

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ESSAR STEEL MINNESOTA LLC and
ESML HOLDINGS INC.,¹

Debtors.

Chapter 11

Case No. 16-11626 (BLS)

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

FORREST KUFFER, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 23, 2017, I caused to be served:
 - a. a personalized letter regarding the “Notice of Intent to Enter into Post-Emergence Trade Agreement,” dated March 23, 2017, a sample of which is annexed hereto as Exhibit A, and
 - b. a personalized version of the “Notice of Intent to Enter into Post-Emergence Trade Agreement,” dated March 23, 2017, a sample of which is annexed hereto as Exhibit B,

by causing true and correct copies to be:

- i. enclosed securely in separate postage pre-paid envelopes and delivered via certified mail to those parties listed on the annexed Exhibit C, and
- ii. enclosed securely in separate postage pre-paid envelopes and delivered via priority mail to those parties listed on the annexed Exhibit D.

¹ Essar Steel Minnesota LLC n/k/a Mesabi Metallica Company LLC is doing business as Mesabi Metallica Company LLC. The last four digits of its federal taxpayer identification number are 8770. The last four digits of ESML Holdings Inc.’s federal taxpayer identification number are 8071.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Forrest Kuffer

Forrest Kuffer

Sworn to before me this
24th day of March, 2017

/s/ Sidney J. Garabato

Notary Public, State of New York

No. 01GA6218946

Qualified in New York County

Commission Expires March 15, 2018

EXHIBIT A

March 23, 2017

CERTIFIED MAIL

A. W. KUETTEL & SONS, INC.
ATTN: JESSE R. ORMAN
333 SOUTH SEVENTH STREET, SUITE 2600
MINNEAPOLIS, MN 55402

White & Case LLP
555 South Flower Street
Suite 2700
Los Angeles, California 90071-2433
T +1 213 620 7700

whitecase.com

In re Essar Steel Minnesota LLC (n/k/a – Mesabi Metallica Company, LLC) and ESML Holdings, Inc. (Case No. 16-11626)(BLS) – Notice of Intent to Enter into Post-Emergence Trade Agreement

Dear: A. W. KUETTEL & SONS, INC.

Enclosed please find Mesabi Metallica's notice that it intends to enter into a Post-Emergence Trade Agreement (the "Notice") with you.

By signing the Notice you are indicating your willingness to enter into negotiations to continue working with Mesabi Metallica after it emerges from bankruptcy. If you return the signed Notice, the Debtors will reach out to you directly to negotiate the terms and conditions of the Post-Emergence Trade Agreement.

Please complete and return the Notice so as to be received no later than April 14, 2017, at the address set forth in the Notice.

A separate solicitation package has been sent to you that includes the Debtors' Plan, Disclosure Statement, form of Post-Emergence Trade Agreement, and a ballot to vote for or against the Plan. To vote on the Plan, the ballot must be returned separately to Epiq Bankruptcy Solutions, LLC as directed in those materials. The Notice does not constitute a vote for or against the Plan.

If you do not have copies of any of these materials they can be accessed via the Debtors' restructuring information website maintained by Epiq Bankruptcy Solutions, LLC at <http://dm.epiq11.com/ESM>.

If you have any questions, please contact me on my direct dial listed below.

Best regards,

/s/ Ronald Gorsich

Ronald Gorsich, Esq.

T +(213) 620-7769

Enclosure

EXHIBIT B

NOTICE OF INTENT TO ENTER POST-EMERGENCE TRADE AGREEMENT

Pursuant to the procedures set forth in Section 7.16 of the *Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc.* (as amended from time to time, the “**Plan**”),¹ the Debtors hereby provide A. W. KUETTEL & SONS, INC. (the “**Vendor**”) with notice of their intent to enter a Post-Emergence Trade Agreement between Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and Vendor.

For purposes of voting and to be eligible for certain treatment as a holder of a Claim in Class 5 or Class 7, as applicable, this Notice must be returned to the Debtors so as to be received no later than five (5) days prior to the Voting Deadline, on **April 14, 2017**, at the address below:

Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC)
ESML Holdings Inc.
c/o White & Case LLP
Attn: Ronald K. Gorsich, Esq.
555 South Flower Street, Suite 2700
Los Angeles, CA 90071-2433
(213) 620-7700

By signing below and returning this Notice to the Debtors, you indicate your intent to negotiate mutually agreeable terms of a Post-Emergence Trade Agreement in good faith.

Name of Vendor: _____
(Print or Type)

By: _____
(Signature of Vendor or Authorized Agent)

Print Name of Signatory: _____

Title: _____
(If Appropriate)

Street Address: _____

(City, State and Zip Code)

Telephone Number: (____) _____

(Social Security or Federal Tax I.D. No.)

Email: _____

Date Completed: _____

¹ Capitalized terms contained herein but not otherwise defined shall have the meaning ascribed to them in the Plan.

EXHIBIT C

Debtor: Essar Steel Minnesota LLC (n/k/a – Mesabi Metals

Holdings, Inc. (Case No. 16-11626)(BLS) – Notice of Intent to Enter into Post-Emergence

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Case #: 16-11626)(BLS)

Trade Agreement

Notices mailed by: March 23, 2017

Exhibit 1

A. W. KUETTEL & SONS, INC.
ATTN: JESSE R. ORMAN
333 SOUTH SEVENTH STREET, SUITE 2600
MINNEAPOLIS, MN 55402

AGRA INDUSTRIES, INC.
ATTN: DAVE MARCOTT
1211 W. WATER STREET
MERRILL, WI 54452

AMBASSADOR STEEL FABRICATION, LLC
1342 S GRANDSTAFF DRIVE
AUBURN, IN 46706

AMI CONSULTING ENGINEERS, P.A.
C/O ROY CHRISTENSEN
230 WEST SUPERIOR STREET #800
DULUTH, MN 55802

AMPTEK, INC.
ATTN: ROY J. CHRISTENSEN
230 W. SUPERIOR STREET #800
DULUTH, MN 55802

AMPTEK, INC.
ATTN: ROY J. CHRISTENSEN
230 W. SUPERIOR STREET #800
DULUTH, MN 55802

BALDOR ELECTRIC COMPANY
C/O NCS
729 MINER ROAD
HIGHLAND HEIGHTS, OH 44143

BARR ENGINEERING COMPANY
ATTN: LORI L. STEGINK
4300 MARKETPOINTE DRIVE
SUITE 200
MINNEAPOLIS, MN 55435

BORDER STATES INDUSTRIES INC D/B/A
BORDER STATES ELECTRIC SUPPLY
ATTN: MARK BYE
9100 WYOMING AVE N #550
MINNEAPOLIS, MN 55445

BOUGALIS INC
ATTN: NICK BOUGALIS
800 GREYHOUND BLVD
HIBBING, MN 55746

BRAUN INTERTEC CORPORATION
ATTN: JODI NORMAN
11001 HAMPSHIRE AVE S
MINNEAPOLIS, MN 55438

BROWN-CAMPBELL COMPANY
ATTN: DAWN KRAUSE
11800 INVESTMENT DRIVE
SHELBY TOWNSHIP, MI 48315

CHAMPION CHARTER SALES AND SERVICE, INC.
ATTN: DAN WENTARMINI, CFO
180 TRADERS MINE ROAD, PO BOX 490
IRON MOUNTAIN, MI 49801

CONTECH ENGINEERED SOLUTIONS LLC
C/O FROST BROWN TODD LLC
ATTN: DOUGLAS L. LUTZ
3300 GREAT AMERICAN TOWER, 301 E 4TH ST
CINCINNATI, OH 45202

CRANE1SERVICES, INC.
550 CONVER DRIVE
FRANKLIN, OH 45005

CUSTOM FABRICATION, INC.
5756 OLD KY 54
PHILPOT, KY 42366

DAWES RIGGING & CRANE RENTAL, INC.
ATTN: BRANDON FAIRLESS
4700 ACORN DRIVE
INDEPENDENCE, OH 44131

DEARBORN MIDWEST CONVEYOR
8245 NIEMAN ROAD
LENEXA, KS 66214

Debtor: Essar Steel Minnesota LLC (n/k/a – Mesabi Metals

Holding, Inc. (Case No. 16-11626)(BLS) – Notice of Intent to Enter into Post-Emergence
Trade Agreement

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Notices mailed by: March 23, 2017

Exhibit 1

DONALDSON CO INC
1400 W 94TH ST
P.O. BOX 1299
MINNEAPOLIS, MN 55440

DYNO NOBEL, INC.
C/O JOSEPH V. FERGUSON
230 W. SUPERIOR STREET, #800
DULUTH, MN 55802

EDWARDS OIL, INC.
C/O FABYANSKE WESTRA HART THOMSON, P.A.
ATTN: RICHARD JENSEN
333 SOUTH SEVENTH STREET, SUITE 2600
MINNEAPOLIS, MN 55402

FLSMIDTH, INC.
2040 AVENUE C
BETHLEHEM, PA 18017

HAMMERLUND CONSTRUCTION, INC.
C/O FABYANSKE WESTRA HART THOMSON, P.A.
ATTN: GREGORY T. SPALJ
333 SOUTH SEVENTH STREET, SUITE 2600
MINNEAPOLIS, MN 55402

HAMMERLUND'S CHAMPION STEEL INC.
N/K/A CHAMPION STEEL MINNESOTA, INC.
C/O GREGORY T. SPALJ
333 SOUTH SEVENTH STREET, SUITE 2600
MINNEAPOLIS, MN 55402

HARRIS DAVIS REBAR, LLC
210 WASHINGTON STREET
BELLEVUE, NE 68005

HD SUPPLY WATERWORKS, LTD.
C/O WAGNER, FALCONER & JUDD, LTD.
100 SOUTH 5TH STREET, SUITE 800
MINNEAPOLIS, MN 55402

HOOVER CONSTRUCTION COMPANY
C/O JOSEPH V FERGUSON
230 W SUPERIOR ST # 800
DULUTH, MN 55802

INGERSOLL RAND COMPANY INDUSTRIAL
TECHNOLOGIES
C/O WAGNER FALCONER & JUDD, LTD.
100 SOUTH 5TH STREET, SUITE 800
MINNEAPOLIS, MN 55402

IRONMAN CONCRETE PUMPING, INC.
37334 STATE HIGHWAY 65
NASHWAUK, MN 55769

ISCO INDUSTRIES INC
ATTN: MARK HUGGER
1974 SOLUTIONS CENTER
CHICAGO, IL 60677-1009

JAMAR COMPANY
ATTN: TROY SUNDBOM
4701 MIKE COLALILLO DRIVE
DULUTH, MN 55807

JC CUSTOM WELDING & ELECTRIC, INC.
489 AMOS WAY NW
BEMIDJI, MN 56601-4370

JK MECHANICAL CONTRACTORS INC
C/O JOSEPH KLAMM
204 5TH STREET
NASHWAUK, MN 55769

K BUILDING COMPONENTS, INC.
ATTN: ROY J. CHRISTENSEN
230 WEST SUPERIOR STREET, SUITE 800
DULUTH, MN 55802

KONECRANES, INC
ATTN: KATHRYN KUWIK
4400 GATEWAY BLVD
SPRINGFIELD, OH 45502

KONECRANES, INC
ATTN: KATHRYN KUWIK
4400 GATEWAY BLVD
SPRINGFIELD, OH 45502

Debtor: Essar Steel Minnesota LLC (n/k/a – Mesabi Metals
Case #: 16-11626)(BLS)

In re Essar Steel Minnesota LLC (n/k/a – Mesabi Metals Company, LLC) and ESML
 Holdings, Inc. (Case No. 16-11626)(BLS) – Notice of Intent to Enter into Post-Emergence
 Trade Agreement

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Notices mailed by: March 23, 2017

Exhibit 1

KONECRANES, INC
 ATTN: KATHRYN KUWIK
 4400 GATEWAY BLVD
 SPRINGFIELD, OH 45502

LAKE SUPERIOR CONSULTING LLC
 ATTN: JON HOVEN
 130 W. SUPERIOR STREET., SUITE 500
 DULUTH, MN 55802

LAKE SUPERIOR CONSULTING, LLC
 ATTN: JON HOVEN
 130 WEST SUPERIOR STREET
 SUITE 500
 DULUTH, MN 55802

LAKEHEAD CONSTRUCTORS, INC.
 ATTN: JEFFREY WIELAND
 333 SOUTH SEVENTH STREET, SUITE 2600
 MINNEAPOLIS, MN 55402

LEJEUNE STEEL COMPANY
 118 W 60TH ST
 MINNEAPOLIS, MN 55419

LEXICON, INC D/B/A PROSPECT STEEL
 C/O GELLERT SCALI BUSENKELL & BROWN LLC
 ATTN: CHARLES J. BROWN, III, ESQUIRE
 1201 NORTH ORANGE STREET, SUITE 300
 WILMINGTON, DE 19801

MACHINEWELL, INC.
 115 WEST STATE STREET
 GRYGLA, MN 56727

METSO MINERALS INDUSTRIES
 4000 TOWN CENTER BLVD, SUITE 400
 CANONSBURG, PA 15317-5837

MINNESOTA INDUSTRIES, INC.
 C/O ROY J. CHRISTENSEN
 230 W. SUPERIOR STREET
 #800
 DULUTH, MN 55802

NAGLE PUMPS, INC.
 C/O MATTHEW A. RICH
 255 EAST FIFTH STREET, SUITE 2400
 CINCINNATI, OH 45202

NORAMCO ENGINEERING CORPORATION
 2729 13TH AVENUE EAST
 HIBBING, MN 55746

NORTH ENGINEERING COMPANY
 ATTN: MATTHEW COUGHLIN
 522 EAST HOWARD STREET, SUITE 206
 HIBBING, MN 55746

NORTHERN INDUSTRIAL ERECTORS, INC.
 C/O PAUL L RATALLE
 333 S 7TH ST
 STE 2600
 MINNEAPOLIS, MN 55402

NORTHERN INDUSTRIAL INSULATION, INC.
 C/O ROBIN C. MERRITT, ATTORNEY
 130 W SUPERIOR STREET, SUITE 1000
 DULUTH, MN 55802

PARSONS ELECTRIC, LLC
 ATTN: MICHAEL T. NORTHQUEST, CFO
 5960 MAIN STREET NORTHEAST
 MINNEAPOLIS, MN 55432

PIPING SERVICE, INC,
 C/O MCCARTY LAW LLP
 ATTN: STEVEN J CERASOLI
 2401 E ENTERPRISE AVE
 APPLETON, WI 54913

RANGE CORNICE & ROOFING COMPANY
 ATTN: SHELLEY MARTY
 510 W. 41ST STREET
 HIBBING, MN 55746

RICE LAKE CONTRACTING CORP.
 D/B/A RICE LAKE CONSTRUCTION GROUP
 C/O GREGORY T. SPALJ
 333 SOUTH SEVENTH STREET, SUITE 2600
 MINNEAPOLIS, MN 55402

Debtor: Essar Steel Minnesota LLC (n/k/a – Mesabi Metals

In re Essar Steel Minnesota LLC (n/k/a – Mesabi Metals Company, LLC) and ESML Holdings, Inc. (Case No. 16-11626)(BLS) – Notice of Intent to Enter into Post-Emergence Trade Agreement

Case #: 16-11626)(BLS)

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Exhibit 1

RIVER CONSULTING, LLC
C/O MASON LLP
ATTN: AMY J. SWEDBERG
90 S 7TH ST, #3300
MINNEAPOLIS, MN 55402

RIVER TOWN IRONWORKS, INC.
ATTN: JIM ARMSTRONG
38043 INDUSTRIAL BLVD
PRAIRIE DU CHIEN, WI 53821

SAGINAW POWER & AUTOMATION, LLC
C/O JOSEPH V. FERGUSON, III
230 W. SUPERIOR STREET, #800
DULUTH, MN 55802

SCHNEIDER ELECTRIC USA, INC.
C/O HINCKLEY ALLEN & SNYDER LLP
ATTN: JENNIFER V. DORAN
28 STATE STREET
BOSTON, MA 02109

SEPPI BROS CONCRETE PRODUCTS
C/O JOSEPH V. FERGUSON, III
230 W. SUPERIOR STREET, #800
DULUTH, MN 55802

SONDEX INC
ATTN: SNEHAL POLA
7040 INTERNATIONAL DR.
LOUISVILLE, KY 40258

SWANSON & YOUNGDALE, INC
ATTN: CLARK ANDERSON
6565 W 23RD ST
PO BOX 26070
MINNEAPOLIS, MN 55426

TRISTAN FABRICATORS LLC
C/O PAUL L RATELLE
333 SOUTH 7TH ST
STE 2600
MINNEAPOLIS, MN 55402

TRUENORTH STEEL, INC.
C/O STINSON LEONARD STREET LLP
ATTN: BENJAMIN J. COURT
150 SOUTH FIFTH STREET, SUITE 2300
MINNEAPOLIS, MN 55402

TSC LOGISTICS
ATTN: STAN STOLZENTHALER
7926 WRENWOOD BLVD, SUITE B
BATON ROUGE, LA 70809

VAN ERT ELECTRIC COMPANY, INC.
C/O JOSEPH V FERGUSON
230 W SUPERIOR ST # 800
DULUTH, MN 55802

VEYANCE TECHNOLOGIES, INC.
C/O BARNES & THORNBURG LLP
ATTN: PETER A CLARK
ONE N WACKER DR, STE 4400
CHICAGO, IL 60606-2833

VEYANCE TECHNOLOGIES, INC.
C/O BARNES & THORNBURG LLP
ATTN: PETER A CLARK
ONE N WACKER DR, STE 4400
CHICAGO, IL 60606-2833

WESTECH ENGINEERING INC.
PO BOX 65068
SALT LAKE CITY, UT 84165

Total Parties: 68

EXHIBIT D

Debtor: Essar Steel Minnesota LLC (n/k/a – Mesabi Metals

Holdings, Inc. (Case No. 16-11626)(BLS) – Notice of Intent to Enter into Post-Emergence
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Case #: 16-11626)(BLS)

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Exhibit 1

BELL-CAMP MANUFACTURING, INC.
ATTN: PENNY
P.O. BOX 278
543925 CLARKE RD
INGERSOLL, ON N5C 3K5 CANADA

MET-CHEM CANADA INC
555 BOU RENE LEVESQUE W 3E ETAGE
MONTREAL, QC H2Z 1B1 CANADA

OM FREIGHT FORWARDERS PVT. LTD.
ATTN: VISHAL JOSHI
711/716 CORPORATE CENTRE
MUMBAI 400080 INDIA

Total Parties: 3