

Susheel Kirpalani
James C. Tecce
Jordan Harap
QUINN EMANUEL URQUHART & SULLIVAN, LLP
51 Madison Avenue, 22nd Floor
New York, NY 10010

Hearing Date: March 8, 2017 at 11:00 a.m.

*Proposed Special Litigation Counsel to William A. Brandt Jr.,
Chapter 11 Trustee for CFG Peru Investments Pte. Ltd. (Singapore)*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Case No. 16-11895 (JLG)
	:	
CHINA FISHERY GROUP LIMITED	:	Chapter 11 (Jointly Administered)
(CAYMAN), <u>et al.</u> ,	:	
	:	
Debtors. ¹	:	
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In re:	:	Case No. 16-11914 (JLG)
	:	
CFG PERU INVESTMENTS PTE. LTD.	:	Chapter 11
(SINGAPORE),	:	
	:	
Debtor.	:	
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**NOTICE OF AGENDA FOR HEARING TO BE HELD
MARCH 8, 2017 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

¹ The Debtors are China Fishery Group Limited (Cayman) ("**CFGL**"), Pacific Andes International Holdings Limited (Bermuda) ("**PAIH**"), N.S. Hong Investment (BVI) Limited ("**NS Hong**"), South Pacific Shipping Agency Limited (BVI) ("**SPSA**"), China Fisheries International Limited (Samoa) ("**CFIL**"), CFGL (Singapore) Private Limited ("**CFGLPL**"), Chanery Investment Inc. (BVI) ("**Chanery**"), Champion Maritime Limited (BVI) ("**Champion**"), Growing Management Limited (BVI) ("**Growing Management**"), Target Shipping Limited (HK) ("**Target Shipping**"), Fortress Agents Limited (BVI) ("**Fortress**"), Ocean Expert International Limited (BVI) ("**Ocean Expert**"), Protein Trading Limited (Samoa) ("**Protein Trading**"), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman) ("**Smart Group**"), and Super Investment Limited (Cayman) ("**Super Investment**").

Date and Time of Hearing: March 8, 2017, 11:00 A.M. (Prevailing Eastern Time)

Location of Hearing: Honorable James L. Garrity
United States Bankruptcy Court
for the Southern District of New York
One Bowling Green, Courtroom 601
New York, New York 10004

A. Contested Matters Filed By William A. Brandt., Jr., Chapter 11 Trustee:

1. Application Of William A. Brandt., Jr., Chapter 11 Trustee For CFG Peru Investments Pte. Ltd. (Singapore), For Entry Of An Order Pursuant To §§ 327(a), 328(a), And 330, Authorizing Retention And Employment Of Quinn Emanuel Urquhart & Sullivan, LLP As Special Litigation Counsel Effective Nunc Pro Tunc To December 23, 2016

[Case No. 16-11895 (JLG): ECF 303; Case No. 16-11914 (JLG): ECF 54]

Response Deadline: January 17, 2017 at 4:00 p.m.
January 31, 2017 at 4:00 p.m. (for HSBC entities)

Response Received:

- a. Limited Objection of The Hongkong and Shanghai Banking Corporation Limited, to the Application of William A Brandt, Jr., Chapter 11 Trustee for CFG Peru Investments Pte. Ltd. (Singapore), for Entry of an Order, Pursuant to 11 U.S.C. §§ 327(a), 328(a) and 330, Authorizing Retention and Employment of Quinn Emanuel Urquhart & Sullivan, LLP as Special Litigation Counsel Effective Nunc Pro Tunc to December 23, 2016
[Case No.: 16-11895 (JLG): ECF. 333]
- b. Reply Memorandum of William A. Brandt, Jr., Chapter 11 Trustee For CFG Peru Investments PTE. Ltd. (Singapore), in Further Support of Application for Entry of an Order, Pursuant to 11 U.S.C. §§ 327(a), 328(a) and 330, Authorizing Retention and Employment of Quinn Emanuel Urquhart & Sullivan, LLP as Special Litigation Counsel Effective Nunc Pro Tunc to December 23, 2016
[Case No. 16-11895 (JLG): ECF 374; Case No. 16-11914 (JLG): ECF 87]

Related Documents:

- c. Notice of Application Of William A. Brandt., Jr., Chapter 11 Trustee For CFG Peru Investments Pte. Ltd. (Singapore), For Entry Of An Order Pursuant To §§ 327(a), 328(a), And 330, Authorizing Retention And Employment Of Quinn Emanuel Urquhart & Sullivan, LLP As Special Litigation Counsel

Effective Nunc Pro Tunc To December 23, 2016

[Case No. 16-11895 (JLG): ECF 304; Case No. 16-11914 (JLG): ECF 55]

- d. First Amended Notice of Application Of William A. Brandt., Jr., Chapter 11 Trustee For CFG Peru Investments Pte. Ltd. (Singapore), For Entry Of An Order Pursuant To §§ 327(a), 328(a), And 330, Authorizing Retention And Employment Of Quinn Emanuel Urquhart & Sullivan, LLP As Special Litigation Counsel Effective Nunc Pro Tunc To December 23, 2016
[Case No. 16-11895 (JLG): ECF 321; Case No. 16-11914 (JLG): ECF 61]
- e. Notice of Hearing on Application Of William A. Brandt., Jr., Chapter 11 Trustee For CFG Peru Investments Pte. Ltd. (Singapore), For Entry Of An Order Pursuant To §§ 327(a), 328(a), And 330, Authorizing Retention And Employment Of Quinn Emanuel Urquhart & Sullivan, LLP As Special Litigation Counsel Effective Nunc Pro Tunc To December 23, 2016
[Case No. 16-11895 (JLG): ECF 348; Case No. 16-11914 (JLG): ECF 77]

Status: This matter is going forward

- 2. Motion, Pursuant to 11 U.S.C. §§ 105(a) and 1106(a)(3), Fed. R. Bankr. P. 2004 and 9016, and L. Bankr. R. 2004-1, for Order Authorizing Issuance of Subpoenas to Hongkong Shanghai Banking Corporation Limited Directing Production of Documents and Examination of Witnesses and Granting Related Relief
[Case No. 16-11895 (JLG): ECF 299; Case No. 16-11914 (JLG): ECF 51]

Response Deadline: January 20, 2017 at 4:00 p.m.
February 6, 2017 at 4:00 p.m. (for HSBC entities)

Response Received:

- a. HSBC North America Holdings Inc., HSBC North America, Inc. and HSBC USA Inc.'s Objection to the Motion of William A. Brandt, Jr., Chapter 11 Trustee for CFG Peru Investments Pte. Ltd. (Singapore), for Order Authorizing Issuance of Subpoenas to Hongkong and Shanghai Banking Corporation Limited Directing Production of Documents and Examination of Witnesses
[Case No. 16-11895 JLG): ECF 341; Case No. 16-11914 (JLG): ECF 72]
- b. Declaration of Louis Smith in Support of HSBC North America Holdings Inc., HSBC North America, Inc. and HSBC USA Inc.'s Objection to the Motion of William A. Brandt, Jr., Chapter 11 Trustee for CFG Peru Investments Pte. Ltd. (Singapore) for Order Authorizing Issuance of Subpoenas to Hongkong Shanghai and Banking Corporation Limited Directing Production of Documents and Examination of Witnesses
[Case No. 16-11895 (JLG): ECF 342; Case No. 16-11914 (JLG): ECF 73]
- c. Declaration of Nicole A. Annunziata in Support of HSBC North America Holdings Inc., HSBC North America, Inc. and HSBC USA Inc.'s Objection to

the Motion of William A. Brandt, Jr., Chapter 11 Trustee for CFG Peru Investments Pte. Ltd. (Singapore) for Order Authorizing Issuance of Subpoenas to Hongkong Shanghai and Banking Corporation Limited Directing Production of Documents and Examination of Witnesses
[Case No. 16-11895 (JLG): ECF 343; Case No. 16-11914 (JLG): ECF 74]

- d. Objection of The Hongkong and Shanghai Banking Corporation Limited to the Motion of William A. Brandt, Jr., Chapter 11 Trustee, Pursuant to 11 U.S.C. §§ 105(a) and 1106(a)(3), Fed. R. Bankr. P. 2004 and 9016, and L. Bankr. R. 2004-1, for Order Authorizing Issuance of Subpoenas to Hongkong Shanghai Banking Corporation Limited Directing Production of Documents and Examination of Witnesses and Granting Related Relief
[Case No. 16-11895 (JLG), ECF 344]
- e. Omnibus Reply of William A. Brandt, Jr., Chapter 11 Trustee for CFG Peru Investments PTE. Ltd. (Singapore), in Further Support of Motion, Pursuant to 11 U.S.C. §§ 105(a) and 1106(a)(3), Fed. R. Bankr. P. 2004 and 9016, and L. Bankr. R. 2004-1, for Order Authorizing Issuance of Subpoenas to Hongkong Shanghai Banking Corporation Limited Directing Production of Documents and Examination of Witnesses and Granting Related Relief
[Case No. 16-11895 (JLG): ECF 375; Case No. 16-11914 (JLG): ECF 88]

Related Documents:

- f. First Amended Notice of Motion of William A. Brandt, Jr., Chapter 11 Trustee, Pursuant to 11 U.S.C. §§ 105(a) and 1106(a)(3), Fed. R. Bankr. P. 2004 And 9016, and L. Bankr. R. 2004-1, For Order Authorizing Issuance of Subpoenas to Hongkong Shanghai Banking Corporation Limited Directing Production of Documents and Examination of Witnesses and Granting Related Relief
[Case No. 16-11895 (JLG): ECF 322; Case No. 16-11914 (JLG): ECF 62]
- g. Second Amended Notice of Objection Deadline and Presentment Date with Respect to Motion of William A. Brandt, Jr., Chapter 11 Trustee, Pursuant to 11 U.S.C. §§ 105(a) and 1106(a)(3), Fed. R. Bankr. P. 2004 and 9016, and L. Bankr. R. 2004-1, For Order Authorizing Issuance of Subpoenas to Hongkong Shanghai Banking Corporation Limited Directing Production of Documents and Examination of Witnesses and Granting Related Relief
[Case No. 16-11895 (JLG): ECF 330; Case No. 16-11914 (JLG): ECF 68]
- h. Notice of Hearing on Motion of William A. Brandt, Jr., Chapter 11 Trustee, Pursuant to 11 U.S.C. §§ 105(a) and 1106(a)(3), Fed. R. Bankr. P. 2004 and 9016, and L. Bankr. R. 2004-1, For Order Authorizing Issuance of Subpoenas to Hongkong Shanghai Banking Corporation Limited Directing Production of Documents and Examination of Witnesses and Granting Related Relief
[Case No. 16-11895 (JLG): ECF 347; Case No. 16-11914 (JLG): ECF 76]

Status: This matter is going forward

Dated: March 6, 2017
New York, New York

Respectfully submitted,

**QUINN EMANUEL URQUHART &
SULLIVAN, LLP**

By: /s/ JAMES TECCE
Susheel Kirpalani
James C. Tecce
Jordan Harap

51 Madison Avenue, 22nd Floor
New York, New York 10010

*Proposed Special Litigation Counsel to
William A. Brandt Jr., Chapter 11 Trustee
for CFG Peru Investments Pte. Ltd.
(Singapore)*