

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Inc.

Case No. 08-01420 (SCC)

Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2),  
Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Deutsche Bank AG, London Branch	<u>Name of Transferor:</u> Oriole Birch, L.L.C.
Notices to Transferee should be sent to:  c/o Deutsche Bank Securities Inc. 60 Wall Street New York, New York 10005 Attn: Rich Vichaidith Email: richard.vichaidith@db.com	Court Record Address of the Transferor: (Court use only)
<u>Last Four Digits of Acct.#:</u>	<u>Last Four Digits of Acct.#:</u>
Name and Address where transferee payments should be sent (if different from above):	
<u>Transferred Claim Amount:</u> \$325,156,489.00	
<u>Court Claim No.:</u> See Evidence of Partial Transfer of Claim for additional details	

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

DEUTSCHE BANK AG, LONDON BRANCH

By:   
Name:  
Title:

By:

  
Name:  
Title:

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.*

## EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the  
Southern District of New York (“Bankruptcy Court”)  
Attn: Clerk

AND TO: Lehman Brothers Inc. (“Debtor”)  
SIPA Case No. 08-01420 (SCC)

**ORIOLE BIRCH, L.L.C.**, its successors and assigns (“Seller”), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**DEUTSCHE BANK AG, LONDON BRANCH**

60 Wall Street, 3<sup>rd</sup> Floor  
New York, NY 10005  
Attn: Richard Vichaidith  
Email: Richard.Vichaidith@db.com

its successors and assigns (“Buyer”), its rights, title and interest in and to the following Proof of Claim Numbers (each, a “Claim”), to the extent set forth below:

<u>Proof of Claim No.</u>	<u>Transferred Claim Amount</u>	<u>Docket No.</u>
6314	\$9,134,000.00	13613
5016314	\$2,699,103.00	13618
5016314	\$47,300,897.00	13619
5036314	\$9,971,250.00	13529
5036314	\$23,266,250.00	13531
5036314	\$33,237,500.00	13532
5036314	\$13,375,000.00	13533
5036314	\$4,012,500.00	13534
5036314	\$9,362,500.00	13535
5036314	\$2,371,250.00	13536
5036314	\$3,387,500.00	13537
5036314	\$1,016,250.00	13538
5036314	\$1,595,000.00	13762
5046314	\$9,613,000.00	13613
5046314	\$8,793,000.00	13762
5066314	\$50,086.53	13600
5066314	\$149,134.05	13601
5066314	\$317,089.63	13602
5066314	\$2,343,186.69	13603
5066314	\$432,645.07	13604
5066314	\$642,745.87	13605
5066314	\$229,422.57	13606
5066314	\$449,715.76	13607
5066314	\$687,142.17	13608
5066314	\$147,445.74	13609
5066314	\$206,661.65	13610
5066314	\$187,840.12	13611
5066314	\$96,796.44	13612

<u>Proof of Claim No.</u>	<u>Transferred Claim Amount</u>	<u>Docket No.</u>
5066314	\$313,087.71	13613
5066314	1,442,414.58	13762
5066314	\$138,326,074.42	13762

Seller hereby waives any objection to the transfer of each Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer each Claim and recognizing Buyer as the sole owner and holder of each Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of each Claim to Buyer.

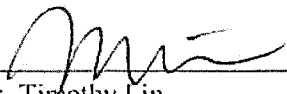
IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated December 20, 2018.

**SELLER**

**BUYER**

**ORIOLE BIRCH, LLC**

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name: Timothy Lin  
Title: Authorized Signatory

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

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**SELLER**

**BUYER**

**ORIOLE BIRCH, LLC**

**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_  
Name:  
Title:

By:  \_\_\_\_\_  
Name:  
Title:

By:  \_\_\_\_\_  
Name:  
Title: