

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Inc.,

Case No. 08-01420 (SCC) SIPA

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Goldman Sachs Lending Partners LLC

York Global Finance BDH, LLC

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): 26314-16

Address: c/o Goldman, Sachs & Co.
200 West Street
New York, NY 10282-2198

Allowed General Unsecured Claims Under Order
Approving Settlement Agreement Between the
Trustee and the LBHI Entities (ECF. No. 6020)

Fax: (646) 769-7700

Transferred Claim Amount: \$12,791,000.00

Attn: Thomas Tormey and Melissa Brown

Date Claim Filed: 6/7/2013

E-mail: thomas.tormey@gs.com

Last Four Digits of Acct #: N/A

melissa.v.brown@gs.com

With copies to:

E-mail: ficc-ny-closers@gs.com

gsd.link@gs.com

gs-sbd-admin-contacts@ny.email.gs.com

Last Four Digits of Acct #: _____

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By:  _____

Date: March 23, 2016

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Mehmet Barlas
Authorized Signatory

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York ("Bankruptcy Court") Attn: Clerk

AND TO: Lehman Brothers Inc. ("Debtor") SIPA Case No. 08-01420 (SCC)

Original Claim No.: 26314-16

Epiq's Assigned Claim No.: 5036314 (see docket no. 11210)

York Global Finance BDH, LLC, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co. 200 West Street
New York, NY 10282-2198
Attn: Thomas Tormey and Melissa Brown

its successors and assigns ("Buyer"), its rights, title and interest in and to Proof of Claim Number 26314-16, solely to the extent of \$ **12,791,000.00** (the "Claim").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated March 23, 2016.

SELLER

BUYER

YORK GLOBAL FINANCE BDH, LLC

GOLDMAN SACHS LENDING PARTNERS LLC

By: 

By: _____

Name: John J. Fosina
Title: Chief Financial Officer

Name: _____
Title: _____

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York ("Bankruptcy Court") Attn: Clerk

AND TO: Lehman Brothers Inc. ("Debtor") SIPA Case No. 08-01420 (SCC)

Original Claim No.: 26314-16

Epiq's Assigned Claim No.: 5036314 (see docket no. 11209)

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c/o Goldman, Sachs & Co. 200 West Street
New York, NY 10282-2198
Attn: Thomas Torney and Melissa Brown

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IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated March 23, 2016.

SELLER

BUYER

YORK GLOBAL FINANCE BDH, LLC

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____

By:  _____

Name:

Name:

Title:

Title:

Mehmet Barlas
Authorized Signatory