

**GIBSON, DUNN & CRUTCHER LLP**

Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Jeremy L. Graves (admitted *pro hac vice*)  
200 Park Avenue  
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Attorneys for Reorganized Arcapita Bank B.S.C.(c) and  
Debtor Falcon Gas Storage Company, Inc.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	X
-----	:
IN RE:	: <b>Chapter 11</b>
	:
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: <b>Case No. 12-11076 (SHL)</b>
	:
Reorganized Debtors. <sup>1</sup>	: <b>Jointly Administered</b>
	:
	X
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**TWENTY-SECOND MONTHLY STATEMENT OF GIBSON, DUNN  
& CRUTCHER LLP OF FEES FOR PROFESSIONAL SERVICES  
RENDERED AND DISBURSEMENTS INCURRED ON BEHALF OF  
FALCON GAS STORAGE COMPANY, INC. FOR THE PERIOD  
OF JANUARY 1, 2014 THROUGH JANUARY 31, 2014**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C.(c) and certain of their affiliates (each, a “*Debtor*” and collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) incurred on behalf of Debtor Falcon Gas Storage Company, Inc. (“*Falcon*”) during the period from January 1, 2014 through January 31, 2014 (the “*Compensation Period*”), in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of

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<sup>1</sup> The chapter 11 case captioned *In re Falcon Gas Storage Company, Inc.*, No. 12-11790 (Bankr. S.D.N.Y.) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in that case.

Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).

**FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD**

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to Falcon during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for Falcon during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	57.80	1,075	62,135.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	14.30	1,140	16,302.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	67.80	710	48,138.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	0.50	765	382.50
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	2.10	650	1,365.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	6.00	380	2,280.00
Morgan M. Wolfe	Legal Asst.	n/a	n/a	6.60	271.06	1,789.00
<b>SUB TOTAL:</b>				155.10		132,391.50
<b>TOTAL FEES REQUESTED</b>						<b><u>132,391.50</u></b>

Bankr. = Business Restructuring and Reorganization Practice Group  
Corp. = Corporate Practice Group

2. The rates charged by Gibson Dunn for services rendered to Falcon are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

**EXPENSES INCURRED DURING THE COMPENSATION PERIOD**

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<b><u>DISBURSEMENT</u></b>	<b><u>AMOUNT (\$)</u></b>
In House Duplication	247.40
Meals	808.67
Messenger and Courier Expense	76.17
On-Line Research (Lexis)	76.20
On-Line Research Nexis – Main	80.00
Specialized Research/Filing Fees	42.30
Travel - Air & Rail	1,263.25
<b>TOTAL:</b>	<b>2,593.99</b>

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

**NOTICE**

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Room 1006, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties

listed on the Master Service List established in these Chapter 11 Cases. Additionally, a copy of this statement will be delivered to PIRINATE Consulting Group, LLC (Attn: Eugene I. Davis) on behalf of the Reorganized Debtors. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at [www.gcginc.com/cases/arcapita](http://www.gcginc.com/cases/arcapita).

Dated: New York, New York  
February 12, 2014

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Jeremy L. Graves (admitted *pro hac vice*)

**GIBSON, DUNN & CRUTCHER LLP**

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR REORGANIZED  
ARCAPITA BANK B.S.C.(C) AND DEBTOR  
FALCON GAS STORAGE COMPANY, INC.

**EXHIBIT A**

Time Records for the Compensation Period

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**  
  
**Federal Taxpayer ID #95-1611234**

**February 12, 2014**

**Invoice No. 2014021100**

Falcon Gas & Storage  
c/o Mr. Bill Lundstrom  
Arcapita  
Four Seasons Tower  
23rd Floor  
75 14th Street  
Atlanta, GA 30309

**For Services Rendered and Costs/Charges Advanced Through January 31, 2014**

		Services Rendered	Costs/ Charges	Totals
30561-00128	Falcon	\$ 132,391.50	\$ 2,593.99	\$ 134,985.49
	<b>Totals</b>	\$ 132,391.50	\$ 2,593.99	\$ 134,985.49

**Current Balance Due** **\$ 134,985.49**

**PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:**

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	12/10/12	2012122086	\$ 3,628.97	\$ 0.00	\$ 3,628.97
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Essam Ulhaq, Telephone: (213) 229-7415  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: February 12, 2014**

**Invoice No. 2014021100**

**Due and Payable Upon Receipt**

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	05/20/13	2013052447	5,740.16	0.00	5,740.16
30561-00128	06/19/13	2013062050	20,993.20	0.00	20,993.20
30561-00128	07/16/13	2013071772	11,108.60	0.00	11,108.60
30561-00128	08/16/13	2013081852	1,913.10	0.00	1,913.10
30561-00128	09/16/13	2013092917	3,905.10	0.00	3,905.10
30561-00128	10/04/13	2013101637	897.70	0.00	897.70
30561-00128	11/14/13	2013111149	4,195.70	0.00	4,195.70
30561-00128	12/10/13	2013122777	3,263.20	0.00	3,263.20
30561-00128	01/14/14	2014010924	183,467.50	282.40	<u>183,749.90</u>

<b>PREVIOUS BALANCE DUE</b>	<b><u>\$ 280,139.18</u></b>
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<b>TOTAL OUTSTANDING BALANCE DUE</b>	<b><u>\$ 415,124.67</u></b>
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**GIBSON, DUNN & CRUTCHER LLP**  
200 Park Avenue  
New York, New York 10166-0193

**Federal Taxpayer ID #95-1611234**

**February 12, 2014**

**Invoice No. 2014021100**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

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Arcapita  
Four Seasons Tower  
23rd Floor  
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Atlanta, GA 30309

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<b>Totals</b>	\$ 132,391.50	\$ 2,593.99	\$ 134,985.49

**Current Balance Due** \$ 134,985.49

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Attn: Essam Ulhaq, Telephone: (213) 229-7415  
*Please include the client number and the proper attorney to notify in the wire instructions.*

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PO Box 840723  
Los Angeles, CA 90084-0723

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30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75
30561-00128	05/20/13	2013052447	5,740.16	0.00	5,740.16
30561-00128	06/19/13	2013062050	20,993.20	0.00	20,993.20
30561-00128	07/16/13	2013071772	11,108.60	0.00	11,108.60
30561-00128	08/16/13	2013081852	1,913.10	0.00	1,913.10
30561-00128	09/16/13	2013092917	3,905.10	0.00	3,905.10
30561-00128	10/04/13	2013101637	897.70	0.00	897.70
30561-00128	11/14/13	2013111149	4,195.70	0.00	4,195.70
30561-00128	12/10/13	2013122777	3,263.20	0.00	3,263.20
30561-00128	01/14/14	2014010924	183,467.50	282.40	<u>183,749.90</u>

**PREVIOUS BALANCE DUE** \$ 280,139.18

**TOTAL OUTSTANDING BALANCE DUE** \$ 415,124.67

Falcon Gas & Storage  
c/o Mr. Bill Lundstrom  
Arcapita  
Four Seasons Tower  
23rd Floor  
75 14th Street  
Atlanta, GA 30309

FALCON  
30561-00128

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For Services Rendered Through January 31, 2014

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	57.80	\$1,075.00	\$ 62,135.00
MICHAEL A. ROSENTHAL	14.30	1,140.00	16,302.00
JEREMY L. GRAVES	67.80	710.00	48,138.00
DOUGLAS G. LEVIN	2.10	650.00	1,365.00
BRIAN J. KIM	0.50	765.00	382.50
DUKE K. AMPONSAH	6.00	380.00	2,280.00
MORGAN M. WOLFE	6.60	271.06	<u>1,789.00</u>
<b>Total Services</b>			<b>\$ 132,391.50</b>

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
IN HOUSE DUPLICATION	\$ 247.40
MEALS	808.67
MESSENGER AND COURIER EXPENSE	76.17
ON-LINE RESEARCH (LEXIS)	76.20
ON-LINE RESEARCH NEXIS - MAIN	80.00
SPECIALIZED RESEARCH/FILING FEES	42.30
TRAVEL - AIR & RAIL	<u>1,263.25</u>
<b>Total Costs/Charges</b>	<b><u>2,593.99</u></b>

**Total Services, Costs/Charges** 134,985.49

**BALANCE DUE** \$ 134,985.49

FALCON  
30561-00128

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Detail Services:

12/09/13		
2.60	WOLFE, MORGAN M	ATTENTION TO FALCON NOVEMBER FEE MATTERS.
01/02/14		
0.50	MILLET, CRAIG H	EMAILS RE FALCON SETTLEMENT WITH TIDE AND PREP FOR FALCON CONFIRMATION.
5.40	GRAVES, JEREMY L	DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF PLAN AS TO FALCON (4.7); DRAFT DECLARATION IN SUPPORT OF CONFIRMATION OF PLAN AS TO FALCON (.7).
01/03/14		
5.10	GRAVES, JEREMY L	DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF PLAN AS TO FALCON.
1.00	AMPONSAH, DUKE K	COORDINATE DELIVERY OF FALCON SETTLEMENT PAPERS TO COURT.
01/06/14		
2.80	MILLET, CRAIG H	EMAILS WITH A. VULPIO AND J. GRAVES RE ACE OBJECTION TO CONFIRMATION AND RESOLVING OBJECTION (.6); EMAILS RE CONFIRMATION ISSUES, FORM OF CONFIRMATION ORDER AND CONFIRMATION BRIEF REFLECTING FALCON SETTLEMENT WITH TIDE AND PREPARE FOR FALCON CONFIRMATION (2.2).
1.00	ROSENTHAL, MICHAEL A	REVIEW MOOTNESS DECISION FROM DISTRICT COURT RELATED TO PLAN (.8); EMAILS WITH C. MILLET, J. GRAVES, E. FLECK REGARDING FALCON PLAN AND RESOLUTION OF ACE OBJECTION (.2).
5.70	GRAVES, JEREMY L	DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF FALCON PLAN (3.5); PREPARE DECLARATION REGARDING RATES IN FALCON CASE (2.2).
1.30	WOLFE, MORGAN M	CORRESPONDENCE RE ANTICIPATED FILING AND PREPARATION RE SAME.

01/07/14

9.10 MILLET, CRAIG H

DRAFT AND REVISE CONFIRMATION ORDER (8.7);  
REVIEW RESPONSE TO OBJECTION TO CLAIM AND  
ACE COMPANIES AND EMAILS WITH A. VULPIO RE  
SAME AND CONFIRMATION OBJECTION (.4).

9.30 GRAVES, JEREMY L

DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF  
FALCON PLAN.

01/08/14

0.90 MILLET, CRAIG H

EMAILS WITH J. GRAVES RE PLAN PROVISIONS  
RELATING TO TERMS OF CONFIRMATION ORDER.

1.60 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON FALCON BRIEF AND  
DRAFT CONFIRMATION ORDER (1.6)

4.90 GRAVES, JEREMY L

DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF  
FALCON PLAN.

0.90 LEVIN, DOUGLAS G

REVIEW MONTHLY FEE STATEMENT AND ATTACHED  
TIME ENTRIES, INCLUDING IDENTIFICATION OF  
POTENTIAL MATERIAL TO BE REDACTED (.2);  
CORRESPONDENCES RE SAME WITH M. ROSENTHAL  
AND D. AMPONSAH (.2); CORRESPONDENCES AND  
TELEPHONE CONFERENCE WITH J. GRAVES RE  
ASSISTING TO CALCULATE TOTAL REMAINING  
ADMINISTRATIVE PAYMENTS AND DETERMINING  
REMAINING CASH AVAILABLE IN CONNECTION WITH  
FALCON CHAPTER 11 PLAN (.3); CORRESPONDENCES  
WITH L. MITCHELL (KING & SPALDING) AND B.  
EDMISTON (A&M GLOBAL FORENSIC SERVICES) RE  
DETERMINING REMAINING ADMINISTRATIVE  
PAYMENTS TO BE REQUESTED BY MUSE STANCIL  
AND A&M (.2).

01/09/14

7.30 MILLET, CRAIG H

REVISE CONFIRMATION ORDER AND EMAILS AND  
CONFERENCE WITH J. GRAVES RE CONFIRMATION  
ISSUES (5.2); REVISE DECLARATION AND EMAILS RE  
EVIDENTIARY ISSUES AND EMAILS RE  
CONFIRMATION BRIEF (2.1).

1.10 ROSENTHAL, MICHAEL A

CONTINUED REVIEW AND COMMENT ON  
CONFIRMATION BRIEF (1.1)

3.50	GRAVES, JEREMY L	EMAILS WITH C. MILLET REGARDING CONTENTS OF FALCON CONFIRMATION ORDER (.6); DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF FALCON PLAN (1.2); REVISE AND EDIT DRAFT CONFIRMATION ORDER (1.7).
01/10/14		
4.40	MILLET, CRAIG H	EMAILS WITH D. ZUDUNCEWICZ RE TIDE/HOPPER SETTLEMENT APPROVAL HEARING (.4); REVISE CONFIRMATION ORDER AND EMAILS AND CONFERENCE WITH J. GRAVES RE CONFIRMATION ISSUES AND THRONSON CLAIMS (1.7); REVISE CONFIRMATION BRIEF AND REVISE DECLARATION AND EMAILS RE SAME (2.3).
1.30	ROSENTHAL, MICHAEL A	EMAILS WITH D. ZDUNKEWICZ AND OTHERS REGARDING RESOLUTION OF THRONSON CLAIMS (.2); REVIEW AND COMMENT ON PROPOSED CONFIRMATION ORDER (.7); TELEPHONE WITH J. GRAVES REGARDING CONFIRMATION PREPARATION (.1); REVIEW PROPOSED CONFIRMATION DECLARATION (.3)
1.20	GRAVES, JEREMY L	REVISE AND EDIT DRAFT CONFIRMATION ORDER (1.2).
01/11/14		
2.80	GRAVES, JEREMY L	REVISE AND EDIT DRAFT CONFIRMATION ORDER (2.8).
01/13/14		
4.90	MILLET, CRAIG H	EMAILS WITH J. GRAVES RE PLAN PROVISIONS RELATING TO TERMS OF CONFIRMATION ORDER (.3); REVISE CONFIRMATION ORDER AND CONFIRMATION BRIEF (3.1); EMAILS RE DECLARATION; EMAILS WITH A. VULPIO RE ACE OBJECTION (.3); EMAILS WITH T. WOOD RE TIDE OBJECTIONS; PREPARE FOR CONFIRMATION HEARING (.9).
1.70	ROSENTHAL, MICHAEL A	EMAILS WITH J. GRAVES AND C. MILLET REGARDING CONFIRMATION DECLARATION (.2); COMMENT ON CONFIRMATION BRIEF AND PROPOSED ORDER (1.2); TELEPHONE WITH J. GRAVES REGARDING POST-EFFECTIVE DATE INTEREST (.3)

6.20	GRAVES, JEREMY L	PREPARE MATERIALS IN SUPPORT OF CONFIRMATION OF PLAN, INCLUDING BRIEF, ORDER, AND DECLARATION (6.0); WORK ON DECLARATION REGARDING GIBSON DUNN RETENTION (.2).
0.70	AMPONSAH, DUKE K	UPDATE DRAFT OF DECEMBER 2013 GDC MONTHLY FEE STATEMENT.
01/14/14		
1.30	MILLET, CRAIG H	EMAILS WITH J. GRAVES RE CONFIRMATION BRIEF AND CONFIRMATION HEARING (.2), PREPARE FOR CONFIRMATION HEARING (1.1).
1.40	ROSENTHAL, MICHAEL A	REVIEW FINAL VERSION OF CONFIRMATION BRIEF AND PROPOSED ORDER (1.4)
2.80	GRAVES, JEREMY L	DRAFT NOTICE OF ENTRY OF CONFIRMATION ORDER (1.2); REVISE AND EDIT PROPOSED CONFIRMATION ORDER (1.6).
2.30	AMPONSAH, DUKE K	UPDATE DRAFT OF DECEMBER 2013 GDC MONTHLY FEE STATEMENT(.4); CONFER WITH J. PAIGE RE: SAME(.3); PREPARE AND FILE SAME(.3); COORDINATE SERVICE WITH GGC RE: SAME(.3); PREPARE AND FILE NOTICE OF ADJOURNMENT RE GPZ AND ACE CLAIMS HEARING(.4); COORDINATE SERVICE WITH GGC RE: SAME(.3); CONFER WITH B. KIM RE: SAME(.3).
01/15/14		
1.90	MILLET, CRAIG H	EMAILS WITH J. GRAVES RE CONFIRMATION BRIEF, ORDER AND CONFIRMATION HEARING IN PREPARATION FOR CONFIRMATION HEARING (.6); EMAILS TO TIDE AND HOPPER PARTIES RE FORM OF CONFIRMATION ORDER, HEARING AND PROCEDURE (1.3).
0.40	ROSENTHAL, MICHAEL A	REVIEW MILBANK COMMENTS TO CONFIRMATION MATERIALS (.4)
2.40	GRAVES, JEREMY L	REVIEW AND INCORPORATE MILBANK COMMENTS TO CONFIRMATION ORDER (.8); FINALIZE AND FILE MATERIALS IN SUPPORT OF CONFIRMATION (1.6).

2.00	AMPONSAH, DUKE K	PREPARE AND FILE CONFIRMATION BRIEF(.5); PREPARE AND FILE DECLARATION IN SUPPORT OF CONFIRMATION BRIEF(.4); PREPARE AND FILE NOTICE OF PROPOSED ORDER(.5); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. GRAVES RE: SAME(.3).
2.70	WOLFE, MORGAN M	ATTENTION TO EMAILS RE ANTICIPATED FILING AND PREPARATION RE SAME.
01/16/14		
2.50	MILLET, CRAIG H	PREPARE MATERIAL FOR CONFIRMATION HEARING AND HEARING ON TIDE/HOPPER SETTLEMENT 9019 MOTION AND EMAILS RE SAME (1.3); REVIEW COMMENTS FROM ACE AND COMMENTS FROM TIDE AS TO CONFIRMATION ORDER AND EMAILS RE SAME (1.2).
0.20	ROSENTHAL, MICHAEL A	COMPILE FINAL VERSION OF SETTLEMENT AGREEMENT (.2)
0.50	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE AND CORRESPONDENCE WITH B. EDMISTON (A&M GLOBAL FORENSICS) RE COORDINATING PAYMENT OF OUTSTANDING FEES AND PREPARING A FINAL FEE APPLICATION (.2); REVIEW PREVIOUS FEE APPLICATION AND ORDER APPROVING SAME TO VERIFY AMOUNTS CLAIMED TO BE OWED BY A&M (.1); CORRESPONDENCES RE SAME WITH J. GRAVES AND M. ROSENTHAL (.2).
01/17/14		
1.20	MILLET, CRAIG H	PREPARE MATERIAL FOR CONFIRMATION HEARING AND HEARING ON TIDE/HOPPER SETTLEMENT 9019 MOTION AND EMAILS RE SAME (1.0); EMAILS WITH T. WOOD AND A. VULPIO RE CONFIRMATION ORDER (.2).
1.80	ROSENTHAL, MICHAEL A	PREPARE FOR FALCON CONFIRMATION HEARING (1.8)
01/20/14		
9.50	MILLET, CRAIG H	PREPARE FOR FALCON CONFIRMATION HEARING (2.3); MEET WITH J. GRAVES AND M. ROSENTHAL RE CONFIRMATION (.8); EMAILS WITH T. WOOD AND A, VULPIO RE CONFIRMATION ORDER (.4); TRAVEL TO NEW YORK FOR CONFIRMATION HEARING (6.0).

2.40	ROSENTHAL, MICHAEL A	WORK ON ISSUES REGARDING FALCON CONFIRMATION HEARING (1.6); MEETING WITH J. GRAVES AND C. MILLET REGARDING FALCON CONFIRMATION HEARING (.8)
6.00	GRAVES, JEREMY L	TRAVEL TO NEW YORK FOR FALCON CONFIRMATION HEARING (5.7); PREPARE MATERIALS FOR USE IN CONNECTION WITH HEARING (.3).
0.50	KIM, BRIAN J	EMAILS TO C. MILLET RE: FALCON CLAIMS AND OBJECTIONS FILED AGAINST SUCH CLAIMS.
01/21/14		
4.50	MILLET, CRAIG H	PREPARE FOR FALCON CONFIRMATION HEARING AND TIDE 9019 HEARING AND ATTEND CONFIRMATION HEARING (2.6); EMAILS RE CONFIRMATION HEARING AND ENTRY OF ORDERS ON 9019 AND CONFIRMATION (.4); EMAILS RE STEPS TO CONSUMMATE SETTLEMENT AND TIMING (.3); MEET WITH J. GRAVES AND M. ROSENTHAL RE SETTLEMENT STEPS (1.2).
1.20	ROSENTHAL, MICHAEL A	MEETINGS WITH C. MILLET AND J. GRAVES IN PREPARATION FOR CONFIRMATION HEARING
3.70	GRAVES, JEREMY L	PREPARE FOR AND ATTEND FALCON CONFIRMATION HEARING (3.1); PREPARE FOLLOW-UP MATERIALS SUCH AS ORDERS AND SUBMIT SAME TO COURT (.5); TELECONFERENCE WITH N. KAMPHAUS REGARDING SETTLEMENT AGREEMENT (.1).
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH B. EDMISTON RE WIRING INSTRUCTIONS AND COORDINATE SAME PAYMENT WITH W. LUNDSTROM AND T. NELSON.
01/22/14		
7.00	MILLET, CRAIG H	EMAILS RE ENTRY OF ORDERS ON 9019 AND CONFIRMATION AND EMAILS RE STEPS TO CONSUMMATE TIDE 9019 SETTLEMENT (1.0); RETURN FROM CONFIRMATION AND SETTLEMENT HEARING (6.0).
7.40	GRAVES, JEREMY L	RETURN FROM FALCON CONFIRMATION HEARING (7.2); DRAFT EMAIL REGARDING SETTLEMENT AGREEMENT TO HSBC (0.2).



01/23/14			
0.20	GRAVES, JEREMY L	EMAILS WITH T. WOOD REGARDING ORDER APPROVING THE SETTLEMENT AGREEMENT.	
01/28/14			
0.20	GRAVES, JEREMY L	TELECONFERENCE WITH N. KAMPHAUS REGARDING FALCON CLAIMS.	
01/29/14			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH N. KAMPHAUS AND J. GRAVES REGARDING CLARIFICATIONS TO CONFIRMATION ORDER	
0.80	GRAVES, JEREMY L	CORRESPOND WITH CHAMBERS REGARDING PROPOSED CONFIRMATION ORDER (.3); FOLLOW-UP REGARDING SAME (.5).	
01/30/14			
0.40	LEVIN, DOUGLAS G	CORRESPONDENCES WITH B. EDMISTON AND BRIEF CALL WITH J. GRAVES RE ADVISING A&M GLOBAL FORENSICS ON FINAL FEE APPLICATION PREPARATION, INCLUDING PROVIDING SAMPLES TO A&M (.3); FOLLOW-UP CORRESPONDENCES WITH B. EDMISTON, W. LUNDSTROM AND T. NELSON RE OUTSTANDING PAYMENTS TO A&M (.1).	
01/31/14			
0.20	GRAVES, JEREMY L	EMAILS WITH K&S REGARDING STIPULATIONS OF DISMISSAL (.1); EMAILS WITH GCG REGARDING NOTICE OF ENTRY OF CONFIRMATION ORDER (.1).	
0.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH B. EDMISTON (A&M GLOBAL FORENSICS) RE ADVICE ON FINAL FEE APPLICATION PREPARATION AND KEY COMPENSATION EVENTS THROUGH THE EFFECTIVE DATE.	

**EXHIBIT B**

Expenses Incurred During the Compensation Period

FALCON  
30561-00128

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Detail Costs/Charges:

In House Duplication

01/03/14	17.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/03/14
01/07/14	5.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/07/14
01/14/14	2.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/14/14
01/20/14	122.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/20/14
01/21/14	99.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/21/14
01/24/14	1.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/24/14

Meals

01/20/14	808.67	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/20/14; DATE: 1/20/2014 - MEALS; CLIENT HEARING NEW YORK, NY
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Messenger and Courier Expense

01/03/14	41.81	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 188001 DATE: 1/5/2014 TICKET# W0969027 01/03/2014 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO US BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY 10004 DUKE AMPOSAH/J. WIRCHIN
01/03/14	24.86	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 188001 DATE: 1/5/2014 TICKET# W0969026 01/03/2014 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO US TRUSSTES OFFICE, 201 VARICK STREET, NEW YORK, NY 10014 DUKE AMPONSAH/J. WIRCHIN
01/06/14	9.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 188067 DATE: 1/12/2014 TICKET# W0969620 01/06/2014 FROM COURT HOUSE, 500 PEARL STREET, NEW YORK, NY 10007 TO US TRUSSTES OFFICE, 201 VARICK STREET, NEW YORK, NY 10014 DUKE AMPONSAH/J. WIRCHIN

On-Line Research (Lexis)

01/03/14	19.20	GRAVES, JEREMY L 01/03/14 30561-00122 LEXIS RESEARCH
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01/07/14	11.40	GRAVES, JEREMY L	01/07/14	30561-00122	LEXIS RESEARCH
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01/08/14	34.20	GRAVES, JEREMY L	01/08/14	30561-00122	LEXIS RESEARCH
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01/13/14	11.40	GRAVES, JEREMY L	01/13/14	30561-00122	LEXIS RESEARCH
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On-Line Research Nexis - Main

01/08/14	80.00	GRAVES, JEREMY L	01/08/14	30561-00122	NEXIS RESEARCH
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Specialized Research/Filing Fees

01/27/14	8.40	PACER 12/01/2013-12/31/2013	COURT RESEARCH
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01/29/14	15.40	PACER 12/01/2013-12/31/2013	COURT RESEARCH
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01/29/14	18.50	PACER 12/01/2013-12/31/2013	COURT RESEARCH
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Travel - Air & Rail

01/09/14	1,263.25	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20140201-2 DATE: 12/31/2013 TRAVEL INVOICE#/DATE: 117440 01/09/2014 TICKET NO: 7373206510 TRAVEL DATES: 01/20/2014 - 01/23/2014 PASSENGER: GRAVES/JEREMY LEE ITINERARY: DEN/LGA/DEN			
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