18-60526-rbk Doc#532 Filed 12/06/18 Entered 12/06/18 23:48:02 Imaged Certificate of Notice Pg 1 of 4

UNITED STATES BANKRUPTCY COURT **Western District of Texas**

Bankruptcy Case No.: 18–60526–rbk

Chapter No.: 11

Judge: Ronald B. King

IN RE: Little River Healthcare Holdings, LLC, et al, Debtor(s)

NOTICE OF FILING OF TRANSCRIPT AND OF DEADLINES RELATED TO RESTRICTION AND REDACTION

A transcript of the proceeding held on 11/27/2018 was filed on 12/04/2018. The following deadlines apply:

The parties have until **December 11, 2018** to file with the court a *Notice of Intent to Request Redaction* of this transcript. The deadline for filing a request for redaction is **December 26, 2018**.

If a request for redaction is filed, the redacted transcript is due January 4, 2019.

If no such notice is filed, the transcript may be made available for remote electronic access upon expiration of the restriction period, which is March 4, 2019 unless extended by court order.

To review the transcript for redaction purposes, you may purchase a copy from the transcriber Exceptional Reporting Services, Inc. (361–949–2988), or you may view the document at the clerk's office public terminal.

Dated: 12/4/18

Yvette M. Taylor Clerk, U. S. Bankruptcy Court BY: D. Stephens

[Notice of Filing of Transcript and of Deadlines Related to Restriction and Redaction (BK)] [NtcftddlrrBKap]]

18-60526-rbk Doc#532 Filed 12/06/18 Entered 12/06/18 23:48:02 Imaged Certificate of

Notice Pg 2 of 4
United States Bankruptcy Court
Western District of Texas

In re: Little River Healthcare Holdings, LLC Compass Pointe Holdings, LLC

Case No. 18-60526-rbk Chapter 11

Date Rcvd: Dec 04, 2018

CERTIFICATE OF NOTICE

District/off: 0542-6 User: stephensd Page 1 of 3

Form ID: 260 Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 06, 2018.

aty

Debtors

511 Union St. Ste 2700, +Courtney K. Stone, Waller Lansden Dortch & Davis,

Nashville, TN 37219-1791

intp +Texas Health and Human Services Commission, c/o Texas Attorney General, Bankruptcy & Collections Division, PO Box 12548, Austin, TX 78711-2548

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank, P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 06, 2018 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 4, 2018 at the address(es) listed below:

Blake Rasner on behalf of Creditor Bauer Brothers Investments, LLC brasner@haleyolson.com,

dserenil@haleyolson.com Charles L. Eppright on behalf of Creditor 4400 West, LLC ceppright@sneedvine.com,

jwise@sneedvine.com

Charles L. Eppright on behalf of Interested Party River Place Estates, LLC

ceppright@sneedvine.com, jwise@sneedvine.com

Christina L. Garcia on behalf of Creditor Rockdale Independent School District

David C. Alford on behalf of Creditor Central Texas Pathology Laboratory, P.A.

alford@pakislaw.com

Diane W. Sanders on behalf of Creditor Limestone County austin.bankruptcy@publicans.com

Diane W. Sanders on behalf of Creditor McLennan County austin.bankruptcy@publicans.com on behalf of Creditor Bexar County don.stecker@lgbs.com

Donald P. Stecker on behalf of Creditor Duane J. Brescia on behalf of Creditor

Little River Healthcare - Meridian Surgery Center, LLC duane.brescia@clarkhillstrasburger.com,

donna.krupa@clarkhillstrasburger.com; Kathryn.Alexander@clarkhillstrasburger.com; bkrtcynotices@str asburger.com

Duane J. Brescia on behalf of Creditor Kelly Tjelmeland duane.brescia@clarkhillstrasburger.com, donna.krupa@clarkhillstrasburger.com;Kathryn.Alexander@clarkhillstrasburger.com;bkrtcynotices@str asburger.com

Duane J. Brescia on behalf of Creditor KTMSC Management, LLC

duane.brescia@clarkhillstrasburger.com,

donna.krupa@clarkhillstrasburger.com; Kathryn.Alexander@clarkhillstrasburger.com; bkrtcynotices@str asburger.com

Duane J. Brescia on behalf of Creditor KTMSC Holdings, LLC

duane.brescia@clarkhillstrasburger.com,

donna.krupa@clarkhillstrasburger.com; Kathryn.Alexander@clarkhillstrasburger.com; bkrtcynotices@str asburger.com

Gregory G. Hesse on behalf of Creditor Boston Heart Diagnostics Corporation

ghesse@huntonak.com, amckenzie@huntonak.com

J. Mark Chevallier on behalf of Creditor BBL Construction Services, LLC mchevallier@mcslaw.com James Scott Douglass on behalf of Interested Party J. Scott Douglass jsd@aol.com, jsdoffice@aol.com

Jason S. Brookner on behalf of Creditor PharMerica Hospital Pharmacy Services, LLC d/b/a Luker Pharmacy Management jbrookner@grayreed.com, cpatterson@grayreed.com John C. Roy on behalf of Interested Party Texas Health and Human Service Texas Health and Human Services Commission

casey.roy@oag.state.tx.us on behalf of Creditor Cameron ISD jbanks@pbfcm.com, jbanks@ecf.inforuptcy.com John T. Banks

18-60526-rbk Doc#532 Filed 12/06/18 Entered 12/06/18 23:48:02 Imaged Certificate of Notice Pg 3 of 4

District/off: 0542-6 User: stephensd Page 2 of 3 Date Rcvd: Dec 04, 2018 Form ID: 260 Total Noticed: 2

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
                   Joshua W. Wolfshohl on behalf of Creditor Brazos Valley Women Center, P.A.
                     jwolfshohl@porterhedges.com, ksteverson@porterhedges.com;egarfias@porterhedges.com
                   Kay D. Brock on behalf of Creditor Travis County bkecf@traviscountytx.gov,
                     kay.brock@traviscountytx.gov
                   Keith David Sherry on behalf of Creditor Old Town Square LLC ksherry@sherrylawltd.com,
                     lpetterson@sherrylawltd.com
                   Kerry L. Haliburton on behalf of Creditor Hing-Sheung Eugene Fung, M.D., P.A.
                   haliburton@namanhowell.com, raquel@namanhowell.com;belinda@namanhowell.com;karen@namanhowell.com
Kevin G. Herd on behalf of Creditor ITXTEND LLC kherd@gpalaw.com,
                     bknotices@gpalaw.com; jpostnikoff@gpalaw.com
                   Larry Edward Parres
                                                 on behalf of Creditor
                                                                                    DKK Enterprises LPARRES@LEWISRICE.COM
                   Larry Edward Parres
                                                 on behalf of Creditor Brownstone Properties-Collinsville LLC
                     LPARRES@LEWISRICE.COM
                   Larry Edward Parres on behalf of Creditor Eastport Illinois, LLC LPARRES@LEWISRICE.COM
                   Lisa M Peters on behalf of Creditor GE HFS, LLC lisa.peters@kutakrock.com,
                     marybeth.brukner@kutakrock.com
                                                                          Blue Cross and Blue Shield of Texas, A Division of Health
                   Lloyd A. Lim on behalf of Creditor
                     Care Service Corporation LLim@ReedSmith.com,
                     czavitsky@reedsmith.com;rithompson@reedsmith.com;csnider@Reedsmith.com
                                          on behalf of Creditor Central Texas Urology GP lynn.butler@huschblackwell.com,
                   Lynn H. Butler
                    penny.keller@huschblackwell.com;christine.deacon@huschblackwell.com
                   Mark H. Ralston on behalf of Creditor Cerner Health Services, Inc. mralston@fjrpllc.com,
                     sjames@fjrpllc.com;ralstonlaw@gmail.com;LAWeisbruch@fjrpllc.com
                   Matthew J. Pyeatt on behalf of Creditor Monroe Capital Management Advisors, LLC
                    mpveatt@velaw.com
                   Matthew T. Ferris
                                               on behalf of Creditor
                                                                                 GA HC REIT II Temple MOB LLC
                     \verb|matt.ferris@haynesboone.com|, & \verb|kim.morzak@haynesboone.com|; & \verb|kristy.martinez@haynesboone.com|| \\
                   Matthew T. Ferris on behalf of Creditor GA HC REIT II Killeen MOB LLC
                   \verb| matt.ferris@haynesboone.com|, kim.morzak@haynesboone.com|; kristy.martinez@haynesboone.com| \\ Mel Lee Smith, Jr. on behalf of Creditor Classic Bank, N.A. mel@mlsesq.com| \\
                                                on behalf of Attorney Official Committee of Unsecured Creditors
                   Michael M. Parker
                     michael.parker@nortonrosefulbright.com
                   Mitchell D. Savrick on behalf of Creditor Greenfield and Fortenberry, LLC d/b/a Health Space
                    Design, LLC mitchell@ssjmlaw.com, jeanne@ssjmlaw.com
                                            on behalf of JointAdmin Debtor Rockdale Blackhawk, LLC
                   Morris D. Weiss
                    morris.weiss@wallerlaw.com, sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                   Morris D. Weiss on behalf of JointAdmin Debtor Compass Pointe Holdings, LLC
                    \verb|morris.weiss@wallerlaw.com|, sherri.savala@wallerlaw.com|; annmarie.jezisek@wallerlaw.com| annmarie.jezisek@wallerlaw.com|, sherri.savala@wallerlaw.com|, sherri.savala@wallerlaw.com|
                   Morris D. Weiss on behalf of Debtor Cantera Way Ventures, LLC morris.weiss@wallerlaw.com,
                     sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                   Morris D. Weiss on behalf of Debtor Little River Healthcare - Physicians of King's Daughters,
                     LLC morris.weiss@wallerlaw.com, sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                   Morris D. Weiss on behalf of JointAdmin Debtor King's Daughters Pharmacy, LLC
                    morris.weiss@wallerlaw.com, sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                   Morris D. Weiss on behalf of Debtor Rockdale Blackhawk, LLC morris.weiss@wallerlaw.com,
                     \verb|sherri.savala@wallerlaw.com|; annmarie.jezisek@wallerlaw.com|
                   Morris D. Weiss on behalf of Debtor Compass Pointe Holdings, LLC morris.weiss@wallerlaw.com,
                     sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                   Morris D. Weiss on behalf of JointAdmin Debtor Cantera Way Ventures, LLC
                     morris.weiss@wallerlaw.com, sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                   Morris D. Weiss on behalf of Debtor Timberlands Healthcare, LLC morris.weiss@wallerlaw.com,
                     sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                   Morris D. Weiss
                                            on behalf of JointAdmin Debtor
                                                                                          Little River Healthcare Management, LLC
                    morris.weiss@wallerlaw.com, sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                   Morris D. Weiss on behalf of JointAdmin Debtor Timberlands Healthcare, LLC
                    morris.weiss@wallerlaw.com, sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                                            on behalf of Debtor Little River Healthcare Holdings, LLC
                   Morris D. Weiss
                     morris.weiss@wallerlaw.com, sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                   Morris D. Weiss on behalf of Debtor Little River Healthcare Management, LLC
                     morris.weiss@wallerlaw.com, sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                   Morris D. Weiss on behalf of JointAdmin Debtor Little River Healthcare - Physicians of King's
                     Daughters, LLC morris.weiss@wallerlaw.com,
                     \verb|sherri.savala@wallerlaw.com;| annmarie.jezisek@wallerlaw.com||
                     Norris D. Weiss on behalf of Debtor King's Daughters Phasherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com
                   Morris D. Weiss
                                                                           King's Daughters Pharmacy, LLC morris.weiss@wallerlaw.com,
                   Peter C. Ruggero on behalf of Creditor Houston County Hospital District peter@ruggerolaw.com Phillip A. Martin on behalf of Creditor PharMerica Hospital Pharmacy Services, LLC d/b/a
                     {\tt Luker\ Pharmacy\ Management\ pmartin@fmhd.com,\ cbellner@fmhd.com}
                                                                                 Official Committee of Unsecured Creditors
                   Ryan Elliott Manns on behalf of Attorney
                     ryan.manns@nortonrosefulbright.com
                   Ryan Elliott Manns on behalf of Interested Party CBIZ Accounting Tax & Advisory of New York
                     ryan.manns@nortonrosefulbright.com
                                                                         GE HFS, LLC smurray@langleybanack.com,
                   Sara Murray on behalf of Creditor
                     smurray1@satx.rr.com
                   Sean P. Williams on behalf of Creditor Alcon Laboratories, Inc. sean.willia
Shane Patrick Tobin on behalf of U.S. Trustee United States Trustee - WA12
                                                                              Alcon Laboratories, Inc. sean.williams@saul.com
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shane.p.tobin@usdoj.gov

18-60526-rbk Doc#532 Filed 12/06/18 Entered 12/06/18 23:48:02 Imaged Certificate of Notice Pg 4 of 4

District/off: 0542-6 User: stephensd Page 3 of 3 Date Royd: Dec 04, 2018

Form ID: 260 Total Noticed: 2

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Shelley B. Marmon on behalf of Creditor Brownstone Properties-Collinsville LLC

samarmon@cjmlaw.com, cforbes@cjmlaw.com
Sidney Joseph Garabato on behalf of Claims/Noticing Agent Epiq Corporate Restructuring, LLC

sgarabato@epiqsystems.com, rjacobs@ecf.epiqsystems.com

Sidney Joseph Garabato on behalf of Claims/Noticing Agent Epig Bankruptcy Solutions, LLC $\verb|sgarabato@epiqsystems.com|, | | rjacobs@ecf.epiqsystems.com|$

Stephen Wayne Lemmon on behalf of Creditor Georgetown OB-Gyn LLC lemmon@slollp.com,

mates@slollp.com

Susan N. Goodman on behalf of Health Care Ombudsman Susan N. Goodman sgoodman@mcrazlaw.com, $\verb|doesterle@mcrazlaw.com;| ecfbk@mcrazlaw.com;| tdahl@mcrazlaw.com||$

on behalf of Creditor Bastrop County

tleday@ecf.courtdrive.com;kmorriss@mvbalaw.com;ccain@mvbalaw.com;vcovington@mvbalaw.com;bankruptc y@mvbalaw.com; jwilliams@mvbalaw.com

Tara LeDay on behalf of Creditor Bell TAD et al

tleday@ecf.courtdrive.com;kmorriss@mvbalaw.com;ccain@mvbalaw.com;vcovington@mvbalaw.com;bankruptc y@mvbalaw.com; jwilliams@mvbalaw.com

Brazos County on behalf of Creditor Tara LeDay

y@mvbalaw.com; jwilliams@mvbalaw.com

Tyler N. Layne on behalf of Debtor Little River Healthcare Holdings, LLC

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United States Trustee - WA12 ustpregion07.au.ecf@usdoj.gov

William L. Wallander on behalf of Creditor Monroe Capital Management Advisors, LLC

bwallander@velaw.com, sbarden@velaw.com

TOTAL: 69