



- d. “Debtors’ *Ex Parte* Motion for an Order Pursuant to Bankruptcy Rules 2004 and 9014 Directing the Production of Documents and the Examination of Robinson Brog Leinwand Greene Genovese & Gluck Pc, A. Mitchell Greene, Esq., Adam Greene, Esq., and Matthew C. Capozzoli, Esq.,” dated March 19, 2018 [Docket No. 21], (the “Robinson Ex-Parte Motion”),
- e. “Notice of Final Hearing on First Day Motions [D.I. 4, 5, 6, 7, 14, 15, 16, 17, 26],” dated March 22, 2018 [Docket No. 37], (the “Final Hearing Notice”),
- f. “Omnibus Notice of Hearing [D.I. 18, 19, 20, 21],” dated March 22, 2018 [Docket No. 38], (the “Omnibus Hearing Notice”),
- g. “Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Houlihan Lokey Capital, Inc. as Investment Banker for the Debtors *Nunc Pro Tunc* To March 22, 2018,” dated March 22, 2018 [Docket No. 39], (the “Houlihan Retention App”), and
- h. “Notice of Hearing on Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Houlihan Lokey Capital, Inc. as Investment Banker for the Debtors *Nunc Pro Tunc* to March 22, 2018,” dated March 22, 2018 [Docket No. 40], (the “Houlihan Retention NOH”),

by causing true and correct copies of the:

- i. Robinson Motion, Rosenberg Motion, Rosenberg Ex-Parte Motion, Robinson Ex-Parte Motion, Final Hearing Notice, Omnibus Hearing Notice, Houlihan Retention App, and Houlihan Retention NOH, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Rosenberg Motion, Rosenberg Ex-Parte Motion, and Omnibus Hearing Notice, to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit B, and
- iii. Final Hearing Notice, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C.

3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Forrest Kuffer

Forrest Kuffer

Sworn to before me this

26<sup>th</sup> day of March, 2018

/s/ Elli Krempa

Notary Public, State of New York

No. 01KR6175879

Qualified in Suffolk County

Commission Expires October 22, 2019

**APPENDIX**

| <b>#</b> | <b><u>Debtor Name</u></b>                   | <b><u>Case No.</u></b> | <b><u>Last 4 Digits of EIN</u></b> |
|----------|---------------------------------------------|------------------------|------------------------------------|
| 1.       | Orion HealthCorp, Inc.                      | 18-71748 (AST)         | 7246                               |
| 2.       | Constellation Healthcare Technologies, Inc. | 18-71749 (AST)         | 0135                               |
| 3.       | NEMS Acquisition, LLC                       | 18-71750 (AST)         | 7378                               |
| 4.       | Northeast Medical Solutions, LLC            | 18-71751 (AST)         | 2703                               |
| 5.       | NEMS West Virginia, LLC                     | 18-71752 (AST)         | unknown                            |
| 6.       | Physicians Practice Plus, LLC               | 18-71753 (AST)         | 4122                               |
| 7.       | Physicians Practice Plus Holdings, LLC      | 18-71754 (AST)         | 6100                               |
| 8.       | Medical Billing Services, Inc.              | 18-71755 (AST)         | 2971                               |
| 9.       | Rand Medical Billing, Inc.                  | 18-71756 (AST)         | 7887                               |
| 10.      | RMI Physician Services Corporation          | 18-71757 (AST)         | 7239                               |
| 11.      | Western Skies Practice Management, Inc.     | 18-71758 (AST)         | 1904                               |
| 12.      | Integrated Physician Solutions, Inc.        | 18-71759 (AST)         | 0543                               |
| 13.      | NYNM Acquisition, LLC                       | 18-71760 (AST)         | unknown                            |
| 14.      | Northstar FHA, LLC                          | 18-71761 (AST)         | unknown                            |
| 15.      | Northstar First Health, LLC                 | 18-71762 (AST)         | unknown                            |
| 16.      | Vachette Business Services, Ltd.            | 18-71763 (AST)         | 4672                               |
| 17.      | MDRX Medical Billing, LLC                   | 18-71764 (AST)         | 5410                               |
| 18.      | VEGA Medical Professionals, LLC             | 18-71765 (AST)         | 1055                               |
| 19.      | Allegiance Consulting Associates, LLC       | 18-71766 (AST)         | 7291                               |
| 20.      | Allegiance Billing & Consulting, LLC        | 18-71767 (AST)         | 7141                               |
| 21.      | Phoenix Health, LLC                         | 18-71789 (AST)         | 0856                               |

## **EXHIBIT A**

## SERVICE LIST

| Claim Name                                | Address Information                                                                                                                           |
|-------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| 1805 OLD ALABAMA, LLC                     | ATTN: KENNETH R. FRAPPIER, EVP / STEVEN R. FADER CARE OF NORTHPOINT REAL ESTATE GROUP, INC., 1805 OLD ALABAMA ROAD SUITE 300 ROSWELL GA 30076 |
| ABN AMRO GLOBAL NOMINEES LIMITED          | ATTN: TON BOERRIGTER, TAX SPECIALIST 5 ALDERMANBURY SQUARE LONDON EC2V 7HR UNITED KINGDOM                                                     |
| AGE                                       | 16625 REDMOND WAY M475 REDMOND WA 98052                                                                                                       |
| ALLIANCE HEALTH SCIENCES                  | 3418 MIDCOURT RD STE 118 CARROLLTON TX 75006                                                                                                  |
| AMERICAN EXPRESS TRAVEL RELATED SERVICES  | COMPANY, INC. ATTN: RAQUEL HERNANDEZ, ASSISTANT CUSTODIAN 4315 S. 2700 WEST SALT LAKE CITY UT 84184                                           |
| BARCLAYSHARE NOMINEES LIMITED             | 1 CHURCHILL PLACE LONDON E14 5HP UNITED KINGDOM                                                                                               |
| BNY OCS NOMINEES LIMITED                  | ATTN: MANDAR MADHUKAR ONE PICCADILLY GARDENS MANCHESTER M1 1RN UNITED KINGDOM                                                                 |
| BREWIN NOMINEES LIMITED                   | ATTN: MARK MOODY TIME CENTRAL GALLOWGATE NEWCASTLE UPON TYNE NE1 4SR UNITED KINGDOM                                                           |
| CDW GOVERNMENT, INC. 1515                 | 75 REMITTANCE DR SUITE 1515 CHICAGO IL 60675-1515                                                                                             |
| CHAPMAN AND CUTLER LLP                    | ATTN: STEPHEN R. TETRO II, ESQ. (COUNSEL TO BMO HARRIS BANK, N.A.) 111 WEST MONROE STREET CHICAGO IL 60603                                    |
| CHASE NOMINEES LIMITED                    | PO BOX 7732 1 CHASESIDE BOURNEMOUTH BH1 9XA UNITED KINGDOM                                                                                    |
| CHRISTINE COHEN                           | ATTN: CHRISTINE COHEN 39 OCEAN AVENUE CENTER MORICHES NY 11934                                                                                |
| CLAUDIO FERRER                            | ATTN: MARIA RITA ALAIMO CARE OF VILES BECKMAN, LLC 6350 PRESIDENTIAL COURT FORT MYERS FL 33919                                                |
| COCKERELL DERMATOPATHOLOGY, P.A.          | ATTN: BRANDA WANDER 100 HIGHLAND PARK VILLAGE STE 200 DALLAS TX 75205                                                                         |
| CREDIT SUISSE CLIENT NOMINEES UK LIMITED  | ONE CABOT SQUARE CANARY WHARF LONDON E14 4QJ UNITED KINGDOM                                                                                   |
| CRITERIONS, LLC                           | 18 GENEVIEVE PLACE GREAT NECK NY 11021                                                                                                        |
| EQUIVALENT DATA LLC.                      | ATTN: MICHAEL J MEDRANO CARE OF MANFRED STERNBERG JR 4550 POST OAK PLACE SUITE 119 HOUSTON TX 77027                                           |
| FINNCAP                                   | ATTN: STUART ANDREWS 60 NEW BROAD STREET LONDON EC2M 1JJ UNITED KINGDOM                                                                       |
| FOREST NOMINEES LIMITED                   | P.O. BOX 328 ST PETER PORT GUERNSEY GY1 3TY CHANNEL ISLANDS                                                                                   |
| GEBBS HEALTHCARE SOLUTIONS, INC.          | ATTN: KIRAN KUMAR, SVP CLIENT RELATIONS SOLUTIONS 4640 ADMIRALTY WAY STE 950 MARINA DEL RAY CA 90292                                          |
| GOLDMAN SACHS INTERNATIONAL               | PO BOX 62663 PETERBOROUGH COURT 133 FLEET STREET LONDON EC4P 4AY UNITED KINGDOM                                                               |
| GSS INFOTECH                              | ATTN: BHARGAV MAREPALLY 2050, BRUNSWICK PLAZA - 1 STATE HIGHWAY 27 SUITE 201 NORTH BRUNSWICK NJ 08902                                         |
| HAREWOOD NOMINEES LIMITED                 | 10 HAREWOOD AVENUE LONDON NW1 6AA UNITED KINGDOM                                                                                              |
| HOUSTON TEXAS WESTCHASE III PROPERTIES    | ATTN: ROBERT O. CROMWELL II CO MOODY RAMBIN INTEREST 1455 WEST LOOP SOUTH SUITE 700 HOUSTON TX 77027                                          |
| HSBC CLIENT HOLDINGS NOMINEE (UK) LIMITED | ATTN: GILES MITCHELL 8 CANADA SQUARE LEVEL 29 CANARY WHARF LONDON E14 5HQ UNITED KINGDOM                                                      |
| HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED  | ATTN: GILES MITCHELL 8 CANADA SQUARE LEVEL 29 CANARY WHARF LONDON E14 5HQ UNITED KINGDOM                                                      |
| INTERNAL REVENUE SERVICE                  | CENTRALIZED INSOLVENCY OPERATION 2970 MARKET STREET PHILADELPHIA PA 19101-7346                                                                |
| INTERNAL REVENUE SERVICE                  | CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346                                                                     |
| JIM NOMINEES LIMITED                      | 78 MOUNT EPHRAIM TUNBRIDGE WELLS KENT TN4 8BS UNITED KINGDOM                                                                                  |
| KERN CAL LAND PROPERTIES LLC.             | ATTN: ELSIE SALVUCCI PO BOX 299 SIMI VALLEY CA 93062                                                                                          |
| KEYBANK NATIONAL ASSOCIATION              | ATTN: ROBERT J. BURNS, ESQ. 127 PUBLIC SQUARE, 2ND FLOOR CLEVELAND OH 44114                                                                   |
| KOLB RADIOLOGY, PC                        | ATTN: DR. THOMAS KOLB, MD 307 E60TH STREET NEW YORK NY 10022                                                                                  |
| LAWSHARE NOMINEES LIMITED                 | CALVERLEY HOUSE 55 CALVERLEY ROAD TUNBRIDGE WELLS KENT TN1 2TU UNITED KINGDOM                                                                 |
| LEXINGTON LANDMARK SERVICES LLC           | ATTN: DAVID M. BLUMENTHAL CO ROBINSON BROG LEINWAND GREEN GENOVESE AND GLUCK PC 875 THIRD AVENUE, 9TH FLOOR NEW YORK NY 10022                 |
| MERRILL LYNCH INTERNATIONAL               | 2 KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM                                                                                           |
| MOORE & VAN ALLEN PLLC                    | COUNSEL TO BANK OF AMERICA, N.A. ATTN: ZACHARY H. SMITH 100 NORTH TYRON ST., SUITE 4700 CHARLOTTE NC 28202                                    |

## SERVICE LIST

| Claim Name                                        | Address Information                                                                                                                                                                                        |
|---------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| MOORE & VAN ALLEN PLLC                            | ATTN: JAMES R. LANGDON (COUNSEL TO BANK OF AMERICA, N.A.) 100 NORTH TRYON STREET CHARLOTTE NC 28202-4003                                                                                                   |
| MOORE & VAN ALLEN PLLC                            | ATTN: GABRIEL L. MATHLESS (COUNSEL TO BANK OF AMERICA, N.A.) 100 NORTH TRYON STREET SUITE 4700 CHARLOTTE NC 28202-4039                                                                                     |
| MOORE & VAN ALLEN, PLLC                           | ATTN: DAVID EADES, CHARLES R. RAYBURN III, ESQS (COUNSEL TO BANK OF AMERICA, N.A.) 100 NORTH TYRON STREET, SUITE 4700 CHARLOTTE NC 28202                                                                   |
| MORGAN STANLEY CLIENT SECURITIES NOMINEES LIMITED | 25 CABOT SQUARE CANARY WHARF LONDON E14 4QA UNITED KINGDOM                                                                                                                                                 |
| MR MAX EDWARD ROYDE                               | ATTN: MATTHEW EDWARD ROYDE 13 ELMS ROAD LONDON SW4 9ER UNITED KINGDOM                                                                                                                                      |
| N.Y. NOMINEES LIMITED                             | PO BOX 293 20 FARRINGDON ROAD LONDON EC1M 3NH UNITED KINGDOM                                                                                                                                               |
| NEW JERSEY INNOVATION INSTITUTE                   | ATTN: SUSAN REILLY ENTERPRISE DEVELOPMENT CENTERS 211 WARREN ST NEWARK NJ 07103                                                                                                                            |
| NOMURA PB NOMINEES LIMITED                        | 1 ANGEL LANE LONDON EC4R 3AB UNITED KINGDOM                                                                                                                                                                |
| NORTRUST NOMINEES LIMITED                         | ATTN: ROHIT VIJAYAN HAMILTON HOUSE 2, NATIONAL TECHNOLOGY PARK PLASSEY LIMERICK V94 YHD6 IRELAND                                                                                                           |
| NORTRUST NOMINEES LIMITED                         | 50 BANK STREET CANARY WHARF LONDON E14 5NT UNITED KINGDOM                                                                                                                                                  |
| OFFICE OF THE UNITED STATES ATTORNEY              | ATTN: BONNI PERLIN, BANKRUPTCY COORDINATOR CIVIL DIVISION, BANKRUPTCY PROCESSING 271-A CADMAN PLAZA EAST BROOKLYN NY 11201                                                                                 |
| OFFICE OF THE UNITED STATES TRUSTEE               | EASTERN DISTRICT OF NEW YORK LONG ISLAND FEDERAL PLAZA COURTHOUSE ATTN: ALFRED M. DIMINO 560 FEDERAL PLAZA CENTRAL ISLIP NY 11722                                                                          |
| PARKERSBURG RADIOLOGY SERVICES, INC.              | ATTN: MIKE HENSLEY 800 GRAND CENTRAL MALL SUITE 7 VIENNA WV 26105                                                                                                                                          |
| PEEL HUNT HOLDINGS LIMITED                        | MOOR HOUSE 120 LONDON WALL LONDON EC2Y 5ET UNITED KINGDOM                                                                                                                                                  |
| PERSHING NOMINEES LIMITED                         | THE ROYAL LIVER BUILDING PIER HEAD LIVERPOOL L3 1LL UNITED KINGDOM                                                                                                                                         |
| PLATFORM SECURITIES NOMINEES LIMITED              | CANTERBURY HOUSE 85 NEWHALL STREET BIRMINGHAM B3 1LH UNITED KINGDOM                                                                                                                                        |
| QUINN EMANUEL URQUHART & SULLIVAN, LLP            | ATTN: ALEX SPIRO (COUNSEL TO ROBINSON BROG LEINWAND GREEN GENOVESE & GLUCK PC, A. MITCHELL GREENE, ESQ., ADAM GREENE, ESQ. AND MATTHEW C. CAPOZZOLI, ESQ.) 51 MADISON AVENUE, 22ND FLOOR NEW YORK NY 10010 |
| RATHBONE NOMINEES LIMITED                         | PORT OF LIVERPOOL BUILDING PIER HEAD LIVERPOOL L3 1NW UNITED KINGDOM                                                                                                                                       |
| REED SMITH LLP                                    | ATTN: CHRISTOPHER A. LYNCH (COUNSEL TO WOODFOREST NATIONAL BANK & STIFEL BANK & TRUST) 599 LEXINGTON AVENUE NEW YORK NY 10022                                                                              |
| REED SMITH LLP                                    | ATTN: KURT F. GWYNNE, ESQ. (COUNSEL TO STIFEL BANK & TRUST AND WOODFOREST NATIONAL BANK) 1202 MARKET STREET, SUITE 1500 WILMINGTON DE 19801                                                                |
| REED SMITH LLP                                    | ATTN: CHRISTOPHER O. RIVAS, ESQ. (COUNSEL TO STIFEL BANK & TRUST & WOODFOREST NATIONAL BANK) 355 SOUTH GRAND AVENUE, SUITE 2900 LOS ANGELES CA 90071                                                       |
| ROBINSON BROG LEINWAND GREENE GENOVESE            | AND GLUCK PC ATTN: ADAM GREENE 875 THIRD AVENUE 9TH FLOOR NEW YORK NY 10022                                                                                                                                |
| ROOKMINEE SINGH-NARAYAN JAIRAJ YAMRAJTHANK        | ATTN: ROOKMINEE SINGH-NARAYAN JAIRAJ YAMRAJTHANK 9317 207TH ST QUEENS VILLAGE NY 11428                                                                                                                     |
| ROOKMINEE SINGH-NARAYAN JAIRAJ YAMRAJTHANK        | ATTN: ROOKMINEE SINGH-NARAYAN JAIRAJ YAMRAJTHANK 2295 LANCASTER AVE BALDWIN NY 11510                                                                                                                       |
| SECURITIES EXCHANGE COMMISSION                    | NEW YORK REGIONAL OFFICE ANDREW CALAMARI, REGIONAL DIRECTOR BROOKFIELD PLACE; 200 VESEY ST, STE 400 NEW YORK NY 10281-1022                                                                                 |
| SECURITIES EXCHANGE COMMISSION                    | 100 F STREET, NE WASHINGTON DC 20549                                                                                                                                                                       |
| SKANDINAVISKA ENSKILDA BANKEN AB PUBL             | ATTN: MARK LUSCOMBE CO BNP PARIBAS SECURITIES SERVICES 55 MOORGATE 4TH FLOOR LONDON EC2R 6PA UNITED KINGDOM                                                                                                |
| STATE STREET NOMINEES LIMITED                     | 525 FERRY ROAD EDINBURGH EH5 2AW UNITED KINGDOM                                                                                                                                                            |
| STEEL VALLEY EMERGENCY PHYSICIANS, LLC            | ATTN: TOM DANNIBALLE 2720 SUNSET BLVD STEUBENVILLE OH 43952                                                                                                                                                |
| STIFEL NICOLAUS EUROPE LIMITED                    | ATTN: DAVID ARCH 150 CHEAPSIDE LONDON EC2V 6ET UNITED KINGDOM                                                                                                                                              |
| TD DIRECT INVESTING NOMINEES (EUROPE) LIMITED     | EXCHANGE COURT DUNCOMBE STREET LEEDS LS1 4AX UNITED KINGDOM                                                                                                                                                |
| THE BANK OF NEW YORK NOMINEES LIMITED             | ONE PICCADILLY GARDENS MANCHESTER M1 1RN UNITED KINGDOM                                                                                                                                                    |
| TROUTMAN SANDERS LLP                              | ATTN: MITCHEL H. PERKIEL, BRETT D. GOODMAN (COUNSEL TO CC CAPITAL MANAGEMENT, LLC) 875 THIRD AVENUE NEW YORK NY 10022                                                                                      |

## SERVICE LIST

| Claim Name                           | Address Information                                                       |
|--------------------------------------|---------------------------------------------------------------------------|
| U.S. DEPARTMENT OF JUSTICE           | 950 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20530-0001                      |
| UBS PRIVATE BANKING NOMINEES LTD     | ATTN: BARBARA KASTELNIK 5 BROADGATE LONDON EC2M 2QS UNITED KINGDOM        |
| VICTOIRE NOMINEES LIMITED            | 10 HAREWOOD AVENUE LONDON NW1 6AA UNITED KINGDOM                          |
| W B NOMINEES LIMITED                 | ST JAMES HOUSE 27-43 EASTERN ROAD ROMFORD, ESSEX RM1 3NH UNITED KINGDOM   |
| WINSTON & STRAWN LLP                 | ATTN: CHRIS ZOCHOWSKI 1700 K STREET, N.W. WASHINGTON DC 20006-3817        |
| WINSTON & STRAWN LLP                 | ATTN: CHRIS ZOCHOWSKI 35 W WACKER DR. CHICAGO IL 60601-9703               |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP | ATTN: JAMES L PATTON RODNEY SQUARE 1000 NORTH KING ST WILMINGTON DE 19801 |

|                                |
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| <b>Total Creditor count 76</b> |
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**ORION HEALTHCORP, INC.**  
**1<sup>st</sup> Class Mail – Master Service List**

OFFICE OF THE U.S. ATTORNEY  
EASTERN DISTRICT OF NEW YORK  
271 CADMAN PLAZA EAST  
BROOKLYN, NY 11201

## **EXHIBIT B**

**ORION HEALTHCORP, INC.**  
**1<sup>st</sup> Class Mail – Additional Party**

SHENDELL & POLLOCK, P.L.  
ATTN: GARY R. SHENDELL & MATTHEW A. TORNINCASA  
(COUNSEL TO ROSENBERG RICH BAKER BERMAN CO.)  
2700 N. MILITARY TRIAL, SUITE 150  
BOCA RATON, FL 33431

## **EXHIBIT C**

## SERVICE LIST

| Claim Name                  | Address Information                                                                              |
|-----------------------------|--------------------------------------------------------------------------------------------------|
| AMEGY BANK OF TEXAS         | ATTN: SANDRA CONNELLY P.O. BOX 27459 HOUSTON TX 77227-7459                                       |
| AMEGY BANK OF TEXAS         | PO BOX 1507 SALT LAKE CITY UT 84110-1507                                                         |
| BANK OF AMERICA             | PO BOX 25118 TAMPA FL 33633-0900                                                                 |
| BANK OF AMERICA, N.A.       | JENNIFER WADE 2170 SATELLITE BLVD, SUITE 250 DULUTH GA 30097                                     |
| CHASE BANK N.A.             | ATTN: MARC WEINBERGER, VICE PRESIDENT CHASE METROTECH CENTER 8TH FLOOR<br>BROOKLYN NY 11245-0001 |
| CHASE BANK N.A.             | ATTN: NICHOLAS FAILA CHASE METROTECH CENTER 8TH FLOOR BROOKLYN NY 11245-0001                     |
| COLORADO BUSINESS BANK      | ATTN: BECKY DUNLOP 1401 LAWRENCE ST 1200 DENVER CO 80202                                         |
| GRANDPOINT BANK             | ATTN: CRISTABEL SANDOVAL 11661 SAN VINCENTE BLVD LOS ANGELES CA 90049                            |
| GRANDPOINT BANK             | ATTN: MARIA SANCHEZ 11661 SAN VINCENTE BLVD LOS ANGELES CA 90049                                 |
| JP MORGAN                   | ATTN: BARBARA HERNANDEZ 712 MAIN STREET HOUSTON TX 77002-3201                                    |
| JP MORGAN CHASE BANK, N.A.  | ATTN: BARBARA HERNANDEZ 712 MAIN STREET HOUSTON TX 77002-3201                                    |
| MT BANK                     | ONE MT PLAZA BUFFALO NY 14203                                                                    |
| MT BANK WILMINGTON TRUST NA | ATTN: JONATHAN FRIEDMAN 350 PARK AVENUE 5TH FLOOR NEW YORK NY 10022                              |
| NEW YORK COMMUNITY BANK     | ATTN: ELSIE-CAROLE ROSSI 462 SOUTH 4TH STREET SUITE 1600 LOUISVILLE KY 40202                     |
| SUNTRUST                    | ATTN: ANGELA MCFADDEN-SMITH 120 E. BALTIMORE STREET 23RD FLOOR BALTIMORE MD<br>21201             |
| SUNTRUST                    | 303 PEACHTREE ST NW ATLANTA GA 30308                                                             |

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| <b>Total Creditor count 16</b> |
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## SERVICE LIST

| Claim Name                              | Address Information                                                          |
|-----------------------------------------|------------------------------------------------------------------------------|
| ALLIED WORLD ASSURANCE COMPANY U.S. INC | 199 WATER ST. NEW YORK NY 10038                                              |
| ARGONAUT INSURANCE COMPANY              | 175 E. HOUSTON STREET, 13TH FL SAN ANTONIO TX 78205                          |
| CHUBB GROUP OF INSURANCE                | 1133 AVENUE OF THE AMERICAS NEW YORK NY 10036                                |
| HARTFORD ACCIDENT INDEMNITY             | ONE HARTFORD PLAZA HARTFORD CT 06155                                         |
| HARTFORD CASUALTY INSURANCE COMPANY     | ONE HARTFORD PLAZA HARTFORD CT 06155                                         |
| HARTFORD FIDELITY BONDING CO.           | 690 ASYLUM AVENUE HARTFORD CT 06105-3845                                     |
| HARTFORD FIRE INSURANCE COMPANY         | ONE HARTFORD PLAZA HARTFORD CT 06155                                         |
| HISCOX INSURANCE CO                     | 104 SOUTH MICHIGAN AVENUE CHICAGO IL 60603                                   |
| IPFS                                    | 1055 BROADWAY BLVD 11TH FLOOR KANSAS CITY MO 64105                           |
| IPFS                                    | PO BOX 412086 KANSAS CITY MO 64141-2086                                      |
| LIBERTY MUTUAL IRONSHORE                | 175 BERKELEY STREET BOSTON MA 02110                                          |
| LLOYDS OF LONDONRENAISSANCE             | ONE LIME STREET LONDON EC3M 7HA UNITED KINGDOM                               |
| MEDICAL PROTECTIVE, BERKSHIRE HATHAWAY  | 5814 REED ROAD FORT WAYNE IN 46835                                           |
| NORCAL MUTUAL                           | 560 DAVIS STREET SUITE 200 SAN FRANCISCO CA 94111-1966                       |
| RSUI                                    | 945 EAST PACES FERRY ROAD ATLANTA GA 30326                                   |
| SENTINEL INSURANCE COMPANY              | ONE HARTFORD PLAZA HARTFORD CT 06105                                         |
| STRATFORD INSURANCE COMPANY             | 300 KIMBALL DRIVE PARSIPPANY NJ 07054                                        |
| TRAVELERS CORP.                         | ONE TOWER SQUARE HARTFORD CT 06183                                           |
| WESTCHESTER SURPLUS LINES INSURANCE     | COMPANY, A CHUBB COMPANY 500 COLONIAL CENTER PKWY SUITE 200 ROSWELL GA 30076 |
| XL SPECIALTY INSURANCE COMPANY          | SEAVIEW HOUSE 70 SEAVIEW AVENUE STAMFORD CT 06902                            |

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|--------------------------------|
| <b>Total Creditor count 20</b> |
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## SERVICE LIST

| Claim Name                          | Address Information                                                                 |
|-------------------------------------|-------------------------------------------------------------------------------------|
| ACC BUSINESS                        | ATTT ATTN: ACC BUSINESS 600 N. POINT PARKWAY ALPHARETTA GA 30005                    |
| ACC BUSINESS                        | PO BOX 105306 ATLANTA GA 30348-5306                                                 |
| ACCESS ONE INC                      | 820 W. JACKSON BLVD STE 650 SUTE 650 CHICAGO IL 60607                               |
| ACCESS ONE INC                      | PO BOX 74008744 CHICAGO IL 60674-8501                                               |
| ANSWERCONNECT                       | CO WELLS FARGO LOCKBOX MAC P6102051 350 SW JEFFERSON ST 5TH FLOOR PORTLAND OR 97201 |
| ATT                                 | KAREN A. CAVAGNARO - LEAD PARALEGAL ONE ATT WAY, ROOM 3A104 BEDMINSTER NJ 07921     |
| ATT LONG DISTANCE                   | KAREN A. CAVAGNARO - LEAD PARALEGAL ONE ATT WAY, ROOM 3A104 BEDMINSTER NJ 07921     |
| ATT MOBILITY                        | KAREN A. CAVAGNARO - LEAD PARALEGAL ONE ATT WAY, ROOM 3A104 BEDMINSTER NJ 07921     |
| CABLEVISION LIGHTPATH INC           | 10491 FRANKSTOWN RD PITTSBURGH PA 15235                                             |
| CABLEVISION LIGHTPATH INC           | PO BOX 360111 PITTSBURGH PA 15251-6111                                              |
| CAS CABLE                           | 1525 DUPONT ROAD PARKERSBURG WV 26101                                               |
| CENTURYLINK                         | PO BOX 91155 SEATTLE WA 98111                                                       |
| CENTURYLINK                         | 800 OCCIDENTAL AVE. SOUTH SEATTLE WA 98134                                          |
| CITY OF LAWRENCEVILLE               | 70 S. CLAYTON STREET LAWRENCEVILLE GA 30046                                         |
| CITY OF LAWRENCEVILLE               | PO BOX 2200 LAWRENCEVILLE GA 30046-2200                                             |
| CITY OF MOLINE                      | 1630 8TH AVENUE MOLINE IL 61265                                                     |
| CITY OF MOLINE                      | PO BOX 930 MOLINE IL 61266-0930                                                     |
| COMCAST                             | PO BOX 34744 SEATTLE WA 98124-1744                                                  |
| COMCAST                             | 12645 STONE AVENUE NORTH SEATTLE WA 98133                                           |
| COMCAST BUSINESS                    | PO BOX 37601 PHILADELPHIA PA 19101                                                  |
| COMCAST BUSINESS                    | 1701 JOHN F. KENNEDY BLVD PHILADELPHIA PA 19103-2838                                |
| COMCAST TV                          | PO BOX 3001 SOUTHEASTERN PA 19398                                                   |
| COMCAST TV                          | 1701 JOHN F. KENNEDY BLVD PHILADELPHIA PA 19103                                     |
| CONSOLIDATED COMMUNICATIONS         | PO BOX 66523 ST LOUIS MO 63166-6523                                                 |
| CYBERWARP COMMUNICATIONS            | 119 E ALHAMBRA AVENUE FL 1 LINDENHURST NY 11757-6503                                |
| CYRUSONE122496                      | LOCKBOX 773581 3581 SOLUTIONS CENTER CHICAGO IL 60677-3005                          |
| DIRECTTV                            | PO BOX 5007 CAROL STREAM IL 60197-5007                                              |
| DUKE ENERGY                         | 10101 CLAUDE FREEMAN DRIVE N-230 CHARLOTTE NC 28201                                 |
| DUKE ENERGY                         | PO BOX 1326 CHARLOTTE NC 28201-1326                                                 |
| ENTEL SYSTEMS INC                   | 230 WEST PARKWAY SUITE 8 POMPTON PLAINS NJ 07444                                    |
| FRONTIER COMMUNICATIONS             | 63 STONE STREET 2ND FLOOR ROCHESTER NY 14646-0400                                   |
| FRONTIER COMMUNICATIONS             | PO BOX 740407 CINCINNATI OH 46274-0407                                              |
| GREENE CO SANITARY ENGINEERING DEPT | 667 DAYTON XENIA ROAD XENIA OH 45385-2605                                           |
| GTT COMMUNICATIONS INC              | 1950 N. STEMMONS FREEWAY DALLAS TX 75207                                            |
| GTT COMMUNICATIONS INC              | PO BOX 842630 DALLAS TX 75284                                                       |
| HOSTWORKS INC                       | 1515 WYNKOOP STREET SUITE 360 DENVER CO 80202                                       |
| IMPACT LONG DISTANCE                | 429 TRENTON AVE FINDLAY OH 45840                                                    |
| IO NEW JERSEY ONE LLC               | PO BOX 28078 NEW YORK NY 10087-8078                                                 |
| JCPL                                | PO BOX 3687 AKRON OH 44309-3687                                                     |
| JERSEY CENTRAL POWER LIGHT          | 2800 CENTRE AVE READING PA 19605                                                    |
| JERSEY CENTRAL POWER LIGHT          | PO BOX 16001 READING PA 19612-6001                                                  |
| LEVEL 3 COMMUNICATIONS LLC          | PO BOX 910182 DENVER CO 80291-0182                                                  |
| MASERGY CLOUD COMMUNICATIONS INC    | PO BOX 671122 DALLAS TX 75267-1122                                                  |
| METROFAX                            | 6922 HOLLYWOOD BLVD SUITE 500 LOS ANGELES CA 90028                                  |
| MICRO STORAGE                       | 11675 STATE STREET NE ALLIANCE OH 44601                                             |
| MICRO STORAGE                       | PO BOX 216 BELOIT OH 44609                                                          |

## SERVICE LIST

| Claim Name                            | Address Information                                       |
|---------------------------------------|-----------------------------------------------------------|
| MICROSOFT CORPORATION                 | 7000 STATE HIGHWAY 161 IRVING TX 75039                    |
| MICROSOFT CORPORATION                 | PO BOX 842103 DALLAS TX 75284-2103                        |
| MIDAMERICAN ENERGY 8020               | 106 E SECOND STREET DAVENPORT IA 52801                    |
| MIDAMERICAN ENERGY 8020               | PO BOX 8020 DAVENPORT IA 52808-8020                       |
| MON POWER                             | 5001 NASA BLVD FAIRMOUNT WV 26554                         |
| MON POWER                             | PO BOX 3615 AKRON OH 44309-3615                           |
| NJNG                                  | NJ NATURAL GAS CO PO BOX 11743 NEWARK NJ 07101-4743       |
| OPTIMUM 07864136900                   | PO BOX 371378 PITTSBURGH PA 15250-7378                    |
| OPTIMUM BUSINESS 07801498474          | PO BOX 9256 CHELSEA MA 02150-9258                         |
| OPTIMUM CABLEVISION PCA               | PO BOX 376378 PITTSBURGH PA 15250-7378                    |
| PPL ELECTRIC UTILITIES                | 2 NORTH 9TH STREET RPCGENN1 ALLENTOWN PA 18101-1175       |
| PROCOM                                | 452 CASTEEL ROAD BRUCETON MILLS WV 26525                  |
| PSEG PCA                              | PO BOX 9050 HICKSVILLE NY 11802-9050                      |
| PUREWATER DYNAMICS INC                | 30 KALAMATH ST DENVER CO 80223                            |
| RICHARD BAHADURIAN                    | 2519 HIGHWAY 35 SUITE 300 MANASQUAN NJ 08736              |
| RING CENTRAL                          | 1400 FASHION ISLAND BOULEVARD SAN MATEO CA 94404          |
| SPECTROTEL                            | PO BOX 1949 NEWARK NJ 07101-1949                          |
| SPECTROTEL                            | 838 BROAD STREET NEWARK NJ 07102                          |
| SPECTRUM ENTERPRISE                   | PO BOX 223085 PITTSBURGH PA 15251-2065                    |
| SUDDENLINK BUSINESS                   | PO BOX 660365 DALLAS TX 75266-0365                        |
| SUFFOLK COUNTY WATER AUTHORITY PCA    | PO BOX 3147 HICKSVILLE NY 11802-3147                      |
| TIME WARNER CABLE SWO DIVISION        | PO BOX 1060 CAROL STREAM IL 60132-1060                    |
| TW TELECOM                            | 910182 LEVEL 3 P.O. BOX 910182 DENVER CO 80291            |
| USA DIGITAL                           | 11600 BROADWAY EXTENSION SUITE 150 OKLAHOMA CITY OK 73114 |
| VECTREN ENERGY DELIVERY               | PO BOX 6262 INDIANAPOLIS IN 46206-6262                    |
| VERIZON                               | PO BOX 4833 TRENTON NJ 08650-4833                         |
| VERIZON                               | PO BOX 15124 ALBANY NY 12212-5124                         |
| VERIZON WIRELESS                      | PO BOX 25505 LEHIGH VALLEY PA 18002-5505                  |
| VONAGE                                | 23 MAIN STREET HOLMDEL NJ 07733                           |
| WEST INTERACTIVE SERVICES CORPORATION | DEPARTMENT 1343 DENVER CO 80256-0001                      |
| WINDSTREAM                            | PO BOX 9001013 LOUISVILLE KY 40290-1013                   |
| WINDSTREAM                            | PO BOX 9001908 LOUISVILLE KY 40290-1908                   |
| XO COMMUNICATIONS 14239               | PO BOX 15043 ALBANY NY 12212-5043                         |
| ZAYO GROUP LLC LATISYS                | PO BOX 952136 DALLAS TX 75395-2136                        |

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| <b>Total Creditor count 80</b> |
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## SERVICE LIST

| Claim Name                                    | Address Information                                                               |
|-----------------------------------------------|-----------------------------------------------------------------------------------|
| BANK OF AMERICA, N.A. AS ADMINISTRATIVE AGENT | 101 N TRYON STREET 5TH FLOOR NC1-001-05-45 CHARLOTTE NC 28255                     |
| DEPARTMENT OF THE TREASURY                    | INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA PA 19101-7346                 |
| KONICA MINOLTA BUSINESS SOLUTIONS USA INC     | 10201 CENTURION PARKWAY NORTH SUITE 100 JACKSONVILLE FL 32256                     |
| RCC COMMERCIAL INC., AS COLLATERAL AGENT      | 712 5TH AVENUE 12TH FLOOR NEW YORK NY 10019                                       |
| STATE OF CALIFORNIA                           | EMPLOYMENT DEVELOPMENT DEPARTMENT 722 CAPITOL MALL SACRAMENTO CA 95814            |
| THE HUNTINGTON NATIONAL BANK                  | 2361 MORSE ROAD NC1W37 COLUMBUS OH 43229                                          |
| U.S. BANK EQUIPMENT FINANCE                   | A DIVISION OF U.S. BANK NATIONAL ASSOCIATION 1310 MADRID STREET MARSHALL MN 56258 |
| US BANCORP                                    | PO BOX 580337 MINNEAPOLIS MN 55458-0337                                           |
| WELLS FARGO CAPITAL FINANCE INC               | 2450 COLORADO AVENUE SUITE 3000 WEST SANTA MONICA CA 90404                        |
| WELLS FARGO FOOTHILL INC                      | 2450 COLORADO AVENUE SUITE 3000 WEST SANTA MONICA CA 90404                        |

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| <b>Total Creditor count 10</b> |
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