IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	
DIGERATI TECHNOLOGIES, INC.	§	**CASE NO. 13-33264-H4-11**
	§	
DEBTOR	§	**(Chapter 11)**

NOTICE OF SECOND INTERIM FEE APPLICATION OF DEBTOR'S COUNSEL HOOVER SLOVACEK LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD BEGINNING SEPTEMBER 1, 2013 THROUGH OCTOBER 31, 2013 AND REQUEST FOR HEARING WITHIN 7 DAYS

NOTICE

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 7 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEYS.

TO ALL CREDITORS AND PARTIES IN INTEREST:

YOU ARE HEREBY NOTIFIED, that on November 20, 2013, HOOVER SLOVACEK LLP ("Applicant"), the attorneys for Debtor, DIGERATI TECHNOLOGIES, INC. ("DIGERATI" or "Debtor"), in the above proceeding, filed their Second Interim Fee Application for Allowance of Compensation ("Second Interim Fee Application"). This Second Interim Fee

Application has been filed pursuant to 11 U.S.C. §330, and covers professional services rendered to the Debtor and reimbursement of expenses for the period September 1, 2013 through October 31, 2013. Applicant alleges that the total reasonable value of the professional services rendered during the period to be $240,869.00 in fees and $19,017.27 in expenses, which is the aggregate sum of $259,886.27, and has attached to the Second Interim Fee Application a complete accounting of the nature of the services rendered, the date on which the services were performed, the attorneys who performed the services, and the amount of time actually spent.

Applicant requests that the Court authorize payment and reimbursement to Applicant of the sum of $240,869.00 in fees and $19,017.27 in expenses, which is the aggregate sum of $259,886.27, to be paid from any available funds of the Debtor.

The foregoing is only a summary of the Second Interim Fee Application, which is on file in the offices of the United States Bankruptcy Clerk, United States Courthouse, 515 Rusk Avenue, Houston, Texas 77002, where it may be inspected between the hours of 9:00 A.M. and 4:30 P.M., Monday through Friday, or at the offices of Debtor's counsel, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057.

DATED: November 20, 2013

Respectfully Submitted,

By: /s/ *Edward L. Rothberg*

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing Notice of Application of Debtor's Counsel for Second Interim Fee Application for Allowance of Compensation for Services and Reimbursement of Expenses and Request for Hearing Within 7 Days has been forwarded by ECF Notification to the parties listed below and to all parties listed on the attached service list by depositing same in the United States Mail, postage prepaid, on November 20, 2013.

/s/ Edward L. Rothberg
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