# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	)
In re:	) Chapter 11
	)
GENON ENERGY, INC., et al., <sup>1</sup>	) Case No. 17-33695 (DRJ)
	)
Debtors.	) (Jointly Administered)
	)

SUPPLEMENTAL DECLARATION OF JONATHON R. KAUFMAN IN SUPPORT OF DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF CREDIT SUISSE SECURITIES (USA) LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE DEBTORS, EFFECTIVE NUNC PRO TUNC TO AUGUST 1, 2017<sup>2</sup>

I, Jonathon R. Kaufman, being duly sworn, state the following under penalty of perjury:

The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: GenOn Energy, Inc. (5566); GenOn Americas Generation, LLC (0520); GenOn Americas Procurement, Inc. (8980); GenOn Asset Management, LLC (1966); GenOn Capital Inc. (0053); GenOn Energy Holdings, Inc. (8156); GenOn Energy Management, LLC (1163); GenOn Energy Services, LLC (8220); GenOn Fund 2001 LLC (0936); GenOn Mid-Atlantic Development, LLC (9458); GenOn Power Operating Services MidWest, Inc. (3718); GenOn Special Procurement, Inc. (8316); Hudson Valley Gas Corporation (3279); Mirant Asia-Pacific Ventures, LLC (1770); Mirant Intellectual Asset Management and Marketing, LLC (3248); Mirant International Investments, Inc. (1577); Mirant New York Services, LLC (N/A); Mirant Power Purchase, LLC (8747); Mirant Wrightsville Investments, Inc. (5073); Mirant Wrightsville Management, Inc. (5102); MNA Finance Corp. (8481); NRG Americas, Inc. (2323); NRG Bowline LLC (9347); NRG California North LLC (9965); NRG California South GP LLC (6730); NRG California South LP (7014); NRG Canal LLC (5569); NRG Delta LLC (1669); NRG Florida GP, LLC (6639); NRG Florida LP (1711); NRG Lovett Development I LLC (6327); NRG Lovett LLC (9345); NRG New York LLC (0144); NRG North America LLC (4609); NRG Northeast Generation, Inc. (9817); NRG Northeast Holdings, Inc. (9148); NRG Potrero LLC (1671); NRG Power Generation Assets LLC (6390); NRG Power Generation LLC (6207); NRG Power Midwest GP LLC (6833); NRG Power Midwest LP (1498); NRG Sabine (Delaware), Inc. (7701); NRG Sabine (Texas), Inc. (5452); NRG San Gabriel Power Generation LLC (0370); NRG Tank Farm LLC (5302); NRG Wholesale Generation GP LLC (6495); NRG Wholesale Generation LP (3947); NRG Willow Pass LLC (1987); Orion Power New York GP, Inc. (4975); Orion Power New York LP, LLC (4976); Orion Power New York, L.P. (9521); RRI Energy Broadband, Inc. (5569); RRI Energy Channelview (Delaware) LLC (9717); RRI Energy Channelview (Texas) LLC (5622); RRI Energy Channelview LP (5623); RRI Energy Communications, Inc. (6444); RRI Energy Services Channelview LLC (5620); RRI Energy Services Desert Basin, LLC (5991); RRI Energy Services, LLC (3055); RRI Energy Solutions East. LLC (1978); RRI Energy Trading Exchange, Inc. (2320); and RRI Energy Ventures, Inc. (7091). The Debtors' service address is: 804 Carnegie Center, Princeton, New Jersey 08540.

Pursuant to the Order Authorizing the Retention and Employment of Credit Suisse Securities (USA) LLC as Financial Advisor and Investment Banker to the Debtors, Effective Nunc Pro Tunc to August 25, 2017 [Docket No. 861], Credit Suisse's retention became effective as of August 25, 2017.

- 1. I am over the age of 18 and competent to testify. I am a Managing Director at Credit Suisse Securities (USA) LLC (together with its affiliates, "Credit Suisse"). Credit Suisse is a leading provider of financial and strategic advisory services to companies in a broad range of industries, including the energy industry. It maintains offices at Eleven Madison Avenue, New York, New York, 10010. I am authorized to execute this supplemental declaration (the "Supplemental Declaration") on behalf of Credit Suisse. Unless otherwise stated in this Supplemental Declaration, I have personal knowledge of the facts set forth herein.
- 2. I submit this Supplemental Declaration on behalf of Credit Suisse, in accordance with section 327(a) of title 11 of the United States Code (the "Bankruptcy Code") and Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), to supplement my prior Declaration, filed in the above-captioned cases on August 31, 2017 (the "Original Declaration") in support of the Application for Entry of an Order Authorizing the Retention and Employment of Credit Suisse Securities (USA) LLC as Financial Advisor and Investment Banker to the Debtors, Nunc Pro Tunc to August 1, 2017 [Docket No. 685].<sup>3</sup>

#### **Conflicts Check**

3. As stated in the Original Declaration, in connection with its proposed retention by the Debtors in these cases, Credit Suisse received an initial list of Parties-In-Interest (the "<u>Initial Parties-In-Interest</u>"). At that time, Credit Suisse researched its electronic client files and records to determine its connections, if any, with the Initial Parties-In-Interest that may relate to the Debtors in these cases.

Capitalized terms not otherwise defined in this Supplemental Declaration shall have the meanings ascribed to them in the Application.

- 4. Since the filing of the Original Declaration, Credit Suisse has conducted a further conflict check (the "Conflict Check") for the additional Parties-In-Interest set forth on Schedule 1 hereto (the "Additional Parties-In-Interest" and, collectively with the Initial Parties-In-Interest, the "Parties-In-Interest"). Credit Suisse's internal databases track parties that are materially related to a given transaction. Accordingly, as part of the Conflict Check, Credit Suisse searched its databases for transactions involving the Debtors and non-Debtor affiliates listed on Schedule 2 hereto (the "Debtor Entities"), which enabled it to identify parties that were materially involved in any prior transactions between the Debtor Entities and Credit Suisse. Credit Suisse then compared that list of parties with the list of Additional Parties-In-Interest. To the extent any parties appeared on both lists, Credit Suisse conducted further inquiry to determine its role in the transaction and how it relates to the Debtor Entities. Any material connections are described in the specific disclosures below.
- 5. As set forth in the Original Declaration, Credit Suisse has not researched all client files and records of its parent entities or their affiliates, but has rather focused its Conflict Check on the investment banking and the sales and trading businesses of Credit Suisse and its affiliates. Despite the efforts described above to identify and disclose Credit Suisse's connections with the Debtors, if Credit Suisse discovers additional information that requires disclosure, Credit Suisse will file a supplemental disclosure with the Court as promptly as possible as required by Bankruptcy Rule 2014(a).

#### **Specific Disclosures**

6. Alta Wind Center. In 2014, Credit Suisse served as co-manager in connection with a bond offering and equity issuance related to NRG Yield Inc.'s acquisition of Alta Wind Center.

7. Desert Sunlight Solar Project. In 2015, Credit Suisse served as co-manager in

connection with a convertible senior notes issuance to support NRG Yield Inc.'s acquisition of

Desert Sunlight Solar Project from General Electric Company.

8. EVgo Services LLC. In 2015, Credit Suisse served as the sell-side M&A advisor

to NRG Energy, Inc. in connection with its sale of EVgo Services LLC to Vision Ridge Partners.

9. In addition, as set forth in the Original Declaration, as a global financial services

firm, Credit Suisse normally represents many companies, including the Parties-In-Interest and a

number of other companies that may operate in the same markets as the Debtors. However, none

of the services that Credit Suisse is currently providing to any of these parties relates to the

Debtors or, in my view, creates a conflict of interest for Credit Suisse.

**Statement of Disinterestedness** 

10. To the best of my knowledge and insofar as I have been able to ascertain based on

the Conflicts Check, other than as outlined herein, neither I nor Credit Suisse has any material

connection with, or any interest adverse to, (i) the Debtors or (ii) their creditors or the other

Parties-In-Interest in any manner relating to the Debtors.

11. Credit Suisse will continue to monitor its business relationships with the Debtors

and the Parties-In-Interest and I will supplement this disclosure to the Court promptly, if any

relevant facts come to my attention.

[Remainder of page intentionally left blank.]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on October 24, 2017

Jonathon R. Kaufman

Managing Director

Credit Suisse Securities (USA) LLC

## **SCHEDULE 1**

# **Non-Debtor Affiliates**

3279405 Nova Scotia Company Alta Wind X-XI TE Holdco LLC 3283764 Nova Scotia Company Apple I REC Holdco 2011 LLC

7549709 Canada Inc.
Arapahoe Community Solar Garden I LLC
Arthur Kill Gas Turbines LLC
Arthur Kill Power LLC
AC Solar Holdings LLC
Astoria Gas Turbine Power LLC

Ace Energy, Inc. Avenal Park LLC

Adams Community Solar Garden I LLC

Adams Community Solar Garden II LLC

Avenal Solar Holdings LLC

Bashaw Solar 1, LLC

Adams Community Solar Garden III LLC Bayou Cove Peaking Power, LLC

Adams Community Solar Gardens LLC

Agua Caliente Borrower 1 LLC

Beheer-en Beleggingsmaatschappij Plogema
B.V.

Agua Caliente Borrower 2 LLC

Bendwind, LLC

Bendwind, LLC

Agua Caliente Solar Holdings LLC

Agua Caliente Solar, LLC

Berrians I Gas Turbine Power LLC

BETM MX US LLC

Allied Home Warranty GP LLC

BidURenergy, Inc.

Allied Warranty LLC

ALP Wind, LLC

Big Cajun I Peaking Power LLC

Big Cajun II Unit 4 LLC

Alta Interconnection Management II, LLC
Alta Interconnection Management III, LLC
bioNRG Tonawanda Inc.
Alta Interconnection Management, LLC
Black Cat Road Solar, LLC

Alta Realty Holdings, LLC

Alta Realty Investments, LLC

Alta Vista SunTower, LLC

Bluewater Wind Delaware LLC

Bluewater Wind Maryland LLC

Bluewater Wind New Jersey Energy LLC

Alta Wind 1-5 Holding Company, LLC Boquillas Wind, LLC

Alta Wind Asset Management Holdings, LLC

Boston Energy Trading and Marketing LLC

Alta Wind Asset Management, LLC

Alta Wind Company, LLC

Broken Bow Wind, LLC

Brook Street Solar 1, LLC

Alta Wind Holdings, LLC

Alta Wind I Holding Company, LLC

Buckthorn Holdings, LLC

Buckthorn Renewables, LLC

Alta Wind I, LLC

Alta Wind II Holding Company, LLC

Buckthorn Solar Portfolio, LLC

Buckthorn Westex, LLC

Alta Wind II, LLC

Buckthorn Wind Class B Holdco LLC

Alta Wind III Holding Company, LLC

Buckthorn Wind Pledgor LLC

Alta Wind III, LLC

Alta Wind IV Holding Company, LLC

Buckthorn Wind Project, LLC

Buckthorn Wind Tax Equity Holdco LLC

Alta Wind IV, LLC Buffalo Bear, LLC

Alta Wind V Holding Company, LLC

Bullock Road Solar 1, LLC

Alta Wind V, LLC

BWC Swan Pond River, LLC

Alta Wind X Holding Company, LLC

Alta Wind X, LLC

Alta Wind XI Holding Company, LLC

Cabrillo Power II LLC

Cabrillo Power II LLC

California Jupiter, LLC

Alta Wind XI, LLC Camas Power Boiler Limited Partnership

Camas Power Boiler, Inc. Camino Energy, LLC Canal West LLC

Capistrano Wind Holdings, Inc.

Capistrano Wind II, LLC

Capistrano Wind Partners, LLC

Capistrano Wind, LLC

Carbon Management Solutions LLC

Caresale Services Limited Carlsbad Energy Center LLC Carlsbad Energy Holdings LLC

Cedro Hill Wind LLC Center St Solar 1, LLC Chester Energy, LLC

Chickahominy River Energy Corp.

Cirro Energy Services, Inc.

Cirro Group, Inc.

Citizens Power Holdings One, LLC

CJ Solar 2, LLC

CL Power Sales Eight, L.L.C.

Clean Edge Energy LLC

Clear View Acres Wind Farm, LLC

Colorado Shared Solar I LLC

Colorado Springs Solar Garden LLC

Commonwealth Atlantic Power LLC Community Wind North 1 LLC

Community Wind North 10 LLC Community Wind North 11 LLC Community Wind North 13 LLC

Community Wind North 15 LLC

Community Wind North 2 LLC

Community Wind North 3 LLC

Community Wind North 5 LLC Community Wind North 6 LLC

Community Wind North 7 LLC Community Wind North 8 LLC

Community Wind North 9 LLC Community Wind North, LLC

Conemaugh Power LLC
Connecticut Jet Power LLC

Continental Energy, LLC

Cottonwood Development LLC Cottonwood Energy Company LP Cottonwood Generating Partners I LLC

Cottonwood Generating Partners II LLC Cottonwood Generating Partners III LLC

Cottonwood Technology Partners LP

Crofton Bluffs Wind, LLC Crosswind Transmission, LLC

CVSR Holdco LLC

Cy-Hawk Wind Energy, LLC

DeGreeff DP, LLC DeGreeffpa, LLC

Delaware Power Development LLC Denver Community Solar Garden I LLC Denver Community Solar Garden II LLC

Desert Sunlight 250, LLC Desert Sunlight 300, LLC Desert Sunlight Holdings LLC

Desert Sunlight Investment Holdings, LLC

Devon Power LLC Dickerson OL2 LLC Dickerson OL3 LLC Dickerson OL4 LLC Dodge Holdco LLC

Doga Enerji Uretim Sanayi ve Ticaret

Limited Sirketi

Doga Isi Satis Hizmetleri Ticaret Limited

Sirketi

Doga Isletme ve Bakim Ticaret Limited

Sirketi

Dunkirk Gas Corporation Dunkirk Power LLC

Eagle View Acres Wind Farm, LLC East Ridge Transmission, LLC

Eastern Sierra Energy Company LLC

**Ecokap Power LLC** 

EHI Development Fund, LLC

El Mirage Energy, LLC

El Segundo Energy Center II LLC El Segundo Energy Center LLC El Segundo Power II LLC

El Segundo Power II LLC El Segundo Power, LLC

Elbow Creek Wind Project LLC

Elk Lake Wind Farm, LLC Elkhorn Ridge Wind II, LLC Elkhorn Ridge Wind, LLC EME Eastern Holdings, LLC EME Finance UK Limited EME Investments II, LLC EME Investments, LLC

EME Service Company, LLC

EME Southwest Power, LLC EME UK International, LLC

Energy Alternatives Wholesale, LLC

Energy Choice Solutions LLC Energy Plus Holdings LLC Energy Plus Natural Gas LLC

**Energy Protection Insurance Company** 

Enterprise Solar, LLC

ENVIA Energy Oklahoma City, LLC

Escalante Solar I, LLC Escalante Solar II, LLC Escalante Solar III, LLC

eV2g LLC

Everything Energy LLC
EVgo Services LLC
Farmington Holdco LLC
Federal Road Solar 1, LLC
Forest Lake Holdco LLC
Forward Home Security, LLC
Forward WindPower LLC
Four Brothers Capital, LLC
Four Brothers Holdings, LLC
Four Brothers Portfolio, LLC
Four Brothers Solar, LLC

GCP Funding Company, LLC

GenConn Devon LLC GenConn Energy LLC GenConn Middletown LLC

Geostellar, Inc.

FUSD Energy, LLC

GCE Holding LLC

Gladstone Power Station Joint Venture

Goal Zero Europe GmbH

Goal Zero LLC Goat Wind, LP

Granite II Holding, LLC

Granite Mountain Capital, LLC Granite Mountain Holdings, LLC Granite Mountain Renewables, LLC Granite Mountain Solar East, LLC Granite Mountain Solar West, LLC Granite Power Partners II, L.P. Green Mountain Energy Company Green Mountain Energy Sun Club

Green Prairie Energy, LLC Greene Wind Energy, LLC Greenmountain Wind, LLC Gregory Partners, LLC Gregory Power Partners LLC

Groen Wind, LLC

Hanover Energy Company Hardin Hilltop Wind, LLC Hardin Wind Energy, LLC High Plains Ranch II, LLC

Highland Township Wind Farm, LLC

Hillcrest Wind, LLC
HLE Solar Holdings, LLC
HSD Solar Holdings, LLC

Huntley IGCC LLC Huntley Power LLC Hwy 14 Holdco LLC HyperGen, LLC

Independence Energy Alliance LLC Independence Energy Group LLC Independence Energy Natural Gas LLC

Indian River Operations Inc. Indian River Power LLC

Intellastar LLC

Iron Springs Capital, LLC
Iron Springs Holdings, LLC
Iron Springs Renewables, LLC

Iron Springs Solar, LLC

Ivanpah Master Holdings, LLC Ivanpah Project I Holdings, LLC Ivanpah Project II Holdings, LLC Ivanpah Project III Holdings, LLC Jackson Valley Energy Partners, L.P.

James River Power LLC Jeffers Wind 20, LLC JMC Wind, LLC Kaufman Cogen LP

Kawailoa Solar Holdings, LLC

Kawailoa Solar, LLC Keystone Power LLC Langford Wind Power, LLC Lanikuhana Solar, LLC Laredo Ridge Wind, LLC

Larswind, LLC Lenape II Solar LLC LimiEnergy, LLC

Lindberg Field Solar 1, LLC Lindberg Field Solar 2, LLC

Long Beach Generation LLC Long Beach Peakers LLC Long Beach Power LLC Longhorn Energy, LLC Lookout WindPower LLC Louisiana Generating LLC LSP-Nelson Energy, LLC Maiden Winds, LLC

Maplekey Holdings Limited Maplekey UK Finance Limited

Maplekey UK Limited MC1 Solar Farm, LLC MD & E Wind, LLC MEC Esenyurt B.V. MEC San Pascual B.V. Meriden Gas Turbines LLC Middletown Power LLC

Midway-Sunset Cogeneration Company

Midwest Finance Company, LLC Midwest Generation EME, LLC Midwest Generation Holdings I, LLC Midwest Generation Holdings II, LLC Midwest Generation Holdings Limited Midwest Generation Procurement Services,

LLC

Midwest Generation, LLC Midwest Peaker Holdings, LLC Mililani Land Holdings, LLC Mililani South PV, LLC

Mission Bingham Lake Wind, LLC Mission Community Wind North, LLC

Mission CWN Holdings, LLC Mission Del Cielo, LLC Mission del Sol. LLC

Mission Energy Construction Services, LLC Mission Energy Holdings International, LLC

Mission Energy Wales, LLC Mission Funding Zeta, LLC Mission Iowa Wind, LLC

Mission Midway-Sunset Holdings, LLC

Mission Midwest Coal, LLC Mission Minnesota Wind II. LLC Mission Minnesota Wind III, LLC Mission Minnesota Wind, LLC Mission Mountain Wind, LLC Mission Procurement, LLC

Mission Watson Holdings, LLC Mission Wind Boquillas, LLC Mission Wind Broken Bow, LLC Mission Wind Cedro, LLC

Mission Wind Crofton Bluffs, LLC Mission Wind Goat Mountain, LLC

Mission Wind Laredo, LLC Mission Wind Maine, LLC

Mission Wind New Mexico II, LLC Mission Wind New Mexico, LLC Mission Wind Oklahoma, LLC Mission Wind Owaissa, LLC Mission Wind PA One, LLC Mission Wind PA Three, LLC Mission Wind PA Two, LLC Mission Wind Pennsylvania, LLC Mission Wind Pinnacle, LLC Mission Wind Southwest, LLC Mission Wind Texas II, LLC Mission Wind Texas, LLC Mission Wind Utah, LLC

Mission Wind Wildorado, LLC

Mission Wind Wyoming, LLC Monster Energy, LLC Montville IGCC LLC Montville Power LLC Morgantown OL4 LLC Morgantown OL5 LLC Morgantown OL6 LLC Morgantown OL7 LLC

Mountain Wind Power II LLC Mountain Wind Power, LLC Natural Gas Repowering LLC NEO Chester-Gen LLC

NEO Corporation New Genco GP, LLC New Jersey Power Development LLC

NGRID Solar 1, LLC NINA Construction LLC

NINA Investments Holdings LLC NINA Modularization LLC NINA Nuclear Training LLC

NINA Steel Investments LLC

NINA Texas 3 LLC NINA Texas 4 LLC

North Community Turbines LLC

North Wind Turbines LLC

Northfield Holdco LLC NRG Coal Development Company LLC NRG ComLease LLC Norwalk Power LLC NRG & EFS Distributed Solar 2 LLC NRG Common Stock Finance I LLC NRG & EFS Distributed Solar LLC NRG Common Stock Finance II LLC NRG Community Host LLC NRG 2011 Finance Holdco LLC NRG Acquisition Holdings Inc. NRG Community Solar LLC NRG Advisory Services LLC NRG Connected Home LLC NRG Affiliate Services Inc. NRG Connecticut Affiliate Services Inc. NRG Alexandria LLC NRG Connecticut Peaking Development LLC NRG Construction LLC NRG Alta Vista LLC NRG Curtailment Solutions Canada, Inc. NRG Apple I LLC NRG Arroyo Nogales LLC NRG Curtailment Solutions Holdings LLC NRG Arthur Kill Operations Inc. NRG Curtailment Solutions, Inc. NRG Asia-Pacific, Ltd. NRG Development Company Inc. NRG Devon Operations Inc. NRG Asset Services LLC NRG DG Berkeley Rec LLC NRG Astoria Gas Turbine Operations Inc. NRG DG Berkeley Village LLC NRG Astoria Power LLC NRG DG Central East LLC NRG Audrain Generating LLC NRG Audrain Holding LLC NRG DG Central West LLC NRG Bayou Cove LLC NRG DG Contra Costa Operations LLC NRG Berrians East Development LLC NRG DG Contra Costa Waste LLC NRG Bluewater Holdings LLC NRG DG Crystal Spring LLC NRG DG Development LLC NRG Bluewater Wind Massachusetts LLC NRG DG Dighton LLC NRG Bourbonnais Equipment LLC NRG DG Foxborough Elm LLC NRG Bourbonnais LLC NRG DG Foxborough Landfill LLC NRG Brazoria Energy LLC NRG Brazos Valley GP LLC NRG DG Grantland LLC NRG Brazos Valley LP LLC NRG DG Haverhill LLC NRG Business Services LLC NRG DG Imperial Admin LLC NRG DG Imperial Building LLC NRG Business Solutions LLC NRG DG Lakeland LLC NRG CA Fund LLC NRG Cabrillo Power Operations Inc. NRG DG Lathrop Christopher LLC NRG DG Lathrop Louise LLC NRG Cadillac Inc. NRG Cadillac Operations Inc. NRG DG Lincoln Middle LLC NRG California Peaker Operations LLC NRG DG Marathon LLC NRG Canal 3 Development LLC NRG DG Rosedale Elementary LLC NRG Capital II LLC NRG DG Rosedale Middle LLC NRG Carbon 360 LLC NRG DG San Joaquin LLC NRG DG Solar Louisiana LLC NRG Cedar Bayou Development Company, NRG DG Tufts Knoll LLC LLC NRG Chalk Point CT LLC NRG DG Tufts Science LLC NRG Chestnut Borrower LLC NRG DG Washington Middle LLC NRG Chestnut Class B LLC NRG DG Webster LLC NRG dGen Advisory Services LLC NRG Chestnut Fund LLC

NRG DGPV 1 LLC

NRG DGPV 2 LLC

NRG Chestnut Fund Sub LLC NRG CleanTech Investments LLC

NRG DGPV 3 LLC NRG Energy Services International Inc. NRG Energy Services LLC NRG DGPV 4 Borrower LLC NRG Equipment Company LLC NRG DGPV 4 LLC NRG ESA Joint Development LLC NRG DGPV Fund 1 LLC NRG First Power Holdings I NRG DGPV Fund 2 HoldCo A LLC NRG First Power Holdings II NRG DGPV Fund 2 HoldCo B LLC NRG DGPV Fund 2 LLC NRG First Power Limited NRG DGPV Fund 4 LLC NRG Fuel Cell CA1 LLC NRG DGPV Fund 4 Sub LLC NRG Fuel Resources LLC NRG Fuel Transportation LLC NRG DGPV HoldCo 1 LLC NRG Gas Development Company, LLC NRG DGPV HoldCo 2 LLC NRG Generation Holdings Inc. NRG DGPV HoldCo 3 LLC NRG Gladstone Operating Services Pty Ltd NRG Dispatch Services LLC NRG Distributed Generation PR LLC NRG Golden Puma Fund LLC NRG Dunkirk Operations Inc. NRG Golden Puma Revolve LLC NRG ECOKAP Holdings LLC NRG Granite Acquisition LLC NRG El Segundo Operations Inc. NRG Greenco Holdings LLC NRG Electricity Sales Princeton LLC NRG Greenco LLC NRG Elkhorn Holdings LLC NRG GTL Holdings LLC NRG Energy Center Dover LLC NRG Harrisburg Cooling LLC NRG Energy Center Eagles LLC NRG Holding Leasing Vehicle 7 LLC NRG Energy Center Harrisburg LLC NRG Home & Business Solutions LLC NRG Energy Center HCEC LLC NRG Home Services LLC NRG Energy Center Minneapolis LLC NRG Home Solutions LLC NRG Energy Center Omaha Holdings LLC NRG Home Solutions Product LLC NRG Energy Center Omaha LLC NRG Homer City Services LLC NRG Energy Center Oxnard LLC NRG HQ DG LLC NRG Energy Center Paxton LLC NRG Huntington Beach LLC NRG Energy Center Phoenix LLC NRG Huntley Operations Inc. NRG Identity Protect LLC NRG Energy Center Pittsburgh LLC NRG Energy Center Princeton LLC NRG Ilion Limited Partnership NRG Energy Center San Diego LLC NRG Ilion LP LLC NRG Energy Center San Francisco LLC NRG Independence Solar LLC NRG Energy Center Smyrna LLC NRG International II Inc. NRG Energy Center Tucson LLC NRG International III Inc. NRG Energy Efficiency-L LLC NRG International LLC NRG Energy Fuel LLC NRG Kaufman LLC NRG Energy Fuel Services LLC NRG Latin America Inc. NRG Energy Gas & Wind Holdings, Inc. NRG Lease Co, LLC NRG Energy Holdings II, Inc. NRG Lease Development LLC NRG Energy Holdings Inc. NRG Limestone 3, LLC NRG Energy Jackson Valley I, Inc. NRG MA Community LLC NRG Energy Jackson Valley II, Inc. NRG Maintenance Services LLC NRG Energy Labor Services LLC NRG Marsh Landing Holdings LLC

NRG Marsh Landing LLC

NRG Mesquite LLC

NRG Energy Petroleum LLC

NRG Energy Services Group LLC

NRG Mextrans Inc. NRG Renew Spark 2 LLC NRG Renew Spark LLC NRG MidAtlantic Affiliate Services Inc. NRG Renewable Energy CDE LLC NRG MidCon Development LLC NRG Middletown Operations Inc. NRG Renewables Coolwater Solar 1 LLC NRG Midwest Holdings LLC NRG Renewables Coolwater Solar 2 LLC NRG Midwest II LLC NRG Renewables Coolwater Solar 3 LLC NRG Mililani II Equity Holdings, LLC NRG Renewables LLC NRG Mililani II Managing Member, LLC NRG Renter's Protection LLC NRG Mililani II Solar Holdings, LLC NRG Repowering Holdings LLC NRG MN Community LLC NRG Residential Solar Solutions Leasing II NRG Montville Operations Inc. LLC NRG NE Development LLC NRG Residential Solar Solutions LLC NRG Nelson Turbines LLC NRG Retail Charitable Foundation NRG New Roads Holdings LLC NRG Retail LLC NRG Newgen LLC NRG Retail Northeast LLC NRG North Central Operations Inc. NRG Revolve LLC NRG Northeast Affiliate Services Inc. NRG Rockford Acquisition LLC NRG Rockford Equipment II LLC NRG Norwalk Harbor Operations Inc. NRG Rockford Equipment LLC NRG NY Community LLC NRG Oahu Solar Holdings, LLC NRG Rocky Road LLC NRG Oahu Solar, LLC NRG RPV 1 LLC NRG Ohio Pipeline Company LLC NRG RPV 2 LLC NRG Operating Services, Inc. NRG RPV Fund 11 LLC NRG Oswego Harbor Power Operations Inc. NRG RPV Fund 12 LLC NRG PacGen Inc. NRG RPV Fund 13 LLC NRG PC Dinuba LLC NRG RPV HoldCo 1 LLC NRG Peaker Finance Company LLC NRG Runway Holdings LLC NRG Pennsylvania Pipeline Company LLC NRG Saguaro Operations Inc. NRG Portable Power LLC NRG Security LLC **NRG Services Corporation** NRG Potrero Development LLC NRG Power Marketing LLC NRG Sherbino LLC NRG Procurement Company LLC NRG SimplySmart Solutions LLC NRG Solar Alpine LLC NRG Project Company LLC NRG Solar Apple LLC NRG Puma Class B LLC NRG Reliability Solutions LLC NRG Solar Arrowhead LLC NRG Renew 365 LLC NRG Solar Asset Management LLC NRG Renew 366 LLC NRG Solar AV Holdco LLC NRG Renew Africa (Pty) Ltd NRG Solar Avra Valley LLC NRG Solar Big Break LLC NRG Renew Canal 1 LLC NRG Solar Blythe II LLC NRG Renew DG Holdings LLC NRG Solar Blythe LLC NRG Renew GB LLC NRG Solar Borrego Holdco LLC NRG Renew Investments (Pty) Ltd. NRG Solar Borrego I LLC NRG Renew KP 2 LLC NRG Solar Caribe LLC NRG Renew KP LLC

NRG Solar Community 1 LLC

NRG Solar Community Holdco LLC

NRG Renew LLC

NRG Renew Operation & Maintenance LLC

NRG Solar CSD LLC

NRG Solar CVSR Holdings 2 LLC

NRG Solar CVSR Holdings LLC

NRG Solar Dandan LLC

NRG Solar Desert Center II LLC

NRG Solar Desert Center LLC

NRG Solar DG LLC NRG Solar GC LLC

NRG Solar Gecko LLC

NRG Solar Green Valley LLC

NRG Solar Guam LLC

NRG Solar Hagerstown LLC

NRG Solar Hyder I LLC

NRG Solar Hyder II LLC

NRG Solar Hyder III LLC

NRG Solar Iguana LLC

NRG Solar Isabela LLC

NRG Solar Ivanpah LLC

NRG Solar Juncos LLC

NRG Solar Kansas South Holdings LLC

NRG Solar Kansas South LLC

NRG Solar Las Vegas MB 1 LLC

NRG Solar Las Vegas MB 2 LLC

NRG Solar Mayfair LLC

NRG Solar Mule LLC

NRG Solar Oasis LLC

NRG Solar Pittsburg LLC

NRG Solar PV LLC

NRG Solar Ring LLC

NRG Solar Roadrunner Holdings LLC

NRG Solar Roadrunner LLC

NRG Solar SC Stadium LLC

NRG Solar Star LLC

NRG Solar Sunora LLC

NRG Solar Sunrise LLC

NRG Solar Tabernacle LLC

NRG Solar Ventures LLC

NRG Solar Vienna LLC

NRG Solar Warren LLC

NRG Solar Wauwinet LLC

NRG Solar West Shaft LLC

NRG Solar Wharton LLC

NRG South Central Affiliate Services Inc.

NRG South Central Generating LLC

NRG South Central Operations Inc.

NRG South Texas LP

NRG South Trent Holdings LLC

NRG SPV #1 LLC

NRG Sterlington Power LLC

NRG Storage on Demand NY LLC

NRG SunCap Leasing I LLC

NRG Switchyard Energy LLC

NRG Telogia Power LLC

NRG Texas C&I Supply LLC

NRG Texas Gregory LLC

NRG Texas Holding Inc.

NRG Texas LLC

NRG Texas Power LLC

NRG Texas Retail LLC

NRG Thermal LLC

NRG Thermal Solar LLC

NRG Trading Advisors LLC

NRG Transmission Holdings LLC

NRG ULC Parent, Inc.

NRG Victoria I Pty Ltd

NRG Waiawa Solar, LLC

NRG Waipio Equity Holdings, LLC

NRG Waipio Managing Member, LLC

NRG Waipio Solar Holdings, LLC

NRG Walnut Creek II LLC

NRG Walnut Creek LLC NRG Warranty Services LLC

NRG West Coast LLC

NRG West Holdings LLC

NRG Western Affiliate Services Inc.

NRG Wind Development Company, LLC

NRG Wind Force LLC NRG Wind LLC

NRG Wind TE Holdco LLC

NRG Yield AC Solar Holdings LLC

NRG Yield CVSR Holdings LLC

NRG Yield DGPV Holding LLC

NRG Yield LLC

NRG Yield Operating LLC

NRG Yield RPV Holding LLC

NRG Yield Utah Solar Holdings LLC

NRG Yield, Inc.

NRGenerating German Holdings GmbH

NRGenerating International B.V.

NRGenerating Luxembourg (No. 1) S.a.r.l.

NRGenerating Luxembourg (No. 2) S.a.r.l.

NS Smith, LLC

Nuclear Innovation North America

Investments LLC

Nuclear Innovation North America LLC

NYLD Fuel Cell Holdings LLC O'Brien Cogeneration, Inc. II

OC Solar 2010, LLC Odin Wind Farm LLC

Old Westminster Solar 1, LLC Old Westminster Solar 2, LLC One Block Off The Grid, Inc.

ONSITE Energy, Inc.

Oswego Harbor Power LLC

OWF Eight, LLC OWF Five, LLC OWF Four, LLC OWF One, LLC OWF Seven, LLC OWF Six, LLC OWF Three, LLC OWF Two, LLC

Pacific Crockett Holdings, Inc. Pacific Generation Company

Pacific Generation Holdings Company

Pacific-Mt. Poso Corporation Palo Alto County Wind Farm, LLC

PESD Energy, LLC Petra Nova CCS I LLC Petra Nova Holdings LLC

Petra Nova LLC

Petra Nova Parish Holdings LLC

Petra Nova Power I LLC Pikes Peak Solar Garden I LLC

Pine Island Holdco LLC
Pinnacle Wind, LLC
Pioneer Ridge, LLC
Pioneer Trail Wind, LLC
PM Solar Holdings, LLC
Pond Road Solar, LLC
Portfolio Solar I, LLC
Poverty Ridge Wind, LLC
Power Beyond, LLC

Power Blades Windfarm, LLC

ProSun Solar Development Company, LLC

Pure Energies Group ULC
Pure Energies Installation Inc.
Pure Energies Solar Services Inc.

Pure Group, Inc.
Rattlesnake Flat, LLC
RDI Consulting, LLC

Redbrook Solar 1, LLC

Reliant Energy Northeast LLC Reliant Energy Power Supply, LLC Reliant Energy Retail Holdings, LLC Reliant Energy Retail Services, LLC

RERH Holdings, LLC Restoration Design LLC

Roof Diagnostics Solar and Electric LLC Roof Diagnostics Solar and Electric of

Connecticut, LLC

Roof Diagnostics Solar and Electric of NY,

LLC

Roof Diagnostics Solar Holdings LLC Roof Diagnostics Solar of Mass., LLC RRI Energy Services Channelview LLC Saguaro Power Company, a Limited

Partnership Saguaro Power LLC San Gabriel Energy, LLC San Joaquin Energy, LLC

San Joaquin Valley Energy I, Inc. San Joaquin Valley Energy IV, Inc.

San Joaquin Valley Energy Partners I, L.P.

San Juan Energy, LLC

San Juan Mesa Investments, LLC San Juan Mesa Wind Project, LLC San Pascual Cogeneration Company

International B.V. Sand Drag LLC Sand Solar, LLC SCDA Solar 1, LLC SCWFD Energy, LLC

Seawall Solar Holdings LLC

SEMA OP4 LLC SEMA OP5 LLC SEMA OP6 LLC SEMA OP7 LLC SEMA OP8 LLC SEMA OP9 LLC

Sherbino I Wind Farm LLC

Sierra Wind, LLC

Silver Lake Acres Wind Farm, LLC

SJA Solar LLC

Sleeping Bear, LLC
Solar Flagstaff One LLC
Solar Partners I, LLC
Solar Partners II, LLC
Solar Partners VIII, LLC
Solar Power Partners, Inc.
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Spring Canyon Expansion LLC
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Station A LLC

Statoil Energy Power/Pennsylvania, Inc.

Steel Bridge Solar, LLC Stony Hills Wind Farm, LLC

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TAIR Windfarm, LLC Taloga Wind II, LLC Taloga Wind, L.L.C. Tapestry Wind, LLC TCV Pipeline, LLC

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TOS Solar 2, LLC
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Waipio PV, LLC

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Wildcat Energy, LLC
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Commissioners

Dukes, County of (MA), County

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Eighty Four Mining Co.

E-J

Elizabethtown Gas
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Elliot, James F.
Ellis, David
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Encore One LLC

Energy Investors Funds
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England, Brian S.
England, Patricia D.
England, Stanley F.
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HART High Voltage Apparatus Repair &

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Haverstraw, Town of (NY), Assessor(s)

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Hoffman, Kurt V. Holt of California

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**Hunterstown Trust** 

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ICAP Energy LLC ICE Futures US Inc.

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Kan Am 1000 Main LP

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Kiewit Power Constructors Co.

Kinder Morgan

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LaSalle Bank National Association

Latham & Watkins LLP

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Local Union No. 1245 Of The International Brotherhood Of Electrical Workers

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Local Union No. 1289 Of The International Brotherhood Of Electrical Workers

Local Union No. 140 Of The Utility Workers Union Of America (Affiliated With Afl-Cio)

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Local Union No. 29 Of The International Brotherhood Of Electrical Workers

Local Union No. 369 Of The Utility Workers Union Of America (Affiliated

With Afl-Cio)

Local Union No. 459 Of The International Brotherhood Of Electrical Workers

Local Union No. 47 Of The International Brotherhood Of Electrical Workers (Affiliated With Afl-Cio)

Local Union No. 503 Of The International Brotherhood Of Electrical Workers

Local Union No. 66 Of The International Brotherhood Of Electrical Workers

Local Union No. 777 Of The International Brotherhood Of Electrical Workers (Afl-Cio) Locke, Anna S. Locke, Howard C. Lone Star NGL Pipeline

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Mirant Lovett LLC
Mirant Mid-Atlantic LLC
Mirant Ny-Gen LLC
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Neptune Regional Transmission System

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Bureau of Waste Management Pennsylvania, Commonwealth of,

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Wetlands

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Department of State

Pennsylvania, Commonwealth of, Emergency Response Commission Pennsylvania-American Water Peoples

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Peoples Natural Gas Co. LLC - EGC

Division

Peoples Natural Gas Co., d/b/a Dominion

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PP&L Inc.

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PPL Gas Utilities d/b/a PPL Utilities

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PSEGR Conemaugh LLC

PSEGR Keystone Generation LLC

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PSEGR Shawfield Generation LLC Public Service Electric & Gas Company

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RAR Engineering Group Inc.

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RE Retail Receivables LLC

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Reinhardt, Richard P.

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Holdings LLC

Reliant Energy New Jersey Holdings LLC Reliant Energy Northeast Management

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Reliant Energy Wholesale Generation LLC

Reliant Resources Inc. REM Hauling Inc.

Repsol Energy North America Corp. Republic Services National Accounts LLC

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RJ Corman Railroad Company

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Rockies Express Pipeline LLC

Rockland Electric Co. Rockland, County of (NY)

Rockland, County of (NY), Industrial

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RRI Energy Wholesale Generation LLC

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RWE Supply & Trading GmbH

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Samsondale Haverstraw Equities Ltd. Sandwich, Town of (MA), A Municipal

Corporation & Body Politic

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Schick, Jodi L.

Schick, Kennith R.

Schneider Electric Systems USA Inc.

Schub, Anna E.
Schub, Frederick J.
SE Choctaw LLC
SEFA Group Inc., The

SEMA OP1 LLC SEMA OP2 LLC SEMA OP3 LLC SEMA OP4 LLC SEMA OP5 LLC SEMA OP6 LLC SEMA OP7 LLC

SEMA OP8 LLC SEMA OP9 LLC

Seminole Electric Cooperative Inc.
Sempra Gas & Power Marketing LLC
Sequent Energy Management LP

Seward Generation LLC Shawville Lessor Genco LLC Shearman & Sterling LLP

Shell Oil Co.

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Shull, Ramuel R. Shull, Samuel E.

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Siemens Westinghouse Power Corporation

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Sithe New Jersey Holdings LLC Sithe Pennsylvania Holdings LLC

Sithe Portland LLC

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Skanska USA Civil Northeast Inc.

Snover, Chester A. Snover, Edna A. Snover, Frank A. Snover, Pearl E.

Somerset Steel Erection Co. Inc.

South Amboy, City of (NJ), Redevelopment

Agency

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**LLC** 

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Southern Energy New England LLC

Southern Energy Peaker LLC

Southern Energy Potomac River LLC

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Inc.

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Spicer Energy II LLC

Sprague Energy Corp.

Sprague Operating Resources LLC

Sprint Spectrum Realty Company LP

SprintCom Inc.

Sprint-Florida Inc.

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Standard & Poor's Ratings Services

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State Street Bank & Trust Co. Of

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STEAG SCR-Tech Inc.

Steam Heat LLC

Steamed Crab Partners LP

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Sunora Energy CA LLC

Sunrise Development Company

Sunrise Power Co. LLC

Swidler Berlin Shereff Friedman

SWN Energy Services Co. LLC

Tallgrass Energy Partners LP

Tallgrass Interstate Gas Transmission LLC

Tampa Electric Co.

Taylor, Township of (PA), Municipal

**Building** 

Tenaska Marketing Ventures

Tennessee Gas Pipeline Co.

**Terrace Professional Building** 

Texas Eastern Transmission Corp.

Texla Energy Management Inc.

Texon LP

Thermal Economy Inc.

Thermo Fisher Scientific

Thiells-Roseville Fire District (NY)

Thompson & Knight LLP

ThyssenKrupp Elevator Corporation

Tioga Pipe Supply Co. Inc.

TJS Cola Sales Inc.

TJS Mining Inc.

TLC Properties Inc.

Tokyo Electric Power Company

International BV

Toledo Edison Company, The

Toot, Cynthia I.

Town of Sandwich, A Massachusetts

Corporation

Townsend Gas & Oil Inc.

TP Automation LLC

Tradition SEF Inc.

Trailblazer Pipeline Co. LLC

Transnation Title Insurance Company

**Travels Insurance** 

Travis/Main Partners LP

TRC Companies Inc.

**Treadwell Corporation** 

Trimont Real Estate Advisors Inc.

Triumvirate Environmental Inc.

Troutman Sanders LLP

Twin Eagle Resource Management LLC

**UBS** Warburg LLC

UGI Central Penn Gas Inc.

**UGI** Corporation

**UGI** Development Company

UGI Energy Services Inc.

UGI Utilities Inc.

Union Bank Union Bank of California

UnionBanCal Corporation

United Corporate Services Inc.

United Refining Co.

United States Trust Company of New York

United States, Government of the

United States, Government of the, Army

Corps of Engineers

United States, Government of the,

Department of Justice

United States, Government of the,

Department of the Army

United States, Government of the,

**Environmental Protection Agency** 

United States, Government of the,

Environmental Protection Agency Region

United States, Government of the, Internal

Revenue Service Center

United States, Government of the, Securities

& Exchange Commission

United States, Government of the,

Tennessee Valley Authority

United Telephone Company of

Pennsylvania, The

URS Energy & Construction Inc.

US Water Services Utility Workers

Union of America Van Allen, Amy

Van Allen, Bertha B.

Van Allen, Charles P.

Van Allen, Clarence H.

Van Allen, Hilda F.

Van Allen, William C.

Vastar Gas Marketing Inc.

Vegetation Solutions Inc.

Victo Dtdria International Ltd.

Victoria International Ltd.

Vinson & Elkins LLP

Virginia Power Energy Marketing Inc.

Virginia, Commonwealth of, Department of Environmental Quality

Vitol Inc.

Vmac Energy I LLC

Vmac LLC

Washington Dtdn Gas Energy Services Inc.

Washington Dtdn Gas Light Co.

Washington Gas Energy Services Inc.

Washington Metropolitan Area Transit

Authority

Waste Management

Waypoint Analytical Mississippi Inc.

Wear, Kathryn M.

Welch & Rushe Inc.

Werner, Harry A., Jr.

Werner, Susan E.

West Haverstraw, Village of (NY)

Westdeutsche Landesbank Girozentrale

New York Branch

Weyerhaeuser Company WGL Energy

Services Inc.

Wheeling & Lake Erie Railway Co.

White & Case LLP

Williams Field Services Co. LLC

Williams Gas Processing Co.

Wilmington Trust Facility Lessee

Winthrop Stimson Putnam & Roberts Wolf

Farms Inc.

WorleyParsons Resources & Energy

WR Casteel Wright & Talisman PC

## **Government & Regulatory Authorities**

Adams, County of (PA), HMERA Alabama, State of, Department of Revenue Alabama, State of, Service Commission Alaska, State of, Regulatory Commission Alexandria, City of (VA) Alexandria, City of (VA), Tax Collector Allegheny County Health Department (PA) Allegheny, County of (PA) Allegheny, County of (PA), Treasurer Altoona Area School District (PA) Amon, Christine Antioch, City of (CA) Arizona, State of, Corporation Commission Arkansas, State of, Department of **Information Systems** Arkansas, State of, Public Service Commission Athens, Township of (PA), Collector Aurora, City of (IL) Bangor, Borough of (PA), Collector Bay Area Air Quality Management District Belvidere, Township of (NJ), Tax Collector Berkheimer Tax Administrator Services Berks County Hazardous Material (PA) Bradford, Township of (PA), Collector Brookville, Borough of (PA), Collector California, State of, Department of Fish & Wildlife California, State of, Department of Health Services, ELAP California, State of, Department of Public California, State of, Department of Toxic **Substances Control** California, State of, Franchise Tax Board California, State of, Public Utilities Commission California, State of, State Board of Equalization California, State of, Water Resources Control Board (SWRCB) Fees Cambridge, City of (MA) Catharine, Township of (PA), Collector

Catherine, Township of (PA), Tax Collector, Robin L. Tate Charles, County of (MD), Commissioners Charles, County of (MD), Government Charles, County of (MD), Tax Collector Choctaw County School District (MS) Choctaw, County of (MS), Tax Collector Clearfield County Emergency (PA) Colorado, State of, Public Utilities Commission Colts Neck, Township of (NJ) Colts Neck, Township of (NJ), Tax Collector Conewango, Township of (PA), Collector Conewango, Township of (PA), Tax Collector, Cherry Mcintyre, Conneaut, Township of (PA), Collector Conneaut, Township of (PA), Tax Collector, Denise M. Shumake Connecticut, State of, Department of Public **Utility Control** Contra Costa, County of (CA) Contra Costa, County of (CA), Tax Collector Covington, Township of (PA), Collector Covington, Township of (PA), Tax Collector, Elizabeth T. Craig Crawford, County of (PA), Tax Collector, Ruth C. Graham Crescent, Township of (PA) Crescent, Township of (PA), Collector Cumru, Township of (PA) Cumru, Township of (PA), Collector Deer Park, City of (TX) **Delaware River Basin Commission** Delaware, State of, Division Of Revenue Delaware, State of, Public Service Commission Delaware, State of, Secretary Of State DuPage, County of (IL), Collector DuPage, County of (IL), Treasurer Eagle Harbor, Town of (MD) East Wheatfield, Township of (PA), Collector

East Wheatfield, Township of (PA), Tax Collector, Sharon Gibbons Florida, State of, Department of **Environmental Protection** Florida, State of, Department of Major Air Pollution Florida, State of, Department of Revenue Florida, State of, Public Service Commission Georgia, State of, Department of Revenue Georgia, State of, Public Service Commission Goshen, Township of (PA), Collector Hamilton, Township of (PA), Collector Hamilton, Township of (PA), Tax Collector, Joyce A. Hamm Harris, County of (TX), Tax Assessor, Don Sumners Harris, County of (TX), Tax Assessor-Collector Haverstraw, Town of (NY), Part Town Fund Haverstraw, Town of (NY), Tax Collector Haverstraw, Village of (NY), Tax Collector Haverstraw-Stony Point Consolidated School District (NY) Hawaii, State of, Public Utilities Commission Highland, Township of (PA), Collector Highland, Township of (PA), Tax Collector, Susan M. Forsythe Holland, Township of (NJ), Collector Holland, Township of (NJ), Tax Collector Hopewell, Township of (NJ), Tax Collector Hopewell, Township of (PA), Collector Hopewell, Township of (PA), Tax Collector, Darlene Parker Houston, City of (TX) Humble, City of (TX), Assesor/Collector Idaho, State of, Public Utilities Commission Illinois, State of, Commerce Commission Illinois, State of, Department of **Environmental Protection** Independence, Township of (NJ) Independence, Township of (NJ), Tax Collector

Indiana, Borough of (PA), Tax Collector, Phyllis B. Will Indiana, State of, Utility Regulatory Commission Indiana, Township of (PA), Collector Iowa, State of, Utilities Board Jefferson Hills, Borough of (PA) Jefferson Hills, Borough of (PA), Collector Jefferson Hills, Borough of (PA), Tax Collector, Josephine Lipnicky Jordan Tax Service Inc. Kansas, State of, Corporation Commission Kentucky, Commonwealth of, Public Service Commission Kentucky, State of, Department of Revenue Keystone Collections Group Lawrence, County of (PA), Treasurer Lebanon, Township of (NJ) Lebanon, Township of (NJ), Tax Collector Lorain, County of (OH), Treasurer Louisiana, State of, Public Services Commission Lower Saucon, Township of (PA), Real Estate Tax Maine, State of, Public Utilities Commission Mansfield, Township of (NJ) Mansfield, Township of (NJ), Tax Collector Maryland, State of, Comptroller - SUT Maryland, State of, Department of Maryland, State of, Department of Agriculture Massachusetts, Commonwealth of Massachusetts, Commonwealth of, Department of Revenue Massachusetts, Commonwealth of, Department of Telecommunications & Energy Mattoon, City of (IL), Sewer & Water Department Michigan, State of, Department of Treasury Michigan, State of, Public Service Commission Middle Smithfield, Township of (PA), Collector Middle Smithfield, Township of (PA), Tax Collector, Dawn M. Arnst

Minnesota, State of, Public Utilities Commission

Mississippi, State of, Department of

Mississippi, State of, Department of Revenue

Mississippi, State of, Public Service Commission

Mississippi, State of, Tax Commission

Missouri, State of, Division of Motor Carrier & Railroad Safety

Missouri, State of, Public Service Commission

Monroe, County of (PA), Commissioners Montana, State of, Public Service

Commission

Montgomery, County of (MD), Tax Collector

Montomery, County of (MD), Career Fire Myers, Christine Redding

Nebraska, State of, Power Review Board Nebraska, State of, Public Service Commission

Neoga, City of (IL)

Nevada, State of, Department of Taxation Nevada, State of, Public Utilities Commission

New Hampshire, State of, Public Service Commission

New Jersey, State of, Board of Public Utilities

New Jersey, State of, Division of Aeronautics

New Jersey, State of, Division of Taxation

New Jersey, State of, Treasurer

New Mexico, State of, Public Regulation Commission

New York State LLC

New York State Unemployment Career Center Office

New York, State of, Commissioner of Taxation & Finance

New York, State of, Department of Environmental Conservation

New York, State of, Public Service Commission

New York, State of, Sales Tax

New York, State of, Tax Department North Carolina, State of, Utilities Commission

North Dakota, State of, Public Service Commission

Northampton, County of (PA)

Northampton, County of (PA), Tax

Collector, Janet Pearson

Northampton, County of (PA), Treasurer

Oak Bluffs, Town of (MA)

Oak Bluffs, Town of (MA), Municipal Tax Collector

Ohio, State of, Commercial Activity Tax (CAT)

Ohio, State of, Consumers' Counsel

Ohio, State of, Department of Commerce

Ohio, State of, Department Of Health, Treasurer

Ohio, State of, Public Utility Commission

Ohio, State of, Regional Income Tax Agency

Ohio, State of, Treasurer

Ohio, State of, Treasurer Fund 615

Oklahoma, State of, Corporation Commission

Oregon, State of, Public Utility Commission

Osceola, County of (FL), Tax Collector

Pasadena, City of (TX)

Pennsylvania, Commonwealth of, Clean Air

Pennsylvania, Commonwealth of, Department of

Pennsylvania, Commonwealth of,

Department of Environmental Protection

Pennsylvania, Commonwealth of,

Department of Labor

Pennsylvania, Commonwealth of, Department of Labor & Industry

Pennsylvania, Commonwealth of,

Department of Labor & Industry - B

Pennsylvania, Commonwealth of,

Department of Labor & Industry - E

Pennsylvania, Commonwealth of,

Department of Labor & Industry Cert

Pennsylvania, Commonwealth of, Fish & Boat Commission

Pennsylvania, Commonwealth of, Hazardous Material Response Fund

Pennsylvania, Commonwealth of, PP&R Controlle

Pennsylvania, Commonwealth of, Public Utility Commission

Philipsburg, Borough of (PA), Collector

Philipsburg, Borough of (PA), Tax Collector

Pittsburg, City of (CA)

Pittsburgh, City of (PA), Collector

Pittsburgh, City of (PA), Treasurer

Portland, Borough of (PA), Collector

Prince George's, County of (MD), Tax Collector

Raritan, Township of (NJ), Tax Collector

Reeves, County of (TX)

Reeves, County of (TX), Appraisal District

Reeves, County of (TX), Tax Assessor-Collector

Regional Income Tax Agency

Rhode Island, State of, Division of Public Utilities & Carriers & The Public Utilities Commission

Rockford, City of (IL)

Rockland, County of (NY), Tax Collector Rockville, City of (MD)

Saint Mary's, County of (MD), Tax Collector

Salano, County of (CA), Tax Collector

San Bernardino, County of (CA)

San Bernardino, County of (CA), City Fire Department

San Bernardino, County of (CA), Fire Protection Services

San Bernardino, County of (CA), Tax Collector

San Francisco, City of (CA), Public Utilities Commission

San Francisco, City of (CA), Tax Collector San Francisco, County of (CA), Tax Collector

Sandwich, Town of (MA), Chamber Of Commerce

Sandwich, Town of (MA), Fire Department Sandwich, Town of (MA), Municipal Tax Collector Sandwich, Town of (MA), Police Association

Sandwich, Town of (MA), Water District Santa Barbara, County of (CA)

Santa Barbara, County of (CA), APCD

Santa Barbara, County of (CA), EHS CUPA

Santa Barbara, County of (CA), Tax Collector

Sayreville, Borough of (NJ)

Sayreville, Borough of (NJ), Tax Collector

Shelby, County of (IL), Treasurer

Sheldon Independent School District (TX), Tax Office

Solano, County of (CA), Tax Collector

South Amboy, City of (NJ)

South Amboy, City of (NJ), Tax Collector

South Carolina, State of, Public Service Commission

South Dakota, State of, Public Utility Commission

South Middleton, Township of (PA), Collector

South Middleton, Township of (PA), Tax Collector, Jennifer L. Varner

Southern Tioga School District (PA), Collector

Springdale, Borough of (PA), Collector Springdale, Borough of (PA), Tax Collector,

Deborah Sigmund

St. Marys, County of (MD), County Treasurer

Stony Point Receiver of Taxes (NY)

Stony Point, Town of (NY), Tax Collector

Straban, Township of (PA), Collector

Taylor, Township of (PA)

Taylor, Township of (PA), Collector

Tennessee, State of, Department of Revenue

Tennessee, State of, Regulatory Authority

Texas, State of, Comptroller of Public Accounts

Texas, State of, Natural Resource Conservation Commission

Texas, State of, Public Utility Commission

Texas, State of, Railroad Commission

Tioga, County of (PA), Emergency Response Fund Trumbull, County of (OH), Health Department

Trumbull, County of (OH), Treasurer Union, Township of (PA)

Union, Township of (PA), Collector

United States, Government of the, Federal Energy Regulatory Commission

United States, Government of the, Treasury Upper Mount Bethel, Township of (PA), Collector

Utah, State of, Public Service Commission Ventura, County of (CA), Air Pollution Control

Ventura, County of (CA), Tax Collector Vermont, State of, Department of Public Service

Vermont, State of, Public Service Board Virginia, Commonwealth of, Department of Taxation

Virginia, Commonwealth of, State Corporation Commission

Warren, County of (PA), Hazardous Washington, County of (PA)

Washington, County of (PA), Treasurer

Washington, District of Columbia, Public Service Commission

Washington, State of, Utilities & Transportation Commission Wayne, Township of (PA), Collector West Haverstraw, Village of (NY), Tax

West Tisbury, Town (MA)

West Tisbury, Town of (MA), Municipal Tax Collector

West Virginia, State of

Collector

West Virginia, State of, Auditors Off-P

West Virginia, State of, Public Service Commission

West Virginia, State of, State Auditor's Office of Public Utilities

Williamsburg, Borough of (PA), Collector Wisconsin, State of, Public Service Commission

Woodbury, Township of (PA), Collector Woodbury, Township of (PA), Tax Collector, Deborah J. Appleman Wyoming, State of, Department of Revenue

Wyoming, State of, Public Service Commission

York, County of, (PA)

#### **Insurers**

ACE American Insurance Co.

ACE Fire Underwriters Insurance Co.

ACE Global Markets #2488

**AEGIS** 

**AEGIS Consortium** 

**AEGIS Consortium 9690** 

**AEGIS US** 

Allianz Global Risks

Allianz Global Risks US Insurance Co.

Allied World Assurance Co. Ltd.

Allied World National Assurance Co.

American Alternative Insurance Corp.

American International Reinsurance Co.

Ltd. Amlin

Amlin Syndicate 2001

Arch Insurance Co.

Arch Insurance Company (Europe) Ltd.

Argenta Syndicate #2121

Argo International Syndicate 1200

Argo Re Ltd.

Aspen Specialty Insurance Co.

Associated Electric & Gas Insurance

Services Ltd.

Atrium Syndicate #609

Axis Insurance Co.

Beazley Insurance Co. Inc.

Berkley Insurance Co.

Chubb Bermuda

Chubb Bermuda Insurance Ltd.

**CRC** Insurance Services

**EIM** 

EIM Co. Inc.

Energy Insurance Mutual Ltd.

Energy Protection Insurance Co.

EPIC (Energy Protection Insurance Co.)

Everest National Insurance Co.

Federal Insurance Co.

Freedom Specialty Insurance Co.

General Security Indemnity Co. of Arizona

Great Lakes Reinsurance (UK) PLC

Hardy Syndicate #382

Ironshore Specialty Insurance Co.

JLT Specialty Bermuda

Lloyd's of London

Millennium Consortium

Millennium Syndicate #9128

National Union Fire Insurance Co.

National Union Fire Insurance Co. of

Pittsburgh PA

Navigators Insurance Co.

Price Forbes & Partners Ltd.

**Priority Underwriting** 

**Priority Underwriting Consortium** 

RSUI Indemnity Co.

Starr Indemnity & Liability Co.

Starr Tech

Starstone

StarStone Syndicate 1301

Talbot Syndicate #1183 (Validus)

Travelers Casualty & Surety Co. of America

Travelers Syndicate #5000

US Specialty Insurance Co.

Westport Insurance Corp.

XL Catlin (Bermuda) Ltd.

XL Insurance America Inc.

XL Specialty Insurance Co.

Zurich American Insurance Co

# **Investment Bankers**

Guggenheim Capital LLC

# **Joint Venture Parties**

Constellation PSEG

# **Landlords**

Kan Am 1000 Main Corp. Kan Am 1000 Main LP

### **Largest Unsecured Creditors**

A.C. Schultes of Delaware Inc.

ABB Inc.

**AECOM Technical Services Inc.** 

AGTServices Inc.

Allied Power Group LLC ALSTOM Power Inc.

American Electrical Testing Co. Inc.

AMI Systems Inc.

ASA Analysis & Communication Inc.

Babcock & Wilcox Co., The

**Bates White LLC** 

**Brand Energy Services LLC** 

**Brock Services LLC** 

Burnham Industrial Contractors Inc.

CB&I Environmental & Infrastructure

CD Lyon Construction Inc. Chalmers & Kubeck Inc. CONSOL Energy Sales Co. Contura Coal Sales LLC CSX Transportation Inc.

EMCOR Services Combustioneer Corp.

**Eversource Energy** 

Flowserve Pump Division Fresh Meadow Power LLC

Gap Inc.

Gas Unlimited Inc. GE Power & Water

General Electric International Inc.

George E. Warren Corp.

Haas Group International LLC

Hach Co.

Hayden Building Maintenance

Haynes International Inc.

Hayward Tyler Inc.

Howden North America Inc. Hudson Valley Gas Corp.

HydroChem LLC

Industrial Valve Sales & Services Inc.

International Chimney Corp.

IRWIN Industries Inc.

Joe Baumgardner Safety Consulting Inc.

John Zink Co. LLC

K&E Fabricating Co. Inc. Lubrication Engineers Inc.

Mar-Bow Value Partners, LLC

Mitsubishi Electric Power Products Inc. MPW Industrial Water Services Inc.

MRK III Inc.

PCM Industrial Services Inc. Performance Contracting Inc.

Perreca Electric Co. Inc.

PIC Group Inc.

PlasTech Services Inc.

Power & Combustion Services LLC Power & Industrial Air Systems Inc.

ProPump Services LLC

Rhinehart Railroad Construction Inc.

Rhino Energy LLC R-V Industries Inc. Sargent & Lundy LLC Scope Services Inc. Siemens Energy Inc.

Skytec Inc.

Southwell Industries Standard Alloys Inc.

STEAG Energy Services LLC Synthetic Materials LLC

Thermal Engineering International Inc. Thermo Environmental Instruments Inc.

Thielsch Engineering Inc. Turbine Repair Services LLC

Turbinepros LLC

Union Pacific Railroad Co. Universal Acoustic & Emission

Technologies Inc.

URS Corp. Valmet Inc.

Veolia ES Technical Solutions LLC

Washington Gas Light Co.

Waste Management National Services

Weir Slurry Group Inc.

ZENON Environmental Corp.

## **Letters of Credit Providers & Beneficiaries**

Algonquin Gas Transmission LP

Anaheim, City of (CA)

California Independent System Operator Corp.

California, State of, Department of Fish & Game

California, State of, State Water Resources Control Board, Regional Water Quality Control

Columbia Gas Transmission Co. LLC

CONSOL Pennsylvania Coal Co. LLC

Dickerson OL 1 LLC

Dickerson OL 4 LLC

Dominion Cove Point LNG LP

Dominion Transmission Inc.

Entergy Mississippi Inc.

Florida Gas Transmission Co.

Guttman Oil Co.

ISO New England Inc.

Kern River Gas Transmission Co.

Liberty Mutual Insurance Co.

Maryland, State of, Department of Environment Water Management

Maryland, State of, Department of the Environment

Metro East LLC

Natural Gas Pipeline Co. of America LLC

New Jersey Natural Gas Co.

New York Independent System Operator Inc.

Orange & Rockland Utilities Inc.

Orlando Utilities Commission

Pacific Gas & Electric Co.

PennEast Pipeline Co. LLC

PJM Settlement Inc.

Southern California Edison Co.

Southern California Gas Co.

Southwest Power Pool Inc.

Tennessee Valley Authority

Texas Eastern Transmission LP

Travelers Indemnity Co., The

### **Litigants**

3M Co., The

Alco Iron & Metal Company

Altmire, Michael

American Wind Energy Association

**Arandell Corporation** 

Atlas Enhanced Master Fund Ltd.

Atlas Master Fund Ltd.

Australia & New Zealand Banking Group

Ltd.

Avon Lake City School Board of Education

Bell, Greg

Bennington Group LLC

Bennington Group West Inc.

Bishop, Forrest Blazoksky, Ed Boats, Gary Bradford, Peter R.

Bray, Adelyn Bray, David

Buchanan, Thomas

Calpine Corp.

Choctaw, County of (MS)

Choctaw, County of (MS), Tax Assessor &

Collector, Lori P. Kerr Citizens Coal Council Citizens Utility Board

Coalition for Competitive Electricity

Comanche Trail Pipeline LLC

Commerzbank AG

Constellation Energy Nuclear Group LLC Crédit Agricole Corp. & Investment Bank

Danske Bank Del Valle, Miguel Desoutner, Harry L.

Dynegy Inc.

Eastern Generation LLC

Electric Power Supply Association Inc.

Elevate Energy

Endurance American Specialty Insurance

Company

Environmental Defense Fund Inc. Environmental Law & Policy Center

Estate of Matthew Ivicic

European Power Island Procurement BV

Feezle, Christian J.

Fernwood Associates LLC

Fernwood Foundation Fund LLC

Fernwood Restructurings Ltd.

Fyock, Dave GenOn Delta Genon Energy Inc.

Green Education & Legal Fund Inc.

Guarrasi, Eric

Highland Floating Rate Opportunities Fund

Highland Global Allocation Fund Highland Loan Master Fund LP Highland Opportunistic Credit Fund

**IBEW Local 29** 

Illinois, State of, Commerce Commission, Commissioner, Sherina Maye Edwards Illinois, State of, Power Agency, Director,

Anthony M. Star

ING Bank
Intesa Sanpaolo
Ivicic, Janet
Johnson, Preston
Johnston, William
Juklish, Kimberly
Kuklish, Gary J.

Leigey, Robert Lick, Richard

Lorain, County of (OH), Board of Revision

Lowery, Art Lutz, Donald Markish, George Markish, Ursula C.

Maryland, State of, Assistant Attorney

General, Michael Strande Matt Canestrale Contracting Inc.

Meunier, Mary Meunier, Robert Midcontinent Mulhollan, James

Natural Resources Defense Council Inc. New York Public Interest Group Inc.

New York, State of, Public Service

Commissioner, Patricia L.

Acampora

New York, State of, Department of Public Service, John Calvin Graham

New York, State of, Department of Public Service, Jonathan D. Feinberg

New York, State of, Department of Public Service, Salomon Tsimi Menyeng

New York, State of, Office of the Attorney General, John J. Sipos

New York, State of, Public Service

Commission, Chair, Audrey Zibelman

New York, State of, Public Service

Commission, Commissioner, Diane X. Burman

New York, State of, Public Service Commission, Gregg C. Sayre

Nine Mile Point Nuclear Station LLC

NRG Delta LLC

Olivia, Sadzi Martha

Paulson Credit Opportunities Master Ltd.

Pensiondanmark

Pensionsforsikringsaktieselskab

Platte River Insurance Company

Polygon Distressed Opportunities Master Fund

Promoting Health & Sustainable Energy Inc.

Rapax OC Master Fund Ltd.

RE Ginna Nuclear Power Plant LLC

Rearick, Randall Redman, Darrell

Redman, Gina

Reeves County Land Associates LLC

Reorganized FLI, Inc.

Respiratory Health Association

Rhea, Albert Glen

Rice, Holly

Rosales, John R.

Roseton Generating LLC

Royal Bank of Scotland

Royal Bank of Scotland Group PLC

Royal Bank of Scotland NV

Safe Energy Rights Group Inc.

Salsgiver, Ben

Schall, Keith

Selkirk Cogen Partners LP

Serengeti Lycaon MM LP

Serengeti Multi-Series Master LLC – Series

Serengeti Opportunities MM LP

Shah, Abul

Shannon, Daniel

Sheahan, Brien J.

Smith, Rudolph

Smith, Yma

Sola Ltd.

Solus Opportunities Fund 5 LP

Sound Point Beacon Master Fund LP

Sound Point Credit Opportunities Master

Fund LP

Sound Point Montauk Fund LP

Stichting European Power Island

Tappan Zee Constructors LLC

Ultra Master Ltd.

United States, Government of the,

Environmental Protection Agency,

Administrator, Scott Pruitt

Washington, District of Columbia,

Department of Energy & Environment

Wiklevoss, Chris

Wood, Pat, III

York Credit Opportunities Fund LP

York Credit Opportunities Investments

Master Fund LP

York Multistrategy Master Fund LP

York Select Investors Master Fund LP

York Select LP

York Select Master Fund LP

ZA Credit LLC

#### **Noteholders**

Allstate Investments LLC

Alta Fundamental Advisers LLC

Arrowgrass Capital Partners (US) LP

Balyasny Asset Management LP

Barclays Bank PLC

Barclays Capital Inc.

Benefit Street Partners LLC

**Blackrock Fund Advisors** 

Blackwell Partners LLC

Brigade Capital Management LP

BVK Personalvorsorge Des Kantons Zurich

Cedar Ridge Partners LLC

Cedarview Opportunities Master Fund LP

Centerbridge Partners LP

Citigroup Global Markets Inc.

CO Moore LP

Davidson Kempner Capital Management LLC

Distressed Debt Trading Desk of Citigroup

Global Markets Inc., The

Edge Asset Management

Eton Park Capital Management LLC

Fort Washington Investment Advisors Inc.

Franklin Mutual

Franklin Mutual Advisers LLC

Franklin Resources

Global High Yield Bond Portfolio

GMO Credit Opportunities Fund LP

Grantham Mayo Van Otterloo & Co. LLC

GSO Capital Partners LP

Highbridge International LLC

Highbridge Tactical Credit & Convertibles

Master Fund LP

Highland Capital Management LP

Intermarket Corp.

iShares \$ High Yield Corporate Bond

**UCITS ETF** 

iShares 0-5 Year High Yield Corporate

**Bond ETF** 

iShares Core 1-5 Year USD Bond ETF

iShares Core Total USD Bond Market ETF

iShares Global High Yield Corp Bond CHF

Hedged UCITS ETF

iShares Global High Yield Corp Bond GBP

Hedged UCITS ETF

iShares Global High Yield Corp Bond UCITS ETF

iShares Global High Yield Corporate Bond

iShares iBoxx \$ High Yield Corporate Bond ETF

iShares iBoxx  $\$  High Yield ex Oil & Gas

Corporate Bond ETF

iShares US High Yield Bond Index ETF

(CAD-Hedged)

iShares USD Short Duration High Yield Corp Bond UCITS ETF USD (Dist)

Jefferies LLC

JPMorgan Chase

JPMorgan Investment Management Inc.

Linden Advisors LP

Luminus Management LLC

Mackay Shields LLC

Marathon Asset Management LP

Merrill Lynch Pierce Fenner & Smith Inc.

Metropolitan West Asset Management Co.

LLC

Metropolitan West High Yield Bond Fund

Moore Capital Management LP

Morgan Stanley

New York Life Group

Nomura Corporate Research & Asset

Management Inc.

Noto, Jerome

P. Schoenfeld Asset Management LP

Pacific Investment Management Co. LLC

Par-Four Investment Management LLC

Paulson & Co. Inc.

PGIM Inc.

Phoenix Investment Adviser LLC

Polygon Distressed Opportunities Fund

PPM America Inc.

Principal Financial Group LLC

Principal Global Investors LLC

**Prudential Financial** 

Prudential Fixed Income

RBC Capital Markets LLC

Redwood Capital Management LLC Redwood Drawdown Master Fund LP

Redwood Master Fund Ltd.

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Serengeti Asset Management LP
Solus Alternative Asset Management LP
Sound Point Capital Management LP
Star V Partners LLC
State Street Global Advisors
Stichting DELA Depositary & Management
Stone Harbor Investment Partners LP
Strategic Value Master Fund Ltd.
Strategic Value Opportunities Fund LP
Strategic Value Special Situations Master
Fund III LP
Strategic Value Special Situations Master
Fund IV LP

TCW Asset Management Co. LLC
TCW Distressed Master Fund LP
TCW Group
TCW Investment Management Co. LLC
US High Yield Bond Index Fund B
USAA High Income Fund
Vanguard Group Inc.
Venor Capital Management LP
Wellington Management Co. LLP
York Capital Management
York Capital Management
LLC

### **Professionals and Other Service Providers**

ABM Electrical Power Solutions LLC

Acuren Inspection Inc.

Advanced Turbine Support LLC

AECOM Inc. AECOM USA Inc.

AGX Inc.

Ahtna Government Services Corp. Air Hygiene International Inc.

AirNova Inc.

Albarell Electric Inc.

Alden Research Laboratory Inc.

Allegheny Field Services

Allied Crane Inc.

Alloway

Altran US Corp.

AM Health & Safety Inc.

American Crane & Equipment Corp. American Hoist & Manlift Inc. American Land Concepts Inc. American Nuclear Resources Inc.

American Power Service

Amerisafe Consulting & Safety Analytic Stress Relieving Inc. Applied Control Engineering Inc.

Applied Dynamics Corp.

Applied Technical Services Inc.

Applus Rtd USA Inc.

Arise Inc.

Arrowhead Group Inc.

Ashlin Environmental Air Services Ashworth Leininger Group Inc. Atlantic Crane Inspection Service Atlantic Design Engineers Inc. Avogadro Environmental Corp.

Azima DLI LLC Baker Botts LLP

Baker Consulting Group Inc. Balance & Motion For Health LLC

Ballard Spahr LLP Barclay Damon

Bell Atlantic TriCon Leasing Corporation

BizPower LLC

Bluewater & Associates Inc.

Boggs Environmental Consultants Inc.

**Boiler Inspection Program** 

Bolttech Mannings Inc.

**Bradley Arant Boult Cummings LLP** 

**Bronder Technical Services** 

Brunini

Burgess & Associates Inc.

Burns & McDonnell Engineering Co. Inc.

Cambria Consultants Inc.

CAPCO Analytical Services Inc.

Casteel Corp.

Catalyst Air Management Inc.

Chemtron Corp.

Childs Engineering Corp.

Cintar Inc.

Civil & Environmental Consultants

CK Environmental Inc.
Clayton Engineering Co.
Clean Air Engineering Inc.
CME Engineering LP
Colt Atlantic Services Inc.

Compliance Opportunities Group LLC Compliance Training Services Inc. Comprehensive Safety Compliance Inc.

Contra Costa Electric Inc.

Cozen O'Connor

Crain, Caton & James, P.C. Crawford Custom Consulting Inc.

CS Squared

CSD Engineers LLC Culligan Water

Culligan Water Conditioning Cummins Cal Pacific LLC Cummins Northeast LLC

Curtis Mallet-Prevost Colt & Mosle LLP

CWM Environmental Inc. Davis Polk & Wardwell LLP Delta Air Quality Services Inc.

**Dematt Industrial** 

Diamond McCarthy LLP

Diesel Service Inc.

DJA Inspection Services Inc.

DLA Piper US LLP
Doble Engineering Co.
Ducera Partners LLC
Dunbar Mechanical Inc.
Dymax Service LLC

E Squared Power Systems Inc. Eastern Technical Associates Inc. EHS Excellence Consulting LLC

Electric Power Systems Engine Systems Inc. Environex Inc.

Environmental Resource Associates Environmental Resource Center

Environmental Resources Management

Environmental Tactics Inc.

Enviroscience Inc.

Envirotest Laboratories Inc.

ERM Southwest Inc. ERM West Inc. Eurofins QC Inc.

Falcon Technical Services Inc. FirstEnergy Nuclear Operating Co.

Flsmidth Inc.

Flsmidth Krebs Inc.

Flsmidth Salt Lake City Inc. Fossil Consulting Services Inc.

FTI Consulting Inc.

G&C Coal Analysis Laboratory Inc.

Gai Consultants Inc.
Galletta Engineering Corp.
GE Mobile Water Inc.
Gearhart McKee Inc.
Geochemical Testing
Golder Associates Inc.
Goldman Sachs & Company

GP Strategies Corp. Grace Consulting Inc.

Ground Water Treatment & Technology Groundwater & Environmental Services Inc.

Guggenheim Securities Inc. Guggenheim Securities LLC

GW Becker Inc. Hamilton, Patrick

Hanover Engineering Associates Inc.

Has Consulting LLC HDR Engineering Inc. Heath Consultants Inc. Hiscock & Barclay LLP Holland & Knight LLP Homewood Sales Corp. Hope Group, The Houlihan Lokey Inc.

Hughes Technical Services Hunton & Williams LLP Hurst Technologies Corp. Hydro Mechanical Systems Inc. Industrial Servo Hydraulics

Industrial Training International Inc.

Insight Services Inc.

Inspectorate America Corp.
Instrument Calibration Solutions

Intertek Aim

Iron Stag Crane Service IUP Research Institute James L. Powell

JDS Babbitt Bearings LLC

JMT Environmental Technologies Inc.

Joint Regional Sewerage Board

Jones Walker LLP

JPMorgan Chase & Company

K&L Gates LLP King & Spalding

Koffler Electrical Mechanical

Konecranes Inc.

KPMG KPMG LLP

Kruse Control Engineering Ltd. Laminar Energy Services Inc.

Latham & Watkins

Law Office of Peter Michaels LBS Reliability Services

LG2 Environmental Solutions Inc.

Lightship Engineering LLC

Limnotech Inc.

Lindsay Engineering Inc.

LP Larson Corp. Lufkin Industries Inc.

Maintenance Technologies International

LLC

Malone Electric of Columbus LLC

Matrix SME Mayer Brown LLP

MBC Applied Environmental Sciences

McCampbell Analytical Inc. McCarter & English LLP

McGuire Craddock & Strother PC

McKinsey & Co. Inc.

Med-Tex Services Inc. Merritt Consultants LLC Microbac Laboratories Inc. Midwest Industrial Supply Inc.

Milbank Tweed Hadley & McCloy LLP

Mistras Group Inc.

Mistras Group Inc. Services Division

Moffatt & Nichol Inc.

Morgan Lewis & Bockius LLP

MPR Associates Inc.

**MUFG** 

Natural Resource Technology Inc.

New River Electrical Corp. Normandeau Associates Inc.

Northstar Electrical Contracting Inc.

NPV Engineering Inc.

Nutter McClennen & Fish LLP

Ogletree Deakins Nash Smoak & Stewart

PC

O'Melveny & Myers LLP

Pacific Technical Resources Inc.

Padre Associates Inc. Pagoda Electrical Inc. PCA Engineering Inc.

PCA Engineering New England LLC

Peaker Services Inc. Pepper Hamilton LLP

Performance Engineering LLC
Phasor Engineering Services
Plainville Electrical Products Co.

Porter Hedges LLP Potter Anderson

Potter Anderson & Corroon LLP Power Asset Recovery Corp. POWER Engineers Consulting Power Machinist Technology Power Max Consulting Inc. PowerFlow Engineering Inc.

Praco Service Corp.

Precision Pipeline Solutions LLC Premier Safety & Service Inc. Pricewaterhousecoopers LLP

Proctor & McKee PA ProEnergy Services LLC

Professional Bearing Service Inc. Professional Enterprises Inc. Professional Safety & Health Inc.

Project Assistance Corp.

Protec Inc. PSEG PwC

QA Support LP

Quality Environmental Solutions &

Technologies Inc.
Rawle & Henderson LLP

Reed Smith LLP

Reliant CEM Services Inc. Richmond Engineering Works

RJ Lee Group Inc. Ropes & Gray LLP Rothschild & Co. Rovisys Co.

RPA Associates Inc.

Safety Performance Solutions Inc.

Sargent Group LLC Saterlee Stephens LLP Schiff Hardin LLP

Schnabel Engineering Consultants

SD Myers Inc.
Sea Consulting
Sealtec Inc.
Sensidyne LP
Seyfarth Shaw LLP
Shawe & Rosenthal LLP

Sheppard T. Powell Associates LLC

Shipman & Goodwin LLP Shrader & Associates Sissco Material Handling

Skadden Arps Slate Meagher & Flom LLP

Southern Power Systems Inc. Spencer Inspection Service Inc.

SPL Inc.

Standard Laboratories Inc.
Stantec Consulting Services Inc.

Sunbelt Transformer Ltd. Superheat FGH Services Inc.

System One

Systems Technology Inc.

Teksolv Inc.

Tenera Environmental Inc. Testamerica Laboratories Inc.

Testex Inc.

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TestOil

Tetra Tech EC Inc.

TG Advisers Inc.

Thomas & Beers

**Total Equipment Training** 

Total Safety US Inc.

Tourgee & Associates Inc.

Transformer Testing & Repair Inc.

TRC Environmental Corp.

United Dynamics Advanced Technologies

Corp.

URS Energy & Construction Inc.

US Micro Solutions Inc.

Varec Inc.

Veolia Water North America

Vibration Analysts Inc.

Waltron Bull & Roberts LLC

Western Reserve Mechanical Inc.

White & Case LLP

Whiting Services Inc.

Wilcox & Barton Inc.

Winston & Strawn LLP

Wiss Janney Elstner Associates Inc.

Worleyparsons Group Inc.

WRA Inc.

WSDO Water Safety & Dive Operations

Yorke Engineering LLC

Zack A. Clement PLLC

## **Shippers**

Arvos Inc.

Cambria Consultants Inc.

Cambria Systems Inc.

Consolidation Coal Co.

Direct Energy Marketing Inc.

Elizabethtown Gas Location 1190

ENEXIO US LLC

First ECA Holdings

Florida Gas Transmission Co. Ll

Napotnik Welding Inc.

Napotnik Welding Supplies

Norfolk Southern Corp.

Orange & Rockland

Peoples Natural Gas LLC

**RAS Data Services** 

Robindale Energy Services Inc.

Sagebrush Pipeline Equipment Inc.

Tekran Instruments Corp.

Trinity Industries Leasing

Worthington Compressor Services

## **Significant Customers**

AEP Energy Partners Inc.
Azusa, City of (CA)
Calpine Energy Solutions LLC
Dayton Power & Light Co.
EnerNOC Inc. Grand Total
Enerwise Global Technologies Inc. d/b/a CPower
Harbor Cogeneration Co. LLC
Midcontinent Independent System Operator Inc.
NextEra Energy Marketing LLC
NextEra Energy Power Marketing LLC
NRG Power Midwest LP
NSTAR Electric Co.
Riverside, City of (CA)
Shell Energy North America (US) LP
Vernon, City of (CA)

#### **Sureties**

Aldine Independent School District (TX)

Argonaut Insurance Co.

Aspen American Insurance Co.

Berkley Regional Insurance Co.

California, State of, Regional Water Quality Control Board

California, State of, State Lands Commission

CenterPoint Energy Houston Electric LLC

Charles, County of (MD), County Commissioners of

Cheswick Ash Disposal Area

Choctaw, County of (MS), Circuit Court

Contra Costa, County of (CA), Department of Conservation & Development

Harris, County of (TX)

Maryland, State of

National Fuel Gas Corp.

New York, State of

Pennsylvania, Commonwealth of, Department of Environmental Protection

Pennsylvania, Commonwealth of, Department of Transportation

**Posting Authority** 

Virginia, Commonwealth of, Department of Motor Vehicles

Westchester Fire Insurance Co.

## **Unions**

#### International Brotherhood of Electrical Workers

**Local 1245** 

Local 140

Local 1900

Local 270

Local 29

Local 327

Local 369

Local 459

Local 47

Local 503

Local 66

Local 777

## **UST, Judges, Ct Contacts**

Bohm, Jeff

Boykin, Jacqueline

Brown, Karen K.

Congram, Debra K.

Dodson, Liz

Duran, Hector

Griffin, Barbara

Hickman, Ellen

Holley, Nancy

Isgur, Marvin

Johnson-Davis, Luci

Jones, David R.

Livingston, Diane

March, Christine

Motton, Linda

Otto, Glenn

Paul, Letitia Z.

Rodriguez, Eduardo V.

Schmidt, Patricia

Statham, Stephen

Waxton, Clarissa

#### **Utilities**

4-County Electric Power Association

Alexandria Renew Enterprises

Allegheny Power

Allegheny Valley Joint Sewage Authority

American Messaging Services LLC

American Tower Management LLC

AT&T

Avon Lake Municipal Utilities (OH)

Brookville Municipal Authority (PA)

Burrtec Waste Industries Inc. Conewango, Township of (PA)

Consolidated Communications Inc.

Deer Creek Drainage Basin Authority (PA)

**Duke Energy** 

Duquesne Light Co.

French Camp Water Association (MS)

Gettysburg Municipal Authority (PA)

Goleta Water District (CA)

Illuminating Co., The

Inland Empire Utilities Agency

MetEd

Mojave Basin Area Watermaster

Mojave Pipeline Operating Co.

National Fuel Distribution Corp.

New Kensington Municipal Authority (PA)

Nextel

Oakmont Municipal Authority (PA)

Ohio Edison Co.

Oxnard, City of (CA)

Penelec

Penn Power

Pennsylvania American Water Co.

Peoples TWP LLC

PG&E

Pilot Power

Potomac Edison Co., The

Pure Water Technology

Reliant Energy Northeast LLC

**SCE** 

Securranty LLC

**SMECO** 

Springdale, Borough of (PA)

United Electric Cooperative Inc.

Verizon

Virginia American Water Co.

Virginia Electric & Power Co.

West Penn Power

Wilsys Communications

### **Schedule Parties**

3D Service, LTD

A and N Rappaport Lock and Alarm Inc.

A P Services Inc. ABB Automation Inc.

ABC Equipment Rental & Sales Avon

**ACL Services LTD** 

Addison Search Ventures LLC

Advanced Micro Computer Specialists

AGL Resources Inc.

Air Draulics Engineering Co.

Air Liquide America Specialty Gasse Air Products and Chemicals Inc.

Airgas East Alix Partners

Allied Electric Supply Company

Allied Electronics Inc. Allied Oil Company

Altivia

American Integrated Services Inc.

American Partners Inc. Ametek Drexelbrook

Analytical Consulting Group Inc.

**Anchor Group** 

**Andrews Industrial Controls** 

Anixter-Communication File 98908

Anodamine Inc. Arch Coal, Inc. Arco Enterprises Inc.

Atmos Energy Holdings, Inc. AVO Training Institute Inc.

AZ Services Inc.

**AZZ** 

Barnhart Crane & Rigging Company Inc.

Baro Holdings Inc.
Berkheimer Associates
BG Energy Holdings Limited

BG Group Place Blacklinegps Corp.

Branham & Baker Coal Co., Inc. Brookfield Asset Management Inc.

Burford Electric Service Inc. C&K Industrial Services Inc. CAA Combustion Systems

Camco Capp Inc. Carla Garia

**Castleton Commodities Merchant Trading** 

LP

CCP Credit Acquisition Holdings LLC

Cemtek Environmental Inc. Central Tax Bureau of PA

Centrica PLC

CGL Electronic Security Inc.

Charah LLC Citigroup Inc. City Of Avon Lake City Of Niles

Clean Combustion and Energy Inc. Cleveland Pump Repair & Services LLC Clyde Bergemann Power Group America

Compressor Engineering Corp.

Consol Energy Inc. Consolidated Edison, Inc.

Consolidated Pipe & Supply Co. Inc. Contra Costa Mosquito and Vector Co.

Control Analytics Inc. Control Systems Co. Cortech Engineering Inc.

**CPE** 

D & G Machine Company Incorporated

D & W Diesel, Inc.

D Edward Leasing Company

Daniel G Conley

Data Comm For Business Inc.

Datavox

Davis And Goldfarb Pllc

Dawn Garcia

Day & Zimmermann NPS Inc.

Deborah Jobes

Defined Source Cooperative Inc.

Dell USA LP

Delta Dental Of New Jersey Inc.

Delta Electro Power Inc.

Disvs

Drago Supply Company DTE Energy Company

Dynalene Inc. Eaton Corporation EDD Ca W/H (Rri) EDF Trading Limited **Edgen Murray Corporation** 

**Ekato Corporation** 

**EMCO** 

**Enecon Corporation** 

Environment One Corporation Epiq ediscovery Solutions Inc. Equipment Rental Options Equitable Gas Company LP

Exelon Generation Company, LLC F A Commercial Due Diligence Service

Fabreeka International Inc. Faison Office Products LLC

Fleet Pump and Service Group Inc.

Florida UC Fund Fluor Enterprises Folsom Service Inc.

Ford Business Machines Inc.

Formerly Orbital Tool Technologies

Forry Transport Inc.

Fromm Electric Supply Corporation Fuellgraf Chimney & Tower Inc. Gallagher Marine Systems LLC

Gary J. Kurklish GE Energy

GE Power Systems Equipment And Services

Gem Inc. Gem West

Generatortech Inc.

Gerdau

Global Recruiters Of Elizabeth City

Gowan Inc. Grainger

Graver Water Systems Inc. Great Lakes Petroleum

Grimstad Inc.

Grom Associates Inc.

Ground penetrating radar systems inc.

Gutmann Energy Inc.

Hagemeyer North America, Inc. Harrison Mining Corporation Harrison Processing Corporation Harsco Infrastructure Americas

Harsco Minerals

Hayes Mechanical LLC

**HCD** Renewal

Heyl & Patterson Equipment

Higgins Cavanagh Cooney LLP

Hilti Inc.

Hollaender Mfg Co.

Hoxie Landscape Services Inc. Indiana Regional Medical Center

Industrial Air Control Industrial Packing Inc.

Industrial Pump & Equipment Corp

Industrial Specialists LLC Inland Fire Brick LLC

In-Situ Inc.

Insta Mold Products Inc.
Interconnect Of Westernpa Inc.
International Brotherhood
Internetwork Experts
Intervect USA Inc.
Iron City City Uniform

Isphere Innovation Partners LLC J&L Commercial Services LLC

Jays Allen Bys Jemkel Diagnostic Inc.

Joyce A Ewing

JS International Solutions Inc.

Just Energy Group Inc.

Kelvion Inc.

Kimberly Kurklish

King Murray Operating Company LLC

Koenig Engineering Inc. Lawson Products Inc. Leak Detection Services Inc. Lebanon Co. Eit Bureau Lewis Goetz and Company Inc.

Lmb Industrial Services Inc. Lonestar NGL Pipeline Lorain Municipal Court

Louis Dreyfus Highbridge Energy LLC

Lubrication Specialties LLC Lumbermens Mutual Group M. Glosser & sons, Incorporated Magnetrol International Inc.

Marks Lawn Maintenance & Screens Inc.

Massey Coal Sales Company Inc.

Matheson Tri-Gas

Mayer Pollock Steel Corporation

Mccarls Inc.

Mccutcheon Enterprises Inc.

Mcjunkin Red Man Corporation Mercuria Energy Group Limited Metso Minerals Industries Inc. Mettler Toledo Ingold Inc. Midwest Generation LLC 3050 Millennium Power Services Inc. Mingo Logan Coal Company Mission Uniform Service

Momar Inc.

Moore Industries International Inc.

Mueller Steam Specialty

Nagle Pumps Inc.

National Bond & Trust Company National Plumbing & Heating Supply

National Response Corporation Nelson Engineering Sales Company

Neopost USA Inc.

**NES** 

NES Global Talent Neundorfer Inc.

New Jersey Resources Corporation, a New

Jersey Corporation

Nextera Energy Capital Holdings, Inc.

Noble Group Limited Noco Distribution LLC Nol-Tec Systems Inc.

NRG Northeast Mgmt Comp NRG Power Marketing LLC

Ohio Bureau of Employment Services

Ohio Transmission & Pump Co Ohio Transmission Corporation

Osceola LLP

Oxford Global Resources Inc.

PAC LP

Pacific Gas and Electric Company

Pantheon Inc.

Parsons Power Group, Inc.

Partsco

Pat Chem Laboratories

Patel Consultants Corporation

Patricia A Keeley

Peabody Coalsales Company Peabody Energy Corporation Pennsylvania Sling Company Phils Towing Company Inc.

**PitneyBowes** 

Pittsburgh Mineral and Environmental

Technology, Inc. Power Drives Inc.

**Power Machinery Center** 

Praxair Inc. Pump Check

Pump Engineering Inc. Quaker Coal Company, Inc. Ralph A Hiller Company

Randall B And Donna M Fratianne

Rcg Global Services Inc.

Reed Minerals Division Harsco Corporation

Reliant Energy - HL&P

Reliant Energy Political Action

Rhino Energy LLC

Rhino Resource Partners LP

Risk Management Professionals Inc.

**RK** Chase

RM Automation Inc.

RMB Consulting & Research Inc.

Rocco's Rodent Control RRI California Holdings Rudd Equipment Company Ruthrauff Sauer LLC Ruthrauff Service LLC Safety First Fire Equipment

Salesforce.Com Inc.

Schindler Elevator Corporation Sealing specialist & service co. Setpoint Integrated Solutions Inc.

Safway Steel Scaffolds Company

Seward Operating LLC Sidney Coal Company Simplexgrinnell LP

Smartsolution Technologies LP

Sofis Company Inc. Solidification Products

Sommer's Mobile Leasing Inc.

Southern Cathodic Protection Company Southern Company Energy Marketing L.P.

Southwestern Energy Company

Spectrum Inc.

Spectrum Systems Inc. Spraying Systems Company

SPX Flow Us LLC

Stahura Conveyor Products Inc.

Staley Communications Inc.

Standard Contracting & Engineering

Stein Inc.

Stuart C Irby Company Inc.

Suez Treatment Solutions Inc.

Sumitomo Corporation of America

Sun Coast Resources Inc.

Sungard Energy Systems Inc.

Systems & Regulatory Solutions (SRS)

Taconic Capital Advisors LP

Tampa Armature Works

Taxstream LLC

Tazgo Machine Inc.

Tek ID Inc.

Teksystems Inc.

Terrasource Global Corp.

Tesone Transport Inc.

The Bostwick Braun Company

The De Laval Yeager Group

The Valve Services Group, Inc.

Thermon Heat Tracing Services I Inc.

Thomas J Maglaras

Total Western Inc.

Town Of Clarkstown

**Towner Filtration** 

**Triflow Corporation** 

Trumbull County (Niles)

Tyco Integrated Security LLC

United Rentals Inc.

Vaisala Inc.

Valley Tire Co Inc.

Veritas Economic Consulting LLC

Village Of Garrettsville

Vitol Holding B.V.

Wageworks Inc.

Walton Engineering Inc.

Water Treatment Services Inc.

West Middlesex Area SD

Western Reserve Water Systems Inc.

WGL Energy Services, Inc.

WGL Holdings, Inc.

Williams Power Company, Inc., (p/k/a

Willis Group LLC

Wintrow Construction Corporation

World of Controls Corporation

Wurth/Service Supply Inc.

Yeager Supply, Incorporated

YMA Smith

## **Miscellaneous**

Akerman LLP
Ashby & Geddes, P.A.
Buchalter, A Professional Corporation
Devlin, Naylor & Turbyfill, P.L.L.C.
Direct Energy LP
Eads Distribution
Ford Motor Credit Company LLC
Highbridge Capital Management, LLC
Iron Mountain Information Management, LLC
Jackson Walker L.L.P.
Oracle America, Inc.
TP Electric and Power LLC
Walker Wilcox Matousek, LLP

#### **SCHEDULE 2**

## **Debtor Affiliates & Sub-Affiliates**

Cheng Power Systems, Inc. NRG Canal LLC Conemaugh Fuels, LLC NRG Chalk Point LLC

GenOn Americas Generation, LLC NRG Clearfield Pipeline Company LLC GenOn Americas Procurement, Inc. NRG Delta LLC

GenOn Asset Management, LLC NRG ECA Pipeline LLC

GenOn Capital Inc.

NRG Energy, Inc. GenOn Energy Holdings, Inc. NRG Florida GP LLC GenOn Energy Management, LLC NRG Florida LP

GenOn Energy Services, LLC

NRG Gibbons Road LLC GenOn Energy, Inc. NRG Lovett Development I LLC GenOn Fund 2001 LLC NRG Lovett LLC GenOn Key/Con Fuels, LLC NRG MD Ash Management LLC

GenOn Mid-Atlantic Development, LLC NRG New York LLC

GenOn Mid-Atlantic, LLC NRG North America LLC

GenOn Northeast Management Company NRG Northeast Generation, Inc. GenOn Power Operating Services MidWest, NRG Northeast Holdings, Inc.

NRG PineyPoint LLC GenOn Special Procurement, Inc. NRG Potomac River LLC

Hudson Valley Gas Corporation Keystone NRG Potrero LLC

Fuels, LLC NRG Power Generation Assets LLC LeaseGenOn REMA Services, Inc. NRG Power Generation LLC

MC Asset Recovery, LLC NRG Power Midwest GP LLC Mirant (Bermuda), Ltd. NRG Power Midwest LP Mirant (Navotas II) Corporation

NRG Power Midwest LP (DE) Mirant AP Investments Limited NRG REMA LLC

Mirant Asia-Pacific Construction (Hong NRG Sabine (Delaware), Inc.

NRG Sabine (Texas), Inc.

Kong) Limited

Mirant Asia-Pacific Ventures, LLC NRG San Gabriel Power Generation LLC

Mirant Intellectual Asset Management and NRG Tank Farm LLC Marketing LLC NRG TankFarm LLC

Mirant International Investments, Inc. NRG Wholesale Generation GP LLC Mirant Navotas Corporation Mirant New NRG Wholesale Generation LP

York Services, LLC NRG Willow Pass LLC

Mirant Power Purchase, LLC Orion Power New York GP, Inc. Orion Power New York LP, LLC Mirant Trust I

Mirant Wrightsville Investments, Inc. Orion Power New York, L.P. Mirant Wrightsville Management, Inc. RRI Energy Broadband, Inc.

MNA Finance Corp. RRI Energy Channelview (Delaware) LLC RRI Energy Channelview (Texas) LLC NRG Americas, Inc.

RRI Energy Channelview LP NRG Bowline LLC RRI Energy Communications, Inc. NRG California North LLC RRI Energy Services Channelview, LLC NRG California South GP LLC

RRI Energy Services Desert Basin, LLC NRG California South LP

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RRI Energy Services, LLC RRI Energy Solutions East, LLC RRI Energy Trading Exchange, Inc. RRI Energy Ventures, Inc.