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Counsel to The Hongkong and Shanghai Banking Corp. Ltd.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CHINA FISHERY GROUP LIMITED
(CAYMAN), *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 16-11895 (JLG)
)
) Jointly Administered
)

**NOTICE OF APPEARANCE
AND REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that the undersigned counsel hereby appear in the
above-captioned chapter 11 cases (the “**Cases**”) as counsel to The Hongkong and Shanghai
Banking Corporation Limited (“**HSBC-HK**”) and request, pursuant to Rules 2002, 9007 and

¹ The debtors in these cases are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman) (“Super Investment”) and Pacific Andes Resources Development Limited.

9010(b) of the Federal Rules of Bankruptcy Procedure, and Sections 102(1) and 1109(b) of title 11 of the United States Code, that all notices given or required to be given in connection with the Cases, and all papers served or required to be served in connection therewith, be given and served upon:

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes, without limitation, any and all notices in respect of any application, motion, petition, pleading, request, complaint, demand, order, or any other paper filed in the Cases whether such notice is formal or informal, written or oral, and whether transmitted by hand delivery, United States Mail, electronic mail, expedited delivery service, telephone, telex, telecopy, or otherwise.

PLEASE TAKE FURTHER NOTICE that this appearance and demand for notice and service of papers (this “**Appearance**”) is not, and should not be deemed or construed to be, a consent to jurisdiction of the Bankruptcy Court or the courts of the United States over HSBC-HK. HSBC-HK expressly reserves any and all defenses or objections it may have to claims or actions asserted against including, without limitation, any defense based on insufficient service

of process, jurisdiction (including personal jurisdiction), or capacity to be sued, and this Appearance shall not be deemed or construed to waive any of the foregoing. Further, this Appearance is not, and should not be deemed or construed to be, a waiver of any of HSBC-HK's other substantive or procedural rights or claims, actions, defenses, set-offs, or recoupments, all of which HSBC-HK expressly reserves.

Dated: New York, New York
January 31, 2017

DAVIS POLK & WARDWELL LLP

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