

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

|                                             |                                       |
|---------------------------------------------|---------------------------------------|
| -----                                       | x                                     |
| In re:                                      | : Chapter 11                          |
|                                             | :                                     |
| ORION HEALTHCORP, INC.                      | : Case No. 18-71748 (AST)             |
| CONSTELLATION HEALTHCARE TECHNOLOGIES, INC. | : Case No. 18-71749 (AST)             |
| NEMS ACQUISITION, LLC                       | : Case No. 18-71750 (AST)             |
| NORTHEAST MEDICAL SOLUTIONS, LLC            | : Case No. 18-71751 (AST)             |
| NEMSWEST VIRGINIA, LLC                      | : Case No. 18-71752 (AST)             |
| PHYSICIANS PRACTICE PLUS, LLC               | : Case No. 18-71753 (AST)             |
| PHYSICIANS PRACTICE PLUS HOLDINGS, LLC      | : Case No. 18-71754 (AST)             |
| MEDICAL BILLING SERVICES, INC.              | : Case No. 18-71755 (AST)             |
| RAND MEDICAL BILLING, INC.                  | : Case No. 18-71756 (AST)             |
| RMI PHYSICIAN SERVICES CORPORATION          | : Case No. 18-71757 (AST)             |
| WESTERN SKIES PRACTICE MANAGEMENT, INC.     | : Case No. 18-71758 (AST)             |
| INTEGRATED PHYSICIAN SOLUTIONS, INC.        | : Case No. 18-71759 (AST)             |
| NYNMACQUISITION, LLC                        | : Case No. 18-71760 (AST)             |
| NORTHSTAR FHA, LLC                          | : Case No. 18-71761 (AST)             |
| NORTHSTAR FIRST HEALTH, LLC                 | : Case No. 18-71762 (AST)             |
| VACHETTE BUSINESS SERVICES, LTD.            | : Case No. 18-71763 (AST)             |
| MDRXMEDICAL BILLING, LLC                    | : Case No. 18-71764 (AST)             |
| VEGA MEDICAL PROFESSIONALS, LLC             | : Case No. 18-71765 (AST)             |
| ALLEGIANCE CONSULTING ASSOCIATES, LLC       | : Case No. 18-71766 (AST)             |
| ALLEGIANCE BILLING & CONSULTING, LLC        | : Case No. 18-71767 (AST)             |
| PHOENIX HEALTH, LLC                         | : Case No. 18-71789 (AST)             |
| NEW YORK NETWORK MANAGEMENT, L.L.C.         | : Case No. 18-74545 (AST)             |
|                                             | :                                     |
|                                             | : (Jointly Administered)              |
| Debtors.                                    | :                                     |
|                                             | : <b>Ref. Docket Nos. 386 and 387</b> |
| -----                                       | x                                     |

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                          ) ss.:  
COUNTY OF NEW YORK    )

FORREST KUFFER, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. I caused to be served:

- a. the “Order (I) Approving Bidding Procedures Relating to the Sale of Certain Assets of New York Network Management, L.L.C.; (II) Approving Bid Protections; (III) Approving the Form and Manner of Notice of Sale by Auction; (IV) Establishing Procedures for Noticing and Determining Cure Amounts; (V) Scheduling a Hearing on the Proposed Sale; and (VI) Granting Related Relief,” dated July 11, 2018 [Docket No. 386], (the “Bidding Procedures Order”),
- b. the “Notice of Auction and Hearing to Consider Approval of the Sale of Certain Assets of New York Network Management, L.L.C. And Procedures Related Thereto,” dated July 12, 2018, *related to Docket No. 386*, annexed hereto as Exhibit A, (the “Auction Notice”),
- c. the “Assignment Procedures for Sale of Certain Assets of New York Network Management, L.L.C.,” *related to Docket No. 386*, annexed hereto as Exhibit B, (the “Assignment Procedures”),
- d. the “Notice of Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Pursuant to the Sale of Certain Assets of New York Network Management, L.L.C.,” dated July 12, 2018, *related to Docket No. 386*, annexed hereto as Exhibit C, (the “Assignment Notice”),
- e. the “Notice of Auction and Hearing to Consider Approval of the Sale of Certain Assets of New York Network Management, L.L.C.,” dated July 12, 2018, *related to Docket No. 386*, annexed hereto as Exhibit D, (the “Creditor Notice”),
- f. a customized version of the “Notice of Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Pursuant to the Sale of Certain Assets of New York Network Management, L.L.C.,” dated July 12, 2018, *related to Docket No. 386*, a sample of which is annexed hereto as Exhibit E, (the “Custom Notice”), and
- g. the “Notice of Filing Schedules to Asset Purchase Agreement,” dated July 12, 2018 [Docket No. 387], (the “Schedules”),

by causing true and correct copies of the:

- i. Bidding Procedures Order, Auction Notice, Assignment Procedures, Assignment Notice, Creditor Notice and Schedules, to be enclosed securely in separate postage prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit F, on July 12, 2018,
- ii. Bidding Procedures Order, Auction Notice, Assignment Procedures, Assignment Notice, Creditor Notice and Schedules, to be delivered via electronic mail to those parties listed on the annexed Exhibit G, on July 12, 2018,

- iii. Bidding Procedures Order, Auction Notice and Creditor Notice, to be enclosed securely in separate postage prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit H, on July 12, 2018,
  - iv. Assignment Procedures and Assignment Notice, to be enclosed securely in a postage prepaid envelope and delivered via overnight mail to the party listed on the annexed Exhibit I, on July 12, 2018,
  - v. Auction Notice and Creditor Notice, to be enclosed securely in separate postage prepaid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit J, on July 12, 2018,
  - vi. Bidding Procedures Order, Auction Notice and Creditor Notice, to be delivered via electronic mail to 42 parties, whose names and email addresses are confidential and therefore not reflected, on July 12, 2018,
  - vii. Auction Notice and Creditor Notice, to be delivered via electronic mail to those parties listed on the annexed Exhibit K, on July 12, 2018,
  - viii. Bidding Procedures Order, Auction Notice, Assignment Procedures, Creditor Notice and Custom Notice, to be enclosed securely in separate postage prepaid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit L, on July 12, 2018, and
  - ix. Bidding Procedures Order, Auction Notice and Creditor Notice, to be delivered via electronic mail to 1 party, whose names and email addresses are confidential and therefore not reflected, on July 13, 2018.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Forrest Kuffer  
Forrest Kuffer

Sworn to before me this  
13<sup>th</sup> day of July, 2018  
/s/ Cassandra Murray  
Notary Public, State of New York  
No. 01MU6220179  
Qualified in Queens County  
Commission Expires April 12, 2022

## **EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

|                                             |                           |
|---------------------------------------------|---------------------------|
| -----X                                      |                           |
| In re:                                      | : Chapter 11              |
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| PHOENIX HEALTH, LLC                         | : Case No. 18-71789 (AST) |
| NEW YORK NETWORK MANAGEMENT, L.L.C.         | : Case No: 18-74545(AST)  |
|                                             | :                         |
| Debtors.                                    | x (Jointly Administered)  |
| -----                                       |                           |

**NOTICE OF AUCTION AND HEARING TO CONSIDER  
APPROVAL OF THE SALE OF CERTAIN ASSETS OF  
NEW YORK NETWORK MANAGEMENT, L.L.C. AND  
PROCEDURES RELATED THERETO**

PLEASE TAKE NOTICE THAT:

1. Introduction. On July 11, 2018, the United States Bankruptcy Court for the Eastern District of New York (the “**Bankruptcy Court**”), upon the motion (the “**Motion**”) of New York Network Management, L.L.C. (“**NYNM Management**”), entered an order (the “**Bidding Procedures Order**”): (a) approving the bidding procedures and bid protections (the

**“Bidding Procedures”**)<sup>1</sup> with respect to the sale (the **“Sale”**) of certain of NYNM Management’s assets (the **“NYNM Assets”**); (b) scheduling an auction (the **“Auction”**) for the NYNM Assets and a hearing approving the sale of the NYNM Assets (the **“Sale Hearing”**); and (c) approving certain procedures (the **“Assignment Procedures”**) related to the assumption and assignment of those executory contracts and unexpired leases related to the NYNM Assets and whose assignment is contemplated by the Sale (the **“Assumed Contracts and Leases”**). A copy of the Bidding Procedures is annexed hereto as **Exhibit A**.

2. **Important Dates.** Pursuant to the Bidding Procedures and the Assignment Procedures, the Bankruptcy Court has established the following dates:

**Sale Objection Deadline      July 17, 2018 at 4:00 p.m. ET**

**Contract/Lease Objection      July 17, 2018 at 4:00 p.m. ET**  
**Deadline**

**Bid Deadline                      July 17, 2018 at 4:00 p.m. ET**

**Auction                              July 18, 2018 at 10:00 a.m. ET**

**Supplemental Objection      July 20, 2018 at 11:00 a.m. ET**  
**Deadline**

**Sale Hearing                         July 23, 2018 at 11:00 a.m. ET**

3. **The Agreement.** NYNM Management entered into that certain Asset Purchase Agreement for the sale of the NYNM Assets (the **“Agreement”**) with HealthTek Solutions, LLC (together with any permitted assignee, the **“Purchaser”**), and the assignment of certain contracts and leases related thereto. As set forth in the Bidding Procedures, the Sale of the NYNM Assets remains subject to competing offers from qualified prospective bidders.

4. **Due Diligence.** Parties interested in conducting due diligence should contact NYNM Management’s investment banker, Houlihan Lokey Capital, Inc. (Attn: Bradley Jordan [bjordan@hl.com] and David Salemi [dsalemi@hl.com]).

5. **Submission of Bids.** To participate in the bidding process and to have a bid considered by NYNM Management, each potential bidder must deliver a written offer or offers satisfying the criteria prescribed in the Bidding Procedures. Each Bid Package must be delivered in written and electronic form (where available) to: (a) counsel to NYNM Management, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020 (Attn: Thomas R. Califano, Esq. [thomas.califano@dlapiper.com] and Rachel Nanes, Esq. [rachel.nanes@dlapiper.com]); (b) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 780 Third Ave., 34th Floor, New York, NY 10017 (Attn: Ilan D. Scharf, Esq.

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<sup>1</sup> Capitalized terms not defined herein shall have the meaning assigned to such terms in the Bidding Procedures.

[ischarf@pszjlaw.com]); and (c) counsel to Bank of America, N.A., Moore & Van Allen, PLLC, 100 North Tyron Street, Suite 4700, Charlotte, North Carolina 28202 (Attn: David Eades, Esq. [daveadeades@mvalaw.com] and Gabriel L. Mathless, Esq. [gabemathless@mvalaw.com]), so as to **actually be received no later than July 17, 2018 at 4:00 p.m. (prevailing Eastern Time) (the “Bid Deadline”)**.

6. **Auction.** In the event that NYNM Management receives qualified bids for the NYNM Assets other than the one submitted by the Purchaser, NYNM Management intends to conduct the Auction. The Auction will take place at the offices of NYNM Management’s counsel, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020, starting at **10:00 a.m. (prevailing Eastern Time) on July 18, 2018.**

7. **Sale Hearing.** The Bidding Procedures Order provides that the Sale Hearing will be held on **July 23, 2018 at 11:00 a.m. (prevailing Eastern Time)**, before the Honorable Alan S. Trust, United States Bankruptcy Judge, in Courtroom 2554, United States Bankruptcy Court for the Eastern District of New York, Conrad B. Duberstein U.S. Courthouse, 271-C Cadman Plaza East, Brooklyn, NY 11201-1800. At the Sale Hearing, NYNM Management will request that the Bankruptcy Court enter an order approving the Sale of the NYNM Assets to the prevailing bidder(s) at the Auction (or to the Purchaser in the event the Auction is not held).

8. **Objections.** Objections, if any, to the Sale (other than objections with respect to cure amounts or adequate assurance of future performance under the Assumed Contracts and Leases, which are subject to the Assignment Procedures) and any filed supplements thereto, shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on the following parties (the **“Objection Parties”**): (a) counsel to NYNM Management, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020 (Attn: Thomas R. Califano, Esq. [thomas.califano@dlapiper.com] and Rachel Nanes, Esq. [rachel.nanes@dlapiper.com]); (b) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 780 Third Ave., 34th Floor, New York, NY 10017 (Attn: Ilan D. Scharf, Esq. [ischarf@pszjlaw.com]), (c) the Office of the United States Trustee, Long Island Federal Plaza Courthouse, 560 Federal Plaza, Central Islip, New York 11722 (Attn: Alfred M. Dimino [a.m.dimino@usdoj.gov]); (d) counsel to Bank of America, N.A., Moore & Van Allen, PLLC, 100 North Tyron Street, Suite 4700, Charlotte, North Carolina 28202 (Attn: David Eades, Esq. [daveadeades@mvalaw.com] and Gabriel L. Mathless, Esq. [gabemathless@mvalaw.com]); (e) counsel to BMO Harris Bank, N.A., Chapman and Cutler LLP, 111 West Monroe Street, Chicago, IL 60603 (Attn: Stephen R. Tetro II, Esq. [stetro@chapman.com]); (f) counsel to KeyBank National Association, 127 Public Square, 2nd Floor, Cleveland, Ohio 4114 (Attn: Robert J. Burns, Esq. [bob\_j\_burns@KeyBank.com]); (g) counsel to Stifel Bank & Trust and Woodforest National Bank, Reed Smith LLP, 335 South Grand Avenue, Suite 2900, Los Angeles, California 90071 (Attn: Christopher Rivas, Esq. [crivas@reedsmith.com]) and 1202 Market Street, Suite 1500, Wilmington, Delaware 19801 (Attn: Kurt F. Gwynne, Esq. [kgwynne@reedsmith.com]); (h) counsel to the Purchaser, Baker Botts L.L.P., 30 Rockefeller Plaza, New York, NY 10112 (Attn: Emanuel Grillo [emanuel.grillo@bakerbott.com] and Chris Newcomb [chris.newcomb@bakerbotts.com]); and (i) any other party requesting notice in this case, so that it is **actually received** by each of the

foregoing parties by **4:00 p.m. (prevailing Eastern Time) on July 17, 2018 (the “Objection Deadline”)**.

9. **Supplemental Objections.** Only in the event NYNM Management selects a Successful Bidder or Backup Bidder other than the Purchaser at the Auction or the terms of the proposed Sale are modified at the time of the Auction, the Objection Deadline solely with respect to NYNM Management’s choice of such alternative Successful Bidder or Backup Bidder, the modifications to the terms of the Sale to the Successful Bidder, or adequate assurance of future performance by the alternative Successful Bidder or Backup Bidder shall be at **11:00 a.m. on July 20, 2018** (the **“Supplemental Objection Deadline”**). Any such objection shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on the Objection Parties by the Supplemental Objection Deadline.

10. A copy of the Bidding Procedures Order or any other document referenced herein can be viewed and obtained on the Bankruptcy Court’s website at <https://ecf.nyeb.uscourts.gov> or (without charge) at <http://dm.epiq11.com/orionhealthcorp>.

Dated: July 12, 2018  
New York, New York

Respectfully submitted,

**DLA PIPER LLP (US)**

/s/ Thomas R. Califano

Thomas R. Califano, Esq. (6114)

DLA Piper LLP (US)

1251 Avenue of the Americas

New York, New York 10020-1104

Telephone: (212) 335-4500

Facsimile: (212) 335-4501

E-mail: [thomas.califano@dlapiper.com](mailto:thomas.califano@dlapiper.com)

*Counsel to the Debtors and Debtors in Possession*

**Exhibit A**

**Bidding Procedures**

**BIDDING PROCEDURES FOR SALE OF CERTAIN  
ASSETS OF NEW YORK NETWORK MANAGEMENT, L.L.C.**

New York Network Management, L.L.C. (“**NYNM Management**”), as a chapter 11 debtor and debtor-in-possession, has entered into that certain Asset Purchase Agreement (the “**Agreement**”) for the sale of certain of its assets (the “**NYNM Assets**”) to HealthTek Solutions, LLC (together with any permitted assignee, the “**Purchaser**” or the “**Stalking Horse**”), which provides, among other things, for the payment of \$16.5 million and the assumption of the Assumed Liabilities (as defined in the Agreement). The transaction with the Purchaser pursuant to the Agreement is referred to herein as the “**Sale**”.

On July 11, 2018, the United States Bankruptcy Court for the Eastern District of New York (the “**Bankruptcy Court**”) granted NYNM Management’s motion (the “**Bidding Procedures Motion**”) for an order approving the following bidding procedures (the “**Bidding Procedures**”) to be employed in connection with the solicitation for higher or otherwise better bids at an auction (the “**Auction**”) for the sale of the NYNM Assets (the “**Bidding Procedures Order**”), if necessary. The Bidding Procedures Order also approved certain procedures (the “**Assignment Procedures**”) relating to the assumption and assignment of certain executory contracts and unexpired leases, the assumption and assignment of which will be a condition to closing the transactions contemplated by the Agreement (collectively, the “**Assumed Contracts and Leases**”).

1. **Important Dates**

**Sale Objection Deadline**      **July 17, 2018 at 4:00 p.m. ET**

**Contract/Lease Objection Deadline**      **July 17, 2018 at 4:00 p.m. ET**

**Bid Deadline**      **July 17, 2018 at 4:00 p.m. ET**

**Auction**      **July 18, 2018 at 10:00 a.m. ET**

**Supplemental Objection Deadline**      **July 20, 2018 at 11:00 a.m. ET**

**Sale Hearing**      **July 23, 2018 at 11:00 a.m. ET**

2. **Assets to be Sold Free and Clear**

Except as otherwise provided in definitive documentation with respect to the Sale, all of NYNM Management’s rights, title and interest in and to the NYNM Assets shall be sold free and clear of all pledges, liens, security interests, hypothecations, encumbrances, claims, charges, options, deeds of trust, encroachments, retentions of title, conditional sale arrangements, restrictive covenants, rights of first offer, rights of first refusal, licenses or any other limitations, restrictions and interests of any kind (collectively, the “**Claims and Interests**”).

### 3. **Stalking Horse**

The Agreement provides that the Stalking Horse shall act as the “stalking horse bidder” in the Auction and, if it is not the Successful Bidder, shall be entitled to a break-up fee in the amount of \$495,000 (the “**Break-Up Fee**”) and reimbursement of the reasonable, documented, out-of-pocket expenses not to exceed \$450,000 (the “**Expense Reimbursement**”) and together with the Break-Up Fee, the “**Bid Protections**”), which are payable in accordance with the terms of the Agreement.

### 4. **Mailing and Publication of Notices**

No later than two (2) business days following entry by the Bankruptcy Court of the Bidding Procedures Order, NYNM Management shall mail by first-class mail (or by email as to any potential purchasers referenced below) the notice of the proposed sale of the NYNM Assets (the “**Auction and Hearing Notice**”) in the form approved by the Bankruptcy Court in the Bidding Procedures Order to (a) the Office of the United States Trustee for the Eastern District of New York; (b) counsel to the Committee; (c) counsel to NYNM Management’s prepetition lenders; (d) all taxing authorities having jurisdiction over any of the NYNM Assets subject to the sale, including the Internal Revenue Service and the Securities and Exchange Commission; (e) the state/local environmental agencies in the jurisdictions where NYNM Management owns or leases real property; (f) all parties that have requested special notice pursuant to Bankruptcy Rule 2002 as of the date prior to the date of entry of the Bidding Procedures Order; (g) all persons or entities known to NYNM Management that have or have asserted a lien on, or security interest in, all or any portion of the NYNM Assets; (h) all counterparties to executory contracts or unexpired leases with NYNM Management; (i) counsel to the Stalking Horse; (j) all Attorneys General for the states in which NYNM Management conducts business; and (k) all potential bidders previously identified or otherwise known to NYNM Management.

In addition, no later than two (2) business days following entry by the Bankruptcy Court of the Bidding Procedures Order, NYNM Management shall mail by first-class mail the Creditor Notice in the form approved by the Bankruptcy Court in the Bidding Procedures Order upon all other known creditors and parties in interest.

Within two (2) days after entry of the Bidding Procedures Order, NYNM Management shall also cause the Creditor Notice to be published on the website of NYNM Management’s claims and noticing agent.

Any other interested party that wishes to receive a copy of the Bidding Procedures Order or the Bidding Procedures Motion shall make such request in writing to NYNM Management’s counsel, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020 (Attn: Thomas R. Califano, Esq. [thomas.califano@dlapiper.com] and Rachel Nanes, Esq. [rachel.nanes@dlapiper.com]). Additionally, copies may be downloaded from the Court’s docket at <http://ecf.nyeb.uscourts.gov> and from NYNM Management’s restructuring website at: <http://dm.epiq11.com/orionhealthcorp>.

## 5. **Confidentiality Agreement / Due Diligence**

NYNM Management may afford any interested party the opportunity to conduct a reasonable due diligence review in the manner determined by NYNM Management in its discretion, in consultation with the Official Committee of Unsecured Creditors (the “**Committee**”) and Bank of America, N.A., the administrative agent in connection with NYNM Management’s prepetition financing facilities (the “**DIP Agent**”). NYNM Management shall not be obligated to furnish any due diligence information after the Bid Deadline (defined below).

### **Contacts for parties interested in conducting due diligence:**

Any entity that wishes to conduct due diligence with respect to the NYNM Assets must deliver to counsel to NYNM Management, DLA Piper LLP (US) (Attn: Thomas R. Califano, Esq. [thomas.califano@dlapiper.com] and Rachel Nanes, Esq. [rachel.nanes@dlapiper.com]) and NYNM Management’s investment banker, Houlihan Lokey Capital, Inc. (Attn: Bradley Jordan [bjordan@hl.com] and David Salemi [dsalemi@hl.com]) an executed confidentiality agreement in form and substance substantially similar to the confidentiality agreement executed by the Stalking Horse and satisfactory to NYNM Management, in consultation with the Committee and the DIP Agent, and which shall inure to the benefit of the Stalking Horse or the Successful Bidder, as applicable, from and after a closing of the Sale.

NYNM Management may allow any party delivering such a confidentiality agreement (such person or entity, a “**Potential Bidder**”) to conduct due diligence with respect to the NYNM Assets and other assets.

## 6. **Qualification of Bids and Bidders**

To participate in the bidding process and to have a bid considered by NYNM Management, each Potential Bidder must deliver a written offer or offers satisfying the below criteria. A “**Qualified Bidder**” is a Potential Bidder that delivers a binding bid that in NYNM Management’s discretion (after consultation with the Committee and the DIP Agent) satisfies the following criteria (a “**Qualified Bid**”). The Stalking Horse (i) shall be deemed a Qualified Bidder and the bid reflected in the Agreement shall be deemed a Qualified Bid without compliance with the requirements below, and (ii) for the avoidance of doubt, shall not be required to serve as the Backup Bidder.

- (a) **Bid Deadline.** Each Bid Package (defined below) must be delivered in written and electronic form (where available) to: (a) counsel to NYNM Management, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020 (Attn: Thomas R. Califano, Esq. [thomas.califano@dlapiper.com] and Rachel Nanes, Esq. [rachel.nanes@dlapiper.com]); (b) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 780 Third Ave., 34th Floor, New York, NY 10017 (Attn: Ilan D. Scharf, Esq. [ischarf@pszjlaw.com]); and (c) counsel to Bank of America, N.A., Moore & Van Allen, PLLC, 100 North Tyron Street, Suite 4700, Charlotte, North Carolina 28202 (Attn: David Eades,

Esq. [davideades@mvalaw.com] and Gabriel L. Mathless, Esq. [gabemathless@mvalaw.com]), so as to **actually be received no later than July 17, 2018 at 4:00 p.m. (prevailing Eastern Time) (the “Bid Deadline”)**.

- (b) **Bid Package.** Each bid must include (collectively, the “**Bid Package**”): (i) a written and signed irrevocable and binding offer letter (w) stating that the Potential Bidder offers to consummate a transaction on terms and conditions no less favorable than those found in the Agreement and in an amount at least equal to the Minimum Bid (as defined below), (x) confirming that the bid will remain irrevocable and binding until five business days following the entry of the Sale Order, (y) confirming that the Potential Bidder has had the opportunity to conduct due diligence prior to its offer and does not require further due diligence, has relied solely upon its own independent review and investigation and did not rely on any written or oral representations except as expressly set forth in the Modified Agreement (defined below), and (z) agreeing that the Potential Bidder shall, if designated as such in accordance with these procedures, serve as the Backup Bidder (defined below) until the consummation of the transaction pursuant to the Successful Bid; (ii) an executed copy of the Agreement as modified by the Potential Bidder in accordance with its bid (“**Modified Agreement**”); (iii) an electronic markup of the Agreement showing the revisions in the Modified Agreement, along with a clean copy of the Modified Agreement (formatted as a Microsoft Word document). NYNM Management, in consultation with the Committee and the DIP Agent, shall determine whether any Modified Agreement that modifies the Agreement in any respect beyond the identity of the purchaser and the purchase price under the Agreement is a Qualified Bid.
- (c) **Minimum Bid.** The amount of the purchase price in any bids for the NYNM Assets must provide for consideration in cash, and/or a valid credit-bid by a secured creditor of NYNM Management, that is at least \$150,000, in the aggregate, more than the Purchase Price stated in the Agreement, plus the amount required to satisfy the Bid Protections, as approved by the Bidding Procedures Order (\$945,000) (the “**Minimum Bid**”).
- (d) **Financial Information.** The Bid Package must contain such financial and other information that will allow NYNM Management, in consultation with the Committee and the DIP Agent, to make a determination as to the Potential Bidder’s financial wherewithal and its ability to consummate the transactions contemplated by the Modified Agreement, including evidence of adequate financing, any proposed conditions to closing and adequate assurance of such bidder’s ability to perform under any of the Assumed Contracts and Leases. Any counterparty to an unexpired lease or executory contract that is scheduled to be assumed and assigned to the buyer may request adequate assurance information from NYNM

Management's counsel, and NYNM Management's counsel may provide such information to contract counterparties, provided that any party receiving adequate assurance information from the Stalking Horse or any other Qualified Bidder is required to maintain the confidentiality of such information.

- (e) Regulatory Approvals. The Bid Package must describe all regulatory approvals the Potential Bidder will need and provide evidence of the Potential Bidder's ability to obtain all necessary regulatory approvals in a timely manner, if applicable.
- (f) Executory Contracts and Unexpired Leases. The Modified Agreement must identify with particularity each and every proposed Assumed Contract and Lease.
- (g) Additional Bid Protections. The bid must not request or entitle the Potential Bidder to any transaction or break-up fee, expense reimbursement, or similar type of payment, or propose to modify any of the Bidding Procedures.
- (h) Identity of Bidders. Each Potential Bidder must fully disclose the identity of each entity that will be bidding or otherwise participating in connection with such bid, including the names and addresses of any members or individuals with an interest in the entity, and the complete terms of any such participation, as well as disclose the organization form and the business conducted by each entity. Any Potential Bidder shall be required to provide such additional information as NYNM Management may require regarding a Potential Bidder's ability to satisfy the requirements of the applicable regulatory authorities.
- (i) Due Diligence. The bid must not contain any due diligence or financing contingencies of any kind, and must affirmatively acknowledge that the Potential Bidder (i) had an opportunity to conduct due diligence prior to making its offer and does not require further due diligence, (ii) has relied solely upon its own independent review, investigation, and/or inspection of any documents and/or the NYNM Assets in making its bid, and (iii) did not rely upon any written or oral statements, representations, promises, warranties, or guaranties whatsoever, whether express, implied, by operation of law, or otherwise, regarding the NYNM Assets, or the completeness of any information provided in connection therewith.
- (j) Consents. Each Potential Bidder must represent that it has obtained all necessary organizational approvals to make its competing bid and to enter into and perform the Modified Agreement and include evidence of authorization and approval from the Potential Bidder's board of directors (or comparable governing body) with respect to the submission, execution, delivery and closing of the Modified Agreement.

- (k) Deposit. A Potential Bidder for the NYNM Assets (other than the Purchaser) must deposit **\$500,000** (the “**Deposit**”) with NYNM Management’s counsel in the form of a certified check or wire transfer at least three (3) business days before the Auction. The Potential Bidder shall forfeit the Deposit if (i) the Potential Bidder is determined to be a Qualified Bidder and withdraws or modifies its bid other than as provided herein, (ii) the bidder is the Backup Bidder and withdraws the bid prior to the consummation of the Sale contemplated by the Successful Bid, or (iii) the bidder is the Successful Bidder and (x) withdraws the bid before the consummation of the sale contemplated by the Successful Bid, or (y) breaches the Agreement (or Modified Agreement, as applicable) associated with such bid. The Deposit shall be returned to the Potential Bidder (unless such Potential Bidder has forfeited its Deposit) (i) as soon as practicable if the Potential Bidder is not determined to be a Qualified Bidder; (ii) if the Potential Bidder is determined to not be the Successful Bidder or the Backup Bidder at the Auction, no later than five (5) business days following conclusion of the Auction; or (iii) if the Potential Bidder is determined to be the Backup Bidder, no later than five (5) business days after consummation of the Sale to the Successful Bidder. The Deposit will not be required to be maintained in an interest-bearing account, but any interest earned on any Deposit will be remitted to the appropriate Qualified Bidder if the Deposit is returned to the Qualified Bidder pursuant to the above.

NYNM Management shall have the right, after consultation with the Committee and the DIP Agent, to determine whether a bid meeting the requirements set forth in the Bidding Procedures is a Qualified Bid and shall notify bidders whether their bids have been determined to be Qualified Bids, as soon as possible, and prior to the Auction. For the avoidance of doubt, the Stalking Horse is a Qualified Bidder and the Agreement constitutes a Qualified Bid. After NYNM Management determines which bids are Qualified Bids, NYNM Management shall so notify the Stalking Horse and provide copies of all Qualified Bids to the Stalking Horse.

NYNM Management reserves the right to work with any Potential Bidder in advance of the Auction to cure any deficiencies in a Bid that is not initially deemed a Qualified Bid.

Without the written consent of NYNM Management, a Qualified Bidder may not modify, amend, or withdraw its Qualified Bid, except for proposed amendments to increase the purchase price or otherwise improve the terms of the Qualified Bid during the period that such Qualified Bid remains binding as specified herein; *provided that* any Qualified Bid may be improved at the Auction, as set forth in these Bidding Procedures.

7. **No Auction if Only One Qualified Bid**

If no Qualified Bids (other than Purchaser's Agreement) are submitted, NYNM Management shall not hold the Auction, but shall proceed with the Sale Hearing to seek approval of the sale of the NYNM Assets to the Purchaser pursuant to the Agreement (or any modifications agreed to between NYNM Management and Purchaser, in consultation with the Committee and the DIP Agent).

8. **Auction**

In the event that NYNM Management timely receives more than one Qualified Bid (other than the Purchaser's Agreement), NYNM Management shall conduct the Auction with respect to the NYNM Assets. The Auction will take place at the offices of NYNM Management's counsel, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020, starting at **10:00 a.m. (prevailing Eastern Time) on July 18, 2018**, or at such other place, date and time as may be designated by NYNM Management, in consultation with the Committee and the DIP Agent, at or prior to the Auction. NYNM Management may adopt rules for the Auction at any time that NYNM Management, in consultation with the Committee and the DIP Agent, reasonably determines to be appropriate to promote a spirited and robust auction. Any rules adopted by NYNM Management will not unilaterally modify any of the terms of the Agreement (as may be consensually modified at the Auction) without the consent of the Purchaser. The Auction shall be governed by the following procedures:

- (a) **Participation.** Qualified Bidders shall be entitled to participate in the Auction, and each Qualified Bidder shall appear in person at the Auction, or through a duly authorized representative. At least one day prior to the commencement of the Auction, each Qualified Bidder must confirm in writing that it will participate in the Auction; provided, however, that in the event a Qualified Bidder does not attend the Auction, the relevant Qualified Bid shall nonetheless remain fully enforceable against that Qualified Bidder in accordance herewith. Representatives of the Committee, the United States Trustee, NYNM Management's prepetition secured lenders and their respective advisors shall be permitted to attend the Auction.
- (b) **Anti-Collusion.** At the commencement of the Auction, each Qualified Bidder shall be required to confirm that it has not engaged and will not engage in any collusion with any other Qualified Bidder with respect to the bidding or the Sale.
- (c) **Conduct of Auction.** The Auction will be conducted openly with the proceeding being transcribed and each Qualified Bidder being informed of the terms of the previous bid.
- (d) **Bidding.** Bidding at the Auction shall commence at the amount of the highest or otherwise best Qualified Bid submitted prior to the Auction; Qualified Bidders for all of the NYNM Assets may then submit

successive bids in increments of \$150,000 (the “**Bid Increment**”). Any bid submitted after the conclusion of the Auction shall not be considered for any purpose. At the Auction, Purchaser shall be entitled to credit-bid in an amount equal to the Bid Protections for any subsequent bid(s) it submits at the Auction.

- (e) Successful Bid. If an Auction is conducted, it shall continue until NYNM Management determines, in consultation with the Committee and the DIP Agent, which offer is the highest or otherwise best offer from among the Qualified Bids submitted at the Auction (such bid or bids, as applicable, the “**Successful Bid**”); *provided, however*, that when evaluating any bid submitted by the Purchaser, such bid shall be deemed to include the full amount of the Bid Protections; *provided further* that in the event the Purchaser’s last bid is higher or otherwise better than the last bids submitted by all other Qualified Bidders, the Purchaser’s last bid shall be deemed to be the Successful Bid. The Qualified Bidder submitting such Successful Bid shall become the “**Successful Bidder**,” and shall have such rights and responsibilities of the purchaser, as set forth in the applicable Modified Agreement, as applicable, together with any changes made thereto by the Successful Bidder at the Auction. Within one (1) business day after the conclusion of the Auction, but in any event prior to the commencement of the Sale Hearing (as defined below), the Successful Bidder shall complete and execute all agreements, contracts, instruments or other documents evidencing and containing the terms and conditions upon which the Successful Bid was made. Following the conclusion of the Auction, NYNM Management shall file a notice of the selection of the Successful Bidder, substantially in the form of Annex 5 to the Bidding Procedures Order, with the Court and shall serve such notice on all counterparties to Assumed Leases and Contracts that are proposed to be assigned to the Successful Bidder by electronic mail or facsimile transmission if NYNM Management has such contact information, or otherwise by overnight delivery service.
- (f) Backup Bid. At the conclusion of the Auction, NYNM Management will also announce the second-highest or otherwise second-best bid from among the Qualified Bids submitted at the Auction (the “**Backup Bid**”). The Qualified Bidder submitting such Backup Bid shall become the “**Backup Bidder**,” and shall have such rights and responsibilities of the purchaser, as set forth in the applicable Modified Agreement, together with any changes made thereto by the Backup Bidder at the Auction. ***The Backup Bid shall remain open and irrevocable until the consummation of the Sale of the NYNM Assets pursuant to the Successful Bid***, provided that the Backup Bid shall only remain open until the Outside Date (as defined below). In the event the Backup Bidder fails to comply with the requirements of this paragraph, it will be deemed to have forfeited its Deposit. The Backup Bidder’s Deposit will be returned by NYNM Management upon the earlier of the following:

(i) the Outside Date, or (ii) immediately following consummation of the Successful Bid. Notwithstanding any other provision contained herein, the Purchaser or any other bidder shall remain as Backup Bidder only through the earlier of (i) September 1, 2018 (the “**Outside Date**”), or (ii) the consummation of the Sale pursuant to the Successful Bid.

#### 9. **Sale Hearing**

The Successful Bid and the Backup Bid (or the Purchaser’s Agreement in the event the Auction is not held) will be subject to approval by the Bankruptcy Court after a hearing (the “**Sale Hearing**”) that will take place **July 23, 2018 at 11:00 a.m. (prevailing Eastern Time)** and entry of an order approving such sale (the “**Sale Order**”). The Sale Hearing will be held before The Honorable Judge Alan S. Trust, Courtroom 2554, United States Bankruptcy Court for the Eastern District of New York, Conrad B. Duberstein U.S. Courthouse, 271-C Cadman Plaza East, Brooklyn, NY 11201-1800. Upon approval of the Backup Bid by the Bankruptcy Court, the Backup Bid shall remain open and irrevocable until the earlier of (i) consummation of the Sale pursuant to the Successful Bid or (ii) the Outside Date.

Objections, if any, to the Sale, the assumption and assignment of contracts and leases, and the cures thereunder (if any), and any filed supplements thereto, shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on the following parties (the “**Objection Parties**”): (a) counsel to NYNM Management, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020 (Attn: Thomas R. Califano, Esq. [thomas.califano@dlapiper.com] and Rachel Nanes, Esq. [rachel.nanes@dlapiper.com]); (b) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 780 Third Ave., 34th Floor, New York, NY 10017 (Attn: Ilan D. Scharf, Esq. [ischarf@pszjlaw.com]), (c) the Office of the United States Trustee, Long Island Federal Plaza Courthouse, 560 Federal Plaza, Central Islip, New York 11722 (Attn: Alfred M. Dimino [al.m.dimino@usdoj.gov]); (d) counsel to Bank of America, N.A., Moore & Van Allen, PLLC, 100 North Tyron Street, Suite 4700, Charlotte, North Carolina 28202 (Attn: David Eades, Esq. [davidades@mvalaw.com] and Gabriel L. Mathless, Esq. [gabemathless@mvalaw.com]); (e) counsel to BMO Harris Bank, N.A., Chapman and Cutler LLP, 111 West Monroe Street, Chicago, IL 60603 (Attn: Stephen R. Tetro II, Esq. [stetro@chapman.com]); (f) counsel to KeyBank National Association, 127 Public Square, 2nd Floor, Cleveland, Ohio 4114 (Attn: Robert J. Burns, Esq. [bob\_j\_burns@KeyBank.com]); (g) counsel to Stifel Bank & Trust and Woodforest National Bank, Reed Smith LLP, 335 South Grand Avenue, Suite 2900, Los Angeles, California 90071 (Attn: Christopher Rivas, Esq. [crivas@reedsmith.com]) and 1202 Market Street, Suite 1500, Wilmington, Delaware 19801 (Attn: Kurt F. Gwynne, Esq. [kgwynne@reedsmith.com]); (h) counsel to the Purchaser, Baker Botts L.L.P, 30 Rockefeller Plaza, New York, NY 10112 (Attn: Emanuel Grillo [emanuel.grillo@bakerbotts.com] and Chris Newcomb [chris.newcomb@bakerbotts.com]); and (i) any other party requesting notice in this case, so that it is **actually received** by each of the foregoing parties by **4:00 p.m. (prevailing Eastern Time) on July 17, 2018** (the “**Objection Deadline**”).

10. **Supplemental Objections**

In the event NYNM Management selects a Successful Bidder or Backup Bidder other than the Purchaser at the Auction, or the terms of the proposed Sale are modified at the time of the Auction, the Objection Deadline solely with respect to NYNM Management's choice of such alternative Successful Bidder or Backup Bidder, the modifications to the terms of the Sale to the Successful Bidder, or adequate of assurance of future performance by the alternative Successful Bidder or Backup Bidder shall be at **11:00 a.m. on July 20, 2018** (the "**Supplemental Objection Deadline**"). Any such objection shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on the Objection Parties by the Supplemental Objection Deadline.

11. **Consummation of the Sale**

Following the Sale Hearing, if for any reason the Successful Bidder fails to consummate the purchase of the NYNM Assets, then the Backup Bidder will automatically be deemed to have submitted the highest or otherwise best bid. Thereafter, NYNM Management and the Backup Bidder are authorized to immediately effect the sale of the NYNM Assets to the Backup Bidder on the terms of the Backup Bid as soon as is commercially reasonable, without further order of the Bankruptcy Court. If such failure to consummate the purchase is the result of a breach by the Successful Bidder, its Deposit shall be forfeited to NYNM Management, and NYNM Management specifically reserve the right to seek all available damages from the defaulting bidder.

12. **Jurisdiction**

The Bankruptcy Court shall retain exclusive jurisdiction over any matter or dispute relating to the Sale of the NYNM Assets, the Bid Protections, the Bidding Procedures, the Sale Hearing, the Auction, the Successful Bid, the Backup Bid, and any other matter that in any way relates to the foregoing. All Qualified Bidders shall be deemed to have consented to the core jurisdiction of the Bankruptcy Court and waived any right to a jury trial in connection with any Auction-related disputes.

13. **Reservation of Rights**

**NYNM Management reserves the right, in its discretion and subject to the exercise of its business judgment, to modify or terminate these Bidding Procedures, to waive terms and conditions set forth herein, to extend any of the deadlines or other dates set forth herein, to adjourn the Auction and/or Sale Hearing, and/or, subject to the terms of the Agreement, to terminate discussions with any and all prospective acquirers and investors (except for the Purchaser) at any time and without specifying the reasons therefor, in each case without further notice but in each case to the extent not materially inconsistent with these Bidding Procedures and/or the Bidding Procedures Order; *provided that* NYNM Management may materially modify these Bidding Procedures with the consent of the Committee and the DIP Agent or further order of the Bankruptcy Court; *provided further that* nothing herein shall authorize NYNM Management to unilaterally extend any date or deadlines set forth in the Agreement or otherwise extend or enlarge the**

**obligations of the Purchaser thereunder; and it being further understood that the Bidding Procedures and the Bidding Procedures Order must be in a form reasonably satisfactory to the Purchaser pursuant to the Agreement. NYNM Management further reserves the right to adopt any other procedures reasonably necessary to implement the Bidding Procedures, provided that such procedures (i) are not inconsistent with these Bidding Procedures, the Agreement, the Bankruptcy Code, the Bidding Procedures Order, or any other order of the Bankruptcy Court entered in these cases, and (ii) are disclosed to each Qualified Bidder at the Auction.**

## **EXHIBIT B**

**ASSIGNMENT PROCEDURES FOR SALE OF CERTAIN  
ASSETS OF NEW YORK NETWORK MANAGEMENT, L.L.C.**

New York Network Management, L.L.C. (“**NYNM Management**”), as a chapter 11 debtor and debtor-in-possession, has entered into that certain Asset Purchase Agreement (the “**Agreement**”) for the sale of certain of its assets (the “**NYNM Assets**”) to HealthTek Solutions, LLC (together with any permitted assignee, the “**Purchaser**”), which provides, among other things, for the payment of \$16.5 million and the assumption of the Assumed Liabilities (as defined in the Agreement). The transaction with the Purchaser pursuant to the Agreement is referred to as the “**Sale**”.

On July 11, 2018, the United States Bankruptcy Court for the Eastern District of New York (the “**Bankruptcy Court**”) granted NYNM Management’s motion (the “**Motion**”) for an order approving, *inter alia*, (i) the following procedures (the “**Assignment Procedures**”) relating to the assumption and assignment to the Purchaser of certain executory contracts and unexpired leases by NYNM Management as contemplated by the Sale (the “**Assumed Contracts and Leases**”), including procedures for providing notice of assignment to parties to such Assumed Contracts and Leases (each, a “**Counterparty**”) and (ii) certain bidding procedures (the “**Bidding Procedures**”) to be employed in connection with the solicitation for higher or otherwise better bids at an auction (the “**Auction**”) of the NYNM Assets. The Motion also sought an order approving the Sale subject to the results of the Auction (the “**Sale Order**”).

**A. Important Dates**

**Sale Objection Deadline      July 17, 2018 at 4:00 p.m. ET**

**Contract/Lease Objection      July 17, 2018 at 4:00 p.m. ET**  
**Deadline**

**Bid Deadline                      July 17, 2018 at 4:00 p.m. ET**

**Auction                              July 18, 2018 at 10:00 a.m. ET**

**Supplemental Objection      July 20, 2018 at 11:00 a.m. ET**  
**Deadline**

**Sale Hearing                        July 23, 2018 at 11:00 a.m. ET**

**B. Assumed Contracts and Leases**

Pursuant to the Agreement, the Assumed Contracts and Leases consist of (i) certain executory contracts (the “**Assumed Contracts**”) and (ii) unexpired leases (the “**Assumed Leases**”) designated to be assumed by NYNM Management and assigned to the Purchaser.

C. **Initial Notice of Assumed Contracts and Leases**

Within two (2) business days after entry of the Bidding Procedures Order, NYNM Management will serve by first-class mail an omnibus notice (the “**Assignment Notice**”) on each Counterparty to an agreement that is or may be an Assumed Contract or Assumed Lease, substantially in the form attached as **Annex 4** to the Bidding Procedures Order (and such party’s attorney, if such attorney has filed a notice of appearance in NYNM Management’s chapter 11 proceedings) at the last known address available to NYNM Management. The Assignment Notice shall include an exhibit that identifies (i) the name and address of the Counterparty, (ii) the specific Assumed Contract or Assumed Lease at issue, (iii) for each Assumed Lease, the premises relating to the Assumed Lease, and (iv) the cure amount asserted by NYNM Management that is necessary to cure any default under the relevant Assumed Contract or Assumed Lease pursuant to section 365 of the Bankruptcy Code (the “**Cure Amount**”).

The Assignment Notice shall also include (i) a description of the Purchaser and a statement as to the Purchaser’s ability to perform NYNM Management’s obligations under the Assumed Contracts and/or Assumed Leases (“**Purchaser’s Adequate Assurance**”), (ii) the date of the Objection Deadline (defined below), (iii) the date of the Auction, and (iv) the date of the Sale Hearing.

The Assignment Notice shall also be served upon counsel to the Purchaser, counsel to the Purchaser, Baker Botts L.L.P, 30 Rockefeller Plaza, New York, NY 10112 (Attn: Emanuel Grillo [emanuel.grillo@bakerbott.com] and Chris Newcomb [chris.newcomb@bakerbotts.com]).

D. **Contract/Lease Objections**

To the extent that any interested party wishes to object to any matter pertaining to the sale of the NYNM Assets or the assumption and assignment of an Assumed Contract or Assumed Lease, including, without limitation, Purchaser’s Adequate Assurance or the Cure Amount designated in the Assignment Notice, then such interested party must file a written objection (the “**Contract/Lease Objection**”) with the Court no later than **July 17, 2018 at 4:00 p.m.** (prevailing Eastern Time) (the “**Objection Deadline**”), and simultaneously serve such Contract/Lease Objection on the following parties (the “**Objection Parties**”): (a) counsel to NYNM Management, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020 (Attn: Thomas R. Califano, Esq. [thomas.califano@dlapiper.com] and Rachel Nanes, Esq. [rachel.nanes@dlapiper.com]); (b) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 780 Third Ave., 34th Floor, New York, NY 10017 (Attn: Ilan D. Scharf, Esq. [ischarf@pszjlaw.com]), (c) the Office of the United States Trustee, Long Island Federal Plaza Courthouse, 560 Federal Plaza, Central Islip, New York 11722 (Attn: Alfred M. Dimino [al.m.dimino@usdoj.gov]); (d) counsel to Bank of America, N.A., Moore & Van Allen, PLLC, 100 North Tyron Street, Suite 4700, Charlotte, North Carolina 28202 (Attn: David Eades, Esq. [davidades@mvalaw.com] and Gabriel L. Mathless, Esq. [gabemathless@mvalaw.com]); (e) counsel to BMO Harris Bank, N.A., Chapman and Cutler LLP, 111 West Monroe Street, Chicago, IL 60603 (Attn: Stephen R. Tetro II, Esq. [stetro@chapman.com]); (f) counsel to KeyBank National Association, 127 Public Square, 2nd Floor, Cleveland, Ohio 4114 (Attn: Robert J. Burns, Esq. [bob\_j\_burns@KeyBank.com]); (g) counsel to Stifel Bank & Trust and

Woodforest National Bank, Reed Smith LLP, 335 South Grand Avenue, Suite 2900, Los Angeles, California 90071 (Attn: Christopher Rivas, Esq. [crivas@reedsmith.com]) and 1202 Market Street, Suite 1500, Wilmington, Delaware 19801 (Attn: Kurt F. Gwynne, Esq. [kgwynne@reedsmith.com]); (h) counsel to the Purchaser, counsel to the Purchaser, Baker Botts L.L.P., 30 Rockefeller Plaza, New York, NY 10112 (Attn: Emanuel Grillo [emanuel.grillo@bakerbott.com] and Chris Newcomb [chris.newcomb@bakerbotts.com]); and (i) any other party requesting notice in this case, so that it is **actually received** by each of the foregoing parties by the Objection Deadline.

To the extent that any Counterparty does not timely serve a Contract/Lease Objection as set forth above, such Counterparty will be deemed to have (i) consented to the assumption and assignment of the applicable Assumed Contract or Assumed Lease; (ii) agreed that the Purchaser has provided adequate assurance of future performance within the meaning of section 365(b)(1)(C) of the Bankruptcy Code; (iii) consented to the relevant Cure Amount, if any, and agreed that payment of that Cure Amount is sufficient to cure any monetary or non-monetary default under the applicable Assumed Contract or Assumed Lease; (iv) agreed to the terms of the Sale Order; and (v) waived any and all objections in connection with items (i) through (iv) hereof.

#### E. **Supplemental Notice of Assumed Contracts and Leases**

Following the conclusion of the Auction, NYNM Management will file an omnibus notice (the “**Auction Results Notice**”), substantially in the form attached as **Annex 5** to the Bidding Procedures Order, and will serve such notice on all Counterparties (and their attorneys, if an attorney has filed a notice of appearance in NYNM Management’s chapter 11 proceeding) by electronic mail or facsimile transmission if NYNM Management have such contact information, or otherwise by overnight delivery service at the last known address available to NYNM Management. The Auction Results Notice shall, *inter alia*, identify the successful bidder (the “**Successful Bidder**”) and the backup bidder (the “**Backup Bidder**”) <sup>1</sup> chosen at the Auction in accordance with the Bidding Procedures and such other information as hereinafter provided.

The Auction Results Notice shall include, to the extent the Successful Bidder or Backup Bidder is not the Purchaser, a description of the Successful Bidder and the Backup Bidder and, upon request, NYNM Management will provide a statement as to the ability of the Successful Bidder or the Backup Bidder to perform NYNM Management’s obligations under the Assumed Contracts and Assumed Leases (the “**Successful Bidder’s Adequate Assurance**” or the “**Backup Bidder’s Adequate Assurance**”) and such statement shall be kept confidential to the extent required by the Successful Bidder or the Backup Bidder.

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<sup>1</sup> After entry of the Sale Order, all references herein to the Purchaser shall refer to the Successful Bidder. In the event that the Backup Bidder is substituted for the Successful Bidder pursuant to the Sale Order, all references to the Purchaser shall refer to the Backup Bidder. Similarly, after entry of the Sale Order, all references herein to the Agreement shall refer to the bid submitted by the Successful Bidder.

F. **Supplemental Objections**

To the extent that any Counterparty wishes to object to (i) the Successful Bidder's or the Backup Bidder's Adequate Assurance designated in the Auction Results Notice, if the Successful Bidder or Backup Bidder is not the Purchaser; or (ii) the selection of an alternative purchaser as a result of the Auction, such party shall file its objection (the "**Supplemental Sale Objection**") with the Court no later than **July 20, 2018 11:00 a.m.** (the "**Supplemental Objection Deadline**"). Any such objection shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on the Objection Parties by the Supplemental Objection Deadline.

To the extent that any Counterparty does not timely serve a Supplemental Sale Objection as set forth above, such Counterparty will be deemed to have (i) consented to the assumption and assignment of the applicable Assumed Contract or Assumed Lease; (ii) agreed that the Successful Bidder and the Backup Bidder have provided adequate assurance of future performance within the meaning of section 365(b)(1)(C) of the Bankruptcy Code; (iii) agreed to the terms of the Sale Order; and (iv) waived any and all objections in connection with items (i) through (iii) hereof.

G. **Further Assignments**

Without limiting any rights of the Purchaser set forth in the Agreement, during the period between the entry of the Bidding Procedures Order and the Sale Hearing, the Purchaser or the Successful Bidder may designate additional executory contracts or unexpired leases for assumption by NYNM Management and assignment to the Purchaser or Successful Bidder (the "**Further Assignments**"). NYNM Management shall serve by first-class mail an omnibus notice (the "**Further Assignments Notice**") on each Counterparty to the Further Assignments, substantially in the form attached as **Annex 7** to the Bidding Procedures Order. To the extent that any interested party wishes to object to any matter pertaining to the Further Assignments, then such interested party must file a written objection (a "**Further Assignment Objection**") with the Court no later than **4:00 p.m. (prevailing Eastern Time) on the fifteenth day after service of the Further Assignments Notice**. In the event a Further Assignment Objection is filed, such objections will be heard at a hearing to be scheduled by the Bankruptcy Court.

H. **Resolution and Adjudication of Objections**

Upon filing of an objection by a Counterparty, NYNM Management and/or the Purchaser will contact the objecting Counterparty to attempt to consensually resolve any timely served objection. If NYNM Management and/or the Purchaser are unable to resolve an objection in response to the Initial Assignment Notice or the Auction Results Notice, (i) to the extent such objections relate to the adequate assurance of future performance by the Purchaser or Successful Bidder (each an "**Adequate Assurance Objection**"), such objections will be heard at the Sale Hearing (except in the case of an Adequate Assurance Objection to a Further Assignment, with a hearing on such an objection to be scheduled by the Bankruptcy Court) or (ii) to the extent such objections relate to a Cure Amount (a "**Cure Objection**"), such objections will be heard at the Sale Hearing (except in the case of a Cure Objection to a Further Assignment, with a hearing on such an objection to be scheduled by the Bankruptcy Court).

In the event an objection is solely a Cure Objection, then such objecting party will be deemed to consent to the assumption of the related executory contract or unexpired lease and its assignment to the Purchaser, notwithstanding such objection. In the event NYNM Management and/or the Purchaser are unable to resolve the Cure Objection prior to the hearing on such objection, the Purchaser may elect not to request assumption and assignment of the related executory contract or unexpired lease as part of the Sale.

At the Closing or as promptly thereafter as is practical, the Cure Amounts as to which no objections have been filed, or to which the Purchaser and applicable Counterparties have agreed, shall be paid pursuant to the Agreement.

Payment of the Cure Amounts shall be deemed to discharge the obligation of NYNM Management and the Purchaser to: (i) cure any defaults under the Assumed Contracts and Leases; and (ii) compensate, or provide adequate assurance that NYNM Management will promptly compensate, any non-Debtor party to the Assumed Contracts and Leases for any actual pecuniary loss resulting from any default thereunder.

**I. Reservation of Rights**

The assumption and assignment of any of the Assumed Contracts and Leases is subject to Court approval and consummation of the Sale. Accordingly, NYNM Management shall be deemed to have assumed and assigned Assumed Contracts and Leases ultimately identified under the Agreement as of and effective only upon the Closing (as defined in the Agreement). Absent a Closing that includes such Assumed Contracts and Leases, each of the Assumed Contracts and Leases shall be deemed neither assumed nor assigned and shall in all respects be subject to subsequent assumption or rejection by NYNM Management under the Bankruptcy Code.

## **EXHIBIT C**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

|                                             |                           |
|---------------------------------------------|---------------------------|
| -----X                                      |                           |
| In re:                                      | : Chapter 11              |
|                                             | :                         |
| ORION HEALTHCORP, INC.                      | : Case No. 18-71748 (AST) |
| CONSTELLATION HEALTHCARE TECHNOLOGIES, INC. | : Case No. 18-71749 (AST) |
| NEMS ACQUISITION, LLC                       | : Case No. 18-71750 (AST) |
| NORTHEAST MEDICAL SOLUTIONS, LLC            | : Case No. 18-71751 (AST) |
| NEMS WEST VIRGINIA, LLC                     | : Case No. 18-71752 (AST) |
| PHYSICIANS PRACTICE PLUS, LLC               | : Case No. 18-71753 (AST) |
| PHYSICIANS PRACTICE PLUS HOLDINGS, LLC      | : Case No. 18-71754 (AST) |
| MEDICAL BILLING SERVICES, INC.              | : Case No. 18-71755 (AST) |
| RAND MEDICAL BILLING, INC.                  | : Case No. 18-71756 (AST) |
| RMI PHYSICIAN SERVICES CORPORATION          | : Case No. 18-71757 (AST) |
| WESTERN SKIES PRACTICE MANAGEMENT, INC.     | : Case No. 18-71758 (AST) |
| INTEGRATED PHYSICIAN SOLUTIONS, INC.        | : Case No. 18-71759 (AST) |
| NYNM ACQUISITION, LLC                       | : Case No. 18-71760 (AST) |
| NORTHSTAR FHA, LLC                          | : Case No. 18-71761 (AST) |
| NORTHSTAR FIRST HEALTH, LLC                 | : Case No. 18-71762 (AST) |
| VACHETTE BUSINESS SERVICES, LTD.            | : Case No. 18-71763 (AST) |
| MDRX MEDICAL BILLING, LLC                   | : Case No. 18-71764 (AST) |
| VEGA MEDICAL PROFESSIONALS, LLC             | : Case No. 18-71765 (AST) |
| ALLEGIANCE CONSULTING ASSOCIATES, LLC       | : Case No. 18-71766 (AST) |
| ALLEGIANCE BILLING & CONSULTING, LLC        | : Case No. 18-71767 (AST) |
| PHOENIX HEALTH, LLC                         | : Case No. 18-71789 (AST) |
| NEW YORK NETWORK MANAGEMENT, L.L.C.         | : Case No: 18-74545(AST)  |
|                                             | :                         |
| Debtors.                                    | x (Jointly Administered)  |
| -----                                       |                           |

**NOTICE OF ASSUMPTION AND ASSIGNMENT OF CERTAIN  
EXECUTORY CONTRACTS AND UNEXPIRED LEASES PURSUANT TO THE  
SALE OF CERTAIN ASSETS OF NEW YORK NETWORK MANAGEMENT, L.L.C.**

PLEASE TAKE NOTICE THAT:

1. On July 11, 2018, the United States Bankruptcy Court for the Eastern District of New York (the “**Bankruptcy Court**”), upon the motion (the “**Motion**”) of New York Network Management, L.L.C. (“**NYNM Management**”) entered an order (the “**Bidding Procedures Order**”): (a) approving the bidding procedures and bid protections (the “**Bidding Procedures**”) with respect to the sale (the “**Sale**”) of certain of NYNM Management’s assets (the “**NYNM Assets**”); (b) scheduling an auction (the “**Auction**”) for the NYNM Assets and a

hearing approving the sale of the NYNM Assets (the “**Sale Hearing**”); and (c) approving certain procedures (the “**Assignment Procedures**”) related to the assumption and assignment of those executory contracts and unexpired leases related to the NYNM Assets and whose assignment is contemplated by the Sale (the “**Assumed Contracts and Leases**”).

2. NYNM Management entered into that certain Asset Purchase Agreement for the sale of the NYNM Assets (the “**Agreement**”) with HealthTek Solutions, LLC (together with any permitted assignee, the “**Purchaser**”), and the assignment of certain contracts and leases related thereto.

3. In the event that NYNM Management receives additional qualified bids for the NYNM Assets, NYNM Management intends to conduct the Auction with respect to the NYNM Assets. The Auction will take place at the offices of NYNM Management’s counsel, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020, starting at **10:00 a.m. (prevailing Eastern Time) on July 18, 2018**.

4. Attached as **Annex A** hereto is a description of the Purchaser that demonstrates the Purchaser’s ability to perform NYNM Management’s obligations under the Assumed Contracts and Leases (“**Purchaser’s Adequate Assurance**”).

5. NYNM Management hereby provides notice that it may assume and assign certain agreements to which NYNM Management is a party, including at least one or more such agreements to which NYNM Management believes you or your predecessor in interest is a party, which agreements are identified in **Annex B** hereto (singularly or collectively, the “**Assumed Agreements**”). **Annex B** also identifies, for each Assumed Agreement, the effective date of assignment; a description of the Assumed Agreement; the premises relating to the Assumed Agreement (if the relevant Assumed Agreement is a lease); and the cure amount, asserted by NYNM Management, that is necessary to cure any default under the relevant Assumed Agreement pursuant to section 365 of the Bankruptcy Code (the “**Cure Amount**”).

6. Nothing contained in this Notice is to be construed as an admission by NYNM Management as to the character of any document denominated as an Assumed Agreement, as an executory contract or unexpired lease, or to the rights of any parties thereto. The sale of the NYNM Assets and assumption and assignment of the Assumed Agreements will take place pursuant to the Bidding Procedures Order.

7. To the extent that any interested party wishes to object to any matter pertaining to the assumption and assignment of an Assumed Contract or an Assumed Lease, including, without limitation, Purchaser’s Adequate Assurance or the Cure Amount designated in this Notice, then such interested party must file a written objection (an “**Objection**”) with the Bankruptcy Court no later than **July 17, 2018 at 4:00 p.m. (prevailing Eastern Time)** (the “**Objection Deadline**”), and simultaneously serve such an Objection on the following parties (the “**Objection Parties**”): (a) counsel to NYNM Management, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020 (Attn: Thomas R. Califano, Esq. [thomas.califano@dlapiper.com] and Rachel Nanes, Esq. [rachel.nanes@dlapiper.com]); (b) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 780 Third Ave., 34th Floor, New York, NY 10017 (Attn: Ilan D. Scharf, Esq. [ischarf@pszjlaw.com]), (c) the Office of the United

States Trustee, Long Island Federal Plaza Courthouse, 560 Federal Plaza, Central Islip, New York 11722 (Attn: Alfred M. Dimino [al.m.dimino@usdoj.gov]); (d) counsel to Bank of America, N.A., Moore & Van Allen, PLLC, 100 North Tyron Street, Suite 4700, Charlotte, North Carolina 28202 (Attn: David Eades, Esq. [daveadeades@mvalaw.com] and Gabriel L. Mathless, Esq. [gabemathless@mvalaw.com]); (e) counsel to BMO Harris Bank, N.A., Chapman and Cutler LLP, 111 West Monroe Street, Chicago, IL 60603 (Attn: Stephen R. Tetro II, Esq. [stetro@chapman.com]); (f) counsel to KeyBank National Association, 127 Public Square, 2nd Floor, Cleveland, Ohio 4114 (Attn: Robert J. Burns, Esq. [bob\_j\_burns@KeyBank.com]); (g) counsel to Stifel Bank & Trust and Woodforest National Bank, Reed Smith LLP, 335 South Grand Avenue, Suite 2900, Los Angeles, California 90071 (Attn: Christopher Rivas, Esq. [crivas@reedsmith.com]) and 1202 Market Street, Suite 1500, Wilmington, Delaware 19801 (Attn: Kurt F. Gwynne, Esq. [kgwynne@reedsmith.com]); (h) counsel to the Purchaser counsel to the Purchaser, Baker Botts L.L.P, 30 Rockefeller Plaza, New York, NY 10112 (Attn: Emanuel Grillo [emanuel.grillo@bakerbott.com] and Chris Newcomb [chris.newcomb@bakerbotts.com]); and (i) any other party requesting notice in this case, so that it is **actually received** by the Objection Deadline.

8. In the event NYNM Management selects a Successful Bidder or Backup Bidder other than the Purchaser at the Auction or the terms of the proposed Sale are modified at the time of the Auction, an objection solely with respect to NYNM Management's choice of such alternative Successful Bidder or Backup Bidder, the modifications to the terms of the Sale to the Successful Bidder, or the Successful Bidder's or Backup Bidder's ability to perform NYNM Management's obligations under an Assumed Contract or Assumed Lease must be filed with the Court no later than **July 20, 2018 11:00 a.m.** (the "Supplemental Objection Deadline"). Any such objection shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on the Objection Parties by the Supplemental Objection Deadline. **IF YOU WISH TO RECEIVE NOTICE BY ELECTRONIC MAIL OF THE SELECTION OF A SUCCESSFUL BIDDER OR BACKUP BIDDER FOLLOWING THE CONCLUSION OF THE AUCTION, PLEASE PROVIDE YOUR CONTACT INFORMATION IN WRITING TO CONSTELLATION@EPIQGLOBAL.COM.** You also may review NYNM Management's notice of the auction results on the Bankruptcy Court's website at <https://ecf.nyeb.uscourts.gov> or (without charge) at: <http://dm.epiq11.com/orionhealthcorp>.

9. To the extent that any interested party does not timely serve an Objection as set forth above, such party will be deemed to have (i) consented to the assumption and assignment of the applicable Assumed Agreement; (ii) agreed that the Purchaser has provided adequate assurance of future performance within the meaning of section 365(b)(1)(C) of the Bankruptcy Code; (iii) consented to the relevant Cure Amount, if any, and agreed that payment of that Cure Amount is sufficient to cure any monetary or non-monetary default under the applicable Assumed Agreement; and (iv) agreed to the terms of the Sale Order.

10. A copy of the Bidding Procedures Order or any other document referenced herein can be viewed and obtained on the Bankruptcy Court's website at <https://ecf.nyeb.uscourts.gov> or (without charge) at: <http://dm.epiq11.com/orionhealthcorp>.

Dated: July 12, 2018  
New York, New York

Respectfully submitted,

**DLA PIPER LLP (US)**

/s/ Thomas R. Califano

Thomas R. Califano, Esq. (6114)

DLA Piper LLP (US)

1251 Avenue of the Americas

New York, New York 10020-1104

Telephone: (212) 335-4500

Facsimile: (212) 335-4501

E-mail: thomas.califano@dlapiper.com

*Counsel to the Debtors and Debtors in Possession*

## **Annex A**

### **Description of the Purchaser**

Healthtek Solutions, LLC (“Healthtek”) is a Delaware limited company which was recently formed and is a subsidiary of TG Capital solely for the purpose of consummating the proposed sale. The Purchase Price will be funded entirely from equity rather than debt and the Company will be well capitalized with at least \$1,000,000 in initial working capital. TG Capital has a successful track record of acquiring companies out of distressed situations and providing them a well-capitalized and positive future path for growth. TG Capital has approximately \$143 million in cash on hand, more than adequate to complete the purchase of the assets through Healthtek, and total assets of \$736,035,713, which includes shareholder’s equity of \$501,014,358 as of December 31, 2017. TG Capital has previously provided to Houlihan Lokey, Inc. (“Houlihan Lokey”), the Debtors’ financial advisor, a presentation providing an overview of TG Capital’s track record. TG Capital has worked with Houlihan Lokey in the past and has provided references to Houlihan Lokey. TG Capital also has worked repeatedly with Bank of America over the past 20 years. Upon request, it can provide Bank of America references. TG Capital intends to work with existing management and offer employment to the vast majority of the New York Network Management, L.L.C.’s employees to ensure a seamless transition for contract counterparties.

**Annex B**

**List of Assumed Agreements**

**ASSUMED AGREEMENTS**

Channel Partner Agreement, dated July \_\_, 2017, by and between CareCore National, LLC d/b/a eviCore healthcare and New York Network Management, LLC [*Cure Amount: \$0*]

Claim Services Agreement, dated \_\_\_\_, by and between CarCore National, LLC and New York Network Management [*Cure Amount: \$0*]

Participating Group Practice Agreement, dated November 1, 1998, between MultiPlan, Inc. and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

United Payors & United Providers Provider Network Delegated Physician Group Agreement, dated September 3, 1997, between United Payors and United Providers and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

Preferred Professional Independent Practice Association Agreement, dated March 1, 1998, between Private Healthcare Systems, Inc. and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

Preferred Physician Agreement, dated September 1, 1998, between Private Healthcare Systems, Inc. and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

Agreement for Delegated Credentialing, dated December 16, 1999, between Private Healthcare Systems, Inc. and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

Participating Provider Group Agreement, dated November 1, 2002, between Beech Street Corporation and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

Participating Provider Agreement, dated June 1, 2018, between New York Network Management, LLC and First Health Group Corp. and its affiliates, including Coventry Health Care National Network, Inc., and all amendments and modifications thereto [*Cure Amount: \$0*]

Delegated Credentialing Agreement, dated June 1, 2010, between Coventry Health Care and New York Network Management LLC of Brooklyn and all amendments and modifications thereto [*Cure Amount: \$0*]

New York Delegated Master Management Agreement, dated May 11, 2016, between New York Network Management and Aetna Health Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

Participating Physician Agreement, dated July 1, 2002, between Galaxy Health Network and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

IPA Participation Agreement, dated August 1, 1997, between Guardian Resources, Inc. and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

Participating MSO Agreement, dated February 2, 1998, between Consumer Health Network and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

Delegated Credentialing Agreement, dated February 2, 1998, between Consumer Health Network and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

POMCO Participating Provider Agreement Delegated Credentialing, dated May 1, 2013, between POMCO, Inc. and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

Delegated Credentialing Agreement, dated August 21, 2013, between POMCO, Inc. and New York Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

Consulting Agreement, dated March 10, 2007, between New York Network Management, LLC and Premier Network Management, LLC and all amendments and modifications thereto [*Cure Amount: \$0*]

Confidentiality Non-Interference and Invention Assignment Agreement, dated March 10, 2017, between New York Network Management, LLC and Elizabeth Kelly

License for Proprietary Software and Agreement for Related Customers, dated November 8, 2002, between New York Network Management, LLC and Computer Technology Corporation and all amendments and modifications thereto [*Cure Amount: \$0*]

## **EXHIBIT D**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

|                                             |                           |
|---------------------------------------------|---------------------------|
| -----X                                      |                           |
| In re:                                      | : Chapter 11              |
|                                             | :                         |
| ORION HEALTHCORP, INC.                      | : Case No. 18-71748 (AST) |
| CONSTELLATION HEALTHCARE TECHNOLOGIES, INC. | : Case No. 18-71749 (AST) |
| NEMS ACQUISITION, LLC                       | : Case No. 18-71750 (AST) |
| NORTHEAST MEDICAL SOLUTIONS, LLC            | : Case No. 18-71751 (AST) |
| NEMS WEST VIRGINIA, LLC                     | : Case No. 18-71752 (AST) |
| PHYSICIANS PRACTICE PLUS, LLC               | : Case No. 18-71753 (AST) |
| PHYSICIANS PRACTICE PLUS HOLDINGS, LLC      | : Case No. 18-71754 (AST) |
| MEDICAL BILLING SERVICES, INC.              | : Case No. 18-71755 (AST) |
| RAND MEDICAL BILLING, INC.                  | : Case No. 18-71756 (AST) |
| RMI PHYSICIAN SERVICES CORPORATION          | : Case No. 18-71757 (AST) |
| WESTERN SKIES PRACTICE MANAGEMENT, INC.     | : Case No. 18-71758 (AST) |
| INTEGRATED PHYSICIAN SOLUTIONS, INC.        | : Case No. 18-71759 (AST) |
| NYNM ACQUISITION, LLC                       | : Case No. 18-71760 (AST) |
| NORTHSTAR FHA, LLC                          | : Case No. 18-71761 (AST) |
| NORTHSTAR FIRST HEALTH, LLC                 | : Case No. 18-71762 (AST) |
| VACHETTE BUSINESS SERVICES, LTD.            | : Case No. 18-71763 (AST) |
| MDRX MEDICAL BILLING, LLC                   | : Case No. 18-71764 (AST) |
| VEGA MEDICAL PROFESSIONALS, LLC             | : Case No. 18-71765 (AST) |
| ALLEGIANCE CONSULTING ASSOCIATES, LLC       | : Case No. 18-71766 (AST) |
| ALLEGIANCE BILLING & CONSULTING, LLC        | : Case No. 18-71767 (AST) |
| PHOENIX HEALTH, LLC                         | : Case No. 18-71789 (AST) |
| NEW YORK NETWORK MANAGEMENT, L.L.C.         | : Case No: 18-74545(AST)  |
|                                             | :                         |
| Debtors.                                    | x (Jointly Administered)  |
| -----                                       |                           |

**NOTICE OF AUCTION AND HEARING TO CONSIDER  
APPROVAL OF THE SALE OF CERTAIN ASSETS OF  
NEW YORK NETWORK MANAGEMENT, L.L.C.**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Introduction. On July 5, 2018, New York Network Management, L.L.C. (“**NYNM Management**”), as a chapter 11 debtor and debtor-in-possession in the above-referenced chapter 11 cases (the “**Chapter 11 Cases**”), filed (a) a motion (the “**Bidding Procedures Motion**”) for an order (the “**Bidding Procedures Order**”), (i) approving the bidding procedures and bidder protections (the “**Bidding Procedures**”) with respect to the sale (the “**Sale**”) of certain of NYNM Management’s assets (the “**NYNM Assets**”), and assignment

of certain contracts and leases related thereto; (ii) scheduling an auction (the “**Auction**”) for the NYNM Assets and a hearing approving the transactions (the “**Sale Hearing**”); and (iii) approving certain procedures (the “**Assignment Procedures**”) related to the assumption and assignment of those executory contracts and unexpired leases related to the NYNM Assets and whose assignment is contemplated by the Sale (the “**Assumed Contracts and Leases**”); and (b) a motion (the “**Sale Motion**”) for an order (the “**Sale Order**”), (a) approving the Sale of the NYNM Assets, and (b) approving the assumption and assignment of the Assumed Contracts and Leases.

On July 11, 2018, the United States Bankruptcy Court for the Eastern District of New York (the “**Bankruptcy Court**”) entered an order (the “**Bidding Procedures Order**”): (a) approving the Bidding Procedures with respect to the Sale of the NYNM Assets; (b) scheduling the Auction and the Sale Hearing; and (c) approving the Assignment Procedures for the Assumed Contracts and Leases.

2. **Agreement.** NYNM Management has entered into that certain Asset Purchase Agreement with HealthTek Solutions, LLC (together with any permitted assignee, the “**Purchaser**”), for the Sale of the NYNM Assets and the assignment of certain contracts and leases related thereto.

3. **Important Dates.** Pursuant to the Bidding Procedures Order, the Bankruptcy Court has set the following relevant dates for the Auction and approval of the Sale of the NYNM Assets:

**Sale Objection Deadline      July 17, 2018 at 4:00 p.m. ET**

**Contract/Lease Objection      July 17, 2018 at 4:00 p.m. ET**  
**Deadline**

**Bid Deadline                      July 17, 2018 at 4:00 p.m. ET**

**Auction                              July 18, 2018 at 10:00 a.m. ET**

**Supplemental Objection      July 20, 2018 at 11:00 a.m. ET**  
**Deadline**

**Sale Hearing                         July 23, 2018 at 11:00 a.m. ET**

4. **Auction.** In the event that NYNM Management receives qualified bids for the NYNM Assets other than the one submitted by the Purchaser, NYNM Management intends to conduct the Auction. The Auction will take place at the offices of DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020, starting at **10:00 a.m. (prevailing Eastern Time) on July 18, 2018.**

5. Sale Hearing. The Bidding Procedures Order provides that the Sale Hearing will be held on **July 23, 2018 at 11:00 a.m. (prevailing Eastern Time)**, before the Honorable Alan S. Trust, United States Bankruptcy Judge, in Courtroom 2554, United States Bankruptcy Court for the Eastern District of New York, Conrad B. Duberstein U.S. Courthouse, 271-C Cadman Plaza East, Brooklyn, NY 11201-1800. At the Sale Hearing, NYNM Management will request that the Bankruptcy Court enter an order approving the Sale of the NYNM Assets to the prevailing bidder at the Auction (or to the Purchaser in the event the Auction is not held).

6. Objections. Objections, if any, to the Sale (other than objections with respect to cure amounts or adequate assurance of future performance under the Assumed Contracts and Leases, which are subject to the Assignment Procedures) and any filed supplements thereto, shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on: (a) counsel to NYNM Management, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020 (Attn: Thomas R. Califano, Esq. [thomas.califano@dlapiper.com] and Rachel Nanes, Esq. [rachel.nanes@dlapiper.com]); (b) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 780 Third Ave., 34th Floor, New York, NY 10017 (Attn: Ilan D. Scharf, Esq. [ischarf@pszjlaw.com]), (c) the Office of the United States Trustee, Long Island Federal Plaza Courthouse, 560 Federal Plaza, Central Islip, New York 11722 (Attn: Alfred M. Dimino [al.m.dimino@usdoj.gov]); (d) counsel to Bank of America, N.A., Moore & Van Allen, PLLC, 100 North Tyron Street, Suite 4700, Charlotte, North Carolina 28202 (Attn: David Eades, Esq. [daveadeades@mvalaw.com] and Gabriel L. Mathless, Esq. [gabemathless@mvalaw.com]); (e) counsel to BMO Harris Bank, N.A., Chapman and Cutler LLP, 111 West Monroe Street, Chicago, IL 60603 (Attn: Stephen R. Tetro II, Esq. [stetro@chapman.com]); (f) counsel to KeyBank National Association, 127 Public Square, 2nd Floor, Cleveland, Ohio 4114 (Attn: Robert J. Burns, Esq. [bob\_j\_burns@KeyBank.com]); (g) counsel to Stifel Bank & Trust and Woodforest National Bank, Reed Smith LLP, 335 South Grand Avenue, Suite 2900, Los Angeles, California 90071 (Attn: Christopher Rivas, Esq. [crivas@reedsmith.com]) and 1202 Market Street, Suite 1500, Wilmington, Delaware 19801 (Attn: Kurt F. Gwynne, Esq. [kgwynne@reedsmith.com]); (h) counsel to the Purchaser, Baker Botts L.L.P, 30 Rockefeller Plaza, New York, NY 10112 (Attn: Emanuel Grillo [emanuel.grillo@bakerbott.com] and Chris Newcomb [chris.newcomb@bakerbott.com]); and (i) any other party requesting notice in this case, so as to be actually received by **4:00 p.m. (prevailing Eastern Time) on July 17, 2018** (the “**Objection Deadline**”).

7. PLEASE NOTE: This is the **ONLY NOTICE** of the sale of the NYNM Assets that will be mailed to ALL KNOWN GENERAL CREDITORS of NYNM Management under any applicable law. Further updates regarding the sale process and a copy of the Motion, the Agreement, the Bidding Procedures, the Assignment Procedures, or any other document referenced herein can be viewed and obtained on the Court’s website at [www.ecf.nyeb.uscourts.gov](http://www.ecf.nyeb.uscourts.gov) or (without charge) at <http://dm.epiq11.com/orionhealthcorp>. You may also contact counsel for NYNM Management to request copies of the Motion or any other document.

Dated: July 12, 2018  
New York, New York

Respectfully submitted,

**DLA PIPER LLP (US)**

/s/ Thomas R. Califano

Thomas R. Califano, Esq. (6114)

DLA Piper LLP (US)

1251 Avenue of the Americas

New York, New York 10020-1104

Telephone: (212) 335-4500

Facsimile: (212) 335-4501

E-mail: thomas.califano@dlapiper.com

*Counsel to the Debtors and Debtors in Possession*

## **EXHIBIT E**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

|                                             |                           |
|---------------------------------------------|---------------------------|
| -----X                                      |                           |
| In re:                                      | : Chapter 11              |
|                                             | :                         |
| ORION HEALTHCORP, INC.                      | : Case No. 18-71748 (AST) |
| CONSTELLATION HEALTHCARE TECHNOLOGIES, INC. | : Case No. 18-71749 (AST) |
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| RAND MEDICAL BILLING, INC.                  | : Case No. 18-71756 (AST) |
| RMI PHYSICIAN SERVICES CORPORATION          | : Case No. 18-71757 (AST) |
| WESTERN SKIES PRACTICE MANAGEMENT, INC.     | : Case No. 18-71758 (AST) |
| INTEGRATED PHYSICIAN SOLUTIONS, INC.        | : Case No. 18-71759 (AST) |
| NYNM ACQUISITION, LLC                       | : Case No. 18-71760 (AST) |
| NORTHSTAR FHA, LLC                          | : Case No. 18-71761 (AST) |
| NORTHSTAR FIRST HEALTH, LLC                 | : Case No. 18-71762 (AST) |
| VACHETTE BUSINESS SERVICES, LTD.            | : Case No. 18-71763 (AST) |
| MDRX MEDICAL BILLING, LLC                   | : Case No. 18-71764 (AST) |
| VEGA MEDICAL PROFESSIONALS, LLC             | : Case No. 18-71765 (AST) |
| ALLEGIANCE CONSULTING ASSOCIATES, LLC       | : Case No. 18-71766 (AST) |
| ALLEGIANCE BILLING & CONSULTING, LLC        | : Case No. 18-71767 (AST) |
| PHOENIX HEALTH, LLC                         | : Case No. 18-71789 (AST) |
| NEW YORK NETWORK MANAGEMENT, L.L.C.         | : Case No: 18-74545(AST)  |
|                                             | :                         |
| Debtors.                                    | x (Jointly Administered)  |
| -----                                       |                           |

**NOTICE OF ASSUMPTION AND ASSIGNMENT OF CERTAIN  
EXECUTORY CONTRACTS AND UNEXPIRED LEASES PURSUANT TO THE  
SALE OF CERTAIN ASSETS OF NEW YORK NETWORK MANAGEMENT, L.L.C.**

PLEASE TAKE NOTICE THAT:

1. On July 11, 2018, the United States Bankruptcy Court for the Eastern District of New York (the “**Bankruptcy Court**”), upon the motion (the “**Motion**”) of New York Network Management, L.L.C. (“**NYNM Management**”) entered an order (the “**Bidding Procedures Order**”): (a) approving the bidding procedures and bid protections (the “**Bidding Procedures**”) with respect to the sale (the “**Sale**”) of certain of NYNM Management’s assets (the “**NYNM Assets**”); (b) scheduling an auction (the “**Auction**”) for the NYNM Assets and a

hearing approving the sale of the NYNM Assets (the “**Sale Hearing**”); and (c) approving certain procedures (the “**Assignment Procedures**”) related to the assumption and assignment of those executory contracts and unexpired leases related to the NYNM Assets and whose assignment is contemplated by the Sale (the “**Assumed Contracts and Leases**”).

2. NYNM Management entered into that certain Asset Purchase Agreement for the sale of the NYNM Assets (the “**Agreement**”) with HealthTek Solutions, LLC (together with any permitted assignee, the “**Purchaser**”), and the assignment of certain contracts and leases related thereto.

3. In the event that NYNM Management receives additional qualified bids for the NYNM Assets, NYNM Management intends to conduct the Auction with respect to the NYNM Assets. The Auction will take place at the offices of NYNM Management’s counsel, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020, starting at **10:00 a.m. (prevailing Eastern Time) on July 18, 2018**.

4. Attached as **Annex A** hereto is a description of the Purchaser that demonstrates the Purchaser’s ability to perform NYNM Management’s obligations under the Assumed Contracts and Leases (“**Purchaser’s Adequate Assurance**”).

5. NYNM Management hereby provides notice that it may assume and assign certain agreements to which NYNM Management is a party, including at least one or more such agreements to which NYNM Management believes you or your predecessor in interest is a party, which agreements are identified in **Annex B** hereto (singularly or collectively, the “**Assumed Agreements**”). **Annex B** also identifies, for each Assumed Agreement, the effective date of assignment; a description of the Assumed Agreement; the premises relating to the Assumed Agreement (if the relevant Assumed Agreement is a lease); and the cure amount, asserted by NYNM Management, that is necessary to cure any default under the relevant Assumed Agreement pursuant to section 365 of the Bankruptcy Code (the “**Cure Amount**”).

6. Nothing contained in this Notice is to be construed as an admission by NYNM Management as to the character of any document denominated as an Assumed Agreement, as an executory contract or unexpired lease, or to the rights of any parties thereto. The sale of the NYNM Assets and assumption and assignment of the Assumed Agreements will take place pursuant to the Bidding Procedures Order.

7. To the extent that any interested party wishes to object to any matter pertaining to the assumption and assignment of an Assumed Contract or an Assumed Lease, including, without limitation, Purchaser’s Adequate Assurance or the Cure Amount designated in this Notice, then such interested party must file a written objection (an “**Objection**”) with the Bankruptcy Court no later than **July 17, 2018 at 4:00 p.m. (prevailing Eastern Time)** (the “**Objection Deadline**”), and simultaneously serve such an Objection on the following parties (the “**Objection Parties**”): (a) counsel to NYNM Management, DLA Piper LLP (US), 1251 Avenue of the Americas, New York, NY 10020 (Attn: Thomas R. Califano, Esq. [thomas.califano@dlapiper.com] and Rachel Nanes, Esq. [rachel.nanes@dlapiper.com]); (b) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 780 Third Ave., 34th Floor, New York, NY 10017 (Attn: Ilan D. Scharf, Esq. [ischarf@pszjlaw.com]), (c) the Office of the United

States Trustee, Long Island Federal Plaza Courthouse, 560 Federal Plaza, Central Islip, New York 11722 (Attn: Alfred M. Dimino [al.m.dimino@usdoj.gov]); (d) counsel to Bank of America, N.A., Moore & Van Allen, PLLC, 100 North Tyron Street, Suite 4700, Charlotte, North Carolina 28202 (Attn: David Eades, Esq. [daveadeades@mvalaw.com] and Gabriel L. Mathless, Esq. [gabemathless@mvalaw.com]); (e) counsel to BMO Harris Bank, N.A., Chapman and Cutler LLP, 111 West Monroe Street, Chicago, IL 60603 (Attn: Stephen R. Tetro II, Esq. [stetro@chapman.com]); (f) counsel to KeyBank National Association, 127 Public Square, 2nd Floor, Cleveland, Ohio 4114 (Attn: Robert J. Burns, Esq. [bob\_j\_burns@KeyBank.com]); (g) counsel to Stifel Bank & Trust and Woodforest National Bank, Reed Smith LLP, 335 South Grand Avenue, Suite 2900, Los Angeles, California 90071 (Attn: Christopher Rivas, Esq. [crivas@reedsmith.com]) and 1202 Market Street, Suite 1500, Wilmington, Delaware 19801 (Attn: Kurt F. Gwynne, Esq. [kgwynne@reedsmith.com]); (h) counsel to the Purchaser counsel to the Purchaser, Baker Botts L.L.P, 30 Rockefeller Plaza, New York, NY 10112 (Attn: Emanuel Grillo [emanuel.grillo@bakerbott.com] and Chris Newcomb [chris.newcomb@bakerbotts.com]); and (i) any other party requesting notice in this case, so that it is **actually received** by the Objection Deadline.

8. In the event NYNM Management selects a Successful Bidder or Backup Bidder other than the Purchaser at the Auction or the terms of the proposed Sale are modified at the time of the Auction, an objection solely with respect to NYNM Management's choice of such alternative Successful Bidder or Backup Bidder, the modifications to the terms of the Sale to the Successful Bidder, or the Successful Bidder's or Backup Bidder's ability to perform NYNM Management's obligations under an Assumed Contract or Assumed Lease must be filed with the Court no later than **July 20, 2018 11:00 a.m.** (the "Supplemental Objection Deadline"). Any such objection shall: (i) be in writing; (ii) specify with particularity the basis of the objection; and (iii) be filed with the Court and simultaneously served on the Objection Parties by the Supplemental Objection Deadline. **IF YOU WISH TO RECEIVE NOTICE BY ELECTRONIC MAIL OF THE SELECTION OF A SUCCESSFUL BIDDER OR BACKUP BIDDER FOLLOWING THE CONCLUSION OF THE AUCTION, PLEASE PROVIDE YOUR CONTACT INFORMATION IN WRITING TO CONSTELLATION@EPIQGLOBAL.COM.** You also may review NYNM Management's notice of the auction results on the Bankruptcy Court's website at <https://ecf.nyeb.uscourts.gov> or (without charge) at: <http://dm.epiq11.com/orionhealthcorp>.

9. To the extent that any interested party does not timely serve an Objection as set forth above, such party will be deemed to have (i) consented to the assumption and assignment of the applicable Assumed Agreement; (ii) agreed that the Purchaser has provided adequate assurance of future performance within the meaning of section 365(b)(1)(C) of the Bankruptcy Code; (iii) consented to the relevant Cure Amount, if any, and agreed that payment of that Cure Amount is sufficient to cure any monetary or non-monetary default under the applicable Assumed Agreement; and (iv) agreed to the terms of the Sale Order.

10. A copy of the Bidding Procedures Order or any other document referenced herein can be viewed and obtained on the Bankruptcy Court's website at <https://ecf.nyeb.uscourts.gov> or (without charge) at: <http://dm.epiq11.com/orionhealthcorp>.

Dated: July 12, 2018  
New York, New York

Respectfully submitted,

**DLA PIPER LLP (US)**

/s/ Thomas R. Califano

Thomas R. Califano, Esq. (6114)

DLA Piper LLP (US)

1251 Avenue of the Americas

New York, New York 10020-1104

Telephone: (212) 335-4500

Facsimile: (212) 335-4501

E-mail: thomas.califano@dlapiper.com

*Counsel to the Debtors and Debtors in Possession*

## **Annex A**

### **Description of the Purchaser**

Healthtek Solutions, LLC (“Healthtek”) is a Delaware limited company which was recently formed and is a subsidiary of TG Capital solely for the purpose of consummating the proposed sale. The Purchase Price will be funded entirely from equity rather than debt and the Company will be well capitalized with at least \$1,000,000 in initial working capital. TG Capital has a successful track record of acquiring companies out of distressed situations and providing them a well-capitalized and positive future path for growth. TG Capital has approximately \$143 million in cash on hand, more than adequate to complete the purchase of the assets through Healthtek, and total assets of \$736,035,713, which includes shareholder’s equity of \$501,014,358 as of December 31, 2017. TG Capital has previously provided to Houlihan Lokey, Inc. (“Houlihan Lokey”), the Debtors’ financial advisor, a presentation providing an overview of TG Capital’s track record. TG Capital has worked with Houlihan Lokey in the past and has provided references to Houlihan Lokey. TG Capital also has worked repeatedly with Bank of America over the past 20 years. Upon request, it can provide Bank of America references. TG Capital intends to work with existing management and offer employment to the vast majority of the New York Network Management, L.L.C.’s employees to ensure a seamless transition for contract counterparties.

**Annex B**

**List of Assumed Agreements**

**ANNEX B**

| <b>FILE #</b> | <b>DEBTOR(S)</b>                    | <b>CONTRACT COUNTERPARTY</b> | <b>DESCRIPTION OF CONTRACT OR LEASE</b>                                                                                                                                               | <b>CURE AMOUNT</b> |
|---------------|-------------------------------------|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| 1             | NEW YORK NETWORK MANAGEMENT, L.L.C. | AETNA HEALTH MANAGEMENT LLC  | NEW YORK DELEGATED MASTER MANAGEMENT AGREEMENT, DATED MAY 11, 2016, BETWEEN NEW YORK NETWORK MANAGEMENT AND AETNA HEALTH MANAGEMENT, LLC AND ALL AMENDMENTS AND MODIFICATIONS THERETO | \$0.00             |

## **EXHIBIT F**

## SERVICE LIST

| Claim Name                                         | Address Information                                                                                                                                                                                        |
|----------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CHAPMAN AND CUTLER LLP                             | ATTN: STEPHEN R. TETRO II, ESQ. (COUNSEL TO BMO HARRIS BANK, N.A.) 111 WEST MONROE STREET CHICAGO IL 60603                                                                                                 |
| CHRISTINE COHEN                                    | ATTN: CHRISTINE COHEN (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) 39 OCEAN AVENUE CENTER MORICHES NY 11934                                                                                                 |
| COMMONWEALTH OF PENNSYLVANIA                       | DEPARTMENT OF LABOR AND INDUSTRY OFFICE OF UNEMPLOYMENT COMPENSATION TAX SVCS(UCTS) ATTN: DEB SECREST 651 BOAS ST., ROOM 702 HARRISBURG PA 17121                                                           |
| HAHN & HESSEN LLP                                  | ATTN: MARK T. POWER, JOSEPH ORBACH, ANNIE P. KUBIC, ESQRS (PROPOSED SPECIAL COUNSEL TO THE DEBTORS) 488 MADISON AVENUE NEW YORK NY 10022                                                                   |
| HAHN & HESSEN LLP                                  | ATTN: JOHN P. AMATO, ESQ. (SPECIAL COUNSEL TO THE DEBTORS) 488 MADISON AVENUE NEW YORK NY 10022                                                                                                            |
| INTERNAL REVENUE SERVICE                           | CENTRALIZED INSOLVENCY OPERATION 2970 MARKET STREET PHILADELPHIA PA 19101-7346                                                                                                                             |
| INTERNAL REVENUE SERVICE                           | CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346                                                                                                                                  |
| JQ 1                                               | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) 100 JERICHO QUADRANGLE, SUITE 106 JERICHO NY 11753                                                                                                             |
| KEYBANK NATIONAL ASSOCIATION                       | ATTN: ROBERT J. BURNS, ESQ. 127 PUBLIC SQUARE, 2ND FLOOR CLEVELAND OH 44114                                                                                                                                |
| KOLB RADIOLOGY, PC                                 | ATTN: DR. THOMAS KOLB, MD (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) 307 E60TH STREET NEW YORK NY 10022                                                                                                   |
| L'ABBATE, BALKAN, COLAVITA & CONTINI, L.L.P.       | ATTN: MARIAN C. RICE, ESQ. (COUNSEL TO ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK PC, A. MITCHELL GREENE, ADAM GREENE AND MATTHEW C. CAPOZZOLI, ESQRS.) 1001 FRANKLIN AVENUE GARDEN CITY NY 11530      |
| LAMONICA HERBST & MANISCALCO, LLP                  | ATTN: SALVATORE LAMONICA, ESQ. ATTN: ADAM P. WOFSE, ESQ. (COUNSEL TO ALLEGIANCE BILLING ASSOCIATES, INC.) 3305 JERUSALEM AVENUE, SUITE 201 WANTAGH NY 11793                                                |
| LINEBARGER GOGGAN BLAIR & SAMPSON, LLP             | ATTN: JOHN P. DILLMAN (COUNSEL FOR HARRIS COUNTY, CYPRESS-FAIRBANKS ISD) 4828 LOOP CENTRAL DRIVE, SUITE 600 HOUSTON TX 77081                                                                               |
| MACCO & STERN LLP                                  | ATTN: COOPER J. MACCO (COUNSEL FOR EDGE BUSINESS ALLIANZ & MEDLINK COMPUTER SCIENCES) 2950 EXPRESS DRIVE SOUTH, SUITE 109 ISLANDIA NY 11749                                                                |
| MINTZ, LEVIN, COHN, FERRIS, GLOVSKY, AND POPEO, PC | ATTN: FRANCIS J. EARLEY, DOMINIC J. PICCA, PAUL J. RICOTTA, KAITLIN R. WALSH, ESQRS (COUNSEL TO ELIZABETH KELLY) THE CHRYSLER BUILDING 666 THIRD AVENUE NEW YORK NY 10017                                  |
| MOORE & VAN ALLEN PLLC                             | COUNSEL TO BANK OF AMERICA, N.A. ATTN: ZACHARY H. SMITH 100 NORTH TYRON ST., SUITE 4700 CHARLOTTE NC 28202                                                                                                 |
| MOORE & VAN ALLEN PLLC                             | ATTN: JAMES R. LANGDON (COUNSEL TO BANK OF AMERICA, N.A.) 100 NORTH TRYON STREET CHARLOTTE NC 28202-4003                                                                                                   |
| MOORE & VAN ALLEN PLLC                             | ATTN: GABRIEL L. MATHLESS (COUNSEL TO BANK OF AMERICA, N.A.) 100 NORTH TRYON STREET SUITE 4700 CHARLOTTE NC 28202-4039                                                                                     |
| MOORE & VAN ALLEN, PLLC                            | ATTN: DAVID EADES, CHARLES R. RAYBURN III, ESQS (COUNSEL TO BANK OF AMERICA, N.A.) 100 NORTH TYRON STREET, SUITE 4700 CHARLOTTE NC 28202                                                                   |
| MORITT HOCK & HAMROFF LLP                          | ATTN: THERESA A. DRISCOLL (COUNSEL FOR TECHNOLOGY PARTNERS, LLC) 400 GARDEN CITY PLAZA GARDEN CITY NY 11530                                                                                                |
| MORITT HOCK & HAMROFF LLP                          | ATTN: LESLIE A. BERKOFF (COUNSEL FOR TECHNOLOGY PARTNERS, LLC) 400 GARDEN CITY PLAZA GARDEN CITY NY 11530                                                                                                  |
| OFFICE OF THE ATTORNEY GENERAL                     | FOR THE STATE OF NEW YORK ATTN: ERIC T. SCHNEIDERMAN THE CAPITOL ALBANY NY 12224-0341                                                                                                                      |
| OFFICE OF THE UNITED STATES ATTORNEY FOR EDNY      | ATTN: BONNI PERLIN, BANKRUPTCY COORDINATOR CIVIL DIVISION, EDNY, BANKRUPTCY PROCESSING 271-A CADMAN PLAZA EAST BROOKLYN NY 11201                                                                           |
| OFFICE OF THE UNITED STATES TRUSTEE                | EASTERN DISTRICT OF NEW YORK LONG ISLAND FEDERAL PLAZA COURTHOUSE ATTN: ALFRED M. DIMINO 560 FEDERAL PLAZA CENTRAL ISLIP NY 11722                                                                          |
| PACHULSKI STANGE ZIEHL & JONES LLP                 | ATTN: ILAN D. SCHARF; RICHARD E. MIKELS, ESQRS. (PROPOSED COUNSEL FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS) 780 THIRD AVENUE, 34TH FLOOR NEW YORK NY 10017-2024                                       |
| QUINN EMANUEL URQUHART & SULLIVAN, LLP             | ATTN: ALEX SPIRO (COUNSEL TO ROBINSON BROG LEINWAND GREEN GENOVESE & GLUCK PC, A. MITCHELL GREENE, ESQ., ADAM GREENE, ESQ. AND MATTHEW C. CAPOZZOLI, ESQ.) 51 MADISON AVENUE, 22ND FLOOR NEW YORK NY 10010 |

## SERVICE LIST

| Claim Name                                  | Address Information                                                                                                                                                                          |
|---------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| QUINN EMANUEL URQUHART & SULLIVAN, LLP      | ATTN: LINDSAY M. WEBER (COUNSEL TO ROBINSON BROG LEINWAND GREENE GENOVESE & GLUB PC, A. MITCHELL GREENE, ADAM GREENE & MATTHEW C. CAPOZZOLI) 51 MADISON AVENUE, 22ND FLOOR NEW YORK NY 10010 |
| REED SMITH LLP                              | ATTN: CHRISTOPHER A. LYNCH (COUNSEL TO WOODFOREST NATIONAL BANK & STIFEL BANK & TRUST) 599 LEXINGTON AVENUE NEW YORK NY 10022                                                                |
| REED SMITH LLP                              | ATTN: CHRYSTAL P. MAURO (COUNSEL TO STEEL VALLEY EMERGENCY PHYSICIANS, INC. ('SVEP')) 599 LEXINGTON AVENUE NEW YORK NY 10022                                                                 |
| REED SMITH LLP                              | ATTN: KURT F. GWYNNE, ESQ. (COUNSEL TO STIFEL BANK & TRUST AND WOODFOREST NATIONAL BANK) 1202 MARKET STREET, SUITE 1500 WILMINGTON DE 19801                                                  |
| REED SMITH LLP                              | ATTN: CHRISTOPHER O. RIVAS, ESQ. (COUNSEL TO STIFEL BANK & TRUST & WOODFOREST NATIONAL BANK) 355 SOUTH GRAND AVENUE, SUITE 2900 LOS ANGELES CA 90071                                         |
| ROOKMINEE SINGH-NARAYAN JAIRAJ YAMRAJTHANK  | ATTN: ROOKMINEE SINGH-NARAYAN JAIRAJ YAMRAJTHANK 2295 LANCASTER AVE BALDWIN NY 11510                                                                                                         |
| ROSENBERG RICH BAKER BERMAN AND COMPANY     | ATTN: MANAGING PARTNER 265 DAVIDSON AVENUE, SUITE 210 SOMERSET NJ 08873                                                                                                                      |
| SECURITIES EXCHANGE COMMISSION              | NEW YORK REGIONAL OFFICE ANDREW CALAMARI, REGIONAL DIRECTOR BROOKFIELD PLACE; 200 VESEY ST, STE 400 NEW YORK NY 10281-1022                                                                   |
| SECURITIES EXCHANGE COMMISSION              | 100 F STREET, NE WASHINGTON DC 20549                                                                                                                                                         |
| SPOUSE LAW FIRM                             | ATTN: MARVIN E. SPOUSE III (COUNSEL TO CYRUSONE LLC) 401 CONGRESS AVENUE, SUITE 1540 AUSTIN TX 78701                                                                                         |
| THALER LAW FIRM PLLC                        | ATTN: ANDREW M. THALER, ESQ. (COUNSEL TO NEW JERSEY INNOVATION INSTITUTE, INC.) 675 OLD COUNTRY ROAD WESTBURY NY 11590                                                                       |
| TROUTMAN SANDERS LLP                        | ATTN: MITCHEL H. PERKIEL, BRETT D. GOODMAN (COUNSEL TO CC CAPITAL MANAGEMENT, LLC) 875 THIRD AVENUE NEW YORK NY 10022                                                                        |
| U.S. DEPARTMENT OF JUSTICE                  | 950 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20530-0001                                                                                                                                         |
| U.S. DEPARTMENT OF JUSTICE - CIVIL DIVISION | ATTN: SETH B. SHAPIRO, SENIOR TRIAL COUNSEL (COUNSEL FOR THE UNITED STATES OF AMERICA) 1100 L STREET, N.W., ROOM 10012 WASHINGTON DC 20005                                                   |
| WINDELS MARX LANE & MITTENDORF, LLP         | ATTN: CHARLES E. SIMPSON; JEFFREY C. HOFFMAN, ESQ. (COUNSEL TO PARMJIT SINGH PARMAR) 156 WEST 56TH STREET NEW YORK NY 10019                                                                  |
| WINSTON & STRAWN LLP                        | ATTN: CHRIS ZOCHOWSKI 1700 K STREET, N.W. WASHINGTON DC 20006-3817                                                                                                                           |

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|--------------------------------|
| <b>Total Creditor count 42</b> |
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## SERVICE LIST

| Claim Name                   | Address Information                                                 |
|------------------------------|---------------------------------------------------------------------|
| AGULNICK & GOGEL, LLC        | ATTN: WILLIAM A. GOGEL 8 BOND STREET, SUITE 303 GREAT NECK NY 11021 |
| DEVITT SPELLMAN BARRETT, LLP | ATTN: THEODORE D. SKLAR 50 ROUTE 111 SMITHTOWN NY 11787             |
| EARLY, TOM                   | 44 ACKLEY COURT MALVERNE NY 11565                                   |
| GARFUNKEL WILD, PC           | 111 GREAT NECK ROAD GREAT NECK NY 11021                             |
| PROVIDER ASSISTANTS LLC      | 1887 MAIN STREET SUITE 204 WASHOUGAL WA 98671                       |
| TRAVELERS                    | PO BOX 660317 DALLAS TX 75266-0317                                  |
| WB MASON                     | PO BOX 981101 BOSTON MA 02298-1101                                  |

|                               |
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| <b>Total Creditor count 7</b> |
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## **EXHIBIT G**

**ORION HEALTHCORP, INC., et al. – Case No. 18-71748 (AST)**  
**Electronic Mail Master Service List**

| <b><u>Creditor Name</u></b>                                              | <b><u>Email Address</u></b>                                                                                                           |
|--------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| ALLIANCE HEALTH SCIENCES                                                 | info@alliancediagnostics.com                                                                                                          |
| CHAPMAN AND CUTLER FOR BMO<br>HARRIS BANK                                | stetro@chapman.com                                                                                                                    |
| CHRISTINE COHEN                                                          | chriscohen55@yahoo .com                                                                                                               |
| COMMONWEALTH OF PA, OFFICE OF<br>UCTS, DOL & INDUSTRY                    | ra-li-ucts-bankrupt@state.pa.us                                                                                                       |
| KEYBANK NATIONAL ASSOCIATION                                             | bob_j_burns@keybank.com                                                                                                               |
| KOLB RADIOLOGY, PC                                                       | tkolbmd@yahoo.com                                                                                                                     |
| L'ABBATE BALKAN FOR ROBINSON<br>BROG, ET AL                              | mrice@lbcclaw.com                                                                                                                     |
| LINEBARGER GOGGAN FOR HARRIS<br>COUNTY, CYPRESS-FAIRBANKS ISD            | houston_bankruptcy@publicans.com                                                                                                      |
| MOORE & VAN ALLEN FOR BANK OF<br>AMERICA                                 | davideades@mvalaw.com;<br>treysayburn@mvalaw.com;<br>zacharysmith@mvalaw.com;<br>jimlangdon@mvalaw.com;<br>gabrielmathless@mvalaw.com |
| OFFICE OF THE UNITED STATES<br>TRUSTEE                                   | al.m.dimino@usdoj.gov                                                                                                                 |
| PACHULSKI STANG FOR UNSECURED<br>CREDITORS COMMITTEE                     | ischarf@pszjlaw.com; rmikels@pszjlaw.com                                                                                              |
| QUINN EMANUEL FOR ROBINSON<br>BROG, M.GREENE, A GREEN, M.C.<br>CAPAZZOLI | alexspiro@quinnemanuel.com;<br>lindsayweber@quinnemanuel.com                                                                          |
| REED SMITH LLP FOR STEEL VALLEY<br>EMERGENCY PHYSICIANS                  | cmauro@reedsmith.com                                                                                                                  |
| REED SMITH LLP FOR WOODFOREST &<br>STIFEL                                | clynch@reedsmith.com;<br>kgwynne@reedsmith.com;<br>crivas@reedsmith.com                                                               |
| TROUTMAN SANDERS FOR CC CAPITAL<br>MGMT, LLC                             | mitchel.perkiel@troutmansanders.com;<br>brett.goodman@troutmansanders.com                                                             |
| U.S. DEPT OF JUSTICE - CIVIL DIVISION                                    | seth.shapiro@usdoj.gov                                                                                                                |
| LAMONICA HERBST & MANISCALCO,<br>LLP                                     | sl@lhmlawfirm.com;<br>awofse@lhmlawfirm.com                                                                                           |
| HAHN & HESSEN LLP                                                        | mpower@hahnhausen.com;<br>jorbach@hahnhausen.com;<br>akubic@hahnhausen.com                                                            |
| MINTZ, LEVIN, COHN, FERRIS,<br>GLOVSKY AND POPEO, PC                     | fearley@mintz.com; djpicca@mintz.com;<br>pjricotta@mintz.com; krwalsh@mintz.com                                                       |
| SPOUSE LAW FIRM                                                          | msprouse@sprousepllc.com                                                                                                              |
| WINDELS MARX LANE & MITTENDORF,<br>LLP FOR PARMAR & NON-DEBTORS          | csimpson@windelsmarx.com;<br>jhoffman@windelsmarx.com                                                                                 |

**ORION HEALTHCORP, INC., *et al.* – Case No. 18-71748 (AST)**  
**Electronic Mail Master Service List**

|                           |                          |
|---------------------------|--------------------------|
| HAHN & HESSEN LLP         | jamato@hahnhausen.com    |
| MORITT HOCK & HAMROFF LLP | tdriscoll@moritthock.com |
| MORITT HOCK & HAMROFF LLP | lberkoff@moritthock.com  |
| THALER LAW FIRM PLLC      | athaler@athalerlaw.com   |

## **EXHIBIT H**

## SERVICE LIST

| Claim Name                            | Address Information                                                        |
|---------------------------------------|----------------------------------------------------------------------------|
| DELAWARE SECRETARY OF STATE           | DIVISION OF CORPORATIONS PO BOX 5509 BINGHAMTON NY 13902-5509              |
| NEW YORK CITY TAXATION & REVENUE DEPT | NYC DEPT OF FINANCE 66 JOHN ST ROOM 104 NEW YORK NY 10038                  |
| NEW YORK STATE DEPT OF TAXATION &     | FINANCE ATTN: OFFICE OF COUNSEL BLDG 9 W A HARRIMAN CAMPUS ALBANY NY 12227 |
| NYS CORPORATION TAX                   | P.O. BOX 15181 ALBANY NY 12212-5181                                        |
| NYS CORPORATION TAX                   | STATE PROCESSING CENTER ALBANY NY 12212-5181                               |

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| <b>Total Creditor count 5</b> |
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## SERVICE LIST

| Claim Name                                  | Address Information                                                                                                              |
|---------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| FEDERAL BUREAU OF INVESTIGATIONS            | 26 FEDERAL PLAZA, 23RD FLOOR NEW YORK NY 10278-0004                                                                              |
| NEW YORK STATE DEPT OF LABOR                | BLDG 12 W.A. HARRIMAN CAMPUS ALBANY NY 12240                                                                                     |
| NYS CORPORATION TAX                         | P.O. BOX 15181 ALBANY NY 12212-5181                                                                                              |
| NYS CORPORATION TAX                         | STATE PROCESSING CENTER ALBANY NY 12212-5181                                                                                     |
| OFFICE OF THE NEW YORK STATE<br>COMPTROLLER | OFFICE OF UNCLAIMED FUNDS 110 STATE ST ALBANY NY 12236                                                                           |
| UNITED STATES ATTORNEYS OFFICE              | DOJ EDNY; ATTN: B. PERLIN BANKRUPTCY COO CIVIL DIVISION, BANKRUPTCY PROCESSING<br>271-A CADMAN PLAZA EAST BROOKLYN NY 11201-1820 |

|                               |
|-------------------------------|
| <b>Total Creditor count 6</b> |
|-------------------------------|

## SERVICE LIST

**Claim Name****Address Information**STATE OF NEW YORK OFFICE OF THE  
ATTORNEY

GENERAL ATTN: ERIC T. SCHNEIDERMAN THE CAPITOL ALBANY NY 12224-0341

**Total Creditor count 1**

## SERVICE LIST

| Claim Name                           | Address Information                                                                                                        |
|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
| BAKER BOTTS L.L.P.                   | ATTN: EMANUEL GRILLO AND CHRIS NEWCOMB (COUNSEL TO NYNM LLC STALKING HORSE) 30<br>ROCKEFELLER PLAZA NEW YORK NY 10112-4498 |
| EPA - REGION 2                       | 290 BROADWAY NEW YORK NY 10007-1866                                                                                        |
| NEW YORK NETWORK MANAGEMENT, LLC     | CASH BALANCE PLAN HAMILTON FINANCIAL CENTER 9201 4TH AVE., 4TH FL BROOKLYN NY<br>11209                                     |
| NEW YORK STATE DEPT OF ENVIRONMENTAL | CONSERVATION 625 BROADWAY ALBANY NY 12233-1011                                                                             |
| PENSION BENEFIT GUARANTY CORPORATION | 1220 K STREET, NW WASHINGTON DC 20005                                                                                      |
| U.S. DEPARTMENT OF LABOR             | 200 CONSTITUTION AVE, NW WASHINGTON DC 20210                                                                               |

|                               |
|-------------------------------|
| <b>Total Creditor count 6</b> |
|-------------------------------|

## **EXHIBIT I**

## SERVICE LIST

**Claim Name****Address Information**

BAKER BOTTS L.L.P

ATTN: EMANUEL GRILLO &amp; CHRIS NEWCOMB 30 ROCKEFELLER PLAZA NEW YORK NY 10112

**Total Creditor count 1**

## **EXHIBIT J**

## SERVICE LIST

| Claim Name                          | Address Information                                                                                         |
|-------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1099EXPRESS.COM                     | 2705 WOODS LANE GARLAND TX 75044                                                                            |
| 123RF.COM                           | 220 N GREEN ST CHICAGO IL 60607                                                                             |
| 2CO.COM                             | 855 GRANDVIEW AVE STE 110 COLUMBUS OH 43215                                                                 |
| A & C SUPERETTE                     | 884 MANOR ROAD STATEN ISLAND NY 10304                                                                       |
| AAPC                                | 2233 S PRESIDENTS DR STE F SALT LAKE CITY UT 84120                                                          |
| ABACUS PRODUCTIONS, INC.            | ATTN: DAVID HOFFMAN 13 REEDER ROAD RHINEBECK NY 12572                                                       |
| ABC MEDICAL, PC                     | 2126 BROADWAY FL 1 ASTORIA NY 11106                                                                         |
| ABCMOUSE.COM                        | C/O AGE OF LEARNING INC ATTN SHANNON CASTELLANI, GENERAL COUNSEL 101 N BRAND BLVD, 8TH FL GLENDALE CA 91203 |
| ABDUL AZAD, MD                      | P.O BOX 4904 BELFAST ME 04915                                                                               |
| ABDURHMAN AHMED, MD                 | 2385 ARTHUR AVENUE BRONX NY 10458                                                                           |
| ABILITY NETWORK INC                 | DEPT CH 16577 PALATINE IL 60055-6577                                                                        |
| ABMS PUBLIC EDUCATION PROGRAM       | 47 PERIMETER CENTER EAST-SUITE 500 ATLANTA GA 30346                                                         |
| ABRAMOWITZ & COHEN, CPAS            | 2340 86TH STREET BROOKLYN NY 11214                                                                          |
| AC PRO PAINTING                     | 115 MORANI ST STATEN ISLAND NY 10314                                                                        |
| ACADEMIC HEALTH CARE CENTER         | 600 NORTHERN BLVD GREENVALE NY 11548                                                                        |
| ACCOUNTTEMPS                        | 12400 COLLECTION CENTER DRIVE CHICAGO IL 60693                                                              |
| ACE PRIVATE RISK SERVICES           | PO BOX 94836 CLEVELAND OH 44101                                                                             |
| ADDONIZIO, CATHERINE                | PROKINETICS PHYSICAL THERAPY PC 71 CARROLL ST BROOKLYN NY 11231                                             |
| ADOBE SYSTEMS                       | 345 PARK AVE SAN JOSE CA 95110-2704                                                                         |
| ADP CHILD                           | PO BOX 842875 BOSTON MA 02284-2875                                                                          |
| ADP EXCHANGE                        | PO BOX 842875 BOSTON MA 02284-2875                                                                          |
| ADP INC.                            | P.O. BOX 842854 BOSTON MA 02284-2854                                                                        |
| ADP TAX                             | PO BOX 842875 BOSTON MA 02284-2875                                                                          |
| ADP, INC.                           | P.O. BOX 9001006 LOUISVILLE KY 40290-1006                                                                   |
| ADVANCED UROLOG ASSOCIATES, P.C.    | 2460 FLATBUSH AVENUE BROOKLYN NY 11234                                                                      |
| ADVANCEDUROLOGY ASSOCIATES          | 1401 LAKEWOOD DR UNIT 3 MORRIS IL 60450                                                                     |
| AER LINGUS                          | 300 JERICHO QUADRANGLE STE 130 JERICHO NY 11753                                                             |
| AETNA HEALTH MANAGEMENT LLC         | C/O AETNA HIPAA MEMBERS RIGHTS TEAM 151 FARMINGTON AVE, RT65 HARTFORD CT 06156                              |
| AFFECTIVE LCSW SERVICES, PLLC       | 1953 RICHMOND TERRACE STATEN ISLAND NY 10302                                                                |
| AGULNICK & GOGEL, LLC               | 8 BOND STREET, SUITE 3003 GREAT NECK NY 11021                                                               |
| AGULNICK & GOGEL, LLC               | 8 BOND STREET, SUITE 303 ATTN: WILLIAM A. GOGEL GREAT NECK NY 11021                                         |
| AHL TONE COMMUNICATIONS, INC.       | 9712 3RD AVENUE BROOKLYN NY 11209                                                                           |
| AHMED ABDELHADY                     | 46 CROFT PLACE STATEN ISLAND NY 10314                                                                       |
| AHMED, SYED                         | 1473 STERLING PL BROOKLYN NY 11213                                                                          |
| AHRC NEW YORK CITY                  | ATTN: ACCOUNTS PAYABLE 83 MAIDEN LANE NEW YORK NY 10038                                                     |
| AIRBNB                              | 888 BRANNAN ST SAN FRANCISCO CA 94103                                                                       |
| AJARATU EGBO                        | 57 DARCEY AVENUE APT 3B STATEN ISLAND NY 10314                                                              |
| AJU ASSOCIATES, LLC                 | BERT BAUBLITZ 4 DUKE STREET NEW FREEDOM PA 17349                                                            |
| AL HOLLOWAY                         | 2350 SADDLESPRINGS DRIVE MILTON GA 30004                                                                    |
| ALAN BERKOWER                       | 15 LORD AVENUE SUITE 1 LAWRENCE NY 11559-1321                                                               |
| ALDO                                | 2300 EMILE-BELANGER MONTREAL QC H4R 3J4 CANADA                                                              |
| ALLEN ROTHPEARL, MD                 | 115 W SUNRISE HIGHWAY FREEPORT NY 11520                                                                     |
| ALLIANT INSURANCE SERVICES          | 701 B STREET, 6TH FLOOR SAN DIEGO CA 92101                                                                  |
| AMAZON                              | 410 TERRY AVE, NORTH SEATTLE WA 98109-5210                                                                  |
| AMAZON EU                           | 5 RUE PLAETIS LUXEMBOURG 02338 LUXEMBOURG                                                                   |
| AMERICAN AIRLINES                   | ATTN: W DOGULAS PARKER, CEO & CHAIRMAN 4333 AMON CARTER BLVD FORT WORTH TX 76155                            |
| AMERICAN BOARD OF PODIATRIC SURGERY | 3330 MISSION STREET SAN FRANCISCO CA 94110                                                                  |

## SERVICE LIST

| Claim Name                          | Address Information                                                                                        |
|-------------------------------------|------------------------------------------------------------------------------------------------------------|
| AMERICAN EXPRESS                    | AMERICAN EXPRESS PO BOX 650448 DALLAS TX 75265-0048                                                        |
| AMERICAN EXPRESS TRAVEL             | COMPANY, INC. 200 VESEY STREET NEW YORK NY 10285                                                           |
| AMERICAN FAMILY MUTUAL              | 6000 AMERICAN PARKWAY MADISON WI 53783                                                                     |
| AMERICAN MUSEUM OF NATURAL HISTORY  | CENTRAL PARK WEST AT 79TH ST NEW YORK NY 10024-5192                                                        |
| AMERIGROUP NEW YORK INC             | CO AMERIGROUP CORPORATION ATTN OFFICE OF THE GENERAL COUNSEL 4425 CORPORATION LANE VIRGINIA BEACH VA 23465 |
| AMEX TRAVEL PURCHASE WITH MR POINTS | ATTN: KENNETH CHENAULT, CEO WORLD FINANCIAL CENTER NEW YORK NY 10285                                       |
| ANDREW SULNER MSFS JD               | 220 EAST 57TH STREET SUITE 200 NEW YORK NY 10022                                                           |
| ANDREW WEBER, MD                    | 2 PHYLLIS DRIVE BETHPAGE NY 11714                                                                          |
| ANGIES LIST                         | 1030 E WASHINGTON ST INDIANAPOLIS IN 46202                                                                 |
| ANNADALE TERRACE                    | 801 ANNADALE RD STATEN ISLAND NY 10312                                                                     |
| ANTHEM BLUE CROSS AND BLUE SHIELD   | P.O. BOX 660212 DALLAS TX 75266-0212                                                                       |
| ANTHONY J RIZZO                     | 340 HOWELLS ROAD BAYSHORE NY 11706                                                                         |
| ANTHONY SALEH, MD                   | 7206 7TH AVENUE BROOKLYN NY 11209-2617                                                                     |
| AOSOM LLC                           | 6710 MCEWAN RD LAKE OSWEGO OR 97035                                                                        |
| APLPAY PARKWHIZ                     | 208 S JEFFERSON ST STE 403 CHICAGO IL 60661                                                                |
| APPLE ONLINE                        | ONE APPLE PARK WAY CUPERTINO CA 95014                                                                      |
| AREO RESTAURANT                     | 8424 3RD AVE BROOKLYN NY 11209                                                                             |
| ARTHUR DANIELS                      | 813 SOUTHERN BLVD BRONX NY 10459                                                                           |
| ASHLEY FURNITURE                    | ATTN: TODD WANEK, CEO 1 ASHLEY WAY ARCADIA WI 54612                                                        |
| ASOS.COM                            | GREATER LONDON HOUSE HAMPSTEAD ROAD LONDON NW1 7FB UNITED KINGDOM                                          |
| ASTOR PARKING LLC                   | 1511-1515 BROADWAY NEW YORK NY 10036                                                                       |
| ATKINSON ANNIE                      | 10311 SEAVIEW AVE BROOKLYN NY 11236                                                                        |
| AUDI FINANCIAL SERVICES             | 1401 FRANKLIN BLVD. LIBERTYVILLE IL 60048                                                                  |
| AUTO EUROPE                         | 39 COMMERCIAL ST 1ST FL PORTLAND ME 04101                                                                  |
| BABIES R US                         | 1 GEOFFREY WAY WAYNE NJ 07470-2030                                                                         |
| BABYLON PODIATRY ASSOCIATES         | 1111 MONTAUK HIGHWAY WEST ISLIP NY 11795                                                                   |
| BAGEL BOY                           | 8002 3RD AVENUE BROOKLYN NY 11222                                                                          |
| BALDEO, PHILIP                      | 125-07 LIBERTY AVENUE SOUTH RICHMOND HILL NY 11419                                                         |
| BAR LA CARCEL                       | CALLE DEAN ESPINOSA 18 111630 ARCOS DE LA FRONTERA SPAIN                                                   |
| BARBETTA RESTURANT                  | 321 W 46TH ST NEW YORK NY 10036                                                                            |
| BARDONIA P.T.                       | 490 ROUTE 304 NEW CITY NY 10956                                                                            |
| BARNES & NOBLE                      | ATTN: WILLIAM LYNCH, CEO 122 FIFTH AVE UNIT 2 NEW YORK NY 10011                                            |
| BATTERY GARDEN                      | INSIDE BATTERY PARK, ON THE WATER OPPOSITE 17 STATE ST NEW YORK NY 10004                                   |
| BCE EMERGIS CORPORATION             | 2275 RESEARCH BOULEVARD 6TH FLOOR ROCKVILLE MD 20850                                                       |
| BEBE STORE                          | 400 VALLEY DRIVE BRISBANE CA 94005                                                                         |
| BEELINE EENTE                       | 400 VALLEY DR BRISBANE CA 94005                                                                            |
| BENSON CONSULTING                   | 8210 18TH AVENUE BROOKLYN NY 11214                                                                         |
| BERGDORF GOODMAN                    | 625 MADISON AVE 14TH FL NEW YORK NY 10022                                                                  |
| BERKSHIRE DIRECT BILLING            | P.O. BOX 644782 PITTSBURGH PA 15264-4782                                                                   |
| BERT BAUBLITZ                       | 4 DUKE STREET NEW FREEDOM PA 17349                                                                         |
| BESSER, LOUIS MD                    | PRIMARY CARDIOLOGY P.C 11 RALPH PLACE, SUITE 310 STATEN ISLAND NY 10304                                    |
| BEST BUY                            | 7601 PENN AVE, SOUTH RICHFIELD MN 55423                                                                    |
| BEST CHOICE                         | AWG QUALITY COMMITMENT 5000 KANSAS AVE KANSAS CITY KS 66106                                                |
| BEST REHAB CARE PT PC               | 2142 FLATBUSH AVENUE NEW YORK NY 11234                                                                     |
| BEST WESTERN HOTELS                 | 6201 N 24TH PARKWAY PHOENIX AZ 85016                                                                       |
| BIAGGIS                             | 1705 CLEARWATER AVE BLOOMINGTON IL 61704                                                                   |
| BILICK, HERBERT                     | 1 W 85TH ST 1A NEW YORK NY 10024                                                                           |
| BLOOMINGDALES                       | 1000 THIRD AVE NEW YORK NY 10022                                                                           |

## SERVICE LIST

| Claim Name                            | Address Information                                                                                 |
|---------------------------------------|-----------------------------------------------------------------------------------------------------|
| BOCELI RISTORANTE                     | 1250 HYLAN BLVD STATEN ISLAND NY 10305                                                              |
| BOINGO WIRELESS                       | 10960 WILSHIRE BLVD 23RD FL LOS ANGELES CA 90024                                                    |
| BORGER MATEZ, P.A. ATTORNEYS AT LAW   | 1415 ROUTE 70 EAST, SUITE 305 CHERRY HILL NJ 08034                                                  |
| BORROWING MAGNOLIA                    | 224 W HURON ST STE 3E CHICAGO IL 60654                                                              |
| BOSSINA COUTURE                       | 291 NEW DORP LN STATEN ISLAND NY 10306                                                              |
| BP MS                                 | 150 NATIONAL MS SOCIETY PO BOX 4125 HOUSTON TX 77210-4125                                           |
| BP OIL                                | 501 WESTLAKE PARK BLVD HOUSTON TX 77079                                                             |
| BRIDGEVIEW DINER                      | 9011 THIRD AVE BROOKLYN NY 11209                                                                    |
| BUCK N UP                             | 1377 FOREST AVE STATEN ISLAND NY 10302                                                              |
| BUONO JEWELERS                        | 1250 HYLAN BLVD STATEN ISLAND NY 10305                                                              |
| CAESARS ATLANTIC CITY                 | 2100 PACIFIC AVE ATLANTIC CITY NJ 08401                                                             |
| CAESARS LAS VEGAS                     | 3570 LAS VEGAS BLVD SOUTH LAS VEGAS NV 89109                                                        |
| CAFE PARIS                            | 439 MAIN ST METUCHEN NJ 08840                                                                       |
| CALDERA, WILLIAM                      | 55 CRYSTAL STREET ELMONT NY 11003                                                                   |
| CALL EM ALL                           | 2611 INTERNET BLVD STE 120 FRISCO TX 75034                                                          |
| CAMPAIGNER BY PROTUS                  | 2 GURDWARA RD 3RD FL OTTAWA ON K2E 1A2 CANADA                                                       |
| CAMPO BELLO                           | 1 TOMPKINS AVE STATEN ISLAND NY 10304                                                               |
| CARA IANNIELLO                        | 69 FOREST PARK TERR MONROE NJ 08831                                                                 |
| CARE.COM                              | 77 FOURTH AVE 5TH FL WALTHAM MA 02451                                                               |
| CARECORE NATIONAL LLC                 | ATTN KEVIN RYAN, EVP SPECIALTY PRODUCTS 400 BUCKWALTER PLACE BLVD BLUFFTON SC 29910                 |
| CARECORE NATIONAL LLC                 | D/B/A EVICORE HEALTHCARE ATTN CEO 400 BUCKWALTER PLACE BOULEVARD BLUFFTON SC 29910                  |
| CARECORE NATIONAL LLC                 | D/B/A EVICORE HEALTHCARE ATTN GENERAL COUNSEL 400 BUCKWALTER PLACE BOULEVARD BLUFFTON SC 29910      |
| CAREN JAHRE MD                        | 340 E64TH ST NEW YORK NY 10065                                                                      |
| CAREY TRANSPORTATION                  | 7445 NEW TECHNOLOGY WAY FREDERICK MD 21703                                                          |
| CARL FRIEDMAN, MD                     | 123 MAPLE AVE SUITE 203 CEDARHURST NY 11516                                                         |
| CASALE TILE                           | 1736 RICHMOND AVE STATEN ISLAND NY 10314                                                            |
| CEASARS                               | ATTN: MARK P FRISSORA, CEO & PRESIDENT ONE CAESARS PALACE DR LAS VEGAS NV 89109                     |
| CEASARS ATLANTIC                      | 2100 PACIFIC AVE ATLANTIC CITY NJ 08401                                                             |
| CEBU                                  | CEBU PACIFIC CUSTOMER CARE CEBU PACIFIC BUILDING DOMESTIC AIRPORT ROAD PASAY CITY 01301 PHILIPPINES |
| CENTRAL TILE IMPORT                   | 1134 HYLAN BLVD STATEN ISLAND NY 10305                                                              |
| CENTURION LAS VEGAS                   | C/O AMERICAN EXPRESS 20500 BELSHAW AVE CARSON CA 90746                                              |
| CHANDRA, SATISH                       | 4448 BROADWAY NEW YORK NY 10040                                                                     |
| CHANGE HEALTHCARE                     | PO BOX 572490 MURRAY UT 84157-2490                                                                  |
| CHASE - LINE OF CREDIT                | NATIONAL BANK BY MAIL MAIL CODE KY1-0900 416 WEST JEFFERSON, FL L1 LOUISVILLE KY 40202-3202         |
| CHASE BUSINESS BANKING                | 4 CHASE METROTECH FLOOR 3W BROOKLYN NY 11245-0001                                                   |
| CHEF V                                | 1300 E MISSION RD SAN MARCOS CA 92069                                                               |
| CHICK-FIL-A                           | PO BOX 725489 ATLANTA GA 31139-9923                                                                 |
| CHIONIS, ANTHONY                      | 14930 88TH STREET SUITE 1 HOWARD BEACH NY 11414                                                     |
| CHRIS PICCINNINI                      | PO BOX 162 BELMAR NJ 07719                                                                          |
| CITGO                                 | 1293 ELDRIDGE PARKWAY HOUSTON TX 77077-1670                                                         |
| CITRIX                                | PO BOX 50264 LOS ANGELES CA 90074-0264                                                              |
| CLAIM MD                              | PO BOX 1177 PECOS NM 87552                                                                          |
| COMMISIONER OF MOTOR VEHICLES NYS DMV | PORT JEFFERSON OFFICE 3 ROADS PLAZA 1055 ROUTE 112 PORT JEFFERSON STATION NY 11776                  |

## SERVICE LIST

| Claim Name                            | Address Information                                                           |
|---------------------------------------|-------------------------------------------------------------------------------|
| COMPUTER TECHNOLOGY CORPORATION       | CACTUS SOFTWARE 4900 COLLEGE BLVD OVERLAND PARK KS 66211                      |
| CONSUMER HEALTH NETWORK               | 371 HOES LANE, STE 101 PISCATAWAY NJ 08854                                    |
| CONSUMER HEALTH NETWORK PLUS LLC      | ATTN LEONARD V WEINMAN, PRESIDENT 371 HOES LANE SUITE 101 PISCATAWAY NJ 08854 |
| CONSUMER HEALTH NETWORK PLUS LLC      | ATTN MARLENE S WHELAN, SVP/COO 371 HOES LANE SUITE 101 PISCATAWAY NJ 08854    |
| COOPER LIMO                           | 1 ARSEN DR MANTUA TOWNSHIP NJ 08051                                           |
| COURTYARD                             | 10400 FERNWOOD ROAD BETHESDA MD 20017                                         |
| COVENTRY HEALTH CARE                  | ATTN MANAGEMENT DEPT 3200 HIGHLAND AVE DOWNERS GROVE IL 60515                 |
| CRAIG AND ALMAS FLOORING INC          | 994 SHELDON AVENUE STATEN ISLAND NY 10309                                     |
| CREATIVE PENSION DESIGN & ADMIN INC   | 259 MAIN ST STAMFORD CT 06901                                                 |
| CVS                                   | ONE CVS DRIVE WOONSOCKET RI 02895                                             |
| D 6 ADVISORS LLC                      | 24 EAST AVENUE 165 NEW CANAAN CT 06840                                        |
| DA RUGS                               | 10723 TURBEVILLE DR DALLAS TX 75243                                           |
| DANIEL H. COHEN MD                    | 370 E MAIN ST STE 1 BAY SHORE NY 11706                                        |
| DANUTA KURSTEIN MD BROOKLYN PC        | 146 NORMAN AVENUE BROOKLYN NY 11222                                           |
| DATAPATH PREMIUM                      | 1601 WESTPARK DR STE 9 LITTLE ROCK AR 72204                                   |
| DAVID MINZER, DO                      | 9101 4TH AVENUE SUITE 1R BROOKLYN NY 11209                                    |
| DAVIDS BRIDAL                         | 1001 WASHINGTON ST CONSHOHOCKEN PA 19428                                      |
| DE LAGE LANDEN                        | P.O. BOX 41602 PHILADELPHIA PA 19101-1602                                     |
| DECKER UGG                            | 1325 AVENUE OF THE AMERICAS FL 21 NEW YORK NY 10019                           |
| DELTA AIRLINE                         | 1030 DELTA BLVD ATLANTA GA 30354-1989                                         |
| DELTA PRIVATE JETS                    | 82 COMAIR BLVD ERLANGER KY 41018                                              |
| DEVITT SPELLMAN BARRETT, LLP          | 50 ROUTE 111 ATTN: THEODORE D. SKLAR SMITHTOWN NY 11787                       |
| DIAGNOSTIC CARDIOLOGY ASSOCIATES PC   | 100 CLINTON STREET SUITE 20 BROOKLYN NY 11201                                 |
| DIGITAL RIVER ELEMENTS 5              | 10380 BREN ROAD WEST MINNETONKA MN 55343                                      |
| DINOWITZ, HOWARD                      | 3165 NOSTRAND AVENUE SUITE LA BROOKLYN NY 11229                               |
| DIRECT GLASS AND ALUMINUM             | 1835 BATH AVE BROOKLYN NY 11214                                               |
| DISNEY                                | 400 NORTH BRAND BLVD STE 900 GLENDALE CA 91203                                |
| DISTINCTIVE HOLIDAY DISPLAYS CORP     | 77 MILL ROAD FREEPORT NY 11520                                                |
| DLX BUSINESS                          | DELUXE CORPORATE HEADQUARTERS 3680 VICTORIA STREET NORTH SHOREVIEW MN 55126   |
| DOLCEZZA GELATO                       | 550 PENN ST NE WASHINGTON DC 20002                                            |
| DOLLAR TREE                           | 1330 EXECUTIVE BLVD CHESAPEAKE VA 23320                                       |
| DOMINICK & DOMINICK LLC               | C/O JAMES BAROUTAS 150 EAST 52ND STREET 3RD FLOOR NEW YORK NY 10022           |
| DOMINICK BAKERY                       | 31 NEW DORP LN STATEN ISLAND NY 10306                                         |
| DONELLI, KERRY                        | 400 WEST 43RD STREET SUITE 16 T NEW YORK NY 10036                             |
| DOS SANTOS, CLIONA                    | 34 BALUSTROL WAY FAR HILLS NJ 07931                                           |
| DOSHI DIAGNOSTIC IMAGING SERVICES, PC | 560 SOUTH BROADWAY101 HICKSVILLE NY 11801                                     |
| DR. JAMES DIMAIO, MD                  | 175 WESTBURY AVE CARLE PLACE NY 11514                                         |
| DR. NAMALA MANOHAR,MD                 | 267 EDINBORO ROAD STATEN ISLAND NY 10306                                      |
| DR. PEARLMANS MEDICAL CARE PC         | GARY PEARLMAN, MD 82-14 18TH AVENUE BROOKLYN NY 11214                         |
| DSW                                   | 810 DSW DRIVE COLUMBUS OH 43219                                               |
| DUNKIN DONUTS                         | 130 ROYALL ST CANTON MA 02021                                                 |
| E-Z PASS                              | 19-02 WHITESTONE EXPRESSWAY, STE 101 COLLEGE PT NY 11357                      |
| E.G.E. PT P.C.                        | 2634 OCEAN AVE 3RD FL BROOKLYN NY 11229-4516                                  |
| EARL OF SANDWICH                      | 4700 MILLENIA BLVD STE 400 ORLANDO FL 32839                                   |
| EARLY, TOM                            | 44 ACKLEY COURT MALVERNE NY 11565                                             |
| EAST VILLAGE ORGANIC                  | 124 FIRST AVE NEW YORK NY 10009                                               |
| EASY JET                              | LONDON LUTON AIRPORT BEDFORDSHIRE LU2 9PD UNITED KINGDOM                      |
| EDWARD CONDON MEDICAL                 | 1000 NORTHERN BLVD STE 360 GREAT NECK NY 11021                                |
| EFAX - NYNM                           | CO J2 CLOUD SERVICES INC PO BOX 51873 LOS ANGELES CA 90051                    |

## SERVICE LIST

| Claim Name                           | Address Information                                                                  |
|--------------------------------------|--------------------------------------------------------------------------------------|
| EISEN, LOUIS                         | 18 SQUADRON BLVD NEW CITY NY 10956                                                   |
| ELDERPLAN                            | ATTN SENIOR VP AND GENERAL COUNSEL 745 64TH STREET BROOKLYN NY 11220                 |
| ELIZABETH KELLY                      | 321 BAY 8TH STREET BROOKLYN NY 11228                                                 |
| ELKHOULY, AYMAN                      | 462 LAKE ST NEW YORK NY 11223                                                        |
| EMBASSY SUITES                       | C/O HILTON WORLDWIDE INC 7930 JONES BRANCH DR MCLEAN VA 22102                        |
| EMPIRE INTERNATIONAL                 | 1351 E CHIEF PRIVADO ONTARIO CA 91761                                                |
| ESTEEM SWING ORCHESTRA & DJ          | PO BOX 68 MANALAPAN NJ 07726                                                         |
| ETSY.COM                             | 117 ADAMS ST BROOKLYN NY 11201                                                       |
| EUGENE MANCUSO, MD                   | 1935 29TH STREET BROOKLYN NY 11229                                                   |
| EUROPEAN WAX CENTER                  | PO BOX 802208 AVENTURA FL 33280                                                      |
| EVAN MORTON MD                       | 340 E64TH ST NEW YORK NY 10065                                                       |
| EVANOV, MD, FRANK                    | 1300 UNION TURNPIKE GREAT NECK NY 11021                                              |
| EVELYN CORDERO, MD                   | 941 CASTLE HILL AVENUE BRONX NY 10473                                                |
| EVERNOTE.COM                         | 305 WALNUT ST REDWOOD CITY CA 94063                                                  |
| EVINE                                | 6740 SHADY OAK RD EDEN PRAIRIE MN 55344                                              |
| EVIOCORE HEALTHCARE                  | 400 BUCKWALTER PLACE BLVD BLUFFTON SC 29910                                          |
| EXPRESS                              | 1 LIMITED PKWY COLUMBUS OH 43230                                                     |
| EXXON MOBIL                          | 5959 LAS COLINAS BLVD IRVING TX 75039-2298                                           |
| FAENA HOTEL                          | 3201 COLLINS AVE, FAENA DISTRICT MIAMI BEACH FL 33140                                |
| FARM FRESH                           | 853 CHIMNEY HILL SHOPPIN VIRGINIA BEACH VA 23452                                     |
| FARWA NAQVI                          | 197 MIDDLESEX AVE METUCHEN NJ 08840                                                  |
| FEDERATION OF CHIROPRACTIC           | LICENSING BOAR 541 W 10TH ST, STE 101 GREELEY CO 80634                               |
| FEDEX                                | P.O. BOX 371461 PITTSBURGH PA 15250-7461                                             |
| FEINER, LEONARD                      | 360 CENTRAL AVE LAWRENCE NY 11559                                                    |
| FELD, MD, ROBERT                     | 205 E MAIN ST STE 2-4 HUNTINGTON NY 11743                                            |
| FIDELIS CARE OF NEW YORK             | ATT: HARRY GUGLIELMO 95-25 QUEENS BOULEVARD REGO PARK NY 11374                       |
| FINANCIER PATISSERIE                 | 35 CEDAT ST @ 10 LIBERTY PLAZA NEW YORK NY 10005                                     |
| FINISH LINE                          | 3308 N MITTHOEFFER RD INDIANAPOLIS IN 46235-2332                                     |
| FIRST HEALTH GROUP CORPORATION       | ATTN LEGAL DEPARTMENT 6705 ROCKLEDGE DR STE 900 BETHESDA MA 20817                    |
| FIRST HEALTH GROUP CORPORATION       | ATTN NETWORK MANAGEMENT DEPARTMENT 750 RIVERPOINT DR WEST SACRAMENTO CA 95605        |
| FLOWERS BY BERNARD                   | 1439 HYLAN BLVD STATEN ISLAND NY 10305                                               |
| FOOD DYNASTY                         | C/O KEY FOOD STORES CO-OPERATIVE INC 1200 SOUTH AVE, STE 103 STATEN ISLAND NY 10314  |
| FOOD IRELAND                         | 230 E THIRD ST MOUNT VERNON NY 10553                                                 |
| FORECLOSURE.COM                      | 1095 BROKEN SOUND PKWY NW, STE 100 BOCA RATON FL 33487                               |
| FORTUNEOFFS BACKYARD                 | 1225 FRANKLIN AVE, STE 200 GARDEN CITY NY 11530-1659                                 |
| FRANCESCAS                           | 8760 CLAY RD HOUSTON TX 77080                                                        |
| FRESH DIRECT                         | 23-30 BORDEN AVE LONG ISLAND CITY NY 11101                                           |
| FTD                                  | 3113 WOODCREEK DR DOWNERS GROVE IL 60515                                             |
| FTI                                  | 3 TIMES SQUARE NEW YORK NY 10036                                                     |
| FUJITSU COMPUTER PRODUCTS OF AMERICA | C/O BANK OF AMERICA P.O. BOX 841850 DALLAS TX 75284-1850                             |
| FUSHIMI                              | 475 DRIGGS AVE WILLIAMSBURG NY 11211                                                 |
| GALIBERT, LOU-ANN                    | 311 NORTH ST. WHITE PLAINS NY 10605                                                  |
| GAP                                  | 2 FOLSOM ST SAN FRANCISCO CA 94105                                                   |
| GARCIA, ANTHONY                      | SAEED A SIDDIQUI CARDIOLOGY PC 10 E MERRICK RD SUITE 207 VALLEY STREAM NY 11580-5800 |
| GARFUNKEL WILD, PC                   | 111 GREAT NECK ROAD G GREAT NECK NY 11021                                            |
| GARFUNKEL WILD, PC ATTORNEYS AT LAW  | 111 GREAT NECK ROAD GREAT NECK NY 11021                                              |
| GEVALIA                              | 555 S BROADWAY TARRYTOWN NY 10591                                                    |

## SERVICE LIST

| Claim Name                            | Address Information                                                                                           |
|---------------------------------------|---------------------------------------------------------------------------------------------------------------|
| GIANT TEDDY                           | 1070 N KRAEMER PL ANAHEIM CA 92806                                                                            |
| GIFT BASKET CHOP                      | C/O CHILDREN'S HOSPITAL OF PHILADELPHIA 3401 CIVIC CENTER BLVD PHILADELPHIA PA 19104                          |
| GITHUB                                | 88 COLIN P KELLY JR ST SAN FRANCISCO CA 94107                                                                 |
| GLOBAL PHOENIX                        | 21 DUTCH MILL RD ITHACA NY 14850                                                                              |
| GODADDY                               | 14455 NORTH HAYDEN RD STE 219 SCOTTSDALE AZ 85260-3489                                                        |
| GODIVA                                | 260 MADISON AVE NEW YORK NY 10016                                                                             |
| GOLD SHIELD ELITE INVESTIGATIONS, LLC | 33 SOUTH PLANK ROAD NEWBURGH NY 12550                                                                         |
| GOOGLE                                | 1600 AMPHITHEATRE PKWY MOUNTAIN VIEW CA 94043                                                                 |
| GORDON RAMSEYS ATLANTIC CITY          | C/O GORDON RAMSAY GROUP 239-547 WANDSWORTH RD LONDON SW8 3JD UNITED KINGDOM                                   |
| GORDON RAMSEYS LAS VEGAS              | C/O GORDON RAMSAY GROUP 239-547 WANDSWORTH RD LONDON SW8 3JD UNITED KINGDOM                                   |
| GOUSTAROS                             | 9226 4TH AVE BROOKLYN NY 11209                                                                                |
| GRANDE REAL VILLA                     | RUA FREI NICOLAU DE OLIVEIRA 100 CASCAIS 2750-319 PORTUGAL                                                    |
| GREEN ACRE LANDSCAPING                | AND GARDENING CO I 188 PULASKI AVENUE STATEN ISLAND NY 10303                                                  |
| GREEN CHEF                            | 6400 BROADWAY, UNIT 6 DENVER CO 80221                                                                         |
| GREENFIELD, MD, ANTJE QUANTUM MEDIAL  | RADIOLOGY OF CA PO BOX 14267 PALM DESERT CA 92555                                                             |
| GREGORY LATTA                         | 171 EAST 81ST STREET APT.2C NEW YORK NY 11209                                                                 |
| GREIFF, DPM, LANCE I                  | 29 BARSTOW RD SUITE 10 GREAT NECK NY 11024                                                                    |
| GRISTEDES                             | 800 3RD AVE NEW YORK NY 10022                                                                                 |
| GROSMAN, IGOR                         | 1517 VOORHIES AVENUE BROOKLYN NY 11235                                                                        |
| GROSSMAN, MYLES                       | 2174 HEWLETT AVE 202 MERRICK NY 11566                                                                         |
| GROUPON INC                           | 600 W CHICAGO AVE, STE 400 CHICAGO IL 60654                                                                   |
| GUARDIAN RESOURCES INC                | PO BOX 3767 HOLIDAY FL 34691                                                                                  |
| GUESS                                 | 1444 S ALAMEDA ST LOS ANGELES CA 90021                                                                        |
| GYMBOREE                              | 71 STEVENSON ST SAN FRANCISCO CA 94105                                                                        |
| HAK K YUEN PHYSCIANS PC               | HAK K YUEN,MD 36-40 MAIN STREET SUITE 501 FLUSHING NY 11354                                                   |
| HAQUE MD SABIHA NASSAU HEALTH CARE    | CORPORATION 5500 MERRICK ROAD MASSAPEQUA NY 11756                                                             |
| HARHASH SAWEY                         | 2320 BROADWAY BROOKLYN NY 11218                                                                               |
| HARMONY CARDIO CARE                   | 132-37B 41ST RD, STE C03 QUEENS NY 11355                                                                      |
| HARRY BERKOWITZ, MD                   | 1319 AVENUE P BROOKLYN NY 11229                                                                               |
| HARVARD STREET MEDICAL                | ASSOCIATES PC 1553 BROADWAY HEWLETT NY 11557                                                                  |
| HAUTELOOK                             | 1212 S FLOWER ST, STE 300 LOS ANGELES CA 90015                                                                |
| HAYNEEDLE INC                         | 9394 W DODGE RD, STE 300 OMAHA NE 68114-3319                                                                  |
| HD ARCHITECTURAL GLASS                | 2110 82ND STREET BROOKLYN NY 11214                                                                            |
| HEALING NATURAL OIL                   | 3830 VALLEY CTR DR #705-526 SAN DIEGO CA 92130                                                                |
| HEALTH MANAGEMENT SOLUTIONS, LLC      | 224 7TH STREET 3RD FL. GARDEN CITY NY 11530                                                                   |
| HEALTH NET SOLUTIONS, INC.            | 1252 HOLLY COVE DRIVE JUPITER FL 33458                                                                        |
| HEALTHPLUS                            | ATTN CLIFFORD D MARBUT, CHIEF MEDICAL OFFICER 205 MONTAGUE STREET, 3RD FLOOR<br>BROOKLYN NY 11201             |
| HEALTHPLUS                            | ATTN CLEO DIXON, VP NETWORK MANAGEMENT & PROVIDER RELATIONS 335 ADAMS STREET,<br>26TH FLOOR BROOKLYN NY 11201 |
| HEALTHPLUS PHSP INC                   | ATTN YVONNE CHUNGATA 241 37TH STREET SUITE 412 BROOKLYN NY 11232                                              |
| HELZBERG DIAMONDS                     | 1825 SWIFT AVE NORTH KANSAS CITY MO 64116                                                                     |
| HERTZ                                 | 25 BRAE BLVD PARK RIDGE NJ 07656                                                                              |
| HERZBERG, ZIPORA                      | 30 WESTOVER PLACE LAWRENCE NY 11559                                                                           |
| HILLSIDE GOURMET                      | 1664 RICHMOND RD STATEN ISLAND NY 10304                                                                       |
| HILTON LONG ISLAND                    | C/O HILTON WORLDWIDE INC 7930 JONES BRANCH DR MCLEAN VA 22102                                                 |
| HOLLAND AND KNIGHT                    | PO BOX 864084 ORLANDO FL 32886-4048                                                                           |
| HOME DEPOT                            | 2455 PACES FERRY RD NW ATLANTA GA 30339                                                                       |
| HONDA                                 | 1919 TORRANCE BLVD TORRANCE CA 90501-2746                                                                     |

## SERVICE LIST

| Claim Name                             | Address Information                                                                         |
|----------------------------------------|---------------------------------------------------------------------------------------------|
| HOPKINS & KOPILOW ATTORNEYS AT LAW     | 100 QUENTIN ROOSEVELT BLVD. SUITE 506 GARDEN CITY NY 11530                                  |
| HOPPER                                 | 33 IRVING PL, OFFICE 2036 NEW YORK NY 10003                                                 |
| HOROWITZ, SCOTT                        | 900 FRANKLIN AVE VALLEY STREAM NY 11580                                                     |
| HORSFORD, CHRISTOPHER                  | 2 CORACI BLVD SUITE 2 SHIRLEY NY 11967                                                      |
| HOT CONCEPTS                           | 829 FATHER CAPODANNO BLVD STATEN ISLAND NY 10305                                            |
| HOTEL ALFONSO XIII SEVILLA             | SAN FERNANDO, 2 SEVILLA 41004 SPAIN                                                         |
| HOTEL ON BOOKING                       | C/O BOOKING.COM BV HERENGRACHT 597 AMSTERDAM 1017 CE NETHERLANDS                            |
| HOTELS.COM                             | 10440 N CENTRAL EXPRESSWAY, STE 400 DALLAS TX 75231                                         |
| HOWARD M. HERTZ, MD                    | 350 WEST MAIN STREET BABYLON NY 11702                                                       |
| HUA DING, MD                           | 13620 38TH AVENUE SUITE 6D FLUSHING NY 11354-4232                                           |
| HUDSON NEWS                            | ONE MEADOWLANDS PLAZA EAST RUTHERFORD NJ 07073                                              |
| HUDSON VALLEY RAD ASSOCIATES           | 27443 NETWORK PLACE CHICAGO IL 60673                                                        |
| I ENJOY LLC                            | 545 S HERCULES AVE CLEARWATER FL 33764                                                      |
| IDEAL HEALTHCARE TECHNOLOGIES, LLC     | 402 WHITNEY LN ALLENDALE NJ 07401                                                           |
| IDEAL TECHNOLOGIES, INC.               | C/O, LOUIS HYMAN 402 WHITNEY LANE ALLENDALE NJ 07401                                        |
| ILLARRAZA, KAYLEE                      | 912 CENTRAL AVE PLAINFIELD NJ 07060                                                         |
| IMC INTERIOR MOTIVES CORP.             | 8210 6TH AVENUE BROOKLYN NY 11209                                                           |
| INDEED                                 | 6433 CHAMPION GRANDVIEW WAY, BLDG 1 AUSTIN TX 78750                                         |
| INN AT EAST WIND                       | 5720 ROUTE 25A WADING RIVER NY 11792                                                        |
| INTEGRATED MEDICAL PROFESSIONALS, PLLC | 532 BROAD HOLLOW RD. SUITE 142 MELVILLE NY 11717                                            |
| INTERNAL REVENUE SERVICE               | PO BOX 931100 LOUISVILLE KY 40293-1100                                                      |
| INTERNAL REVENUE SERVICE               | PO BOX 409101 OGDEN UT 84409                                                                |
| INTERNAL REVENUE SERVICE               | PO BOX 510000 SAN FRANCISCO CA 94151-5100                                                   |
| INTERNAL REVENUE SERVICE CENTER        | PO BOX 37007 HARTFORD CT 06176-0007                                                         |
| INTUIT                                 | 2700 COAST AVE MOUNTAIN VIEW CA 94043                                                       |
| IPFS CORPORATION                       | PO BOX 730223 DALLAS TX 75373-0223                                                          |
| IRENE SCHULMAN                         | 3130 GRAND CONCOURSE SUITE 1P BRONX NY 10458                                                |
| IRS                                    | 1111 CONSTITUTION AVENUE NORTHWEST WASHINGTON DC 20224                                      |
| ISABELLA BANGY, MD                     | 67-11 164TH STREET FLUSHING NY 11365                                                        |
| ITUNES                                 | C/O APPLE ONE APPLE PARK WAY CUPERTINO CA 95014                                             |
| JAF STATION                            | P.O. BOX 1702 NEW YORK NY 10116                                                             |
| JAGUAR LAND ROVER                      | 100 JAGUAR LAND ROVER WAY MAHWAH NJ 07495                                                   |
| JANET CRISTANDO - LAU                  | 7 OCEAN AVENUE BLUE POINT NY 11715                                                          |
| JAY STAMBLER, MD                       | 126 EAST MAIN STREET SUITE 1 EAST ISLIP NY 11730                                            |
| JCPENNEY                               | 6501 LEGACY DR PLANO TX 75024                                                               |
| JDRF INTERNATIONAL                     | 26 BROADWAY, 14TH FL NEW YORK NY 10004                                                      |
| JEFFREY A. KURTA, MD                   | 143 N. LONG BEACH ROAD SUITE 2 ROCKVILLE CENTRE NY 11570                                    |
| JEFFREY DACHER                         | 3901 NOSTRAND AVENUE BROOKLYN NY 11235                                                      |
| JEROME BAGNER                          | 30 HEMPSTEAD AVENUE SUITE 158 ROCKVILLE CENTRE NY 11570                                     |
| JET2.COM LIMITED                       | LOW FARE FINDER HOUSE LEEDS BRADFORD INTERNATIONAL AIRPORT LEEDS LS19 7TU<br>UNITED KINGDOM |
| JEWELRY DEPOT                          | 640 S HILL ST, STE 338 LOS ANGELES CA 90014                                                 |
| JIBJAB MEDIA                           | 228 MAIN ST, STE 4 VENICE CA 90291                                                          |
| JIE LI DA LAUNDROMAT                   | 126 MOTT ST NEW YORK NY 10013                                                               |
| JIMMY VE MEDICAL PC                    | 5608 208TH STREET OAKLAND GARDENS NY 11364                                                  |
| JOHN COSTA, MD                         | 3858 NOSTRAND AVENUE 204 BROOKLYN NY 11235                                                  |
| JONATHAN A FEISTMANN MD PC SONYA DHAR  | 20 EAST 9TH STREET NEW YORK NY 10003                                                        |
| JOSEPH A. MARZOUK,MD                   | 265 POST AVENUE SUITE 108 WESTBURY NY 11590                                                 |
| JOSEPH BUENAHORA DPM                   | 477 NEW BRIDGE ROAD EAST MEADOW NY 11554                                                    |

## SERVICE LIST

| Claim Name                         | Address Information                                                                               |
|------------------------------------|---------------------------------------------------------------------------------------------------|
| JOSEPH J VALERIO                   | 484 HAWKINS AVENUE LAKE RONKONKOMA NY 11779                                                       |
| JOSEPH NAEGELE                     | 430 SOUTHEAST 8TH AVENUE POMPANO BEACH FL 33060                                                   |
| JOSEPH SANTIAMO, MD                | 4268 RICHMOND AVENUE STATEN ISLAND NY 10312                                                       |
| JOSEPH TARANTINO DPM               | A & T PODIATRY PPLC 234 36 MERRICK BLVD ROSEDALE NY 11422                                         |
| JUAN S. AFIF MD PC                 | 1214 PELHAM PARKWAY SOUTH BRONX NY 10461                                                          |
| JUE LAN CLUB                       | 49 W 20TH ST NEW YORK NY 10011                                                                    |
| KAMRAN SADRAZODI                   | 55-28 MAIN STREET FLUSHING NY 11355                                                               |
| KAREN G COSTA MD                   | 254 MELROSE STREET APT. 1R BROOKLYN NY 11206                                                      |
| KATHY TOBIN MD                     | 340 E64TH ST NEW YORK NY 10065                                                                    |
| KEHOE, JOHN                        | 175 EAST 96TH STREET 19C NEW YORK NY 10128                                                        |
| KELLY, ELIZABETH                   | 125 ANNFIELD CT. STATEN ISLAND NY 10304                                                           |
| KIDS FOOTLOCKER                    | 330 W 34TH ST NEW YORK NY 10001                                                                   |
| KINGS PARK PRIMARY MEDICAL CARE PC | DEBRA PINCUS, MD 65 INDIAN HEAD ROAD KINGS PARK NY 11754                                          |
| KINGS VICTORY BUILDING MATERIAL    | 3525 VICTORY BLVD STATEN ISLAND NY 10314                                                          |
| KIRCHER, MICHAELA                  | 432 TEMPLE AVE WOODBURY HEIGHTS NJ 08097                                                          |
| KIRCHER, MICHAELA OTHER            | 432 TEMPLE AVE WOODBURY HEIGHTS NJ 08097                                                          |
| KUMRAH, PRAVEEN                    | 133 FINCH ROAD RINGWOOD NJ 07456                                                                  |
| LADINSKY, DO MICHAEL               | 126 EAST MAIN STREET SUITE 1 EAST ISLIP NY 11730                                                  |
| LANAUSSE, JESSICA                  | 912 CENTRAL AVE PLAINFIELD NJ 07060                                                               |
| LAURENCE D LANDAU DPM PC           | PO BOX 416 BETHPAGE NY 11714                                                                      |
| LAW OFFICE OF THOMAS C MOORE PC    | 63 WHITE PLAINS ROAD BRONXVILLE NY 10708                                                          |
| LEE BIALOSTOK                      | 10 EAST 40TH STREET, 46TH FL NEW YORK NY 10016                                                    |
| LENOX HILL RADIOLOGY               | PO BOX 781853 DETROIT MI 48277                                                                    |
| LOGMEIN.COM                        | 320 SUMMER STREET BOSTON MA 02210                                                                 |
| LOUIS DAGUANNO                     | 35 ELVES LANE LEVITTOWN NY 11756                                                                  |
| LOUIS DIFAZIO, MD                  | 2371 ARTHUR AVENUE BRONX NY 10458                                                                 |
| LU BELLA BOUTIQUE                  | 216 SE FRANK PHILLIPS BLVD BARTLESVILLE OK 74003                                                  |
| LUIS GLODOWSKI, MD                 | 49-02 QUEENS BLVD. WOODSIDE NY 11377                                                              |
| LUISI BUILDING MATERIAL            | 1628 62ND ST BROOKLYN NY 11204                                                                    |
| LUXOR LIMO                         | 100 HUNTINGTON ST NEW YORK NY 11231                                                               |
| M & T MORTGAGE                     | ONE M&T PLAZA BUFFALO NY 14203                                                                    |
| MACKLIN, DAVID                     | 228 EAST 45TH STREET 10TH FLOOR NEW YORK NY 10017                                                 |
| MACKNIGHT CONSULTING, LLC          | 130 HEMPSTEAD AVENUE STE 300 WEST HEMPSTEAD NY 11552                                              |
| MADISON AVENUE RADIOLOGY CENTER PC | ATTN: TAJ SHAH 1820 MADISON AVENUE NEW YORK NY 10035                                              |
| MALDRON PARNELL SQ                 | PARNELL SQUARE WEST DUBLIN 1 D01 HX02 IRELAND                                                     |
| MALIK DEAN                         | 2112 STRONG AVENUE BRONX NY 10466                                                                 |
| MARIA P DEBLASIO                   | 3065 GRAND CONCOURSE BRONX NY 10468                                                               |
| MARIO BRAVO                        | 9404 4TH AVENUE BROOKLYN NY 11209                                                                 |
| MARK ARONSON                       | 7651 263RD STREET FLORAL PARK NY 11004                                                            |
| MARRIOT HOTEL                      | 10400 FERNWOOD RD BETHESDA MD 20817                                                               |
| MATTHEW DAGUANNO                   | 35 ELVES LANE LEVITTOWN NY 11756                                                                  |
| MAURO, JOHN                        | CO NORTH SHORE MEDICAL AND SURGICAL EYE CARE PC 260 MIDDLE COUNTRY RD, STE 201 SMITHTOWN NY 11787 |
| MAXIMUM SECURITY SYSTEMS INC.      | 229 54TH STREET BROOKLYN NY 11220                                                                 |
| MAXS ES CA                         | 1559 RICHMOND ROAD STATEN ISLAND NY 10304                                                         |
| MAYFIELD MED GROUP LLC             | 16 NORTH BROADWAY SUITE LMG WHITE PLAINS NY 10601                                                 |
| MCAFEE                             | 2821 MISSION COLLEGE BLVD SANTA CLARA CA 95054                                                    |
| MCCORMACK, MD, PATRICIA            | 1550 RICHMOND AVE 207 STATEN ISLAND NY 10314                                                      |
| MCLOUDSERV LLC                     | 7333 6TH AVENUE BROOKLYN NY 11209                                                                 |

## SERVICE LIST

| Claim Name                             | Address Information                                                              |
|----------------------------------------|----------------------------------------------------------------------------------|
| MEDICAL ARTS RADIOLOGICAL GROUP PC     | 375 EAST MAIN STREET SUITE12 BAY SHORE NY 11706                                  |
| MEDICAL SURGICAL EYE CARE JVCS PC      | 360 MONTAUK HWY WEST ISLIE NY 11295                                              |
| MELANNIE ATKINSON                      | 10311 SEAVIEW AVENUE BROOKLYN NY 11236                                           |
| MENBUR                                 | 33125 NW 70TH AVE MIAMI FL 33122                                                 |
| MET FOOD                               | 251 MULBERRY STREET NEW YORK NY 10012                                            |
| METLIFE SMALL BUSINESS CENTER          | P.O. BOX 804466 KANSAS CITY MO 64180-4466                                        |
| MICHAEL KORS STORES                    | 11 WEST 42ND STREET NEW YORK NY 10036                                            |
| MICHAEL NUSSBAUM                       | 80-57 223RD STREET HOLLIS HILLS NY 11427                                         |
| MICHAEL SACHER,DO                      | 100 VETERANS BLVD MASSAPEQUA NY 11758                                            |
| MICHAELA KIRCHER                       | 225 ACADEMY AVENUE WOODBURY HEIGHTS NJ 08097                                     |
| MICHAELS                               | 8000 BENT BRANCH DR IRVING TX 75063                                              |
| MICROSOFT                              | 7000 STATE HIGHWAY 161 IRVING TX 75039                                           |
| MIGNONE, MD, BIAGIO V                  | 955 YONKERS AVENUE YONKERS NY 10704                                              |
| MILANO GRANTIE                         | 14767 CALVERT ST VAN NUYS CA 91411                                               |
| MIRO MEDICAL PC                        | 903 SHERIDAN AVENUE BRONX NY 10451                                               |
| MISTER WRIGHT                          | 1593 THIRD AVENUE NEW YORK NY 10128                                              |
| MJ FORTUNATO SEPTIC CLEANING           | SERVICES INC PO BOX 120214 STATEN ISLAND NY 10312                                |
| MODENZI LLC                            | 21820 E WALLIS DR PORTER TX 77365                                                |
| MORAVIAN FLORIST                       | 2286 RICHMOND ROAD STATEN ISLAND NY 10306                                        |
| MOTHERHOOD                             | 232 STRAWBRIDGE DRIVE MOORESTOWN NJ 08057                                        |
| MOUNIR G. TAWADROUS, MD                | 496 BEACH 20TH STREET FAR ROCKAWAY NY 11691                                      |
| MSI NET INC.                           | 7333 6TH AVENUE BROOKLYN NY 11209                                                |
| MULTIPLAN INC                          | ATTN REGIONAL DIRECTOR 115 FIFTH AVENUE NEW YORK NY 10003-1004                   |
| MULTIPLAN INC                          | ATTN DONALD RUBIN, CHAIRMAN 115 FIFTH AVENUE NEW YORK NY 10003-1004              |
| MULTIPLAN INC                          | ATTN MARK TABAK, CHIEF EXECUTIVE OFFICER 115 FIFTH AVENUE NEW YORK NY 10003-1004 |
| MULTIPLAN INC                          | ATTN PRESIDENT & CEO 115 FIFTH AVENUE NEW YORK NY 10003-1004                     |
| MULTIPLAN NETWORK, THE                 | ATTN MARK TABAK, CHIEF EXECUTIVE OFFICER 115 FIFTH AVENUE NEW YORK NY 10003-1004 |
| MY CORPORATE HOSTING LLC               | PO BOX 715 EFFORT PA 18330                                                       |
| MYFAX                                  | J2 GLOBAL CANADA INC 2379 HOLLY LANE, STE 210 OTTAWA ON K1V 7P2 CANADA           |
| NACHTMAN, ROBERT                       | 16 ROBIN DRIVE HAUPPAUGE NY 11788                                                |
| NARCISSE, LIONEL                       | 529 BEACH 20TH 529 BEACH 20TH ST. FAR ROCKAWAY NY 11691                          |
| NATIONAL GRID                          | P.O. BOX 11741 NEWARK NJ 07101                                                   |
| NATIONAL TECHNICAL INFORMATION SERVICE | 5301 SHAWNEE RD ALEXANDRIA VA 22312                                              |
| NAVELGAS, MARIA                        | 43-44 KISSENA BOULEVARD SUITE LA FLUSHING NY 11355                               |
| NCR CONSULTING LLC                     | 108 INDIANPIPE TRAIL MEDFORD NJ 08055                                            |
| NEIL J. DASH, MD                       | 515 BROADWAY MASSAPEQUA NY 11758                                                 |
| NEKTALOV FAMILY CHIROPRACTIC & PT PLLC | 150-31 UNION TURNPIKE FLUSHING NY 11367                                          |
| NET COST                               | 1601 GRAVESEND NECK RD, 2ND FL, SWT 2 BROOKLYN NY 11229                          |
| NETFLIX                                | 100 WINCHESTER CIRCLE LOS GATOS CA 95032                                         |
| NETWORK FOR GOOD                       | 1140 CONNECTICUT AVE NW WASHINGTON DC 20036                                      |
| NEW START FAMILY MEDICAL               | 3530 HICKORY HILL ROAD MEMPHIS TN 38115                                          |
| NEW VICTORY PHARMACY                   | 9216 4TH AVENUE BROOKLYN NY 11209                                                |
| NEW YORK NETWORK IPA, INC              | ATTN ELIZABETH KELLY, CEO 9201 4TH AVENUE 4TH FL BROOKLYN NY 11209               |
| NEW YORK STATE ASSOCIATION OF P.B.A.S  | 1333A NORTH AVE., PMB 238 NEW ROCHELLE NY 10804-2120                             |
| NEW YORK STATE ESTIMATED INCOME TAX    | PROCESSING CENTER PO BOX 4122 BINGHAMTON NY 13902-4122                           |
| NEW YORK STRATEGIES LLC                | 150-50 14TH ROAD WHITESTONE NY 11357                                             |
| NEWARK AIRPORT                         | 3 BREWSTER RD NEWARK NJ 07114                                                    |

## SERVICE LIST

| Claim Name                               | Address Information                                                    |
|------------------------------------------|------------------------------------------------------------------------|
| NEWHOUSE, MD, HOWARD K                   | 2405 AVENUE P BROOKLYN NY 11229                                        |
| NILE BOUTIQUE                            | 8806 3RD AVE BROOKLYN NY 11209                                         |
| NING CAO, MD                             | 194-02 NORTHERN BLVD. SUITE 208 FLUSHING NY 11358                      |
| NJ E-Z PASS VIOLATON PROCESSING CENTER   | PO BOX 4971 TRENTON NJ 08650                                           |
| NORDSTROM                                | 1617 6TH AVE SEATTLE WA 98101                                          |
| NORMAN, STEVEN                           | STEVEN NORMAN AND MARK ARONSON LLP 76-51 263RD ST FLORAL PARK NY 11004 |
| NORTH LOGISTICS SERVICE INC              | 1740 WEST 4TH STREET UNIT 5G BROOKLYN NY 11223                         |
| NORTHORN, LAWRENCE                       | 126 E MAIN ST STE1 EAST ISLIP NY 11730                                 |
| NYC DEPARTMENT OF FINANCE                | P.O. BOX 680 NEWARD NJ 07101-0680                                      |
| NYC DEPT OF FINANCE UNICORPORATED        | BUSINESS TAX P.O. BOX 3923 NEW YORK NY 10008                           |
| NYC DEPT. OF FINANCE                     | PO BOX 3644 NEW YORK NY 10008                                          |
| NYC LIMOUSINE                            | 38-17 CRESCENT STREET LONG ISLAND CITY NY 11101                        |
| NYC WATER                                | NYC WATER BOARD P.O. BOX 11863 NEWARK NJ 07101-8163                    |
| NYS COMPTROLLER OFFICE OF UNCLAIMED      | FUNDS REMITTANCE CONTROL 2ND FLOOR 110 STATE STREET ALBANY NY 12236    |
| NYS CORPORATION TAX                      | STATE PROCESSING CENTER ALBANY NY 12212-5181                           |
| NYS DEPT OF TAXATION AND FINANCE CORP-V  | P.O. BOX 15163 ALBANY NY 12212-5163                                    |
| NYS ESTIMATED INCOME TAX PROCESSING      | CENTER P.O. BOX 4122 BINGHAMTON NY 13902-4122                          |
| NYS ESTIMATED INCOME TAX PROCESSING      | CENTER PO BOX 4123 BINGHAMTON NY 13902-4123                            |
| NYS FILING FEE STATE PROCESSING CENTER   | P.O. BOX 22076 ALBANY NY 12201-2076                                    |
| NYS TAX DEPARTMENT - IT 2659             | PO BOX 397 ALBANY NY 12201-0397                                        |
| OCULISTA VALBOM                          | AV VALBOM 3 2750-508 CASCAIS PORTUGAL                                  |
| OFFICE MAX                               | 263 SHUMAN BLVD NAPERVILLE IL 60563                                    |
| OLD NAVY                                 | 2 FOLSOM ST SAN FRANCISCO CA 94105                                     |
| OLUSEGUN OGUNFOWARA,                     | MD 529 BEACH 20TH STREET FAR ROCKAWAY NY 11691                         |
| ONE KINGS LANE                           | 1355 MARKET STREET, STE 400 SAN FRANCISCO CA 94103                     |
| OPTIMUM HEALTH, PT PC                    | 416 BAY RIDGE PARKWAY BROOKLYN NY 11209                                |
| ORBITZ                                   | 500 W MADISON STREET, STE 1000 CHICAGO IL 60661                        |
| ORIENTAL TRADING                         | 5455 S 90TH ST OMAHA NE 68127                                          |
| ORION HEALTHCORP                         | 3200 WILCREST DR STE 550 HOUSTON TX 77042-6035                         |
| OTG MANAGEMENT                           | 352 PARK AVENUE SOUTH, 10TH FLOOR NEW YORK NY 10010                    |
| OVERSTOCK                                | 799 W COLISEUM WAY MIDVALE UT 84047                                    |
| OXFORD HEALTH PLANS                      | PO BOX 1697 NEWARK NJ 07101-1697                                       |
| PALM SPRINGS SPA                         | 471 E TAHQUITZ CANYON WAY, STE 226 PALM SPRINGS CA 92262-6620          |
| PAPERLESS POST                           | 115 BROADWAY NEW YORK NY 10006                                         |
| PARK WEST, RADIOLOGY                     | 315 W 57TH ST, STE LL4 NEW YORK NY 10019                               |
| PARKING VIOLATIONS CHURCH STREET STATION | PO BOX 3600 NEW YORK NY 10008-3600                                     |
| PARTY CITY                               | 25 GREEN POND RD, STE 1 ROCKAWAY NJ 07866-2047                         |
| PATEL, MAHENDRA                          | 10 S SNEDECOR AVENUE BAYPORT NY 11705                                  |
| PATRICK HINPHY                           | 86 OLD ORCHARD LANE ORCHARD PARK NY 14127                              |
| PATRICK SCIORTINO MD                     | PO BOX 280098 BROOKLYN NY 11228                                        |
| PAUL A. AUTERI MD PLLC                   | 1694 64TH STREET BROOKLYN NY 11204                                     |
| PAYPAL                                   | 2211 NORTH FIRST STREET SAN JOSE CA 95131                              |
| PEAPOD                                   | 300 SOUTH RIVERSIDE PLAZA CHICAGO IL                                   |
| PEARLMANS MEDICAL CARE                   | 8214 18TH AVE BROOKLYN NY 11214                                        |
| PENCIL                                   | 30 WEST 26TH STREET, 5TH FLOOR NEW YORK NY 10010                       |
| PERSONAL CREATIONS                       | 4840 EASTGATE MALL SAN DIEGO CA 92121                                  |
| PERSONAL HEALTH IMAGING                  | PO BOX 41629 BOSTON MA 02241-6290                                      |
| PERSONAL WOMEN, CARE                     | 148 TERRY ROAD SMITHTOWN NY 11787                                      |

## SERVICE LIST

| Claim Name                             | Address Information                                                        |
|----------------------------------------|----------------------------------------------------------------------------|
| PF CHANGS                              | 7676 E PINNACLE PEAK RD SCOTTSDALE AZ 85255                                |
| PHILIP A BONANNO MD                    | 70 GLEN STREET STE 380 GLENCOVE NY 11542                                   |
| PHILIP BEUCHERT                        | 15 HILL PARK LANE SMITHTOWN NY 11787                                       |
| PHILIP F. SPADAFORA,MD                 | 901 STEWART AVENUE SUITE 275 GARDEN CITY NY 11530                          |
| PHYSICAL THERAPY OF THE BRONX          | 813 SOUTHERN BLVD BRONX NY 10459                                           |
| PIER 1                                 | PIER 1 IMPORTS 100 PIER 1 PLACE PO BOX 961020 FORT WORTH TX 76161-0020     |
| PILLITTERI OBSTETRICS AND GYNE         | 2017 DEER PARK AVE DEER PARK NY 11729                                      |
| PISCIOTTO & PISCIOTTO MEDICAL P.C.     | 68 -35 MYRTLE AVENUE GLENDALE NY 11385                                     |
| PITNEY BOWES GLOBAL FINANCIAL SVCS LLC | P.O. BOX 371887 PITTSBURGH PA 15250-7887                                   |
| PITNEY BOWES PURCHASE POWER            | PO BOX 371874 PITTSBURGH PA 15250-7874                                     |
| PITNEY BOWS INC                        | PO BOX 371896 PITTSBURGH PA 15250-7896                                     |
| PITSIOS, VASILIOS                      | 155 WHITE PLAINS RD. TARRYTOWN NY 10591                                    |
| PLEASANTDALE CHATEAU                   | ATTN: LAURA MADDEN 757 EAGLE ROCK AVENUE WEST ORANGE NJ 07052              |
| PLIC GROUP                             | 12243 BRANFORD STREET SUN VALLEY CA 91352                                  |
| POPE, MCELVIN                          | 2386 JEROME AVE FL 3 BRONX NY 10468                                        |
| POTTERY BARN                           | 151 UNION STREET SAN FRANCISCO CA 94111                                    |
| PREFERRED CARE                         | 220 ALEXANDER STREET ROCHESTER NY 14607                                    |
| PREMIER NETWORK MANAGMENT, LLC         | 125 ANNFIELD CT STATEN ISLAND NY 10304                                     |
| PREMIERE CARDIOLOGY PLLC               | 1916 UNION BOULEVARD BAY SHORE NY 11706                                    |
| PRESTIGIOUS PHYSICAL THEROPY           | 979 LITTLE E NECK RD N WEST BABYLON NY 11704                               |
| PRICELINE.COM                          | 800 CONNECTICUT AVENUE NORWALK CT 06854                                    |
| PRIME PRINTER SERVICES                 | PO BOX 3109 NEW YORK NY 10008-3109                                         |
| PRIVATE HEALTHCARE SYSTEMS INC         | ATTN CONTRACT ADMINISTRATION 1100 WINTER STREET WALTHAM MA 02154           |
| PRIVATE HEALTHCARE SYSTEMS INC         | ATTN DIRECTOR, CREDENTIALING 1100 WINTER STREET WALTHAM MA 02154           |
| PRIVATE HEALTHCARE SYSTEMS INC         | ATTN NANCY C ROMEO, TERRITORY DIRECTOR 1100 WINTER STREET WALTHAM MA 02154 |
| PRIVATE HEALTHCARE SYSTEMS INC         | ATTN VP AND GENERAL COUNSEL 1100 WINTER STREET WALTHAM MA 02154-1227       |
| PRIVIA HEALTH                          | 950 N GLEBE RD 4000 ARLINGTON VA 22203                                     |
| PROVIDER ASSISTANTS LLC                | 1887 MAIN STREET SUITE 204 WASHOUGAL WA 98671                              |
| PUFF AND COCKERILL                     | 122 DELAWARE STREET WOODBURY NJ 08096                                      |
| QUEENS LI MED, GROUP, PC               | 1000 ZECKENDORF BLVD. GARDEN CITY NY 11539                                 |
| QUEENS LI MEDICAL GROUP PC DENISE      | SZANDROWSKI 1000 ZECKENDORF BLVD GARDEN CITY NY 11530                      |
| QUEENS TRIBUNE                         | 150-50 14TH ROAD WHITESTONE NY 11357                                       |
| QUEST DIAGNOSTICS INCORPORATED         | P.O. BOX 740985 CINCINNATI OH 45274-0985                                   |
| R & B MOVERS, LLC                      | 109 BERGEN AVENUE BELLMAWR NJ 08031                                        |
| RADIO SHACK                            | 300 RADIOSHACK CIR FORT WORTH TX 76102                                     |
| RADIOLOGY CONSULTANTS OF LONG ISLAND   | PO BOX 5918 NEW YORK NY 10087                                              |
| RADIOLOGY IMAGING CONSULTANTS, PC      | PINNACLE DIADNOSTIC RADIOLOGY 27422 NETWORK PLACE CHICAGO IL 60673         |
| RAFAELS POOL SERVICE INC               | 152 GRAHAM AVENUE STATEN ISLAND NY 10314                                   |
| RALPH BENZAKEIN                        | 2579 OCEAN AVENUE 2ND FLOOR BROOKLYN NY 11229                              |
| RAMAKRISHNA R. MUTTANA MD              | 11 RALPH DL SUITE 3DA STATEN ISLAND NY 10304                               |
| RAMMOHAN GUMPENI                       | 56-45 MAIN STREET FLUSHING NY 11355                                        |
| READY REFRESH BY NESTLE                | P.O. BOX 856192 LOUISVILLE KY 40285-6192                                   |
| REGIS, LYDIA                           | 1503 GRAVESEND NECK RD BROOKLYN NY 11229                                   |
| REHABILITATION ASSOCIATES              | 2072 OCEAN AVENUE SUITE 101 BROOKLYN NY 11230                              |
| REID, CASSANDRA                        | 225 GARDEN STREET HOBOKEN NJ 07030                                         |
| RETTTER, AVI                           | CO EASTCHESTER CENTER FOR CANCER CARE 2330 EASTCHESTER RD BRONX NY 10469   |
| RHYTHM REHAB OCCUPATIONAL THERAPY PLLC | HEATHER BERGENSTEIN 6 MOUNTAIN ROAD UNIT 204 MONROE NY 10950               |
| RICHARD BELLI                          | 50-10 SKILLMAN AVENUE WOODSIDE NY 11377                                    |
| RICHARD GIORDANO                       | 344 MAIN STREET MOUNT KISCO NY 10549                                       |

## SERVICE LIST

| Claim Name                             | Address Information                                                                        |
|----------------------------------------|--------------------------------------------------------------------------------------------|
| RICHARD L. MARKOWITZ                   | 1553 BROADWAY HEWLETT NY 11557                                                             |
| RINGCENTRAL INC                        | 20 DAVIS DRIVE BELMONT CA 94002                                                            |
| RITA HAZON SALON                       | 720 5TH AVE NEW YORK NY 10019                                                              |
| RITE AID CORP                          | 30 HUNTER LANE CAMP HILL PA 17011                                                          |
| ROBERT RUGGIERO, MD                    | 126 EAST MAIN STREET, SUITE 1 EAST ISLIP NY 11730                                          |
| ROBERT SCHAEFER                        | 100 STIRLING AV FREEPORT NY 11520                                                          |
| RODOLFO C UY, MD                       | 711 NEREID AVENUE BRONX NY 10466                                                           |
| ROLDAN, ALEXANDRA                      | 115 IRVING AVENUE 1ST FLOOR - MEDICAL SUITE BROOKLYN NY 11237                              |
| RUSSELL SAMUEL MD                      | 107 FOREST AVENUE GLEN COVE NY 11542                                                       |
| S&G LANDSCAPING & GARDENING INC        | 188 PULASKI AVENUE STATEN ISLAND NY 10303                                                  |
| SAMMY'S HOPE                           | P.O. BOX 7281 NORTH BRUNSWICK NJ 08902                                                     |
| SANCHEZ, ORESTES                       | 703 MAIN ST PATERSON NJ 07503                                                              |
| SANTIAGO, JULIZA                       | 6727 197TH STREET FRESH MEADOWS NY 11365                                                   |
| SAVOY LIMO                             | 900 CREEK RD, UNIT 3 BELLMAWR NJ 08031                                                     |
| SCHAEFFER JEFFREY                      | 760 EAST PARK AVE LONG BEACH NY 11561                                                      |
| SCHAPIRA, BARRY                        | 7 SOMNER DR. DIX HILL NY 11746                                                             |
| SCHNAPP, MD PC, DAVID S                | PO BOX 530 WHEATLEY HEIGHTS NY 11798                                                       |
| SCIALES, WILLAIM                       | 16303 OAK AVE FLUSHING NY 11358                                                            |
| SCIORTINO, PATRICK                     | PO BOX 280098 BROOKLYN NY 11228                                                            |
| SCOTTI, LOUIS                          | 130 GIBBS POND RD NESCONSET NY 11767                                                       |
| SEAMLESS                               | 1065 AVENUE OF THE AMERICAS NEW YORK NY 10018                                              |
| SEGAL, DPM, DONALD P                   | 13 ORANGE AVE WALDEN NY 12586                                                              |
| SEGAL, SUZANNE                         | 19 MORRIS AVE ROCKVILLE CENTRE NY 11570                                                    |
| SELECT DIAGNOSTIC IMAGING              | 2350 OCEAN AVENUE BROOKLYN NY 11229                                                        |
| SEPHORA                                | FIRST MARKET TOWER 525 MARKET STREET, 32ND FLOOR SAN FRANCISCO CA 94105-2708               |
| SESSLER MACKLIN LLP                    | 228 EAST 45TH STREET, TENTH FLOOR NEW YORK NY 10017                                        |
| SETAUKET PRIMARY MEDICAL CARE PC       | TANYA R. ADAMS, DO 200 MAIN STREET SUITE 5 SETAUKET NY 11733                               |
| SHAFIQ U. REHMAN MD.                   | 10E MERRICK RD STE 207 VALLEY STREAM NY 11580                                              |
| SHAHABUDDIN AHMAD, MD                  | 953 49TH STREET BROOKLYN NY 11219                                                          |
| SHAMROCK PAINTS                        | 1887 VICTORY BLVD STATEN ISLAND NY 10314                                                   |
| SHARAD PATEL MD                        | 3184 GRAND CONCOURSE SUITE 2E BRONX NY 10458                                               |
| SHEENA C. APUN, MD, PC.                | 26 JOHN STREET BABYLON NY 11702                                                            |
| SHEEPSHEAD BAY MEDICAL                 | 3632 NOSTRAND AVE, STE 3 BROOKLYN NY 11229                                                 |
| SHEEPSHEAD BAY MEDICAL ASSOCIATES, P.C | BORIS KHORETS, MD 2912 AVENUE X BROOKLYN NY 11235                                          |
| SHELTERPOINT LIFE INSURANCE CO.        | 600 NORTHERN BLVD., STE 310 GREAT NECK NY 11021                                            |
| SHEREEN RAMPERSAD                      | 979 LITTLE EAST NECK ROAD 1ST FLOOR WEST BABYLON NY 11704                                  |
| SIGHT MEDICAL, DRS PLLC                | 5515 LITTLE NECK PKWY FLUSHING NY 11362                                                    |
| SKIN SOLUTIONS                         | 13280 EVENING CREEK DRIVE SOUTH, STE 225 SAN DIEGO CA 92128                                |
| SMART ADDICTION                        | 304 86TH ST BROOKLYN NY 11209                                                              |
| SMART DATA ENTERPRISE                  | 5 RENAISSANCE SQUARE UNIT PH-3G WHITE PLAIN NY 10601                                       |
| SMART SHEET                            | 10500 NE 8TH ST. 1300 BELLEVUE WA 98004                                                    |
| SMARTYSTREETS.COM                      | 2335 S STATE ST, STE 300 PROVO UT 84606                                                    |
| SOLAR, MLADEN                          | 116 79TH STREET BROOKLYN NY 11209                                                          |
| SONESTA RESORT                         | 255 WASHINGTON STREET NEWTON MA 02458                                                      |
| SONIC DRIVE INC                        | 300 JOHNNY BENCH DR OKLAHOMA CITY OK 73104                                                 |
| SOVIAL LDA FARO                        | EDIFICIO VISCONDE DE ALVALADE 6 PISO RUA PROF FERNANDO DA FONSECA LISBOA 1600-616 PORTUGAL |
| SPECTRUM ENTERPRISE CHARTER            | COMMUNITICATIONS PO BOX 223085 PITTSBURGH PA 15251                                         |
| SPL ASSOCIATES                         | 540 ATLANTIC AVENUE LOBBY BROOKLYN NY 11217                                                |

## SERVICE LIST

| Claim Name                              | Address Information                                              |
|-----------------------------------------|------------------------------------------------------------------|
| SPRINT WIRELESS                         | PO BOX4181 CAROL STREAM IL 60197-4181                            |
| SQUARESPACE                             | 225 VARICK ST NEW YORK NY 10014                                  |
| ST. TROPEZ                              | 38 SAW MILL RD EDISON NJ 08837                                   |
| STABLE CAR PARKING                      | 9201 4TH AVENUE BROOKLYN NY 11209                                |
| STALLONE, JAMES                         | 400 WEST MAIN STREET SUITE 234 BABYLON NY 11702                  |
| STANLEY STEEMER                         | 5800 INNOVATION DR DUBLIN OH 43016                               |
| STAPLES CREDIT PLAN DEPT. 11-0005372438 | P.O. BOX 9001036 LOUISVILLE KY 40290-1036                        |
| STARBUCKS STORE                         | 2401 UTAH AVE S SEATTLE WA 98134                                 |
| STATE AND FEDERAL                       | 80 S SUMMIT ST AKRON OH 44308                                    |
| STATEN ISLAND DINER                     | 1877 VICTORY BLVD STATEN ISLAND NY 10314                         |
| STATEWIDE ASSOCIATES INC                | 628 CONEY ISLAND AVENUE BROOKLYN NY 11218                        |
| STEVE TUZINKIEWICZ MD                   | 3 TIMOTHY LANE SAINT JAMES NY 11780                              |
| STEVEN Y NORMAN                         | 7651 263RD ST FLORAL PARK NY 11004                               |
| STITCH FIX                              | 1 MONTGOMERY ST SAN FRANCISCO CA 94104                           |
| STOP & SHOP                             | 1385 HANCOCK ST QUINCY MA 02169                                  |
| STREAMLINE VERIFY                       | 100 BOULEVARD OF THE AMERICAS LAKEWOOD NJ 08701                  |
| STUTO, DPM, JOSEPH C                    | 100 REMESEN ST BROOKLYN NY 11201                                 |
| SUDHA R. SHAH, MD                       | 3860 KINGS HIGHWAY BROOKLYN NY 11234                             |
| SUNBASKET.COM                           | 1580 BEACH ST STE 301 SAN FRANCISCO CA 94123                     |
| SUNOCO                                  | 1735 MARKET ST STE LL PHILADELPHIA PA 19103-7583                 |
| SUNRISE UMBRELLA                        | 4751 LITTLEJOHN ST UNIT A BALDWIN PARK CA 91706                  |
| SUPER STOP N SHOP                       | 1385 HANCOCK ST QUINCY MA 02169                                  |
| SUPPORT PARKING LLC                     | 350 E 52ND ST NEW YORK NY 10022                                  |
| SUPREME                                 | 274 LAFAYETTE ST NEW YORK NY 10012                               |
| SVMC IN- PATIENT CARL FREIDMAN          | 123 MAPLE AVENUE SUITE 203 CEDARHURST NY 11516                   |
| SYLVESTER B. ALMIRON                    | 14 DOSCHER AVENUE WEST NYACK NY 10994                            |
| T MOBILE                                | 12920 SE 38TH ST. BELLEVUE WA 98006                              |
| TAL & ASSOCIATES, LLC                   | 43 KENSICO DRIVE MOUNT KISCO NY 10549                            |
| TAO DOWNTOWN                            | 92 9TH AVE NEW YORK NY 10011                                     |
| TARGEE STREET INTERNAL                  | 11 RALPH PL UNIT 317B STATEN ISLAND NY 10304                     |
| TARGET                                  | 1000 NICOLLET MALL TPS-3165 MINNEAPOLIS MN 55403                 |
| TDI BROADWAY                            | 729 7TH AVE 6TH FLOOR NEW YORK NY 10019                          |
| TEJ PODIATRIC GROUP PC                  | 11 SHRUB HOLLOW RD ROSLYN NY 11576                               |
| TELECHARGE                              | 520 8TH AVE NEW YORK NY 10018                                    |
| TENTATION                               | 167 ARUM RD TABLE VIEW CAPE TOWN 07441 SOUTH AFRICA              |
| TERMINIX                                | 860 RIDGE LAKE BLVD MEMPHIS TN 38120                             |
| TGI                                     | 120 3RD STREET BROOKLYN NY 11231                                 |
| THAKOR, RANA                            | 3184 GRAND CONCOURSE BRONX NY 10458                              |
| THE CENTER FOR EYE CARE                 | 3420 BIENVILLE BLVD OCEAN SPRINGS MS 39564                       |
| THE FRESH DIET                          | 3327 NW 7TH AVE CIR MIAMI FL 33127                               |
| THE GRAND MARLIN                        | 2024, 400 PENSACOLA BEACH BLVD PENSACOLA BEACH FL 32561          |
| THE GUARDIAN                            | P.O. BOX 824454 PHILADELPHIA PA 19182-4454                       |
| THE HARTFORD                            | PO BOX 660916 DALLAS TX 75266-0916                               |
| THE LIMITED                             | 5000 W 119TH ST LEAWOOD KS 66209                                 |
| THE PEARL ROOM                          | 8518 3RD AVE BROOKLYN NY 11209                                   |
| THE SANDS                               | 3355 LAS VEGAS BLVD S LAS VEGAS NV 89109                         |
| THE SHORE CLUB                          | LONG BAY BEACH PROVIDENCIALES TKCA 1ZZ TURKS AND CAICOS ISLANDS  |
| THE SPA & STUDIO AT WADING RIVER        | 5720 NEW YORK 25A LOWER LEVEL WADING RIVER NY 11792              |
| THE UNITED STATES LIFE INSURANCE        | PAYMENT PROCESSING CENTER PO BOX 0801 CAROL STREAM IL 60132-0801 |

## SERVICE LIST

| Claim Name                              | Address Information                                                 |
|-----------------------------------------|---------------------------------------------------------------------|
| COMPANY                                 | PAYMENT PROCESSING CENTER PO BOX 0801 CAROL STREAM IL 60132-0801    |
| THE WESTBURY HOTEL                      | BALFE ST DUBLIN 2 IRELAND                                           |
| THE WOODEN SOLDIER                      | P.O. BOX 800 NORTH CONWAY NH 03860                                  |
| THOMAS FOLAN BORG & IDE IMAGING PC      | 27037 NETWORK PLACE CHICAGO IL 60673                                |
| TICKETLINE                              | 20 NASSAU ST 2ND FLOOR COLLEGE PARK HOUSE DUBLIN 2 IRELAND          |
| TIME WARNER CABLE                       | P.O. BOX 11820 NEWARK NJ 07101-8120                                 |
| TIME WARNER CABLE                       | BOX 223085 PITTSBURGH PA 15251-2085                                 |
| TINCHECK LLC                            | 23901 CALABASAS RD STE 2080 CALABASA CA 91302                       |
| TJ MAXX                                 | 770 COCHITUATE RD FRAMINGHAM MA 01701                               |
| TJF BUSINESS SYSTEMS LLC                | 11 CLIFF DR KINGS PARK NY 11754                                     |
| TLF WINSTON FLOWERS                     | 11 FLORENCE ST NEWTON MA 02459                                      |
| TODT HILL LIQUOR                        | 760 MANOR RD STATEN ISLAND NY 10314                                 |
| TOM EARLY                               | 44 ACKLEY CT. MALVERNE NY 11565                                     |
| TOMASSO                                 | THE CROSSINGS 154 TURNPIKE RD SOUTHBOROUGH MA 01772                 |
| TOP HAT EXTERMINATORS                   | 265 NELSON AVENUE STATEN ISLAND NY 10308                            |
| TOTAL FAMILY MEDICAL CARE PC            | 1130 W 4TH ST STE 3200 LAWRENCE KS 66044                            |
| TOUR EAST HOLIDAYS                      | 15 KERN RD NORTH YORK ON M3B 1S9 CANADA                             |
| TOYS R US                               | ONE GEOFFREY WAY WAYNE NJ 07470                                     |
| TRACY VALENTINE                         | 393 LEGION ST BROOKLYN NY 11212                                     |
| TRADER JOES                             | 800 S SHAMROCK AVE MONROVIA CA 91016                                |
| TRAMO                                   | 99 NEW HOOK RD BAYONNE NJ 07002                                     |
| TRATTORIA ROMANA                        | 3 WAKE ROBIN RD UNIT 1 LINCOLN RI 02865                             |
| TRAVELERS                               | PO BOX 660317 DALLAS TX 75266-0317                                  |
| TRAVELERS CL REMITTANCE CENTER          | PO BOX 660317 DALLAS TX 75266-0317                                  |
| TRAYKOVSKI, ALEXANDER                   | 46 WEST 86TH STREET NEW YORK NY 10024                               |
| TRIA BEAUTY                             | 7999 GATEWAY BLVD NEWARK CA 94560                                   |
| TROUTMAN SANDERS LLP                    | PO BOX 933652 ATLANTA GA 31193                                      |
| TRUMP WINERY                            | 3550 BLENHEIM RD CHARLOTTESVILLE VA 22902                           |
| TWERSKY, JACK                           | PINNACLE DIAGNOSTIC RADIOLOGY 848 49TH ST BROOKLYN NY 11220         |
| U.S. POSTAL SERVICE                     | 475 L'ENFANT PLAZA SW WASHINGTON DC 20260-0546                      |
| UBER                                    | 1455 MARKET ST STE 400 4TH FLOOR SAN FRANCISCO CA 94103             |
| UNITED AIRLINES                         | 233 S WACKER DR CHICAGO IL 60606                                    |
| UNITED STATES TREASURY INTERNAL REVENUE | SERVICE 2970 MARKET ST BLN 3G23100 PHILADELPHIA PA 19104-5002       |
| UPPAL, RAJINDER                         | 1670 PUTNAM AVE. RIDGEWOOD NY 11385                                 |
| US POSTAL SERVICES                      | SIMI VALLEY POST OFFICE 2551 N GALENA AVE SIMI VALLEY CA 93063-9998 |
| VALIGORSKY, MARYJEAN                    | 598 STATE ROUTE 143 WESTERLO NY 12193                               |
| VALINOTTI, RICHARD                      | 164 WEST MAIN STREET BABYLON NY 11702                               |
| VEENA GUPTA, MD                         | CONCOURSE CARDIOLOGY ASSOCIATION 160 FAWN LANE ARMONK NY 10504      |
| VERIZON                                 | P.O. BOX 15124 ALBANY NY 12212-5124                                 |
| VERN MCCRAY LAW FIRM                    | 413 NE EVERETT ST CAMAS WA 98607                                    |
| VICTORIA SECRET                         | 4 LIMITED PARKWAY E REYNOLDSBURG OH 43068                           |
| VILLAGE MARIA PIZZERIA                  | 768 MANOR RD STATEN ISLAND NY 10314                                 |
| VISTA PRINT                             | 204 SECOND AVE WALTHAM MA 02451                                     |
| WALGREENS                               | 1419 LAKE COOK RD MS#L180 DEERFIELD IL 60015                        |
| WALMART                                 | 702 SW 8TH ST BENTONVILLE AR 72716                                  |
| WATER CLUB                              | 500 E 30TH ST NEW YORK NY 10016                                     |
| WATERJET WONDER                         | 3244, 565 LOGISTICS DR WINDSOR CO 80550                             |
| WAY FAIR                                | 4 COPLEY PL BOSTON MA 02116                                         |
| WB MASON                                | PO BOX 981101 BOSTON MA 02298-1101                                  |

## SERVICE LIST

| Claim Name                              | Address Information                                                                       |
|-----------------------------------------|-------------------------------------------------------------------------------------------|
| WDFG MADRID                             | CALLE DE JOSEFA VALCARCEL 30 MADRID 28027 SPAIN                                           |
| WE GOT LIGHTS                           | 360 INDUSTRIAL LOOP STATEN ISLAND NY 10309                                                |
| WEINER, KEVIN                           | 262 NELSON AVENUE STATEN ISLAND NY 10308                                                  |
| WEISSINGER, WILLAIM                     | 488 NEW YORK AVENUE HUNTINGTON NY 11743                                                   |
| WEKSLER, MOSES                          | 21614 17TH AVENUE BAYSIDE NY 11360                                                        |
| WELLCARE OF NEW YORK INC                | ATTN: NETWORK EXECUTIVE DIRECTOR 110 5TH AVENUE 3RD FLOOR NEW YORK NY 10011               |
| WENDYS STAR NAILS                       | 18 JEFFERSON BLVD STATEN ISLAND NY 10312                                                  |
| WEST SIDE RADIOLOGY                     | 28493 NETWORK PLACE CHICAGO IL 60673                                                      |
| WESTIMINSTER HOTEL                      | 550 W MT. PLEASANT AVE LIVINGSTON NJ 07039                                                |
| WESTIN HOTELS                           | 1111 WESTCHESTER AVE WHITE PLAINS NY 10604                                                |
| WHOLE FOODS                             | 550 BOWIE ST AUSTIN TX 78703                                                              |
| WILLIAM HOWE, MD                        | 1032 VICTORY BOULEVARD STATEN ISLAND NY 10301                                             |
| WILLIAM WEISSINGER                      | 488 NEW YORK AVENUE HUNTINGTON NY 11743                                                   |
| WILSON-PORTER, AKISHA                   | 160 FOURTH ST BRENTWOOD NY                                                                |
| WOMENSUIT.COM                           | 655 S FLOWER ST STE 333 LOS ANGELES CA 90017                                              |
| WOOF GANG BAKERY                        | 11876 W 135TH ST OVERLAND PARK KS 66221                                                   |
| WORMSER KILEY GALEF & JACOBS LLP        | ATTN: PATRICIA GANNON ESQ. 825 THIRD AVENUE NEW YORK NY 01022                             |
| WU, JIAJIA                              | 9610 METROPOLITAN AVE. FOREST HILLS NY 11375                                              |
| WWW.JJSHOUSE.COM                        | C/O DOMAINS BY PROXY, LLC 14747 N NORTHSIGHT BLVD STE 111 PMB 309 SCOTTDALE AZ 85260-2633 |
| Y-BY RENTAL                             | 1090 MANTUA PIKE WENONAH NJ 08090                                                         |
| YAAKOV GOLDING REHABILITATION           | ASSOCIATE PT, P.C. 30 PARK AVENUE SUITE 4 NEW YORK NY 10016                               |
| YILING X HUANG,MD ELMHURST MEDICAL PLLC | 94-18 57TH AVENUE ELMHURST NY 11373                                                       |
| YURY ZAMDBORG,MD                        | 2005 OCEAN AVENUE BROOKLYN NY 11230                                                       |
| ZAPPOS                                  | 400 STEWART AVE LAS VEGAS NV 89101                                                        |
| ZIMMERMAN, ASAPH                        | 1000 MONTAUK HWY WEST ISLIP NY 11795                                                      |
| ZIPCAR                                  | 25 1ST ST 4TH FLOOR CAMBRIDGE MA 02141                                                    |
| ZWANGER & PESIRI RADIOLOGY GROUP LLP    | 150 EAST SUNRISE HIGHWAY LINDENHURST NY 11757                                             |
| ZWANGER PERSIRI RADIOLOGY GROUP LLP     | 110 BI COUNTY BOULEVARD FARMINGDALE NY 11735                                              |

|                                 |
|---------------------------------|
| <b>Total Creditor count 694</b> |
|---------------------------------|

## **EXHIBIT K**

**ORION HEALTHCORP, INC., *et al.* – Case No. 18-71748 (AST)**  
**Electronic Mail Additional Service List**

emanuel.grillo@bakerbotts.com  
chris.newcomb@bakerbotts.com

## **EXHIBIT L**

## SERVICE LIST

| Claim Name                       | Address Information                                                                               |
|----------------------------------|---------------------------------------------------------------------------------------------------|
| AETNA HEALTH MANAGEMENT LLC      | C/O AETNA HIPAA MEMBERS RIGHTS TEAM 151 FARMINGTON AVE, RT65 HARTFORD CT 06156                    |
| BEECH STREET CORPORATION         | ATTN: MARK TABAK 115 FIFTH AVENUE NEW YORK NY 10003-1004                                          |
| BEECH STREET CORPORATION         | ATTN: RICHARD L. MARKUS 25500 COMMERCENTRE DRIVE LAKE FOREST CA 92630-8855                        |
| CARECORE NATIONAL LLC            | ATTN KEVIN RYAN, EVP SPECIALTY PRODUCTS 400 BUCKWALTER PLACE BLVD BLUFFTON SC 29910               |
| CARECORE NATIONAL LLC            | D/B/A EVICORE HEALTHCARE ATTN CEO 400 BUCKWALTER PLACE BOULEVARD BLUFFTON SC 29910                |
| CARECORE NATIONAL LLC            | D/B/A EVICORE HEALTHCARE ATTN GENERAL COUNSEL 400 BUCKWALTER PLACE BOULEVARD BLUFFTON SC 29910    |
| COMPUTER TECHNOLOGY CORPORATION  | (CACTUS FROM SYMLR) 4900 COLLEGE BLVD OVERLAND PARK KS 66211                                      |
| CONSUMER HEALTH NETWORK          | 371 HOES LANE SUITE 101 PISCATAWAY NJ 08854                                                       |
| CONSUMER HEALTH NETWORK          | 371 HOES LANE, STE 101 PISCATAWAY NJ 08854                                                        |
| COVENTRY HEALTH CARE             | ATTN MANAGEMENT DEPT 3200 HIGHLAND AVE DOWNERS GROVE IL 60515                                     |
| FIRST HEALTH GROUP CORPORATION   | ATTN LEGAL DEPARTMENT 6705 ROCKLEDGE DR STE 900 BETHESDA MA 20817                                 |
| FIRST HEALTH GROUP CORPORATION   | ATTN NETWORK MANAGEMENT DEPARTMENT 750 RIVERPOINT DR WEST SACRAMENTO CA 95605                     |
| GALAXY HEALTH NETWORK            | ATTN: WENDY P. SHANE 631 106TH ST ARLINGTON TX 76011                                              |
| GUARDIAN RESOURCES INC           | PO BOX 3767 HOLIDAY FL 34691                                                                      |
| KELLY, ELIZABETH                 | 125 ANNFIELD COURT STATEN ISLAND NY 10304                                                         |
| MULTIPLAN INC                    | ATTN DONALD RUBIN, CHAIRMAN 115 FIFTH AVENUE NEW YORK NY 10003-1004                               |
| MULTIPLAN INC                    | ATTN MARK TABAK, CHIEF EXECUTIVE OFFICER 115 FIFTH AVENUE NEW YORK NY 10003-1004                  |
| POMCO, INC.                      | ATTN: DONALD NAPIER, SVP & COO 2425 JAMES STREET SYRACUSE NY 13206                                |
| POMCO, INC.                      | ATTN: DONALD P. NAPIER, SVP & COO 2425 JAMES STREET SYRACUSE NY 13206                             |
| PREMIER NETWORK MANAGEMENT, LLC  | ATTN: ELIZABETH KELLY 125 ANNFIELD CT STATEN ISLAND NY 10304                                      |
| PRIVATE HEALTHCARE SYSTEMS INC   | ATTN CONTRACT ADMINISTRATION 1100 WINTER STREET WALTHAM MA 02154                                  |
| PRIVATE HEALTHCARE SYSTEMS INC   | ATTN CONTRACT ADMINISTRATION 1100 WINTER STREET WALTHAM MA 02154                                  |
| PRIVATE HEALTHCARE SYSTEMS INC   | ATTN DIRECTOR, CREDENTIALING 1100 WINTER STREET WALTHAM MA 02154                                  |
| PRIVATE HEALTHCARE SYSTEMS INC   | ATTN VP AND GENERAL COUNSEL 1100 WINTER STREET WALTHAM MA 02154-1227                              |
| UNITED PAYORS & UNTIED PROVIDERS | ATTN: ANDREW L. BLAIR NEWTORK DEVELOPMENT 2275 RESEARCH BOULEVARD, SIXTH FLOOR ROCKVILLE MD 20850 |

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|--------------------------------|
| <b>Total Creditor count 25</b> |
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