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*Counsel for William A. Brandt, Jr.,*

*Chapter 11 Trustee*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:**

**CHINA FISHERY GROUP LIMITED (CAYMAN)**

*et al.,*

**Debtors.<sup>1</sup>**

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**In re:**

**CFG Peru Investments Pte. Limited (Singapore),**

**Debtor.**

:  
: **Chapter 11**  
:  
: **Case No. 16-11895 (JLG)**  
:  
: **(Jointly Administered)**  
:  
:  
: **Chapter 11**  
:  
: **Case No. 16-11914 (JLG)**  
:  
: **(Jointly Administered)**

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<sup>1</sup> The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGI (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

**THIRD SUPPLEMENTAL DECLARATION OF LISA LAUKITIS IN SUPPORT OF  
THE APPLICATION OF THE CHAPTER 11 TRUSTEE FOR RETENTION OF  
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AS COUNSEL  
NUNC PRO TUNC TO NOVEMBER 18, 2016**

I, Lisa Laukitis, being duly sworn, depose and say:

1. I am a member of the firm of Skadden, Arps, Slate, Meagher & Flom LLP (“Skadden, Arps” or the “Firm”), which maintains offices for the practice of law at, among other locations, Four Times Square, New York, New York 10036-6522. I am admitted in and a member in good standing of the bar of the State of New York and the bar of the United States District Court for the Southern District of New York.

2. I submit this declaration (the “Third Supplemental Declaration”) to supplement the disclosures in my declarations dated November 22, 2016 [Docket No. 238] (the “Initial Declaration”), March 29, 2017 [Docket No. 410] (the “First Supplemental Declaration”), and May 15, 2017 [Docket No. 530] (the “Second Supplemental Declaration” and, together with the Initial Declaration and the First Supplemental Declaration, the “Skadden Declarations”), in support of the Chapter 11 Trustee’s Application for Order Under Bankruptcy Code Section 327(a), Bankruptcy Rules 2014 and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1 Authorizing Employment and Retention of Skadden, Arps, Slate, Meagher & Flom LLP as Counsel *Nunc Pro Tunc* to November 18, 2016 (the “Application”) filed by William A. Brandt, Jr., in his capacity as Chapter 11 Trustee (the “Chapter 11 Trustee”) of CFG Peru Investments Pte. Limited (Singapore) (“CFG Peru Singapore” or the “Debtor”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”). In the Initial Declaration, Skadden, Arps previously disclosed its current or past representations in unrelated matters of parties or potential parties in these Chapter 11 Cases, or their affiliates. Except as otherwise indicated herein, I have personal

knowledge of the matters set forth herein and, if called as a witness, would testify competently thereto.<sup>2</sup>

3. In connection with its proposed retention as counsel for the Trustee, Skadden, Arps reviewed its records and, on November 22, 2016, filed the Initial Declaration disclosing identified connections with parties in interest in these Chapter 11 Cases. In accordance with the representations made in the Initial Declaration, Skadden, Arps has continued to conduct further periodic checks with respect to known and newly-identified persons and parties in interest in these Chapter 11 Cases as of May 8, 2017.

4. As a result of such investigations, Skadden, Arps discloses that, in addition to the entities or individuals previously disclosed in the Skadden Declarations, Skadden, Arps currently represents, or has represented, the entities, their affiliates, or their beneficial owners identified in bold italics on Exhibit 1 attached hereto in matters unrelated to the Debtors, these Chapter 11 Cases, or such entity's claim against and interests in the Debtors.

5. In preparing Exhibit 1, Skadden, Arps examined connections reports for parties that were listed on Exhibit 2 of the Initial Declaration (which set forth the list of potential parties in interest and any connections thereto), but were not at that time disclosed as parties (or affiliates or beneficial owners of such parties) that Skadden, Arps currently represents, or had represented. Accordingly, Exhibit 1 excludes those parties that Skadden, Arps has previously disclosed in the Skadden Declarations. In addition, Exhibit 1 identifies in bold italics several entities that were inadvertently omitted from prior Skadden Declarations.

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<sup>2</sup> Certain of the disclosures herein relate to matters within the knowledge of other attorneys or employees at Skadden, Arps and are based on information provided by them.

6. Skadden, Arps will continue to conduct due diligence and will file additional supplemental declarations to the extent necessary.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 21, 2017

SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP

/s/ Lisa Laukitis

Lisa Laukitis

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**Exhibit 1**

**List of Potential Parties in Interest**

**Exhibit 1**

Bold italicized entities have been identified as current or former clients, or affiliates or beneficial owners thereof, in unrelated matters.

## List of Potential Parties in Interest

<u>Category</u>	<u>Party in Interest</u>
Bankruptcy Court Judges	Chief Judge Cecelia G. Morris
Bankruptcy Court Judges	Judge James L. Garrity
Bankruptcy Court Judges	Judge Martin Glenn
Bankruptcy Court Judges	Judge Mary Kay Vyskocil
Bankruptcy Court Judges	Judge Michael E. Wiles
Bankruptcy Court Judges	Judge Robert D. Drain
Bankruptcy Court Judges	Judge Robert E. Grossman
Bankruptcy Court Judges	Judge Sean H. Lane
Bankruptcy Court Judges	Judge Shelley C. Chapman
Bankruptcy Court Judges	Judge Stuart M. Bernstein
Buyer Non-Debtor Assets	Arctic Raven Pelagic A/S
Clerk and Deputy Clerk	Vito Genna
Credit Facility & Depositary Banks	Agricultural Bank of China
Credit Facility & Depositary Banks	Bank of Panshin
Credit Facility & Depositary Banks	Chailease International Financial Services Co., Ltd.
Credit Facility & Depositary Banks	Chang Hwa Commercial Bank
Credit Facility & Depositary Banks	<b><i>China CITIC Bank International Limited<sup>1</sup></i></b>
Credit Facility & Depositary Banks	Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A.
Credit Facility & Depositary Banks	Cooperative Rabobank U.A.
Credit Facility & Depositary Banks	Cowell & Lee Asia Credit Opportunities Fund
Credit Facility & Depositary Banks	Entie Commercial Bank Co., Ltd.
Credit Facility & Depositary Banks	First Commercial Bank, Ltd.
Credit Facility & Depositary Banks	Fubon Bank (Hong Kong) Limited
Credit Facility & Depositary Banks	Huaxia Bank
Credit Facility & Depositary Banks	<b><i>KBC Bank Limited</i></b>
Credit Facility & Depositary Banks	OZ SG Investors, LLC
Credit Facility & Depositary Banks	Taipei Fubon Commercial Bank Co., Ltd.
Credit Facility & Depositary Banks	Taishin International Bank
Credit Facility & Depositary Banks	Taiwan Cooperative Bank
Credit Facility & Depositary Banks	Taiwan Shin Kong Commercial Bank
Creditors (Chapter 15 Entities)	A & A Const. E.I.R.L.
Creditors (Chapter 15 Entities)	A & C Eng & Tech S.A.
Creditors (Chapter 15 Entities)	A & R Remisse Eirl
Creditors (Chapter 15 Entities)	A Sillon Servicios Eirl
Creditors (Chapter 15 Entities)	A Y C Diesel E.I.R.L.
Creditors (Chapter 15 Entities)	A&M Seguridad Y Superviven En El Ma
Creditors (Chapter 15 Entities)	A.P.A.P.P.Emb Del Puerto
Creditors (Chapter 15 Entities)	Abast. Const. Y Serv. Peru Sac
Creditors (Chapter 15 Entities)	Abconser Peru Sac
Creditors (Chapter 15 Entities)	Ac Tours S.A.C.
Creditors (Chapter 15 Entities)	Aceros Navales Vidal E.I.R.L.
Creditors (Chapter 15 Entities)	Actividades Electromecanicas
Creditors (Chapter 15 Entities)	Acuicola Mares Del Sur S.A.C.
Creditors (Chapter 15 Entities)	Aire Con Tecnologia Sac
Creditors (Chapter 15 Entities)	Airelav S.A.C.
Creditors (Chapter 15 Entities)	Albemarco Sac.

<sup>1</sup> Skadden, Arps has previously disclosed an affiliated entity, CITIC Securities International Company Limited, as a current or former client, or affiliate or beneficial owner thereof, in unrelated matters.

**Exhibit 1**

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<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Albites Corzo Ynes Aurelia
Creditors (Chapter 15 Entities)	Albujar De Sanchez Brigida
Creditors (Chapter 15 Entities)	Albujar Dsanchez Brigidab
Creditors (Chapter 15 Entities)	Alcamp Services S.A.C.
Creditors (Chapter 15 Entities)	Aldea Cordova Erica Jacqu
Creditors (Chapter 15 Entities)	Allemant Asoc.Peritos Val
Creditors (Chapter 15 Entities)	Almacenera Del Peru S A
Creditors (Chapter 15 Entities)	Alvarez Eche Flora
Creditors (Chapter 15 Entities)	America Express S.A.
Creditors (Chapter 15 Entities)	Amrop Peru S.A.C.
Creditors (Chapter 15 Entities)	Amsumar S.A.C.
Creditors (Chapter 15 Entities)	Andina De Desarrollo Ande
Creditors (Chapter 15 Entities)	Andrew Llabal Johnny Chicoma Cruz
Creditors (Chapter 15 Entities)	Anixter Jorvex S.A.C.
Creditors (Chapter 15 Entities)	Aom Suministros Indust
Creditors (Chapter 15 Entities)	Apang Rodz Dequiroga Lucy Elvira
Creditors (Chapter 15 Entities)	Apapp Emb Dl Prto Tmbo Demora
Creditors (Chapter 15 Entities)	Apminsur Sac
Creditors (Chapter 15 Entities)	Aprochicama
Creditors (Chapter 15 Entities)	Aproferrol S.A.
Creditors (Chapter 15 Entities)	Apropisco S.A.0
Creditors (Chapter 15 Entities)	Aptein Sac
Creditors (Chapter 15 Entities)	Arana Cuyate Ronald Carlos
Creditors (Chapter 15 Entities)	Arana Gutrz Jrge Mercedes
Creditors (Chapter 15 Entities)	Araujo Lescano Genaro Ale
Creditors (Chapter 15 Entities)	Araujo Lscno Gnro Aljndro
Creditors (Chapter 15 Entities)	Arellan Tarazona Julio Cesar
Creditors (Chapter 15 Entities)	Arellano Invst. De Mkting
Creditors (Chapter 15 Entities)	Aremar S.R.L.
Creditors (Chapter 15 Entities)	Armas Garcia Ana Ysabel
Creditors (Chapter 15 Entities)	Arocutipa Pco Karina Jdth
Creditors (Chapter 15 Entities)	Arroyo Chavez Gaby Mabel
Creditors (Chapter 15 Entities)	Ars Ruber Compani S.A.C.
Creditors (Chapter 15 Entities)	Asap Consulting Group S.A.0
Creditors (Chapter 15 Entities)	ASAP Consulting Group S.A.C.
Creditors (Chapter 15 Entities)	Ascde.Pescad.Artes.Dpto Mal.
Creditors (Chapter 15 Entities)	Asintep S.A.C.
Creditors (Chapter 15 Entities)	Asoc De Pescad Artes De P
Creditors (Chapter 15 Entities)	Asoc De Prod De Harina
Creditors (Chapter 15 Entities)	Asoc De Product De Ha
Creditors (Chapter 15 Entities)	Asociacion De Productores De Harina
Creditors (Chapter 15 Entities)	Ass'n Depescadores Artsn
Creditors (Chapter 15 Entities)	Assn Deprtva Lima Mrna Clb
Creditors (Chapter 15 Entities)	Austral Group S.A.A
Creditors (Chapter 15 Entities)	Av Enriq Canaval Moreyra
Creditors (Chapter 15 Entities)	Aviles Zapata Carlos Stalin
Creditors (Chapter 15 Entities)	Ayala Quinones Roberto Jesus
Creditors (Chapter 15 Entities)	Azabache Caracciolo Eirl
Creditors (Chapter 15 Entities)	Badinotti Peru S.A.
Creditors (Chapter 15 Entities)	Bafing S.A.C.
Creditors (Chapter 15 Entities)	Bello Herrera Crls Albrto

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<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Beltran Gris Y Asociados
Creditors (Chapter 15 Entities)	Bernable Zarate Marlin
Creditors (Chapter 15 Entities)	Bernuy Curo Carlos Danilo
Creditors (Chapter 15 Entities)	Blas Oliva Emerita Jsfna
Creditors (Chapter 15 Entities)	Blondet Medina Armando
Creditors (Chapter 15 Entities)	Blondet Torres Raul Arm.
Creditors (Chapter 15 Entities)	Blue Pacific Oils S.A.
Creditors (Chapter 15 Entities)	Bonavista S.A.C.
Creditors (Chapter 15 Entities)	Borja De Pach. Nely Edelm.
Creditors (Chapter 15 Entities)	Boss-Tech Sociedad Anonima Cerrada
Creditors (Chapter 15 Entities)	Bp Servicios Globales S.A.C.
Creditors (Chapter 15 Entities)	Bpo Tank Terminals S.A.0
Creditors (Chapter 15 Entities)	Caballero Otoy Jaime
Creditors (Chapter 15 Entities)	Cabrera Bertini Patricia
Creditors (Chapter 15 Entities)	Cadenas Industriales S.A
Creditors (Chapter 15 Entities)	Calizaya Pastor Rosa Elvira
Creditors (Chapter 15 Entities)	Callao Yache De Hinojosa
Creditors (Chapter 15 Entities)	Cantuarias Ortiz Ls Hbrto
Creditors (Chapter 15 Entities)	Caporal Ramos Juan Andres
Creditors (Chapter 15 Entities)	Carnero Eguil. Carron Lind
Creditors (Chapter 15 Entities)	Carnero Eguiluz Carmen Lindaaura
Creditors (Chapter 15 Entities)	Carnero Eguiluz Raul Mart
Creditors (Chapter 15 Entities)	Carrizales De Jimenez Maria
Creditors (Chapter 15 Entities)	Carrizales Dejimenez Maria Del Rosario
Creditors (Chapter 15 Entities)	Caryant E.I.R.L.
Creditors (Chapter 15 Entities)	Caycho Dulanto Margarita
Creditors (Chapter 15 Entities)	Cayo Morales Victor Ramon
Creditors (Chapter 15 Entities)	Cert Del Peru S A Cerper
Creditors (Chapter 15 Entities)	Certificaciones Del Peru S A Cerper
Creditors (Chapter 15 Entities)	Cfg Investment S.A.C.
Creditors (Chapter 15 Entities)	Cgia Ambiental Eirl
Creditors (Chapter 15 Entities)	Chavez Felipa Yov. Magdl.
Creditors (Chapter 15 Entities)	Chavez Felipa Yovana Mag
Creditors (Chapter 15 Entities)	Chicoma Cruz Andrew L
Creditors (Chapter 15 Entities)	Chicoma Cruz Andrw Llabal Johnny
Creditors (Chapter 15 Entities)	Chinchay Caballa Serapio
Creditors (Chapter 15 Entities)	Chirinos Delfin Carlos Al
Creditors (Chapter 15 Entities)	Chirinos Delfin Carlos Alberto
Creditors (Chapter 15 Entities)	Chirinos Delfin Cris Albrto
Creditors (Chapter 15 Entities)	Chumpitaz Fritz Service S.R.L.
Creditors (Chapter 15 Entities)	Cia Importadora Derteano & Stucker
Creditors (Chapter 15 Entities)	Cia.Indust De Pisco S.A.C.
Creditors (Chapter 15 Entities)	Citra Usa Inc.
Creditors (Chapter 15 Entities)	Climber World Peru S.A.C.
Creditors (Chapter 15 Entities)	Climber World Peru S.R.L
Creditors (Chapter 15 Entities)	Cm Reparaciones Navales Indust. Sac
Creditors (Chapter 15 Entities)	Cntrl Remoto Y Seguridad Hasac Sociedad Anonima Cerrada - Coreseha S.A.C.
Creditors (Chapter 15 Entities)	Co Almacenera S.A.
Creditors (Chapter 15 Entities)	Code Sery Gen Soc De R.L
Creditors (Chapter 15 Entities)	Coesti S.A.



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<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Coesti Sa
Creditors (Chapter 15 Entities)	Coinbiser S.R.L.
Creditors (Chapter 15 Entities)	Collantes Salv. Nat. Dina
Creditors (Chapter 15 Entities)	Colpex Intl S.A.C.
Creditors (Chapter 15 Entities)	Com Lorens Sac
Creditors (Chapter 15 Entities)	Com Paolas E.I.R.L.
Creditors (Chapter 15 Entities)	Comercial Del Acero S A
Creditors (Chapter 15 Entities)	Comercial Proveeduría Yesica S.R.L.
Creditors (Chapter 15 Entities)	Comercializadora Lorens S.A.C.
Creditors (Chapter 15 Entities)	Comercializadora Sachun S.A.C.
Creditors (Chapter 15 Entities)	Comercializadora Y Servicios Bodser
Creditors (Chapter 15 Entities)	Comercl. Paolas Eirl
Creditors (Chapter 15 Entities)	Comercl. Sol Y Mar Eirl
Creditors (Chapter 15 Entities)	Comercl. Y Servs Bodserg
Creditors (Chapter 15 Entities)	Comfer S A
Creditors (Chapter 15 Entities)	Compariia Almacenera S.A.
Creditors (Chapter 15 Entities)	Comtrate S.A.C.
Creditors (Chapter 15 Entities)	Con Turis Host El Bumerang
Creditors (Chapter 15 Entities)	Conf Atlanta Srltda
Creditors (Chapter 15 Entities)	Conf Cardenas S.A.
Creditors (Chapter 15 Entities)	Confecciones Atlanta Srltda
Creditors (Chapter 15 Entities)	Confecciones Cardenas S.A.
Creditors (Chapter 15 Entities)	Conmetal E.I.R.L.
Creditors (Chapter 15 Entities)	Consortio Joviza S.A
Creditors (Chapter 15 Entities)	Consortio Servimport Sac
Creditors (Chapter 15 Entities)	Consortio Sery S.A.C.
Creditors (Chapter 15 Entities)	Conscio Turistico Hostal El Bumerang E.I.R.L.
Creditors (Chapter 15 Entities)	Const Y Sery M & S Ei
Creditors (Chapter 15 Entities)	Const Y Sery Milla Eirl
Creditors (Chapter 15 Entities)	Constr E Inmobiliaria Sta
Creditors (Chapter 15 Entities)	Constr Y Repar Marinas
Creditors (Chapter 15 Entities)	Constr. Y Negocios Multiples Kayros Sac
Creditors (Chapter 15 Entities)	Construccion Y Servicios Milla E.I.
Creditors (Chapter 15 Entities)	Construcciones E Inmobiliaria Jj S.
Creditors (Chapter 15 Entities)	Constructora E Inmobiliaria Standar
Creditors (Chapter 15 Entities)	Constructora War Sac
Creditors (Chapter 15 Entities)	Constructora Y Comercializadora Dal
Creditors (Chapter 15 Entities)	Contugas Sac
Creditors (Chapter 15 Entities)	Cooperativa De Ahorro Y Credito Efi
Creditors (Chapter 15 Entities)	Copemargi S.A.C.
Creditors (Chapter 15 Entities)	Copemary S.A.C.
Creditors (Chapter 15 Entities)	Coremasa S.A.C.
Creditors (Chapter 15 Entities)	Corn Prov Yesica S.R.L
Creditors (Chapter 15 Entities)	Corp De Lab De Ensay Clin
Creditors (Chapter 15 Entities)	Corp E Invers Mar Azul
Creditors (Chapter 15 Entities)	Corp Hidraulica Tecnica
Creditors (Chapter 15 Entities)	Corp Horus Mar S.A.C.
Creditors (Chapter 15 Entities)	Corp Mega Gourmet Sac
Creditors (Chapter 15 Entities)	Corp Palvar S.A.0
Creditors (Chapter 15 Entities)	Corp Pesquera Inca Sac
Creditors (Chapter 15 Entities)	Corp South Naval S.A.

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<u>Category</u>	<u>Party in Interest</u>
Creditors (Chapter 15 Entities)	Corp T & T S.A.C.
Creditors (Chapter 15 Entities)	Corp Walter S.A.C.
Creditors (Chapter 15 Entities)	Corporacion E Inversiones Mar Azul
Creditors (Chapter 15 Entities)	Corporacion Empresarial D & B S.A.C.
Creditors (Chapter 15 Entities)	Corporacion Hidraulica Tecnica Sac
Creditors (Chapter 15 Entities)	Corporacion Mara S.A.
Creditors (Chapter 15 Entities)	Corporacion Mega Gourmet S.A.C.
Creditors (Chapter 15 Entities)	Corporacion Mg Sac
Creditors (Chapter 15 Entities)	Corporacion Palvar Sac
Creditors (Chapter 15 Entities)	Corporacion Pesquera Edc Sac
Creditors (Chapter 15 Entities)	Corporacion Pesquera Herma Sac
Creditors (Chapter 15 Entities)	Corporacion T & T Sac
Creditors (Chapter 15 Entities)	Corporacion Walter Sac
Creditors (Chapter 15 Entities)	Cortijo Hj Manuel Antonio
Creditors (Chapter 15 Entities)	Costa Gas Chimbote S.A.C.
Creditors (Chapter 15 Entities)	Costamar Travel Cruise & Tours S.A.C.
Creditors (Chapter 15 Entities)	Criterium Peru S.A.C.
Creditors (Chapter 15 Entities)	Critical Sac
Creditors (Chapter 15 Entities)	Critical Solutions S.A.C.
Creditors (Chapter 15 Entities)	Csi Renting Peru S.A.C.
Creditors (Chapter 15 Entities)	Dasha Service E.I.R.L.
Creditors (Chapter 15 Entities)	Data Consulting Empresa Individual
Creditors (Chapter 15 Entities)	Dayana Import Peru Sac
Creditors (Chapter 15 Entities)	De La Cruz Martinez Felix
Creditors (Chapter 15 Entities)	De La Torre Cadenas Rosa
Creditors (Chapter 15 Entities)	De Rivero Castro Roberto Victor
Creditors (Chapter 15 Entities)	Decaman Group Eirl
Creditors (Chapter 15 Entities)	Denver Ingenieros S.A.C.
Creditors (Chapter 15 Entities)	Des Pesq Artes De Chancay
Creditors (Chapter 15 Entities)	Desembarcadero Pesq Artesanal De Chancay
Creditors (Chapter 15 Entities)	Det Norske Veritas Sociedad Anonima
Creditors (Chapter 15 Entities)	Detroit Diesel - Mtu Peru S.A.C.
Creditors (Chapter 15 Entities)	Dextra Sociedad Anonima Cerradant
Creditors (Chapter 15 Entities)	Dicomersa S.A.C.
Creditors (Chapter 15 Entities)	Diez Representaciones Sa
Creditors (Chapter 15 Entities)	Disergor S.R.Ltda.
Creditors (Chapter 15 Entities)	Dist Stefany E.I
Creditors (Chapter 15 Entities)	Dist Villar E I
Creditors (Chapter 15 Entities)	Distr Ancash Srl
Creditors (Chapter 15 Entities)	Distr Las Dunas S
Creditors (Chapter 15 Entities)	Distribuidora Ancash S R L
Creditors (Chapter 15 Entities)	<b><i>Distribuidora Cummins Peru S.A.0</i></b>
Creditors (Chapter 15 Entities)	Dme Consulting E.I.R.L.
Creditors (Chapter 15 Entities)	Don Fernando Sac
Creditors (Chapter 15 Entities)	Donayre Becerra Carlos Jv
Creditors (Chapter 15 Entities)	Dsd Ingenieros Asociados S.A.C.
Creditors (Chapter 15 Entities)	Dulanto Huertas Mayra
Creditors (Chapter 15 Entities)	E & L Florian Servicios G
Creditors (Chapter 15 Entities)	E & L Florian Servicios Generales S.R.L.
Creditors (Chapter 15 Entities)	E&J Martinez Ingenieria & Construccion S.R.L.
Creditors (Chapter 15 Entities)	Eartec E.I.R.L.

**Exhibit 1**

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## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Ebisu Consulting S.A.C.
Creditors (Chapter 15 Entities)	Eca Martinez Pedro Pablo
Creditors (Chapter 15 Entities)	Eca Temoche David
Creditors (Chapter 15 Entities)	Eche Sanchez Gregorio
Creditors (Chapter 15 Entities)	Echeandia Paiva Augusto
Creditors (Chapter 15 Entities)	Ecrafys S.R.L.
Creditors (Chapter 15 Entities)	Eficiencia Electrica E Ingenieria Importadores Sociedad Comercial De Responsabilidad
Creditors (Chapter 15 Entities)	El Kebir S.A.0
Creditors (Chapter 15 Entities)	El Parque Restaurant S.A.0
Creditors (Chapter 15 Entities)	El Portillo S.R.L.
Creditors (Chapter 15 Entities)	Electro Ferro Centro S.A.C.
Creditors (Chapter 15 Entities)	Electrodata S.A.C.
Creditors (Chapter 15 Entities)	Electrodunas
Creditors (Chapter 15 Entities)	Electromecanic Service E.I.R.L.
Creditors (Chapter 15 Entities)	Electronic Systems International S.
Creditors (Chapter 15 Entities)	Ellen Chirinos Oswaldo Al
Creditors (Chapter 15 Entities)	Emapisco S.A
Creditors (Chapter 15 Entities)	Emj Serv. Mult Srl
Creditors (Chapter 15 Entities)	Emj Serv. Multiples S.R.L.
Creditors (Chapter 15 Entities)	Emp Comercializadora
Creditors (Chapter 15 Entities)	Emp De Servicios Mult
Creditors (Chapter 15 Entities)	Emp De Sery Mlti Arturo
Creditors (Chapter 15 Entities)	Emp De Sery Mult La Sol.
Creditors (Chapter 15 Entities)	Emp De Sery Multiples La
Creditors (Chapter 15 Entities)	Emp De Sery Tiburon S.A.C.
Creditors (Chapter 15 Entities)	Emp Nacional De Puertos S A
Creditors (Chapter 15 Entities)	Emp Pesquera Andrecalex
Creditors (Chapter 15 Entities)	Emp Pesquera Narcisa De J
Creditors (Chapter 15 Entities)	Emp Transp Cruz Del Norte
Creditors (Chapter 15 Entities)	Emp.De Transp Y Mult Grup
Creditors (Chapter 15 Entities)	Emp.De Transp.Y Multis.Grupo Leo Sa
Creditors (Chapter 15 Entities)	Emp.Reg.Serv.Pub.Elect.Electrosur S.A.
Creditors (Chapter 15 Entities)	Emp.Trans.Serv.Grls.Quiromi S.C.R.L.
Creditors (Chapter 15 Entities)	Empresa De Ingen Y Montaj
Creditors (Chapter 15 Entities)	Empresa De Servicios Guerrero S.A.0
Creditors (Chapter 15 Entities)	Empresa De Servicios Tiburon S.A.C.
Creditors (Chapter 15 Entities)	Empresa De Trans Cruz Del Norte Sac
Creditors (Chapter 15 Entities)	Empresa De Transp Aur Eirlo
Creditors (Chapter 15 Entities)	Empresa De Transp Turist
Creditors (Chapter 15 Entities)	Empresa De Transporte Turistico Olano S.A.
Creditors (Chapter 15 Entities)	Empresa De Transportes Anticon S.R.L.
Creditors (Chapter 15 Entities)	Empresa De Transportes Baby Tours S.A.0
Creditors (Chapter 15 Entities)	Empresa Pesquera Branimar Sac
Creditors (Chapter 15 Entities)	Empresa Pesquera En Ti Confio Srl
Creditors (Chapter 15 Entities)	Empresa Pesquera Jesus En Ti Confio Srl
Creditors (Chapter 15 Entities)	Empresa Pesquera Joalmi Srl
Creditors (Chapter 15 Entities)	Empresa Pesquera Maria Del Rocio Srl
Creditors (Chapter 15 Entities)	Empresa Pesquera Saliente Marina Sac
Creditors (Chapter 15 Entities)	Empresa Pesquera Salomi
Creditors (Chapter 15 Entities)	Empresa Pesquera Tio Caramelo Srl

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## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Energias Del Mar S.A.C.
Creditors (Chapter 15 Entities)	Energroun S.A.
Creditors (Chapter 15 Entities)	Enerkory S.A.C.
Creditors (Chapter 15 Entities)	Enrique Cassinelli E Hijo
Creditors (Chapter 15 Entities)	Enrique Cassinelli E Hijos
Creditors (Chapter 15 Entities)	Enrique Cassinelli E Hijos Sac
Creditors (Chapter 15 Entities)	Entel Peru S.A.
Creditors (Chapter 15 Entities)	Entregas Rapias S.A.C.
Creditors (Chapter 15 Entities)	Equip De Sistemas Metalic
Creditors (Chapter 15 Entities)	Equip Y Controles Indust
Creditors (Chapter 15 Entities)	Equipos Y Controles Industriales Sa
Creditors (Chapter 15 Entities)	Ernst & Young Asesores S.Civil De R. L.
Creditors (Chapter 15 Entities)	Esc.Nac.De Marina Merc. Alm.Miguel
Creditors (Chapter 15 Entities)	Espnza Fbre Oswlao Mart
Creditors (Chapter 15 Entities)	Est Luis Echecopar Garcia
Creditors (Chapter 15 Entities)	Estacion De Servicio Samoa
Creditors (Chapter 15 Entities)	Estacion De Servicios Samoa S.A.C.
Creditors (Chapter 15 Entities)	Estructuras Industriales Ega S A
Creditors (Chapter 15 Entities)	Estudio Luis Echecopar Garcia S.R.L
Creditors (Chapter 15 Entities)	Estudio Muniz S.A.C.
Creditors (Chapter 15 Entities)	Estudio Osterling S. Civ
Creditors (Chapter 15 Entities)	Extintores Coimser S.A.C.
Creditors (Chapter 15 Entities)	F Eberhardt S A
Creditors (Chapter 15 Entities)	Fab.Montajes Y Sery Armij
Creditors (Chapter 15 Entities)	Fabricaciones Indust D&Fe
Creditors (Chapter 15 Entities)	Fabricaciones y Reparaciones Industriales – FMERM S.R.L.
Creditors (Chapter 15 Entities)	Faco Ing Soc'd Anonma Cer
Creditors (Chapter 15 Entities)	Faco Ingenieros Sociedad Anonma Cer
Creditors (Chapter 15 Entities)	Factoria Agromar S.A.C.
Creditors (Chapter 15 Entities)	Factoria Miguel Grau S.R.L.
Creditors (Chapter 15 Entities)	Faemgu E.I.R.L.
Creditors (Chapter 15 Entities)	Fajas Y Empaquetaduras Gutierrez E.
Creditors (Chapter 15 Entities)	Famegah Contr Gen S.A.
Creditors (Chapter 15 Entities)	Fameinduz Sac
Creditors (Chapter 15 Entities)	Fameinduz Sociedad Anonima Cerrada
Creditors (Chapter 15 Entities)	Fca Nac De Acum Etna S A
Creditors (Chapter 15 Entities)	Felipa De Ascona Luisa Ju
Creditors (Chapter 15 Entities)	Fer Pacifico S.R.L.
Creditors (Chapter 15 Entities)	Fernandez Heraud & Sanchez Abogados
Creditors (Chapter 15 Entities)	Ferreyros S.A.
Creditors (Chapter 15 Entities)	Ferreyros Soc'd Anonima
Creditors (Chapter 15 Entities)	Fibras Marinas S.A.
Creditors (Chapter 15 Entities)	Fiestas Periche Norberto Rolando
Creditors (Chapter 15 Entities)	Fiestas Querevalu Percy Rolanod
Creditors (Chapter 15 Entities)	Fiestas Querevalu Raul Wilfredo
Creditors (Chapter 15 Entities)	Fishman S.A.C.
Creditors (Chapter 15 Entities)	Fitcon Group S.A.C.
Creditors (Chapter 15 Entities)	Flores Taxi K & A S.A.C.
Creditors (Chapter 15 Entities)	Flottweg Peru S.A.C.
Creditors (Chapter 15 Entities)	Flow Machines S.A.C.

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## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Flujomatica S.R.L.
Creditors (Chapter 15 Entities)	Fmrem S.R.L.
Creditors (Chapter 15 Entities)	Force Seals Security S.A.C.
Creditors (Chapter 15 Entities)	Full Pak Peru Bulk Containers S.A
Creditors (Chapter 15 Entities)	Fund Y Maestranza Ind Srl
Creditors (Chapter 15 Entities)	Fyr Inversions Comerc
Creditors (Chapter 15 Entities)	G.I. Industria Peru S.A.C.
Creditors (Chapter 15 Entities)	Gallo Barrios Pickmann Sociedad Civil De Responsabilidad Limitada
Creditors (Chapter 15 Entities)	Galvezrissozegarra & Asoc
Creditors (Chapter 15 Entities)	Garrido E.I.R.L.
Creditors (Chapter 15 Entities)	Generavapor S.A.
Creditors (Chapter 15 Entities)	Gewalt Peru Sac
Creditors (Chapter 15 Entities)	Gmc Servicios Industriales S.A.C.
Creditors (Chapter 15 Entities)	Goalco Ingenieros S.A.C.
Creditors (Chapter 15 Entities)	Gobierno Regional Piura
Creditors (Chapter 15 Entities)	Gonzales De Valderrama Maria Magdalena
Creditors (Chapter 15 Entities)	Gordillo Jacinto Toribia
Creditors (Chapter 15 Entities)	Grados Dulanto Susana Hortencia
Creditors (Chapter 15 Entities)	Grafica Montenegro S.A.0
Creditors (Chapter 15 Entities)	Green Care Del Peru S.A.
Creditors (Chapter 15 Entities)	Grupo Hierro S.A.C.
Creditors (Chapter 15 Entities)	Grupo Shanoc S.A
Creditors (Chapter 15 Entities)	Grupo Tecnologico Del Peru S.A.
Creditors (Chapter 15 Entities)	Grupo Tranex S.A.C.
Creditors (Chapter 15 Entities)	Grupo Venture S.A.0
Creditors (Chapter 15 Entities)	Gs-Hydro Hong Kong Ltd
Creditors (Chapter 15 Entities)	Guadamos Garcia Luis Alberto
Creditors (Chapter 15 Entities)	Guerra LiYAn Fernando Cesar
Creditors (Chapter 15 Entities)	Gyakiva Business S.A.0
Creditors (Chapter 15 Entities)	Haarslev Industries S.A.C.
Creditors (Chapter 15 Entities)	Hamburg Sud
Creditors (Chapter 15 Entities)	Henry Alvarez Cano Eir
Creditors (Chapter 15 Entities)	Hidrandina S A
Creditors (Chapter 15 Entities)	Hidroquimica Industrial S.A
Creditors (Chapter 15 Entities)	Hidrostral S A
Creditors (Chapter 15 Entities)	High Power S.A.
Creditors (Chapter 15 Entities)	High Service International S A C
Creditors (Chapter 15 Entities)	Hnos. Panta Alvarez S.R.L
Creditors (Chapter 15 Entities)	Hora, Robas-Cassinelli & Gonzales-
Creditors (Chapter 15 Entities)	Host Y Turis El Parque Ii
Creditors (Chapter 15 Entities)	Hostal - Rest El Candelabro
Creditors (Chapter 15 Entities)	Hostal - Restaurant El Candelabro S.A.C.
Creditors (Chapter 15 Entities)	Hostal Los Flamencos Sac
Creditors (Chapter 15 Entities)	Hostal Rey EIRL
Creditors (Chapter 15 Entities)	Hostales Y Turismo El Parque Ii Sociedad Anonima Cerrada
Creditors (Chapter 15 Entities)	Hotel Buenos Aires S.R.L.
Creditors (Chapter 15 Entities)	Hotel Chiribaya S.R.L.
Creditors (Chapter 15 Entities)	Hotel Nuevo Amanecer E.I.R.L.
Creditors (Chapter 15 Entities)	Hotel Playa Escondida S.A.0

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## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Huaman Arbulu Jose Julio
Creditors (Chapter 15 Entities)	Huanri Lopez Sergio
Creditors (Chapter 15 Entities)	Hydraulic & Hidrostatic Eirl
Creditors (Chapter 15 Entities)	I Mabri Films S.A.C.
Creditors (Chapter 15 Entities)	Iberoamericana De Plastic
Creditors (Chapter 15 Entities)	Iberoamericana De Plasticos S.A.C.
Creditors (Chapter 15 Entities)	Ibm Del Peru S.A.C.
Creditors (Chapter 15 Entities)	Iffo Rs Limited
Creditors (Chapter 15 Entities)	Imp De Rodamientos S.A.C.
Creditors (Chapter 15 Entities)	Imp Rios Mechan Diessel S
Creditors (Chapter 15 Entities)	Imp Sihi Chile Ltd Suc Per
Creditors (Chapter 15 Entities)	Imp Y Repres Orellana S R
Creditors (Chapter 15 Entities)	Import 360 S.A.C.
Creditors (Chapter 15 Entities)	Import Y Repres Orellana S R Ltda
Creditors (Chapter 15 Entities)	Importaciones Gelco Sac
Creditors (Chapter 15 Entities)	Importaciones Rios Mechan Diessel S
Creditors (Chapter 15 Entities)	Importadora Sihi Chile Ltda.Suc. Pe
Creditors (Chapter 15 Entities)	Indust Vetsi Intl S.A.
Creditors (Chapter 15 Entities)	Industrial Vetsi Internacional S.A.
Creditors (Chapter 15 Entities)	Industrias De Transformaciones Meta
Creditors (Chapter 15 Entities)	Industrias Zinke S. A.
Creditors (Chapter 15 Entities)	Infinito Consultores De Imagen Y Es
Creditors (Chapter 15 Entities)	Ingenier.Mecanico Metalurg & Consul
Creditors (Chapter 15 Entities)	Ingenieria, Fabricacion Y Montaje S
Creditors (Chapter 15 Entities)	Inmaculada Virgen De Guad
Creditors (Chapter 15 Entities)	Inmaculada Virgen De Guadalupe Sac
Creditors (Chapter 15 Entities)	Innovaquimica S.A.
Creditors (Chapter 15 Entities)	Insmersac
Creditors (Chapter 15 Entities)	Inspect Sery Peru S.A.C.
Creditors (Chapter 15 Entities)	Inspectorate Services Peru S.A.C.
Creditors (Chapter 15 Entities)	Inst Mec Y Repar Navales
Creditors (Chapter 15 Entities)	Instel Maco E.I.R.L.
Creditors (Chapter 15 Entities)	Inter Test Sery Peru S.A
Creditors (Chapter 15 Entities)	Inver Divino Cautivo Sac
Creditors (Chapter 15 Entities)	Inver Karina Eirl
Creditors (Chapter 15 Entities)	Inver Mares Peru S.A.C.
Creditors (Chapter 15 Entities)	Inver Pesqueras Don Max S
Creditors (Chapter 15 Entities)	Inver Pesqueras Snta Hilaria
Creditors (Chapter 15 Entities)	Inver Seval E.I.R.L.
Creditors (Chapter 15 Entities)	Inver Turist Marzuq Sac
Creditors (Chapter 15 Entities)	Inver Turisticas Marzuq
Creditors (Chapter 15 Entities)	Inver Y Nego Don Julio E
Creditors (Chapter 15 Entities)	Inver Y Sery La Roca Ete
Creditors (Chapter 15 Entities)	Invers. Peru Platinum De Chimbote S
Creditors (Chapter 15 Entities)	Inversiones Flash Eirl
Creditors (Chapter 15 Entities)	Inversiones Karina Eirl
Creditors (Chapter 15 Entities)	Inversiones Mares Peru S.A.C.
Creditors (Chapter 15 Entities)	Inversiones May E.I.R.L.
Creditors (Chapter 15 Entities)	Inversiones Pesqueras Junior Sac
Creditors (Chapter 15 Entities)	Inversiones Pesqueras Mi Ketty Sac
Creditors (Chapter 15 Entities)	Inversiones Seval E.I.R.L.

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## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Inversiones Y Proveedor
Creditors (Chapter 15 Entities)	Inversiones Y Proveedores Amalia Sa
Creditors (Chapter 15 Entities)	Inversiones Y Serv.La Roca Eterna E
Creditors (Chapter 15 Entities)	Inversiones Y Servicios De Los Ande
Creditors (Chapter 15 Entities)	Inversiones Y Servicios Generales S
Creditors (Chapter 15 Entities)	Ione Finc'l Press Limited
Creditors (Chapter 15 Entities)	Irish Stock Exchange
Creditors (Chapter 15 Entities)	Isabel Herrera Abogados S. Civil De
Creditors (Chapter 15 Entities)	Isopetrol Lubricants Del Peru S.A.0
Creditors (Chapter 15 Entities)	Italmecan S.A.C.
Creditors (Chapter 15 Entities)	Itgh S.A.C
Creditors (Chapter 15 Entities)	Ittsa
Creditors (Chapter 15 Entities)	J & M Refrigeracion E.I.R.L.
Creditors (Chapter 15 Entities)	J N Aceros S A
Creditors (Chapter 15 Entities)	Jacinto Panta Crescencio
Creditors (Chapter 15 Entities)	Jacinto Panta Cresencio
Creditors (Chapter 15 Entities)	Jacinto Panta Victorino
Creditors (Chapter 15 Entities)	Jahesa S.A.
Creditors (Chapter 15 Entities)	Jf Hillebrand Chile Ltda
Creditors (Chapter 15 Entities)	Jrb Consultores Sac
Creditors (Chapter 15 Entities)	Js Lab Support S.A.C.
Creditors (Chapter 15 Entities)	Julca Sanchez Reynaldo Trinidad
Creditors (Chapter 15 Entities)	Kalypzus Services S.A.0
Creditors (Chapter 15 Entities)	Kalypzus Trading Sac
Creditors (Chapter 15 Entities)	Kemars E.I.R.L.
Creditors (Chapter 15 Entities)	Kurmi Color S.A.C.
Creditors (Chapter 15 Entities)	L.A Electric E.I.R.L.
Creditors (Chapter 15 Entities)	La Llave S.A.
Creditors (Chapter 15 Entities)	Lamartrade Peru S.A.C.
Creditors (Chapter 15 Entities)	Laos De Lama Eduardo Jose Atilio
Creditors (Chapter 15 Entities)	Lasaponara Distr S.A.
Creditors (Chapter 15 Entities)	Lau Chung Carlos
Creditors (Chapter 15 Entities)	Level 3 Peru S.A.
Creditors (Chapter 15 Entities)	Limtek Servicios Integral
Creditors (Chapter 15 Entities)	Limtek Servicios Integrales S.A.
Creditors (Chapter 15 Entities)	Linde Gas Peru S.A.
Creditors (Chapter 15 Entities)	Lomote Tamayo Isaac Cecilio
Creditors (Chapter 15 Entities)	Lopez Avalos Efrain Cirilo
Creditors (Chapter 15 Entities)	Lopez Diaz Yicenia Carolina
Creditors (Chapter 15 Entities)	Lsm E.I.R.L.
Creditors (Chapter 15 Entities)	M & M Trading S.R.Ltda.
Creditors (Chapter 15 Entities)	M & N Sociedad Comercial De
Creditors (Chapter 15 Entities)	M Y G Transportes Y Servi
Creditors (Chapter 15 Entities)	Maclau Servicios Eirl
Creditors (Chapter 15 Entities)	Macrotecnica S.A.C.
Creditors (Chapter 15 Entities)	Maduerio Calizaya Teodoro Maximo
Creditors (Chapter 15 Entities)	Man Diesel & Turbo Peru S.A.C.
Creditors (Chapter 15 Entities)	Mang. Hidraul Y Agricolas E
Creditors (Chapter 15 Entities)	Mangueras Hidraulicas Y Agricolas E
Creditors (Chapter 15 Entities)	Mannucci Diesel Sac
Creditors (Chapter 15 Entities)	Mar De Guerra Del Peru

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## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Mar Nort Invers E.I.R.L.
Creditors (Chapter 15 Entities)	Mar Seguro Group Sac
Creditors (Chapter 15 Entities)	Marco Peruana S A
Creditors (Chapter 15 Entities)	Mariluz Benites Percy Ceferino
Creditors (Chapter 15 Entities)	Marines Force S.A.C.
Creditors (Chapter 15 Entities)	Marnets S.A.C.
Creditors (Chapter 15 Entities)	Marnets Soc'd Anonima Cer
Creditors (Chapter 15 Entities)	Martin & Mauricci Consultores Emp.A
Creditors (Chapter 15 Entities)	Mc Trade S.A.C.
Creditors (Chapter 15 Entities)	Mediterranean Shipping Co
Creditors (Chapter 15 Entities)	Mediterranean Shipping Company S.A.
Creditors (Chapter 15 Entities)	Medrano Rosas Carmen Roci
Creditors (Chapter 15 Entities)	Mendez Abogados S.A.C.
Creditors (Chapter 15 Entities)	Mendez Silva Elva Carla
Creditors (Chapter 15 Entities)	Meneses Bermudez Ruth Elena
Creditors (Chapter 15 Entities)	Meneses Mostajo Lourdes Soledad
Creditors (Chapter 15 Entities)	Menzala Motors Sociedad Anonima Cer
Creditors (Chapter 15 Entities)	Meprotec S.A.C.
Creditors (Chapter 15 Entities)	Merino Diaz Evelyn Del Rosario
Creditors (Chapter 15 Entities)	Messer Gases Del Peru Sa
Creditors (Chapter 15 Entities)	Metalprotec S.A.C.
Creditors (Chapter 15 Entities)	Metalurgica Quimica Sac
Creditors (Chapter 15 Entities)	Metro E Ingenieria Lino Sac
Creditors (Chapter 15 Entities)	Meza Sagastegui Pablo
Creditors (Chapter 15 Entities)	Min De Transp Y Comu
Creditors (Chapter 15 Entities)	Ministerio De La Produccion
Creditors (Chapter 15 Entities)	Miranda Chaves Juan Jose Domingo
Creditors (Chapter 15 Entities)	Mitsui Osk Lines. Ltd
Creditors (Chapter 15 Entities)	Mondeo Trading S.A.C.
Creditors (Chapter 15 Entities)	Monsante Eirl
Creditors (Chapter 15 Entities)	Montanez Munoz Reynaldo Miguel
Creditors (Chapter 15 Entities)	Montero Anton Basilides
Creditors (Chapter 15 Entities)	Montesinos Gomez Marino Primitivo
Creditors (Chapter 15 Entities)	Moran Murioz Ever Francisco
Creditors (Chapter 15 Entities)	Moreno Sandoval Fallon Janina
Creditors (Chapter 15 Entities)	Mostacero Fajardo Henry Milton
Creditors (Chapter 15 Entities)	Movitecnica S A
Creditors (Chapter 15 Entities)	Msiceres S.A.C.
Creditors (Chapter 15 Entities)	Multiservicios Giomar S.R.L.
Creditors (Chapter 15 Entities)	Multiservicios Tav Eirl
Creditors (Chapter 15 Entities)	Mun Distr De Chancay
Creditors (Chapter 15 Entities)	Munayco Valdez, Luis Fernando
Creditors (Chapter 15 Entities)	Municipalidad Distrital D
Creditors (Chapter 15 Entities)	Municipalidad Distrital De Chancay
Creditors (Chapter 15 Entities)	Municipalidad Provincial De Sechura
Creditors (Chapter 15 Entities)	Municipalidad Provincial Del Santa
Creditors (Chapter 15 Entities)	Munoz Diaz Vicente
Creditors (Chapter 15 Entities)	MuYOz Diaz Vicente
Creditors (Chapter 15 Entities)	Mys Fabr Y Montaj es Eirl
Creditors (Chapter 15 Entities)	Mys Fabric Y Montajes
Creditors (Chapter 15 Entities)	N & J Serger S.R.Ltda



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<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Nadia S.A.0
Creditors (Chapter 15 Entities)	Nautilus Service E.I.R.L.
Creditors (Chapter 15 Entities)	Navales S.A.C.
Creditors (Chapter 15 Entities)	Negociaciones Marinas Del Sur E.I.R
Creditors (Chapter 15 Entities)	Negocios Corp Suarez Sac
Creditors (Chapter 15 Entities)	Negocios Pesqueros Maxomar Eirl
Creditors (Chapter 15 Entities)	Negocios Xiomy & Chavely Eirl
Creditors (Chapter 15 Entities)	Nellagroup S.A.C.
Creditors (Chapter 15 Entities)	Neptunia
Creditors (Chapter 15 Entities)	Nesinper S.R.L.
Creditors (Chapter 15 Entities)	Nexo Lubricantes S.A.
Creditors (Chapter 15 Entities)	Norsac S.A.
Creditors (Chapter 15 Entities)	North Atlantic Eirl
Creditors (Chapter 15 Entities)	Oceanico Group Sea Eirl
Creditors (Chapter 15 Entities)	Oleaginosa Huacho S.A.C.
Creditors (Chapter 15 Entities)	Oleotanks Paita S.A.C.
Creditors (Chapter 15 Entities)	Olva Courier S.A.0
Creditors (Chapter 15 Entities)	Omnia Solution S.A.C.
Creditors (Chapter 15 Entities)	Org Negocios Generales Sa
Creditors (Chapter 15 Entities)	Oxi Venta Alquiler Y Sery
Creditors (Chapter 15 Entities)	P & Q Tecnica S.A.C.
Creditors (Chapter 15 Entities)	Pacifico S.A. Ent. Prestadora De Sa
Creditors (Chapter 15 Entities)	Paggi Eirl
Creditors (Chapter 15 Entities)	Paitan S.A.C.
Creditors (Chapter 15 Entities)	Paitan Sac
Creditors (Chapter 15 Entities)	Paiva Martinez Eliseo
Creditors (Chapter 15 Entities)	Panta Ipanaque Venancio
Creditors (Chapter 15 Entities)	Panta Panta Eduardo
Creditors (Chapter 15 Entities)	Panta Panta Hector
Creditors (Chapter 15 Entities)	Panta Panta Leonardo
Creditors (Chapter 15 Entities)	Panta Panta Pablo Cesar
Creditors (Chapter 15 Entities)	Panta Periche Crescencio
Creditors (Chapter 15 Entities)	Panta Periche Froilan
Creditors (Chapter 15 Entities)	Pazo Reyes Silvestre
Creditors (Chapter 15 Entities)	Perales & Asociados Abogados S.C.R.
Creditors (Chapter 15 Entities)	Perales & Asociados, Abogados Socie
Creditors (Chapter 15 Entities)	Perez Acasiete Viviana Aurelia
Creditors (Chapter 15 Entities)	Perez Trillo Katherine Da
Creditors (Chapter 15 Entities)	Perez Trillo Katherine Dassna
Creditors (Chapter 15 Entities)	Periche E.P. Celestino
Creditors (Chapter 15 Entities)	Periche Inga Jose Feliciano
Creditors (Chapter 15 Entities)	Perla Adrianzen Basilides
Creditors (Chapter 15 Entities)	Peru Broker S A
Creditors (Chapter 15 Entities)	Pesq Mi Yahve Grp Eirl
Creditors (Chapter 15 Entities)	Pesquera Caral S.A.
Creditors (Chapter 15 Entities)	Pesquera Cent S.A.C.
Creditors (Chapter 15 Entities)	Pesquera Dar Sac
Creditors (Chapter 15 Entities)	Pesquera Diamante S.A.
Creditors (Chapter 15 Entities)	Pesquera Don Adolfo Eirl
Creditors (Chapter 15 Entities)	Pesquera Dona Carolina Sa
Creditors (Chapter 15 Entities)	Pesquera Doria Paula Eirl

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<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Pesquera Escar S.A.C.
Creditors (Chapter 15 Entities)	Pesquera Faipa Srl
Creditors (Chapter 15 Entities)	Pesquera Gregoria Eirl
Creditors (Chapter 15 Entities)	Pesquera Hayduk S.A.
Creditors (Chapter 15 Entities)	Pesquera Jesus Sobre Las Aguas Srl
Creditors (Chapter 15 Entities)	Pesquera Jose Isidro Sac
Creditors (Chapter 15 Entities)	Pesquera Kellymar S.R.L.
Creditors (Chapter 15 Entities)	Pesquera Llenmar E.I.R.L.
Creditors (Chapter 15 Entities)	Pesquera Mi Carmelita Srl
Creditors (Chapter 15 Entities)	Pesquera Mi Chalponcito Eirl
Creditors (Chapter 15 Entities)	Pesquera Mi Herminia Srl
Creditors (Chapter 15 Entities)	Pesquera Rosario Sa
Creditors (Chapter 15 Entities)	Pesquera Tambo Srl
Creditors (Chapter 15 Entities)	Pesquera Zemar Sac
Creditors (Chapter 15 Entities)	Petrol Del Peru Petroperu
Creditors (Chapter 15 Entities)	Petroleos Del Peru Petroperu Sa
Creditors (Chapter 15 Entities)	Pfc Ent Prestadora De Sa
Creditors (Chapter 15 Entities)	Pinter Peru S.A.C.
Creditors (Chapter 15 Entities)	Pinturas International Peru S.A.C.
Creditors (Chapter 15 Entities)	Polimetales S.A.C.
Creditors (Chapter 15 Entities)	Port Logistics S.A.C.
Creditors (Chapter 15 Entities)	Potomac Enterprise S.A.C.
Creditors (Chapter 15 Entities)	Predictivo Total S.A.0
Creditors (Chapter 15 Entities)	Premium Choice Grp Ltd
Creditors (Chapter 15 Entities)	Prentice Segura Enrique
Creditors (Chapter 15 Entities)	Primelink
Creditors (Chapter 15 Entities)	Productos Perforados Sac
Creditors (Chapter 15 Entities)	Profish Trading S.A.C.
Creditors (Chapter 15 Entities)	Promar Sac Brokers
Creditors (Chapter 15 Entities)	Prov St Teresita E.I.R.L.
Creditors (Chapter 15 Entities)	Provedora Comercial S.A.
Creditors (Chapter 15 Entities)	Proveduria Angela E.I.R.L.
Creditors (Chapter 15 Entities)	Proveduria Juan E.I.R.L.
Creditors (Chapter 15 Entities)	Proveduria Santa Teresita E.I.R.L.
Creditors (Chapter 15 Entities)	Pss Peru Sociedad Anonima Cerrada
Creditors (Chapter 15 Entities)	Quimica San Andres S.A.C.
Creditors (Chapter 15 Entities)	Quimicos Goicochea S.A.C.
Creditors (Chapter 15 Entities)	Quimtia S.A.
Creditors (Chapter 15 Entities)	Quipu Energia Y Telecom
Creditors (Chapter 15 Entities)	Quiroz Castañeda Robinson
Creditors (Chapter 15 Entities)	Quispe Cruz Laura Natividad
Creditors (Chapter 15 Entities)	R.A. Maquinarias S.A.0
Creditors (Chapter 15 Entities)	Ragen S.A.
Creditors (Chapter 15 Entities)	Ramirez Chavez Victor Raul
Creditors (Chapter 15 Entities)	Ramirez V.P. Luis
Creditors (Chapter 15 Entities)	Recubrimientos Marinos
Creditors (Chapter 15 Entities)	Recubrimientos Marinos S.A.0
Creditors (Chapter 15 Entities)	Redicat Sac
Creditors (Chapter 15 Entities)	Redimar S.A.C.
Creditors (Chapter 15 Entities)	Refractarios Peruanos S A
Creditors (Chapter 15 Entities)	Reinfha S.A.C.

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<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Renova S.A.C.
Creditors (Chapter 15 Entities)	Rentaequipos Leasing Peru S.A.
Creditors (Chapter 15 Entities)	Renting S A C
Creditors (Chapter 15 Entities)	Rep Dorita S.A.C.
Creditors (Chapter 15 Entities)	Rep Indust Generales Sa
Creditors (Chapter 15 Entities)	Rep Tyg Sac.
Creditors (Chapter 15 Entities)	Rep Westfalia Separato
Creditors (Chapter 15 Entities)	Repar Y Sery Navales Ch
Creditors (Chapter 15 Entities)	Reparac.Y Servic.Navales Chaval Srl
Creditors (Chapter 15 Entities)	Reparaciones Mijagui S.A.C.
Creditors (Chapter 15 Entities)	Reparaciones Navales E Ind.Wrpi Srl
Creditors (Chapter 15 Entities)	Representaciones Dorita S.A.C.
Creditors (Chapter 15 Entities)	Representaciones T Y G S.A.C.
Creditors (Chapter 15 Entities)	Repsol Comercial Sac
Creditors (Chapter 15 Entities)	Restaurant Mi Estrella Sac
Creditors (Chapter 15 Entities)	Restaurant Y Servicios Jhire S.R.L.
Creditors (Chapter 15 Entities)	Rimac Peritos - Ingenieros S.R.L.
Creditors (Chapter 15 Entities)	Rimac Seguros Y Reaseguro
Creditors (Chapter 15 Entities)	Rimac Seguros Y Reaseguros
Creditors (Chapter 15 Entities)	Rivera Carnero Johnny
Creditors (Chapter 15 Entities)	Rivera Carnero Raul Martin
Creditors (Chapter 15 Entities)	Robinson Marine Electronics S.R.L.
Creditors (Chapter 15 Entities)	Rodimport S.R.L.
Creditors (Chapter 15 Entities)	Rodriguez Crisostomo Fern
Creditors (Chapter 15 Entities)	Rokasa Sac
Creditors (Chapter 15 Entities)	Romero Bartusiak Ninel
Creditors (Chapter 15 Entities)	Ronal Ortiz Amparo Cruz
Creditors (Chapter 15 Entities)	Rosales Zumaran David
Creditors (Chapter 15 Entities)	Ruesa Rectificaciones Sac
Creditors (Chapter 15 Entities)	S. G. Yiyos E.I.R.L.
Creditors (Chapter 15 Entities)	S.G Natclar S.A.0
Creditors (Chapter 15 Entities)	Salus Laboris S.A.C.
Creditors (Chapter 15 Entities)	San Fernando S.A.
Creditors (Chapter 15 Entities)	Sanchez Damian Carlos Santiago
Creditors (Chapter 15 Entities)	Sanchez Sipiran Noelia Te
Creditors (Chapter 15 Entities)	Saneamiento Ecol?Gico E.I.R.L.
Creditors (Chapter 15 Entities)	Santiva?Ez Abogados S.A.
Creditors (Chapter 15 Entities)	Santo Domingo Cont Gen
Creditors (Chapter 15 Entities)	Sapiensa Consultores Limitada
Creditors (Chapter 15 Entities)	Sedalib S.A.
Creditors (Chapter 15 Entities)	Sedisa S.A.C.
Creditors (Chapter 15 Entities)	Segemind Sac
Creditors (Chapter 15 Entities)	Sermurep E.I.R.L.
Creditors (Chapter 15 Entities)	Serv. Gen. Mi NiO? Del Milagro Aron
Creditors (Chapter 15 Entities)	Serv. Industriales Navales Reinaldo
Creditors (Chapter 15 Entities)	Serv. Y Represent. Generales Esla S
Creditors (Chapter 15 Entities)	Servicios Generales Business Consul
Creditors (Chapter 15 Entities)	Servicios Generales Dunyor Sac
Creditors (Chapter 15 Entities)	Servicios Generales P & J
Creditors (Chapter 15 Entities)	Servicios Generales Soltec S.R.L.
Creditors (Chapter 15 Entities)	Servicios Industriales De La Marina

**Exhibit 1**

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## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Servicios Industriales Emily E.I.R.
Creditors (Chapter 15 Entities)	Servicios Miv E.I.R.L.
Creditors (Chapter 15 Entities)	Servicios Tecnicos Mecanicos Culqui
Creditors (Chapter 15 Entities)	Servicios Trujillo S.R.L
Creditors (Chapter 15 Entities)	Servicios Turisticos Marias S.R.L.
Creditors (Chapter 15 Entities)	Servicios Turisticos Takahuay Eirl
Creditors (Chapter 15 Entities)	Servicios Y Ventas Industriales S.R
Creditors (Chapter 15 Entities)	Servillantas San Juan S.R.Ltda
Creditors (Chapter 15 Entities)	Servitransortega E.I.R.L.
Creditors (Chapter 15 Entities)	Sery Gen Capricornio Srl
Creditors (Chapter 15 Entities)	Sery Gen P&J Ingenieros Sac
Creditors (Chapter 15 Entities)	Sery Indust De La Marina
Creditors (Chapter 15 Entities)	Sery Indust Navales
Creditors (Chapter 15 Entities)	Sery Prof De Buceo Y
Creditors (Chapter 15 Entities)	Sery Y Represent Gen Esla
Creditors (Chapter 15 Entities)	Sery Y Transp Olaechea
Creditors (Chapter 15 Entities)	Sew Eurodrive Del Peru
Creditors (Chapter 15 Entities)	Sgs Del Peru S.A.C.
Creditors (Chapter 15 Entities)	Sigelec S.A.C.
Creditors (Chapter 15 Entities)	Silva Tafur De Leon Donatila Ofelia
Creditors (Chapter 15 Entities)	Simons Abogados Soc'd
Creditors (Chapter 15 Entities)	Sistemas De Telecomunicaciones Eirl
Creditors (Chapter 15 Entities)	Skandiaverken America S.A.C.
Creditors (Chapter 15 Entities)	Soc'd Nac'l De Pesqueria
Creditors (Chapter 15 Entities)	Sociedad Nacional De Pesqueria
Creditors (Chapter 15 Entities)	Soluciones Termicas Y Acusticas E.I
Creditors (Chapter 15 Entities)	Sonimar Servicios E.I.R.L.
Creditors (Chapter 15 Entities)	Spectrum Consulting S.A.0
Creditors (Chapter 15 Entities)	Spider S.R.L.
Creditors (Chapter 15 Entities)	Sucesion Intestada Sumar
Creditors (Chapter 15 Entities)	Sumaj Traveling S.A.0
Creditors (Chapter 15 Entities)	Syb Ingenieros Sac Syb Sa
Creditors (Chapter 15 Entities)	Tacch E.I.R.L.
Creditors (Chapter 15 Entities)	Taxi A La Vista Srltda
Creditors (Chapter 15 Entities)	Taxi Crucero S.A.C.
Creditors (Chapter 15 Entities)	Taxi Ya Setar S.A.
Creditors (Chapter 15 Entities)	Tec De Separacion Sac
Creditors (Chapter 15 Entities)	Tec Integ De Pesaje Peru
Creditors (Chapter 15 Entities)	Tec Naval E Ind Ja & Dan
Creditors (Chapter 15 Entities)	Tecn Y Proyecto Peru Sac
Creditors (Chapter 15 Entities)	Tecnifaj as S.A.
Creditors (Chapter 15 Entities)	Tecnipesca Eirl
Creditors (Chapter 15 Entities)	Tecnologia Integral De Pesaje E.I.R
Creditors (Chapter 15 Entities)	Tecnologias De Separacion S.A.C.
Creditors (Chapter 15 Entities)	Tecnologica De Alimentos S.A.
Creditors (Chapter 15 Entities)	Telsat Peru S.A.C.
Creditors (Chapter 15 Entities)	Temoche Amaya Manuel
Creditors (Chapter 15 Entities)	Temoche Eche Eusebio Calixto
Creditors (Chapter 15 Entities)	Temoche Eche Santos Leonardo
Creditors (Chapter 15 Entities)	Temoche Eche Santos Vicente
Creditors (Chapter 15 Entities)	Tencologica Alimentos S.A.

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## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Term Portuario Paracas
Creditors (Chapter 15 Entities)	Terminal Portuario Paracas S.A.
Creditors (Chapter 15 Entities)	Termodinamica Sa
Creditors (Chapter 15 Entities)	The Best Option Eirl
Creditors (Chapter 15 Entities)	The Marine Ingrid Org
Creditors (Chapter 15 Entities)	Top Metal Constr Sac
Creditors (Chapter 15 Entities)	Tp Consulting Peru Sa
Creditors (Chapter 15 Entities)	Trabajo Maritimo Celendin S.A.C.
Creditors (Chapter 15 Entities)	Tradi S A
Creditors (Chapter 15 Entities)	Transfar Supplies Comp Sa
Creditors (Chapter 15 Entities)	Transfar Supplies Computer S A
Creditors (Chapter 15 Entities)	Transp El Pino Sac
Creditors (Chapter 15 Entities)	Transp Rengifo Unidos Sr Ltd
Creditors (Chapter 15 Entities)	Transp Y Comerc Widachk
Creditors (Chapter 15 Entities)	Transp Y Maniobras Scrl
Creditors (Chapter 15 Entities)	Transp Y Serv. Gener.
Creditors (Chapter 15 Entities)	Transp Y Servicios M Y E
Creditors (Chapter 15 Entities)	Transp Y Sery Olaechea
Creditors (Chapter 15 Entities)	Transp. Y Servic. Generales Joselit
Creditors (Chapter 15 Entities)	Transporte El Pino Sac.
Creditors (Chapter 15 Entities)	Transporte Esperanza Orpi Eirl
Creditors (Chapter 15 Entities)	Transporte Rengifo Unidos S.R.Ltda
Creditors (Chapter 15 Entities)	Transporte Y Gruas Chimbote S.R.L.
Creditors (Chapter 15 Entities)	Transporte Y Turismo Latino S.A.C.
Creditors (Chapter 15 Entities)	Transportes Esperanza Orpi E.I.R.L.
Creditors (Chapter 15 Entities)	Transportes Jesus Delgado
Creditors (Chapter 15 Entities)	Transportes Jk S.A.C.
Creditors (Chapter 15 Entities)	Transportes L.D.A. Gonzales S.A.C.
Creditors (Chapter 15 Entities)	Transportes Via Sac
Creditors (Chapter 15 Entities)	Transportes Y Servicios 0
Creditors (Chapter 15 Entities)	Trio S.A.
Creditors (Chapter 15 Entities)	Triton Trading S.A
Creditors (Chapter 15 Entities)	Truly Peru S.A.C.
Creditors (Chapter 15 Entities)	Ts Net S.A.
Creditors (Chapter 15 Entities)	Turismo Express Del Norte S.A.C.
Creditors (Chapter 15 Entities)	Umi Jidosha S.R.L.
Creditors (Chapter 15 Entities)	V & F Servicios Generales Sac
Creditors (Chapter 15 Entities)	V&F Sery Gen S.A.C.
Creditors (Chapter 15 Entities)	Valdivia Sanchez Rosario Luzgarda
Creditors (Chapter 15 Entities)	Vaneco E.I.R.Ltda.
Creditors (Chapter 15 Entities)	Vaportec S.A.C.
Creditors (Chapter 15 Entities)	Vargas De Palma Maria Del Socorro
Creditors (Chapter 15 Entities)	Vargas Medina Juan Albert
Creditors (Chapter 15 Entities)	Vargas Medina Juan Alberto
Creditors (Chapter 15 Entities)	Veg Inversions S.R.L.
Creditors (Chapter 15 Entities)	Velebit Group S.A.C.
Creditors (Chapter 15 Entities)	Vend S.A.C.
Creditors (Chapter 15 Entities)	Villatty Chavez Luis Albe
Creditors (Chapter 15 Entities)	Villatty Chavez Luis Alberto
Creditors (Chapter 15 Entities)	Vision It E.I.R.L.
Creditors (Chapter 15 Entities)	Vite Group Eirl

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## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Creditors (Chapter 15 Entities)	Vite Zeta Merardo
Creditors (Chapter 15 Entities)	Vulco Peru S.A.
Creditors (Chapter 15 Entities)	World Integ Logistic Sac
Creditors (Chapter 15 Entities)	World Integral Logistic S.A.C.
Creditors (Chapter 15 Entities)	World Survey Services Peru S.A.C.
Creditors (Chapter 15 Entities)	Yahve Yihre S.R.L.
Creditors (Chapter 15 Entities)	Yancari Castro Lizzet Paola
Creditors (Chapter 15 Entities)	Zambrano Falcon De Perez
Creditors (Chapter 15 Entities)	Zambrano Falcon De Perez Juana
Creditors (Chapter 15 Entities)	Zeta Gas Andino S.A.
Creditors (Chapter 15 Entities)	Zurfel E.I.R.L.
Creditors (Chapter 15 Entities)	Zurfel Eirl
Creditors of Debtors	Alatir Limited
Creditors of Debtors	Alfa Laval (China) Ltd
Creditors of Debtors	Andes Int'l (Qingdao) Shipping Agency
Creditors of Debtors	Ang Sze Wee Erik
Creditors of Debtors	Ashurst Hong Kong
Creditors of Debtors	Baker & McKenzie
Creditors of Debtors	Baraka Seari Limited
Creditors of Debtors	Bhatia Sarita
Creditors of Debtors	Boardroom Corporate & Advisory Services Pte Ltd
Creditors of Debtors	Boardroom Corporate Services (HK)
Creditors of Debtors	Business Consultants Limited
Creditors of Debtors	Chan Tak Hei
Creditors of Debtors	CHEE HOONG CHEE
Creditors of Debtors	CHEN MINGKANG
Creditors of Debtors	Cheng Peck Lee
Creditors of Debtors	Cheong Kai Tjeh Augustine
Creditors of Debtors	Ch'ng Ai Lee
Creditors of Debtors	Cistar Tech Hk Ltd.
Creditors of Debtors	City North District, Shanghai Electricity
Creditors of Debtors	Creation One Management Limited
Creditors of Debtors	David Lim & Partners
Creditors of Debtors	Davis Polk & Wardwell LLP
Creditors of Debtors	Epiq Systems Limited
Creditors of Debtors	Foo Seak Chee
Creditors of Debtors	Fuji Trading Co., Ltd.
Creditors of Debtors	G.F Marine Service Co., Ltd
Creditors of Debtors	GenNex Financial Media Limited
Creditors of Debtors	Grant Thornton Recovery
Creditors of Debtors	Guangtai Trading Ltd.
Creditors of Debtors	Haldanes
Creditors of Debtors	Han Kai Ching
Creditors of Debtors	Hon & Co
Creditors of Debtors	HongKong Haichen International Logistics Ltd
Creditors of Debtors	Huatong Electrical Distribution Department
Creditors of Debtors	Indokru Pratama Samudra
Creditors of Debtors	Intraco Global Investment Ltd
Creditors of Debtors	Jimo Huifengyuan Labour Supply Center
Creditors of Debtors	Jiu Li Rope Co.,Ltd
Creditors of Debtors	JSC DOBROVOLNIY FLOT

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## List of Potential Parties in Interest

<u>Category</u>	<u>Party in Interest</u>
Creditors of Debtors	Jsi Pacific, Inc.
Creditors of Debtors	KCS Corporate Services Pte. Ltd.
Creditors of Debtors	Kwok Yih & Chan
Creditors of Debtors	Lap Wai Paper Products Investment
Creditors of Debtors	LEE HAN CHEW
Creditors of Debtors	Lee Yuit Chieng
Creditors of Debtors	Lianyungang Zhonglian Fishery Co. Ltd
Creditors of Debtors	Lim Chun Yip David
Creditors of Debtors	LIM PECK NEO LILLIAN
Creditors of Debtors	Lim Song-Ann
Creditors of Debtors	Lim Soon Huat
Creditors of Debtors	Lim Soon Kiat
Creditors of Debtors	Limited Liability Co. "Albatros"
Creditors of Debtors	Low Soo Chin
Creditors of Debtors	MASKIM ERMOKHIN
Creditors of Debtors	Meridian Investment Group Pte Limited
Creditors of Debtors	Min Chuan Kueh
Creditors of Debtors	Mourant Ozannes Service (Hong Kong) Ltd
Creditors of Debtors	Mu Kwek Fei
Creditors of Debtors	Mu Quek Siong
Creditors of Debtors	Muna Lim Bt Abdullah
Creditors of Debtors	Nantong Antarctic Marine Equipment Co., Ltd
Creditors of Debtors	Newbon Marine Co., Ltd.
Creditors of Debtors	Ng Joo Siang
Creditors of Debtors	Ng Teng Kuang
Creditors of Debtors	NLC Law Asia LLC
Creditors of Debtors	Pacific Marine Supply Co.,Ltd
Creditors of Debtors	Paramount Holdings Limited
Creditors of Debtors	Perun Limited
Creditors of Debtors	PICC Property & Casualty Co Ltd.
Creditors of Debtors	Qingdao Aodujianuo Trade Co., Ltd
Creditors of Debtors	Qingdao Deerfeng Gongmou Co Ltd
Creditors of Debtors	Qingdao Dingsheng Ship Fittings Co., Ltd
Creditors of Debtors	Qingdao Hanguang Packaging Equipment Co., Ltd
Creditors of Debtors	Qingdao Juncai Pelagic Fishery Co., Ltd
Creditors of Debtors	Qingdao Jundelong Packing Co. Ltd
Creditors of Debtors	Qingdao Lixin Labor Limited Supplies
Creditors of Debtors	QINGDAO SHANGBINGKUN TRADING CO.,LTD
Creditors of Debtors	Qingdao Sigang Chunlin Stainless Steel Products Business
Creditors of Debtors	Qingdao Taihengrui Maringe Co. Ltd
Creditors of Debtors	Qingdao Tianhe Pharmaceutical Group
Creditors of Debtors	QINGDAO YINGZE HUAGONG CO.,LTD
Creditors of Debtors	Qingdao Yue Hai Tong Hotel Supplies Co., Ltd
Creditors of Debtors	Quek Eu Lyn
Creditors of Debtors	Rikky & Associates Engineering
Creditors of Debtors	Roger Yee Chong Lim
Creditors of Debtors	Rongcheng Double Super Mechanical Ang Electrical Co., Ltd
Creditors of Debtors	Rongcheng Hetai Shangmao Co. Ltd.
Creditors of Debtors	Rongcheng Longyan Shipping Agency Co., Ltd

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## List of Potential Parties in Interest

<u>Category</u>	<u>Party in Interest</u>
Creditors of Debtors	RSM Corporate Advisory (HK) Ltd
Creditors of Debtors	Saga Marine Co., Ltd
Creditors of Debtors	Sang Il Trading Co., Ltd.
Creditors of Debtors	Sea Trader International Ltd.
Creditors of Debtors	Seah Hon Hui
Creditors of Debtors	Seah Yang Howe
Creditors of Debtors	Sequest Systems
Creditors of Debtors	Shandong Boxing Huachen Steel Plate Co., Ltd
Creditors of Debtors	Shangong Haoyuntong Nets Technology Co., Ltd
Creditors of Debtors	Sifang District Haiyuanbo Ship Accessories Supply Center
Creditors of Debtors	Singapore Exchange Securities Trading Limited
Creditors of Debtors	Sinwa (China) Marine Service
Creditors of Debtors	Sng Kiat Huang
Creditors of Debtors	Solar Fish Trading Limited
Creditors of Debtors	Strategic Financial Relations Limited
Creditors of Debtors	Sung Yu Ching
Creditors of Debtors	Superman Wang Chan Tak
Creditors of Debtors	SYLMAR GROUP LIMITED
Creditors of Debtors	TAI GEOK CHOO
Creditors of Debtors	TaiZhou HaiGuang Machinery Produce Co., Ltd
Creditors of Debtors	TAN CHUANG TONG
Creditors of Debtors	Tan Guan Lee Company Limited
Creditors of Debtors	Tan Hsing Loong
Creditors of Debtors	Tan Ngiap Joo
Creditors of Debtors	Tay Buan Huat
Creditors of Debtors	TENG CHEONG GUAN
Creditors of Debtors	Teo Siew Geok Catherine
Creditors of Debtors	Terence Pui Ming SOH and Vera Ching Yin LIEW
Creditors of Debtors	The Hongkong Electric Co., Ltd.
Creditors of Debtors	The Incorporated Owners of Hong Kong Plaza
Creditors of Debtors	Trade Ocean Shipping Services
Creditors of Debtors	Tricor Secretaries Limited
Creditors of Debtors	Tse Man Bun
Creditors of Debtors	Tsm Technical Services & Marine
Creditors of Debtors	UAB "Tralu servisas"
Creditors of Debtors	Vera Ching Yin LIEW
Creditors of Debtors	Wee Fong Thim
Creditors of Debtors	WEE POH HENG JOHNNY
Creditors of Debtors	Windswept Pte Ltd.
Creditors of Debtors	Winston Terence Milner
Creditors of Debtors	WONG KAHOE
Creditors of Debtors	Xi Hai Tong Da Marine Service
Creditors of Debtors	Xi Hai Tong Da Marine Service Co., Ltd
Creditors of Debtors	Yap Peng Leng Karen
Creditors of Debtors	Yash Paul
Creditors of Debtors	Yeoh Phee Eng
Creditors of Debtors	Ymuiden Stores Holland B.V.
Debtor	ACE Field Limited (BVI)
Debtor	Admired Agents Limited
Debtor	Admitted Agents Limited (BVI)



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## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Debtor	Alliance Capital Enterprises Limited (HK)
Debtor	Andes Agency Limited (HK)
Debtor	Aqua Foods (Qingdao) Ct. Ltd. (PRC)
Debtor	Aqua Management Limited (BVI)
Debtor	Atlantic Pacific Fishing (Pty) Ltd
Debtor	Best Concept (Far East) Limited (HK)
Debtor	Bestmate Investments Limited (Samoa)
Debtor	Bonaire Developments Limited (BVI)
Debtor	Brandberg (Mauritius) Investments Holding Ltd
Debtor	Brandberg Namibia Investments
Debtor	CFG Investments Shanghai Ltd. (PRC)
Debtor	CFG Peru Investments Pte. Ltd. (Singapore)
Debtor	CFGL (Singapore) Private Limited
Debtor	Champion Maritime Ltd (BVI)
Debtor	Champion Shipping Limited (BVI)
Debtor	Chanery Investment Inc. (BVI)
Debtor	Chasterton Group Limited (BVI)
Debtor	Chiksano Management Ltd
Debtor	China Cold Chain Food Products Trade Development Limited (BVI)
Debtor	China Cold Chain Group Limited (BVI)
Debtor	China Fisheries International Limited (Samoa)
Debtor	China Fishery Group Limited (Cayman)
Debtor	China Fishery Group Limited (HK)
Debtor	CJSC Invest Group
Debtor	Clamford Holding Limited (BVI)
Debtor	Compa CFG Investment S.A.C. (Peru)
Debtor	Concept China Investment Limited (HK)
Debtor	Conred Limited (HK)
Debtor	Consorcio Vollmacht S.A.C. (Peru)
Debtor	Copeinca AS (Norway)
Debtor	Copeinca International S.L.U. (Spain)
Debtor	Copeinca SAC (Peru)
Debtor	Corporacion Pesquera Frami S.A.C. (Peru)
Debtor	Corporacion Pesquera Inca S.A.C. (Peru)
Debtor	Davis Limited (HK)
Debtor	Dynamic Choice Limited (HK)
Debtor	Emerald Nirwana Sdn. Bhd. (Malaysia)
Debtor	Eurofish Limited Company (BVI)
Debtor	Europaco (AP) Limited (BVI)
Debtor	Europaco (BP) Limited (BVI)
Debtor	Europaco (EP) Limited (BVI)
Debtor	Europaco (GP) Limited (BVI)
Debtor	Europaco (HP) Limited (Hong Kong)
Debtor	Europaco (QP) Limited (Samoa)
Debtor	Europaco Limited (BVI)
Debtor	Excel Concept Ltd
Debtor	Fantastic Buildings Limited (BVI)
Debtor	Fastact Group Limited (BVI)
Debtor	Fortress Agents Limited (BVI)
Debtor	Fortune Midas Limited (BVI)

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## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Debtor	Full Enrich Limited (HK)
Debtor	Gain Star Management Ltd
Debtor	Gelmer SAS (France)
Debtor	Global Research Group Inv. (BVI)
Debtor	Global Research Services Inc. (BVI)
Debtor	Glorious Ocean Limited (HK)
Debtor	Golden Target Pacific Limited
Debtor	Grand Success investment (Singapore) Pte Ltd
Debtor	Grandluck Enterprises Limited (HK)
Debtor	Grandway Capital Resources Limited (HK)
Debtor	Grandwell Investment Group Ltd
Debtor	Growing Management Limited (BVI)
Debtor	Heng Holdings (BVI) Limited
Debtor	Hill Cosmos International Ltd
Debtor	Immobilaria Y Constructora Pahk S.A.C. (Peru)
Debtor	Immobiliarie Gainesville S.A.C. (Peru)
Debtor	Inversiones Pesqueras West S.A.C. (Peru)
Debtor	J. Wiludi & Asociados Consultores En Pesca SAC (Peru)
Debtor	J. Wiludi & Asociados SAC (Peru)
Debtor	Join Power Assets Limited (BVI)
Debtor	Kyoshoku Marketing Co. Limited (Japan)
Debtor	Lions City Investment Inc. (BVI)
Debtor	LLC Investment Company Kredo (Russia)
Debtor	Loyal Mark Holdings Ltd
Debtor	Macro Capitales S.A. (Panama)
Debtor	Metro Island International Ltd
Debtor	Mission Excel International Ltd
Debtor	Modern Energy Holdings Limited (BVI)
Debtor	N.S. Hong Investment (BVI) Limited
Debtor	National Fish and Seafood Inc. (US)
Debtor	National Fish and Seafood Ltd (HK)
Debtor	Natprop Investments Limited (Coop Islands)
Debtor	New Millennium Group Holdings Limited (BVI)
Debtor	NFS Management Ltd (HK)
Debtor	Nidaro International Limited (BVI)
Debtor	Nippon Fishery Holdings Limited (BVI)
Debtor	Nouvelle Foods International Limited (BVI)
Debtor	Ocean Expert International Limited (BVI)
Debtor	Ocean Kingdom Enterprises Limited (HK)
Debtor	Onn Profits Limited (BVI)
Debtor	Orient Ocean Limited (BVI)
Debtor	PA Capital Investment Limited (BVI)
Debtor	Pacific Andes (EP) Limited (BVI)
Debtor	Pacific Andes (Europe) Limited (BVI)
Debtor	Pacific Andes (HP) Limited (HK)
Debtor	Pacific Andes Development Limited (BVI)
Debtor	Pacific Andes Development Sdn. Bhd. (Malaysia)
Debtor	Pacific Andes Enterprises (BVI) Limited
Debtor	Pacific Andes Enterprises (Hong Kong) Ltd.
Debtor	Pacific Andes Food (BVI) Limited

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<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Debtor	Pacific Andes Food (Hong Kong) Company Limited
Debtor	Pacific Andes Food Limited (PRC)
Debtor	Pacific Andes International Holdings (BVI) Limited
Debtor	Pacific Andes International Holdings Limited (Bermuda)
Debtor	Pacific Andes Resources Development Limited
Debtor	Pacific Andes Treasury Management Ltd (BVI)
Debtor	Pacific Andes Vegetables, Inc. (BVI)
Debtor	Pacific Fruit Trading Limited (HK)
Debtor	Paco Alpha Limited (BVI)
Debtor	Paco Beta Limited (BVI)
Debtor	Paco Gamma Limited (BVI)
Debtor	Paco Kappa Limited (BVI)
Debtor	Paco Sigma Limited (BVI)
Debtor	Paco Theta Limited (BVI)
Debtor	Paco Zeta Limited (BVI)
Debtor	Paco-EP Limited (Cyprus)
Debtor	Paco-GP Limited (Cyprus)
Debtor	Paco-HP Limited (Cyprus)
Debtor	Pacos (QP) Limited (Cyprus)
Debtor	Pacos Processing Limited (Cayman)
Debtor	Pacos Trading Limited (Cayman)
Debtor	PAE Ltd.
Debtor	PARD Trade Limited (BVI)
Debtor	Parkmond Group Limited (BVI)
Debtor	Peaklane Development Limited (BVI)
Debtor	Peaksville Limited (UK)
Debtor	Pelican Food Limited (BVI)
Debtor	PFB Fisheries BV (Netherlands)
Debtor	Pickenpack Europe GmbH
Debtor	Pickenpack Group
Debtor	Pickenpack Holding Germany GmbH (Germany)
Debtor	Pickenpack Production Liineburg GmbH
Debtor	Pioneer Logistics Ltd. (BVI)
Debtor	Poweroute Limited (BVI)
Debtor	Powertech Engineering (Qingdao) Co.
Debtor	Premium Choice Group Limited (BVI)
Debtor	Protein Trading Limited (Samoa)
Debtor	Qingdao Canning Foodstuff Co. Limited (PRC)
Debtor	Qingdao New Millennium Food Co. Ltd. (PRC)
Debtor	Qingdao Pacific Andes Farm Co. Ltd. (PRC)
Debtor	Qingdao Pacific Andes International Trading Company Limited (BVI)
Debtor	Quality Food (Singapore) Pte. Limited (Singapore)
Debtor	Quingdao Pacific Andes Food Limited (PRC)
Debtor	Rawley Trading Limited (BVI)
Debtor	Rich Reward Assets Limited (BVI)
Debtor	Rich System Limited (HK)
Debtor	Richtown Development Limited (BVI)
Debtor	Ringston Holdings Limited (Cyprus)
Debtor	Sahara Investment Group Limited
Debtor	Sea Capital International Ltd

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<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Debtor	Sevenseas Enterprises Limited (BVI)
Debtor	Shine Bright Management Ltd
Debtor	Smart Group Limited (Cayman)
Debtor	South Pacific Shipping Agency Ltd. (BVI)
Debtor	Super Investment Limited (Cayman)
Debtor	Superb Choice Int'l Limited (BVI)
Debtor	Sustainable Fishing Resources SAC
Debtor	Sustainable Pelagic Fishery S.A.C. (Peru)
Debtor	Target Shipping Limited (HK)
Debtor	Toyama Holding Ltd
Debtor	Trade Ocean Limited (BVI)
Debtor	TST The Seafood Traders GmbH
Debtor	Turbo (Asia) Ltd. (HK)
Debtor	Value Food Supply Limited (BVI)
Debtor	Vision Invest Limited (BVI)
Debtor	Watson Enterprises Limited (HK)
Debtor	Wealthy Nation Holdings Limited (BVI)
Debtor	Well Hope International Limited (BVI)
Debtor	Xinxing Foodstuffs (Qingdao) Company Limited (PRC)
Debtor	Zhonggang Fisheries Limited
Debtors' Professionals	Ashurst LLP
Debtors' Professionals	ASW Law Limited
Debtors' Professionals	Drew & Napier LLC
Debtors' Professionals	Epiq Bankruptcy Solutions, LLC
Debtors' Professionals	Everfine Memberships Limited
Debtors' Professionals	Forbes Hare LLP
Debtors' Professionals	Goldin Associates, LLC
Debtors' Professionals	Grau Abogados
Debtors' Professionals	Hogan Lovells US LLP
Debtors' Professionals	Leung Wai Law Firm
Debtors' Professionals	Meyer, Suozzi, English & Klein, P.C.
Debtors' Professionals	Osterling Abogados
Debtors' Professionals	Osterling Abogados
Debtors' Professionals	Quinn Emanuel Urquhart & Sullivan, LLP
Debtors' Professionals	RSR Consulting, LLC
Employee	Emelyanov, Roman
Employee	Goh, Grace
Employee	Paniagua Jara, Francisco Javier
Employee	Savichev, Alexander
Employee	Tarikovics, Vladiir
Employee	Tirado, Jose Miguel
Litigation Parties & Related Counsel/Professionals	Aimee Levine
Litigation Parties & Related Counsel/Professionals	Baker & McKenzie International
Litigation Parties & Related Counsel/Professionals	Boies Schiller Flexner LLP
Litigation Parties & Related Counsel/Professionals	Clifford Chance
Litigation Parties & Related Counsel/Professionals	Curtis, Mallet-Prevost, Colt & Mosle LLP
Litigation Parties & Related Counsel/Professionals	DLA Piper Hong Kong
Litigation Parties & Related Counsel/Professionals	Greenberg Traurig LLP
Litigation Parties & Related Counsel/Professionals	Haldanes
Litigation Parties & Related Counsel/Professionals	Halperin Battaglia Benzija, LLP
Litigation Parties & Related Counsel/Professionals	Ian Morton

**Exhibit 1**

Bold italicized entities have been identified as current or former clients, or affiliates or beneficial owners thereof, in unrelated matters.

## List of Potential Parties in Interest

<u>Category</u>	<u>Party in Interest</u>
Litigation Parties & Related Counsel/Professionals	Joshua Taylor
Litigation Parties & Related Counsel/Professionals	Kelley Drye & Warren LLP
Litigation Parties & Related Counsel/Professionals	Klestadt Winters Jureller Southard & Stevens, LLP
Litigation Parties & Related Counsel/Professionals	Kwok Yih & Chan
Litigation Parties & Related Counsel/Professionals	Linklaters
Litigation Parties & Related Counsel/Professionals	Lowenstein Sandler LLP
Litigation Parties & Related Counsel/Professionals	Luskin, Stern & Eisler LLP
Litigation Parties & Related Counsel/Professionals	Mayer Brown JSM
Litigation Parties & Related Counsel/Professionals	Miranda & Amado
Litigation Parties & Related Counsel/Professionals	Nicholas James Gronow
Litigation Parties & Related Counsel/Professionals	Philippi, Prietocrrisoza, Ferrero DU & Uria
Litigation Parties & Related Counsel/Professionals	Praxis Energy Agents LLC
Litigation Parties & Related Counsel/Professionals	Rebaza, Alcazar & De Las Casas
Litigation Parties & Related Counsel/Professionals	Rich Michaelson Magaliff Moser, LLP
Litigation Parties & Related Counsel/Professionals	Rodrigo, Elias, & Medrano
Litigation Parties & Related Counsel/Professionals	S C Chan & Co.
Litigation Parties & Related Counsel/Professionals	Satterlee Stephens LLP
Litigation Parties & Related Counsel/Professionals	Seward & Kissel LLP
Litigation Parties & Related Counsel/Professionals	Sidley Austin LLP
Litigation Parties & Related Counsel/Professionals	Walkers
Noteholders & Counsel	Arkkan Capital Management Ltd
Noteholders & Counsel	Cowell & Lee Advisors Limited
Noteholders & Counsel	DoubleLine Capital LP
Noteholders & Counsel	<b><i>Fosun Group</i></b>
Noteholders & Counsel	Hansabay Pte Ltd.
Noteholders & Counsel	<b><i>J.P. Morgan</i></b>
Noteholders & Counsel	Kirkland & Ellis
Noteholders & Counsel	<b><i>Kohlberg Kravis Roberts, KKR Asia Limited</i></b>
Noteholders & Counsel	<b><i>Millennium Capital Management Pte Ltd.</i></b>
Noteholders & Counsel	<b><i>Pioneer Investments</i></b>
Noteholders & Counsel	Serica Partners Limited
Officer/Director	Alexandrou, Yianna
Officer/Director	Beighton, Kris
Officer/Director	Brough, Paul Jeremy
Officer/Director	Chan, Tak Hei
Officer/Director	Lawson, Alexander
Officer/Director	Lew, V. Robert
Officer/Director	Lim, Soon Hock
Officer/Director	Middleton, Edward Simon
Officer/Director	Ng, Joo Kwee
Officer/Director	Ng, Joo Puay
Officer/Director	Ng, Joo Puay, Frank
Officer/Director	Ng, Joo Thieng
Officer/Director	Ng, Puay Yee
Officer/Director	Ng, Puay Yee, Annie
Officer/Director	Ng, Weng Sin
Officer/Director	Nguyen, Van Tu, Peter
Officer/Director	Power, Fergal Thomas
Officer/Director	Quck, Wee Lin
Officer/Director	Sung, Yu Ching
Officer/Director	Tan, Ngia Joo

**Exhibit 1**

Bold italicized entities have been identified as current or former clients, or affiliates or beneficial owners thereof, in unrelated matters.

## List of Potential Parties in Interest

<b><u>Category</u></b>	<b><u>Party in Interest</u></b>
Officer/Director	Tao, Kwok Lau, Clement
Officer/Director	Teh, Hong Eng
Officer/Director	Tse, Man Bun
Top Equity Holders	Chan, Yiu Fai
Top Equity Holders	Jade China
Top Equity Holders	JCNG Investment Limited
Top Equity Holders	Lee, Po Chun
Top Equity Holders	Ng, Joo Puay
Top Equity Holders	Ng, Joo Thieng
Top Equity Holders	Ng, Joo Yau
Top Equity Holders	NJK Investment Ltd.
Top Equity Holders	Pacific Innovation (BVI) Limited
Top Equity Holders	R & J Investment Limited
Top Equity Holders	Teh, Hong Eng
Trustee's Professionals	Atlantic Shipping A/S
Trustee's Professionals	Intralinks, Inc.
United States Trustee Office	Alicia Leonh
United States Trustee Office	Amanda Cassara
United States Trustee Office	Andrea B. Schwartz
United States Trustee Office	Andy Velez-Rivera
United States Trustee Office	Brian S. Masumoto
United States Trustee Office	Cheuk M. Ng
United States Trustee Office	Christine Black
United States Trustee Office	Danny A. Choy
United States Trustee Office	Ercilia A. Mendoza
United States Trustee Office	Greg M. Zipes
United States Trustee Office	Guy A. Van Baalen
United States Trustee Office	Ilusion Rodriguez
United States Trustee Office	Joseph Allen
United States Trustee Office	Kathleen Schmitt
United States Trustee Office	Linda Riffkin
United States Trustee Office	Lisa Penpraze
United States Trustee Office	Maria Catapano
United States Trustee Office	Mary V. Moroney
United States Trustee Office	Myrna R. Fields
United States Trustee Office	Nadkarni Joseph
United States Trustee Office	Paul K. Schwartzberg
United States Trustee Office	Richard C. Morrissey
United States Trustee Office	Serene Nakano
United States Trustee Office	Shannon Scott
United States Trustee Office	Susan Arbeit
United States Trustee Office	Susan Golden
United States Trustee Office	Victor Abriano
United States Trustee Office	William K. Harrington