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Case 13-33264

Document 1124-1 Filed in TXSB on 04/03/2015

Page 1 ø

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**



IN RE: § §

DIGERATI TECHNOLOGIES, INC.

CASE NO. 13-33264-H4-11 (CHAPTER 11)

DEBTOR

ORDER GRANTING GILBERT A. HERRERA AND HERRERA PARTNERS' MOTION TO RESCHEDULE HEARING ON MOTION TO STRIKE

[Relates to Doc. No. 1104]

On this day, the Court has considered Gilbert A. Herrera and Herrera Partners ("Herrera") Motion to Reschedule Hearing on Secured Creditor's Motion to Strike Certain Items from Herrera's Amended Designation of Record (Doc. No. 1104).

Based on the unopposed request of counsel the Court schedules the hearing on Secured

Creditor's Motion to Strike Certain Items from Herrera's Amended Designation of Record for

____, 2015 at **/0:02** a.m.

SIGNED this 3hd day of ____

Jeff Bohm,

United States Bankruptcy Judge

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United States Bankruptcy Court Southern District of Texas

In re:
Digerati Technologies, Inc.
Arthur L. Smith
Debtors

Case No. 13-33264-jb Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4 User: vatt Page 1 of 2 Date Rcvd: Apr 03, 2015 Form ID: pdf002 Total Noticed: 35

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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Apr 05, 2015.
                   +Arthur L. Smith, c/o Michael P. Ridulfo, 919 Milam, Suite 2200, Houston, TX 77002-5419
+Digerati Technologies, Inc., 12603 Southwest Freeway, Suite 170, Stafford, TX 77477-3809
db
db
                    +Hoover Slovacek, LLP, Galleria Tower II, 5051 Westheimer, Suite 1200,
aty
                     Houston, TX 77056-5839
aty
                     Lawrence B Goldstein,
                                                  Gardere Wynne Sewell LLP, 3000 Thanksgiving Tower, 1601 Elm Street,
                      Dallas, TX 75201
                    +Melissa Gomez, 575 7th Street, NW,
                                                                      Washington, DC 20004-1607
atv
                    +Walker & Patterson, P.C., P.O. Box 61301, Houston, TX 77208-1301
aty
                   +William R Greendyke, Fulbright & Jaworski LLP, 1301 McKinney, Suite 5100,
tr
                      Houston, TX 77010-3095
                   +Adeline Kassner, 219 Country Wood, San Antonio, TX 78216-1608
+American Equity Fund LLC, Suite 1080, 1 Sugar Creek Center, Sugar Land, TX 77478-3557
+Buckhorn Energy Services, LLC, 1000 Louisiana, Ste. 3400, Houston, TX 77002-5011
                    +Adeline Kassner, 219 Country Wood,
intp
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intp
                   +Christy Albeck, 11767 Katy Freeway, Suite 830, Houston, tx 77079-1728
+David L Gorham, 1778 Morning Glory Lane, Pocatello, ID 83201-1960
+Harold Gewerter, Suite 102, 5536 Fort Apache Rd., Las Vegas, NV 89148-7687
wit
cr
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                   +Hurley Fairview, LLC, Cokinos Bosien & Young, c/o Craig E. Power, Four Houston Center,
                     1221 Lamar St, 16th Floor, Houston, TX 77010-3039
                   +James Wes Christian, 2302 Fannin, Suite 500, Houston, TX 77002-9136
+Kane Russell Coleman & Logan, PC, Kane Russell Coleman & Logan, PC, 919 Milam, Suite 2200,
wit
cr
                      Houston, TX 77002-5419
                                                     6567 Rolling Oak Drive, Montgomery, TX 77316-6914
                    +Lloyd Norman Boudreaux,
cr
                   +Luci Dishon, c/o Craig E. Power, Cokinos Bosien & Young, Four Houston Center,
cr
                   1221 Lamar St., 16th Floor, Houston, TX 77010-3039
+Margaret Jean Beaudreaux, 6567 Rolling Oak Drive, Montgomery, TX 77316-6914
                   +Oleum Capital, LLC, c/o The Kelley Law Firm,
Houston, TX 77005-1352
                                                                                  2726 Bissonnet,
                                                                                                          Suite 240 PMB 12,
stkhld
                   +Rainmaker II Ventures, Ltd., Suite 1080, 1 Sugar Creek Center,

+Ralph D Bagnara, 16 Weaver St., Stanton Island, NY 10312-5404
stkhld
                                                                                                             Sugar Land, TX 77478-3557
intp
                   +Recap Marketing & Consulting LLP,
                                                                  Suite 1080,
                                                                                   1 Sugar Creek Center,
stkhld
                     Rnodes Holdings, LLC, c/o Nathan Sommers Jacobs, P.C., 2800 Post Oak Blvd.,
Houston, TX 77056-6131
                    +Rhodes Holdings, LLC,
cr
                                                                                                                             61st Floor.
                    +Riverfront Capital, LLC, Cokinos Bosien & Young,
stkhld
                                                                                        c/o Craig E. Power,
                                                                                                                   Four Houston Center,
                      1221 Lamar St, 16th Floor, Houston, TX 77010-3039
                    +Sheyenne Hurley, c/o Craig E. Power, 1221 Lamar Street, 16th Floor,
                      Houston, TX 77010-3039
                    +Sheyenne Rae Nelson Hurley,
                                                         Cokinos Bosien & Young,
stkhld
                                                                                            c/o Craig E. Power,
                   Four Houston Center, 1221 Lamar St, 16th Floor, Houston, TX 77010-3039

+TR Capital Management, LLC, 336 Atlantic Avenue, Suite 302, East Rockaway, NY 11518-1124

+Terry Dishon, c/o Craig E. Power, Cokinos Bosien & Young, Four Houston Center, 1221 Lamar St., 16th Fl, Houston, TX 77010-3039
intp
cr
                   +Thermo Credit, LLC, Seth Block, Exec. VP,
cr
                                                                              639 Loyola Ave., Ste. 2565,
                     New Orleans, LA 70113-7116
                   +Vess Hurley, c/o Craig E. Power, 1221 Lamar Street, 16th Floor, Houston, TX 77010-3039 +Von A Dixon, 1329 FM 473, Boerne, TX 78006-7305
cr
cr
                   +WEM Equity Capital Investments, LTD, 3111 Rosemary Park Lane, Houston, TX 77082-6830
stkhld
                                                                       9525 Kty Freeway, Suite 410, Houston, TX 77024-1416
                  #+Wesley Middleton, Middleton Raines,
acc
Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. cr +E-mail/Text: LSI@LIQUIDITYSOLUTIONS.COM Apr 03 2015 20:00:19 Liquidity Solutions, Inc.,
                      1 University Plaza, Suite 312, Hackensack, NJ 07601-6205
                                                                                                                      TOTAL: 1
              ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
aty
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Mazelle S. Krasoff
                Armstrong Teasdale LLP
sp
                Bexar County, Linebarger Goggan et al
cr
                Connie Gorham
intp
                Cox Smith Matthews Incorporated
cr
                Donald W. Sapaugh
wit
                Epiq Bankruptcy Solutions, LLC
qo
                Gilbert A. Herrera
op
                Herrera Partners
qo
intp
                Hunter Carr
acc
                LBB & Associates Ltd., LLP
                MCI Partners, Inc.
cr
                Robert C Rhodes
cr
                Robert L Sonfield, Jr
intp
                Scott Hepford
intp
                Sonfield & Sonfield, P.C.
cr
                William McIlwain
cr
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District/off: 0541-4 User: vatt Page 2 of 2 Date Rcvd: Apr 03, 2015

Form ID: pdf002 Total Noticed: 35

stkhld ##+John Howell, 744 Herman Av., Medford, OR 97501-1125

TOTALS: 17, * 0, ## 1

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 05, 2015 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 3, 2015 at the address(es) listed below:

NONE. TOTAL: 0