

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

-----X	
In re:	: Chapter 11
	:
ORION HEALTHCORP, INC.	: Case No. 18-71748 (AST)
CONSTELLATION HEALTHCARE TECHNOLOGIES, INC.	: Case No. 18-71749 (AST)
NEMS ACQUISITION, LLC	: Case No. 18-71750 (AST)
NORTHEAST MEDICAL SOLUTIONS, LLC	: Case No. 18-71751 (AST)
NEMS WEST VIRGINIA, LLC	: Case No. 18-71752 (AST)
PHYSICIANS PRACTICE PLUS, LLC	: Case No. 18-71753 (AST)
PHYSICIANS PRACTICE PLUS HOLDINGS, LLC	: Case No. 18-71754 (AST)
MEDICAL BILLING SERVICES, INC.	: Case No. 18-71755 (AST)
RAND MEDICAL BILLING, INC.	: Case No. 18-71756 (AST)
RMI PHYSICIAN SERVICES CORPORATION	: Case No. 18-71757 (AST)
WESTERN SKIES PRACTICE MANAGEMENT, INC.	: Case No. 18-71758 (AST)
INTEGRATED PHYSICIAN SOLUTIONS, INC.	: Case No. 18-71759 (AST)
NYNM ACQUISITION, LLC	: Case No. 18-71760 (AST)
NORTHSTAR FHA, LLC	: Case No. 18-71761 (AST)
NORTHSTAR FIRST HEALTH, LLC	: Case No. 18-71762 (AST)
VACHETTE BUSINESS SERVICES, LTD.	: Case No. 18-71763 (AST)
MDRX MEDICAL BILLING, LLC	: Case No. 18-71764 (AST)
VEGA MEDICAL PROFESSIONALS, LLC	: Case No. 18-71765 (AST)
ALLEGIANCE CONSULTING ASSOCIATES, LLC	: Case No. 18-71766 (AST)
ALLEGIANCE BILLING & CONSULTING, LLC	: Case No. 18-71767 (AST)
PHOENIX HEALTH, LLC	: Case No. 18-71789 (AST)
NEW YORK NETWORK MANAGEMENT, L.L.C.	: Case No: 18-74545 (AST)
	:
Debtors.	x (Jointly Administered)

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES
REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS OF
NEW YORK NETWORK MANAGEMENT, L.L.C.**

New York Network Management, L.L.C. (the “Debtor”) has filed its respective Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “Statements,” and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the Eastern District of New York (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs of New York Network Management, L.L.C.* (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of the Debtor's Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP") and are not intended to be fully reconciled with the financial statements of the Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtor's reasonable efforts to report the assets and liabilities of the Debtor on an individual-company basis.

In preparing the Schedules and Statements, the Debtor relied upon information derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the subsequent discovery of conflicting or additional information or contracts, may require the Debtor to amend the Schedules and Statements. The Debtor reserves all rights to amend the Schedules and Statements from time to time as needed.

The Debtor and its officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts or omissions (whether negligent or otherwise) in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtor and its officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, amend, modify, revise, or recategorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, amended, modified, revised, or recategorized. The Debtor, on behalf of itself, its officers, employees, agents, attorneys, and financial advisors, disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by Timothy J. Dragelin of FTI Consulting, Inc., who is the Chief Restructuring Officer of the Debtor. In reviewing and signing the Schedules and Statements, Mr. Dragelin relied upon the efforts, statements, and representations of the Debtor's other personnel and professionals. Mr. Dragelin has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

1. Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim description, designation, or Debtor against which the claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any claim as “disputed,” “contingent,” or “unliquidated;” or (iv) object to the extent, validity, enforceability, priority, or avoidability of any claim, except as previously waived or stipulated by the Debtor. Any failure to designate a claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed or against any of the Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor’s chapter 11 case, including, without limitation, issues involving claims, substantive consolidation, defenses, equitable subordination, recharacterization, other equitable rights or remedies, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy law. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph or the record of this chapter 11 case. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements.

2. Description of Cases and “As of” Information Date. On July 5, 2018 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its business and managing its properties as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtor performed a close of its books as of June 30, 2018. Thus, the asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtor as of the close of business on June 30, 2018, and the liability information provided herein, except as otherwise noted, represents the Debtor liability data as of close of business on June 30, 2018.

3. Accounting Methodology. The Debtor utilizes the cash basis of accounting. As such, assets and liabilities are recorded as received, without any allocation to the calendar period to which they apply. Consequently, the Debtor’s delineation of prepetition and post-petition liabilities was limited to those liabilities that were recorded, but unpaid, as of the Petition Date.

4. Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations for all of its assets for purposes of the Schedules and Statements. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of the close of business on June 30, 2018. Additionally, because the net book values of certain assets may materially differ from their fair market values, they may be listed as undetermined or unknown amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or

were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.

5. Recharacterization. Notwithstanding the Debtor's reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor's business. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition.

6. Real Property and Personal Property Leased. In the ordinary course of its business, the Debtor leased real property. The Debtor has made reasonable efforts to list all such leases in the Schedules and Statements. The Debtor has made reasonable efforts to include lease obligations on Schedule A/B to the extent applicable. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).

7. Excluded Assets and Liabilities. The Debtor has sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. If additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

The Bankruptcy Court has authorized the Debtor to pay, in its discretion, certain outstanding pre-petition claims on a post-petition basis, including, but not limited to, prepetition claims related insurance policies, wages and compensation. Claims that have been paid post-petition have not been included in the Schedules and Statements. To the extent the Debtor pays any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtor reserves all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

8. Insiders. Solely for purposes of the Schedules and Statements, the Debtor defines "insiders" to include the following: (a) directors, (b) senior level officers, (c) equity holders, holding in excess of 5% of the voting securities of the Debtor-entity, (d) Debtor-affiliates, and (e) relatives of any of the foregoing (to the extent known by the Debtor). Entities

or persons listed as “insiders” have been included for informational purposes, and their inclusion shall not constitute an admission that those entities or persons are insiders for purposes of section 101(31) of the Bankruptcy Code.

9. Intellectual Property Rights. The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights do not exist or have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of any intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

10. Executory Contracts and Unexpired Leases. Although the Debtor made diligent attempts to locate executory contracts and unexpired leases, the Debtor may have inadvertently failed to locate all of them. Moreover, other than real property leases reported in Schedule A/B, the Debtor has not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtor’s estate. The Debtor’s executory contracts and unexpired leases have been set forth in Schedule G.

11. Materialman’s/Mechanic’s Liens. The assets listed in the Schedules and Statements are presented without consideration of materialman’s or mechanic’s liens, if any such liens exist.

12. Classifications. Listing a claim or contract on (a) Schedule D as “secured,” (b) Schedule E/F, Part 1 as “priority,” (c) Schedule E/F, Part 2 as “unsecured,” or (d) Schedule G as “executory” or “unexpired” does not constitute (i) an admission by the Debtor of the legal rights of the claimant, (ii) a waiver of the Debtor’s rights to recharacterize or reclassify such claims or contracts or leases, (iii) a waiver to exercise its rights to set off against such claims, or (iv) a waiver of defaults.

13. Claims Description. Schedules D and E/F permit the Debtor to designate a claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a claim on the given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such claim is not subject to objections or defenses. Moreover, listing a claim does not constitute an admission of liability by the Debtor.

14. Causes of Action. Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other non-bankruptcy laws. The Debtor reserves all of its respective rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counter-claim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever,

known, unknown, fixed, or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) the Debtor may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver or release of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

15. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such an amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts included in the sum, the actual totals may be different than the listed totals.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

16. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, which differences may be material.

17. Currency. Unless otherwise indicated, all amounts are reflected in U.S. Dollars.

Specific Disclosures with Respect to the Debtor’s Schedules of Assets and Liabilities

As stated above, the Schedules do not purport to represent financial statements prepared in accordance with GAAP and are not intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtor’s reasonable best efforts to report the assets and liabilities of the Debtor. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

1. Schedule A/B. All values set forth in Schedule A/B reflect the net book value of the Debtor’s assets as of the close of business on June 30, 2018, unless indicated that the value is stated as of the date specific property was acquired.

2. Schedule A/B, Part 5, Questions 19-26 – Inventory, Excluding Agricultural Assets

The Debtor does not maintain capitalized asset accounts for any items in Part 5, specifically “Other Inventory or Supplies”. For a summary of Debtor’s capitalized office equipment please refer to Part 7.

3. Schedule A/B, Part 7, Questions 39-45 - Office Furniture, Fixtures, Equipment and Collectibles

The Debtor does not appear to maintain an active fixed asset listing by asset class, and records all accumulated depreciation to a single contra asset account. As a result, the fixed asset values set forth in Part 7 reflect the gross book value. The aggregate accumulated depreciation against all classes of fixed assets is \$302,460.53.

4. Schedule D

Except as specifically stated herein, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtor has not included parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights, including certain parties from whom the Debtor has received lien notices but whose notices the Debtor understands have not yet been filed or recorded. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly burdensome or cost prohibitive, and, therefore, the Debtor may not list a date for each claim listed on Schedule D.

Finally, the Debtor is taking no position on the extent or priority of any particular creditors lien in the Schedules or the Global Notes.

5. Schedule E/F

To the extent any federal, state, or local tax obligations have accrued but are not yet due and payable, such obligations have not been included in Schedule E/F.

The claims of individual creditors for, among other things, goods and services are listed as the amounts entered on the Debtor’s books and records and may not reflect credits, allowance, or other adjustments due from such creditors to the Debtor. The Debtor reserves all rights with regard to such credits, allowances, and other adjustments, including the right to assert claim objections and/or setoffs with respect to the same.

The Debtor has made every effort to include as contingent, unliquidated, or disputed the claim of any vendor not included on the Debtor’s open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

To the Debtor’s knowledge, all tax authorities have been included. If no amount was indicated as being expected to be owed for 2017, the “Unliquidated” claim box has been checked. All known litigation matters have been listed.

Claims of individual creditors for items described as Trade Payables have been incurred at various periods and according to certain payment terms and have been marked as “various” where the form requests a “Date Debt Was Incurred.”

6. Schedule G

Although the Debtor has relied upon its respective existing books, records, and financial systems to identify and schedule executory contracts and unexpired leases (collectively, the “Agreements”) for the Debtor, and commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counter-party or the remaining term of the Agreement, may not be included where such information could not be obtained using the Debtor’s reasonable efforts. Certain of the Agreements listed in Schedule G may not have been entered into by the Debtor. Additionally, the Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. Lastly, the Debtor continues to review its contracts and may have inadvertently omitted certain contracts on Schedule G.

Listing a contract, agreement, or lease on Schedule G does not constitute an admission that such contract, agreement, or lease is an executory contract or unexpired lease or that such contract, agreement, or lease was in effect on the Petition Date or is valid or enforceable. The Debtor does not make, and specifically disclaims, any representation or warranty as to the completeness or accuracy of the information set forth in Schedule G. The Debtor reserves all of its rights to dispute the validity, status, or enforceability of any Agreement set forth in Schedule G and to amend or supplement Schedule G as necessary.

In the ordinary course of business, the Debtor may have entered into various other types of agreements in the ordinary course of business, such as indemnity agreements, subordination agreements, supplemental agreements, and amendments/letter agreements that may not be set forth in Schedule G. Omission of a contract, agreement, or lease from Schedule G does not constitute an admission that such omitted contract, agreement, or lease is not an executory contract or unexpired lease.

Schedule G may be amended at any time to add any omitted contracts, agreements, or leases. Certain of the Agreements listed in Schedule G may consist of several parts, including, amendments, restatements, waivers, letters, and other documents that may not be listed in Schedule G or that may be listed as a single entry. The Debtor expressly reserves its rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts. Additionally, certain of the Agreements listed in Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights, which are not set forth separately in Schedule G. The Agreements listed in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtor’s use of reasonable efforts to identify such documents. Further, unless otherwise specified in Schedule G, each Agreement listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or

indirectly by any agreement, instrument, or other document that in any manner affects such Agreement, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtor reserves all of its rights, claims, and causes of action with respect to the Agreements listed in Schedule G, including the right to (a) dispute the validity, status, or enforceability of any Agreement set forth in Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the Agreements listed in Schedule G; and (c) amend or supplement such Schedule as necessary.

7. Schedule H

For purposes of Schedule H, the Debtor that is either the principal obligor or guarantor under the prepetition debt facilities are listed as co-Debtor on Schedule H. The Debtor may not have identified certain guarantees associated with the Debtor's executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of its business, the Debtor may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because the Debtor has treated all such claims as contingent, disputed, or unliquidated, such claims have not been set forth individually on Schedule H.

Specific Disclosures with Respect to the Debtor's Statements of Financial Affairs

1. Part 2, Question 4 - Payments or transfers made within 1-year preceding commencement of this case to creditors who are or were insiders

Items in this list include items that were paid on behalf of the cardholder even though they are under dispute with the American Express Company, due to their questionable validity as business-related charges. As such, items in Question 4 are subject to change because of this dispute. Due to incomplete records, the Debtor does not have all the supporting details of some of the transactions related to this question. The Debtor has made its best attempt to accurately provide such information.

2. Part 6, Question 13 - Other transfers - property transferred outside ordinary course of business within 2 years preceding commencement of this case

Items in this list include items that were paid on behalf of the cardholder even though they are under dispute with the American Express Company, due to their questionable validity as business-related charges. As such, items in Question 13 are subject to change. Due to incomplete records, the Debtor does not have all the supporting details of some of the transactions related to this question. The Debtor has made its best attempt to accurately provide such information.

3. SOFA Part 13, Question 26d - Creditors and other parties to whom a financial statement was issued within 2 years preceding commencement of this case

On March 10, 2017, the Debtor was acquired by Debtor NYNM Acquisition, LLC and in accordance therewith, may have shared its financial books and records with such debt and/or equity investors.

4. Part 13, Question 30 - Payments, distributions, or withdrawals credited to an insider within 1-year preceding commencement of this case

Items in this list include items that were paid on behalf of the cardholder even though they are under dispute with the American Express Company, due to their questionable validity as business-related charges. As such, items in Question 30 are subject to change. Due to incomplete records, the Debtor does not have all the supporting details of some of the transactions related to this question. The Debtor has made its best attempt to accurately provide such information.

Fill in this information to identify the case:Debtor NEW YORK NETWORK MANAGEMENT, L.L.C.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORKCase number 18-74545
(if known)☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2018	To 6/30/2018	<input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other OPERATING (MANAGEMENT FEES)	\$4,967,375.15
For prior year:	From 1/1/2017	To 12/31/2017	<input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other OPERATING (MANAGEMENT FEES)	\$12,446,120.91
For the year before that:	From 1/1/2016	To 12/31/2016	<input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other OPERATING (MANAGEMENT FEES)	\$10,855,554.54

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
	From 1/1/2018	To 6/30/2018		\$0.00
	From 1/1/2017	To 12/31/2017	INTEREST INCOME	\$68.25
	From 1/1/2016	To 12/31/2016	INTEREST INCOME	\$289.82

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

SEE ATTACHED EXHIBIT 3

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

SEE ATTACHED EXHIBIT 4

Debtor NEW YORK NETWORK MANAGEMENT, L.L.C.
(Name)

Case number (if known) 18-74545

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
KELLY, KEVIN & EDEL VS. NEW YORK NETWORK MANAGEMENT, DOCKET NO. 522255/2016 (N.Y. SUP CT. KINGS COUNTY)	FRAUD, BREACH OF FIDUCIARY DUTIES, AND INJUNCTION	KINGS COUNTY SUPREME COURT 360 ADAMS ST #4 BROOKLYN, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number NO. 522255			
NEW YORK NETWORK MANAGEMENT VS. SCOTT, CHARLES, DOCKET NO. 11936/2014 (N.Y. SUP CT. SUFFOLK COUNTY)	BREACH OF CONTRACT, CONVERSION, BREACH OF FIDUCIARY DUTIES, QUANTUM MERUIT, INJUNCTION, COMMON LAW DISSOLUTION OF LLC AND RETALIATORY PERSONNEL ACTION	SUFFOLK COUNTY SUPREME COURT 1 COURT ST RIVERHEAD, NY 11901	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number NO. 11936			
NEW YORK NETWORK MANAGEMENT, VS. KELLY, KEVIN, DOCKET NO. 522203/2016 (N.Y. SUP CT. KINGS COUNTY)	BREACH OF CONTRACT, CONVERSION, BREACH OF FIDUCIARY DUTIES, QUANTUM MERUIT, INJUNCTION, COMMON LAW DISSOLUTION OF LLC AND RETALIATORY PERSONNEL ACTION	KINGS COUNTY SUPREME COURT 360 ADAMS ST #4 BROOKLYN, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number NO. 522203			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Debtor NEW YORK NETWORK MANAGEMENT, L.L.C.

Case number (if known)

18-74545

(Name)

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
AGULNICK & GOGEL, LLC 8 BOND ST GREAT NECK, NY 11021 Relationship to debtor CONSULTANT/ADVISOR	LEGAL (KEVIN KELLY V. NYNM)	9/29/2016	\$5,000
AGULNICK & GOGEL, LLC 8 BOND ST GREAT NECK, NY 11021 Relationship to debtor CONSULTANT/ADVISOR	LEGAL (KEVIN KELLY V. NYNM)	12/8/2016	\$25,000
AGULNICK & GOGEL, LLC 8 BOND ST GREAT NECK, NY 11021 Relationship to debtor CONSULTANT/ADVISOR	LEGAL (KEVIN KELLY V. NYNM)	1/5/2017	\$17,500
AGULNICK & GOGEL, LLC 8 BOND ST GREAT NECK, NY 11021 Relationship to debtor CONSULTANT/ADVISOR	LEGAL (KEVIN KELLY V. NYNM)	5/29/2018	\$7,500
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	7/25/2016	\$96,919.01
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	8/25/2016	\$21,604.71
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	9/29/2016	\$57,732.40
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	10/27/2016	\$86,422.44
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	11/22/2016	\$63,827.39

Debtor	NEW YORK NETWORK MANAGEMENT, L.L.C.	Case number (if known)	18-74545
(Name)			

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	12/27/2016	\$78,050.95
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	1/31/2017	\$170,341.3
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	2/23/2017	\$52,446.42
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	3/28/2017	\$162,189.76
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	4/24/2017	\$131,571.78
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	5/25/2017	\$204,806.43
AMERICAN EXPRESS (ON BEHALF OF ELIZABETH KELLY) 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	POTENTIALLY NON-BUSINESS RELATED CORPORATE AMEX CHARGES INCURRED BY TRANSFEREE	6/27/2017	\$31,944.38
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	7/5/2016	\$20,000
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	7/8/2016	\$20,000
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	7/29/2016	\$7,000
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	9/16/2016	\$10,000

Debtor		NEW YORK NETWORK MANAGEMENT, L.L.C.		Case number (if known)	18-74545
(Name)					
Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	9/20/2016	\$10,000		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	9/30/2016	\$7,000		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	10/28/2016	\$7,000		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	12/28/2016	\$10,000		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	12/28/2016	\$10,000		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	2/24/2017	\$800,000		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	2/28/2017	\$800,000		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	3/1/2017	\$400,000		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE SAVINGS ACCOUNT	3/8/2017	\$474,765.03		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	3/20/2017	\$50,000		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	3/20/2017	\$125,000		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304 Relationship to debtor FORMER CEO	TRANSFER FROM CHASE OPERATING ACCOUNT	3/20/2017	\$125,000		

Debtor NEW YORK NETWORK MANAGEMENT, L.L.C.

Case number (if known)

18-74545

(Name)

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
HOLLAND & KNIGHT LLP 31 WEST 52ND STREET NEW YORK, NY 10019 Relationship to debtor CONSULTANT/ADVISOR	LEGAL	8/5/2016	\$35,000
HOLLAND & KNIGHT LLP 31 WEST 52ND STREET NEW YORK, NY 10019 Relationship to debtor CONSULTANT/ADVISOR	LEGAL	10/20/2016	\$43,526
NYS INCOME TAX Relationship to debtor FORMER CEO	ELIZABETH KELLY STATE INCOME TAX	12/29/2016	\$250,000
US TREASURY (ON BEHALF OF ELIZABETH KELLY) Relationship to debtor FORMER CEO	ELIZABETH KELLY 2016 INDIVIDUAL INCOME TAX (FORM 1040 ES)	9/1/2016	\$730,000
US TREASURY (ON BEHALF OF ELIZABETH KELLY) Relationship to debtor FORMER CEO	ELIZABETH KELLY 2016 INDIVIDUAL INCOME TAX (FORM 1040 ES)	12/29/2016	\$775,000
US TREASURY (ON BEHALF OF KEVIN KELLY) Relationship to debtor SON OF FORMER CEO	KEVIN KELLY 2016 INDIVIDUAL INCOME TAX (FORM 1040 ES)	3/8/2017	\$5,300
US TREASURY (ON BEHALF OF MICHAELA KIRCHER) Relationship to debtor DAUGHTER OF FORMER CEO	MICHAELA KIRCHER 2016 INDIVIDUAL INCOME TAX (FORM 1040 ES)	3/8/2017	\$63,500
US TREASURY (ON BEHALF OF CLIONA SOTIROPOULOS) Relationship to debtor DAUGHTER OF FORMER CEO	CLIONA SOTIROPOULOS 2016 INDIVIDUAL INCOME TAX (FORM 1040 ES)	3/8/2017	\$63,500

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
9201 FOURTH AVENUE BROOKLYN, NY 11209	From JANUARY 2014 To CURRENT

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ None**Part 9: Personal Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

Debtor NEW YORK NETWORK MANAGEMENT, L.L.C.
(Name)

Case number (if known) 18-74545

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
--------------	--

NEW YORK NETWORK MANAGEMENT LLC CASH BALANCE PLAN

11-3347168

Has the plan been terminated?

☐ No☒ Yes

NEW YORK NETWORK MANAGEMENT LLC 401(K) PROFIT SHARING PLAN

11-3347168

Has the plan been terminated?

☐ No☒ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
IRON MOUNTAIN P.O. BOX 27128 NEW YORK, NY 10087	NOT SPECIFIED - ANYONE WHO REQUESTS ACCESS IN ADVANCE	UNKNOWN	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Debtor NEW YORK NETWORK MANAGEMENT, L.L.C.
(Name)

Case number (if known) 18-74545

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
BROOKLYN MEDICAL SYSTEMS IPA 3, INC. 9201 FOURTH AVENUE BROOKLYN, NY 11209	MANAGEMENT - MEDICAL SERVICES	11-3322998 Date business existed From To CURRENT
BROOKLYN MEDICAL SYSTEMS IPA 4, INC. 9201 FOURTH AVENUE BROOKLYN, NY 11209	MANAGEMENT - MEDICAL SERVICES	11-3323000 Date business existed From To CURRENT
BROOKLYN MEDICAL SYSTEMS IPA 5, INC. 9201 FOURTH AVENUE BROOKLYN, NY 11209	MANAGEMENT - MEDICAL SERVICES	11-3323001 Date business existed From To CURRENT
NETWORK MANAGEMENT INSURANCE BROKERAGE SERVICES, LLC 9201 FOURTH AVENUE BROOKLYN, NY 11209	BROKERAGE - INSURANCE	11-3593115 Date business existed From To CURRENT
NEW YORK NETWORK IPA, INC 9201 FOURTH AVENUE BROOKLYN, NY 11209	MANAGEMENT - MEDICAL SERVICES	11-3322995 Date business existed From To CURRENT
NEW YORK NETWORK PREMIER IPA, INC 9201 FOURTH AVENUE BROOKLYN, NY 11209	MANAGEMENT - MEDICAL SERVICES	11-3322997 Date business existed From To CURRENT

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Dates of service
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304	From JUNE 2016 To JUNE 2018
SESSLER MACKLIN LLP (DAVID MACKLIN) 228 EAST 45TH ST. 10TH FLOOR NEW YORK, NY 10017	From JUNE 2016 To JUNE 2018

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Dates of service
SESSLER MACKLIN LLP (DAVID MACKLIN) 228 EAST 45TH ST. 10TH FLOOR NEW YORK, NY 10017	From JANUARY 2016 To JUNE 2018

Debtor NEW YORK NETWORK MANAGEMENT, L.L.C.
(Name)

Case number (if known) 18-74545

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**FTI CONSULTING
THREE TIMES SQUARE
9TH FLOOR
NEW YORK, NY 10036

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

SEE GLOBAL NOTES

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**☐ None

Name	Address	Position and nature of any interest	% of interest, if any
NYNM ACQUISITION LLC	9201 FOURTH AVENUE BROOKLYN, NY 11209	CONTROLLING SHAREHOLDER	
TIMOTHY DRAGELIN	ONE ARIN PARK 1715 ROUTE 35 NORTH SUITE 303 MIDDLETOWN, NJ 07748	CRO	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
ELIZABETH KELLY	125 ANNFIELD CT. STATEN ISLAND, NY 10304	CEO	From UNKNOWN To JUNE 6, 2018

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

SEE PART 2, QUESTION 4.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
ORION HEALTHCORP, INC.	58-1597246

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?☐ None

Name of the pension fund	Employer identification number of the pension fund.
NEW YORK NETWORK MANAGEMENT LLC CASH BALANCE PLAN	11-3347168

Debtor NEW YORK NETWORK MANAGEMENT, L.L.C.

Case number (if known)

18-74545

(Name)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/19/2018

x

/s/ TIMOTHY J. DRAGELIN

Signature of individual signing on behalf of the debtor

TIMOTHY J. DRAGELIN

Printed Name

CHIEF RESTRUCTURING OFFICER

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Statement of Financial Affairs - Exhibit 3
New York Network Management, L.L.C. 18-74545

Claimant	Check Date	Check Amount	Reasons for Payment
AGULNICK & GOGEL, LLC 8 BOND STREET SUITE #3003 GREAT NECK, NY 11021	05/29/2018	\$7,500.00	PROFESSIONAL FEES
		\$7,500.00	
AJU ASSOCIATES, LLC 4 DUKE STREET NEW FREEDOM, PA 17349	04/19/2018	\$3,588.61	AP PAYMENTS
	05/08/2018	\$3,541.55	AP PAYMENTS
	05/23/2018	\$2,000.80	AP PAYMENTS
	06/05/2018	\$1,897.62	AP PAYMENTS
		\$11,028.58	
AMERICAN EXPRESS P.O. BOX 1270 NEWARK, NJ 7101	04/26/2018	\$45,122.61	AP PAYMENTS
	05/24/2018	\$20,911.78	AP PAYMENTS
		\$66,034.39	
BENSON CONSULTING, INC. 8210 18TH AVENUE BROOKLYN, NY 11214	04/03/2018	\$6,250.00	PROFESSIONAL FEES
	05/08/2018	\$6,250.00	PROFESSIONAL FEES
	05/31/2018	\$6,250.00	PROFESSIONAL FEES
	06/27/2018	\$6,250.00	PROFESSIONAL FEES
		\$25,000.00	
CHANGE HEALTHCARE PO BOX 572490 MURRAY, UT 84157	04/26/2018	\$11,937.52	AP PAYMENTS
	05/15/2018	\$10,440.77	AP PAYMENTS
	06/19/2018	\$12,569.89	AP PAYMENTS
		\$34,948.18	
EVICORE HEALTHCARE 400 BUCKWALTER PLACE BLVD BLUFFTON, SC 29910	04/19/2018	\$108,043.92	AP PAYMENTS
	05/08/2018	\$120,405.89	AP PAYMENTS
	06/05/2018	\$122,671.85	AP PAYMENTS
	06/29/2018	\$118,344.57	AP PAYMENTS
		\$469,466.23	
GARFUNKEL WILD, PC 111 GREAT NECK ROAD GREAT NECK, NY 11021	06/05/2018	\$7,066.50	PROFESSIONAL FEES
		\$7,066.50	
LATTA GREGORY 171 EAST 81ST STREET APT 2C NEW YORK, NY 11209	05/23/2018	\$2,985.00	1099 CONTRACTOR - NET COMPENSATION
	05/31/2018	\$2,985.00	1099 CONTRACTOR - NET COMPENSATION
	06/05/2018	\$3,037.94	1099 CONTRACTOR - NET COMPENSATION
	06/27/2018	\$5,970.00	1099 CONTRACTOR - NET COMPENSATION
		\$14,977.94	
LAURENCE D LANDAU DPM PC 4230 HEMPSTEAD TURNPIKE SUITE 200 BETHPAGE, NY 11714	04/24/2018	\$10,877.95	PHYSICIANS FEES
		\$10,877.95	
LAW OFFICE OF THOMAS C MOORE PC 63 WHITE PLAINS ROAD BRONXVILLE, NY 10708	05/15/2018	\$20,000.00	PROFESSIONAL FEES
		\$20,000.00	

Statement of Financial Affairs - Exhibit 3
New York Network Management, L.L.C. 18-74545

Claimant	Check Date	Check Amount	Reasons for Payment
MCCLOUDSERV LLC 7333 6TH AVENUE BROOKLYN, NY 11209	04/03/2018	\$1,371.83	AP PAYMENTS
	04/19/2018	\$293.96	AP PAYMENTS
	05/10/2018	\$5,027.84	AP PAYMENTS
	05/23/2018	\$3,307.08	AP PAYMENTS
	06/05/2018	\$1,785.55	AP PAYMENTS
	06/29/2018	\$1,682.12	AP PAYMENTS
		\$13,468.38	
MSI NET INC. 7333 6TH AVENUE BROOKLYN, NY 11209	04/03/2018	\$190.53	AP PAYMENTS
	04/19/2018	\$216.66	AP PAYMENTS
	04/19/2018	\$3,600.00	AP PAYMENTS
	05/10/2018	\$4,429.53	AP PAYMENTS
	06/05/2018	\$190.53	AP PAYMENTS
	06/29/2018	\$190.53	AP PAYMENTS
		\$8,817.78	
ORION HEALTHCORP ONE ARIN PARK 1715 ROUTE 35 NORTH SUITE 303 MIDDLETOWN, NJ 7748	05/09/2018	\$250,000.00	INTERCOMPANY TRANSFER
	05/18/2018	\$250,000.00	INTERCOMPANY TRANSFER
	06/29/2018	\$100,000.00	INTERCOMPANY TRANSFER
	06/30/2018	\$100,000.00	INTERCOMPANY TRANSFER
		\$700,000.00	
PATRICK HINPHY 86 OLD ORCHARD LANE ORCHARD PARK, NY 14127	04/19/2018	\$1,458.11	EXPENSE REIMBURSEMENT
	04/19/2018	\$1,082.78	EXPENSE REIMBURSEMENT
	05/10/2018	\$1,329.76	EXPENSE REIMBURSEMENT
	05/31/2018	\$1,558.45	EXPENSE REIMBURSEMENT
	06/05/2018	\$822.96	EXPENSE REIMBURSEMENT
	06/08/2018	\$1,088.84	EXPENSE REIMBURSEMENT
	06/27/2018	\$905.26	EXPENSE REIMBURSEMENT
		\$8,246.16	
PERSONAL HEALTH IMAGING PO BOX 41629 BOSTON, MA	05/10/2018	\$11,036.87	PHYSICIANS FEES
		\$11,036.87	
PREMIER NETWORK MANAGMENT, LLC 125 ANNFIELD CT STATEN ISLAND, NY 10304	05/01/2018	\$20,833.33	PAYMENTS TO FORMER CEO IN ACCORDANCE WITH A "CONSULTING ARRANGEMENT"
	06/01/2018	\$20,833.33	PAYMENTS TO FORMER CEO IN ACCORDANCE WITH A "CONSULTING ARRANGEMENT"
		\$41,666.66	

Statement of Financial Affairs - Exhibit 3
New York Network Management, L.L.C. 18-74545

Claimant	Check Date	Check Amount	Reasons for Payment
PROVIDER ASSISTANTS LLC 1887 MAIN STREET SUITE 204 WASHOUGAL, WA 98671	04/13/2018	\$3,750.00	AP PAYMENTS/PROVIDER RELATIONS: OUTSIDE SERVICES
	04/19/2018	\$1,321.95	AP PAYMENTS/PROVIDER RELATIONS: OUTSIDE SERVICES
	04/30/2018	\$3,750.00	AP PAYMENTS/PROVIDER RELATIONS: OUTSIDE SERVICES
	05/15/2018	\$3,750.00	AP PAYMENTS/PROVIDER RELATIONS: OUTSIDE SERVICES
	05/30/2018	\$3,750.00	AP PAYMENTS/PROVIDER RELATIONS: OUTSIDE SERVICES
	06/27/2018	\$3,750.00	AP PAYMENTS/PROVIDER RELATIONS: OUTSIDE SERVICES
		\$20,071.95	
SESSLER MACKLIN LLP 228 EAST 45TH STREET TENTH FLOOR NEW YORK, NY 10017	04/19/2018	\$4,000.00	PAYMENTS FOR ACCOUNTING AND TAX ADVISORY
	05/08/2018	\$4,150.00	PAYMENTS FOR ACCOUNTING AND TAX ADVISORY
	05/15/2018	\$4,106.00	PAYMENTS FOR ACCOUNTING AND TAX ADVISORY
	05/31/2018	\$4,155.00	PAYMENTS FOR ACCOUNTING AND TAX ADVISORY
	06/27/2018	\$2,994.00	PAYMENTS FOR ACCOUNTING AND TAX ADVISORY
		\$19,405.00	
SPL ASSOCIATES-1ST FLOOR 540 ATLANTIC AVENUE LOBBY BROOKLYN, NY 11217	05/08/2018	\$6,717.65	RENT
	05/10/2018	\$24,127.87	RENT
	05/31/2018	\$24,127.87	RENT
	06/28/2018	\$24,127.87	RENT
		\$79,101.26	
Grand Total: 19		\$1,568,713.83	

Statement of Financial Affairs - Exhibit 4
New York Network Management, L.L.C. 18-74545

Name	Relationship to Debtor	Payment Date	Amount	Description
DOS SANTOS, CLIONA 34 BALUSTROL WAY FAR HILLS, NJ 07931	Daughter of Former CEO	12/05/2017	\$10,416.66	Payment for Services
		01/31/2018	\$5,208.33	Payment for Services
		02/16/2018	\$10,416.66	Payment for Services
		04/19/2018	\$2,400.00	Payment for Services
		\$28,441.65		
ELIZABETH KELLY 125 ANNFIELD CT. STATEN ISLAND, NY 10304	Former CEO	08/28/2017	\$23,533.84	Potentially non-business related Corporate AmEx charges incurred by Former CEO
		09/25/2017	\$5,955.45	Potentially non-business related Corporate AmEx charges incurred by Former CEO
		10/16/2017	\$11,744.73	Potentially non-business related Corporate AmEx charges incurred by Former CEO
		11/21/2017	\$43,512.86	Potentially non-business related Corporate AmEx charges incurred by Former CEO
		12/26/2017	\$16,084.18	Potentially non-business related Corporate AmEx charges incurred by Former CEO
		01/26/2018	\$9,065.99	Potentially non-business related Corporate AmEx charges incurred by Former CEO
		03/07/2018	\$20,607.77	Potentially non-business related Corporate AmEx charges incurred by Former CEO
		04/26/2018	\$45,122.61	Potentially non-business related Corporate AmEx charges incurred by Former CEO
		05/24/2018	\$20,911.78	Potentially non-business related Corporate AmEx charges incurred by Former CEO
		06/05/2018	\$5,375.14	Potentially non-business related Corporate AmEx charges incurred by Former CEO
\$201,914.35				

Name	Relationship to Debtor	Payment Date	Amount	Description
ORION HEALTHCORP ONE ARIN PARK 1715 ROUTE 35 NORTH SUITE 303 MIDDLETOWN, NJ 7748	Parent corporation	07/05/2017	\$400,000.00	Intercompany transfer
		07/14/2017	\$400,000.00	Intercompany transfer
		07/27/2017	\$500,000.00	Intercompany transfer
		08/14/2017	\$200,000.00	Intercompany transfer
		08/23/2017	\$400,000.00	Intercompany transfer
		09/07/2017	\$450,000.00	Intercompany transfer
		09/21/2017	\$366,000.00	Intercompany transfer
		09/29/2017	\$450,000.00	Intercompany transfer
		10/04/2017	\$300,000.00	Intercompany transfer
		10/04/2017	\$200,000.00	Intercompany transfer
		10/13/2017	\$450,000.00	Intercompany transfer
		10/16/2017	\$372,000.00	Intercompany transfer
		11/01/2017	\$450,000.00	Intercompany transfer
		11/01/2017	\$50,000.00	Intercompany transfer
		11/09/2017	\$400,000.00	Intercompany transfer
		12/01/2017	\$400,000.00	Intercompany transfer
		01/05/2018	\$250,000.00	Intercompany transfer
		01/26/2018	\$150,000.00	Intercompany transfer
		01/31/2018	\$150,000.00	Intercompany transfer
		03/05/2018	\$300,000.00	Intercompany transfer
		03/13/2018	\$250,000.00	Intercompany transfer
		03/14/2018	\$100,000.00	Intercompany transfer
		03/16/2018	\$100,000.00	Intercompany transfer
		05/09/2018	\$250,000.00	Intercompany transfer
		05/18/2018	\$250,000.00	Intercompany transfer
		06/29/2018	\$100,000.00	Intercompany transfer
		06/30/2018	\$100,000.00	Intercompany transfer
			\$7,788,000.00	
PREMIER NETWORK MANAGMENT, LLC 125 ANNFIELD CT STATEN ISLAND, NY 10304	Related to Elizabeth Kelly (Former CEO)	08/01/2017	\$20,833.33	Payment for Services
		09/01/2017	\$20,833.33	Payment for Services
		09/29/2017	\$20,833.33	Payment for Services
		11/01/2017	\$20,833.33	Payment for Services
		12/01/2017	\$20,833.33	Payment for Services
		12/29/2017	\$20,833.33	Payment for Services
		02/01/2018	\$20,833.33	Payment for Services
		03/01/2018	\$20,833.33	Payment for Services
		03/30/2018	\$20,833.33	Payment for Services
		05/01/2018	\$20,833.33	Payment for Services
		06/01/2018	\$20,833.33	Payment for Services
			\$229,166.63	
Grand Total: 4			\$8,247,522.63	