

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION
www.flsb.uscourts.gov

In re:

COMPREHENSIVE CLINICAL
DEVELOPMENT, INC.,

CASE NO.: 13-17273-JKO

COMPREHENSIVE CLINICAL
DEVELOPMENT NW, INC.,

CASE NO.: 13-17282-JKO

Debtors. _____ /

Chapter 11 (Jointly administered under
Case No. 13-17273-JKO)

**DEBTORS': (A) SECOND MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE
DEBTORS TO INCUR ADMINISTRATIVE EXPENSES FOR COSTS ASSOCIATED WITH
SERVICE AND NOTICING OF PLEADINGS; AND (B) MOTION FOR ENTRY OF AN ORDER
AUTHORIZING THE DEBTORS TO REIMBURSE ACTUAL INCURRED LEGAL EXPENSES
NUNC PRO TUNC TO PETITION DATE**

COMPREHENSIVE CLINICAL DEVELOPMENT, INC. and COMPREHENSIVE CLINICAL DEVELOPMENT, NW, INC. (collectively, the "Debtors"), by and through undersigned counsel, respectfully move this Court for the entry of an order authorizing the Debtors and/or their counsel Ehrenstein Charbonneau Calderin ("ECC") to incur administrative expenses related to service and noticing in these jointly administered cases as well as authorizing the Debtors to reimburse ECC for actual incurred legal expenses *nunc pro tunc* to Petition Date (the "Motion"). In support of this Motion, the Debtors respectfully state as follows:

I. JURISDICTION

1. This Court has jurisdiction over this Motion under 28 U.S.C. §§ 157(b) and 1334. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.
2. This is a core proceeding as defined in 28 U.S.C. § 157(b).

II. BACKGROUND

3. On March 29, 2013, the Debtors commenced their respective bankruptcy proceedings by filing voluntary petitions for relief under Chapter 11 of the Bankruptcy Code.

4. On April 8, 2013 the Court entered the *Order Granting Debtors' Motion for Joint Administration* [ECF# 50], jointly administering the Debtors' cases under the lead case, *In re: Comprehensive Clinical Development, Inc.*, Case No.: 13-17273-JKO.

5. The Debtors are operating their businesses and managing their affairs as debtors-in-possession pursuant to section 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these cases.

6. On April 15, 2013, the Office of the United States Trustee (the "UST") filed its *Appointment and Notice of Appointment of Joint Committee of Creditors Holding Unsecured Claims* [ECF# 69] (the "Committee").

7. For a more thorough account of the Debtors' organizational background, business operations, and the events precipitating these Chapter 11 filings, the Debtors respectfully refer the Court to the *Declaration of Mr. James D. Utterback in Support of Debtors' Early Day Pleadings* [ECF# 9].

8. On April 4, 2013, the Court entered an *Order Granting Debtors' Motion to Approve Form and Manner of Limited Notice and Establishing Master Service List* [ECF #35], authorizing the Debtor to maintain a Master Service List consistent with Local Rule 2002-1(H) (the "Master Service List").

9. On May 22, 2013, this Court entered an Order establishing procedures for compensation of professional fees and reimbursement of costs (the "Comp Procedures Order") [ECF #224].

10. The Comp Procedures Order authorizes estate professionals to receive 80% of their incurred fees and 100% of costs on a monthly basis.

11. On May 23, 2013, this Court entered a final and stipulated Order authorizing debtor-in-possession financing as well as use of cash collateral (the “DIP Cash Collateral Order”).

12. The DIP Cash Collateral Order provides for a carve out of ECC’s fees in the sum of \$60,000.00 per month for May, June, and July 2013, respectively (the “Fee Carveout”).

13. On May 23 and 24, 2013, the Debtors filed motions seeking orders approving bid and sale procedures for the Late Phase and Early Phase portions of their businesses (collectively, the “Bid Procedures Motions”) [ECF#s 231 and 234, respectively].

14. On May 31, 2013, the Debtors filed an *Emergency Motion for Payment of and Allowance of Administrative Expense Nunc Pro Tunc to May 28, 2013* [ECF #257] seeking to allow the Debtors to pay an administrative expense to Ricoh USA, Inc. (“Ricoh”) for unpaid invoices incurred for the printing, service and notice of the Bid Procedures Motions (the “Admin Expense Motion”). After notice and hearing, on June 14, 2013, the Court granted the Admin Expense Motion allowing the Debtors to pay Ricoh for its service costs (the “First Admin Expense Order”) [ECF #318].¹

15. Also on June 14, 2013, the Court entered orders granting the Bid Procedures Motions [ECF#s 316 and 317, respectively] (the “Bid Procedures Orders”). The Bid Procedures Motion, the Bid Procedures Orders and all other related pleadings to the sale of the Late Phase and Early Phase portions of the Debtors’ business are collectively referred to as the “Sale Pleadings”.

¹ The amounts allowed have not been paid by the Debtors as of the date of this Motion.

16. The Debtors are required to serve notice of the Sale Pleadings pursuant to (i) Sections 363, 364 and 365 of the Bankruptcy Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), (ii) Bankruptcy Rules 2002(a)(2), 6004, 6006 and 9014, and (iii) Rule 6004-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of Florida (the “Local Rules”). Accordingly, the Debtor is unable to utilize the Master Service List for service of the Sale Pleadings and must instead serve all creditors in this case.

17. Due to the length of the documents and large number of parties entitled to receive notice in this case, costs associated with noticing and service of the Sale Pleadings are estimated to be in the high several thousands of dollars. As such, the Debtors continue to require the assistance of Ricoh in order to comply with service requirements. In order to fund these mounting expenses, through this Motion, as it did in the first Admin Expense Motion, the Debtors seek to have these Service Costs (defined below) and future Service Costs deemed administrative expenses payable by the Debtors or reimbursable to ECC, as further explained below.

18. Moreover, as Debtors’ counsel, ECC is required to expend a significant amount of actual out of pocket costs that are not required of other estate professionals (e.g., ECC has paid for the actual Chapter 11 filing fees and for the costs of court reporter at auction).

19. Based on the limits of the Fee Carveout vis-à-vis the actual fees incurred in these Chapter 11 cases, ECC has not received reimbursement of any of its actual costs as contemplated by the Comp Procedures Order.

III. RELIEF REQUESTED

20. The Debtors, hereby, seek an Order of the Court authorizing the Debtors to reimburse ECC for its actual incurred expenses *nunc pro tunc* to the Petition Date.

21. ECC has incurred a total of \$26,012.58 in actual expenses from March 29, 2013 through June 26, 2013 (See schedule of expenses incurred attached hereto as **Exhibit “A”**) (the “Expenses”).

22. The Debtors, with the agreement of counsel for the secured lender, Oxford Finance, LLC. (“Oxford”), respectfully request the entry of an order authorizing the Debtors to reimburse ECC for its actual out of pocket expenses incurred up to and including fifteen thousand dollars and 00/100 (\$15,000.00) per month (collectively the “Expense Cap”) *nunc pro tunc* to the Petition Dater. Should the actual expenses incurred exceed the Expense Cap, then ECC will continue to carry the balance of the difference or request further relief from the Court.

23. The Debtors shall add a line item for the Expense Cap to their monthly forecast for the expenses and submit accompanying invoices in their Monthly Operating Report.

24. Additionally, the Debtors seek authority to be excused from the requirement of filing a notice and attending a hearing for the allowance and payment of its fees and costs as the Expense Cap has not been exceeded, subject, of course, to the ECC filing its fee applications in the ordinary course of these Chapter 11 cases.

25. Based on the foregoing, the incurrence by ECC of actual costs have provided and continue to provide a necessary and substantial benefit to the Estate by assuring compliance with the Bankruptcy Rules and notice to all interested parties. As this Court is aware, ECC is not receiving the majority of its actual fees for service provided to the Estate. To require ECC to continue to come out of pocket for actual expenses incurred is not equitable. As such, Oxford has agreed that it will support payment of the expenses incurred up to and including the Expense Cap and that any deviation in the budget approved in the DIP Cash Collateral Order resulting

from the Expense Cap will not, in any event, be considered an event of default of the DIP Cash Collateral Order.

26. Accordingly, the associated administrative expenses should be allowed and this Motion granted subject to the Expense Cap.

WHEREFORE, the Debtors respectfully request that the Court enter an Order: (i) authorizing the Debtors to incur or reimburse ECC for administrative expenses as set forth in this Motion subject to the Expense Cap, and (ii) granting any other relief the Court deems equitable and just.

I HEREBY CERTIFY that a true and correct copy of the foregoing was served by transmission of Notices of Electronic Filing generated by CM/ECF to those parties registered to receive electronic notices of filing in this case, and via U.S. Mail upon all parties on the attached Service List on Tuesday, July 09, 2013.

***I HEREBY CERTIFY** that I am admitted to the Bar of the United States District Court for the Southern District of Florida and I am in compliance with the additional qualifications to practice in this Court set forth in Local Rule 2090-1(A).*

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By: /s/ Jacqueline Calderin
Jacqueline Calderin
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Exhibit “A”

Ehrenstein Charbonneau Calderin

Transactions Full Listing (Wide) Report

Search Description:

date is between 03/29/2013 through 06/30/2013 and matter id= '1407.001' and Type: All Costs

MatterID/Client Sort		Component		Units	Price	Value	Statement Units	Ext Amt
Date	Prof	Matter Description Narrative	Task Code					
3/29/2013		1407.001/Comprehensive Clinical Filing fees	FF 504	1.0000	1,213.0000	1,213.0000	1.0000	1,213.00
4/24/2013		1407.001/Comprehensive Clinical Filing fees	FF 504	1.0000	30.0000	30.0000	1.0000	30.00
5/31/2013	SM	1407.001/Comprehensive Clinical Postage	Postage 504	1.0000	23.0000	23.0000	1.0000	23.00
6/26/2013	SM	1407.001/Comprehensive Clinical Online Westlaw Charges	Westlaw 504	1.0000	14.4300	14.4300	1.0000	14.43
6/26/2013	SM	1407.001/Comprehensive Clinical Online Westlaw Charges	Westlaw 504	1.0000	14.4300	14.4300	1.0000	14.43
4/15/2013		1407.001/Comprehensive Clinical Courier	Courier 504	1.0000	9.0000	9.0000	1.0000	9.00
4/30/2013	SM	1407.001/Comprehensive Clinical Postage	Postage 504	1.0000	0.9200	0.9200	1.0000	0.92
4/30/2013	SM	1407.001/Comprehensive Clinical Photocopies	Copies 504	103.0000	0.1500	15.4500	103.0000	15.45
5/31/2013	TM	1407.001/Comprehensive Clinical Photocopies	Copies 504	940.0000	0.1500	141.0000	940.0000	141.00
6/26/2013	SM	1407.001/Comprehensive Clinical Photocopies	Copies 504	4.0000	0.1500	0.6000	4.0000	0.60
Grand Total				1,054.00		1,461.83	1,054.0000	1,461.83
Total Hours Reduced								0.00
Total Value Reduced								0.00

Ehrenstein Charbonneau Calderin

Transactions Full Listing (Wide) Report

Search Description:

date is between 03/29/2013 through 06/30/2013 and matter id= '1404.001' and Type: All Costs

MatterID/Client Sort		Component		Units	Price	Value	Statement Units	Ext Amt
Date	Prof	Matter Description Narrative	Task Code					
3/29/2013		1404.001/Comprehensive Clinical Research Fee	RESF 504	1.0000	147.0000	147.0000	1.0000	147.00
3/29/2013		1404.001/Comprehensive Clinical Filing fees	FF 504	1.0000	1,213.0000	1,213.0000	1.0000	1,213.00
3/30/2013	NL	1404.001/Comprehensive Clinical Conference Call Fee	CF 504	1.0000	82.0600	82.0600	1.0000	82.06
3/31/2013	SM	1404.001/Comprehensive Clinical Online Westlaw Charges	Westlaw	1.0000	71.2000	71.2000	1.0000	71.20
3/31/2013	SM	1404.001/Comprehensive Clinical Postage	Postage	1.0000	0.4600	0.4600	1.0000	0.46
3/31/2013	SM	1404.001/Comprehensive Clinical Photocopies	Copies 504	783.0000	0.1500	117.4500	783.0000	117.45
4/2/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	14.0000	14.0000	1.0000	14.00
4/9/2013	NL	1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	16.0000	16.0000	1.0000	16.00
4/9/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	40.0000	40.0000	1.0000	40.00
4/15/2013		1404.001/Comprehensive Clinical Courier	Courier 504	1.0000	9.0000	9.0000	1.0000	9.00
4/17/2013		1404.001/Comprehensive Clinical Business Meals	BM 504	1.0000	9.2800	9.2800	1.0000	9.28
4/17/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	10.0000	10.0000	1.0000	10.00
4/23/2013		1404.001/Comprehensive Clinical Business Meals	BM 504	1.0000	41.2900	41.2900	1.0000	41.29

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Transactions Full Listing (Wide) Report

Search Description:

date is between 03/29/2013 through 06/30/2013 and matter id= '1404.001' and Type: All Costs

MatterID/Client Sort		Component							
Date	Prof	Matter Description Narrative	Task Code	Units	Price	Value	Statement Units	Ext Amt	
4/24/2013		1404.001/Comprehensive Clinical Filing fees	FF 504	1.0000	30.0000	30.0000	1.0000	30.00	
4/29/2013		1404.001/Comprehensive Clinical Court Reporter	CR 504	1.0000	38.0000	38.0000	1.0000	38.00	
4/30/2013	SM	1404.001/Comprehensive Clinical Postage	Postage 504	1.0000	241.8000	241.8000	1.0000	241.80	
4/30/2013	SM	1404.001/Comprehensive Clinical Photocopies	Copies 504	492.0000	0.1500	73.8000	492.0000	73.80	
4/30/2013	SM	1404.001/Comprehensive Clinical Photocopies	Copies 504	17,641.0000	0.1500	2,646.1500	17,641.0000	2,646.15	
4/30/2013		1404.001/Comprehensive Clinical Court Reporter	CR 504	1.0000	82.6500	82.6500	1.0000	82.65	
5/1/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	20.0000	20.0000	1.0000	20.00	
5/1/2013	NL	1404.001/Comprehensive Clinical Court Call Fee (04-09: Williams)	COC 504	1.0000	44.0000	44.0000	1.0000	44.00	
5/1/2013	NL	1404.001/Comprehensive Clinical Court Call Fee (04-09: Chong)	COC 504	1.0000	58.0000	58.0000	1.0000	58.00	
5/1/2013	NL	1404.001/Comprehensive Clinical Court Call Fee (04-17: Charbonneau)	COC 504	1.0000	37.0000	37.0000	1.0000	37.00	
5/1/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	67.9600	67.9600	1.0000	67.96	
5/1/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	25.7500	25.7500	1.0000	25.75	
5/1/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	11.2800	11.2800	1.0000	11.28	

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Transactions Full Listing (Wide) Report

Search Description:

date is between 03/29/2013 through 06/30/2013 and matter id= '1404.001' and Type: All Costs

MatterID/Client Sort		Component							
Date	Prof	Matter Description Narrative	Task Code	Units	Price	Value	Statement Units	Ext Amt	
5/1/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	40.9500	40.9500	1.0000	40.95	
5/3/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	51.2600	51.2600	1.0000	51.26	
5/9/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	20.0000	20.0000	1.0000	20.00	
5/10/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	85.0900	85.0900	1.0000	85.09	
5/14/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	41.0900	41.0900	1.0000	41.09	
5/14/2013		1404.001/Comprehensive Clinical Fedex charges	Fedex 504	1.0000	13.0700	13.0700	1.0000	13.07	
5/15/2013		1404.001/Comprehensive Clinical Courier	Courier 504	1.0000	20.6400	20.6400	1.0000	20.64	
5/16/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	14.0000	14.0000	1.0000	14.00	
5/16/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	22.1400	22.1400	1.0000	22.14	
5/16/2013	NL	1404.001/Comprehensive Clinical Court Call Fee	COC 504	1.0000	30.0000	30.0000	1.0000	30.00	
5/20/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	20.0000	20.0000	1.0000	20.00	
5/20/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	32.7200	32.7200	1.0000	32.72	
5/21/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	17.4000	17.4000	1.0000	17.40	

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MatterID/Client Sort		Component							
Date	Prof	Matter Description Narrative	Task Code	Units	Price	Value	Statement Units	Ext Amt	
5/23/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	10.0000	10.0000	1.0000	10.00	
5/23/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	17.6900	17.6900	1.0000	17.69	
5/24/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	112.1000	112.1000	1.0000	112.10	
5/24/2013	NL	1404.001/Comprehensive Clinical Conference Fee	CF 504	1.0000	21.2800	21.2800	1.0000	21.28	
5/24/2013	TM	1404.001/Comprehensive Clinical RICOH Outside Copies 22,230 pages	OC 504	1.0000	4,414.3700	4,414.3700	1.0000	4,414.37	
5/30/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	14.0000	14.0000	1.0000	14.00	
5/30/2013	NL	1404.001/Comprehensive Clinical Court Call Fee	COC 504	1.0000	30.0000	30.0000	1.0000	30.00	
5/31/2013	SM	1404.001/Comprehensive Clinical Postage	Postage 504	1.0000	89.2000	89.2000	1.0000	89.20	
5/31/2013	SM	1404.001/Comprehensive Clinical Photocopies	Copies 504	3,591.0000	0.1500	538.6500	3,591.0000	538.65	
5/31/2013	TM	1404.001/Comprehensive Clinical Online Westlaw Charges	Westlaw 504	1.0000	189.7300	189.7300	1.0000	189.73	
5/31/2013	SM	1404.001/Comprehensive Clinical Postage	Postage 504	1.0000	513.8800	513.8800	1.0000	513.88	
5/31/2013	SM	1404.001/Comprehensive Clinical Photocopies	Copies 504	275.0000	0.1500	41.2500	275.0000	41.25	
5/31/2013	TM	1404.001/Comprehensive Clinical Photocopies	Copies 504	28,102.0000	0.1500	4,215.3000	28,102.0000	4,215.30	

Ehrenstein Charbonneau Calderin

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Search Description:

date is between 03/29/2013 through 06/30/2013 and matter id= '1404.001' and Type: All Costs

MatterID/Client Sort		Component							
Date	Prof	Matter Description Narrative	Task Code	Units	Price	Value	Statement Units	Ext Amt	
5/31/2013	SM	1404.001/Comprehensive Clinical Pacer Charges	PA 504	1.0000	218.0000	218.0000	1.0000	218.00	
6/4/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	14.0000	14.0000	1.0000	14.00	
6/12/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	10.0000	10.0000	1.0000	10.00	
6/15/2013	SM	1404.001/Comprehensive Clinical Postage	Postage 504	1.0000	88.9900	88.9900	1.0000	88.99	
6/15/2013	TM	1404.001/Comprehensive Clinical Photocopies	Copies 504	4,420.0000	0.1500	663.0000	4,420.0000	663.00	
6/17/2013		1404.001/Comprehensive Clinical Parking Fee	PF 504	1.0000	6.0000	6.0000	1.0000	6.00	
6/17/2013	TM	1404.001/Comprehensive Clinical RICOH Outside Copies 18,144 pages	OC 504	1.0000	2,655.5900	2,655.5900	1.0000	2,655.59	
6/17/2013	TM	1404.001/Comprehensive Clinical RICOH Outside Copies 6,314 pages	OC 504	1.0000	841.4300	841.4300	1.0000	841.43	
6/17/2013	TM	1404.001/Comprehensive Clinical RICOH Outside Copies 14,924 pages	OC 504	1.0000	1,117.8100	1,117.8100	1.0000	1,117.81	
6/17/2013	TM	1404.001/Comprehensive Clinical RICOH Outside Copies 1,660 pages	OC 504	1.0000	538.8400	538.8400	1.0000	538.84	
6/18/2013	TM	1404.001/Comprehensive Clinical RICOH Outside Copies 9,960 copies	OC 504	1.0000	1,610.6400	1,610.6400	1.0000	1,610.64	
6/25/2013		1404.001/Comprehensive Clinical Fedex charges	Fedex 504	1.0000	20.6300	20.6300	1.0000	20.63	
6/25/2013		1404.001/Comprehensive Clinical Fedex charges	Fedex 504	1.0000	20.5200	20.5200	1.0000	20.52	

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date is between 03/29/2013 through 06/30/2013 and matter id= '1404.001' and Type: All Costs

MatterID/Client Sort		Matter Description		Component					
Date	Prof	Narrative	Task Code	Units	Price	Value	Statement Units	Ext Amt	
6/25/2013		1404.001/Comprehensive Clinical Fedex charges	Fedex 504	1.0000	22.9700	22.9700	1.0000	22.97	
6/25/2013		1404.001/Comprehensive Clinical Fedex charges	Fedex 504	1.0000	12.8500	12.8500	1.0000	12.85	
6/25/2013		1404.001/Comprehensive Clinical Fedex charges	Fedex 504	1.0000	12.8500	12.8500	1.0000	12.85	
6/25/2013		1404.001/Comprehensive Clinical Fedex charges	Fedex 504	1.0000	20.5200	20.5200	1.0000	20.52	
6/26/2013	SM	1404.001/Comprehensive Clinical Photocopies	Copies 504	11.0000	0.1500	1.6500	11.0000	1.65	
6/26/2013	SM	1404.001/Comprehensive Clinical Photocopies	Copies 504	4,239.0000	0.1500	635.8500	4,239.0000	635.85	
6/26/2013	SM	1404.001/Comprehensive Clinical Postage	Postage 504	1.0000	156.8900	156.8900	1.0000	156.89	
6/26/2013	SM	1404.001/Comprehensive Clinical Photocopies	Copies 504	50.0000	0.1500	7.5000	50.0000	7.50	
6/26/2013	SM	1404.001/Comprehensive Clinical Online Westlaw Charges	Westlaw 504	1.0000	125.7100	125.7100	1.0000	125.71	
		Grand Total		59,668.00		24,565.18	59,668.0000	24,565.18	
		Total Hours Reduced						0.00	
		Total Value Reduced						0.00	

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION
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In re:

COMPREHENSIVE CLINICAL DEVELOPMENT,
INC.,

Case No.: 13-17273-JKO

COMPREHENSIVE CLINICAL DEVELOPMENT
NW, INC.,

Case No.: 13-17282-JKO

Chapter 11

(Jointly Administered

Under Case No.: 13-17273-JKO)

Debtors. /

MASTER SERVICE LIST

a. U.S. Trustee

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Bill Johnsen, CRO

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Duff & Phelps, Securities, LLC

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d. Any indenture trustees
NOT APPLICABLE

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