

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	: :
ORION HEALTHCORP, INC.	: Case No. 18-71748 (AST)
CONSTELLATION HEALTHCARE TECHNOLOGIES, INC.	: Case No. 18-71749 (AST)
NEMS ACQUISITION, LLC	: Case No. 18-71750 (AST)
NORTHEAST MEDICAL SOLUTIONS, LLC	: Case No. 18-71751 (AST)
NEMS WEST VIRGINIA, LLC	: Case No. 18-71752 (AST)
PHYSICIANS PRACTICE PLUS, LLC	: Case No. 18-71753 (AST)
PHYSICIANS PRACTICE PLUS HOLDINGS, LLC	: Case No. 18-71754 (AST)
MEDICAL BILLING SERVICES, INC.	: Case No. 18-71755 (AST)
RAND MEDICAL BILLING, INC.	: Case No. 18-71756 (AST)
RMI PHYSICIAN SERVICES CORPORATION	: Case No. 18-71757 (AST)
WESTERN SKIES PRACTICE MANAGEMENT, INC.	: Case No. 18-71758 (AST)
INTEGRATED PHYSICIAN SOLUTIONS, INC.	: Case No. 18-71759 (AST)
NYNM ACQUISITION, LLC	: Case No. 18-71760 (AST)
NORTHSTAR FHA, LLC	: Case No. 18-71761 (AST)
NORTHSTAR FIRST HEALTH, LLC	: Case No. 18-71762 (AST)
VACHETTE BUSINESS SERVICES, LTD.	: Case No. 18-71763 (AST)
MDRX MEDICAL BILLING, LLC	: Case No. 18-71764 (AST)
VEGA MEDICAL PROFESSIONALS, LLC	: Case No. 18-71765 (AST)
ALLEGIANCE CONSULTING ASSOCIATES, LLC	: Case No. 18-71766 (AST)
ALLEGIANCE BILLING & CONSULTING, LLC	: Case No. 18-71767 (AST)
PHOENIX HEALTH, LLC	: Case No. 18-71789 (AST)
	: :
Debtors.	: (Jointly Administered)
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NOTICE OF FILING SCHEDULES TO THE ASSET PURCHASE AGREEMENT

PLEASE TAKE NOTICE that, on March 16, 2018, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Eastern District of New York.

PLEASE TAKE FURTHER NOTICE that, on May 10, 2018, the Debtors filed the *Motion of the Debtors for Entry of Orders (A)(I) Approving Bidding Procedures Relating to the*

Sale of Certain of the Debtors' Assets; (II) Approving the Bid Protections; (III) Approving the Form and Manner of the Notice of Sale by Auction; (IV) Establishing Procedures for Noticing and Determining Cure Amounts; (V) Scheduling a Hearing on the Proposed Sale; and (VI) Granting Related Relief; and (B)(I) Approving Asset Purchase Agreement and Authorizing the Sale of Certain of the Debtors' Assets; (II) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; (III) Authorizing the Assumption, Sale and Assignment of Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Dkt. No. 191] (the "Bid Procedures and Sale Motion").

PLEASE TAKE FURTHER NOTICE that, the Asset Purchase Agreement (the "APA") was attached as Exhibit B to the Bid Procedures and Sale Motion.

PLEASE TAKE FURTHER NOTICE that, the Schedules to the APA are attached hereto as **Exhibit A**.

Dated: June 14, 2018
New York, New York

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Thomas R. Califano -----
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Proposed Counsel to the Debtors and Debtors in Possession

EXHIBIT A

SCHEDULES TO ASSET PURCHASE AGREEMENT

Final

SELLER DISCLOSURE SCHEDULES

Schedule 1.1.2 Accounts Receivable

See attached plus, all receivables of any kind associated with the IPS GPO and IPS PM businesses and assumed contracts.

Pediatric Associates of Dayton	PPP-10144	INV-12400	10/31/2017	11/3/2017	11/3/2017	USD	18,500	182	-	-	-	-	-	18,500	18,500	PPP	Orion
Pediatric Associates of Dayton	PPP-10144	INV-12714	11/30/2017	12/6/2017	12/6/2017	USD	18,500	149	-	-	-	-	-	18,500	18,500	PPP	Orion
Pediatric Associates of Dayton	PPP-10144	INV-13027	12/31/2017	1/9/2018	1/9/2018	USD	18,500	115	-	-	-	-	18,500	-	18,500	PPP	Orion
Pediatric Associates of Dayton	PPP-10144	INV-13301	1/31/2018	2/6/2018	2/6/2018	USD	18,500	87	-	-	-	18,500	-	-	18,500	PPP	Orion
Citi Foot Care PC	PPP-10149	INV-13699	2/28/2018	3/20/2018	3/20/2018	USD	500	45	-	-	500	-	-	-	500	PPP	Orion
Citi Foot Care PC	PPP-10149	INV-13874	3/31/2018	4/16/2018	4/16/2018	USD	500	18	-	500	-	-	-	-	500	PPP	Orion
Concetto Rametta	PPP-10150	INV-13701	2/28/2018	3/20/2018	3/20/2018	USD	75	45	-	-	75	-	-	-	75	PPP	Orion
Concetto Rametta	PPP-10150	INV-13875	3/31/2018	4/16/2018	4/16/2018	USD	78	18	-	78	-	-	-	-	78	PPP	Orion
David Dynof	PPP-10152	INV-13705	2/28/2018	3/20/2018	3/20/2018	USD	75	45	-	-	75	-	-	-	75	PPP	Orion
David Dynof	PPP-10152	INV-13877	3/31/2018	4/16/2018	4/16/2018	USD	75	18	-	75	-	-	-	-	75	PPP	Orion
John E Kehoe	PPP-10155	INV-13711	2/28/2018	3/20/2018	3/20/2018	USD	75	45	-	-	75	-	-	-	75	PPP	Orion
John E Kehoe	PPP-10155	INV-13879	3/31/2018	4/16/2018	4/16/2018	USD	75	18	-	75	-	-	-	-	75	PPP	Orion
Jordan Metztl	PPP-10156	INV-13713	2/28/2018	3/20/2018	3/20/2018	USD	76	45	-	-	76	-	-	-	76	PPP	Orion
Jordan Metztl	PPP-10156	INV-13880	3/31/2018	4/16/2018	4/16/2018	USD	75	18	-	75	-	-	-	-	75	PPP	Orion
Jordan Sudberg	PPP-10157	INV-13714	2/28/2018	3/20/2018	3/20/2018	USD	75	45	-	-	75	-	-	-	75	PPP	Orion
Jordan Sudberg	PPP-10157	INV-13881	3/31/2018	4/16/2018	4/16/2018	USD	75	18	-	75	-	-	-	-	75	PPP	Orion
Manhattan Podiatry	PPP-10158	INV-13719	2/28/2018	3/20/2018	3/20/2018	USD	500	45	-	-	500	-	-	-	500	PPP	Orion
Manhattan Podiatry	PPP-10158	INV-13883	3/31/2018	4/16/2018	4/16/2018	USD	500	18	-	500	-	-	-	-	500	PPP	Orion
Mark Hill	PPP-10159	INV-13720	2/28/2018	3/20/2018	3/20/2018	USD	75	45	-	-	75	-	-	-	75	PPP	Orion
Mark Hill	PPP-10159	INV-13884	3/31/2018	4/16/2018	4/16/2018	USD	75	(12)	75	-	-	-	-	-	75	PPP	Orion
New York Eye and Ear Infirmary	PPP-10164	INV-12818	11/30/2017	12/1/2017	12/1/2017	USD	780	154	-	-	-	-	-	780	780	PPP	Orion
Steven Ender	PPP-10170	INV-13737	2/28/2018	3/20/2018	3/20/2018	USD	98	45	-	-	98	-	-	-	98	PPP	Orion
Steven Ender	PPP-10170	INV-13890	3/31/2018	4/16/2018	4/16/2018	USD	75	18	-	75	-	-	-	-	75	PPP	Orion
Thomas Stark, M.D.	PPP-10172	INV-13740	2/28/2018	3/20/2018	3/20/2018	USD	75	45	-	-	75	-	-	-	75	PPP	Orion
Thomas Stark, M.D.	PPP-10172	INV-13893	3/31/2018	4/16/2018	4/16/2018	USD	75	18	-	75	-	-	-	-	75	PPP	Orion
SMS-TMD	PPP-10178	INV-13735	2/28/2018	3/20/2018	3/20/2018	USD	1,000	45	-	-	1,000	-	-	-	1,000	PPP	Orion
SMS-TMD	PPP-10178	INV-13888	3/31/2018	4/16/2018	4/16/2018	USD	1,150	18	-	1,150	-	-	-	-	1,150	PPP	Orion
Precision Medical Diagnostic NY PC	PPP-10180	INV-13844	3/31/2018	4/13/2018	4/13/2018	USD	1,880	21	-	1,880	-	-	-	-	1,880	PPP	Orion
Alireza Sadeghi	PPP-10181	INV-13694	2/28/2018	3/20/2018	3/20/2018	USD	325	45	-	-	325	-	-	-	325	PPP	Orion
Alireza Sadeghi	PPP-10181	INV-13873	3/31/2018	4/16/2018	4/16/2018	USD	150	18	-	150	-	-	-	-	150	PPP	Orion
Douglas A. Taranow, MD	PPP-10183	INV-12129	9/30/2017	10/11/2017	10/26/2017	USD	250	190	-	-	-	-	-	250	250	PPP	Orion
Zikha Radiology	PPP-10189	INV-13745	2/28/2018	3/20/2018	3/20/2018	USD	177	45	-	-	177	-	-	-	177	PPP	Orion
Zikha Radiology	PPP-10189	INV-13897	3/31/2018	4/16/2018	4/16/2018	USD	303	18	-	303	-	-	-	-	303	PPP	Orion
Kerville Imaging	PPP-10190	INV-13075	12/31/2017	1/10/2018	1/25/2018	USD	1,310	99	-	-	-	-	1,310	-	1,310	PPP	Orion
Kerville Imaging	PPP-10190	INV-13364	1/31/2018	2/9/2018	2/24/2018	USD	833	69	-	-	-	833	-	-	833	PPP	Orion
Kerville Imaging	PPP-10190	INV-13715	2/28/2018	3/20/2018	4/4/2018	USD	889	30	-	889	-	-	-	-	889	PPP	Orion
Kerville Imaging	PPP-10190	INV-13858	3/31/2018	4/13/2018	4/28/2018	USD	1,013	6	-	1,013	-	-	-	-	1,013	PPP	Orion
Dr. Karin Johansson, DPM	PPP-10192	INV-13707	2/28/2018	3/20/2018	3/20/2018	USD	285	45	-	-	285	-	-	-	285	PPP	Orion
Dr. Karin Johansson, DPM	PPP-10192	INV-13878	3/31/2018	4/16/2018	4/16/2018	USD	257	18	-	257	-	-	-	-	257	PPP	Orion
Pashapour Oral and Facial Surgery (Ali Pashapour)	PPP-10193	INV-13847	3/31/2018	4/13/2018	4/28/2018	USD	111	6	-	111	-	-	-	-	111	PPP	Orion
The Urology Institute and Continnence Center	PPP-10196	INV-13739	2/28/2018	3/20/2018	3/20/2018	USD	475	45	-	-	475	-	-	-	475	PPP	Orion
The Urology Institute and Continnence Center	PPP-10196	INV-13892	3/31/2018	4/16/2018	4/16/2018	USD	475	18	-	475	-	-	-	-	475	PPP	Orion
Acute Care Anesthesia Services	RAND-10000	INV-13580	1/31/2018	2/1/2018	2/1/2018	USD	1	92	-	-	-	-	1	-	1	Rand	Orion
Acute Care Anesthesia Services	RAND-10000	INV-13639	2/28/2018	3/1/2018	3/1/2018	USD	1	64	-	-	-	1	-	-	1	Rand	Orion
Acute Care Anesthesia Services	RAND-10000	INV-14069	4/30/2018	5/1/2018	5/1/2018	USD	2	3	-	2	-	-	-	-	2	Rand	Orion
Alka R. Kothari, M.D., Inc.	RAND-10002	INV-14049	4/30/2018	5/1/2018	5/1/2018	USD	1,132	3	-	1,132	-	-	-	-	1,132	Rand	Orion
Alta East Bay Pathology, Inc.	RAND-10003	INV-14068	4/30/2018	5/1/2018	5/1/2018	USD	29,548	3	-	29,548	-	-	-	-	29,548	Rand	Orion
Alta East Bay Pathology, Inc.	RAND-10003	4830	8/9/2017	8/9/2017	8/9/2017	USD	(0)	268	-	-	-	-	-	(0)	(0)	Rand	Orion
Alta East Bay Pathology, Inc.	RAND-10003	4894	10/11/2017	10/11/2017	10/11/2017	USD	(0)	205	-	-	-	-	-	(0)	(0)	Rand	Orion
Amber Coleman, M.D.	RAND-10004	INV-13944	3/31/2018	4/1/2018	4/1/2018	USD	3	33	-	-	3	-	-	-	3	Rand	Orion
Amber Coleman, M.D.	RAND-10004	ARCA-0194	2/1/2018	2/1/2018	2/1/2018	USD	(38)	92	-	-	-	-	(38)	-	(38)	Rand	Orion
Andrew L. Schultz, M.D.	RAND-10006	INV-13098	12/31/2017	12/31/2017	12/31/2017	USD	6	124	-	-	-	-	-	6	6	Rand	Orion
Andrew L. Schultz, M.D.	RAND-10006	INV-13680	2/28/2018	3/1/2018	3/1/2018	USD	1	64	-	-	-	1	-	-	1	Rand	Orion
Bakersfield Pathology Medical Group	RAND-10007	INV-14066	4/30/2018	5/1/2018	5/1/2018	USD	27,062	3	-	27,062	-	-	-	-	27,062	Rand	Orion
Barry Swerdlow, M.D.	RAND-10008	INV-12921	11/30/2017	11/30/2017	11/30/2017	USD	25	155	-	-	-	-	-	25	25	Rand	Orion

Quest Diagnostics	Vachette-10168	INV-13425	2/15/2018	2/15/2018	3/17/2018	USD	1,500	48	-	-	1,500	-	-	-	1,500	Vachette	Vachette
Andy M Fine MD	WSB-10000	INV-13995	4/30/2018	4/30/2018	4/30/2018	USD	14,666	4	-	14,666	-	-	-	-	14,666	WSB	Orion
Aspen Clinic Internal Medicine Associates	WSB-10001	INV-14004	4/30/2018	4/30/2018	4/30/2018	USD	4,144	4	-	4,144	-	-	-	-	4,144	WSB	Orion
Aspen Family Care	WSB-10002	INV-13826	3/31/2018	3/31/2018	4/10/2018	USD	15,675	24	-	15,675	-	-	-	-	15,675	WSB	Orion
Aspen Family Care	WSB-10002	INV-14003	4/30/2018	4/30/2018	4/30/2018	USD	13,585	4	-	13,585	-	-	-	-	13,585	WSB	Orion
Azalea Orthopaedics & Sports Medicine	WSB-10003	INV-14002	4/30/2018	4/30/2018	4/30/2018	USD	1,126	4	-	1,126	-	-	-	-	1,126	WSB	Orion
Centennial Pediatrics	WSB-10004	INV-14000	4/30/2018	4/30/2018	4/30/2018	USD	9,108	4	-	9,108	-	-	-	-	9,108	WSB	Orion
Childrens Medical Center	WSB-10005	INV-13998	4/30/2018	4/30/2018	4/30/2018	USD	15,839	4	-	15,839	-	-	-	-	15,839	WSB	Orion
Colorado Childrens Medical Group	WSB-10007	INV-13985	4/30/2018	4/30/2018	4/30/2018	USD	3,851	4	-	3,851	-	-	-	-	3,851	WSB	Orion
Green Valley Ranch Medical Clinic	WSB-10011	INV-13992	4/30/2018	4/30/2018	4/30/2018	USD	11,128	4	-	11,128	-	-	-	-	11,128	WSB	Orion
Integrative Family Medicine	WSB-10012	INV-13808	3/31/2018	3/31/2018	3/31/2018	USD	2,153	34	-	-	2,153	-	-	-	2,153	WSB	Orion
Integrative Family Medicine	WSB-10012	INV-14001	4/30/2018	4/30/2018	4/30/2018	USD	1,317	4	-	1,317	-	-	-	-	1,317	WSB	Orion
Integrative Family Medicine	WSB-10012	1951	4/3/2018	4/3/2018	4/3/2018	USD	(2,113)	31	-	-	(2,113)	-	-	-	(2,113)	WSB	Orion
Ann M. Mass MD	WSB-10015	INV-13994	4/30/2018	4/30/2018	4/30/2018	USD	4,586	4	-	4,586	-	-	-	-	4,586	WSB	Orion
Mauricio Waintrub MD PC	WSB-10016	INV-13051	12/31/2017	12/31/2017	12/31/2017	USD	5,139	124	-	-	-	-	5,139	-	5,139	WSB	Orion
Mauricio Waintrub MD PC	WSB-10016	INV-13406	1/31/2018	1/31/2018	1/31/2018	USD	4,364	93	-	-	-	4,364	-	-	4,364	WSB	Orion
Mauricio Waintrub MD PC	WSB-10016	INV-13618	2/28/2018	2/28/2018	2/28/2018	USD	4,551	65	-	-	-	4,551	-	-	4,551	WSB	Orion
Mauricio Waintrub MD PC	WSB-10016	INV-13810	3/31/2018	3/31/2018	3/31/2018	USD	43,770	34	-	-	43,770	-	-	-	43,770	WSB	Orion
Mauricio Waintrub MD PC	WSB-10016	INV-13986	4/30/2018	4/30/2018	4/30/2018	USD	43,105	4	-	43,105	-	-	-	-	43,105	WSB	Orion
Michael Check MD PC	WSB-10017	INV-13823	3/31/2018	3/31/2018	3/31/2018	USD	1,111	34	-	-	1,111	-	-	-	1,111	WSB	Orion
Michael Check MD PC	WSB-10017	INV-13999	4/30/2018	4/30/2018	4/30/2018	USD	1,893	4	-	1,893	-	-	-	-	1,893	WSB	Orion
John P. Molina	WSB-10018	INV-13817	3/31/2018	3/31/2018	3/31/2018	USD	1,217	34	-	-	1,217	-	-	-	1,217	WSB	Orion
John P. Molina	WSB-10018	INV-13993	4/30/2018	4/30/2018	4/30/2018	USD	705	4	-	705	-	-	-	-	705	WSB	Orion
Phillip G Sutton MD PA	WSB-10021	INV-13989	4/30/2018	4/30/2018	4/30/2018	USD	2,621	4	-	2,621	-	-	-	-	2,621	WSB	Orion
Phillip G Sutton MD PA	WSB-10021	10409	11/21/2017	11/21/2017	11/21/2017	USD	(0)	164	-	-	-	-	(0)	-	(0)	WSB	Orion
Premier ENT Head & Neck Surgery	WSB-10022	INV-12294	9/30/2017	9/30/2017	9/30/2017	USD	13	216	-	-	-	-	-	13	13	WSB	Orion
Premier ENT Head & Neck Surgery	WSB-10022	INV-13997	4/30/2018	4/30/2018	4/30/2018	USD	4,219	4	-	4,219	-	-	-	-	4,219	WSB	Orion
Rose Internal Medicine & Diabetes	WSB-10024	INV-11303	7/31/2017	7/31/2017	7/31/2017	USD	0	277	-	-	-	-	0	-	0	WSB	Orion
Rose Internal Medicine & Diabetes	WSB-10024	INV-13990	4/30/2018	4/30/2018	4/30/2018	USD	3,081	4	-	3,081	-	-	-	-	3,081	WSB	Orion
Rose Internal Medicine & Diabetes	WSB-10024	5168	7/26/2017	7/26/2017	7/26/2017	USD	(0)	282	-	-	-	-	(0)	-	(0)	WSB	Orion
Vigilant Anesthesia	WSB-10029	INV-13987	4/30/2018	4/30/2018	4/30/2018	USD	118	4	-	118	-	-	-	-	118	WSB	Orion
William O Dickey MD PC	WSB-10030	INV-13996	4/30/2018	4/30/2018	4/30/2018	USD	4,377	4	-	4,377	-	-	-	-	4,377	WSB	Orion
ORI-Chicago Physician Group LLC	WSB-10042	INV-12778	11/30/2017	11/30/2017	11/30/2017	USD	16,089	155	-	-	-	-	16,089	-	16,089	WSB	Orion
ORI-Chicago Physician Group LLC	WSB-10042	INV-13056	12/31/2017	12/31/2017	12/31/2017	USD	13,556	124	-	-	-	-	13,556	-	13,556	WSB	Orion
ORI-Chicago Physician Group LLC	WSB-10042	2110	11/20/2017	11/20/2017	11/20/2017	USD	(0)	165	-	-	-	-	(0)	-	(0)	WSB	Orion
ORI-Chicago Physician Group LLC	WSB-10042	ARCA-0191	12/31/2017	12/31/2017	12/31/2017	USD	(16,089)	124	-	-	-	-	(16,089)	-	(16,089)	WSB	Orion
ORI-Medical Offices of New Jersey Shore	WSB-10043	INV-13991	4/30/2018	4/30/2018	4/30/2018	USD	17,667	4	-	17,667	-	-	-	-	17,667	WSB	Orion
Urgent Care of Colorado, PC	WSB-10048	INV-13988	4/30/2018	4/30/2018	4/30/2018	USD	5,252	4	-	5,252	-	-	-	-	5,252	WSB	Orion

Schedule 1.1.4 Transferred Licenses

None.

Schedule 1.3 Assigned Contracts

See attached.

Where indicated by footnotes in this Schedule 1.3, (i) copies of written contracts are not available, and (ii) the written contract with the counterparty has terminated by its terms, but the applicable Seller is receiving revenue from the counterparty.

Agreement Name	Date	Party 1 (Consultation Entity)	Party 2	Contract #	Contract Amount	Address	Address 2	Address 3	City	State	ZIP	Country	Phone	Fax	Legal Business Name	Address	Address 2	Address 3	City	State	ZIP	Country	Phone	Fax	Contract Description	Contract Amount
1	8/2/2011	Astoric Health Management Solutions, LLC	Physicians Practice Plus LLC	1	\$0																					
2	8/2/2011	Astoric Health Management Solutions, LLC	Physicians Practice Plus LLC	2	\$0																					
3	8/2/2011	Astoric Health Management Solutions, LLC	Physicians Practice Plus LLC	3	\$0																					
4	9/3/2012	Astoric Health Management Solutions, LLC	Physicians Practice Plus LLC	4	\$0																					
5	1/7/2011	Astoric Health Management Solutions, LLC	Physicians Practice Plus LLC	5	\$0																					
6	1/7/2011	Astoric Health Management Solutions, LLC	Physicians Practice Plus LLC	6	\$0																					
7	1/7/2011	Astoric Health Management Solutions, LLC	Physicians Practice Plus LLC	7	\$0																					
8	1/7/2011	Astoric Health Management Solutions, LLC	Physicians Practice Plus LLC	8	\$0																					
9	1/7/2011	Astoric Health Management Solutions, LLC	Physicians Practice Plus LLC	9	\$0																					
10	1/7/2011	Astoric Health Management Solutions, LLC	Physicians Practice Plus LLC	10	\$0																					
11	1/7/2011	Astoric Health Management Solutions, LLC	Physicians Practice Plus LLC	11	\$0																					
12	5/7/2012	North East Medical Solutions, LLC	HMS West Virginia, LLC	12	\$0																					
13	6/7/2011	North East Medical Solutions, LLC	North East Medical Solutions, LLC	13	\$0																					
14	11/7/2011	North East Medical Solutions, LLC	North East Medical Solutions, LLC	14	\$0																					
15	9/7/2012	North East Medical Solutions, LLC	North East Medical Solutions, LLC	15	\$0																					
16	9/3/2014	NORTH EAST MEDICAL SOLUTIONS, LLC	NORTH EAST MEDICAL SOLUTIONS, LLC	16	\$0																					
17	12/7/2011	Portick Corporation	Physicians Practice Plus LLC	17	\$0																					
18	8/7/2011	Portick Corporation	Physicians Practice Plus LLC	18	\$0																					
19	3/7/2011	Portick Corporation	Physicians Practice Plus LLC	19	\$0																					
20	9/7/2011	Portick Corporation	Physicians Practice Plus LLC	20	\$0																					
21	9/10/2011	IRM PHYSICIAN SERVICES CORPORATION	IRM Physician Services Corporation	21	\$0																					
22	6/7/1996	Rand Medical Billing, Inc.	Rand Medical Billing, Inc.	22	\$0																					
23	10/5/2012	ALLEGANCE BILLING & CONSULTING, LLC	Allegance Billing & Consulting, LLC	23	\$0																					
24	6/7/2010	ALLEGANCE BILLING & CONSULTING, LLC	Allegance Billing & Consulting, LLC	24	\$0																					
25	10/30/2013	Allegance Billing & Consulting, LLC	Allegance Billing & Consulting, LLC	25	\$0																					
26	9/7/2013	ALLEGANCE BILLING & CONSULTING, LLC	Allegance Billing & Consulting, LLC	26	\$0																					
27	11/7/2011	ALLEGANCE BILLING & CONSULTING, LLC	Allegance Billing & Consulting, LLC	27	\$0																					
28	7/7/2010	ALLEGANCE BILLING & CONSULTING, LLC	Allegance Billing & Consulting, LLC	28	\$0																					
29	7/7/2010	ALLEGANCE BILLING & CONSULTING, LLC	Allegance Billing & Consulting, LLC	29	\$0																					
30	12/9/2014	Allegance Billing & Consulting, LLC	Allegance Billing & Consulting, LLC	30	\$0																					
31	4/7/2012	ALLEGANCE BILLING & CONSULTING, LLC	Allegance Billing & Consulting, LLC	31	\$0																					
32	6/23/2012	Allegance Billing & Consulting, LLC	Allegance Billing & Consulting, LLC	32	\$0																					
33	1/7/2014	Allegance Billing & Consulting, LLC	Allegance Billing & Consulting, LLC	33	\$0																					
34	5/7/2015	ALLEGANCE BILLING AND CONSULTING LLC	ALLEGANCE BILLING AND CONSULTING LLC	34	\$0																					
35	1/24/2017	Allegance Billing & Consulting, LLC	Allegance Billing & Consulting, LLC	35	\$0																					
36	5/4/2015	ALLEGANCE BILLING AND CONSULTING LLC	ALLEGANCE BILLING AND CONSULTING LLC	36	\$0																					
37	1/24/2017	Allegance Billing & Consulting, LLC	Allegance Billing & Consulting, LLC	37	\$0																					
38	1/7/2015	Allegance Consulting Associates, LLC	Allegance Consulting Associates, LLC	38	\$0																					
39	11/7/2014	Allegance Consulting Associates, LLC	Allegance Consulting Associates, LLC	39	\$0																					
40	3/26/2015	Portick Corporation	Physicians Practice Plus LLC	40	\$0																					
41	N/A	Integrated Physician Solutions, Inc.	Integrated Physician Solutions, Inc.	41	\$0																					
42	10/7/2012	Integrated Physician Solutions, Inc.	Integrated Physician Solutions, Inc.	42	\$0																					
43	10/7/2014	Integrated Physician Solutions, Inc.	Integrated Physician Solutions, Inc.	43	\$0																					
44	10/7/2014	Integrated Physician Solutions, Inc.	Integrated Physician Solutions, Inc.	44	\$0																					
45	12/7/2013	Integrated Physician Solutions, Inc.	Integrated Physician Solutions, Inc.	45	\$0																					

*Acquired by Physicians Practice Plus, LLC pursuant to that certain Asset Purchase Agreement, dated as of March 2015, by and among Physicians Practice Plus LLC, Portick Corporation and the Shareholders of Portick Corporation

†Copy of written contract not available, but the Seller is receiving revenue from the counterparty

‡Written contract has terminated by its terms, but the Seller is receiving revenue from the counterparty

§ This Agreement was executed online

** Agreement Missing

*** Unsigned

Table with multiple columns containing details for various medical and administrative services. The table is organized into three main vertical sections, each with its own set of columns for details like date, description, provider, and location. The first section covers integrated physician solutions and medical billing services. The second section details medical billing services across various states and specialties. The third section lists numerous individual medical practices and their locations across the United States.

Table with multiple columns containing data for various companies and their associated services, including names like 'P.C. Advantage, Inc.', 'Andrew Kornstein, M.D.', and various addresses across multiple states.

Item Number	Letter of Agreement	Effective Date	Company Name	Company Address	Company City	Company State	Company Zip	Company Phone	Company Fax	Company Email	Company Website	Company Description
143	Letter of Agreement	10/29/1998	IMI Physician Services Corporation	MAINLAND RADIOLOGICAL ASSOCIATION, PA	3000 WILCHEST DR	HOUSTON	TX	77042				
144	Billing Services Agreement*	N/A	Abigance RCM	Abigance Consulting Associates LLC, Abigance Billing & Consulting, LLC	111 CENTRAL AVE	NEWARK	NJ	07102				
145	Billing Services Agreement*	N/A	Abigance Billing & Consulting, LLC	Abigance Billing & Consulting, LLC	274 STOCKHOLM ST	BROOKLYN	NY	11237				
146	Billing Services Agreement*	N/A	Abigance Billing & Consulting, LLC	Abigance Billing & Consulting, LLC	2525 KINGS HWY	BROOKLYN	NY	11229				
147	Billing Services Agreement*	N/A	Abigance RCM	Abigance Billing & Consulting, LLC	967 N BROADWAY	YONKERS	NY	10701				
148	Billing Services Agreement*	N/A	Abigance Billing & Consulting, LLC	Abigance Billing & Consulting, LLC	427 7TH ST	BROOKLYN	NY	11211				
149	Billing Services Agreement*	N/A	Abigance Billing & Consulting, LLC	Abigance Billing & Consulting, LLC	556 5TH ST	BROOKLYN	NY	11215				
150	Billing Services Agreement*	N/A	Abigance Billing & Consulting, LLC	Abigance Billing & Consulting, LLC	160 N MIDLAND AVE	HWYAK	NY	10964				
151	Billing Services Agreement*	N/A	Abigance Billing & Consulting, LLC	Abigance Billing & Consulting, LLC	102 WOODCHASE	LAGRANGE	GA	30240				
152	Billing Services Agreement*	N/A	Medical Billing Services, Inc.	Medical Billing Services, Inc.	11800 WILLS RD, STE 100	ALPHARETTA	GA	30009				
153	Billing Services Agreement*	N/A	Orion RCM	Medical Billing Services, Inc.	One Baylor Plaza	HOUSTON	TX	77030				
154	Billing Services Agreement*	N/A	Medical Billing Services, Inc.	Medical Billing Services, Inc.	One Baylor Plaza	HOUSTON	TX	77030				
155	Billing Services Agreement*	N/A	Medical Billing Services, Inc.	Medical Billing Services, Inc.	One Baylor Plaza	HOUSTON	TX	77030				
156	Billing Services Agreement*	N/A	Orion RCM	Medical Billing Services, Inc.	One Baylor Plaza	HOUSTON	TX	77030				
157	Amendment to Billing Services Agreement*	20-Jan-15	Medical Billing Services, Inc.	Medical Billing Services, Inc.	P.O. Box 849782	Dallas	TX	75284				
158	Billing Services Agreement*	N/A	Medical Billing Services, Inc.	Medical Billing Services, Inc.	1740 West 27th St	HOUSTON	TX	77008				
159	Billing Services Agreement*	N/A	North East Medical Solutions, L.L.C.	North East Medical Solutions, L.L.C.	1050 BOWER Hill Rd	PITTSBURGH	PA	15243				
160	Billing Services Agreement*	N/A	Physicians Practice Plus LLC	Physicians Practice Plus LLC	1508 Cotner Ave	LOS ANGELES	CA	90021				
161	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	1402 West Swann Avenue	TAMPA	FL	33606				
162	Billing Services Agreement**	N/A	admiran@aol.com	Physicians Practice Plus LLC	322 East 68th Street	NEW YORK	NY	10065				
163	Billing Services Agreement**	N/A	Orion RCM	Physicians Practice Plus LLC	322 East 68th Street	NEW YORK	NY	10065				
164	Billing Services Agreement**	N/A	Orion RCM	Physicians Practice Plus LLC	St. Barnabas Hospital	GREENWICH	CT	06831				
165	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	University of Medicine and Dentistry NJ UMFD NJ-Neuro Surgery	NEWARK	NJ	07101				
166	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	University of Medicine and Dentistry NJ UMFD NJ-Neurology	NEWARK	NJ	07101				
167	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
168	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
169	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
170	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
171	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
172	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
173	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
174	Multi-Service Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
175	Billing Services Agreement**	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
176	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
177	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
178	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
179	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
180	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
181	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
182	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
183	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
184	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
185	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
186	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
187	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
188	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
189	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
190	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
191	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
192	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
193	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
194	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
195	Billing Services Agreement*	N/A	Orion RCM	Physicians Practice Plus LLC	William Street Footcare	NEW YORK	NY	10038				
196	Children's Medical Center MSA	1/21/1999	C.M.C. of Middletown, Inc.	Integrated Physician Solutions, Inc.	311 N Broad Blvd	Middletown	OH	45042				
197	Medical Associates of Dayton MSA	1/20/1999	P.A.B., Inc.	Integrated Physician Solutions, Inc.	7311 North Main St.	Dayton	OH	45413				
198	SERVICE AGREEMENT	06/01/2010	North East Medical Solutions, L.L.C.	North East Medical Solutions, L.L.C.	120 Upper Chesapeake Dr.	Blair	MD	21014				
199	NORTH EAST MEDICAL SOLUTIONS, L.L.C. SERVICES AGREEMENT	12/01/2013 to 2/1/2014	NORTH EAST MEDICAL SOLUTIONS, L.L.C.	North East Medical Solutions, L.L.C.	3600 Murray Ave # 302	Pittsburgh	PA	15217				
200	Acute Care Anesthesia Services Associate Policy and Agreement Manual, Appendix B: Business Associate Agreement	11/7/2014	Orion Rand Medical Billing	Rand Medical Billing, Inc.	1336 NORTH MOORPARK	THOUSAND OAKS	CA	91360				

Schedule 3.1.13 Excluded Deposits

None.

Schedule 3.1.20 Excluded Assets

None.

Schedule 4.1.1 Organization and Corporate Power

See attached.

Schedule 4.1.1

Legal Name	Jurisdiction of its incorporation or organization	Jurisdictions in which such it is qualified to do business
Orion Healthcorp, Inc.	Delaware	Delaware, Georgia
Medical Billing Services, Inc.	Texas	Texas
NEMS Acquisition LLC	Delaware	Delaware
Vega Medical Professionals, LLC	Delaware	Delaware
Rand Medical Billing, Inc.	California	California
RMI Physician Services Corporation	Texas	Texas, Colorado, Florida, New Mexico
Western Skies Practice Management, Inc.	Colorado	Colorado, Montana, Missouri, Alabama
Integrated Physician Solutions, Inc.	Delaware	Delaware, Ohio, Texas, Illinois
Northeast Medical Solutions, LLC	Pennsylvania	Delaware, Pennsylvania
NEMS West Virginia, LLC	Pennsylvania	Pennsylvania
Physicians Practice Plus LLC	Delaware	Delaware
Physicians Practice Plus Holdings LLC	Delaware	Delaware
Allegiance Billing & Consulting, LLC	New York	New York
Allegiance Consulting Associates, LLC	New York	New York

Schedule 4.2 Title and Related Matters

See attached.



Report Date: March 14, 2018

 Yohami L Guerra
 DLA Piper LLP (US)
 Client Reference:

Order #: T015453

DEBTOR	STATE	FILING OFFICE	SERVICES	THRU DATE	TYPE	FILE DATE	FILE #	DEBTOR (as found)	SECURED PARTY	COLLATERAL	COPIES
ALLEGIANCE BILLING & CONSULTING, LLC	NY	Secretary of State	UCC/FTL Searches - Central	3/9/2018	3 Financing Statements No Federal Tax Liens						5
					UCC-1 Initial	8/15/2013	20130815588153 8	ALLEGIANCE BILLING & CONSULTING, LLC	NEW YORK COMMERCIAL BANK		
					Termination	9/30/2016	20160930616021 4	ALLEGIANCE BILLING & CONSULTING, LLC	NEW YORK COMMERCIAL BANK		
					UCC-1 Initial	1/30/2017	20170130511732 1	ALLEGIANCE BILLING & CONSULTING, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	20171115055727 6	ALLEGIANCE BILLING & CONSULTING, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
ALLEGIANCE CONSULTING ASSOCIATES, LLC	NY	Secretary of State	UCC/FTL Searches - Central	3/9/2018	2 Financing Statements No Federal Tax Liens						3
					UCC-1 Initial	1/30/2017	20170130511733 3	ALLEGIANCE CONSULTING ASSOCIATES, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	20171115055726 4	ALLEGIANCE CONSULTING ASSOCIATES, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
INTEGRATED PHYSICIAN SOLUTIONS, INC.	DE	Department of State: Division Of Corporations	UCC/FTL Search-Central	3/9/2018	5 Financing Statements No Federal Tax Liens						15
					UCC-1 Initial	4/2/2008	2008 1208618	INTEGRATED PHYSICIAN SOLUTIONS, INC.	US BANCORP		
					Continuation	1/24/2013	2013 0909998	INTEGRATED PHYSICIAN SOLUTIONS, INC.	US BANCORP		
					UCC-1 Initial	6/18/2013	2013 2326453	INTEGRATED PHYSICIAN SOLUTIONS, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		
					Termination	4/2/2014	2014 1301548	INTEGRATED PHYSICIAN SOLUTIONS, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		
					Termination	4/3/2014	2014 1325224	INTEGRATED PHYSICIAN SOLUTIONS, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		

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					UCC-1 Initial	4/1/2014	2014 1277581	INTEGRATED PHYSICIAN SOLUTIONS, INC.	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					AmendDebtor - Change	4/3/2014	2014 1309814	INTEGRATED PHYSICIAN SOLUTIONS, INC.	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					Termination	7/18/2016	20164332514	INTEGRATED PHYSICIAN SOLUTIONS, INC.	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					UCC-1 Initial	1/30/2017	2017 0667482	INTEGRATED PHYSICIAN SOLUTIONS, INC.	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	2017 7580030	INTEGRATED PHYSICIAN SOLUTIONS, INC.	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
MEDICAL BILLING SERVICES, INC.	TX	Secretary of State	UCC/FTL Searches - Central	3/11/2018	5 Financing Statements 9 Federal Tax Liens					20	
					Federal Tax Lien	4/9/2010	10-0010048721	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE		
					Federal Tax Lien	7/25/2011	11-0021626918	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE		
					Federal Tax Lien	12/13/2011	11-0036176974	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE		
					UCC-1 Initial	6/18/2013	13-0019423710	MEDICAL BILLING SERVICES, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		
					Termination	4/2/2014	17-00102486	MEDICAL BILLING SERVICES, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		

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					UCC-1 Initial	4/1/2014	14-0010218885	MEDICAL BILLING SERVICES, INC.	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					Termination	7/18/2016	16-00235302	MEDICAL BILLING SERVICES, INC.	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					Federal Tax Lien	12/28/2015	15-0040838574	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE		
					Federal Tax Lien	12/28/2015	15-0040838695	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE		
					Federal Tax Lien	12/29/2016	16/0042090971	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE		
					Federal Tax Lien	12/29/2016	16-0042091003	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE		
					UCC-1 Initial	1/30/2017	17-0003243161	MEDICAL BILLING SERVICES, INC.	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	1/30/2017	17-0003243161	MEDICAL BILLING SERVICES, INC.	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					Federal Tax Lien	6/13/2017	17-0020204915	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE		
					Federal Tax Lien	6/13/2017	17-0020204915	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE		

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					UCC-1 Initial	11/15/2017	17-0038834266	MEDICAL BILLING SERVICES, INC.	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
NEMS ACQUISITION, LLC	DE	Department of State: Division Of Corporations	UCC/FTL Search-Central	3/9/2018	3 Financing Statements No Federal Tax Liens						6
					UCC-1 Initial	4/1/2014	2014 1277813	NEMS ACQUISITION, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					AmendSecured - Change	4/3/2014	2014 1310002	NEMS ACQUISITION, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					Termination	7/18/2016	20164332597	NEMS ACQUISITION, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					UCC-1 Initial	1/30/2017	2017 0667516	NEMS ACQUISITION, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	2017 7580055	NEMS ACQUISITION, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
NEMS WEST VIRGINIA, LLC	PA	Department of State	UCC Search - Central	3/6/2018	5 Financing Statements						10
					UCC-1 Initial	12/18/2012	2012121801974	NEMS WEST VIRGINIA, LLC	THE HUNTINGTON NATIONAL BANK		
					Collateral - Restate	1/9/2013	2013010908055	NEMS WEST VIRGINIA, LLC	THE HUNTINGTON NATIONAL BANK		
					Termination	4/4/2014	2014040401059	NEMS WEST VIRGINIA, LLC	THE HUNTINGTON NATIONAL BANK		
					UCC-1 Initial	1/29/2013	2013012900986	NEMS WEST VIRGINIA, LLC	THE HUNTINGTON NATIONAL BANK		
					Termination	4/4/2014	2014040401011	NEMS WEST VIRGINIA, LLC	THE HUNTINGTON NATIONAL BANK		

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					UCC-1 Initial	4/1/2014	2014040206233	NEMS WEST VIRGINIA, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					Termination	7/18/2016	2016071800401	NEMS WEST VIRGINIA, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					UCC-1 Initial	1/30/2017	2017013000940	NEMS WEST VIRGINIA, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	2017111501182	NEMS WEST VIRGINIA, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
NORTHEAST MEDICAL SOLUTIONS, LLC	PA	Department of State	UCC Search - Central	3/6/2018	3 Financing Statements					5	
					UCC-1 Initial	4/1/2014	2014040206221	NORTHEAST MEDICAL SOLUTIONS, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					Termination	7/18/2016	2016071800412	NORTHEAST MEDICAL SOLUTIONS, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					UCC-1 Initial	1/30/2017	2017013000942	NORTHEAST MEDICAL SOLUTIONS, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	2017111501181	NORTHEAST MEDICAL SOLUTIONS, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
ORION HEALTHCORP, INC.	DE	Department of State: Division Of Corporations	UCC/FTL Search-Central	3/9/2018	3 Financing Statements No Federal Tax Liens					8	
					UCC-1 Initial	6/18/2013	2013 2326529	ORION HEALTHCORP, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		
					Termination	4/4/2014	2014 1332832	ORION HEALTHCORP, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		

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Yohami L Guerra
DLA Piper LLP (US)
Client Reference:

Order #: T015453

DEBTOR	STATE	FILING OFFICE	SERVICES	THRU DATE	TYPE	FILE DATE	FILE #	DEBTOR (as found)	SECURED PARTY	COLLATERAL	COPIES
					UCC-1 Initial	1/30/2017	2017 0667581	ORION HEALTHCORP, INC.	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	2017 7580113	ORION HEALTHCORP, INC.	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
PHYSICIANS PRACTICE PLUS HOLDINGS, LLC	DE	Department of State: Division Of Corporations	UCC/FTL Search-Central	3/9/2018	3 Financing Statements No Federal Tax Liens						6
					UCC-1 Initial	4/2/2015	2015 1405538	PHYSICIANS PRACTICE PLUS HOLDINGS, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					AmendDebtor - Change	9/14/2015	2015 1405538	PHYSICIANS PRACTICE PLUS HOLDINGS, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					Termination	7/18/2016	20164332654	PHYSICIANS PRACTICE PLUS HOLDINGS, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					UCC-1 Initial	1/30/2017	2017 0667631	PHYSICIANS PRACTICE PLUS HOLDINGS, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	2017 7580139	PHYSICIANS PRACTICE PLUS HOLDINGS, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
PHYSICIANS PRACTICE PLUS, LLC	DE	Department of State: Division Of Corporations	UCC/FTL Search-Central	3/9/2018	3 Financing Statements No Federal Tax Liens						5
					UCC-1 Initial	4/2/2015	2015 1405553	PHYSICIANS PRACTICE PLUS, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					Termination	7/18/2016	20164332688	PHYSICIANS PRACTICE PLUS, LLC	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		

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					UCC-1 Initial	1/30/2017	2017 0667680	PHYSICIANS PRACTICE PLUS, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	2017 7580147	PHYSICIANS PRACTICE PLUS, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
RAND MEDICAL BILLING, INC.	CA	Secretary of State	UCC, FTL, STL & Judgment Searches - Central	3/11/2018	8 Financing Statements No Federal Tax Liens No State Tax Liens No Judgments						19
					UCC-1 Initial	5/3/2012	12-7311617201	RAND MEDICAL BILLING, INC.	U.S. BANK EQUIPMENT FINANCE		
					UCC-1 Initial	2/13/2013	13-7348435795	RAND MEDICAL BILLING, INC.	U.S. BANK EQUIPMENT FINANCE, A DIVISION OF U.S. BANK NATIONAL ASSOCIATION		
					UCC-1 Initial	6/18/2013	13-7365765508	RAND MEDICAL BILLING, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		
					Termination	4/2/2014	14-74057106	RAND MEDICAL BILLING, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		
					UCC-1 Initial	6/18/2013	13-7365765508	RAND MEDICAL BILLING, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		
					UCC-1 Initial	4/1/2014	14-7405559343	RAND MEDICAL BILLING, INC.	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					Termination	7/18/2016	16-75369529	RAND MEDICAL BILLING, INC.	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					UCC-1 Initial	11/12/2015	15-7494764683	RAND MEDICAL BILLING, INC.	U.S. BANK EQUIPMENT FINANCE, A DIVISION OF U.S. BANK NATIONAL ASSOCIATION		

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					UCC-1 Initial	1/30/2017	17-7568511768	RAND MEDICAL BILLING, INC.	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	17-7616847502	RAND MEDICAL BILLING, INC.	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
RMI PHYSICIAN SERVICES CORPORATION	TX	Secretary of State	UCC/FTL Searches - Central	3/11/2018	5 Financing Statements No Federal Tax Liens						15
					UCC-1 Initial	6/26/2008	08-0021625074	RMI PHYSICIAN SERVICES CORPORATION	WELLS FARGO FOOTHILL, INC.		
					AmendSecured - Change	3/8/2010	10-00066547	RMI PHYSICIAN SERVICES CORPORATION	WELLS FARGO CAPITAL FINANCE, INC.		
					Termination	6/18/2013	13-00193648	RMI PHYSICIAN SERVICES CORPORATION	WELLS FARGO CAPITAL FINANCE, INC.		
					Continuation	6/19/2013	13-00194824	RMI PHYSICIAN SERVICES CORPORATION	WELLS FARGO CAPITAL FINANCE, INC.		
					Termination	3/25/2014	14-00092432	RMI PHYSICIAN SERVICES CORPORATION	WELLS FARGO CAPITAL FINANCE, INC.		
					UCC-1 Initial	6/18/2013	13-0019423699	RMI PHYSICIAN SERVICES CORPORATION	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		
					Termination	4/2/2014	14-00102489	RMI PHYSICIAN SERVICES CORPORATION	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		
					UCC-1 Initial	4/1/2014	14-0010218906	RMI PHYSICIAN SERVICES CORPORATION	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					Termination	7/18/2016	16-00235303	RMI PHYSICIAN SERVICES CORPORATION	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					UCC-1 Initial	1/30/2017	17-0003243282	RMI PHYSICIAN SERVICES CORPORATION	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		

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					UCC-1 Initial	11/15/2017	17-0038834387	RMI PHYSICIAN SERVICES CORPORATION	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
VEGA MEDICAL PROFESSIONALS, LLC	DE	Department of State: Division Of Corporations	UCC/FTL Search-Central	3/9/2018	2 Financing Statements No Federal Tax Liens						3
					UCC-1 Initial	1/30/2017	2017 0667714	VEGA MEDICAL PROFESSIONALS, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	2017 7580154	VEGA MEDICAL PROFESSIONALS, LLC	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
WESTERN SKIES PRACTICE MANAGEMENT, INC.	CO	Secretary of State	UCC/FTL Searches - Central	3/14/2018	6 Financing Statements No Federal Tax Liens						21
					UCC-1 Initial	6/20/2008	20082063384 C	WESTERN SKIES PRACTICE MANAGEMENT, INC.	WELLS FARGO Foothill, INC.		
					AmendSecured - Change	3/22/2010	20102023699 M	WESTERN SKIES PRACTICE MANAGEMENT, INC.	WELLS FARGO CAPITAL FINANCE, INC.		
					Termination	6/18/2013	20132053750	WESTERN SKIES PRACTICE MANAGEMENT, INC.	WELLS FARGO CAPITAL FINANCE, INC.		
					Continuation	6/19/2013	20132054112	WESTERN SKIES PRACTICE MANAGEMENT, INC.	WELLS FARGO CAPITAL FINANCE, INC.		
					UCC-1 Initial	3/28/2011	20112014107	WESTERN SKIES PRACTICE MANAGEMENT, INC.	KONICA MINOLTA BUSINESS SOLUTIONS USA INC		
					UCC-1 Initial	6/18/2013	20132053616	WESTERN SKIES PRACTICE MANAGEMENT, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		
					Termination	4/2/2014	20142030322	WESTERN SKIES PRACTICE MANAGEMENT, INC.	HERCULES TECHNOLOGY GROWTH CAPITAL, INC.		
					UCC-1 Initial	4/1/2014	20142030015	WESTERN SKIES PRACTICE MANAGEMENT, INC.	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		

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					Termination	7/18/2016	20162064608	WESTERN SKIES PRACTICE MANAGEMENT, INC.	RCC COMMERCIAL, INC., AS COLLATERAL AGENT		
					UCC-1 Initial	1/30/2017	20172009039	WESTERN SKIES PRACTICE MANAGEMENT, INC.	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
					UCC-1 Initial	11/15/2017	20172106616	WESTERN SKIES PRACTICE MANAGEMENT, INC.	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		

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Schedule 4.4 Litigation

See attached.

Section 4.4 Schedule of Legal Proceedings

	Litigation Matters	Plaintiff(s)	Defendant(s)	Date	Forum	Nature of Proceedings	Plaintiff Counsel	Defendant Counsel	Status of Case
1.	AMEX, Inc. v. Constellation Healthcare Technologies, Inc. (Index No. 657592/2017)	AMEX, Inc	Constellation Healthcare Technologies, Inc.	Filed on 12/28/17	Supreme Court of New York, County of New York	AMEX claims the parties entered into a commercial credit agreement on or about March 31, 2016, and CHT breached the agreement by failing to make payments. Seeking balance of \$855,502.85, plus costs and disbursements for the action.	<u>Zwicker & Associates, P.C.</u> , 1105 Laurel Oak Rd, Ste. 136, Voorhees, NJ 08043 Tel: 800.594.7323 Fax: 978.686.3538	<u>DLA Piper</u> David Sager and Amanda Camelotto	Active
2.	Kolb Radiology, PC v. Orion Healthcorp, Inc. d/b/a Porteck, LLC (Case No. 1:16-cv-07824-GHW)	Kolb Radiology, PC ("Kolb")	Orion Healthcorp. d/b/a Porteck, LLC	10/1/16	SDNY	This is a breach of contract and conversion action brought by Kolb, a former Orion customer, seeking an unspecified amount of damages. Orion disputes that it materially breached its agreement with Kolb and has asserted a counterclaim to recover roughly \$15,000 in unpaid fees.	<u>Baker Sanders, LLC</u> David Barshay 100 Garden City Plaza Garden City, NY 11530	<u>DLA Piper</u> David Sager and Amanda Camelotto	Active

	Litigation Matters	Plaintiff(s)	Defendant(s)	Date	Forum	Nature of Proceedings	Plaintiff Counsel	Defendant Counsel	Status of Case
3.	<i>Parkersburg Radiology Services, Inc. v. Orion Healthcorp, Inc. (Civil Action No. 17-C-291)</i>	Parkersburg Radiology Services, Inc. ("PRS")	Orion North West Medical Solutions WV, LLC (<i>note: party improperly identified—should be NEMS West Virginia, LLC ("NEMS WV")</i>)	8/12/17	Circuit Court of Wood County, WV.	On August 17, 2017, Parkersburg Radiology Services, Inc. ("PRS") filed a complaint in Wood County, WV (Ohio border) against Orion Healthcorp, Inc. and North West Medical Solutions WV, LLC seeking "approximately \$100,000, if not more" due from alleged services provided by PRS in 2013 and 2014. PRS alleges that defendants failed to timely bill insurers on behalf of PRS and that PRS was not reimbursed as a result.	Aaron Boone	<u>Hendrickson & Long, PLLC</u> John K. Cecil, Esq. 214 Capitol Street Charleston, WV 25301 (304) 346-5500 jcecil@handl.com	Active
4.	<i>GeBBS Healthcare Solutions, Inc. v. Orion HealthCorp, Inc. (Index No. 650346/2018)</i>	GeBBS Healthcare Solutions, Inc. ("GeBBS")	Orion HealthCorp, Inc.	1/23/18	NY Supreme, County of NY	GeBBS seeks \$110,057.70 plus interest, attorney's fees and costs, allegedly due to a breach of a settlement agreement, where Orion failed and refused to pay significant amounts due and owing GeBBS.	<u>Chugh, LLP</u> Prema Roddam 6800 Jericho Turnpike, Suite 120W Syosset, NY 11791 prema.roddham@chugh.com	<u>DLA Piper</u> David Sager and Amanda Camelotto	Active
5.	<i>Criteria, LLC v. Visient Corp., et al., Index No. 601569/16</i>	Criteria, LLC	Visient Corp. Arvind Walia Constellation Healthcare Technologies Physicians Practice Plus	March 2016	New York Supreme Court—Nassau County	This case, filed against Visient, Physicians Practice, Constellation, and Walia in March 2016, seeks \$61,490 alleged to be due under a 2001 software license and support agreement that was assigned to the plaintiff and defendants through an unspecified document at an unspecified time.	<u>Kavulich & Associates, P.C.</u> Matthew D. Kasper, Esq. 181 Westchester Ave., Suite 500-C Port Chester, New York 10573 Ph: (914) 355-2074 Fax: (914) 355-2078	<u>DLA Piper LLP (US)</u> David Sager and Amanda Laufer Camelotto Entered appearance on 11/22/2017 for CHT and Physicians Practice Plus only	Active

	Litigation Matters	Plaintiff(s)	Defendant(s)	Date	Forum	Nature of Proceedings	Plaintiff Counsel	Defendant Counsel	Status of Case
6.	<i>Steel Valley Emergency Physicians, LLC v. North East Medical Solutions, LLC, et al. (Docket No. GD-16-01479)</i>	Steel Valley Emergency Physicians, LLC ("SVEP")	North East Medical Solutions, LLC ("NEMS") Orion Healthcorp, Inc ("Orion")	8/16/16	Court of Common Pleas, Allegheny County, PA	SVEP, a former NEMS customer, alleges, among other things, that NEMS and Orion (1) breached their written agreement with, and duty of loyalty to, SVEP by failing to properly service SVEP's accounts; and (2) fraudulently induced and constructively defrauded SVEP by making various misrepresentations about the quality of the services offered and being provided by NEMS and Orion. SVEP's complaint does not specify the amount of damages sought. NEMS and Orion dispute that they materially breached their agreement with SVEP. Orion referred this matter to its insurance carrier, which has agreed to defend the action. NEMS also asserted various counterclaims seeking to recover roughly \$90,000 in unpaid fees from SVEP.	<u>Reed Smith LLP</u> Jason E. Hazlewood 225 Fifth Avenue Pittsburgh, P A 15222	<u>Gordon & Rees</u> Mark J. Golen 707 Grant Street Suite 3800 Pittsburgh, PA 15219 412-316-2928	Active

	Litigation Matters	Plaintiff(s)	Defendant(s)	Date	Forum	Nature of Proceedings	Plaintiff Counsel	Defendant Counsel	Status of Case
7.	<i>Cohen, et al. v. Porteck Corporation, et al.</i> (Index No. 617280/2017)	Christine Cohen Ronald Cohen	Porteck Corporation ("Porteck") Visient Corp. Orion Healthcorp, Inc. ("Orion")	9/6/17	Supreme Court of the State of NY, County of Suffolk	<p>On or about November 4, 2014, Plaintiffs entered into a lease agreement with Porteck with respect to 730 Montauk Highway ("Premises"). In or about October 2016, plaintiffs and Orion entered into a lease extension agreement for the Premises. On or about May 30, 2017, defendants paid the rent for June 2017 and notified Plaintiffs that they intended to vacate the Premises prematurely by June 30, 2017. Defendants vacated the Premises prematurely and have failed/refused to make rent payments. As result, Plaintiffs allege defendants breached the lease agreement and are liable for the four remaining unpaid monthly rental payments totaling \$19,432.00. Further, Plaintiffs allege Defendants are liable for repairs and restoration of the Premises totaling \$1,744.82 and for payment of the outstanding electric utilities bill for the Premises totaling \$440.02.</p> <p>Plaintiffs seek monetary damages in the net sum of \$21,616.84 with interest.</p>	<u>O'Donnell & Fox, P.C.</u> Thomas O'Donnell 39 Broadway Suite 1620 New York, NY 0006 (212) 319-0600 todonnell@odonnellfox.com	<u>DLA Piper</u> David Sager and Amanda Camelotto	Active

	Litigation Matters	Plaintiff(s)	Defendant(s)	Date	Forum	Nature of Proceedings	Plaintiff Counsel	Defendant Counsel	Status of Case
8.	<i>GSS Infotech v. Orion HealthCorp, Inc. and Constellation Health, LLC</i> (Cause No. 2014-45701/2016/45701)	GSS Infotech ("GSS")	Orion HealthCorp, Inc. ("Orion") Constellation Health, LLC ("Constellation Health")	10/1/16	District Court of Harris County, TX	This case is pending in Texas state court. Plaintiff is seeking \$2.5 million in fees. When Robinson Brog first brought the case to Vincent Serafino, Orion was in default and instructed them to simply get an answer on file such that there was no ability to consider removal or other procedural options.	<u>Barnett & Garcia, PLLC</u> 3821 Juniper Trace, Suite 108 Austin, Texas 78738	<u>Vincent Serafino</u> Scott Hayes 1601 Elm Street, Suite 4100 Dallas, Texas 75201 (214) 979-7430 shayes@vinlaw.com	Active
9.	<i>Sing-Narayan and Yamraj v. Orion Healthcorp, Inc</i> (Index No. 709520/17)	Rookminee Singh-Narayan Jairaj Yamrajthank	Orion Physicians Practice Plus, LLC ("PPP")	7/13/17	Supreme Court of the State of NY, County of Queens	Plaintiffs' assert claims for untimely payment of wages pursuant to sections 191 and 198 of the New York Labor Law. Although the Complaint does not specify the amount of damages sought, Plaintiffs have demanded roughly \$125,000 each in recent settlement negotiations. Orion and PPP do not dispute Plaintiffs' allegations as to when the wages at issue were paid. Orion and PPP instead contend that, based on the nature of Plaintiffs' employment, the wages were timely paid. Orion referred this matter to its insurance carrier.	<u>Abdul K. Hassan, Esq.</u> 215-28 Hillside Avenue, Queens Village, NY	<u>Littler</u> Theo E.M. Gould, 212.497.8489 direct 646.404.2541 mobile 646.417.7611 fax tgould@littler.com 900 Third Avenue New York, NY 10022-3298	Active

	Litigation Matters	Plaintiff(s)	Defendant(s)	Date	Forum	Nature of Proceedings	Plaintiff Counsel	Defendant Counsel	Status of Case
10.	<i>Parmjit Singh Parmar et al. v. Destra Targeted Income Unit Investment Trust et al.</i> (Index No. 650709/2017)	Parmjit Sing Parmar (“Parmar”); Joel Plasco (“Plasco”); Sotirios Zaharis; Constellation Health LLC (“Constellation Health”); Constellation Health Investment LLC (“Constellation Investment”); First United Health LLC (“First United”); Naya Constellation Health LLC (“Naya”); Alpha Cepheus LLC (“Alpha Cepheus”); Blue Mountain Healthcare, LLC (“Blue Mountain”)	Destra Targeted Income Unit Investment Trust, on behalf of Unitholders (“Destra”) U.S. Bank National Trust Association, Trustee for Destra and Constellation Health Group, LLC	2/8/17	Supreme Court of the State of NY, County of NY: Commercial Division Part 49	Petitioners filed petition to enjoin a related Delaware action and to compel arbitration against Respondents of all claims in that case. On December 27, 2016, Respondents filed a complaint in Delaware against Petitioners, and amended it on January 23, 2017. The amended complaint alleged that Parmar systematically diverted proceeds from a merger to himself through a series of fraudulent transactions involving a web of shell limited liability companies that he created, owner, and/or controls. The amended complaint also alleges that Parmar diluted Respondents’ interest in Constellation Healthcare Technologies, Inc. from as much as \$71 million to \$12.2 million. Respondents also assert that Parmar “has created and/or used no less than six shell Delaware entities (Naya, Blue Mountain, Alpha Cepheus, First United, Constellation Investment, and non-party Taira no Kiyomori, LLC) to obfuscate his bad acts and make it more difficult for Respondents to pursue a remedy.	<u>Robinson Brog</u> John D. D’Ercole Matthew Cono Capozzoli	<u>Kelley Drye & Warren</u> William Gyves	Active. (DLA not involved).

	Litigation Matters	Plaintiff(s)	Defendant(s)	Date	Forum	Nature of Proceedings	Plaintiff Counsel	Defendant Counsel	Status of Case
11.	Orion HealthCorp, Inc. and RMI Physicians Services Corp. v. John G. McBride, et al. (Cause No. 2014-01758) (Court of Appeals Number: 01-17-00131-CV)	Orion HealthCorp, Inc. ("Orion") RMI Physicians Services Corp. ("RMI")	John G. McBride Alan R. Nottingham Chi T. Luu On Q Operating Company, LLC On Q Contact Center S.A	1/15/14	District Court of Harris County, TX Court of Appeals, First District	This action was brought by Orion against several former Orion/RMI executives and two entities controlled by those former executives. Orion and RMI allege, among other things, that defendants breached their employment agreements with, and fiduciaries duties to, Orion/RMI by inducing at least one nonparty to terminate its service agreement with Orion/RMI. Orion and RMI seek unspecified monetary damages, which are believed to be slightly in excess of \$1,000,000, plus costs and attorneys' fees. Defendants McBride and Nottingham have asserted parallel counterclaims alleging that Orion/RMI (1) breached their employment agreements with McBride and Nottingham by filing the lawsuit; and (2) defrauded McBride and Nottingham into accepting partial payments as full satisfaction of certain debts owed to them by Orion/RMI. McBride seeks monetary damages of at least \$237,062.35, plus interest, costs and attorneys' fees. Nottingham seeks monetary damages of at least \$257,661.59, plus interest, costs and attorneys' fees.	<u>Vincent Serafino Geary</u> <u>Waddell Jenevein, P.C.</u> ("Vincent Serafino") Scott Hayes 815 Walker Street Suite 350 Houston, TX 77002	<u>Baker Hostetler LLP</u> 811 Main Street, Suite 1100 Houston, Texas 77002 Attorneys for John G. McBride, Alan R. Nottingham and On Q Operating Company, LLC <u>Patterson, P.C.</u> 4309 Yoakum Boulevard, Suite 2000 Houston, Texas 77006 Attorneys for Chi T. Luu	Parties working on settlement agreement.

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	Litigation Matters	Plaintiff(s)	Defendant(s)	Date	Forum	Nature of Proceedings	Plaintiff Counsel	Defendant Counsel	Status of Case
12.	<i>Ferrer, Claudio v. RMI Physician Services Corporation d/b/a Orion-RMI</i>	Ferrer, Claudio	RMI Physician Services Corporation	9/30/15	Circuit Court of 20 th Judicial Circuit in Lee County, Florida Case No. 15-CA-2537	Class action against RMI Physician Services Corp d/b/a Orion-RMI claiming defendant charged in excess of the maximum fees set forth in Florida Administrative code 64B8-10.003. Four count class action complaint against RMI Physician Services Corp d/b/a Orion-RMI.	<u>Viles & Beckman, LLC</u> Maria Rita Alaimo, Amy Osborne, Lit. Assistant 6350 Presidential Court, Fort Myers, FL 33919	<u>DLA Piper</u> Chris Oprison	Case is settled.
13.	<i>1805 Old Alabama Road, LLC v. Orion Healthcorp, Inc., 16-EV-000241</i>	1805 Old Alabama Road LLC	Orion Healthcorp, Inc.	1/2016	State Court of Fulton County, State of Georgia	The action was to recover unpaid rent under a lease agreement. Defendant was served and failed to file an answer or respond. It appears a default judgment was entered against Orion and on October 19, 2016, final judgment entered in the amount of \$227,473.59.	<u>Slotkin & Caoila, LLC</u> Anne Caiola 118 East Maple Street, Decatur, GA 30030		Final judgment entered.

	Litigation Matters	Plaintiff(s)	Defendant(s)	Date	Forum	Nature of Proceedings	Plaintiff Counsel	Defendant Counsel	Status of Case
14.	<i>Cockerell Dermatopathology, P.A. v. Medical Billing Services, Inc. db/a Orion MBS, et al. (Cause No. DC-1602365)</i>	Cockerell Dermatopathology, P.A. ("Cockerell")	Medical Billing Services, Inc. ("MBS") Orion HealthCorp, Inc. ("Orion") Joseph A. Seale Dale Brinkman Arvind Walia Ravi Sankar Chivukula	2/29/16	District Court of Dallas County, TX	Cockerell, a former MBS customer, has asserted claims for Breach of Contract and Negligence based on allegations that MBS failed to properly bill and collect on Cockerell's behalf. Cockerell seeks unspecified monetary damages in an amount not less than \$1,000,000, plus costs and attorneys' fees. For reasons that remain unclear, Cockerell also named Orion and several current and former Orion/MBS employees as additional defendants. MBS disputes that it materially breached its agreement with Cockerell. Moreover, even assuming it did breach the agreement, MBS believes that the amount of damages sought is excessive and unjustified. Orion referred this matter to its insurance carrier, which has agreed to defend the action.	<u>Lynn Pinker Cox & Hurst, LLP</u> 2100 Ross Avenue, Suite 2700 Dallas, Texas 75201	Orion, MBS and other Defendants: <u>Cobb Martinez Woodward PLLC</u> 1700 Pacific Avenue Suite 3100 Dallas, TX 75201 MBS (as to claims against Cockerell): <u>Vincent Serafino</u> Scott Hayes	Case settled. Waiting on dismissal papers to be filed.

	Litigation Matters	Plaintiff(s)	Defendant(s)	Date	Forum	Nature of Proceedings	Plaintiff Counsel	Defendant Counsel	Status of Case
15.	<i>Equivalent Data, LLC v. Orion HealthCorp, Inc. (Cause No. 2015-43519)</i>	Equivalent Data, LLC ("EQD")	Orion Healthcorp Inc	7/27/15	District Court of Harris County, TX	This case stems from a dispute over the amount of fees owed to a data collection and processing firm that Orion hired to assist with document discovery in two separate litigations. EQD initially estimated that the project would cost roughly \$6,000. However, after a portion of the work was completed, EQD demanded approximately \$55,000.00 in fees. When Orion refused to pay, EQD filed suit seeking \$150,595.44 in damages, plus interests, costs, and attorney's fees. Orion has asserted a counterclaim alleging that EQD violated various provisions of the Texas Deceptive Trade Practices Act.	Manfred Sternberg, Jr. 4550 Post Oak Place Suite 119 Houston, TX 77027	<u>Vincent Serafino</u> Scott Hayes	Settled June 2017. Dismissal papers filed 1/19/18.

Schedule 4.6.1 Absence of Certain Changes

None.

Schedule 4.6.2 Notice of Termination

- Billing Service Agreement, dated July 1, 2004, by and between Aspen Family Care, P.L.L.C. and Western Skies Billing Service
- Agreement, dated November 28, 2006, by and between P.C. Advantage, Inc. and Larry Schiff, M.D.

Schedule 4.7.1 Compliance with Laws

None.

Schedule 4.7.2 Compliance with Laws

None.

Schedule 4.7.5 Compliance with Laws

See attached spreadsheet detailing contracts for which a business associate agreement has not been fully executed.

Table with multiple columns listing various entities such as VACHETTE BUSINESS SERVICES LLC, PUGET SOUND INSTITUTE OF PAT ATTN STU ADELMAN, CEO, 1001 KLICKITAT WAY SW, SUITE 205, SEATTLE, WA, 98028. Includes addresses, phone numbers, and document dates.

PC ADVANTAGE INC	MAIMONIDES MEDICAL CENTER, IATTN JOYCE A LEAHY, SENIOR VP FOR LEGAL AFFAIRS AND GENERAL COUNSEL										MEDICAL BILLING SERVICES AGREEMENT DTD 2/11/2013
PC ADVANTAGE INC	MAIMONIDES MEDICAL CENTER, DIVISION OF PLASTIC SURGERY										AMENDMENT TO CONTRACT DTD 10/29/2013
PC ADVANTAGE INC	MAIMONIDES MEDICAL CENTER, IATTN MARTIN CAMMER, SENIOR VP OF FINANCE/FACULTY PRACTICE										MEDICAL BILLING SERVICES AGREEMENT DTD 2/11/2013
PC ADVANTAGE INC	MAIMONIDES MEDICAL CENTER, IATTN JOYCE A LEAHY, SENIOR VP FOR LEGAL AFFAIRS AND GENERAL COUNSEL										MEDICAL BILLING SERVICES AGREEMENT DTD 2/11/2013
PC ADVANTAGE INC	MAIMONIDES MEDICAL CENTER, DIVISION OF PLASTIC SURGERY										AMENDMENT TO CONTRACT DTD 10/29/2013
PC ADVANTAGE INC	MAINLINE PLASTIC SURGERY PC										MEDICAL BILLING SERVICE DTD 1/20/2012
P.C. ADVANTAGE INC	MINGUS, MELINDA										AGREEMENT DTD 6/1/2009
PC ADVANTAGE INC	MINGUS, MELINDA										MEDICAL BILLING SERVICE DTD 6/1/2009
P.C. ADVANTAGE INC	MUNASIFI, TALAL A., MD										AGREEMENT DTD 6/1/2012
PC ADVANTAGE INC	MUSEUM MILE OFFICE BASE SURGICAL FACILITY										MEDICAL BILLING SERVICES AGREEMENT
PC ADVANTAGE INC	MUSEUM MILE OFFICE BASE SURGICAL FACILITY										MEDICAL BILLING SERVICES AGREEMENT
PC ADVANTAGE INC	NASSAU PLASTIC SURGICAL ASSOCIATES PC										MEDICAL BILLING SERVICES AGREEMENT DTD 2/1/2013
PC ADVANTAGE INC	NASSAU PLASTIC SURGICAL ASSOCIATES PC										MEDICAL BILLING SERVICES AGREEMENT DTD 2/1/2013
PC ADVANTAGE INC	NEIL A GORDON MD	ATTN NEIL A GORDON MD									MEDICAL BILLING SERVICE DTD 6/1/2014
PC ADVANTAGE INC	NEIL A GORDON MD	ATTN NEIL A GORDON, MD									MEDICAL BILLING SERVICE DTD 6/1/2014
PC ADVANTAGE INC	NEIL A GORDON MD	ATTN NEIL A GORDON MD									MEDICAL BILLING SERVICE DTD 6/1/2014
PC ADVANTAGE INC	NEUMANN, PETER R, MD										MEDICAL BILLING SERVICES AGREEMENT DTD 2/1/2013
PC ADVANTAGE INC	NEUMANN, PETER R, MD										MEDICAL BILLING SERVICES AGREEMENT DTD 2/1/2013
PC ADVANTAGE INC	NEW ENGLAND SURGICAL CENTER ATTN NEIL A GORDON MD										MEDICAL BILLING SERVICE DTD 6/1/2014
PC ADVANTAGE INC	NEW ENGLAND SURGICAL CENTER										MEDICAL BILLING SERVICE DTD 6/1/2014
PC ADVANTAGE INC	NEW ENGLAND SURGICAL CENTER										MEDICAL BILLING SERVICE DTD 6/1/2014
PC ADVANTAGE INC	NEWMAN, SCOTT E, MD										MEDICAL BILLING SERVICE DTD 6/1/2014
PC ADVANTAGE INC	NEWMAN, SCOTT E, MD										MEDICAL BILLING SERVICES AGREEMENT DTD 3/16/2010
ATLANTIC HEALTH MANAGEMENT	SOP NORTHEAST NEBRASKA IMAGING	ATTN CHRIS CHRISTENBERRY	PO BOX 1351			FL		33601			BILLING COLLECTION AND CREDENTIALING SERVICE AGREEMENT DTD 8/2011
Pediatric Associates of Dayton, Inc.	P.A.D. OF DAYTON INC	C/O PEDIATRIC PHYSICIAN ALLIANCE INC	ATTN TERRENCE L. BAUER, PRESIDE 3230 H PEACHTREE CORNERS CIRCLE			GA		30092			BILLING, COLLECTION AND CREDENTIALING SERVICES AGREEMENT DTD 7/31/2011
Pediatric Associates of Dayton, Inc.	P.A.D. OF DAYTON INC	C/O BENESCH FRIEDLANDER COPLAN ARONOFF LIATTN IRA C. KAPLAN, ESQ.	200 PUBLIC SQUARE, 2300 BP AMERICA			OH		44114-2378			MANAGEMENT SERVICE AGREEMENT DTD 1/1999
PC ADVANTAGE INC	PARAGON EMERGENCY MEDICINE	ATTN LARRY SCHIFF MD				FL		33637			MANAGEMENT SERVICE AGREEMENT DTD 1/1999
ATLANTIC HEALTH MANAGEMENT	SOPARAMOUNT IMAGING HOLDINGS	ATTN ROBBIE ROBERTSON	14025 RIVEREDGE DRIVE	STE 500		FL		33637			MEDICAL BILLING SERVICE DTD 11/28/2006
PC ADVANTAGE INC	PARK AVENUE AESTHETIC SURGE	ATTN DOUGLAS SENDERETH, MD				FL		33637			BILLING CREDENTIALING AND IT SUPPORT AGREEMENT DTD 1/1/2011
ATLANTIC HEALTH MANAGEMENT	SOPARK SOUTH IMAGING CENTER	LIATTN ROBBIE ROBERTSON	14025 RIVEREDGE DRIVE	STE 500		FL		33637			MEDICAL BILLING SERVICE DTD 2/1/2014
MFC CORPORATION	PARKERSBURG RADIOLOGY SERVI	ATTN W. MICHAEL HENSLEY, MD	800 GARFIELD AVE			WV		26101			BILLING CREDENTIALING AND IT SUPPORT AGREEMENT DTD 1/1/2011
Pediatric Associates of Dayton, Inc.	PEDIATRIC ASSOCIATES OF DAYT	ATTN DAVID L. ROER, MD	7211 NORTH MAIN STREET			OH		45415			LETTER AGREEMENT DTD 3/3/1977
Pediatric Associates of Dayton, Inc.	PEDIATRIC ASSOCIATES OF DAYT	C/O ROGERS & GREENBERG	ATTN JOHN M. CLOUD, ESQ.			OH		45423			MANAGEMENT SERVICE AGREEMENT DTD 1/1999
PC ADVANTAGE INC	PEARSON, JAMES, MD					OH		45415			MEDICAL BILLING SERVICES AGREEMENT DTD 5/1/2011
PC ADVANTAGE INC	PEARSON, JAMES, MD					OH		45415			MEDICAL BILLING SERVICES AGREEMENT DTD 5/1/2011
MODERN OFFICE METHODS	PEDIATRIC ASSOCIATES OF DAYT	ATTN ELAINE A. DECKER, VP ACCOUNTING	9000 N MAIN ST	STE 332		OH		45415		(937) 832-7337	DOCUMENT MANAGEMENT PROGRAM
PHYSICIAN ASSISTANCE SERVICES	PETERS, JOSEPH, PHD	ATTN JOSEPH PETERS MD				OH		45415			OPERATING AGREEMENT DTD 1/1/2002
ATLANTIC HEALTH MANAGEMENT	SOPHYSICIANS IMAGING CENTER OF FLORIDA					FL		33637			BILLING, COLLECTION AND CREDENTIALING SERVICES AGREEMENT DTD 6/27/2011
ATLANTIC HEALTH MANAGEMENT	SOPRESGAR IMAGING OF AUGUSTA	ATTN ROBBIE ROBERTSON	14025 RIVEREDGE DR, STE 550			FL		33637			BILLING, CREDENTIALING AND IT SUPPORT SERVICES AGREEMENT DTD 1/1/2011
ATLANTIC HEALTH MANAGEMENT	SOPROFESSIONAL IMAGING CONSUL	ATTN KEVIN WRIGHT, MD	3624 VICTORIA AVE			IL		62864			BILLING, COLLECTION AND CREDENTIALING SERVICES AGREEMENT DTD 9/1/2012
PC ADVANTAGE INC	RAPAPORT, DAVID P, MD					NY		10021			MEDICAL BILLING SERVICES AGREEMENT DTD 8/7/2012
PC ADVANTAGE INC	RAPAPORT, DAVID P, MD					NY		10021			MEDICAL BILLING SERVICES AGREEMENT DTD 8/7/2012
PC ADVANTAGE INC	REDSTONE, JEREMIAH, MD					NY		10021			MEDICAL BILLING SERVICES AGREEMENT DTD 7/1/2010
PC ADVANTAGE INC	REDSTONE, JEREMIAH, MD					NY		10021			MEDICAL BILLING SERVICES AGREEMENT DTD 7/1/2010
MFC CORPORATION	SAWBURG CLINIC INC	ATTN TIMOTHY HIRST, MD	885 S SAWBURG RD	STE 103		OH		44601			BILLING AND COLLECTIONS SERVICES AGREEMENT DTD 5/1/2012
P.C. ADVANTAGE INC	SHEPHERD, GILLIAN, MD		235 EAST 67TH ST			NY		10021			AGREEMENT DTD 5/14/2007
PC ADVANTAGE INC	SHERMAN, JOHN E, MD					NY		10021			MEDICAL BILLING SERVICES AGREEMENT
PC ADVANTAGE INC	SHERMAN, JOHN E, MD					NY		10021			MEDICAL BILLING SERVICES AGREEMENT
PC ADVANTAGE INC	SUNG, JIMMY, MD					NY		10021			MEDICAL BILLING SERVICES AGREEMENT DTD 5/5/2011
PC ADVANTAGE INC	SUNG, JIMMY, MD					NY		10021			MEDICAL BILLING SERVICES AGREEMENT DTD 5/5/2011
PC ADVANTAGE INC	TUTELA, JOHN PAUL, MD					NY		10021			MEDICAL BILLING SERVICES AGREEMENT DTD 7/1/2014
MFC CORPORATION	WOLFE, BRANDON M, DO		600 18TH ST	STE 303		WV		26101			BILLING AND COLLECTIONS SERVICES AGREEMENT DTD 11/21/2008
COMPU MED BILLING SOLUTIONS LTI	Paul G. Kleinman, MD	ATTN BARBARA OLMO, GENERAL MANAGER	1100 SHAMES DRIVE	STE 100		NY		11590		(516) 693-0700	CONTRACT FOR BILLING AND COLLECTIONS SERVICES DTD 3/29/2006
COMPU MED BILLING SOLUTIONS LTI	Paul G. Kleinman, MD	ATTN BARBARA OLMO, GENERAL MANAGER	1100 SHAMES DRIVE	STE 100		NY		11590		(516) 693-0700	CONTRACT FOR BILLING AND COLLECTIONS SERVICES DTD 3/29/2006
MDIA	ORLIN & COHEN	ATTN SUSAN WAINE				NY		11590		(516) 693-0700	TERMS OF USE- LEGAL NOTICE 6/1/2017
MDIA	SADEGHI, DR. ALIREZA					NY		11590		(516) 693-0700	ONLINE PRE-AUTHORIZATION ADMINISTRATIVE SERVICE AGREEMENT DTD 1/1/2017
MDIA	SMS-TMD	ATTN AMY REYNOLDS				NY		11590		(516) 693-0700	TERMS OF USE- LEGAL NOTICE 10/2017

Schedule 4.7.6 Compliance with Laws

None.

Schedule 4.8 Transactions with Related Persons; Outside Interests

- Agreement, dated October 1, 2015, by and between Porteck India Infoservices Private Limited and Physicians Practice Plus LLC DBA Porteck LLC

Schedule 4.10 ERISA and Related Matters

Retirement Plans

Orion HealthCorp Inc. 401(k) Plan

Health and Welfare Benefit Plans

Offerings available through ADP Professional Employer Organization (PEO) arrangement's multiple employer plan:

- Cigna Health and Life Insurance Co. Open Access Plus POS - 5116726
- Cigna Health and Life Insurance Co. Open Access Plus POS (Executive Plan) - 5116760
- Cigna Health and Life Insurance Co. Open Access Plus HDHP - 5116679
- Cigna Health and Life Insurance Co. Dental PPO
- Cigna Health and Life Insurance Co. Vision Standard PPO Comprehensive Plan
- Life Insurance Company of North America (Cigna) Short-Term Disability – Group policy # SGD-607365
- Cigna Health and Life Insurance Co. Basic Term Life and Basic Accidental Death & Dismemberment (AD&D)
- MetLaw Group Legal Plan

Offerings available through group insurance policies issued to Orion HealthCorp:

- Life Insurance Company of North America (Cigna) Voluntary Long-Term Disability – Group policy # VDT-601658
- Life Insurance Company of North America (Cigna) Voluntary Supplemental Life Insurance – Group policy # SGM-607075

Other

Orion HealthCorp Employee Referral Bonus Program

Orion HealthCorp Employee Handbook, dated August 1, 2017

Orion HealthCorp California Employee Handbook, dated April 25, 2017

Employment and Other Personal Services Agreements

Amended and Restated Employment Agreement, dated April 16, 2014, by and between Orion HealthCorp, Inc. and Joseph Seale

Employment Agreement, dated June 13, 2014, by and between Orion HealthCorp, Inc. and Ravi Sankar Chivukula

Consulting Agreement, dated May 1, 2017, by and between Orion HealthCorp, Inc. and Niknim Management, Inc.

Employment Agreement, dated May 1, 2017, by and between Orion HealthCorp, Inc. and Arvind Walia

Offer Letter/ Agreement, dated June 20, 2017, by and between Orion Health Corp, Inc. and Carol Higgins

Letter agreement acknowledging \$1,000 monthly automobile and telephone allowance by and between Alon Beram and Porteck Corporation, dated October 12, 2015

Letter agreement acknowledging \$850 monthly automobile allowance by and between Melody Kraljev and Porteck Corporation, dated October 12, 2015

Employment Agreement, dated May 15, 2017, by and between Constellation Healthcare Technologies, Inc. and Truc Ngoc To

Consulting Agreement, dated May 15, 2017 between CHT Holdco, LLC and Truc Ngoc To

Service Agreement Allegiance Consulting Associates LLC, Allegiance Billing & Consulting, LLC, Allegiance Billing Services, Inc., John Esposito, and Mark Bellissimo, effective September 1, 2016

Employment Agreement, dated September ___, 2016, by and between Allegiance Consulting Associates, Inc, Allegiance Billings & Consulting, LLC and Gillian Joseph

Employment Agreement, dated September ___, 2016, by and between Allegiance Consulting Associates, Inc, Allegiance Billings & Consulting, LLC and Lenworth Morrison

Employment Agreement, dated September ___, 2016, by and between Allegiance Consulting Associates, Inc, Allegiance Billings & Consulting, LLC and Kristi Jadcak

Employment Agreement, dated September ___, 2016, by and between Allegiance Consulting Associates, Inc, Allegiance Billings & Consulting, LLC and Rosanna Dovgala-Weaverling

Title IV/ Defined Benefit Plans of ERISA Affiliates

New York Network Management, LLC Cash Balance Plan

Schedule 4.11.1 Leased Real Property

See attached.

CHT Rental Properties

	Legal Entity	Address	Landlord	Expiration
1	Allegiance Consulting Associates LLC	2 Broad Street, 3rd Floor, Bloomfield, NJ 07003	11-13 Broad Street Associates, LLC	N/A
2	Allegiance Billing & Consulting LLC	333 Jericho Turnpike Suite 102, Jericho, NY 11753	Greater Jericho Corp.	N/A
3	Allegiance Billing & Consulting LLC	Warwick Center, 36 Copperfield Circle, Lititz, PA 17543	Warwick Center LLC	N/A
4	North East Medical Solutions WV, LLC	417 Grand Park Drive, Suite 204, Parkersburg, WV 26105	The PM Company	9/30/2019
5	North East Medical Solutions, LLC	3824 Northern Pike, Suite 600, Monroeville, PA 15146	One Monroeville Associates	2/28/2017
6	Orion Healthcorp Inc.	368 W. Pike St., Suite 103, Lawrenceville, GA 30046	Camelot Enterprises, INC.	7/31/2018
7	Rand Medical Billing, Inc.	1633 Erringer Road, 1st Floor, Simi Valley, CA 93065	Kern Cal Land Properties LLC.	Month to month
8	Medical Billing Services Inc.	3200 Wilcrest Drive, 5th Floor, Houston, TX 77042	Houston Texas Westchase III Properties	3/31/2020
9	Western Skies Practice Management	7175 West Jefferson Ave., Suite 2500, Lakewood, CO 80235	Eaglecreek Associates V.	1/31/2019
10	Orion HealthCorp, Inc.	One Arin Park, 1715 Route 35 North, Suite 303, Middletown, NJ 07748	American Arts Corporate Center, LLC	1/31/2022
11	Orion HealthCorp, Inc.	One Arin Park, 1715 Route 35 North, Suite 301, Middletown, NJ 07748	American Arts Corporate Center, LLC	11/30/2021

Schedule 4.11.2 Real Property

None.

Schedule 4.12.2 Active Contracts

See attached.

Agreement Name	Date	Party 1 (Constellation Entity)	Seller Entity	Party 2
Children's Medical Center MSA	1/21/1999	C.M.C. of Middletown, Inc. (IPS)	Integrated Physician Solutions, Inc.	Children's Medical Center, Inc.
Park South Imaging Billing Agreement	1/1/2011	Atlantic Health Management Solutions, LLC	Physicians Practice Plus LLC	Paramount Imaging Group: Park South Imaging Center
Practice Management Services Agreement	4/1/2014	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	Shang-Tian Chuagn, D.O., Inc.
North East Medical Solutions, LLC Service Agreement	3/1/2014	North East Medical Solutions, LLC	Northeast Medical Solutions, LLC	F. G. Powderly, MD
North East Medical Solutions, LLC Service Agreement	10/1/2012	North East Medical Solutions, LLC	Northeast Medical Solutions, LLC	The Stofman Plastic Surgery Group, LLC
Revenue Cycle Management Services Agreement	7/1/2016	Orion Healthcorp	Rand Medical Billing, Inc.	Dr. Leonard Feigenbaum, M.D.
Revenue Cycle Management Services Agreement	12/1/2016	Orion Healthcorp - North East Medical Solutions LLC	Northeast Medical Solutions, LLC	Dr. Joseph R. Falcon, MD PC
Practice Management Services Agreement	6/11/2013	Orion Rand d/b/a Orion Los Angeles	Rand Medical Billing, Inc.	Howard P. Charman, MD, Inc. d/b/a Upland Pathology group, Inc.
PRACTICE MANAGEMENT SERVICES AGREEMENT	9/13/2005	Medical Billing Services, Inc.	Medical Billing Services, Inc.	Mangini, Lakhia & Delahoussay
PRACTICE MANAGEMENT SERVICES AGREEMENT	4/1/2008	Medical Billing Services, Inc.	Medical Billing Services, Inc.	Applied Diagnostics, Inc.
PRACTICE MANAGEMENT SERVICES AGREEMENT	02/12/2010 although unsigned	Orion HealthCorp, Inc.	Orion Healthcorp, Inc.	Atlanta Pathology Professional Association
Revenue Cycle Management Services Agreement	1/1/2018	Orion Healthcorp, Inc. - Medical Billing Services Inc.	Medical Billing Services, Inc.	Michael H. Goldberg, M.D., Inc.
Billing Services Agreement	12/1/2011	Orion Western Skies Billing	Western Skies Practice Management, Inc.	Aspen Clinic Internal Medicine Associates, OC
Revenue Cycle Management Services Agreement	11/10/2017	Orion Healthcorp, Inc. - North East Medical Solutions, LLC	Northeast Medical Solutions, LLC	Addiction Wellness Services, Inc.
Revenue Cycle Management Services Agreement	8/1/2016	Orion Healthcorp	Rand Medical Billing, Inc.	Andrew A Ghobrial MD, PC
REVENUE CYCLE MANAGEMENT SERVICES AGREEMENT	10/15/2016	Orion Healthcorp - Medical Billing Services, Inc	Medical Billing Services, Inc.	Athens Regional Pathology Associates, LLP
Revenue Cycle Management Services Agreement	9/1/2017	Orion Healthcorp	Rand Medical Billing, Inc.	Bakersfield Pathology Medical Group
Billing Services Agreement	N/A	Orion RCM	Medical Billing Services, Inc.	Bakersfield Pathology Medical Group
Revenue Cycle Management Services Agreement	8/1/2016	Orion Healthcorp	Rand Medical Billing, Inc.	Bitia Z. Farrell MD, Inc.
Practice Management Services Agreement	10/1/2013	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	Carson Tahoe Pathology, LTD
BILLING, COLLECTION AND CREDENTIALING SERVICES AGREEMENT	8/1/2011	Atlantic Health Management Solutions, LLC	Physicians Practice Plus LLC	Central Nebraska Imaging
PRACTICE MANAGEMENT SERVICES AGREEMENT	11/20/2011	Medical Billing Services, Inc.	Medical Billing Services, Inc.	Cleburne Pathology, P.A.
BILLING, COLLECTION AND CREDENTIALING SERVICES AGREEMENT	8/1/2011	Atlantic Health Management Solutions, LLC	Physicians Practice Plus LLC	Clovis Imaging
Practice Management Services Agreement	7/12/2011	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	Colima Radiology Medical Group, Inc.
REVENUE CYCLE MANAGEMENT SERVICES AGREEMENT	4/1/2016	Orion Healthcorp	Rand Medical Billing, Inc.	Dr. Douglas A, Taranow
Practice Management Services Agreement	4/1/2013	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	G.I. Varaprasathan, M.D., A Professional Corporation
Practice Management Services Agreement	5/1/2014	Rand Medical Billing, Inc. d/b/a Orion- Rand Medical Billing	Rand Medical Billing, Inc.	Gary Photo, MD, Inc., DBA Santa Barbara Pathology Laboratory
P.C. Advantage, Inc. Billing Service Agreement	10/10/2014	P.C. Advantage, Inc.	Physicians Practice Plus LLC	Gerald Imber, M.D.
Practice Management Services Agreement	3/1/2011	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	Glenview Pathology Medical Group
Practice Management Services Agreement	11/1/2012	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	High Desert Pathology Medical Group
Agreement to Provide Billing Services	3/1/2004	Rand Medical Billing	Rand Medical Billing, Inc.	Holly Yamada, M.D. dba Hemediagonostics Laboratory, Inc.
BILLING, COLLECTION AND CREDENTIALING SERVICES AGREEMENT	9/11/2012	Atlantic Health Management Solutions, LLC	Physicians Practice Plus LLC	Impression Imaging, LLC
NEMS BILLING & ACCOUNTS RECEIVABLE MANAGEMENT SERVICES AGREEMENT	5/15/2008	NORTH EAST MEDICAL SOLUTIONS, LLC	Northeast Medical Solutions, LLC	James D. Wagner M.D.
Practice Management Services Agreement	8/1/2011	Rand Medical Billing, Inc. d/b/a Orion-Rand Medical Billing	Rand Medical Billing, Inc.	James F. Keefe, M.D., Inc.
Agreement to Provide Billing Services	8/1/2006	Rand Medical Billing	Rand Medical Billing, Inc.	James G. P. Collins, M.D.
Practice Management Services Agreement	10/1/2014	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	Joseph Vaisman A Medical Corporation
Contractual Amendment: Liem Lechau, MD, Inc.	1/1/2015	Orion Healthcorp	Rand Medical Billing, Inc.	Liem Lechau, MD, Inc.

Mon Valley Pathology Associates, Ltd. Medical Billing Contract with Orion Healthcorp	7/1/2012	Rand Medical Billing	Rand Medical Billing, Inc.	Mon Valley Pathology Associates, Ltd.
BILLING, COLLECTION AND CREDENTIALING SERVICES AGREEMENT	8/1/2011	Atlantic Health Management Solutions, LLC	Physicians Practice Plus LLC	Northeast Nebraska Imaging
Agreement to Provide Billing Services	8/1/2008	Rand Medical Billing	Rand Medical Billing, Inc.	Pacific Toxicology Laboratories
Park South Imaging Billing Agreement	1/1/2011	Atlantic Health Management Solutions, LLC	Physicians Practice Plus LLC	Paramount Imaging Holdings, LLC ("Client")
Practice Management Services Agreement	1/1/2011	Rand Medical Billing, Inc. d/b/a Orion-Rand	Rand Medical Billing, Inc.	Pathology Services, Inc.
Practice Management Services Agreement	7/1/2013	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	Patrick I. Mullens, M.D., Inc.
Pathology Associates National City.pdf	6/1/2011	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	Paulina G. Quintana, M.D. Inc. (DBA - Pathology Associates of National City)
Pediatric Associates of Dayton MSA	1/20/1999	P.A.D., Inc.	Integrated Physician Solutions, Inc.	Pediatric Group Associates of Dayton, Inc.
Practice Management Services Agreement	10/2/2013	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	Prakob B. Vasantachort, M.D., APC
Practice Management Services Agreement	11/1/2011	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	Robert J. Hubbard, M.D.
BILLING SERVICES AGREEMENT	8/1/2011	Orion Western Skies Billing	Western Skies Practice Management, Inc.	Rocky Mountain Internal Medicine
Practice Management Services Agreement	3/1/2011	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	San Gabriel Valley Consulting Pathologists Medical Group, Inc.
WEB SITE DEVELOPMENT AND MAINTENANCE AGREEMENT	2/21/2011	Porteck Corporation	Physicians Practice Plus LLC	SMS / 800 Inc
Practice Management Services Agreement	9/3/2013	Rand Medical Billing, Inc. D/B/A Orion Medical Billing	Rand Medical Billing, Inc.	Steven Voskanian, M.D. D/B/A Acute Care Anesthesia Services
Practice Management Services Agreement	7/14/2014	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	Suenos Dulces Anesthesia, Inc.
Practice Management Services Agreement	3/1/2015	Rand Medical Billing d/b/a Orion-Rand Medical Billing	Rand Medical Billing, Inc.	The Regents of the University of California
Practice Management Services Agreement	2/1/2011	Rand Medical Billing, Inc. D/B/A Orion-Rand Medical Billing	Rand Medical Billing, Inc.	TMI Pathology Associates, AMG
REVENUE CYCLE MANAGEMENT SERVICES AGREEMENT	12/1/2016	Orion Healthcorp - North East Medical Solutions, LLC	Northeast Medical Solutions, LLC	TriCounty Outpatient Surgical Facility
N.E.M.S. BILLING & ACCOUNTS RECEIVABLE MANAGEMENT SERVICES AGREEMENT	2/25/2004	NORTH EAST MEDICAL SOLUTIONS of PA, L.L.C.	Northeast Medical Solutions, LLC	Urology Associates of Beaver
Orion Healthcorp Inc. HIPAA Business Associate Policy and Agreement Manual; Appendix B: Business Associate Agreement	11/1/2014	Orion Rand Medical Billing	Rand Medical Billing, Inc.	Acute Care Anesthesia Services
Amendment No. 5 to Contract Number 12-0119	9/1/2015	Integrated Physicians Solutions	Integrated Physician Solutions, Inc.	Merck Sharp & Dohme Corp.
Merck Contract No. 12-0119 - Amendment No. 2 — Addition of GARDASIL *9 & Removal of COMVAX*	12/11/2014	Integrated Physicians Solutions	Integrated Physician Solutions, Inc.	Merck Sharp & Dohme Corp.
Merck Contract No. 12-0119 - Amendment No. 1 – Contract Changes	11/2/2012	Integrated Physicians Solutions	Integrated Physician Solutions, Inc.	Merck Sharp & Dohme Corp.
Business Associate Agreement	12/16/2016	Orion Rand Medical Billing	Rand Medical Billing, Inc.	Pacifica Radiology
Business Associate Agreement	12/8/2016	Rand Medical Billing	Rand Medical Billing, Inc.	Memorial Pathology Medical Group, Inc.
Revenue Cycle Management Agreement	5/1/2015	Orion - Western Skies Billing Service	Western Skies Practice Management, Inc.	ORI-Chicago Physician Group LLC
Revenue Cycle Management Agreement	5/1/2015	Orion RCM	Western Skies Practice Management, Inc.	ORI-Colorado Physicians Health Assoc.
Management Service Agreement	12/31/1998	New Pediatric Group Associates, Inc.	Integrated Physician Solutions, Inc.	Pediatric Group Associates, S.C.

Schedule 4.13 Intellectual Property

Patent Registrations

None.

Copyright Registrations

Party	Copyright	Registration Number	Registration Date	Jurisdiction
RMI PHYSICIAN SERVICES CORPORATION	Charge Data Transfer (CDT) version 1	Txu001 118910	18-APRIL-2003	United States
Northeast Medical Solutions, LLC	FastClaim	TXu001154119	12- DECEMBER,- 2003	United States

Trademark Registrations

Party	Trademark	Registration Number	Registration Date	Jurisdiction
ORION HEALTHCORP, INC.	STRONG RELATIONSHIPS STELLAR RESULTS	Reg. No. 3869274	Registered 02- NOV-2010	United States

Patent Applications

None.

Copyright Applications

None.

Trademark Applications

None.

All rights and obligations of the Sellers to the software licenses listed below which are used exclusively in the Target Business:

Imagine
Centricity
MedFM
Allscripts
Reflection
iPARCS (“WMT”) (“PMS”) (“PARCS BI”)
Microsoft Licenses
Accounting Licenses

The rights and obligations of Sellers in any other Intellectual Property in whatever form, including licenses and trade names, which are used exclusively in the operation of the Target Business.

Schedule 4.14 Authorization

None.

Schedule 4.15 No Conflict with Other Instruments or Agreements

None.

Schedule 4.16 Brokers' or Finders' Fees

Houlihan Lokey will receive a commission fee in connection with the Closing.

Schedule 4.17 Taxes

TYPE	FILE DATE	FILE #	DEBTOR (as found)	SECURED PARTY
Federal Tax Lien	4/9/2010	10-0010048721	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE
Federal Tax Lien	7/25/2011	11-0021626918	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE
Federal Tax Lien	12/13/2011	11-0036176974	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE
Federal Tax Lien	12/28/2015	15-0040838574	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE
Federal Tax Lien	12/28/2015	15-0040838695	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE
Federal Tax Lien	12/29/2016	16/0042090971	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE
Federal Tax Lien	12/29/2016	16-0042091003	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE

Federal Tax Lien	6/13/2017	17-0020204915	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE
Federal Tax Lien	6/13/2017	17-0020204915	MEDICAL BILLING SERVICES, INC.	DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE

Schedule 6.6.2 Active Business Employees to be Hired

Name	Job Title
Allen, Linda K	Front Office Coordinator
Anderson, Kristi A	Lead Nurse RN
Aring, Krista	Practice Manager
Ash, Erica Jo	RN
Ashburn, Susan	Medical Assistant
Bailey, Tanya	Billing Clerk
Bair, Brandee Rose	Receptionists
Baird, Andrea T	RN
Baldrige, Robyn R	Medical Records Clerk
Banfield, Monica J	RN
Beach, Teri L	Receptionists
Bell, Heather L	RN
Bennett, Alexis J	RN
Boling, Sally	RN
Bramwell, June A	Sr. Accountant
Brock, Melanie G	Billing Clerk
Brotherton, Jessica	RN
Burns, Mary M	LPN
Burton, Marsha J	Receptionists
Buttery, Judith	Receptionists
Caskey, Kelli D	VP of Human Resources
Chalmers, Rebecca A	Receptionists
Chappell, Michelle Lynn	Billing Clerk
Church, Kathleen J	RN
Cline, Morgan Marie	Medical Records Clerk
Clinger, Carrie A	RN
Comers, Katie Michelle	RN
Corbett, Stephanie M	LPN
Cox, Deborah Lynn	Lead Nurse LPN
Crabtree, Michelle S	RN
Craycraft, Connie L	Medical Assistant
Dolan, Rachelle	Accounting Manager
Downing, Deborah K	LPN
Drake, Janet E	Front Office Coordinator
Egnor, Deborah Y	Medical Assistant
Esslinger, Michelle	LPN
Fiedler, Sheri M	LPN
Fisher, Christen	RN
Fulton, Tina M	Receptionists
Fyffe, Christa Marie	Medical Assistant
Garverick, Cynthia	Receptionists
Gibson, Megan N	RN

Hall, Sue E	Receptionists
Hardwick, Keesha N	Lead Nurse RN
Harris, Terisa	Medical Assistant
Hart, Melissa M	Medical Assistant
Haven, Brooke N	Nurse practitioner
Helton, Margaret Christeen	LPN
Hendricks, Victoria Ann	Receptionists
Hendrickson, Emily E.	Nurse practitioner
Henson, Alisha Ann	Receptionists
Hill, Sarah E	LPN
Hollis, Ashley D	Receptionists
Hopkins, Linda K	RN
Johnson, Brooke L	Receptionists
Johnson, Charity	LPN
Johnson, Stacy L	Receptionists
Keep-Maloney, Meredith A	RN
King, Toddy L	Billing Coordinator
Lane, Angela	LPN
Ledford, Teresa A	Medical Assistant
Leech, Rhonda F	LPN
Legawiec, Joel R	LPN
Long, Holli Ann	Receptionists
Luka, Amanda	RN
Lukemire, Penelope F	Receptionists
Lytle, Jessica Carol	Receptionists
Mack, Tiffany	Receptionists
Maxwell, Stephanie S	Medical Records Clerk
Mccabe, Kara L	Receptionists
McClure, Brittany R	RN
McCormick, Amanda S	Receptionists
Mckenna, Bria B	LPN
Miller, Kari Brianna	LPN
Morton, Lori L	RN
Mycoff, Nadia Elizabeth	Receptionists
Nielsen, Staci	RN
Noethe, Christine	Receptionists
Oaks, Deborah L	RN
O'Brien, Christina L	RN
Olson, Libby	RN
Orcutt, Jennifer K	Receptionists
Osswald, Marilyn S	RN
Ozmon, Russell Todd	Receptionists
Parrish, Callie	Receptionists
Paxton, Linda S	Ins Clerk
Phillips, Melissa A	Supervisor

Pierce, Robyn A	LPN
Porter, Diane L	Lead Nurse RN
Quincy, Stephanie Janelle	RN
Reuther, Brittany N	LPN
Rill, Debra A	Nurse practitioner
Robinson-Duckson, Terilyn	Practice Manager
Rodriguez, Erik	LPN
Rowlands, Alicia M	LPN
Samples, Rebecca Carlene	Medical Assistant
Schenking, Mary M	RN
Schnurpel, Evelyn A	Practice Manager
Sherman, Lynne K	Director of Practice Operations
Smith, Melodie K	Receptionists
Staffieri, Doreen	Receptionists
Strine, Cheryl A	Front Office Coordinator
Swartz, Stacy L	LPN
Tantillo, Michael	Sr. Accountant
Toney, Robin E	Billing Clerk
Trigg, Rachel M	Accounting Clerk
Tuttle, Leah S	RN
Valencia, Matthew	Junior Accountant
Voyles, Verla J	Receptionists
Wald, Abbie L	Billing Clerk
Watkins, Charisse Nicole	Medical Assistant
Wiseley, Joyl V	RN
Wolf, Samantha Patricia	Receptionists
Woliver, Jennifer K	RN
Wood, Whitney D	Receptionists
Wright, Kelsey	RN
Yeager, Cheryl	LPN
York, Theresa R	Assistant Practice Manager

Eighty to ninety percent (80% to 90%) of all other Active Business Employees and Non-Active Business Employees of the Sellers as notified by the Purchaser to the Sellers.

Schedule 7.3 Consents to the Transactions

None.

Schedule 12 Permitted Encumbrances

None.

Final

PURCHASER DISCLOSURE SCHEDULES

Schedule 5.2 Authorization

None.

Final

Schedule 5.7 Governmental or Regulatory Approvals

None.