

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

\_\_\_\_\_  
In re:

GENON ENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)

) Case No. 17-33695 (DRJ)  
)

) (Jointly Administered)  
)

) **Reference Docket Nos. 1861-1877**  
)  
\_\_\_\_\_

**AMENDED AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )

) ss.:

COUNTY OF NEW YORK )

FORREST KUFFER, being duly sworn, deposes and says:

1. I am employed as Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On October 16, 2018, I caused to be served the:
  - a. “Debtors' Emergency Motion for Order Directing Joint Administration of Initial Debtors' and REMA Debtors' Chapter 11 Cases,” dated October 16, 2018 [Docket No. 1861], (the “Joint Administration Motion”),
  - b. “Notice of Designation as Complex Chapter 11 Bankruptcy Case,” dated October 16, 2018 [Docket No. 1862], (the “Complex Case Notice”),
  - c. “Debtors' Emergency Omnibus Motion for Entry of an Order (I) Applying Certain Orders in Initial Debtors' Chapter 11 Cases to REMA Debtors and (II) Granting Related Relief,” dated October 16, 2018 [Docket No. 1863], (the “Relief Motion”),

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<sup>1</sup> Due to the large number of debtors in these chapter 11 cases, for which joint administration will be requested with the lead case styled as In re GenOn Energy, Inc., a complete list of the debtors and the last four digits of their tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://dm.epiq11.com/genon>. The location of the Debtors' Service address is 1601 Bryan Street, Suite 2200, Dallas, Texas 75201.

- d. “Exhibit 3 (REMA Utility Providers List) and Exhibit 4 (REMA Adequate Assurance Procedures),” *related to Docket No. 1863*, (the “Exhibits 3-4”), annexed hereto as Exhibit A,
- e. “Exhibit 5 (REMA Taxing Authorities),” *related to Docket No. 1863*, (the “Exhibit 5”), annexed hereto as Exhibit B,
- f. “Exhibit 6 (REMA Surety Bonds),” *related to Docket No. 1863*, (the “Exhibit 6”), annexed hereto as Exhibit C,
- g. “Exhibit 7 (REMA Bank Accounts) and Exhibit 8 (REMA Cash Management System),” *related to Docket No. 1863*, (the “Exhibits 7-8”), annexed hereto as Exhibit D,
- h. “Exhibit 9 (Insurance Policies),” *related to Docket No. 1863*, (the “Exhibit 9”), annexed hereto as Exhibit E,
- i. “Exhibit 10 (REMA Ordinary Course Professionals) and Exhibit 11 (REMA Ordinary Course Professionals Compensation Procedures),” *related to Docket No. 1863*, (the “Exhibits 10-11”), annexed hereto as Exhibit F,
- j. “Exhibit 12 (Interim Compensation Procedures),” *related to Docket No. 1863*, (the “Exhibit 12”), annexed hereto as Exhibit G,
- k. “Debtors' Emergency Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (III) Approving the Solicitation Procedures, (IV) Approving the Form and Manner of Certain Notices, (V) Directing That a Meeting of Creditors Not be Convened, and (VI) Shortening the Notice Requirements Related Thereto,” dated October 16, 2018 [Docket No. 1864], (the “Scheduling Motion”),
- l. “Request for Emergency Consideration of Certain ‘First Day’ Matters,” dated October 16, 2018 [Docket No. 1865], (the “Consideration Motion”),
- m. “Order Directing Joint Administration of Initial Debtors’ and REMA Debtors’ Chapter 11 Cases,” dated October 16, 2018 [Docket No. 1866], (the “Joint Administration Order”),
- n. “Joint Prepackaged Chapter 11 Plan of Reorganization of NRG REMA LLC and its Debtor Affiliates,” dated October 16, 2018 [Docket No. 1867], (the “Plan”),
- o. “Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of NRG REMA LLC and its Debtor Affiliates,” dated October 16, 2018 [Docket No. 1868], (the “Disclosure Statement”),

- p. “Declaration of Jane Sullivan on Behalf of Epiq Corporate Restructuring, LLC Regarding of Service of Solicitation Packages and Voting and Tabulation of Ballots Cast on the Joint Prepackaged Chapter 11 Plan of Reorganization of NRG REMA LLC and its Debtor Affiliates,” dated October 16, 2018 [Docket No. 1869], (the “Sullivan Declaration”),
- q. “Affidavit of Service [of ‘Notice to Holders of Pass Through Trust Certificates of (I) Commencement of Solicitation for Prepackaged Chapter 11 Bankruptcy Cases, (II) Combined Hearing on the Disclosure Statement, Confirmation of the Joint Prepackaged Chapter 11 Plan, and Related Matters, (III) Objection Deadlines, and (IV) Summary of the Debtors’ Joint Prepackages Chapter 11 Plan and Treatment of Pass Through Trust Certificates’],” dated October 16, 2018 [Docket No. 1870], (the “Affidavit”),
- r. “Declaration of Mark A. McFarland in Support of Chapter 11 Petitions and First Day Motions for REMA Debtors,” dated October 16, 2018 [Docket No. 1871], (the “McFarland Declaration”),
- s. “Debtors’ Witness and Exhibit List in Connection with Hearing Set for October 17, 2018,” dated October 16, 2018 [Docket No. 1872], (the “Witness and Exhibit List”),
- t. “REMA Debtors’ Application for Entry of an Order Pursuant to Sections 327(e) and 328(a) of the Bankruptcy Code Authorizing and Approving Employment and Retention of Akin Gump Strauss Hauer & Feld LLP as Special Counsel to the Governance Committee of the Board of Managers of Debtor NRG REMA LLC, Effective *Nunc Pro Tunc* to the REMA Petition Date,” dated October 16, 2018 [Docket No. 1873], (the “Akin Application”),
- u. “Notice of Agenda for Hearing on First Day Motions Scheduled for October 17, 2018, at 9:30 A.M. (Prevailing Central Time), Before the Honorable David R. Jones at The United States Bankruptcy Court for the Southern District of Texas, at Courtroom 400, 515 Rusk Street, Houston, Texas 77002,” dated October 16, 2018 [Docket No. 1874], (the “Agenda”),
- v. “Notice of Filing of Proposed Order Approving the Debtors’ Disclosure Statement for and Confirming the Joint Prepackaged Chapter 11 Plan of Reorganization of NRG REMA LLC and its Debtor Affiliates,” dated October 16, 2018 [Docket No. 1875], (the “Proposed Confirmation Order”),
- w. “Notice of Filing of Tenth Amended Plan Supplement,” dated October 16, 2018, to which was attached the “Tenth Amended Plan Supplement for the Third Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and its Debtors Affiliates,” dated October 16, 2018 [Docket No. 1876], (the “10<sup>th</sup> Amended Plan Supplement”),

- x. “Notice of (A) Executory Contracts and Unexpired Leases to be Assumed and Assigned by the Debtors Pursuant to the Plan, (B) Cure Amounts, If Any, and (C) Related Procedures in Connection Therewith,” dated October 16, 2018, *related to Docket No. 1876*, annexed hereto as Exhibit H, (the “10<sup>th</sup> Amended Plan Supplement Notice”),
- y. “Notice of Filing of REMA Debtors’ Plan Supplement,” dated October 16, 2018, to which was attached the “Plan Supplement for the Joint Prepackaged Chapter 11 Plan of Reorganization of NRG REMA LLC and Its Debtor Affiliates,” dated October 16, 2018 [Docket No. 1877], (the “REMA Plan Supplement”), and
- z. “Notice of (A) Executory Contracts and Unexpired Leases to be Assumed and Assigned by the REMA Debtors Pursuant to the Plan, (B) Cure Amounts, If Any, and (C) Related Procedures in Connection Therewith,” dated October 16, 2018, *related to Docket No. 1877*, annexed hereto as Exhibit I, (the “REMA Plan Supplement Notice”),

by causing true and correct copies of the:

- i. Joint Administration Motion, Complex Case Notice, Relief Motion, Scheduling Motion, Consideration Motion, Akin Application, Agenda and Proposed Confirmation Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit J,
- ii. Joint Administration Order, Plan, Disclosure Statement, Sullivan Declaration, Affidavit, McFarland Declaration, Witness and Exhibit List, 10<sup>th</sup> Amended Plan Supplement and REMA Plan Supplement, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit J,
- iii. Joint Administration Order, Plan, Disclosure Statement, Sullivan Declaration, Affidavit, McFarland Declaration, Witness and Exhibit List, 10<sup>th</sup> Amended Plan Supplement and REMA Plan Supplement, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit K,
- iv. Joint Administration Motion, Complex Case Notice, Relief Motion, Scheduling Motion, Consideration Motion, Joint Administration Order, Plan, Disclosure Statement, Sullivan Declaration, Affidavit, McFarland Declaration, Witness and Exhibit List, Akin Application, Agenda, Proposed Confirmation Order, 10<sup>th</sup> Amended Plan Supplement and REMA Plan Supplement, to be delivered via electronic mail to those parties listed on the annexed Exhibit L,
- v. Relief Motion, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit M,
- vi. Relief Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit N,

- vii. Relief Motion and Exhibits 3-4, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit O,
- viii. Relief Motion and Exhibits 3-4, to be delivered via electronic mail to those parties listed on the annexed Exhibit P,
- ix. Relief Motion and Exhibit 5, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit Q,
- x. Relief Motion and Exhibit 5, to be delivered via electronic mail to those parties listed on the annexed Exhibit R,
- xi. Relief Motion and Exhibit 6, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit S,
- xii. Relief Motion and Exhibit 6, to be delivered via electronic mail to those parties listed on the annexed Exhibit T,
- xiii. Relief Motion and Exhibits 7-8, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit U,
- xiv. Relief Motion and Exhibits 7-8, to be delivered via electronic mail to those parties listed on the annexed Exhibit V,
- xv. Relief Motion and Exhibit 9, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit W,
- xvi. Relief Motion and Exhibit 9, to be delivered via electronic mail to those parties listed on the annexed Exhibit X,
- xvii. Relief Motion and Exhibits 10-11, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit Y,
- xviii. Relief Motion and Exhibits 10-11, to be delivered via electronic mail to the following party: *info@ei.com*,
- xix. Relief Motion and Exhibit 12, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit Z,

- xx. Relief Motion and Exhibit 12, to be delivered via electronic mail to the following party: *chris.kontaridis@pwc.com*,
  - xxi. 10<sup>th</sup> Amended Plan Supplement and 10<sup>th</sup> Amended Plan Supplement Notice, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A1, and
  - xxii. REMA Plan Supplement and REMA Plan Supplement Notice, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B1.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”
4. Additionally, on October 16, 2018, I caused to be delivered by next-day delivery to the brokerage firms, banks and agents (the “Nominees”), identified on the annexed Exhibit C1, copies of the Proposed Confirmation Order, with instructions for the Nominees to distribute the Proposed Confirmation Order to the beneficial owners of the Debtors’ public securities.

/s/ Forrest Kuffer  
Forrest Kuffer

Sworn to before me this  
18<sup>th</sup> day of October, 2018

/s/ Cassandra Murray

Notary Public, State of New York  
No. 01MU6220179  
Qualified in Queens County  
Commission Expires April 12, 2022

## **EXHIBIT A**

**Exhibit 3**

REMA Utility Providers List



**REMA Utility Providers List**

<b>Name</b>	<b>Service</b>	<b>Account Number</b>	<b>Address</b>	<b>Half of Average Monthly Expenditure</b>	<b>Proposed Adequate Assurance</b>
CONEWANGO TOWNSHIP MUNICIPAL AUTHORITY	Sewer	765921	4 FIREMAN STREET WARREN, PA 16365	\$22.50	\$22.50
DELAWARE RIVER BASIN COMMISSION	Water	5126	25 COSEY RD, WEST TRENTON, NJ 08628- 0360	\$213.71	\$213.71
ELDERTON / PLUM CREEK	Water	712	313 KEYSTONE DR. SHELOCTA, PA 15774	\$20.83	\$20.83
HIGHRIDGE WATER AUTHORITY	Water	050065A	17 MAPLE AVENUE BLAIRSVILLE, PA 15717	\$15,106.83	\$15,106.83

Name	Service	Account Number	Address	Half of Average Monthly Expenditure	Proposed Adequate Assurance
METROPOLITAN EDISON	Electricity	G18551655 L39656185 313143962 L78975600 G16707500 G17893112 100 040 021 485 100 046 724 033 100 046 723 837 100 046 724 058 100 046 723 993 100 046 723 480 100 045 896 618 100 039 938 681 100 039 941 586	76 S MAIN ST AKRON, OH 44308	\$6,471.73	\$6,471.73
PENNSYLVANIA AMERICAN WATER	Water	1024220020504000	800 W HERSHEY PARK DR, HERSHEY, PA 17033	\$155.96	\$155.96
PENNSYLVANIA ELECTRIC CO	Electricity	100099559229 100099559898 100099557264 100099555623 100099543330 10009554568 100 125 219 236 100 052 814 520 100 054 417 223 100 040 130 559 100 040 130 740 100 040 131 169 100036022422	76 S MAIN ST AKRON, OH 44308	\$11,557.68	\$11,557.68

Name	Service	Account Number	Address	Half of Average Monthly Expenditure	Proposed Adequate Assurance
REPUBLIC SERVICES, INC	Waste Disposal	002-0865-0108487 002-0865-0108430 002-0865-8000279 002-0865-8000281 002-0865-8000283 1804-4501512130 1804-4501512131	18500 NORTH ALLIED WAY PHOENIX, AZ 85054	\$1,898.08	\$1,898.08
SAYREVILLE WATER DEPARTMENT	Water	D 91 010072 00 D 37 010017 00	167 MAIN STREET, SAYREVILLE, NJ 08872	\$149.69	\$149.69
UNITED ELECTRIC COOPERATIVE, INC.	Electricity	5500556000	29 UNITED RD, DUBOIS, PA 15801	\$19.48	\$19.48
WASTE MANAGEMENT, INC.	Waste Disposal	00010-42525-72002 8-67892-22009 12-48517-73005 3-18009-52006 14-761-23-0001	1001 FANNIN STE 4000, HOUSTON, TX 77002	\$4,966.03	\$4,966.03
WEST PENN POWER	Electricity	100 091 691 046	76 S MAIN ST AKRON, OH 44308	\$1,127.64	\$1,127.64
<b>Total:</b>				\$41,710.16	\$41,710.16

**Exhibit 4**

REMA Adequate Assurance Procedures

### **REMA Adequate Assurance Procedures**

1. A REMA Utility Provider that believes additional adequate assurance is required may request such assurance pursuant to the following procedures (the “Adequate Assurance Procedures”):

- a. The Debtors will serve a copy of the Motion and these Adequate Assurance Procedures and the order granting the relief requested herein to each REMA Utility Provider within ten (10) business days after entry of the order by the Court.
- b. Subject to paragraphs (f)–(i) herein, the REMA Debtors will deposit the REMA Adequate Assurance Deposit, in the aggregate amount up to \$45,000, in the REMA Adequate Assurance Account as soon as practicable after entry of the order granting the Motion.
- c. Each REMA Utility Provider shall be entitled to the funds in the REMA Adequate Assurance Account in the amount set forth for such REMA Utility Provider in the column labeled “Proposed Adequate Assurance” on the REMA Utility Providers List.
- d. If an amount relating to REMA Utility Services provided postpetition by a REMA Utility Provider is unpaid, and remains unpaid beyond any applicable grace period, such REMA Utility Provider may request a disbursement from the REMA Adequate Assurance Account by giving notice to: (i) proposed co-counsel to the Debtors, Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Heidi Hockberger, and 601 Lexington Avenue, New York, New York 10022, Attn: Anne G. Wallice; (ii) the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002; and (iii) counsel to the official committee of unsecured creditors (if any) appointed in these chapter 11 cases (collectively, the “Notice Parties”). The Debtors shall honor such request within five (5) business days after the date the request is received by the Debtors, subject to the ability of the Debtors and any such requesting REMA Utility Provider to resolve any dispute regarding such request without further order of the Court. To the extent a REMA Utility Provider receives a disbursement from the REMA Adequate Assurance Account, the REMA Debtors shall replenish the REMA Adequate Assurance Account in the amount disbursed.
- e. The portion of the REMA Adequate Assurance Deposit attributable to each REMA Utility Provider shall be returned to the REMA Debtors on the earlier of (i) reconciliation and payment by the REMA Debtors of the REMA Utility Provider’s final invoice in accordance with applicable nonbankruptcy law following the REMA Debtors’ termination of REMA

Utility Services from such REMA Utility Provider and (ii) the effective date of any chapter 11 plan confirmed in these chapter 11 cases.

- f. Any REMA Utility Provider desiring additional assurances of payment in the form of deposits, prepayments, or otherwise must serve a request for additional assurance (an “Additional Assurance Request”) on the Notice Parties.
- g. Any Additional Assurance Request must (i) be in writing, (ii) identify the location for which the REMA Utility Services are provided, (iii) summarize the REMA Debtors’ payment history relevant to the affected account(s), (iv) certify the amount that is equal to two weeks of the REMA Utility Services the REMA Utility Provider provides to the REMA Debtors, calculated as a historical average over the 12-month period ended June 30, 2018, and (v) certify that the REMA Utility Provider does not already hold a prepetition deposit equal to or greater than two weeks of REMA Utility Services.
- h. Unless a REMA Utility Provider timely files an objection or serves an Additional Assurance Request, such REMA Utility Provider shall be (i) deemed to have received “satisfactory” adequate assurance of payment in compliance with section 366 of the Bankruptcy Code and (ii) forbidden from discontinuing, altering, or refusing REMA Utility Services to, or discriminating against, the REMA Debtors on account of any unpaid prepetition charges, or requiring additional assurance of payment other than the Proposed Adequate Assurance.
- i. Upon the Debtors’ receipt of any Additional Assurance Request, the Debtors promptly negotiate with such REMA Utility Provider to resolve such REMA Utility Provider’s Additional Assurance Request.
- j. The REMA Debtors may, without further order from the Court, resolve any Additional Assurance Request by mutual agreement with a REMA Utility Provider and, the REMA Debtors may, in connection any such agreement, provide a REMA Utility Provider with additional adequate assurance of payment, including, but not limited to, cash deposits, prepayments, or other forms of security if the REMA Debtors believe such additional assurance is reasonable, subject to the terms of any cash collateral orders entered by the Court.
- k. If the REMA Debtors and the REMA Utility Provider are not able to reach an alternative resolution within 14 days of receipt of the Additional Assurance Request, the REMA Debtors will request a hearing before the Court at the next regularly scheduled omnibus hearing to determine the adequacy of assurances of payment with respect to a particular REMA Utility Provider (the “Determination Hearing”) pursuant to section 366(c)(3) of the Bankruptcy Code.

1. Pending resolution at any such Determination Hearing, the REMA Utility Provider filing such Additional Assurance Request shall be prohibited from altering, refusing, or discontinuing REMA Utility Services to the REMA Debtors on account of unpaid charges for prepetition services or on account of any objections to the Proposed Adequate Assurance.

## **EXHIBIT B**



**Exhibit 5**

REMA Taxing Authorities

**Authorities**

<b>Authority</b>	<b>Address</b>	<b>Type</b>
BERKS COUNTY HAZARDOUS MATERIAL	BERKS COUNTY HAZARDOUS MATERIAL RESPONSE FUND 2561 BERNVILLE RD READING, PA 19605-9611	ENVIRONMENTAL FEE
CLEARFIELD COUNTY EMERGENCY	CLEARFIELD COUNTY EMERGENCY MANAGEMENT 911 LEONARD ST CLEARFIELD, PA 16830-3251	ENVIRONMENTAL FEE
COMMONWEALTH OF PA CLEAN	COMMONWEALTH OF PA CLEAN WATER FUND 2 PUBLIC SQUARE WILKES-BARRE, PA 18701-1906	ENVIRONMENTAL FEE
COMMONWEALTH OF PA CLEAN AIR FUND	COMMONWEALTH OF PA CLEAN AIR FUND 400 WATERFRONT DR PITTSBURGH, PA 15222-4741	ENVIRONMENTAL FEE
COMMONWEALTH OF PA CLEAN AIR FUND	COMMONWEALTH OF PA CLEAN AIR FUND SOUTH CENTRAL REGION 909 ELMERTON AVE HARRISBURG, PA 17110-4710	ENVIRONMENTAL FEE
COMMONWEALTH OF PA PP & R CONTROLLER	COMMONWEALTH OF PA PP & R CONTROLLER PO BOX 2833 HARRISBURG, PA 17105-2833	ENVIRONMENTAL FEE
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA BUREAU OF RADIATION PROTECTIONS PO BOX 8469 HARRISBURG, PA 17105-8469	ENVIRONMENTAL FEE
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA PO BOX 3465 HARRISBURG, PA 17105	ENVIRONMENTAL FEE
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA DEPT OF LABOR & INDUSTRY PO BOX 60246 HARRISBURG, PA 17106-0246	ENVIRONMENTAL FEE
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA CLEAN AIR FUND 2 PUBLIC SQUARE WILKES BARRE, PA 18701-1906	ENVIRONMENTAL FEE
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA CLEAN AIR FUND 208 W 3RD STE 101 WILLIAMSPORT, PA 17701-6441	ENVIRONMENTAL FEE
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA CLEAN AIR FUND 230 CHESTNUT ST MEADVILLE, PA 16335-3407	ENVIRONMENTAL FEE
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA CLEAN AIR FUND 909 ELMERTON AVE HARRISBURG, PA 17110-9207	ENVIRONMENTAL FEE

Authority	Address	Type
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA 400 WATERFRONT DR PITTSBURGH, PA 15222-4739	ENVIRONMENTAL FEE
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA DEPT OF ENVIRONMENTAL PROT PO BOX 8762 HARRISBURG, PA 17105-8762	ENVIRONMENTAL FEE
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA CHAPTER 92A ANNUAL FEE PO BOX 8466 HARRISBURG, PA 17105-8466	ENVIRONMENTAL FEE
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA CHAPTER 302 ANNUAL SERVICE FEE PO BOX 8467 HARRISBURG, PA 17105-8467	ENVIRONMENTAL FEE
COMMONWEALTH OF PENNSYLVANIA	COMMONWEALTH OF PENNSYLVANIA PADEP BUREAU OF WATER STD & FAC R PO BOX 8466 HARRISBURG, PA 17105-8466	ENVIRONMENTAL FEE
COUNTY OF ADAMS H M E R A	COUNTY OF ADAMS H M E R A 230 GREENAMYER LN GETTYSBURG, PA 17325-8378	ENVIRONMENTAL FEE
COUNTY OF NORTHAMPTON	COUNTY OF NORTHAMPTON 669 WASHINGTON ST EASTON, PA 18042-7411	ENVIRONMENTAL FEE
DELAWARE RIVER BASIN COMMISSION	DELAWARE RIVER BASIN COMMISSION PO BOX 7360 TRENTON, NJ 08628-0360	ENVIRONMENTAL FEE
DEPARTMENT OF ENVIRONMENTAL PROTECT	DEPARTMENT OF ENVIRONMENTAL PROTECT PO BOX 8454 HARRISBURG, PA 17105-8454	ENVIRONMENTAL FEE
MONROE COUNTY COMMISSIONERS	MONROE COUNTY COMMISSIONERS 100 GYPSUM RD STROUDSBURG, PA 18360-9480	ENVIRONMENTAL FEE
NJ DEPARTMENT OF TREASURY	NJ DEPARTMENT OF TREASURY C/O STATE OF NEW JERSEY PO BOX 417 TRENTON, NJ 08646-0417	ENVIRONMENTAL FEE
PA DEPARTMENT OF LABOR & INDUSTRY	PA DEPARTMENT OF LABOR & INDUSTRY PO BOX 68572 HARRISBURG, PA 17106-8572	BUSINESS PERMIT
PA DEPARTMENT OF LABOR & INDUSTRY	PA DEPARTMENT OF LABOR & INDUSTRY C/O BUREAU OF PENNSAFE ROOM 1623 7TH & FORESTER STREE HARRISBURG, PA 17120-0001	ENVIRONMENTAL FEE
PA DEPARTMENT OF LABOR & INDUSTRY C	PA DEPARTMENT OF LABOR & INDUSTRY ACCREDIATION & LICEN DIV ROOM 1623 L & I BLDG HARRISBURG, PA 17120	BUSINESS PERMIT

Authority	Address	Type
PA DEPT OF ENVIRONMENTAL PROTECTION	PA DEPT OF ENVIRONMENTAL PROTECTION PP&R COMPTROLLERS OFFICE PO BOX 2739 HARRISBURG, PA 17105-2739	ENVIRONMENTAL FEE
PA DEPT OF ENVIRONMENTAL PROTECTION	PA DEPT OF ENVIRONMENTAL PROTECTION ATTN ACCTS RECEIVABLE PO BOX 2833 HARRISBURG, PA 17105-2833	ENVIRONMENTAL FEE
PA HAZARDOUS MATERIAL RESPONSE FUND	PA HAZARDOUS MATERIAL RESPONSE FUND PO BOX 68571 HARRISBURG, PA 17106-8571	ENVIRONMENTAL FEE
PA HAZARDOUS MATERIAL RESPONSE FUND	PA HAZARDOUS MATERIAL RESPONSE FUND C/O BUREAU OF PENNSAFE PO BOX 68571 HARRISBURG, PA 17106-8571	ENVIRONMENTAL FEE
PENNSYLVANIA DEPARTMENT OF LABOR	PENNSYLVANIA DEPARTMENT OF LABOR PO BOX 68572 HARRISBURG, PA 17106-8572	BUSINESS PERMIT
PENNSYLVANIA FISH & BOAT COMMISSION	PENNSYLVANIA FISH & BOAT COMMISSION PO BOX 68900 HARRISBURG, PA 17106-8900	ENVIRONMENTAL FEE
STATE OF NEW JERSEY	STATE OF NEW JERSEY PO BOX 325 TRENTON, NJ 08625-0325	ENVIRONMENTAL FEE
TIOGA COUNTY EMERGENCY RESPONSE FUN	TIOGA COUNTY EMERGENCY RESPONSE FUND C/O TIOGA LOCAL EMERGENCY PLANNING COMM 118 MAIN ST WELLSBORO, PA 16901-1444	ENVIRONMENTAL FEE
WARREN COUNTY HAZARDOUS	WARREN COUNTY HAZARDOUS C/O MATERIAL RESOURCE FUND 100 DILLON DR YOUNGSVILLE, PA 16371-1630	ENVIRONMENTAL FEE
AASD RE TAXES	AASD RE TAXES C/O ATHENS AREA SCHOOL DISTRICT PO BOX 637 WELLSBORO, PA 16901-0637	PROPERTY TAX
BOROUGH OF SAYREVILLE	BOROUGH OF SAYREVILLE 167 MAIN ST WATER DEPT SAYREVILLE, NJ 08872-1149	PROPERTY TAX
BRADFORD TOWNSHIP TAX COLLECTOR	BRADFORD TOWNSHIP TAX COLLECTOR 2289 BARRETT RD STE A WOODLAND, PA 16881-9322	PROPERTY TAX
CAROL LUKEHART TAX COLLECTOR	CAROL LUKEHART TAX COLLECTOR 405 MILL HILL RD FORD CITY, PA 16226-5435	PROPERTY TAX
CATHARINE TOWNSHIP TAX COLLECTOR	CATHARINE TOWNSHIP TAX COLLECTOR 217 SCENIC HILL DR WILLIAMSBURG, PA 16693-6734	PROPERTY TAX

Authority	Address	Type
CHANTELLE TODD TAX COLLECTOR	CHANTELLE TODD TAX COLLECTOR 1207 WOOD RD SHELOCTA, PA 15774-7313	PROPERTY TAX
CHERRY MCINTYRE TAX COLLECTOR	CHERRY MCINTYRE TAX COLLECTOR 432 WEILER RD WARREN, PA 16365-3759	PROPERTY TAX
CITY OF SOUTH AMBOY	CITY OF SOUTH AMBOY TAX OFFICE 140 N BROADWAY SOUTH AMBOY, NJ 08879-1642	PROPERTY TAX
COUNTY OF NORTHAMPTON	COUNTY OF NORTHAMPTON PO BOX 25008 LEHIGH VALLEY, PA 18002-5008	PROPERTY TAX
COUNTY OF YORK	COUNTY OF YORK 28 E MARKET ST YORK, PA 17401-1501	PROPERTY TAX
COVINGTON TOWNSHIP TAX COLLECTOR	COVINGTON TOWNSHIP TAX COLLECTOR C/O SUPERVISORS COVINGTON TOWNSHIP 3249 CHERRY FLATS RD COVINGTON, PA 16917-9799	PROPERTY TAX
CUMRU TOWNSHIP	CUMRU TOWNSHIP TAX COLLECTOR 1775 WELSH RD MOHNTON, PA 19540-8803	PROPERTY TAX
DARLENE PARKER TAX COLLECTOR	DARLENE PARKER TAX COLLECTOR C/O COUNTY OF YORK PA HOPEWELL TOWNSHIP PO BOX 444 STEWARTSTOWN, PA 17363-0444	PROPERTY TAX
DAWN M ARNST TAX COLLECTOR	DAWN M ARNST TAX COLLECTOR RR6 BOX 6041 EAST STROUDSBURG, PA 18302-9806	PROPERTY TAX
DEBBIE BORING TAX COLLECTOR	DEBBIE BORING TAX COLLECTOR C/O WEST WHEATFIELD 76 KETTLE HOLLOW RD BLAIRSVILLE, PA 15717-7442	PROPERTY TAX
DEBORAH J APPLEMAN TAX COLLECTOR	DEBORAH J APPLEMAN TAX COLLECTOR C/O WOODBURY TOWNSHIP 215 J ALFRED DR WILLIAMSBURG, PA 16693-7935	PROPERTY TAX
DENISE M SHUMAKE TAX COLLECTOR	DENISE M SHUMAKE TAX COLLECTOR 11330 HILLTOP RD ALBION, PA 16401-9705	PROPERTY TAX
GERALD CRAIG TAX COLLECTOR	GERALD CRAIG TAX COLLECTOR C/O ARMSTRONG TOWNSHIP 433 HICKORY RD INDIANA, PA 15701-5159	PROPERTY TAX

Authority	Address	Type
GOSHEN TOWNSHIP TAX COLLECTOR	GOSHEN TOWNSHIP TAX COLLECTOR 1976 JERRY RUN RD CLEARFIELD, PA 16830-8935	PROPERTY TAX
HAMILTON TOWNSHIP TAX COLLECTOR	HAMILTON TOWNSHIP TAX COLLECTOR 1375 PINE RUN RD ABBOTTSTOWN, PA 17301-9732	PROPERTY TAX
HOLLAND TOWNSHIP TAX COLLECTOR	HOLLAND TOWNSHIP TAX COLLECTOR 61 CHURCH RD MILFORD, NJ 08848-1811	PROPERTY TAX
HOPEWELL TOWNSHIP TAX COLLECTOR	HOPEWELL TOWNSHIP TAX COLLECTOR 201 WASHINGTON CROSSING TITUSVILLE, NJ 08560-1410	PROPERTY TAX
INDEPENDENCE TOWNSHIP	INDEPENDENCE TOWNSHIP 286B RT 46 PO BOX 164 GREAT MEADOWS, NJ 07838-0164	PROPERTY TAX
JANET PEARSON TAX COLLECTOR	JANET PEARSON TAX COLLECTOR 54 YE OLDE HWY MOUNT BETHEL, PA 18343-5214	PROPERTY TAX
JENNIFER L VARNER TAX COLLECTOR	JENNIFER L VARNER TAX COLLECTOR PO BOX 40 BOILING SPRINGS, PA 17007-0040	PROPERTY TAX
LEBANON TOWNSHIP	LEBANON TOWNSHIP TAX COLLECTOR 530 WEST HILL RD GLEN GARDNER, NJ 08826-3259	PROPERTY TAX
LINDA MCKISSICK TAX COLLECTOR	LINDA MCKISSICK TAX COLLECTOR 849 STATE RT 210 SHELOCTA, PA 15774-2346	PROPERTY TAX
PATRICIA J KIRKPATRICK TAX COLLECTOR	PATRICIA J KIRKPATRICK TAX COLLECTOR 585 RIDGE RD SHELOCTA, PA 15774-2424	PROPERTY TAX
PHILIPSBURG BOROUGH TAX COLLECTOR	PHILIPSBURG BOROUGH TAX COLLECTOR JULIE JO JOHNSTON PO BOX 398 PHILIPSBURG, PA 16866-0000	PROPERTY TAX
RARITAN TOWNSHIP TAX COLLECTOR	RARITAN TOWNSHIP TAX COLLECTOR 1 RARITAN AVE FLEMINGTON, NJ 08822-1707	PROPERTY TAX
ROBIN L TATE TAX COLLECTOR	ROBIN L TATE TAX COLLECTOR RD 1 BOX 209B WILLIAMSBURG, PA 16693	PROPERTY TAX
RUTH C GRAHAM TAX COLLECTOR	RUTH C GRAHAM TAX COLLECTOR 28331 LAKE CREED RD COCHRANTON, PA 16314-7929	PROPERTY TAX
SANDRA L HIMES TAX COLLECTOR	SANDRA L HIMES TAX COLLECTOR MAIN ST BOX 151 NU MINE, PA 16244-0151	PROPERTY TAX

<b>Authority</b>	<b>Address</b>	<b>Type</b>
SHARON GIBBONS, TAX COLLECTOR	SHARON GIBBONS TAX COLLECTOR 161 ROPERS VIEW RD VINTONDALE, PA 15961-9755	PROPERTY TAX
SUSAN M FORSYTHE TAX COLLECTOR	SUSAN M FORSYTHE TAX COLLECTOR 745 KNOXLYN RD GETTYSBURG, PA 17325-7455	PROPERTY TAX
TOWN OF BELVIDERE TAX COLLECTOR	TOWN OF BELVIDERE TAX COLLECTOR 691 WATER ST BELVIDERE, NJ 07823-1321	PROPERTY TAX
TOWNSHIP OF COLTS NECK	TOWNSHIP OF COLTS NECK 124 CEDAR DR COLTS NECK, NJ 07722-1673	PROPERTY TAX
TOWNSHIP OF MANSFIELD	TOWNSHIP OF MANSFIELD TAX COLLECTOR 100 PORT MURRAY RD PORT MURRAY, NJ 07865-4020	PROPERTY TAX
NEW JERSEY DIVISION OF TAXATION	NEW JERSEY DIVISION OF TAXATION 248 CN TRENTON, NJ 08646-0001	SALES AND USE TAX
PENNSYLVANIA DEPARTMENT OF REVENUE	PENNSYLVANIA DEPARTMENT OF REVENUE DEPARTMENT 280406 HARRISBURG, PA 17128-0406	SALES AND USE TAX
STATE OF NEW JERSEY	STATE OF NEW JERSEY SALES & USE TAX PO BOX 999 TRENTON, NJ 08646-0999	INCOME TAX

## **EXHIBIT C**



**Exhibit 6**

REMA Surety Bonds

**Sureties**

<b>Bond Number</b>	<b>Issuing Carrier</b>	<b>GenOn Entity</b>	<b>Bond Amount</b>	<b>Counterparty</b>	<b>Current Effective Date</b>	<b>Expiration Date</b>
SU1125300	Arch Insurance Company	GenOn Northeast Management Company	\$9,633,856.00	Commonwealth of PA-DEP	5/3/2018	5/3/2019
K08673974	Westchester Fire Insurance Company	GenOn Northeast Management Company	\$21,367,516.00	Commonwealth of PA-DEP	5/18/2018	5/18/2019
SUR0023342	Argonaut Insurance Company	GenOn Northeast Management Company	\$3,245,577.00	Commonwealth of PA-DEP	5/18/2018	5/18/2019
0154828 <sup>1</sup>	Berkley Insurance Company	NRG REMA LLC fka GenOn REMA LLC fka RRI Energy MidAtlantic Power Holdings, LLC	\$2,214,972.00	Pennsylvania Department of Revenue	3/22/2018	3/22/2019

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<sup>1</sup> In process of cancellation.

## **EXHIBIT D**

**Exhibit 7**

REMA Bank Accounts

**REMA Bank Accounts**

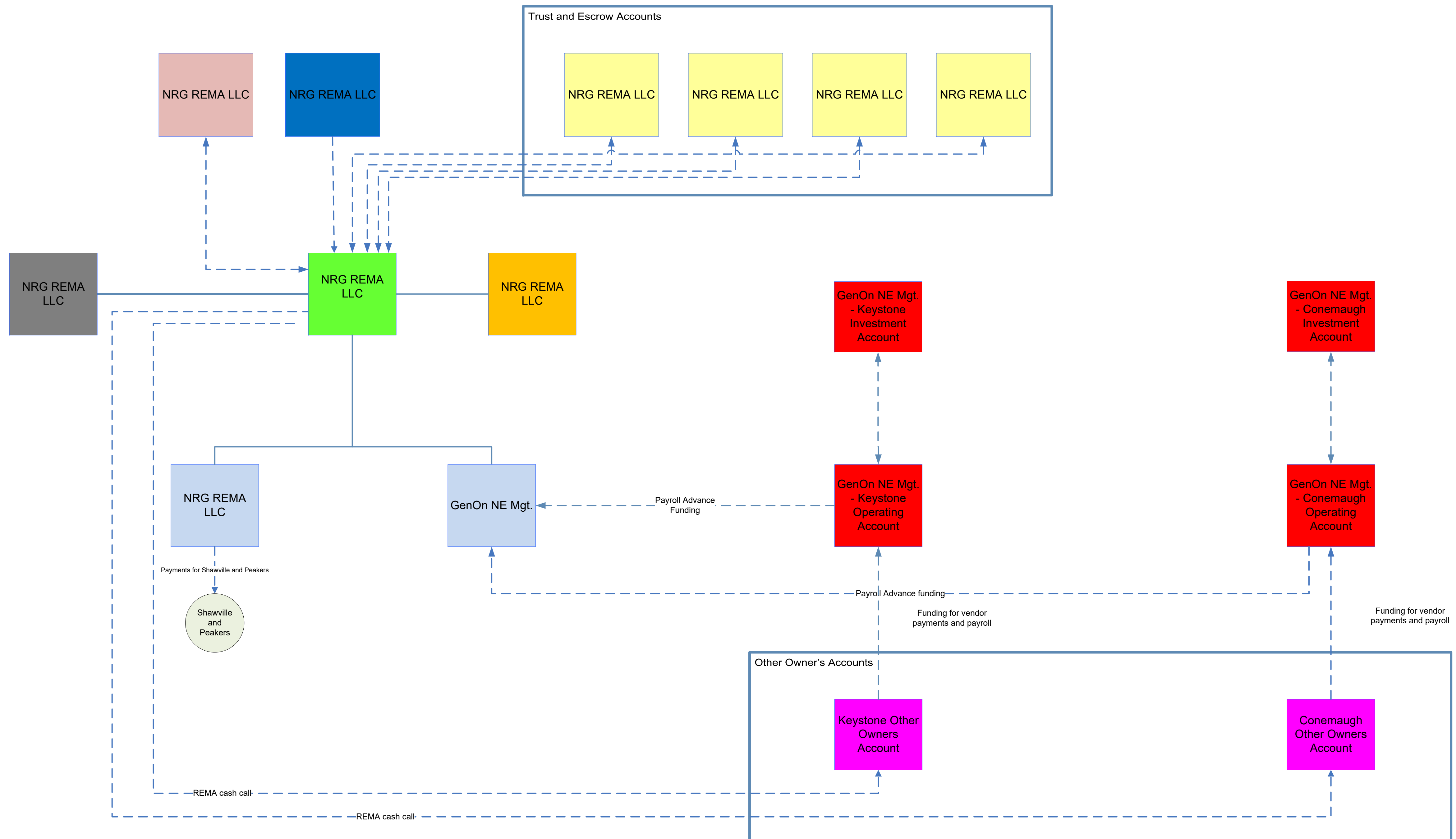
<b>Entity</b>	<b>Bank Name</b>	<b>Last 4 Digits of Account No.<sup>1</sup></b>
GenOn Northeast Management Company	BNY Mellon	2180
GenOn Northeast Management Company	BNY Mellon	2008
GenOn Northeast Management Company	BNY Mellon	1988
GenOn Northeast Management Company	BNY Mellon	88400
GenOn Northeast Management Company	BNY Mellon	98400
NRG REMA LLC	BNY Mellon	1193
NRG REMA LLC	BNY Mellon	1206
NRG REMA LLC	BNY Mellon	1214
NRG REMA LLC	BNY Mellon	2112
NRG REMA LLC	BNY Mellon	2235
NRG REMA LLC	BNY Mellon	58400
NRG REMA LLC	Deutsche Bank	S77859.1
NRG REMA LLC	Deutsche Bank	RELENG.10
NRG REMA LLC	Deutsche Bank	RELENG.11
NRG REMA LLC	Deutsche Bank	RELENG.12

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<sup>1</sup> For those accounts whose last four numbers are the same, the last five account numbers are provided.

**Exhibit 8**

REMA Cash Management System



## **EXHIBIT E**



**Exhibit 9**

Insurance Policies

Type of Coverage	Insurance Carrier(s)	Policy Number	Policy Term
General Liability	ACE American Insurance Company	HDOG71093463	04/01/2018-04/01/2019
Auto Liability	ACE American Insurance Company	ISAH25157163	04/01/2018-04/01/2019
Workers Compensation & Employers Liability	ACE American Insurance Company	WLRC64788644	04/01/2018-04/01/2019
Workers Compensation & Employers Liability	Indemnity Insurance Company of North America	WLRC64788632	04/01/2018-04/01/2019
Excess Liability	Associated Electric & Gas Insurance Services Limited	XL5045007P	04/01/2018-04/01/2019
Excess Liability	Energy Insurance Mutual	253970-18GL	04/01/2018-04/01/2019
Excess Liability	Argo Re LTD.	ARGO-CAS-CM- 000551.6	04/01/2018-04/01/2019
Excess Liability	XL Bermuda Limited (Bermuda) Ltd.	BM00031925LI18A	04/01/2018-04/01/2019
Excess Liability	American International Reinsurance Co. LTD (AIG)	26157590	04/01/2018-04/01/2019
Excess Liability	CHUBB Bermuda	NRG-1992/AE03	04/01/2018-04/01/2019

Excess Liability-Punitive Damages	AEGIS	XP5041507P	04/01/2018-04/01/2019
Foreign Package Policy	ACE American Insurance Company	CXCD38654779003	04/01/2018-04/01/2019
Excess Indemnity Workers Compensation	Energy Protection Insurance Company	EPIC18-002	04/01/2018-04/01/2019
Excess Indemnity Auto & General Liability	Energy Protection Insurance Company	EPIC18-001	04/01/2018-04/01/2019
Marine Liability (P&I, Charterer's and Wharfingers)	Zurich American	MAR 5842657	11/15/2017-11/15/2018
Marine Liability (\$10M Excess)	Starr Indemnity & Liability Company	MASILHS00024717	11/15/2017-11/15/2018
Marine Pollution	Starr Indemnity & Liability Company	V-14124-17	11/15/2017-11/15/2018
Pollution- New Conditions Coverage	Ironshore Specialty Insurance Company	1270802	01/31/2017-01/31/2019
Directors & Officers Liability Side A	XL Specialty Insurance Company	ELU15043317	06/12/2018-12/14/2018
Directors & Officers Liability Side A	Chubb Bermuda Insurance Ltd.	GEN13979D	06/12/2018-12/14/2018
Directors & Officers Liability Side A	US Specialty Insurance Company	14MGU17A40946	06/12/2018-12/14/2018

Directors & Officers Liability Side A	Berkshire Hathaway Specialty Insurance	47EPC30378001	06/12/2018–12/14/2018
Directors & Officers Liability Side A	Endurance American Insurance Company	ADX10011295200	06/12/2018–12/14/2018
Directors' & Officers' Liability Side A	Freedom Specialty Insurance Company	XMF1703067	06/12/2018–12/14/2018
Directors' & Officers' Liability Side A	National Union Fire Insurance Company of Pittsburgh, Pennsylvania	015417727	06/12/2018–12/14/2018
Directors' & Officers' Liability Side A	RSUI Indemnity Company	NHS672471	06/12/2018–12/14/2018
Property	<p>Projected panel of Insurers:</p> <ul style="list-style-type: none"> <li>• National Union Fire Insurance Company of Pittsburgh, PA (AIG)</li> <li>• AEGIS US</li> <li>• Zurich American Insurance Company</li> <li>• Aspen Specialty Insurance Company</li> <li>• Westport Insurance Corporation (SwissRe)</li> <li>• American Alternative Insurance Corporation (MunichRe)</li> <li>• Talbot Syndicate #1183</li> <li>• Travelers Syndicate #5000</li> <li>• Argenta Syndicate #2121</li> <li>• Atrium Syndicate #609</li> <li>• Millennium Syndicate #9128</li> <li>• ARCH Insurance Co. (Europe) Ltd</li> <li>• Hardy Syndicate #382</li> <li>• AEGIS Consortium 9690</li> </ul>	Various	06/15/2018–06/15/2019

	<ul style="list-style-type: none"> <li>• Chubb Global Markets #2488</li> <li>• Great Lakes Reinsurance (UK) PLC</li> <li>• Amlin</li> <li>• Starstone Syndicate #1301</li> <li>• Argo International Syndicate #1200</li> <li>• General Security Indemnity Co. of AZ</li> <li>• XL Insurance America Inc.</li> <li>• Starr Tech</li> <li>• Allianz Global Risks</li> <li>• US Insurance Company</li> </ul>		
Keystone Conemaugh 1 <sup>st</sup> Excess Liability <sup>2</sup>	Great American Insurance Company of New York	EXC 22744736	3/31/18–3/31/19
Keystone Conemaugh 2nd Excess Liability <sup>3</sup>	Great American Insurance Company of New York	EXC 22744736	3/31/18–3/31/19
Keystone Conemaugh Pollution Legal Liability <sup>4</sup>	Ironshore Specialty Insurance Company	002786402	5/31/18–5/31/19
Keystone Conemaugh All Risk Property <sup>5</sup>	FM Global	1030627	10/1/2017–10/1/2018

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<sup>2</sup> KeyCon Insurance Policy

<sup>3</sup> KeyCon Insurance Policy

<sup>4</sup> KeyCon Insurance Policy

<sup>5</sup> KeyCon Insurance Policy

## **EXHIBIT F**

**Exhibit 10**

REMA Ordinary Course Professionals

**Schedule of REMA Ordinary Course Professionals**

<b>Name</b>	<b>Address</b>	<b>Service</b>
Babst Calland Clements & Zomnir PC	603 Stanwix St, Two Gateway Center Pittsburgh, PA 15222-1425	Legal Services
Bradley Arant Boult Cummings LLP	One Federal Place, 1819 5th Avenue N, Birmingham, AL 35203	Legal Services
Cozen O'Connor	17 North Second Street, Suite 1410 Harrisburg, PA 17101	Legal Services
King & Spalding LLP	1180 Peachtree St NE, Atlanta, GA 30309-3531	Legal Services
KPMG LLP	2525 McKinnon Street, Suite 600, Dallas, TX 75201	Audit
McCarter & English, LLP	Four Gateway Center, 100 Mulberry St., Newark, NJ 07102	Legal Services
Munger Tolles & Olson LLP	350 South Grand Avenue, 50th Floor, Los Angeles, CA 90071	Legal Services
Rawle & Henderson LLP	1339 Chestnut St 16th Fl, Philadelphia, PA 19107	Legal Services
Reed Smith LLP	Reed Smith Centre, 225 Fifth Avenue, Pittsburgh, PA 15222	Legal Services
Shawe & Rosenthal LLP	1 South St, Ste 1800, Baltimore, MD 21202-3338	Legal Services
Willman & Silvaggio LP	5500 Corporate Dr Ste 150, Pittsburgh, PA 15237	Legal Services



**Exhibit 11**

REMA Ordinary Course Professionals  
Compensation Procedures

### **Compensation Procedures**

1. The Debtors propose the following procedures for the retention and compensation of the REMA Ordinary Course Professionals:

- (a) The Debtors shall file a declaration of disinterestedness (a “Declaration”), substantially in the form attached hereto as **Exhibit A**, on behalf of each REMA Ordinary Course Professional that the Debtors seek to employ, certifying that the professional does not hold any interest adverse to the Debtors or their estates with respect to the matters on which the professional is sought to be employed, prior to paying any fees to the REMA Ordinary Course Professional.
- (b) The Debtors shall serve copies of the Declarations on: (i) Davis Polk & Wardwell LLP, as counsel to an ad hoc committee of GenOn Energy, Inc. Senior Unsecured Notes and GenOn Americas Generation Senior Unsecured Notes, 450 Lexington Avenue, New York, New York 10017, Attn: Damian S. Schaible, Eli J. Vonnegut and Angela M. Libby; (ii) Quinn Emanuel Urquhart & Sullivan, LLP, as counsel to an ad hoc steering committee of GenOn Americas Generation Senior Unsecured Notes, 51 Madison Avenue, 22nd Floor, New York, New York 10010, Attn: Benjamin Finestone and Daniel Holzman; (iii) Baker Botts LLP, as counsel to NRG Energy, Inc., the administrative agent under the Debtors’ secured prepetition revolving facility due 2018,, 2001 Ross Avenue, Dallas, Texas 75201, Attn: C. Luckey McDowell, Emanuel C. Grillo, and Ian E. Roberts; (iv) Paul, Weiss, Rifkind, Wharton & Garrison LLP, as counsel to the ad hoc group of pass-through certificates, 1285 Avenue of the Americas, New York, New York 10019, Attn: Brian S. Hermann, Elizabeth McColm, and Alexander Woolverton; (v) O’Melveny & Myers LLP, as co-counsel to Public Service Enterprise Group (“PSEG”), 1625 Eye Street NW, Washington, D.C. 20006, Attn: Andrew Sorkin; (vi) Latham & Watkins LLP, as co-counsel to PSEG, 885 Third Avenue, New York, New York 10022, Attn: George Davis and Andrew Parlen; (vii) Akin Gump Strauss Hauer & Feld LLP, as counsel to the governance committee of the REMA board of directors, One Bryant Park, Bank of America Tower, New York, New York 10036, Attn: Michael Stamer, Stephen Kuhn; (viii) Irell & Manella LLP, as special counsel to GenOn, 1800 Avenue of the Stars, Suite 900, Los Angeles, California 90067-4276 Attn: Jeffrey M. Reisner; (ix) the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002; and (x) counsel to the official committee of unsecured creditors (if any) appointed in these chapter 11 cases (collectively, the “Reviewing Parties”).
- (c) The Reviewing Parties shall have fourteen (14) days after service of the Declaration (the “Objection Deadline”) to notify the Debtors, the other Reviewing Parties, and the relevant REMA Ordinary Course Professional, in writing of any objection to the retention, employment, or compensation of the REMA Ordinary Course Professional.

- (d) If no objections are asserted by the Objection Deadline, the retention, employment, and compensation of the REMA Ordinary Course Professional shall be deemed approved pursuant to section 327 of the Bankruptcy Code without the need for a hearing or further order of the Court. If an objection is asserted by the Objection Deadline and such objection cannot be resolved, the Debtors shall schedule the matter for hearing before the Court.
- (e) Subject to the objection procedures described above, the Debtors are authorized and empowered to pay compensation and reimburse expenses to each of the REMA Ordinary Course Professionals retained pursuant to the Order in the customary manner and in the full amount billed by each such REMA Ordinary Course Professional, upon receipt of reasonably detailed invoices indicating the nature of the services rendered and calculated in accordance with such REMA Ordinary Course Professional's standard billing practices (without prejudice to the Debtors' right to dispute any such invoices), up to \$150,000 per month, on average, over each rolling three month period (the "Monthly Cap"), and \$450,000 for the entire period in which these chapter 11 cases are pending (the "Aggregate Cap" and together with the Monthly Cap, the "OCP Cap").
- (f) Unless the Court orders otherwise, in the event that a REMA Ordinary Course Professional seeks payment in excess of an OCP Cap, such REMA Ordinary Course Professional shall file (i) a separate application to be retained as a professional pursuant to section 327 or 328 of the Bankruptcy Code and (ii) a fee application, to be heard on notice, for the full amount of its fees and expenses in these chapter 11 cases, in accordance with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, the guidelines promulgated by the Office of the United States Trustee (the "U.S. Trustee Guidelines"), and all orders of the Court.
- (g) During the pendency of these chapter 11 cases and until the effective date of the Plan, within thirty (30) days after the end of any quarter, the Debtors will file a statement reflecting the fees and expenses paid to each REMA Ordinary Course Professional for the preceding quarter (each, a "Quarterly Statement") with the Court and serve copies of the Quarterly Statement on the Reviewing Parties; *provided that* the initial quarter shall be the Petition Date through September 30, 2018.

2. The foregoing proposed ordinary course retention and compensation procedures shall not apply to those professionals for whom the REMA Debtors filed (or will file) separate applications for approval of employment, such as the REMA Debtors' proposed bankruptcy counsel and/or financial restructuring advisors.

## **EXHIBIT G**

**Exhibit 12**

Interim Compensation Procedures

### **Compensation Procedures**

1. All Professionals in these cases may seek compensation in accordance with the following procedures (collectively, the “Compensation Procedures”):

- a. On or after the 21st day of each month following the month for which compensation is sought, each Professional seeking compensation may file an application (each, a “Monthly Fee Statement”) for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month by email to: (i) the Debtors, GenOn Energy, Inc., 1601 Bryan Street, Suite 2200, Dallas, Texas 75201, Attn: Mark (Mac) A. McFarland (mac@genon.com); (ii) proposed counsel to the Debtors, Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn.: David R. Seligman (dseligman@kirkland.com) and Steven N. Serajeddini (steven.serajeddini@kirkland.com); (iii) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn.: Hector Duran (hector.duran.jr@usdoj.gov) and Diane Livingstone (diane.g.livingstone@usdoj.gov); (iv) counsel to any official committee of unsecured creditors appointed in these chapter 11 cases (if any); (v) Davis Polk & Wardwell LLP, as counsel to the GenOn Ad Hoc Group (as defined in the Initial Debtors’ Plan), Attn.: Damian S. Schaible (damian.schaible@davispolk.com), Eli J. Vonnegut (eli.vonnegut@davispolk.com), and Angela M. Libby (angela.libby@davispolk.com); (vi) Paul, Weiss, Rifkind, Wharton & Garrison LLP, as counsel to the ad hoc group of pass-through certificates, Attn: Brian S. Hermann (bhermann@paulweiss.com), Elizabeth McColm (emccolm@paulweiss.com), and Alexander Woolverton (awoolverton@paulweiss.com); (vii) O’Melveny & Myers LLP, as co-counsel to Public Service Enterprise Group (“PSEG”), Attn: Andrew Sorkin (asorkin@omm.com); and (viii) Latham & Watkins LLP, as co-counsel to PSEG, Attn: George Davis (george.davis@lw.com) and Andrew Parlen (andrew.parlen@lw.com) (collectively, the “Application Recipients”).
- b. Each Application Recipient will have until 4:00 p.m. (Prevailing Central Time) 14 days after service of a Monthly Fee Statement to object to the requested fees and expenses in accordance with subparagraph (c) below. Upon the expiration of such 14-day period, the Debtors are authorized and directed to pay the Professional an amount (the “Actual Monthly Payment”) equal to 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement (the “Maximum Monthly Payment”) that are not subject to an objection pursuant to subparagraph (c) below.

- c. If any Application Recipient objects to a Monthly Fee Statement, the objecting party shall, within 14 days of service of the Monthly Fee Statement, serve via email a written notice upon the respective Professional and each of the Application Recipients (the “Notice of Objection to Monthly Fee Statement”) setting forth the precise nature of the objection and the amount at issue. Thereafter, the objecting party and the Professional shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay 80% of the agreed-upon fees and 100% of the agreed-upon expenses. If, however, the parties are unable to reach a resolution of the objection within 14 days after service of the objection, the objecting party shall file its objection (the “Objection”) with the Court within three business days and serve such Objection on the respective Professional and each of the Application Recipients. Thereafter, the Professional may either (i) file with the Court a response to the Objection, together with a request for payment of the difference, if any, between the Maximum Monthly Payment and the Actual Monthly Payment made to the affected Professional (the “Disputed Amount”) or (ii) forego payment of the Disputed Amount until the next hearing on an Interim Fee Application or Final Fee Application, at which time the Court will consider the Objection, if requested by the parties.
- d. Each Professional may submit its first Monthly Fee Statement no earlier than November 21, 2018. This initial Monthly Fee Statement will cover the period from the Petition Date through October 31, 2018. Thereafter, the Professionals may file Monthly Fee Statements in the manner described above.
- e. Beginning with the period ending on December 31, 2018, and at three-month intervals thereafter (the “Interim Fee Period”), each of the Professionals may file and serve on the Application Recipients an interim fee application (each an “Interim Fee Application”) for compensation and reimbursement of expenses sought in the Monthly Fee Statements served during such period and prepared in accordance with paragraph 5 hereof. Each Professional shall serve notice of its Interim Fee Application (which identifies the Professional seeking compensation, discloses the period for which the payment of compensation and reimbursement of expenses is being sought, and describes the amount of compensation and expenses sought) on all parties that have entered their appearance pursuant to Bankruptcy Rule 2002. Application Recipients will have 21 days after service of an Interim Fee Application to object thereto. The first Interim Fee Application should cover the Interim Fee Period from the Petition Date through and including December 31, 2018.
- f. The Debtors will request that the Court schedule a hearing on Interim Fee Applications at least once every three months or at such other intervals as the Court deems appropriate. The Court, in its discretion, may approve an

uncontested Interim Fee Application without the need for a hearing if no Objections are timely filed thereto. Upon allowance by the Court of a Professional's Interim Fee Application, the Debtors shall be authorized to promptly pay such Professional all requested fees (including the 20% holdback) and expenses not previously paid.

- g. The pendency of an Objection to payment of compensation or reimbursement of expenses will not disqualify a Professional from the future payment of compensation or reimbursement of expenses under the Compensation Procedures.

2. The REMA Debtors also request that each member of any official committee formed by the U.S. Trustee be permitted to submit statements of expenses (excluding third-party counsel expenses of individual committee members) and supporting vouchers to the respective official committee's counsel, which counsel will collect and file the committee members' requests for reimbursement with the Court in accordance with the Compensation Procedures.

3. The REMA Debtors further request that the Court limit service of Interim Fee Applications and final fee applications (each, a "Final Fee Application," and together with the Interim Fee Applications, the "Applications") to the Application Recipients. The REMA Debtors further request that all other parties that have filed a notice of appearance with the Clerk of the Court and requested notice of pleadings in these chapter 11 cases shall be entitled to receive only notice of hearings on the Applications (the "Hearing Notice"). Serving the Applications and the Hearing Notices in this manner will permit the parties most active in these chapter 11 cases to review and object to the Professionals' fees and will save unnecessary duplications and mailing expenses.



## **EXHIBIT H**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)	
	)	Chapter 11
	)	
GENON ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 17-33695 (DRJ)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF (A) EXECUTORY  
CONTRACTS AND UNEXPIRED  
LEASES TO BE ASSUMED AND ASSIGNED BY THE  
DEBTORS PURSUANT TO THE PLAN, (B) CURE AMOUNTS,  
IF ANY, AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH**

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**PLEASE TAKE NOTICE THAT** on October 5, 2017, United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order [Docket No. 860] (the “Disclosure Statement Order”): (a) authorizing GenOn Energy, Inc. (“GenOn”) and its affiliated debtors and debtors in possession (collectively, the “Debtors”) to solicit acceptances for the *Second Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and its Debtor Affiliates* (as amended by the *Third Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and Its Debtor Affiliates* filed on December 10, 2017, and as may be further modified, amended, or supplemented from time to time, the “Plan”);<sup>2</sup> (b) approving the *Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and its Debtor Affiliates* (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the *Assumed Executory Contract and Unexpired Lease List* (the “Original Assumption Schedule”) with the Court as part of the Plan Supplement on October 31, 2017 as contemplated under the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the *Supplemental Schedule of Assumed Executory Contracts and Unexpired Leases* [Docket No. 1068-1] (the “First

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<sup>1</sup> Due to the large number of debtors in these chapter 11 cases, for which joint administration will be requested with the lead case styled as *In re GenOn Energy, Inc.*, a complete list of the debtors and the last four digits of their tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://dm.epiq11.com/genon>. The location of the Debtors’ Service address is 1601 Bryan Street, Suite 2200, Dallas, Texas 75201.

<sup>2</sup> Capitalized terms not otherwise defined herein have the same meanings set forth in the Plan.

Supplemental Assumption Schedule”) with the Court as a supplement to the Plan Supplement on November 3, 2017.

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the *Second Supplemental Assumed Executory Contract and Unexpired Lease List* [Docket No. 1212-5] (the “Second Supplemental Assumption Schedule”) with the Court as a supplement to the Plan Supplement on December 9, 2017.

**PLEASE TAKE FURTHER NOTICE THAT** on December 12, 2017, the Court entered the *Order Confirming the Third Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and Its Debtor Affiliates* [Docket No. 1250] (the “Confirmation Order”).

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the *Assumed and Assigned Executory Contract and and Unexpired Lease List* [Docket No. 1876] (the “Assumption and Assignment Schedule”) with the Court as a supplement to the Plan Supplement on October 16, 2018.

**PLEASE TAKE FURTHER NOTICE THAT** you are receiving this notice because the Debtors’ records reflect that you are a party to an Executory Contract or Unexpired Lease that is listed on the Assumption and Assignment Schedule. Therefore, you are advised to review carefully the information contained in this notice and the related provisions of the Plan, including the Assumption and Assignment Schedule.

**PLEASE TAKE FURTHER NOTICE** that the Debtors are proposing to assume and assign the Executory Contract(s) and Unexpired Lease(s) listed in **Exhibit A** attached hereto, to which you are a party.<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE THAT** section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under executory contracts and unexpired leases at the time of assumption. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the amounts required to cure defaults, if any, under the Executory Contract(s) and Unexpired Lease(s), which amounts are listed in **Exhibit A** attached hereto. Please note that if no amount is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no cure amount outstanding for such contract or lease.

**PLEASE TAKE FURTHER NOTICE THAT** absent any pending dispute, the monetary amounts required to cure any existing defaults arising under the Executory Contract(s) and

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<sup>3</sup> Notwithstanding anything to the contrary in the Plan, the Debtors or the Reorganized Debtors, as applicable, reserve the right to alter, amend, modify, or supplement the Schedule of Rejected Executory Contracts and Unexpired Leases at any time through and including 45 days after the Effective Date; *provided* that the Debtors shall not amend the Schedule of Rejected Executory Contracts and Unexpired Leases with respect to the treatment of any Unexpired Leases of the City of Pittsburgh after the Confirmation Date without the consent of the City of Pittsburgh; *provided further, that*, the Debtors may amend the Schedule of Rejected Executory Contracts and Unexpired Leases with respect to the treatment of any Unexpired Leases after the Confirmation Date as long as the Debtors provide 21 days’ notice of such amended treatment and provide the applicable counterparty with notice and a right to object to such amended treatment.

Unexpired Lease(s) identified above will be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, by the Debtors in Cash on the earlier of the Closing Date or the Effective Date. In the event of a dispute, however, payment of the cure amount would be made following the entry of a final order(s) resolving the dispute and approving the assumption and assignment. If an objection to the proposed assumption and assignment or related cure amount is sustained by the Court, however, the Debtors may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming and assigning it.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing objections to the Plan was **November 6, 2017, at 4:00 p.m.**, prevailing Central Time (the “**Plan Objection Deadline**”).

**PLEASE TAKE FURTHER NOTICE THAT** any objection to the proposed assumptions and assignments or the cure amounts set forth in the Assumption and Assignment Schedule must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas; (c) state the name and address of the objecting party; (d) state with particularity the basis and nature of the objection and, if the objection relates to the above-listed cure amount, the amount proposed by the objecting party that would otherwise resolve such objection; (e) be filed with the Bankruptcy Court **by 5:00 p.m., prevailing Central Time on October 30, 2018** (the “**Objection Deadline**”); and (f) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served so that it is ***actually received*** no later than the Objection Deadline by the following parties:

<i>Counsel to the Debtors</i>	<i>U.S. Trustee</i>
<p>Zack A. Clement (Texas Bar No. 04361550)  <b>ZACK A. CLEMENT PLLC</b>  3753 Drummond Street  Houston, Texas 77025</p> <p>-and-</p> <p>James H.M. Sprayregen, P.C.  David R. Seligman, P.C.  W. Benjamin Winger  <b>KIRKLAND &amp; ELLIS LLP</b>  300 North LaSalle  Chicago, Illinois 60654</p> <p>-and-</p> <p>Steven N. Serajeddini  <b>KIRKLAND &amp; ELLIS LLP</b>  601 Lexington Avenue  New York, New York 10022</p> <p>-and-</p> <p>AnnElyse Scarlett Gibbons  <b>KIRKLAND &amp; ELLIS LLP</b>  655 Fifteenth Street N.W.  Washington, D.C. 20005</p>	<p>Hector Duran  <b>OFFICE OF THE UNITED STATES TRUSTEE  FOR THE SOUTHERN DISTRICT OF TEXAS</b>  515 Rusk Street, Suite 3516  Houston, Texas 77002</p> <p>-and-</p> <p>Kevin Epstein  <b>OFFICE OF THE UNITED STATES TRUSTEE  FOR THE SOUTHERN DISTRICT OF TEXAS</b>  615 E. Houston Street, Room 533  San Antonio, Texas 78205</p>
<i>Counsel to the GenOn Steering Committee</i>	
<p>Damian S. Schaible  Eli J. Vonnegut  Angela M. Libby  <b>DAVIS POLK &amp; WARDWELL LLP</b>  450 Lexington Ave  New York, New York 10017</p>	
<i>Counsel to NRG Energy, Inc.</i>	
<p>C. Luckey McDowell  Emanuel C. Grillo  Ian E. Roberts  <b>BAKER BOTTS LLP</b>  2001 Ross Avenue  Dallas, Texas 75201</p>	

**PLEASE TAKE FURTHER NOTICE THAT any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption and assignment or cure amount will be deemed to have assented to such assumption and assignment and cure amount.**

**PLEASE TAKE FURTHER NOTICE THAT ASSUMPTION AND ASSIGNMENT OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY, INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION OR OTHER BANKRUPTCY-RELATED DEFAULTS, ARISING UNDER ANY ASSUMED AND ASSIGNED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE DATE OF THE DEBTORS OR REORGANIZED DEBTORS ASSUME SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE. ANY PROOFS OF CLAIM FILED WITH RESPECT TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT HAS BEEN ASSUMED SHALL BE DEEMED DISALLOWED AND EXPUNGED, WITHOUT FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT.**

**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Epiq Bankruptcy Solutions, LLC, the Solicitation Agent retained by the Debtors in the Chapter 11 Cases (the “Solicitation Agent”), by: (a) calling the Debtors’ restructuring hotline at (888) 729-1597, within the U.S. or Canada, or +1 503-597-5606 outside of the U.S. or Canada; (b) visiting the Debtors’ restructuring website at: <http://dm.epiq11.com/genon>; (c) writing to Solicitation Agent, Attn: GenOn Solicitation, c/o Epiq Bankruptcy Solutions, LLC, 777 Third Avenue, 12th Floor, New York, NY 10017; and/or (d) emailing [tabulation@epiqsystems.com](mailto:tabulation@epiqsystems.com) and referencing “GenOn” in the subject line. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

**ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.F. CONTAINS A THIRD-PARTY RELEASE.** **THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.**

**ALL HOLDERS OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS THAT DO NOT FILE AN OBJECTION WITH THE BANKRUPTCY COURT IN THE CHAPTER 11 CASES THAT EXPRESSLY OBJECTS TO THE INCLUSION OF SUCH HOLDER AS A RELEASING PARTY UNDER THE PROVISIONS CONTAINED IN ARTICLE IX OF THE PLAN WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES. BY OBJECTING TO THE RELEASES SET FORTH IN ARTICLE IX.F OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE IX OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH.**

**THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE SOLICITATION AGENT.**

*[Remainder of page intentionally left blank.]*

Dated: October 16, 2018  
Houston, Texas

*/s/ Zack A. Clement*

---

Zack A. Clement (Texas Bar No. 04361550)

**ZACK A. CLEMENT PLLC**

3753 Drummond Street

Houston, Texas 77025

Telephone: (832) 274-7629

Email: zack.clement@icloud.com

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

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-and-

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Facsimile: (202) 879-5200

Email: annelyse.gibbons@kirkland.com

*Co-Counsel to the Debtors and Debtors in Possession*



**Exhibit A**

**Assumption and Assignment Schedule of Contracts and Leases and Proposed Cure Cost<sup>1</sup>**

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<sup>1</sup> Each Assumed and Assigned Contract identified on this **Exhibit A** includes any modifications, amendments, addenda or supplements thereto or restatements thereof. Without limiting the generality of the foregoing, known amendments that have been executed or agreed upon in connection with the assumption of the relevant Assumed and Assigned Contract, or that are otherwise pertinent to the assumption and assignment of such agreements, are described in **Exhibibt A**.

GenOn Energy, Inc.  
**List of Assumed and Assigned Executory Contracts and Unexpired Leases**

<b>Debtor</b>	<b>Counterparty</b>	<b>Description of Assumed Contracts or Leases</b>	<b>Cure Cost</b>	<b>Assignee</b>
GenOn Energy Management, LLC	Trinity Industries Leasing Company	Trinity Industries Leasing Company Railroad Car Net Lease Agreement	\$0.00	GenOn Mid-Atlantic, LLC
GenOn Energy Management, LLC	Wheeling & Lake Erie Railway	Amendment 4 to WE Non-Signatory Contract 1116	\$0.00	GenOn Mid-Atlantic, LLC
GenOn Energy Management, LLC	Wheeling & Lake Erie Railway	Amendment 5 to WE Non-Signatory Contract 1116	\$0.00	GenOn Mid-Atlantic, LLC
GenOn Energy Management, LLC	Wheeling & Lake Erie Railway	Amendment 6A to WE Non-Signatory Contract 1116	\$0.00	GenOn Mid-Atlantic, LLC
GenOn Energy Management, LLC	Wheeling & Lake Erie Railway	Amendment 7 to WE Non-Signatory Contract 1116	\$0.00	GenOn Mid-Atlantic, LLC
GenOn Energy Management, LLC	Wheeling & Lake Erie Railway	Amendment 8 to WE Non-Signatory Contract 1116	\$0.00	GenOn Mid-Atlantic, LLC
GenOn Energy Management, LLC	Energy Corporation of America	Precedent Agreement for Natural Gas Capacity Lease and Firm Transportation	\$0.00	NRG REMA LLC
GenOn Energy Management, LLC	Energy Corporation of America	Amendment to Precedent Agreement	\$0.00	NRG REMA LLC

GenOn Energy Management, LLC	Energy Corporation of America	Amended and Restated Limited Liability Company Agreement of NRG ECA Pipeline LLC - Operating Agreement for NRG ECA Pipeline LLC	\$0.00	NRG REMA LLC
GenOn Energy Management, LLC	NRG ECA Pipeline LLC	Lateral Line Capacity Lease Agreement	\$0.00	NRG REMA LLC

## **EXHIBIT I**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)	
	)	Chapter 11
	)	
GENON ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 17-33695 (DRJ)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF (A) EXECUTORY  
CONTRACTS AND UNEXPIRED  
LEASES TO BE ASSUMED AND ASSIGNED BY THE  
REMA DEBTORS PURSUANT TO THE PLAN, (B) CURE AMOUNTS,  
IF ANY, AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH**

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**PLEASE TAKE NOTICE THAT** on October 16, 2018 (the “Petition Date”), NRG REMA LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) filed with the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) the *Joint Prepackaged Chapter 11 Plan of Reorganization of NRG REMA LLC and Its Debtor Affiliates* (as may be modified, amended, or supplemented from time to time, the “Plan”);<sup>2</sup> and the related *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of NRG REMA LLC and Its Debtor Affiliates* (the “Disclosure Statement”) pursuant to sections 1125 and 1126(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”).

**PLEASE TAKE FURTHER NOTICE THAT** on October 16, 2018, the Debtors filed the *Notice of Filing of Plan Supplement* [Docket No. 1877] (the “Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed the *Schedule of Assumed and Assigned Executory Contract and Unexpired Leases* (the “Assumption and Assignment Schedule”) [Docket No. 1877, Ex. A] with the Court as part of the Plan Supplement on October 16, 2018, as contemplated under the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** you are receiving this notice because the Debtors’ records reflect that you are a party to an Executory Contract or Unexpired Lease that is listed on the Assumption and Assignment Schedule. Therefore, you are advised to review

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<sup>1</sup> Due to the large number of debtors in these chapter 11 cases, for which joint administration will be requested with the lead case styled as *In re GenOn Energy, Inc.*, a complete list of the debtors and the last four digits of their tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://dm.epiq11.com/genon>. The location of the Debtors’ Service address is 1601 Bryan Street, Suite 2200, Dallas, Texas 75201.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meanings as set forth in the Plan.

carefully the information contained in this notice and the related provisions of the Plan, including the Assumption and Assignment Schedule.

**PLEASE TAKE FURTHER NOTICE** that the Debtors are proposing to assume and assign the Executory Contract(s) and Unexpired Lease(s) listed in **Exhibit A** attached hereto, to which you are a party.<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE THAT** section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under executory contracts and unexpired leases at the time of assumption. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the amounts required to cure defaults, if any, under the Executory Contract(s) and Unexpired Lease(s), which amounts are listed in **Exhibit A** attached hereto. Please note that if no amount is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no cure amount outstanding for such contract or lease.

**PLEASE TAKE FURTHER NOTICE THAT** absent any pending dispute, the monetary amounts required to cure any existing defaults arising under the Executory Contract(s) and Unexpired Lease(s) identified above will be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, by the Debtors in Cash on the earlier of the Closing Date or the Effective Date. In the event of a dispute, however, payment of the cure amount would be made following the entry of a final order(s) resolving the dispute and approving the assumption and assignment. If an objection to the proposed assumption and assignment or related cure amount is sustained by the Court, however, the Debtors may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming and assigning it.

**PLEASE TAKE FURTHER NOTICE THAT** any objection to the proposed assumptions and assignments or the cure amounts set forth in the Assumption and Assignment Schedule must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas; (c) state the name and address of the objecting party; (d) state with particularity the basis and nature of the objection and, if the objection relates to the above-listed cure amount, the amount proposed by the objecting party that would otherwise resolve such objection; (e) be filed with the Bankruptcy Court **by 5:00 p.m., prevailing Central Time on October 30, 2018** (the “Objection Deadline”); and (f) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served so that it is ***actually received*** no later than the Objection Deadline by the following parties:

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<sup>3</sup> Notwithstanding anything to the contrary in the Plan, except with respect to the Key/Con Leases, the Debtors or the Reorganized Debtors, as applicable, reserve the right to alter, amend, modify, or supplement the Schedule of Rejected Executory Contracts and Unexpired Leases at any time through and including 45 days after the Effective Date.

<i>Proposed Counsel to the Debtors</i>	<i>U.S. Trustee</i>
<p>Zack A. Clement (Texas Bar No. 04361550)  <b>ZACK A. CLEMENT PLLC</b>  3753 Drummond Street  Houston, Texas 77025  -and-  James H.M. Sprayregen, P.C.  David R. Seligman, P.C.  W. Benjamin Winger  <b>KIRKLAND &amp; ELLIS LLP</b>  300 North LaSalle  Chicago, Illinois 60654  -and-  Steven N. Serajeddini  <b>KIRKLAND &amp; ELLIS LLP</b>  601 Lexington Avenue  New York, New York 10022  -and-  AnnElyse Scarlett Gibbons  <b>KIRKLAND &amp; ELLIS LLP</b>  655 Fifteenth Street N.W.  Washington, D.C. 20005</p>	<p>Hector Duran  <b>OFFICE OF THE UNITED STATES TRUSTEE  FOR THE SOUTHERN DISTRICT OF TEXAS</b>  515 Rusk Street, Suite 3516  Houston, Texas 77002    -and-  Kevin Epstein  <b>OFFICE OF THE UNITED STATES TRUSTEE  FOR THE SOUTHERN DISTRICT OF TEXAS</b>  615 E. Houston Street, Room 533  San Antonio, Texas 78205</p>
<i>Counsel to Public Service Enterprise Group</i>	<i>Counsel to the Consenting PTC Holders</i>
<p>Andrew Sorkin  <b>O'MELVENY &amp; MYERS LLP</b>  1625 Eye Street NW  Washington, D.C. 20006  -and-  George Davis  Andrew Parlen  <b>LATHAM &amp; WATKINS LLP</b>  885 Third Avenue  New York, New York 10022</p>	<p>Andrew N. Rosenberg  Elizabeth R. McColm  Alexander Woolverton  <b>PAUL, WEISS, RIFKIND, GARRISON &amp;  WHARTON LLP</b>  1285 Avenue of the Americas  New York, New York 10019</p>

**PLEASE TAKE FURTHER NOTICE THAT any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption and assignment or cure amount will be deemed to have assented to such assumption and assignment and cure amount.**

**PLEASE TAKE FURTHER NOTICE THAT ASSUMPTION AND ASSIGNMENT OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY, INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION OR OTHER BANKRUPTCY-RELATED DEFAULTS, ARISING UNDER ANY ASSUMED AND ASSIGNED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE DATE OF THE DEBTORS OR REORGANIZED DEBTORS ASSUME SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE. ANY PROOFS OF CLAIM**

**FILED WITH RESPECT TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT HAS BEEN ASSUMED SHALL BE DEEMED DISALLOWED AND EXPUNGED, WITHOUT FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT.**

**PLEASE TAKE FURTHER NOTICE THAT** if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Epiq Bankruptcy Solutions, LLC, the notice and claims agent retained by the Debtors in the Chapter 11 Cases (the “Notice and Claims Agent”), by: (a) calling the Debtors’ restructuring hotline at (888) 897-6433 (toll free) or (646) 282-2500 (international); (b) visiting the Debtors’ restructuring website at: <http://dm.epiq11.com/REMA>; and/or (c) emailing [tabulation@epiqglobal.com](mailto:tabulation@epiqglobal.com) with a reference to “REMA” in the subject line. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

**ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.E. CONTAINS A THIRD-PARTY RELEASE.** **THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.**

**ALL HOLDERS OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS THAT DO NOT FILE AN OBJECTION WITH THE BANKRUPTCY COURT IN THE CHAPTER 11 CASES THAT EXPRESSLY OBJECTS TO THE INCLUSION OF SUCH HOLDER AS A RELEASING PARTY UNDER THE PROVISIONS CONTAINED IN ARTICLE IX OF THE PLAN WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES. BY OBJECTING TO THE RELEASES SET FORTH IN ARTICLE IX.F OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE IX OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH.**

**THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE NOTICE AND CLAIMS AGENT.**

*[Remainder of page intentionally left blank.]*



Dated: October 16, 2018  
Houston, Texas

*/s/ Zack A. Clement*

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Zack A. Clement (Texas Bar No. 04361550)

**ZACK A. CLEMENT PLLC**

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-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

David R. Seligman, P.C. (admitted *pro hac vice*)

W. Benjamin Winger (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

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david.seligman@kirkland.com  
benjamin.winger@kirkland.com

-and-

Steven N. Serajeddini (admitted *pro hac vice*)

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-and-

AnnElyse Scarlett Gibbons (admitted *pro hac vice*)

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Facsimile: (202) 879-5200

Email: annelyse.gibbons@kirkland.com

*Co-Counsel to the Debtors and Debtors in Possession*

**Exhibit A**

**Assumption and Assignment Schedule of Contracts and Leases and Proposed Cure Cost<sup>1</sup>**

---

<sup>1</sup> Each Assumed and Assigned Contract identified on this **Exhibit A** includes any modifications, amendments, addenda or supplements thereto or restatements thereof. Without limiting the generality of the foregoing, known amendments that have been executed or agreed upon in connection with the assumption of the relevant Assumed and Assigned Contract, or that are otherwise pertinent to the assumption and assignment of such agreements, are described in **Exhibibt A**.

NRG REMA LLC  
**List of Assumed and Assigned Executory Contracts and Unexpired Leases**

Debtor	Counterparty	Description of Assumed Contracts or Leases	Cure Cost	Assignee
NRG REMA LLC	Chief Keystone Power, LLC	Certain Keystone Owners Agreement, dated as of April 30, 2009, by and among the Keystone Parties thereto (as each may be amended, supplemented, or modified)	\$0.00	Applicable Key/Con Owner <sup>5</sup> as determined by the PTC Holders
NRG REMA LLC	PSEG Fossil LLC	Certain Keystone Owners Agreement, dated as of April 30, 2009, by and among the Keystone Parties thereto (as each may be amended, supplemented, or modified)	\$0.00	Applicable Key/Con Owner as determined by the PTC Holders
NRG REMA LLC	PPL Montour	Certain Keystone Owners Agreement, dated as of April 30, 2009, by and among the Keystone Parties thereto (as each may be amended, supplemented, or modified)	\$0.00	Applicable Key/Con Owner as determined by the PTC Holders
NRG REMA LLC	Bowfin KeyCon Energy, LLC	Certain Keystone Owners Agreement, dated as of April 30, 2009, by and among the Keystone Parties thereto (as each may be amended, supplemented, or modified)	\$0.00	Applicable Key/Con Owner as determined by the PTC Holders
NRG REMA LLC	Chief Conemaugh Power, LLC	Certain Keystone Owners Agreement, dated as of April 30, 2009, by and among the Keystone Parties thereto (as each may be amended, supplemented, or modified)	\$0.00	Applicable Key/Con Owner as determined by the PTC Holders
NRG REMA LLC	PSEG Fossil LLC	Certain Keystone Owners Agreement, dated as of April 30, 2009, by and among the Keystone Parties thereto (as each may be amended, supplemented, or modified)	\$0.00	Applicable Key/Con Owner as determined by the PTC Holders
NRG REMA LLC	PPL Montour LLC	Certain Conemaugh Owners Agreement, dated as of April 30, 2009, by and among the Conemaugh Parties thereto (as each may be amended, supplemented, or modified)	\$0.00	Applicable Key/Con Owner as determined by the PTC Holders
NRG REMA LLC	UGI Development Company	Certain Conemaugh Owners Agreement, dated as of April 30, 2009, by and among the Conemaugh Parties thereto (as each may be amended, supplemented, or modified)	\$0.00	Applicable Key/Con Owner as determined by the PTC Holders

<sup>5</sup> “Key/Con Owner” means one or more newly created entities owned directly or indirectly by the PTC Holders and designated by the Requisite PTC Holders to receive the PTC Cash Consideration and the Indenture Estates.

NRG REMA LLC	Bowfin KeyCon Energy, LLC	Certain Conemaugh Owners Agreement, dated as of April 30, 2009, by and among the Conemaugh Parties thereto (as each may be amended, supplemented, or modified)	\$0.00	Applicable Key/Con Owner as determined by the PTC Holders
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## **EXHIBIT J**

SERVICE LIST

Claim Name	Address Information
ABB INC	ATTN: GENERAL COUNSEL 3700 W SAM HOUSTON HOUSTON TX 77042
AIRGAS SPECIALTY PRODUCTS INC	ATTN: JOE SULLIVAN, PRESIDENT 1220 SCOTT STREET DONORA PA 15033
AKERMAN LLP	(COUNSEL TO FLORIDA GAS TRANSMISSION COMPANY, LLC) ATTN: AMY M. LEITCH, ESQ. 50 N LAURA ST STE 3100 JACKSONVILLE FL 32202
AKERMAN LLP	(COUNSEL TO FLORIDA GAS TRANSMISSION COMPANY, LLC) ATTN: JOHN E. MITCHELL, ESQ. 2001 ROSS AVENUE, SUITE 3600 DALLAS TX 75201
AKIN GUMP STRAUSS HAUER & FELD LLP	(COUNSEL TO GOVERNANCE COMMITTEE OF BOARD OF MANAGERS OF GENON MID-ATLANTIC, LLC ATTN: DANIEL H. GOLDEN, MICHAEL S. STAMER, ABID QURESHI, & BRAD M. KAHN ONE BRYANT PARK NEW YORK NY 10036
AKIN GUMP STRAUSS HAUER & FELD LLP	(COUNSEL TO GOVERNANCE COMMITTEE OF BOARD OF MANAGERS OF NRG REMA, LLC) ATTN: MICHAEL S. STAMER, ABID QURESHI, AND MEREDITH A. LAHAIE ONE BRYANT PARK NEW YORK NY 10036
AKIN GUMP STRAUSS HAUER & FELD LLP	ATTN: MICHAEL STAMER, STEPHEN KUHN ONE BRYANT PARK BANK OF AMERICA TOWER NEW YORK NY 10036
AKIN GUMP STRAUSS HAUER & FELD LLP	(COUNSEL TO GOVERNANCE COMMITTEE OF BOARD OF MANAGERS OF GENON MID-ATLANTIC, LLC & GOVERNANCE COMMITTEE OF BOARD OF MANAGERS OF NRG REMA, LLC) ATTN: MARTY L. BRIMMAGE JR. 1700 PACIFIC AVENUE, SUITE 4100 DALLAS TX 75201
ALDINE INDEPENDENT SCHOOL DISTRICT	ATTN: PAMELA H. WALTERS, ESQ. 2520 W.W. THORNE DRIVE HOUSTON TX 77073
ALIN MACHINING CO, INC.	D/B/A POWER PLANT SERVICES ATTN: MANISH GANDHI, PRESIDENT AND CEO 3131 W SOFFEL AVE MELROSE PARK IL 60160-1718
ALLEGHENY ENERGY SUPPLY CONEMAUGH LLC	800 CABIN HILL DRIVE GREENSBURG PA 15601
ALSTOM POWER INC	ATTN: GUY CHARDON, SVP THERMAL PRODUCTS 200 GREAT POND DRIVE WINDSOR CT 06095
ALSTOM POWER INC	ATTN: GENERAL COUNSEL 200 GREAT POND DRIVE WINDSOR CT 06095-1556
AMERICAN INTEGRATED SERVICES INC	ATTN: GENERAL COUNSEL 1502 E OPP STREET WILMINGTON CA 90744
AMERTECH INC	ATTN: MARK GAETA, PRESIDENT 149 AVENUE AT THE COMMON, SUITE 3 SHREWSBURY NJ 07702
ARCO ENTERPRISES INC	ATTN: GENERAL COUNSEL 1125 GARDEN ST GREENSBURG PA 15601-9167
ARMSTRONG CONSERVATION DISTRICT	ARMSDALE ADMINISTRATION BUILDING 124 ARMSDALE ROAD KITTANNING PA 16201
ASHBY & GEDDES, P.A.	(COUNSEL TO UNION PACIFIC RAILROAD COMPANY) ATTN: GREGORY A. TAYLOR, ESQ. 500 DELAWARE AVENUE, 8TH FLOOR PO BOX 1150 WILMINGTON DE 19899-1150
ATLANTIC CITY ELECTRIC COMPANY	C/O GPU ENERGY ATTN: BRADLEY J BREIDINGER 2800 POTTSVILLE PIKE READING PA 19605
ATLANTIC CITY ELECTRIC COMPANY	ATTN: ALBERT F KIRBY III, VP P.O. BOX 6066 NEWARK DE 19714-6066
ATLANTIC CITY ELECTRIC COMPANY	ATTN: MICHAEL M DEANGELIS FINANCE MANAGER, ENERGY ENGINEERING P.O. BOX 6066 NEWARK DE 19714-6066
ATLANTIC CITY ELECTRIC COMPANY	ATTN: ADMINISTRATIVE MANAGER KEYSTONE-CONEMAUGH PROJECTS P.O. BOX 68 INDIANA PA 15701
ATLANTIC CITY ELECTRIC COMPANY	C/O KEYSTONE-CONEMAUGH PROJECTS ATTN: ADMINISTRATIVE MANAGER 682 PHILADELPHIA ST., 2ND FL INDIANA PA 15701
BAKER BOTTS LLP	COUNSEL TO NRG, INC. ADMIN AGENT ATTN: EMANUEL GRILLO & CHRIS NEWCOMB 30 ROCKEFELLER PLAZA NEW YORK NY 10112
BAKER BOTTS LLP	COUNSEL TO NRG, INC. ADMIN AGENT ATTN: C. LUCKEY MCDOWELL & IAN ROBERTS 2001 ROSS AVENUE DALLAS TX 75201
BERNSTEIN-BURKLEY, PC	(COUNSEL TO TP ELECTRIC AND POWER, LLC) ATTN: DANIEL R. SCHIMIZZI, ESQ. 707 GRANT STREET, SUITE 2200, GULF TOWER PITTSBURGH PA 15219
BLITMAN & KING LLP	(COUNSEL TO IBEW 97) ATTN: DONALD D. OLIVER, ESQ. FRANKLIN CENTER, SUITE 300 443 NORTH FRANKLIN STREET SYRACUSE NY 13204
BRAND ENERGY SERVICES LLC	BRAND ENERGY & INFRASTRUCTURE HOLDINGS ATTN: GENERAL COUNSEL 3 MARK RD KENILWORTH NJ 07033-1051
BRAND ENERGY SERVICES LLC	ATTN: DAVE WITSKEN, PRESIDENT 501 ROBB ST. MCKEES ROCKS PA 15136
BUCHALTER, A PROFESSIONAL CORPORATION	(COUNSEL TO ORACLE AMERICA, INC., SUCCESSOR-IN- INTEREST TO ORACLE USA, INC.) ATTN: SHAWN M. CHRISTIANSON, ESQ. 55 SECOND STREET, 17TH FLOOR SAN FRANCISCO CA 94105-3493

Claim Name	Address Information
BURNHAM INDUSTRIAL CONTRACTORS INC	ATTN: GENERAL COUNSEL 3229 BABCOCK BLVD PITTSBURGH PA 15237-2825
CALIFORNIA ENVIRONMENTAL PROTECTION AGENCY	1001 I STREET PO BOX 2815 SACRAMENTO CA 95812-2815
CB&I ENVIRONMENTAL & INFRASTRUCTURE	ATTN: GENERAL COUNSEL 2103 RESEARCH FOREST DRIVE THE WOODLANDS TX 77380
CITIBANK NA	CITI ASSET BASED & TRANSACTIONAL FINANCE GROUP 388 GREENWICH ST 8TH FL NEW YORK NY 10013
CITIBANK NA	AGENCY & TRUST ATTN: PATRICIA GALLAGHER 388 GREENWICH ST NEW YORK NY 10013
COLE SCHOTZ P.C.	(COUNSEL TO WILMINGTON TRUST COMPANY) ATTN: MICHAEL WARNER, ESQ. 301 COMMERCE STREET, SUITE 1700 FORT WORTH TX 76102
COLORADO DEPT OF PUBLIC HEALTH AND ENVIRONMENT	4300 CHERRY CREEK DRIVE S DENVER CO 80246-1530
COMMONWEALTH OF PENNSYLVANIA	DEPT OF ENVIRONMENTAL PROTECTION P.O. BOX 8762 HARRISBURG PA 17105-8762
COMMONWEALTH OF PENNSYLVANIA	TAX LITIGATION SECTION OFFICE OF THE ATTORNEY GENERAL 15TH FLOOR STRAWBERRY SQUARE HARRISBURG PA 17120
CONEMAUGH POWER, LLC	C/O KEYSTONE-CONEMAUGH PROJECTS OFFICE ATTN: ADMINISTRATIVE MANAGER 175 CORNELL ROAD, SUITE 1 BLAIRSVILLE PA 15717
CONEMAUGH POWER, LLC	C/O REED SMITH LLP ATTN: W FRANKLIN REED 225 FIFTH AVE PITTSBURGH PA 15222
CONSTELLATION POWER SOURCE GENERATION, INC.	ATTN: DALE LINAWEAVER JOHN J. STRAUCH 111 MARKET PLACE BALTIMORE MD 21202
CONSTELLATION POWER SOURCE GENERATION, INC.	ATTN: FRANK ANDRACCHI VP AND GM 111 MARKET PLACE BALTIMORE MD 21202
CONSTELLATION POWER SOURCE GENERATION, INC.	ATTN: PROJECT OFFICE 682 PHILADELPHIA STREET INDIANA PA 15701
CONSTELLATION POWER SOURCE GENERATION, INC.	C/O KEY-CON FUELS P.O. BOX 68 682 PHILADELPHIA STREET INDIANA PA 15701
CONSTELLATION POWER SOURCE GENERATION, INC.	C/O KEYSTONE-CONEMAUGH PROJECTS OFFICE ATTN: ADMINISTRATIVE MANAGER 175 CORNELL ROAD, SUITE 1 BLAIRSVILLE PA 15717
CONSTELLATION POWER SOURCE GENERATION, LLC	ATTN: DAVID LILLEFLOREN 300 EXELON WAY, SUITE 340 KENNETT SQUARE PA 19348
CONSTELLATION POWER SOURCE GENERATION, LLC	ATTN: DAVID SIKORA 300 EXELON WAY, SUITE 340 KENNETT SQUARE PA 19348
CONSTELLATION POWER SOURCE GENERATION, LLC	THE OWNERS OF KEYSTONE POWER PLANT C/O KEYSTONE-CONEMAUGH PROJECTS; ATTN: ADMINISTRATIVE MANAGER 682 PHILADELPHIA STREET INDIANA PA 15701
CONSTELLATION POWER SOURCE GENERATION, LLC	ATTN: ADMINISTRATIVE MANAGER C/O KEYSTONE-CONEMAUGH PROJECTS OFFICE 175 CORNELL ROAD, SUITE 1 BLAIRSVILLE PA 15717
CONTRA COSTA HEALTH SERVICES	ATTN: GENERAL COUNSEL 50 DOUGLAS DRIVE #320C MARTINEZ CA 94553-4003
CONTROL ASSOCIATES INC.	ATTN: GENERAL COUNSEL 20 COMMERCE DRIVE ALLENDALE NJ 07401-1638
COVINGTON & BURLING LLP	(COUNSEL TO WILMINGTON TRUST COMPANY, AS IND TTEE) ATTN: RONALD A. HEWITT, ESQ. 620 8TH AVENUE NEW YORK NY 10018-1405
CRAIN, CATON & JAMES, PC	(COUNSEL TO MAR-BOW VALUE PARTNERS, LLC) ATTN: H. MILES COHN, ESQ. 1401 MCKINNEY STREET, 17TH FLOOR FIVE HOUSTON CENTER HOUSTON TX 77010-4035
DAVIS POLK & WARDWELL LLP	(COUNSEL TO THE AD HOC COMMITTEE OF GENON NOTES & GAG NOTES; AND GENON ENERGY, INC. NOTEHOLDERS STEERING COMMITTEE) ATTN: DAMIEN S. SCHAIBLE, JAMES I. MCCLAMMY, ELI J. VONNEGUT & ANGELA M. LIBBY, ESQS. 450 LEXINGTON AVENUE NEW YORK NY 10017
DC DEPT OF ENERGY AND ENVIRONMENT	1200 FIRST ST, NE WASHINGTON DC 20002
DELAWARE RIVER BASIN COMMISSION	25 COSEY RD P.O. BOX 7360 WEST TRENTON NJ 08628
DEPARTMENT OF ENVIRONMENTAL PROTECTION	P.O. BOX 8454 HARRISBURG PA 17105-8454
DEPARTMENT OF ENVIRONMENTAL PROTECTION	AIR QUALITY PROGRAM SOUTHCENTRAL REGIONAL OFFICE 909 ELMERTON AVENUE HARRISBURG PA 17110-9207
DEPARTMENT OF ENVIRONMENTAL PROTECTION	AIR QUALITY PROGRAM NORTHCENTRAL REGIONAL OFFICE 208 WEST THIRD STREET, SUITE 101 WILLIAMSPORT PA 17701-6441
DEPARTMENT OF ENVIRONMENTAL PROTECTION	AIR QUALITY PROGRAM NORTHEAST REGIONAL OFFICE 2 PUBLIC SQUARE, 2ND FLOOR

Claim Name	Address Information
DEPARTMENT OF ENVIRONMENTAL PROTECTION	WILKES-BARRE PA 18701-1915
DEPARTMENT OF ENVIRONMENTAL PROTECTION	AIR QUALITY PROGRAM SOUTHWEST REGIONAL OFFICE 400 WATERFRONT DRIVE PITTSBURGH PA 15222-4739
DEUTSCHE BANK TRUST COMPANY AMERICAS	ATTN: DEIRDRE LEWIS, VP-PROJECT FINANCE AGENCY SERVICES 60 WALL STREET, 16TH FLOOR NEW YORK NY 10005
DEVLIN, NAYLOR & TURBYFILL, P.L.L.C.	COUNSEL TO FORD MOTOR CREDIT COMPANY LLC ATTN: R. CHRISTOPHER NAYLOR 5120 WOODWAY, STE 9000 HOUSTON TX 77056-1725
DIAMOND MCCARTHY LLP	(COUNSEL TO REORGANIZED FLI, INC.) ATTN: CHARLES M. RUBIO AND MICHAEL D. FRITZ, ESQS. 909 FANNIN, SUITE 3700 HOUSTON TX 77010
DION & SONS INC	ATTN: GENERAL COUNSEL 1543 WEST 16TH STREET LONG BEACH CA 90813-1210
DIVISION OF STORAGE TANKS	DEPT OF ENVIRONMENTAL PROTECTION P.O. BOX 8762 HARRISBURG PA 17105-8762
DRA TAGGART LLC	ATTN: GENERAL COUNSEL 4000 TOWN CENTER BOULEVARD SUITE 200 CANONSBURG PA 15317-5837
DUCERA PARTNERS LLC	ATTN: MICHAEL A. KRAMER 499 PARK AVE 16TH FL NEW YORK NY 10022-1240
DUQUENSE KEYSTONE LLC	ATTN: ANTHONY F. PEKNY GARY PAGE 424 S. 27TH STREET, STE 220 PITTSBURGH PA 15203
DXC TECHNOLOGY COMPANY	ATTN: J MICHAEL LAWRIE CHAIRMAN, PRESIDENT, AND CEO 3000 HANOVER STREET PALO ALTO CA 94304
EDISON, MCDOWELL & HETHERINGTON LLP	(COUNSEL TO DIRECT ENERGY LP) ATTN: MEGAN N. YOUNG & RANDY J. DUNCAN, ESQS. 1001 FANNIN, SUITE 2700 HOUSTON TX 77002
ENVIRONEX INC	ATTN: GENERAL COUNSEL 1 GREAT VALLEY PARKWAY STE 4 MALVERN PA 19355-1423
ENVIRONMENTAL SYSTEMS CORPORATION	ATTN: GENERAL COUNSEL 10801 N MOPAC EXPY BLDG 1, SUITE 200 AUSTIN TX 78759
ERM SOUTHWEST INC	ATTN: JONATHAN MOTHERWELL, PRESIDENT AND MANAGING DIRECTOR 15810 PARK TEN PLACE, SUITE 300 HOUSTON TX 77084
EXELON GENERATION COMPANY, LLC	ATTN: DAVID LILLEFLOREN 300 EXELON WAY, SUITE 340 KENNETT SQUARE PA 19348
EXELON GENERATION COMPANY, LLC	ATTN: DAVID SIKORA 300 EXELON WAY, SUITE 340 KENNETT SQUARE PA 19348
EXELON GENERATION COMPANY, LLC	ATTN: GLEN E. ROBINSON JEFF ANGLE 300 EXELON WAY, STE 340 KENNETT SQUARE PA 19348
EXELON GENERATION COMPANY, LLC	ATTN: PRESTON W SWAFFORD, VP 300 EXELON WAY, SUITE 340 KENNETT SQUARE PA 19348
EXELON GENERATION COMPANY, LLC	ATTN: ROBERTA A KANKUS MANAGER - CO-OWNER AFFAIRS 300 EXELON WAY, KSB3-S KENNETT SQUARE PA 19348
EXELON GENERATION COMPANY, LLC	ATTN: PROJECT OFFICE 682 PHILADELPHIA STREET INDIANA PA 15701
EXELON GENERATION COMPANY, LLC	C/O KEY-CON FUELS P.O. BOX 68 682 PHILADELPHIA STREET INDIANA PA 15701
EXELON GENERATION COMPANY, LLC	C/O KEYSTONE-CONEMAUGH PROJECTS OFFICE ATTN: ADMINISTRATIVE MANAGER 175 CORNELL ROAD, SUITE 1 BLAIRSVILLE PA 15717
FELDERSTEIN FITZGERALD WILLOUGHBY & PASCUZZI LLP	(COUNSEL TO CITY OF PITTSBURG) ATTN: DONALD W. FITZGERALD, PAUL J. PASCUSI & JENNIFER E. NIEMANN, ESQS. 400 CAPITOL MALL, SUITE 1750 SACRAMENTO CA 95814
FLORIDA DEPT OF ENVIRONMENTAL PROTECTION	3900 COMMONWEALTH BLVD MS 49 TALLAHASSEE FL 32399
FLORIDA GAS TRANSMISSION COMPANY LL	C/O AKERMAN LLP ATTN: JOHN E MITCHELL, ESQ 2001 ROSS AVENUE STE 3600 DALLAS TX 75201
FLSMIDTH USA INC	ATTN: SCOTT BAKER PRESIDENT, REGION NORTH AMERICA 7158 S. FLSMIDTH DRIVE MIDVALE UT 84047-5559
FRESH MEADOW POWER LLC	ATTN: GENERAL COUNSEL 6501 FRESH MEADOW LANE FRESH MEADOWS NY 11365-2011
GAI CONSULTANTS INC	ATTN: ANTHONY MORROCCO, PRESIDENT 385 EAST WATERFRONT DR HOMESTEAD PA 15120-5005
GARDNER DENVER NASH LLC	ATTN: VICENTE REYNAL, CEO C/O GARDNER DENVER INC 10 CERMAK BLVD. ST. PETERS MO 63376
GAS UNLIMITED INC	ATTN: GENERAL COUNSEL 14100 SOUTHWEST FWY STE 320 SUGAR LAND TX 77478-3468
GENERAL ELECTRIC	ATTN: GENERAL COUNSEL 4200 WILDWOOD PARKWAY ATLANTA GA 30339
GENERAL ELECTRIC INTERNATIONAL INC	ATTN: GIUSEPPE RECCHI, PRESIDENT 2 CORPORATE DRIVE SUITE 150 SHELTON CT 06484
GEORGIA ENVIRONMENTAL PROTECTION DIV	GEORGIA DEPT OF NATURAL RESOURCES 2 MARTIN LUTHER KING JR DRIVE SUITE 1456, E



Claim Name	Address Information
GEORGIA ENVIRONMENTAL PROTECTION DIV	TOWER ATLANTA GA 30334
GRAYBAR ELECTRIC COMPANY INC	ATTN: GENERAL COUNSEL 12753 COLLECTIONS CTR DR CHICAGO IL 60693-2753
GRAYMONT CAPITAL INC	ATTN: STEPHANE GODIN, PRESIDENT & CEO 194 MATCH FACTORY PLACE BELLEFONTE PA 16823
GREYLOCK ENERGY SERVICES	ATTN: KYLE MORK, PRESIDENT & CEO 500 CORPORATE LANDING CHARLESTON WV 25311
H & H ELECTRICAL SERVICE CENTER INC	ATTN: CURTIS HARBRIDGE OWNER 3635 PURCHASE LINE RD CLYMER PA 15728-6816
HAAS GROUP INTERNATIONAL LLC	ATTN: GENERAL COUNSEL 1475 PHOENIXVILLE PIKE STE 101 WEST CHESTER PA 19380-1437
HAAS GROUP INTERNATIONAL LLC	ATTN: THADDEUS J. FORTIN, CEO 1475 PHOENIXVILLE PIKE STE 101 WEST CHESTER PA 19380-1437
HAMON RESEARCH COTTRELL INC	ATTN: GENERAL COUNSEL 58 EAST MAIN STREET SOMERVILLE NJ 08876
HARVEY W. FEUER	70 NORTH ROAD BERKELEY HEIGHTS NJ 07922-2370
HOGAN LOVELLS INTERNATIONAL LLP	COUNSEL TO DEUTSCHE BANK TRUST COMPANY AMERICAS ATTN: ROBERT A. RIPIN 875 3RD AVENUE NEW YORK NY 10022
HOLDCO RCK. LLC / HOLDCO RCC, LLC	ATTN: D. GIBBER, GENERAL COUNSEL 10706 BEAVER DAM ROAD HUNT VALLEY MD 21030
HYDROCHEM LLC	ATTN: GENERAL COUNSEL 900 GEORGIA AVENUE DEER PARK TX 77536
ILLINOIS ENVIRONMENTAL PROTECTION AGENCY	1021 N GRAND AVE E PO BOX 19276 SPRINGFIELD IL 62794-9276
INTERNAL REVENUE SERVICE	PO BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	UNITED STATES TREASURY OGDEN UT 84201
IRELL & MANELLA LLP	ATTN: JEFFREY M. REISNER 1800 AVENUE OF THE STARS, SUITE 900 LOS ANGELES CA 90067-4276
IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	ATTN: JOSEPH CORRIGAN, ESQ. ONE FEDERAL STREET BOSTON MA 02110
IRWIN INDUSTRIES INC	ATTN: GENERAL COUNSEL PO BOX 973269 DALLAS TX 75397-3269
JACKSON WALKER L.L.P.	(COUNSEL TO GENON AMERICAS GENERATION NOTEHOLDERS STEERING COMMITTEE) ATTN: PATRICIA B. TOMASCO, ESQ. 1401 MCKINNEY, SUITE 1900 HOUSTON TX 77010
JOE BAUMGARDNER SAFETY CONSULTING I	ATTN: GENERAL COUNSEL 3633 ASHLAND DR BETHEL PARK PA 15102
JS INTERNATIONAL SOLUTIONS INC	ATTN: GENERAL COUNSEL 1430 CATHARINE ST PHILADELPHIA PA 19146-2206
KEYSTONE POWER LLC	ATTN: DAVID NEAL MICHAEL SOMMER 211 CARNEGIE CENTER PRINCETON NJ 08540
KEYSTONE POWER LLC	ATTN: F REED WILLS, VP 211 CARNEGIE CENTER PRINCETON NJ 08540
KEYSTONE POWER LLC	ATTN: FRAN SULLIVAN 211 CARNEGIE CENTER PRINCETON NJ 08540
KEYSTONE POWER LLC	ATTN: RISHAD PATEL 211 CARNEGIE CENTER PRINCETON NJ 08540
KEYSTONE POWER LLC	ATTN: H. CARTER KRESGE 200 BELLEVUE PARKWAY WILMINGTON DE 19809
KEYSTONE POWER LLC	ATTN: PROJECT OFFICE 682 PHILADELPHIA STREET INDIANA PA 15701
KEYSTONE POWER LLC	C/O KEY-CON FUELS P.O. BOX 68 682 PHILADELPHIA STREET INDIANA PA 15701
KEYSTONE POWER LLC	ATTN: ADMINISTRATIVE MANAGER C/O KEYSTONE-CONEMAUGH PROJECTS OFFICE 175 CORNELL ROAD, SUITE 1 BLAIRSVILLE PA 15717
KEYSTONE POWER LLC	C/O REED SMITH LLP ATTN: W FRANKLIN REED 225 FIFTH AVE PITTSBURGH PA 15222
KIRBY ELECTRIC SERVICE INC	ATTN: JAMES PATRICK KIRBY, FOUNDER 415 NORTHGATE DR WARRENDALE PA 15086-7574
KOHNER, MANN & KAILAS, S.C.	(COUNSEL TO NATURAL GAS LITIGATION WISCONSIN CLASS PLAINTIFFS) ATTN: ROBERT L. GEGIOS, RYAN M. BILLINGS & SAMUEL C. WISOTZKEY, ESQS. WASHINGTON BUILDING, BARNABAS BUSINESS CENTER 4650 NORTH PORT WASHINGTON ROAD MILWAUKEE WI 53212
LATHAM & WATKINS LLP	ATTN: GEORGE DAVIS 885 THIRD AVENUE NEW YORK NY 10022
LATHAM & WATKINS LLP	ATTN: DAN SEALE 885 THIRD AVE NEW YORK NY 10022-4834
LAW OFFICE OF PATRICIA WILLIAMS PREWITT	(COUNSEL TO TENNESSEE GAS PIPELINE COMPANY, LLC & KINDER MORGAN TEXAS PIPELINE, L.P.) ATTN: PATRICIA WILLIAMS PREWITT, ESQ. 10953 VISTA LAKE COURT NAVASOTA TX 77868
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	(COUNSEL TO TOM GREEN CAD) ATTN: ELIZABETH WELLER, ESQ. 2777 N STEMMONS FREEWAY STE 1000 DALLAS TX 75207
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	(COUNSEL TO HARRIS COUNTY & CYPRESS-FAIRBANKS ISD) ATTN: JOHN R. DILLMAN, ESQ. PO BOX 3064 HOUSTON TX 77253-3064

Claim Name	Address Information
LOEB & LOEB LLP	(COUNSEL TO THE REORGANIZED CALIFORNIA POWER EXCHANGE CORPORATION) ATTN: MARC S. COHEN & ALICIA M. CLOUGH, ESQS. 10100 SANTA MONICA BLVD, STE 2200 LOS ANGELES CA 90067
MALARK LOGISTICS INC	ATTN: GENERAL COUNSEL 9100 85TH AVE N BROOKLYN PARK MN 55445
MANIER & HEROD	(COUNSEL TO WESTCHESTER FIRE INSURANCE CO. & ARCH INSURANCE CO.) ATTN: MICHAEL E COLLINS & SCOTT C WILLIAMS, ESQS 1201 DEMONBREUN ST STE 900 NASHVILLE TN 37203
MARYLAND DEPARTMENT OF THE ENVIRONMENT	1800 WASHINGTON BLVD BALTIMORE MD 21230
MASSACHUSETTS DEPT OF ENERGY AND ENVIRONMENTAL	AFFAIRS 100 CAMBRIDGE ST STE 900 BOSTON MA 02114
MAXIM KOMAROVSKIY	19501 W COUNTRY DRIVE, APT. 2305 AVENTURA FL 33180
MCCREARY, VESELKA, BRAGG & ALLEN, P.C.	(COUNSEL TO TEXAS AD VALOREM TAXING JURISDICTIONS) ATTN: LEE GORDON, ESQ. PO BOX 1269 ROUND ROCK TX 78680
MCGUIRE, CRADDOCK & STROTHER, P.C.	ATTN: CHARLES J. MCGUIRE 2501 N. HARWOOD, SUITE 1800 DALLAS TX 75201
MILBANK, TWEED, HADLEY & MCCLOY LLP	(COUNSEL TO MORGANTOWN OL1 LLC, ET. AL. OWNER LESSORS) ATTN: TYSON LOMAZOW, ALEXANDER LEES & JERRY L. MARKS, ESQS. 28 LIBERTY STREET NEW YORK NY 10005-1413
MISSISSIPPI DEPARTMENT OF REVENUE	ATTN: JAMES L. POWELL ATTORNEY FOR THE MISSISSIPPI DEPARTMENT OF REVENUE POST OFFICE BOX 22828 JACKSON MS 39225-2828
MISSISSIPPI DEPT OF ENVIRONMENTAL QUALITY	LEGAL DIVISION PO BOX 2261 JACKSON MS 39225
MPW INDUSTRIAL WATER SERVICES INC	ATTN: GENERAL COUNSEL 9711 LANCASTER ROAD SE HEBRON OH 43025
MUNSCH HARDT KOPF & HARR, P.C.	(COUNSEL TO PJM INTERCONNECTION, L.L.C.) ATTN: JOHN D. CORNWELL, ESQ. 700 MILAM STREET, SUITE 2700 HOUSTON TX 77002-2806
MURRAY AMERICAN RIVER TOWING INC	ATTN: GENERAL COUNSEL 46226 NATIONAL ROAD SAINT CLAIRSVILLE OH 43950-8742
NAES POWER CONTRACTORS AB&C DIVISION	ATTN: ROBERT FISHMAN, CEO 167 ANDERSON RD CRANBERRY TOWNSHIP PA 16066-2901
NAPOTNIK WELDING INC	ATTN: NORM NAPOTNIK, PRESIDENT 4229 POWER PLANT RD NEW FLORENCE PA 15944-8815
NEVADA DIVISION OF ENVIRONMENTAL PROTECTION	901 S STEWART ST STE 4001 CARSON CITY NV 89701-5249
NEW JERSEY DEPARTMENT OF	ENVIRONMENTAL PROTECTION DEP MAIN BUILDING 401 EAST STATE STREET TRENTON NJ 08608
NEW JERSEY DEPARTMENT OF COMMUNITY AFFAIRS	DIVISION OF FIRE SAFETY P.O. BOX 809 TRENTON NJ 08625
NEW JERSEY DEPT OF ENVIRON. PROTECTION	MAIL CODE 401-04L 401 E STATE ST PO BOX 402 TRENTON NJ 08625
NEW YORK STATE DEPARTMENT OF ENVIRONMENTAL	CONSERVATION ATTN: STEPHEN M. NAGLE, ASST. ATTORNEY GENERAL NEW YORK STATE DEPARTMENT OF LAW ENVIRONMENTAL PROTECTION BUREAU THE CAPITOL ALBANY NY 12224
NEW YORK STATE DEPT OF ENVIRONMENTAL CONSERVATION	625 BROADWAY ALBANY NY 12233-1011
NORTON ROSE FULBRIGHT US LLP	(COUNSEL TO MORGANTOWN OL1 LLC, ET. AL. OWNER LESSORS) ATTN: LOUIS R. STRUBECK, ESQ. 2200 ROSS AVENUE, SUITE 3600 DALLAS TX 75201
NORTON ROSE FULBRIGHT US LLP	(COUNSEL TO MORGANTOWN OL1 LLC, ET. AL. OWNER LESSORS) ATTN: WILLIAM R. GREENDYKE, JASON L. BOLAND AND BOB B. BRUNER, ESQS. 1301 MCKINNEY STREET, SUITE 5100 HOUSTON TX 77010-3095
NRG ENERGY, INC. AS ADMIN AGENT	ATTN: BRIAN CURCI, GAETAN FROTTE 804 CARNEGIE CENTER PRINCETON NJ 08540
O'MELVENY & MYERS LLP	(COUNSEL TO REMA OWNER LESSORS) ATTN: ANDREW M. PARLEN & ANDREW D. SORKIN, ESQS. TIMES SQUARE TOWER SEVEN TIMES SQUARE NEW YORK NY 10036
OCS INDUSTRIES INC	ATTN: GENERAL COUNSEL 33 FINI DRIVE MIDDLETOWN NY 10941-4006
OFFICE OF UNEMPLOYMENT COMPENSATION TAX SERVICES	ATTN: DEB SECREST DEPARTMENT OF LABOR AND INDUSTRY COMMONWEALTH OF PENNSYLVANIA COLLECTIONS SUPPORT UNIT 651 BOAS STREET, ROOM 702 HARRISBURG PA 17121
OHIO ENVIRONMENTAL PROTECTION AGENCY	LAZARUS GOV'T CTR 50 W TOWN ST, STE 700 PO BOX 1049 COLUMBUS OH 43216-1049
PA DEPT OF ENVIRONMENTAL PROTECTION	RACHEL CARSON STATE OFFICE BUILDING 400 MARKET STREET HARRISBURG PA 17101
PA DEPT OF ENVIRONMENTAL PROTECTION	PP&R COMPTROLLERS OFFICE P.O. BOX 2739 HARRISBURG PA 17105-2739

Claim Name	Address Information
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PENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTION	RACHEL CARSON STATE OFFICE BLDG 400 MARKET ST HARRISBURG PA 17101
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PENNSYLVANIA STATE POLICE	OFFICE OF THE FIRE MARSHAL 1800 ELMERTON AVE HARRISBURG PA 17110
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PETROCHEM INSULATION INC	ATTN: GENERAL COUNSEL 2300 CLAYTON RD STE 1050 CONCORD CA 94520-2100
PIC GROUP INC	ATTN: GENERAL COUNSEL 1000 PARKWOOD CIRCLE, SUITE 1000 ATLANTA GA 30339
PLANT SERVICES GROUP INC	ATTN: JEFFERY MARTINO, DIRECTOR OF OPERATIONS 39 NORTH 7TH STREET INDIANA PA 15701
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TRANSGLOBAL ENERGY INC	ATTN: GENERAL COUNSEL 2450 ATLANTA HIGHWAY SUITE 501 CUMMING GA 30040-1254
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UGI DEVELOPMENT COMPANY	C/O REED SMITH LLP ATTN: W FRANKLIN REED 225 FIFTH AVE PITTSBURGH PA 15222
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UNION PACIFIC RAILROAD COMPANY	ATTN: GENERAL COUNSEL 1400 DOUGLAS STREET STOP 1720 OMAHA NE 68179-1720
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UNIVAR USA INC	ATTN: MARK FISHER PRESIDENT USA 3075 HIGHLAND PKWY SUITE 200 DOWNERS GROVE IL 60515
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US ENVIRONMENTAL PROTECTION AGENCY, REGION 3	1650 ARCH STREET PHILADELPHIA PA 19103
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Claim Name	Address Information
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WEST VIRGINIA DIVISION OF ENVIRONMENTAL PROTECTION	601 57TH ST SE CHARLESTON WV 25304
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WILMINGTON SAVINGS FUND SOCIETY, FSB,	AS SUCCESSOR INDENTURE TRUSTEE ATTN: PATRICK HEALY 500 DELAWARE AVENUE WILMINGTON DE 19801
WILMINGTON TRUST COMPANY	ATTN: CORPORATE CAPITAL MARKETS RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON DE 19890
WILMINGTON TRUST COMPANY,	AS INDENTURE TRUSTEE ATTN: CORPORATE CAPITAL MARKETS RODNEY SQ NORTH; 1100 NORTH MARKET ST WILMINGTON DE 19890
WILMINGTON TRUST COMPANY, AS INDENTURE	TRUSTEE; ATTN: CORPORATE CAPITAL MARKETS RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON DE 19890
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**Total Creditor count 272**

## **EXHIBIT K**

**GENON ENERGY, INC., *et al.* – Case No. 17-33695 (DRJ)**

**Additional Parties Service List**

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## **EXHIBIT L**

**GENON ENERGY, INC., et al. – Case No. 17-33695 (DRJ)**  
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**GENON ENERGY, INC., et al. – Case No. 17-33695 (DRJ)**  
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**GENON ENERGY, INC., et al. – Case No. 17-33695 (DRJ)**  
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**GENON ENERGY, INC., et al. – Case No. 17-33695 (DRJ)**  
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**GENON ENERGY, INC., et al. – Case No. 17-33695 (DRJ)**  
**Electronic Mail Master Service List**

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**GENON ENERGY, INC., et al. – Case No. 17-33695 (DRJ)**  
**Electronic Mail Master Service List**

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**GENON ENERGY, INC., et al. – Case No. 17-33695 (DRJ)**  
**Electronic Mail Master Service List**

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**GENON ENERGY, INC., et al. – Case No. 17-33695 (DRJ)**  
**Electronic Mail Master Service List**

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**GENON ENERGY, INC., et al. – Case No. 17-33695 (DRJ)**  
**Electronic Mail Master Service List**

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**GENON ENERGY, INC., et al. – Case No. 17-33695 (DRJ)****Electronic Mail Master Service List**

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PESCO ENERGY	331 W CENTRAL AVE, STE 200 WINTER HAVEN FL 33880
PLANT SERVICES GROUP INC	108 W LIBERTY DR STE 200 WHEATON IL 60187-5124
PRAXAIR SURFACE TECHNOLOGIES INC	P.O. BOX 100424 ATLANTA GA 30384-0424
PRAXAIR SURFACE TECHNOLOGIES INC	1500 POLCO ST INDIANAPOLIS IN 46222
R & L DEVELOPMENT COMPANY	153 SWAN LAKE LN PO BOX 529 NEW ALEXANDRIA PA 15670
R & L DEVELOPMENT COMPANY	P.O. BOX 529 NEW ALEXANDRIA PA 15670-0529
RELIABLE TURBINE SERVICES LLC	C/O RELIABLE TURBINE SERVICES LLC 858 ACID MINE RD SULLIVAN MO 63080-6761
ROBINSON FANS INC	400 ROBINSON DR PO BOX 100 ZELIENOPLE PA 16063
ROBINSON FANS INC	P.O. BOX 536365 PITTSBURGH PA 15253-5905
SARGENT ELECTRIC CO	P.O. BOX 6083 HERMITAGE PA 16148-1083
SARGENT ELECTRIC CO	2767 LIBERTY AVE PITTSBURGH PA 15222
SIEMENS ENERGY INC	841 OLD FRANKSTOWN RD PITTSBURGH PA 15239-2246
SIEMENS INDUSTRY INC	300 NEW JERSEY AVE, STE 1000 WASHINGTON DC 20001
SIEMENS INDUSTRY INC	P.O. BOX 2715 CAROL STREAM IL 60132-2715
SOFIS CO INC	554 BOCKTOWN CORK RD CLINTON PA 15026-1142
SOMERSET STEEL ERECTION CO INC	PO BOX 98 BOSWELL PA 15531
SOMERSET STEEL ERECTION CO INC	P.O. BOX 951609 CLEVELAND OH 44193-1609
STEAG SCR TECH INC	11707 STEELE CREEK RD CHARLOTTE NC 28273-1707
STONE NATURAL RESOURCES LLC	488 MOUNT JOY RD MOUNT PLEASANT PA 15666-3689
TAYLOR SERVICES INC	2255 RT 217 S BLAIRSVILLE PA 15717-4300
TEAM INDUSTRIAL SERVICES INC	P.O. BOX 842233 DALLAS TX 75284-2233
TEAM INDUSTRIAL SERVICES INC	13131 DAIRY ASHFORD RD SUGAR LAND TX 77478
TEMS INC	704 MAIN ST STE 101 WINDBER PA 15963-2622
TURBINE SERVICES LTD	41 OLD GICK RD SARATOGA SPRINGS NY 12866-9450
WILTRONICS	420 LINCOLN ST SEWARD PA 15954
WILTRONICS	P.O. BOX 272 SEWARD PA 15954-0272

**Total Creditor count 138**



Claim Name	Address Information
CONNEMAUGH LESSOR GENCO LLC	C/O WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON DE 19890
DEUTSCHE BANK TRUST COMPANY AMERICAS	F/K/A BANKERS TRUST COMPANY AS LEASE INDENTURE TRUSTEE 60 WALL STREET NEW YORK NY 10005
KEYSTONE LESSOR GENCO LLC	C/O WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON DE 19890
SHAWVILLE LESSOR GENCO LLC	C/O WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON DE 19890

Total Creditor count

4

## SERVICE LIST

Claim Name	Address Information
BENSON, DAVID C.	111 FOUNDERS COURT BOALSBURG PA 16827
RIVERON CONSULTING LLC	ATTN: COO 2515 MCKINNEY AVE, STE 1200 DALLAS TX 75201

<b>Total Creditor count 2</b>
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## **EXHIBIT N**

**GENON ENERGY, INC., *et al.* – Case No. 17-33695 (DRJ)**  
**Hedging Parties Electronic Mail Service List**

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**GENON ENERGY, INC., *et al.* – Case No. 17-33695 (DRJ)**

**Lien Claimant Parties Electronic Mail Service List**

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amerepair@gmail.com  
erie@erietecinc.com  
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info@alleghenyfs.com  
info@electmec.com  
info@fairbanks.com  
info@internationalchimney.com  
info@malark.com  
krebs@fismidth.com  
mgraham@county-fire.com  
sales@afsfiberglass.com  
sales@babcockpower.com

## **EXHIBIT O**

Claim Name	Address Information
CONEWANGO TOWNSHIP MUNICIPAL AUTHORITY	4 FIREMAN ST WARREN PA 16365-3702
DELAWARE RIVER BASIN COMMISSION	P.O. BOX 7360 TRENTON NJ 08628-0360
DELAWARE RIVER BASIN COMMISSION	25 COSEY RD WEST TRENTON NJ 08628-0360
ELDERTON / PLUM CREEK	CALHOUN & KEELER ST ELDERTON PA 15736
ELDERTON / PLUM CREEK	313 KEYSTONE DR. SHELOCTA PA 15774
HIGHRIDGE WATER AUTHORITY	17 MAPLE AVE BLAIRSVILLE PA 15717
METROPOLITAN EDISON	76 S MAIN ST AKRON OH 44308
METROPOLITAN EDISON	P.O. BOX 3687 AKRON OH 44309-3687
PENNSYLVANIA AMERICAN WATER CO	800 W HERSHEY PARK DR HERSHEY PA 17033
PENNSYLVANIA AMERICAN WATER CO	P.O. BOX 371412 PITTSBURGH PA 15250-7412
PENNSYLVANIA ELECTRIC CO (PENELEC)	76 S MAIN ST AKRON OH 44308
PENNSYLVANIA ELECTRIC CO (PENELEC)	P.O. BOX 3687 AKRON OH 44309-3687
REPUBLIC SERVICES, INC	P.O. BOX 99917 CHICAGO IL 60696
REPUBLIC SERVICES, INC	18500 NORTH ALLIED WAY PHOENIX AZ 85054
SAYREVILLE WATER DEPARTMENT	167 MAIN ST SAYREVILLE NJ 08872
UNITED ELECTRIC COOPERATIVE, INC.	29 UNITED RD DUBOIS PA 15801
UNITED ELECTRIC COOPERATIVE, INC.	P.O. BOX 688 DUBOIS PA 15801-0688
WASTE MANAGEMENT, INC.	P.O. BOX 13648 PHILADELPHIA PA 19101-3648
WASTE MANAGEMENT, INC.	313 KEYSTONE DR. SHELOCTA PA 15774
WASTE MANAGEMENT, INC.	1001 FANNIN STE 4000 HOUSTON TX 77002
WEST PENN POWER	KEYSTONE DAM CONTROL TOWER ATWOOD RD. RURAL VALLEY PA 15732
WEST PENN POWER	5 KEYSTONE POWER PLANT RD. ELDERTON PA 15736
WEST PENN POWER	RT. 210 ELDERTON PA 15736
WEST PENN POWER	313 KEYSTONE DR. SHELOCTA PA 15774
WEST PENN POWER	776 LOGANSPOUT RD. FORD CITY PA 16226
WEST PENN POWER	76 S. MAIN ST. AKRON OH 44308

**Total Creditor count 26**

## **EXHIBIT P**



**GENON ENERGY, INC., *et al.* – Case No. 17-33695 (DRJ)**  
**Utilities Parties Electronic Mail Service List**

bernie.grundusky@amwater.com  
tlingie@unitedpa.com

## **EXHIBIT Q**

## SERVICE LIST

Claim Name	Address Information
AASD RE TAXES	C/O ATHENS AREA SCHOOL DISTRICT P.O. BOX 637 WELLSBORO PA 16901-0637
AASD RE TAXES	ATHENS TOWNSHIP TAX COLLECTOR GINGER KINNER 712 RIVERSIDE DR ATHENS PA 18810
BERKS COUNTY ASSESSMENT OFFICE	633 COURT STREET READING PA 19601
BERKS COUNTY HAZARDOUS MATERIAL	RESPONSE FUND 2561 BERNVILLE RD READING PA 19605-9611
BOROUGH OF SAYREVILLE	167 MAIN ST WATER DEPT SAYREVILLE NJ 08872-1149
BRADFORD TOWNSHIP TAX COLLECTOR	2289 BARRETT RD STE A WOODLAND PA 16881-9322
CAROL LUKEHART TAX COLLECTOR	405 MILL HILL RD FORD CITY PA 16226-5435
CATHARINE TOWNSHIP COLLECTOR	217 SCENIC HILL DRIVE WILLIAMSBURG PA 16693-6734
CHANTELLE TODD TAX COLLECTOR	1207 WOOD RD SHELOCTA PA 15774-7313
CHERRY MCINTYRE TAX COLLECTOR	432 WEILER RD WARREN PA 16365-3759
CITY OF SOUTH AMBOY	TAX OFFICE 140 N BROADWAY SOUTH AMBOY NJ 08879-1642
CLEARFIELD COUNTY EMERGENCY	MANAGEMENT 911 LEONARD ST CLEARFIELD PA 16830-3251
COMMONWEALTH OF PA CLEAN	WATER FUND 2 PUBLIC SQUARE WILKES-BARRE PA 18701-1906
COMMONWEALTH OF PA CLEAN AIR FUND	SOUTH CENTRAL REGION 909 ELMERTON AVE HARRISBURG PA 17110-9207
COMMONWEALTH OF PA CLEAN AIR FUND	400 WATERFRONT DR PITTSBURGH PA 15222-4741
COMMONWEALTH OF PA PP & R CONTROLLE	P.O. BOX 2833 HARRISBURG PA 17105-2833
COMMONWEALTH OF PENNSYLVANIA	RACHEL CARSON STATE OFFICE BUILDING 400 MARKET ST HARRISBURG PA 17101
COMMONWEALTH OF PENNSYLVANIA	P.O. BOX 3465 HARRISBURG PA 17105
COMMONWEALTH OF PENNSYLVANIA	CHAPTER 92A ANNUAL FEE P.O. BOX 8466 HARRISBURG PA 17105-8466
COMMONWEALTH OF PENNSYLVANIA	PADEP BUREAU OF WATER STD & FAC R P.O. BOX 8466 HARRISBURG PA 17105-8466
COMMONWEALTH OF PENNSYLVANIA	CHAPTER 302 ANNUAL SERVICE FEE P.O. BOX 8467 HARRISBURG PA 17105-8467
COMMONWEALTH OF PENNSYLVANIA	BUREAU OF RADIATION PROTECTIONS P.O. BOX 8469 HARRISBURG PA 17105-8469
COMMONWEALTH OF PENNSYLVANIA	DEPT OF ENVIRONMENTAL PROTECTION P.O. BOX 8762 HARRISBURG PA 17105-8762
COMMONWEALTH OF PENNSYLVANIA	DEPT OF LABOR & INDUSTRY P.O. BOX 60246 HARRISBURG PA 17106-0246
COMMONWEALTH OF PENNSYLVANIA	NORTH 3RD AND STATE STREET HARRISBURG PA 17120
COMMONWEALTH OF PENNSYLVANIA	651 BOAS ST HARRISBURG PA 17121
COMMONWEALTH OF PENNSYLVANIA	CLEAN AIR FUND 208 W 3RD STE 101 WILLIAMSPORT PA 17701-6441
COMMONWEALTH OF PENNSYLVANIA	CLEAN AIR FUND 2 PUBLIC SQUARE WILKES BARRE PA 18701-1906
COMMONWEALTH OF PENNSYLVANIA	CLEAN AIR FUND 230 CHESTNUT ST MEADVILLE PA 16335-3407
COMMONWEALTH OF PENNSYLVANIA	400 WATERFRONT DR PITTSBURGH PA 15222-4739
COUNTY OF ADAMS H M E R A	230 GREENAMYER LN GETTYSBURG PA 17325-8378
COUNTY OF NORTHAMPTON	P.O. BOX 25008 LEHIGH VALLEY PA 18002-5008
COUNTY OF NORTHAMPTON	669 WASHINGTON ST EASTON PA 18042-7411
COUNTY OF YORK	28 E MARKET ST YORK PA 17401-1501
COVINGTON TOWNSHIP TAX COLLECTOR	C/O SUPERVISORS COVINGTON TOWNSHIP 3249 CHERRY FLATS RD COVINGTON PA 16917-9799
CUMRU TOWNSHIP	TAX COLLECTOR 1775 WELSH RD MOHNTON PA 19540-8803
DARLENE PARKER TAX COLLECTOR	3336 BRIDGEVIEW ROAD STEWARTSTOWN PA 17363
DARLENE PARKER TAX COLLECTOR	C/O COUNTY OF YORK PA HOPEWELL TOWNSHIP P.O. BOX 444 STEWARTSTOWN PA 17363-0444
DAWN M ARNST TAX COLLECTOR	RR6 BOX 6041 EAST STROUDSBURG PA 18302-9806
DEBBIE BORING TAX COLLECTOR	C/O WEST WHEATFIELD 76 KETTLE HOLLOW RD BLAIRSVILLE PA 15717-7442
DEBORAH J APPLEMAN TAX COLLECTOR	C/O WOODBURY TOWNSHIP 215 J ALFRED DR WILLIAMSBURG PA 16693-7935
DELAWARE RIVER BASIN COMMISSION	P.O. BOX 7360 TRENTON NJ 08628-0360
DELAWARE RIVER BASIN COMMISSION	25 COSEY ROAD WEST TRENTON NJ 08628-0360
DENISE M SHUMAKE TAX COLLECTOR	11330 HILLTOP RD ALBION PA 16401-9705
DEPARTMENT OF ENVIRONMENTAL PROTECTION	400 MARKET STREET HARRISBURG PA 17101
DEPARTMENT OF ENVIRONMENTAL PROTECTION	P.O. BOX 8454 HARRISBURG PA 17105-8454
GERALD CRAIG TAX COLLECTOR	C/O ARMSTRONG TOWNSHIP 433 HICKORY RD INDIANA PA 15701-5159

Claim Name	Address Information
GOSHEN TOWNSHIP COLLECTOR	1976 JERRY RUN ROAD CLEARFIELD PA 16830-8935
HAMILTON TOWNSHIP TAX COLLECTOR	1375 PINE RUN RD ABBOTTSTOWN PA 17301-9732
HOLLAND TOWNSHIP TAX COLLECTOR	61 CHURCH RD MILFORD NJ 08848-1811
HOPEWELL TOWNSHIP TAX COLLECTOR	201 WASHINGTON CROSSING TITUSVILLE NJ 08560-1410
INDEPENDENCE TOWNSHIP	286B RT 46 PO BOX 164 GREAT MEADOWS NJ 07838-0164
JANET PEARSON TAX COLLECTOR	54 YE OLDE HWY MOUNT BETHEL PA 18343-5214
JENNIFER L VARNER TAX COLLECTOR	520 PARK DRIVE BOILING SPRINGS PA 17007
JENNIFER L VARNER TAX COLLECTOR	P.O. BOX 40 BOILING SPRINGS PA 17007-0040
LEBANON TOWNSHIP	TAX COLLECTOR 530 WEST HILL RD GLEN GARDNER NJ 08826-3259
LINDA MCKISSICK TAX COLLECTOR	849 STATE RT 210 SHELOCTA PA 15774-2346
MONROE COUNTY COMMISSIONERS	100 GYPSUM RD STROUDSBURG PA 18360-9480
NEW JERSEY DIVISION OF TAXATION	248 CN TRENTON NJ 08646-0001
NEW JERSEY DIVISION OF TAXATION	50 BARRACK ST 1ST FLOOR TRENTON NJ 08695
NJ DEPARTMENT OF TREASURY	20 W STATE ST TRENTON NJ 08608
NJ DEPARTMENT OF TREASURY	C/O STATE OF NEW JERSEY P.O. BOX 417 TRENTON NJ 08646-0417
NORTHAMPTON COUNTY ASSESSOR'S OFFICE	669 WASHINGTON STREET EASTON PA 18042
PA DEPARTMENT OF LABOR & INDUSTRY	P.O. BOX 68572 HARRISBURG PA 17106-8572
PA DEPARTMENT OF LABOR & INDUSTRY	ACCREDIATION & LICEN DIV ROOM 1623 L & I BLDG HARRISBURG PA 17120
PA DEPARTMENT OF LABOR & INDUSTRY	C/O BUREAU OF PENNSAFE ROOM 1623 7TH & FORESTER STREE HARRISBURG PA 17120-0001
PA DEPARTMENT OF LABOR & INDUSTRY	651 BOAS ST HARRISBURG PA 17121
PA DEPT OF ENVIRONMENTAL PROTECTION	PP&R COMPTROLLERS OFFICE P.O. BOX 2739 HARRISBURG PA 17105-2739
PA DEPT OF ENVIRONMENTAL PROTECTION	ATTN: ACCTS RECEIVABLE P.O. BOX 2833 HARRISBURG PA 17105-2833
PA HAZARDOUS MATERIAL RESPONSE FUND	C/O BUREAU OF PENNSAFE P.O. BOX 68571 HARRISBURG PA 17106-8571
PA HAZARDOUS MATERIAL RESPONSE FUND	P.O. BOX 68571 HARRISBURG PA 17106-8571
PA HAZARDOUS MATERIAL RESPONSE FUND	7TH & FORSTER STS 155E HARRISBURG PA 17120
PATRICIA J KIRKPATRICK TAX COLLECTOR	585 RIDGE RD SHELOCTA PA 15774-2424
PENNSYLVANIA DEPARTMENT OF LABOR	P.O. BOX 68572 HARRISBURG PA 17106-8572
PENNSYLVANIA DEPARTMENT OF LABOR	651 BOAS ST HARRISBURG PA 17121
PENNSYLVANIA DEPARTMENT OF REVENUE	1854 BROOKWOOD ST HARRISBURG PA 17104
PENNSYLVANIA DEPARTMENT OF REVENUE	DEPARTMENT 280406 HARRISBURG PA 17128-0406
PENNSYLVANIA FISH & BOAT COMMISSION	1601 ELMERTON AVENUE HARRISBURG PA 17106
PENNSYLVANIA FISH & BOAT COMMISSION	P.O. BOX 68900 HARRISBURG PA 17106-8900
PHILIPSBURG BOROUGH TAX COLLECTOR	4 NORTH CENTRE STREET PHILIPSBURG PA 16866
PHILIPSBURG BOROUGH TAX COLLECTOR	JULIE JO JOHNSTON P.O. BOX 398 PHILIPSBURG PA 16866-0000
RARITAN TOWNSHIP TAX COLLECTOR	1 RARITAN AVE FLEMINGTON NJ 08822-1707
ROBIN L TATE TAX COLLECTOR	RD 1 BOX 209B WILLIAMSBURG PA 16693
RUTH C GRAHAM TAX COLLECTOR	28331 LAKE CREED RD COCHRANTON PA 16314-7929
SANDRA L HIMES TAX COLLECTOR	MAIN ST BOX 151 NU MINE PA 16244-0151
SHARON GIBBONS TAX COLLECTOR	161 ROPERS VIEW RD VINTONDALE PA 15961-9755
STATE OF NEW JERSEY	P.O. BOX 325 TRENTON NJ 08625-0325
STATE OF NEW JERSEY	SALES & USE TAX P.O. BOX 999 TRENTON NJ 08646-0999
STATE OF NEW JERSEY	50 BARRACK ST 1ST FLOOR LOBBY TRENTON NJ 08695
SUSAN M FORSYTHE TAX COLLECTOR	745 KNOXLYN RD GETTYSBURG PA 17325-7455
TIOGA COUNTY EMERGENCY RESPONSE FUN	C/O TIOGA LOCAL EMERGENCY PLANNING COMM 118 MAIN ST WELLSBORO PA 16901-1444
TOWN OF BELVIDERE TAX COLLECTOR	691 WATER ST BELVIDERE NJ 07823-1321
TOWNSHIP OF COLTS NECK	124 CEDAR DR COLTS NECK NJ 07722-1673
TOWNSHIP OF MANSFIELD	TAX COLLECTOR 100 PORT MURRAY RD PORT MURRAY NJ 07865-4020
WARREN COUNTY HAZARDOUS	C/O MATERIAL RESOURCE FUND 100 DILLON DR YOUNGSVILLE PA 16371-1630

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**Claim Name**

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**Address Information**

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<b>Total Creditor count 95</b>
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## **EXHIBIT R**

**GENON ENERGY, INC., *et al.* – Case No. 17-33695 (DRJ)**

**Tax Parties Electronic Mail Service List**

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goshentwp@gmail.com  
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info@clearfield911.com  
jvarner@smiddleton.com  
katkoj@southamboynj.gov  
knelson@tiogacountypa.us  
mkennedy@hopewelltwp.org  
office@covingtontwp.org  
ra-epair@pa.gov  
ra-epwater@pa.gov  
taxcollector@hollandtownship.org  
taxcollector@independencenj.com  
taxcollector@mansfieldtownship-nj.gov  
taxes@hopewelltownship.com

## **EXHIBIT S**



Claim Name	Address Information
ARCH INSURANCE COMPANY	300 PLAZA THREE JERSEY CITY NJ 07311-1107
ARCH INSURANCE COMPANY	3 PARKWAY, SUITE 1500 PHILADELPHIA PA 19102
ARCH INSURANCE COMPANY	ATTN: MICHAEL MOHAN 1125 SANCTUARY PARKWAY SUITE 200 ALPHARETTA GA 30009
ARGONAUT INSURANCE COMPANY	225 W WASHINGTON, 6TH FLOOR CHICAGO IL 60606
BERKLEY INSURANCE COMPANY	475 STEAMBOAT ROAD GREENWICH CT 06830
BERKLEY INSURANCE COMPANY	ATTN: SURETY CLAIMS DEPARTMENT 325 COLUMBIA TURNPIKE SUITE 203 FLORHAM PARK NJ 07932
BERKLEY INSURANCE COMPANY	C/O BERKLEY SURETY GROUP ATTN: SURETY CLAIMS DEPARTMENT 412 MOUNT KEMBLE AVE., SUITE 310N MORRISTOWN NJ 07960
COMMONWEALTH COURT OF PA	ATTN: MICHAEL F. KRIMMEL, CHIEF CLERK 601 COMMONWEALTH AVE, SUITE 2100 HARRISBURG PA 17106-9185
COMMONWEALTH OF PENNSYLVANIA	DEPT OF ENVIRONMENTAL PROTECTION RACHEL CARSON STATE OFFICE BUILDING 400 MARKET STREET HARRISBURG PA 17101
COMMONWEALTH OF PENNSYLVANIA	DEPT OF ENVIRONMENTAL PROTECTION RACHEL CARSON STATE OFFICE BUILDING P.O. BOX 8766 HARRISBURG PA 17105-8766
LIBERTY MUTUAL INSURANCE COMPANY	600 WEST GERMANTOWN PIKE, SUITE 300 PLYMOUTH MEETING PA 19462
LIBERTY MUTUAL INSURANCE COMPANY	450 PLYMOUTH ROAD, SUITE 400 PLYMOUTH MEETING PA 19462
LIBERTY MUTUAL INSURANCE COMPANY	INTERCHANGE CORPORATE CENTER 450 PLYMOUTH ROAD SUITE 400 PLYMOUTH MEETING PA 19462-1644
LIBERTY MUTUAL INSURANCE COMPANY	479 JUMPERS HOLDE ROAD SUITE 206 SEVERNA PARK MD 21146
LIBERTY MUTUAL INSURANCE COMPANY	175 BERKELEY STREET BOSTON MA 02116
LIBERTY MUTUAL INSURANCE COMPANY	175 BERKELEY STREET BOSTON MA 02117
LIBERTY MUTUAL INSURANCE COMPANY	12750 MERIT DRIVE, SUITE 710 DALLAS TX 75252
LIBERTY MUTUAL INSURANCE COMPANY	ATTN: BLAKE WILCOX 1001 4TH AVENUE SUITE 3800 SEATTLE WA 98124
PA DEPT OF ENVIRONMENTAL PROTECTION	ATTN: MR. JOHN OREN, P.E. PERMITS SECTION CHIEF, WASTE MANAGEMENT SOUTHCENTRAL REGIONAL OFFICE 909 ELMERTON AVENUE HARRISBURG PA 17110-8200
PA DEPT OF ENVIRONMENTAL PROTECTION	ATTN: MR. PATRICK H. BRENNAN ENVIRONMENTAL PROGRAM MANAGER, WASTE MAN NORTHCENTRAL REGIONAL OFFICE 208 WEST THIRD STREET, SUITE 101 WILLIAMSPORT PA 17701-6448
PA DEPT OF ENVIRONMENTAL PROTECTION	ATTN: MS. TRACEY MCGURK FACILITIES SUPERVISOR, WASTE MANAGEMENT NORTHEAST REGIONAL OFFICE 2 PUBLIC SQUARE WILKES-BARRE PA 18701
PENNSYLVANIA DEPARTMENT OF REVENUE	3240 RED LION RD PHILADELPHIA PA 19114
STATE OF NEW JERSEY	DIVISION OF TAXATION P.O. BOX 189 TRENTON NJ 08695-0189
STATE OF NEW JERSEY DIVISION OF TAXATION	50 BARRACK ST TRENTON NJ 08695
WESTCHESTER FIRE INSURANCE COMPANY	436 WALNUT STREET PHILADELPHIA PA 19106
WESTCHESTER FIRE INSURANCE COMPANY	ATTN: MARK NOONAN 11575 GREAT OAKS WAY SUITE 200 ALPHARETTA GA 30022

**Total Creditor count 26**

## **EXHIBIT T**

**GENON ENERGY, INC., *et al.* – Case No. 17-33695 (DRJ)**  
**Sureties Parties Electronic Mail Service List**

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info@argolimited.com  
mark.noonan@chubb.com  
mmohan@archinsurance.com

## **EXHIBIT U**

## SERVICE LIST

Claim Name	Address Information
BNY MELLON	ENERGY PLAZA, 22ND FLOOR 1601 BRYAN STREET DALLAS TX 75201
BNY MELLON MARKETS GROUP	ATTN: JEFFREY RECKER 500 ROSS ST. PITTSBURGH PA 15262
BNY MELLON TREASURY SERVICES	ATTN: TED BROOKE 500 ROSS ST. PITTSBURGH PA 15262
DEUTSCHE BANK TRUST COMPANY AMERICAS	ATTN: ANDREA GILARDI 60 WALL STREET, 16TH FL NYC60-1630 NEW YORK NY 10005
DEUTSCHE BANK TRUST COMPANY AMERICAS	ATTN: DEIRDRE LEWIS 60 WALL STREET, 16TH FL NYC60-1630 NEW YORK NY 10005
DEUTSCHE BANK TRUST COMPANY AMERICAS	ATTN: NIGEL LUKE 60 WALL STREET, 16TH FL NYC60-1630 NEW YORK NY 10005

<b>Total Creditor count 6</b>
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## **EXHIBIT V**

**GENON ENERGY, INC., *et al.* – Case No. 17-33695 (DRJ)**  
**Banks Parties Electronic Mail Service List**

andrea.gilardi@db.com  
deirdre.lewis@db.com  
jeffrey.recker@bnymellon.com  
nigel.luke@db.com  
ted.brooke@bnymellon.com

## **EXHIBIT W**



Claim Name	Address Information
ACE AMERICAN INSURANCE COMPANY	ONE BEAVER VALLEY ROAD WILMINGTON DE 19803-1115
ACE AMERICAN INSURANCE COMPANY	ATTN: TIARA MORRIS 2001 BRYAN STREET SUITE 3600 DALLAS TX 75201
AEGIS CONSORTIUM 9690	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM
AEGIS US	ATTN: GARY LADMAN 1 MEADOWLANDS PLAZA EAST RUTHERFORD NJ 07073
ALLIANZ GLOBAL RISKS	ATTN: ANGELA SLATTERY 2000 WEST LOOP SOUTH SUITE 1040 HOUSTON TX 77027
AMERICAN ALTERNATIVE INSURANCE	CORPORATION (MUNICHRE) ATTN: ARTURO ALVAREZ 555 COLLEGE ROAD EAST PRINCETON NJ 08543-5241
AMERICAN INTERNATIONAL REINSURANCE	CO LTD (AIG) ATTN: MR. DAVID PORTER 27 RICHMOND ROAD PEMBROKE HM 08 BERMUDA
AMLIN	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM
ARCH INSURANCE CO. (EUROPE) LTD	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM
ARGENTA SYNDICATE 2121	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM
ARGO INTERNATIONAL SYNDICATE 1200	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM
ARGO RE LTD	ATTN: MS. DEIRDRE LOHAN ARGO HOUSE 110 PITTS BAY ROAD PEMBROKE HM 08 BERMUDA
ASPEN SPECIALTY INSURANCE COMPANY	ATTN: DANIEL MURPHY 30 S. WACKER DRIVE SUITE 1350 CHICAGO IL 60606
ASSOCIATED ELECTRIC & GAS	INSURANCE SERVICE LIMITED ATTN: RON BERTRAND 1 MEADOWLANDS PLAZA EAST RUTHERFORD NJ 07073
ATRIUM SYNDICATE 609	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM
BERKSHIRE HATHAWAY SPECIALTY INSURANCE	100 FEDERAL STREET, 20TH FLOOR BOSTON MA 02110
CHUBB BERMUDA	ATTN: MR. ANDREW WATSON CHUBB BUILDING 17 WOODBOURNE AVENUE HAMILTON HM 08 BERMUDA
CHUBB BERMUDA INSURANCE LTD	ATTN: ADAM FARRELL CHUBB BUILDING 17 WOODBOURNE AVENUE HAMILTON HM 08 BERMUDA
CHUBB GLOBAL MARKETS 2488	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM
ENDURANCE AMERICAN INSURANCE COMPANY	333 WESTCHESTER AVE. WHITE PLAINS NY 10604
ENERGY INSURANCE MUTUAL	3000 BAYPORT DRIVE SUITE 550 TAMPA FL 33607-8418
ENERGY PROTECTION INSURANCE COMPANY	126 COLLEGE STREET, SUITE 400 BURLINGTON VT 05401-1687
FACTORY MUTUAL INSURANCE COMPANY	P.O. BOX 7500 JOHNSTON RI 02919
FREEDOM SPECIALTY INSURANCE CO.	ATTN: KELLEN DOUGHERTY 3625 BROOKSIDE PARKWAY, SUITE 335 ALPHARETTA GA 30022
GENERAL SECURITY INDEMNITY CO.	OF AZ (SCOR REINSURANCE COMPANY) ATTN: GERRY FAHRENTHOLD 750 TOWN & COUNTRY BLVD.; SUITE 610 HOUSTON TX 77024
GREAT AMERICAN INSURANCE COMPANY	OF NEW YORK 725 S. FIGUEROA STREET, SUITE 3400 LOS ANGELES CA 90017
GREAT AMERICAN PROFESSIONAL RISK	INSURANCE SERVICES 725 S. FIGUEROA STREET, SUITE 3400 LOS ANGELES CA 90017
GREAT LAKES REINSURANCE (UK) PLC	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM
HARDY SYNDICATE 382	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM
INDEMNITY INSURANCE CO. OF NORTH AMERICA	436 WALNUT STREET P.O. BOX 1000 PHILADELPHIA PA 19106-3703
INDEMNITY INSURANCE CO. OF NORTH AMERICA	ATTN: TIARA MORRIS 2001 BRYAN STREET SUITE 3600 DALLAS TX 75201
IRONSHORE SPECIALTY INSURANCE COMPANY	A SUBSIDIARY OF IRONSHORE HOLDINGS (U.S.) INC 75 FEDERAL STREET, 5TH FLOOR BOSTON MA 02110
MARSH USA INC	445 SOUTH STREET, SUITE 210 MORRISTOWN NJ 07962-1966
MCGRIFF, SEIBELS & WILLIAMS, INC.	ATTN: ROB FREEL/ALISA FERRIS SURETY GROUP 2211 7TH AVE S BIRMINGHAM AL 35233
MILLENIUM SYNDICATE 9128	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM

## SERVICE LIST

Claim Name	Address Information
NATIONAL UNION FIRE INSURANCE	COMPANY OF PITTSBURGH, PA (AIG) ATTN: PAT CONNORS 1690 NEW BRITAIN AVENUE FARMINGTON CT 06032
RSUI INDEMNITY COMPANY	945 EAST PACES FERRY ROAD SUITE 1800 ATLANTA GA 30326
STARR INDEMNITY & LIABILITY COMPANY	ATTN: FINANCIAL LINES DEPARTMENT 399 PARK AVE., 8TH FLOOR NEW YORK NY 10022
STARR TECH	ATTN: SCOTT POWRIE 8401 N. CENTRAL EXPRESSWAY SUITE 515 DALLAS TX 75225
STARSTONE SYNDICATE 1301	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM
TALBOT SYNDICATE 1183 (TALBOT	UNDERWRITING SERVICES (US) LTD.) ATTN: CHRIS SONNEMAN 48 WALL STREET, 17TH FLOOR NEW YORK NY 10005
TRAVELERS SYNDICATE 5000	C/O PRICE FORBES & PARTNERS LTD. ATTN: ROBERT SMITH 2 MINSTER COURT, MINCING LANE, 6TH FLOOR LONDON EC3R 7PD UNITED KINGDOM
US SPECIALTY INSURANCE COMPANY	(TOKIO MARINE HCC); ATTN: TOM PETTIT 8 FORREST PARK DRIVE P.O. BOX 4018 FARMINGTON CT 06034
WESTPORT INSURANCE CORPORATION (SWISSRE)	ATTN: LINDA HARRINGTON 1150 SANCTUARY PARKWAY SUITE 425 ALPHARETTA GA 30009
XL BERMUDA LIMITED (BERMUDA) LTD.	ATTN: MR. NIGEL WILLIAMS OHARA HOUSE ONE BERMUDIANA ROAD HAMILTON HM 08 BERMUDA
XL INSURANCE AMERICA INC.	ATTN: BOB SIDOR 200 LIBERTY STREET 21ST FLOOR NEW YORK NY 10281
XL SPECIALTY INSURANCE COMPANY	ATTN: JAMES D. KOVAL 100 CONSTITUTION PLAZA, 17TH FLOOR HARTFORD CT 06103
ZURICH AMERICAN INSURANCE COMPANY	ATTN: ROBYN MIKE-MAYER 1 LIBERTY PLAZA, 30TH FLOOR NEW YORK NY 10006

<b>Total Creditor count 48</b>
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## **EXHIBIT X**

**GENON ENERGY, INC., *et al.* – Case No. 17-33695 (DRJ)**

**Insurance Parties Electronic Mail Service List**

aalvarex@munichreamerica.com  
aico.bermuda@aig.com  
andrew.watson@chubb.com  
aslatter@aic-allianz.com  
bob.sidor@xlcatlin.com  
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dan.murphy@aspen-insurance.com  
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robyn.mike-mayer@zurichna.com  
ronaldbertrand@aegislimited.com  
scott.powrie@starrcompanies.com  
tiara.morris@chubb.com

## **EXHIBIT Y**

Claim Name	Address Information
BABST CALLAND CLEMENTS & ZOMNIR PC	603 STANWIX ST. TWO GATEWAY CENTER PITTSBURGH PA 15222-1425
BRADLEY ARANT BOULT CUMMINGS LLP	ONE FEDERAL PLACE 1819 5TH AVENUE N BIRMINGHAM AL 35203
BRADLEY ARANT BOULT CUMMINGS LLP	P.O. BOX 830709 BIRMINGHAM AL 35283-0709
COZEN O'CONNOR	17 NORTH SECOND STREET SUITE 1410 HARRISBURG PA 17101
ECONOMISTS INCORPORATED	2121 K STREET, NEW SUITE 100 WASHINGTON DC 20037
HOGAN LOVELLS US LLP	555 13TH ST NW WASHINGTON DC 20004-1109
KING & SPALDING	1180 PEACHTREE ST NE ATLANTA GA 30309-3531
KPMG LLP	2323 ROSS AVE 1400 DALLAS TX 75201
KPMG LLP	2525 MCKINNON STREET, SUITE 600 DALLAS TX 75201
KPMG LLP	DEPT 0522 P.O. BOX 120522 DALLAS TX 75312-0522
KPMG LLP	P.O. BOX 120001 DALLAS TX 75312-0566
KPMG LLP	DEPT 0566 P.O. BOX 120566 DALLAS TX 75312-0566
MCCARTER & ENGLISH, LLP	FOUR GATEWAY CENTER 100 MULBERRY ST. NEWARK NJ 07102
MUNGER TOLLES & OLSON LLP	P.O. BOX 515065 LOS ANGELES CA 90051-5065
MUNGER TOLLES & OLSON LLP	350 SOUTH GRAND AVENUE 50TH FLOOR LOS ANGELES CA 90071
RAWLE & HENDERSON LLP	1339 CHESTNUT ST., 16TH FL PHILADELPHIA PA 19107
REED SMITH LLP	REED SMITH CENTRE 225 FIFTH AVENUE PITTSBURGH PA 15222
REED SMITH LLP	P.O. BOX 360074M PITTSBURGH PA 15251-6074
SHAW & ROSENTHAL LLP	1 SOUTH ST, STE 1800 BALTIMORE MD 21202-3338
WILLMAN & SILVAGGIO LP	5500 CORPORATE DR., STE 150 PITTSBURGH PA 15237

**Total Creditor count 20**

## **EXHIBIT Z**

<b>Claim Name</b>	<b>Address Information</b>
AKIN GUMP STRAUSS HAUER & FELD LLP	DEPT 894516 LOS ANGELES CA 90189-4516
ALVAREZ & MARSAL	700 LOUISIANA ST STE 900 HOUSTON TX 77002 UNITED STATES
ALVAREZ & MARSAL CORP PERF IMP LLC	C/O ALVAREZ & MARSAL HOLDINGS LLC 600 MADISON AVE 8TH FL NEW YORK NY 10022-1615 UNITED STATES
ALVAREZ & MARSAL NORTH AMERICA LLC	C/O ALVAREZ & MARSAL HOLDINGS LLC 600 MADISON AVE 8TH FL NEW YORK NY 10022-1758 UNITED STATES
GUGGENHEIM SECURITIES LLC	C/O LINKS HOLDINGS LLC 330 MADISON AVE 18TH FL NEW YORK NY 10017-2001
HOULIHAN LOKEY CAPITAL INC	10250 CONSTELLATION BLVD 5TH FL LOS ANGELES CA 90067-6205
KIRKLAND & ELLIS LLP	655 FIFTEENTH ST NW STE WASHINGTON DC 20005-5720
KIRKLAND & ELLIS LLP	300 N LASALLE ST CHICAGO IL 60654-3406
LATHAM & WATKINS	P.O. BOX 7247 PHILADELPHIA PA 19170-8181
OMELVENY & MYERS LLP	400 SOUTH HOPE ST LOS ANGELES CA 90071
PAUL, WEISS, RIFKIND, WHARTON & GARRISON	111 WALL ST NEW YORK NY 10005-3501
PAUL, WEISS, RIFKIND, WHARTON & GARRISON	ATTN: BRIAN S. HERMANN, ELIZABETH MCCOLM AND ALEXANDER WOOLVERTON 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019
PRICEWATERHOUSECOOPERS LLP	ATTN: CHRIS N. KONTARIDIS, TAX PRINCIPAL 300 MADISON AVE NEW YORK NY 10017
PRICEWATERHOUSECOOPERS LLP	P.O. BOX 7247-8001 PHILADELPHIA PA 19170-8001
ROTHSCHILD INC	1251 AVE OF THE AMERICAS NEW YORK NY 10020-1104

**Total Creditor count 15**



## **EXHIBIT A1**

## SERVICE LIST

Claim Name	Address Information
ENERGY CORPORATION OF AMERICA	ATTN: GENERAL COUNSEL 500 CORPORATE LANDING CHARLESTON WV 25311
NRG ECA PIPELINE LLC	1601 BRYAN STREET, SUITE 2200 DALLAS TX 75201
TRINITY INDUSTRIES LEASING COMPANY	ATTN: THOMAS C. JARDINE, VICE PRESIDENT 2525 STEMMONS FREEWAY DALLAS TX 75207
WHEELING & LAKE ERIE RAILWAY COMPANY	100 EAST FIRST STREET BREWSTER OH 44613

<b>Total Creditor count 4</b>
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## **EXHIBIT B1**

Claim Name	Address Information
PPL MONTOUR, LLC	ATTN: DENNIS J. MURPHY TWO N. NINTH STREET ALLENTOWN PA 18101
PPL MONTOUR, LLC	ATTN: MICHAEL G. MUNROE THOMAS HICKES TWO N. NINTH STREET ALLENTOWN PA 18101
PPL MONTOUR, LLC	ATTN: DENNIS J MURPHY, VP & COO 682 PHILADELPHIA STREET INDIANA PA 15701
PPL MONTOUR, LLC	ATTN: PROJECT OFFICE 682 PHILADELPHIA STREET INDIANA PA 15701
PPL MONTOUR, LLC	C/O KEY-CON FUELS P.O. BOX 68 682 PHILADELPHIA STREET INDIANA PA 15701
PPL MONTOUR, LLC	C/O KEYSTONE-CONEMAUGH PROJECTS ATTN: ADMINISTRATIVE MANAGER 682 PHILADELPHIA STREET INDIANA PA 15701
PPL MONTOUR, LLC	ATTN: ADMINISTRATIVE MANAGER C/O KEYSTONE-CONEMAUGH PROJECTS OFFICE 175 CORNELL ROAD, SUITE 1 BLAIRSVILLE PA 15717
PPL MONTOUR, LLC	C/O KEYSTONE-CONEMAUGH PROJECTS OFFICE ATTN: ADMINISTRATIVE MANAGER 175 CORNELL ROAD, SUITE 1 BLAIRSVILLE PA 15717
PSEG FOSSIL LLC	ATTN: DONALD E. GASTON DOMINIC DIBARI 80 PARK PLAZA NEWARK NJ 07101
PSEG FOSSIL LLC	ATTN: JEFF MOORE, VP 80 PARK PLAZA NEWARK NJ 07101
PSEG FOSSIL LLC	ATTN: ERNESTO RODRIGUEZ MANAGER - ASSET MANAGEMENT 80 PARK PLAZA, P24 NEWARK NJ 07102-4193
PSEG FOSSIL LLC	ATTN: PROJECT OFFICE 682 PHILADELPHIA STREET INDIANA PA 15701
PSEG FOSSIL LLC	C/O KEY-CON FUELS ATTN: MANAGER - FUELS PURCHASING P.O. BOX 68, 682 PHILADELPHIA STREET INDIANA PA 15701
PSEG FOSSIL LLC	C/O KEY-CON FUELS P.O. BOX 68 682 PHILADELPHIA STREET INDIANA PA 15701
PSEG FOSSIL LLC	C/O KEYSTONE-CONEMAUGH PROJECTS OFFICE ATTN: ADMINISTRATIVE MANAGER 682 PHILADELPHIA STREET INDIANA PA 15701
PSEG FOSSIL LLC	C/O KEYSTONE-CONEMAUGH PROJECTS OFFICE ATTN: ADMINISTRATIVE MANAGER 175 CORNELL ROAD, SUITE 1 BLAIRSVILLE PA 15717
PSEG FOSSIL LLC	C/O REED SMITH LLP ATTN: W FRANKLIN REED 225 FIFTH AVE PITTSBURGH PA 15222
UGI DEVELOPMENT COMPANY	C/O KEYSTONE-CONEMAUGH PROJECTS 682 PHILADELPHIA ST 2ND FL INDIANA PA 15701
UGI DEVELOPMENT COMPANY	C/O KEYSTONE-CONEMAUGH PROJECTS OFFICE ATTN: ADMINISTRATIVE MANAGER 175 CORNELL ROAD, SUITE 1 BLAIRSVILLE PA 15717
UGI DEVELOPMENT COMPANY	C/O REED SMITH LLP ATTN: W FRANKLIN REED 225 FIFTH AVE PITTSBURGH PA 15222

**Total Creditor count 20**

**GENON ENERGY, INC., *et al.* – Case No. 17-33695 (DRJ)**

**Additional Parties Service List**

CHIEF CONEMAUGH POWER, LLC  
C/O KEYSTONE-CONEMAUGH  
PROJECTS OFFICE  
ATTN: ADMINISTRATIVE MANAGER  
175 CORNELL ROAD, SUITE 1  
BLAIRSVILLE, PA 15717

CHIEF CONEMAUGH POWER, LLC  
C/O REED SMITH LLP  
ATTN: W FRANKLIN REED  
225 FIFTH AVE.  
PITTSBURGH, PA 15222

CHIEF KEYSTONE POWER, LLC  
C/O KEYSTONE-CONEMAUGH  
PROJECTS OFFICE  
ATTN: ADMINISTRATIVE MANAGER  
175 CORNELL ROAD, SUITE 1  
BLAIRSVILLE, PA 15717

CHIEF KEYSTONE POWER, LLC  
C/O REED SMITH LLP  
ATTN: W FRANKLIN REED  
225 FIFTH AVE.  
PITTSBURGH, PA 15222

BOWFIN KEYCON ENERGY, LLC  
C/O KEYSTONE-CONEMAUGH  
PROJECTS OFFICE  
ATTN: ADMINISTRATIVE MANAGER  
175 CORNELL ROAD, SUITE 1  
BLAIRSVILLE, PA 15717

## **EXHIBIT C1**

## SERVICE LIST

Claim Name	Address Information
BANK OF NEW YORK MELLON (0901)	EVENT CREATION 500 GRANT STREET ROOM 151-1700 PITTSBURGH PA 15258
BROADRIDGE	JOB NO: N25389 51 MERCEDES WAY EDGEWOOD NY 11717
CITIBANK, N.A. (0908)	ATTN SHERIDA SINANAN OR PROXY DEPT. 3801 CITIBANK CENTER B/3RD FLOOR/ZONE 12 TAMPA FL 33610
DEPOSITORY TRUST CO.	ROBERT GIORDANO 570 WASHINGTON BLVD JERSEY CITY NJ 07310
GOLDMAN SACHS (0005)	ATTN MEGHAN SULLIVAN OR PROXY DEPT 30 HUDSON STREET JERSEY CITY NJ 07302
INTERACTIVE BROKERS (0534)	ATTN KARIN MCCARTHY OR PROXY DEPT. 8 GREENWICH OFFICE PARK GREENWICH CT 06831
JPMORGAN CHASE (0352,0902, 1970)	ATTN R. SHREIM/G. WINKELMAN OR PROXY MGR 500 STANTON CHRISTIANA ROAD, OPS 4 NEWARK DE 19713-2107
MERRILL LYNCH (0161 & 5198)	ATTN EARL WEEKS OR PROXY DEPT. C/O MERRILL LYNCH CORPORATE ACTIONS 4804 DEER LAKE DR. E. JACKSONVILLE FL 32246
MORGAN STANLEY & CO. (0015, 0050)	ATTN MS PROXY DEPARTMENT 1300 THAMES STREET WHARF BALTIMORE MD 21231
NATIONAL FINANCIAL SVCS. (0226)	ATTN SEAN COLE OR PROXY DEPT. NEWPORT OFFICE CENTER III 499 WASHINGTON BOULEVARD JERSEY CITY NJ 07310
NORTHERN TRUST COMPANY, THE (2669)	ATTN ANDREW LUSSEN OR PROXY MGR 801 S. CANAL STREET ATTN: CAPITAL STRUCTURES-C1N CHICAGO IL 60607
PERSHING (0443)	ATTN JOSEPH LAVARA OR PROXY DEPT. 1 PERSHING PLAZA JERSEY CITY NJ 07399
STATE STREET (0997)	ATTN PROXY DEPARTMENT 1776 HERITAGE DRIVE NORTH QUINCY MA 02171
U.S. BANK N.A. (2803)	ATTN PAUL KUXHAUS OR PROXY MGR 1555 N. RIVER CENTER DRIVE SUITE 302 MILWAUKEE WI 53212
UBS FINANCIAL SERVICES LLC (0221)	ATTN PROXY DEPARTMENT - JANE FLOOD 1000 HARBOR BLVD WEEHAWKEN NJ 07086

<b>Total Creditor count 15</b>
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