

United States Bankruptcy Court

Southern District of New York

In re: **Lehman Brothers Inc.**

Case No.: **08-01420 (SCC)**

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

Canyon-ASP Fund LP

Name of Transferee

Name and Address where notices to transferee

should be sent

**c/o Canyon Capital Advisors LLC
2000 Avenue of the Stars, 11th Floor
Los Angeles, CA 90067
Attn: General Counsel
Telephone: 310-272-2700
E-mail: legal@canyonpartners.com**

Deutsche Bank AG, London Branch

Name of Transferor

Claim Number	Transferred Amount
26314-16	525,943.00

Name and Address where notices to Transferor
should be sent:

**Deutsche Bank AG, London Branch
c/o Deutsche Bank Securities Inc.
60 Wall Street
New York, New York 10005
Attn: Jeffrey Olinsky
Email: Jeffrey.olinsky@db.com**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Andrew Jones
Transferee/Transferee's Agent

Date: March 20, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Inc. ("Debtor")
SIPA Case No. 08-01420 (SCC)

Claim No.: 26314-16

Deutsche Bank AG, London Branch, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Canyon-ASP Fund LP
c/o Canyon Capital Advisors
2000 Avenue of the Stars, 11th Floor
Los Angeles, CA 90067
Attn: James Pagnam
Email: jpagnam@canyonpartners.com

its successors and assigns ("Buyer"), its rights, title and interest in and to Proof of Claim Number 26314-16, solely to the extent of \$525,943.00 (the "Claim").


Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

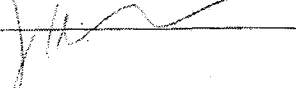
You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated March 13, 2015.

SELLER

DEUTSCHE BANK AG, LONDON BRANCH

By: 
Name: _____
Title: _____

By: 
Name: _____
Title: _____

BUYER

Canyon-ASP Fund LP
By: CANYON CAPITAL ADVISORS LLC, as its Investment
Advisor

By: _____
Name: _____
Title: _____

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

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Attn: Clerk

AND TO: Lehman Brothers Inc. ("Debtor")
SIPA Case No. 08-01420 (SCC)

Claim No.: 26314-16

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SELLER

DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name:
Title:

By: _____
Name:
Title:

BUYER

Canyon-ASP Fund LP
By: CANYON CAPITAL ADVISORS LLC, as its Investment
Advisor

By: _____
Name: Jonathan M. Kaplan
Authorized Signatory
Title: _____