


<b>UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION</b>	<b>PROOF OF CLAIM (Secured)</b>	Filed: USBC - Northern District of Texas ERG Intermediate Holdings, LLC 15-31858(HDH)		
In Re: <b>ERG RESOURCES, L.L.C.</b>	Case Number: <b>15-31859</b> Chapter: <b>11</b>	 <b>000000007</b>		
Name of Creditor: <b>HARRIS COUNTY, et al</b>	<input type="checkbox"/> Check if you are aware that anyone else has filed a proof of claim relating to your claim.			
Name/Address Where Notices Should Be Sent:  John P. Dillman LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO Box 3064 HOUSTON, TX 77253-3064  Telephone no: (713) 844-3400 Facsimile: (713) 844-3503 Email: houston_bankruptcy@publicans.com	<input type="checkbox"/> Check if you have never received any notices from the bankruptcy court in this case.			
		<input type="checkbox"/> Check if the address differs from the address on the envelope sent to you by the court.		
court use only				
Number by which creditor identifies debtor: See Attached Exhibits	This claim	replaces amends a previously filed claim, dated: <input type="text"/> supplements		
<b>1. BASIS FOR CLAIM: AD VALOREM TAXES</b>				
<b>2. DATE DEBT WAS INCURRED:</b> January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code.				
<b>3. CLASSIFICATION OF CLAIM:</b> Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability. Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code.				
<b>4. TOTAL AMOUNT OF CLAIM:</b>				
\$	0.00 + \$	24,506.06 + \$	0.00 = \$	24,506.06
	(Unsecured)	(Secured)	(Priority)	(Total)
Plus interest accruing at 12% per annum pursuant to Texas Property Tax Code § 33.01 as allowed under 11 U.S.C. § 506(b)				
Make checks payable to: Mail payments to:	<b>HARRIS COUNTY, et al</b> <b>PO Box 3547</b> <b>Houston, TX 77253-3547</b>			
<b>5. CREDITS AND SETOFFS:</b> The amount of the payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.				
<b>6. SUPPORTING DOCUMENTS:</b> Attached			court use only	
DATE: MAY 20, 2015  <div style="text-align: right;"> <i>/s/John P. Dillman</i>                      John P. Dillman                      Attorney I.D. No. 05874400 TX                 </div>			<div style="border: 1px solid black; padding: 10px; width: fit-content; margin: auto;">                         FILED / RECEIVED   <b>MAY 28 2015</b>                           Epiq Bankruptcy Solutions, LLC                     </div>	
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152, 3571				

**DELINQUENT TAX STATEMENT SUMMARY**



**MIKE SULLIVAN**  
**HARRIS COUNTY TAX ASSESSOR-COLLECTOR**  
 1001 PRESTON AVE., SUITE 100  
 HOUSTON, TEXAS 77002

**Certified Owner:**

**ERG RESOURCES LLC**  
 1330 POST OAK BLVD STE 700  
 HOUSTON, TX 77056-3166

**Legal Description:**

TR 28A  
 ABST 67 W SCOTT

Account No: **041-023-000-0133**

As of Date: 04/19/2015

2014 Value: \$5,841  
 APPR. DIST#: 0410230000133

Legal Acres: .6120  
 Parcel Address: 0 S HIGHWAY 146  
 Print Date: 05/19/2015 Printed By: LBMGONZAL

Year	Tax Units	Base Tax Due	IF PAID BY END OF MONTH APRIL 2015		IF PAID BY END OF MONTH MAY 2015		IF PAID BY END OF MONTH JUNE 2015	
			Penalties & Interest	Total	Penalties & Interest	Total	Penalties & Interest	Total
2014	40 41 42 43 44	\$3.69	\$0.41	\$4.10	\$0.48	\$4.17	\$0.55	\$4.24
<b>TOTAL AMOUNT DUE:</b>		<b>\$3.69</b>	<b>\$0.41</b>	<b>\$4.10</b>	<b>\$0.48</b>	<b>\$4.17</b>	<b>\$0.55</b>	<b>\$4.24</b>

**Tax Unit Codes:**

40 Harris County 41 Harris County Flood Control Dist 42 Port of Houston Authority 43 Harris County Hospital District  
 44 Harris County Dept. of Education

**IF THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE HARRIS COUNTY TAX OFFICE REGARDING A RIGHT YOU MAY HAVE TO ENTER INTO AN INSTALLMENT AGREEMENT DIRECTLY WITH THE HARRIS COUNTY TAX OFFICE FOR THE PAYMENT OF THESE TAXES.**

**IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.**

ESTIMATED TAXES FOR 20 15 \$ 37.15

**THE TAXES ON THIS PROPERTY ARE DELINQUENT. THE PROPERTY IS SUBJECT TO A LIEN FOR THE DELINQUENT TAXES. IF THE DELINQUENT TAXES ARE NOT PAID, THE LIEN MAY BE FORECLOSED ON.**

Detach at the perforation and return this coupon with your payment. Keep top part for your records.

33.v1.43 Page 1 of 1

Print Date: 05/19/2015

**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR**

APPR. DIST#: 0410230000133

MIKE SULLIVAN  
 HARRIS COUNTY TAX ASSESSOR-COLLECTOR  
 P.O. BOX 4622  
 HOUSTON, TEXAS 77210-4622

**PAYMENT COUPON**



041-023-000-0133

ERG RESOURCES LLC  
 1330 POST OAK BLVD STE 700  
 HOUSTON, TX 77056-3166



Scan the QR code to pay online or visit [www.hetax.net](http://www.hetax.net)

If Paid By	Amount Due
APR 2015	\$4.10
MAY 2015	\$4.17
JUN 2015	\$4.24
Amount Paid: \$	_____

*41.25*

04102300001336 2014 000000410 000000417 000000424 000000000

**DELINQUENT TAX STATEMENT SUMMARY**



**MIKE SULLIVAN**  
**HARRIS COUNTY TAX ASSESSOR-COLLECTOR**  
 1001 PRESTON AVE., SUITE 100  
 HOUSTON, TEXAS 77002

**Certified Owner:**

**ERG RESOURCES LLC**  
 333 CLAY ST STE 4400  
 HOUSTON, TX 77002-4105

**Legal Description:**

TR 28  
 ABST 67 W SCOTT

Account No: **041-023-000-0090**

2014 Value: \$10,849  
 APPR. DIST#: 0410230000090

Legal Acres: 1.1860  
 Parcel Address: 0 S HIGHWAY 146  
 Print Date: 05/19/2015 Printed By: LBMGONZAL

As of Date: 04/19/2015

Year	Tax Units	Base Tax Due	IF PAID BY END OF MONTH APRIL 2015		IF PAID BY END OF MONTH MAY 2015		IF PAID BY END OF MONTH JUNE 2015	
			Penalties & Interest	Total	Penalties & Interest	Total	Penalties & Interest	Total
2014	40 41 42 43 44	\$6.86	\$0.75	\$7.61	\$0.89	\$7.75	\$1.03	\$7.89

**TOTAL AMOUNT DUE: \$6.86 \$0.75 \$7.61 \$0.89 \$7.75 \$1.03 \$7.89**

**Tax Unit Codes:**

40 Harris County 41 Harris County Flood Control Dist 42 Port of Houston Authority 43 Harris County Hospital District  
 44 Harris County Dept. of Education

IF THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE HARRIS COUNTY TAX OFFICE REGARDING A RIGHT YOU MAY HAVE TO ENTER INTO AN INSTALLMENT AGREEMENT DIRECTLY WITH THE HARRIS COUNTY TAX OFFICE FOR THE PAYMENT OF THESE TAXES.

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

ESTIMATED TAXES FOR 20 15 \$ 68.99

**THE TAXES ON THIS PROPERTY ARE DELINQUENT. THE PROPERTY IS SUBJECT TO A LIEN FOR THE DELINQUENT TAXES. IF THE DELINQUENT TAXES ARE NOT PAID, THE LIEN MAY BE FORECLOSED ON.**

Detach at the perforation and return this coupon with your payment. Keep top part for your records.

33.v1.43 Page 1 of 1

Print Date: 05/19/2015

**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR**

MIKE SULLIVAN  
 HARRIS COUNTY TAX ASSESSOR-COLLECTOR  
 P.O. BOX 4622  
 HOUSTON, TEXAS 77210-4622

APPR. DIST#: 0410230000090

**PAYMENT COUPON**



041-023-000-0090

ERG RESOURCES LLC  
 333 CLAY ST STE 4400  
 HOUSTON, TX 77002-4105



Scan the QR code to pay online or visit [www.hctax.net](http://www.hctax.net)

If Paid By	Amount Due
APR 2015	\$7.61
MAY 2015	\$7.75
JUN 2015	\$7.89
Amount Paid: \$	_____

*76.60*

04102300000908 2014 000000761 000000775 000000789 000000000

**DELINQUENT TAX STATEMENT SUMMARY**



**MIKE SULLIVAN**  
**HARRIS COUNTY TAX ASSESSOR-COLLECTOR**  
 1001 PRESTON AVE., SUITE 100  
 HOUSTON, TEXAS 77002

**Certified Owner:**

**ERG RESOURCES L L C**  
**ERG RESOURCES LLC**  
 333 CLAY ST STE 4400  
 HOUSTON, TX 77002-4105

**Legal Description:**

Vehicles  
 VHCLS

Account No: 210-305-240-0000

2014 Value: \$172,831  
 APPR. DIST#: 1030524

Legal Acres: .0000

Parcel Address: 333 CLAY ST

As of Date: 04/19/2015

Print Date: 05/19/2015 Printed By: LBMGONZAL

Year	Tax Units	Base Tax Due	IF PAID BY END OF MONTH APRIL 2015		IF PAID BY END OF MONTH MAY 2015		IF PAID BY END OF MONTH JUNE 2015	
			Penalties & Interest	Total	Penalties & Interest	Total	Penalties & Interest	Total
2014	40 41 42 43 44 1105 1181	\$1,543.45	\$0.00	\$1,543.45	\$108.05	\$1,651.50	\$138.90	\$1,682.35
<b>TOTAL AMOUNT DUE:</b>		<b>\$1,543.45</b>	<b>\$0.00</b>	<b>\$1,543.45</b>	<b>\$108.05</b>	<b>\$1,651.50</b>	<b>\$138.90</b>	<b>\$1,682.35</b>

**Tax Unit Codes:**

40 Harris County 41 Harris County Flood Control Dist 42 Port of Houston Authority 43 Harris County Hospital District  
 44 Harris County Dept. of Education 1105 Rendition Penalty - 1105 1181 Rendition Penalty - 1181

IF THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE HARRIS COUNTY TAX OFFICE REGARDING A RIGHT YOU MAY HAVE TO ENTER INTO AN INSTALLMENT AGREEMENT DIRECTLY WITH THE HARRIS COUNTY TAX OFFICE FOR THE PAYMENT OF THESE TAXES.

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

ESTIMATED TAXES FOR 20 *15* \$ *1543.45*

*3086.90*

Detach at the perforation and return this coupon with your payment. Keep top part for your records.

33.v1.43 Page 1 of 2

Print Date: 05/19/2015

**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR**

APPR. DIST#: 1030524

MIKE SULLIVAN  
 HARRIS COUNTY TAX ASSESSOR-COLLECTOR  
 P.O. BOX 4622  
 HOUSTON, TEXAS 77210-4622

**PAYMENT COUPON**



\* 2 1 0 3 0 5 2 4 0 0 0 0 \*

210-305-240-0000

ERG RESOURCES L L C  
 ERG RESOURCES LLC  
 333 CLAY ST STE 4400  
 HOUSTON, TX 77002-4105



Scan the QR code to pay online or visit [www.hctax.net](http://www.hctax.net)

If Paid By	Amount Due
APR 2015	\$1,543.45
MAY 2015	\$1,651.50
JUN 2015	\$1,682.35
<b>Amount Paid:</b>	<b>\$ _____</b>

21030524000009 2014 000154345 000165150 000168235 000000000

**DELINQUENT TAX STATEMENT SUMMARY**



**MIKE SULLIVAN**  
**HARRIS COUNTY TAX ASSESSOR-COLLECTOR**  
 1001 PRESTON AVE., SUITE 100  
 HOUSTON, TEXAS 77002

**Certified Owner:**

**ERG RESOURCES L L C**  
**ERG RESOURCES LLC**  
 333 CLAY ST STE 4400  
 HOUSTON, TX 77002-4105

**Legal Description:**

Vehicles  
 VHCLS

Account No: **210-305-240-0000**

2014 Value: \$172,831

Legal Acres: .0000

APPR. DIST#: 1030524

Parcel Address: 333 CLAY ST

As of Date: 04/19/2015

Print Date: 05/19/2015 Printed By: LBMGONZAL

Year	Tax Units	Base Tax Due	IF PAID BY END OF MONTH APRIL 2015		IF PAID BY END OF MONTH MAY 2015		IF PAID BY END OF MONTH JUNE 2015	
			Penalties & Interest	Total	Penalties & Interest	Total	Penalties & Interest	Total
2014	48 61	\$1,275.44	\$0.00	\$1,275.44	\$89.28	\$1,364.72	\$114.79	\$1,390.23
<b>TOTAL AMOUNT DUE:</b>		<b>\$1,275.44</b>	<b>\$0.00</b>	<b>\$1,275.44</b>	<b>\$89.28</b>	<b>\$1,364.72</b>	<b>\$114.79</b>	<b>\$1,390.23</b>

**Tax Unit Codes:**

48 Houston Community College System 61 City of Houston

IF THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE HARRIS COUNTY TAX OFFICE REGARDING A RIGHT YOU MAY HAVE TO ENTER INTO AN INSTALLMENT AGREEMENT DIRECTLY WITH THE HARRIS COUNTY TAX OFFICE FOR THE PAYMENT OF THESE TAXES.

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**Partial Statement: Other Years and Tax Units may be due**

ESTIMATED TAXES FOR 20 15 \$ 1275.44

*2550.89*

Detach at the perforation and return this coupon with your payment. Keep top part for your records.

33.v1.43 Page 1 of 1

Print Date: 05/19/2015

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MIKE SULLIVAN  
 HARRIS COUNTY TAX ASSESSOR-COLLECTOR  
 P.O. BOX 4622  
 HOUSTON, TEXAS 77210-4622

APPR. DIST#: 1030524

**PAYMENT COUPON**



\* 2 1 0 3 0 5 2 4 0 0 0 0 \*

210-305-240-0000

ERG RESOURCES L L C  
 ERG RESOURCES LLC  
 333 CLAY ST STE 4400  
 HOUSTON, TX 77002-4105



Scan the QR code to pay online or visit [www.hctax.net](http://www.hctax.net)

If Paid By	Amount Due
APR 2015	\$1,275.44
MAY 2015	\$1,364.72
JUN 2015	\$1,390.23
Amount Paid:	\$ _____

21030524000009 2014 000127544 000136472 000139023 000000000

**DELINQUENT TAX STATEMENT SUMMARY**



**MIKE SULLIVAN**  
**HARRIS COUNTY TAX ASSESSOR-COLLECTOR**  
 1001 PRESTON AVE., SUITE 100  
 HOUSTON, TEXAS 77002

**Certified Owner:**

**ERG RESOURCES L L C**  
**ERG RESOURCES LLC**  
 333 CLAY ST STE 4400  
 HOUSTON, TX 77002-4105

**Legal Description:**

Vehicles  
 VHCLS

Account No: **210-305-240-0000**

As of Date: 04/19/2015

2014 Value: \$172,831  
 APPR. DIST#: 1030524

Legal Acres: .0000

Parcel Address: 333 CLAY ST

Print Date: 05/19/2015 Printed By: LBMGONZAL

Year	Tax Units	Base Tax Due	IF PAID BY END OF MONTH APRIL 2015		IF PAID BY END OF MONTH MAY 2015		IF PAID BY END OF MONTH JUNE 2015	
			Penalties & Interest	Total	Penalties & Interest	Total	Penalties & Interest	Total
2014	1	\$2,068.27	\$0.00	\$2,068.27	\$144.78	\$2,213.05	\$186.14	\$2,254.41

**TOTAL AMOUNT DUE:** \$2,068.27 \$0.00 \$2,068.27 \$144.78 \$2,213.05 \$186.14 \$2,254.41

**Tax Unit Codes:**

1 Houston I.S.D.

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**Partial Statement: Other Years and Tax Units may be due**

ESTIMATED TAXES FOR 20 15 \$ 2068.27

413654

Detach at the perforation and return this coupon with your payment. Keep top part for your records.

33.v1.43 Page 1 of 1

Print Date: 05/19/2015

**PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR**

MIKE SULLIVAN  
 HARRIS COUNTY TAX ASSESSOR-COLLECTOR  
 P.O. BOX 4622  
 HOUSTON, TEXAS 77210-4622

APPR. DIST#: 1030524

**PAYMENT COUPON**



210-305-240-0000

ERG RESOURCES L L C  
 ERG RESOURCES LLC  
 333 CLAY ST STE 4400  
 HOUSTON, TX 77002-4105



Scan the QR code to pay online or visit [www.hctax.net](http://www.hctax.net)

If Paid By	Amount Due
APR 2015	\$2,068.27
MAY 2015	\$2,213.05
JUN 2015	\$2,254.41
Amount Paid:	\$ _____

977432

21030524000009 2014 000206827 000221305 000225441 000000000

MIKE SULLIVAN  
 TAX ASSESSOR-COLLECTOR  
 P.O. BOX 3547  
 HOUSTON, TEXAS 77253-3547

2014 Property Tax Statement



ERG RESOURCES LLC  
 333 CLAY ST STE 4400  
 HOUSTON, TX 77002-4105

Statement Date:	May 19, 2015
Printed By:	LBMGONZALES1
Account Number	
2-2153798	
ESTIMATED TAXES FOR 20 <i>15</i> \$ <i>4615.39</i>	

*He*  
*Chen*  
 ESTIMATED TAXES FOR 20 *15* \$ *3913.90*  
*HSD*  
 ESTIMATED TAXES FOR 20 *15* \$ *6184.65*



Taxing Jurisdiction	Exemptions	Taxable Value	Rate per \$100	Taxes
Houston I.S.D.		516,809	1.196700	\$6,184.65
Harris County		516,809	0.417310	\$2,156.70
Harris County Flood Control Dist		516,809	0.027360	\$141.40
Port of Houston Authority		516,809	0.015310	\$79.12
Harris County Hospital District		516,809	0.170000	\$878.58
Harris County Dept. of Education		516,809	0.005999	\$31.00
Houston Community College System		516,809	0.106890	\$552.42
City of Houston		516,809	0.631080	\$3,261.48
Rendition Penalty - All Tax Units		0	0.000000	\$1,328.54

Property Description	
333 CLAY ST	77002
Business Personal Property CMP F&F M&E SUP	
Appraised Values	
Land - Market Value	0
Impr - Market Value	516,809
Total Market Value	516,809
Less Capped Mkt Value	0
Appraised Value	516,809
Exemptions/Deferrals:	

Page: 1 of 1

Total 2014 Taxes Due By January 31, 2015	\$14,613.89
Payments Applied To 2014 Taxes	\$14,613.89
Total Current Taxes Due (Including Penalties)	\$0.00
Prior Year(s) Delinquent Taxes Due (If Any)	\$0.00
<b>Total Amount Due For May 2015</b>	<b>\$0.00</b>

Penalties for Paying Late	Rate	Current Taxes	Delinquent Taxes	Total
By May 31, 2015	13%	\$0.00	\$0.00	\$0.00
By June 30, 2015	15%	\$0.00	\$0.00	\$0.00
By July 31, 2015	18%	\$0.00	\$0.00	\$0.00
By August 31, 2015	19%	\$0.00	\$0.00	\$0.00
By September 30, 2015	20%	\$0.00	\$0.00	\$0.00



NOTES: Keep for your records

Starting in April, totals due may contain an additional section 33.11 collection penalty of 20%

Tax Bill Increase (Decrease) from 2009 to 2014 : Appraised Value 0%, Taxable Val 0%, Tax Rate 0%, Tax Bill 0%.

Detach at the perforation and return this coupon with your payment. Keep top part for your records.  
 \*See reverse side for additional information.\*



PAYMENT COUPON

ERG RESOURCES LLC  
 333 CLAY ST STE 4400  
 HOUSTON, TX 77002-4105

Make check payable to:

Account Number
2-2153798
Amount Enclosed
No Taxes Due. Keep For Your Records.

Statement Date: May 19, 2015  
 Printed By: LBMGONZALES1

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

MIKE SULLIVAN  
 TAX ASSESSOR-COLLECTOR  
 P.O. BOX 4622  
 HOUSTON, TEXAS 77210-4622

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15-31859      3-1      5/28/15      SH  
CASE NO.      COURT CLAIM NO.      DATE RETRIVED      RECEIVED BY