

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
WACO DIVISION**

IN RE:

**LITTLE RIVER HEALTHCARE
HOLDINGS, LLC, et al.,**

Debtors.¹

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Chapter 7

CASE NO. 18-60526-rbk

(Jointly Administered)

**NORTON ROSE FULBRIGHT US LLP'S
WITNESS AND EXHIBIT LIST FOR JANUARY 28, 2019 HEARINGS**

Main No. 18-60526	Debtors: Little River Healthcare Holdings, LLC, et al.
Witnesses: Michael Parker, Ron Winters Any witness called or designated by any other party for this Hearing	Judge: Honorable Ronald B. King
Any rebuttal or impeachment witnesses, as necessary	Courtroom Deputy : Deanna Castleberry
	Hearing Date: January 28, 2019
	Hearing Time: 2:00 p.m.
	Attorney's Name: Michael M. Parker (attorney for Official Committee of Unsecured Creditors)
	Attorney's Phone: Michael M. Parker (210) 270-7162
	Nature of Proceedings: Motion for Order (I) Authorizing Chapter 7 Trustee to (A) Liquidate and Protect Estate Assets, (B) Use Cash Collateral and Grant Adequate Protection, and (c) Continue Cash Management System; Status Conference

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Compass Pointe Holdings, LLC (1142), Little River Healthcare Holdings, LLC (7956), Timberlands Healthcare, LLC (1890), King's Daughters Pharmacy, LLC (7097), Rockdale Blackhawk, LLC (0791), Little River Healthcare – Physicians of King's Daughters, LLC (5264), Cantera Way Ventures, LLC (7815), and Little River Healthcare Management, LLC (6688). The Debtors' mailing address is 1700 Brazos Ave, Rockdale, TX 76567.

NO.	DESCRIPTION	M A R K E D	O F F E R E D	O B J E C T	A D M I T	D A T E	DISPOSITION AFTER TRIAL
CC-1	First and Final Interim Fee Application of Norton Rose Fulbright US LLP as Attorneys for the Official Committee of Unsecured Creditors for Allowance of Fees and Reimbursement of Expenses for the Period from August 22, 2018 through, and including, December 7, 2018 (Dkt. 589)						
CC-2	Order Granting First and Final Interim Fee Application of Norton Rose Fulbright US LLP as Attorneys for the Official Committee of Unsecured Creditors for Allowance of Fees and Reimbursement of Expenses for the Period from August 22, 2018 through, and including, December 7, 2018 (Dkt. 691)						
CC-3	Final Fee Application of CBIZ Accounting, Tax & Advisory of New York, LLC and CBIZ, Inc., Financial Advisor for the Official Committee of Unsecured Creditors of Little River Healthcare Holdings, LLC, et al., for Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from August 28, 2018 through December 7, 2018 (Dkt. 635)						
CC-4	Order Granting Final Application of CBIZ Accounting, Tax & Advisory of New York, LLC and CBIZ, Inc., Financial Advisor for the Official Committee of Unsecured Creditors of Little River Healthcare Holdings, LLC, et al., for Allowance of Compensation and for the Reimbursement of Expenses for Services Rendered During the Period from August 28, 2018 through December 7, 2018 (Dkt. 739)						
CC-5	Final Order (I) Authorizing Debtors to (A) Use Cash Collateral on a Limited Basis and (B) Obtain Post-Petition Financing on a Secured, Superpriority Basis, (II) Granting Adequate						

NO.	DESCRIPTION	M A R K E D	O F F E R E D	O B J E C T	A D M I T	D A T E	DISPOSITION AFTER TRIAL
	Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief (Dkt. 346)						
CC-6	Agreed Order Granting Motion to Amend Final Order (I) Authorizing Debtors to (A) Use Cash Collateral on a Limited Basis and (B) Obtain Post-Petition Financing on a Secured, Superpriority Basis, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief (Dkt. 474)						
	Any exhibit submitted or offered by any other party, and any rebuttal or impeachment exhibit submitted or offered, for this Hearing						

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing has been sent pursuant to the applicable rules (Courts ECF System or U.S. First Class Mail, postage paid) on this 24th day of January, 2019 to the parties on the attached limited service list.

/s/Michael M. Parker

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