

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

in re

ESSAR STEEL MINNESOTA LLC and  
ESML HOLDINGS INC.,<sup>1</sup>

Debtors.

## Chapter 11

Case No. 16-11626 (BLS)

(Jointly Administered)

Reference Docket Nos. 69-72, 78 &amp; 80

## **AFFIDAVIT OF SERVICE**

[illegible]

KONSTANTINA HAIDOPOULOS, being duly sworn, deposes and says:

1. I am employed as a Senior Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 20, 2016, I caused to be served the:
  - a) “Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 362 and 364 and (II) Scheduling Final Hearing,” dated July 19, 2016 [Docket No. 69], (the “DIP Motion”),
  - b) “Declaration of Sanjay Bhartia in Support of Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 362 and 364 and (II) Scheduling Final Hearing,” dated July 19, 2016 [Docket No. 70], (the “Bhartia Declaration”),
  - c) “Declaration of Stuart Erickson in Support of Motion of Debtors for an Order (A) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 362 and 364 and (B) Scheduling Final Hearing,” dated July 19, 2016 [Docket No. 71], (the “Erickson Declaration”),

<sup>1</sup> The last four digits of Essar Steel Minnesota LLC's federal taxpayer identification number are 8770. The last four digits of ESML Holdings Inc.'s federal taxpayer identification number are 8071.

- d) "Notice of Hearing on Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 362 and 364 and (II) Scheduling Final Hearing," dated July 20, 2016 [Docket No. 72], (the "DIP NOH"),
- e) "Notice of Application of Essar Steel Minnesota LLC and ESM Holding Inc. for Authority to Employ and Retain Fox Rothschild LLP as Co-Counsel for the Debtors *Nunc Pro Tunc* to the Petition Date," dated July 20, 2016, to which was attached the "Application of Essar Steel Minnesota LLC and ESM Holding Inc. for Authority to Employ and Retain Fox Rothschild LLP as Co-Counsel for the Debtors *Nunc Pro Tunc* to the Petition Date," dated July 20, 2016 [Docket No. 78], (the "Fox Rothschild Retention App"), and
- f) "Notice of Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Guggenheim Securities, LLC as Investment Banker to the Debtors and Debtors in Possession Pursuant to Sections 327(A) and 328(A) of the Bankruptcy Code, *Nunc Pro Tunc* to the Petition Date, and (II) Waiving Certain Requirements of Local Rule 2016-2," dated July 20, 2016, to which was attached the "Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Guggenheim Securities, LLC as Investment Banker to the Debtors and Debtors in Possession Pursuant to Sections 327(A) and 328(A) of the Bankruptcy Code, *Nunc Pro Tunc* to the Petition Date, and (II) Waiving Certain Requirements Of Local Rule 2016-2," dated July 20, 2016 [Docket No. 80], (the "Guggenheim Securities Retention App"),

by causing true and correct copies of the:

- i. DIP Motion, Bhartia Declaration, Erickson Declaration, DIP NOH, Fox Rothschild Retention App and Guggenheim Securities Retention App, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A, and
  - ii. DIP Motion, Bhartia Declaration, Erickson Declaration and DIP NOH, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this  
26<sup>th</sup> day of July, 2016

Notary Public

PANAGIOTA MANATAKIS  
NOTARY PUBLIC STATE OF NEW YORK  
QUEENS COUNTY  
LIC. #01MA6221096  
COMM. EXP. APRIL 26, 20- 18

Konstantina Haidopoulos

## **EXHIBIT A**

Claim Name	Address Information
ARCELORMITTAL USA LLC	ATTN: GENERAL COUNSEL 1 SOUTH DEARBORN, 19TH FLOOR CHICAGO IL 60603
ASHBY & GEDDES, P.A.	(COUNSEL TO ALLETE, INC. D/B/A MINNESOTA POWER) ATTN: RICARDO PALACIO, ESQ., KAREN B. SKOMORUCHA OWENS, ESQ. 500 DELAWARE AVENUE, 8TH FLOOR P.O. BOX 1150 WILMINGTON DE 19899-1150
ATLANTIC SPECIALTY INSURANCE COMPANY	ATTN: CHRISTOPHER J. SHEEHY, ESQ.; MICHAEL ROSENTHAL, ESQ. C/O WESTERMANN SHEEHY KEENAN SAMAN & AYDELOTT, LLP, THE OMNI BUILDING, SUITE 702, 333 EARLE OVINGTON BLVD. UNIONDALE NY 11553
AXIS CAPITAL INC.	ATTN: ANDREA ZANA (AMUR CAPITAL); CASEY MITCHELL (AXIS CAPITAL) 308 N LOCUST ST # 100 GRAND ISLAND NE 68801
BAKER & MCKENZIE LLP	(COUNSEL TO ICICI BANK LIMITED AS FACILITY AGENT) ATTN: CLYDE E. RANKIN, III, ESQ. & DEBRA A. DANDENEAU, ESQ. 452 FIFTH AVENUE NEW YORK NY 10018
BRIGGS AND MORGAN, P.A.	(COUNSEL TO ALLETE, INC. DBA MINNESOTA POWER) ATTN: RICHARD D. ANDERSON, BENJAMIN E. GURSTELLE 2200 IDS CENTER 80 SOUTH 8TH STREET MINNEAPOLIS MN 55402
CENTRAL BANK OF INDIA	ATTN: S. D. MAHURKAR, DEPUTY GENERAL MANAGER STANDARD BUILDING, 1ST FLOOR D. N. ROAD MUMBAI 400 023 INDIA
CENTRAL BANK OF INDIA	ATTN: JAMES D. BAILEY C/O BAILEY DUQUETTE P.C. 100 BROADWAY, 10TH FLOOR NEW YORK NY 10005
CENTRAL BANK OF INDIA,	AGENT FOR THE SUPPLIER CREDIT DEBT ATTN: KSNV SUBBA RAO, DEPUTY GENERAL MANAGER CENTRAL BANK BLDG, 1ST FLOOR MG ROAD MUMBAI 400 023 INDIA
CESSNA FINANCE CORPORATION	ATTN: ROBERT HOTALING/ IVAN CACARES TWO CESSNA BLVD WICHITA KS 67215
DUANE MORRIS LLP	(COUNSEL TO WILMINGTON TRUST, NATIONAL ASSOC, AS SECURITY AGENT) ATTN: CHRISTOPHER M. WINTER, ESQ. & JARRET P. HITCHINGS, ESQ. 222 DELAWARE AVENUE, SUITE 1600 WILMINGTON DE 19801-1659
FLSMIDTH INC	ATTN: RUSSELL K. SANFORD 2040 AVE C BETHLEHEM PA 18017-2188
ICICI SINGAPORE	ATTN: LINDA PHUA 9 RAFFLES PLACE 50-01 REPUBLIC PLAZA SINGAPORE 048619 SINGAPORE
ICICI SINGAPORE	ATTN: CLYDE E. RANKIN III C/O BAKER MCKENZIE 452 FIFTH AVENUE NEW YORK NY 10018
ICICI SINGAPORE,	AGENT FOR THE PROJECT FINANCE DEBT ATTN: LINDA PHUA 9 RAFFLES PLACE 50-01 REPUBLIC PLAZA SINGAPORE 48619 SINGAPORE
INTERNAL REVENUE SERVICE	ATTN: BART BRELLENTIN 1550 AMERICAN BLVD EAST BLOOMINGTON MN 60606
ISCO INDUSTRIES INC	ATTN: MARK HUGGER 1974 SOLUTIONS CENTER CHICAGO IL 60677-1009
KOHNER MANN & KAILAS, S.C.	(COUNSEL TO DAYTON SUPERIOR CORPORATION) ATTN: DAVID M. HENRY, ESQ. 4650 N. PORT WASHINGTON ROAD MILWAUKEE WI 53212-1059
LOWENSTEIN SANDLER LLP	(COUNSEL TO U.S. BANK NATIONAL ASSOCIATION) ATTN: KENNETH A. ROSEN, ESQ., JEFFREY D. PROL, ESQ. & NICHOLAS VISLOCKY, ESQ. 65 LIVINGSTON AVENUE ROSELAND NJ 07068
LOWENSTEIN SANDLER LLP	(COUNSEL TO U.S. BANK NATIONAL ASSOCIATION) ATTN: THEODORE C. SICA, ESQ. 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020
MINNESOTA DEPARTMENT OF EMPLOYMENT	AND ECONOMIC DEVELOPMENT ("DEED") ATTN: KEVIN MCKINNON, DEPUTY COMMISSIONER - ECONOMIC DEVELOPMENT 1ST NATIONAL BANK BUILDING, 332 MINNESOTA STREET, E-200 ST. PAUL MN 55101-1351
MINNESOTA DEPARTMENT OF NATURAL RESOURCES	ATTN: LUKE SKINNER, DIRECTOR DIV OF ECOLOGICAL & WATER RESOURCES 500 LAFAYETTE ROAD - BOX 25 ST. PAUL MN 55155-4032
MINNESOTA POWER	ATTN: ROBERT NANTI 30 W SUPERIOR ST DULUTH MN 55802-2093
MINTEC	ATTN: F. ERMAN KOC 3544 E FORT LOWELL RD TUCSON AZ 10001
MN DEPT OF NAT RESOURCES	ATTN: JOE HENDERSON 500 LAFAYETTE ROAD BOX 45 ST. PAUL MN 55155-4050
NORTHERN NATURAL GAS	ATTN: MICHAEL T BARRY 2223 DODGE STREET OMAHA NE 68102
OM FREIGHT FORWARDERS PVT. LTD.	ATTN: VISHAL JOSHI 711/716 CORPORATE CENTRE MUMBAI 400080 INDIA
PAUL HASTINGS LLP	ATTN: DOUGLAS H. FLAUM 200 PARK AVENUE NEW YORK NY 10166
RICHARDS, LAYTON & FINGER, P.A.	(COUNSEL TO ICICI BANK LIMITED AS FACILITY AGENT) ATTN: JOHN H. KNIGHT, ESQ., ZACHARY I. SHAPIRO, ESQ. & ANDREW M. DEAN, ESQ. ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON DE 19801

Claim Name	Address Information
SECURITIES AND EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
SHIPMAN & GOODWIN LLP	(COUNSEL TO WILMINGTON TRUST, NATIONAL ASSOC AS SECURITY AGENT) ATTN: MARIE C. POLLIO, ESQ. & KIMBERLY S. COHEN, ESQ. ONE CONSTITUTION PLAZA HARTFORD CT 06103-1919
SYLVAIN MAGGARD,	D/B/A ORLEANS MANAGEMENT GROUP, LLC C/O HARMAN CLAYTOR CORRIGAN & WELLMAN ATTN: JOHN R. OWEN, ESQ. 4951 LAKE BROOK DRIVE, SUITE 100 GLEN ALLEN VA 23060
THE GTI GROUP	ATTN: JAMES CORBEIL 9500 RYAN AVENUE DORVAL QC H9P 3A1 CANADA
THE INTERNAL REVENUE SERVICE	844 KING STREET WILMINGTON DE 19801
THE OFFICE OF THE UNITED STATES TRUSTEE	FOR THE DISTRICT OF DELAWARE 844 KING STREET SUITE 2207, LOCKBOX 35 WILMINGTON DE 19801
TSC LOGISTICS	ATTN: STAN STOLZENTHALER 7926 WRENWOOD BLVD, SUITE B BATON ROUGE LA 70809
U.S. ARMY CORP.	441 G STREET NW WASHINGTON DC 20314-1000
U.S. BANK NATIONAL ASSOCIATION	ATTN: BENJAMIN I. FINESTONE C/O QUINN EMANUEL URQUHART & SULLIVAN, LLP 51 MADISON AVENUE, 22ND FLOOR NEW YORK NY 10010
U.S. BANK NATIONAL ASSOCIATION	ATTN: PRITAL K. PATEL TWO LIBERTY PLACE 50 SOUTH 16TH STREET, SUITE 1950 PHILADELPHIA PA 19102
U.S. BANK NATIONAL ASSOCIATION	ATTN: JAMES A. HANLEY 300 DELAWARE AVE, 9TH FLOOR WILMINGTON DE 19801
U.S. BANK NATIONAL ASSOCIATION,	AGENT FOR US TERM LOAN ATTN: PRITAL K. PATEL TWO LIBERTY PLACE 50 SOUTH 16TH STREET, SUITE 1950 PHILADELPHIA PA 19102
U.S. BANK NATIONAL ASSOCIATION,	AGENT FOR US TERM LOAN ATTN: JAMES A. HANLEY 300 DELAWARE AVE, 9TH FLOOR WILMINGTON DE 19801
WEIL, GOTSHAL & MANGES LLP	(COUNSEL TO ESSAR STEEL ALGOMA INC. ) ATTN: RAY C. SCHROCK, P.C., MATTHEW S. BARR, KELLY DIBLASI, JESSICA LIOU 767 FIFTH AVENUE NEW YORK NY 10153
ZIEGLER INC	ATTN: MARK ALLEN 10081 US HWY 169 BUHL MN 55713

**Total Creditor count 44**

## **EXHIBIT B**

Claim Name	Address Information
AMERICAN BANK OF THE NORTH	500 PLATT AVE EAST NASHWAUK NM 55769
ATLAS COPCO CONSTRUCTION MINING	TECHNIQUE USA LLC 3700 EAST 68TH AVENUE COMMERCE CITY CO 80022-2243
ATLAS COPCO CUSTOMER FINANCE USA LLC	7 CAMPUS DRIVE SUITE 200 PARSIPPANY NJ 07054-4413
AVENUE CREDIT STRATEGIES FUND	ATTN: GEORGE QUIJANO C/O AVENUE CAPITAL GROUP 399 PARK AVE. 6TH FLOOR NEW YORK NY 10022
AVENUE INVESTMENTS, L.P.	ATTN: GEORGE QUIJANO C/O AVENUE CAPITAL GROUP 399 PARK AVE. 6TH FLOOR NEW YORK NY 10022
AXIS CAPITAL INC	308 N LOCUST STREET SUITE 100 GRAND ISLAND NE 68801
BARCLAYS BANK PLC	ATTN: US LOAN OPERATIONS 700 PRIDES CROSSING NEWARK DE 19713
BELL ATLANTIC MASTER TRUST	ATTN: MARK LUTTRINGER ONE MELLON CENTER ROOM 3346 PITTSBURGH PA 15258
BIRCH GROVE CREDIT STRATEGIES MASTER	FUND LP, ATTN: TODD BERRY C/O BIRCH GROVE CAPITAL LP 660 MADISON AVENUE, 15TH FLOOR NEW YORK NY 10065
BIRCH GROVE CREDIT STRATEGIES MASTER	ATTN: T BERRY-C/O BIRCH GROVE CAPITAL LP 660 MADISON AVENUE, 15TH FLOOR NEW YORK NY 10065
BLT 19 LLC	ATTN: ASHWINNEE SAWH 11 MADISON AVENUE NEW YORK NY 10010
BP HOLDINGS V LP	ATTN: KATHY CHOI C/O BEACH POINT CAPITAL MANAGEMENT 350 PARK AVENUE, 22ND FLOOR NEW YORK NY 10022
CANARA BANK	ATTN: S JAYAKUMAR, BRANCH CEO GROUND FLOOR, 10 CHISWELL STREET LONDON ECIY 4UQ UNITED KINGDOM
CENTRAL BANK OF INDIA	ATTN: KSNV SUBBA RAO, DEPUTY GENERAL MGR CENTRAL BANK BLDG, 1ST FLOOR MG ROAD MUMBAI 400 023 INDIA
CREDIT SUISSE LOAN FUNDING LLC	ATTN: JEANNETTE CRESPO 7033 LOUIS STEPHENS DRIVE PO BOX 1 10047 RESEARCH TRIANGLE PARK NC 27560
CREDIT VALUE MASTER FUND III, LP	ATTN: JOSEPH CAMBARERI 12 EAST 49TH STREET, SUITE 3311 NEW YORK NY 10017
CREDIT VALUE PARTNERS DISTRESSED	DURATION MASTER FUND ATTN: JOSEPH CAMBARERI 12 EAST 49TH STREET, SUITE 3311 NEW YORK NY 10017
CVF BEADSEA ISSUER LLC	C/O CREDIT VALUE PARTNERS 49 WEST PUTNAM AVENUE GREENWICH CT 06830
EXPORT IMPORT BANK OF INDIA	ATTN: LOKESH KUMAR, DEPUTY GENERAL MANAGER, FLOOR 21, CENTRE ONE BUILDING WORLD TRADE CENTRE COMPLEX, CUFFE PARADE MUMBAI 400 005 INDIA
GREAT NORTHERN IRON ORE PROPERTIES	(SEE EXHIBIT B FOR FULL LEGAL NAME) W 1290 1ST NATL BK BLDG 332 MINNESOTA STR SAINT PAUL MN 55101
ICICI BANK LIMITED	ATTN: AKASHDEEP SARPAL, CEO US BRANCH 500 FIFTH AVENUE, 28TH FLOOR NEW YORK NY 10110
JK MECHANICAL CONTRACTORS INC	240 5TH STR NASHWAUK MN 55769
MIDTOWN ACQUISITIONS L.P.	ATTN: SARA TIRSCHWELL 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022
MINING ROCK EXCAVATION	AND CONSTRUCTION LLC 3700 EAST 68TH AVENUE COMMERCE CITY CO 80022
NEMOURS BUILDING	U.S. ATTORNEY'S OFFICE CHARLES M. OBERLY, III 1007 ORANGE STREET SUITE 700 WILMINGTON DE 19801
NORTHERN NATURAL GAS COMPANY	1111 S 103 ST OMAHA NE 68124
OPPENHEIMER CAPITAL STRUCTURE	OPPORTUNITIES MASTER, ATTN: TODD BERRY C/O BIRCH GROVE CAPITAL LP 660 MADISON AVENUE, 15TH FLOOR NEW YORK NY 10065
OPPENHEIMER CAPITAL STRUCTURE OPP	MASTER; ATTN: T BERRY-C/O BIRCH GROVE CAPITAL LP 660 MADISON AVENUE, 15TH FLOOR NEW YORK NY 10065
REDWOOD MASTER FUND LTD	ATTN: JONATHAN KOLATCH 910 SYLVAN AVENUE SUITE 130 ENGLEWOOD CLIFFS NJ 07632
SPECIAL SITUATIONS INVESTING GROUP, INC.	ATTN: MICHELLE LATZONI C/O GOLDMAN. SACHS & CO. 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
STATE BANK OF INDIA	ATTN: R. VISWANATHAN, BRANCH CEO 460 PARK AVENUE NEW YORK NY 10022
SUPERIOR MINERAL RESOURCES LLC	1910 EIGHT AVE E PO BOX 650 HIBBING MN 55746
SYNDICATE BANK	ATTN: BHASKAR HANDE, BRANCH CEO WILLIAM HOUSE 2A EAST CHEAP LONDON EC3M 1LH UNITED KINGDOM
UNION BANK OF INDIA	ATTN: B SREENIVASA RAO, BRANCH CEO SUITE NO. 1903-1904, 19TH FLOOR 9 QUEENS' ROAD CENTRAL HONG KONG CHINA

Claim Name	Address Information
US BANK NATIONAL ASSOCIATION AS AGENT	214 N TYRON STR 26 FLR CHARLOTTE NC 28202
WELLS FARGO BANK NORTHWEST, N.A.,	AS SECURITY AGENT 299 S MAIN STREET, 12TH FLOOR MAC U1 228 120 SALT LAKE CITY UT 48111
WILMINGTON TRUST, NATIONAL ASSOCIATION,	AS SECURITY AGENT 1100 NORTH MARKET STREET WILMINGTON DE 19890
WILMINGTON TRUST, NATIONAL ASSOCIATION,	AS SECURITY AGENT 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS MN 55402
YORK GLOBAL FINANCE BDH, LLC	ATTN: LAUREN SEARING C/O YORK CAPITAL MANAGEMENT 767 5TH AVENUE, 17TH FLOOR NEW YORK NY 10153
ZIEGLER INC	901 W 94TH STREET MINNEAPOLIS MN 55420-4236

**Total Creditor count 40**