

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:

THE WEINSTEIN COMPANY HOLDINGS
LLC, *et al.*,¹

Debtors.

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Chapter 11

Case No. 18-10601 (MFW)

(Jointly Administration Requested)

Ref. Docket Nos. 2, 3, 69, 70, 85, 88- 91

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

FORREST KUFFER, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 22, 2018, I caused to be served the:
 - a. “Debtors’ Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases,” dated March 19, 2018 [Docket No. 2], (the “Joint Admin Motion”),
 - b. “Debtors’ Application for Entry of an Order Pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) Approving the Retention and Appointment of Epiq Bankruptcy Solutions, LLC as the Claims and Noticing Agent to the Debtors, Effective *Nunc Pro Tunc* to the Petition Date,” dated March 19, 2018 [Docket No. 3], (the “Epiq Application”),
 - c. “Order Directing Joint Administration of the Debtors’ Chapter 11 Cases,” dated March 20, 2018 [Docket No. 69], (the “Joint Admin Order”),

¹ The last four digits of The Weinstein Company Holdings LLC’s federal tax identification number are (3837). The mailing address for The Weinstein Company Holdings LLC is 99 Hudson Street, 4th Floor, New York, New York 10013. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of this information may be obtained on the website of the Debtors’ claims and noticing agent at <http://dm.epiq11.com/twc>.

- d. “Order Pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) Approving the Retention and Appointment of Epiq Bankruptcy Solutions, LLC as the Claims and Noticing Agent to the Debtors, Effective *Nunc Pro Tunc* to the Petition Date and Granting Related Relief,” dated March 20, 2018 [Docket No. 70], (the “Epiq Order”),
- e. “Notice of Filing of Revised DIP Credit Agreement,” dated March 21, 2018 [Docket No. 85], (the “Revised DIP Agreement”),
- f. “Notice of (A) Entry of Interim Order (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service; (II) Approving Debtors’ Proposed form of Adequate Assurance of Payment to Utilities; and (III) Establishing Procedures for Resolving Objections to Debtors’ Proposed Form of Adequate Assurance and (B) Final Hearing Thereon,” dated March 22, 2018 [Docket No. 88], (the “Utilities NOH”),
- g. “Notice of (I) Entry of Interim Order (I) Authorizing the Debtors to (A) Pay Certain Employee Compensation and Benefits and (B) Maintain and Continue Such Benefits and Other Employee-Related Programs and (II) Authorizing Financial Institutions to Honor and Process all Related Checks and Transfers and (II) Final Hearing Thereon,” dated March 22, 2018 [Docket No. 89], (the “Wages NOH”),
- h. “Notice of (A) Entry of Interim Order (I) Authorizing Continued Use of Existing Cash Management System and Bank Accounts; (II) Waiving Certain United States Trustee Requirements; (III) Authorizing Continued Performance of Intercompany Transactions; and (IV) Granting Related Relief and (B) Final Hearing Thereon,” dated March 22, 2018 [Docket No. 90], (the “Cash Management NOH”), and
- i. “Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Pre-Petition Secured Entities; (II) Granting Adequate Protection to Pre-Petition Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief and (B) Final Hearing Thereon,” dated March 22, 2018 [Docket No. 91], (the “Final DIP NOH”),

by causing true and correct copies of the:

- i. Joint Admin Motion, Epiq Application, Joint Admin Order, Epiq Order, Revised DIP Agreement, Utilities NOH, Wages NOH, Cash Management NOH and Final DIP NOH, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,

- ii. Joint Admin Motion, Epiq Application, Joint Admin Order, Epiq Order, Revised DIP Agreement, Utilities NOH, Wages NOH, Cash Management NOH and Final DIP NOH, to be delivered via electronic mail to those parties listed on the annexed Exhibit B,
 - iii. Revised DIP Agreement, Cash Management NOH and Final DIP NOH, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
 - iv. Utilities NOH, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D, and
 - v. Cash Management NOH, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Forrest Kuffer
Forrest Kuffer

Sworn to before me this
22nd day of March, 2018
/s/ Panagiota Manatakis

Notary Public, State of New York
No. 01MA6221096
Qualified in Queens County
Commission Expires April 26, 2018

EXHIBIT A

Claim Name	Address Information
22ND AND INDIANA INCORPORATED	ATTN: MARISSA HUGHES CO CREATIVE ARTISTS AGENCY 2000 AVENUE OF THE STARS LOS ANGELES CA 90067
ACACIA FILMED ENTERTAINMENT	ATTN: MATTHEW GEORGE 150 MELACON ROAD MARKSVULLE LA 71351
AKIN GUMP STRAUSS HAUER & FELD LLP	ATTN: DEBORAH J. NEWMAN, ESQ. ONE BRYANT PARK BANK OF AMERICA TOWER NEW YORK NY 10036-6745
AKIN GUMP STRAUSS HAUER & FELD LLP	ATTN: DAVID F. STABER, ESQ. (COUNSEL TO EAST WEST BANK) 1700 PACIFIC AVENUE, SUITE 4100 DALLAS TX 75201
AKIN GUMP STRAUSS HAUER & FELD LLP	ATTN: DAVID P. SIMONDS, ESQ. & EDWARD MCNEILLY, ESQ (COUNSEL TO PORTFOLIO FUNDING COMPANY) 1999 AVENUE OF THE STARS, SUITE 600 LOS ANGELES CA 90067
AKIN GUMP STRAUSS HAUER FELD LLP	(COUNSEL TO LANTERN ENTERTAINMENT LLC) ATN: STEPHEN B. KUHN, ESQ., MEREDITH A. LAHAIE, ESQ., MICHAEL S. STAMER, ESQ. & NAOMI MOSS, ESQ. ONE BRYANT PARK BANK OF AMERICA TOWER NEW YORK NY 10036
ALLIED INTEGRATED MARKETING	ATTN: ADAM CINQUE 233 BROADWAY, 13TH FL NEW YORK NY 10279
AMERICAN EXPRESS CARD MEMBER	WIRE DEPOSITORY ATTN: CHRISTINA NUNEZ-GONZALEZ 1 CHASE PLAZA NEW YORK NY 10081
BARNES THORNBURG	ATTN: LEASA ANDERSON 2029 CENTURY PARK EAST, SUITE 300 LOS ANGELES CA 90067-2904
BOIES, SCHILLER FLEXNER 1999 LLC	ATTN: SHERRI VENTICINQUE-PRESTI 2200 CORPORATE BLVD. N.W. BOCA RATON FL 33431
BOIES, SCHILLER FLEXNER LLP	ATTN: SHERRI VENTICINQUE-PRESTI 2200 CORPORATE BLVD. N.W. BOCA RATON FL 33431
BRB INTERNATIONAL, S.A.	ATTN: CARLOS BIERN AUTOVIA FUENCARRAL-ALCOBENDAS, KM12220 MADRID 28049 SPAIN
BUSH GOTTLIEB	ATTN: JOSEPH A. KOHANSKI, ESQ., DAVID E. AHDOOT, ESQ., KIRK PRESTERGARD, ESQ., & KIEL IRELAND, ESQ. (COUNSEL TO DIRECTORS GUILD OF AMERICA, INC., ETC) 801 NORTH BRAND BOULEVARD, SUITE 950 GLENDALE CA 91203
CANAL PRODUCTIONS	ATTN: MARISSA HUGHES CO CREATIVE ARTISTS AGENCY 2000 AVENUE OF THE STARS LOS ANGELES CA 90067
CARTER LEDYARD & MILBURN LLP	ATTN: AARON R. CAHN & JOHN MICHAEL GRIEM, JR. (COUNSEL TO BRB INTERNACIONAL S.A. & APOLO FILMS SL) 2 WALL STREET NEW YORK NY 10005-2072
CREATIVE ARTIST AGENCY	ATTN: MARISSA HUGHES 2000 AVE OF THE STARS, LOS ANGELES CA 90067
CROSS CITY FILMS LTD	ATTN: LAYLA ZHANG 74 RIVINGTON STREET LONDON EC2A 3AY UNITED KINGDOM
DEBEVOISE PLIMPTON LLP	ATTN: HELEN V. CANTWELL 919 THIRD AVENUE NEW YORK NY 10022
FINTAGE COLLECTION ACCOUNT MGMT. BV	ATTN: MARCEL HOOGENBERK SCHIPHOLWEG 71 2316 ZL LEIDEN NETHERLANDS, THE
GREENBERG GLUSKER FIELDS	ATTN: BERT FIELDS 1900 AVENUE OF THE STARS, SUITE 2100 LOS ANGELES CA 90067-4590
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA PA 19101-7346
KANZEON CORPORATION	ATTN: DAVID O. RUSSELL 4020 MANDEVILLE CANYON RD LOS ANGELES CA 90049
KASIMA, LLC	ATTN: MARK KURTZ 100 ENTERPRISE DRIVE, SUITE 505 ROCKAWAY NJ 07866
LAVELY AND SINGERS CLIENT TRUST	ATTN: MARTIN S SINGER 2049 CENTURY PARK EAST, SUITE 2400 LOS ANGELES CA 90067
LAW OFFICE OF SUSAN E. KAUFMAN, LLC	ATTN: SUSAN E. KAUFMAN, ESQ. (COUNSEL TO DIRECTORS GUILD OF AMERICA, INC., ETC) 919 N. MARKET STREET, SUITE 460 WILMINGTON DE 19801
LIGHT CHASER ANIMATION STUDIOS	ATTN: ZHOU YU ART BASE ONE CUIGEZHUANG CHAOYANG DISTRICT BEIJING 100103 CHINA
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE NEMOURS BUILDING 1007 N ORANGE ST 700 WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	J. CALEB BOGGS FEDERAL BUILDING 844 KING STREET, STE 2207 LOCKBOX 35 WILMINGTON DE 19801
OMELVENY MYERS LLP	ATTN: MATTHEW ERRAMOUSPE 1999 AVENUE OF THE STARS 8TH FL LOS ANGELES CA 90067-6035
PALISADES MEDIA GROUP INC	ATTN: RUSSELL DEAN 1620 26TH ST. SUITE 200S SANTA MONICA CA 90404-4013
PEOPLE OF THE STATE OF NEW YORK, THE	CO ERIC T SCHNEIDERMAN 120 BROADWAY NEW YORK NY 10271
PHASE 2 DIGITAL CINEMA CORP.	ATTN: FRANK LUPO 902 BROADWAY 9TH FL NEW YORK NY 10010
SARTRACO, INC.	ATTN: JUSTIN LETO, LARRY BASSUK CO LETO BASSUK 777 BRICKWELL AVE., STE 600 MIAMI FL 33131
SECURITIES AND EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE ATTN: ANDREW CALAMARI, REGIONAL DIRECTOR 200 VESEY STREET, SUITE 400 NEW YORK NY 10281
SECURITIES AND EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549

Claim Name	Address Information
SEYFARTH SHAW LLP	ATTN: GERALD L. MAATMAN, JR. 233 SOUTH WACKER DRIVE SUITE 8000 CHICAGO IL 60606-6448
SONY PICTURES ENTERTAINMENT	ATTN: DAVID A. STEINBERG 10202 WEST WASHINGTON BLVD CULVER CITY CA 90232
SPEEDEE DISTRIBUTION, LLC	ATTN: GLEN BASNER 150 W 22ND ST. FL 9, NEW YORK NY 10011
STATE OF CALIFORNIA ATTORNEY GENERAL	ATTN: XAVIER BECERRA 1300 I ST, STE 1740 SACRAMENTO CA 95814
STATE OF NEW YORK ATTORNEY GENERAL	ATTN: ERIC T. SCHNEIDERMAN THE CAPITOL ALBANY NY 12224-0341
TECHNICOLOR	ATTN: HUNTER SIMON DEPT. NO 7658 LOS ANGELES CA 90088
VIACOM INTERNATIONAL	ATTN: W. KEYES HILL-EDGAR 1515 BROADWAY NEW YORK NY 10036
WALT DISNEY PICTURES AND TELEVISION	ATTN: CHRIS ARROYO 500 S BUENA VISTA ST. BURBANK CA 91521
WANDA PICTURES	ATTN: TIAN DI F18, BLOCKC, CENTURY SQUARE NO. 352, QINGYANG RD. LANZHOU 730030 CHINA
WHITEFORD, TAYLOR & PRESTON LLC	ATTN: CHRISTOPHER M. SAMIS, ESQ & L. KATHERINE GOOD, ESQ. (COUNSEL TO EAST WEST BANK) THE RENAISSANCE CENTRE 405 NORTH KING STREET, SUITE 500 WILMINGTON DE 19801
WHITEFORD, TAYLOR & PRESTON LLC	ATTN: CHRISTOPHER M. SAMIS & L. KATHERINE GOOD (COUNSEL TO PORTFOLIO FUNDING COMPANY LLC) THE RENAISSANCE CENTRE 405 NORTH KING STREET, SUITE 500 WILMINGTON DE 19801
Y THEATRICAL LLC	ATTN: DAVID BARNES 9130 WEST SUNSET BLVD. LOS ANGELES CA 90069

Total Creditor count 47

EXHIBIT B

THE WEINSTEIN COMPANY HOLDINGS LLC,

Electronic mail Master Service List

asimonds@sidley.com
bennettmurphy@quinnemanuel.com
dabbott@mnat.com
dbutz@mnat.com
dwright@mmwr.com
ejustison@ycst.com
fournierd@pepperlaw.com
hornung@lsellp.com
jay.hurst@oag.texas.gov
jfalowski@burr.com
jhagle@sidley.com
jreisner@irell.com
klyman@irell.com
meltzere@pepperlaw.com
mharvey@mnat.com
mlahaie@akingump.com
mstamer@akingump.com
mstrub@irell.com
nmoss@akingump.com
nramsey@mmwr.com
rbrady@ycst.com
sbeach@ycst.com
scottshelley@quinnemanuel.com
skuhn@akimhump.com
stern@lsellp.com
strattond@pepperlaw.com
susheelkirpalani@quinnemanuel.com

EXHIBIT C

Claim Name	Address Information
AI INTERNATIONAL HOLDINGS BVI LTD	730 FIFTH AVENUE NEW YORK NY 10019
ALLIANCE FILMS INC.	145 KING STREET EAST, 3RD FLOOR TORONTO ON M5C 2Y7 CANADA
AMAZON CONTENT SERVICES LLC	410 TERRY AVENUE NORTH SEATTLE WA 98109-5210
AMAZON DIGITAL SERVICES LLC	PO BOX 84394 SEATTLE WA 98124-0985
AMAZON MEDIA EU SARL	5 RUE PLAETIS LUXEMBOURG 2338 LUXEMBOURG
AMAZON.COM INTL SALES, INC.	410 TERRY AVENUE NORTH SEATTLE WA 98109-5210
ANCHOR BAY ENTERTAINMENT, LLC	9242 BEVERLY BLVD SUITE 201 BEVERLY HILLS CA 90210
ATT CAPITAL SERVICES, INC.	13160 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
BANK HAPOALIM B.M.	ATTN: MELANIE KRINKSY 1120 AVENUE OF THE AMERICAS NEW YORK NY 10036
BANK OF AMERICA, N.A., AS	ADMINISTRATIVE AGENT MAIL CODE: TX1-492-14-06 901 MAIN STREET DALLAS TX 75202
BUENA VISTA INTERNATIONAL, INC.	500 SOUTH BUENA VISTA BURBANK CA 91521-3965
CITY NATIONAL BANK, A NATIONAL	BANKING ASSOCIATION 400 NORTH ROXBURY DRIVE SUITE 400 BEVERLY HILLS CA 90210
COMERICA BANK	ATTN: DEREK RIEDEL 2000 AVENUE OF THE STARS SUITE 210 LOS ANGELES CA 90067
CURRENT WAR SPV, LLC	99 HUDSON STREET NEW YORK NY 10013
DIRECTOR GUILD OF AMERICA, INC.	7920 SUNSET BLVD LOS ANGELES CA 90046
EAST WEST BANK	ATTN: ANGELA KIM 9378 WILSHIRE BLVD SUITE 100 BEVERLY HILLS CA 90212
FILM FINANCES, INC.	9000 SUNSET BLVD. SUITE 1400 LOS ANGELES CA 90069
FIREMANS FUND INSURANCE COMPANY	2350 WEST EMPIRE AVENUE 2ND FLOOR BURBANK CA 91504-3350
FIRST REPUBLIC BANK	1888 CENTURY PARK EAST LOS ANGELES CA 90067
HOME BOX OFFICE, INC.	2500 BROADWAY, SUITE 400 SANTA MONICA CA 90404
HSBC BANK USA, N.A.	2 HANSON PLACE, 14TH FLOOR BROOKLYN NY 11217
INTERNATIONAL FILM GUARANTORS, LLC	2828 DONALD DOUGLAS LOOP NORTH SECOND FLOOR SANTA MONICA CA 90405
MT BANK	ONE MT PLAZA BUFFALO NY 14203
MUFG UNION BANK, N.A.	ATTN: ANTHONY BEAUDOIN 1901 AVENUE OF THE STARS SUITE 600 LOS ANGELES CA 90067
NATIONAL BANK OF CANADA	555 BURRARD STREET, SUITE 200 BOX 280 VANCOUVER BC V7X 1M7 CANADA
NETFLIX STUDIOS, LLC	345 N. MAPLE DRIVE SUITE 300 BEVERLY HILLS CA 90210
NETFLIX, INC.	345 N. MAPLE DRIVE SUITE 300 BEVERLY HILLS CA 90210
ONEWEST BANK, FSB, AS COLLATERAL AGENT	2450 BROADWAY, SUITE 500 SANTA MONICA CA 90404
OPUS BANK	ATTN: JEFF ZAKS 131 W. COMMONWEALTH AVENUE FULLERTON CA 92832
PORTFOLIO FUNDING COMPANY LLC	CO AMERICAN ENTERTAINMENT INVESTORS INC ATTN: JOSEPH N. COHEN, PRESIDENT 6420 WILSHIRE BLVD STE 1020 LOS ANGELES CA 90048
RMF, LLC	9130 WEST SUNSET BLVD LOS ANGELES CA 90069
SARTRACO, INC.	2029 CENTURY PARK EAST SUITE 1600 LOS ANGELES CA 90067
SCREEN ACTORS GUILD, INC.	360 MADISON AVENUE, 12TH FLOOR NEW YORK NY 10017
SCREEN ACTORS GUILD, INC.	5757 WILSHIRE BLVD., 7TH FLOOR LOS ANGELES CA 90036
SONY PICTURES WORLDWIDE	ACQUISITIONS INC. 10202 WEST WASHINGTON BLVD CULVER CITY CA 90232
THE WEINSTEIN COMPANY LLC	99 HUDSON STREET NEW YORK NY 10013
TWC ASIAN FILM FUND LLC	375 GREENWICH NEW YORK NY 10073
TWC OBAM LLC	99 HUDSON STREET NEW YORK NY 10013
TWC UNTOUCHABLES SPV, LLC	99 HUDSON STREET NEW YORK NY 10013
UNIFI COMPLETION GUARANTY INS.	SOLUTIONS, INC.; DBA UNIFI COMPLETION GUARANTORS; ATLANTIC SPECIALITY INS. 22287 MULHOLLAND HWY 367 CALABASAS CA 92302-5190
UNION BANK, N.A.	ATTN: ANTHONY BEAUDOIN 1901 AVENUE OF THE STARS, SUITE 600 LOS ANGELES CA 90067
UNIONBANCAL EQUITIES, INC.	ATTN MICHAEL CAMPBELL 445 S. FIGUEROA STREET 14TH FLOOR LOS ANGELES CA 90071
VIACOM MEDIA NETWORKS	ATTN: GENERAL COUNSEL 345 HUDSON ST NEW YORK NY 10014
VISIONA ROMANTICA INC	150 S. RODEO DRIVE BEVERLY HILLS CA 90212
W ACQUISITION COMPANY LLC	5700 WILSHIRE BLVD, 600N LOS ANGELES CA 90036
WEINSTEIN GLOBAL FILM CORP.	99 HUDSON STREET 4TH FLOOR NEW YORK NY 10013
WILMINGTON TRUST COMPANY	1100 N MARKET STREET WILMINGTON DE 19890

Claim Name	Address Information
WORLDWIDE ENTERTAINMENT CAPITAL II LLC	1384 BROADWAY, 25TH FL NEW YORK NY 10018
WORLDWIDE SPE ACQUISITIONS INC.	ATTN: EVP, LEGAL AFFAIRS 10202 W WASHINGTON BLVD CULVER CITY CA 90232-3195
WRITERS GUILD OF AMERICA, EAST, INC.	555 WEST 57TH STREET NEW YORK NY 10019
WRITERS GUILD OF AMERICA, WEST, INC.	7000 WEST 3RD STREET LOS ANGELES CA 90048-4329

Total Creditor count 51

EXHIBIT D

SERVICE LIST

Claim Name	Address Information
AT&T	208 S. AKARD ST. DALLAS TX 75202
ATT	PO BOX 5019 CAROL STREAM IL 06197-5019
ATT	PO BOX 5025 CAROL STREAM IL 60197
CON EDISON	4 IRVING PLACE NEW YORK NY 10003
CON EDISON	PO BOX 1702 NEW YORK NY 10116-1702
TMOBILE	PO BOX 790047 ST. LOUIS MO 63179-0047
TMOBILE	12920 SE 38TH STREET BELLEVUE WA 98006

Total Creditor count 7

EXHIBIT E

Claim Name	Address Information
BANK HAPOALIM	ATTN: DAVID TEPPER 9200 SUNSET BLVD, SUITE 1150 WEST HOLLYWOOD CA 90069
BANK OF HOPE	ATTN: ALEX CHO 3200 WILSHIRE BLVD, 4TH FLOOR LOS ANGELES CA 90010
CIBC	ATTN: RASTKO MILADINOVIC 199 BAY STREET, 4TH FLOOR TORONTO ON M5L 1A2 CANADA
CIT	ATTN: WADE LAYTON 11 W. 43RD ST, 13TH FLOOR, NEW YORK NY 10036
COMERICA BANK	ATTN: DEREK RIEDEL 2000 AVENUE OF THE STARS SUITE 210 LOS ANGELES CA 90067
COMERICA BANK	ATTN: BARRY COHEN 2321 ROSECRANS AVE., SUITE 5000 EL SEGUNDO CA 90245
EAST WEST BANK	ATTN: ANGELA KIM 9378 WILSHIRE BLVD SUITE 100 BEVERLY HILLS CA 90212
FIRST REPUBLIC BANK	ATTN: JENNIFER HOLLAND 1888 CENTURY PARK EAST LOS ANGELES CA 90067
HSBC BANK, USA, N.A.	ATTN: CURTIS VEGA, SVP 600 SOUTH FIGUEROA ST., SUITE 800 LOS ANGELES CA 90017
OPTUS BANK	ATTN: MARIA DELOS SANTOS 131 W. COMMONWEALTH AVENUE FULLERTON CA 92832

Total Creditor count 10