

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
TRICO MARINE SERVICES, INC., <i>et al.</i> , ¹	)	Case No. 10-12653 (BLS)
	)	
Liquidating Debtors.	)	Jointly Administered
	)	
	)	Ref. Docket Nos. 1944 & 1945

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

CHRISTINA SIGUENZA, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On December 11, 2014, I caused to be served the:
 - a) "Certification of Counsel Regarding Order Resetting Distribution Deadlines for Procedures for Making Distributions to Holders of Class 5 Claims and Class 6 Claims," dated December 11, 2014 [Docket No. 1944], (the "Distribution Deadlines COC"),
 - b) "Order Resetting Distribution Deadlines for Procedures for Making Distributions to Holders of Class 5 Claims and Class 6 Claims," dated December 11, 2014 [Docket No. 1945], (the "Distribution Deadlines Order"), and
 - c) "Trico Marine Notice of Revised Deadlines," dated December 11, 2014, a sample of which is annexed hereto as Exhibit A, (the "Revised Deadlines Notice"),

by causing true and correct copies of the:

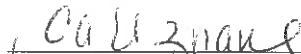
- i. Distribution Deadlines COC and Distribution Deadlines Order, to be delivered via electronic mail to those parties listed on the annexed Exhibit B, and
- ii. Distribution Deadlines COC and Distribution Deadlines Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C.

¹ The Liquidating Debtors are the following entities (followed by the last four digits of their tax identification numbers): Trico Marine Services, Inc. ("TMS") (2405); Trico Marine Assets, Inc. ("TMA") (5404); Trico Marine Operators, Inc. ("TMO") (6124); and Trico Marine International, Inc. ("IMI") (3132). The mailing address for all of the Liquidating Debtors for the purpose of these Cases is 2101 Cedar Springs Road, Suite 1100, Dallas, TX 75201.

3. All items served by mail or overnight courier included the following legend affixed on the envelope: "LEGAL DOCUMENTS ENCLOSED: PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."
4. Additionally, on December 11, 2014, I caused to be delivered by next-day delivery to the brokerage firms, banks and agents (the "Nominees"), identified on the annexed Exhibit D, and by first class mail to the Nominees identified on the annexed Exhibit E, sufficient copies of the Revised Deadlines Notice, as well as a Memorandum, annexed hereto as Exhibit F, instructing the Nominees to distribute the Revised Deadlines Notice to the beneficial owners of the Debtors' public securities referenced in the Memorandum.

Sworn to before me this
12th day of December, 2014


Christina Siguerza


Notary Public

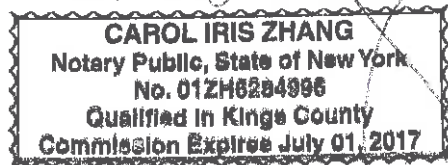


EXHIBIT A



TRICO MARINE NOTICE OF REVISED DEADLINES

December 11, 2014

Re: *In re Trico Marine Services, Inc., et al.*, Case No. 10-12653 (BLS) (Chapter 11), United States Bankruptcy Court for the District of Delaware – Extension Notice to holders of Class 5 and Class 6 Note Claims

In connection with our letter of November 12, 2014 (the “November 12 Letter”), this is to advise that the following deadlines in connection with the Equity Election described in the November 12 Letter have been REVISED:

STALKING HORSE BID will be available beginning at 12 noon Prevailing Eastern Time on January 26, 2015 through January 30, 2015 at <http://dm.epiq11.com/trico> and by telephone at 1 (888) 369-8929.

BAR DATE by which the underlying bonds must be tendered through DTC’s ATOP system: **5:00 P.M. PREVAILING EASTERN TIME ON JANUARY 30, 2015.**

PAPERWORK DEADLINE by which the Ballot and related paperwork must reach the Election Agent: **5:00 P.M. PREVAILING EASTERN TIME ON FEBRUARY 6, 2015.**

TO OPT IN TO THE EQUITY ELECTION, YOU MUST COMPLETE ALL OF THE FOLLOWING STEPS BY THE REVISED DEADLINES:

- Holders who wish to Opt In to the equity election must arrange to have their broker, bank, or other nominee holding their Class 5 or Class 6 Claims tender their underlying notes through The Depository Trust Company (“DTC”) Automated Tender Offer Program (“ATOP”) system by the Bar Date of January 30, 2015;
- Holders who Opt In must also properly submit the Ballot and other necessary documents by the Paperwork Deadline of February 6, 2015, after the notes have been tendered through ATOP;
- The paperwork to be submitted by the Paperwork Deadline by holders who make the Opt In election is as follows (with the attachment number to the November 12 Letter also shown in brackets): Opt In Ballot [Attachment 2]; Tax Form (W9 or W8, as applicable) [Attachment 3]; Qualified Investor Questionnaire [Attachment 4]; Power of Attorney by Transferee [Attachment 5]; and Deed of Adherence [Attachment 6].
- All original paperwork must be received by the Paperwork Deadline at the following address:

**Trico Marine Services
c/o Epiq Bankruptcy Solutions, LLC
Attn: Distribution Balloting
757 Third Avenue, 3rd Floor
New York, NY 10017**

If you DO NOT wish to make the equity Opt In election, you do not need to take any further action. All holders that do not make a timely and valid Opt In election will be automatically deemed to have requested cash in an amount equivalent to the value of their pro-rata portion of the Opco Equity and Warrants, to be paid by the Plan Administrator to DTC on behalf of all holders that have not Opted In; provided, however, that such cash payment shall be made to the current holders at the time the payment is made, and not as of any specific record date.

QUESTIONS REGARDING THE ELECTION PROCEDURES OR DOCUMENTS MAY BE DIRECTED TO THE ELECTION AGENT BY PHONE AT +1 (646) 282-2500, VIA EMAIL AT TABULATION@EPIQSYSTEMS.COM (PLEASE REFERENCE TRICO MARINE IN THE SUBJECT LINE), OR AT THE ADDRESS SET FORTH ABOVE.

YOU MAY OBTAIN COPIES OF THE NOVEMBER 12 LETTER, THE BALLOT AND OTHER ATTACHMENTS, THE MOTION, THE AMENDED DISTRIBUTION ORDER, THE CONFIRMATION ORDER (TO WHICH THE PLAN IS APPENDED AS AN EXHIBIT), OR OTHER MATERIALS VIA EMAIL AT TABULATION@EPIQSYSTEMS.COM (PLEASE REFERENCE TRICO MARINE IN THE SUBJECT LINE), OR ONLINE VIA <http://dm.epiq11.com/trico>.

**TRICO MARINE SERVICES, INC.
AP Services, LLC – Plan Administrator**

EXHIBIT B

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EXHIBIT C

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Total Creditor count 79

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Total Creditor count 17

EXHIBIT D

SERVICE LIST

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STATE STREET (0997)	MIKE FEELEY/ROB RAY CHRISTINE SULLIVAN OR REORG MGR CORP ACTIONS - JAB5E 1776 HERITAGE DRIVE NORTH QUINCY MA 02171

Total Creditor count 7

EXHIBIT E

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BARCLAYS CAPITAL (7256)	NELLIE FOO, DIRECTOR 200 CEDAR KNOLLS ROAD CORPORATE ACTIONS WHIPPANY NJ 07981
BARCLAYS CAPITAL INC./ LE (0229)	KEN THOMPSON / GIOVANNA LAURELLA OR REORG MGR 70 HUDSON STREET - 7TH FLOOR JERSEY CITY NJ 07302
BARCLAYS CAPITAL INC./BARCLAYS BANK	ANTHONY SCIARAFFO 400 JEFFERSON PARK, 4TH FLOOR CORPORATE ACTIONS WHIPPANY, NJ 07981
BNP PARIBAS PRIME BROKERAGE, INC. (2154)	GENE BANFI OR REORG MGR 525 WASHINGTON BLVD 9TH FLOOR JERSEY CITY NJ 07310
BROWN BROTHERS HARRIMAN (0010)	PAUL NONNON / JERRY TRAVERS OR REORG MGR. 525 WASHINGTON BLVD. NEW PORT TOWERS JERSEY CITY NJ 07310-1607
CHARLES SCHWAB & CO., INC. (0164)	DEBORAH JUNG /CHRISTINA YOUNG OR REORG MGR. 2423 EAST LINCOLN DRIVE 1ST FLOOR PHOENIX AZ 85016-1215
CITIGROUP GLOBAL MARKETS INC. (0274)	KENNETH ZINGALE/ SHERRYL NASH-COOK OR REORG DEPT. 388 GREENWICH STREET 11TH FLOOR NEW YORK NY 10013
CITIGROUP GLOBAL MARKETS INC. (0418)	JOHN BARRY OR REORG MGR 700 RED BROOK BLVD SUITE 300 OWINGS MILLS MD 21117
CITIGROUP GLOBAL MARKETS INC. (0418)	SHERRYL NASH-COOK 388 GREENWICH STREET 11TH FLOOR NEW YORK NY 10013
COR CLEARING (0052)	AMBRA MOORE / ANH MECHALS OR REORG MGR 9300 UNDERWOOD AVENUE SUITE 400 OMAHA NE 68114
COR CLEARING LLC	C/O MEDIANT COMMUNICATIONS, INC. ATTN: LINDSEY MCMEEN, RELATIONSHIP MANAGER 1430 WASHINGTON AVE, SUITE 204B ST. LOUIS MO 63103
CREDIT SUISSE (0355)	EMILY CONNORS/ ANTHONY MILO OR REORG DEPT. C/O REORGANIZATION DEPT. 7033 LOUIS STEPHENS DRIVE 4TH FLOOR RESEARCH TRIANGLE PARK NC 27709
DEUTSCHE BANK SECURITIES INC.	SARA BATTEN ASSOCIATE-EVENT MANAGEMENT 5022 GATE PARKWAY, SUITE 400 JACKSONVILLE FL 32256
DEUTSCHE BANK SECURITIES, INC. (0573)	ASHLEY RICHEY / SARA BATTEN OR REORG MGR 5022 GATE PARKWAY SUITE 100 JACKSONVILLE FL 32256
E*TRADE/APEX (0385 / 0158)	C/O BROADRIDGE SECURITIES PROCESSING SOLUTIONS ATTN: YASMINE CASSEUS 2 JOURNAL SQUARE PLAZA, 5TH FLOOR JERSEY CITY NJ 07306
E*TRADE/APEX (0385 / 0158)	MICHAEL BATTISTA 10951 WHITEROCK ROAD RANCHO CORDOVA CA 95670-6029
FIRST CLEARING (0141)	JERRY BRANSON OR REORG MGR. 1 NORTH JEFFERSON 9-F ST. LOUIS MO 63103
FIRST CLEARING (0141)	MATT BUETTNER 2801 MARKET STREET H0006-09B ST. LOUIS MO 63103
GOLDMAN SACHS (0005)	ALEXANDER MUCHNIK OR REORG DEPT. 30 HUDSON STREET JERSEY CITY NJ 07302
GOLDMAN SACHS (0005)	PROXY HOTLINE 1 30 HUDSON STREET PROXY DEPARTMENT JERSEY CITY NJ 07302
J.P. MORGAN CLEARING CORP. (0352)	CHRISTIAN GARCIA OR REORG DEPT. 14201 DALLAS PARKWAY 12TH FLOOR DALLAS TX 75254
J.P. MORGAN CLEARING CORP. (0352)	ERIC OSZUSTOWICZ 3 CHASE METROTECH CENTER PROXY DEPT./NY1-H034 BROOKLYN NY 11245-0001
JANNEY MONTGOMERY SCOTT (0374)	BOB MARTIN / REGINA LUTZ OR REORG DEPT. 1801 MARKET STREET 9TH FLOOR PHILADELPHIA PA 19103-1675
JPMORGAN CHASE (0902, 2517)	JACOB BACK / PHILIP ROY OR REORG DEPT. 14201 DALLAS PARKWAY 12TH FLOOR DALLAS TX 75254
MERRILL LYNCH (0161 & 5198)	EARL WEEKS/ CORPORATE ACTIONS DEPARTMENT 4804 DEER LAKE DRIVE EAST BUILDING 3, 4TH FLOOR JACKSONVILLE FL 32246
MORGAN STANLEY & CO. (0050)	JONATHAN GOLDMAN OR REORG DEPT. 1300 THAMES STREET WHARF 7TH FLOOR BALTIMORE MD 21231
MORGAN STANLEY & CO. (0050)	MICHELLE FORD 901 SOUTH BOND ST 6TH FL BALTIMORE MD 21231
MORGAN STANLEY SMITH BARNEY (0015)	JOHN BARRY OR REORG DEPT. 1300 THAMES STREET WHARF 6TH FLOOR BALTIMORE MD 21231

Claim Name	Address Information
NATIONAL FINANCIAL SERVICES LLC (0226)	PAUL GALENO / SEAN COLE OR REORG MGR NEWPORT OFFICE CENTER III 499 WASHINGTON BOULEVARD JERSEY CITY NJ 07310
OPPENHEIMER & CO. INC. (0571)	COLIN SANDY OR REORG MGR 125 BROAD STREET 15TH FLOOR NEW YORK NY 10004
OPPENHEIMER & CO. INC. (0571)	OSCAR MAZARIO 85 BROAD STREET NEW YORK NY 10004
PERSHING LLC (0443)	JOE LEVARA OR REORG MGR SECURITIES CORPORATION 1 PERSHING PLAZA 7TH FLOOR - REORG. JERSEY CITY NJ 07399
RAYMOND JAMES & ASSOCIATES (0725)	TRACY GOODWIN OR REORG MGR 880 CARILION PARKWAY P.O. BOX 12749 ST. PETERSBURG FL 33716
RAYMOND JAMES & ASSOCIATES (0725)	ROBERTA GREEN 880 CARILION PARKWAY SAINT PETERSBURG FL 33716
RBC CAPITAL MKTS. CORP (0235)	STEVE SCHAEFER OR REORG DEPT. 510 MARQUETTE AVE SOUTH MINNEAPOLIS MN 55402
RBC CAPITAL MKTS. CORP (0235)	STEVE SCHAFER SR, ASSOCIATE 60 S 6TH ST - P09 MINNEAPOLIS MN 55402-4400
SOUTHWEST SECURITIES (0279)	DORIS KRAJC /RHONDA JACKSON OR REORG DEPT. 1201 ELM STREET SUITE 3700 DALLAS TX 75270
TD AMERITRADE CLEARING (0188)	GARY SWAIN OR REORG DEPT. 1005 NORTH AMERITRADE PLACE BELLVIEW NE 68005
TD AMERITRADE CLEARING (0188)	KEVIN STRINE 4211 S. 102ND STREET OMAHA NE 68127
THE NORTHERN TRUST COMPANY	ROSS NEUMAN 801 S. CANAL STREET CHICAGO IL 60607
UBS FINANCIAL SERVICES LLC (0221)	SALVATORE SCHIAVONE / JANE FLOOD OR REORG MGR 1000 HARBOR BLVD WEEHAWKEN NJ 07086
UBS SECURITIES LLC (0642)	JEFF LAZARUS OR REORG MGR 480 WASHINGTON BLVD. 12TH FLOOR JERSEY CITY NJ 07310
UBS SECURITIES LLC (0642)	GREGORY CONTALDI, DIRECTOR 1000 HARBOR BLVD 5TH FLOOR WEENHAWKEN NJ 07086
UNION BANK OF CALIFORNIA, N.A. (2145)	MARIA BRAGGE OR REORG MGR 350 CALIFORNIA STREET 8TH FLOOR SAN FRANCISCO CA 94104
UNION BANK OF CALIFORNIA, N.A. (2145)	MARIA BRAGGE OR REORG MGR 350 CALIFORNIA STREET 8TH FLOOR SAN FRANCISCO CA 94104
UNION BANK OF CALIFORNIA, N.A. (2145)	MAGGI BOUTELLE 530 B STREET SUITE 204 SAN DIEGO CA 92101
VANGUARD MARKETING CORP. (0062)	JIM AHERN OR REORG DEPT 100 VANGUARD BLVD MALVERNE PA 19355

Total Creditor count 51

EXHIBIT F

MEMORANDUM**TO:** All Banks, Brokers and Other Intermediaries**DATE:** December 11, 2014**SUBJECT:** Trico Marine Services, Inc., et al.,

<u>CUSIP</u>	<u>Broadridge Job Number</u>
896106AQ4 896106AW1	E86640

Enclosed for immediate distribution to the beneficial holders of the above-referenced securities is the following material:

- TRICO MARINE NOTICE OF REVISED DEADLINES

If you use Broadridge for reorganization event mailings, they have been provided with hard copies of the above materials to distribute on your behalf. The enclosures are courtesy copies for your records.

Should you require additional copies of the enclosed materials, please contact tabulation@epiqsystems.com.

Invoices regarding distribution of the above materials should be directed to:

Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor
New York, NY 10017
Attn: Joseph Arena