

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
CHINA FISHERY GROUP LIMITED : Case No. 16-11895 (JLG)
(CAYMAN), *et al.*, :
: (Jointly Administered)
Debtors.¹ :
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**ORDER GRANTING APPLICATIONS FOR ALLOWANCE
OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of (i) the *Third Application of Klestadt Winters Jureller Southard & Stevens, LLP, as Attorneys for Certain Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2017 Through and Including June 30, 2018* [ECF No. 1393] (the “**Klestadt Application**”), filed by Klestadt Winters Jureller Southard & Stevens, LLP (“**Klestadt**”) for professional services rendered and expenses incurred commencing November 1, 2017 through June 30, 2018, (ii) the *Fourth Application of Weil, Gotshal & Manges LLP, Counsel to Certain Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 1, 2018*

¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFG (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI). The term “Debtors” as it is used herein shall not refer to CFG Peru Singapore.

Through and Including June 30, 2018 [ECF No. 1403] (the “**Weil Application**”) filed by Weil, Gotshal & Manges LLP (“**Weil**”) for professional services rendered and expenses incurred commencing March 1, 2018 through June 30, 2018, (iii) the *Sixth Interim Fee Application of Goldin Associates, LLC for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses Incurred from March 1, 2018 Through June 30, 2018* [ECF No. 1401] (the “**Goldin Application**”) filed by Goldin Associates, LLC (“**Goldin**”) for professional services rendered and incurred commencing March 1, 2018 through June 30, 2018, and (iv) the *Sixth Interim Application of RSR Consulting, LLC, Restructuring Consultant to the Debtors and Debtors-In-Possession, for Compensation for Services Rendered from March 1, 2018 Through June 30, 2018* [ECF No. 1402] (the “**RSR Application**” and, collectively with the Klestadt Application, the Weil Application and the Goldin Application, the “**Applications**”) filed by RSR Consulting, LLC (“**RSR**” and, collectively with Klestadt, Weil and Goldin, the “**Applicants**”) for professional services rendered and expenses incurred commencing March 1, 2018 through June 30, 2018; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and no objections having been filed with respect to the Applications; and a hearing to consider the Applications having been held before the Court on December 19, 2018 (the “**Hearing**”); and due consideration having been given to any responses to the Applications; and it appearing that the amounts set forth on **Schedule A** correctly state the Court’s rulings made on the record at the Hearing; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Applications are granted on an interim basis to the extent set forth in the attached **Schedule A**.

2. The Applicants are authorized to apply the balance of the fees and expenses approved under this Order against the funds each Applicant holds on retainer or seek payment from the Debtors for such fees and expenses pursuant to the *Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals* [ECF No. 199].

3. This Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: December 27, 2018
New York, New York

/s/ *James L. Garrity, Jr.*

HONORABLE JAMES L. GARRITY, JR.
UNITED STATES BANKRUPTCY JUDGE

Schedule A

Case No. 16-11895

China Fishery Group Limited (Cayman), *et al.*

<u>CURRENT INTERIM FEE PERIOD¹</u>								
(1) Date and Docket Number of Application	(2) Applicant	(3) Interim Fees Requested	(4) Fees Allowed	(5) Fees to Be Paid for Current Fee Period (80%)	(6) Fees to Be Paid for Prior Fee Period(s) (if any) (i.e. Holdback Release)²	(7) Total Fees to Be Paid	(8) Interim Expenses Requested	(9) Expenses to Be Paid for Current Fee Period
11/28/18 ECF No. 1393	Klestadt Winters Jureller Southard & Stevens, LLP ("Klestadt")	\$52,858.50	\$52,858.50	\$42,286.80	\$0.00	\$42,286.80	\$598.66	\$598.66
11/29/18 ECF No. 1403	Weil, Gotshal & Manges, LLP ("Weil")	\$1,488,650.00	\$1,488,650.00	\$1,190,920.00	\$0.00	\$1,190,920.00	\$16,384.46	\$16,384.46
11/29/18 ECF No. 1401	Goldin Associates, LLC ("Goldin")	\$354,110.00	\$354,110.00	\$283,288.00	\$0.00	\$283,288.00	\$937.12	\$937.12
11/29/18 ECF No. 1402	RSR Consulting, LLC ("RSR")	\$61,666.00	\$61,666.00	\$49,332.80	\$0.00	\$49,332.80	\$0.00	\$0.00

DATE ON WHICH ORDER WAS SIGNED: 12/27/2018

INITIALS: JLG USBJ

¹ The "Fee Period" for each Applicant is as follows: Klestadt – November 1, 2017 through June 30, 2018; Goldin – March 1, 2018 through June 30, 2018; RSR – March 1, 2018 through June 30, 2018; Weil – March 1, 2018 through June 30, 2018.

² The United States Trustee (the "U.S. Trustee") has requested a continuation of the 20% holdback with respect to each Applicant's allowed fees for the Fee Period (each, a "Holdback") pending final resolution of these chapter 11 cases. Each Applicant has agreed to the U.S. Trustee's request while reserving its right to seek payment of its Holdback at the conclusion of these chapter 11 cases. The Holdback amount for this Fee Period with respect to each Applicant is as follows: Klestadt - \$10,571.70; Weil - \$297,730.00; Goldin - \$70,822.00; RSR - \$12,333.20.