

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ORION HEALTHCORP, INC.	:	Case No. 18-71748 (AST)
CONSTELLATION HEALTHCARE TECHNOLOGIES, INC.	:	Case No. 18-71749 (AST)
NEMS ACQUISITION, LLC	:	Case No. 18-71750 (AST)
NORTHEAST MEDICAL SOLUTIONS, LLC	:	Case No. 18-71751 (AST)
NEMSWEST VIRGINIA, LLC	:	Case No. 18-71752 (AST)
PHYSICIANS PRACTICE PLUS, LLC	:	Case No. 18-71753 (AST)
PHYSICIANS PRACTICE PLUS HOLDINGS, LLC	:	Case No. 18-71754 (AST)
MEDICAL BILLING SERVICES, INC.	:	Case No. 18-71755 (AST)
RAND MEDICAL BILLING, INC.	:	Case No. 18-71756 (AST)
RMI PHYSICIAN SERVICES CORPORATION	:	Case No. 18-71757 (AST)
WESTERN SKIES PRACTICE MANAGEMENT, INC.	:	Case No. 18-71758 (AST)
INTEGRATED PHYSICIAN SOLUTIONS, INC.	:	Case No. 18-71759 (AST)
NYNMACQUISITION, LLC	:	Case No. 18-71760 (AST)
NORTHSTAR FHA, LLC	:	Case No. 18-71761 (AST)
NORTHSTAR FIRST HEALTH, LLC	:	Case No. 18-71762 (AST)
VACHETTE BUSINESS SERVICES, LTD.	:	Case No. 18-71763 (AST)
MDRXMEDICAL BILLING, LLC	:	Case No. 18-71764 (AST)
VEGA MEDICAL PROFESSIONALS, LLC	:	Case No. 18-71765 (AST)
ALLEGIANCE CONSULTING ASSOCIATES, LLC	:	Case No. 18-71766 (AST)
ALLEGIANCE BILLING &CONSULTING, LLC	:	Case No. 18-71767 (AST)
PHOENIX HEALTH, LLC	:	Case No. 18-71789 (AST)
	:	(Jointly Administered)
Debtors.	:	
-----	x	Ref. Docket Nos. 117 and 118

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

FORREST KUFFER, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On April 16, 2018, I caused to be served the:
 - a. “Order Authorizing Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Houlihan Lokey Capital, Inc. as Investment Banker to the Debtors *Nunc Pro Tunc* to March 22, 2018,” dated April 16, 2018 [Docket No. 117], (the “Houlihan Retention Order”), and

- b. “Amendment to Interim Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and (B) Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364, and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c),” dated April 16, 2018 [Docket No. 118], (the “Interim DIP Order Amendment”),

by causing true and correct copies of the:

- i. Houlihan Retention Order and Interim DIP Order Amendment, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
 - ii. Houlihan Retention Order and Interim DIP Order Amendment, to be delivered via electronic mail to those parties listed on the annexed Exhibit B,
 - iii. Interim DIP Order Amendment, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C, and
 - iv. Interim DIP Order Amendment, to be delivered via electronic mail to those parties listed on the annexed Exhibit D.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Forrest Kuffer
Forrest Kuffer

Sworn to before me this
17th day of April, 2018
/s/ Cassandra Murray

Notary Public, State of New York
No. 01MU6220179
Qualified in Queens County
Commission Expires April 12, 2022

EXHIBIT A

SERVICE LIST

Claim Name	Address Information
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION 2970 MARKET STREET PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
JQ 1	(OFFICIAL COMMITTEE OF UNSECURED CREDITORS) 100 JERICHO QUADRANGLE, SUITE 106 JERICHO NY 11753
MACCO & STERN LLP	ATTN: COOPER J. MACCO (COUNSEL FOR EDGE BUSINESS ALLIANZ & MEDLINK COMPUTER SCIENCES) 2950 EXPRESS DRIVE SOUTH, SUITE 109 ISLANDIA NY 11749
OFFICE OF THE ATTORNEY GENERAL	FOR THE STATE OF NEW YORK ATTN: ERIC T. SCHNEIDERMAN THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES ATTORNEY FOR EDNY	ATTN: BONNI PERLIN, BANKRUPTCY COORDINATOR CIVIL DIVISION, EDNY, BANKRUPTCY PROCESSING 271-A CADMAN PLAZA EAST BROOKLYN NY 11201
ROSENBERG RICH BAKER BERMAN AND COMPANY	ATTN: MANAGING PARTNER 265 DAVIDSON AVENUE, SUITE 210 SOMERSET NJ 08873
SECURITIES EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE ANDREW CALAMARI, REGIONAL DIRECTOR BROOKFIELD PLACE; 200 VESEY ST, STE 400 NEW YORK NY 10281-1022
SECURITIES EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
U.S. DEPARTMENT OF JUSTICE	950 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20530-0001

Total Creditor count 10

EXHIBIT B

CONSTELLATION HEALTH
Electronic Mail – Master Service List

<u>Creditor Name</u>	<u>Email Address</u>
ALLIANCE HEALTH SCIENCES	info@alliancediagnostics.com
CHAPMAN AND CUTLER FOR BMO HARRIS BANK	stetro@chapman.com
CHRISTINE COHEN	chriscohen55@yahoo.com
COMMONWEALTH OF PA, OFFICE OF UCTS, DOL & INDUSTRY	ra-li-ucts-bankrupt@state.pa.us
KEYBANK NATIONAL ASSOCIATION	bob_j_burns@keybank.com
KOLB RADIOLOGY, PC	tkolbmd@yahoo.com
L'ABBATE BALKAN FOR ROBINSON BROG, ET AL	mrice@lbcclaw.com
LINEBARGER GOGGAN FOR HARRIS COUNTY, CYPRESS-FAIRBANKS ISD	houston_bankruptcy@publicans.com
MOORE & VAN ALLEN FOR BANK OF AMERICA	davideades@mvalaw.com; treysayburn@mvalaw.com; zacharysmith@mvalaw.com; jimlangdon@mvalaw.com; gabrielmathless@mvalaw.com
OFFICE OF THE UNITED STATES TRUSTEE	al.m.dimino@usdoj.gov
PACHULSKI STANG FOR UNSECURED CREDITORS COMMITTEE	jscharf@pszjlaw.com; rmikels@pszjlaw.com
QUINN EMANUEL FOR ROBINSON BROG, M.GREENE, A GREEN, M.C. CAPAZZOLI	alexspiro@quinnemanuel.com
REED SMITH LLP FOR STEEL VALLEY EMERGENCY PHYSICIANS	cmauro@reedsmith.com
REED SMITH LLP FOR WOODFOREST & STIFEL	clynch@reedsmith.com; kgwynne@reedsmith.com; crivas@reedsmith.com
TROUTMAN SANDERS FOR CC CAPITAL MGMT, LLC	mitchel.perkiel@troutmansanders.com; brett.goodman@troutmansanders.com
U.S. DEPT OF JUSTICE - CIVIL DIVISION	seth.shapiro@usdoj.gov
LAMONICA HERBST & MANISCALCO, LLP	sl@lhmlawfirm.com; awofse@lhmlawfirm.com
HAHN & HESSEN LLP	mpower@hahnhausen.com; jamato@hahnhausen.com; jorbach@hahnhausen.com; akubic@hahnhausen.com
Total = 30	

EXHIBIT C

SERVICE LIST

Claim Name	Address Information
ADVANTA BUSINESS SERVICE 26067	1020 LAUREL OAK ROAD 3RD FLOOR VOORHEES NY 08043-7228
AMEGY BANK OF TEXAS	ATTN ACCOUNT ANALYSIS DEPARTMENT PO BOX 27459 HOUSTON TX 77227
AMEGY BANK OF TEXAS	ATTN: SANDRA CONNELLY P.O. BOX 27459 HOUSTON TX 77227-7459
AMEGY BANK OF TEXAS	PO BOX 1507 SALT LAKE CITY UT 84110-1507
AMEX INC	CO ZWICKER ASSOCIATES PC 1105 LAUREL OAK RD STE 136 VOORHEES NJ 08043
BANK OF AMERICA	PO BOX 25118 TAMPA FL 33633-0900
BANK OF AMERICA, N.A.	JENNIFER WADE 2170 SATELLITE BLVD, SUITE 250 DULUTH GA 30097
CHASE BANK N.A.	ATTN: NICHOLAS FAILA CHASE METROTECH CENTER 8TH FLOOR BROOKLYN NY 11245-0001
CHASE BANK N.A.	ATTN: MARC WEINBERGER, VICE PRESIDENT CHASE METROTECH CENTER 8TH FLOOR BROOKLYN NY 11245-0001
COLORADO BUSINESS BANK	ATTN: BECKY DUNLOP 1401 LAWRENCE ST 1200 DENVER CO 80202
GRANDPOINT BANK	ATTN: MARIA SANCHEZ 11661 SAN VINCENTE BLVD LOS ANGELES CA 90049
GRANDPOINT BANK	ATTN: CRISTABEL SANDOVAL 11661 SAN VINCENTE BLVD LOS ANGELES CA 90049
HUNTINGTON	PO BOX 18223 COLUMBUS OH 43218
JP MORGAN	ATTN: BARBARA HERNANDEZ 712 MAIN STREET HOUSTON TX 77002-3201
JP MORGAN CHASE BANK, N.A.	ATTN: BARBARA HERNANDEZ 712 MAIN STREET HOUSTON TX 77002-3201
MT BANK	ONE MT PLAZA BUFFALO NY 14203
MT BANK WILMINGTON TRUST NA	ATTN: JONATHAN FRIEDMAN 350 PARK AVENUE 5TH FLOOR NEW YORK NY 10022
NEW YORK COMMUNITY BANK	ATTN: ELSIE-CAROLE ROSSI 462 SOUTH 4TH STREET SUITE 1600 LOUISVILLE KY 40202
SUNTRUST	ATTN: ANGELA MCFADDEN-SMITH 120 E. BALTIMORE STREET 23RD FLOOR BALTIMORE MD 21201
SUNTRUST	303 PEACHTREE ST NW ATLANTA GA 30308

Total Creditor count 20

SERVICE LIST

Claim Name	Address Information
BANK OF AMERICA, N.A. AS ADMINISTRATIVE	AGENT 101 N TRYON STREET 5TH FLOOR; NC1-001-05-45 CHARLOTTE NC 28255
DEPARTMENT OF THE TREASURY	INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA PA 19101-7346
DEPARTMENT OF THE TREASURY - INTERNAL	REVENUE SERVICE
HERCULES TECHNOLOGY GROWTH CAPITAL INC	400 HAMILTON AVENUE SUITE 310 PALO ALTO CA 94301
JPMORGAN CHASE BANK, NA	COLLATERAL MGMT SMALL BUSINESS PO BOX 33035 LOUISVILLE KY 40232-9891
KONICA MINOLTA BUSINESS SOLUTIONS USA	INC 10201 CENTURION PARKWAY NORTH SUITE 100 JACKSONVILLE FL 32256
NEW YORK COMMERCIAL BANK	1 JERICHO PLAZA 3RD FLOOR WING A JERICHO NY 11753
RCC COMMERCIAL INC., AS COLLATERAL AGENT	712 5TH AVENUE 12TH FLOOR NEW YORK NY 10019
STATE OF CALIFORNIA	EMPLOYMENT DEVELOPMENT DEPARTMENT 722 CAPITOL MALL SACRAMENTO CA 95814
THE HUNTINGTON NATIONAL BANK	2361 MORSE ROAD NC1W37 COLUMBUS OH 43229
U.S. BANK EQUIPMENT FINANCE	A DIVISION OF U.S. BANK NATIONAL ASSOCIATION 1310 MADRID STREET MARSHALL MN 56258
US BANCORP	PO BOX 580337 MINNEAPOLIS MN 55458-0337
WELLS FARGO CAPITAL FINANCE INC	2450 COLORADO AVENUE SUITE 3000 WEST SANTA MONICA CA 90404
WELLS FARGO FOOTHILL INC	2450 COLORADO AVENUE SUITE 3000 WEST SANTA MONICA CA 90404

Total Creditor count 14

SERVICE LIST

Claim Name	Address Information
BANK OF AMERICA, N.A., AS ADMIN AGENT	BANK OF AMERICA, N.A. CREDIT SERVICES ATTN: RYAN MILLER; TX1-492-14-11 901 MAIN STREET DALLAS TX 75202-3714
U.S. BANK EQUIPMENT FINANCE	ATTN: ASHTON NELSON 1310 MADRID STREET, SUITE 101 MARSHALL MN 56258-4002

Total Creditor count 2

EXHIBIT D

CONSTELLATION HEALTH
Electronic Mail – Banks List

<u>Creditor Name</u>	<u>Email</u>
AMEGY BANK OF TEXAS	sandra.connelly@amegybank.com
BANK OF AMERICA	Jennifer.L.Wade@baml.com
BANK OF AMERICA, N.A.	JENNIFER.L.WADE@BAML.COM
CHASE BANK N.A.	Marc.t.weinberger@jpmchase.com
CHASE BANK N.A.	Nicholas.faila@chase.com
COLORADO BUSINESS BANK	bdunlop@cobizbank.com
GRANDPOINT BANK	CSANDOVAL@GRANDPOINTBANK.COM
GRANDPOINT BANK	MSANCHEZ@GRANDPOINTBANK.COM
JP MORGAN	BARBARA.J.HERNANDEZ@JPMORGAN.COM
JP MORGAN CHASE BANK, N.A.	BARBARA.J.HERNANDEZ@JPMORGAN.COM
MT BANK WILMINGTON TRUST NA	JFRIEDMAN@WILMINGTONTRUST.COM
NEW YORK COMMUNITY BANK	ELSIE-CAROLE.ROSSI@MYNYCB.COM
SUNTRUST	ANGELA.MCFADDEN@SUNTRUST.COM
Total = 13	

CONSTELLATION HEALTH
Electronic Mail – Lienholders List

<u>Creditor Name</u>	<u>Email</u>
WELLS FARGO CAPITAL FINANCE INC	trisha.schultz@wellsfargo.com
WELLS FARGO FOOTHILL INC	trisha.schultz@wellsfargo.com
Total = 2	

CONSTELLATION HEALTH
Electronic Mail – Secured Creditors List

<u>CREDITOR NAME</u>	<u>EMAIL</u>
U.S. BANK EQUIPMENT FINANCE	ashton.nelson@onlinecomment.com