

210B (12/09)

United States Bankruptcy Court

Southern District of Texas
Case No. 13-33264
Chapter 11

In re: Debtor(s) (including Name and Address)

Digerati Technologies, Inc.
12603 Southwest Freeway
Suite 170
Stafford TX 77477

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

The Claim No(s). listed below was/were filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 11/13/2013.

Name and Address of Alleged Transferor(s):

Claim No. : NetSapiens, Inc., 920 Kline Street, Suite 400, La Jolla, CA 92037

Name and Address of Transferee:

TRC MASTER FUND LLC
Attn: Terrel Ross
PO BOX 633
Woodmere, NY 11598

-- DEADLINE TO OBJECT TO TRANSFER --

The alleged transferor(s) of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: 11/15/13

CLERK OF THE COURT

United States Bankruptcy Court
Southern District of TexasIn re:
Digerati Technologies, Inc.
DebtorCase No. 13-33264-jb
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: dhan
Form ID: trcPage 1 of 3
Total Noticed: 1

Date Rcvd: Nov 13, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Nov 15, 2013.

8560479 +NetSapiens, Inc., 920 Kline Street, Suite 400, La Jolla, CA 92037-4320

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 15, 2013

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on November 13, 2013 at the address(es) listed below:

Annie E Catmull on behalf of Debtor Digerati Technologies, Inc. catmull@hooverslovacek.com,
bankruptcyl@hooverslovacek.com, mayle@hooverslovacek.com, catmullannie@gmail.com,
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Christine A March on behalf of U.S. Trustee US Trustee christine.a.march@usdoj.gov

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Craig E Power on behalf of Creditor Luci Dishon cpower@cbylaw.com,
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Craig E Power on behalf of Creditor Vess Hurley cpower@cbylaw.com,
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Craig E Power on behalf of Creditor Terry Dishon cpower@cbylaw.com,
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Gary Martin Jewell on behalf of Defendant Bert Terry Dunken, Jr gjewell@csj-law.com,
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George William Gore on behalf of Plaintiff William McIlwain ggore@goretexas.com

George William Gore on behalf of Plaintiff Rhodes Holdings, LLC ggore@goretexas.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

George William Gore on behalf of Plaintiff WEM Equity Capital Investments, LTD
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George William Gore on behalf of Creditor Robert C Rhodes ggore@goretexas.com

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George William Gore on behalf of Plaintiff Robert C Rhodes ggore@goretexas.com

George William Gore on behalf of Intervenor Scott Hepford ggore@goretexas.com

George William Gore on behalf of Intervenor Lunaria Heritage Trust ggore@goretexas.com

George William Gore on behalf of Stockholder John Howell ggore@goretexas.com

George William Gore on behalf of Plaintiff Delta S Ventures LP ggore@goretexas.com

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Jay K Farwell on behalf of Defendant Bert Terry Dunken, Jr jkf@tgflf.com, fm@tgflf.com

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Lloyd Earl Kelley on behalf of Creditor William McIlwain kelley@lloydekelly.com

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Lloyd Earl Kelley on behalf of Defendant Recap Marketing & Consulting LLP
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Lloyd Earl Kelley on behalf of Plaintiff William McIlwain kelley@lloydekelly.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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TOTAL: 102