

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
WACO DIVISION

In re:	§	Chapter 7
	§	
LITTLE RIVER HEALTHCARE	§	Case No. 18-60526-rbk
HOLDINGS, LLC, <i>et al.</i>	§	
Debtors. ¹	§	(Jointly Administered)

SCHEDULE OF UNPAID DEBTS PURSUANT TO BANKRUPTCY
RULE 1019(5)(A)(i) AND LOCAL BANKRUPTCY RULE 1019

TO THE HONORABLE RONALD B. KING,
UNITED STATES BANKRUPTCY JUDGE:

The above-captioned debtors hereby file a schedule of unpaid debts incurred after the filing of the petitions and before the conversion of the cases as required by Federal Rule of Bankruptcy Procedure 1019(5)(A)(i) and Local Bankruptcy Rule 1019, a copy of which is attached hereto as **Exhibit A**.

DATED: December 21, 2018
Austin, Texas

Respectfully submitted,

WALLER LANSDEN DORTCH & DAVIS, LLP

By: /s/ Morris D. Weiss

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100 Congress Ave., Suite 1800
Austin, Texas 78701
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-and-

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Compass Pointe Holdings, LLC (1142), Little River Healthcare Holdings, LLC (7956), Timberlands Healthcare, LLC (1890), King's Daughters Pharmacy, LLC (7097), Rockdale Blackhawk, LLC (0791), Little River Healthcare - Physicians of King's Daughters, LLC (5264), Cantera Way Ventures, LLC (7815), and Little River Healthcare Management, LLC (6688). The Debtors' mailing address is 1700 Brazos Ave, Rockdale, TX 76567.

Tyler N. Layne (admitted *pro hac vice*)
Courtney K. Stone (admitted *pro hac vice*)
Texas Bar No. 24093208
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courtney.stone@wallerlaw.com

COUNSEL FOR DEBTORS

CERTIFICATE OF SERVICE

I hereby certify that the above and foregoing document has been served by the Court's ECF e-filing notification on all parties receiving such notices on December 21, 2018 as listed on the service list attached hereto, including the United States Trustee as listed below.

U.S. Trustee

Office of the United States Trustee
for the Western District of Texas
Attn: Shane P. Tobin
903 San Jacinto, Room 230
Austin, TX 78701
Shane.P.Tobin@usdoj.gov

/s/ Morris D. Weiss

Morris D. Weiss

SERVICE LIST - ECF PARTIES ONLY

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United States Trustee

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Chapter 7 Trustee

James Studensky
Chapter 7 Trustee
3912 W. Waco Drive
Waco, Texas 76710

Governmental Entities

Texas Attorney General's Office
Attn: J. Casey Roy
Assistant Attorney General
Bankruptcy & Collections Div.
PO Box 12548-MC 008
Austin, TX 78711-2548

Texas Health and Human Services
Commission

Attn: J. Casey Roy
Assistant Attorney General
Bankruptcy & Collections Div.
PO Box 12548-MC 008
Austin, TX 78711-2548

30 Largest Unsecured Creditors

GE Healthcare Financial Services
c/o Kutak Rock LLP
Attn: Lisa Peters
The Omaha Building
1650 Farnam Street
Omaha, NE 68102-2186

Hing-Sheung Eugene Fung, M.D., P.A.
c/o Naman Howell Smith & Lee PLLC
Attn: Kerry Haliburton
400 Austin Ave Suite 800
Waco, TX 76701

Patient Care Ombudsman

Attn: Susan N. Goodman
259 N. Meyer Avenue
Tucson, AZ 85701-1090

Parties Requesting Notice

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Mob, LLC, GA HC Reit II Temple
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1 Constitution Plaza
Hartford, CT 06103

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Attn: Lisa A. Powell
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EXHIBIT A

Vendor Name	Amount	Address 1	City	State	Zip Code
A & A TELECOM GROUP INC.	\$ 11,933.74	PO BOX 82345	AUSTIN	TX	78708-2345
ABBVIE US LLC	14,364.00	62671 COLLECTION CENTER DRIVE	CHICAGO	IL	60693-0626
ABC HOME & COMMERCIAL SERVICES	464.39	9475 E HWY 290	AUSTIN	TX	78724
ABC PEST CONTROL OF AUSTIN INC	293.90	9475 E HWY 290	AUSTIN	TX	78724
ABILITY NETWORK, INC	2,432.62	PO BOX 856015	MINNEAPOLIS	MN	55485-6015
ACE PLUMBING A DIV. OF ADRIANA/MARTIN GUTIERREZ ENT. ,INC.	120.00	PO BOX 1566	ROCKDALE	TX	76567
AIRGAS USA LLC	1,490.05	PO BOX 676015	DALLAS	TX	75267-6015
AIRGAS USA,LLC	591.34	PO BOX 676015	DALLAS	TX	75267-6015
AIRGAS, INC	55.87	PO BOX 676015	DALLAS	TX	75267-6015
ALCON LABORATORIES, INC	3,457.00	PO BOX 677775	DALLAS	TX	75267-7775
ALLERGAN, INC	2,190.00	5 GIRALDA FARMS	MADISON	NJ	07940
ALTAWORX, LLC	5,389.75	PO BOX 15577	HATTIESBURG	MS	39404
AMBIT ENERGY	569.27	PO BOX 660462	DALLAS	TX	75266-0462
AMERICAN MESSAGING	64.91	PO BOX 5749	CAROL STREAM	IL	60197-5749
AMERICAN PROFICIENCY INSTITUTE	102.67	PO BOX 30516; Dept 9526	LANSING	MI	48909-8016
AMERICAN PROFICIENCY INSTITUTE	2,530.72	PO BOX 30516; Dept 9526	LANSING	MI	48909-8016
ANDA INC	(1,723.74)	PO BOX 930219	ATLANTA	GA	31193-0219
ANGELICA	11,614.20	PO BOX 532268	ATLANTA	GA	30353-2268
ANGELICA	14,281.05	PO BOX 532268	ATLANTA	GA	30353-2268
ANGELICA	15,984.29	PO BOX 532268	ATLANTA	GA	30353-2268
ANSWER MTI	74.60	PO BOX 639236	CINCINNATI	OH	45263-9236
ARAMARK UNIFORM SERVICES	478.41	PO BOX 731676	DALLAS	TX	75373-1676
ARTHREX INC	2,439.11	1370 CREEKSIDE BLVD	NAPLES	FL	34108-1945
Arthrex Inc.	(3,965.00)	1370 CREEKSIDE BLVD	NAPLES	FL	34108-1945
ASD SPECIALTY HEALTHCARE LLC	718.55	PO BOX 848104	DALLAS	TX	75284-8104
AT&T	63.64	PO BOX 5014	CAROL STREAM	IL	60197-5014
AT&T	80.04	PO BOX 105414	ATLANTA	GA	30348-5414
AT&T	93.47	PO BOX 105414	ATLANTA	GA	30348-5414
AT&T	159.93	PO BOX 105414	ATLANTA	GA	30348-5414
AT&T	249.62	PO BOX 10514	ATLANTA	GA	30348-5414
AT&T	684.41	PO BOX 105414	ATLANTA	GA	30348-5414
AT&T	1,096.45	PO BOX 5001	CAROL STREAM	IL	60197-5001
AT&T	1,479.78	PO BOX 5001	CAROL STREAM	IL	60197-5001
AT&T	1,715.87	PO BOX 5019	CAROL STREAM	IL	60197-5019
AT&T	3,981.48	PO BOX 15414	ATLANTA	GA	30348-5414
AT&T LONG DISTANCE	16.02	PO BOX 5017	CAROL STREAM	IL	60197-5017
ATMOS ENERGY	51.93	PO BOX 790311	ST LOUIS	MO	63179-0311
ATMOS ENERGY	82.36	PO BOX 790311	ST LOUIS	MO	63179-0311
ATMOS ENERGY	88.84	PO BOX 790311	ST LOUIS	MO	63179-0311
ATMOS ENERGY	524.31	PO BOX 790311	ST LOUIS	MO	63179-0311
ATMOS ENERGY	708.54	PO BOX 790311	ST LOUIS	MO	63179-0311
ATMOS ENERGY	1,667.19	PO BOX 790311	ST LOUIS	MO	63179-0311
ATMOS ENERGY	3,870.70	PO BOX 790311	ST LOUIS	MO	63179-0311
AXCEDE, LLC	2,249.04	PO BOX 82345	AUSTIN	TX	78708
BAIN PAPER COMPANY	836.12	224 COTTON DR	WACO	TX	76712
BECKMAN COULTER	10,038.68	PO BOX 8000	BREA	CA	92822-8000
CARDIO SCAN, INC	142.00	PO BOX 667217	HOUSTON	TX	77266-7217
CARE SPECIALTIES, INC	313.00	PO BOX 1930	CEDAR PARK	TX	78630
CARE SPECIALTIES, INC	465.34	PO BOX 1930	CEDAR PARK	TX	78630
CELL MARQUE CORPORATION	1,480.86	PO BOX 52194; Dept 951	PHOENIX	AZ	85072-2194
CENTRAL TEXAS PATHOLOGY	27,061.97	PO BOX 21509	WACO	TX	76702-1509
CENTURYLINK	391.56	PO BOX 2961	PHOENIX	AZ	85062-2961
CERNER CORPORATION	47,375.80	PO BOX 959156	ST LOUIS	MO	63195-9156
CERNER CORPORATION	55,854.34	PO BOX 959156	ST LOUIS	MO	63195-9156
CINTAS	41.59	PO BOX 650838	DALLAS	TX	75265-0838
CITY OF CAMERON	301.58	PO BOX 833	CAMERON	TX	76520
CITY OF GEORGETOWN	4,827.10	PO BOX 1430	GEORGETOWN	TX	78627-1430
CITY OF ROCKDALE	2,337.47	PO BOX 586	ROCKDALE	TX	76567
CITY OF TEMPLE	2,643.44	PO BOX 878	TEMPLE	TX	76503-0878
CLIA LABORATORY PROGRAM	150.00	PO BOX 530882	ATLANTA	GA	30353-0882
CLIFTON D. KING	3,200.00	6906 CRYSTAL VALLEY DRIVE	TEMPLE	TX	76502
CLINICAL PATHOLOGY LABORATORIES,INC	2,755.58	PO BOX 141669	AUSTIN	TX	78714-1669
CONSTELLATION NEWENERGY,INC	999.91	PO BOX 4640	CAROL STREAM	IL	60197-4640
COOK GROUP INCORPORATED	1,117.55	P.O. BOX 1608	BLOOMINGTON	IN	47402-1608
CORYELL COUNTY MEMORIAL HOSPITAL AUTHORITY	138.00	1507 WEST MAIN STREET	GATESVILLE	TX	76528
CRU SOLUTIONS	2,858.00	7261 ENGLE RD, STE 305	CLEVELAND	OH	44130-8402
CYNTHIA HERNANDEZ	171.78	313 E AVE G	BUCHOLTS	TX	76513
DARRELL ODEN	5,500.00	16701 SABERTOOTH DR	ROUND ROCK	TX	78681
DATA ARMOR	143.00	814 TRADEMENS PARK LOOP	HUTTO	TX	78634
DATA ARMOR	415.94	814 TRADEMENS PARK LOOP	HUTTO	TX	78634
DAWN OWENS	160.88	5230 KNOB CREEK SPUR	TEMPLE	TX	76501
DELL FINANCIAL SERVICES	9,020.22	PO BOX 6549	CAROL STREAM	IL	60197-6549
DEPARTMENT OF INFORMATION RESOURCES	436.10	PO BOX 13564	AUSTIN	TX	78711
DEPARTMENT OF STATE AND HEATH SERVICES	1,657.20	PO BOX 149347	AUSTIN	TX	78714-9347

Vendor Name	Amount	Address 1	City	State	Zip Code
DIGIRAD IMAGING SOLUTIONS	15,655.20	PO BOX 671153	DALLAS	TX	75267-1153
DIRECT TV GROUP, INC	8.35	PO BOX 105249	ATKANTA	GA	30348-5249
DUPUY OXYGEN & SUPPLY COMPANY, INC	7.29	PO BOX 7833	WACO	TX	76714-7833
EC2 SOFTWARE SOLUTIONS	1,700.00	3035 E PATRICK LN SUITE 1	LAS VEGAS	NV	89120
ECOLAB, INC	195.29	PO BOX 70343	CHICAGO	IL	60673-0343
ENGAGE HEALTHCARE BUSINESS SERVICES	15,072.01	4619 KENNY RD.	COLUMBUS	OH	76710
ENTERPRISE FM TRUST	1,463.24	PO BOX 800089	KANSAS CITY	MO	64180-0089
ERBE USA, INC.	945.02	2225 NORTHWEST PKWY	MARIETTA	GA	30067-9317
EWT HOLDINGS III CORP	1,387.44	28563 NETWORK PLACE	CHICAGO	IL	60673-1285
EYE CARE AND CURE	226.84	4646 SOUTH OVERLAND DRIVE	TUSCAN	AZ	85714
FDS INC	178.61	PO BOX 840432	DALLAS	TX	75284-0432
FEDERAL EXPRESS CORPORATION	143.17	PO BOX 660481	DALLAS	TX	75266-0481
FFF ENTERPRISES, INC	1,331.20	PO BOX 840150	LOS ANGELES	CA	90084-0150
FISHER SCIENTIFIC COMPANY, LLC dba FISHER HEALTHCARE	487.13	PO BOX 404705	ATLANTA	GA	30384-4705
FISHER SCIENTIFIC COMPANY, LLC	736.51	PO BOX 404705	ATLANTA	GA	30384-4705
FRANCOTYP-POSTALIA, INC	138.67	PO BOX 157	BEDFORD PARK	IL	60499-0157
FRONTIER COMMUNICATIONS	1,549.97	PO BOX 740407	CINCINNATI	OH	45274-0407
GARY F GELDMEIER	174.40	12004 WOODFALL CIR	WACO	TX	76712
GE HEALTHCARE EQUIPMENT FINANCE	1,605.41	PO BOX 641419	PITTSBURGH	PA	15264
GENZYME	7,935.00	62665 COLLECTIONS CENTER DR.	CHICAGO	IL	60693
GEORGETOWN ALARM	43.25	PO BOX 308	GEORGETOWN	TX	78627-0308
GEORGETOWN OB-GYN, LLP	22,734.02	602 HIGH TECH	GEORGETOWN	TX	78626
GLASSDOOR, INC	3,500.00	PO BOX 123436; Dept 3436	DALLAS	TX	75312-3436
GRANDE COMMUNICATIONS	4,544.05	PO BOX 679367	DALLAS	TX	75267-9367
GREAT AMERICA FINANCIAL SERVICES	581.84	PO BOX 660831	DALLAS	TX	75266-0831
GREAT AMERICA FINANCIAL SERVICES	4,794.63	PO BOX 660831	DALLAS	TX	75266-0831
GREAT AMERICA FINANCIAL SERVICES CORPORATION	1,506.29	PO BOX 660831	DALLAS	TX	75266-0831
GREENWAY HEALTH, LLC	23,977.93	PO BOX 203658	DALLAS	TX	75320-3658
Group Pension Administrators Inc	12,719.26	PO BOX 971587	DALLAS	TX	75397-1587
H&H MOWING INC	324.75	PO BOX 147	TEMPLE	TX	76503-0147
H&H MOWING INC	958.02	PO BOX 147	TEMPLE	TX	76503-0147
H&H MOWING, INC	855.18	PO BOX 147	TEMPLE	TX	76503-0147
HALFPENNY TECHNOLOGIES	5,370.00	960 HARVEST DRIVE	BLUE BELL	PA	19422
HAYDAY, INC	300.96	3730 FRANKLIN AVE	WACO	TX	76710
HEALTHCARE GA, HOLDINGS GENERAL PARTNERSHIP	67,881.43	PO BOX 209362	AUSTIN	TX	78720-9362
HOELSCHER PEST CONTROL, LLC	108.25	PO BOX 1653	TEMPLE	TX	76503
Hologic Inc.	4,607.84	24506 NETWORK PLACE	CHICAGO	IL	60673-1245
HOLOGIC, INC	92,204.22	24506 NETWORK PLACE	CHICAGO	IL	60673-1245
IBM GF INTERNATIONAL HOLDINGS, LLC	40,187.92	PO BOX 679358	DALLAS	TX	75267-9358
INTERNAL REVENUE SERVICE	20.00	DEPARTMENT OF THE TREASURY	OGDEN	UT	84201-0039
INTRINSIQ SPECIALTY SOLUTIONS	378.88	33081 COLLECTION CENTER DR	CHICAGO	IL	60693-0330
INVENTORY OPTIMIZATION SOLUTIONS LLC	4,925.40	75 REMITTANCE DR, STE 1855	CHICAGO	IL	60675-1855
JANELLE HOUSE, DO	17,917.67	1904 BRAZOS AVE	ROCKDALE	TX	76567
JOHNSON & JOHNSON HEALTH CARE SYTEMS INC	870.75	425 HOES LANE	PISCATAWAY	NJ	08854
JOINT RESTORATION FOUNDATION, INC	4,695.00	6746 S REVERE PKWY STE B-125	CENTENNIAL	CO	80112
KEVIN BRACEY	905.00	5551 HWY 41-A	JOELTON	TN	37080
LANTHEUS MEDICAL IMAGING, INC.	432.00	PO BOX 101236	ATLANTA	GA	30392-1236
LARRY W. CARTMELL	232.17	2500 LAKEAIR DR	WACO	TX	76710
LAUNCH LOGISTICS, LLC	13.22	PO BOX 733851	DALLAS	TX	75373
Leiters	940.00	17 GREAT OAKS BLVD	SAN JOSE	CA	95119
LEITERS ENTERPRISES, INC	3,509.06	17 GREAT OAKS BLVD	SAN JOSE	CA	95119
LIBERTY SOFTWARE INC	2,173.00	PO BOX 1105	GRAPEVINE	TX	76099
LIFENET HEALTH	(4,505.00)	1864 CONCERT DRIVE	VIRGINIA BEACH	VA	23453
LOGMEIN USA, INC	604.43	PO BOX 50264	LOS ANGELES	CA	90074-0264
MASERGY CLOUD COMMUNICATIONS, INC	434.07	PO BOX 733939	DALLAS	TX	75373-3939
MASERGY COMMUNICATIONS, INC	376,497.17	PO BOX 733938	DALLAS	TX	733938
MATHESON TRI-GAS INC	3,846.85	PO BOX 123028; Dept 3028	DALLAS	TX	75312
MATHESON TRI-GAS, INC	6,901.29	PO BOX 123028; Dept 3028	DALLAS	TX	75312
MCKESSON MEDICAL	18,589.00	9954 MAYLAND DR, SUITE 4000	HENRICO	VA	23233
MCKESSON MEDICAL-SURGICAL INC	3,900.15	9954 MAYLAND DR, SUITE 4000	HENRICO	VA	23233
MEDICAL SERVICE BUREAU	112.53	PO BOX 34990	SAN ANTONIO	TX	78265
MEDLINE INDUSTRIES, INC	(156.28)	PO BOX 121080; Dept 1080	DALLAS	TX	75312-1080
MEDSERVICE REPAIR INC	206.20	1234 ALLANSON ROAD	MUNDELEIN	IL	60060
MEDTOX LABORATORIES, INC	70.00	PO BOX 8107	BURLINGTON	NC	27216-8107
MEDTRONIC USA, INC.	1,552.31	PO BOX 848086	DALLAS	TX	75284-8089
MERIDIAN SURGERY CENTER	54,115.14	4220 BULL CREEK RD	AUSTIN	TX	78731
MIRION TECHNOLOGIES (GDS) INC	577.00	PO BOX 101301	PASADENA	CA	91189-0005
MODULAR SPACE CORPORATION	4,149.22	12603 COLLECTIONS CENTER DR	CHICAGO	IL	60693-0126
MODULAR SPACE CORPORATION	8,207.04	12603 COLLECTIONS CENTER DR	CHICAGO	IL	60693-0126
MONROE CAPITAL MANAGEMENT ADVISORS FUNDING ACCOUNTING	44,427.82	311 S WACKER DR; Ste 6400	CHICAGO	IL	60606
NEOGENOMICS LABORATORIES, INC	2,113.00	PO BOX 864403	ORLANDO	FL	32886-4403
NEVRO CORP	2,327.38	PO BOX 845694	DALLAS	TX	75284-5694
NEW ANSWERNET	171.18	2738 BARTLETT BLVD	MEMPHIS	TN	38134-4530

Vendor Name	Amount	Address 1	City	State	Zip Code
OAK FARMS	36.55	PO BOX 973866	DALLAS	TEXAS	75397-3866
OFFICE DEPOT	675.51	PO BOX 88040	CHICAGO	IL	45263-0813
OFFICE DEPOT, INC	676.81	PO BOX 88040	CHICAGO	IL	45263-0813
Opti Medical Systems, Inc (IDEXX)	2,554.59	PO BOX 101327	ATLANTA	GA	30349
ORCHARD SOFTWARE CORPORATION	6,758.73	701 CONGRESSIONAL BLVD., STE 360	CARMEL	IN	46032
ORKIN	173.20	336 LAKE AIR DR	WACO	TX	76710
PERCISION DYNAMICS CORPORATION	206.27	PO BOX 71549	CHICAGO	IL	60694-1995
PEYTON THOMPSON	9,600.00	11313 THOMPSON RD	WILLIS	TX	77318
PHARMACY CORPORATION OF AMERICA	116,229.27	PO BOX 478	BLANCO	TX	78606
PHARMERICA HOSPITAL PHARM SRVC,LLC	44,090.00	PO BOX 478	BLANCO	TX	78606
PILAND, ADAMS & ASSOCIATES	2,322.00	PO BOX 119	LAGRANGE	TX	78945
PITNEY BOWES, INC	151.03	PO BOX 371896	PITTSBURGH	PA	15250-7896
PRAXAIR DISTRIBUTION, INC	3,313.66	PO BOX 120812; Dept 0812	DALLAS	TX	75312-0812
PRESS GANEY ASSOCIATES INC	1,600.00	PO BOX 88335	MILWAUKEE	WI	53288-0335
PROFESSIONAL OFFICE SERVICES, INC	7,038.93	PO BOX 450	WATERLOO	IA	50704-0450
PRONTO COMPUTING, LLC	16,290.32	6420 N BUSINESS PARK LOOP RD; Unit C	PARK CITY	UT	84098
PSI PREMIER SPECIALTIES, INC	220.00	8800 B SHOEL CREEK BLVD #B	AUSTIN	TX	78757
PURE WATER PARTNERS	3,036.43	DEPT CH 19648	PALATINE	IL	60055-9648
QUEST DIAGNOSTICS CLINICAL LABORATORIES, INC	129.22	PO BOX 633545	CINCINNATI	OH	45263-3545
Quest NS Southwest, LLC	(8,943.35)	PO Box 7655	Waco	TX	76714
RANDALL SHELTON	292.62	704 W 24TH ST.	CAMERON	TX	76520
RECEIVABLES MANAGEMENT PARTNERS, LLC	1,655.65	200 N NEW ROAD	WACO	TX	76710
REDAWAY, LLC	4,340.00	1230 EXCHANGE DR.	RICHARDSON	TX	75081
REESE FIRST ASSISTING, LLC	750.00	6605 CEDAR CREEK ROAD	TEMPLE	TX	76504
REGUS CORPORATION	10,777.09	13785 Research Boulevard Suite 125	Austin	TX	78750
REORDERBOX, INC.	108.22	PO BOX 1914	ROANOKE	TX	76262-1914
REVM D PARTNERS LLC	175,660.80	1111 PASQUINELLI DR; Ste 400	WESTMONT	IL	60559
RICHARD MALE	11,107.57	3721 WILLIAMS DR	GEORGETOWN	TX	78628
ROCKDALE INDEPENDENT SCHOOL DISTRICT	13,124.81	PO BOX 632	ROCKDALE	TX	76567
ROGER KYLBURG	1,388.21	3204 SLEEPY HOLLOW LN	TEMPLE	TX	76502
RONALD L COX, MD INC	6,500.00	12908 ARBOR LAKE COVE	AUSTIN	TX	78732
RUHOF CORP.	296.11	393 SAGAMORE AVE.	MINEOLA	NY	11501
SAKURA FINETEK USA, INC.	132.00	1750 WEST 214TH STREET	TORRANCE	CA	90501
SANOFI PASTEUR,INC.	7,951.51	12458 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60693
SCI SOLUTIONS	13,384.20	PO BOX 123680; Dept 3680	DALLAS	TX	75312-3680
SHRED-IT USA, LLC	1,150.85	28883 NETWORK PLACE	CHICAGO	IL	60673-1288
Siemens Healthcare Diagnostics	14,005.73	PO BOX 121102	DALLAS	TX	75312
SPARKLETT'S & SIERRA SPRINGS	23.94	PO BOX 660579	DALLAS	TX	75266-0579
SPOK, INC	70.99	PO BOX 660324	DALLAS	TX	660324
STERICYCLE, INC	15,977.97	PO BOX 6575	CAROL STREAM	IL	60197-6575
Steriquip, Inc	260.89	PO BOX 190	HUTTO	TX	78634
STERIS INSTRUMENT MANAGEMENT SERVICE INC	1,704.75	3316 2ND AVE. NORTH	BIRMINGHAM	AL	35222
STROUD SECURITY SYSTEMS INC	19.00	PO BOX 20157	WACO	TX	76702-0157
Stryker Endoscopy	575.04	5900 OPTICAL COURT	SAN JOSE	CA	95138
STRYKER ENDOSCOPY	2,393.33	5900 OPTICAL COURT	SAN JOSE	CA	95138
Stryker Instruments-Navigation	769.52	4100 E. MIHAM AVE	KALAMAZOO	MI	49001
STRYKER SALES CORPORATION	2,494.99	PO BOX 70119	CHICAGO	IL	60673-0119
STRYKER SUSTAINABILITY SOLUTIONS INC	(245.51)	PO BOX 29387	PHOENIX	AZ	85038
SUDDENLINK	1,567.98	PO BOX 742535	CINCINNATI	OH	45274-2535
TEMPLE HEAT & AIR LLC	10,181.14	PO BOX 1128	TEMPLE	TX	76503
TEMPLE HEAT & AIR, LLC	7,898.31	PO BOX 1128	TEMPLE	TX	76503
TEMPLE HEATING & AIR LLC	235.87	PO BOX 1128	TEMPLE	TX	76503
TEXAS DEPARTMENT OF STATE HEALTH SERVICES	2,035.00	PO BOX 12190	AUSTIN	TX	78711-2190
TEXAS MEDICAID & HEALTHCARE PARTNERSHIP	2,407.99	PO BOX 202948	AUSTIN	TX	78720-2948
TEXAS MEDICAL LIABILITY TRUST	29,210.00	PO BOX 160140	AUSTIN	TX	78716-0140
THARSEO, LLC	2,262.43	3305 NORTHLAND DR, SUITE 202	AUSTIN	TX	78731
THOMSON REUTERS WEST PUBLISHING CORP.	1,756.82	PO BOX 6292	CAROL STREAM	IL	60197-6292
TIM D. ARLEDGE	45.00	PO BOX 1224	ROCKDALE	TX	76567
TIME WARNER CABLE	433.80	PO BOX 60074	CITY OF INDUSTRY	CA	91716-0074
TIME WARNER CABLE	1,527.87	PO BOX 60074	CITY OF INDUSTRY	CA	91716-0074
TIME WARNER CABLE	27,941.83	PO BOX 60074	CITY OF INDUSTRY	CA	91716-0074
TRAVELERS CL REMITTANCE CENTER	5,428.84	PO BOX 660317	DALLAS	TX	75266-0317
TXTAG	79.02	PO BOX 650749	DALLAS	TX	75265-0749
TXU ENERGY	21,541.83	PO BOX 650638	DALLAS	TX	75265-0638
U.S. MED-DISPOSAL, INC	210.00	PO BOX 1900	ATHENS	TX	75751
ULTRALINQ HEALTHCARE SOLUTIONS, INC	615.60	38 W 21ST ST, FLOOR 6	NEW YORK	NY	10010
UNITED CALDWELL STORAGE, LP	115.00	PO BOX 1420	ROCKDALE	TX	76567
UPDOX, LLC	3,856.00	PO BOX 772112	DETROIT	MI	48277-2112
VANTAGE TECHNOLOGY, LLC	4,053.97	PO BOX 428	EFFINGHAM	IL	62401
VANTAGETECHNOLOGY, LLC dba VANTAGE	36,936.26	PO BOX 428	EFFINGHAM	IL	62401
OUTSOURCING					
VERATHON, INC	10,495.92	PO BOX 935117	ATLANTA	GA	31193-5117
VERIZON WIRELESS	1,572.21	PO BOX 660108	DALLAS	TX	75266-0108
VINSON & ELKINS	254,561.25	1001 FANNIN ST, Ste 2500	HOUSTON	TX	77002
VIRTUAL RADIOLOGIC PROFESSIONALS OF TEXAS, PA	11,424.38	25983 NETWORK PLACE	CHICAGO	IL	60673-1259

Vendor Name	Amount	Address 1	City	State	Zip Code
VITAL RECORDS HOLDINGS, LLC	2,505.84	PO BOX 11407; Dept 5874	BIRMINGHAM	AL	35246-5874
VITAL RECORDS HOLDINGS, LLC	4,602.64	PO BOX 11407; Dept 5874	BIRMINGHAM	AL	35246-5874
VOICE PRODUCTS, INC	28,651.05	8555 EAST 32ND ST. NORTH	WICHITA	KS	67226
WASTE CONNECTIONS OF TEXAS INC	1,151.98	PO BOX 742695	CINCINNATI	OH	45274-2695
WC OF TEXAS	178.35	PO BOX 742695	CINCINNATI	OH	45274-2695
WELLS FARGO FINANCIAL LEASING	10,143.75	PO BOX 10306	DES MOINES	IA	50306-0306
Werfen USA LLC	134.67	PO BOX 347934	PITTSBURGH	PA	15264
WEX BANK	1,410.19	PO BOX 6293	CAROL STREAM	IL	60197-6293
WRIGHT BROWN CORPORATION	5,491.60	3800 SO WS YOUNG DR, STE 101	KILLEEN	TX	76542
ZIMMER BIOMET	950.00	PO BOX 840166	DALLAS	TX	75284-0166
ZIMMER US, INC	(1,252.00)	345 EAST MAIN STREET	WARSAW	IN	46580
ZITO MEDIA	322.36	PO BOX 431	COUDERSPORT	PA	16915-0431
Accounts Payable per Debtors' Records ¹		\$	2,172,457.77		

See footnote and explanatory note on following page

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
WACO DIVISION

LITTLE RIVER HEALTHCARE HOLDINGS, LLC, *et al.*
Case No. 18-60526-rbk

Rule 1019 Information Requirement (partial)*

Footnote and Explanatory Note

¹Reflects Debtors' records of unpaid post-petition accounts payable including disputed amounts as of the close of business on December 7, 2018 per the Debtors records on December 14, 2018. This does not include accrued liabilities or other liabilities including but not limited to the categories described on page 6 of Docket 522 (as it relates to the right column; Debtor Proposal") attached hereto for reference except for the category styled "Post Petition AP". Additionally includes \$1,727.91 characterized by Debtors as post-petition but with supporting documentation dated prior to July 24, 2018 (the Petition Date) and \$25,364.26 with supporting documentation date after December 7, 2018. Subject to revision or correction.

Explanatory Note: The table below bridges "Accounts Payable per Debtors' Records" on prior page to "Post Petition AP" on Docket 522.

Accounts Payable per Debtors' Records		\$ 2,172,457.77
Additional AP posted after Docket 22	\$ (567,450.28)	
AP which may be in error	(54,115.14)	
Disputed	<u>(582,132.25)</u>	
		(1,203,697.67)
Total Post-Petition AP per Docket 522		<u>\$ 968,760.10</u>

* "... (i) not later than 14 days after conversion of the case, file a schedule of unpaid debts incurred after the filing of the petition and before conversion of the case, including the name and address of each holder of a claim; and ..."

Disbursements and 503(b) Claims Summary Claims through December 7, 2018	Monroe Proposal	Debtor Proposal
<u>Budgeted Operating Disbursements thru 12/7</u>		
Profit Sharing/401k	\$ -	\$ (92,692)
Physician and Sales Bonuses and Taxes	-	(80,000)
Contracted Physician-Ongoing	-	-
Billing, Software and Pharmacy Mgt Vendors	-	(92,000)
Purchased Services	-	(39,372)
Supplies	-	-
Other Operating Expenses (Bank fees)	-	(12,864)
Repairs & Maintenance	-	-
Insurance (excludes Health Insurance)	-	(30,702)
Total Budgeted Operating Disbursements thru 12/7	-	(347,630)
<u>Estimated Post-Petition Administrative Claims</u>		
Physician and Sales Bonuses and Taxes	-	(508,333)
Contracted Physician-Ongoing	-	(196,467)
Workers' Comp. Ins. (Shown w/Payroll and taxes)	-	(10,000)
Self Insurance-Stop Gap Premium	-	(106,959)
Self Insurance-current pay	-	(646,008)
Payroll fees & expense	-	(23,000)
Payroll Fees for W2's and 401K	(50,000)	(50,000)
Billing, Software and Pharmacy Mgt Vendors	(44,736)	(89,471)
Utilities	-	(38,664)
Travel & Meals	-	(619)
Building Rental, Ongoing	(70,000)	(70,000)
Equipment Rental, Ongoing	-	(15,000)
Insurance (excludes Health Insurance)	-	(262,000)
Post-Petition AP	-	(968,760)
Other Admin Claims Not Included in Post-petition AP	-	(820,375)
Tail Med/Mal Insurance	-	(580,000)
Capitalized Leases (Principal and Interest)	-	(93,326)
Total Estimated Post-Petition Administrative Claims¹	(164,736)	(4,478,983)
Estimated Accrued Payroll thru December 7	(1,201,279)	(1,201,279)
<u>Adjustments to break out 503(b)(8) Claims</u>		
less: Estimated Accrued Payroll thru December 7 relating to 503(b)(8) activities	421,266	421,266
less: Any other 503(b)(8) costs included above	164,736	164,736
Total Adjustments to break out 503(b)(8) Claims	586,002	586,002
Total 503(b)(1) Claims	(780,012)	(5,441,890)
Total 503(b)(8) Claims	(586,002)	(586,002)
Total Disbursements - Operations	(1,366,015)	(6,027,892)
Total 503(b)(2) Claims - Professional Fees	(254,500)	(554,900)
Total Disbursements	\$ (1,620,515)	\$ (6,582,792)
Chapter 7 Costs²		
Staffing to support patient transition	TBD	TBD
Vendors and rents associated with item immediately above	TBD	TBD
Disposal of medical waste	TBD	TBD
Disposal of pharmaceuticals (including licensed pharmacist)	TBD	TBD
Disposal of medical and other gases	TBD	TBD
Labor and vendors associated with decanting and vacating leased facilities	TBD	TBD
Staff for marshalling and transfer of medical records and PHI destruction consistent with law/regulation ³	TBD	TBD
Vendors and rents associated with item immediately above	TBD	TBD
Post Conversion Medical Records Custodianship Costs - Transfer of Records to Storage System	TBD	TBD
Post Conversion Medical Records Custodianship Costs - Records Storage and Hosting Costs	TBD	TBD
Post Conversion Medical Records Custodianship Costs - Records Retrieval Costs	TBD	TBD
Post Conversion Medical Records Custodianship Costs - LRH Payroll and Wages	TBD	TBD
Total Post-Conversion Costs Relating to Medical Records Storage and Patient Transfer	-	-
Total Costs to be Incurred by Chapter 7 Trustee	\$ -	\$ -

¹503(b)(8) claims shown here do not reflect allocated component of non-payroll categories other than those directly impacting payroll or medical records

²Costs detailed here would be claims under 503(b)(8) in Chapter 11

³Does not include records associated with governmental investigations or arbitration/litigation activities