

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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<i>In re:</i>	:	Chapter 11
	:	
FBI WIND DOWN, INC. (f/k/a Furniture	:	Case No. 13-12329 (CSS)
Brands International, Inc.), et al.,	:	
	:	Jointly Administered
Debtors.¹	:	
	:	
-----X	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 13, 2014 AT 11:00 A.M. (ET)**

WITH PERMISSION FROM THE COURT, THE HEARING IS CANCELLED AS NO MATTERS ARE GOING FORWARD

ADJOURNED/RESOLVED MATTERS:

1. Debtors' Motion for Orders: (I) Approving (A) Bidding Procedures; (B) Form and Manner of Notices; (C) Form of Asset Purchase Agreement, Including Bid Protections; (II) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases; (III) Granting Related Relief; and (IV) (A) Approving Sale of Substantially All of Acquired Assets; (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [D.I. 26, 9/9/13]

Response/Objection Deadline:

November 18, 2013 at 4:00 p.m. (ET)

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's tax identification number, as applicable, are: FBI Wind Down, Inc. (7683); AT Wind Down, Inc. (7587); BFI Wind Down, Inc. (3217); BHF Wind Down, Inc. (8844); BR Wind Down, Inc. (8843); BT Wind Down, Inc. (1721); FBH Wind Down, Inc. (2837); FBO Wind Down, Inc. (4908); FBRC Wind Down, Inc. (1288); HFI Wind Down, Inc. (7484); HR Wind Down, Inc. (6125); HT Wind Down, Inc. (4378); LFI Wind Down, Inc. (5064); LHFR Wind Down, Inc. (9085); LV Wind Down, Inc. (8434); MSFI Wind Down, Inc. (7486); TFI Wind Down, Inc. (6574); THF Wind Down, Inc. (3139); and TR Wind Down, Inc. (6174). The Debtors' corporate headquarters is located at 1 N. Brentwood Blvd., St. Louis, Missouri 63105.

Related Pleadings:

- a) Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of Sale of All or Substantially All of the Acquired Assets [D.I. 424, 10/18/13]
- b) Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of Sale of All or Substantially All of the Acquired Assets [D.I. 573, 11/5/13]
- c) Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of Sale of All or Substantially All of the Acquired Assets [D.I. 664, 11/14/13]
- d) Order Approving Sale of All Acquired Assets; (II) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and Granting (III) Related Relief [D.I. 833, 11/22/13]
- e) First Notice of Assumption and Assignment of Executory Contract and Unexpired Leases as Part of Sale or All or Substantially All of the Acquired Assets [D.I. 898, 11/27/13]
- f) First Supplemental Cure Notice in Respect of Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of Sale of All or Substantially All of the Acquired Assets [D.I. 919, 12/6/13]
- g) Notice of Adjournment or Resolution of Certain Contract Objections in Accordance with Sale Order [D.I. 920, 12/6/13]
- h) Second Supplemental Cure Notice in Respect of Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of the Sale of All or Substantially All of the Acquired Assets [D.I. 1054, 1/3/14]
- i) Debtors' Second Notice of Assumption and Assignment of Executory Contracts and Unexpired Leases [D.I. 1055, 1/3/14]
- j) Second Notice of Adjournment or Resolution of Certain Contract Objections in Accordance with Sale Order [D.I. 1056, 1/3/14]
- k) Third Supplemental Cure Notice in Respect of Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of the Sale of All or Substantially All of the Acquired Assets [D.I. 1068, 1/6/14]
- l) Notice of Withdrawal of Non-Residential Real Property Lease with CPYR Inc. from Second Supplemental Cure Notice in Respect of Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of the Sale of All or Substantially All of the Acquired Assets [D.I. 1089, 1/15/14]

- m) Fourth Supplemental Cure Notice in Respect of Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of the Sale of All or Substantially All of the Acquired Assets [D.I. 1090, 1/15/14]
- n) Notice of Withdrawal of Limited Objection of CPYR, Inc. to Assumption and Assignment of Lease Agreement [D.I. 1170, 1/31/14]
- o) Fifth Supplemental Cure Notice in Respect of Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of the Sale of All or Substantially All of the Acquired Assets [D.I. 1252, 2/20/14]

Objections/Responses Received:

- p) Limited Objection and Joinder of Swann Investments, LLP to Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of Sale of All or Substantially All of the Acquired Assets [D.I. 680, 11/15/13]

Status: This matter is adjourned to the hearing on April 28, 2014 at 10:00 a.m. (ET).

- q) Limited Objection and Joinder of KIR Maple Grove, LP and Kimco Lewisville L.P. to Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of Sale of All or Substantially All of the Acquired Assets [D.I. 701, 11/18/13]

Status: The objection of Kimco Lewisville L.P. with respect to the lease of the property located at Vista Ridge Plaza, Suite 569, Lewisville, Texas, is moot as the Debtors have rejected the lease.

The objection with respect to the lease of the property located at 12865 Elm Creek Boulevard North, Maple Grove, Minnesota, is adjourned to the hearing on April 28, 2014 at 10:00 a.m. (ET).

- r) Objection of Two Guys from Harrison Holding Company, LP and Merchandise Mart LLC, as Landlords, to Debtors' Motion for Orders: (I) Approving (A) Bidding Procedures; (B) Form and Manner of Notices; (C) Form of Asset Purchase Agreement, Including Bid Protections; (II) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases; (III) Granting Related Relief; and (IV) (A) Approving Sale of Substantially All of Acquired Assets; (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [D.I. 706, 11/18/13]

Status: The objection of Two Guys from Harrison Holding Company, LP with respect to the lease of the property located at 2629 MacArthur Blvd., Whitehall, Pennsylvania is resolved per the Second Supplemental Cure Notice [D.I. 1054, 1/3/14].

The objection of Merchandise Mart LLC with respect to the Non-Residential Real Property Lease, Dated 01/22/2003, plus all amendments is moot, as the Debtors have rejected this lease.

The objection of Merchandise Mart LLC with respect to the Non-Residential Real Property Lease, Dated 07/01/2006, is resolved per the Fifth Supplemental Cure Notice.

- s) Objection of Brixmor Property Group, Inc. and Federal Realty Investment Trust to Debtors' Motion for Orders: (I) Approving (A) Bidding Procedures; (B) Form and Manner of Notices; (C) Form of Asset Purchase Agreement, Including Bid Protections; (II) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale, Including Treatment of Executory Contracts and Unexpired Leases; (III) Granting Related Relief; and (IV) (A) Approving Sale of Substantially All of Acquired Assets; (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [D.I. 707, 11/18/13]

Status: The objection of Brixmor Property Group, Inc. with respect to the lease of property located at 179 Hale Road #B, Manchester, Connecticut, is moot, as the Debtors have rejected the lease.

The parties anticipate submitting a stipulation resolving the objection with respect to the leased properties located at (i) 13825 Hall Road, Shelby Township, Michigan, and (ii) 1601 B Congressional Plaza Shopping Center, Rockville, Maryland.

- t) Oracle America's Objection to and Rights and Reservations Regarding Debtors' (1) Motion for Entry of Order (I) Approving the Sale of Substantially All of the Debtors' Assets; (II) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief; and the Related (2) Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of Sale of All or Substantially All of the Acquired Assets [D.I. 714, 11/18/13]

Status: This matter is adjourned to the hearing on April 28, 2014 at 10:00 a.m. (ET).

- u) Objection of IHFC Properties, LLC and HP Showplace Investors, LLC to Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of Sale of All or Substantially All of the Acquired Assets [D.I. 727, 11/18/13]

Status: This objection of HP Showplace Investors, LLC is moot with respect to the property located at 210 East Commerce Avenue, High Point, North Carolina, as the Debtors have rejected the lease.

The objection with respect to the leases of the properties located at 210 East Commerce Avenue, High Point, North Carolina (Thomasville showroom, Broyhill showroom, Broyhill showroom amendment, Lane showroom, Laneventure showroom) and 330 North Hamilton Street, High Point, North Carolina is adjourned to the hearing on April 28, 2014 at 10:00 a.m. (ET).

- v) Limited Objection and Joinder of Acadia Brandywine Condominium, LLC and Acadia Brandywine Town Center, LLC as Assignee to B.T. Center Associates, LLC to Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume and Assign as Part of Sale of All or Substantially All of the Acquired Assets [Related to Docket No. 424] [D.I. 733, 11/18/13]

Status: The objection of Acadia Brandywine Condominium LLC is moot with respect to the lease of the property located at 5131 Brandywine Parkway, Wilmington, Delaware, as the Debtors have rejected the lease.

The objection with respect to the lease of the property located at 3090 Brandywine Parkway, Wilmington, Delaware, is adjourned to the hearing on April 28, 2014 at 10:00 a.m. (ET).

Status: This matter is resolved, moot or adjourned per the individual status lines above.

2. Motion of Urstadt Biddle Properties Inc. for Allowance and Payment of Administrative Expense Claim [D.I. 1148, 1/27/14]

Response/Objection Deadline: March 14, 2014 at 4:00 p.m. (ET)

Related Pleadings: None

Objections/Responses Received: None

Status: This matter is adjourned to April 28, 2014 at 10:00 a.m. (ET).

3. Debtors' Fifth Omnibus (Substantive) Objection to Claims (Reclassified Claims; No Liability Claims) [D.I. 1220, 2/11/14]

Response/Objection Deadline: February 25, 2014 at 4:00 p.m. (ET)
(extended to March 5, 2014 for GS
Brentwood)

Related Pleadings:

- a) Notice of Submission of Copies of Proofs of Claims Regarding Debtors' Fifth Omnibus (Substantive) Objection to Claims (Reclassified Claims; No Liability Claims) [D.I. 1279, 2/27/14]
- b) Certification of Counsel Regarding Revised Order Granting Debtors' Fifth Omnibus (Substantive) Objection to Claims (Reclassified Claims; No Liability Claims) [D.I. 1315, 3/10/14]
- c) Order Granting Debtors' Fifth Omnibus (Substantive) Objection to Claims (Reclassified Claims; No Liability Claims) [D.I. 1317, 3/10/14]

Objections/Responses Received:

- d) Informal Response of 7330 Fair Oaks Blvd. Partnership
- e) Informal Response of GS Brentwood

Status: The Order has been entered. This matter is resolved. No hearing is necessary.

- 4. Debtors' Motion, Pursuant to Section 105(a) of the Bankruptcy Code, for an Order Authorizing Debtors to Exceed the Limit on Claims Included in the Debtors' Impending Omnibus Objection to Claims [D.I. 1235, 2/18/14]

Response/Objection Deadline: March 4, 2014 at 4:00 p.m. (ET)

Related Pleadings:

- a) Certification of Counsel Regarding Revised Order Authorizing Debtors to Exceed the Limit on Claims Included in the Debtors' Impending Omnibus Claim Objections [D.I. 1310, 3/7/14]
- b) Supplemental Certification of Counsel Regarding Revised Order Authorizing Debtors to Exceed the Limit on Claims Included in the Debtors' Impending Omnibus Claim Objections [D.I. 1316, 3/10/14]
- c) Order Authorizing Debtors to Exceed the Limit on Claims Included in the Debtors' Impending Omnibus Objection to Claims [D.I. 1318, 3/10/14]

Objections/Responses Received:

- d) Informal Response of the Official Committee of Unsecured Creditors

Status: The order has been entered. This matter is resolved. No hearing is necessary.

Dated: Wilmington, Delaware
March 11, 2014

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