09/09/13	Telephone Charges	9.50	_____	18405309 – 973-39562300	09/09/2013 Bahrain	
09/09/13	Telephone Charges	2.66	_____	18405338 – 1(732)757-8679	09/09/2013 MIDDLETOWN	NJ
09/09/13	Telephone Charges	3.42	_____	18405373 – 1(540)761-6259	09/09/2013 ROANOKE	VA
09/09/13	Telephone Charges	1.16	_____	18532018 – Conferencing Services by Joshua Weisser		
09/09/13	Telephone Charges	2.39	_____	18532019 – Conferencing Services by Joshua Weisser		
09/09/13	Telephone Charges	7.38	_____	18532251 – Conferencing Services by Michael Rosenthal		
09/09/13	Telephone Charges	8.55	_____	18532252 – Conferencing Services by Michael Rosenthal		
09/09/13	Telephone Charges	33.56	_____	18532253 – Conferencing Services by Michael Rosenthal		
09/09/13	Telephone Charges	22.70	_____	18556616 – Conferencing Services by Michael Rosenthal		

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09/09/13	Telephone Charges	5.75	_____	18556622 – Conferencing Services by Steven P. Buffone	
09/09/13	Telephone Charges	15.47	_____	18556623 – Conferencing Services by Steven P. Buffone	
09/10/13	Telephone Charges	1.14	_____	18414117 – 1(540)761-6259	09/10/2013 ROANOKE VA
09/10/13	Telephone Charges	14.82	_____	18414174 – 1(605)475-4700	09/10/2013 REDFIELD SD
09/10/13	Telephone Charges	4.18	_____	18405347 – 1(312)407-0110	09/10/2013 CHICAGO IL
09/10/13	Telephone Charges	3.42	_____	18405349 – 1(202)835-7574	09/10/2013 WASHINGTON DC
09/10/13	Telephone Charges	7.60	_____	18405356 – 1(305)374-4802	09/10/2013 MIAMI FL
09/10/13	Telephone Charges	15.71	_____	18531627 – Conferencing Services by Daniel Angel	
09/10/13	Telephone Charges	2.64	_____	18532259 – Conferencing Services by Michael Rosenthal	
09/10/13	Telephone Charges	1.65	_____	18532270 – Conferencing Services by Michael Rosenthal	
09/11/13	Telephone Charges	3.72	_____	18531641 – Conferencing Services by Daniel Angel	
09/11/13	Telephone Charges	6.47	_____	18531642 – Conferencing Services by Daniel Angel	
09/11/13	Telephone Charges	6.55	_____	18532035 – Conferencing Services by Joshua Weisser	
09/11/13	Telephone Charges	1.83	_____	18532275 – Conferencing Services by Michael Rosenthal	
09/11/13	Telephone Charges	18.24	_____	18422332 – 973-39660990	09/11/2013 Bahrain
09/11/13	Telephone Charges	1.14	_____	18422450 – 1(305)374-4802	09/11/2013 MIAMI FL



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09/11/13	Telephone Charges	3.42	_____	18422470 – 1(732)757-8679	09/11/2013 MIDDLETOWN NJ
09/11/13	Telephone Charges	3.11	_____	18556600 – Conferencing Services by Alan Moskowitz	
09/12/13	Telephone Charges	1.52	_____	18442266 – 1(540)761-6259	09/12/2013 ROANOKE VA
09/12/13	Telephone Charges	0.75	_____	18531842 – Conferencing Services by James O'Grady	
09/12/13	Telephone Charges	5.40	_____	18532036 – Conferencing Services by Joshua Weisser	
09/12/13	Telephone Charges	9.89	_____	18532280 – Conferencing Services by Michael Rosenthal	
09/12/13	Telephone Charges	17.98	_____	18532528 – Conferencing Services by Stephen Nordahl	
09/12/13	Telephone Charges	7.99	_____	18532529 – Conferencing Services by Stephen Nordahl	
09/13/13	Telephone Charges	2.66	_____	18442223 – 1(345)814-9212	09/13/2013 CAYMAN IS CI
09/13/13	Telephone Charges	7.98	_____	18442226 – 1(949)248-1332	09/13/2013 CAPSTR VLY CA
09/13/13	Telephone Charges	1.63	_____	18516940 – 1(345)814-9212	09/13/2013 Cayman Is
09/13/13	Telephone Charges	5.50	_____	18532052 – Conferencing Services by Joshua Weisser	
09/13/13	Telephone Charges	6.75	_____	18532285 – Conferencing Services by Michael Rosenthal	
09/13/13	Telephone Charges	3.85	_____	18532286 – Conferencing Services by Michael Rosenthal	
09/13/13	Telephone Charges	8.62	_____	18532287 – Conferencing Services by Michael Rosenthal	
09/14/13	Telephone Charges	1.52	_____	18453714 – 973-17218203	09/14/2013 Bahrain

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09/14/13	Telephone Charges	1.90	_____	18453787 – 1(345)916-2024	09/14/2013 CAYMAN IS CI
09/14/13	Telephone Charges	1.90	_____	18453789 – 1(919)306-4992	09/14/2013 RALEIGH NC
09/14/13	Telephone Charges	9.08	_____	18531843 – Conferencing Services by James O'Grady	
09/14/13	Telephone Charges	15.81	_____	18531844 – Conferencing Services by James O'Grady	
09/15/13	Telephone Charges	5.32	_____	18453790 – 1(345)916-2024	09/15/2013 CAYMAN IS CI
09/15/13	Telephone Charges	11.78	_____	18453791 – 44-2030595701	09/15/2013 Un Kingdom
09/15/13	Telephone Charges	12.27	_____	18604096 – Conferencing Services by James O'Grady	
09/15/13	Telephone Charges	2.39	_____	18604186 – Conferencing Services by Joshua Weisser	
09/15/13	Telephone Charges	1.90	_____	18604187 – Conferencing Services by Joshua Weisser	
09/15/13	Telephone Charges	5.07	_____	18604303 – Conferencing Services by Michael Rosenthal	
09/15/13	Telephone Charges	2.08	_____	18604304 – Conferencing Services by Michael Rosenthal	
09/15/13	Telephone Charges	48.49	_____	18604305 – Conferencing Services by Michael Rosenthal	
09/16/13	Telephone Charges	1.14	_____	18453792 – 1(345)623-5128	09/16/2013 CAYMAN IS CI
09/16/13	Telephone Charges	1.52	_____	18453794 – 1(540)761-6259	09/16/2013 ROANOKE VA
09/16/13	Telephone Charges	3.04	_____	18453813 – 1(345)814-9212	09/16/2013 CAYMAN IS CI

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09/16/13	Telephone Charges	10.26	_____	18453817 – 1(949)248-1332	09/16/2013 CAPSTR VLY CA
09/16/13	Telephone Charges	1.52	_____	18489686 – 1(213)892-4344	09/16/2013 LOSANGELES CA
09/16/13	Telephone Charges	1.14	_____	18489690 – 1(345)814-9255	09/16/2013 CAYMAN IS CI
09/16/13	Telephone Charges	4.18	_____	18489738 – 1(212)407-6038	09/16/2013 NEW YORK NY
09/16/13	Telephone Charges	2.28	_____	18489779 – 1(212)805-0136	09/16/2013 NEW YORK NY
09/16/13	Telephone Charges	6.46	_____	18489786 – 1(312)777-7192	09/16/2013 CHICAGO IL
09/16/13	Telephone Charges	1.52	_____	18489810 – 1(540)761-6259	09/16/2013 ROANOKE VA
09/16/13	Telephone Charges	30.56	_____	18604306 – Conferencing Services by Michael Rosenthal	
09/16/13	Telephone Charges	15.62	_____	18604311 – Conferencing Services by Michael Rosenthal	
09/16/13	Telephone Charges	4.04	_____	18604312 – Conferencing Services by Michael Rosenthal	
09/16/13	Telephone Charges	15.34	_____	18605678 – Conferencing Services by Michael Rosenthal	
09/16/13	Telephone Charges	30.50	_____	18605679 – Conferencing Services by Michael Rosenthal	
09/17/13	Telephone Charges	4.94	_____	18502147 – 1(212)403-3726	09/17/2013 NEW YORK NY
09/17/13	Telephone Charges	6.84	_____	18502164 – 1(540)761-6259	09/17/2013 ROANOKE VA
09/17/13	Telephone Charges	2.66	_____	18502209 – 1(212)530-5140	09/17/2013 NEW YORK NY
09/17/13	Telephone Charges	1.63	_____	18517101 – 1(345)814-9212	09/17/2013 Cayman Is

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09/17/13	Telephone Charges	92.90	_____	18604315 – Conferencing Services by Michael Rosenthal	
09/18/13	Telephone Charges	2.66	_____	18516906 – 1(540)761-6259	09/18/2013 ROANOKE VA
09/18/13	Telephone Charges	2.28	_____	18517035 – 1(345)814-9212	09/18/2013 CAYMAN IS CI
09/18/13	Telephone Charges	1.52	_____	18502112 – 44-7824306211	09/18/2013 Un Kingdom
09/18/13	Telephone Charges	1.14	_____	18502252 – 1(212)530-5139	09/18/2013 NEW YORK NY
09/19/13	Telephone Charges	0.64	_____	18516265 – DU TELEPHONE CALLS 07/13	
09/19/13	Telephone Charges	5.70	_____	18539168 – 1(540)761-6259	09/19/2013 ROANOKE VA
09/20/13	Telephone Charges	1.52	_____	18539374 – 1(212)530-5139	09/20/2013 NEW YORK NY
09/21/13	Telephone Charges	2.57	_____	18657462 – VENDOR: SINGTEL; INVOICE#: 39498788-SEPT21,201; DATE: 9/21/2013 - SINGTEL BILL DATED SEPT 21,2013 - BB DATA ROAMING & MOBILEPHONE CHARGES FROM AUG 04 TO SEP 03, 2013	
09/24/13	Telephone Charges	6.46	_____	18575746 – 44-2078245660	09/24/2013 Un Kingdom
09/24/13	Telephone Charges	1.52	_____	18575869 – 1(919)306-4992	09/24/2013 RALEIGH NC
09/26/13	Telephone Charges	0.98	_____	18606062 – 1(212)530-5146	09/26/2013 New York
09/30/13	Telephone Charges	5.70	_____	18659790 – 1(718)743-8200	09/30/2013 BKLYN NYC NY
08/26/13	Travel - Air & Rail	-10,664.60	_____	18515754 – VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130901-5 DATE: 8/30/2013 Travel Invoice#/Date: 111653 08/26/2013 Ticket No: 7299349232 Depart Date: 08/25/2013 Passenger: WEISSER/JOSHUA PAUL Itinerary: JFK/LHR/BAH/LHR/JFK	

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09/03/13	Travel - Air & Rail	1,503.44	18604760 – VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20131001-1 DATE: 9/7/2013 Travel Invoice#/Date: 111925 09/03/2013 Ticket No: 7301388722 Travel Dates: 09/09/2013 - 09/15/2013 Passenger: BABCOCK/CHRIS Itinerary: DFW/LGA/DFW
09/14/13	Travel - Air & Rail	25.00	18485996 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/AA0288205653
09/14/13	Travel - Air & Rail	25.00	18485997 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/BAGGAGE
09/18/13	Travel - Air & Rail	1,693.80	18516357 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/UA2380292846
09/18/13	Travel - Air & Rail	77.00	18516358 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/UA29252056062
09/18/13	Travel - Air & Rail	104.00	18516360 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/UA29238720804
09/18/13	Travel - Air & Rail	25.00	18516362 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING/UA29238720734
09/19/13	Travel - Air & Rail	49.25	18538666 – VENDOR: JEREMY GRAVES; INVOICE#: 09/15-09/19/13; DATE: 9/19/2013 - NEW YORK/AIRLINE SERVICE FEE TK#XD0593691487/MEETINGS TO PREPARE FOR CLOSING (CANCELLED TRIP)
09/19/13	Travel - Air & Rail	1,103.80	18538647 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/08-09/13/13 DEN- NEW YORK-DEN/AIRFARE TK#UA7301388677/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
09/19/13	Travel - Air & Rail	49.25	18538648 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 - DEN- NEW YORK-DEN/AIRLINE SERVICE FEE TK#XD0593691480/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL

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09/19/13	Travel - Air & Rail	110.00	18538649 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/09-09/13/13 DEN- NEW YORK-DEN/AIRFARE TK#UA7303858079/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
09/19/13	Travel - Air & Rail	49.25	18538650 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/09-09/13/13 DEN- NEW YORK-DEN/AIRLINE SERVICE FEE TK#XD0593872216/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
08/29/13	Travel - Miscellaneous (t	30.00	18413664 – VENDOR: CRAIG H. MILLET; INVOICE#: 08/25-08/29/13; DATE: 8/29/2013 - 08/25-08/29/13 GRATUITY; CLIENT HEARING NEW YORK, NY
09/18/13	Travel - Miscellaneous (t	50.00	18516350 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING
09/14/13	Travel - Parking	105.00	18485993 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING
07/24/13	Travel - Taxi & Other Mod	81.86	18352199 – VENDOR: DIAL CAR INC. INVOICE#: 1167046 DATE: 8/14/2013 Voucher A3834333 07/24/2013 Rosenthal, Michael A. From 50 VANDERBILT AV M YALE CLUB To JFK JFK
07/24/13	Travel - Taxi & Other Mod	95.23	18352202 – VENDOR: DIAL CAR INC. INVOICE#: 1167046 DATE: 8/14/2013 Voucher A3609809 07/24/2013 MOHAMAD CHOWDHURY From 50 VANDERBILT AV M YALE CLUB To AS DIRECTED M
07/25/13	Travel - Taxi & Other Mod	79.64	18352165 – VENDOR: DIAL CAR INC. INVOICE#: 1167046 DATE: 8/14/2013 Voucher A3769582 07/25/2013, michael rosenthal From 50 VANDERBILT AV M YALE CLUB To LGA LGA
07/25/13	Travel - Taxi & Other Mod	90.77	18352167 – VENDOR: DIAL CAR INC. INVOICE#: 1167046 DATE: 8/14/2013 Voucher A3889198 07/25/2013, HENRY THOMPSON, From 50 VANDERBILT AV M YALE CLUB To JFK M
07/31/13	Travel - Taxi & Other Mod	6.60	18214252 – VENDOR: AYESHA CHATTERJEE; INVOICE#: 07/31/13; DATE: 7/31/2013 - NEW YORK; LATE NIGHT TAXI
08/01/13	Travel - Taxi & Other Mod	31.19	18501528 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3900236

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08/01/2013 Van Name, John G. From 200 PARK AVE M To WAVERLY / UNION M

08/02/13	Travel - Taxi & Other Mod	52.91	_____	18501456 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3890822 08/02/2013 Van Name, John G. From 200 PARK AVE M To 11101 QU
08/06/13	Travel - Taxi & Other Mod	60.70	_____	18501515 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3485079 08/06/2013 Amponsah, Duke K. From 200 PARK AVE M To 458 PROSPECT PL 11238 BK
08/08/13	Travel - Taxi & Other Mod	67.65	_____	18501571 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3875782 08/08/2013 Holland, Hilary M. From 200 PARK AV M To 120 ADAMS ST HOBOKEN07030 NJ
08/10/13	Travel - Taxi & Other Mod	31.19	_____	18501497 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3900983 08/10/2013 Van Name, John G. From 200 PARK AVE M To WAVERLY PL 10014 M
08/13/13	Travel - Taxi & Other Mod	44.27	_____	18421886 – VENDOR: KEVIN A. MEDRANO; INVOICE#: 08/08-08/13/13; DATE: 8/13/2013 - 08/08-08/09/13 CAB FARES; WORKING LATE
08/13/13	Travel - Taxi & Other Mod	25.00	_____	18422001 – VENDOR: DANIEL ANGEL; INVOICE#: 08/13/13; DATE: 8/13/2013 - NEW YORK; LATE NIGHT TAXI
08/13/13	Travel - Taxi & Other Mod	81.86	_____	18501546 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3835066 08/13/2013 Other, Other From 50 VANDERBILT AV M YALE CLUB To JFK JFK
08/14/13	Travel - Taxi & Other Mod	46.78	_____	18485626 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3491923 DATE: 8/30/2013 Voucher# 528750, 08/14/2013 MEDRANO KEVIN A From 200 PARK AVE S,2 To 125 COURT ST,11201
08/14/13	Travel - Taxi & Other Mod	32.30	_____	18485677 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3487064 DATE: 8/23/2013 Voucher# 418527, 08/14/2013 ANGEL DANIEL From 200 PARK AVE,4 To 375 SOUTH END AVE,1
08/15/13	Travel - Taxi & Other Mod	66.27	_____	18501475 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3858351 08/15/2013 Other, Other From 50 VANDERBILT AV M YALE CLUB To LGA LGA
08/15/13	Travel - Taxi & Other Mod	100.79	_____	18557918 – VENDOR: DIAL CAR INC. INVOICE#: 1167838 DATE: 8/28/2013 Voucher A3771919 08/15/2013 Art Rogers From 50 VANDERBILT AV M YALE CLUB To LGA LGA

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08/15/13	Travel - Taxi & Other Mod	81.86	18557956 – VENDOR: DIAL CAR INC. INVOICE#: 1167838 DATE: 8/28/2013 Voucher A3893191 08/15/2013 Henry Thompson From 50 VANDERBILT AV M YALE CLUB To JFK JFK
08/15/13	Travel - Taxi & Other Mod	33.41	18590332 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3498302 DATE: 9/6/2013 Voucher# 586013, 08/15/2013 ANGEL DANIEL From 200 PARK AVE,4 To 375 SOUTH END AVE,1
08/16/13	Travel - Taxi & Other Mod	52.91	18501424 – VENDOR: DIAL CAR INC. INVOICE#: 1167597 DATE: 8/21/2013 Voucher A3956106 08/16/2013 Van Name, John G. From 200 PARK AVE M To 11101 QU
08/19/13	Travel - Taxi & Other Mod	50.12	18485614 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3491923 DATE: 8/30/2013 Voucher# 595554, 08/19/2013 MEDRANO KEVIN A. From 200 PARK AVE,4 To 382 WARREN ST,11201
08/19/13	Travel - Taxi & Other Mod	38.99	18557939 – VENDOR: DIAL CAR INC. INVOICE#: 1167838 DATE: 8/28/2013 Voucher A3502516 08/19/2013 Gibbons, Matthew A. From 200 PARK AV M To 100 W 130 ST 10027 M
08/21/13	Travel - Taxi & Other Mod	68.50	18485607 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3491923 DATE: 8/30/2013 Voucher# 562147, 08/21/2013 KEVIN MEDNO From 200 PARK AVE,4 To BROOKLYN,11201
08/21/13	Travel - Taxi & Other Mod	60.70	18575088 – VENDOR: DIAL CAR INC. INVOICE#: 1168157 DATE: 9/4/2013 Voucher G067706 08/21/2013 Amponsah, Duke K. From 200 PARK AVE M To 458 PROSPECT PL 11238 BK
08/21/13	Travel - Taxi & Other Mod	42.32	18575089 – VENDOR: DIAL CAR INC. INVOICE#: 1168157 DATE: 9/4/2013 Voucher A3847448 08/21/2013 Gibbons, Matthew A. From 200 PARK AV M To 100 W 130 ST 10027 M
08/23/13	Travel - Taxi & Other Mod	42.78	18575061 – VENDOR: DIAL CAR INC. INVOICE#: 1168157 DATE: 9/4/2013 Voucher A3858374 08/23/2013 Gibbons, Matthew A. From 200 PARK AV M To 100 W 130 ST 10027 M
08/25/13	Travel - Taxi & Other Mod	154.00	18538786 – VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21491; DATE: 8/25/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
08/27/13	Travel - Taxi & Other Mod	42.32	18575031 – VENDOR: DIAL CAR INC. INVOICE#: 1168157 DATE: 9/4/2013 Voucher A3862399 08/27/2013 Gibbons, Matthew A. From 200 PARK AV M To 100 W 130 ST 10027 M
08/27/13	Travel - Taxi & Other Mod	48.45	18590315 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3498302 DATE: 9/6/2013



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Voucher# 558654, 08/27/2013 MEDRANO KEVIN A. From 200 PARK AVE,4 To 382 WARREN ST,11201

08/29/13	Travel - Taxi & Other Mod	70.00	18413665 – VENDOR: CRAIG H. MILLET; INVOICE#: 08/25-08/29/13; DATE: 8/29/2013 - 08/26/13 CAB FARES; CLIENT HEARING NEW YORK, NY
08/29/13	Travel - Taxi & Other Mod	161.00	18538787 – VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21492; DATE: 8/29/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
08/29/13	Travel - Taxi & Other Mod	50.12	18590313 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3498302 DATE: 9/6/2013 Voucher# 586426, 08/29/2013 MEDRANO KEVIN A. From 200 PARK AVE,4 To 382 WARREN ST,11201
08/30/13	Travel - Taxi & Other Mod	48.45	18590308 – VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3498302 DATE: 9/6/2013 Voucher# 569628, 08/30/2013 NEDRANO KEVIN From 200 PARK AVE,4 To 382 WARREN ST,11201
09/05/13	Travel - Taxi & Other Mod	18.00	18487203 – VENDOR: STEVEN J. LAU; INVOICE#: 09/05/13; DATE: 9/5/2013 - CAB FARE HOME WORKED LATE
09/06/13	Travel - Taxi & Other Mod	15.61	18453111 – VENDOR: YANG FEI JONATHAN; INVOICE#: 09/06-09/12/13; DATE: 9/16/2013 - TAXI FARE FROM OFFICE TO HOME ON SEP 6, 2013 (WORKING LATE FOR ARCAPITA/PLAN),
09/06/13	Travel - Taxi & Other Mod	82.80	18368512 – VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 196458; DATE: 8/20/2013 V BARNES TAXI TO SOUTH PARK RD
09/10/13	Travel - Taxi & Other Mod	21.00	18441730 – VENDOR: DANIEL ANGEL; INVOICE#: 09/10/13; DATE: 9/10/2013 - NEW YORK; LATE NIGHT TAXI
09/11/13	Travel - Taxi & Other Mod	44.70	18430969 – VENDOR: VICENTE RUIZ; INVOICE#: 08/16-09/11/13; DATE: 9/11/2013 - 08/16, 08/20-08/21, 09/11/13 CAB FARES; WORKING LATE NEW YORK, NY
09/11/13	Travel - Taxi & Other Mod	137.60	18538694 – VENDOR: JOHN VAN NAME; INVOICE#: 09/02-09/11/13; DATE: 9/11/2013 - 09/02-09/03, 09/05, 09/08-09/11/13 CAB FARES; WORKING LATE
09/12/13	Travel - Taxi & Other Mod	298.05	18538709 – VENDOR: JAMES O'GRADY; INVOICE#: 07/18-09/12/13; DATE: 9/12/2013 - 07/18,

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07/24, 08/01, 08/08, 08/09, 08/15, 09/03, 09/05, 09/06, 09/09-09/12/13 NEW YORK, NY/CAB  
FARE/WORKED LATE

09/12/13	Travel - Taxi & Other Mod	21.50	18485654 – VENDOR: DANIEL ANGEL; INVOICE#: 09/12/13; DATE: 9/12/2013 - NEW YORK; LATE NIGHT TAXI
09/13/13	Travel - Taxi & Other Mod	12.00	18453405 – VENDOR: NEW YORK PETTY CASH; INVOICE#: 1212/2013; DATE: 9/13/2013 - #1238 B. KIM, TAXI 8/29 /JW
09/13/13	Travel - Taxi & Other Mod	39.00	18453406 – VENDOR: NEW YORK PETTY CASH; INVOICE#: 1212/2013; DATE: 9/13/2013 - #1239 B. KIM, TAXI HOME FROM OFFICE 9/4, 9/11, 9/12 /JW
09/13/13	Travel - Taxi & Other Mod	23.00	18453408 – VENDOR: NEW YORK PETTY CASH; INVOICE#: 1212/2013; DATE: 9/13/2013 - #1241 B. KIM, TAXI HOME FROM OFFICE 8/21, 8/23 /JW
09/14/13	Travel - Taxi & Other Mod	84.46	18485994 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING
09/14/13	Travel - Taxi & Other Mod	24.86	18486000 – VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 09/09-09/14/13; DATE: 9/14/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/44 MILES
09/14/13	Travel - Taxi & Other Mod	24.50	18538684 – VENDOR: VICENTE RUIZ; INVOICE#: 09/14/13; DATE: 9/14/2013 - CAB FARES; WORKING LATE
09/16/13	Travel - Taxi & Other Mod	63.50	18516430 – VENDOR: DANIEL ANGEL; INVOICE#: 09/12-09/16/13; DATE: 9/16/2013 - 09/12,13,16/13 NEW YORK; LATE NIGHT TAXI
09/16/13	Travel - Taxi & Other Mod	11.30	18538781 – VENDOR: VICENTE RUIZ; INVOICE#: 09/16/13; DATE: 9/16/2013 - CAB FARES; WORKING LATE
09/16/13	Travel - Taxi & Other Mod	138.00	18486007 – VENDOR: S.P. BUFFONE; INVOICE#: 09/15-09/16/13; DATE: 9/16/2013 - NEW YORK; FOR ARCAPITA CLOSING

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09/17/13	Travel - Taxi & Other Mod	64.62	_____	18538715 – VENDOR: JAMES O'GRADY; INVOICE#: 09/13-09/17/13; DATE: 9/17/2013 - NEW YORK, NY/CAB FARE/WORKED LATE
09/18/13	Travel - Taxi & Other Mod	32.85	_____	18501380 – VENDOR: RADIO TAXIS GROUP LTD; INVOICE#: 197824; DATE: 9/5/2013 S SAGAYAM TAXI TO SW1
09/18/13	Travel - Taxi & Other Mod	84.00	_____	18516533 – VENDOR: MOHAMMED EZZNAGUI dba 1ST AVENUE TOWNCAR; INVOICE#: 348; DATE: 9/18/2013 CAR SERVICE FOR JEREMY GRAVES FROM HOME IN DENVER TECH CENTER TO DIA ON 9/9/13 RE ARCAPITA BANK BSC
09/18/13	Travel - Taxi & Other Mod	232.40	_____	18516349 – VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 09/08-09/18/13; DATE: 9/18/2013 - NEW YORK; CLIENT CLOSING
09/19/13	Travel - Taxi & Other Mod	20.15	_____	18516274 – VENDOR: Sagayam, Selina; INVOICE#: 09/05/13; DATE: 9/5/2013 - S SAGAYAM TAXI TO OFFICE FOLLOWING MEETING AT ARCAPITA
09/19/13	Travel - Taxi & Other Mod	105.38	_____	18538654 – VENDOR: JEREMY GRAVES; INVOICE#: 09/08-09/13/13; DATE: 9/13/2013 -09/10, 09/13/13 NEW YORK/CAB FARE/MEETINGS TO PREPARE FOR CLOSING/M.ROSENTHAL
09/20/13	Travel - Taxi & Other Mod	34.00	_____	18557887 – VENDOR: NEW YORK PETTY CASH; INVOICE#: 1213/2013; DATE: 9/20/2013 - #1254 B. KIM, TAXI 9/13, 9/14, 9/17 /JW
Total Matter 00122 Cost/Charges		<u>\$ 37,268.84</u>		