

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
WACO DIVISION**

IN RE:	§	
	§	Chapter 11
LITTLE RIVER HEALTHCARE HOLDINGS, LLC, et al.,	§	
	§	CASE NO. 18-60526-rbk
Debtors.¹	§	
	§	(Jointly Administered)

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS’
WITNESS AND EXHIBIT LIST FOR SEPTEMBER 27, 2018 HEARINGS**

Main No. 18-60526	Debtors: Little River Healthcare Holdings, LLC, et al.
Witnesses: Gary Luker	Judge: Honorable Ronald B. King
Any witness called or designated by any other party for this Hearing	Courtroom Deputy : Deanna Castleberry
Any rebuttal or impeachment witnesses, as necessary	Hearing Date: September 27, 2018
Any person present in the courtroom	Hearing Time: 2:00 p.m.
	Attorney’s Name: Michael M. Parker (attorney for Official Committee of Unsecured Creditors)
	Attorney’s Phone: Michael M. Parker (210) 270-7162
	Nature of Proceedings: Final Cash Collateral Order; Final DIP Financing Order

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Compass Pointe Holdings, LLC (1142), Little River Healthcare Holdings, LLC (7956), Timberlands Healthcare, LLC (1890), King’s Daughters Pharmacy, LLC (7097), Rockdale Blackhawk, LLC (0791), Little River Healthcare – Physicians of King’s Daughters, LLC (5264), Cantera Way Ventures, LLC (7815), and Little River Healthcare Management, LLC (6688). The Debtors’ mailing address is 1700 Brazos Ave, Rockdale, TX 76567.

NO.	DESCRIPTION	M	O	F	B	A	D	D	DISPOSITION AFTER TRIAL
CC-1	Rockdale Blackhawk, LLC Schedules (18-60528, Dkt. 9) (Redacted)								
CC-2	Rockdale Blackhawk, LLC SOFA (18-60528, Dkt. 10) (Redacted)								
CC-3	Timberland Healthcare, LLC Schedules (18-60527, Dkt.9) (Redacted)								
CC-4	Timberland Healthcare, LLC SOFA (18-60527, Dkt. 10) (Redacted)								
CC-5	Little River Healthcare Holdings, LLC Schedules (18-60526, Dkt. 226) (Redacted)								
CC-6	Little River Healthcare Holdings, LLC SOFA (18-60526, Dkt. 227) (Redacted)								
CC-7	Second Interim Order (I) Authorizing Debtors to (A) Use Cash Collateral on a Limited Basis and (b) Obtain Post-Petition Financing on a Secured, Superpriority Basis, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (Dkt. 201)								
CC-8	Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Pay any Prepetition or Postpetition Amounts Outstanding on Account of the Bank Fees, (C) Maintain Existing Business Forms in the Ordinary Course of Business, and (D) Continue to Perform the Intercompany Transactions Consistent with Historical Practice, and (II) Granting Related Relief (Dkt. 202)								
CC-9	Transcript of First Day Hearings								
CC-10	Annotated Attorney Checklist Concerning Motions and Orders Pertaining to Use of Cash Collateral and Post-Petition Financing								

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing has been sent pursuant to the applicable rules (Courts ECF System or U.S. First Class Mail, postage paid) on this 20th day of September, 2018 to the parties on the attached limited service list.

/s/Michael M. Parker

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