

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ENERGY FUTURE HOLDINGS CORP., *et al.*,¹

Debtors.

MARATHON ASSET MANAGEMENT, LP;
POLYGON CONVERTIBLE
OPPORTUNITY MASTER FUND; and
POLYGON DISTRESSED
OPPORTUNITIES MASTER FUND

Plaintiffs,

-against-

WILMINGTON TRUST, N.A., as First Lien Collateral Agent and First Lien Administrative Agent; ANGELO GORDON & CO., LP; APOLLO ADVISORS VII, L.P.; BROOKFIELD ASSET MANAGEMENT PRIVATE INSTITUTIONAL CAPITAL ADVISOR (CANADA), L.P.; and JOHN DOE #1 through JOHN DOE #10,

Defendants.

Chapter 11

Case No. 14-10979 (CSS)

(Jointly Administered)

Ref. Docket No. 7878

Adversary Proceeding
No. 15-51917 (CSS)

Ref. Docket No. 16

¹ The last four digits of Energy Future Holdings Corp.'s tax identification number are 8810. The location of the debtors' service address is 1601 Bryan Street, Dallas, Texas 75201. Due to the large number of debtors in these chapter 11 cases, which are being jointly administered, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <http://www.efhcaseinfo.com>.

EXHIBIT A

Claim Name	Address Information
ABRAMS & BAYLISS LLP	(COUNSEL TO GOLDMAN SACHS & CO) KEVIN G. ABRAMS & JOHN M. SEAMAN 20 MONTCHANIN RD STE 200 WILMINGTON DE 19807
ALDINE INDEPENDENT SCHOOL DISTRICT	ATTN: COURTENEY F HARRIS ESQ 14910 ALDINE WESTFIELD RD HOUSTON TX 77032
BROWN RUDNICK LLP	(COUNSEL TO WILMINGTON SAVINGS/WSFS) ATTN: HOWARD SIEGEL ESQ 185 ASYLUM ST HARTFORD CT 06103
CADWALADER WICKERSHAM & TAFT LLP	(COUNSEL TO DEF. MORGAN STANLEY CAPITAL GRP INC) ATTN: MARK C ELLENBERG ESQ 700 SIXTH STREET, N.W. WASHINGTON DC 20001
CIARDI CIARDI & ASTIN	(COUNSEL TO ATMOS ENERGY; TXU 2007-1 RAILCAR, & RED BALL OXYGEN) ATTN: D ASTIN, J MCLAUGHLIN JR, J MCMAHON JR 1204 N KING STREET WILMINGTON DE 19801
CITIBANK N.A.	ATTN: RYAN FALCONER 388 GREENWICH STREET NEW YORK NY 10013
CITIBANK N.A.	ATTN: OWEN COYLE 1615 BRETT ROAD, OPS III NEW CASTLE DE 19720
CITIBANK N.A.	BANK LOAN SYNDICATIONS DEPARTMENT 1615 BRETT ROAD, BUILDING III NEW CASTLE DE 19720
CITIBANK N.A.	ATTN: ANNEMARIE E PAVCO SECURITIES PROCESSING SENIOR ANALYST GLOBAL LOANS, 1615 BRETT RD., OPS III NEW CASTLE DE 19720
COMPTROLLER OF PUBLIC ACCOUNTS OF THE STATE OF TX	OFFICE OF THE TEXAS ATTORNEY GENERAL BANKRUPTCY & COLLECTIONS DIVISION ATTN: RACHEL OBALDO & JOHN MARK STERN PO BOX 12548 AUSTIN TX 78711-2548
COMPUTERSHARE	ATTN: TINA VITALE, BA; LL.B. 480 WASHINGTON BLVD JERSEY CITY NJ 07310
DORSEY & WHITNEY DELAWARE LLP	(COUNSEL TO U.S. BANK NATIONAL ASSOCIATION) ATTN: ERIC LOPEZ SCHNABEL, ROBERT W. MALLARD & ALESSANDRA GLORIOSO 300 DELAWARE AVE STE 1010 WILMINGTON DE 19801
EMC CORPORATION	C/O RECEIVABLE MANAGEMENT SERVICES (RMS) ATTN: RONALD L ROWLAND ESQ, AGENT 305 FELLOWSHIP RD STE 100 MOUNT LAUREL NJ 08054
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GIBBONS PC	(COUNSEL TO VEOLIA) ATTN: NATASHA M SONGONUGA ESQ 1000 N WEST ST STE 1200 WILMINGTON DE 19801-1058
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INTERNAL REVENUE SERVICE	DEPARTMENT OF THE TREASURY OGDEN UT 84201
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LAW DEBENTURE TRUST COMPANY OF NEW YORK	ATTN: FRANK GODINO, VP 400 MADISON AVE STE 4D NEW YORK NY 10017
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MICHAEL G. SMITH	(COUNSEL TO VALERO TEXAS POWER MARKETING INC) 111 N 6TH ST PO BOX 846 CLINTON OK 73601
O'MELVENY & MYERS LLP	(COUNSEL TO APOLLO GLOBAL MANAGEMENT LLC) ATTN: GEORGE A. DAVIS 7 TIMES SQUARE NEW YORK NY 10036
O'MELVENY & MYERS LLP	(COUNSEL TO ANGELO GORDON, APOLLO, AND BROOKFIELD) ATTN: DANIEL S SHAMAH ESQ 7 TIMES SQUARE NEW YORK NY 10036
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PENSION BENEFIT GUARANTY CORPORATION (PBGC)	ATTN: JON CHATALIAN OFFICE OF THE CHIEF COUNSEL 1200 K STREET, NW WASHINGTON DC 20005-4026

Claim Name	Address Information
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REED SMITH LLP	(COUNSEL TO THE BANK OF NEW YORK MELLON AND THE BANK OF NEW YORK MELLON TRUST COMPANY NA, AS INDENTURE TRUSTEES) ATTN: KURT F GWYNNE; KIMBERLY E.C. LAWSON ESQS 1201 MARKET ST STE 1500 WILMINGTON DE 19801
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STEFFES VINGIELLO & MCKENZIE LLC	(COUNSEL TO SETPOINT INTEGRATED SOLUTIONS) ATTN: NOEL STEFFES MELANCON ESQ 13702 COURSEY BLVD BLDG 3 BATON ROUGE LA 70817
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TW TELECOM INC	ATTN: LINDA BOYLE 10475 PARK MEADOWS DR #400 LITTLETON CO 80124
UNION PACIFIC RAILROAD COMPANY	ATTN: MARY ANN KILGORE & JENNIE L. ANDERSON 1400 DOUGLAS ST STOP 1580 OMAHA NE 68179
UNITED STATES DEPARTMENT OF JUSTICE	(COUNSEL TO THE UNITED STATES OF AMERICA) ATTN: ARI D KUNOFSKY ESQ & WARD W BENSON ESQ PO BOX 227 BEN FRANKLIN STATION WASHINGTON DC 20044
UNITED STATES DEPARTMENT OF JUSTICE	(COUNSEL TO THE UNITED STATES OF AMERICA) ENVIRONMENTAL ENFORCEMENT SECTION, ENRD ATTN: ANNA GRACE AND BRANDON ROBERS, TRIAL ATTYS P.O. BOX 7611 WASHINGTON DC 20044-7611
WILMINGTON SAVINGS FUND SOCIETY	ATTN: PATRICK J HEALY 500 DELAWARE AVENUE WILMINGTON DE 19801
WOMBLE CARLYLE SANDRIDGE & RICE LLP	(COUNSEL TO CENTERPOINT) ATTN: MARK L DESGROSSEILLIERS 222 DELAWARE AVE STE 1501 WILMINGTON DE 19801
WOMBLE CARLYLE SANDRIDGE & RICE LLP	(COUNSEL TO HOLT TEXAS LTD D/B/A HOLT CAT) ATTN: MARK L DESGROSSEILLIERS ESQ 222 DELAWARE AVE STE 1501 WILMINGTON DE 19801
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Total Creditor count 47

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EVERCORE GROUP LLC	PO BOX 5319 ATTN: MICHELLE YANG NEW YORK NY 10150
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SOLIC CAPITAL ADVISORS LLC	ATTN: NEIL F LUIRA 1603 ORRINGTON AVE STE 1600 EVANSTON IL 60201
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Total Creditor count 22

EXHIBIT B

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BARNES & THORNBURG LLP	COUNSEL TO GATX ATTN: KEVIN C DRISCOLL JR ESQ 1 N WACKER DR STE 4400 CHICAGO IL 60606-2833
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BUCHALTER NEMER, A PROFESSIONAL CORPORATION	(COUNSEL TO ORACLE AMERICA INC) ATTN: SHAWN M. CHRISTIANSON 55 SECOND ST 17TH FL SAN FRANCISCO CA 94105-3493
CADWALADER WICKERSHAM & TAFT LLP	COUNSEL TO DEF. MORGAN STANLEY CAPITAL GRP, INC. ATTN: HOWARD R. HAWKINS, JR.; ELLEN M. HALSTEAD; MICHELE MAMAN & THOMAS J. CURTIN, ESQS. ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
FRANKGECKER LLP	COUNSEL TO EXPERIAN; THE PI LAW FIRMS/ASBESTOS ATTN: JOSEPH D FRANK ESQ AND REED HEILIGMAN ESQ 325 N LASALLE ST STE 625 CHICAGO IL 60654
HOGAN MCDANIEL	COUNSEL TO THE RICHARDS GROUP; PI LAW FIRMS/ASBESTOS CLAIMANTS ATTN: DANIEL K HOGAN ESQ 1311 DELAWARE AVE WILMINGTON DE 19806
JACKSON WALKER LLP	COUNSEL TO HOLT TEXAS LTD D/B/A HOLT CAT ATTN: J. SCOTT ROSE WESTON CENTRE 112 E PECAN ST STE 2400 SAN ANTONIO TX 78205
LANDIS RATH & COBB LLP	COUNSEL TO MARATHON MGMT, ALCOA; AND NEXTERA ENERGY RESOURCES, LLC ATTN: ADAM G LANDIS ESQ, MATTHEW B MCGUIRE ESQ 919 MARKET ST STE 1800 WILMINGTON DE 19801
LINEBARGER GOGGAN BLAIR & SAMPSON LLP	COUNSEL TO HARRIS, ANGELINA & FORT BEND COUNTIES ATTN: JOHN P DILLMAN ESQ PO BOX 3064 HOUSTON TX 77253-3064
MARGOLIS EDELSTEIN	COUNSEL TO URS ENERGY & CONSTRUCTION INC ATTN: JAMES E. HUGGETT & AMY D. BROWN 300 DELAWARE AVE STE 800 WILMINGTON DE 19801

Total Creditor count 11

EXHIBIT C

ENERGY FUTURE HOLDINGS CORP., ET AL.
 CONSENTED TO EMAIL FED. R. BANKR. P. RULE 2002 LIST PARTIES
 EMAIL NOTICE

Name	Counsel To / Attention	Email Address
BAILEY BRAUER PLLC	(COUNSEL TO PINNACLE TECHNICAL RESOURCES INC) ATTN: BENJAMIN L STEWART ESQ	bstewart@baileybrauer.com
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BARNES & THORNBURG LLP	(COUNSEL TO COVERDYN & GATX CORPORATION) ATTN: KEVIN G COLLINS ESQ	Kevin.Collins@btlaw.com
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CROWE & DUNLEVY, PC	(COUNSEL TO DEVON ENERGY) ATTN: JUDY HAMILTON MORSE ESQ	judy.morse@crowedunlevy.com
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JENNER & BLOCK	(COUNSEL TO ENERGY FUTURE INTERMEDIATE HOLDING COMPANY LLC/EFIH) ATTN: RICHARD LEVIN ESQ AND VINCENT E LAZAR ESQ	rlevin@jenner.com; vlazar@jenner.com
PERKINS COIE LLP	(COUNSEL TO DELAWARE TRUST COMPANY, AS SUCC TTEE UNDER TCEH 11.5% SENIOR SECURED NOTES INDENTURE) ATTN: TINA N MOSS ESQ	tmoss@perkinscoie.com
PINCKNEY, WEIDINGER, URBAN & JOYCE LLC	(COUNSEL TO AUTOMATIC SYSTEMS, INC.) ATTN: GREGORY T DONILON ESQ	gdonilon@pwujlaw.com
SEARCY & SEARCY PC	(COUNSEL TO D.COURTNEY CONSTRUCTION INC) ATTN: JASON R SEARCY ESQ AND JOSHUA P SEARCY ESQ	jsearcy@jrsearcylaw.com; joshsearcy@jrsearcylaw.com
STEPHEN SAKONCHICK II, PC	(COUNSEL TO RANGER EXCAVATING LP)	sakon@flash.net; ssakon@gmail.com

Total Creditor Count	11
Total Email Count	15

EXHIBIT D

ENERGY FUTURE HOLDINGS CORP., ET AL.
CORE PARTIES & RULE 2002 LIST
FAX NOTICE

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AKIN GUMP STRAUSS HAUER & FELD LLP	(COUNSEL TO AD HOC COMMITTEE OF EFIH UNSECURED NOTEHOLDERS AND EFIH SECOND LIEN DIP COMMITMENT) ATTN: IRA DIZENGOFF; ABID QURESHI; STEPHEN BALDINI MEREDITH LAHAIE; ROBERT BOLLER; CHRISTOPHER CARTY;	212-872-1002
AKIN GUMP STRAUSS HAUER & FELD LLP	(COUNSEL TO AD HOC COMMITTEE OF EFIH UNSECURED NOTEHOLDERS AND EFIH SECOND LIEN DIP COMMITMENT) ATTN: SCOTT ALBERINO; JOANNA NEWDECK	202-887-4288
ALSTON & BIRD LLP	(COUNSEL TO SIMEIO) ATTN: SAGE M SIGLER ESQ	404-253-8561
AMERICAN STOCK TRANSFER & TRUST CO LLC	ATTN: GENERAL COUNSEL	718-331-1852
AMERICAN STOCK TRANSFER & TRUST CO LLC	ATTN: PAUL KIM	718-331-1852
ASHBY & GEDDES, P.A.	(COUNSEL TO WILMINGTON SAVINGS/WSFS) ATTN: WILLIAM BOWDEN ESQ & GREGORY TAYLOR ESQ	302-654-2067
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BALLARD SPAHR LLP	(COUNSEL TO LOUISIANA ENERGY & URENCO) ATTN: MATTHEW G SUMMERS ESQ	302-252-4466
BARNES & THORNBURG LLP	(COUNSEL TO GATX CORPORATION) ATTN: KEVIN G COLLINS ESQ	302-300-3456
BARNES & THORNBURG LLP	(COUNSEL TO GATX CORPORATION) ATTN: DAVID M POWLEN ESQ	302-300-3456
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BENESCH FRIEDLANDER COPLAN & ARONOFF LLP	(COUNSEL TO THERMO FISHER) ATTN: KEVIN M. CAPUZZI	302-442-7012
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BLANK ROME LLP	(COUNSEL TO WILMINGTON TRUST NA-FIRST LIEN AGENT) ATTN: MICHAEL DEBAECKE; STANLEY TARR	302-425-6464
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BROWN RUDNICK LLP	ATTN: JEREMY B. COFFEY	212-209-4801
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BROWN RUDNICK LLP	(COUNSEL TO WILMINGTON SAVINGS/WSFS) ATTN: JEFFREY JONAS ESQ, ANDREW STREHLE ESQ	617-856-8201
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BRYAN CAVE LLP	(COUNSEL TO INDENTURE TRUSTEE OF 11% & 11.75% SR) ATTN: STEPHANIE WICKOUSKI; MICHELLE MCMAHON	212-541-1439
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CHADBOURNE & PARKE LLP	(COUNSEL TO NEXTERA ENERGY RESOURCES LLC) ATTN: HOWARD SEIFE, DAVID M LEMAY AND CHRISTY RIVERA ESQS	212-541-5369
CHIPMAN BROWN CICERO & COLE, LLP	(COUNSEL TO AD HOC COMMITTEE OF EFIH UNSECURED NOTEHOLDERS AND EFIH SECOND LIEN DIP COMMITMENT) ATTN: WILLIAM CHIPMAN JR ESQ; MARK OLIVERE ESQ	302-295-0199
CITIBANK, N.A.	ATTN: ERIC O LIGAN, VICE PRESIDENT	646-495-9259
CITIBANK, N.A.	ZORI MIGLIORINI, STANDBY LETTER OF CREDIT DEPT, AS FRONTING BANK	646-291-3258
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EPIQ BANKRUPTCY SOLUTIONS, LLC	(CLAIMS AGENT) ATTN: JAMES KATCHADURIAN, E.V.P.	914-206-4800
EPSTEIN BECKER & GREEN PC	(COUNSEL TO BENBROOKE) ATTN: WENDY G MARCARI ESQ & STEPHANIE LERMAN ESQ	212-878-8600
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FRANKGECKER LLP	(COUNSEL TO THE PI LAW FIRMS/ASBESTOS CLAIMANTS) ATTN: FRANCES GECKER ESQ	312-276-0035

ENERGY FUTURE HOLDINGS CORP., ET AL.
CORE PARTIES & RULE 2002 LIST
FAX NOTICE

Name	Counsel To / Attention	Fax Number
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HAYNES AND BOONE LLP	(COUNSEL TO AIRGAS USA LLC) ATTN: PATRICK L. HUGHES	713-236-5401
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HILLER & ARBAN LLC	(COUNSEL TO STEAG) ATTN: ADAM HILLER ESQ, BRIAN ARBAN ESQ JOHNNA M DARBY ESQ	302-442-7045
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HOGAN MCDANIEL	(COUNSEL TO AD HOC GROUP OF EFH LEGACY NOTEHOLDER) ATTN: GARVAN F MCDANIEL ESQ	302-656-7599
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INTERNAL REVENUE SERVICE		855-235-6787
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KELLEY DRYE & WARREN LLP	(COUNSEL TO CSC TRUST OF DE, AS PROPOSED SUCC INDENTURE TTEE FOR 7.46% & 7.48% TCEH SECURED FACILITY BONDS) ATTN: JAMES S. CARR, BENJAMIN D. FEDER &	212-808-7897
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THE BANK OF NEW YORK MELLON	TRUST COMPANY ATTN: RAFAEL MARTINEZ, VP - CSM	713-483-6954
THE BANK OF NEW YORK MELLON	TRUST COMPANY ATTN: THOMAS VLAHAKIS, VP	973-357-7840
THE UNIVERSITY OF TEXAS SYSTEM	ON BEHALF OF THE UNIVERSITY OF TEXAS AT ARLINGTON OFFICE OF GENERAL COUNSEL ATTN: TRACI L COTTON ESQ	512-499-4519
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TRAVIS COUNTY	ATTN: KAY D. BROCK, ASSISTANT COUNTY ATTORNEY	512-854-4808
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UMB BANK, N.A.	ATTN: LAURA ROBERSON, VP	314-612-8499
UNITED STATES DEPARTMENT OF JUSTICE	(COUNSEL TO THE UNITED STATES OF AMERICA) DEPT. OF AGRICULTURE, RURAL UTILITIES SERVICE, FEDERAL COMMUNICATIONS COMMISSION ATTN: MATTHEW J TROY, CIVIL DIVISION	202-307-0494
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VENABLE LLP	(COUNSEL TO PACIFIC INVESTMENT MANAGEMENT CO LLC) ATTN: JEFFREY S. SABIN ESQ	212-307-5598
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WEINSTEIN RADCLIFF LLP	(COUNSEL TO MARIO SINACOLA & SONS EXCAVATING INC) ATTN: GREGORY M WEINSTEIN ESQ	214-865-6140
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WHITE & CASE LLP	(COUNSEL TO AD HOC GROUP OF TCEH UNSECURED NOTEHOLDERS; AND LAW DEBENTURE) ATTN: THOMAS LAURIA ESQ; MATTHEW BROWN ESQ	305-358-5744
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TotalCreditorCount	169
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ADVERSARY PROCEEDING #: 15-51917-CSS

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