

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: ULTRA PETROLEUM CORP., <i>et al.</i> , ¹ <div style="text-align: right;">Debtors.</div>	§ § § § § § §	Chapter 11 Case No. 16-32202 (MI) (Jointly Administered)
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**SECOND SUPPLEMENTAL DECLARATION OF
DAVID R. SELIGMAN IN SUPPORT OF THE DEBTORS’
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION
AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS
INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS
IN POSSESSION EFFECTIVE *NUNC PRO TUNC* TO THE PETITION DATE**

I, David R. Seligman, being duly sworn, state the following under penalty of perjury:

1. I am (a) the president of David R. Seligman, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 300 North LaSalle, Chicago, Illinois 60654, and (b) a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, “Kirkland”). I am one of the lead attorneys from Kirkland working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of Illinois and the Bar of the State of New York. I am an inactive member of the Bar of the State of Florida. There are no disciplinary proceedings pending against me.

2. On April 29, 2016 (the “Petition Date”), each of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a voluntary petition with the United

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number (if any), are: Ultra Petroleum Corp. (3838); Keystone Gas Gathering, LLC; Ultra Resources, Inc. (0643); Ultra Wyoming, Inc. (6117); Ultra Wyoming LGS, LLC (0378); UP Energy Corporation (4296); UPL Pinedale, LLC (7214); and UPL Three Rivers Holdings, LLC (7158).

States Bankruptcy Court for the Southern District of Texas (the “Court”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On May 21, 2016, the Debtors filed the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date* [Docket No. 194] (the “Application”). I submitted with the Application a declaration in support thereof (the “Original Declaration”). On June 23, 2016, the Court entered an order granting the Application and authorized the employment and retention of Kirkland as attorneys for the Debtors [Docket No. 357]. On August 8, 2016, I submitted a supplemental declaration in support of the Application (the “Supplemental Declaration”) [Docket No. 468].

4. I submit this supplemental declaration (this “Second Supplemental Declaration,” and, together with the Original Declaration and the Supplemental Declaration, collectively the “Declarations”) in further support of the Application and to provide additional disclosures as required under rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”). Except as otherwise stated in this Second Supplemental Declaration, I have personal knowledge of the matters set forth herein.

Additional Disclosures

5. As set forth in the previous Declarations, Kirkland may in the past have represented, currently may represent, and may in the future represent certain of the Debtors’ creditors, equity security holders, or other parties in interest in ongoing matters unrelated to the Debtors and these chapter 11 cases. None of the representations described herein are materially adverse to the interests of the Debtors’ estates. Moreover, pursuant to section 327 the

Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other parties in interest in matters unrelated to these chapter 11 cases.

6. Kirkland has searched its electronic database of representations for connections to parties in interest in these chapter 11 cases. Certain connections were disclosed in the Original Declaration. Since the Petition Date, Kirkland has updated those conflicts searches and has searched additional parties as Kirkland has become aware of additional parties in interest in these chapter 11 cases. In addition to the entities searched and disclosed in the Original Declaration, Kirkland has searched its electronic database for the entities listed on **Schedule 1** attached hereto. Kirkland will update its disclosures as necessary and when Kirkland becomes aware of material information. The following is a list of the additional categories that Kirkland has searched:²

<u>Schedule</u>	<u>Category</u>
1(a)	Claimants
1(b)	Rule 2019 Parties
1(c)	Scheduled Parties
1(d)	SOFAs

7. Although not relevant in concluding that Kirkland is "disinterested," out of an abundance of caution, I have included the results of Kirkland's conflicts searches of the above-listed entities on **Schedule 2**, attached hereto, and any new results of Kirkland's conflicts searches of the entities searched in connection with the Original Declaration on **Schedule 3**,

² Kirkland's inclusion of parties in the following schedules is solely to illustrate Kirkland's conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

attached hereto.³ All current and prior representations of the parties identified on **Schedule 2** and **Schedule 3** are in matters unrelated to the Debtors and these chapter 11 cases.

8. Bain Capital (“**Bain**”) and Vista Equity Partners (“**Vista**”), listed on **Schedule 2**, are entities affiliated with certain of the Debtors’ creditors. Bain and Vista each represent more than one percent of Kirkland’s fee receipts for the 12-month period ending on July 31, 2016. None of the entities listed on **Schedule 3** represented more than one percent of Kirkland’s fee receipts for the 12-month period ending on July 31, 2016. For the avoidance of doubt, all prior and current Kirkland representations of Bain and Vista have been in matters unrelated to the Debtors or these chapter 11 cases; Kirkland has not and will not represent these entities in connection with these chapter 11 cases.

9. As disclosed below and in **Schedule 2** attached hereto, certain of the Debtors and their non-Debtor affiliates, or other entities associated with the Debtors, are creditors of entities that Kirkland currently represents or has represented in bankruptcy proceedings or post-effective date claims processes. Similarly, certain parties in interest in these chapter 11 cases are current or former Kirkland restructuring clients. Kirkland will not represent the Debtors, the Debtors’ non-Debtor affiliates, or other entities associated with the Debtors in any matter related to other Kirkland clients’ bankruptcy proceedings. Similarly, Kirkland will not represent any of its other restructuring clients against the Debtors in any of its other clients’ restructuring matters.

³ As referenced in **Schedule 2** and **Schedule 3**, the term “current client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted in the 12 months preceding April 29, 2016. The term “former client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted between 12 and 36 months preceding April 29, 2016. The term “closed client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted in the 36 months preceding April 29, 2016, but for which the client representation has been closed. Whether an actual conflict relationship exists can only be determined by reference to the documents governing Kirkland’s representation rather than its potential listing in Kirkland’s conflicts search system. The list generated from Kirkland’s conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with “former clients” or “closed clients” for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before April 29, 2016.

Kirkland's other chapter 11 representations are unrelated to these chapter 11 cases or the Debtors. I do not believe these representations create a conflict but have disclosed the connections out of an abundance of caution.

10. Based on the conflicts searches conducted to date and described in this Second Supplemental Declaration and the Original Declaration, to the best of my knowledge and insofar as I have been able to ascertain, neither Kirkland nor any of its partners or associates has any connection with the Debtors or any party in interest in the chapter 11 cases except as disclosed or otherwise described in this Second Supplemental Declaration and in the Original Declaration.

11. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in the Original Declaration in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

Affirmative Statement of Disinterestedness

12. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: September 14, 2016

Respectfully submitted,

/s/ David R. Seligman

David R. Seligman

President of David R. Seligman, P.C., as Partner
of Kirkland & Ellis LLP

As Partner of Kirkland & Ellis International LLP

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Claimants
1(b)	Rule 2019 Parties
1(c)	Scheduled Parties
1(d)	SOFA's

SCHEDULE 1(a)

Claimants

116 Inverness Drive East LLC	GMP JRP Family LP
A&T Welding Inc.	Green River Rock Inc.
Airtek Systems Inc.	Green Valley Place Community
Aldine Independent School District (TX)	Improvement
Badger Daylighting Corp.	Green Valley Place Community
Beals, David G.	Improvement Association Inc.
Beals, Timothy R.	Groomes, David Oscar
Blue Sky Enterprises Inc.	Harris, County of (TX)
BOS Solutions Inc.	Highwood, James William
Bowery Opportunity Fund LP	Highwood, Lois Ann
Broadridge Financial Solutions Inc.	Houston, City of (TX)
C-A-L Stores Cos. Inc.	Hunting Energy Services (Drilling Tools)
CenturyLink Communications LLC	Inc.
Claims Recovery Group LLC	Hunting Energy Services Ltd.
Clean Harbors Inc.	Hurley, Janice L.
Clean Harbors Surface Rentals USA Inc.	Integrated Production Services Inc.
Clinton County Solid Waste Authority (PA)	Intermountain Electric Service Inc.
Clinton, County of (PA), Solid Waste	JCS Construction Inc.
Authority	JFC Engineers & Surveyors
ConocoPhillips Co.	KLX Energy Services LLC
Cozen O'Connor PC	Knight Oil Tools LLC
Crossfire LLC	Louisiana, State of, Department of Revenue
Current Archaeological Research Inc.	Map/Arp-34
Custom Fiberglass Inc.	Map0001-Net
Davis & Davis Co.	Map2003-Net
Davison, Aiman E.	Marburger, Mary Kay
Diamond Double Lazy H Welding &	Mathena Inc.
Fabrication Inc.	McKendry, Lennon H.
DNOW LP	Mendoza & Torres Inc.
Dorland, Jeanne Marie	Miksis, Gerald F.
Dorothy Pirnie Estate	Milliman Inc.
Double Hook Inc.	Moody's Investors Service Inc.
Drilling Fluids Technology Inc.	Nevilles, Devin W.
Elwood Staffing Services Inc.	NewFields Cos. LLC
Energy Armor LLC	Norco Inc.
Estate of Dorothy Pirnic	NORCO Inc.
Estate of George D. Nyer	Nyer, Carol L.
Fasciotti, Karyn	Nyer, George D.
Fiberspar Corp.	Nyer, Jeffrey G.
FMC Technologies Inc.	Nyer, Lynn
George D. Nyer Estate, Lynn Nyer	Nyer, Marlene S.
Administrator	Nyer, Mary Ann
Giraudeau, Franck	Nyer, William E.

Obo's Market & Deli LLC
O'Connor, Cozen
Onsite Medical Testing USA LLC
Osborn, Casey
P2 Energy Solutions
Payzone Directional Services Inc.
PCM Sales Inc.
Ponderosa Flowtesting Inc.
Precision Analysis LLC
Premier Power Plants & Pumps Inc.
Pronto
Qwest Corp.
Qwest Corporation d/b/a Centurylink QC
R&R Services Inc.
R.J. Mann & Associates Inc.
Scada Products LLC
Searle Bros. Construction Inc.
Seitel Data Ltd.
Spring Branch Independent School District
(TX)
STRATA Networks

Strata Networks
TeaTon Solutions Inc.
Texas CES Inc.
U.S. Bank NA
UELS LLC
United States, Government of the, Bureau of
Land Management
United States, Government of, Department
of the Treasury Internal Revenue Service
US Bank NA
Utah, State of, Bureau of Land Management
Vosburgh Family Living Trust
Walker Inspection LLC
Weber, Dale
Weber, Joy
Well Master Corp.
Wells Fargo Vendor Financial Services
Wells Fargo Vendor Financial Services LLC
WHI-Pinedale LLC
Wyoming Service & Supply Inc.

SCHEDULE 1(b)

Rule 2019 Parties

Anchorage Capital Group LLC
Fir Tree Partners LP
J.P. Morgan Asset Management
Latigo Partners LP
Nokota Management LP
PointState Capital LLC
Sankaty Advisors LLC
Scoggin Management LP
Senator Investment Group LP
Wingspan Investment Management LP

SCHEDULE 1(c)

Scheduled Parties

AGL-DEL	John Hancock Life Insurance Co. (U.S.A.)
AGM-DEL	John Hancock Life Insurance Co. of New York
Allianz Life Insurance Co. of North America	John Hancock Life Insurance Co. of Vermont
Allstate Life Insurance Co.	John Hancock Variable Life Insurance Co.
Allstate Life Insurance Co. of New York	JPMorgan Chase Bank
American General Life Insurance Co.	JPMorgan Chase Bank NA
American United Life Insurance Co.	Kane & Co.
Anchorage Capital Master Offshore Ltd.	Knights of Columbus
Brown Brothers Harriman & Co.	Liberty Mutual Insurance Co.
C.M. Life Insurance Co. Inc.	Life Insurance Co. of the Southwest
Colonial Life & Accident Insurance Co.	Lincoln Life & Annuity Co. of New York
Companion Life Insurance Co.	Lincoln National Life Insurance Co., The
Country Life Insurance Co.	Lochmate & Co.
Delaware Trust Co.	Mac & Co. LLC
Ell & Co.	Manufacturers Life Insurance Co., The
Farm Bureau General Insurance Co. of Michigan	Mass Mutual Asia Ltd.
Farm Bureau Life Insurance Co. of Michigan	Massachusetts Mutual Life Insurance Co.
Farm Bureau Mutual Insurance Co. of Michigan	Metlife Insurance Co. of Connecticut
First Metlife Investors Insurance Co.	Metropolitan Life Insurance Co.
General American Life Insurance Co.	Mexicanwind & Co.
Gerlach & Co.	Midland National Life Insurance Co.
Gibraltar Life Insurance Co. Ltd.	Modern Woodmen of America Inc.
Guardian Investor - Fixed	MTL Insurance Co.
Guardian Life Insurance Co. of America, The	Mutual of Omaha Insurance Co.
Halliburton Energy Services Inc.	Nabors Drilling Technologies USA Inc.
Hare & Co. LLC	National Integrity Life Insurance Co.
Harford Accident & Indemnity Co.	National Life Insurance Co.
Hartford Casualty Insurance Co.	New York Life Insurance & Annuity Corp.
Hartford Insurance Co. of Illinois	New York Life Insurance Co.
Hartford International Life Reassurance Corp.	Newpark Drilling Fluids LLC
Hartford Life & Annuity Insurance Co.	North American Co. For Life & Health Insurance
Infinity Power & Controls LLC	Northwestern Mutual Life Insurance Co., The
Integrity Life Insurance Co.	Ohio National Life Assurance Corp.
Italianaloft & Co.	Ohio National Life Insurance Co., The
Italianbasin & Co.	Pacific Life Insurance Co.
Jackson National Life Insurance Co.	Par U Hartford Life & Annuity Comfort Trust
	Patterson-UTI Drilling Co. LLC

Pennsylvania, Commonwealth of,
Pennsylvania Public Utility Commission
PHL Variable Insurance Co.
Phoenix Life Insurance Co.
Pioneer Mutual Life Insurance Co.
Ponderosa Flowtesting Inc.
Provident Life & Accident Insurance Co.
Pruco Life Insurance Co.
Prudential Insurance Co. of America, The
Prudential Retirement Insurance & Annuity
Co.
R&R Services Inc.
Raptor Energy LP
Sempra Rockies Marketing LLC
Southern Farm Bureau Life Insurance Co.
Inc.
St. Paul Fire & Marine Insurance Co.

State Life Insurance Co., The
Sublette, County of (WY), Treasurer
Toolpushers Supply Co. Inc.
Travelers Casualty & Surety Co.
Turnbend & Co.
U.S. Bank NA
Uintah, County of (UT), Treasurer
United of Omaha Life Insurance Co.
United Services Automobile Association
United States Life Insurance Co., The
USAA Casualty Insurance Co.
USAA Life Insurance Co.
Utah, State of, Tax Commission
Varifund Two & Co.
Watershed & Co.
Wynfund & Co.

SCHEDULE 1(d)

SOFAs

116 Inverness Drive East LLC
1996 Allred-Clay Family Trust
A&T Welding Inc.
Acala Royalties LLC
Accelerated Production Systems
Airtek Systems Inc.
Albertus, Beryl Lucille
Albertus, Michelle Marie
Albertus, Richard Gerald
Albertus, Richard Todd
Allen Inspection Services
Alliance Advisory Group LLC
Alliance Drilling Tools LLC
Allsop, Erin
Alvarez & Marsal Taxand LLC
American Hunter Energy Inc.
American National Bank NA
Amy Coen Mineral Partnership
Anadarko E&P Onshore LLC
Anderson, Marilyn
Anderson, Mark
Angel Ring O'Brien 2005 Trust
Anschutz Pinedale Corp.
Anticline Disposal LLC
Arbuckle, W. Clifton
Archbald, Gregory B.
Arrow Oilfield & Sanitation
ASAP Construction Inc.
Ash, Patrick
Ashtan Royalties LLC
Atkinson, Bonita H.
Atom Creek LLC
Automation & Electronics Inc.
Axia Energy LLC
B&J Resources LLC
B.H. Inc.
Badger Daylighting Corp.
Baker Hughes Oilfield
Ballard, Lester
Baptist Foundation of Texas
Basic Energy Services Inc.
BCM One Inc.

Beatty & Wozniak PC
Beken Inc.
Bell, Eban Ellery
Bell, Jason Charles
Belveal's Inc.
Bennett Jones LLP
Bing Embroidery & Digitizing Inc.
Black Stone Minerals Co. LP
Bloomberg Finance LP
Blue Sky Enterprises Inc.
BOS Solutions Inc.
Brenntag Pacific Inc.
Brian & Jana Watts Family LP
Broken Spoke Welding & Construction
Brown, Roger A.
Bruce C. Bell Living Trust
BSC Rod Lift Solutions LLC
Bushong O&G Properties LLC
C&D Production Specialists Co. Inc.
C&J Contract Pumping
C&M Jensen Family LLC
C&Y Transportation Co.
C-A-L Stores Companies Inc.
Cameron Solutions Inc.
Cardwell Distributing Inc.
Cedar Rentals Inc.
CenturyTel of Wyoming Inc.
Chalmers Collins & Alwell Inc.
Chant, J. Archie
Chant, Thomas D.
Cheeney, Brent V.
CJM Royalties LLC
Clean Harbors Surface Rentals
Coil Tubing Partners LLC
Columbia Energy Group Inc.
Commodity Weather Group LLC
Consolidated Electrical Distributors Inc.
Cooper, Gerald G.
Cozen O'Connor PC
Craft, Larry
Crawford, Dianna M.
Crawford, Ryan D.

Creative Financial Staffing LLC
Custom Fiberglass Inc.
D.A. Drug Screening
Dale Jensen LLC
Davis Graham & Stubbs LLP
Davison, Aiman E.
Davison, Aimee
Day Pitney LLP
Dearmas, Dionisio
Definitive Optimization USA Inc.
Delgado, Maree K.
Dell Marketing LP
Derrick Corp.
Diamond Double Lazy H Welding &
Fabrication Inc.
Dianne's Oil & Gas LLC
DNOW LP
Double Hook Inc.
Douglas, County of (CO), Treasurer
Downhole Stabilization Rockies Inc.
DRH Royalty Pool LLC
Drilling Fluids Technology Inc.
Dubitzky Family Partnership LLP
Dubitzky, Dan
Dubitzky, Marilyn
Dubitzky, Roy H.
E&L Motors Inc.
Earthworks Inc.
Echo Transportation LLC
EJ Winder Family LLC
Elmore & Elmore Wireline Inc.
Elwood Staffing Services Inc.
eLynx Technologies LLC
EMK3
Endress & Hauser Inc.
Enerflex Energy Systems (WY)
Energy Armor LLC
Energy Operators Inc.
Enterprise Jonah Gas Gathering
Entertainment Lane Partners LLC
Epic Lift Systems LLC
Epiq Bankruptcy Solutions LLC
Ernst & Young LLP
ESS Consulting Inc.
Express Scripts Inc.
Falcon Point Aviation LLC

Ferrari, Thomas J.
Ferrari-Kohler, Elise A
Fiberspar Corp.
Finley Resources Inc.
Fisler, Barry J.
Five E's Services Inc.
FleetCor Technologies Inc.
Flesher, Jamie R.
FMC Technologies Inc.
Ford City Hunting & Fishing Club LLC
Fox Mining Co. LLC
FPR Pinedale LLC
Frandsen Safety Inc.
Frank A. Seafeld Living Trust
Frank's International LLC
Freeman Investments Inc.
FTI Consulting Inc.
Gap Enterprises Inc.
Gas Field Specialists Inc.
Gasconade Oil Co.
GE Capital Information Technology
Solutions Inc.
Genscape Inc.
George, Kathleen Kerback
GlobalView Software Inc.
Graco Fishing & Rental Tools Inc.
Grant Thornton LLP
Green River Processing LLC
Greene Family O&G Ltd.
Griffin, Rex
Guardian Life Insurance Co. Of America
Guenzel Gas Partners LP
Guenzel Park, Mary Elizabeth
Guenzel, Georgia Anne
Guenzel, Richard Joseph
Guenzel, Susan Ellen
Guy M. Lozier Living Trust
Gwendolyn Chapin Revocable Trust
H&N Gold Field Services Inc.
Hakameda Inc.
Halliburton Energy Services Inc.
Hampden Surgey Center LLC
Hartman XX LP
Hartman, Doyle
Hat Creek Energy LLC
Hatch James & Dodge PC

Haynes & Boone LLP
HB Rentals LC
Heil, Timothy
Helm Energy LLC
Helton, Dr. Charles
Helton, W. Charles
Helwig, Mike
Hembre, David E.
Hembre, Kristine E.
Hembre, Robert T.
Hershel Q Ring Jr. 2005 Trust
Hickey & Evans LLP
High Desert Trucking Inc.
Hines, Duane M.
Hittle, Anita Carmen
Hittle, Forest K.
Holland & Hart LLP
Homax Oil Sales Inc.
Houston Hauling Inc.
Houston Rockets
Hunting Energy Services Ltd.
Hunting, Joann W.
Hutch Enterprises LLC
IHS Global Inc.
Industrial Distributors Inc.
Infinity Power & Controls LLC
Integrated Production Services
International Petroleum LLC
IPAA
ISN Software Corp.
J&C Enterprises Inc.
J.W. Williams Inc.
Jackson Walker LLP
James A. Chant Irrevocable Trust
Jane Ann Dubitzky Revocable Trust
Jaxcene L. Heinze Trust
JCS Construction Inc.
Jensen David, Nina
Jensen Family Holding Co. LLC
Jensen, Donald E.
Jensen, James Aubrey
Jensen, Justin T.
Jensen, Marilyn S.
JFC
JHW-MRW Master LP
JJ Services Inc.

JMJ Investments LLC
Joann Ring 2005 Trust
John Bunning Transfer Co. Inc.
John H. Hendrix Revocable Trust
Johnson, Brad
Jonah LLC
JPMorgan Chase & Co.
JPMorgan Chase Bank NA
June Woodger Trust
J-W Power Co.
Kab Acquisition LLLP-VI
Kathryn Camille Moreno Trust
Kay A. Floyd Trust
Kaycee Bunnell Trust
KBL Mineral Co. LLC
KC Harvey Environmental LLC
Keeffe, Michael J.
Kellerstrass Enterprises Inc.
Kelley, Garey E.
Kelley, Jary Anne
Kelley, Michael
Kenneth C. Kern & Associates
Kerback, Tim H.
Klein, Michael L.
KLX Energy Holdings LLC
Knapp, Paul W.
Knight Oil Tools LLC
Koch Construction Inc.
Krause Engineering Inc.
La Sierrita Partners
Lackowicz & Hoffman
Landmark Graphics Corp.
Legend Services Pressure Control Inc.
Level 3 Financing Inc.
Lewan & Associates Inc.
Lewis & Clark Exploration Co.
Liberty Mutual Surety
Linn Operating Inc.
Litzel, Rick
Lockton Insurance Agency
Lucken Family Ltd. Partnership LLLP
Lutheran Medical Center
M&J Construction
M&M Power Wash & Painting Service
M&N Field Services LLC
Mahaffey, Kelly

Mahaffey, Terry Lee
Map/Arp-34
Map2001-Net An Ok Gen Part
Maria Molly J. Reisch or Laurie R. Brady
Co-Trustees
Mark & Christine Smoot Family LP
Mark Andrews & Co. Inc.
Mary Gail Dubitzky Revocable Trust
Mary Guenzel 1991 Trust
Mary Hay Family Minerals LLC
Mary Kay Jensen Living Trust
Mathena Inc.
Mayer Brown LLP
MC Oil & Gas LLC
McDaniel, Stephen J.
McDaniel, Steve J.
McKeen, Susan L.
McKendree Trucking Inc.
McLish Petroleum Co.
McLish Resources LP LLLP
McMurry Limited Liability Co.
Mcperson, Mary L.
Mendoza & Torres Inc.
Merkley Oilfield Service Inc.
Michnevich, Suzanne Christine
Mielach, S. Swanson
Mike Toney Consulting LLC
Milliman Inc.
Mitchell Holding Company LLC
Mitchell, Thomas J.
Mitsui E&P USA LLC
Mollett, Beverly Jensen
Moody's Investors Services Inc.
Moon Lake Electric Association Inc.
Moose Creek Catering Co.
Morcon Industrial Specialty Inc.
Morgan Lewis & Bockius LLP
Mountain States Pressure Service Inc.
MWS Consulting Inc.
Myles, Jean P.
Nabors Drilling Technologies
Nalco Co.
Nalco Fab-Tech LLC
Nasdaq Inc.
National Oilwell DHT LP
National Oilwell Varco LP

National Petroleum Council
Neoinsulation LLC
Netherland Sewell & Associates Inc.
Nevilles, Devin W.
Newfields Companies LLC
Newpark Drilling Fluids LLC
Newsco International Energy Services USA
Inc.
Noble Royalties Inc.
North Cypress Medical Center
Northern Lights Energy Co. Inc.
Northern Lights Services LLC
Oasis Emission Consultants Inc.
O'Connell Partners LP
Office Outlet
Oil States Energy Services LLC
OMB Royalties LLC
Oram & Houghton PLLC
Osmond Oil & Gas LLC
Osmond Succession Trust
Ouray Park Irrigation Co.
P2ES Holdings LLC
Pace, David L.
Pacific Hide & Fur Depot
Paragon Automation Inc.
Parsons, Jimmy D.
Parsons, Russell J.
Pason Systems USA Corp.
Pathfinder Inspections & Field Services
LLC
Patricia L. Seafeld Livng Trust
Patriot PS LLC
Patterson Services Inc.
Patterson-Uti Drilling Co. LLC
Payne, Cathy
Payzone Directional Services
PCE Pacific Inc.
PCM Sales Inc.
PCS Ferguson Inc.
Pennsylvania, Commonwealth of
Pennsylvania, Commonwealth of,
Department of Environmental Protection
Performance Tech LLC
Petroleum Association of Wyoming
Phoenix Industrial Inc.
Pinedale Anticline, The

Pinedale Corridor LP
Pinedale Crest Royalties LLC
Pinedale Energy Inc.
Pinedale Self Storage LLC
Pipe Renewal Service Inc.
Plains Marketing LP
Plains Pipeline LP
Platt Furniture Co.
Platte River Properties LLC
PMN Investment Inc.
Ponderosa Flowtesting Inc.
Porter Hedges LLP
Portneuf Medical Center
Power Service Inc.
Precision Analysis Corp.
Preheat Inc.
Premier Pipe LLC
Premier Powerplants & Pumps Inc.
Premont Royalties LLC
Prepaid Expense Card Solutions Inc.
Pro Computer Inc.
Process Technology Inc.
Production Logging Services
Professional Rig Services Inc.
Profire Energy Inc.
Protiviti Inc.
Pruitt Tool & Supply Co. Inc.
QEP Energy Co. Inc.
QEP Midstream Partners LP
R&R Services Inc.
Rackspace US Inc.
Ranch Hand Services LLC
Rapid Wire LLC
Rat Pac Enterprises Inc.
Ray Quinney & Nebeker PC
Red Desert Oilfield Services Inc.
Red Dog Systems Inc.
Red Horse Oil Co. Inc.
Restructuring Partners & Associates LLC
Rhett's Trucking LLC
Richard S. Logan Trucking Inc.
Riggs Oil & Gas Corp.
Rivel Research Group Inc.
RJ Mann & Associates Inc.
RN Industries Trucking Inc.
Rockford Gray LLC

Rocky Mountain Oilfield Warehouse Inc.
Rocky Mountain Power
Rocky Mountain Resources LLC
Rod Lift Consulting LLC
Rogers, Jean Harrison
Rogers, Kent
Roop, John Wade
Roop, Susanna
Rose, Alicia
Rosemount Inc.
Roy H. Dubitzky Trust Dated June 28, 1996
RR Donnelley Financial Inc.
RTS Corp.
S.A.M. Inc.
Samsson Projects LLC
Samuelson, Susan
Saunders, Louis A.
Scada Products LLC
Scan Tech Inc.
Schlumberger Technology Corp.
Scientific Drilling International Inc.
ScoNet International Inc.
Scott, Joseph J.
Seafield, Robert F.
Seafield, Rose Marie
Searle Bros. Construction Co.
Selvius, Douglas
Shaffer, Lance M.
Shaw, Garland R.
Shores-Sentry LLC
Sierra Engineering LLC
Sky Ridge Medical Center
SL Pumps & Service LLC
SLC Pipeline LLC
SLR International Corp.
Smart, Eva B.
Smith International Inc.
Smith, Garrett B.
Sound & Cellular Inc.
Southern California Public Power Authority
Split Mountain Pipe & Supply Inc.
St. Johns Medical Center
Stallion Rockies Ltd.
Standard Energy Corp.
Steele, Terry
Stewart, Gary C.

Stoli Royalties LLC-IMA
Stonegate Resources LLC
Sublette Communications Inc.
Sublette County Mechanical Inc.
Sublette, County of (WY)
Sublette, County of (WY), Treasurer
Sunbelt Rentals Industrial Services LLC
Superior Production Logging Inc.
Superior Roustabout Service Inc.
Susan C. Arbuckle Trust
Susan Hay Bell Living Trust
Susan K. McMurry Revocable
Sutton, Frieda L.
Target Trucking Inc.
Taylor Office Plaza LLC
TeaTon Solutions Inc.
Teledrift Co. LLC
Temples Oil Well Service Inc.
Tercel Oilfield Products USA
Terra Data Services Inc.
Tesoro Logistics LP
Texas CES Inc.
Texas Presbyterian Foundation
Thomas D. Chant Irrevocable Trust
Thomas Energy Services LLC
Thomson Reuters Tax & Accounting Inc. -
R&G
Tim's Hotshot Inc.
TJC Family LLC
Todd Ring 2005 Trust
Tomcat Royalty Partnership
ToolPushers Supply Co. Inc.
Total Depth Well Service Inc.
Towers Watson Delaware Inc.
Travis Ring 2005 Trust
TRC Environmental Corp.
Trintech Inc.
Triple H Inc.
Tuff Enuff Anchors & Service Inc.
Turlock Irrigation District
UBTA-UBET Communications Inc.
Uels LLC
Uintah Basin Medical Center
UMR
Union Cellular

United States, Government of, Bureau of
Land Management (WY)
United States, Government of, Department
of the Interior, Bureau of Land
Management (WY)
Upstream International LLC
US Bank NA
Utah, State of
Utah, State of, Tax Commission
Utility Review Consultants
Valerus Compression Services LP
Vallourec & Mannesmann
Van Dyck, Charles Mark
Van Wagoner, Robert B.
Vanguard Operating LLC
Venable, Charles Preston
Verizon
Vista Grande LLC
Wadi Petroleum Inc.
Walker Inspection LLC
Watford, Michael D.
Watts, Brian
Watts, Jana
Weatherford Completion Systems
Weeks Oil Properties LLC
Weeks Pinedale LLC
Weeks Resources LLC
Well Master Corp.
Westamerica Minerals Inc.
Western Archaeological Services Inc.
Western Chemical Specialties LLC
Western Gas Partners LP
Western Gas Resources Inc.
Westmeath Corp
Westroc Trucking Inc.
Wexpro Co.
Wild Mountain Supply LLC
Wild Well Control Inc.
Williams Field Services
Willie's Hot Oil Service Inc.
Wilson Scott, Amy
Wilson Scott, John
Wind River Resources Inc.
Winn-Marion Barber LLC
WPX Energy RM Co.
Wyoming Machinery Co.

Wyoming Service & Supply Inc.
Wyoming, State of
Wyoming, State of, Department of
Environmental Quality, Air Quality
Division

Wyoming, State of, Oil & Gas Conservation
Commission
Wyoming, State of, Secretary Of State
XTO Energy Inc.
Zeeb & Co. Inc.

SCHEDULE 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Alvarez & Marsal Taxand LLC	A&M Capital Partners, LLC Alvarez & Marsal Healthcare Industry Group, LLC Alvarez & Marsal Inc. AMCP Security Holdings, L.P. / Centerra Group, LLC	Current Current Current Current
Anchorage Capital Group LLC	Anchorage Capital Europe LLP Anchorage Capital Group Anchorage Capital Partners Pty Limited Martinrea Honsel Holdings BV	Current Current Current Current
Black Knight Financial Services Inc. eLynx Technologies LLC FleetCor Technologies Inc.	FleetCor Technologies, Inc. Masternaut Holdings Limited Thomas H. Lee Partners	Current Closed Current
BOS Solutions Inc. P2 Energy Solutions P2ES Holdings LLC	Advent International Advent Private Capital Pty Ltd. P2 Acquisition, LLC	Current Former Closed
Dell Marketing LP	Silver Lake Financial Management Company, L.L.C. Silver Lake Kraftwerk Silver Lake Kraftwerk Fund, L.P. Silver Lake Partners L.P. Silver Lake Sumeru Silver Lake Technology Management LLC	Current Closed Closed Current Current Current
Epiq Bankruptcy Solutions LLC	EPIQ Systems, Inc.	Current
Express Scripts Inc.	Express Scripts Holding Company Express Scripts, Inc.	Closed Closed
Fir Tree Partners LP	Fir Tree Partners Inc. Fir Tree Partners, L.P.	Current Current
Moody's Investors Service Inc.	MIS Asset Holdings Inc. Moody's Analytics, Inc. Moody's Investors Service, Inc. Moody's Shared Services, Inc.	Closed Closed Current Closed
Nasdaq Inc.	Mark Dillon	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
New York University	Brennan Center for Justice, The	Current
Plains All American Pipeline LP	AMCI Capital L.P.	Current
Plains Marketing LP	First Reserve Fund XII, L.P.	Current
Plains Pipeline LP	Mark B. Florian	Former
SLC Pipeline LLC		
Process Technology Inc.	BASF Americas Corporation	Current
	BASF Catalysts LLC	Current
	BASF Corporation	Current
	BASF Metals Limited	Current
	BASF Performance Products, LLC	Current
	BASFin	Current
	Eastern Magnesia Talc Company	Closed
	Pita Realty Limited	Closed
RN Industries Trucking Inc.	Lincolnshire Management, Inc.	Current
RN Industries Trucking Inc.	BHS Inc.	Current
	Dalbo Holdings, Inc.	Current
	Dalbo RNI Holdings Inc.	Current
	Dawn Trucking Corporation	Current
	Nile Chapman Construction Inc.	Current
	RN Industries	Current
	RN Industries Trucking, Inc.	Current
	RN Industries, Inc.	Current
RR Donnelley Financial Inc.	Courier Corporation	Closed
	Mark D. Thoma	Current
	R.R. Donnelley & Sons Co.	Closed
Sankaty Advisors LLC	Bain Capital Asia Fund, L.P.	Closed
	Bain Capital Beteiligungsberatung GmbH	Current
	Bain Capital Credit, Ltd.	Current
	Bain Capital Europe, LLC	Current
	Bain Capital Europe, LLP	Current
	Bain Capital Everest Manager Holding, S.C.A.	Current
	Bain Capital Everest Manager S.a.r.l.	Current
	Bain Capital Fund X, L.P.	Closed
	Bain Capital Limited	Current
	Bain Capital Partners LLC	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Bain Capital Private Equity (Asia), LLC	Current
	Bain Capital Private Equity (Europe), LLP	Current
	Bain Capital Private Equity, LP	Current
	Bain Capital Public Equity, LP	Closed
	Bain Capital Ventures	Closed
	Bain Capital, Inc.	Closed
	Stephen M. Zide	Former
	Stephen Zide	Current
Seitel Data Ltd.	Jeff Ubben	Current
	Value Act Capital	Current
	ValueAct Capital Management, L.P.	Current
Senator Investment Group LP	Senator Investment Group	Current
Sky Ridge Medical Center	KFN NR Mineral Holdings GP, LLC	Current
	KFN NR Mineral Holdings L.P.,	Current
	KKR Asia Limited	Current
	KKR Asset Management LLC	Current
	KKR Fund Holdings	Closed
	KKR NR I Mineral Holdings GP, LLC	Current
	KKR NR I Mineral Holdings L.P.	Current
	KKR NR I-A Mineral Holdings GP, LLC	Current
	KKR NR I-A Mineral Holdings L.P.	Current
	Kohlberg Kravis Roberts & Co. L.P.	Current
SLR International Corp.	3i Investments plc	Current
Stallion Rockies Ltd.	AlpInvest Partners B.V.	Current
	Carlyle Asia Investment Advisers Limited	Current
	Carlyle Realty Partners III, L.P.	Closed
	Carlyle Realty Partners IV, L.P.	Closed
	Carlyle Realty Partners V, L.P.	Closed
	Carlyle Realty Partners, L.P.	Closed
	Claren Road Asset Management, LLC	Current
	Edward Mathias	Current
	Rodney S. Cohen	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	The Carlyle Group	Current
	Ypso France SAS	Closed
Towers Watson Delaware Inc.	Willis Towers Watson plc	Current
Trintech Inc.	Adrian R. Alonso	Current
	Anand Anbalagan	Current
	Brian Niranjan Sheth	Current
	Christian B. Sowul	Current
	David M. Post	Current
	Fund II Foundation	Current
	James Morrill Ford	Current
	John J. Stalder	Current
	John Warnken-Brill	Current
	Justin Cho	Current
	Marc Teillon	Current
	Martin Taylor	Current
	Michael Fosnaugh	Current
	Monti Saroya	Current
	Ranger Acqco Holdco Limited	Current
	Ranger Acqco Limited	Current
	Ranger Topco Limited	Current
	Robert B. Rogers	Current
	Robert F. Smith	Current
	Stephen Seelbach	Current
	Trintech Holdings Limited	Current
	Vincent L. Burkett	Current
	Vista AIV Investment Vehicle	Closed
	Vista Equity Partners	Current
Trintech Inc.	Ranger Acqco Holdco Limited	Current
	Ranger Acqco Limited	Current
	Ranger Topco Limited	Current
	SEI III Entrepreneurs Fund, L.P.	Closed
	SEI III Entrepreneurs' Fund, L.P.	Current
	Spectrum Equity Investors	Current
	Spectrum Equity Investors III, L.P.	Current
	Spectrum Equity Investors V, L.P.	Closed
	Spectrum III Investment Managers Fund, L.P.	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Spectrum III Investment Managers' Fund, L.P.	Current
	Spectrum IV Investment Managers' Fund, L.P.	Current
	Spectrum V Investment Managers Fund, L.P.	Closed
	Spectrum V Investment Managers' Fund, L.P.	Current
	Spectrum VI Co-Investment Fund, L.P.	Current
	Spectrum VI Investment Managers' Fund, L.P.	Current
	Trintech Holdings Limited	Current
UMR	Rally Health, Inc.	Current
Valerus Compression Services LP	SNC-Lavalin Group Inc.	Current
Weatherford Completion Systems	Darryl Kitay	Current

SCHEDULE 3

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
AT&T	AT&T Intellectual Property II, L.P. AT&T Intellectual Property LLC	Current Current
Aviva Investors America LLC Aviva Investors North America Inc. Aviva Life & Annuity Co.	Aviva Investors Global Services Limited	Current
AXA Investment Managers Inc.	AXA REIM SGP	Current
Bank One Texas NA Cudd & Co. J.P. Morgan Asset Management J.P. Morgan Investment Management Inc. J.P. Morgan Ventures Energy Corporation JP Morgan Securities Inc. JPMorgan Bank JPMorgan Chase & Company JPMorgan Chase Bank JPMorgan Chase Bank As Directed Trustee for the SBC Master Pension Trust JPMorgan Chase Bank NA JPMorgan Ventures Energy	Highbridge Principal Strategies (UK) LLP	Current
Credit Suisse Energy LLC Credit Suisse International	Credit Suisse Securities (Europe) Limited	Current
Delaware Investment Advisers, a Series of Delaware Management Business Trust	Green Bermuda Holdings Ltd.	Current
Macquarie Cook Energy LLC	Macquarie Infrastructure Partners II GP, LLC	Current
Macquarie Energy LLC	MQA Indiana Holdings LLC	Current
Forethought Life Insurance Co.	Pine Brook Road Partners, LLC	Current
GE Asset Management Inc.	GE-Hitachi Nuclear Energy, Inc.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
GE Capital Information Technology Solutions Inc.		
Intel Corporation Retirement Plans Master Trust	Altera Corporation	Current
Jonah LLC	Evolution Media Growth Partners LLC	Current
Valerus Compression Services LP	M West REIT, Inc.	Current
	TPG Alternative and Renewable Technologies Fund	Closed
	TPG Biotechnology Partners II, L.P.	Closed
	TPG Global, LLC	Closed
	TPG Growth, LLC	Current
	TPG Opportunities II Management, LLC	Closed
	TPG Real Estate	Former
	TPG Real Estate Partners II, LP	Current
	TPG Special Situations Partners, LLC	Current
Jonah LLC	EIG Global Energy Partners	Current
Mitsui E&P USA LLC	Mitsui & Co., Ltd.	Current
Noble Americas Gas & Power Corp.	Noble Group Limited	Current
Puget Sound Energy Inc.	David Brackett	Current
Texas Life Insurance Co.	John G. Martin	Current
Repsol Energy North America Corp.	SandRidge Energy, Inc.	Current
	Temasek Capital Private Ltd.	Current
Teachers Insurance & Annuity Association of America	TIAA-CREF	Current
TIAA-CREF Investment Management		
United State, Government of, Department of the Interior	Alejandro Garcia Padilla, as Governor of the Commonwealth of Puerto Rico	Current
United States, Government of, Department of the Interior, Bureau of Land Management	Commonwealth of Puerto Rico	Current
United States, Government of the	Government Development Bank for Puerto Rico	Current
United States, Government of, Bureau of Land Management	Puerto Rico Government Development Bank	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
United States, Government of, Department of the Treasury Internal Revenue Service United States, Government of, Environmental Protection Agency	The Department of Economic Development and Commerce of Puerto Rico	Closed