16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Hearing Pate and June 19, 2018 at 11:00 a.m. (Eastern Time) Response Deadline: June 12, 2018 at 4:00 p.m. (Eastern Time)

THE ATTACHED OMNIBUS OBJECTION TO CLAIMS SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM. PLEASE CAREFULLY REVIEW THE ATTACHED OBJECTION AND THE ATTACHMENTS THERETO TO DETERMINE WHETHER THE OBJECTION AFFECTS ANY CLAIM(S) YOU MAY HAVE FILED. IF YOU HAVE QUESTIONS, CONTACT DEBTORS' COUNSEL, JERI LEIGH MILLER, AT 214-746-7747.

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Matthew S. Barr Marcia Goldstein Gabriel A. Morgan

Attorneys for Certain Debtors and Debtors in Possession

In re:

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

.....v

CHINA FISHERY GROUP LIMITED (CAYMAN), *et al.*,

Chapter 11 Case No. 16-11895 (JLG)

Debtors.¹

(Jointly Administered)

NOTICE OF DEBTORS' THIRD OMNIBUS OBJECTION TO MISIDENTIFIED AND DUPLICATE CLAIMS (PARD BONDS)

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¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore) ("CFG Peru Singapore") Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI). As used herein, the term "Debtors" shall not include CFG Peru Singapore unless otherwise stated.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 2 of 51

PLEASE TAKE NOTICE that on May 17, 2018, China Fishery Group Limited (Cayman) ("CFGL") and its affiliated debtors, as debtors and debtors in the above-captioned chapter 11 cases (collectively, the "Debtors"), filed the annexed *Debtors' Third Omnibus Objection to Misidentified and Duplicate Claims (PARD Bonds)* (the "Objection"), pursuant to sections 105(a) and 502(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). A hearing on the relief requested in the Objection has been scheduled on June 19, 2018 at 11:00 a.m. (Eastern Time) (the "Hearing") before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge, in Courtroom 601 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that the Objection requests that the Bankruptcy Court expunge and/or disallow one or more claims listed on <u>Exhibit 1</u> to the Proposed Order, which is attached as <u>Exhibit A</u> to the Objection (the "Claims List"), on the grounds set forth in further detail in the Objection and the Claims List.

ANY CLAIM THAT THE BANKRUPTCY COURT EXPUNGES AND DISALLOWS WILL BE TREATED AS IF IT HAD NOT BEEN FILED AND WILL NOT BE ENTITLED TO ANY DISTRIBUTION ON ACCOUNT THEREOF.

PLEASE TAKE FURTHER NOTICE that, if you filed the applicable proof of claim and you do NOT oppose the disallowance and/or expungement of your claim(s) as specified on the Claims List, then you do NOT need to file a written response to the Objection and you do NOT need to appear at the Hearing.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 3 of 51

PLEASE TAKE FURTHER NOTICE that, if you filed the applicable proof of claim and you DO oppose the disallowance and/or expungement of your claim(s) listed on the Claims List then you MUST file with the Bankruptcy Court and serve on the parties listed below a written response ("**Response**") to the Objection so as to be <u>actually received</u> no later than **June 12, 2018 at 4:00 p.m. (Eastern Time)** (the "**Response Deadline**").

PLEASE TAKE FURTHER NOTICE that any Response must contain, at a minimum, the following: (i) a caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the docket number and the title of the Objection to which the Response is directed; (ii) the name of the claimant and description of the basis for the amount of the claim; (iii) a concise statement setting forth the reasons why the claim should not be disallowed and/or expunged for the reasons set forth in the Objection, including, without limitation, the specific factual and legal bases that will be relied upon in opposing the Objection; (iv) all documentation or other evidence of the claim, to the extent not included with the proof of claim previously filed with the Bankruptcy Court, which will be relied upon in opposing the Objection; (v) the address(es) to which the Debtors must return any reply to a Response, if different from that presented in the proof of claim; and (vi) the name, address, and telephone number of the person (which may be the claimant or a legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the claim on behalf of the claimant.

PLEASE TAKE FURTHER NOTICE that all Responses to the Objection, if any, shall be in writing, shall conform to the Bankruptcy Rules and the Local Rules, and shall be filed with the Court electronically in accordance with General Order M–399 by registered users of the Court's case filing system (the User's Manual for the Electronic Case Filing System can be found at <u>http://www.nysb.uscourts.gov</u>, the official website for the Court), with two (2) hard copies

3

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 4 of 51

single-sided delivered directly to the Chambers of the Honorable James L. Garrity, Jr., pursuant to Local Rule 9070-1 and served so as to be actually received no later than the Response Deadline by: (i) counsel for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153 (Attn: Matthew S. Barr, Esq. and Gabriel A. Morgan, Esq.); (ii) counsel for the Chapter 11 Trustee of CFG Peru Singapore, Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, New York 10036, (Attn: Lisa Laukitis, Esq. and Elizabeth Downing, Esq.) and Quinn Emanuel Urquhart & Sullivan, LLP, 51 Madison Ave., New York, New York 10010 (Attn: Susheel Kirpalani, Esq. and James Tecce, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Richard Morrissey, Esq.); and (iv) all other parties required to be served pursuant to and in accordance with the Bankruptcy Rules, the Local Rules, and General Order M–399.

PLEASE TAKE FURHTER NOTICE that, if you file a written Response to the Objection, you should plan to appear at the Hearing. The Debtors, however, reserve the right to continue the hearing on the Objection with respect to claim(s) for which a Response has been received. If the Debtors do continue the hearing with respect to such claim(s), then the Hearing will be held at a later date. If the Debtors do not continue the Hearing with respect to such claim(s), then the Hearing, then a Hearing on the Objection will be conducted on the above date.

PLEAES TAKE FURTHER NOTICE that, if no Responses are timely filed and served with respect to the Objection, the Debtors may, on or after the Response Deadline, submit

4

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 5 of 51

to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the

Objection, which order may be entered with no further notice or opportunity to be heard.

Dated: May 17, 2018 New York, New York

> /s/ Matthew S. Barr WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Matthew S. Barr Marcia Goldstein Gabriel A. Morgan

Attorneys for Certain Debtors and Debtors in Possession THIS OMNIBUS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM. PLEASE CAREFULLY REVIEW THIS OBJECTION AND THE ATTACHMENTS HERETO TO DETERMINE WHETHER THE OBJECTION AFFECTS ANY CLAIM(S) YOU MAY HAVE FILED. IF YOU HAVE QUESTIONS, CONTACT DEBTORS' COUNSEL, JERI LEIGH MILLER, AT 214-746-7747.

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Attorneys for Certain Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X
In re:	:
	:
CHINA FISHERY GROUP LIMITED	:
(CAYMAN), et al.,	:
	:
Debtors. ¹	:
	X

Chapter 11 Case No. 16-11895 (JLG) (Jointly Administered)

¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda) ("PAIH"), N.S. Hong Investment (BVI) Limited ("N.S. Hong"), South Pacific Shipping Agency Limited (BVI) ("South Pacific"), China Fisheries International Limited (Samoa) ("CFIL"), CFGL (Singapore) Private Limited ("CFGL PL"), Chanery Investment Inc. (BVI) ("Chanery"), Champion Maritime Limited (BVI) ("Champion Maritime"), Growing Management Limited (BVI) ("Growing Management"), Target Shipping Limited (HK) ("Target Shipping"), Fortress Agents Limited (BVI) ("Fortress Agents"), Ocean Expert International Limited (BVI) ("Ocean Expert"), Protein Trading Limited (Samoa) ("Protein Trading"), CFG Peru Investments Pte. Limited (Singapore) ("CFG Peru Singapore"), Smart Group Limited (Cayman) ("Smart Group"), Super Investment Limited (Cayman) ("Super Investment"), Pacific Andes Resources Development Limited (Bermuda) ("PARD"), Golden Target Pacific Limited (BVI) ("Golden Target"), Nouvelle Foods International Ltd. (BVI) ("Nouvelle"), Pacific Andes International Holdings (BVI) Limited ("PAIH BVI"), and Zhonggang Fisheries Limited ("Zhonggang"), Admired Agents Limited (BVI) ("Admired Agents"), Chiksano Management Limited (BVI) ("Chiksano"), Clamford Holding Limited (BVI) ("Clamford"), Excel Concept Limited (BVI) ("Excel Concept"), Gain Star Management Limited (BVI) ("Gain Star"), Grand Success Investment (Singapore) Private Limited ("Grand Success"), Hill Cosmos International Limited (BVI) ("Hill Cosmos"), Loyal Mark Holdings Limited (BVI) ("Loval Mark"), Metro Island International Limited (BVI) ("Metro Island"), Mission Excel International Limited (BVI) ("Mission Excel"), Natprop Investments Limited ("Natprop"), Pioneer Logistics Limited (BVI) ("Pioneer"), Sea Capital International Limited (BVI) ("Sea Capital"), Shine Bright Management Limited (BVI) ("Shine Bright"), Superb Choice International Limited (BVI) ("Superb Choice"), and Toyama Holdings Limited (BVI) ("Toyama"). As used herein, the term "Debtors" shall not include CFG Peru Singapore unless otherwise stated.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 7 of 51

DEBTORS' THIRD OMNIBUS OBJECTION TO MISIDENTIFIED AND DUPLICATE CLAIMS (PARD BONDS)

China Fishery Group Limited (Cayman) ("CGFL") and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), respectfully represent as follows:

Background

On June 30, 2016 (the "June 2016 Petition Date"), each of the Debtors 1. (including CFG Peru Singapore, but excluding PARD and the New Debtors (as defined below)) (collectively, the "Original Debtors") commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). On September 29, 2016, PARD commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code. On March 27, 2017 (the "March 2017 Petition Date"), Golden Target and Nouvelle each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (the "March 2017 Debtors"). On April 17, 2017 (the "April 2017 Petition Date"), PAIH BVI and Zhonggang each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (the "April 2017 Debtors"). On May 2, 2017 (the "May 2017 Petition Date" and, collectively, with the June 2016 Petition Date, the March 2017 Petition Date, and the April 2017 Petition Date, the "Petition Date"), Admired Agents, Chiksano, Clamford, Excel Concept, Gain Star, Grand Success, Hill Cosmos, Loyal Mark, Metro Island, Mission Excel, Natprop, Pioneer, Sea Capital, Shine Bright, Superb Choice, and Toyama each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (the "May 2017 Debtors" and, collectively with the March 2017 Debtors and the April 2017 Debtors, the "New Debtors").

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 8 of 51

2. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. William A. Brandt, Jr. (the "**Chapter 11 Trustee**") has been appointed as chapter 11 trustee for CFG Peru Singapore by order of this Court dated November 10, 2016 [ECF No. 219]. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 16-11895 (JLG). No trustee, examiner, or statutory committee of creditors has been appointed in any of the Chapter 11 Cases, except as discussed above.

Bar Dates and Schedules

3. On July 29, 2016, CFGL, PAIH, CFG Peru Singapore, and Protein Trading filed their schedules of assets and liabilities and schedules of executory contracts and unexpired leases (the "Schedules"). On August 12, 2016, CFGL PL, Fortress Agents, Target Shipping, Super Investments, Ocean Expert, and Smart Group filed their Schedules. On August 15, 2016, Growing Management, Champion Maritime, South Pacific, CFIL, Chanery, and N.S Hong filed their Schedules. On October 14, 2016, PARD filed its Schedules. On January 23, 2017, PARD filed amended Schedules (the "Amended PARD Schedules"). On May 10, 2017, the March 2017 Debtors and the April 2017 Debtors filed their Schedules. On June 23, 2017, the May 2017 Debtors filed their Schedules.

4. On November 25, 2016, the Bankruptcy Court entered an order [ECF No. 253] (the "**Original Debtor Bar Date Order**"), establishing January 13, 2017 at 5:00 p.m. (Eastern Time) as the deadline for each person or entity (including governmental units) to file proofs of claim ("**Proofs of Claim**") in respect of any prepetition claims against any of the Original Debtors (the "**Original Debtor Bar Date**"). On April 5, 2017, the Bankruptcy Court entered an order [ECF No. 432] (the "**PARD Bar Date Order**") establishing May 12, 2017 at 5:00 p.m.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 9 of 51

(Eastern Time) as the deadline for each person or entity (including governmental units) to file Proofs of Claim in respect of any prepetition claims against PARD (the "**PARD Bar Date**"). On August 3, 2017, the Bankruptcy Court entered an order [ECF No. 686] (the "**New Debtor Bar Date Order**" and, together with the Original Debtor Bar Date Order and the PARD Bar Date Order, the "**Bar Date Orders**"), establishing (i) October 10, 2017 at 5:00 p.m. (Eastern Time) as the deadline for each person or entity (excluding governmental units) to file Proofs of Claim in respect of any prepetition claims against any of the New Debtors (the "**New Debtor General Bar Date**") and (ii) October 30, 2017 at 5:00 p.m. (Eastern Time) as the deadline for governmental units to file proofs of claim in respect of any prepetition claims against any of the New Debtors (the "**New Debtor Governmental Bar Date**" and, together with the Original Debtor Bar Date, the PARD Bar Date, and the New Debtor Bar Date, the "**Bar Dates**").

5. In accordance with the Bar Date Orders, the Debtors or the claims and noticing agent (the "**Claims Agent**")² mailed notices of the Bar Dates and Proof of Claim forms to entities identified in the Debtors' Schedules. *See* ECF Nos. 270, 458, and 709. Notice of the Bar Dates was also provided pursuant to the Publication Bar Date Notice (as defined in the Bar Date Orders), which was published once in the international edition of *The Financial Times*. Approximately 1,900 Proofs of Claim were either received by the Claims Agent or filed with the Clerk of the Bankruptcy Court.

² On May 24, 2017, the Bankruptcy Court entered an order [ECF No. 556] authorizing the Debtors' retention and appointment of Epiq Bankruptcy Solutions, LLC ("**Epiq**") as claims and noticing agent *nunc pro tunc* to March 20, 2017 (the "**Epiq Retention Date**"). Prior to the Epiq Retention Date, service of the Original Debtor Bar Date Order was performed by the Debtors.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 10 of 51

PARD Bonds

6. PARD, as issuer, and the Hongkong and Shangai Banking Corporation Limited, as Trustee (the "**Bond Trustee**"), are parties to that certain *Trust Deed*, dated July 30, 2014, governing the 8.5% bonds due 2017 (the "**PARD Bonds**"). PARD is the sole obligor on the PARD Bonds; no other Debtor or Debtor affiliate guaranteed PARD's obligations under the PARD Bonds. The PARD Bonds were issued in registered form and represented by a Global Certificate, which was deposited with a common depositary on behalf of Euroclear Bank S.A./N.V. and Clearstream Banking *société anonyme*, Luxembourg and registered in the name of a nominee for the common depositary on or shortly after their issuance.

7. Pursuant to the PARD Bar Date Order, the claim against PARD held by the Bond Trustee and holders of PARD Bonds (the "**PARD Bond Claim**"), as scheduled by PARD in the Amended PARD Schedules, constitutes an "allowed" claim and neither the Bond Trustee nor any other person was required to file a Proof of Claim on account of such claim. *See* PARD Bar Date Order ¶ 8 ("the [PARD Bond] Claim, as scheduled by PARD, shall be an allowed claim for the benefit of the [Bond] Trustee and all [PARD Bond] Bondholders without the need for the [Bond] Trustee or any other person to file a proof of claim"). Further, pursuant to the PARD Bar Date Order:

The [Bond] Trustee is authorized pursuant to the Trust Deed (on the terms set forth therein) at any time after entry of the Bar Date Order, to file in PARD's case, a proof of claim to amend, modify or supplement the [PARD Bond] Claim listed on PARD's schedules on behalf of all holders of [PARD] Bonds and itself in its capacity as the Trustee, in order to liquidate amounts that are owed under the Trust Deed or [PARD] Bonds but were contingent or unliquidated as of the Petition Date and such supplemental claim will be deemed timely to the extent that counsel for PARD was advised of such amounts substantially contemporaneously with the Trustee's becoming aware of their accrual or incurrence, and the Trustee shall provide evidence supporting any such liquidated amounts upon request of PARD; however, nothing contained herein shall limit or waive any right of (a) the [Bond]

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 11 of 51

Trustee to seek leave for cause to amend, modify or supplement the [PARD Bond] Claim in any other respect or (b) PARD with respect to any such proof of claim, including the right to object to, contest or otherwise dispute any such proof of claim, or to object to such motion for leave ...

See id. at \P 9.

8. As of the date of filing this Objection, the Bond Trustee had not filed a Proof of Claim amending, modifying, or supplementing the PARD Bond Claim set forth on the Amended PARD Schedules.

Jurisdiction

9. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Relief Requested

10. The Debtors file this omnibus objection to certain Proofs of Claim (the "**Objection**"), pursuant to section 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007(d), seeking entry of an order, substantially in the form annexed hereto as <u>Exhibit A</u> (the "**Proposed Order**"), disallowing and expunging the Proofs of Claims listed on <u>Exhibit 1</u> to the Proposed Order (the "**Claims List**").

11. As set forth in further detail below, the Debtors have examined the Proofs of Claim on the Claims List and have determined that each Proof of Claim listed on the Claims List (collectively, the "**Claims**") has been filed by a person on account of the PARD Bond Claim and should be disallowed and expunged because (i) the Claim has been asserted against one or more non-PARD Debtors when the Claim is properly asserted only against PARD and (ii) once

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 12 of 51

such Claim is recategorized as being asserted against PARD, the recategorized Claim is duplicative of the allowed claim established pursuant to the PARD Bar Date Order.

12. The Debtors reserve their rights to later object to any Claim with respect to which the Court does not grant the relief requested herein on any other basis.

Basis for Relief Requested

13. A filed proof of claim is "deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502(a). Section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed to the extent that "such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law." 11 U.S.C. § 502(b)(1).

14. Upon an objection, the claimant has the burden to demonstrate the validity of the claim. *See Rozier v. Rescap Borrower Claims Tr. (In re Residential Capital, LLC)*, 15 Civ. 3248, 2016 WL, 796860, at *9 (S.D.N.Y. 2016); *In re Arcapita Bank B.S.C.(c)*, No. 12–11076(SHL), 2013 WL 6141616, at *1 (Bankr. S.D.N.Y. Nov. 21, 2013), *aff'd sub nom. In re Arcapita Bank B.S.C.(c)*, 508 B.R. 814 (S.D.N.Y. 2014); *In re Motors Liquidation Co.*, No. 09-50026, 2012 WL 1886755, at *3 (S.D.N.Y. May 12, 2012); *In re Oneida, Ltd.*, 400 B.R. 384, 389 (Bankr. S.D.N.Y. 2009), *aff'd*, No. 09 Civ. 2229 (DC), 2010 WL 234827, at *5 (S.D.N.Y. Jan. 22, 2010).

15. The Claims listed on **Exhibit 1** are Claims filed on account of the PARD Bond Claim and which identify as the obligor a non-PARD Debtor when such Claims are properly asserted, if at all, against PARD (the "**Misidentified Claims**"). With respect to each Misidentified Claim, the claimant has no valid legal justification for asserting a claim against the given non-PARD Debtor. Accordingly, the Misidentified Claims should be reclassified so as to be asserted against PARD.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 13 of 51

16. Once recategorized, each Misidentified Claim should be disallowed and expunged because the Claims are duplicative of the allowed claim established pursuant to the PARD Bar Date Order (collectively, the "**Duplicative Claims**"). Pursuant to the PARD Bar Date Order, neither the Bond Trustee nor any other person was required to file a Proof of Claim on account of the PARD Bar Claim. Elimination of the Duplicative Claims will eliminate confusion and enable the Debtors to maintain a claims register that more accurately reflects the Claims that have been asserted against the Debtors. Accordingly, the Duplicative Claims should be disallowed in their entirety and expunged.

17. Because this Objection to the Duplicative Claims does not constitute an objection to any Proof of Claim that may at some point be filed by the Bond Trustee in accordance with the PARD Bar Date Order (such claim, the "**Bond Trustee Claim**"), PARD reserves its rights to object to the Bond Trustee Claim in accordance with any such claim if filed.

Reservation of Rights

18. The Debtors hereby reserve the right to object in the future to any of the Claims listed on the Claims List on any ground, and to amend, modify, and/or supplement this Objection to the extent an Objection to a Claim is not granted. Notwithstanding anything contained in this Objection or the Claims List, nothing herein shall be construed as a waiver of any rights that the Debtors have or may have to (i) bring avoidance actions under the applicable sections of the Bankruptcy Code against holders of claims subject to the Objection or (ii) exercise their right of setoff against the holders of such claims related to such avoidance actions.

Notice

19. Notice of this Objection has been provided in accordance with the Bankruptcy Rule 3007.

8

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 14 of 51

20. No previous request for the relief sought herein has been made by the

Debtors to this or any other Court.

WHEREFORE the Debtors respectfully request entry of an order granting the relief

requested herein and such other and further relief as is just.

Dated: May 17, 2018 New York, New York

> /s/ Matthew S. Barr **WEIL, GOTSHAL & MANGES LLP** 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Matthew S. Barr Marcia Goldstein Gabriel A. Morgan

Attorneys for Certain Debtors and Debtors in Possession 16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 15 of 51

<u>Exhibit A</u>

Proposed Order

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 16 of 51

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
In re:	:	Chapter 11
	:	
CHINA FISHERY GROUP LIMITED	:	Case No. 16-11895 (JLG)
(CAYMAN), et al.,	:	
	:	(Jointly Administered)
Debtors. ¹	:	
	X	

ORDER GRANTING DEBTORS' THIRD OMNIBUS OBJECTION TO MISIDENTIFIED AND DUPLICATE CLAIMS (PARD BONDS)

Upon the Third Omnibus Objection to Misidentified and Duplicate Claims (PARD

Bonds) (the "**Objection**")² of China Fishery Group Limited (Cayman) ("**CFGL**") and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**"), pursuant to section 502(b) of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"); and the Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing*

¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bernuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore) ("CFG Peru Singapore") Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bernuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI). As used herein, the term "Debtors" shall not include CFG Peru Singapore unless otherwise stated.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Objection.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 17 of 51

Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided in accordance with Bankruptcy Rule 3007; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest, and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

1. The relief requested in the Objection is granted to the extent set forth herein.

Pursuant to section 502(b) of the Bankruptcy Code and Bankruptcy Rule
3007, each of the Claims listed on **Exhibit 1** annexed hereto are hereby disallowed and expunged.

3. The Debtors, the Claims Agent, and the Clerk of this Court are authorized to take all actions necessary or appropriate to give effect to this Order.

4. Nothing in this Order shall prejudice (i) the Bond Trustee from filing a Proof of Claim amending, modifying, or supplementing the PARD Bond Claim in accordance with the PARD Bar Date Order or (ii) PARD from objecting to the Bond Trustee Claim in accordance with any such claim if filed.

2

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 18 of 51

5. The Court shall retain jurisdiction over the Debtors and the claimants whose Claims are subject to the Objection with respect to any matters related to or arising from the Objection or the implementation of this Order.

Dated: _____, 2018 New York, New York

HONORABLE JAMES L. GARRITY, JR. UNITED STATES BANKRUPTCY JUDGE 16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 19 of 51

<u>Exhibit 1</u>

Claims List

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 20 of 51 **EXHIBIT 1**

				Claim	
ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Amount	Reason for Disallowance
1	LIM SONG ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	188	Pacific Andes International Holdings Limited (Bermuda) 16-11890	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
2	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	85	China Fishery Group Limited (Cayman) 16-11895	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
3	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	303	China Fisheries International Limited (Samoa) 16-11896	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 21 of 51 **EXHIBIT 1**

ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
4	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	392	N.S. Hong Kong Investments (BVI) Limited 16-11899	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
5	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	468	Super Investment Limited (Cayman) 16-11903	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
6	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	547	Smart Group Limited (Cayman) 16-11910	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 22 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
7	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	708	CFGL (Singapore) Private Limited 16-11915	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
8	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	784	Fortress Agents Limited (BVI) 16-11916	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
9	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	943	Growing Management Limited (BVI) 16-11919	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 23 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
10	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	1020	Target Shipping Limited (Hong Kong) 16-11920	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
11	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	1097	Chanery Investment Inc. (BVI) 16-11921	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
12	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	1178	Champion Maritime Ltd. (BVI) 16-11922	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 24 of 51 **EXHIBIT 1**

•				Claim	
ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Amount	Reason for Disallowance
13	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	1249	Protein Trading Limited (Samoa) 16-11923	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
14	LIM SONG-ANN 47 HOW SUN ROAD SINGAPORE 538508 SINGAPORE	1342	South Pacific Shipping Agency Ltd. (BVI) 16-11924	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
15	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	8	China Fishery Group Limited (Cayman) 16-11895	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 25 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
16	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	114	Pacific Andes International Holdings Limited (Bermuda) 16-11890	- (S) - (A) - (B) - (P) \$150,000.00 (U) \$150,000.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
17	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	118	Pacific Andes International Holdings Limited (Bermuda) 16-11890	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
18	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	219	China Fisheries International Limited (Samoa) 16-11896	- (S) - (A) - (B) - (P) \$150,000.00 (U) \$150,000.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 26 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
19	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	327	N.S. Hong Kong Investments (BVI) Limited 16-11899	- (S) - (A) - (B) - (P) \$150,000.00 (U) \$150,000.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
20	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	413	Super Investment Limited (Cayman) 16-11903	- (S) - (A) - (B) - (P) \$150,000.00 (U) \$150,000.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
21	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	491	Smart Group Limited (Cayman) 16-11910	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 27 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
22	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	649	CFGL (Singapore) Private Limited 16-11915	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
23	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	726	Fortress Agents Limited (BVI) 16-11916	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
24	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	806	Ocean Expert International Limited (BVI) 16-11917	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 28 of 51 **EXHIBIT 1**

				Claim	
ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Amount	Reason for Disallowance
25	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	881	Growing Management Limited (BVI) 16-11919	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
26	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	963	Target Shipping Limited (Hong Kong) 16-11920	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
27	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	1041	Chanery Investment Inc. (BVI) 16-11921	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 29 of 51 **EXHIBIT 1**

ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
28	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	1119	Champion Maritime Ltd. (BVI) 16-11922	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
29	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	1197	Protein Trading Limited (Samoa) 16-11923	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
30	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	1280	South Pacific Shipping Agency Ltd. (BVI) 16-11924	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 30 of 51 **EXHIBIT 1**

				Claim	
ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Amount	Reason for Disallowance
31	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	1826	Super Investment Limited (Cayman) 16-11903	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
32	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	1828	N.S. Hong Kong Investments (BVI) Limited 16-11899	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
33	LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	1830	China Fisheries International Limited (Samoa) 16-11896	- (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 31 of 51 **EXHIBIT 1**

ltem 34	Name/Address of Claimant LIM SOON HUAT BLOCK-126 ALJUNIED ROAD #13-06 SINGAPORE 380126 SINGAPORE	Claim # 1840	Debtor/Case # China Fishery Group Limited (Cayman) 16-11895	Claim Amount - (S) - (A) - (B) - (P) \$111,148.00 (U) \$111,148.00 (T)	Reason for Disallowance This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
35	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	70	China Fishery Group Limited (Cayman) 16-11895	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
36	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	179	Pacific Andes International Holdings Limited (Bermuda) 16-11890	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 32 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
37	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	291	China Fisheries International Limited (Samoa) 16-11896	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
38	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	378	N.S. Hong Kong Investments (BVI) Limited 16-11899	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
39	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	460	Super Investment Limited (Cayman) 16-11903	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 33 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
40	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	539	Smart Group Limited (Cayman) 16-11910	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
41	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	696	CFGL (Singapore) Private Limited 16-11915	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
42	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	774	Fortress Agents Limited (BVI) 16-11916	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 34 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
43	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	851	Ocean Expert International Limited (BVI) 16-11917	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
44	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	931	Growing Management Limited (BVI) 16-11919	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
45	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	1011	Target Shipping Limited (Hong Kong) 16-11920	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 35 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
46	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	1088	Chanery Investment Inc. (BVI) 16-11921	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
47	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	1170	Champion Maritime Ltd. (BVI) 16-11922	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
48	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	1241	Protein Trading Limited (Samoa) 16-11923	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 36 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
49	LIM SOON KIAT 71 #12-10 CHOA CHU KANG LOOP NORTHVALE SINGAPORE 689673 SINGAPORE	1334	South Pacific Shipping Agency Ltd. (BVI) 16-11924	- (S) - (A) - (B) - (P) \$555,967.38 (U) \$555,967.38 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
50	LOW SOO CHIN / CHNG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	16	China Fishery Group Limited (Cayman) 16-11895	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
51	LOW SOO CHIN / CHNG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	236	China Fisheries International Limited (Samoa) 16-11896	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 37 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
52	LOW SOO CHIN / CHNG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	331	N.S. Hong Kong Investments (BVI) Limited 16-11899	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
53	LOW SOO CHIN / CHNG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	418	Super Investment Limited (Cayman) 16-11903	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
54	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	37	China Fishery Group Limited (Cayman) 16-11895	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 38 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
55	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	267	China Fisheries International Limited (Samoa) 16-11896	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
56	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	361	N.S. Hong Kong Investments (BVI) Limited 16-11899	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
57	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	442	Super Investment Limited (Cayman) 16-11903	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 39 of 51 **EXHIBIT 1**

				Claim	
ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Amount	Reason for Disallowance
58	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	494	Smart Group Limited (Cayman) 16-11910	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
59	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	652	CFGL (Singapore) Private Limited 16-11915	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
60	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	678	CFGL (Singapore) Private Limited 16-11915	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 40 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
61	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	730	Fortress Agents Limited (BVI) 16-11916	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
62	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	757	Fortress Agents Limited (BVI) 16-11916	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
63	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	840	Ocean Expert International Limited (BVI) 16-11917	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 41 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
64	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	884	Growing Management Limited (BVI) 16-11919	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
65	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	920	Growing Management Limited (BVI) 16-11919	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
66	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	965	Target Shipping Limited (Hong Kong) 16-11920	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 42 of 51 **EXHIBIT 1**

_				Claim	
ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Amount	Reason for Disallowance
67	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	1000	Target Shipping Limited (Hong Kong) 16-11920	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
68	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	1043	Chanery Investment Inc. (BVI) 16-11921	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
69	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	1078	Chanery Investment Inc. (BVI) 16-11921	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 43 of 51 **EXHIBIT 1**

				Claim	
ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Amount	Reason for Disallowance
70	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	1121	Champion Maritime Ltd. (BVI) 16-11922	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
71	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	1161	Champion Maritime Ltd. (BVI) 16-11922	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
72	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	1199	Protein Trading Limited (Samoa) 16-11923	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 44 of 51 **EXHIBIT 1**

				Claim	
ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Amount	Reason for Disallowance
73	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	1234	Protein Trading Limited (Samoa) 16-11923	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
74	LOW SOO CHIN / CH'NG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	1282	South Pacific Shipping Agency Ltd. (BVI) 16-11924	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
75	LOW SOO CHIN CHNG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	123	Pacific Andes International Holdings Limited (Bermuda) 16-11890	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 45 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
76	LOW SOO CHIN CHNG AI LEE 20 TAI HWAN HEIGHTS SINGAPORE 555371 SINGAPORE	1843	Pacific Andes International Holdings Limited (Bermuda) 16-11890	- (S) - (A) - (B) - (P) \$185,332.46 (U) \$185,332.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
77	LOW SOO CHIN CHNG AI LEE 20 TAI HWAN HEIGHTS, SINGAPORE 555371 SINGAPORE	521	Smart Group Limited (Cayman) 16-11910	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
78	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	68	China Fishery Group Limited (Cayman) 16-11895	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 46 of 51 **EXHIBIT 1**

				Claim	
ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Amount	Reason for Disallowance
79	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	288	China Fisheries International Limited (Samoa) 16-11896	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
80	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	375	N.S. Hong Kong Investments (BVI) Limited 16-11899	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
81	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	457	Super Investment Limited (Cayman) 16-11903	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 47 of 51 **EXHIBIT 1**

Item	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
82	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	536	Smart Group Limited (Cayman) 16-11910	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
83	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	693	CFGL (Singapore) Private Limited 16-11915	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
84	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	771	Fortress Agents Limited (BVI) 16-11916	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 48 of 51 **EXHIBIT 1**

ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Claim Amount	Reason for Disallowance
85	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	848	Ocean Expert International Limited (BVI) 16-11917	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
86	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	928	Growing Management Limited (BVI) 16-11919	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
87	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	1008	Target Shipping Limited (Hong Kong) 16-11920	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 49 of 51 **EXHIBIT 1**

				Claim	
ltem	Name/Address of Claimant	Claim #	Debtor/Case #	Amount	Reason for Disallowance
88	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	1085	Chanery Investment Inc. (BVI) 16-11921	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
89	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	1167	Champion Maritime Ltd. (BVI) 16-11922	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
90	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	1238	Protein Trading Limited (Samoa) 16-11923	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 50 of 51 **EXHIBIT 1**

•.				Claim	
Item	Name/Address of Claimant	Claim #	Debtor/Case #	Amount	Reason for Disallowance
91	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE 530655 SINGAPORE	1331	South Pacific Shipping Agency Ltd. (BVI) 16-11924	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.
92	MIN CHUAN KUEH 655 HOUGANG AVE 8 #05-399 SINGAPORE SINGAPORE	176	Pacific Andes International Holdings Limited (Bermuda) 16-11890	- (S) - (A) - (B) - (P) \$185,322.46 (U) \$185,322.46 (T)	This Claim has been incorrectly filed against a non-PARD Debtor and should be reclassified as being asserted against PARD, the sole obligor on the PARD Bonds. Once reclassified, the Claim should be disallowed and expunged because it is duplicative of the allowed PARD Bond Claim set forth in the Amended PARD Schedules and the PARD Bar Date Order.

16-11895-jlg Doc 1125 Filed 05/17/18 Entered 05/17/18 16:20:31 Main Document Pg 51 of 51 **EXHIBIT 1**

Item Name/Address of Claimant	Claim # Debtor/Case #	Claim Amount	Reason for Disallowance
Total	92 Claims	- (S)	
		- (A) - (B)	
		- (P) \$21,281,468.92 (U)	
		\$21,281,468.92 (U) \$21,281,468.92 (T)	