# IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS WACO DIVISION

In re:		§ §	Chapter 11			
LITTLE RIVER HEALTHCARE HOLDINGS LLC, et al.,		§ § §	Case No. 18-60526-rbk			
,	Debtors. <sup>1</sup>	§ §	(Jointly Administered)			
		§ §	Ref. Docket Nos. 346, 347 and 349			
AFFIDAVIT OF SERVICE						
STATE OF NEW YORK	)					
COUNTY OF NEW YORK	) ss.: )					

WING CHAN, being duly sworn, deposes and says:

- 1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On October 23, 2018, I caused to be served the:
  - a. "Final Order (I) Authorizing Debtors to (A) Use Cash Collateral on a Limited Basis and (B) Obtain Post-Petition Financing on a Secured, Superpriority Basis, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief," dated October 23, 2018 [Docket No. 346], (the "Final Order"),
  - b. "Declaration of Ronald Winters In Support of Debtors' Motion for Entry of an Order Authorizing the Redaction of Certain Confidential Information In the Debtors' Schedules and Statement of Financial Affairs," dated October 23, 2018 [Docket No. 347], (the "Declaration"), and

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<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Compass Pointe Holdings, LLC (1142), Little River Healthcare Holdings, LLC (7956), Timberlands Healthcare, LLC (1890), King's Daughters Pharmacy, LLC (7097), Rockdale Blackhawk, LLC (0791), Little River Healthcare - Physicians of King's Daughters, LLC (5264), Cantera Way Ventures, LLC (7815), and Little River Healthcare Management, LLC (6688). The Debtors' mailing address is 1700 Brazos Ave, Rockdale, TX 76567.

c. "Notice of Filing of Proposed Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Pay Any Prepetition or Postpetition Amounts Outstanding on Account of the Bank Fees, (C) Maintain Existing Business Forms In the Ordinary Course of Business, and (D) Continue to Perform the Intercompany Transactions Consistent with Historical Practice, and (II) Granting Related Relief," dated October 23, 2018 [Docket No. 349], (the "Proposed Order"),

by causing true and correct copies of the:

- i. Final Order, Declaration and Proposed Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Proposed Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit B</u>, and
- iii. Final Order, Declaration and Proposed Order to be delivered via electronic mail to those parties listed on the annexed Exhibit C.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Wing Chan Wing Chan

Sworn to before me this 29<sup>th</sup> day of October, 2018 /s/ Panagiota Manatakis

Notary Public, State of New York No. 01MA6221096 Qualified in Queens County Commission Expires April 26, 2022

### **EXHIBIT A**

## Little River Healthcare Holdings, LLC 18-60526-rbk Doc#423 Filed 11/13/18 Entored 13/13/18 20:50:16 Main Document Pg 4 of

Claim Name	Address Information	
ALCON LABORATORTIES, INC	JASON CHAVEZ ALCON LABORATORIES INC PNC BANK\LOCKBOX 3714 SOLUTIONS CENTER	
	CHICAGO IL 60677	
ALIXPARTNERS HOLDINGS, LLP	2000 TOWN CENTER, SUITE 2400 SOUTHFIELD MI 48075	
AMERICAN EXPRESS 1017	SHRADDHA BHARATIA, CLAIMS ADMIN 1105 LAUREL OAK RD. SUITE 136 VOORHEES NJ 08043	
AMERICAN EXPRESS 1017	C/O ZWICKER & ASSOCIATES, P.C. ATTN: DANIEL MOKEN 100 CORPORATE WOODS, STE. 230 ROCHESTER NY 14623	
AMERICAN REALTY CPTL HEALTHCARE TRUST	OPERATIONS HEALTHCARE TRUST, INC ATTN AR/JONATHAN DEDELLIS 38 WASHINGTON SQ NEWPORT RI 02840-2946	
AMERISOURCEBERGEN DRUG CORPORATION	1300 MORRIS DRIVE CHESTERBROOK PA 19087	
ARAMARK UNIFORM SERVICE INC	MIKE FADDEN, PRESIDENT 115 N FIRST ST BURBANK CA 91502	
ASCEND PROFESSIONAL CONSULTING INC	MARK SWARTZ 1391 CALDER AVENUE SUITE A BEAUMONT TX 77701	
ASCEND PROFESSIONAL CONSULTING INC	C/O MORGAN LAW FIRM ATTN: JOHN S. MORGAN 2175 NORTH STREET, STE. 101 BEAUMONT TX 77701	
BBL, LLC	JIM CHURCH & KEVIN MOORE DBA BBL CONSTRUCTION SERVICES LLC 302 WASHINGTON AVE EXTENSION ALBANY NY 12203	
CENTENNIAL BANK	620 CHESTNUT ST CONWAY AR 72032	
CENTENNIAL BANK	P.O. BOX 2188 LUBBOCK TX 79408	
CENTRAL TEXAS PATHOLOGY LABORATORY, P.A.	601 HWY 6, SUITE 111 WACO TX 76710	
CENTRAL TEXAS UROLOGY	601 W HWY 6 STE 105 WACO TX 76710	
CERNER CORPORATION	MARK C ELKINS 2800 ROCKCREEK PARKWAY KANSAS CITY MO 64117	
CLINICAL PATHOLOGY LABORATORIES, INC.	9200 WALL STREET AUSTIN TX 78754	
COLONIAL PACIFIC LEASING CORPORATION	10 RIVERVIEW DRIVE DANBURY CT 06810	
COMPUTER PROGRAMS AND SYSTEMS, INC	EVIDENT LLC 6600 WALL STREET MOBILE AL 36695	
DELL FINANCIAL SERVICES L.L.C.	MAIL STOP-PS2DF-23 ONE DELL WAY ROUND ROCK TX 78682	
DEPARTMENT OF STATE HEALTH SERVICES	ATTN MARC CONNELLY, ASSISTANT GENERAL COUNSEL OFFICE OF GENERAL COUNSEL 1100	
	WEST 49TH STREET AUSTIN TX 78756-3199	
DML SLEEP DIAGNOSTICS, LLC	14603 HUEBNER ROAD BUILDING 2 SAN ANTONIO TX 78230	
FUJIFILM MEDICAL SYSTEMS	419 WEST AVENUE, BUILDING 7 STAMFORD CT 06902-6300	
GA HC REIT II TEMPLE MOB, LLC	62781 COLLECTION CENTER DRIVE CHICAGO IL 60693-0627	
GE HEALTHCARE #14456	500 W. MONROE STREET CHICAGO IL 60661	
GE HEALTHCARE FINANCIAL SERVICES	PO BOX 641419 PITTSBURGH PA 15264-1419	
GE HEALTHCARE FINANCIAL SERVICES	C/O KUTAK ROCK LLP ATTN LISA PETERS THE OMAHA BUILDING 1650 FARNAM ST OMAHA NE 68102-2186	
GE HFS, LLC	2 BETHESDA METRO CENTER, STE 600 BETHESDA MD 20814	
GE HFS, LLC	P.O. BOX 414 W-490 MILWAUKEE WI 53201	
GENERAL ELECTRIC CAPITAL CORPORATION	901 MAIN AVE NORWALK CT 06581	
GENERAL ELECTRIC CAPITAL CORPORATION	P.O. BOX 414 W-490 MILWAUKEE WI 53201	
GRANT THORNTON LLP	TIFFANY HARPER 33562 TREASURY CENTER CHICAGO IL 60694-3500	
HING-SHEUNG EUGENE FUNG, M.D., P.A.	C/O NAMAN HOWELL SMITH & LEE PLLC ATTN KERRY HALIBURTON 400 AUSTIN AVE STE 800 WACO TX 76701	
HING-SHEUNG EUGENE FUNG, M.D., P.A.	EUGENE FUNG MD & ALISON FUNG 611 W HIGHWAY 6 STE 101 WACO TX 76710	
HOLOGIC INC.	ATTN: CYNTHIA THIERS 24506 NETWORK PLACE CHICAGO IL 60673-1245	
IBM CREDIT, LLC	ONE NORTH CASTLE DRIVE ARMONK NY 10504	
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OFFICE PO BOX 7346 PHILADELPHIA PA 19101-7346	
JACOBS MARKETING, INC.	17484 NW FREEWAY, SUITE 276 HOUSTON TX 77040	
LITTLE RIVER MEDICAL GROUP	1700 BRAZOS AVENUE ROCKDALE TX 76567-2517	
MED ONE CAPITAL FUNDING, LLC	AND MB FINANCIAL BANK, N.A. 10712 S. 1300 E SANDY UT 84094	
·	AS ADMINISTRATIVE AGENT 311 S WACKER DR STE 6400 CHICAGO IL 60606	
NEXT LEVEL HEALTHCARE CONSULTANTS	C/O ROGER G. JAIN & ASSOCIATES, P.C ATTN: ROGER JAIN 9301 SW FREEWAY, STE. 250	

#### LITTLE RIVER HEALTHCARE HOLDINGS, LLC

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Claim Name	Address Information	
NEXT LEVEL HEALTHCARE CONSULTANTS	HOUSTON TX 77074	
NEXT LEVEL HEALTHCARE CONSULTANTS	47 SOUTH WIND DRIVE MONTGOMERY TX 77356	
OLYMPUS AMERICA INC.	3500 CORPORATE PARKWAY CENTER VALLEY PA 18034	
OUTREACH MANAGEMENT SOLUTIONS, LLC	DBA TRUE HEALTH OUTREACH ATTN: CHRIS GROTTENTHALER 6170 RESEARCH RD., SUITE 211 FRISCO TX 75033	
PHARMERICA HOSPITAL PHARMACY	BERNARD RICHARDSON SERVICES, LLC DBA LUKER PHARMACY 1901 CAMPUS PLACE LOUISVILLE KY 40299	
REV MD PARTNERS, LLC	1111 PASQUINELLI DR SUITE 400 WESTMONT IL 60559	
SANOFI PASTEUR	ATTN: JOHN HEALEY 12458 COLLECTIONS CENTER DRIVE CHICAGO IL 60693	
SCI SOLUTIONS	720 THIRD AVENUE SUITE 1000 SEATTLE WA 98104	
SHI INTERNATIONAL CORP	ATTN: CHI NGUYEN 290 DAVIDSON AVENUE SOMERSET NJ 08873	
TEXAS ATTORNEY GENERAL'S OFFICE	BANKRUPTCY-COLLECTIONS DIVISION 300 W 15TH STREET AUSTIN TX 78701	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	REVENUE ACCOUNTING DIVISION BANKRUPTCY SECTION PO BOX 13528 CAPITOL STATION AUSTIN TX 78711	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	REVENUE ACCOUNTING DIVISION/BANKRUPTCY LYNDON B. JOHNSON STATE OFFICE BUILDING 111 EAST 17TH STREET AUSTIN TX 78711	
TEXAS STATE BOARD OF PHARMACY	WILLIAM P HOBBY BLDG 333 GUADALUPE ST STE 3-500 AUSTIN TX 78701	
TEXAS WORKFORCE COMMISSION	REGULATORY INTEGRITY DIVISION, COLLECTIONS & CIVIL ACTIONS DEPT. 101 EAST 15TH STREET AUSTIN TX 78778-0001	
THERACOM, LLC	ATTN: BAYER WOMEN'S HEALTHCARE LLC ATTN: CLAUDIA FRIEDMAN 3101 GAYLORD PARKWAY, MAIL STOP: 2N-C155 FRISCO TX 75034	
U.S. DEPARTMENT OF LABOR	OFFICE OF THE CHIEF ACCOUNTANT 200 CONSTITUTION AVENUE N.W., SUITE 400 WASHINGTON DC 20210	
UNITED BIOLOGICS, LLC	DBA UNITED ALLERGY SERVICES 70 NE LOOP 410, SUITE 600 SAN ANTONIO TX 78216	
UNITED STATES ATTORNEY GENERAL	DEPARTMENT OF JUSTICE 950 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20530	
UNITED STATES ATTORNEY, CIVIL PROCESS CLERK	601 N. W. LOOP 410, SUITE 600 SAN ANTONIO TX 78216	
WALSH GALLEGOS TREVINO RUSSO & KYLE	(COUNSEL TO ROCKDALE INDEPENDENT SCHOOL DISTRICT) ATTN: CHRISTINA L. GARCIA,	
P.C.	P. BLAKE HENSHAW 10375 RICHMOND AVENUE, SUITE 1357 HOUSTON TX 77042	
WELLS FARGO BANK, N.A.	300 TRI-STATE INTERNATIONAL STE 400 LINCOLNSHIRE IL 60069	
WELLS FARGO FINANCIAL LEASING, INC.	800 WALNUT, 4TH FLOOR MAC M0005-044 DES MOINES IA 50309	
WELLS FARGO VENDOR FINANCIAL SERV, LLC	800 WALNUT STREET DES MOINES IA 50309	
WELLS FARGO VENDOR FINANCIAL SERV, LLC	P.O. BOX 35701 BILLINGS MT 59107	
XEROX FINANCIAL SERVICES LLC	45 GLOVER AVENUE NORWALK CT 06856	
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**Total Creditor count 65** 

### **EXHIBIT B**

## Little River Healthcare Holdings, LLC 18-60526-rbk Doc#423 Filed 11/13/18 Entored 13/13/18 20:50:16 Main Document Pg 7 of

Claim Name	Address Information	
BBVA COMPASS	ATTN KEVIN PITTS 3003 WILLIAMS DR GEORGETOWN TX 78628	
CITIZENS NATIONAL BANK	ATTN JOE MAHAN 118 S HOUSTON CAMERON TX 76520	
EXTRACO BANKS	ATTN AMY MONGILLO P.O. BOX 6101 TEMPLE TX 76503	
PROSPERITY BANK	ATTN SHARON STEWART 1105 E LOOP 304 CROCKETT TX 75835	
WELLS FARGO BANK, N.A.	ATTN BRENDA ADAIR 111 CONGRESS AVE SUITE 1100 AUSTIN TX 78701	

**Total Creditor count 5** 

### **EXHIBIT C**

NAME	EMAIL
LINEBARGER GOGGAN BLAIR & SAMPSON,	
LLP	SANANTONIO.BANKRUPTCY@PUBLICANS.COM
STINSON LEONARD STREET LLP	DARRELL.CLARK@STINSON.COM
J. SCOTT DOUGLASS	JSD@AOL.COM
HALEY & OLSON, P.C.	BRASNER@HALEYOLSON.COM
	JBROOKNER@GRAYREED.COM;
GRAY REED & MCGRAW LLP	ACARSON@GRAYREED.COM
	AKAUFMAN@DYKEMA.COM;
DYKEMA GOSSETT, LLC	JGERBER@DYKEMA.COM
SHERRY LAW LTD.	KSHERRY@SHERRYLAWLTD.COM
CLARK HILL STRASBURGER	DUANE.BRESCIA@CLARKHILLSTRASBURGER.COM
NAMAN, HOWELL, SMITH & LEE, PLLC	HALIBURTON@NAMANHOWELL.COM
SNEED VINE & PERRY P.C.	CEPPRIGHT@SNEEDVINE.COM
TRUE HEALTH DIAGNOSTICS LLC	CGROTTENTHALER@TRUEHEALTHDIAG.COM
PHARMERICA	BTOMASSETTI@PHARMERICA.COM
COMPUTER PROGRAMS AND SYSTEMS,	
INC.	MATT.CHAMBLESS@CPSI.COM
SAVRICK SCHUMANN JOHNSON MCGARR	
KAMINSKI & SHIRLEY, L.L.P.	MITCHELL@SSJMLAW.COM
PAKIS GIOTES PAGE & BURLESON, P.C.	ALFORD@PAKISLAW.COM
RUGGERO LAW FIRM PC	PETER@RUGGEROLAW.COM
	SGOODMAN@MCRAZLAW.COM;
MESCH, CLARK & ROTHSCHILD, PC	DOESTERLE@MCRAZLAW.COM;
	ECFBK@MCRAZLAW.COM
MED ONE CAPITAL FUNDING, LLC C/O RAY	
QUINNEY & NEBEKER, PC	DLEIGH@RQN.COM
HAYNES AND BOONE, LLP	MATT.FERRIS@HAYNESBOONE.COM
DODTED HEDGES H.D.	JWOLFSHOHL@PORTERHEDGES.COM;
PORTER HEDGES LLP	APOWER@PORTERHEDGES.COM
IBM CORPORATION	MJDUBE@CA.IBM.COM