

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ESSAR STEEL MINNESOTA LLC¹ and
ESML HOLDINGS INC.,

Debtors.

Chapter 11

Case No. 16-11626 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JUNE 13, 2017 AT 10:30 A.M. (EASTERN TIME)²**

I. CONFIRMATION HEARING:

1. Third Amended Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed June 8, 2017 [Docket No. 990]

Objection Deadline: April 17, 2017 at 4:00 P.M. (Extended to April 20, 2017 for the United States Trustee; Extended to April 21, 2017 for ArcelorMittal USA LLC; Extended to April 25, 2017 at 10:00 A.M. (Prevailing Eastern Time) for the Committee); Extended to May 19, 2017 at 4:00 P.M. (Prevailing Eastern Time) for the Prepetition Lenders; Extended to June 8, 2017 for the Project Finance Lenders and the Supplier Credit Lenders

Responses Received:

- a. Objection of Glacier Park Iron Ore Properties LLC to Assumption of Mineral Leases, filed April 12, 2017 [Docket No. 888] [Withdrawn]
- b. Minnesota Department of Natural Resources' Revised Objection to Debtor Essar Steel Minnesota LLC's Motion to Assume Nonresidential Leases, and Opposition to Plan of Confirmation, filed April 17, 2017 [Docket No. 893]

¹ Essar Steel Minnesota LLC is doing business as Mesabi Metallics Company LLC. The last four digits of its federal taxpayer identification number are 8770. The last four digits of ESML Holdings Inc.'s federal taxpayer identification number are 8071.

² Parties who are unable to attend the hearing in person may participate by telephone by contacting CourtCall, an independent conference call company, at (866) 582-6878. Please refer to the Court's website at www.deb.uscourts.gov (in the "General Information" under the "Judges' Info" section) for complete information and instructions. A copy of each pleading can be viewed on the Court's website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors' noticing and claims agent, Epiq Bankruptcy Solutions, Inc. at <http://dm.epiq11.com/Essar>. Further information may be obtained by calling (646) 282-2500.

- c. Iowa Trenchless, L.C.'s Objection to Confirmation of First Amended Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed April 17, 2017 [Docket No. 894] [Resolved]
- d. Reservation of Rights of Essar Steel Algoma Inc. Regarding the First Amended Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed April 17, 2017 [Docket No. 895]
- e. Limited Objection of River Consulting, LLC to Confirmation of the Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed April 17, 2017 [Docket No. 896] [Resolved]

Related Documents:

- a. Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed February 2, 2017 [Docket No. 690]
- b. Notice of Debtors' Motion to Assume Unexpired Mineral Leases, filed February 2, 2017 [Docket No. 692]
- c. First Amended Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed March 14, 2017 [Docket No. 791]
- d. Blackline of First Amended Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed March 14, 2017 [Docket No. 792]
- e. First Amended Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed March 16, 2017 [Docket No. 810]
- f. Order (I) Approving the First Amended Disclosure Statement Relating to the Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., (II) Approving Form of Ballots and Proposed Solicitation and Tabulation Procedures for the Plan, (III) Approving the Solicitation Packages and Prescribing the Form and Manner of Notice and Distribution Thereof, (IV) Establishing Procedures for Voting in Connection with the Plan Confirmation Process, and (V) Scheduling a Confirmation Hearing, signed March 17, 2017 [Docket No. 817]
- g. Notice of Complete Conformed Copy of Solicited Disclosure Statement with Exhibits, filed March 21, 2017 [Docket No. 823]

- h. Affidavit of Publication of Notice of (A) Solicitation of Votes to Accept or Reject the First Amended Chapter 11 Plan of Reorganization of Mesabi Metallica Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., (B) Hearing to Consider Plan Confirmation, and (C) Deadline for Filing Objections to the Plan, filed March 21, 2017 [Docket No. 828]
- i. Order (I) Authorizing and Approving Bid Procedures to be Employed in Connection with the First Amended Chapter 11 Plan of Reorganization of Mesabi Metallica Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc. and (II) Scheduling an Auction, signed April 12, 2017 [Docket No. 887]
- j. Notice of Filing of Plan Documents with Respect to the First Amended Chapter 11 Plan of Reorganization of Mesabi Metallica Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed April 12, 2017 [Docket No. 889]
- k. Notice Related to Selection of the Litigation Trustee Pursuant to the First Amended Chapter 11 Plan of Reorganization of Mesabi Metallica Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed April 14, 2017 [Docket No. 891]
- l. Declaration of Jane Sullivan on Behalf of Epiq Bankruptcy Solutions, LLC, Regarding Voting and Tabulation of Ballots Cast on the First Amended Chapter 11 Plan of Reorganization of Mesabi Metallica Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed April 24, 2017 [Docket No. 918]
- m. Notice of Selection of Baseline Bid, filed April 24, 2017 [Docket No. 919]
- n. Order Approving Stipulation Regarding Assumption of GPIOP Mineral Leases, signed April 24, 2017 [Docket No. 924]
- o. Notice of Withdrawal of Objection of Glacier Park Iron Ore Properties LLC to Assumption of Mineral Leases, filed April 25, 2017 [Docket No. 927]
- p. Notice of Rescheduled Confirmation Hearing and Omnibus Hearing, filed May 3, 2017 [Docket No. 938]
- q. Second Amended Chapter 11 Plan of Reorganization of Mesabi Metallica Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed May 17, 2017 [Docket No. 956]
- r. Blackline of Second Amended Chapter 11 Plan of Reorganization of Mesabi Metallica Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed May 17, 2017 [Docket No. 957]

- s. Order Approving Stipulation of Authorizing Votes of Acceptance of the Second Amended Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc. by the Members of the Official Committee of Unsecured Creditors Pursuant to Federal Rule of Bankruptcy Procedure 3018(a), signed May 18, 2017 [Docket No. 960]
- t. Notice of Rescheduled Confirmation Hearing, filed May 19, 2017 [Docket No. 962]
- u. Notice of Telephonic Status Conference to be held on June 5, 2017 at 9:30 A.M., filed June 2, 2017 [Docket No. 973]
- v. Blackline of Third Amended Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc., filed June 8, 2017 [Docket No. 991]
- w. Stipulation Authorizing Withdrawal of Votes on the First Amended Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc. by the Project Finance Lenders Pursuant to Federal Rule of Bankruptcy Procedure 3018(a), filed June 8, 2017 [Docket No. 992]
- x. Stipulation Authorizing Withdrawal of Votes on the First Amended Chapter 11 Plan of Reorganization of Mesabi Metallics Company LLC (f/k/a Essar Steel Minnesota LLC) and ESML Holdings Inc. by the Supplier Credit Lenders Pursuant to Federal Rule of Bankruptcy Procedure 3018(a), filed June 8, 2017 [Docket No. 993]

Status:

This matter will go forward. Issues raised by the Project Finance Lenders, Supplier Credit Lenders, Glacier Park Iron Ore Properties LLC, Iowa Trenchless, L.C. and River Consulting, LLC have been resolved.

Dated: June 9, 2017

FOX ROTHSCHILD LLP

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