

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Forrest Kuffer

Forrest Kuffer

Sworn to before me this

14th day of June, 2018

/s/ John Chau

Notary Public, State of New York

No. 01CH6353383

Qualified in the County of Queens

Commission Expires January 23, 2021

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
ULTRA PETROLEUM CORP., <i>et al.</i> , ¹	§	Case No. 16-32202 (MI)
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	
	§	Re: Docket Nos. 1601, 1620, 1675 &
	§	1717

**NOTICE OF FILING OF
FINAL DISTRIBUTION NOTICE WITH RESPECT TO OPCO CLAIMS**

PLEASE TAKE NOTICE that on January 17, 2018, the United States Bankruptcy Court for the Southern District of Texas entered the *Agreed Order Implementing the October 6, 2017 Order* [Docket No. 1717] (the “Order”).²

PLEASE TAKE FURTHER NOTICE that the Reorganized Debtors hereby file the Final Distribution Notice, which is being filed solely and exclusively to substitute Final Beneficiaries for the Original Beneficiaries as the entities responsible for disgorging to the Reorganized Debtors if the Class 4 Claim Decision is reversed in whole or in part on appeal as set forth in the October 6 Order, and in accordance with terms set forth in the Order.³

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¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number (if any), are: Ultra Petroleum Corp. (3838); Keystone Gas Gathering, LLC; Ultra Resources, Inc. (0643); Ultra Wyoming, Inc. (6117); Ultra Wyoming LGS, LLC (0378); UP Energy Corporation (4296); UPL Pinedale, LLC (7214); and UPL Three Rivers Holdings, LLC (7158).

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Order.

³ The Final Beneficiaries liable for any returns associated with the OpCo Claims are set forth in and attached hereto as **Exhibit A**.

Houston, Texas

June 14, 2018

/s/ David R. Seligman, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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Counsel to the Reorganized Debtors

Exhibit A

Final Beneficiary Information

Final Distribution Notice

ULTRA RESOURCES, INC. - PRIVATE PLACEMENT NOTES

Final Beneficiary	Original Beneficiary (as of Oct. 12, 2017)	Instrument	Series	Principal Amount	Payment Amount	% of Total	OpCo ID
ALLSTATE LIFE INSURANCE COMPANY OF NEW YORK	ALLSTATE LIFE INSURANCE COMPANY OF NEW YORK	90388@AB7	2008-B	\$ 18,000,000.00	\$ 3,078,532.02	9.0000%	1001
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	90388@AB7	2008-B	\$ 24,500,000.00	\$ 4,190,224.11	12.2500%	1002
AVENUE ENERGY OPPORTUNITIES FUND, L.P.	AVENUE ENERGY OPPORTUNITIES FUND, L.P.	90388@AB7	2008-B	\$ 22,957,000.00	\$ 3,926,325.49	11.4785%	1003
AVENUE PPF OPPORTUNITIES FUND, L.P.	AVENUE PPF OPPORTUNITIES FUND, L.P.	90388@AB7	2008-B	\$ 5,150,000.00	\$ 880,802.22	2.5750%	1004
AVENUE SPECIAL OPPORTUNITIES FUND II, L.P.	AVENUE SPECIAL OPPORTUNITIES FUND II, L.P.	90388@AB7	2008-B	\$ 11,710,000.00	\$ 2,002,756.08	5.8550%	1005
AVENUE STRATEGIC OPPORTUNITIES FUND, L.P.	AVENUE STRATEGIC OPPORTUNITIES FUND, L.P.	90388@AB7	2008-B	\$ 683,000.00	\$ 116,813.18	0.3415%	1006
BOTTICELLI, LLC	BOTTICELLI, LLC	90388@AB7	2008-B	\$ 7,000,000.00	\$ 1,197,206.90	3.5000%	1007
COLONIAL PENN LIFE INSURANCE COMPANY	COLONIAL PENN LIFE INSURANCE COMPANY	90388@AB7	2008-B	\$ 500,000.00	\$ 85,514.78	0.2500%	1010
JHL CAPITAL GROUP MASTER FUND L.P.	JHL CAPITAL GROUP MASTER FUND L.P.	90388@AB7	2008-B	\$ 5,000,000.00	\$ 855,147.79	2.5000%	1011
KNIGHTHEAD (NY) FUND, L.P.	KNIGHTHEAD (NY) FUND, L.P.	90388@AB7	2008-B	\$ 737,000.00	\$ 126,048.78	0.3685%	1012
KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	90388@AB7	2008-B	\$ 787,000.00	\$ 134,600.26	0.3935%	1013
KNIGHTHEAD MASTER FUND, L.P.	KNIGHTHEAD MASTER FUND, L.P.	90388@AB7	2008-B	\$ 7,126,000.00	\$ 1,218,756.61	3.5630%	1014
MCP HOLDINGS MASTER L.P.	MCP HOLDINGS MASTER L.P.	90388@AB7	2008-B	\$ 1,421,000.00	\$ 243,032.99	0.7105%	1015
MCP HOLDINGS MASTER L.P.	CITIGROUP GLOBAL MARKETS INC.	90388@AB7	2008-B	\$ 1,056,000.00	\$ 180,607.21	0.5280%	1008-T3
MCP HOLDINGS MASTER L.P.	CO MOORE, L.P.	90388@AB7	2008-B	\$ 962,000.00	\$ 164,530.44	0.4810%	1009-T4
MCP HOLDINGS MASTER L.P.	YORK CREDIT OPPORTUNITIES FUND, L.P.	90388@AB7	2008-B	\$ 919,327.00	\$ 157,232.10	0.4597%	1030-T4
MCP HOLDINGS MASTER L.P.	YORK CREDIT OPPORTUNITIES INVESTMENTS MASTER FUND, L.P.	90388@AB7	2008-B	\$ 979,673.00	\$ 167,553.03	0.4898%	1031-T4
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	90388@AB7	2008-B	\$ 288,000.00	\$ 49,256.50	0.1440%	1016
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	CITIGROUP GLOBAL MARKETS INC.	90388@AB7	2008-B	\$ 377,000.00	\$ 64,478.14	0.1885%	1008-T2
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	CO MOORE, L.P.	90388@AB7	2008-B	\$ 801,000.00	\$ 136,994.67	0.4005%	1009-T1
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	YORK CREDIT OPPORTUNITIES FUND, L.P.	90388@AB7	2008-B	\$ 328,711.44	\$ 56,219.37	0.1644%	1030-T2
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	YORK CREDIT OPPORTUNITIES INVESTMENTS MASTER FUND, L.P.	90388@AB7	2008-B	\$ 350,288.56	\$ 59,909.69	0.1751%	1031-T2
MONARCH CAPITAL MASTER PARTNERS III L.P.	MONARCH CAPITAL MASTER PARTNERS III L.P.	90388@AB7	2008-B	\$ 2,419,000.00	\$ 413,720.50	1.2095%	1017
MONARCH CAPITAL MASTER PARTNERS III L.P.	CITIGROUP GLOBAL MARKETS INC.	90388@AB7	2008-B	\$ 1,454,000.00	\$ 248,676.97	0.7270%	1008-T4
MONARCH CAPITAL MASTER PARTNERS III L.P.	CO MOORE, L.P.	90388@AB7	2008-B	\$ 1,320,000.00	\$ 225,759.01	0.6600%	1009-T2
MONARCH CAPITAL MASTER PARTNERS III L.P.	YORK CREDIT OPPORTUNITIES FUND, L.P.	90388@AB7	2008-B	\$ 1,267,402.89	\$ 216,763.34	0.6337%	1030-T3
MONARCH CAPITAL MASTER PARTNERS III L.P.	YORK CREDIT OPPORTUNITIES INVESTMENTS MASTER FUND, L.P.	90388@AB7	2008-B	\$ 1,350,597.11	\$ 230,992.02	0.6753%	1031-T3
MONARCH DEBT RECOVERY MASTER FUND LTD.	MONARCH DEBT RECOVERY MASTER FUND LTD.	90388@AB7	2008-B	\$ 3,872,000.00	\$ 662,226.44	1.9360%	1018
MONARCH DEBT RECOVERY MASTER FUND LTD.	CITIGROUP GLOBAL MARKETS INC.	90388@AB7	2008-B	\$ 2,113,000.00	\$ 361,385.45	1.0565%	1008-T1
MONARCH DEBT RECOVERY MASTER FUND LTD.	CO MOORE, L.P.	90388@AB7	2008-B	\$ 3,267,000.00	\$ 558,753.56	1.6335%	1009-T3
MONARCH DEBT RECOVERY MASTER FUND LTD.	YORK CREDIT OPPORTUNITIES FUND, L.P.	90388@AB7	2008-B	\$ 1,841,558.67	\$ 314,960.95	0.9208%	1030-T5
MONARCH DEBT RECOVERY MASTER FUND LTD.	YORK CREDIT OPPORTUNITIES INVESTMENTS MASTER FUND, L.P.	90388@AB7	2008-B	\$ 1,962,441.33	\$ 335,635.46	0.9812%	1031-T5
MUTUAL OF OMAHA INSURANCE COMPANY	MUTUAL OF OMAHA INSURANCE COMPANY	90388@AB7	2008-B	\$ 3,000,000.00	\$ 513,088.68	1.5000%	1019
OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	90388@AB7	2008-B	\$ 14,000.00	\$ 2,394.41	0.0070%	1020
OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	90388@AB7	2008-B	\$ 1,486,000.00	\$ 254,149.92	0.7430%	1021
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	90388@AB7	2008-B	\$ 465,000.00	\$ 79,528.74	0.2325%	1022
OAKTREE OPFS X HOLDCO LTD.	OAKTREE OPFS X HOLDCO LTD.	90388@AB7	2008-B	\$ 3,035,000.00	\$ 519,074.71	1.5175%	1023
PSAM WORLDARB MASTER FUND LTD.	PSAM WORLDARB MASTER FUND LTD.	90388@AB7	2008-B	\$ 5,450,000.00	\$ 932,111.08	2.7250%	1024
RAPTOR ENERGY, L.P.	RAPTOR ENERGY, L.P.	90388@AB7	2008-B	\$ 24,500,000.00	\$ 4,190,224.11	12.2500%	1025
REBOUND PORTFOLIO LTD.	REBOUND PORTFOLIO LTD.	90388@AB7	2008-B	\$ 550,000.00	\$ 94,066.25	0.2750%	1026
SENATOR GLOBAL OPPORTUNITY MASTER FUND L.P.	SENATOR GLOBAL OPPORTUNITY MASTER FUND L.P.	90388@AB7	2008-B	\$ 17,000,000.00	\$ 2,907,502.45	8.5000%	1027
UNITED OF OMAHA LIFE INSURANCE COMPANY	UNITED OF OMAHA LIFE INSURANCE COMPANY	90388@AB7	2008-B	\$ 6,000,000.00	\$ 1,026,177.33	3.0000%	1028
VÄRDE INVESTMENT PARTNERS, L.P.	CITIGROUP GLOBAL MARKETS INC.	90388@AB7	2008-B	\$ 4,000,000.00	\$ 684,118.24	2.0000%	1008-T5
VÄRDE INVESTMENT PARTNERS, L.P.	YORK CREDIT OPPORTUNITIES FUND, L.P.	90388@AB7	2008-B	\$ 484,000.00	\$ 82,778.31	0.2420%	1030-T1
VÄRDE INVESTMENT PARTNERS, L.P.	YORK CREDIT OPPORTUNITIES INVESTMENTS MASTER FUND, L.P.	90388@AB7	2008-B	\$ 516,000.00	\$ 88,251.26	0.2580%	1031-T1
WASHINGTON NATIONAL INSURANCE COMPANY	WASHINGTON NATIONAL INSURANCE COMPANY	90388@AB7	2008-B	\$ 1,000,000.00	\$ 171,029.57	0.5000%	1029
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	90388@AC5	2009-A	\$ 17,500,000.00	\$ 1,649,872.90	28.2258%	2001
AVENUE ENERGY OPPORTUNITIES FUND, L.P.	AVENUE ENERGY OPPORTUNITIES FUND, L.P.	90388@AC5	2009-A	\$ 1,961,000.00	\$ 184,880.04	3.1629%	2002

Final Distribution Notice

ULTRA RESOURCES, INC. - PRIVATE PLACEMENT NOTES

Final Beneficiary	Original Beneficiary (as of Oct. 12, 2017)	Instrument	Series	Principal Amount	Payment Amount	% of Total	OpCo ID
AVENUE PPF OPPORTUNITIES FUND, L.P.	AVENUE PPF OPPORTUNITIES FUND, L.P.	90388@ACS	2009-A	\$ 539,000.00	\$ 50,816.09	0.8694%	2003
BOTTICELLI, LLC	BOTTICELLI, LLC	90388@ACS	2009-A	\$ 1,000,000.00	\$ 94,278.45	1.6129%	2004
CASPIAN HLSC1, LLC	CASPIAN HLSC1, LLC	90388@ACS	2009-A	\$ 290,000.00	\$ 27,340.75	0.4677%	2005
CASPIAN SC HOLDINGS, L.P.	CASPIAN SC HOLDINGS, L.P.	90388@ACS	2009-A	\$ 387,000.00	\$ 36,485.76	0.6242%	2006
CASPIAN SELECT CREDIT MASTER FUND, LTD.	CASPIAN SELECT CREDIT MASTER FUND, LTD.	90388@ACS	2009-A	\$ 3,918,000.00	\$ 369,382.97	6.3194%	2007
CASPIAN SOLITUDE MASTER FUND, L.P.	CASPIAN SOLITUDE MASTER FUND, L.P.	90388@ACS	2009-A	\$ 204,000.00	\$ 19,232.80	0.3290%	2008
CITIGROUP GLOBAL MARKETS INC.	CITIGROUP GLOBAL MARKETS INC.	90388@ACS	2009-A	\$ 2,500,000.00	\$ 235,696.13	4.0323%	2009
MATLINPATTERSON GLOBAL OPPORTUNITIES MASTER FUND L.P.	MERRILL LYNCH, PIERCE, FENNER & SMITH INC.	90388@ACS	2009-A	\$ 5,000,000.00	\$ 471,392.26	8.0645%	2011-T1.1
MCP HOLDINGS MASTER L.P.	MCP HOLDINGS MASTER L.P.	90388@ACS	2009-A	\$ 888,000.00	\$ 83,719.27	1.4323%	2010
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	90388@ACS	2009-A	\$ 180,000.00	\$ 16,970.12	0.2903%	2012
MONARCH CAPITAL MASTER PARTNERS III L.P.	MONARCH CAPITAL MASTER PARTNERS III L.P.	90388@ACS	2009-A	\$ 1,512,000.00	\$ 142,549.02	2.4387%	2013
MONARCH DEBT RECOVERY MASTER FUND LTD.	MONARCH DEBT RECOVERY MASTER FUND LTD.	90388@ACS	2009-A	\$ 2,420,000.00	\$ 228,153.85	3.9032%	2014
PRUDENTIAL LEGACY INSURANCE COMPANY OF NEW JERSEY	PRUDENTIAL LEGACY INSURANCE COMPANY OF NEW JERSEY	90388@ACS	2009-A	\$ 2,329,158.00	\$ 219,589.38	3.7567%	2015
RAPTOR ENERGY, L.P.	RAPTOR ENERGY, L.P.	90388@ACS	2009-A	\$ 17,500,000.00	\$ 1,649,872.90	28.2258%	2016
SUPER CASPIAN CAYMAN FUND LIMITED	SUPER CASPIAN CAYMAN FUND LIMITED	90388@ACS	2009-A	\$ 201,000.00	\$ 18,949.97	0.3242%	2017
THE PRUDENTIAL LIFE INSURANCE COMPANY OF AMERICA	THE PRUDENTIAL LIFE INSURANCE COMPANY OF AMERICA	90388@ACS	2009-A	\$ 3,670,842.00	\$ 346,081.33	5.9207%	2018
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	CITIGROUP GLOBAL MARKETS INC.	90388@AD3	2009-B	\$ 10,000,000.00	\$ 2,995,461.24	5.7803%	3001-T5
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	YORK CREDIT OPPORTUNITIES FUND, L.P.	90388@AD3	2009-B	\$ 2,452,000.00	\$ 734,487.11	1.4173%	3023-T1
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	YORK CREDIT OPPORTUNITIES INVESTMENTS MASTER FUND, L.P.	90388@AD3	2009-B	\$ 2,548,000.00	\$ 763,243.54	1.4728%	3024-T1
BARCLAYS BANK PLC	MERRILL LYNCH, PIERCE, FENNER & SMITH INC.	90388@AD3	2009-B	\$ 2,000,000.00	\$ 599,092.25	1.1561%	3008-T7
CITIGROUP GLOBAL MARKETS INC.	CITIGROUP GLOBAL MARKETS INC.	90388@AD3	2009-B	\$ 7,000,000.00	\$ 2,096,822.96	4.0462%	3001
CONFLUX FUND L.P.	CONFLUX FUND L.P.	90388@AD3	2009-B	\$ 264,000.00	\$ 79,080.18	0.1526%	3002
CONFLUX FUND L.P.	CITIGROUP GLOBAL MARKETS INC.	90388@AD3	2009-B	\$ 420,000.00	\$ 125,809.37	0.2428%	3001-T2
GIBRALTAR LIFE INSURANCE CO., LTD.	GIBRALTAR LIFE INSURANCE CO., LTD.	90388@AD3	2009-B	\$ 12,000,000.00	\$ 3,594,553.52	6.9364%	3003
HBK MASTER FUND L.P.	CITIGROUP GLOBAL MARKETS INC.	90388@AD3	2009-B	\$ 2,000,000.00	\$ 599,092.25	1.1561%	3001-T4
HBK MASTER FUND L.P.	MERRILL LYNCH, PIERCE, FENNER & SMITH INC.	90388@AD3	2009-B	\$ 1,000,000.00	\$ 299,546.13	0.5780%	3008-T1
HBK MASTER FUND L.P.	MERRILL LYNCH, PIERCE, FENNER & SMITH INC.	90388@AD3	2009-B	\$ 8,000,000.00	\$ 2,396,369.01	4.6243%	3008-T2
JOHN HANCOCK LIFE INSURANCE COMPANY (U.S.A.)	JOHN HANCOCK LIFE INSURANCE COMPANY (U.S.A.)	90388@AD3	2009-B	\$ 500,000.00	\$ 149,773.06	0.2890%	3004
JOHN HANCOCK LIFE INSURANCE COMPANY OF NEW YORK	JOHN HANCOCK LIFE INSURANCE COMPANY OF NEW YORK	90388@AD3	2009-B	\$ 2,000,000.00	\$ 599,092.25	1.1561%	3005
JPMORGAN CHASE BANK, AS DIRECTED TRUSTEE FOR THE SBC MASTER PENSION TRUST	JPMORGAN CHASE BANK, AS DIRECTED TRUSTEE FOR THE SBC MASTER PENSION TRUST	90388@AD3	2009-B	\$ 500,000.00	\$ 149,773.06	0.2890%	3006
MCP HOLDINGS MASTER L.P.	MCP HOLDINGS MASTER L.P.	90388@AD3	2009-B	\$ 3,019,000.00	\$ 904,329.76	1.7451%	3007
MCP HOLDINGS MASTER L.P.	CITIGROUP GLOBAL MARKETS INC.	90388@AD3	2009-B	\$ 978,000.00	\$ 292,956.11	0.5653%	3001-T8
MCP HOLDINGS MASTER L.P.	MERRILL LYNCH, PIERCE, FENNER & SMITH INC.	90388@AD3	2009-B	\$ 3,153,000.00	\$ 944,468.94	1.8225%	3008-T6
MERRILL LYNCH, PIERCE, FENNER & SMITH INC.	MERRILL LYNCH, PIERCE, FENNER & SMITH INC.	90388@AD3	2009-B	\$ 4,000,000.00	\$ 1,198,184.50	2.3121%	3008
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	90388@AD3	2009-B	\$ 614,000.00	\$ 183,921.32	0.3549%	3009
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	CITIGROUP GLOBAL MARKETS INC.	90388@AD3	2009-B	\$ 348,000.00	\$ 104,242.05	0.2012%	3001-T7
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	MERRILL LYNCH, PIERCE, FENNER & SMITH INC.	90388@AD3	2009-B	\$ 363,000.00	\$ 108,735.24	0.2098%	3008-T3
MONARCH CAPITAL MASTER PARTNERS III L.P.	MONARCH CAPITAL MASTER PARTNERS III L.P.	90388@AD3	2009-B	\$ 5,139,000.00	\$ 1,539,367.54	2.9705%	3010
MONARCH CAPITAL MASTER PARTNERS III L.P.	CITIGROUP GLOBAL MARKETS INC.	90388@AD3	2009-B	\$ 1,530,000.00	\$ 458,305.57	0.8844%	3001-T9
MONARCH CAPITAL MASTER PARTNERS III L.P.	MERRILL LYNCH, PIERCE, FENNER & SMITH INC.	90388@AD3	2009-B	\$ 2,895,000.00	\$ 867,186.03	1.6734%	3008-T4
MONARCH DEBT RECOVERY MASTER FUND LTD.	MONARCH DEBT RECOVERY MASTER FUND LTD.	90388@AD3	2009-B	\$ 8,228,000.00	\$ 2,464,665.52	4.7561%	3011
MONARCH DEBT RECOVERY MASTER FUND LTD.	CITIGROUP GLOBAL MARKETS INC.	90388@AD3	2009-B	\$ 2,144,000.00	\$ 642,226.89	1.2393%	3001-T6
MONARCH DEBT RECOVERY MASTER FUND LTD.	MERRILL LYNCH, PIERCE, FENNER & SMITH INC.	90388@AD3	2009-B	\$ 3,589,000.00	\$ 1,075,071.05	2.0746%	3008-T5
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	90388@AD3	2009-B	\$ 3,000,000.00	\$ 898,638.39	1.7341%	3012
OAKTREE OPPTS IX (PARALLEL 2) HOLDCO LTD.	OAKTREE OPPTS IX (PARALLEL 2) HOLDCO LTD.	90388@AD3	2009-B	\$ 86,000.00	\$ 25,760.97	0.0497%	3013
OAKTREE OPPTS IX HOLDCO LTD.	OAKTREE OPPTS IX HOLDCO LTD.	90388@AD3	2009-B	\$ 9,414,000.00	\$ 2,819,927.25	5.4416%	3014
OAKTREE OPPTS X HOLDCO LTD.	OAKTREE OPPTS X HOLDCO LTD.	90388@AD3	2009-B	\$ 19,500,000.00	\$ 5,841,149.47	11.2717%	3015
POINTSTATE FUND L.P.	POINTSTATE FUND L.P.	90388@AD3	2009-B	\$ 3,080,000.00	\$ 922,602.06	1.7803%	3016

Final Distribution Notice

ULTRA RESOURCES, INC. - PRIVATE PLACEMENT NOTES

Final Beneficiary	Original Beneficiary (as of Oct. 12, 2017)	Instrument	Series	Principal Amount	Payment Amount	% of Total	OpCo ID
POINTSTATE FUND L.P.	CITIGROUP GLOBAL MARKETS INC.	90388@AD3	2009-B	\$ 4,908,000.00	\$ 1,470,172.38	2.8370%	3001-T1
PRUCO LIFE INSURANCE COMPANY	PRUCO LIFE INSURANCE COMPANY	90388@AD3	2009-B	\$ 500,000.00	\$ 149,773.06	0.2890%	3017
STEELMILL MASTER FUND L.P.	STEELMILL MASTER FUND L.P.	90388@AD3	2009-B	\$ 6,656,000.00	\$ 1,993,779.02	3.8474%	3018
STEELMILL MASTER FUND L.P.	CITIGROUP GLOBAL MARKETS INC.	90388@AD3	2009-B	\$ 10,672,000.00	\$ 3,196,756.24	6.1688%	3001-T3
THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	90388@AD3	2009-B	\$ 12,500,000.00	\$ 3,744,326.59	7.2254%	3019
UNITED OF OMAHA LIFE INSURANCE COMPANY	UNITED OF OMAHA LIFE INSURANCE COMPANY	90388@AD3	2009-B	\$ 11,000,000.00	\$ 3,295,007.40	6.3584%	3020
WARLANDER OFFSHORE MINI-MASTER FUND, L.P.	WARLANDER OFFSHORE MINI-MASTER FUND, L.P.	90388@AD3	2009-B	\$ 2,904,000.00	\$ 869,881.96	1.6786%	3021
WARLANDER PARTNERS, L.P.	WARLANDER PARTNERS, L.P.	90388@AD3	2009-B	\$ 2,096,000.00	\$ 627,848.68	1.2116%	3022
ALLSTATE LIFE INSURANCE COMPANY	ALLSTATE LIFE INSURANCE COMPANY	90388@AE1	2010-A	\$ 5,375,000.00	\$ 533,023.93	4.6336%	4001
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	90388@AE1	2010-A	\$ 968,750.00	\$ 96,068.27	0.8351%	4002
AVENUE ENERGY OPPORTUNITIES FUND, L.P.	AVENUE ENERGY OPPORTUNITIES FUND, L.P.	90388@AE1	2010-A	\$ 16,190,000.00	\$ 1,605,517.64	13.9569%	4003
AVENUE PPF OPPORTUNITIES FUND, L.P.	AVENUE PPF OPPORTUNITIES FUND, L.P.	90388@AE1	2010-A	\$ 3,810,000.00	\$ 377,827.20	3.2845%	4004
BLACKSTONE ALTERNATIVE INVESTMENT FUNDS PLC	BLACKSTONE ALTERNATIVE INVESTMENT FUNDS PLC	90388@AE1	2010-A	\$ 59,307.00	\$ 5,881.32	0.0511%	4005
BLACKSTONE ALTERNATIVE MULTI-STRATEGY SUB FUND IV LLC	BLACKSTONE ALTERNATIVE MULTI-STRATEGY SUB FUND IV LLC	90388@AE1	2010-A	\$ 371,174.00	\$ 36,808.30	0.3200%	4006
CASPIAN HLSC1, LLC	CASPIAN HLSC1, LLC	90388@AE1	2010-A	\$ 1,642,303.00	\$ 162,862.66	1.4158%	4007
CASPIAN SC HOLDINGS, L.P.	CASPIAN SC HOLDINGS, L.P.	90388@AE1	2010-A	\$ 2,204,477.00	\$ 218,611.90	1.9004%	4008
CASPIAN SELECT CREDIT MASTER FUND, LTD.	CASPIAN SELECT CREDIT MASTER FUND, LTD.	90388@AE1	2010-A	\$ 21,859,539.00	\$ 2,167,750.17	18.8444%	4009
CASPIAN SOLITUDE MASTER FUND, L.P.	CASPIAN SOLITUDE MASTER FUND, L.P.	90388@AE1	2010-A	\$ 1,157,006.00	\$ 114,737.09	0.9974%	4010
KNIGHTS OF COLUMBUS	KNIGHTS OF COLUMBUS	90388@AE1	2010-A	\$ 10,000,000.00	\$ 991,672.42	8.6207%	4011
MCP HOLDINGS MASTER L.P.	MCP HOLDINGS MASTER L.P.	90388@AE1	2010-A	\$ 1,065,000.00	\$ 105,613.11	0.9181%	4012
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	90388@AE1	2010-A	\$ 216,000.00	\$ 21,420.13	0.1862%	4013
MONARCH CAPITAL MASTER PARTNERS III L.P.	MONARCH CAPITAL MASTER PARTNERS III L.P.	90388@AE1	2010-A	\$ 1,814,000.00	\$ 179,889.38	1.5638%	4014
MONARCH DEBT RECOVERY MASTER FUND LTD.	MONARCH DEBT RECOVERY MASTER FUND LTD.	90388@AE1	2010-A	\$ 2,905,000.00	\$ 288,080.83	2.5043%	4015
OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	90388@AE1	2010-A	\$ 1,642,000.00	\$ 162,832.61	1.4155%	4016
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	90388@AE1	2010-A	\$ 1,674,000.00	\$ 166,005.96	1.4431%	4017
OAKTREE OPPTS X HOLDCO LTD.	OAKTREE OPPTS X HOLDCO LTD.	90388@AE1	2010-A	\$ 10,934,000.00	\$ 1,084,294.62	9.4259%	4018
PAR U HARTFORD LIFE & ANNUITY COMFORT TRUST C/O THE BANK OF NEW YORK MELLON	PAR U HARTFORD LIFE & ANNUITY COMFORT TRUST C/O THE BANK OF NEW YORK MELLON	90388@AE1	2010-A	\$ 15,000,000.00	\$ 1,487,508.62	12.9310%	4019
RAPTOR ENERGY, L.P.	RAPTOR ENERGY, L.P.	90388@AE1	2010-A	\$ 968,750.00	\$ 96,068.27	0.8351%	4020
RIVER BIRCH MASTER FUND, L.P.	RIVER BIRCH MASTER FUND, L.P.	90388@AE1	2010-A	\$ 15,000,000.00	\$ 1,487,508.62	12.9310%	4021
SUPER CASPIAN CAYMAN FUND LIMITED	SUPER CASPIAN CAYMAN FUND LIMITED	90388@AE1	2010-A	\$ 1,143,694.00	\$ 113,416.98	0.9859%	4022
AG CENTRE STREET PARTNERSHIP, L.P.	AG CENTRE STREET PARTNERSHIP, L.P.	90388@AF8	2010-B	\$ 8,786,000.00	\$ 2,001,632.42	4.2444%	5001
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	90388@AF8	2010-B	\$ 7,500,000.00	\$ 1,708,655.03	3.6232%	5002
AVENUE ENERGY OPPORTUNITIES FUND, L.P.	AVENUE ENERGY OPPORTUNITIES FUND, L.P.	90388@AF8	2010-B	\$ 4,021,000.00	\$ 916,066.92	1.9425%	5003
AVENUE PPF OPPORTUNITIES FUND, L.P.	AVENUE PPF OPPORTUNITIES FUND, L.P.	90388@AF8	2010-B	\$ 979,000.00	\$ 223,036.44	0.4729%	5004
BANKERS LIFE AND CASUALTY COMPANY	BANKERS LIFE AND CASUALTY COMPANY	90388@AF8	2010-B	\$ 5,000,000.00	\$ 1,139,103.36	2.4155%	5005
BOTTICELLI, LLC	BOTTICELLI, LLC	90388@AF8	2010-B	\$ 66,214,000.00	\$ 15,084,917.94	31.9874%	5006
COMPANION LIFE INSURANCE COMPANY	COMPANION LIFE INSURANCE COMPANY	90388@AF8	2010-B	\$ 1,500,000.00	\$ 341,731.01	0.7246%	5008
OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	90388@AF8	2010-B	\$ 14,000.00	\$ 3,189.49	0.0068%	5013
OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	90388@AF8	2010-B	\$ 1,486,000.00	\$ 338,541.51	0.7179%	5014
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	90388@AF8	2010-B	\$ 465,000.00	\$ 105,936.62	0.2246%	5015
OAKTREE OPPTS X HOLDCO LTD.	OAKTREE OPPTS X HOLDCO LTD.	90388@AF8	2010-B	\$ 3,035,000.00	\$ 691,435.73	1.4662%	5016
RAPTOR ENERGY, L.P.	RAPTOR ENERGY, L.P.	90388@AF8	2010-B	\$ 7,500,000.00	\$ 1,708,655.03	3.6232%	5017
THE MANUFACTURERS LIFE INSURANCE COMPANY (BERMUDA BRANCH)	THE MANUFACTURERS LIFE INSURANCE COMPANY (BERMUDA BRANCH)	90388@AF8	2010-B	\$ 12,000,000.00	\$ 2,733,848.06	5.7971%	5018
THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	90388@AF8	2010-B	\$ 62,000,000.00	\$ 14,124,881.63	29.9517%	5019
UNITED OF OMAHA LIFE INSURANCE COMPANY	UNITED OF OMAHA LIFE INSURANCE COMPANY	90388@AF8	2010-B	\$ 4,500,000.00	\$ 1,025,193.02	2.1739%	5020
UNITED SERVICES AUTOMOBILE ASSOCIATION	UNITED SERVICES AUTOMOBILE ASSOCIATION	90388@AF8	2010-B	\$ 14,000,000.00	\$ 3,189,489.40	6.7633%	5021
VARDE INVESTMENT PARTNERS, L.P.	CANARY SC MASTER FUND, L.P.	90388@AF8	2010-B	\$ 1,088,000.00	\$ 247,868.89	0.5256%	5007-T1
VARDE INVESTMENT PARTNERS, L.P.	CRESCENT 1, L.P.	90388@AF8	2010-B	\$ 1,264,000.00	\$ 287,965.33	0.6106%	5009-T1

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Final Beneficiary	Original Beneficiary (as of Oct. 12, 2017)	Instrument	Series	Principal Amount	Payment Amount	% of Total	OpCo ID
VARDE INVESTMENT PARTNERS, L.P.	CRS MASTER FUND, L.P.	90388@AF8	2010-B	\$ 1,264,000.00	\$ 287,965.33	0.6106%	5010-T1
VARDE INVESTMENT PARTNERS, L.P.	CYRUS OPPORTUNITIES MASTER FUND II, LTD.	90388@AF8	2010-B	\$ 3,976,000.00	\$ 905,814.98	1.9208%	5011-T1
VARDE INVESTMENT PARTNERS, L.P.	CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD.	90388@AF8	2010-B	\$ 408,000.00	\$ 92,950.83	0.1971%	5012-T1
GIBRALTAR LIFE INSURANCE CO., LTD.	GIBRALTAR LIFE INSURANCE CO., LTD.	90388@AG6	2010-C	\$ 3,580,000.00	\$ 1,043,251.80	4.1149%	6001
PRUDENTIAL RETIREMENT INSURANCE AND ANNUITY COMPANY	PRUDENTIAL RETIREMENT INSURANCE AND ANNUITY COMPANY	90388@AG6	2010-C	\$ 5,000,000.00	\$ 1,457,055.57	5.7471%	6002
THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	90388@AG6	2010-C	\$ 53,420,000.00	\$ 15,567,181.77	61.4023%	6003
USAA LIFE INSURANCE COMPANY	USAA LIFE INSURANCE COMPANY	90388@AG6	2010-C	\$ 25,000,000.00	\$ 7,285,277.87	28.7356%	6004
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	90388@AH4	2010-D	\$ 1,500,000.00	\$ 581,726.20	1.6667%	7001
BANKERS LIFE AND CASUALTY COMPANY	BANKERS LIFE AND CASUALTY COMPANY	90388@AH4	2010-D	\$ 7,000,000.00	\$ 2,714,722.27	7.7778%	7002
C.M. LIFE INSURANCE COMPANY	C.M. LIFE INSURANCE COMPANY	90388@AH4	2010-D	\$ 2,000,000.00	\$ 775,634.93	2.2222%	7003
KNIGHTHEAD (NY) FUND, L.P.	KNIGHTHEAD (NY) FUND, L.P.	90388@AH4	2010-D	\$ 852,000.00	\$ 330,420.48	0.9467%	7004
KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	90388@AH4	2010-D	\$ 909,000.00	\$ 352,526.08	1.0100%	7005
KNIGHTHEAD MASTER FUND, L.P.	KNIGHTHEAD MASTER FUND, L.P.	90388@AH4	2010-D	\$ 8,239,000.00	\$ 3,195,228.11	9.1544%	7006
MASS MUTUAL ASIA LIMITED	MASS MUTUAL ASIA LIMITED	90388@AH4	2010-D	\$ 1,900,000.00	\$ 736,853.18	2.1111%	7007
MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY	MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY	90388@AH4	2010-D	\$ 16,100,000.00	\$ 6,243,861.23	17.8889%	7008
PRUDENTIAL ANNUITIES LIFE ASSURANCE CORPORATION	PRUDENTIAL ANNUITIES LIFE ASSURANCE CORPORATION	90388@AH4	2010-D	\$ 4,830,000.00	\$ 1,873,158.36	5.3667%	7009
RAPTOR ENERGY, L.P.	RAPTOR ENERGY, L.P.	90388@AH4	2010-D	\$ 1,500,000.00	\$ 581,726.20	1.6667%	7010
THE LINCOLN NATIONAL LIFE INSURANCE COMPANY	THE LINCOLN NATIONAL LIFE INSURANCE COMPANY	90388@AH4	2010-D	\$ 30,000,000.00	\$ 11,634,524.01	33.3333%	7011
THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	90388@AH4	2010-D	\$ 15,170,000.00	\$ 5,883,190.97	16.8556%	7012
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	90388@AJ0	2010-E	\$ 5,500,000.00	\$ 1,043,267.24	1.7460%	8001
AVENUE ENERGY OPPORTUNITIES FUND, L.P.	AVENUE ENERGY OPPORTUNITIES FUND, L.P.	90388@AJ0	2010-E	\$ 22,405,000.00	\$ 4,249,891.36	7.1127%	8002
AVENUE PPF OPPORTUNITIES FUND, L.P.	AVENUE PPF OPPORTUNITIES FUND, L.P.	90388@AJ0	2010-E	\$ 5,440,000.00	\$ 1,031,886.13	1.7270%	8003
AVENUE SPECIAL OPPORTUNITIES FUND II, L.P.	AVENUE SPECIAL OPPORTUNITIES FUND II, L.P.	90388@AJ0	2010-E	\$ 7,233,000.00	\$ 1,371,991.26	2.2962%	8004
AVENUE STRATEGIC OPPORTUNITIES FUND, L.P.	AVENUE STRATEGIC OPPORTUNITIES FUND, L.P.	90388@AJ0	2010-E	\$ 422,000.00	\$ 80,047.06	0.1340%	8005
CITIGROUP FINANCIAL PRODUCTS INC.	MONARCH CAPITAL MASTER PARTNERS III L.P.	90388@AJ0	2010-E	\$ 2,000,000.00	\$ 379,369.90	0.6349%	8020-T4
CITIGROUP GLOBAL MARKETS INC.	CITIGROUP GLOBAL MARKETS INC.	90388@AJ0	2010-E	\$ 5,000,000.00	\$ 948,424.76	1.5873%	8008
CITIGROUP GLOBAL MARKETS INC.	MCP HOLDINGS MASTER L.P.	90388@AJ0	2010-E	\$ 1,777,000.00	\$ 337,070.16	0.5641%	8018-T1
CITIGROUP GLOBAL MARKETS INC.	MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	90388@AJ0	2010-E	\$ 361,000.00	\$ 68,476.27	0.1146%	8019-T1
CITIGROUP GLOBAL MARKETS INC.	MONARCH CAPITAL MASTER PARTNERS III L.P.	90388@AJ0	2010-E	\$ 3,023,000.00	\$ 573,417.61	0.9597%	8020-T2
CITIGROUP GLOBAL MARKETS INC.	MONARCH DEBT RECOVERY MASTER FUND LTD.	90388@AJ0	2010-E	\$ 4,839,000.00	\$ 917,885.48	1.5362%	8021-T1
HBK MASTER FUND L.P.	HBK MASTER FUND L.P.	90388@AJ0	2010-E	\$ 7,000,000.00	\$ 1,327,794.67	2.2222%	8009
HBK MASTER FUND L.P.	MCP HOLDINGS MASTER L.P.	90388@AJ0	2010-E	\$ 3,953,000.00	\$ 749,824.61	1.2549%	8018-T2
HBK MASTER FUND L.P.	MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	90388@AJ0	2010-E	\$ 784,000.00	\$ 148,713.00	0.2489%	8019-T2
HBK MASTER FUND L.P.	MONARCH CAPITAL MASTER PARTNERS III L.P.	90388@AJ0	2010-E	\$ 4,087,000.00	\$ 775,242.39	1.2975%	8020-T3
HBK MASTER FUND L.P.	MONARCH DEBT RECOVERY MASTER FUND LTD.	90388@AJ0	2010-E	\$ 2,676,000.00	\$ 507,596.93	0.8495%	8021-T2
JOHN HANCOCK LIFE INSURANCE COMPANY (U.S.A.)	JOHN HANCOCK LIFE INSURANCE COMPANY (U.S.A.)	90388@AJ0	2010-E	\$ 15,260,000.00	\$ 2,894,592.37	4.8444%	8010
JOHN HANCOCK LIFE INSURANCE COMPANY OF NEW YORK	JOHN HANCOCK LIFE INSURANCE COMPANY OF NEW YORK	90388@AJ0	2010-E	\$ 5,000,000.00	\$ 948,424.76	1.5873%	8011
JOHN HANCOCK LIFE INSURANCE COMPANY OF VERMONT	JOHN HANCOCK LIFE INSURANCE COMPANY OF VERMONT	90388@AJ0	2010-E	\$ 2,000,000.00	\$ 379,369.90	0.6349%	8012
JPMORGAN CHASE BANK, AS DIRECTED TRUSTEE FOR THE SBC MASTER PENSION TRUST	JPMORGAN CHASE BANK, AS DIRECTED TRUSTEE FOR THE SBC MASTER PENSION TRUST	90388@AJ0	2010-E	\$ 1,000,000.00	\$ 189,684.96	0.3175%	8013
KNIGHTHEAD (NY) FUND, L.P.	KNIGHTHEAD (NY) FUND, L.P.	90388@AJ0	2010-E	\$ 1,278,000.00	\$ 242,417.37	0.4057%	8014
KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	90388@AJ0	2010-E	\$ 1,364,000.00	\$ 258,730.28	0.4330%	8015
KNIGHTHEAD MASTER FUND, L.P.	KNIGHTHEAD MASTER FUND, L.P.	90388@AJ0	2010-E	\$ 12,358,000.00	\$ 2,344,126.64	3.9232%	8016
KNIGHTS OF COLUMBUS	KNIGHTS OF COLUMBUS	90388@AJ0	2010-E	\$ 5,000,000.00	\$ 948,424.76	1.5873%	8017
MASON CAPITAL MASTER FUND L.P.	BLACKROCK CREDIT AL.P.HA MASTER FUND L.P.	90388@AJ0	2010-E	\$ 2,666,667.00	\$ 505,826.53	0.8466%	8006-T1
MASON CAPITAL MASTER FUND L.P.	CA 534 OFFSHORE FUND, LTD.	90388@AJ0	2010-E	\$ 904,833.00	\$ 171,633.27	0.2872%	8007-T1
MASON CAPITAL MASTER FUND L.P.	MONARCH CAPITAL MASTER PARTNERS III L.P.	90388@AJ0	2010-E	\$ 500,000.00	\$ 94,842.48	0.1587%	8020-T1
MASON CAPITAL MASTER FUND L.P.	SENATOR GLOBAL OPPORTUNITY MASTER FUND L.P.	90388@AJ0	2010-E	\$ 13,500,000.00	\$ 2,560,746.86	4.2857%	8030-T1.1
MASON CAPITAL MASTER FUND L.P.	THE OBSIDIAN MASTER FUND	90388@AJ0	2010-E	\$ 1,428,500.00	\$ 270,964.96	0.4535%	8033-T1

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MCP HOLDINGS MASTER L.P.	MCP HOLDINGS MASTER L.P.	90388@AJ0	2010-E	\$ 133,000.00	\$ 25,269.56	0.0422%	8018
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	90388@AJ0	2010-E	\$ 46,000.00	\$ 8,725.49	0.0146%	8019
MONARCH CAPITAL MASTER PARTNERS III L.P.	MONARCH CAPITAL MASTER PARTNERS III L.P.	90388@AJ0	2010-E	\$ 367,000.00	\$ 69,614.20	0.1165%	8020
MONARCH DEBT RECOVERY MASTER FUND LTD.	MONARCH DEBT RECOVERY MASTER FUND LTD.	90388@AJ0	2010-E	\$ 454,000.00	\$ 86,116.72	0.1441%	8021
MTL INSURANCE COMPANY	MTL INSURANCE COMPANY	90388@AJ0	2010-E	\$ 3,000,000.00	\$ 569,054.86	0.9524%	8022
OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	90388@AJ0	2010-E	\$ 52,000.00	\$ 9,863.62	0.0165%	8023
OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	90388@AJ0	2010-E	\$ 5,648,000.00	\$ 1,071,340.61	1.7930%	8024
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	90388@AJ0	2010-E	\$ 1,766,000.00	\$ 334,983.63	0.5606%	8025
OAKTREE OPPTS X HOLDCO LTD.	OAKTREE OPPTS X HOLDCO LTD.	90388@AJ0	2010-E	\$ 11,534,000.00	\$ 2,187,826.24	3.6616%	8026
PSAM WORLDARB MASTER FUND LTD.	PSAM WORLDARB MASTER FUND LTD.	90388@AJ0	2010-E	\$ 3,650,000.00	\$ 692,350.07	1.1587%	8027
RAPTOR ENERGY, L.P.	RAPTOR ENERGY, L.P.	90388@AJ0	2010-E	\$ 5,500,000.00	\$ 1,043,267.24	1.7460%	8028
REBOUND PORTFOLIO LTD.	REBOUND PORTFOLIO LTD.	90388@AJ0	2010-E	\$ 350,000.00	\$ 66,389.73	0.1111%	8029
THE LINCOLN NATIONAL LIFE INSURANCE COMPANY	THE LINCOLN NATIONAL LIFE INSURANCE COMPANY	90388@AJ0	2010-E	\$ 30,000,000.00	\$ 5,690,548.56	9.5238%	8031
THE MANUFACTURERS LIFE INSURANCE COMPANY (BERMUDA BRANCH)	THE MANUFACTURERS LIFE INSURANCE COMPANY (BERMUDA BRANCH)	90388@AJ0	2010-E	\$ 26,740,000.00	\$ 5,072,175.63	8.4889%	8032
THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	90388@AJ0	2010-E	\$ 48,000,000.00	\$ 9,104,877.72	15.2381%	8034
THIRD POINT LOAN LLC	MCP HOLDINGS MASTER L.P.	90388@AJ0	2010-E	\$ 2,131,000.00	\$ 404,177.18	0.6765%	8018-T3
THIRD POINT LOAN LLC	MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	90388@AJ0	2010-E	\$ 433,000.00	\$ 82,133.61	0.1375%	8019-T3
THIRD POINT LOAN LLC	MONARCH CAPITAL MASTER PARTNERS III L.P.	90388@AJ0	2010-E	\$ 3,628,000.00	\$ 688,177.18	1.1517%	8020-T5
THIRD POINT LOAN LLC	MONARCH DEBT RECOVERY MASTER FUND LTD.	90388@AJ0	2010-E	\$ 8,000,000.00	\$ 1,517,479.61	2.5397%	8021-T3
THIRD POINT LOAN LLC	MONARCH DEBT RECOVERY MASTER FUND LTD.	90388@AJ0	2010-E	\$ 5,808,000.00	\$ 1,101,690.48	1.8438%	8021-T4
UNITED SERVICES AUTOMOBILE ASSOCIATION	UNITED SERVICES AUTOMOBILE ASSOCIATION	90388@AJ0	2010-E	\$ 4,500,000.00	\$ 853,582.29	1.4286%	8035
USAA CASUALTY INSURANCE COMPANY	USAA CASUALTY INSURANCE COMPANY	90388@AJ0	2010-E	\$ 5,000,000.00	\$ 948,424.76	1.5873%	8036
USAA LIFE INSURANCE COMPANY	USAA LIFE INSURANCE COMPANY	90388@AJ0	2010-E	\$ 9,500,000.00	\$ 1,802,007.04	3.0159%	8037
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	90388@AK7	2010-F	\$ 7,000,000.00	\$ 1,625,840.00	20.0000%	9001
OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	90388@AK7	2010-F	\$ 55,000.00	\$ 12,774.46	0.1571%	9002
OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	90388@AK7	2010-F	\$ 5,945,000.00	\$ 1,380,802.69	16.9857%	9003
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	90388@AK7	2010-F	\$ 1,859,000.00	\$ 431,776.65	5.3114%	9004
OAKTREE OPPTS X HOLDCO LTD.	OAKTREE OPPTS X HOLDCO LTD.	90388@AK7	2010-F	\$ 12,141,000.00	\$ 2,819,903.35	34.6886%	9005
RAPTOR ENERGY, L.P.	RAPTOR ENERGY, L.P.	90388@AK7	2010-F	\$ 7,000,000.00	\$ 1,625,840.00	20.0000%	9006
THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	90388@AK7	2010-F	\$ 1,000,000.00	\$ 232,262.86	2.8571%	9007
ALLIANZ LIFE INSURANCE COMPANY OF NORTH AMERICA	ALLIANZ LIFE INSURANCE COMPANY OF NORTH AMERICA	90388@AL5	2010-G	\$ 20,000,000.00	\$ 6,045,518.17	11.4286%	10001
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	THIRD POINT LOAN LLC	90388@AL5	2010-G	\$ 10,000,000.00	\$ 3,022,759.09	5.7143%	10007-T2
HBK MASTER FUND L.P.	THIRD POINT LOAN LLC	90388@AL5	2010-G	\$ 20,000,000.00	\$ 6,045,518.16	11.4286%	10007-T1
KNIGHTHEAD (NY) FUND, L.P.	KNIGHTHEAD (NY) FUND, L.P.	90388@AL5	2010-G	\$ 6,390,000.00	\$ 1,931,543.05	3.6514%	10002
KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	90388@AL5	2010-G	\$ 6,818,000.00	\$ 2,060,917.14	3.8960%	10003
KNIGHTHEAD MASTER FUND, L.P.	KNIGHTHEAD MASTER FUND, L.P.	90388@AL5	2010-G	\$ 61,792,000.00	\$ 18,678,232.95	35.3097%	10004
MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY	MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY	90388@AL5	2010-G	\$ 30,000,000.00	\$ 9,068,277.26	17.1429%	10005
MUTUAL OF OMAHA INSURANCE COMPANY	MUTUAL OF OMAHA INSURANCE COMPANY	90388@AL5	2010-G	\$ 7,000,000.00	\$ 2,115,931.36	4.0000%	10006
RAPTOR ENERGY, L.P.	THIRD POINT LOAN LLC	90388@AL5	2010-G	\$ 10,000,000.00	\$ 3,022,759.09	5.7143%	10007-T3
UNITED OF OMAHA LIFE INSURANCE COMPANY	UNITED OF OMAHA LIFE INSURANCE COMPANY	90388@AL5	2010-G	\$ 3,000,000.00	\$ 906,827.73	1.7143%	10008
Grand Total of Ultra Resources, Inc. Private Placement Notes				\$ 1,460,000,000.00	\$ 331,569,517.07		

Final Distribution Notice

ULTRA RESOURCES, INC. - REVOLVING CREDIT FACILITY

Final Beneficiary	Original Beneficiary (as of Oct. 12, 2017)	Principal Amount	Payment Amount	% of Total	OpCo ID
AG ENERGY CREDIT OPPORTUNITIES FUND, L.P.	AG ENERGY CREDIT OPPORTUNITIES FUND, L.P.	\$ 7,854,000.00	\$ 530,269.35	0.7862%	20001
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	\$ 133,862,500.00	\$ 9,037,838.17	13.3996%	20002
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	CITIBANK NA - NEW YORK	\$ 3,437,329.00	\$ 232,074.13	0.3441%	20031-T2
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	GOLDMAN SACHS LENDING PARTNERS LLC	\$ 5,000,000.00	\$ 337,579.16	0.5005%	20044-T2
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	SOLA LTD.	\$ 15,804,252.00	\$ 1,067,037.24	1.5820%	20096-T2
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	SOLUS OPPORTUNITIES FUND 5 L.P.	\$ 612,219.00	\$ 41,334.48	0.0613%	20097-T2
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	SOLUS OPPORTUNITIES FUND 1 L.P.	\$ 2,321,196.00	\$ 156,717.48	0.2324%	20098-T2
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	SOLUS OPPORTUNITIES FUND 3 L.P.	\$ 1,129,506.00	\$ 76,259.54	0.1131%	20099-T2
ANCHORAGE CAPITAL MASTER OFFSHORE, LTD.	ULTRA MASTER LTD.	\$ 1,695,498.00	\$ 114,472.96	0.1697%	20103-T2
ANGELO GORDON AND CO L.P. - AG ENERGY CREDIT OPPORTUNITIES INVST FUND L.P. (AG ECOIF)	ANGELO GORDON AND CO L.P. - AG ENERGY CREDIT OPPORTUNITIES INVST FUND L.P. (AG ECOIF)	\$ 3,008,000.00	\$ 203,087.63	0.3011%	20003
AVENUE ENERGY OPPORTUNITIES FUND, L.P.	CREDIT SUISSE LOAN FUNDING LLC	\$ 6,471,000.00	\$ 436,894.95	0.6477%	20035-T2
AVENUE ENERGY OPPORTUNITIES FUND, L.P.	OAKTREE - FONDS VOOR GEMENE REKENING BEROEPSVERVOER - HY	\$ 354,000.00	\$ 23,900.62	0.0354%	20058-T1
AVENUE ENERGY OPPORTUNITIES FUND, L.P.	OAKTREE HIGH YIELD FUND II L.P.	\$ 1,715,000.00	\$ 115,789.65	0.1717%	20076-T1
AVENUE PPF OPPORTUNITIES FUND, L.P.	CREDIT SUISSE LOAN FUNDING LLC	\$ 1,529,000.00	\$ 103,231.71	0.1531%	20035-T1
AVENUE PPF OPPORTUNITIES FUND, L.P.	OAKTREE - FONDS VOOR GEMENE REKENING BEROEPSVERVOER - HY	\$ 520,000.00	\$ 35,108.23	0.0521%	20058-T2
AVENUE SPECIAL OPPORTUNITIES FUND II, L.P.	OAKTREE - FONDS VOOR GEMENE REKENING BEROEPSVERVOER - HY	\$ 688,000.00	\$ 46,450.89	0.0689%	20058-T3
AVENUE SPECIAL OPPORTUNITIES FUND II, L.P.	OAKTREE 864722 USHY - LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION	\$ 510,000.00	\$ 34,433.07	0.0511%	20071-T1
AVENUE SPECIAL OPPORTUNITIES FUND II, L.P.	OAKTREE HIGH YIELD FUND L.P.	\$ 385,000.00	\$ 25,993.60	0.0385%	20077-T1
AVENUE STRATEGIC OPPORTUNITIES FUND, L.P.	OAKTREE - FONDS VOOR GEMENE REKENING BEROEPSVERVOER - HY	\$ 83,000.00	\$ 5,603.81	0.0083%	20058-T4
BAIN CAPITAL DISTRESSED AND SPECIAL SITUATIONS 2016 (B MASTER), L.P.	BAIN CAPITAL DISTRESSED AND SPECIAL SITUATIONS 2016 (B MASTER), L.P.	\$ 17,492,643.35	\$ 1,181,030.38	1.7510%	20004
BAIN CAPITAL DISTRESSED AND SPECIAL SITUATIONS 2016 (F), L.P.	BAIN CAPITAL DISTRESSED AND SPECIAL SITUATIONS 2016 (F), L.P.	\$ 7,645,506.36	\$ 516,192.73	0.7653%	20005
BAIN CAPITAL DISTRESSED AND SPECIAL SITUATIONS 2016 (G), L.P.	BAIN CAPITAL DISTRESSED AND SPECIAL SITUATIONS 2016 (G), L.P.	\$ 6,703,793.27	\$ 452,612.19	0.6711%	20006
CITIBANK NA - NEW YORK	CITIBANK NA - NEW YORK	\$ 2,453,346.00	\$ 165,639.70	0.2456%	20031
CITIGROUP FINANCIAL PRODUCTS INC.	CITIGROUP FINANCIAL PRODUCTS INC	\$ 3,401,654.00	\$ 229,665.51	0.3405%	20032
CITIGROUP FINANCIAL PRODUCTS INC.	CANYON BALANCED MASTER FUND LTD.	\$ 2,165,000.00	\$ 146,171.78	0.2167%	20025-T1
CITIGROUP FINANCIAL PRODUCTS INC.	CANYON VALUE REALIZATION FUND, L.P.	\$ 2,305,000.00	\$ 155,623.99	0.2307%	20026-T1
CITIGROUP FINANCIAL PRODUCTS INC.	CANYON-ASP FUND L.P.	\$ 365,000.00	\$ 24,643.28	0.0365%	20027-T1
CITIGROUP FINANCIAL PRODUCTS INC.	CANYON-GRF MASTER FUND II, L.P.	\$ 380,000.00	\$ 25,656.02	0.0380%	20028-T1
CITIGROUP FINANCIAL PRODUCTS INC.	CANYON DISTRESSED OPPORTUNITY INVESTING FUND II, L.P.	\$ 250,000.00	\$ 16,878.96	0.0250%	20029-T1
CITIGROUP FINANCIAL PRODUCTS INC.	CO MOORE, L.P.	\$ 1,000,000.00	\$ 67,515.83	0.1001%	20033-T2
CITIGROUP FINANCIAL PRODUCTS INC.	CORRIB CAPITAL MANAGEMENT L.P. - CORRIB MASTER FUND, LTD.	\$ 5,012,000.00	\$ 338,389.35	0.5017%	20034-T1
CITIGROUP FINANCIAL PRODUCTS INC.	PCH MANAGER FUND SPC - SEGREGATED PORTFOLIO 206	\$ 1,988,000.00	\$ 134,221.48	0.1990%	20088-T1
CITIGROUP FINANCIAL PRODUCTS INC.	THE CANYON VALUE REALIZATION MASTER FUND, L.P.	\$ 4,535,000.00	\$ 306,184.30	0.4540%	20101-T1
FARMSTEAD CAPITAL MANAGEMENT, LLC - OC 530 OFFSHORE FUND, LTD.	FARMSTEAD CAPITAL MANAGEMENT, LLC - OC 530 OFFSHORE FUND, LTD.	\$ 950,000.00	\$ 64,140.03	0.0951%	20038
FARMSTEAD MASTER FUND, LTD.	FARMSTEAD MASTER FUND, LTD.	\$ 1,350,000.00	\$ 91,146.38	0.1351%	20039
FERNWOOD ASSOCIATES LLC	FERNWOOD ASSOCIATES LLC	\$ 4,600,000.00	\$ 310,572.83	0.4605%	20040
FERNWOOD FOUNDATION FUND LLC	FERNWOOD FOUNDATION FUND LLC	\$ 800,000.00	\$ 54,012.67	0.0801%	20041
FERNWOOD RESTRUCTURINGS LTD	FERNWOOD RESTRUCTURINGS LTD	\$ 4,600,000.00	\$ 310,572.83	0.4605%	20042
GOLDMAN SACHS BANK USA	GOLDMAN SACHS BANK USA	\$ 1,110,000.00	\$ 75,035.52	0.1111%	20043
HALCYON LOAN TRADING FUND LLC	HALCYON LOAN TRADING FUND LLC	\$ 20,055,733.00	\$ 1,354,079.52	2.0076%	20045
HALCYON LOAN TRADING FUND LLC	BANK OF AMERICA, N.A.	\$ 1,939,548.12	\$ 130,950.20	0.1941%	20007-T2
HALCYON LOAN TRADING FUND LLC	BLACKROCK CORPORATE HIGH YIELD FUND, INC.	\$ 4,600,000.00	\$ 310,572.83	0.4605%	20008-T1
HALCYON LOAN TRADING FUND LLC	BLACKROCK CREDIT STRATEGIES INCOME FUND OF BLACKROCK FUNDS II	\$ 174,000.00	\$ 11,747.75	0.0174%	20009-T1
HALCYON LOAN TRADING FUND LLC	THE OBSIDIAN MASTER FUND	\$ 1,443,353.00	\$ 97,449.18	0.1445%	20010-T2
HALCYON LOAN TRADING FUND LLC	ABR REINSURANCE LTD.	\$ 145,000.00	\$ 9,789.80	0.0145%	20011-T1
HALCYON LOAN TRADING FUND LLC	BLACKROCK CREDIT AL.P.HA MASTER FUND L.P.	\$ 30,458,132.00	\$ 2,056,406.15	3.0489%	20012-T1
HALCYON LOAN TRADING FUND LLC	HC NCBR FUND (f/k/a CA 534 OFFSHORE FUND, LTD.)	\$ 10,350,634.00	\$ 698,831.67	1.0361%	20014-T1
HALCYON LOAN TRADING FUND LLC	IRONSHORE INC.	\$ 618,127.00	\$ 41,733.36	0.0619%	20015-T1
HALCYON LOAN TRADING FUND LLC	FIXED INCOME OPPORTUNITIES NERO, LLC	\$ 421,000.00	\$ 28,424.17	0.0421%	20016-T1
HALCYON LOAN TRADING FUND LLC	BLACKROCK FUNDS II, BLACKROCK FLOATING RATE INCOME PORTFOLIO	\$ 6,672,000.00	\$ 450,465.64	0.6679%	20017-T1
HALCYON LOAN TRADING FUND LLC	BLACKROCK FLOATING RATE INCOME TRUST	\$ 754,000.00	\$ 50,906.94	0.0755%	20018-T1
HALCYON LOAN TRADING FUND LLC	BLACKROCK GLOBAL INVESTMENT SERIES: INCOME STRATEGIES PORTFOLIO	\$ 948,000.00	\$ 64,005.01	0.0949%	20020-T1

Final Distribution Notice

ULTRA RESOURCES, INC. - REVOLVING CREDIT FACILITY

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HALCYON LOAN TRADING FUND LLC	BLACKROCK FLOATING RATE INCOME STRATEGIES FUND, INC.	\$ 1,222,000.00	\$ 82,504.35	0.1223%	20021-T1
HALCYON LOAN TRADING FUND LLC	BLACKROCK LIMITED DURATION INCOME TRUST	\$ 531,000.00	\$ 35,850.91	0.0532%	20022-T1
HALCYON LOAN TRADING FUND LLC	BLACKROCK DEBT STRATEGIES FUND, INC.	\$ 1,674,000.00	\$ 113,021.50	0.1676%	20023-T1
HALCYON LOAN TRADING FUND LLC	BLACKROCK SENIOR FLOATING RATE PORTFOLIO	\$ 243,000.00	\$ 16,406.35	0.0243%	20024-T1
HALCYON LOAN TRADING FUND LLC	CCP CREDIT ACQUISITION HOLDINGS LLC	\$ 4,497,097.00	\$ 303,625.25	0.4502%	20030-T1
HALCYON LOAN TRADING FUND LLC	CO MOORE, L.P.	\$ 6,585,390.78	\$ 444,618.14	0.6592%	20033-T4
HALCYON LOAN TRADING FUND LLC	CORRIB CAPITAL MANAGEMENT L.P. - CORRIB MASTER FUND, LTD.	\$ 1,988,000.00	\$ 134,221.48	0.1990%	20034-T2
HALCYON LOAN TRADING FUND LLC	CROSS SOUND ENERGY OPPORTUNITY FUND L.P.	\$ 5,000,000.00	\$ 337,579.16	0.5005%	20036-T1
HALCYON LOAN TRADING FUND LLC	DEUTSCHE BANK AG CAYMAN ISLANDS BRANCH	\$ 1,154,500.00	\$ 77,947.03	0.1156%	20037-T2
HALCYON LOAN TRADING FUND LLC	FARMSTEAD CAPITAL MANAGEMENT, LLC - OC 530 OFFSHORE FUND, LTD.	\$ 3,180,000.00	\$ 214,700.35	0.3183%	20038-T1
HALCYON LOAN TRADING FUND LLC	FARMSTEAD MASTER FUND, LTD.	\$ 1,520,000.00	\$ 102,624.07	0.1522%	20039-T1
HALCYON LOAN TRADING FUND LLC	GOLDMAN SACHS BANK USA	\$ 2,844,475.00	\$ 192,047.10	0.2847%	20043-T2
HALCYON LOAN TRADING FUND LLC	GOLDMAN SACHS BANK USA	\$ 3,104,877.10	\$ 209,628.36	0.3108%	20043-T4
HALCYON LOAN TRADING FUND LLC	GOLDMAN SACHS LENDING PARTNERS LLC	\$ 3,740,000.00	\$ 252,509.22	0.3744%	20044-T1
HALCYON LOAN TRADING FUND LLC	OAKTREE - 865011 USHY - VIRGINIA RETIREMENT SYSTEM	\$ 1,455,000.00	\$ 98,235.54	0.1456%	20054-T1
HALCYON LOAN TRADING FUND LLC	OAKTREE - GEN BRD OF PEN & HLTH BNFT OF THE UN METHODIST CHUR INC IN MISSOURI	\$ 1,130,000.00	\$ 76,292.89	0.1131%	20059-T1
HALCYON LOAN TRADING FUND LLC	OAKTREE - MONSANTO COMPANY MASTER PENSION TRUST	\$ 200,000.00	\$ 13,503.17	0.0200%	20062-T1
HALCYON LOAN TRADING FUND LLC	OAKTREE - QALHAT CAPITAL LIMITED	\$ 1,100,000.00	\$ 74,267.42	0.1101%	20064-T1
HALCYON LOAN TRADING FUND LLC	OAKTREE - RETIREMENT ANNUITY PLAN FOR EMP OF THE ARMY AND AIR FORCE EX SERVICE	\$ 55,000.00	\$ 3,713.38	0.0055%	20065-T2
HALCYON LOAN TRADING FUND LLC	OAKTREE - RIVERNORTH FUNDS - RIVERNORTH/OAKTREE HIGH INCOME FUND	\$ 60,000.00	\$ 4,050.95	0.0060%	20066-T1
HALCYON LOAN TRADING FUND LLC	OAKTREE - TRUST FOR RET MED DENTAL AND LIFE INS PLN OF THE ARMY AND AIR FR EX SV	\$ 115,000.00	\$ 7,764.32	0.0115%	20068-T1
HALCYON LOAN TRADING FUND LLC	OAKTREE OPPTS X HOLDCO LTD.	\$ 1,545,085.00	\$ 104,317.70	0.1547%	20070-T1
HALCYON LOAN TRADING FUND LLC	OAKTREE CAPITAL MANAGEMENT, L.P. - OAKTREE GLOBAL HIGH YIELD BOND FUND, L.P.	\$ 150,000.00	\$ 10,127.37	0.0150%	20074-T1
HALCYON LOAN TRADING FUND LLC	OAKTREE CAPITAL MGMT HIGH YIELD TRUST	\$ 1,045,000.00	\$ 70,554.05	0.1046%	20075-T1
HALCYON LOAN TRADING FUND LLC	OAKTREE HIGH YIELD FUND L.P.	\$ 240,000.00	\$ 16,203.80	0.0240%	20077-T2
HALCYON LOAN TRADING FUND LLC	OCM-MICROSOFT GLOBAL FINANCE	\$ 705,000.00	\$ 47,598.66	0.0706%	20084-T1
HALCYON LOAN TRADING FUND LLC	OCM-TEXAS COUNTY DISTRICT AND RETIREMENTS SYSTEM	\$ 700,000.00	\$ 47,261.08	0.0701%	20085-T1
HALCYON LOAN TRADING FUND LLC	PORTRUSH MASTER FUND, LTD.	\$ 2,304,000.00	\$ 155,556.48	0.2306%	20087-T1
HALCYON LOAN TRADING FUND LLC	PCH MANAGER FUND SPC - SEGREGATED PORTFOLIO 206	\$ 3,012,000.00	\$ 203,357.68	0.3015%	20088-T2
HALCYON LOAN TRADING FUND LLC	SOLA LTD.	\$ 3,720,726.00	\$ 251,207.91	0.3724%	20096-T1
HALCYON LOAN TRADING FUND LLC	SOLUS OPPORTUNITIES FUND 5 L.P.	\$ 143,152.00	\$ 9,665.02	0.0143%	20097-T1
HALCYON LOAN TRADING FUND LLC	SOLUS OPPORTUNITIES FUND 1 L.P.	\$ 321,661.00	\$ 21,717.21	0.0322%	20098-T1
HALCYON LOAN TRADING FUND LLC	SOLUS OPPORTUNITIES FUND 3 L.P.	\$ 191,923.00	\$ 12,957.84	0.0192%	20099-T1
HALCYON LOAN TRADING FUND LLC	SUNRISE PARTNERS LIMITED PARTNERSHIP	\$ 2,671,972.00	\$ 180,400.41	0.2675%	20100-T2
HALCYON LOAN TRADING FUND LLC	ULTRA MASTER LTD.	\$ 622,538.00	\$ 42,031.17	0.0623%	20103-T1
HARTREE PARTNERS, L.P.	HARTREE PARTNERS, L.P.	\$ 20,000,000.00	\$ 1,350,316.66	2.0020%	20046
HBK MASTER FUND L.P.	HBK MASTER FUND L.P.	\$ 5,000,000.00	\$ 337,579.16	0.5005%	20047
HBK MASTER FUND L.P.	GOLDMAN SACHS BANK USA	\$ 10,000,000.00	\$ 675,065.39	1.0010%	20043-T3
HCN L.P.	HCN L.P.	\$ 25,244,267.00	\$ 1,704,387.71	2.5270%	20048
HCN L.P.	BANK OF AMERICA, N.A.	\$ 690,736.88	\$ 46,635.68	0.0691%	20007-T1
HCN L.P.	THE OBSIDIAN MASTER FUND	\$ 5,117,596.00	\$ 345,518.75	0.5123%	20010-T3
HCN L.P.	JPMBI RE BLACKROCK BANKLOAN FUND	\$ 1,574,000.00	\$ 106,269.92	0.1576%	20013-T1
HCN L.P.	IRONSHORE INC.	\$ 23,873.00	\$ 1,611.80	0.0024%	20015-T2
HCN L.P.	BLACKROCK FUNDS II, BLACKROCK HIGH YIELD BOND PORTFOLIO	\$ 50,400,000.00	\$ 3,402,797.97	5.0450%	20019-T1
HCN L.P.	CCP CREDIT ACQUISITION HOLDINGS LLC	\$ 502,903.00	\$ 33,953.91	0.0503%	20030-T2
HCN L.P.	CO MOORE, L.P.	\$ 4,414,609.22	\$ 298,056.02	0.4419%	20033-T3
HCN L.P.	DEUTSCHE BANK AG CAYMAN ISLANDS BRANCH	\$ 1,340,000.00	\$ 90,471.22	0.1341%	20037-T1
HCN L.P.	FARMSTEAD MASTER FUND, LTD.	\$ 2,369,715.00	\$ 159,993.28	0.2372%	20039-T3
HCN L.P.	GOLDMAN SACHS BANK USA	\$ 6,015,525.00	\$ 406,143.18	0.6022%	20043-T1
HCN L.P.	GOLDMAN SACHS BANK USA	\$ 6,895,122.90	\$ 465,529.96	0.6902%	20043-T5
HCN L.P.	OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	\$ 1,486,465.43	\$ 100,359.95	0.1488%	20063-T1
HCN L.P.	OAKTREE OPPTS X HOLDCO LTD.	\$ 1,490,087.87	\$ 100,604.52	0.1492%	20070-T2

Final Distribution Notice

ULTRA RESOURCES, INC. - REVOLVING CREDIT FACILITY

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HCN L.P.	OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	\$ 13,651.06	\$ 921.66	0.0014%	20078-T1
HCN L.P.	OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	\$ 464,710.64	\$ 31,375.33	0.0465%	20079-T1
HCN L.P.	SUNRISE PARTNERS LIMITED PARTNERSHIP	\$ 10,384,028.00	\$ 701,086.30	1.0394%	20100-T1
KNIGHTHEAD (NY) FUND, L.P.	KNIGHTHEAD (NY) FUND, L.P.	\$ 1,277,191.00	\$ 86,230.61	0.1278%	20049
KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	\$ 1,363,136.00	\$ 92,033.26	0.1365%	20050
KNIGHTHEAD MASTER FUND, L.P.	KNIGHTHEAD MASTER FUND, L.P.	\$ 12,350,173.00	\$ 833,832.22	1.2363%	20051
MATLINPATTERSON GLOBAL OPPORTUNITIES MASTER FUND L.P.	MATLINPATTERSON GLOBAL OPPORTUNITIES MASTER FUND L.P.	\$ 10,000,000.00	\$ 675,158.33	1.0010%	20052
MATLINPATTERSON GLOBAL OPPORTUNITIES MASTER FUND L.P.	THE OBSIDIAN MASTER FUND	\$ 8,000,000.00	\$ 540,126.66	0.8008%	20010-T4
MATLINPATTERSON GLOBAL OPPORTUNITIES MASTER FUND L.P.	CO MOORE, L.P.	\$ 2,000,000.00	\$ 135,031.67	0.2002%	20033-T1
MONARCH MASTER FUNDING LTD.	MONARCH MASTER FUNDING LTD	\$ 24,000,000.00	\$ 1,620,379.99	2.4024%	20053
MONARCH MASTER FUNDING LTD.	FARMSTEAD MASTER FUND, LTD.	\$ 3,000,000.00	\$ 202,547.50	0.3003%	20039-T2
OAKTREE 2837 - OAKTREE HIGH YIELD BOND FUND	OAKTREE 2837 - OAKTREE HIGH YIELD BOND FUND	\$ 45,000.00	\$ 3,038.21	0.0045%	20069
OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	\$ 329,714.05	\$ 22,260.92	0.0330%	20078
OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	\$ 35,902,599.56	\$ 2,423,993.91	3.5939%	20063
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	\$ 11,224,156.09	\$ 757,808.24	1.1235%	20079
OAKTREE OPPTS X HOLDCO LTD.	OAKTREE OPPTS X HOLDCO LTD.	\$ 73,308,530.30	\$ 4,949,486.48	7.3382%	20070
OAKTREE-STATE OF CONNECTICUT OFFICE OF THE TREASURER	OAKTREE-STATE OF CONNECTICUT OFFICE OF THE TREASURER	\$ 680,000.00	\$ 45,910.77	0.0681%	20082
ONE TUSK MASTER FUND, L.P.	CITIBANK NA - NEW YORK	\$ 5,000,000.00	\$ 337,579.16	0.5005%	20031-T1
ONE TUSK MASTER FUND, L.P.	FARMSTEAD CAPITAL MANAGEMENT, LLC - OC 530 OFFSHORE FUND, LTD.	\$ 2,065,000.00	\$ 139,420.20	0.2067%	20038-T2
ONE TUSK MASTER FUND, L.P.	FARMSTEAD MASTER FUND, LTD.	\$ 565,285.00	\$ 38,165.68	0.0566%	20039-T4
ONE TUSK MASTER FUND, L.P.	OAKTREE - CSAA INSURANCE EXCHANGE	\$ 115,000.00	\$ 7,764.32	0.0115%	20055-T1
ONE TUSK MASTER FUND, L.P.	OAKTREE - DOW RETIREMENT GROUP TRUST	\$ 130,000.00	\$ 8,777.06	0.0130%	20056-T1
ONE TUSK MASTER FUND, L.P.	OAKTREE - EMPLOYEES RETIREMENT FUND OF THE CITY OF DALLAS	\$ 415,000.00	\$ 28,019.07	0.0415%	20057-T1
ONE TUSK MASTER FUND, L.P.	OAKTREE - INDIANA PUBLIC RETIREMENT SYSTEM	\$ 115,000.00	\$ 7,764.32	0.0115%	20060-T1
ONE TUSK MASTER FUND, L.P.	OAKTREE - INTERNATIONAL PAPER CO COMMINGLED INVESTMENT GROUP TRUST	\$ 525,000.00	\$ 35,445.81	0.0526%	20061-T1
ONE TUSK MASTER FUND, L.P.	OAKTREE 864722 USHY - LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION	\$ 690,000.00	\$ 46,585.93	0.0691%	20071-T2
ONE TUSK MASTER FUND, L.P.	OAKTREE 864797 - DPCTA-MASTERFONDS	\$ 150,000.00	\$ 10,127.37	0.0150%	20072-T1
ONE TUSK MASTER FUND, L.P.	OAKTREE CAP MGT-CENTRAL STATES, SE AND SW AREA PENS FUND	\$ 985,000.00	\$ 66,503.10	0.0986%	20073-T1
ONE TUSK MASTER FUND, L.P.	OAKTREE-IOWA PUBLIC EMPLOYEES RETIREMENT SYSTEM	\$ 820,000.00	\$ 55,362.98	0.0821%	20080-T1
ONE TUSK MASTER FUND, L.P.	OAKTREE-LUCENT TECHNOLOGIES INC. MASTER PENSION TRUST	\$ 505,000.00	\$ 34,095.50	0.0506%	20081-T1
ONE TUSK MASTER FUND, L.P.	OCM-ARCH REINSURANCE LTD.	\$ 550,000.00	\$ 37,133.71	0.0551%	20083-T1
RAPTOR ENERGY, L.P.	RAPTOR ENERGY, L.P.	\$ 133,862,500.00	\$ 9,037,838.17	13.3996%	20089
SANKATY CREDIT OPPORTUNITIES V AIV II (MASTER), L.P.	SANKATY CREDIT OPPORTUNITIES V AIV II (MASTER), L.P.	\$ 19,565,023.26	\$ 1,320,948.84	1.9585%	20090
SANKATY CREDIT OPPORTUNITIES VI-A, L.P.	SANKATY CREDIT OPPORTUNITIES VI-A, L.P.	\$ 8,961,324.67	\$ 605,031.30	0.8970%	20091
SANKATY CREDIT OPPORTUNITIES VI-EU (MASTER), L.P.	SANKATY CREDIT OPPORTUNITIES VI-EU (MASTER), L.P.	\$ 1,655,523.03	\$ 111,774.02	0.1657%	20092
SANKATY MANAGED ACCOUNT (E), L.P.	SANKATY MANAGED ACCOUNT (E), L.P.	\$ 2,976,186.06	\$ 200,939.68	0.2979%	20093
SENATOR GLOBAL OPPORTUNITY MASTER FUND L.P.	SENATOR GLOBAL OPPORTUNITY MASTER FUND L.P.	\$ 10,000,000.00	\$ 675,158.33	1.0010%	20094
SILVER OAK CAPITAL LLC	SILVER OAK CAPITAL LLC	\$ 4,123,000.00	\$ 278,367.78	0.4127%	20095
TCW DISTRESSED MASTER FUND, L.P.	THE OBSIDIAN MASTER FUND	\$ 2,000,000.00	\$ 135,031.67	0.2002%	20010-T1
TCW DISTRESSED MASTER FUND, L.P.	CITIGROUP FINANCIAL PRODUCTS INC	\$ 1,000,000.00	\$ 67,515.83	0.1001%	20032-T1
TCW DISTRESSED MASTER FUND, L.P.	OAKTREE - GEN BRD OF PEN & HLTH BNFT OF THE UN METHODIST CHUR INC IN MISSOURI	\$ 45,000.00	\$ 3,038.21	0.0045%	20059-T2
TCW DISTRESSED MASTER FUND, L.P.	OAKTREE - RETIREMENT ANNUITY PLAN FOR EMP OF THE ARMY AND AIR FORCE EX SERVICE	\$ 210,000.00	\$ 14,178.32	0.0210%	20065-T1
TCW DISTRESSED MASTER FUND, L.P.	OAKTREE - TMCT II LLC	\$ 175,000.00	\$ 11,815.27	0.0175%	20067-T1
TCW DISTRESSED MASTER FUND, L.P.	OCM-THE STATE TEACHERS RETIREMENT SYSTEM OF OHIO	\$ 570,000.00	\$ 38,484.02	0.0571%	20086-T1
THIRD POINT LOAN LLC	THIRD POINT LOAN LLC	\$ 62,880,000.00	\$ 4,245,395.57	6.2943%	20102
WARLANDER ASSET MANAGEMENT, L.P. - WARLANDER OFFSHORE MINI-MASTER FUND, L.P.	WARLANDER ASSET MANAGEMENT, L.P. - WARLANDER OFFSHORE MINI-MASTER FUND, L.P.	\$ 4,646,815.00	\$ 313,733.58	0.4651%	20104
WARLANDER ASSET MANAGEMENT, L.P. - WARLANDER PARTNERS, L.P.	WARLANDER ASSET MANAGEMENT, L.P. - WARLANDER PARTNERS, L.P.	\$ 3,353,185.00	\$ 226,393.08	0.3357%	20105
Grand Total of Ultra Resources, Inc. Revolving Credit Facility		\$ 999,000,000.00	\$ 67,448,316.99	100.0000%	

EXHIBIT B

SERVICE LIST

Claim Name	Address Information
ATHENE ANNUITY AND LIFE COMPANY	F/K/A AVIVA LIFE AND ANNUITY COMPANY (REGISTERED TO HARE & CO.,) 7700 MILLS CIVIC PARKWAY WEST DES MOINES IA 50266
ATTORNEY GENERAL OF WYOMING	PIONEER BUILDING 2424 PIONEER AVENUE CHEYENNE WY 82002
BANKERS LIFE AND CASUALTY COMPANY	111 E WACKER DRIVE, SUITE 2100 CHICAGO IL 60601
BROWN RUDNICK LLP	(COUNSEL FOR THE AD HOC EQUITY COMMITTEE) ATTN: JESSE N. GARFINKLE, ESQ., JILL C. WEXLER, ESQ. ONE FINANCIAL CENTER 18TH FLOOR BOSTON MA 02111
CITIGROUP GLOBAL MARKETS, INC.	390 GREENWICH STREET 4TH FLOOR NEW YORK NY 10013
COLONIAL PENN LIFE INSURANCE COMPANY	399 MARKET STREET PHILADELPHIA PA 19181
COLORADO OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING 1300 BROADWAY, 10TH FLOOR DENVER CO 80203
COMPANION LIFE INSURANCE COMPANY	C/O JPMORGAN CHASE BANK, N.A. MARIA MARCINIAK P.O. BOX 35308 NEWARK NJ 07101-8006
CONSECO HEALTH INSURANCE COMPANY	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032
CONSECO LIFE INSURANCE COMPANY	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032
COTTON STATES LIFE INSURANCE CO.	13560 MORRIS RD #4000 ALPHARETTA GA 30004
CRT CAPITAL GROUP LLC	PO BOX 2900 DARIEN CT 06820-1000
CUDD & CO.	C/O JPMORGAN CHASE BANK NA P.O. BOX 35308 NEWARK NJ 07101-8006
ELL & CO.	C/O NORTHERN TRUST COMPANY ANDREA LEAH LURRY P.O. BOX 92303 CHICAGO IL 60675
ELL & CO.	C/O BARCLAYS CAPITAL JOHN SPEAR, VP INSURANCE PORTFOLIOS 9800 FREDERICKSBURG ROAD SAN ANTONIO TX 78288
FORETHOUGHT LIFE INSURANCE COMPANY	10 W MARKET ST #2300 INDIANAPOLIS IN 46204-2954
GATEWAY RECOVERY TRUST	C/O THE BANK OF NEW YORK MELLON CORPORATION 601 TRAVIS, 16TH FLOOR HOUSTON TX 77002
GE CAPITAL INFORMATION TECHNOLOGY SOLUTIONS F/D/B	A IKON FINANCIAL SERVICES BANKRUPTCY ADMINISTRATION WELLS FARGO VENDOR FINANCIAL SERVICES, LLC FKA GE INFORMATION TECHNOLOGY SOLUTIONS C/O RICOH USA PROGRAM FKA IKON FINANCIAL SERVICES 1738 BASS ROAD PO BOX 13708 MACON GA 31208-3708
GOVERNMENT OF YUKON	DEPARTMENT OF JUSTICE 2134 2ND AVE. WHITEHORSE YT Y1A 5H6 YUKON
GUARDIAN INVESTOR - FIXED	C/O JPMORGAN CHASE BANK, N.A. VALERIA DOUGHERTY P.O. BOX 35308 NEWARK NJ 07101-8006
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HARE & CO., LLC	C/O THE BANK OF NEW YORK MELLON PAUL LINDNER P.O. BOX 11203 NEW YORK NY 10286
HARE & CO., LLC	C/O THE BANK OF NEW YORK MELLON CLEO MATTHEWS BOX 11203, 500 ROSS ST - 154-0455 PITTSBURGH PA 15262
HARTFORD LIFE INSURANCE COMPANY	JPMORGAN CHASE 4 NEW YORK PLAZA NEW YORK NY 10004
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INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
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JOHN HANCOCK LIFE INSURANCE (U.S.A.)	ATTN: ALEKSANDER ZIVANOVIC, ESQ. 197 CLARENDON STREET, C-3 BOSTON MA 02116
JP MORGAN SECURITIES, INC.	ATTN: JANE ORNDAHL 277 PARK AVENUE NEW YORK NY 10172
KANE & CO.	C/O JPMORGAN CHASE BANK, N.A. MARIA MARCINIAK P.O. BOX 35308 NEWARK NJ 07101-8006
LAFAYETTE LIFE INSURANCE CO	400 BROADWAY CINCINNATI OH 45202-3341
MAC & CO.	C/O BNY MELLON DAVID KOREN P.O. BOX 11203 NEW YORK NY 10286
MAC & CO., LLC	C/O BNY MELLON DAVID KOREN P.O. BOX 11203 NEW YORK NY 10286
METROPOLITAN TOWER LIFE INSURANCE CO.	111 CONTINENTAL DRIVE, SUITE 101 NEWARK DE 19713
NEVADA OFFICE OF THE ATTORNEY GENERAL	100 NORTH CARSON STREET CARSON CITY NV 89701
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DISTRICT OF TEXAS ATTN: CHRISTINE MARCH 515 RUSK STREET, SUITE 3516 HOUSTON TX 77002
OHIO NATIONAL LIFE ASSURANCE CORP.	THE OHIO NATIONAL LIFE INS CO INVESTMENT DEPT./JED R. MARTIN P.O. BOX 237

SERVICE LIST

Claim Name	Address Information
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PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE HARRISBURG PA 17120
PHYSICIANS LIFE INSURANCE COMPANY	PO BOX 3313 OMAHA NE 68103
PIONEER MUTUAL LIFE INSURANCE CO.	AMERICAN UNITED LIFE INSURANCE CO. MIKE BULLOCK, SECURITIES DEPT. ONE AMERICAN SQUARE, P.O. BOX 368 INDIANAPOLIS IN 46206
QUINN EMANUEL URQUHART & SULLIVAN, LLP	(COUNSEL FOR CROSS SOUND MANAGEMENT LLC) ATTN: DAVID GERGER, EMILY SMITH 711 LOUISIANA ST, SUITE 500 HOUSTON TX 77002
SECURITIES & EXCHANGE COMMISSION	ATTN: MARY JO WHITE 100 F STREET NE WASHINGTON DC 20549
STRASBURGER & PRICE, L.L.P.	(COUNSEL FOR UPSTREAM INTERNATIONAL, LLC) ATTN: MOIRA J. CHAPMAN 901 MAIN STREET, SUITE 4400 DALLAS TX 75202-3794
SUNAMERICA ANNUITY & LIFE ASSURANCE CO.	C/O AIG ASSET MANAGEMENT 2929 ALLEN PKWY, A36-04 HOUSTON TX 77019-2155
TEACHERS INS & ANNUITY ASSOC. OF AMERICA	730 THIRD AVENUE ATTN: SECURITIES ACCT DIVISION NEW YORK NY 10017
TEXAS OFFICE OF THE ATTORNEY GENERAL	P.O. BOX 12548 AUSTIN TX 78711-2548
THE OHIO NATIONAL LIFE INSURANCE COMPANY	INVESTMENT DEPT./JED R. MARTIN P.O. BOX 237 CINCINNATI OH 45201
THE UNITED STATES LIFE INS CO. OF	NEW YORK, C/O AIG ASSET MANAGEMENT PRIVATE PLACEMENTS-PORTFOLIO OPERATIONS 2929 ALLEN PARKWAY, A36-04 HOUSTON TX 77019-2155
U.S. BANK NATIONAL ASSOCIATION	ATTN: GENERAL COUNSEL 800 NICOLLET MALL MINNEAPOLIS MN 55402
U.S. ENVIRONMENTAL PROTECTION AGENCY	ARIEL RIOS BUILDING 1200 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20460
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WASHINGTON NATIONAL INSURANCE CO.	JOHN K NASSER 40/86 ADVISORS, INC. 535 N COLLEGE DRIVE CARMEL IN 46032

Total Creditor count 57

UPT DI 1734 FCM 6-14-2018

AMERICAN GENERAL LIFE INS CO. (PA 40)
C/O AIG ASSET MANAGEMENT
PRIVATE PLACEMENTS - PORTFOLIO OP.
2929 ALLEN PARKWAY, A36-04
HOUSTON, TX 77019-2155

EXHIBIT C

ULTRA PETROLEUM CORP., et al. – Case No. 16-32202
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ULTRA PETROLEUM CORP., et al. – Case No. 16-32202
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Electronic Mail Master Service List

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ULTRA PETROLEUM CORP., et al. – Case No. 16-32202
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ULTRA PETROLEUM CORP., et al. – Case No. 16-32202
Electronic Mail Master Service List

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ULTRA PETROLEUM CORP., et al. – Case No. 16-32202
Electronic Mail Master Service List

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