

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	:
ORION HEALTHCORP, INC.	: Case No. 18-71748 (AST)
CONSTELLATION HEALTHCARE TECHNOLOGIES, INC.	: Case No. 18-71749 (AST)
NEMS ACQUISITION, LLC	: Case No. 18-71750 (AST)
NORTHEAST MEDICAL SOLUTIONS, LLC	: Case No. 18-71751 (AST)
NEMS WEST VIRGINIA, LLC	: Case No. 18-71752 (AST)
PHYSICIANS PRACTICE PLUS, LLC	: Case No. 18-71753 (AST)
PHYSICIANS PRACTICE PLUS HOLDINGS, LLC	: Case No. 18-71754 (AST)
MEDICAL BILLING SERVICES, INC.	: Case No. 18-71755 (AST)
RAND MEDICAL BILLING, INC.	: Case No. 18-71756 (AST)
RMI PHYSICIAN SERVICES CORPORATION	: Case No. 18-71757 (AST)
WESTERN SKIES PRACTICE MANAGEMENT, INC.	: Case No. 18-71758 (AST)
INTEGRATED PHYSICIAN SOLUTIONS, INC.	: Case No. 18-71759 (AST)
NYNM ACQUISITION, LLC	: Case No. 18-71760 (AST)
NORTHSTAR FHA, LLC	: Case No. 18-71761 (AST)
NORTHSTAR FIRST HEALTH, LLC	: Case No. 18-71762 (AST)
VACHETTE BUSINESS SERVICES, LTD.	: Case No. 18-71763 (AST)
MDRX MEDICAL BILLING, LLC	: Case No. 18-71764 (AST)
VEGA MEDICAL PROFESSIONALS, LLC	: Case No. 18-71765 (AST)
ALLEGIANCE CONSULTING ASSOCIATES, LLC	: Case No. 18-71766 (AST)
ALLEGIANCE BILLING & CONSULTING, LLC	: Case No. 18-71767 (AST)
PHOENIX HEALTH, LLC	: Case No. 18-71789 (AST)
	:
Debtors.	: (Jointly Administered)
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**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING
THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Orion Healthcorp, Inc., Constellation Healthcare Technologies, Inc., NEMS Acquisition, LLC, Northeast Medical Solutions, LLC, NEMS West Virginia, LLC, Physicians Practice Plus, LLC, Physicians Practice Plus Holdings, LLC, Medical Billing Services, Inc., Rand Medical Billing, Inc., RMI Physician Services Corporation, Western Skies Practice Management, Inc., Integrated Physician Solutions, Inc., NYNM Acquisition, LLC, Northstar FHA, LLC, Northstar

First Health, LLC, Vachette Business Services, Ltd., MDRX Medical Billing, LLC, VEGA Medical Professionals, LLC, Allegiance Consulting Associates, LLC, Allegiance Billing & Consulting, LLC, and Phoenix Health, LLC (collectively, the “Debtors”) have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements,” and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the Eastern District of New York (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”) and are not intended to be fully reconciled with the financial statements of each Debtor (whether publically filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an individual-company basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Upon information and belief, the Debtors’ historical books and records, including financial information may be incomplete or inaccurate. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, including, without limitation, by seeking to retrieve their corporate records from third parties, inadvertent errors or omissions, as well as the subsequent discovery of conflicting or additional information, may require the Debtors to amend the Schedules and Statements. The Debtors reserve all rights to amend the Schedules and Statements from time to time as needed.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts or omissions (whether negligent or otherwise) in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, amend, modify, revise, or recategorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, amended, modified, revised, or recategorized. The Debtors, on behalf of themselves, their officers, employees, agents, attorneys, and financial advisors, disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each Debtor, Daniel S. Jones of FTI Consulting, Inc., who is the interim Chief Financial Officer of each of the Debtors. In reviewing and signing the Schedules and Statements, the representative relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim description, designation, or Debtor against which the claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any claim as "disputed," "contingent," or "unliquidated"; or (iv) object to the extent, validity, enforceability, priority, or avoidability of any claim, except as previously waived or stipulated by the Debtors. Any failure to designate a claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such claim or amount is not "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving claims, substantive consolidation, defenses, equitable subordination, recharacterization, other equitable rights or remedies, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant nonbankruptcy law. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph or the record of these chapter 11 cases. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

2. **Description of Cases and "As of" Information Date.** On March 16, 2018 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 29, 2018, the Bankruptcy Court entered an order directing the procedural consolidation and joint administration of the Debtors' chapter 11 cases [D.I. 34].

The asset and liability information provided in the Schedules and Statements, except as otherwise noted, represents the asset and liability data of the Debtors as of the close of business on March 15, 2018.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets for purposes of the Schedules and Statements. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of the close of business on March 15, 2018. Additionally, because the net book values of certain assets may materially differ from their fair market values, they may be listed as undetermined or unknown amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
4. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
5. **Real Property and Personal Property Leased.** In the ordinary course of their businesses, the Debtors leased real property and various articles of personal property, including fixtures and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).
6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. If additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

The Debtors have excluded certain categories of assets, accruals, and liabilities from the Schedules and Statements, including, without limitation, possible deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding claims on a post-petition basis, including, but not limited to, prepetition claims related to insurance policies, critical vendors, wages and compensation. Consequently, the amounts reflected in the Schedules and Statements are the Debtors' best effort to report the aggregated amount due from each Debtor to each creditor net of any post-petition payments.

7. **Intercompany Balances and Underlying Activity.** The Debtors are still assessing the nature and amounts of the intercompany transactions on an entity level. As such, these balances and any related intercompany activity have been excluded from the Schedules and Statements pending further review.
8. **Insiders.** Solely for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors, (b) senior level officers, (c) equity holders, holding in excess of 5% of the voting securities of the Debtor-entities, (d) Debtor-affiliates, and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities or persons listed as "insiders" have been included for informational purposes, and their inclusion shall not constitute an admission that those entities or persons are insiders for purposes of section 101(31) of the Bankruptcy Code.
9. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights do not exist or have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
10. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to the appropriate Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Moreover, other than real property leases reported in Schedule A/B, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G.
11. **Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of materialman's or mechanic's liens, if any such liens exist.
12. **Classifications.** Listing a claim or contract on (a) Schedule D as "secured," (b) Schedule E/F, Part 1 as "priority," (c) Schedule E/F, Part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired" does not constitute (i) an admission by the Debtors of the legal rights of the claimant, (ii) a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or leases, (iii) a waiver to exercise their rights to set off against such claims, or (iv) a waiver of defaults.

13. **Claims Description.** Schedules D and E/F permit each Debtor to designate a claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a claim on the given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such claim is not subject to objections or defenses. Moreover, listing a claim does not constitute an admission of liability by the Debtors.

14. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other nonbankruptcy laws. The Debtors reserve all of their respective rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counter-claim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed, or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) each Debtor may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver or release of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

15. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
 - a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such an amount.
 - b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts included in the sum, the actual totals may be different than the listed totals.
 - c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

16. **Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, which differences may be material.

17. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. Dollars.

18. **Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules and Statements, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.
19. **Employee Addresses.** Current employee addresses on the Schedules and Statements have been substituted with the address of Constellation Healthcare Technology, Inc.'s headquarters. For former employees, the Debtors' have provided the last known address for such individual.
20. **Global Notes Control.** If the Schedules and Statements differ from these Global Notes, these Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules of Assets and Liabilities

As stated above, the Schedules do not purport to represent financial statements prepared in accordance with GAAP and are not intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable best efforts to report the assets and liabilities of the Debtors. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent that a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

1. **Schedule A/B.** All values set forth in Schedule A/B are presented per the Debtors' books and records and reflect the net book value of the Debtors' assets as of the close of business on March 15, 2018. NYNM Acquisition, LLC and Northstar FHA, LLC are not set up as entities with their own books and records in the Debtors' accounting and financial reporting system. As such, there are no values associated with these entities within Schedules A/B.
2. **Schedule A/B, Part 1, Question 3 – Checking, savings, or other financial accounts**

To the extent Debtors maintain bank accounts for non-Debtor entities, these accounts have been excluded.
3. **Schedule A/B, Part 2, Question 7 – Deposits, including security deposits and utility deposits**

Deposit balances are presented per the Debtors' historical books and records and are not adjusted for deposit offsets or other adjustments that are still pending the Debtors' review and approval. Due to these pending adjustments deposit balances are subject to change.

4. Schedule A/B, Part 2, Question 8 – Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Prepayment balances are presented per the Debtors' historical books and records and are not adjusted for prepayment offsets or other adjustments that are still pending Debtors' review and approval. Due to these pending adjustments, prepayment balances are subject to change.

5. Schedule A/B, Part 3, Question 11 – Accounts receivable

Accounts receivable balances are presented per Debtors' historical books and records and are not adjusted for bad debt write-offs or other adjustments that are still pending Debtors' review and approval. Due to these pending adjustments accounts receivable balances are subject to change.

6. Schedule A/B, Part 4, Question 15 – Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an LLC, partnership or joint venture

The current values of the Debtors' interests in affiliated entities is currently unknown.

7. Schedule A/B, Part 7, Questions 39-45 – Office Furniture, Fixtures, equipment & collectibles

The current value of the Debtors' interests represents the net book value of assets that most closely match the General Description for questions 39-42, where applicable. Some assets included in Part 7 have been fully depreciated, in which case the current value of the Debtors' interests is zero. Additionally, the values of assets contained in Part 7 have not been adjusted to correct for inappropriate or inaccurate depreciation. These adjustments are still pending the Debtors' review and approval. As such, the values contained in Part 7 are subject to change.

8. Schedule A/B, Part 10, Questions 60-65 – Intangibles and intellectual property

The Debtors do not currently have amortization schedules available for the property listed in Part 10. The current value of the Debtors' interests represents the net book value of the respective property. The value of the property contained in this schedule has not been adjusted to correct for inappropriate or inaccurate amortization. These adjustments are still pending the Debtors' review and approval. As such, the values contained in Part 10 are subject to change.

9. Schedule A/B, Part 11, Question 72 – Tax refunds and unused net operating losses (NOLs)

Certain tax forms have yet to be filed with certain tax authorities. The Debtors are performing an assessment of the tax refunds and NOLs related to prior periods. As such, these values are subject to change. Any tax refunds on the Debtors' 2016 tax returns were the result of payments made and/or prior year credits. Additionally, refunds in Part 11 may be due to overpayments of franchise or other taxes based upon gross receipts.

10. Schedule A/B, Part 11, Question 73 – Interests in insurance policies or annuities

Certain of the Debtors currently maintain a variety of insurance policies including property, general liability, and other employee-related policies. To the extent the Debtors have made a determination of the amount of prepaid insurance premiums, such amounts are listed on Schedule A/B, Part 2, Question 8. All policies are expected to remain active. Furthermore, the Debtors do not have key man insurance policies.

11. Schedule D

Real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights, including certain parties from whom the Debtors have received lien notices but whose notices the Debtors understand have not yet been filed or recorded. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly burdensome or cost prohibitive, and, therefore, the Debtors may not list a date for each claim listed on Schedule D.

Finally, the Debtors are taking no position on the extent or priority of any particular creditor's lien in the Schedules or the Global Notes.

12. Schedule E/F

To the extent any federal, state, or local tax obligations have accrued but are not yet due and payable, such obligations have not been included in Schedule E/F.

The claims of individual creditors for, among other things, goods and services are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowance, or other adjustments due from such creditors to the Debtors. Additionally, some amounts entered may reflect a debit or negative balance. These amounts are immaterial and should not be considered credits, allowances, or other adjustments. The Debtors reserve all rights with regard to such credits, allowances, and other adjustments, including the right to assert claim objections and/or setoffs with respect to the same.

Pursuant to the *Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Wages and Compensation and Maintain and Constitute Employee Benefit Programs in the Ordinary Course and (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Employee Obligations* [D.I. 98] (the "Wages Order"), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation and employee benefits.

As such, those amounts, even if due and owing as of the Petition Date, have since been paid. Consequently, those items are not included in the Schedules and Statements.

Schedule E/F does not include certain deferred charges, deferred liabilities, certain accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

To the Debtors' knowledge, all taxing authorities have been included. If no amount was indicated after the Debtors' professionals analysis as being expected to be owed, the "Unliquidated" claim box has been checked. All known litigation matters have been listed. For pending cases where no final judgement has been made, the "Contingent", "Unliquidated", and "Disputed" boxes have been checked.

Claims of individual creditors for items described as Trade Payables have been incurred at various periods and according to certain payment terms and have been marked as "various" where the form requests a "Date Debt Was Incurred".

13. Schedule G

Although the Debtors have relied upon their respective existing books, records, and financial systems to identify and schedule executory contracts and unexpired leases (collectively, the "Agreements") for each Debtor, and commercially reasonable efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counter-party or the remaining term of the Agreement, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Certain of the Agreements listed in Schedule G may have been entered into by more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtors' Schedule G on which to list the agreement, and where a contract party remained uncertain, such Agreements may have been listed on a different Debtor's or multiple Debtors' Schedule G.

Listing a contract, agreement, or lease on Schedule G does not constitute an admission that such contract, agreement, or lease is an executory contract or unexpired lease or that such contract, agreement, or lease was in effect on the Petition Date or is valid or enforceable. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth in Schedule G. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any Agreement set forth in Schedule G and to amend or supplement Schedule G as necessary.

In the ordinary course of business, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as indemnity agreements, subordination agreements, supplemental agreements, and amendments/letter agreements that may not be set forth in Schedule G. Omission of a contract, agreement, or lease from Schedule G does not constitute an admission that such omitted contract, agreement, or lease is not an executory contract or unexpired lease.

Schedule G may be amended at any time to add any omitted contracts, agreements, or leases. Certain of the Agreements listed in Schedule G may consist of several parts, including, amendments, restatements, waivers, letters, and other documents that may not be listed in Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts. Additionally, certain of the Agreements listed in Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights, which are not set forth separately in Schedule G. The Agreements listed in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified in Schedule G, each Agreement listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such Agreement, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors reserve all of their rights, claims, and causes of action with respect to the Agreements listed in Schedule G, including the right to (a) dispute the validity, status, or enforceability of any Agreement set forth in Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the Agreements listed in Schedule G; and (c) amend or supplement such Schedule as necessary.

14. Schedule H

For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because

the Debtors have treated all such claims as contingent, disputed, or unliquidated, such claims have not been set forth individually on Schedule H.

Specific Disclosures with Respect to the Debtors' Statements of Financial Affairs

1. Part 2, Question 4 - Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

Items in this list include items that are subject to dispute with American Express, which may include valid business-related charges. As such, items in Question 4 are subject to change because of this dispute. Due to incomplete records, the Debtors do not have the supporting details for the transactions related to this question. The Debtors have included certain payments in the Statements that were made on behalf of the Debtors from sources outside of the Debtors' control. The Debtors have made their best attempt to accurately provide such information.

2. Part 4, Question 9 - Gifts made within 2 years preceding commencement of this case, with an aggregate value over \$1,000

Due to incomplete records, the Debtors do not have all the supporting details of some of the transactions related to this question. The Debtors have made their best attempt to accurately provide such information.

3. Part 6, Question 13 - Other transfers - property transferred outside ordinary course of business within 2 years preceding commencement of this case

Items in this list include items that are subject to dispute with American Express, which may include valid business-related charges. As such, items in Question 13 are subject to change. Due to incomplete records, the Debtors do not have the supporting details for the transactions related to this question. The Debtors have included certain payments in the Statements that were made on behalf of the Debtors from sources outside of the Debtors' control. The Debtors have made their best attempt to accurately provide such information.

4. Part 7, Question 14 - Previous locations of debtor, all premises occupied and vacated within 3 years preceding commencement of this case

Due to incomplete records, the Debtors do not have information necessary to completely answer this question. For some dates of occupancy, the Debtors provided their best estimates for the time periods in which a location was occupied.

5. Part 13, Question 30 - Payments, distributions, or withdrawals credited to an insider within 1 year preceding commencement of this case

Items in this list include items that are subject to dispute with American Express, which may include valid business-related charges. As such, items in Question 30 are subject to change. The Debtors have included certain payments in the Statements that were made on behalf of the Debtors from accounts outside of the Debtors' control.

6. Part 13, Question 26d - Creditors and other parties to whom a financial statement was issued within 2 years preceding commencement of this case

Over the course of the last two years, the Debtors have been involved in several transactions in which their books and records may have been reviewed by several parties involved. The parties include debt and equity investors, auditors, investment banks, consulting firms, counterparties and other individuals working on each of the transactions. The major transactions the Debtor has been involved in the last two years include the Debtors' "going private" transaction in January 2017, the acquisition of New York Network Management, L.L.C. in March 2017, and the sale of substantially all of the assets of Debtor Vachette Business Services, Ltd. in March 2018. In addition to these transactions, the Debtors have shared financial statements with several bank lenders and their professionals in the ordinary course of business as such reporting all of the individual recipients would be onerous and consequently, the Debtors did not attempt to report that information as part of the schedules and statements.

7. Part 13, Question 29 - Officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor within 1 year before the filing who no longer hold these positions

The Debtors do not have complete information regarding the former management of the Debtors. However, the Debtors have provided such information to the best of their ability and made some assumptions in doing so. For example, where the Debtors were aware of former board members, the Debtors assumed that such board members held the position over all Debtor entities that are a corporation.

Fill in this information to identify the case:Debtor Orion HealthCorp, Inc.United States Bankruptcy Court for the: Eastern District of New YorkCase number 18-71748
(if known)☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

SEE ATTACHED EXHIBIT 3

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

SEE ATTACHED EXHIBIT 4

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☐ None

Debtor	Orion HealthCorp, Inc.	Case number (if known)	18-71748
	(Name)		

Case title	Nature of case	Court or agency's name and address	Status of case
1805 Old Alabama Road, LLC v. Orion Healthcorp, Inc., 16- EV-000241 Case number No. 16- EV-000241	Breach of Contract	State Court of Fulton County, State of Georgia 185 Central Ave SW Atlanta, GA 30303 USA	☐ Pending ☐ On appeal ☒ Concluded
Cockerell Dermatopathology, P.A. v. Medical Billing Services, Inc. d/b/a Orion MBS, et al. (Cause No. DC-16-02365) Case number No. DC-16- 02365	Breach of contract and negligence	District Court of Dallas County, TX 133 N Riverfront Blvd #28 Dallas, TX 75207 USA	☒ Pending ☐ On appeal ☐ Concluded
Cohen, et al. v. Porteck Corporation, et al. (Index No. 617280/2017) Case number No. 617280/2017	Breach of Contract	Supreme Court of the State of NY, County of Suffolk 1 Court St Riverhead, NY 11901 USA	☒ Pending ☐ On appeal ☐ Concluded
Equivalent Data, LLC v. Orion HealthCorp, Inc. Case number No. 2015-43519	Breach of Contract	District Court of Harris County, Tx 49 San Jacinto St #303 Houston, TX 77002 USA	☐ Pending ☐ On appeal ☒ Concluded
GeBBS Healthcare Solutions, Inc. v. Orion HealthCorp, Inc. (Index No. 650346/2018) Case number No. 1:16-cv-02206-GHW	Breach of Contract	Supreme Court of New York, County of New York 60 Centre St New York, NY 10007 USA	☐ Pending ☐ On appeal ☒ Concluded
GeBBS Healthcare Solutions, Inc. v. Orion HealthCorp, Inc. (Index No. 650346/2018) Case number No. 650346/2018	Breach of Contract	Supreme Court of New York, County of New York 60 Centre St New York, NY 10007 USA	☒ Pending ☐ On appeal ☐ Concluded
GSS Infotech v. Orion HealthCorp, Inc. and Constellation Health, LLC (Cause No. 2014- 45701/ 2016/45701) Case number No. 2014- 45701/ 2016/45701	Breach of contract, quantum meruit, and unjust enrichment	District Court of Harris County, Tx 49 San Jacinto St #303 Houston, TX 77002 USA	☒ Pending ☐ On appeal ☐ Concluded
Kolb Radiology, PC v. Orion Healthcorp, Inc. d/b/a Porteck, LLC (Case No. 1:16-cv- 07824-GHW) Case number No. 1:16-cv- 07824-GHW	Breach of contract and conversion	Southern District of New York 464 Pearl St New York, NY 10007 USA	☒ Pending ☐ On appeal ☐ Concluded
Orion HealthCorp, Inc. and RMI Physicians Services Corp. v. John G. McBride, et al. (Case No. 2014-01758) (Court of Appeals Number: 01-17- 00131-CV) Case number No: 01-17- 00131-CV	Breach of contract and fraud	District Court of Harris County, Tx; Court of Appeals, First District 301 Fannin St Houston, TX 77002 USA	☒ Pending ☐ On appeal ☐ Concluded
Singh-Narayan and Yamraj v. Orion Healthcorp, Inc (Index No. 709520/17) Case number No. 709520/17	Unpaid wages	Supreme Court of the State of NY, County of Queens 88-11 Sutphin Blvd Queens, NY 11435 USA	☒ Pending ☐ On appeal ☐ Concluded
Steel Valley Emergency Physicians, LLC v. North East Medical Solutions, LLC, et al. (Docket No. GD-16- 01479) Case number No. GD-16- 01479	Breach of Contract; Breach of duty of loyalty	Court of Common Pleas, Allegheny County, PA 414 Grant St Pittsburgh, PA 15219 USA	☒ Pending ☐ On appeal ☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

Debtor Orion HealthCorp, Inc.
(Name)

Case number (if known) 18-71748

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Texas Society of Pathologists Suite #100 401 W. 15th Street Austin, Texas 78701 United States	Corp donation for 2016 5K	6/5/2016	\$5,000.00
Recipient's relationship to debtor			
No known relationship			
Collier Youth Services 160 Conover Road Wickatunk, NJ 07765 United States	Charitable donation	8/21/2017	\$5,000.00
Recipient's relationship to debtor			
No known relationship			
Unknown	Wine cooler	12/31/2016	\$1,807.48
Recipient's relationship to debtor			
Not Available			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275		12/15/2017	\$300,000.00
Email or website address www.dlapiper.com			
Who made the payment, if not debtor?			
DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275		12/22/2017	\$96,972.50
Email or website address www.dlapiper.com			
Who made the payment, if not debtor?			
DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275		12/22/2017	\$79,261.44
Email or website address www.dlapiper.com			
Who made the payment, if not debtor?			
DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275		12/22/2017	\$14,250.00
Email or website address www.dlapiper.com			
Who made the payment, if not debtor?			

Debtor	Orion HealthCorp, Inc. (Name)	Case number (if known)	18-71748
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Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		2/1/2018	\$94,483.20
Who made the payment, if not debtor? DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		2/1/2018	\$78,865.30
Who made the payment, if not debtor? DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		2/1/2018	\$26,651.50
Who made the payment, if not debtor? DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		2/9/2018	\$154,430.59
Who made the payment, if not debtor? DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		3/2/2018	\$283,988.25
Who made the payment, if not debtor? DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		3/12/2018	\$41,807.00
Who made the payment, if not debtor? DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		3/12/2018	\$51,500.00
Who made the payment, if not debtor? DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		3/12/2018	\$45,165.75
Who made the payment, if not debtor? DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		3/12/2018	\$4,548.50
Who made the payment, if not debtor? DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		3/12/2018	\$3,961.00
Who made the payment, if not debtor?			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		3/12/2018	\$250,000.00
Who made the payment, if not debtor? DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		3/16/2018	\$51,500.00
Who made the payment, if not debtor? DLA Piper LLP PO BOX 75190 BALTIMORE, MD 21275 Email or website address www.dlapiper.com		3/16/2018	\$213,500.00
Who made the payment, if not debtor? Epiq Systems Acquisition Inc. 777 Third Avenue 12th Floor New York, NY 10017 Email or website address www.epiqglobal.com		2/28/2018	\$25,000.00
Who made the payment, if not debtor? Epiq Systems Acquisition Inc. 777 Third Avenue 12th Floor New York, NY 10017 Email or website address www.epiqglobal.com		3/14/2018	\$55,000.00
Who made the payment, if not debtor? Epiq Systems Acquisition Inc. 777 Third Avenue 12th Floor New York, NY 10017 Email or website address www.epiqglobal.com		3/14/2018	\$2,938.00
Who made the payment, if not debtor? FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com		1/5/2018	\$142,769.50
Who made the payment, if not debtor? FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com		12/15/2017	\$228,625.30
Who made the payment, if not debtor? FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com		12/22/2017	\$113,076.10
Who made the payment, if not debtor?			

Debtor	Orion HealthCorp, Inc.	Case number (if known)	18-71748
	(Name)		

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com Who made the payment, if not debtor?		12/29/2017	\$206,801.08
FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com Who made the payment, if not debtor?		2/1/2018	\$124,391.98
FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com Who made the payment, if not debtor?		2/9/2018	\$47,589.02
FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com Who made the payment, if not debtor?		2/9/2018	\$75,082.50
FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com Who made the payment, if not debtor?		2/9/2018	\$106,030.10
FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com Who made the payment, if not debtor?		2/23/2018	\$104,406.95
FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com Who made the payment, if not debtor?		2/23/2018	\$98,760.53
FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com Who made the payment, if not debtor?		3/2/2018	\$125,277.96
FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com Who made the payment, if not debtor?		3/2/2018	\$157,319.06
FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com Who made the payment, if not debtor?		3/12/2018	\$117,967.84

Debtor Orion HealthCorp, Inc.

Case number (if known)

18-71748

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com		3/12/2018	\$116,278.86
Who made the payment, if not debtor? FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com		3/12/2018	\$125,307.41
Who made the payment, if not debtor? FTI Consulting Inc. PO BOX 418005 BOSTON, MA 02241 Email or website address www.fticonsulting.com		3/16/2018	\$213,500.00
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
Aayush Sharma Relationship to debtor	Potentially non-business related Corporate AmEx charges incurred by Transferee	3/16/2016 - 3/15/2018	\$293.33
Abruzzi Investments LLC Relationship to debtor Entity owned by John Petrozza	Withdrawal / transfer from Wells Fargo IOLA	5/25/2017	\$250,000.00
Allegiance Billing Associates, Inc. 333 JERICHO TURNPIKE, STE 102 JERICHO, NY 11753 Relationship to debtor Entity affiliated with John Esposito	Earn out payment ABC as per escrow	1/31/2017	\$1,500,000.00
Allegiance Billing Associates, Inc. 333 JERICHO TURNPIKE, STE 102 JERICHO, NY 11753 Relationship to debtor Entity affiliated with John Esposito	Earn out payment ACA as per escrow	1/31/2017	\$750,000.00
Arpita Khan Sharma Relationship to debtor	Potentially non-business related Corporate AmEx charges incurred by Transferee	3/16/2016 - 3/15/2018	\$293.33
Arvind Walia 27 Kettlepond Rd Jericho, NY 11753 Relationship to debtor CEO	Earn out payment Porteck as per escrow	6/30/2017	\$1,100,000.00
Arvind Walia 27 Kettlepond Rd Jericho, NY 11753 Relationship to debtor CEO	Earn out payment Porteck as per escrow	5/31/2017	\$1,000,000.00

Debtor Orion HealthCorp, Inc.

Case number (if known)

18-71748

(Name)

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
Arvind Walia 27 Kettlepond Rd Jericho, NY 11753 Relationship to debtor CEO	Earn out payment Porteck as per escrow	4/28/2017	\$600,000.00
Arvind Walia 27 Kettlepond Rd Jericho, NY 11753 Relationship to debtor CEO	Earn out payment Porteck as per escrow	3/31/2017	\$600,000.00
Arvind Walia 27 Kettlepond Rd Jericho, NY 11753 Relationship to debtor CEO	Earn out payment Porteck as per escrow	2/28/2017	\$600,000.00
Arvind Walia 27 Kettlepond Rd Jericho, NY 11753 Relationship to debtor CEO	Earn out payment Porteck as per escrow	1/31/2017	\$600,000.00
Bobby Kumar Relationship to debtor Unknown	Earn out payment Northstar as per escrow	4/28/2017	\$1,400,000.00
Bobby Kumar Relationship to debtor Unknown	Earn out payment Northstar as per escrow	3/31/2017	\$700,000.00
Bobby Kumar Relationship to debtor Unknown	Earn out payment Northstar as per escrow	2/28/2017	\$700,000.00
Bobby Kumar Relationship to debtor Unknown	Earn out payment Northstar as per escrow	1/31/2017	\$700,000.00
BOOK TRANSFER DEBIT Relationship to debtor Unknown	Withdrawal / transfer from M&T CHT Accounts	3/31/2016	\$200,000.00
BOOK TRANSFER DEBIT Relationship to debtor Unknown	Withdrawal / transfer from M&T CHT Accounts	3/30/2016	\$250,000.00
BOOK TRANSFER DEBIT Relationship to debtor Unknown	Withdrawal / transfer from M&T CHT Accounts	3/30/2016	\$3,800,000.00
CHECK NUMBER 0055 Relationship to debtor Unknown	Withdrawal / transfer from M&T CHT Accounts	3/30/2016	\$40,000.00
CLOSEOUT Relationship to debtor Unknown	Withdrawal / transfer from M&T CHT Accounts	7/20/2016	\$1,906,442.04
Damian & Valori LLP, Operating Acct Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	4/13/2017	\$10,000.00
Daniel Flaskay Relationship to debtor	Potentially non-business related Corporate AmEx charges incurred by Transferee	3/16/2016 - 3/15/2018	\$647.34
Depo International Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	7/25/2017	\$3,950.25
Elena Sartison Relationship to debtor	Potentially non-business related Corporate AmEx charges incurred by Transferee	3/16/2016 - 3/15/2018	\$97,737.42

Debtor Orion HealthCorp, Inc.

Case number (if known)

18-71748

(Name)

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
Elizabeth Kelly 125 Annfield Ct. Staten Island, NY 10304 Relationship to debtor Debtor consultant	NYMN Balance consideration paid - escrow	3/10/2017	\$7,500,000.00
Elizabeth Kelly 125 Annfield Ct. Staten Island, NY 10304 Relationship to debtor Debtor consultant	AP Pymt - Elizabeth Kelly: Escrow - 3/10	3/10/2017	\$375,000.00
Elizabeth Kelly 125 Annfield Ct. Staten Island, NY 10304 Relationship to debtor Debtor consultant	Elizabeth Kelly purchase consideration paid for NYNM LLC	3/10/2017	\$15,589,500.00
First United Health Relationship to debtor Parmar controlled entity	Fees reimbursed to FUH for aborted acquisitions in 2016	12/20/2016	\$974,589.50
First United Health Relationship to debtor Parmar controlled entity	reimbursed to FUH for payments made to corporate amex	12/20/2016	\$1,300,000.00
First United Health Relationship to debtor Parmar controlled entity	AP Pymt - First United Health	12/20/2016	\$2,713,227.46
GKS Business Partners Relationship to debtor Consultant/advisor	AP Pymt - GKS Business Partners: escrow 4/14	4/14/2017	\$715,000.00
GKS Business Partners Relationship to debtor Consultant/advisor	AP Pymt - GKS Business Partners: Escrow 3/10	3/10/2017	\$715,000.00
Grange Management Services Relationship to debtor Consultant/advisor	AP Pymt - Grange Management Services: escrow 4/14	4/14/2017	\$890,000.00
Grange Management Services Relationship to debtor Consultant/advisor	AP Pymt - Grange Management Services: escrow 3/10	3/10/2017	\$890,000.00
Holland & Knight LLP Relationship to debtor Consultant/advisor	Bill - Holland & Knight LLP.: Kelly Litigation Escrow-- NYNM Acquisition	3/10/2017	\$820,500.00
In Branch Transfer/Withdrawal Relationship to debtor Unknown	Withdrawal / transfer from M&T CHT Accounts	7/8/2016	\$10,000.00
In Branch Transfer/Withdrawal Relationship to debtor Unknown	Withdrawal / transfer from M&T CHT Accounts	3/18/2016	\$1,000,000.00
In Branch Transfer/Withdrawal Relationship to debtor Unknown	Withdrawal / transfer from M&T CHT Accounts	3/16/2016	\$500,000.00
Jackson Wright Relationship to debtor Payment related to a synthetic entity.	Earn out payment MDRX as per escrow	5/31/2017	\$2,500,000.00
Jackson Wright Relationship to debtor Payment related to a synthetic entity.	Earn out payment MDRX as per escrow	4/28/2017	\$2,000,000.00
Jackson Wright Relationship to debtor Payment related to a synthetic entity.	Earn out payment MDRX as per escrow	3/31/2017	\$1,500,000.00

Debtor Orion HealthCorp, Inc. (Name)		Case number (if known)	18-71748
Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
Jackson Wright Relationship to debtor Payment related to a synthetic entity.	Earn out payment MDRX as per escrow	2/28/2017	\$1,250,000.00
Jackson Wright Relationship to debtor Payment related to a synthetic entity.	Earn out payment MDRX as per escrow	1/31/2017	\$1,500,000.00
Kirkland & Ellis LLP Relationship to debtor Consultant/advisor	AP Pymt - Kirkland & Ellis LLP: Escrow-12/29	12/31/2016	\$150,407.25
Kriss & Feuerstein LLP Relationship to debtor Purchase of Parmar apartment	Withdrawal / transfer from Wells Fargo IOLA	7/13/2017	\$1,623,600.00
Legal Order Debit - FBI case#22835317 Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	3/15/2017	\$20,100,356.70
Marko Raich Relationship to debtor	Potentially non-business related Corporate AmEx charges incurred by Transferee	3/16/2016 - 3/15/2018	\$724.17
Marko Raich 5151 RAU HIGHWAY PALMYRA, MI 49268 Relationship to debtor Purchased certain Vachette assets	Withdrawal / transfer from Wells Fargo IOLA	3/3/2017	\$178,240.00
Marko Raich 5151 RAU HIGHWAY PALMYRA, MI 49268 Relationship to debtor Purchased certain Vachette assets	Withdrawal / transfer from Wells Fargo IOLA	11/23/2016	\$240,000.00
McQuire Woods LLP Relationship to debtor Consultant/advisor	AP Pymt - McguireWoods LLP: Escrow payment 12/29	12/31/2016	\$175,000.00
Merrill Lynch - Moshe&Miriam Feuer Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	2/7/2017	\$900,000.00
Michele Matney 3130 SHORELAND AVE TOLEDO, OH 43611 Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	11/23/2016	\$60,000.00
Michelle Matney 3130 SHORELAND AVE TOLEDO, OH 43611 Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	3/3/2017	\$100,260.00
Nicka Marcin Relationship to debtor	Potentially non-business related Corporate AmEx charges incurred by Transferee	3/16/2016 - 3/15/2018	\$8,364.19
Niknim Management Inc. 27 Kettlepond Rd Jericho, NY 11753 Relationship to debtor Arvind Walia's company	Withdrawal / transfer from Wells Fargo IOLA	6/28/2017	\$20,000.00
Niknim Management Inc. 27 Kettlepond Rd Jericho, NY 11753 Relationship to debtor Arvind Walia's company	Withdrawal / transfer from Wells Fargo IOLA	6/23/2017	\$1,500,000.00

Debtor Orion HealthCorp, Inc. (Name)		Case number (if known)	18-71748
Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
One Riverside Park Relationship to debtor Parmar apartment	AP Pymt - One Riverside Park: ACH 8/1/17	8/1/2017	\$7,784.00
One Riverside Park Relationship to debtor Parmar apartment	AP Pymt - One Riverside Park: Wire 7/5/17	7/5/2017	\$7,784.00
One Riverside Park Relationship to debtor Parmar apartment	AP Pymt - One Riverside Park: Wire 7/31/17	7/31/2017	\$7,784.00
One Riverside Park Relationship to debtor Parmar apartment	One Riverside Park Unit 21B paid from Chase 6450	5/31/2017	\$7,784.00
OUTGOING FEDWIRE FUNDS TRANSFER KRISS & FEUERSTEIN LLP ATTORNEY 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Related to Paul Parmar	Withdrawal / transfer from M&T CHT Accounts	4/1/2016	\$8,000.00
OUTGOING FEDWIRE FUNDS TRANSFER KRISS & FEUERSTEIN LLP ATTY ESCROW 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Related to Paul Parmar	Withdrawal / transfer from M&T CHT Accounts	3/30/2016	\$3,800,000.00
OUTGOING FEDWIRE FUNDS TRANSFER SAINATH TRADING FZE Relationship to debtor Unknown	Withdrawal / transfer from M&T CHT Accounts	3/16/2016	\$225,000.00
OUTGOING FEDWIRE FUNDS TRANSFER NIKNIM MANAGEMENT INC 27 Kettlepond Rd Jericho, NY 11753 Relationship to debtor Entity owned by Arvind Walia, CTO at Constellation Healthcare Technologies	Withdrawal / transfer from M&T CHT Accounts	4/15/2016	\$2,500,000.00
OUTGOING FEDWIRE TRANSFER AUTO NON REP Robinson Brog GLUCK PC ATTN ADAM J GREENE 875 THIRD AVENUE NEW YORK, NY 10022 Relationship to debtor Unknown	Withdrawal / transfer from M&T CHT Accounts	8/10/2016	\$12,740,000.00
Paul Parmar Relationship to debtor	Potentially non-business related Corporate AmEx charges incurred by Transferee	3/16/2016 - 3/15/2018	\$3,629,167.99
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Jersey Central Power & Light: PP Bill Colts Gait	9/19/2017	\$4,267.64
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Jersey Central Power & Light: Corp- 100 048 534 562 062017 Colts Neck 091517	9/15/2017	\$4,334.97
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Property taxes Colts Gait Block 7 Lot 4.13 QFarm	8/2/2017	\$45.18

Debtor Orion HealthCorp, Inc.

Case number (if known)

18-71748

(Name)

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Colts Gait property taxes Block 7 Lot 4.14 QFarm	8/2/2017	\$74.09
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Acct 3898 Block 7 Lot 4.14 Colts Gait	8/2/2017	\$35,808.52
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Property taxes Colts Gait Block 7 Lot 4.13 QFarm	8/1/2016	\$44.91
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Colts Gait property taxes Block 7 Lot 4.14 QFarm	8/1/2016	\$74.28
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Acct 3898 Block 7 Lot 4.14 Colts Gait	8/1/2016	\$34,518.37
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Jersey Central Power & Light: Corp- 100 048 534 562 052017 Colts Neck	6/15/2017	\$162.74
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Jersey Central Power & Light: Corp- 100 048 534 562 062017 Colts Neck	6/15/2017	\$1,447.94
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Property taxes Colts Gait Block 7 Lot 4.13 QFarm	5/3/2017	\$43.27
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Colts Gait property taxes Block 7 Lot 4.14 QFarm	5/3/2017	\$70.97
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Acct 3898 Block 7 Lot 4.14 Colts Gait	5/3/2017	\$34,609.18
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Acc ID 00003898	4/30/2016	\$34,988.30
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Acc ID 00003899	4/30/2016	\$68.71

Debtor Orion HealthCorp, Inc.

Case number (if known)

18-71748

(Name)

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Acc ID 00004197	4/30/2016	\$85.17
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Property taxes Colts Gait Block 7 Lot 4.13 QFarm	2/7/2017	\$43.28
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Colts Gait property taxes Block 7 Lot 4.14 QFarm	2/7/2017	\$70.97
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Acct 3898 Block 7 Lot 4.14 Colts Gait	2/7/2017	\$34,609.19
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Acc ID 00003898	2/29/2016	\$35,106.85
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Acc ID 00003899	2/29/2016	\$68.03
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Acc ID 00004197	2/29/2016	\$41.86
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Reimburse Sam Z for Colts Gait Expenses 2/23/16	2/23/2016	\$1,066.18
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Sam Z. reimbursement Colts Gait Exp 2/2/16	2/2/2016	\$2,165.39
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	12/29/15 Sam Z. reimburse utility bills Colts Gait	12/31/2015	\$4,525.28
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	12/30/15 Sam Z reimburse utility bills Colts Gait	12/31/2015	\$1,627.97
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	12/8/15 Reimburse Sam Z for utility bills Colts Gait	12/31/2015	\$9,733.11

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Case number (if known)

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(Name)

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Dolan, Rachelle: Jersey Central Power Nov 16 for Corp Parmar Colts neck location Approved by Sam Z.	12/29/2016	\$281.95
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Dolan, Rachelle: Jersey Central Power Oct for Corp Parmar Colts neck location	11/22/2016	\$677.36
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Dolan, Rachelle: New Jersey Natural Gas Oct 2016 Statement Parmar Colts Neck location	11/22/2016	\$1,077.17
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Property taxes Colts Gait Block 7 Lot 4.13 QFarm	11/2/2016	\$44.91
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Colts Gait property taxes Block 7 Lot 4.14 QFarm	11/2/2016	\$74.27
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Township of Colts Neck: Acct 3898 Block 7 Lot 4.14 Colts Gait	11/2/2016	\$34,518.36
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Former CFO	Bill - Dolan, Rachelle: Jersey Central Power & Light Reim Various Confirms #GB6E,GB6G,GB6J,GB6K,GB6L,GB7F for Corp Parmar Colts neck location	10/24/2016	\$4,631.68
Pepper Hamilton LLP Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	5/16/2017	\$4,386.75
Precise Court Reporting Services Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	7/5/2017	\$813.90
Ranga Bhoomi LLC 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Related to Paul Parmar	Withdrawal / transfer from Wells Fargo IOLA	2/10/2017	\$8,765,997.44
Ranga Bhoomi LLC 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Related to Paul Parmar	Withdrawal / transfer from Wells Fargo IOLA	2/10/2017	\$7,234,002.56
Reel Life Production PVT LTD 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Related to Paul Parmar	Withdrawal / transfer from Wells Fargo IOLA	4/18/2017	\$150,000.00
Reel Life Production PVT LTD 19 Colts Gait Lane Colts Neck, NJ 07722 Relationship to debtor Related to Paul Parmar	Withdrawal / transfer from Wells Fargo IOLA	2/21/2017	\$300,000.00

Debtor	Orion HealthCorp, Inc. (Name)	Case number (if known)	18-71748
Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
Robinson Brog Relationship to debtor Consultant/advisor	AP Pymt - Robinson Brog Leinwand Greene: Escrow - 3/10	3/10/2017	\$775,000.00
Robinson Brog Relationship to debtor Consultant/advisor	Robinson & Brog NYNM purchase consideration paid- reps and warranties	3/10/2017	\$3,590,000.00
Robinson Brog Relationship to debtor Consultant/advisor	Robinson and Brog purchase consideration paid- CHT share escrow	3/10/2017	\$2,000,000.00
Robinson Brog Relationship to debtor Consultant/advisor	Robinson Brog funds received	2/16/2017	\$720,000.00
Robinson Brog Relationship to debtor Consultant/advisor	Robinson Brog funds received	2/15/2017	\$50,000.00
Robinson Brog Leinwand GLUCK PC ATTN ADAM J GREENE 875 THIRD AVENUE NEW YORK, NY 10022 Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	12/22/2016	\$697,392.29
Sarah Reinsch Relationship to debtor	Potentially non-business related Corporate AmEx charges incurred by Transferee	3/16/2016 - 3/15/2018	\$11,434.17
Sher Tremonte LLP 90 BROAD ST NEW YORK, NY 10004 Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	10/20/2016	\$365,000.00
State Street Corporate LLC 1786 MOUNT FRIENDSHIP RD SMYRNA, DE 19977 Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	5/15/2017	\$300.00
TELLER MISCELLANEOUS DEBIT Relationship to debtor Unknown	Withdrawal / transfer from M&T CHT Accounts	4/5/2016	\$260,000.00
Truc N To Relationship to debtor	Potentially non-business related Corporate AmEx charges incurred by Transferee	3/16/2016 - 3/15/2018	\$15.00
United States Treasury 2970 MARKET ST BLN 3G23100 PHILADELPHIA, PA 19104-5002 Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	4/27/2017	\$246,291.45
US Legal Support Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	6/27/2017	\$731.90
Vijay Kumar Relationship to debtor Payment related to a synthetic entity.	Earn out payment Phoenix as per escrow	4/28/2017	\$950,000.00
Vijay Kumar Relationship to debtor Payment related to a synthetic entity.	Earn out payment Phoenix as per escrow	3/31/2017	\$600,000.00
Vijay Kumar Relationship to debtor Payment related to a synthetic entity.	Earn out payment Phoenix as per escrow	2/28/2017	\$600,000.00

Debtor Orion HealthCorp, Inc.

Case number (if known)

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(Name)

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
Vijay Kumar Relationship to debtor Payment related to a synthetic entity.	Earn out payment Phoenix as per escrow	1/31/2017	\$600,000.00
Wilcox & Fetzer Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	6/6/2017	\$4,522.71
Windels Marx Lane & Mittendorf LLP Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	3/24/2017	\$100,000.00
Young Conaway Stargatt & Taylor Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	12/30/2016	\$200,000.00
Young Conaway Stargatt & Taylor Relationship to debtor Unknown	Withdrawal / transfer from Wells Fargo IOLA	1/18/2017	\$100,000.00
Young Conway Relationship to debtor Consultant/advisor	AP Pymt - Young Conway: Escrow - 12/30	12/31/2016	\$425,000.00
Young Conway Relationship to debtor Consultant/advisor	AP Pymt - Young Conway: Escrow - 1/24	1/24/2017	\$100,000.00

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
1625 Avenue of the Cities Suite C - 120 East Moline, IL 61265	From 11/1/2009	To Current
1625 Avenue of the Cities Suite C - 120 East Moline, IL 61265	From 11/1/2009	To 3/31/2018
One Arin Park 1715 Route 35 North Suite 301 Middletown, NJ 07748	From 12/1/2016	To Current
One Arin Park 1715 Route 35 North Suite 303 Middletown, NJ 07748	From 12/1/2016	To Current
368 West Pike St Suite 102 Lawrenceville, GA 30046	From Unknown	To Current
3200 Wilcrest Drive Suite 415 Houston, TX 77042	From 12/10/2012	To 9/25/2017
3200 Wilcrest Drive Suite 600 Houston, TX 77042	From 6/8/2011	To 9/25/2017

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ None**Part 9: Personal Identifiable Information**

Debtor Orion HealthCorp, Inc.
(Name)

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16. Does the debtor collect and retain personally identifiable information of customers?☐ No.☒ Yes. State the nature of the information collected and retained.

Patient Data (Name, Marital status, Home address, Social security number, Medical history, Driver License No.)

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☒ No. Go to Part 10.☐ Yes. Fill in below:**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Iron Mountain 600 Distribution Drive Atlanta, GA 30336	Rachelle Dolan	Accounting, payroll, HR and general company records	☐ No ☒ Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No☐ Yes. Provide details below.

Debtor Orion HealthCorp, Inc.
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Allegiance Billing & Consulting, LLC 333 Jericho Turnpike Suite 102 Jericho, NY 11753	Revenue Cycle Management for hospital-based physician practices	52-2297141 Date business existed FromUnknown ToPresent
Allegiance Consulting Associates, LLC 2 Broad Street 3rd Floor Bloomfield, NJ Brooklyn Medical Systems IPA 3, Inc.	Revenue Cycle Management for hospital-based physician practices	46-1557291 Date business existed FromUnknown ToPresent 11-3322998 Date business existed From To
Brooklyn Medical Systems IPA 4, Inc.		11-3323000 Date business existed From To
Brooklyn Medical Systems IPA 5, Inc.		11-3323001 Date business existed From To
Integrated Physicians Solutions, Inc. 368 W. Pike St. Suite 103 Lakewood,, GA 30046	Management services for primary care and pediatric practices	58-2260543 Date business existed FromUnknown ToPresent
MDRX Medical Billing, LLC N/A N/A N/A, N/A	Entity used in a sham acquisition with no operating business	81-1785410 Date business existed FromUnknown ToPresent
Medical Billing Services, Inc. 3200 Wilcrest Drive Suite 550 Houston, TX 77042	Healthcare Revenue Cycle Management	76-0162971 Date business existed FromUnknown ToPresent
NEMS Acquisition, LLC 1715 Route 35 North Suite 303 Middletown, NJ	Healthcare Revenue Cycle Management	46-5137378 Date business existed FromUnknown ToPresent
Nems West Virginia, LLC 1107 Garfield Ave Parkersburg, WV 26105	Healthcare Revenue Cycle Management	46-1449624 Date business existed FromUnknown ToPresent
Network Management Insurance Brokerage Services, LLC		11-3593115 Date business existed From To
New York Network IPA, Inc		11-3322995 Date business existed From To

Debtor Orion HealthCorp, Inc. Case number (if known) 18-71748
(Name)

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
New York Network Management, LLC		11-3347168 Date business existed From To
New York Network Premier IPA, Inc		11-3322997 Date business existed From To
Northeast Medical Solutions, LLC 417 Grand Park Drive Suite 204 Parkersburg, WV 26105	Healthcare Revenue Cycle Management	25-1872703 Date business existed FromUnknown To Present
Northstar FHA, LLC 1715 Route 35 North Suite 303 Middletown, NJ	Entity used in a sham acquisition with no operating business	47-4501522 Date business existed FromUnknown To Present
Northstar First Health, LLC 1715 Route 35 North Suite 303 Middletown, NJ	Non-operating entity	47-4501522 Date business existed FromUnknown To Present
NYNM Acquisition, LLC 2901 4th Ave. 1st Floor Brooklyn, NY 11209	Negotiates contracts with insurance companies on behalf of doctors	Unknown Date business existed FromUnknown To Present
Phoenix Health, LLC N/A N/A N/A N/A, N/A	Entity used in a sham acquisition with no operating business	47-5650856 Date business existed FromUnknown To Present
Physicians Practice Plus Holdings, LLC 100 Jericho Quadrangle Suite 235 Jericho, NY 11753	Healthcare Revenue Cycle Management	47-3206100 Date business existed FromUnknown To Present
Physicians Practice Plus, LLC 100 Jericho Quadrangle Suite 235 Jericho, NY 11753	Healthcare Revenue Cycle Management	47-3214122 Date business existed FromUnknown To Present
Rand Medical Billing, Inc. 1633 Erringer Road 1st Floor Simi Valley, CA 93065	Healthcare Revenue Cycle Management	95-3697887 Date business existed FromUnknown To Present
RMI Physician Services Corporation 12951 South Fwy Houston, TX 77047	Healthcare Revenue Cycle Management	76-0437239 Date business existed FromUnknown To Present
Vachette Business Services, Ltd. 111 Giles Avenue Apartement C Blissfield, MI 49228	Healthcare third-party billing services, negotiated managed care contracts, and assisted with business management.	30-0664672 Date business existed From9/2/2015 To Present
VEGA Medical Professionals, LLC 2 Broad Street 3rd Floor Bloomfield, NJ	Revenue Cycle Management for hospital-based physician practices	81-2851055 Date business existed FromUnknown To Present
Western Skies Practice Management, Inc. 7175 West Jefferson Ave. Suite 2500 Suite 2500, CO 80235	Healthcare Revenue Cycle Management	84-1031904 Date business existed FromUnknown To Present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

Debtor Orion HealthCorp, Inc.

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(Name)

Name and address**Dates of service**

Dolan, Rachelle
One Arin Park
1715 Route 35 North
Suite 303
Middletown, NJ 07748

From 3/1997 To Current

Ravi Chivukula
111 Round Hill Dr.
Freehold, NJ 07728

From Unknown To 9-10/2017

Sotirios "Sam" Zaharis
1304 Plaza Drive
Woodbridge, NJ 07095

From Unknown To 9-10/2017

To, Truc N
One Arin Park
1715 Route 35 North
Suite 301
Middletown, NJ 07748

From 5/2017 To 3/2018

Wildermuth, Corinna M
One Arin Park
1715 Route 35 North
Suite 301
Middletown, NJ 07748

From 11/2017 To 4/2018

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address**Dates of service**

Briggs & Veselka
9 Greenway Plaza
Suite 1700
Houston, TX 07704

From 01/2016 To 12/2016

RRBB Accountants and Advisors
265 Davidson Avenue
Suite 210
Somerset, NJ 08873

From 01/2014 To 12/2015

Sessler Macklin LLP
David Macklin
228 East 45th St.
10th Floor
New York, NY 10017

From 01/2016 To 12/2016

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address**If any books of account and records are unavailable, explain why**

Dolan, Rachelle
One Arin Park
1715 Route 35 North
Suite 303
Middletown, NJ 07748

To, Truc N
One Arin Park
1715 Route 35 North
Suite 301
Middletown, NJ 07748

Wildermuth, Corinna M
One Arin Park
1715 Route 35 North
Suite 301
Middletown, NJ 07748

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

See Global Notes

Debtor Orion HealthCorp, Inc.
(Name)

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27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**☐ None

Name	Address	Position and nature of any interest	% of interest, if any
Arvind Waila	27 Kettlepond Rd Jericho, NY 11753	CEO	
Chinh Chu	One Arin Park 1715 Route 35 North Suite 303 Middletown, NJ 07748	Director	
Douglas Newton	555 Madison Avenue 26th Floor New York, NY 10022	Director	
Robert J. Rosenberg	125 E 61st Street New York, NY 10065	Director	
Timothy J. Dragelin	One Arin Park 1715 Route 35 North Suite 303 Middletown, NJ 07748	CRO	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held	
Eric Feldstein	61 East 86th St Apt 54 New York, NY 10028	Board Member	From 2017	To 2018
James Quella	9 Sharon Mountain Rd Sharon, CT 06069	Board Member	From 2017	To 11/2017
Joseph A. Seale	1207 Rosine St Houston, TX 77019	Officer	From Unknown	To Unknown
Mark L. Shwartz	509 East 2nd Street Suite #4 Boston, MA 02127	Officer	From 10/2017	To 10/2017
Parth Mehrotra	180 Broad St Apt 1405 Stamford, CT 07901	Board Member	From 01/2017	To 01/2018
Paul Parmar	19 Colts Gait Lane Colts Neck, NJ 07722	CEO	From Unknown	To 9/2017
Pav Bakshi		Board Member	From Unknown	To 9/2017
Ravi Chivukula	111 Round Hill Dr. Freehold, NJ 07728	Controller	From 9/2017	To 10/2017
Sotirios "Sam" Zaharis	1304 Plaza Drive Woodbridge, NJ 07095	CFO	From 9/2017	To 10/2017
Truc To	One Arin Park 1715 Route 35 North Suite 303 Middletown, NJ 07748	CFO	From 5/2017	To 3/2018

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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Debtor Orion HealthCorp, Inc.

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Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
Chinh Chu 555 Madison Avenue 26th Floor New York, NY 10022	\$21,250.00	6/15/2017	Payment for service
Elizabeth Kelly / Premier Network Managment, LLC 125 Annfield Ct. Staten Island, NY 10,304	\$7,500,000.00	3/10/2017	NYNM acquisition payment
Elizabeth Kelly / Premier Network Managment, LLC 125 Annfield Ct. Staten Island, NY 10,304	\$375,000.00	3/10/2017	NYNM acquisition payment
Elizabeth Kelly / Premier Network Managment, LLC 125 Annfield Ct. Staten Island, NY 10,304	\$15,589,500.00	3/10/2017	NYNM acquisition payment
Kriss & Feuerstein LLP 19 Colts Gait Lane Colts Neck, NJ 07722	\$1,623,600.00	7/13/2017	Withdrawal / transfer from Wells Fargo IOLA
Mark L. Shwartz 509 East 2nd Street Suite #4 Boston, MA 02127	\$26,449.67	12/22/2017	Payment for service
Niknim Management Inc. 27 Kettlepond Rd Jericho, NY 11753	\$1,500,000.00	6/23/2017	Withdrawal / transfer from Wells Fargo IOLA
Niknim Management Inc. 27 Kettlepond Rd Jericho, NY 11753	\$20,000.00	6/28/2017	Withdrawal / transfer from Wells Fargo IOLA
Parth Mehrotra 180 Broad St Apt 1405 Stamford, CT 07901	\$273.00	12/15/2017	Payment for service
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722	\$43.27	5/3/2017	Bill - Township of Colts Neck: Property taxes Colts Gait Block 7 Lot 4.13 QFarm
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722	\$70.97	5/3/2017	Bill - Township of Colts Neck: Colts Gait property taxes Block 7 Lot 4.14 QFarm
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722	\$34,609.18	5/3/2017	Bill - Township of Colts Neck: Acct 3898 Block 7 Lot 4.14 Colts Gait
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722	\$162.74	6/15/2017	Bill - Jersey Central Power & Light: Corp-100 048 534 562 052017 Colts Neck
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722	\$1,447.94	6/15/2017	Bill - Jersey Central Power & Light: Corp-100 048 534 562 062017 Colts Neck

Debtor Orion HealthCorp, Inc.

Case number (if known)

18-71748

(Name)

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722	\$45.18	8/2/2017	Bill - Township of Colts Neck: Property taxes Colts Gait Block 7 Lot 4.13 QFarm
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722	\$74.09	8/2/2017	Bill - Township of Colts Neck: Colts Gait property taxes Block 7 Lot 4.14 QFarm
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722	\$35,808.52	8/2/2017	Bill - Township of Colts Neck: Acct 3898 Block 7 Lot 4.14 Colts Gait
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722	\$4,334.97	9/15/2017	Bill - Jersey Central Power & Light: Corp-100 048 534 562 062017 Colts Neck 091517
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722	\$4,267.64	9/19/2017	Bill - Jersey Central Power & Light: PP Bill Colts Gait
Paul Parmar 19 Colts Gait Lane Colts Neck, NJ 07722	\$429,868.61	6/28/2016 - 9/20/2017	Potentially non-business related AmEx charges paid on behalf of Transferree
Ravi Chivukula 111 Round Hill Dr. Freehold, NJ 07728	\$460.14	4/5/2017	Payment for service
Reel Life Production PVT LTD 19 Colts Gait Lane Colts Neck, NJ 07722	\$150,000.00	4/18/2017	Withdrawal / transfer from Wells Fargo IOLA
Robert J. Rosenberg 125 E 61st Street New York, NY 10065	\$30,000.00	2/28/2018	Payment for service

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Debtor Orion HealthCorp, Inc.
(Name)

Case number (if known) 18-71748

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 15, 2018.

x

/s/ Daniel S. Jones

Signature of individual signing on behalf of the debtor

Daniel S. Jones

Printed Name

Interim Chief Financial Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Statement of Financial Affairs - Exhibit 3

Orion Healthcorp, Inc. 18-71748

Claimant	Check Date	Check Amount	Reasons for Payment
ADP TOTALSOURCE ATTN JAMES BLUE 13141 NORTHWEST FREEWAY HOUSTON, TX 77040	12/15/2017	\$19,379.73	BENEFITS
	12/15/2017	\$33,627.26	NET COMPENSATION
	12/15/2017	\$1,366.86	401K
	12/15/2017	\$8,296.16	BENEFITS
	12/15/2017	\$6,155.19	NET COMPENSATION
	12/15/2017	\$13,125.74	BENEFITS
	12/15/2017	\$2,480.88	401K
	12/15/2017	\$74,927.97	NET COMPENSATION
	12/15/2017	\$114,082.27	NET COMPENSATION
	12/15/2017	\$1,681.25	401K
	12/15/2017	\$5,366.43	BENEFITS
	12/15/2017	\$8,281.45	BENEFITS
	12/15/2017	\$7,771.79	BENEFITS
	12/15/2017	\$22,190.70	BENEFITS
	12/15/2017	\$121,463.13	NET COMPENSATION
	12/15/2017	\$652.90	BENEFITS
	12/15/2017	\$15,979.73	BENEFITS
	12/15/2017	\$4,501.81	401K
	12/15/2017	\$102.00	401K
	12/15/2017	\$45,432.53	NET COMPENSATION
	12/15/2017	\$816.15	401K
	12/15/2017	\$4,115.28	401K
	12/15/2017	\$87,517.22	NET COMPENSATION
	12/15/2017	\$27,650.95	BENEFITS
	12/21/2017	\$47,253.42	NET COMPENSATION
	12/21/2017	\$2,106.99	401K
	12/21/2017	\$6,008.20	401K
	12/21/2017	\$83,076.42	NET COMPENSATION
	12/21/2017	\$52,766.87	NET COMPENSATION
	12/21/2017	\$973.59	401K
	12/29/2017	\$1,680.08	401K
	12/29/2017	\$795.86	401K
	12/29/2017	\$3,707.88	401K
	12/29/2017	\$47,095.81	NET COMPENSATION
	12/29/2017	\$102.87	401K
	12/29/2017	\$1,361.10	401K
	12/29/2017	\$70,236.49	NET COMPENSATION
	12/29/2017	\$4,545.08	401K
	12/29/2017	\$6,152.34	NET COMPENSATION
	12/29/2017	\$113,507.15	NET COMPENSATION
	12/29/2017	\$68,700.24	NET COMPENSATION
	12/29/2017	\$2,480.32	401K
	12/29/2017	\$89,097.55	NET COMPENSATION
	12/29/2017	\$32,735.07	NET COMPENSATION
	01/05/2018	\$6,742.46	401K
	01/05/2018	\$2,558.67	401K
	01/05/2018	\$49,138.91	NET COMPENSATION
	01/05/2018	\$89,339.47	NET COMPENSATION
	01/05/2018	\$1,243.03	401K

Statement of Financial Affairs - Exhibit 3

Orion Healthcorp, Inc. 18-71748

Claimant	Check Date	Check Amount	Reasons for Payment
	01/05/2018	\$53,347.09	NET COMPENSATION
	01/10/2018	\$719.85	BENEFITS
	01/10/2018	\$147.00	BENEFITS
	01/10/2018	\$315.54	BENEFITS
	01/10/2018	\$144.12	BENEFITS
	01/10/2018	\$272.71	BENEFITS
	01/10/2018	\$625.21	BENEFITS
	01/10/2018	\$192.47	BENEFITS
	01/10/2018	\$197.04	BENEFITS
	01/10/2018	\$199.23	BENEFITS
	01/10/2018	\$233.46	BENEFITS
	01/10/2018	\$204.00	BENEFITS
	01/10/2018	\$301.65	BENEFITS
	01/10/2018	\$210.35	BENEFITS
	01/10/2018	\$13,042.00	BENEFITS
	01/10/2018	\$250.12	BENEFITS
	01/10/2018	\$221.12	BENEFITS
	01/10/2018	\$6.46	BENEFITS
	01/10/2018	\$1,556.04	BENEFITS
	01/10/2018	\$15,447.00	BENEFITS
	01/10/2018	\$408.00	BENEFITS
	01/10/2018	\$690.03	BENEFITS
	01/10/2018	\$93.19	BENEFITS
	01/10/2018	\$277.32	BENEFITS
	01/10/2018	\$21,214.00	BENEFITS
	01/10/2018	\$116.23	BENEFITS
	01/10/2018	\$364.02	BENEFITS
	01/10/2018	\$99.66	BENEFITS
	01/10/2018	\$918.00	BENEFITS
	01/10/2018	\$358.99	BENEFITS
	01/10/2018	\$1,498.05	BENEFITS
	01/10/2018	\$327.48	BENEFITS
	01/10/2018	\$357.00	BENEFITS
	01/10/2018	\$306.00	BENEFITS
	01/10/2018	\$603.55	BENEFITS
	01/10/2018	\$255.00	BENEFITS
	01/10/2018	\$171.58	BENEFITS
	01/10/2018	\$257.37	BENEFITS
	01/10/2018	\$545.55	BENEFITS
	01/10/2018	\$549.00	BENEFITS
	01/10/2018	\$371.85	BENEFITS
	01/10/2018	\$414.45	BENEFITS
	01/10/2018	\$94.08	BENEFITS
	01/10/2018	\$18,884.00	BENEFITS
	01/10/2018	\$6,680.00	BENEFITS
	01/10/2018	\$4,364.00	BENEFITS
	01/10/2018	\$6,166.00	BENEFITS
	01/10/2018	\$8.76	BENEFITS
	01/10/2018	\$1,161.61	BENEFITS

Statement of Financial Affairs - Exhibit 3**Orion Healthcorp, Inc. 18-71748**

Claimant	Check Date	Check Amount	Reasons for Payment
	01/10/2018	\$1,369.77	BENEFITS
	01/10/2018	\$401.46	BENEFITS
	01/10/2018	\$714.00	BENEFITS
	01/10/2018	\$81.18	BENEFITS
	01/10/2018	\$104.18	BENEFITS
	01/10/2018	\$1,071.00	BENEFITS
	01/10/2018	\$83.01	BENEFITS
	01/10/2018	\$1,020.00	BENEFITS
	01/10/2018	\$29.00	BENEFITS
	01/10/2018	\$1,626.07	BENEFITS
	01/10/2018	\$37.96	BENEFITS
	01/10/2018	\$510.00	BENEFITS
	01/10/2018	\$7,001.00	BENEFITS
	01/10/2018	\$21.48	BENEFITS
	01/10/2018	\$9,642.00	BENEFITS
	01/10/2018	\$385.41	BENEFITS
	01/10/2018	\$3,003.00	BENEFITS
	01/12/2018	\$3,733.00	401K
	01/12/2018	\$102.86	401K
	01/12/2018	\$1,389.40	401K
	01/12/2018	\$1,607.62	401K
	01/12/2018	\$74,865.22	NET COMPENSATION
	01/12/2018	\$810.68	401K
	01/12/2018	\$35,799.30	NET COMPENSATION
	01/12/2018	\$0.00	NET COMPENSATION
	01/12/2018	\$4,613.82	401K
	01/12/2018	\$3,592.17	401K
	01/12/2018	\$112,605.38	NET COMPENSATION
	01/12/2018	\$6,484.57	NET COMPENSATION
	01/12/2018	\$0.00	401K
	01/12/2018	\$68,644.87	NET COMPENSATION
	01/12/2018	\$95,332.23	NET COMPENSATION
	01/12/2018	\$46,960.89	NET COMPENSATION
	01/19/2018	\$997.42	401K
	01/19/2018	\$48,554.96	NET COMPENSATION
	01/19/2018	\$5,898.11	401K
	01/19/2018	\$2,516.49	401K
	01/19/2018	\$86,869.09	NET COMPENSATION
	01/19/2018	\$47,557.31	NET COMPENSATION
	01/22/2018	\$2,040.56	NET COMPENSATION
	01/22/2018	\$4,742.79	401K
	01/22/2018	\$1,663.38	401K
	01/22/2018	\$3,505.38	401K
	01/22/2018	\$1,527.44	NET COMPENSATION
	01/22/2018	\$1,370.92	401K
	01/22/2018	\$3,792.41	401K
	01/22/2018	\$68,564.12	NET COMPENSATION
	01/22/2018	\$46,648.72	NET COMPENSATION
	01/22/2018	\$68.28	401K

Statement of Financial Affairs - Exhibit 3

Orion Healthcorp, Inc. 18-71748

Claimant	Check Date	Check Amount	Reasons for Payment
	01/22/2018	\$74,935.52	NET COMPENSATION
	01/22/2018	\$112,385.15	NET COMPENSATION
	01/22/2018	\$34,764.99	NET COMPENSATION
	01/22/2018	\$807.59	401K
	01/22/2018	\$105,502.34	NET COMPENSATION
	01/22/2018	\$102.89	401K
	01/22/2018	\$6,486.57	NET COMPENSATION
	02/02/2018	\$3,228.76	NET COMPENSATION
	02/02/2018	\$5,913.13	401K
	02/02/2018	\$85,895.64	NET COMPENSATION
	02/02/2018	\$2,347.61	NET COMPENSATION
	02/02/2018	\$36,333.58	NET COMPENSATION
	02/02/2018	\$55,056.40	NET COMPENSATION
	02/02/2018	\$1,942.91	401K
	02/02/2018	\$1,465.68	401K
	02/09/2018	\$4,785.68	401K
	02/09/2018	\$3,593.30	401K
	02/09/2018	\$3,808.24	401K
	02/09/2018	\$73,804.35	NET COMPENSATION
	02/09/2018	\$43,722.80	NET COMPENSATION
	02/09/2018	\$90,274.95	NET COMPENSATION
	02/09/2018	\$1,691.02	401K
	02/09/2018	\$797.25	401K
	02/09/2018	\$69,538.69	NET COMPENSATION
	02/09/2018	\$1,241.02	401K
	02/09/2018	\$102.91	401K
	02/09/2018	\$32,631.90	NET COMPENSATION
	02/09/2018	\$6,780.02	NET COMPENSATION
	02/09/2018	\$112,676.20	NET COMPENSATION
	02/12/2018	\$37.76	BENEFITS
	02/12/2018	\$1,498.05	BENEFITS
	02/12/2018	\$93.20	BENEFITS
	02/12/2018	\$2,181.00	BENEFITS
	02/12/2018	\$4,364.00	BENEFITS
	02/12/2018	\$13,859.00	BENEFITS
	02/12/2018	\$21.48	BENEFITS
	02/12/2018	\$37.96	BENEFITS
	02/12/2018	\$12,554.00	BENEFITS
	02/12/2018	\$6,131.00	BENEFITS
	02/12/2018	\$1,122.00	BENEFITS
	02/12/2018	\$6,135.00	BENEFITS
	02/12/2018	\$18,884.00	BENEFITS
	02/12/2018	\$1,161.61	BENEFITS
	02/12/2018	\$6.46	BENEFITS
	02/12/2018	\$70.08	BENEFITS
	02/12/2018	\$5,678.00	BENEFITS
	02/12/2018	\$90.14	BENEFITS
	02/12/2018	\$80.27	BENEFITS
	02/12/2018	\$1,563.30	BENEFITS

Statement of Financial Affairs - Exhibit 3

Orion Healthcorp, Inc. 18-71748

Claimant	Check Date	Check Amount	Reasons for Payment
	02/12/2018	\$1,353.52	BENEFITS
	02/12/2018	\$81.18	BENEFITS
	02/12/2018	\$1,518.08	BENEFITS
	02/12/2018	\$78.50	BENEFITS
	02/12/2018	\$525.01	BENEFITS
	02/12/2018	\$225.35	BENEFITS
	02/12/2018	\$459.00	BENEFITS
	02/12/2018	\$153.01	BENEFITS
	02/12/2018	\$705.35	BENEFITS
	02/12/2018	\$200.76	BENEFITS
	02/12/2018	\$199.23	BENEFITS
	02/12/2018	\$663.00	BENEFITS
	02/12/2018	\$652.07	BENEFITS
	02/12/2018	\$137.88	BENEFITS
	02/12/2018	\$147.48	BENEFITS
	02/12/2018	\$269.04	BENEFITS
	02/12/2018	\$255.00	BENEFITS
	02/12/2018	\$341.99	BENEFITS
	02/12/2018	\$142.58	BENEFITS
	02/12/2018	\$320.88	BENEFITS
	02/12/2018	\$326.06	BENEFITS
	02/12/2018	\$576.06	BENEFITS
	02/12/2018	\$309.08	BENEFITS
	02/12/2018	\$153.00	BENEFITS
	02/12/2018	\$549.00	BENEFITS
	02/12/2018	\$301.65	BENEFITS
	02/12/2018	\$332.22	BENEFITS
	02/12/2018	\$542.63	BENEFITS
	02/12/2018	\$109.77	BENEFITS
	02/12/2018	\$371.85	BENEFITS
	02/12/2018	\$19,854.00	BENEFITS
	02/12/2018	\$233.46	BENEFITS
	02/12/2018	\$1,428.00	BENEFITS
	02/12/2018	\$969.00	BENEFITS
	02/12/2018	\$357.00	BENEFITS
	02/12/2018	\$9,642.00	BENEFITS
	02/12/2018	\$357.00	BENEFITS
	02/12/2018	\$867.00	BENEFITS
	02/12/2018	\$218.10	BENEFITS
	02/12/2018	\$414.45	BENEFITS
	02/12/2018	\$253.51	BENEFITS
	02/12/2018	\$369.44	BENEFITS
	02/12/2018	\$171.58	BENEFITS
	02/12/2018	\$210.35	BENEFITS
	02/16/2018	\$50,340.32	NET COMPENSATION
	02/16/2018	\$87,891.51	NET COMPENSATION
	02/16/2018	\$37,368.08	NET COMPENSATION
	02/16/2018	\$1,012.27	401K
	02/16/2018	\$5,995.50	401K

Statement of Financial Affairs - Exhibit 3

Orion Healthcorp, Inc. 18-71748

Claimant	Check Date	Check Amount	Reasons for Payment
	02/16/2018	\$1,960.03	401K
	03/02/2018	\$31,901.65	NET COMPENSATION
	03/02/2018	\$1,119.58	401K
	03/02/2018	\$6,199.39	401K
	03/02/2018	\$1,948.75	401K
	03/02/2018	\$42,265.72	NET COMPENSATION
	03/02/2018	\$82,931.29	NET COMPENSATION
	03/09/2018	\$0.00	NET COMPENSATION
	03/09/2018	\$790.11	401K
	03/09/2018	\$85.87	401K
	03/09/2018	\$0.00	401K
	03/09/2018	\$71,529.83	NET COMPENSATION
	03/09/2018	\$3,690.26	401K
	03/09/2018	\$115,262.46	NET COMPENSATION
	03/09/2018	\$1,234.19	401K
	03/09/2018	\$31,295.00	NET COMPENSATION
	03/09/2018	\$71,507.47	NET COMPENSATION
	03/09/2018	\$4,954.14	401K
	03/09/2018	\$1,773.91	401K
	03/09/2018	\$84,527.84	NET COMPENSATION
	03/09/2018	\$43,723.76	NET COMPENSATION
	03/09/2018	\$3,603.07	401K
	03/09/2018	\$5,352.42	NET COMPENSATION
	03/16/2018	\$7,579.73	BENEFITS
	03/16/2018	\$83,220.68	NET COMPENSATION
	03/16/2018	\$14,232.03	BENEFITS
	03/16/2018	\$7,195.13	BENEFITS
	03/16/2018	\$22,890.97	BENEFITS
	03/16/2018	\$23,156.22	BENEFITS
	03/16/2018	\$30,335.37	NET COMPENSATION
	03/16/2018	\$6,311.86	401K
	03/16/2018	\$633.24	BENEFITS
	03/16/2018	\$12,474.02	BENEFITS
	03/16/2018	\$7,160.52	BENEFITS
	03/16/2018	\$17,558.45	BENEFITS
	03/16/2018	\$1,969.31	401K
		\$4,496,030.86	
BOYNTON & BOYNTON AGENCY 21 CEDAR AVENUE FAIR HAVEN, NJ 07704	01/04/2018	\$5,609.10	AP PAYMENTS
	01/05/2018	\$3,444.00	AP PAYMENTS
	02/02/2018	\$57,272.73	AP PAYMENTS
	02/02/2018	\$62,045.45	AP PAYMENTS
	02/02/2018	\$5,727.27	AP PAYMENTS
	02/02/2018	\$6,204.55	AP PAYMENTS
	02/05/2018	\$7,125.83	AP PAYMENTS
	02/05/2018	\$78,384.17	AP PAYMENTS
		\$225,813.10	

Statement of Financial Affairs - Exhibit 3

Orion Healthcorp, Inc. 18-71748

Claimant	Check Date	Check Amount	Reasons for Payment
BRIGGS AND VESELKA CO. 9 GREENWAY PLAZA SUITE 1700 HOUSTON, TX 77046	01/26/2018	\$3,150.00	AP PAYMENTS
	02/23/2018	\$7,350.00	AP PAYMENTS
		\$10,500.00	
CHILDREN'S MEDICAL CENTER 331 NORTH BREIEL BLVD. MIDDLETOWN, OH 45042	03/15/2018	\$103,533.18	IPS PHYSICIAN PAYMENTS
		\$103,533.18	
COOPER'S COMMUNICATIONS, LLC 113 TAXIWAY AVENUE EASLEY, SC 29640	01/05/2018	\$3,000.00	AP PAYMENTS
	01/18/2018	\$3,000.00	AP PAYMENTS
	02/06/2018	\$3,000.00	AP PAYMENTS
	03/09/2018	\$3,000.00	AP PAYMENTS
		\$12,000.00	
CYRUSONE-122496 LOCKBOX 773581 3581 SOLUTIONS CENTER CHICAGO, IL 60677-3005	12/15/2017	\$1,570.57	AP PAYMENTS
	12/15/2017	\$1,570.57	AP PAYMENTS
	01/18/2018	\$1,570.57	AP PAYMENTS
	01/18/2018	\$1,570.57	AP PAYMENTS
	02/06/2018	\$1,570.57	AP PAYMENTS
	02/23/2018	\$1,570.57	AP PAYMENTS
		\$9,423.42	
GORDON & REES LLP 1111 BROADWAY SUITE 1700 OAKLAND, CA 94607	12/15/2017	\$22,359.50	INSURANCE-RELATED
	12/15/2017	\$10,825.00	INSURANCE-RELATED
	12/15/2017	\$25,805.65	INSURANCE-RELATED
		\$58,990.15	
INTACCT CORPORATION DEPT 3237 PO BOX 123237 DALLAS, TX 75312-3237	01/26/2018	\$7,185.02	AP PAYMENTS
	01/26/2018	\$3,592.50	AP PAYMENTS
	01/26/2018	\$2,708.71	AP PAYMENTS
	01/26/2018	\$3,693.69	AP PAYMENTS
		\$17,179.92	
J P MORGAN CHASE ATTN: BARBARA HERNANDEZ 712 MAIN STREET HOUSTON, TX 77002-3201	12/29/2017	\$18.00	AP PAYMENTS
	01/16/2018	\$5,252.81	AP PAYMENTS
	02/15/2018	\$7,941.31	AP PAYMENTS
		\$13,212.12	
JHD HEALTHCARE PARTNERS 5057 KELLER SPRINGS ROAD SUITE 300 ADDISON, TX 75001	02/06/2018	\$7,500.00	AP PAYMENTS
		\$7,500.00	
LETOURNEAU INTERESTS INC.	01/18/2018	\$6,690.00	RENT
	02/06/2018	\$6,689.70	RENT
		\$13,379.70	
MARK L. SHWARTZ	12/22/2017	\$1,449.67	AP PAYMENTS
	12/22/2017	\$25,000.00	AP PAYMENTS
		\$26,449.67	

Statement of Financial Affairs - Exhibit 3

Orion Healthcorp, Inc. 18-71748

Claimant	Check Date	Check Amount	Reasons for Payment
MERCK SHARP & DOHME CORP.- 5254 PO BOX 5254 CAROL STREAM, IL 60197-5254	12/15/2017	\$112.26	AP PAYMENTS
	12/15/2017	\$447.52	AP PAYMENTS
	12/15/2017	\$340.46	AP PAYMENTS
	01/18/2018	\$194.53	AP PAYMENTS
	01/18/2018	\$136.18	AP PAYMENTS
	01/18/2018	\$170.23	AP PAYMENTS
	01/18/2018	\$148.49	AP PAYMENTS
	01/18/2018	\$27.01	AP PAYMENTS
	01/18/2018	\$306.42	AP PAYMENTS
	01/18/2018	\$309.25	AP PAYMENTS
	01/18/2018	\$272.37	AP PAYMENTS
	01/18/2018	\$159.18	AP PAYMENTS
	01/18/2018	\$517.40	AP PAYMENTS
	01/18/2018	\$515.05	AP PAYMENTS
	02/06/2018	\$170.23	AP PAYMENTS
	02/06/2018	\$547.81	AP PAYMENTS
	02/16/2018	\$305.44	AP PAYMENTS
	02/16/2018	\$46.37	AP PAYMENTS
	02/16/2018	\$107.08	AP PAYMENTS
	02/16/2018	\$204.28	AP PAYMENTS
	02/16/2018	\$182.54	AP PAYMENTS
	02/16/2018	\$144.36	AP PAYMENTS
	02/23/2018	\$147.14	AP PAYMENTS
	03/02/2018	\$229.58	AP PAYMENTS
	03/02/2018	\$330.90	AP PAYMENTS
	03/02/2018	\$144.36	AP PAYMENTS
	03/02/2018	\$346.62	AP PAYMENTS
	03/02/2018	\$75.77	AP PAYMENTS
	03/09/2018	\$95.22	AP PAYMENTS
	03/09/2018	\$97.75	AP PAYMENTS
		\$6,831.80	
PEDIATRIC ASSOCIATES OF DAYTON 9000 N MAIN STREET DAYTON, OH 45415	03/15/2018	\$378,983.77	IPS PHYSICIAN PAYMENTS
		\$378,983.77	
PEDIATRIC GROUP ASSOCIATES 465 AVENUE OF THE CITIES STE. 120 EAST MOLINE, IL 61244	03/15/2018	\$156,814.75	IPS PHYSICIAN PAYMENTS
		\$156,814.75	
PORTECK INDIA INFORSERVICES PVT LTD D179 SECTOR 63 NOIDA, UTTAR PRADESH 201307	02/06/2018	\$324,347.00	PORTECK INDIA FUNDING
		\$324,347.00	
ROBERT J. ROSENBERG 125 E 61ST STREET NEW YORK, NY 10065	02/28/2018	\$30,000.00	BOARD OF DIRECTORS FEES
		\$30,000.00	

Statement of Financial Affairs - Exhibit 3

Orion Healthcorp, Inc. 18-71748

Claimant	Check Date	Check Amount	Reasons for Payment
SANOFI PASTEUR INC.	12/26/2017	\$405.35	AP PAYMENTS
ATTN JERRY MESSINA	01/05/2018	\$348.98	AP PAYMENTS
CONTRACT ADMINISTRATION - 60D17	01/05/2018	\$32.98	AP PAYMENTS
DISCOVERY DRIVE	01/05/2018	\$90.86	AP PAYMENTS
SWIFTWATER, PA 18370	01/05/2018	\$33.32	AP PAYMENTS
	01/05/2018	\$162.23	AP PAYMENTS
	01/05/2018	\$33.32	AP PAYMENTS
	01/05/2018	\$98.95	AP PAYMENTS
	01/05/2018	\$32.98	AP PAYMENTS
	01/05/2018	\$29.77	AP PAYMENTS
	01/05/2018	\$53.51	AP PAYMENTS
	01/05/2018	\$29.94	AP PAYMENTS
	01/05/2018	\$36.35	AP PAYMENTS
	01/05/2018	\$76.52	AP PAYMENTS
	01/05/2018	\$21.90	AP PAYMENTS
	01/05/2018	\$96.02	AP PAYMENTS
	01/05/2018	\$226.53	AP PAYMENTS
	01/05/2018	\$58.27	AP PAYMENTS
	01/05/2018	\$100.74	AP PAYMENTS
	01/05/2018	\$36.03	AP PAYMENTS
	01/05/2018	\$2.73	AP PAYMENTS
	01/19/2018	\$46.02	AP PAYMENTS
	01/19/2018	\$23.01	AP PAYMENTS
	01/19/2018	\$27.61	AP PAYMENTS
	01/19/2018	\$32.21	AP PAYMENTS
	01/26/2018	\$630.96	AP PAYMENTS
	01/26/2018	\$37.04	AP PAYMENTS
	01/26/2018	\$33.63	AP PAYMENTS
	01/26/2018	\$46.02	AP PAYMENTS
	01/26/2018	\$346.16	AP PAYMENTS
	01/26/2018	\$391.55	AP PAYMENTS
	01/26/2018	\$305.28	AP PAYMENTS
	01/26/2018	\$35.98	AP PAYMENTS
	01/26/2018	\$294.77	AP PAYMENTS
	01/26/2018	\$9.20	AP PAYMENTS
	01/26/2018	\$355.68	AP PAYMENTS
	02/06/2018	\$1,094.27	AP PAYMENTS
	02/06/2018	\$443.22	AP PAYMENTS
	02/06/2018	\$290.69	AP PAYMENTS
	02/06/2018	\$1,816.94	AP PAYMENTS
	02/16/2018	\$52.39	AP PAYMENTS
	02/16/2018	\$2.71	AP PAYMENTS
	02/16/2018	\$25.72	AP PAYMENTS
	02/16/2018	\$27.61	AP PAYMENTS
	02/16/2018	\$83.11	AP PAYMENTS
	02/16/2018	\$146.23	AP PAYMENTS
	02/16/2018	\$21.67	AP PAYMENTS
	02/16/2018	\$21.67	AP PAYMENTS
	02/16/2018	\$115.30	AP PAYMENTS

Statement of Financial Affairs - Exhibit 3

Orion Healthcorp, Inc. 18-71748

Claimant	Check Date	Check Amount	Reasons for Payment
	02/16/2018	\$11.32	AP PAYMENTS
	02/16/2018	\$124.06	AP PAYMENTS
	02/16/2018	\$77.58	AP PAYMENTS
	02/16/2018	\$297.57	AP PAYMENTS
	02/16/2018	\$86.87	AP PAYMENTS
	02/16/2018	\$18.41	AP PAYMENTS
	02/16/2018	\$257.41	AP PAYMENTS
	02/16/2018	\$55.03	AP PAYMENTS
	02/16/2018	\$35.98	AP PAYMENTS
	02/16/2018	\$35.98	AP PAYMENTS
	02/16/2018	\$35.98	AP PAYMENTS
	02/16/2018	\$65.01	AP PAYMENTS
	02/16/2018	\$21.67	AP PAYMENTS
	02/16/2018	\$409.96	AP PAYMENTS
	02/23/2018	\$27.61	AP PAYMENTS
	02/23/2018	\$47.18	AP PAYMENTS
	02/23/2018	\$180.63	AP PAYMENTS
	02/23/2018	\$47.18	AP PAYMENTS
	03/02/2018	\$159.53	AP PAYMENTS
	03/02/2018	\$68.88	AP PAYMENTS
	03/02/2018	\$180.51	AP PAYMENTS
	03/02/2018	\$22.96	AP PAYMENTS
	03/02/2018	\$382.35	AP PAYMENTS
	03/02/2018	\$38.10	AP PAYMENTS
	03/02/2018	\$225.70	AP PAYMENTS
	03/02/2018	\$114.31	AP PAYMENTS
	03/02/2018	\$122.12	AP PAYMENTS
	03/09/2018	\$23.01	AP PAYMENTS
	03/09/2018	\$185.35	AP PAYMENTS
	03/09/2018	\$23.01	AP PAYMENTS
	03/09/2018	\$15.73	AP PAYMENTS
	03/09/2018	\$81.51	AP PAYMENTS
	03/09/2018	\$45.92	AP PAYMENTS
	03/09/2018	\$31.45	AP PAYMENTS
	03/09/2018	\$44.03	AP PAYMENTS
	03/09/2018	\$75.48	AP PAYMENTS
	03/09/2018	\$47.53	AP PAYMENTS
	03/09/2018	\$280.93	AP PAYMENTS
	03/09/2018	\$36.99	AP PAYMENTS
	03/09/2018	\$236.23	AP PAYMENTS
	03/09/2018	\$32.21	AP PAYMENTS
	03/09/2018	\$37.74	AP PAYMENTS
	03/09/2018	\$22.96	AP PAYMENTS
		\$13,133.90	
SESSLER MACKLIN LLP ATTN DAVID MACKLIN 228 EAST 45TH STREET 10TH FLOOR NEW YORK, NY 10017	02/07/2018	\$8,750.00	AP PAYMENTS
	03/05/2018	\$6,900.00	AP PAYMENTS
		\$15,650.00	

Statement of Financial Affairs - Exhibit 3

Orion Healthcorp, Inc. 18-71748

Claimant	Check Date	Check Amount	Reasons for Payment
TRUC N. TO LLC. 6400 SPINNAKER LANE ALPHARETTA, GA 30005	12/15/2017	\$17,500.00	MANAGEMENT FEES
	01/19/2018	\$17,500.00	MANAGEMENT FEES
	02/06/2018	\$17,500.00	MANAGEMENT FEES
	03/02/2018	\$17,500.00	MANAGEMENT FEES
		\$70,000.00	
TW TELECOM -910182 (LEVEL3) 910182 LEVEL 3 P.O. BOX 910182 DENVER, CO 80291	01/05/2018	\$2,651.72	AP PAYMENTS
	02/06/2018	\$2,061.55	AP PAYMENTS
	02/16/2018	\$2,061.55	AP PAYMENTS
	03/09/2018	\$2,061.55	AP PAYMENTS
		\$8,836.37	
VILES AND BECKMAN LLC 6350 PRESIDENTIAL CT FORT MYERS, FL 33919	01/26/2018	\$8,500.00	OTHER LEGAL SETTLEMENTS
	02/13/2018	\$8,500.00	OTHER LEGAL SETTLEMENTS
		\$17,000.00	
VINCENT LOPEZ SERAFINO JENEVEIN PC THANKSGIVING TOWER 1601 ELM ST STE 4100 DALLAS, TX 75201	12/15/2017	\$5,121.12	LEGAL FEES RELATED TO ONGOING LITIGATION
	12/15/2017	\$505.00	LEGAL FEES RELATED TO ONGOING LITIGATION
	12/15/2017	\$1,125.00	LEGAL FEES RELATED TO ONGOING LITIGATION
	12/15/2017	\$1,286.06	LEGAL FEES RELATED TO ONGOING LITIGATION
	12/15/2017	\$327.50	LEGAL FEES RELATED TO ONGOING LITIGATION
	12/15/2017	\$5,225.00	LEGAL FEES RELATED TO ONGOING LITIGATION
	12/15/2017	\$37.50	LEGAL FEES RELATED TO ONGOING LITIGATION
	12/15/2017	\$160.00	LEGAL FEES RELATED TO ONGOING LITIGATION
	12/15/2017	\$637.50	LEGAL FEES RELATED TO ONGOING LITIGATION
	12/15/2017	\$2,179.12	LEGAL FEES RELATED TO ONGOING LITIGATION
	12/15/2017	\$1,387.65	LEGAL FEES RELATED TO ONGOING LITIGATION
	12/15/2017	\$1,807.68	LEGAL FEES RELATED TO ONGOING LITIGATION
	01/19/2018	\$150.00	AP PAYMENTS
	01/19/2018	\$2,986.11	AP PAYMENTS
	01/19/2018	\$750.00	AP PAYMENTS
		\$23,685.24	
Grand Total: 23		\$6,039,294.95	

Statement of Financial Affairs - Exhibit 4

Orion Healthcorp, Inc. 1871748

Name	Relationship to Debtor	Payment Date	Amount	Description
KRISS & FEUERSTEIN LLP 19 COLTS GAIT LANE COLTS NECK, NJ 07722	RELATED TO PAUL PARMAR	7/13/2017	\$1,623,600.00	Withdrawal / transfer from Wells Fargo IOLA
			\$1,623,600.00	
NIKNIM MANAGEMENT INC. 27 KETTLEPOND RD JERICHO, NY 11753	ENTITY OWNED BY ARVIND WALIA, CTO AT CONSTELLATION HEALTHCARE TECHNOLOGIES	6/23/2017	\$1,500,000.00	Withdrawal / transfer from Wells Fargo IOLA
		6/28/2017	\$20,000.00	Withdrawal / transfer from Wells Fargo IOLA
			\$1,520,000.00	
PAUL PARMAR 19 COLTS GAIT LANE COLTS NECK, NJ 07722	FORMER CEO	3/16/2017 - 3/15/2018	\$1,306,287.27	Potentially non-business related Corporate AmEx charges incurred by Insider
		5/3/2017	\$34,609.18	Bill - Township of Colts Neck: Acct 3898 Block 7 Lot 4.14 Colts Gait
		5/3/2017	\$70.97	Bill - Township of Colts Neck: Colts Gait property taxes Block 7 Lot 4.14 QFarm
		5/3/2017	\$43.27	Bill - Township of Colts Neck: Property taxes Colts Gait Block 7 Lot 4.13 QFarm
		6/15/2017	\$1,447.94	Bill - Jersey Central Power & Light: Corp- 100 048 534 562 062017 Colts Neck
		6/15/2017	\$162.74	Bill - Jersey Central Power & Light: Corp- 100 048 534 562 052017 Colts Neck
		8/2/2017	\$35,808.52	Bill - Township of Colts Neck: Acct 3898 Block 7 Lot 4.14 Colts Gait
		8/2/2017	\$74.09	Bill - Township of Colts Neck: Colts Gait property taxes Block 7 Lot 4.14 QFarm
		8/2/2017	\$45.18	Bill - Township of Colts Neck: Property taxes Colts Gait Block 7 Lot 4.13 QFarm
		9/15/2017	\$4,334.97	Bill - Jersey Central Power & Light: Corp- 100 048 534 562 062017 Colts Neck 091517
		9/19/2017	\$4,267.64	Bill - Jersey Central Power & Light: PP Bill Colts Gait
			\$1,387,151.77	
REEL LIFE PRODUCTION PVT LTD 19 COLTS GAIT LANE COLTS NECK, NJ 07722	RELATED TO PAUL PARMAR	4/18/2017	\$150,000.00	Withdrawal / transfer from Wells Fargo IOLA
			\$150,000.00	
Grand Total: 4			\$4,680,751.77	