### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	<u> </u>	
In re:	§	Chapter 11
	§	
GENON ENERGY, INC., et al.,	§	Case No. 17-33695 (DRJ)
	§	
Debtors.	§	(Jointly Administered)
	§	

# OWNER LESSORS' WITNESS AND EXHIBIT LIST FOR HEARING ON DEBTORS' MOTION TO ESTIMATE

Morgantown OL1 LLC, Morgantown OL2 LLC, Morgantown OL3 LLC, Morgantown OL4 LLC, Morgantown OL5 LLC, Morgantown OL6 LLC, Morgantown OL7 LLC, Dickerson OL1 LLC, Dickerson OL2 LLC, Dickerson OL3 LLC, and Dickerson OL4 LLC (collectively, the "Owner Lessors") hereby submit this witness and exhibit list for the hearing currently scheduled to begin September 18, 2017 at 9:00 a.m. Central Time (the "Hearing") before the Honorable David R. Jones, United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 515 Rusk Avenue, Houston, Texas 77002.

#### **WITNESSES**

The Owner Lessors may call the following witnesses at the Hearing:

- 1. David Callen
- 2. Gerry Canet
- 3. Daniel Fischel (Expert Witness)
- 4. Gaetan Frotte
- 5. Gary Garcia
- 6. Kevin Glodowski
- 7. Neal Goldman
- 8. Robert Grien (Expert Witness)

- 9. Robert Gurman (Expert Witness)
- 10. Lance Markowitz
- 11. Mark Rule (Expert Witness)
- 12. Ellen Smith (Expert Witness)
- 13. Luis Troyano Bermudez (Expert Witness)
- 14. Custodian of Records for NRG Energy, Inc.
- 15. Custodian of Records for GenOn Energy, Inc. and affiliated debtors
- 16. Custodian of Records for GenOn Mid-Atlantic, LLC

The Owner Lessors reserve all rights to call any witnesses designated by any other party in connection with the Hearing and to designate rebuttal witnesses. The Owner Lessors also reserve the right to call any witness by deposition to the extent such witness is not made available for the Hearing.

#### **EXHIBITS**

The Owner Lessors designate the following as exhibits that they might use in connection with the Hearing:

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-001	Meeting of the Board of Directors of GenOn				
	Energy, Inc. (01/17/2017)				
OLX-002	GenOn Presentation, "2017 Budget and Long				
	Term Plan" (01/17/2017)				
OLX-003	Written Actions of the Sole Member of GenOn				
	Mid-Atlantic, LLC, adopted as of 04/19/2017 and				
	04/10/2017, and attachments				
OLX-004	Invitation to "GenMA Board Meeting" on				
	04/27/2017				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-005	Email from C. Zoino to G. Mackey, S. Serajeddini, N. Goldman, J. Lagano, J. Chillemi, D. Seligman, B. Curci and G. Frotte, dated 4/26/2017 re GenMA Board Meeting, and attachment				
OLX-006	Email chain from T. Smith to N. Goldman, S. Reisman, J. Kornfield, dated 5/30/2017 re GenMA - Order to Show Cause for Preliminary Injunction and Temporary Restraining Order, and attachments				
OLX-007	Preliminary Offering Circular, dated 04/03/2001				
OLX-008	Email chain between A. Gibbons and N. Goldman, S. Serajeddini, S. Hackney, B. Arnault, R. Shankar, C. Hayes, dated 05/30/2017 re FW: GenMa - Order To Show Cause For Preliminary Injunction And Temporary Restraining Order, and attachments				
OLX-009	Minutes of Meeting of the Governance Committee of Genon Mid-Atlantic, LLC, 05/04/2017 and 04/27/2017, and attachments				
OLX-010	Invitation to "GenMA Board Meeting - Materials & Agenda to follow" on 06/26/2017				
OLX-011	Written Action of the Sole Member of GenMA, adopted as of 04/10/2017				
OLX-012	Written Action of the Governance Committee of GenMA, adopted as of 05/04/2017				
OLX-013	Letter from B. Curci (NRG Americas, Inc.) to GenOn Mid-Atlantic, dated 04/26/2017 re "Reimbursement Demand Letter"				
OLX-014	Release and Assignment Agreement by and among GenMa, GenOn Energy, and NRG Americas, effective as of 05/04/2017				
OLX-015	Presentation: "GenOn update" (12/23/2016)				
OLX-016	GenOn Presentation, "GenOn Shared Services Review" (01/20/2017)				
OLX-017	GenOn presentation, "GenMA projections" (06/2017)				
OLX-018	Letter of Credit Extensions from JPMorgan dated June 20, 2013				
OLX-019	GenMA Compliance Certificate dated May 20, 2013				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-020	GenMA Compliance Certificate dated August 30, 2013				
OLX-021	GenMA Compliance Certificate dated December 18, 2013				
OLX-022	GenMA Compliance Certificate dated May 5, 2014				
OLX-023	Intercompany Payment Request Form (5/6/14)				
OLX-024	Intercompany Payment Request Form (5/22/14)				
OLX-025	Clarification Agreements for Morgantown OL1-7 and Dickerson OL1-3, dated as of 06/23/2009, and attachments				
OLX-025	Clarification Agreement (Morgantown OL1), dated as of 06/23/2009				
OLX-026	Indenture of Trust, Mortgage and Security Agreement (Morgantown OL1 LLC), dated as of 12/19/2000				
OLX-027	Letter of Credit Clarification Agreement dated as of 01/04/2017 between NRG and JP Morgan Chase Bank N.A.				
OLX-028	McKinsey Engagement Letter with Kirkland & Ellis				
OLX-029	Mirant Mid-Atlantic Compliance Certificate dated December 26, 2002				
OLX-030	GenMa Compliance Certificate dated December 13, 2013				
OLX-031	Mirant Mid-Atlantic Compliance Certificate dated April 25, 2001				
OLX-032	JPMorgan Letter of Credit, dated 01/03/2006				
OLX-033	Letter from J. Whooley to R. Shankar, dated 05/15/2017 re "Re: GenOn Mid -Atlantic, LLC v. Morgantown OL1 LLC, et al., Case No. 651181/2017, Supreme Court for the State of New York, County of New York"				
OLX-034	Email from C. Price on 5/31/2017 re GenMa Call, attaching letter from M. Scarsi to S. Hackney				
OLX-035	Email from J. Whooley on 5/15/2017 re GenMa Action - Letter to Kirkland, attaching letter to R. Shankar				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-036	Email from C. Price on 2/6/2017 re GenOn Mid-Atlantic LLC, attaching letter from M. Scarsi to S. Hackney				
OLX-037	GenOn Compliance Certificate dated September 7, 2012				
OLX-038	Email from G. Frotte to G. Canet on 11/14/2016 re GenMa Qualifying Credit Support Term Sheet_11.4.16.pdf				
OLX-039	Summary of Proposed Terms and Conditions Qualifying Credit Support for GenOn Mid- Atlantic, LLC				
OLX-040	Email chain between G. Canet and M. Kaminski, R. Lo, dated 11/17/2016 re FW: NRG Energy Meeting Summary (11/15)				
OLX-041	Email from R. Lo to G. Canet on 11/22/2016 re Advance Purchase of Collateral Product GenOn Subsidiary - Confidential				
OLX-042	Advance Purchase of Collateral Product GenOn Subsidiary - Confidential (11/15/2016)				
OLX-043	Email chain from K. Alexander to G. Canet, S. About and B. Sirgue on 11/23/2016 re NRG: 15-year \$130mil Advance Purchase LC Facility				
OLX-044	Email from R. Lo to G. Canet on 11/20/2016 re GenMa 11/29 Meeting Call Report				
OLX-045	Email chain from M. Roberts to D. Touffu, R. Garcia and J. Cohen on 11/29/2016 re 15-year \$130mil Advance Purchase LC Facility				
OLX-046	Email from G. Canet to S. McGorry on 12/13/2016 re GenMa LC Agreement				
OLX-047	Email chain between S. McGorry and G. Canet, dated 12/27/2016 re RE: GenMa Payment Agreement				
OLX-048	Email chain from D. Shrugrue to R. Lee and P. Benziger on 1/20/2017 re GenMa L/C Question				
OLX-049	Natixis Memorandum from G. Canet, R. Lee, and R. Lo, dated 12/21/2016, re "GenMa - Letter of Credit Facility"				
OLX-050	Email chain from S. Hathiramani to G. Canet on 1/12/2017 re GenMa Prepaid transaction				_

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-051	Email chain between G. Canet and S. McGorry, dated 01/20/2017 re RE: NFC/GenMa Payment Agreement				
OLX-052	Email chain from A. Mena to S. McGorry and C. Kelley on 2/16/2017 re Closing				
OLX-053	Memorandum re "GenMa Prepaid Transaction"				
OLX-054	Payment Agreement by and between GenOn Mid-Atlantic, LCC and Natixis Funding Corp. (01/27/2017)				
OLX-055	Letter from Kirkland & Ellis to Natixis Funding Corp., dated 01/27/2016 re Payment Agreement dated as of January 27, 2016, by and between GenOn Mid-Atlantic and Natixis Funding Corp.				
OLX-056	"Funds Flow Memorandum" dated 01/27/2017, from V. Victor and G. Frotte				
OLX-057	Email chain between V. Victor and R. Lo, S. Maisonneuve, G. Canet, R. Lee on 11/18/2016 re RE: Advance Purchase of Collateral Product GenOn Subsidiary				
OLX-058	Action Diagram of GenMa Trade				
OLX-059	Natixis Incumbency Certificate, executed and delivered as of 01/27/2017				
OLX-060	Deposit Agreement dated as of 01/27/2017 between Natixis and Natixis Funding Corp.				
OLX-061	Letter of Credit Reimbursement Agreement, dated as of 01/27/2017, by and between Natixis Funding Corp. and Natixis, New York Branch				
OLX-062	Security and Control Agreement, dated as of 01/27/2017, among Natixis Funding Corp. and Natixis, New York Branch				
OLX-063	Email chain from G. Garcia to D. Callen, K. Andrews, L. Davis and G. Frotte on 1/2/2014 re S&P Deck - Almost Final				
OLX-064	Email chain between G. Garcia and M. Asperti, T. Shea on 01/06/2014 re materials for our call at 4:00, and attachment				
OLX-065	Email between G. Garcia and J. McDonnell on 1/6/14 re "GenMA Cash Lease Payments," and attachment				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-066	Email from K. Ulis to G. Garcia on 2/24/2014 re Board meeting, and attachment				
OLX-067	Email from G. Garcia to K. Andrews and D. Callen on 2/27/2014 re Genon questions				
OLX-068	Email from G. Garcia to C. Plotkin on 3/1/2014 re GENMA Distribution				
OLX-069	Email chain between C. Plotkin and G. Garcia, D. Callen, L. Weigand, D. Keyes, dated 3/1/2014 re GENMA Distribution				
OLX-070	Email from G. Garcia to R. Sullivan on 3/4/2014 re GenOn Energy Inc BNY Mellon Liquidity Direct Balances				
OLX-071	Email from P. Dagar to G. Garcia on 3/10/2014 re GenMA/REMA FCCR, and attachments				
OLX-072	Email from G. Garcia to J. McDonnell on 3/14/2014 re Moodys Prez				
OLX-073	Email from G. Garcia to T. Shea on 3/14/2014 re GenOn forecast, and attachment				
OLX-074	Email from G. Garcia to D. Callen and K. Andrews on 3/14/2014 re Moodys Presentation				
OLX-075	Email from D. Guarraggi to D. Guckin and J. McDonnell on 3/18/2014 re GenMA/REMA FCCR, and attachment				
OLX-076	Email chain between B. Cohen and G. Frotte, H. Roth, J. Culley, R. Sullivan, L. Crofton, S. Qureshi, K. Qin, J. McDonnell, D. Sica, M. Murphy, D. Callen, K. Kelly, P. Dagar, L. Weigand, D. McMonagle, R. Smith, G. Garcia on 3/31/2014 re April FinComm slides, and attachments				
OLX-077	Email from G. Garcia to C. Plotkin and D. Callen on 4/28/2014 re update on FCCR Tests				
OLX-078	Email chain from G. Garcia to S. Rubenstein, M. Stillwell and R. Howard on 4/28/2014 re GenMA				
OLX-079	Email from K. Andrews to G. Garcia on 4/30/2014 re Genma distribution				
OLX-080	Email from G. Garcia to K. Andrews on 4/30/2014 re Genma distribution				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-081	Email chain from D. Guarraggi to M. Bonawitz, L. Weigand and A. Price on 5/1/2014 re Q1 GMA CapEx Analysis, and attachment				
OLX-082	Email chain from D. Guarraggi to H. Ford on 5/1/2014 re MirMA Coverage Ratio, and attachment				
OLX-083	Email chain from L. Weigand to D. Guarraggi on 5/1/2014 re GenOn borrowing				
OLX-084	Email chain from D. Guckin to D. Guarraggi on 5/2/2014 re FCCR - Excel Spreadsheet, and attachment				
OLX-085	Email from D. Guarraggi to S. Eller on 5/2/2014 re FCCR - Q1 2014 Review, and attachments				
OLX-086	Email from S. Eller to D. Guarraggi on 5/2/2014 re FCCR - Q1 2014 Review, and attachment				
OLX-087	Email from G. Garcia to K. Andrews on 5/5/2014 re can I reach you?				
OLX-088	Email from G. Garcia to K. Andrews on 5/5/2014 re GenMA cash				
OLX-089	Email chain from K. Elgert to A. Poedubicky on 5/5/2014 re FCCR - Q1 2014 Review, and attachment				
OLX-090	Email chain from G. Garcia to S. Rubenstein on 5/5/2014 re EME Purchase Price - 10Q				
OLX-091	Email from G. Garcia to K. Andrews on 5/6/2014 re GenMa				
OLX-092	Email from D. Guarraggi to G. Garcia and R. Sullivan on 5/6/2014 re Genma distribution				
OLX-093	Email chain from D. Guarraggi to R. Sullivan on 5/6/2014 re GenMa, and attachments				
OLX-094	Email chain from D. Guarraggi to M. Huber on 5/16/2014 re GenOn Mid-Atlantic: Q1 2014 compliance certificates				
OLX-095	Email chain from D. Guarraggi to D. Callen and D. Guckin on 5/16/2014 re GenOn Mid-Atlantic: Q1 2014 compliance certificates, and attachments				
OLX-096	Email chain from D. Guarraggi to L. Scimeca on 5/16/2014 re GenMa Compliance Discussion with Lessors				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-097	Email chain between D. Guarraggi and D. Guckin on 05/19/2014 re GenOn Mid-Atlantic: Q1 2014 compliance certificates, and attachment				
OLX-098	Email chain from G. Garcia to K. Andrews on 5/20/2014 re GenMa distribution				
OLX-099	Email from D. Callen to G. Frotte on 5/20/2014 re FYI, and attachment				
OLX-100	Email chain from G. Garcia to M. Huber on 5/22/2014 re GenOn Mid-Atlantic - Compliance Certificate				
OLX-101	Email chain from D. Guarraggi to M. Huber, G. Cook, K. Pirouz, G. Garcia and L. Weigand on 5/22/2014 re GenMA -Voicemail, and attachment				
OLX-102	Email chain between G. Garcia and K. Andrews, G. Mackey, M. Gutierrez, C. Moser on 7/1/2014 re RE: GenOn cash				
OLX-103	Email chain between G. Garcia and G. Mackey, K. Andrews on 7/7/2014 re RE: FCM Heads Up - 7/7/2014				
OLX-104	Email chain from K. Elgert to G. Garcia on 7/25/2014 re Distributions				
OLX-105	Email from G. Garcia to D. Callen on 8/8/2014 re Genon				
OLX-106	Email chain between G. Garcia and T. Hamill, D. Guckin, A. McKinney on 12/30/2014 re RE: GenOn discussion material				
OLX-107	Email chain between S. Hansen and G. Garcia, T. Hamill, J. Kaufman, C. Radtke, P. Allan, T. Frazier, M. Zaheer, C. Peterson on 1/19/2015 re GenOn catch up discussion materials, and attachment				
OLX-108	Email chain between G. Binyam and G. Garcia, T. Hamill, S. Cunningham, T. Widener, G. Khanna, M. Getz, M. Maser on 5/1/2015 re DB- GenOn refinancing analysis[I] [C], and attachment				
OLX-109	Email chain between J. Kaufman and G. Garcia, P. Allan, T. Frazier, C. Radtke on 5/5/2015 re GenOn follow up				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-110	Email chain from D. Guarraggi to D. Goss on 6/11/2015 re Lease payment 6-30-15, and attachments				
OLX-111	Email chain between G. Frotte and K. Koomar, S. McGorry on 12/22/2015 re FW: Genon refinancing materials[I], and attachment				
OLX-112	Email chain between G. Frotte and S. McGorry on 1/29/2016 re Fwd: Updated: Citi / NRG: Liability Management Discussion, and attachment				
OLX-113	Email chain from S. McGorry to G. Frotte, K. Koomar and D. McMonagle on 2/12/2016 re Hello and Information Request, and attachment				
OLX-114	Email from S. McGorry to G. Frotte on 2/15/2016 re GenOn Shared Services Reduction, and attachment				
OLX-115	Email chain between G. Frotte and S. McGorry on 03/22/2016 re FW: NRG, and attachment				
OLX-116	Email chain between S. McGorry and K. Andrews, G. Frotte on 5/20/2016 re GenOn Updated_5 19 16 v2.pptx, and attachments				
OLX-117	Email chain between M. Zaheer and G. Frotte, J. Kaufman, C. Radtke on 6/20/2016 re GenOn Analysis, and attachments				
OLX-118	Email chain between A. Pearlman and S. Eller, S. McGorry, T. Nation, M. Stillwell, R. Modi, G. Frotte, L. Weigand on 6/28/2016 re RE: REMA - Intercompany, and attachments				
OLX-119	Email chain between A. McKinney and G. Frotte, D. Callen, R. Modi, Y. Madhoo, L. Samperi, N. Viscount on 9/2/2016 re Updated NRG and Genon Rating Agency Decks, and attachments				
OLX-120	Email chain between R. Bhatia and J. Lagano, J. Chillemi, J. Vosburg, S. McGorry, M. Goslin, G. Frotte, A. Poedubicky, Y. Madhoo on 9/23/2016 re RE: GenOn Prelim. Budget Deck, and attachment				
OLX-121	Email chain between N. Viscount and G. Frotte, R. Modi, S. McGorry on 10/14/2016 re GenMA Lease Analysis, and attachment				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-122	Email chain between G. Frotte and S. McGorry, R. Modi on 10/17/2016 re FW: Project Galaxy: Valuation Analysis, and attachment				
OLX-123	Email chain between N. Viscount and G. Frotte, S. McGorry, R. Modi on 10/24/2016 re RE: GenMA Lease Analysis, and attachment				
OLX-124	Email chain between G. Frotte and D. Omeara, S. McGorry, R. Modi on 11/14/2016 re Advance Purchase of Collateral Product GenOn Subsidiary - Confidential, and attachments				
OLX-125	Email chain between D. Omeara and G. Frotte, S. McGorry, R. Modi on 11/14/2016 re RE: Advance Purchase of Collateral Product GenOn Subsidiary - Confidential				
OLX-126	Email chain between G. Frotte and G. Canet, S. McGorry, R. Modi, V. Victor, S. Maisonneuve on 11/14/2016 re RE: Advance Purchase of Collateral Product GenOn Subsidiary - Confidential				
OLX-127	Email chain between L. Jordan and G. Frotte, S. McGorry, R. Modi, J. Boudrias, G. Berube, P. Armstrong, M. Gibson, R. Shah, B. Sganga on 11/14/2016 re RE: Advance Purchase of Collateral Product for GenOn Subsidiary - Confidential, and attachment				
OLX-128	Email chain between A. Poedubicky and R. Bhatia, D. Callen, C. Caswell, J. Chillemi, K. Cole, L. Cona, G. Frotte, M. Goslin, D. Guarraggi, R. Howard, K. Kelly, M. Kline, K. Koomar, J. Lagano, G. Mackey, Y. Madhoo, M. Mahon, B. McCabe, S. McGorry, A. McKinney, D. McMonagle, D. Park, L. Puchyr, L. Samperi, R. Scannapieco, H. Siegrist, M. Tavani, G. Thain, L. Weigand on 11/15/2016 re GenOn FCCR - 2017 Budget, and attachment				
OLX-129	Email chain between G. Frotte and S. McGorry on 11/16/2016 re RE: Advance Purchase of Collateral Product GenOn Subsidiary - Confidential				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-130	Email chain between G. Frotte, and M. Cummings, G. Frotte, K. Koomar, R. Modi, S. McGorry, M. Livingston, S. Khanna on 11/16/2016 re Re: *Confidential: Re: Re: Advance Purchase of Collateral Product for GenOn Subsidiary - Confidential				
OLX-131	Email chain between D. Omeara and S. McGorry, G. Frotte, R. Modi on 11/16/2016 re RE: Advance Purchase of Collateral Product GenOn Subsidiary - Confidential				
OLX-132	Email chain between S. McGorry and G. Frotte on 11/18/2016 re Fwd: *Confidential: RE: RE: Re: Re: Advance Purchase of Collateral Product for GenOn Subsidiary - Confidential				
OLX-133	Email chain between C. Shah, and D. Swad, J. Culley, S. McGorry, D. Sica, R. Modi, L. Jordan, G. Frotte on 11/30/2016 re Project Galaxy Update, and attachment				
OLX-134	Email chain between S. McGorry and R. Modi, G. Frotte on 12/13/2016 re RE: GenMA / NRG Americas Inc. Taxes				
OLX-135	1/10/17 S&P Rating Action				
OLX-136	Email chain between H. Husseini and J. Solone, T. Fogliano, L. Weigand, S. McGorry, L. Crofton, G. Frotte on 1/24/2017 re GenOn Mid-Atlantic LLC - Credit Support, and attachments				
OLX-137	Email chain between H. Husseini, and J. Solone, T. Fogliano, L. Weigand, S. McGorry, L. Crofton, G. Frotte on 1/24/2017 re RE: GenOn Mid- Atlantic LLC - Credit Support, and attachments				
OLX-138	Email chain between T. Fogliano and S. McGorry, L. Weigand, L. Crofton, G. Frotte, J. Solone, H. Husseini on 1/26/2017 re RE: GenOn Mid- Atlantic LLC - Credit Support				
OLX-139	Email chain between G. Canet and S. McGorry, G. Frotte, M. Goldis, V. Victor, R. Lee, NB_LETTER OF CREDIT on 1/28/2017 re GenMa - Letter of Credit: Morgantown *Email 2, and attachments				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-140	Email chain between G. Canet and S. McGorry, G. Frotte, M. Goldis, V. Victor, R. Lee, NB_LETTER OF CREDIT on 1/28/2017 re GenMa - Letter of Credit: Dickerson, and attachments				
OLX-141	Email chain between G. Canet and S. McGorry, G. Frotte, M. Goldis, V. Victor, R. Lee, NB_LETTER OF CREDIT on 1/28/2017 re RE: GenMa - Letter of Credit: Morgantown *Email 1, and attachments				
OLX-142	Email chain between G. Frotte and K. Cole, S. McGorry, dated 02/03/2017 re RE: GENONE: BREAKING NEWS: GenOn Energy, Inc.: GENONE: Revising ratings as Mid-Atlantic secures letters of credit arrangement - United States - 6pp.				
OLX-143	Email chain between K. Cole and R. Modi, G. Frotte, L. Puchyr on 2/3/2017 re Fwd: NRG GenOn Model, and attachment				
OLX-144	Email chain between G. Frotte and K. Cole, L. Puchyr on 2/8/2017 re FW: Issuer comment on GenOn, and attachment				
OLX-145	Email chain between G. Frotte and S. McGorry on 4/24/2017 re RE: DRAFT GenMA independent director deck				
OLX-146	Email chain between R. Sullivan and S. McGorry, L. Weigand, S. Dedhia, G. Frotte, M. Goldis, G. Mackey on 5/4/2017 re RE: GenMa Wire Prep				
OLX-147	Email chain between M. Goldis and G. Frotte, G. Mackey, S. McGorry on 5/5/2017 re FW: GenMA - Release Agreement, and attachment				
OLX-148	Email chain between A. Poedubicky and M. McFarland, S. Leonard, F. Sullivan, C. Moser, J. Lagano, G. Mackey, G. Frotte, J. Chillemi, K. Andrews, D. Callen, Y. Madhoo, R. Bhatia, M. Goslin, B. Polanco, A. McKinney, S. Hamel, L. Samperi, M. Stillwell, B. Kranz, T. Kisch, K. Kelly, C. Caswell on 5/26/2017 re GenOn April 2017 MAP Report, and attachment				
OLX-149	Email chain between G. Garcia and D. Callen on 6/20/2014 re Re: Genon Shared Services				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-150	Email chain between G. Garcia and H. Roth on 7/10/2014 re Re: NRG, GenOn: Services Agreement				
OLX-151	Email chain between R. Modi, S. Zahn, and G. Frotte on 10/31/2016 re Can 1 of you please send the GenOn ppt template to Skip asap? thanks, and attachment				
OLX-152	Email chain between Y. Madhoo and G. Frotte and S. McGorry on 4/26/2017 re GenOn Shared Services analysis, and attachment				
OLX-153	Email chain from C. Calfee to G. Frotte and T. Kalolwala on 8/8/2014 re Documents for your review, and attachments				
OLX-154	Email chain between S. McGorry and I. Vukina, G. Frotte, L. Jordan, J. Boudrias, R. Dattatreya, E. Velez, I. Voler on 12/14/2016 re RE: LC follow up				
OLX-155	Email chain between K. Andrews and G. Frotte, A. McKinney, D. Callen on 7/2/2014 re FW: Monthly Cash Flow Forecast - May Refcst, and attachments				
OLX-156	Email chain between G. Frotte and S. McGorry, R. Modi on 11/8/2016 re RE: LC Providers				
OLX-157	Email chain between D. Callen and T. Shea, J. Chung, S. Lam, M. Asperti, J. McDonnell, G. Garcia on 1/23/2014 re RE: Questions regarding GenOn, and attachments				
OLX-158	Email chain between T. Shea and G. Garcia, D. Callen, A. Sabatelle, J. Chung on 1/24/2014 re GenOn Press Release, and attachment				
OLX-159	Email from G. Garcia to K. Andrews on 1/24/2014 re GenOn Ratings				
OLX-160	Email from G. Garcia to D. Callen on 1/27/2014 re Cap Allocation v4 slides for treasury, and attachment				
OLX-161	Email chain from S. Eller to D. Guarraggi and A. Poedubicky on 1/27/2014 re GenMa - FCCR Calculation				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-162	Email chain between D. Guarraggi and J. McDonnell, D. McGinnis, L. Weigand on 01/27/2014 re FW: GenMa FCCR Calculation 12.11.13.xlsx, and attachment				
OLX-163	Email from G. Garcia to G. Frotte on 2/2/2014 re updated comments, and attachments				
OLX-164	Email chain from G. Garcia to D. Keyes and D. Callen on 2/6/2014 re 4Q Earnings Q&A Questions				
OLX-165	Email chain between R. Bhatia and D. Callen on 5/15/2014 re Re: GenMA Q1/Q2 2016 Issue				
OLX-166	Email chain from D. Guckin to D. Callen on 5/23/2014 re Daily Treasury Report - May 22, 2014				
OLX-167	Email chain between D. Callen and A. McKinney, D. Guckin on 6/26/2014 re FW: GenMA/REMA FCCR, and attachments				
OLX-168	Email chain between D. Guckin and D. Callen, A. McKinney on 6/26/2014 re RE: GenMA/REMA FCCR, and attachments				
OLX-169	Email chain between D. Callen and Y. Madhoo on 8/5/2014 re FW: Follow up - Model and Presentation, and attachments				
OLX-170	Email chain from G. Garcia to L. Weigand on 11/3/2014 re FCCR				
OLX-171	Email chain between A. McKinney and C. Soto, D. Callen on 6/16/2015 re RE: Do you or Yakin, and attachment				
OLX-172	Email chain from H. Husseini to J. Solone on 2/10/2016 re GenOn Mid-Atlantic LLC-Dickerson, and attachments				
OLX-173	Email chain between N. Viscount and Y. Madhoo on 2/11/2016 re GenOn Shared Services Reduction, and attachment				
OLX-174	GenOn Energy, Inc., GenOn Americas Generation, LLC, GenOn Mid-Atlantic, LLC, Annual Report (Form 10-K) (12/31/15) (Excerpts)				
OLX-175	Email chain from S. McGorry to H. Husseini, N. Viscount and A. McKinney on 5/16/2016 re GenMa coverage ratios?, and attachment				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-176	Email chain from S. McGorry to H. Husseini and L. Weigand on 5/16/2016 re GenMa coverage ratios?, and attachment				
OLX-177	Email chain between N. Viscount and Y. Madhoo, A. McKinney on 5/19/2016 re GenOn Valuation_Feb Refcst_v2.xlsx, and attachment				
OLX-178	Email chain between S. McGorry and R. Lo, M. Goldis, R. Lee, G. Frotte on 11/17/2016 re RE: Advance Purchase of Collateral Product GenOn Subsidiary - Confidential and Attachment				
OLX-179	Email chain between V. Victor and M. Goldis, G. Canet, S. Maisonneuve, G. Frotte, S. McGorry, R. Modi, R. Lee, R. Lo, V. Victor, M. Barnes, D. Morikawa on 11/22/2016 re RE: Advance Purchase of Collateral Product GenOn Subsidiary - Confidential, and attachment				
OLX-180	Email chain between C. Price and S. Serajeddini, T. Lomazow, K. Wong, S. McGorry, M. Goldis, B. Curci, G. Frotte, D. Seligman, A. Mena, W. Winger on 1/27/2017 re GenMa, attaching letter from T. Lomazow to S. Serajeddini re GenOn Mid-Atlantic Letter of Credit				
OLX-181	Email from S. McGorry to S. Serajeddini, A. Mena, G. Frotte, H. Husseini and M. Goldis on 1/27/2017 re GenMa Qualifying Credit Support, and attachments				
OLX-182	Email chain between A. Mena and S. McGorry, P. Gentry, M. de Antunano, J. Kratochvil, S. Serajeddini, M. Golid, C. Kelley, E. Hateley, S. Park, G. Canet, V. Victor, G. Frotte on 1/27/2017 re Re: Closing				
OLX-183	Email chain between J. Kratochvil and S. McGorry, S. Serajeddini, M. Goldis, C. Kelley, E. Hateley, A. Mena, S. Park, G. Canet, V. Victor, G. Frotte, P. Gentry, M. de Antuano on 1/27/2017 re GenMa/NFC Executed Documents, and attachments				
OLX-184	Email chain between A. Mena and K. Wong, S. Serajeddini, T. Lomazow, S. McGorry, M. Goldis, B. Curci, G. Frotte, D. Seligman, W. Winger, C. Price on 1/27/2017 re Re: GenMa				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-185	Email chain between H. Husseini and A. Nadeau, M. Goldis, S. McGorry, L. Weigand on 1/30/2017 re GenOn Mid-Atlantic LLC - Credit Support, and attachment				
OLX-186	Email chain between S. Eller and M. Stillwell, D. Dettling, M. Gouveia, T. Nation, A. Pearlman, K. Lauricella, M. Albertson, S. Cullen, H. Dyne, M. Metkus, D. Frank, M. Bonawitz, S. Rubenstein, D. Callen, R. Bhatia, M. Goslin, P. Thornton, A. Dagenais, R. Howard, Y. Madhoo, E. Hansen, A. Scerbo, B. Doshi, C. Siegel, A. McKinney, M. Kline, J. Cyrus, K. Elgert, B. Hornby, A. Schneeweis, S. Eckmann on 2/1/2017 re January 2017 Close Items - East Accounting, and attachment				
OLX-187	Email chain between G. Garcia and D. Callen on 9/12/2014 re RE: Shared Service Agreement				
OLX-188	Email chain between Y. Madhoo and M. Stillwell on 9/19/2014 re GenOn Shared Services Agreement, and attachment				
OLX-189	Email chain between D. Fu and D. Callen, J. McDonnell on 1/15/2014 re GenMa and REMA valuation - Final Budget 2014, and attachments				
OLX-190	Email chain between D. Fu and S. Cullen, D. Keane, D. Callen, J. McDonnell on 1/24/2014 re RE: Tax attributes for REMA/GenMA/GenOn, and attachments				
OLX-191	Email chain between D. Fu and D. Callen on 2/13/2014 re RE: GenOn, and attachment				
OLX-192	Email chain between D. Fu and D. Callen, J. McDonnell on 2/14/2014 re RE: GenOn, and attachment				
OLX-193	Email chain between A. Prabhu and D. Callen, H. Sathe, J. McDonnell on 2/24/2014 re question, and attachment				
OLX-194	Email chain between S. Eller and M. Stillwell, J. McDonnell, D. Guckin, D. Callen on 2/26/2014 re RE: GAG Questions, and attachment				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-195	Email chain between D. Guckin and D. Callen, J. McDonnell on 3/5/2014 re FW: GenMa REMA FCCRs 2014 January Reforecast, and attachments				
OLX-196	Email chain between D. Guckin and D. Callen on 3/7/2014 re FW: GenMA/REMA FCCR				
OLX-197	Email chain between D. Callen and J. Lagano on 3/7/2014 re FW: GenMA/REMA FCCR, and attachments				
OLX-198	Email chain between J. McDonnell and D. Callen, D. Guckin on 3/14/2014 re Moodys Presentation, and attachment				
OLX-199	Email chain between D. Fu and D. Callen, J. McDonnell on 3/25/2014 re RE: GenOn Valuation - Feb 14 Reforecast, and attachment				
OLX-200	Email chain between D. Fu and D. Callen, J. McDonnell on 3/25/2014 re RE: GenOn Valuation - Feb 14 Reforecast, and attachment				
OLX-201	Email from D. Guckin to D. Callen and J. McDonnell on 4/2/2014 re February ReFcst FCCR, and attachments				
OLX-202	Email chain from D. Guckin to D. Callen and J. McDonnell on 4/24/2014 re FCCR update, and attachments				
OLX-203	Email chain from A. McKinney to M. Orendorff and D. Callen on 5/15/2014 re GenOn Questions, and attachment				
OLX-204	Email chain from D. Guckin to D. Callen and A. McKinney on 5/16/2014 re Q1 2016 FCCR Rent Review, and attachments				
OLX-205	Email chain from G. Garcia to D. Guarraggi on 5/20/2014 re Daily Treasury Report - May 19, 2014				
OLX-206	Email chain between D. Callen and M. Murphy on 5/20/2014 re RE: FYI, and attachment				
OLX-207	Email chain from R. Sullivan to K. Elgert and L. Weigand on 7/22/2014 re GenOn Mid Atlantic Distributions, and attachments				
OLX-208	Email chain between C. Plotkin and K. Andrews, D. Callen, Y. Madhoo, A. McKinney, D. Keyes on 8/3/2014 re RE: Slides Markup, and attachment				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-209	Email chain from C. Plotkin to D. Callen on 8/8/2014 re Genon				
OLX-210	Email chain between S. Hayat and D. Callen, A. McKinney on 9/16/2014 re RE: GenOn Diligence Questions				
OLX-211	Email chain between A. McKinney and D. Callen on 9/16/2014 re Valuation models, and attachments				
OLX-212	Email chain between M. Orendorff and D. Callen on 9/16/2014 re Re: GenOn Diligence Questions				
OLX-213	Email chain between D. Guckin and Y. Madhoo, A. McKinney, M. Stillwell on 01/23/2015 re FW: GAG and GMA question, and attachment				
OLX-214	Email chain between N. Viscount and D. Callen, A. McKinney on 10/23/2015 re RE: GenOn Shared Service, and attachment				
OLX-215	Email chain between N. Viscount and D. Callen, A. McKinney on 10/27/2015 re RE: GenOn Shared Service, and attachments				
OLX-216	Email chain from N. Viscount to Y. Madhoo and A. McKinney on 11/09/2015 re GenOn Shared Service, and attachment				
OLX-217	Email chain between Y. Madhoo and A. McKinney, D. Callen on 12/1/2015 re RE: GenOn valuation				
OLX-218	Email chain between H. Husseini and D. Gardner on 3/18/2016 re RE: Gen On, attaching projected financial metrics for GenMa as of 03/16/2016				
OLX-219	Email from Y. Madhoo to R. Willinger, L. Samperi, P. Petshow and J. Lopez on 9/25/2016 re GenOn Deck, and attachment				
OLX-220	Email chain between L. Samperi and D. Callen, Y. Madhoo, M. Stillwell on 12/7/2016 re RE: Adhoc Genon Shared Svs 2016 and 2017 Budget.xlsx				
OLX-221	Email chain between L. Samperi and D. Callen, Y. Madhoo, M. Stillwell, A. Poedubicky, A. McKinney on 12/7/2016 re RE: Adhoc Genon Shared Svs 2016 and 2017 Budget.xlsx, and attachment				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-222	Email chain between Y. Madhoo and D. Callen, M. Stillwell, A. Poedubicky, A. McKinney, R. Bhatia on 1/20/2017 re FW: Adhoc Genon Shared Svs look back v2.xlsx, and attachment				
OLX-223	Email chain between R. Hey and S. McGorry, R. Trozzi, R. Modi, R. Sullivan on 1/30/2017 re RE: GenOn Cash Balances, and attachments				
OLX-224	Email chain between K. Cole and D. Callen, L. Puchyr on 2/27/2017 re RE: Can you send me the pptx file for NRGs earnings deck?, and attachments				
OLX-225	Email chain from L. Crofton to S. McGorry and R. Sullivan on 3/1/2017 re GenMa, and attachments				
OLX-226	Email chain from K. Andrews to D. Callen on 9/28/2014 re Credit Status Update				
OLX-227	Email chain from D. Callen to D. Dettling, M. Stillwell, E. Hansen, A. Dagenais and Y. Madhoo on 10/2/2014 re SS Cost Center List-G&A or O&M, and attachment				
OLX-228	Email chain between A. McKinney and D. Callen on 1/28/2015 re GenOn \$250M dividend in 2016, and attachment				
OLX-229	Email chain between Y. Madhoo and R. Burnett, S. Hayat on 10/7/2015 re RE: Shared Services				
OLX-230	Email chain between R. Burnett and Y. Madhoo, S. Hayat on 10/7/2015 re RE: Shared Services				
OLX-231	Email chain between Y. Madhoo and N. Viscount, A. McKinney, R. Bhatia on 6/13/2016 re RE: GenOn Services Agreement				
OLX-232	Email chain between Y. Madhoo and M. Stillwell, R. Maniscalki on 12/5/2016 re RE: GenOn Shared Service Allocation Percentages				
OLX-233	Email chain between M. Stillwell and S. McGorry, R. Modi, M. Stillwell, D. Callen on 12/6/2016 re FW: Shared Service Questions				
OLX-234	Email chain from J. Durbiano to R. Sullivan on 2/27/2014 re BNY Mellon/GenOn - Liquidity Direct balances and ACH activity				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-235	Email from C. Plotkin to G. Garcia and D. Callen on 3/5/2014 re GenOn Related Questions; Follow Up from yesterday				
OLX-236	Email chain between C. Viney and P. Dagar, H. Husseini, L. Whittington on 4/4/2013 re MirMa Dividend - File needed from Risk Dept, and attachments				
OLX-237	Email chain between K. Andrews and D. Callen, K. Ulis on 10/24/2013 re RE: GenMa/REMA FCCR Calculations				
OLX-238	Email chain between L. Whittington and R. Sullivan on 9/12/2012 re FW: Assignment and Assumption Agreement for NRG/Genon, and attachments				
OLX-239	Email from L. Wilkerson to L. Crofton, R. Sullivan and L. Whittington on 12/17/2012 re Mid-Atlantic Lease Letter of Credit Balance Amendments, and attachments				
OLX-240	Email chain from S. Purvis to L. Crofton, R. Sullivan and J. Alonzo on 11/21/2013 re LC Amendment Copy TPTS-224561, and attachment				
OLX-241	Email from G. Thomas to L. Crofton, D. Guarraggi and J. Alonzo on 12/30/2013 re Standby Letter of Credit Nos. TPTS-224535 and TPTS-24536, and attachment				
OLX-242	Email chain from D. Guarraggi to L. Crofton on 2/6/2014 re Amendment Approvals, and attachment				
OLX-243	Email chain from L. Crofton to GTS IB Standby, R. Davis, J. Alonzo and R. Sullivan on 2/6/2014 re Amendment Approvals, and attachment				
OLX-244	Email chain from A. Nadeau to D. Guarraggi on 2/6/2014 re Amendment Approvals, and attachment				
OLX-245	Email chain from L. Crofton to D. Guarraggi on 7/1/2014 re Amendment Copies, and attachments				
OLX-246	Email chain from L. Crofton to D. Guarraggi on 11/26/2014 re TPTS-224543, 224562, 224561 & 224549 AMDS Copies & UPS Label, and attachments				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-247	Email chain from L. Crofton to D. Guarraggi and R. Sullivan on 12/4/2014 re AMD Copies, Invoices & UPS Label, and attachment				
OLX-248	Email chain from D. Mendez to L. Crofton, J. Pierson and D. Guarraggi on 7/2/2015 re Amend Amounts 11 Gen On LCs 224537,38,49, and attachment				
OLX-249	Email chain from L. Crofton to H. Husseini on 12/7/2015 re Copy of Amnds/US Bank NA, and attachments				
OLX-250	Email chain between R. Davis and L. Crofton, GTS IB Standby, NRGLCs, H. Husseini, S. McGorry on 11/18/2016 re RE: Amend Expiration Date of 11 GenOn LCs				
OLX-251	Email chain between R. Sullivan and S. McGorry on 3/1/2017 re FW: Notice of LC Draw, attaching letter from J. Javellana (JP Morgan) to Citicorp North America, Inc.				
OLX-252	Email chain between L. Weigand and H. Husseini on 3/19/2013 re FW: GenMA Coverage Ratio Calculation / Question				
OLX-253	Email chain from C. Viney to H. Husseini, L. Weigand and L. Whittington on 4/4/2013 re MIRMA Dividend Package - Part 1, and attachments				
OLX-254	Email from S. Eller to H. Husseini, L. Nyaburi, M. Kline on 5/16/2013 re Form-Of-Compliance-D-OL1-OP3-Cert- 1.doc, and attachments				
OLX-255	Email chain between D. Callen and B. Vass on 06/28/2013 re File, and attachment				
OLX-256	Email chain between J. McDonnell and D. Callen, D. Guckin on 10/7/2013 re GenOn FCCR presentation, and attachments				
OLX-257	Email chain between D. Callen and L. Calcagno, J. Jue, R. Burnett on 10/16/2013 re Re: Budget Headcount				
OLX-258	Email chain from D. Callen to K. Ulis, K. Andrews on 10/24/2013 re GenMa/REMA FCCR Calculations, and attachment				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-259	Email chain from D. Callen to K. Andrews on 11/24/2013 re GenMa/REMA FCCR Calculations, and attachment				
OLX-260	Email chain from D. Guckin to D. Callen and J. McDonnell on 12/2/2013 re GenOn Restricted Payment calculation for Q2, and attachments				
OLX-261	Email chain from D. Callen to L. Davis, J. McDonnell and K. Ulis on 12/15/2013 re GenMa/REMA FCCR Calculations, and attachment				
OLX-262	Email chain from H. Husseini to T. Fogliano and D. Gardner, dated 2/9/2016 re e-email information please, and attachment				
OLX-263	GenMa Compliance Certificate dated May 21, 2014				
OLX-264	Letter of Credit Extension from JPMorgan dated July 10, 2014				
OLX-265	Letter of Credit Extension from JPMorgan dated November 21, 2012				
OLX-266	Letter of Credit Extension from JPMorgan dated December 30, 2011				
OLX-267	Letter of Credit Extension from JPMorgan dated November 21, 2012				
OLX-268	Letter of Credit Extension from JPMorgan dated December 30, 2011				
OLX-269	Letter of Credit Extension from JPMorgan dated July 10, 2014				
OLX-270	Letter of Credit Extension from JPMorgan dated December 30, 2011				
OLX-271	Letter of Credit Extension from JPMorgan dated April 29, 2011				
OLX-272	Letter of Credit Extension from JPMorgan dated November 21, 2012				
OLX-273	Letter of Credit Extension from JPMorgan dated November 21, 2012				
OLX-274	Email chain between M. Huber and D. Guarraggi, G. Cook on 5/15/2014 re RE: GenOn Mid-Atlantic: Q1 2014 compliance certificates, and attachment				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-275	Email chain between M. Huber and G. Garcia, G. Cook, D. Guarraggi on 5/22/2014 re RE: GenOn Mid-Atlantic - Compliance Certificate				
OLX-276	Email chain between D. Callen and A. McKinney, D. Guckin, dated 09/09/2014 re RE: July 2014 GenOn FCCR.				
OLX-277	Email chain between G. Frotte and S. McGorry, D. Callen, Y. Madhoo, A. McKinney, N. Viscount on 2/17/2016 re FW: Shared service, and attachments				
OLX-278	Email chain between G. Frotte and S. McGorry on 3/25/2016 re RE: did you get the #'s for valuation?				
OLX-279	GenOn Noteholders Action, Complaint (filed 12/12/2016)				
OLX-280	Email chain between C. Price and S. Serajeddini, T. Lomazow, K. Wong, S. McGorry, M. Goldis, B. Curci, G. Frotte, D. Seligman, A. Mena, W. Winger on 1/30/2017 re GenMa, attaching letter from T. Lomazow to S. Serajeddini re GenOn Mid-Atlantic Letters of Credit				
OLX-281	Email chain between C. Hayes and T. Lomazow, C. Price, K. Wong, S. Hackney, D. Seligman, S. Serajeddini, A. Mena, B. Arnault, W. Winger, B. Curci, G. Frotte, S. McGorry, M. Goldis, R. Borden, I. Goldman, K. Cohen on 2/2/2017 re GenMa Correspondence from S. Hackney, attaching letter from S. Hackney to T. Lomazow re Re: GenOn Mid-Atlantic Letter of Credit				
OLX-282	Email from G. Garcia to M. Gutierrez on 3/10/2014 re Uplift Revenues				
OLX-283	Email chain from D. Guarraggi to G. Frotte, L. Weigand, G. Garcia, K. Pirouz and P. Dagar on 4/30/2014 re Genma				
OLX-284	Email chain from D. Guarraggi to E. Quirk- Hendry and K. Piruoz on 5/13/2914 re GenOn Mid-Atlantic: Q1 2014 compliance certificates				
OLX-285	Email chain from D. Guarraggi to D. Callen on 5/16/2014 re GenOn Mid-Atlantic: Q1 2014 compliance certificates				
OLX-286	Email chain from G. Garcia to K. Pirouz and D. Guarraggi on 5/22/2014 re GenMA - Voicemail				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-287	Email chain between L. Weigand and S. McGorry, H. Husseini, dated 11/17/2016 re RE: Accounting Interpretation - GenMa.				
OLX-288	Email chain between M. Goldis and A. Mena, S. Serajeddini, G. Frotte, M. de Antunano, S. McGorry, dated 12/21/2016 re RE: GenMa Payment Agreement.				
OLX-289	Calendar invite and email between C. Zoino and H. Roth, dated 07/08/2014 re FW: GenOn MSA, and attachment				
OLX-290	Email from D. Callen to J. McDonnell on 12/2/13 re MirMA FCCR Q22013 Support, and attachment				
OLX-291	Email from J. McDonnell to D. Callen on 12/12/13 re MirMA FCCR Compliance Certificate, and attachment				
OLX-292	Notice of Default letter (Morgantown OL2), dated 2/24/2017				
OLX-293	Notice of Default letter (Morgantown OL5), dated 2/24/2017				
OLX-294	Revolving Credit Agreement dated as of December 14, 2012 between GenOn and NRG				
OLX-295	Notice of Default letter (Morgantown OL1), dated 2/24/2017				
OLX-296	Notice of Default letter (Morgantown OL6), dated 2/24/2017				
OLX-297	Notice of Default letter (Morgantown OL7), dated 2/24/2017				
OLX-298	Letter from G. Frotte to M. Aretino (US Bank) on 6/28/2017 re Application of GenOn Mid-Atlantic Letter of Credit Draws to June Rent				
OLX-299	Letter from G. Frotte to D. Ibrahim (US Bank) on 6/30/2017 re Application of GenOn Mid-Atlantic Letter of Credit Draws to June Rent				
OLX-300	Letter from T. Lomazow to D. Seligman and S. Serajeddini on 6/28/2017 re Application of GenOn Mid-Atlantic Letter of Credit Draws to June Rent				
OLX-301	Email chain between I. Vukina and S. McGorry, G. Frotte, L. Jordan, J. Boudrias, R. Dattatreya, E. Velez, I. Voler on 12/14/2016 re GS: LC follow up, and attachments				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-302	Duff & Phelps report, Valuation of Certain Tangible and Intangible Assets & Liabilities of GenOn Energy, Inc., 02/25/2014				
OLX-303	GenMA Compliance Certificate dated December 13, 2013				
OLX-304	GenOn Mid-Atlantic, LLC v. Morgantown OL1 LLC, et al., Index No. 651181/2017 (N.Y. Sup. Ct.) (3/7/2017)				
OLX-305	Omnibus Responses to the Owner Lessors' 30(b)(6) Notice of Deposition, In re GenOn Energy, Inc., et al., Case No. 17-33695 (Bankr. S.D. Tex.) (07/31/2017)				
OLX-306	Debtors' Motion to Estimate the Owner Lessor Plaintiffs' Claims and Expedited Motion to Establish Related Schedule, In re GenOn Energy, Inc., et al., Case No. 17-33695 (Bankr. S.D. Tex.) (6/26/2017)				
OLX-307	Order Confirming the Amended and Restated Second Amended Joint Chapter 11 Plan of Reorganization for Mirant Corporation and Its Affiliated Debtors, In re MIRANT Corp., et al., Case No. 03-46590 (Bankr. N. D. Tex.) (12/9/2005)				
OLX-308	Morgantown OL1 LLC, et al. v. GenOn Mid- Atlantic, LLC, et al., Case No. 653146 (N.Y. Sup. Ct.) (6/8/2017)				
OLX-309	Restructuring Support Agreement, In re GenOn Energy, Inc., et al., Case No. 17-33695 (Bankr. S.D. TX) (6/29/2017)				
OLX-310	Owner Lessors' Response to Debtors' Motion to Estimate Claims and Establish Related Schedule, In re GenOn Energy, Inc., et al., Case No. 17- 33695 (Bankr. S.D. TX) (7/10/2017)				
OLX-311	Transcript of August 10, 2017 Deposition of David Callen				
OLX-312	Transcript of August 11, 2017 Deposition of Lance Markowitz				
OLX-313	Transcript of August 14, 2017 Deposition of Gerry Canet				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-314	Transcript of August 17, 2017 Deposition of Gaetan Frotte				
OLX-315	Transcript of August 18, 2017 Deposition of Gary Garcia				
OLX-316	Declaration of Mark A. McFarland in Support of Chapter 11 Petitions and First Day Motions, In re GenOn Energy, Inc., et al., Case No. 17-33695 (Bankr. S.D. TX) (6/14/2017)				
OLX-317	GenOn Energy, Inc., GenOn Americas Generation, LLC, and GenOn Mid-Atlantic, LLC Form 10-Q for the quarterly period ended June 30, 2017				
OLX-318	NRG Energy, Inc. Form 10-K for the year ended December 31, 2012				
OLX-319	NRG Energy, Inc. Form 10-K for the year ended December 31, 2016				
OLX-320	NRG Energy, Inc., Form 8-K, filed 07/23/2012				
OLX-321	FERC Form 1, Cleveland Electric Illuminating Company 2016				
OLX-322	FERC Form 1, Indianapolis Power & Light Company 2016				
OLX-323	FERC Form 1, Jersey Central Power & Light Company 2016				
OLX-324	FERC Form 1, Metropolitan Edison 2016				
OLX-325	FERC Form 1, Monongahela Power Company 2016				
OLX-326	FERC Form 1, Ohio Edison Company 2016				
OLX-327	FERC Form 1, Pennsylvania Electric Company 2016				
OLX-328	FERC Form 1, Pennsylvania Power Company 2016				
OLX-329	FERC Form 1, The Potomac Edison Company 2016				
OLX-330	FERC Form 1, Toledo Edison Company 2016				
OLX-331	FERC Form 1, West Penn Power Company 2016				
OLX-332	SEC Form 10-K, The AES Corporation, December 31, 2016				
OLX-333	SEC Form 10-K, Ameren Corporation, December 31, 2016				
OLX-334	SEC Form 10-K, The Dayton Power and Light Company, December 31, 2016				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-335	SEC Form 10-K, Dominion Resources Inc., December 31, 2016				
OLX-336	SEC Form 10-K, Dominion Resources Inc., December 31, 2016				
OLX-337	SEC Form 10-K, FirstEnergy Corp., December 31, 2016				
OLX-338	SEC Form 10-K, IPALCO Enterprises, Inc., December 31, 2016				
OLX-339	SEC Form 10-K, Questar Gas, December 31, 2016				
OLX-340	SEC Form 10-K, DUMA Energy Corp, July 31, 2013				
OLX-341	SEC Form 10-K, Hydrocarb Energy Corp, July 31, 2015				
OLX-342	SEC Form S-4, Mirant Mid-Atlantic LLC, May 25, 2001				
OLX-343	SEC Form 10-Q, GenOn Energy, Inc., GenOn Americas Generation, LLC, and GenOn Mid- Atlantic, LLC, March 31, 2014				
OLX-344	SEC Form 10-K, GenOn Energy, Inc., GenOn Americas Generation, LLC, and GenOn Mid- Atlantic, LLC, December 31, 2012				
OLX-345	SEC Form 10-K, GenOn Energy, Inc., GenOn Americas Generation, LLC, GenOn Mid-Atlantic, LLC, Annual Report, December 31, 2011				
OLX-346	SEC Form 10-K, GenOn Energy, Inc., GenOn Americas Generation, LLC, and GenOn Mid- Atlantic, LLC, December 31, 2013				
OLX-347	SEC Form 10-Q, GenOn Energy, Inc., GenOn Americas Generation, LLC, and GenOn Mid- Atlantic, LLC, March 31, 2017				
OLX-348	SEC Form 10-K, GenOn Energy, Inc., GenOn Americas Generation, LLC, and GenOn Mid- Atlantic, LLC, December 31, 2016				
OLX-349	SEC Form 10-Q, GenOn Energy, Inc., GenOn Americas Generation, LLC, and GenOn Mid- Atlantic, LLC, June 30, 2014				
OLX-350	SEC Form 10-K, GenOn Energy, Inc., GenOn Americas Generation, LLC, and GenOn Mid- Atlantic, LLC, December 31, 2014				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-351	SEC Form 10-K, GenOn Energy, Inc., GenOn Americas Generation, LLC, and GenOn Mid- Atlantic, LLC, December 31, 2015				
OLX-352	TD Securities, "Pipelines, Power & Utilities – Weekly Update," May 24, 2016				
OLX-353	The Livingston Survey, December 2013, Federal Reserve Bank of Philadelphia				
OLX-354	The Livingston Survey, December 2016, Federal Reserve Bank of Philadelphia				
OLX-355	"US IPP Weekly Power Points Executing on the Separation of Power and Utilities," UBS Global Research, March 14, 2016				
OLX-356	Mirant Mid-Atlantic, LLC (n/k/a GenOn Mid-Atlantic, LLC) Amendment No. 1 to Form S-4 Filing, July 3, 2001				
OLX-357	S&P RatingsXpress Credit Research, "GenOn Energy, Inc.," February 28, 2014				
OLX-358	S&P RatingsDirect, "GenOn Energy Inc. and Affiliates Ratings Lowered to 'CCC-', Outlook Negative, Debt Ratings Lowered," January 10, 2017				
OLX-359	S&P RatingsDirect, "GenOn Energy Inc. and Affiliates Ratings Lowered to 'CCC-', Outlook Negative, Debt Ratings Lowered," January 10, 2017				
OLX-360	Moody's Investor Service, "GenOn Energy, Inc.; GenOn Mid-Atlantic's letter of credit transaction has limited credit implications," February 6, 2017				
OLX-361	Cowen and Company, "Genon Game Theory," May 4, 2017				
OLX-362	Janney, "Utilities and Infrastructure Weekly," March 14, 2016				
OLX-363 OLX-364	Moody's Investor Service, "Rating Action: Moody's downgrades GenOn's corporate family rating to B3 from B2; ratings at most of the other GenOn entities also downgraded by one notch; outlook stable," April 14, 2014 R. A. Brealey, S.C. Myers, and F. Allen,				
OLA 304	Principles of Corporate Finance (McGraw-Hill Irwin, Tenth Edition)				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-365	J. Brown and G. Pennachi, "Discounting Pension Liabilities: Funding versus Value," Prepared for the NBER Conference on Retirement and Health Benefits in the Public Sector (December 2015)				
OLX-366	B. Cornell, Corporate Valuation: Tools for Effective Appraisal and Decision Making (Irwin, 1993)				
OLX-367	Moody's Investor Service, "Ratings Symbols and Definitions," July 2017				
OLX-368	PJM Interconnection, "About JPM", available at http://www.pjm.com/about-pjm				
OLX-369	S. Pratt and A. Niculita, Valuing a Business: The Analysis and Appraisal of Closely Held Companies (McGraw-Hill, 5th ed., 2008) (excerpt)				
OLX-370	R. Stearn, "Proving Solvency: Defending Preference and Fraudulent Transfer Litigation," 62 Business Lawyer 359 (2007)				
OLX-371	S&P RatingsDirect, "S&P Global Ratings Definitions," August 18, 2016				
OLX-372	P. Sweeting, Financial Enterprise Risk Management (Cambridge University Press, 2nd edition, 2017) (excerpt)				
OLX-373	Mirant Mid-Atlantic Compliance Certificate dated April 25, 2001				
OLX-374	Mirant Mid-Atlantic Compliance Certificate dated November 28, 2001				
OLX-375	Mirant Mid-Atlantic Compliance Certificate dated December 26, 2002				
OLX-376	Mirant Mid-Atlantic Compliance Certificate dated March 27, 2002				
OLX-377	Mirant Mid-Atlantic Compliance Certificate dated September 26, 2002				
OLX-378	Mirant Mid-Atlantic Compliance Certificate dated December 21, 2006				
OLX-379	Mirant Mid-Atlantic Compliance Certificate dated February 10, 2006				
OLX-380	Mirant Mid-Atlantic Compliance Certificate dated July 28, 2006				
OLX-381	Mirant Mid-Atlantic Compliance Certificate dated November 17, 2006				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-382	Mirant Mid-Atlantic Compliance Certificate dated September 15, 2006				
OLX-383	Mirant Mid-Atlantic Compliance Certificate dated August 31, 2007				
OLX-384	Mirant Mid-Atlantic Compliance Certificate dated May 29, 2007				
OLX-385	Mirant Mid-Atlantic Compliance Certificate dated November 29, 2007				
OLX-386	Mirant Mid-Atlantic Compliance Certificate dated March 26, 2008				
OLX-387	Mirant Mid-Atlantic Compliance Certificate dated May 29, 2008				
OLX-388	Mirant Mid-Atlantic Compliance Certificate dated November 9, 2009				
OLX-389	Mirant Mid-Atlantic Compliance Certificate dated June 28, 2010				
OLX-390	Mirant Mid-Atlantic Compliance Certificate dated March 22, 2010				
OLX-391	Mirant Mid-Atlantic Compliance Certificate dated November 22, 2010				
OLX-392	GenMA Compliance Certificate dated March 22, 2011				
OLX-393	"Letters of Credit - Glossary: Back-to-back letters of credit," Corporate Funding Partners, available at http://www.lettercredit.com/cfp/glossary.php?lette r=b 8/21/2017				
OLX-394	The Book of Jargon – US Corporate and Bank Finance, 2nd ed., (Latham & Watkins LLP, 2014), available at https://www.lw.com/admin/Upload/Documents/Bo J_US_Corporate_and_Bank_Finance-locked-March-2015.pdf				
OLX-395	"Corporate Banking: Letters of Credit," Balboa Bank & Trust, available at http://www.balboabanktrust.com/en/corporate- banking/letters- credit, accessed on August 11, 2017				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-396	"Letters of Credit," Credit Suisse, available at				
	https://www.credit- suisse.com/media/assets/private-				
	banking/docs/ch/unternehmen/kmugrossunterneh				
	men/akkreditive-en.pdf, accessed on August 11, 2017				
OLX-397	U.S. 3-Month Treasury Constant Maturity Rate,				
	Series DGS3MO, Federal Reserve Economic Data, available at				
	https://fred.stlouisfed.org/series/DGS3MO,				
	accessed on August 17, 2017				
OLX-398	Request for Comment on Moody's Indenture				
	Covenant Research & Assessment Framework,				
OLX-399	Moody's Investors Services, September 2006 Harvest Operations Corp Third Amended and				
OLA-399	Restated Credit Agreement, filed on February 24,				
	2017				
OLX-400	NRG – REMA LLC and Subsidiaries				
	Consolidated Financial Statements for December				
OLX-401	21, 2013 and 2012 NRG – REMA LLC and Subsidiaries				
OLM 401	Consolidated Financial Statements for December				
	31, 2014 and 2013				
OLX-402	NRG – REMA LLC and Subsidiaries				
	Consolidated Financial Statements for December				
OLX-403	31, 2015 and 2014 NRG – REMA LLC and Subsidiaries				
0211 100	Consolidated Financial Statements for December				
	31, 2016 and 2015				
OLX-404	GenOn (Rothschild) Presentation: "GenMA				
OLX-405	Financial Forecast" (November 2016)  GenMA Leveraged Lease Payment Model				
OLX-406	Expert Report of Daniel R. Fischel, with				
0211 .00	Appendices and Exhibits Thereto				
OLX-407	Expert Report of Robert C. Grien, with				
0111 100	Appendices and Exhibits Thereto				
OLX-408	Expert Report of Ellen Smith, with Appendices and Exhibits Thereto				
OLX-409	The Street NRG Energy (NRG) Earnings Report:				
	Q1 2016 Conference Call Transcript, May 5, 2016				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-410	Biography of David Callen, available at http://www.nrg.com/company/about/our-management/david-callen/				
OLX-411	Email from J. Whooley to R. Shankar and M. Scarsi on 5/2/2017 re GenOn Mid-Atlantic				
OLX-412	Shared Services Allocation based on Budgeted % of O&M Expense				
OLX-413	2013 vs. 2014 FCCR Calculations Comparison				
OLX-414	BMO Capital Markets, "Electric Utilities & Independent Power," January 2016				
OLX-415	Barclays Equity Research, "Power & Utilities- Weekly Preview," March 11, 2016				
OLX-416	Duff and Phelps, 2014 Valuation Handbook: Guide to Cost of Capital (excerpt)				
OLX-417	Duff and Phelps, 2017 Valuation Handbook: Guide to Cost of Capital (excerpt)				
OLX-418	Letter from J. van Essche (Natixis) to Wilmington Trust Company on 7/25/2017				
OLX-419	"Import Letters of Credit," TD Bank, available at https://www.tdbank.com/internationalservices/import_letters_credit.html#, accessed on August 11, 2017				
OLX-420	Transcript of August 14, 2017 Deposition of Neal Goldman				
OLX-421	Transcript of August 23, 2017 Deposition of Robert Gurman				
OLX-422	NRG Second Amended and Restated Credit Agreement, dated as of June 30, 2016				
OLX-423	Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and its Debtor Affiliates, Case No. 17-33695 (Bankr. S.D. Tex.) (6/29/2017)				
OLX-424	Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and its Debtor Affiliates, Case No. 17-33695 (Bankr. S.D. Tex.) (6/29/2017)				
OLX-425	Transcript of 7/14/17 Motions Hearing, In re GenOn Energy, Inc., Case No. 17-33695 (Bankr. S.D. Tex.)				
OLX-426	Transcript of August 25, 2017 Deposition of Luis Troyano Bermudez				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-427	Transcript of August 8, 2017 Deposition of Louis Lustenberger				
OLX-428	Transcript of August 9, 2017 Deposition of Kevin Glodowski				
OLX-429	Transcript of July 23, 2012 NRG and GenOn Conference Call				
OLX-430	Letter from J. van Essche to U.S. Bank National Association on 7/25/2017				
OLX-431	Expert Report of Luis Troyano Bermudez				
OLX-432	Expert Report of Mark Rule				
OLX-433	Transcript of August 16, 2017 Deposition of Anne Pax				
OLX-434	Transcript of the August 24, 2017 deposition of Robert Grien				
OLX-435	Transcript of the August 25, 2017 deposition of Daniel Fischel				
OLX-436	Transcript of the August 25, 2017 deposition of Mark Rule				
OLX-437	Expert Report of Robert O. Gurman (8/20/2017)				
OLX-438	FERC Form 1, Cleveland Electric Illustrating Company 2014				
OLX-439	FERC Form 1, Indianapolis Power & Light Company 2014				
OLX-440	FERC Form 1, Jersey Central Power & Light Company 2014				
OLX-441	FERC Form 1, Metropolitan Edison 2014				
OLX-442	FERC Form 1, Monongahela Power Company 2014				
OLX-443	FERC Form 1, Ohio Edison Company 2014				
OLX-444	FERC Form 1, Pennsylvania Electric Company 2014				
OLX-445	FERC Form 1, Pennsylvania Electric Company 2014				
OLX-446	FERC Form 1, The Potomac Edison Company 2014				
OLX-447	FERC Form 1, Toledo Edison Company 2014				
OLX-448	FERC Form 1, West Penn Power Company 2014				
OLX-449	SEC Form 10-K, Ameren Corporation, 2014				
OLX-450	SEC Form 10-K, First Energy Corporation, 2014				
OLX-450	SEC Form 10-K, IPALCO Enterprise, Inc., 2014				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
OLX-452	SEC Form 10-K, Questar Gas, 2014				
OLX-453	SEC Form 10-K, The Dayton Power and Light Company, 2014				
OLX-454	S&P Ratings Direct, GenOn Energy, Inc. And Affiliates Ratings Lowered to 'CCC-,' Outlook Negative; Debt Ratings Lowered (01/10/2017)				
OLX-455	Present Value of Free Cash Flow Projections Used in Mr. Rule's DCF Analyses				
OLX-456	GenOn presentation, "Financial Forecast overview" (Sept. 2016)				
OLX-457	Email from A. McKinney, T. Hamill, D. Callen, Y. Madhoo, N. Viscount, G. Garcia, dated 3/25/2015 re Genon Model - Feb Refcst, and attachment				
OLX-458	Email chain from D. Guarraggi to H. Husseini, dated 5/2/2016 re GenOn FCCR - January 2015 ReForecast, and attachment				
OLX-459	Email chain from D. Guarraggi to N. Viscount and H. Husseini, dated 6/7/2016 re GenOn FCCR - 2016 April Reforecast, and attachment				
OLX-460	Email chain from N. Viscount to R. Bhatia and D. Callen, et al., dated 7/12/2016 re GenOn FCCR - 2016 May Reforecast, and attachment				
OLX-461	Email chain from N. Viscount to G. Frotte and R. Bhatia, dated 8/24/2016 re FW Wheres the pptx file for the GenOn file like attached for June ReFCST, and attachment				
OLX 401	Email chain from A. McKinney to D. Callen, N. Viscount, and Y. Madhoo, dated 12/31/2015 re FW GenOn FCCR - November 2015 ReForecast,				
OLX-462 OLX-463	and attachment  Email chain from H. Husseini, N. Viscount and A.  McKinney, dated 2/19/2016 re FW: GenMa FY 2016 Projections, and attachment				
OLX-464	Email chain from N. Viscount to Y. Madhoo, L. Samperi, and A. McKinney, dated 5/12/2016 re GenOn FCCR - Mar 2016 Reforecast, and attachment				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
	Email from S. Qureshi to R. Sullivan, dated				
01.37.465	9/7/2016 re Fwd: GenOn S&P Presentation, and				
OLX-465	attachment				
	Email chain from N. Viscount to D. Callen, A.				
OLX-466	McKinney and Y. Madhoo, dated 8/18/2015 re				
OLA-400	GenOn BOD Meeting Material, and attachment Email from D. Guckin, dated 11/14/2014 re FCCR				
	2014 - 2019 2015 Budget (October 3, 2014				
OLX-467	curves), and attachment				
OLII 107	NRG Presentation, "REMA/GenMA FCCR				
	Calculations 2014-2018 April Reforecast,"				
OLX-468	(4/30/14 curves) (June 6, 2014)				
	GenOn Liquidity and Credit Ratios 2016 Budget				
OLX-469	(9/30/15 curves) (December 15, 2015)				
OLX-470	Compliance Certificate dated March 27, 2017				
OLX-471	Compliance Certificate dated March 16, 2016				
OLX-472	Transcript of August 23, 2017 Deposition of Ellen Smith				
	ICF Independent Appraisal of Fair Market Sales				
07.77.454	Value of the Morgantown and Dickerson Coal				
OLX-473	Facilities, August 4 2014				
	Email chain from I. Held to M. Sato, et al., dated				
OI V 474	7/21/2016 re RE:Previous Q&A with GenMA, and attachment				
OLX-474	ICF Independent Appraisal of Fair Market Sales				
	Value of the Morgantown and Dickerson Coal				
OLX-475	Facilities, August 4 2014				
SZII IVE	Union Bank Memorandum, GenMa 2014 Annual				
OLX-476	Review				
	Email chain from D. Iniguez to M. McDuffie, et				
	al., dated 5/12/2017 re RE:Merchants Power				
	Portfolio Monitoring - Quarterly Market				
OLX-477	Assessment, and attachment				
	NRG Presentation "Project Galaxy Valuation				
OLX-478	Analysis, Goldman Sachs & Co." (October 2016)				
	Email chain from N. Fiscount to G. Frotte, S.				
OL 37, 4770	McGorry and R. Modi, dated 10/24/2016 re RE:				
OLX-479	GenMA Lease Analysis				
OLX-480	Letter of Credit dated December 17, 2004				

Owner Lessors' Exhibit No.	Description	Offered	Objection	Admitted	Disposition
	Letter from T. Johnson to S. Morahan dated				
OLX-481	07/16/2003 re Request for Direction				
	Letter from Wilmington Trust to Wachovia Bank				
OLX-482	re Letters of Credit				
	Email chain from M. Huber to A. Pax et al., dated				
	04/03/2014 re FW: Preliminary Market Price and				
OLX-483	Cash Flow Projections, and attachments				

The Owner Lessors reserve all rights to amend or supplement this exhibit list at or prior to the Hearing, including to designate additional exhibits that become relevant through discovery. The Owner Lessors further reserve all rights to offer into evidence any exhibits designated by any other party. Additionally, the Owner Lessors reserve all rights to (i) introduce exhibits not listed herein on rebuttal and during cross-examination and/or for the purposes of impeachment; (ii) use documents not listed herein to refresh witnesses' recollections; and (iii) introduce demonstrative exhibits, which could include the exhibits listed herein as well as demonstrative exhibits that incorporate material from the exhibits described herein and from other sources.

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Dated: September 15, 2017 Respectfully submitted,

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## **CERTIFICATE OF SERVICE**

I hereby certify that on September 15, 2017, a true and correct copy of the foregoing document was served upon all parties that are registered to receive electronic service through the court's ECF notice system in the above case.

/s/ Jason L. Boland Jason L. Boland