

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MATTRESS FIRM, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-12241 (CSS)

(Jointly Administered)

Ref. Docket Nos. 22, 23, 863, 864, 865, 866, 871,
904, 905 & 909

**NOTICE OF ENTRY OF ORDER (I) APPROVING THE ADEQUACY OF THE
DISCLOSURE STATEMENT AND (II) CONFIRMING THE MODIFIED
JOINT PREPACKAGED CHAPTER 11 PLAN OF REORGANIZATION
FOR MATTRESS FIRM, INC. AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that an order (the “Confirmation Order”) approving the adequacy of the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization for Mattress Firm, Inc. and Its Debtor Affiliates* [Docket No. 23] (the “Disclosure Statement”) and confirming the *Modified Joint Prepackaged Chapter 11 Plan of Reorganization for Mattress Firm, Inc. and Its Debtor Affiliates* [Docket No. 22] (as modified by Docket Nos. 866 and 904, the “Modified Plan”) ² in the Chapter 11 Cases of Mattress Firm, Inc. and its affiliated debtors and debtors in possession (the “Debtors”) was entered by the Honorable Judge Christopher S. Sontchi, Chief United States Bankruptcy Judge for the District of Delaware (the “Court”) on November 16, 2018 [Docket No. 909].

PLEASE TAKE FURTHER NOTICE that the Debtors will provide further notice to all Holders of Claims and Interests and other parties in interest of the occurrence of the Effective Date of the Modified Plan.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Modified Plan, and the Disclosure Statement may be obtained upon request of the Debtors’ counsel at the address specified below and are on file with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, where they are available for review between the hours of 8:00 a.m. to 4:00 p.m. (prevailing Eastern Time). Copies of the Confirmation Order, the Modified Plan, and the Disclosure Statement are also available for

¹ The last four digits of Mattress Firm, Inc.’s federal tax identification number are 6008. The Debtors’ mailing address is 10201 S. Main Street, Houston, Texas 77025. Due to the large number of Debtors in these chapter 11 cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. This information may be obtained on the website of the Debtors’ noticing and claims agent at <http://dm.epiq11.com/MattressFirm> or by contacting counsel for the Debtors.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Modified Plan.

inspection on the Court's website at www.deb.uscourts.gov or free of charge on the Debtors' restructuring website at <http://dm.epiq11.com/MattressFirm>.

Dated: November 16, 2018
Wilmington, Delaware

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IN POSSESSION