

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

THE WEINSTEIN COMPANY HOLDINGS
LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 18-10601 (MFW)

(Jointly Administered)

Hearing Date: April 2, 2019 at 2:00 p.m. (ET)

Ref. Docket Nos. 2110 & 2113

NOTICE OF RESCHEDULED HEARING WITH RESPECT TO (I) MOTION OF Y MOVIE, LLC, Y THEATRICAL, LLC, YFE HOLDINGS, INC., OA3, LLC, AND RMF, LLC TO (A) ENFORCE SALE ORDER, (B) CONFIRM ASSUMPTION OF LIABILITIES BY LANTERN ENTERTAINMENT LLC PURSUANT TO ASSET PURCHASE AGREEMENT, AND (C) COMPEL PERFORMANCE BY LANTERN ENTERTAINMENT LLC UNDER ASSET PURCHASE AGREEMENT, AND (II) MOTION OF Y MOVIE, LLC, Y THEATRICAL, LLC, YFE HOLDINGS, INC., OA3, LLC, AND RMF, LLC, PURSUANT TO SECTION 107(B) OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 9018 AND LOCAL RULE 9018-1(B), (I) AUTHORIZING MOVANTS TO FILE EXHIBITS TO DECLARATION OF ROBERT P. BERMINGHAM IN SUPPORT OF INVESTMENT COUNTERPARTIES' MOTION TO (A) ENFORCE SALE ORDER, (B) CONFIRM ASSUMPTION OF LIABILITIES BY LANTERN ENTERTAINMENT LLC PURSUANT TO ASSET PURCHASE AGREEMENT, AND (C) COMPEL PERFORMANCE BY LANTERN ENTERTAINMENT LLC UNDER ASSET PURCHASE AGREEMENT UNDER SEAL, AND (II) DIRECTING PARTIES TO REDACT CONFIDENTIAL INFORMATION

PLEASE TAKE NOTICE that on February 20, 2019, Y Movie, LLC, Y Theatrical, LLC, YFE Holdings, Inc., OA3, LLC, and RMF, LLC (collectively, the "*Investment Counterparties*") filed the following pleadings (together, the "*Motions*"): (i) Motion of Y Movie, LLC, Y Theatrical, LLC, YFE Holdings, Inc., OA3, LLC, and RMF, LLC to (A) Enforce Sale Order, (B) Confirm Assumption of Liabilities by Lantern Entertainment LLC Pursuant to Asset Purchase Agreement, and (C) Compel Performance by Lantern Entertainment LLC under Asset Purchase Agreement [Docket No. 2110], and (ii) Motion of Y Movie, LLC, Y Theatrical, LLC, YFE Holdings, Inc., OA3, LLC, and RMF, LLC, Pursuant to Section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018 and Local Rule 9018-1(b), (I) Authorizing Movants to File Exhibits to Declaration of Robert P. Bermingham in Support of Investment Counterparties' Motion to (A) Enforce

¹ The last four digits of The Weinstein Company Holdings LLC's federal tax identification number are (3837). The mailing address for The Weinstein Company Holdings LLC is 99 Hudson Street, 4th Floor, New York, New York 10013. Due to the large number of Debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of this information may be obtained on the website of the Debtors' noticing and claims agent at <http://dm.epiq11.com/twc>.

Sale Order, (B) Confirm Assumption of Liabilities by Lantern Entertainment LLC Pursuant to Asset Purchase Agreement, and (C) Compel Performance by Lantern Entertainment LLC under Asset Purchase Agreement Under Seal, and (II) Directing Parties to Redact Confidential Information [Docket No. 2113]. You were previously served with copies of the Motions.

PLEASE TAKE FURTHER NOTICE that objections to the Motions were required to be filed on or before March 6, 2019 at 4:00 p.m. (ET) (the “*Objection Deadline*”) with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that the Objection Deadline for the Motions has been extended to **March 19, 2019 at 4:00 p.m. (ET)** solely for **Lantern Entertainment LLC**.

PLEASE TAKE FURTHER NOTICE THAT THE HEARING TO CONSIDER THE MOTIONS, PREVIOUSLY SCHEDULED FOR MARCH 26, 2019 AT 11:30 A.M. (ET), WILL NOW BE HELD ON APRIL 2, 2019 AT 2:00 P.M. (ET) BEFORE THE HONORABLE MARY F. WALRATH AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801.

Dated: March 7, 2019
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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