

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

DIGERATI TECHNOLOGIES, INC.

DEBTOR

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CASE NO. 13-33264-H4-11

(CHAPTER 11)

AFFIDAVIT OF SUPPLEMENTAL SERVICE OF SOLICITATION MATERIALS

Stephenie Kjontvedt, being duly sworn, deposes and says, under the penalty of perjury:

1. I am a Vice President, Senior Consultant at Epiq Bankruptcy Solutions, LLC (“Epiq”), located at 757 Third Avenue, New York, New York 10017. I am authorized to submit this affidavit on Epiq’s behalf. I am over the age of eighteen years and am not a party to the above-captioned action. Unless otherwise stated, I have personal knowledge of the facts set forth herein.

2. I supervised service of the following materials:

a. PDF copies of the following:

- i. the Disclosure Statement Under 11 U.S.C. § 1125 and Bankruptcy Rule 3016 in support of Plan Proponents’ Joint Chapter 11 Plan of Reorganization, with all exhibits thereto [Docket No. 768];
- ii. Plan Proponents’ Joint Chapter 11 Plan of Reorganization, with all exhibits thereto [Docket No. 769]; and
- iii. Order Conditionally Approving Disclosure Statement and Fixing for Filing Acceptances or Rejections of the Plan [Docket No. 774],

(together, the “Disclosure Statement, Plan and Order”);

- b. Beneficial Ballot for Class 7 Allowed Equity Interests for Accepting or Rejecting Plan (the "Beneficial Holder Ballot"); a copy of which is attached hereto as Exhibit 1;
 - c. Master Ballot for Class 7 Allowed Equity Interests for Accepting or Rejecting Plan (the "Master Ballot"); a copy of which is attached hereto as Exhibit 2;
 - d. Memorandum to Creditors and Impaired Interest Holders from the Plan Proponents, Digerati Technologies, Inc.; Case No. 13-33264-H4-11 pending in the U.S. Bankruptcy Court, Southern District of Texas, Houston Division, Regarding Joint Chapter 11 Plan of Reorganization ("Plan") & Disclosure Statement ("Disclosure Statement") Filed by Plan Proponents (the "Beneficial Holder Memorandum"); a copy of which is attached hereto as Exhibit 3.
3. I caused true and correct copies of the above documents to be served as indicated below:
- a. On March 5, 2014, PDF copies of the Disclosure Statement, Plan and Order, Beneficial Holder Ballot, Beneficial Holder Memorandum, were served via email on the banks, brokers, dealers agent or other nominees (collectively, the "Nominees") of the Holders of Class 7 Allowed Equity Interests listed on Exhibit 4 attached hereto;
 - b. As is customary, master ballots were served after the initial solicitation mailing, and on March 10, 2014, the Master Ballot was served via next day delivery the Nominees of the Holders of Class 7 Allowed Equity Interests listed on Exhibit 5 attached hereto;
 - c. On March 11, 2014, PDF copies of the Master Ballot were served via email on the depositories and Nominees listed on listed on Exhibit 6 attached hereto;
 - d. On March 11, 2014, PDF copies of the Disclosure Statement, Plan and Order, Beneficial Holder Ballot, Beneficial Holder Memorandum, were served via email on the addresses listed on Exhibit 7 attached hereto;
 - e. On March 12, 2014, PDF copies of the Disclosure Statement, Plan and Order, Beneficial Holder Ballot, Beneficial Holder Memorandum, and Master Ballot were served via email on the address listed on Exhibit 8 attached hereto;
 - f. On March 12, 2014, PDF copies of the Disclosure Statement, Plan and Order on a CD-ROM, the Beneficial Holder Ballot, and the Beneficial Holder Memorandum were served via next day service on the Nominee listed on Exhibit 9 attached hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

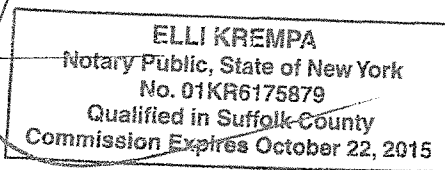


Stephenie Kjontvedt
Vice President, Senior Consultant
Epiq Bankruptcy Solutions, LLC

SUBSCRIBED AND SWORN TO BEFORE ME

this 14th day of March 2014.

Notary Public



IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

DIGERATI TECHNOLOGIES, INC.,
DEBTOR.

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CASE NO. 13-33264-H4-11
(CHAPTER 11)

Judge Jeff Bohm

**BENEFICIAL BALLOT FOR CLASS 7 ALLOWED EQUITY INTERESTS
FOR ACCEPTING or REJECTING PLAN**

On February 27, 2014, the Plan Proponents¹ filed their Joint Chapter 11 Plan of Reorganization [Docket #769] (the "Plan"). The Court has entered an Order [Docket #774] conditionally approving the Plan Proponents' Disclosure Statement [Docket #768], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, facsimile number is (713) 458-4811, and by electronic mail to ballot@hooverslovacek.com. You may also obtain a copy of the Disclosure Statement at <http://dm.epiq11.com/DIG/Document>. The Court's conditional approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If a Master Ballot containing your vote is not received by Edward L. Rothberg, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, on or before April 1, 2014, by 5:00 p.m. Central Standard Time, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

With this package you received a return envelope addressed to your bank, broker, or other voting nominee (each of the foregoing, a "Nominee"). Your completed ballot must be sent to your Nominee and you must allow sufficient time for your Nominee to process your vote on a Master Ballot and submit the Master Ballot so it is received by Debtor's Counsel on or before the April 1, 2014, 5:00 P.M. Central Standard Time Voting Deadline.

¹ Plan Proponents include Debtor Digerati Technologies, Inc., Riverfront Capital, LLC, Recap Marketing and Consulting, LLP, Rainmaker Ventures II, Ltd., and WEM Equity Capital Investments, Ltd., Hurley Fairview, LLC, Terry Dishon, and Sheyenne Rae Nelson Hurley.

ACCEPTANCE OR REJECTION OF PLAN

Vote: The undersigned, an equity interest holder Class 7- Allowed Equity Interests of Digerati Common Stock votes to:

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

Number of shares of stock owned: _____

Certifications: By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a copy of the Plan and Disclosure Statement. The undersigned certifies that (i) it is the February 21, 2014 Record Date holder of the Equity Interests (s) above, or (ii) it has full power and authority to vote to accept or reject the Plan. The undersigned further acknowledges that the solicitation of votes is subject to all terms and conditions set forth in the Disclosure Statement relating to the Plan.

Print or Type Name of Holder: _____

Signature: _____

Name of Signatory (if different than holder): _____

If by Authorized Agent, Title of Agent: _____

Street Address: _____

City, State and Zip Code: _____

Telephone Number: _____

Email Address: _____

Date Completed: _____

If you are directed by your Nominee to submit the Beneficial Owner Ballot to the Nominee via electronic means, such instructions to your Nominee shall have the same effect as if you had completed and returned a physical Beneficial Owner Ballot, including all certifications.

IN ORDER FOR YOUR VOTE TO COUNT YOUR COMPLETED BALLOT MUST BE SENT TO YOUR NOMINEE AND YOU MUST ALLOW SUFFICIENT TIME FOR YOUR NOMINEE TO PROCESS YOUR VOTE ON A MASTER BALLOT AND SUBMIT THE MASTER BALLOT SO THAT THE MASTER BALLOT IS RECEIVED BY DEBTOR'S COUNSEL ON OR BEFORE THE VOTING DEADLINE OF APRIL 1, 2014, 5:00 P.M. CENTRAL STANDARD TIME.

Exhibit 2

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

DIGERATI TECHNOLOGIES, INC.,

DEBTOR.

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CASE NO. 13-33264-H4-11

(CHAPTER 11)

Judge Jeff Bohm

MASTER BALLOT FOR CLASS 7 ALLOWED EQUITY INTERESTS
FOR ACCEPTING or REJECTING PLAN

On February 27, 2014, the Plan Proponents¹ filed their Joint Chapter 11 Plan of Reorganization [Docket #769] (the "Plan"). The Court has entered an Order [Docket #774] conditionally approving the Plan Proponents' Disclosure Statement [Docket #768], (the "Disclosure Statement") with respect to the Plan. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, whose telephone number is (713) 977-8686, facsimile number is (713) 458-4811, and by electronic mail to ballot@hooverslovacek.com. You may also obtain a copy of the Disclosure Statement at <http://dm.epiq11.com/DIG/Document>. The Court's conditional approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

THIS MASTER BALLOT IS ONLY FOR CASTING VOTES ON BEHALF OF HOLDERS OF ALLOWED EQUITY INTERESTS IN CLASS 7. This Master Ballot is to be used by you as a broker, bank, or other nominee; or as the agent of a broker, bank, or other nominee (each of the foregoing, a "Voting Nominee"); or as the proxy holder of a Voting Nominee or holder of Interests in Class 7, to transmit the the votes of such holders to accept or reject the Plan.

If the Bankruptcy Court confirms the Plan referred to in this Master Ballot, such Plan will bind, among others, all holders of Interests in Class 7. For the votes of your beneficial holders to be counted, you must complete and return this Master Ballot so that Edward L. Rothberg, Hoover Slovacek LLP, 5847 San Felipe, Suite 2200, Houston, Texas 77057, on or before April 1, 2014, by 5:00 p.m. Central Standard Time (the "Voting Deadline").

¹ Plan Proponents include Debtor Digerati Technologies, Inc., Riverfront Capital, LLC, Recap Marketing and Consulting, LLP, Rainmaker Ventures II, Ltd., and WEM Equity Capital Investments, Ltd., Hurley Fairview, LLC, Terry Dishon, and Sheyenne Rae Nelson Hurley.

MB

Common Stock CUSIP No. 25375L206

PLEASE COMPLETE THE FOLLOWING:

Item 1. Certification of Authority to Vote.

The undersigned certifies that as of February 21, 2014 (the "Voting Record Date"), the undersigned (please check appropriate box):

- ☐ Is a broker, bank, or other nominee for the beneficial owners of the aggregate amount of the Interests listed in Items 2 and 3 below, or is the registered holder of such Interests;
- ☐ Is acting under a power of attorney and/or agency (a copy of which will be provided upon request) granted by a bank, broker, or other nominee that is the record holder of the aggregate principal amount of the Interests listed in Items 2 and 3 below; or
- ☐ Has been granted a proxy (an original of which is attached hereto) from a bank, broker, or other nominee, or a beneficial owner, that is the registered holder of the aggregate principal amount of the Interests listed in Items 2 and 3 below,

and accordingly, has full power and authority to vote to accept or reject the Plan, on behalf of the holders of the Interests described in Items 2 and 3.

Item 2. Vote on the Plan.

The undersigned transmits the following votes of holders in respect of their Equity Interests in Class 7, and certifies that the following holders of Interests, as identified by their respective customer account numbers set forth below, are holders of such interests as of February 21, 2014, the Voting Record Date, and have delivered to the undersigned, as Voting Nominee, their ballots ("Beneficial Ballots") casting such votes and/or releases. Indicate in the appropriate columns the aggregate amount for each account, or attach such information to this Master Ballot in the form of the following table. Please note each beneficial holder must vote all of his, her, or its Interests in Class 7 to accept or to reject the Plan and may not split such vote.

In order to vote on the Plan, the beneficial holder must have checked a box of its individual Beneficial Ballot to ACCEPT or REJECT the Plan on its individual Beneficial Ballot. If the beneficial holder did not check a box or checked both boxes individual Beneficial Ballot, its vote will not be counted.

Your Customer Account Number for Each Holder of Interests in Class 7	Amount of Interests of Beneficial Holder Ballot Voting to ACCEPT the Plan	Amount of Interests of Beneficial Holder Ballot Voting to REJECT the Plan
1.		
2.		
3.		
4.		
5.		
6.		
TOTALS:		

MB

Common Stock CUSIP No. 25375L206

Item 3. Acknowledgements and Certification.

By signing this Master Ballot, the undersigned certifies and acknowledges:

1. that (i) it has received a copy of the Ballot, Disclosure Statement, and all other Solicitation Materials, and has delivered such materials to the beneficial holders listed thereon; (ii) it has received a completed and signed Ballot from each beneficial holder listed above; (iii) it is the record holder of the securities being voted; and (iv) it has been authorized by each beneficial holder listed above to vote on the Plan.
2. that it has properly disclosed (i) the number of beneficial holders; (ii) the respective amounts of the Class 7 Interests owned by each beneficial holder; (iii) each such beneficial holder's respective vote concerning the and (iv) the customer account or other identification number for each such beneficial holder;
3. each such beneficial holder has certified to the undersigned that it is eligible to vote on the Plan; and
4. it will maintain Ballots and evidence of separate transactions returned by beneficial holders (whether properly completed or defective) for at least one year after the Voting Deadline, and disclose all such information to the Bankruptcy Court or the Plan Proponents, as the case may be, if so ordered.

Name of Bank, Broker, or Nominee

DTC Participant Number

Signature

If by Authorized Agent, Name, and Title

Street Address

City, State, and Zip Code

Telephone Number

Email Address

Date Completed

MB

Common Stock CUSIP No. 25375L206

THIS MASTER BALLOT MUST BE RECEIVED BY DEBTOR'S COUNSEL ON OR BEFORE
APRIL 1, 2014, BY 5:00 P.M., CENTRAL STANDARD TIME.

PLEASE FORWARD THIS MASTER BALLOT TO:

EDWARD L. ROTHBERG
c/o HOOVER SLOVACEK LLP
5847 SAN FELIPE, SUITE 2200
HOUSTON, TEXAS 77057
TELEPHONE: (713) 977-8686
FACSIMILE: (713) 458-4811
EMAIL: BALLOT@HOOVERSLOVACEK.COM

IF THIS MASTER BALLOT IS NOT RECEIVED BY DEBTOR'S COUNSEL ON OR BEFORE APRIL
1, 2014, BY 5:00 P.M., CENTRAL STANDARD TIME, THE VOTES CONTAINED HEREIN WILL
NOT BE COUNTED AS VOTES UNDER THE PLAN.

MB

Common Stock CUSIP No. 25375L206

**VOTING INSTRUCTIONS FOR COMPLETING THE
MASTER BALLOT FOR HOLDERS OF CLASS 7 ALLOWED EQUITY INTERESTS**

1. The Plan Proponents are soliciting the votes of holders of Interests in Class 7 with respect to the Plan. All capitalized terms used in the Master Ballot or in these instructions but not otherwise defined herein shall have the meaning ascribed to any such terms in the Plan, the Disclosure Statement. **PLEASE READ THESE VOTING INSTRUCTIONS, THE PLAN, AND THE DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**
2. The Bankruptcy Court may confirm the Plan and thereby bind, among others, beneficial holders of Interests in Class 7, if the Plan is accepted by the holders of two-thirds in amount of Interests in each Impaired Class voting on the Plan. Please review the Disclosure Statement for more information.
3. You should deliver the Beneficial Ballot and other documents relating to the Plan, including the Disclosure Statement (collectively, the "Solicitation Materials"), to each beneficial holder of Interests in Class 7 and take any action required to enable each such beneficial holder to timely vote the Interests that it holds.
4. If you are both the Nominee and beneficial holder of Interests in Class 7 and you wish to vote such Class 7 Interests, you may return a Beneficial Ballot or Master Ballot for such Class 7 Interests.
5. When you are transmitting the votes of any beneficial holders of Interests in 7, you should forward the Solicitation Package to the beneficial owner of the Interests in Class 7 for voting together with a return envelope provided by and addressed to you as Voting Nominee. Tabulate the votes of its respective beneficial owners on the Master Ballot in accordance with any instructions set forth in the instructions to the Master Ballot, and then return the Master Ballot to Debtor's Counsel. The Voting Nominee should advise the beneficial owners to return their individual Beneficial Ballots to the Voting Nominee by a date calculated by the Voting Nominee to allow it to prepare and return the Master Ballot to the Debtor's Counsel so that the Master Ballot is actually received by Debtor's Counsel by the Voting Deadline.
6. If a Master Ballot is received after the Voting Deadline, the votes contained therein, will not be counted. The method of delivery of Ballots to the Debtor's Counsel is at the election and risk of each Interest holder.
7. The following Ballots or Master Ballots shall not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot or Master Ballot that is illegible or contains insufficient information to permit the identification of the holder of the Interest in Class 7; (b) any unsigned Ballot or Master Ballot; (c) any Ballot or Master Ballots not marked to accept or reject the Plan, or marked both to accept and reject the Plan; and (d) any Ballot or Master Ballot submitted by any party not entitled to vote pursuant to the Solicitation Procedures.
8. To properly complete the Master Ballot take the following steps:
 - a. Provide appropriate information for each of the items on the Master Ballot. Please note that Item 2 of the Master Ballot request information for individual beneficial holders. To identify such beneficial holders, please use the customer name or account number assigned by you to each such beneficial holder;
 - b. Sign and date the Master Ballot, and provide the remaining information requested; and
 - c. Deliver the completed, executed Master Ballot so as to be received by Debtor's Counsel before the Voting Deadline.
9. Retain Beneficial Ballots returned to you, in your files for one year from the Voting Deadline (or such other date as is set by subsequent Bankruptcy Court order). You may be ordered to produce the Ballots to the Plan Proponents or Bankruptcy Court.

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Common Stock CUSIP No. 25375L206

10. If additional space is required to respond to any item on the Master Ballot, please use additional sheets of paper clearly marked to indicate the applicable Item of the Master Ballot to which you are responding.

PLEASE NOTE:

The Master Ballot is *not* a letter of transmittal and may *not* be used for any purpose other than to cast votes to accept or reject the Plan. Holders should not surrender, at this time, certificates representing their securities. Neither the Plan Proponents nor the Debtor's Counsel will accept delivery of any such certificates surrendered together with either a Beneficial Holder Ballot or a Master Ballot.

No Beneficial Ballot nor Master Ballot shall constitute or be deemed a proof of Interest or an assertion of an Interest.

No fees, commissions, or other remuneration will be payable to any Voting Nominee for soliciting votes on the Plan. The Plan Proponents will, however, reimburse you for reasonable, documented, actual costs and expenses incurred by you in forwarding the Beneficial Ballots and other materials to the beneficial owners of the Interests in Class 7 held by you as a Voting Nominee or in a fiduciary capacity and in tabulating the Beneficial Holder Ballots.

IF YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, 5847 SAN FELIPE, SUITE 2200, HOUSTON, TEXAS 77057, WHOSE TELEPHONE NUMBER IS (713) 977-8686, FACSIMILE NUMBER IS (713) 458-4811, AND BY ELECTRONIC MAIL TO BALLOT@HOOVERSLVACEK.COM. YOU MAY ALSO OBTAIN A COPY OF THE DISCLOSURE STATEMENT AT [HTTP://DM.EPIQ11.COM/DIC/DOCUMENT](http://DM.EPIQ11.COM/DIC/DOCUMENT)

MB

Common Stock CUSIP No. 25375L206

Exhibit 3

MEMORANDUM

TO: Creditors and Impaired Interest Holders

FROM: Plan Proponents, *Digerati Technologies, Inc.*; Case No. 13-33264-H4-11 pending in the U.S. Bankruptcy Court, Southern District of Texas, Houston Division

DATE: March 3, 2014

RE: Joint Chapter 11 Plan of Reorganization ("Plan") & Disclosure Statement ("Disclosure Statement") filed by Plan Proponents¹

Hearing on Final Approval of Disclosure Statement: April 4, 2014 at 10:30 a.m. (CST)

Confirmation Hearing is set for: April 4, 2014 at 10:30 a.m. (CST)

Ballots must be received by Debtor's Counsel by: April 1, 2014 at 5:00 p.m. (CST)²

Objection to Confirmation must be filed by: April 1, 2014 at 5:00 p.m. (CST)

Enclosed are copies of the following documents: (i) Disclosure Statement filed by Plan Proponents [Docket #768] ("Disclosure Statement") (on CD); (ii) Plan Proponents' Joint Chapter 11 Plan of Reorganization [Docket #769] (the "Chapter 11 Plan") attached to the Disclosure Statement as Exhibit "A" (on CD); (iii) Order Conditionally Approving Disclosure Statement, Fixing Time for Filing Acceptances or Rejection to Plan and Setting Confirmation Hearing [Docket #774] (on CD); (iv) Ballot with which to vote on the Chapter 11 Plan; and (v) addressed return envelope. We strongly urge you to read these documents carefully.

The Plan Proponents believe the Chapter 11 Plan provides a fair result for all creditors and interest holders. Accordingly, the Plan Proponents urge that after reviewing the enclosed documents, you complete the enclosed ballot by voting to accept the Chapter 11 Plan and return it to me by email, facsimile or in the enclosed self-addressed envelope as indicated in the instructions attached to the ballot.

The marked ballots and/or the Master Ballots, for those who have to submit their ballots for a Master Ballot, must be received by no later than April 1, 2014, by 5:00 p.m. CST.

¹ The Plan Proponents are collectively Riverfront Capital, LLC, Recap Marketing and Consulting, LLP, Rainmaker Ventures II, Ltd., and WEM Equity Capital Investments, Ltd., Hurley Fairview, LLC, Terry Dishon, and Sheyenne Rae Nelson Hurley and Digerati Technologies, Inc.

² The Deadline for Balloting contained on Page 5 of the Disclosure Statement is incorrect and should be disregarded. The correct deadline has been established as April 1, 2014 at 5:00 p.m. (CST) in accordance with the enclosed Order of the Bankruptcy Court at Docket #774.

EXHIBIT 4

March 5, 2014 Service Addresses

Adriana.s.lamore@jpmorgan.com	nj.mandatory.inbox@bbh.com
andy.becker@usbank.com	nycorpactions@barclayscapital.com
asset.servnotification@credit-suisse.com	OL-EVENTMANAGEMENT@ubs.com
ASUAnnouncements.Americas@db.com	paul.kuxhaus@usbank.com
BEbrecht@Pershing.com	pgheventcreation@bnymellon.com
beth.stiffler@bnymellon.com	Proxy.Mumbai@db.com
ca_luxembourg@clearstream.com	rgiordano@dtcc.com
ca_mandatory.events@clearstream.com	rjray@statestreet.com
carolyn.trebus@citi.com	robert.bishop@ridgeclearing.com
chart@statestreet.com	Robert.Cregan@morganstanley.com
Christian.Garcia@jpmorgan.com	rov@ntrs.com
citibank.reorginquiries@citi.com	rsw3@ntrs.com
Corpactionsoverseas.group@sisclear.com	scpolizio@statestreet.com
corporate.action@legentclearing.com	smohamed@dtcc.com
cpactionslitigation@ml.com	spdoyle@statestreet.com
cs_notifications@ntrs.com	Steve.spector@ridgeclearing.com
Documents@mediantonline.com	USCAResearch@statestreet.com
DSkibinsky@Pershing.com	voluntaryteam@broadridge.com
epietsch@statestreet.com	Voluntaryteam@ridgeclearing.com
equadr@euroclear.com	yovana.perez@jpmorgan.com
FICA.DE@JPMorgan.com	yuriko.kyono@gs.com
gs-as-ny-proxy@ny.email.gs.com	
gts.caec.tpa@citi.com	
hoan.k.bui@jpmorgan.com	
Intl.crcsu@jpmorgan.com	
JAX.Proxydept@db.com	
JAXCA.Notifications@db.com	
Jessica.Snyder@Pershing.com	
john.barry@ms.com	
John.Falco@morganstanley.com	
jpmorganinformation.services@jpmorgan.com	
julie.leczkowski@bnymellon.com	
lensnotices@dtcc.com	
list.amnycactionfixed@credit-suisse.com	
lmatteucci@bankofny.com	
mandatoryreorgannouncements@dtcc.com	
mandatoryteam@broadridge.com	
Mandi.Foster@tdameritrade.com	
Michael.marciano@ubs.com	
Nicole.Ayzen@gs.com	

EXHIBIT 5

DIGERATI TECHNOLOGIES
SERVICE LIST

Claim Name	Address Information
ALPINE SECURITIES CORP. (8072)	ATTN: JANET BRANDLER OR PROXY MGR 440 EAST 400 SOUTH SALT LAKE CITY UT 84111
AMERIPRISE (0756)	ATTN: TOM EBERHART OR PROXY DEPT. 2178 AMP FINANCIAL CENTER MINNEAPOLIS MN 55474
APEX CLEARING (0158)	ATTN: JASMINE CASSEUS OR PROXY MGR C/O BROADRIDGE SECURITY PROCESSING SOLUTIONS 2 JOURNAL SQUARE PLAZA, 5TH FLOOR JERSEY CITY NJ 07306
BAIRD & CO. INCORPORATED (0547)	ATTN: JANE ERBE OR PROXY MGR 777 E. WISCONSIN AVENUE MILWAUKEE WI 53202
BANK OF NEW YORK MELLON (0901)	ATTN: ENIS SULJIC OR PROXY MGR 525 WILLIAM PENN PLACE ROOM 0300 PITTSBURGH PA 15259
BB&T SECURITIES (0702)	ATTN: RICKY JACKSON OR PROXY MGR 8006 DISCOVERY DRIVE SUITE 200 RICHMOND VA 23229
BMO NESBITT BURNS INC. /CDS (5043)	ATTN: LILA MOHAMED OR PROXY MGR 250 YONGE STREET 7TH FLOOR TORONTO ON M5B 2M8 CANADA
BNP PARIBAS SECURITIES CORP. (0049)	ATTN: CREIGHTON DOUGLASS OR PROXY MGR 555 CROTON ROAD 4TH FLOOR KING OF PRUSSIA PA 19406
BNP/CUST (2787)	ATTN: MANGALA PRAKASH OR PROXY MGR 525 WASHINGTON BLVD. 9TH FLOOR JERSEY CITY NJ 07310
BNY MELLON/ NEW ENGLAND (0954)	ATTN: BETH STIFFLER OR PROXY MGR 525 WILLIAM PENN PLACE SUITE 300 PITTSBURGH PA 15259
BROADRIDGE	ATTN: JOB NUMBER 262698 51 MERCEDES WAY EDGEWOOD NY 11717
BROWN BROTHERS HARRIMAN & CO. (0010)	ATTN: PAUL NONNON OR PROXY MGR 525 WASHINGTON BLVD. NEW PORT TOWERS JERSEY CITY NJ 07310-1607
CANACCORD GENUITY CORP./CDS (5046)	ATTN: BEN THIESSEN OR PROXY DEPT. 10337 PACIFIC CENTRE 2200-609 GRANVILLE STREET VANCOUVER BC V7Y 1H2 CANADA
CDS CLEARING AND DEPOSITORY (5099)	ATTN: LORETTA VERELLI OR PROXY MGR 600 BOUL.DE MAISONNEUVE QUEST BUREAU 210 MONTREAL QC H3A 3J2 CANADA
CHARLES SCHWAB & CO., INC. (0164)	ATTN: JANA TONGSON OR PROXY MGR 2423 EAST LINCOLN DRIVE PHXPEAK-01-1B571A PHOENIX AZ 85016
CIBC WORLD MKTS. /CDS (5030)	ATTN: JERRY NICASTRO OR PROXY DEPT. 161 BAY STREET 10TH FLOOR TORONTO ON M5J 2S8 CANADA
CITI/CLRNG (0505)	ATTN: JOHN BARRY OR PROXY MGR 700 RED BROOK BLVD SUITE 300 OWINGS MILLS MD 21117
CITIBANK, N.A. (0908)	ATTN: CAROLYN TREBUS OR PROXY MGR 3800 CITIBANK CENTER B3-12 TAMPA FL 33610
CITIGROUP GLOBAL MARKETS INC. (0418)	ATTN: JOHN BARRY OR PROXY MGR 700 RED BROOK BLVD SUITE 300 OWINGS MILLS MD 21117
COR CLEARING (0052)	ATTN: AMBRA MOORE OR PROXY MGR 9300 UNDERWOOD AVENUE SUITE 400 OMAHA NE 68114
CREDENTIAL SECURITIES, INC./CDS (5083)	ATTN: JACKIE MAH OR PROXY MGR 800-1111 WEST GEORGIA ST VANCOUVER BC V6E 4T6 CANADA
D.A. DAVIDSON & CO. (0361)	ATTN: RITA LINSKEY OR PROXY MGR 8 THIRD STREET NORTH P.O. BOX 5015 GREAT FALLS MT 59403
DAVENPORT & COMPANY LLC (0715)	ATTN: KIM NIEDING OR PROXY MGR 901 EAST CARY ST 11TH FLOOR RICHMOND VA 23219
DAVID LERNER ASSOCIATES, INC. (5144)	ATTN: GERHARDT FRANK OR PROXY MGR 477 JERICHO TURNPIKE PO BOX 9006 SYOSSET NY 11791-9006
DESJARDINS SECURITIES INC.** (5028)	ATTN: ESTELLE COLLE OR PROXY MGR 1060 UNIVERSITY STREET ROOM 101 MONTREAL QC H3B 5L7 CANADA
E*TRADE (0385)	ATTN: MATTHEW FRIEFELD OR PROXY DEPT. 1981 MARCUS AVENUE 1ST FLOOR LAKE SUCCESS NY 11042
EDWARD JONES (0057)	ATTN: A.J. MAYTAS OR PROXY DEPT. CORPORATE ACTIONS & DISTRIBUTION 12555 MANCHESTER ROAD ST. LOUIS MO 63131
EDWARD JONES/CDS (5012)	ATTN: NICK HUMMELL OR PROXY MGR 700 MARYVILLE CENTRE ST. LOUIS MO 63141
FIRST CLEARING, LLC (0141)	ATTN: FINESSA ROSSON OR PROXY MGR ONE NORTH JEFFERSON STREET 9-F ST. LOUIS MO 63103
FIRST SOUTHWEST CO. (0309)	ATTN: BRETT WEAVER OR PROXY DEPT. 911 W LOOP 281 STE. 411 LONGVIEW TX 75604
FOLIO (FN) INVESTMENTS, INC. (0728)	ATTN: ASHLEY THEOBALD OR PROXY MGR 8180 GREENSBORO DRIVE 8TH FLOOR MCLEAN VA

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SERVICE LIST

Claim Name	Address Information
FOLIO (FN) INVESTMENTS, INC. (0728)	22102
GOLDMAN SACHS (0005)	ATTN: CHRISTIN HARTWIG OR PROXY DEPT. 30 HUDSON STREET PROXY DEPARTMENT JERSEY CITY NJ 07302
INT BROKERS (0534)	ATTN: MILTON OTERO OR PROXY DEPT. CORPORATE ACTIONS GREENWICH OFFICE PARK 2ND FLOOR BUILDING 8 GREENWICH CT 06831
INVESHARE WAREHOUSE DIST. CTR.	ATTN: ATTN: PROXY MATERIALS 2 LACROIX DRIVE WEST WARWICK RI 02893
J.J.B. HILLIARD, W.L. LYONS, LLC (0768)	ATTN: FRANCES COLEMAN OR PROXY MGR 500 WEST JEFFERSON ST. 6TH FLOOR LOUISVILLE KY 40202
J.P. MORGAN CLEARING CORP. (0352)	ATTN: S. MANER/R. ROMERO OR PROXY DEPT. ONE METROTECH CENTER NORTH REORG DEPT 4TH FLOOR BROOKLYN NY 11201-3862
JANNEY MONTGOMERY SCOTT INC. (0374)	ATTN: BOB MARTIN OR PROXY MGR 1801 MARKET STREET 9TH FLOOR PHILADELPHIA PA 19103-1675
JPMORGAN CHASE (0902)	ATTN: JACOB BACK OR PROXY DEPT. 14201 DALLAS PARKWAY 12TH FLOOR DALLAS TX 75254
KEYBANC CAPITAL MARKETS INC. (0799)	ATTN: MARCIA CRIDER OR PROXY MGR 4900 TIEDEMAN MAIL CODE OH-01-49-0230 BROOKLYN OH 44114
KNIGHT CLEARING SERVICES LLC (0295)	ATTN: JANICA BRINK OR PROXY MGR 545 WASHINGTON BLVD. JERSEY CITY NJ 07310
LPL FINANCIAL CORPORATION (0075)	ATTN: MARTHA STRAHAN OR PROXY MGR 9785 TOWNE CENTRE DRIVE SAN DIEGO CA 92121-1968
MACKIE RESEARCH (5029)	ATTN: TONY RODRIGUES OR PROXY MGR 199 BAY STREET COMMERCE COURT WEST, SUITE 4600 TORONTO ON M5L 1G2 CANADA
MACQUARIE PRIVATE WEALTH (5025)	ATTN: GARY TYSON OR PROXY MGR 181 BAY STREET BCE PLACE, SUITE 3200 TORONTO ON M5J 2T3 CANADA
MEDIANT COMMUNICATIONS	ATTN: STEPHANIE FITZHENRY 100 DEMAREST DRIVE WAYNE NJ 07470
MERRILL LYNCH (0161)	ATTN: VERONICA O'NEILL OR PROXY DEPT. 101 HUDSON STREET 8TH FLOOR JERSEY CITY NJ 07302
MERRILL LYNCH (5198)	ATTN: VERONICA O'NEILL OR PROXY DEPT. 101 HUDSON STREET 8TH FLOOR JERSEY CITY NJ 07302
MESIROW FINANCIAL, INC. (0727)	ATTN: GAIL CORTESE OR PROXY MGR 353 NORTH CLARK STREET 2ND FLOOR CHICAGO IL 60654
MORGAN STANLEY SMITH BARNEY LLC (0015)	ATTN: JOHN BARRY OR PROXY DEPT 1300 THAMES STREET WHARF 6TH FLOOR BALTIMORE MD 21231
NATIONAL FINANCIAL SVCS. (0226)	ATTN: SEAN COLE OR PROXY DEPT. NEWPORT OFFICE CENTER III 499 WASHINGTON BOULEVARD JERSEY CITY NJ 07310
NBCN INC. /CDS (5008)	ATTN: STACY BITTON OR PROXY MGR 1010 RUE DE LA GAUCHETIERE ST. WEST SUITE 1410 MONTREAL QC H3B 5J2 CANADA
NEWEDGE/EQUITY CLEARING DIV (0608)	ATTN: JAY SPITZER OR PROXY MGR 630 FIFTH AVENUE SUITE 500 NEW YORK NY 10111
NORTHERN TRUST COMPANY, THE (2669)	ATTN: ROBERT VALENTIN OR PROXY MGR 801 S. CANAL STREET REORG DEPT. FLOOR C1N CHICAGO IL 60607
CDLUM BROWN LIMITED/CDS** (5074)	ATTN: CARLA BONNELL OR PROXY MGR 250 HOWE STREET SUITE 1100 VANCOUVER BC V6C 3T4 CANADA
OPPENHEIMER & CO. INC. (0571)	ATTN: COLIN SANDY OR PROXY MGR 125 BROAD STREET 15TH FLOOR NEW YORK NY 10004
OPTIONSXPRESS, INC. (0338)	ATTN: SCOTT JOHNSON OR PROXY MGR 311 W. MONROE STREET CHICAGO IL 60606
PENSCO TRUST COMPANY (5998)	ATTN: BRETT DAVIS OR PROXY MGR 717 17TH STREET SUITE 21 DENVER CO 80202
PEOPLE'S SECURITIES (0220)	ATTN: PATRICIA CHONKO OR PROXY MGR 850 MAIN STREET BRIDGEPORT CT 06604
PERSHING (0443)	ATTN: AL HERNANDEZ OR PROXY DEPT. 1 PERSHING PLAZA JERSEY CITY NJ 07399
PI FINANCIAL CORP./CDS** (5075)	ATTN: ROB MCNEIL OR PROXY MGR 666 BURRARD STREET SUITE 1900 VANCOUVER BC V6C 2G3 CANADA
PIPER JAFFRAY & CO. (0311)	ATTN: ANNA HERNANDEZ OR PROXY MGR 800 NICOLLET MALL M/C J10SOPS MINNEAPOLIS MN 55402
PRIMEVEST (0701)	ATTN: ANGELA HANDELAND OR PROXY MGR 400 1ST STREET SOUTH SUITE 300 ST. CLOUD MN 56301

DIGERATI TECHNOLOGIES
SERVICE LIST

Claim Name	Address Information
PWMCO, LLC (0467)	ATTN: TED HANS OR PROXY MGR 311 S. WACKER DRIVE FLOOR 60 CHICAGO IL 60606
QTRADE SECURITIES INC./CDS** (5009)	ATTN: JOSEPH CHAU OR PROXY MGR SUITE 1920 ONE BENTALL CENTRE 505 BURNARD STREET VANCOUVER BC V7X 1M6 CANADA
QUESTRADE INC./CDS (5084)	ATTN: AL NANJI OR PROXY MGR 5650 YONGE STREET TORONTO ON M2M 4G3 CANADA
RAYMOND JAMES & ASSOCIATES, INC. (0725)	ATTN: ROBERTA GREEN OR PROXY MGR 880 CARILION PARKWAY TOWER 2, 4TH FLOOR ST. PETERSBURG FL 33716
RBC CAPITAL MARKETS CORPORATION (0235)	ATTN: STEVE SCHAFER OR PROXY MGR 60 S 6TH ST - P09 MINNEAPOLIS MN 55402
RBC DOMINION /CDS (5002)	ATTN: DONALD GARCIA OR PROXY MGR 277 FRONT STREET WEST 4TH FLOOR TORONTO ON M5V 2X4 CANADA
SCOTIA CAPITAL /CDS (5011)	ATTN: NORMITA RAMIREZ OR PROXY DEPT. 40 KING STREET WEST 23RD FLOOR, SCOTIA PLAZA TORONTO ON M5H 1H1 CANADA
SCOTTRADE, INC. (0705)	ATTN: RHONDA KOTTEMANN OR PROXY MGR REORGANIZATION DEPT. 500 MARYVILLE UNIVERSITY DR. ST. LOUIS MO 63131-0759
SEI PRIVATE TRUST CO. (2039)	ATTN: MELVIN ALLISON OR PROXY DEPT. ONE FREEDOM VALLEY DRIVE OAKS PA 19456
SOUTHWEST SECURITIES, INC. (0279)	ATTN: CHRISTINA FINZEN OR PROXY MGR 1201 ELM STREET SUITE 3700 DALLAS TX 75270
STATE STREET (0997)	ATTN: MIKE FEELEY/ROB RAY OR PROXY MGR CORP ACTIONS - JABSE 1776 HERITAGE DRIVE NORTH QUINCY MA 02171
STATE STREET (2399)	ATTN: ROB RAY/MIKE FEELEY OR PROXY DEPT. CORP ACTIONS - JABSE 1776 HERITAGE DRIVE NORTH QUINCY MA 02171
STEPHENS (0419)	ATTN: LINDA THOMPSON OR PROXY DEPT. 111 CENTER STREET 4TH FLOOR LITTLE ROCK AR 72201-4402
STERNE, AGE & LEACH, INC. (0750)	ATTN: WENDY FLETCHER OR PROXY MGR 813 SHADES CREEK PARKWAY SUITE 100-B BIRMINGHAM AL 35242
STIFEL NICOLAUS & CO. (0793)	ATTN: CHRIS WIEGAND OR PROXY DEPT. 501 N. BROADWAY 7TH FLOOR STOCK RECORD DEPT ST. LOUIS MO 63102
STOCKCROSS FINANCIAL (0445)	ATTN: ELEANOR PIMENTEL OR PROXY MGR 77 SUMMER STREET 2ND FLOOR BOSTON MA 02210
TD AMERITRADE CLEARING, INC. (0188)	ATTN: GARY SWAIN OR PROXY MGR 1005 AMERITRADE PLACE BELLEVUE NE 68005
TD WATERHOUSE CANADA INC. /CDS (5036)	ATTN: YOUSEF AHMED OR PROXY MGR 77 BLOOR STREET WEST 3RD FLOOR TORONTO ON M5S 1M2 CANADA
TEXAS TREASURY SAFEKEEPING (2622)	ATTN: JANIE DOMINGUEZ OR PROXY MGR 208 E. 10TH STREET ROOM 410 AUSTIN TX 78701
THE DEPOSITORY TRUST CO.	ATTN: MANDATORY REORG ANNOUNCEMENTS 55 WATER STREET 25TH FLOOR NEW YORK NY 10041
TRADESTATION (0271)	ATTN: RICK GORDON OR PROXY MGR 8050 SW 10TH ST SUITE 2000 PLANTATION FL 33324
TRUSTMARK NATIONAL BANK (2852)	ATTN: JACK BALL OR PROXY MGR 248 EAST CAPITOL ST ROOM 580 JACKSON MS 39201
U.S. BANCORP INVESTMENTS, INC. (0280)	ATTN: KATHY DABRUZZI OR PROXY MGR 60 LIVINGSTON AVE EP-MN-WN2H ST. PAUL MN 55107-1419
U.S. BANK N.A. (2803)	ATTN: PAUL KUXHAUS OR PROXY MGR 1555 N. RIVER CENTER DRIVE SUITE 302 MILWAUKEE WI 53212
UBS FINANCIAL SERVICES LLC (0221)	ATTN: JANE FLOOD OR PROXY MGR 1000 HARBOR BLVD WEEHAWKEN NJ 07086
UBS SECURITIES LLC (0642)	ATTN: JEFF LAZARUS OR PROXY MGR 480 WASHINGTON BLVD. 12TH FLOOR JERSEY CITY NJ 07310
USAA INVESTMENT MANAGEMENT COMPANY	ATTN: JOYCE WILSON OR PROXY MGR 9800 FREDRICKBURG ROAD SAN ANTONIO TX 78211
VANGUARD MARKETING CORPORATION (0062)	ATTN: KEVIN SCULLY OR PROXY MGR 100 VANGUARD BOULEVARD MALVERN PA 19355
WEDBUSH MORGAN SECURITIES, INC. (0103)	ATTN: ALAN FERREIRA OR PROXY MGR 1000 WILSHIRE BLVD LOS ANGELES CA 90017
WELLS FARGO BANK NA (2027)	ATTN: LORA DAHLE OR PROXY DEPT. 733 MARQUETTE AVENUE 5TH FL. MAC N9306-057 5TH FLOOR MINNEAPOLIS MN 55479
WILLIAM BLAIR & CO. L.L.C. (0771)	ATTN: SARAH AHRENS OR PROXY DEPT. 222 WEST ADAMS STREET CHICAGO IL 60606
WILSON-DAVIS & CO., INC. (0283)	ATTN: BILL WALKER OR PROXY MGR 236 SOUTH MAIN STREET SALT LAKE CITY UT 84101

DIGERATI TECHNOLOGIES

SERVICE LIST

Claim Name

Address Information

Total Creditor count 93

EXHIBIT 6

March 11, 2014 Service Addresses

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EXHIBIT 7

March 11, 2014 Email Service

carrie.mitchell@firstclearing.com

Donald.A.Rocco@BNYMellon.com

michael.maillard@inveshare.com

EXHIBIT 8

March 12, 2014 Email Service

bryan.daubert@us.bnpparibas.com

EXHIBIT 9

March 12, 2014

INVESTSHARE C/O THE COLBENT CORP
ATTN: CORP ACTIONS/ RE-ORG (PAUL BEARDSLEY)
161 BAY STATE DRIVE
BRAINTREE, MA 02184

[15 Sets of Materials via overnight]