

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION

www.flsb.uscourts.gov

In re:

1 GLOBAL CAPITAL LLC, *et al.*,¹
Debtors.

Chapter 11

Case No. 18-19121-RBR
(Jointly Administered)

SUMMARY OF SECOND INTERIM APPLICATION OF DUNDON ADVISERS LLC

1. Name of Applicant: Dundon Advisers LLC
2. Role of Applicant:Financial Adviser to Official Committee of Unsecured Creditors
3. Name of Certifying Professional: Matthew J. Dundon
4. Date Case Filed: July 27, 2018
5. Date of Retention Order: October 26, 2018 *Nunc Pro Tunc* to September 19, 2018
6. Period for this Application: November 1, 2018 through February 28, 2019
7. Total Fees Accrued in the Period: \$84,027.00
8. Discount to Comply with \$500 blended average hourly fee rate undertaking \$2,427.00
9. Amount of Expense Reimbursement Sought: \$1,022.49
10. Total Amount Currently Sought for the Period: \$82,622.49
11. Total Amount of Compensation Sought during case: N/A
12. Total Amount of Expense Reimbursement Sought during case: N/A
13. Amount of Original Retainer(s). Please disclose both Fee Retainer
and Cost Retainer if such a Retainer has been received: N/A

¹ The Debtors in these Chapter 11 Cases, along with the business addresses and the last four (4) digits of each Debtor's federal tax identification number, if applicable, are: 1 Global Capital LLC, d/b/a 1 GC Collections, 1250 E. Hallandale Beach Blvd., Suite 409, Hallandale Beach, FL 33009 (9517); and 1 West Capital LLC, d/b/a 1 West Collections, 1250 E. Hallandale Beach Blvd., Suite 409, Hallandale Beach, FL 33009 (1711). On February 19, 2019, the Debtors registered the fictitious names "1GC Collections" and "1 West Collections" with the Florida Department of State.

14. Current Balance of Retainer(s) remaining: N/A
15. Last monthly operating report filed:February 2019 [ECF Nos. 593 & 594]
16. If case is Chapter 11, current funds in the Chapter 11 estate:..... \$79,687,789²
17. If case is Chapter 7, current funds in the Chapter 7 estate:..... N/A

² Per February 2019 Monthly Operating Report [ECF No. 593].

Certification

1. I have been designated by Dundon Advisers LLC (the "Applicant") as the professional with responsibility in this case for compliance with the "Guidelines for Fee Applications for Professionals in the Southern District of Florida in Bankruptcy Cases" (the "Guidelines").

2. I have read the Applicant's application for compensation and reimbursement of expenses (the "Application"). The application complies with the Guidelines, and the fees and expenses sought fall within the Guidelines, except as specifically noted in this certification and described in the application.

3. The fees and expenses sought are billed at rates and in accordance with practices customarily employed by the Applicant and generally accepted by the Applicant's clients.

4. In seeking reimbursement for the expenditures described on Exhibit 2, the Applicant is seeking reimbursement only for the actual expenditure and has not marked up the actual cost to provide a profit or to recover the amortized cost of investment in staff time or equipment or capital outlay.

5. In seeking reimbursement for any service provided by a third party, the Applicant is seeking reimbursement only for the amount actually paid by the Applicant to the third party.

6. The following are the variances with the provisions of the Guidelines, the date of each court order approving the variance, and the justification for the variance: N/A

Date: April 5, 2019

Dundon Advisers LLC, Financial Advisers to the
Official Committee of Unsecured Creditors
440 Mamaroneck Ave., Ste. 507
Harrison NY 10583

BY: /s/Matthew J. Dundon
Matthew J. Dundon

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION

www.flsb.uscourts.gov

In re:

1 GLOBAL CAPITAL LLC, *et al.*,³

Debtors.

Chapter 11

Case No. 18-19121-RBR

(Jointly Administered)

**DUNDON ADVISERS LLC SECOND INTERIM FEE APPLICATION FOR
ALLOWANCE AND PAYMENT OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES TO FINANCIAL ADVISERS
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
NOVEMBER 1, 2018 THROUGH FEBRUARY 28, 2019**

Matthew Dundon and Dundon Advisers LLC (collectively the "Applicant" or "DA"), financial adviser to the Chapter 11 Official Committee (the "Official Committee") of the Debtors, 1 Global LLC, *et al* (the "Debtors"), applies for interim compensation of fees for services rendered and costs incurred in these Chapter 11 cases. This application is filed pursuant to 11 U.S.C. § 330 and Bankruptcy Rule 2016, and meets all of the requirements set forth in the Guidelines incorporated in Local Rule 201691(B)(1). The exhibits attached to this application, pursuant to the Guidelines, are:

Exhibits "1-A" and "1-B"- Summary of Professional and Paraprofessional Time.

Exhibit "2" - Summary of Requested Reimbursements of Expenses.

Exhibit "3" - The Applicant's complete time records, in chronological order, by activity code category, for the time period

³ The Debtors in these Chapter 11 Cases, along with the business addresses and the last four (4) digits of each Debtor's federal tax identification number, if applicable, are: 1 Global Capital LLC, d/b/a 1 GC Collections, 1250 E. Hallandale Beach Blvd., Suite 409, Hallandale Beach, FL 33009 (9517); and 1 West Capital LLC, d/b/a 1 West Collections, 1250 E. Hallandale Beach Blvd., Suite 409, Hallandale Beach, FL 33009 (1711). On February 19, 2019, the Debtors registered the fictitious names "1GC Collections" and "1 West Collections" with the Florida Department of State.

covered by this application. The requested fees are itemized to the tenth of an hour.

Exhibit “4” - Fee Application Summary Chart.

The Applicant is requesting payment on approval of this Application of \$61,583.33, consisting of fees of \$84,027.00 less a discount of \$2,427.00 for a blended average hourly rate of \$500 per hour, and less a \$24,480.00 (30%) holdback for final approval, plus reasonable and necessary expenses of \$1,022.49 relating to the Miami, Florida second meeting of the Official Committee with the Debtors.

The Applicant believes that the requested fees and expenses are reasonable considering the twelve factors enumerated in Johnson v. Georgia Highway Express, Inc., 488 F.2d 714 (5th Cir. 1974), made applicable to bankruptcy proceedings by In re First Colonial Corp. of America, 544 F.2d 1291 (5th Cir. 1977), as follows:

1. **THE TIME AND LABOR REQUIRED:**

Exhibits 1-3 illustrate the time and labor required for this engagement. The time expended by the Applicant for accounting services furnished to the Official Committee as appears on Exhibit “1-A” does not reflect and cannot reflect all of the time actually expended by the Applicant. Many telephone calls, routine correspondence, requests by creditors regarding the status of the case and their individual claims cannot be reduced to time recordation and would increase the amount of time expended by the Applicant in this case.

2. **THE NOVELTY AND DIFFICULTY OF THE SERVICES RENDERED:**

These cases presented several matters that required the services and skill of an experienced financial and investment adviser such as DA.

3. **THE PRECLUSION OF OTHER EMPLOYMENT BY THE PROFESSIONAL DUE TO THE ACCEPTANCE OF THE CASE:**

The Applicant has been precluded from other engagements because of its employment by the Official Committee in these cases. Had Applicant not accepted this matter, it would have devoted its time to other matters for which it would have been compensated by clients on a current monthly basis.

4. **THE CUSTOMARY FEE:**

The Applicant rendered services at its customary hourly rate, more fully set forth on the attached exhibits, and such customary hourly rate is competitive within the bankruptcy practice, and in some instances, lower than rates billed by the Applicant to other clients. The hourly rate charged for professionals who worked on this bankruptcy are as follows:

Name	Title	Billed per Hour*
Matthew Dundon	Principal	\$630
Phillip Preis	Director	\$500
Harry Tucker	Director	\$450

*Rate for non-working travel is reduced by half; notwithstanding the rate schedule, DA agreed to a blended average hourly rate cap of \$500 per hour, which reduced the fees in the period covered by the Application by \$2,427.00.

5. **TIME LIMITATIONS IMPOSED BY THE CLIENT OR OTHER CIRCUMSTANCES:**

The Applicant's services have been rendered timely and in an efficient manner and facilitated the efficient administration of these cases.

6. **THE EXPERIENCE, REPUTATION & ABILITY OF THE APPLICANT:**

The Official Committee has looked to DA for a defined set of financial advisory services. The Applicant possesses credentials of the highest order in providing such services,

especially as they relate to debtors in bankruptcy. It is especially skilled in business analysis, capital markets, litigation valuation and other creditors' rights matters in this area of practice.

The outstanding professionalism with which the Applicant has carried out its important role has contributed significantly to the efficient and effective administration of the estate as more fully demonstrated in the following discussion.

7. **THE UNDESIRABILITY OF THE CASE:**

The representation of the Official Committee and of these cases was not undesirable.

8. **THE LEGAL STANDARD:**

The applicable legal standard for compensation under 11 U.S.C. § 330 is based on the time, nature, extent and value of the Applicant's services, as well as the cost of comparable services other than in a case under Title 11. Therefore, it respectfully requested that the Court consider the reasonableness of the fee requested by the Applicant.

9. **CASE NARRATIVE:**

On July 27, 2018 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Pursuant to an order of this Court dated August 6, 2018, the Debtors' above-captioned Chapter 11 cases (the "Bankruptcy Cases") are being jointly administered for procedural purposes only under In re: 1 Global Capital, LLC, Case No. 18-bk-19121. Since the Petition Date, the Debtors have continued to operate and manage their businesses as debtors in possession.

On September 7, 2018 (the "Formation Date"), the Office of the United States Committee appointed the Committee [ECF No. 138] and designated the following members to serve as Committee members (each, along with any additional, replacement, or substitute members, a "Member"): (i) Christopher W. Blackstone, (ii) James A. Lochtefeld, (iii) Khosrow

Sohraby IRA, (iv) Steven Ross Shelton IRA, (v) Charles Carpenter IRA, (vi) Geoffrey Lipman, and (vii) Donald Stec IRA.

On October 5, 2018, the Committee filed its Application to Retain and Employ Dundon Advisers, LLC as Co-Financial Advisor Nunc Pro Tunc to September 19, 2018 (ECF No. 183) (the “Application”). At a hearing held on October 17, 2018, the Court approved the Application and entered its order on October 26, 2018 [ECF No. 240]. All services for which compensation is requested were performed for or on behalf of the Committee.

10. **CATEGORIES:**

As set forth in Exhibits 1-A, 1-B, and 3 attached to and incorporated by reference into this Second Interim Application, Applicant has organized its time records by activity codes in accordance with the Guidelines. Accordingly, the time entries of the Applicant have been recorded into activity codes. The Second Interim Application contains a brief narrative of the services performed by Applicant with respect to certain of the activity codes:

Asset Realization and Planning and Execution

The Applicant’s services in this category comprise 35.8 hours and include time spent communicating with Conway MacKenzie, the Debtors’ professionals, and counsel to the Official Committee regarding the Debtors’ assets and analyzing strategies to monetize same.

Billing

The Applicant’s services in this category comprise 6.3 hours and include time spent on internal and external organizing, formatting and drafting of time records and fee applications.

Case Administration

The Applicant's services in this category comprise 7.3 hours and include time spent: (i) communicating with Debtors' professionals; (ii) reviewing relevant case related documents; and (iii) communicating with counsel to the Official Committee.

Customer Data Sales Process

The Applicant's services in this category comprise 40.0 hours and include time spent working with the Debtors' professionals and prospective purchasers toward a sale of the Debtors' customer data.

Meetings with Creditors and Debtors

The Applicant's services in this category comprise 73.0 hours and include time spent preparing for and meeting with the Official Committee and with the Debtors discussion all major areas of case activity and concern.

Plan and Disclosure Statement

The Applicant's services in this category comprise 0.8 hours and include time spent on preliminary discussion of certain Plan and Disclosure Statement concepts and concerns.

11. NON-DUPLICATION

The Official Committee engaged both DA and Conway MacKenzie Inc. as financial advisers. The Official Committee, and, in reviewing the proposed engagement, the US Trustee, each insisted on non-duplication between these two firms. We believe that Dundon has upheld this undertaking: (a) being involved in very little, if any, of the substantive tasks of CM and (b) *not* billing any time spent coordinating efforts with CM.

WHEREFORE, Applicant respectfully requests that the Court enter an order approving this application, allowing compensation of \$84,027.00 for professional services rendered and reimbursement of expenses in the amount of \$1,022.49 incurred on behalf of the Committee, for a total allowance of **\$82,622.49**.

/s/ Matthew B. Hale

Russell M. Blain (FBN 236314)

Barbara A. Hart (FBN 512036)

Matthew B. Hale (FBN 110600)

STICHTER RIEDEL BLAIN & POSTLER, P.A.

110 E. Madison Street, Ste. 200

Tampa, Florida 33602-4718

Telephone: (813) 229-0144

Email: mhale@srbp.com

**COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS**

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing *Dundon Advisers LLC Second Interim Fee Application for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses to Financial Advisers to the Official Committee of Unsecured Creditors for the Period November 1, 2018 through February 28, 2019* were served by transmission of Notices of Electronic Filing (“NEF”) generated by CM/ECF upon those counsel or parties who are authorized to receive NEF in these jointly administered cases on this 10th day of April, 2019, as indicated on the attached Service List.

/s/ Matthew B. Hale

Matthew B. Hale

SERVICE LIST

Electronic Mail Notice List

The following is the list of **parties** who are currently on the list to receive email notice/service for this case.

Geoffrey S. Aaronson on behalf of Creditor Wieniewitz Financial LLC
gaaronson@aspalaw.com, 5408891420@filings.docketbird.com

Kristopher Aungst, Esq. on behalf of Interested Party Certain Underwriters at Lloyds, London
kaungst@wargofrench.com,
lcruz@wargofrench.com;cpatterson@wargofrench.com;FLService1@wargofrench.com

David W Baddley on behalf of Creditor U.S. Securities and Exchange Commission
baddleyd@sec.gov

Paul J. Battista, Esq on behalf of Special Counsel Paul J Battista
pbattista@gjb-law.com, gjbecf@gjb-law.com; chopkins@gjb-law.com; jzamora@gjb-law.com; gjbecf@ecf.courtdrive.com; vlambdin@gjb-law.com

Russell M. Blain on behalf of Attorney Official Committee of Unsecured Creditors
rblain.ecf@srbp.com, rblain@srbp.com

Russell M. Blain on behalf of Creditor Committee Official Committee of Unsecured Creditors
rblain.ecf@srbp.com, rblain@srbp.com

Mark D. Bloom, Esq. on behalf of Debtor 1 Global Capital LLC
bloomm@gtlaw.com, MiaLitDock@gtlaw.com; miaecfbky@gtlaw.com

Mark D. Bloom, Esq. on behalf of Debtor 1 West Capital LLC
bloomm@gtlaw.com, MiaLitDock@gtlaw.com; miaecfbky@gtlaw.com

Michael S Budwick, Esq on behalf of Creditor Sarah Foster
mbudwick@melandrussin.com,
ltannenbaum@melandrussin.com; mrbnefs@yahoo.com; mbudwick@ecf.courtdrive.com; ltannenbaum@ecf.courtdrive.com; phornia@ecf.courtdrive.com

Michael S Budwick, Esq on behalf of Plaintiff Sarah Foster
mbudwick@melandrussin.com,
ltannenbaum@melandrussin.com; mrbnefs@yahoo.com; mbudwick@ecf.courtdrive.com; ltannenbaum@ecf.courtdrive.com; phornia@ecf.courtdrive.com

Angelo M Castaldi on behalf of Interested Party Certain Underwriters at Lloyds, London
acastaldi@wargofrench.com, lcruz@wargofrench.com; FLService1@wargofrench.com

Robert P. Charbonneau, Esq. on behalf of Creditor Pinnacle Plus Capital, LLC
rpc@agentislaw.com,
nsocorro@agentislaw.com; bankruptcy@agentislaw.com; bankruptcy.ecc@ecf.courtdrive.com

Robert P. Charbonneau, Esq. on behalf of Creditor Pinnacle Plus Financial, LLC

rpc@agentislaw.com,
nsocorro@agentislaw.com; bankruptcy@agentislaw.com; bankruptcy.ecc@ecf.courtdrive.com

Robert P. Charbonneau, Esq. on behalf of Creditor Pinnacle Wealth Management, LLC
rpc@agentislaw.com,
nsocorro@agentislaw.com; bankruptcy@agentislaw.com; bankruptcy.ecc@ecf.courtdrive.com

Robert P. Charbonneau, Esq. on behalf of Creditor George Gille
rpc@agentislaw.com,
nsocorro@agentislaw.com; bankruptcy@agentislaw.com; bankruptcy.ecc@ecf.courtdrive.com

Robert P. Charbonneau, Esq. on behalf of Creditor Matthew Walker
rpc@agentislaw.com,
nsocorro@agentislaw.com; bankruptcy@agentislaw.com; bankruptcy.ecc@ecf.courtdrive.com

Robert P. Charbonneau, Esq. on behalf of Creditor Travis Horn
rpc@agentislaw.com,
nsocorro@agentislaw.com; bankruptcy@agentislaw.com; bankruptcy.ecc@ecf.courtdrive.com

Michael R Dal Lago on behalf of Defendant PLATINUM RAPID FUNDING GROUP, LTD.
mike@dallagolaw.com, kim@dallagolaw.com

John R. Dodd, Esq. on behalf of Debtor 1 Global Capital LLC
doddj@gtlaw.com, miaecfbky@gtlaw.com; mialitdock@gtlaw.com

John R. Dodd, Esq. on behalf of Debtor 1 West Capital LLC
doddj@gtlaw.com, miaecfbky@gtlaw.com; mialitdock@gtlaw.com

Morgan B. Edelboim, Esq. on behalf of Interested Party Murray Family Associates, LLC
morgan@elrolaw.com, eservice@elrolaw.com

Jonathan S. Feldman on behalf of Debtor 1 Global Capital LLC
jfeldman@pbyalaw.com, eservicemia@pbyalaw.com

Daniel R Fogarty on behalf of Attorney Official Committee of Unsecured Creditors
dfogarty.ecf@srbp.com

Daniel R Fogarty on behalf of Creditor Committee Official Committee of Unsecured Creditors
dfogarty.ecf@srbp.com

Michael Foster on behalf of Interested Party Certain Underwriters at Lloyds, London
mfoster@wargofrench.com,
lcruz@wargofrench.com; cpatterson@wargofrench.com; FLService1@wargofrench.com

Joseph D Frank on behalf of Creditor Experian, Inc.
jfrank@fgllp.com, mmatlock@fgllp.com; csmith@fgllp.com; jkleinman@fgllp.com; csucic@fgllp.com

Solomon B Genet on behalf of Plaintiff Sarah Foster
sgenet@melandrussin.com,
ltannenbaum@melandrussin.com; mrbnfs@yahoo.com; sgenet@ecf.courtdrive.com; ltannenbaum@ecf.courtdrive.com; phornia@ecf.courtdrive.com

Anthony F. Giuliano on behalf of Creditor AFK Inc. dba FundKite
afg@pryormandelup.com

Larry I Glick on behalf of Defendant RADIUM2 CAPITAL, INC.
lglick@shutts.com, dsuengas@shutts.com

Christopher P Hahn on behalf of Creditor Collins Asset Group, LLC
litigation@mauricewutscher.com, chahn@mauricewutscher.com

Matthew B Hale on behalf of Attorney Official Committee of Unsecured Creditors
mhale.ecf@srbp.com

Matthew B Hale on behalf of Creditor Committee Official Committee of Unsecured Creditors
mhale.ecf@srbp.com

Andrew R Herron on behalf of Interested Party Darice Lang
aherron@homerbonner.com, pcabrera@homerbonner.com; jyanes@homerbonner.com

Alan C Hochheiser on behalf of Creditor Collins Asset Group, LLC
ahochheiser@mauricewutscher.com

Robert L. Jennings, Esq. on behalf of Creditor Karen Hancock IRA
hbrj@aol.com, service.rljpa@gmail.com

Robert L. Jennings, Esq. on behalf of Creditor Robert Hancock IRA
hbrj@aol.com, service.rljpa@gmail.com

Robert L. Jennings, Esq. on behalf of Creditor Karen Hancock
hbrj@aol.com, service.rljpa@gmail.com

Monique D. Jewett-Brewster on behalf of Creditor Western Alliance Bank
mjb@hopkinscarley.com, eamaro@hopkinscarley.com

Jason Z. Jones, Esq. on behalf of Defendant Carl Ruderman
jjones@joneslawpa.com

Jason Z. Jones, Esq. on behalf of Interested Party Marcus Neiman Rashbaum LLP
jjones@joneslawpa.com

Brian Karpuk
sgarabato@epiqsystems.com, rjacobs@ecf.epiqsystems.com

Paul J. Keenan, Jr., Esq. on behalf of Debtor 1 Global Capital LLC
keenanj@gtlaw.com, mialitdock@gtlaw.com; miaecfbky@gtlaw.com

Paul J. Keenan, Jr., Esq. on behalf of Debtor 1 West Capital LLC
keenanj@gtlaw.com, mialitdock@gtlaw.com; miaecfbky@gtlaw.com

Paul J. Keenan, Jr., Esq. on behalf of Plaintiff 1 Global Capital LLC
keenanj@gtlaw.com, mialitdock@gtlaw.com; miaecfbky@gtlaw.com

Paul J. Keenan, Jr., Esq. on behalf of Plaintiff 1 Global Capital LLC d/b/a 1 GC Collections
keenanp@gtlaw.com, mialitdock@gtlaw.com; miaecfbky@gtlaw.com

Paul J. Keenan, Jr., Esq. on behalf of Plaintiff 1 West Capital LLC
keenanp@gtlaw.com, mialitdock@gtlaw.com; miaecfbky@gtlaw.com

Paul J. Keenan, Jr., Esq. on behalf of Plaintiff 1 West Capital LLC d/b/a 1 West Collections
keenanp@gtlaw.com, mialitdock@gtlaw.com; miaecfbky@gtlaw.com

Hector E Lora on behalf of Creditor Collins Asset Group, LLC
hlora@mwblp.com, litigation@mwblp.com

James B Miller on behalf of Defendant RAHIM MAJID HASSANALLY
bkciami@gmail.com

Anthony Narula on behalf of Creditor A Top Line Charter, LLC
anthony@axslawgroup.com

Anthony Narula on behalf of Creditor Didar Singh
anthony@axslawgroup.com

Ned R Nashban on behalf of Creditor ALBERTO MENDOZA and EVELYN MENDOZA
REVOCABLE TRUST DATED OCTOBER 23, 2014
NNashban@baritzcolman.com, service@baritzcolman.com

Ned R Nashban on behalf of Creditor Irving and Ashland, LLC
NNashban@baritzcolman.com, service@baritzcolman.com

Ari Newman, Esq. on behalf of Debtor 1 Global Capital LLC
newmanar@gtlaw.com, crossmann@gtlaw.com; mialitdock@gtlaw.com; miaecfbky@gtlaw.com

Ari Newman, Esq. on behalf of Debtor 1 West Capital LLC
newmanar@gtlaw.com, crossmann@gtlaw.com; mialitdock@gtlaw.com; miaecfbky@gtlaw.com

Office of the US Trustee
USTPRegion21.MM.ECF@usdoj.gov

Claudia Ojeda on behalf of Plaintiff 1 Global Capital LLC
ojedac@gtlaw.com

Claudia Ojeda on behalf of Plaintiff 1 Global Capital LLC d/b/a 1 GC Collections
ojedac@gtlaw.com

Claudia Ojeda on behalf of Plaintiff 1 West Capital LLC
ojedac@gtlaw.com

Claudia Ojeda on behalf of Plaintiff 1 West Capital LLC d/b/a 1 West Collections
ojedac@gtlaw.com

John E Page on behalf of Defendant CAPITAL STACK, LLC

jpage@slp.law, dwoodall@slp.law; ematteo@slp.law; cdraper@slp.law; msmith@slp.law

Paul J Pascuzzi on behalf of Creditor Life Co Insurance Services & Retirement Planning, Inc.
ppascuzzi@ffwplaw.com, phillip@telehilladvisors.com, lnlasley@ffwplaw.com

Kristopher E Pearson on behalf of Interested Party First Premier Bank
kpearson@stearnsweaver.com,
ross@stearnsweaver.com; larrazola@stearnsweaver.com; cgraver@stearnsweaver.com

Eric S Pendergraft on behalf of Creditor Capital Stack, LLC
ependergraft@slp.law,
dwoodall@slp.law; ematteo@slp.law; bshraibergecfmail@gmail.com; cdraper@slp.law

Eric S Pendergraft on behalf of Defendant CAPITAL STACK, LLC
ependergraft@slp.law,
dwoodall@slp.law; ematteo@slp.law; bshraibergecfmail@gmail.com; cdraper@slp.law

Chad P Pugatch, Esq. on behalf of Interested Party RMH III, INC.
cpugatch.ecf@rprslaw.com

Harley E. Riedel on behalf of Attorney Official Committee of Unsecured Creditors
hriedel.ecf@srbp.com

Harley E. Riedel on behalf of Creditor Committee Official Committee of Unsecured Creditors
hriedel.ecf@srbp.com

Kenneth B Robinson, Esq on behalf of Defendant GLOBAL MERCHANT CASH, INC. D/B/A WALL STREET FUNDING
krobinson.ecf@rprslaw.com

Damaris D Rosich-Schwartz on behalf of U.S. Trustee Office of the US Trustee
Damaris.D.Rosich-Schwartz@usdoj.gov

Neil S. Sader on behalf of Creditor Pinnacle Plus Financial, LLC
nsader@saderlawfirm.com, sadernr42111@notify.bestcase.com

Joseph E Sarachek on behalf of Creditor Kurt Faudel
joe@saracheklawfirm.com

Joseph E Sarachek on behalf of Creditor Marlene Gordon
joe@saracheklawfirm.com

Joseph E Sarachek on behalf of Creditor Shulamith Fleischer
joe@saracheklawfirm.com

Adam A Schwartzbaum on behalf of Plaintiff Sarah Foster
adams@moskowitz-law.com, dione@moskowitz-law.com

Susan H Sharp on behalf of Attorney Official Committee of Unsecured Creditors
ssharp.ecf@srbp.com

Susan H Sharp on behalf of Creditor Committee Official Committee of Unsecured Creditors
ssharp.ecf@srbp.com

Jeffrey R Sonn on behalf of Creditor Andrew Washor
jsonn@sonnerez.com

Jeffrey R Sonn on behalf of Creditor Nancy Washor
jsonn@sonnerez.com

Eva Spahn on behalf of Plaintiff 1 Global Capital LLC
spahne@gtlaw.com

Eva Spahn on behalf of Plaintiff 1 West Capital LLC
spahne@gtlaw.com

Scott A Stichter on behalf of Attorney Official Committee of Unsecured Creditors
sstichter.ecf@srbp.com

Scott A Stichter on behalf of Creditor Committee Official Committee of Unsecured Creditors
sstichter.ecf@srbp.com

Richard B. Storfer, Esq. on behalf of Defendant GLOBAL MERCHANT CASH, INC. D/B/A WALL STREET FUNDING
rstorfer@rprslaw.com

Richard B. Storfer, Esq. on behalf of Interested Party GLOBAL MERCHANT CASH, INC. D/B/A WALL STREET FUNDING
rstorfer@rprslaw.com

Joel L Tabas, Esq on behalf of Creditor Western Alliance Bank
jtabas@tabassoloff.com, jcepero@tabassoloff.com; kborrego@tabassoloff.com

Charles M Tatelbaum on behalf of Defendant Dale Ledbetter
cmt@trippscott.com, hbb@trippscott.com; cvp@trippscott.com; eservice@trippscott.com

Annette Urena Tucker on behalf of Intervenor Kopelowitz Ostrow P.A.
Annette.Tucker@kaplanzeena.com,
donna.sek@kaplanzeena.com; service@kaplanzeena.com; maria.escobales@kaplanzeena.com

Mark J Wolfson, Esq on behalf of Creditor 1st Global, Inc.
mwolfson@foley.com, crowell@foley.com

Anthony G Woodward on behalf of Creditor Vicki, IRA S Popple
tony@anthonywoodwardpa.com, litigation@anthonywoodwardpa.com

EXHIBIT 1-A**SUMMARY OF PROFESSIONAL TIME FOR NOVEMBER 1, 2018 TO FEBRUARY 28, 2019**

<i>Name</i>	<i>Title</i>	<i>Qualification</i>	<i>Rate</i>	<i>Hours</i>	<i>Fees</i>
Matthew Dundon	Principal	JD	\$630	65.2	\$39,501.00
Phillip Preis	Director	MBA	\$500	51.7	\$25,941.00
Harry Tucker	Director	BA	\$450	46.3	\$18,585.00
Total				163.2	\$84,027.00
Fees at \$500 blended average					\$ 81,600.00
Required discount					\$ (2,427.00)

EXHIBIT 1-B

**SUMMARY OF PROFESSIONAL TIME FOR NOVEMBER 1, 2018 TO FEBRUARY 28,
2019– BY TASK**

Asset Realization and Planning and Execution

Fee without giving effect to blended average cap: \$18,791

Hours: 35.8 hours.

Billing

Fee without giving effect to blended average cap: \$3,868

Hours: 6.3 hours.

Case Administration

Fee without giving effect to blended average cap: \$4,173.00

Hours: 7.3 hours.

Customer Data Sales Process

Fee without giving effect to blended average cap: \$21,982.00

Hours: 40.0

Meetings with Creditors and Debtors

Fee without giving effect to blended average cap: \$34,709.00

Hours: 73.0

Plan and Disclosure Statement

Fee without giving effect to blended average cap: \$504.00

Hours: 0.8

EXHIBIT 2**Expenses****2/4 and 2/5/2019 Meetings in Miami**

Date	Item	Amount
1/13/2019	Dundon flight change for Miami meetings	\$212.60
1/31/2019	Harry Tucker flight for Miami meetings	\$387.60
2/4/2019	Car from Miami Beach to meeting for M. Dundon	\$16.90
2/4/2019	Car from MIA airport for H. Tucker	\$19.03
2/4/2019	Car to Miami Hilton and Miami Beach from meeting for M. Dundon and H. Tucker	\$20.09
2/5/2019	Hotel for H. Tucker (Hilton Miami one night 2/4-2/5)	\$228.26
2/5/2019	Car to NYC airport for H. Tucker	\$40.14
2/5/2019	Car from NYC airport for H. Tucker	\$60.58
2/5/2019	Car to MIA airport for H. Tucker	\$19.53
2/5/2019	Car to MIA airport for M. Dundon	\$17.76
TOTAL EXPENSE REIMBURSEMENT REQUESTED		\$1,022.49

EXHIBIT 3**PROFESSIONAL TIME BY TIMEKEEPER AND CHRONOLOGICAL ORDER**

Timekeeper	Date	Description	Task	Hours	Rate	Fee
Preis	11/1/2018	Recurring call with Debtors. Discussed sale of customer list and Travis and other case management issues	Asset Realization Planning and Execution	0.80	500	\$400.00
Preis	11/1/2018	Recurring call with UCC Members. Discussion of (i) sale of customer lists, (ii) Travis portfolio, (iii) professional fees, (iv) update on SEC investigation	Asset Realization Planning and Execution	2.00	500	\$1,000.00
Preis	11/1/2018	Recurring call with UCC Professionals. Prep for committee call	Asset Realization Planning and Execution	0.50	500	\$250.00
Tucker	11/1/2018	UCC Professionals semi weekly planning call	Asset Realization Planning and Execution	1.00	450	\$450.00
Dundon	11/1/2018	UCC Professionals Semi-weekly planning call	Asset Realization Planning and Execution	0.50	630	\$315.00
Tucker	11/1/2018	UCC weekly call participation	Asset Realization Planning and Execution	1.00	450	\$450.00
Dundon	11/1/2018	Correspondence regarding including of One Park in customer sales process	Customer Data Sale Process	0.30	630	\$189.00
Dundon	11/1/2018	Correspondence with Stichter (R. Blain, B. Hart) regarding customer data production	Customer Data Sale Process	0.20	630	\$126.00
Dundon	11/1/2018	Participation in weekly UCC call	Meetings with Creditors and Debtors	1.00	630	\$630.00
Dundon	11/1/2018	Weekly call with debtors and UCC professionals	Meetings with Creditors and Debtors	1.00	630	\$630.00
Dundon	11/2/2018	Correspondence with DSI (S. Cuff) and H. Tucker regarding YAD/FundKite NDA	Customer Data Sale Process	0.40	630	\$252.00
Tucker	11/2/2018	Correspondence with DSI (S. Cuff) and M. Dundon regarding YAD/FundKite NDA	Customer Data Sale Process	0.40	450	\$180.00
Dundon	11/2/2018	Correspondence with DSI (S. Cuff) and One Park (J Lie-Nielson) regarding One Park NDA	Customer Data Sale Process	0.20	630	\$126.00
Dundon	11/2/2018	Correspondence with DSI (S. Cuff) and YAD (D. Perez) regarding YAD/FundKite NDA	Customer Data Sale Process	0.20	630	\$126.00
Dundon	11/4/2018	Correspondence with DSI (J. Luzinski, B. Sharp) regarding One Park and underwriting data	Customer Data Sale Process	0.30	630	\$189.00
Preis	11/5/2018	UCC weekly professional call: (i) sale of customer lists; (ii) Travis portfolio update (or lack there of); (iii) considered asking for a meeting between clients and the debtors	Asset Realization Planning and Execution	0.50	500	\$250.00
Tucker	11/5/2018	UCC Professionals semi weekly planning call	Asset Realization Planning and Execution	0.50	450	\$225.00
Dundon	11/5/2018	UCC Professionals Semi-weekly planning call	Asset Realization Planning and Execution	0.50	630	\$315.00
Dundon	11/5/2018	Correspondence with DSI (S. Cuff) and One Park (J. Freeland) regarding One Park NDA	Customer Data Sale Process	0.30	630	\$189.00

Dundon	11/5/2018	Correspondence with DSI (S. Cuff) and YAD (D. Perez) regarding YAD/FundKite NDA	Customer Data Sale Process	0.20	630	\$126.00
Preis	11/6/2018	Call with Harry Tucker and Rob Wagstaff (Conway) to discuss ways to move forward the customer list sale process. Topics discussed include (i) a buyer request to contact customers directly and (ii) Conway's desire to put into the data room some summary information to help buyers understand the performance characteristics of the portfolio	Customer Data Sale Process	0.50	500	\$250.00
Preis	11/7/2018	Recurring call with Debtor professional; discussion of Travis, Momentum, portfolio performance; sale of customer lists; other business / legal issues.	Asset Realization Planning and Execution	1.30	500	\$650.00
Tucker	11/7/2018	UCC & Debtor professional weekly call	Asset Realization Planning and Execution	0.80	450	\$360.00
Dundon	11/7/2018	Weekly call with debtors and UCC professionals	Asset Realization Planning and Execution	0.80	630	\$504.00
Dundon	11/7/2018	Correspondence with DSI (J. Luzinski) regarding underwriting data	Customer Data Sale Process	0.20	630	\$126.00
Dundon	11/7/2018	Correspondence with DSI (S. Cuff) and One Park (J. Freeland, J. Lie-Nielson) regarding One Park NDA	Customer Data Sale Process	0.30	630	\$189.00
Preis	11/8/2018	Recurring call with Committee members	Asset Realization Planning and Execution	1.50	500	\$750.00
Dundon	11/8/2018	Participation in weekly UCC call	Asset Realization Planning and Execution	1.50	630	\$945.00
Preis	11/8/2018	Call with DSI to discuss customer list sale process and data requests of buyers	Customer Data Sale Process	0.50	500	\$250.00
Preis	11/8/2018	Call with Dundon, Conway and Stichter to prep for committee call	Customer Data Sale Process	0.50	500	\$250.00
Dundon	11/8/2018	Call with DSI regarding customer list data	Customer Data Sale Process	0.50	630	\$315.00
Dundon	11/8/2018	Correspondence with Atalaya (S. Sarnobat) re status of data review	Customer Data Sale Process	0.40	630	\$252.00
Dundon	11/8/2018	Correspondence with H. Tucker re status of FundKite data review	Customer Data Sale Process	0.40	630	\$252.00
Tucker	11/8/2018	Correspondence with M. Dundon re status of FundKite data review	Customer Data Sale Process	0.40	450	\$180.00
Dundon	11/8/2018	Correspondence with DSI (S. Cuff) and One Park (J. Freeland, J. Lie-Nielson) regarding One Park NDA	Customer Data Sale Process	0.50	630	\$315.00
Preis	11/9/2018	Correspondence with M. Dundon and H. Tucker regarding applications not funded	Customer Data Sale Process	0.30	500	\$150.00
Dundon	11/9/2018	Correspondence with P. Preis and H. Tucker regarding applications not funded	Customer Data Sale Process	0.30	630	\$189.00
Tucker	11/9/2018	Correspondence with P. Preis and M. Dundon regarding applications not funded	Customer Data Sale Process	0.30	450	\$135.00
Preis	11/12/2018	Recurring call with Committee Professionals	Asset Realization Planning and Execution	0.30	500	\$150.00
Tucker	11/12/2018	UCC Professionals semi weekly planning call	Asset Realization Planning and Execution	0.30	450	\$135.00
Dundon	11/12/2018	UCC Professionals Semi-weekly planning call	Asset Realization Planning and Execution	0.30	630	\$189.00
Dundon	11/12/2018	Correspondence with H. Tucker and FundKite (A. Shvartz) regarding review session	Customer Data Sale Process	0.20	630	\$126.00
Tucker	11/12/2018	Correspondence with M. Dundon and FundKite (A. Shvartz) regarding review session	Customer Data Sale Process	0.20	450	\$90.00
Dundon	11/13/2018	Bid discussion with FundKite and H. Tucker	Customer Data Sale Process	0.70	630	\$441.00

Tucker	11/13/2018	Bid discussion with FundKite and M. Dundon	Customer Data Sale Process	0.70	450	\$315.00
Dundon	11/13/2018	Correspondence with Greenberg Traurig (J. Dodd), DSI (Shelly Cuff) regarding OnePark NDA status	Customer Data Sale Process	0.30	630	\$189.00
Dundon	11/14/2018	Weekly call with debtors and UCC professionals	Asset Realization Planning and Execution	1.00	630	\$630.00
Dundon	11/14/2018	Correspondence with DSI (S. Cuff, F. Caruso) regarding outreach confirmation	Customer Data Sale Process	0.20	630	\$126.00
Preis	11/15/2018	Call with Committee Professionals to prep for later call with clients	Asset Realization Planning and Execution	0.50	500	\$250.00
Preis	11/15/2018	Recurring Call with Committee; discussion of sale of customer lists, Travis, momentum	Asset Realization Planning and Execution	1.30	500	\$650.00
Dundon	11/15/2018	Participation in weekly UCC call	Asset Realization Planning and Execution	1.20	630	\$756.00
Dundon	11/15/2018	UCC Professionals Semi-weekly planning call	Asset Realization Planning and Execution	0.50	630	\$315.00
Tucker	11/15/2018	UCC weekly call participation	Asset Realization Planning and Execution	0.50	450	\$225.00
Preis	11/15/2018	Review of MORs	Case Administration	0.20	500	\$100.00
Preis	11/15/2018	Review of customer list bids from (i) Credibly and (ii) Inadvance Capital	Customer Data Sale Process	0.30	500	\$150.00
Dundon	11/15/2018	Discussion with DSI (F. Caruso) and H. Tucker regarding terms of in-bound bids	Customer Data Sale Process	0.60	630	\$378.00
Tucker	11/15/2018	Discussion with DSI (F. Caruso) and M. Dundon regarding terms of in-bound bids	Customer Data Sale Process	0.60	450	\$270.00
Dundon	11/16/2018	Discussion with DSI (F. Caruso) regarding terms of received bids	Customer Data Sale Process	0.40	630	\$252.00
Dundon	11/16/2018	Review of DSI bid summary	Customer Data Sale Process	0.50	630	\$315.00
Preis	11/17/2018	Discussion with Atalaya (S. Sarnobat) and M. Dundon regarding bidding process and data availability	Customer Data Sale Process	0.40	500	\$200.00
Dundon	11/17/2018	Discussion with Atalaya (S. Sarnobat) and P. Preis regarding bidding process and data availability	Customer Data Sale Process	0.40	630	\$252.00
Preis	11/18/2018	Correspondence with DSI (B. Sharp) and M. Dundon regarding latest Momentum developments	Asset Realization Planning and Execution	0.20	500	\$100.00
Dundon	11/18/2018	Correspondence with DSI (B. Sharp) and P. Preis regarding latest Momentum developments	Asset Realization Planning and Execution	0.20	630	\$126.00
Dundon	11/18/2018	Review and finalization of September and October billing records	Billing	1.10	630	\$693.00
Dundon	11/18/2018	Correspondence with Fir Tree (A. DeFelice) regarding sale process participation	Customer Data Sale Process	0.20	630	\$126.00
Preis	11/19/2018	Prep for advisor call	Asset Realization Planning and Execution	0.30	500	\$150.00
Preis	11/19/2018	Recurring call with Committee Professionals	Asset Realization Planning and Execution	0.80	500	\$400.00
Tucker	11/19/2018	UCC Professionals semi weekly planning call	Asset Realization Planning and Execution	0.50	450	\$225.00
Dundon	11/19/2018	Review of updated DSI summary of bids received	Customer Data Sale Process	0.40	630	\$252.00
Dundon	11/20/2018	Call with DSI (F. Caruso) regarding data sale process	Customer Data Sale Process	0.30	630	\$189.00
Dundon	11/20/2018	Correspondence with One Park (J. Freeland) regarding status of NDA	Customer Data Sale Process	0.20	630	\$126.00
Dundon	11/20/2018	Correspondence with DSI (F. Caruso) regarding final bid consideration and bid improvements	Customer Data Sale Process	0.30	630	\$189.00
Tucker	11/20/2018	Review proposals for MCA list	Customer Data Sale Process	1.50	450	\$675.00

Dundon	11/21/2018	Correspondence with DSI (F. Caruso) and Stichter (R. Blain, B. Hart) regarding status of bids	Customer Data Sale Process	0.40	630	\$252.00
Dundon	11/23/2018	Participation in weekly UCC call	Asset Realization Planning and Execution	2.00	630	\$1,260.00
Tucker	11/23/2018	UCC weekly call participation	Asset Realization Planning and Execution	0.50	450	\$225.00
Preis	11/26/2018	Call With DSI (F. Caruso) and H. Tucker to review FundKite proposal for MCA LIST	Customer Data Sale Process	0.30	500	\$150.00
Preis	11/26/2018	Correspondence with H. Tucker and M. Dundon regarding status of asset purchase agreement	Customer Data Sale Process	0.20	500	\$100.00
Tucker	11/26/2018	Call With DSI (F. Caruso) and P. Preis to review FundKite proposal for MCA LIST	Customer Data Sale Process	0.30	450	\$135.00
Dundon	11/26/2018	Correspondence with H. Tucker and P. Preis regarding status of asset purchase agreement	Customer Data Sale Process	0.20	630	\$126.00
Tucker	11/26/2018	Correspondence with M. Dundon and P. Preis regarding status of asset purchase agreement	Customer Data Sale Process	0.20	450	\$90.00
Preis	11/28/2018	Recurring call with Debtors professionals	Asset Realization Planning and Execution	1.10	500	\$550.00
Tucker	11/28/2018	UCC & Debtor professional weekly call	Asset Realization Planning and Execution	1.00	450	\$450.00
Dundon	11/28/2018	Preparation of September-October fee application	Billing	0.80	630	\$504.00
Dundon	11/28/2018	Revision of "10 Week Summary Draft"	Case Administration	1.30	630	\$819.00
Dundon	11/28/2018	Weekly call with debtors and UCC professionals	Meetings with Creditors and Debtors	1.00	630	\$630.00
Preis	11/29/2018	Recurring call with professional advisors to prep for committee call; also update on case status	Asset Realization Planning and Execution	1.00	500	\$500.00
Preis	11/29/2018	Recurring call with UCC; discussion of sale of customer list, Travis/momentum updates, time line for filing of a POR	Asset Realization Planning and Execution	1.80	500	\$900.00
Dundon	11/29/2018	Participation in weekly UCC call	Asset Realization Planning and Execution	0.50	630	\$315.00
Dundon	11/29/2018	UCC Professionals Semi-weekly planning call	Asset Realization Planning and Execution	0.50	630	\$315.00
Tucker	11/29/2018	UCC weekly call participation	Asset Realization Planning and Execution	1.30	450	\$585.00
Dundon	11/29/2018	Review of Memorandums of Indebtedness for pass-through character of earnings	Case Administration	0.30	630	\$189.00
Dundon	11/29/2018	Correspondence with DSI (F. Caruso) and H. Tucker regarding status of FundKite documentation	Customer Data Sale Process	0.30	630	\$189.00
Tucker	11/29/2018	Correspondence with DSI (F. Caruso) and M. Dundon regarding status of FundKite documentation	Customer Data Sale Process	0.30	450	\$135.00
Dundon	12/2/2018	Correspondence with PruVista (T. Roh) regarding customer list sale	Customer Data Sale Process	0.30	630	\$189.00
Dundon	12/3/2018	Call with PruVista (T. Roh) regarding customer list sale	Customer Data Sale Process	0.50	630	\$315.00
Dundon	12/3/2018	Correspondence with OnePark (J. Lie-Nielson) regarding status of NDA	Customer Data Sale Process	0.20	630	\$126.00
Dundon	12/4/2018	Correspondence with Stichter (B. Hart) regarding fee application	Billing	0.20	630	\$126.00
Dundon	12/4/2018	Correspondence with H. Tucker and DSI (F. Caruso) regarding FundKite deal status	Customer Data Sale Process	0.40	630	\$252.00
Dundon	12/4/2018	Correspondence with Stichter team, H. Tucker and DSI (F. Caruso) and FundKite (A. Shvartz) and Inadvance stance re covenant on "stacking"	Customer Data Sale Process	1.20	630	\$756.00

Tucker	12/4/2018	Conversation with FundKite (A. Shvartz) re status of sale process	Customer Data Sale Process	0.30	450	\$135.00
Dundon	12/5/2018	Correspondence with Stichter (B. Hart) regarding projected budget	Billing	0.30	630	\$189.00
Dundon	12/5/2018	Correspondence with Stichter (B. Hart) regarding SEC objections to bills	Billing	0.30	630	\$189.00
Dundon	12/5/2018	Correspondence with Stichter (R. Blain) and Conway MacKenzie (R. Wagstaff) regarding SEC objections to bills	Billing	0.20	630	\$126.00
Tucker	12/5/2018	Correspondence with M. Dundon and FundKite (A. Shvartz) re covenant on "stacking"	Customer Data Sale Process	0.80	450	\$360.00
Dundon	12/5/2018	Weekly call with debtors and UCC professionals	Meetings with Creditors and Debtors	1.00	630	\$630.00
Tucker	12/5/2018	UCC & Debtor professional weekly call	Meetings with Creditors and Debtors	1.00	450	\$450.00
Dundon	12/6/2018	Correspondence with DSI (F. Caruso) regarding Inadvance deal terms	Customer Data Sale Process	0.40	630	\$252.00
Preis	12/6/2018	Recurring call with UCC and committee professionals; discussion of sale of customer lists, Momentum update, Travis update, Ganador portfolio deal, debtor's motion for extension of exclusivity	Meetings with Creditors and Debtors	2.00	500	\$1,000.00
Dundon	12/6/2018	Semi-weekly internal UCC professionals call	Meetings with Creditors and Debtors	0.50	630	\$315.00
Dundon	12/6/2018	Brief participation in weekly UCC professionals and members call	Meetings with Creditors and Debtors	0.50	630	\$315.00
Tucker	12/6/2018	Creditors Committee Weekly Call	Meetings with Creditors and Debtors	1.00	450	\$450.00
Preis	12/8/2018	Review of e-mails / correspondence for 1 Global; Ganador deal, potential 1 global filings in momentum	Asset Realization Planning and Execution	1.00	500	\$500.00
Dundon	12/10/2018	Correspondence with Atalaya (S. Sarnobat, J. Intermont) regarding topping bid	Customer Data Sale Process	0.20	630	\$126.00
Dundon	12/10/2018	Semi-weekly internal UCC professionals call	Meetings with Creditors and Debtors	0.50	630	\$315.00
Dundon	12/11/2018	Discussion on possible overbid with Atalaya Capital	Customer Data Sale Process	0.50	630	\$315.00
Tucker	12/11/2018	Discussion on possible overbid with Atalaya Capital	Customer Data Sale Process	0.50	450	\$225.00
Preis	12/11/2018	Call with a potential purchaser of the customer lists	Meetings with Creditors and Debtors	0.40	500	\$200.00
Preis	12/12/2018	Recurring call with debtor professionals	Meetings with Creditors and Debtors	1.00	500	\$500.00
Dundon	12/12/2018	Weekly call with debtors and UCC professionals	Meetings with Creditors and Debtors	1.00	630	\$630.00
Tucker	12/12/2018	UCC & Debtor professional weekly call	Meetings with Creditors and Debtors	1.00	450	\$450.00
Dundon	12/13/2018	Correspondence with DSI (B. Sharp) regarding sequencing of asset sale	Customer Data Sale Process	0.30	630	\$189.00
Preis	12/13/2018	Prep call with UCC advisors	Meetings with Creditors and Debtors	0.20	500	\$100.00
Preis	12/13/2018	Recurring call with UCC; update on sale of customer lists, momentum, Travis, other case issues	Meetings with Creditors and Debtors	1.80	500	\$900.00
Tucker	12/13/2018	Professionals Semi-weekly call	Meetings with Creditors and Debtors	0.30	450	\$135.00
Tucker	12/13/2018	Creditors Committee Weekly Call	Meetings with Creditors and Debtors	1.50	450	\$675.00
Preis	12/14/2018	Review of APA and Sale Motion for 363 sale of customer lists	Customer Data Sale Process	1.00	500	\$500.00
Preis	12/14/2018	talking with potential buyer of customer sale list	Customer Data Sale Process	0.80	500	\$400.00
Dundon	12/14/2018	Correspondence with P. Preis and Stichter (B. Hart) and UCC members regarding APA and Motion	Customer Data Sale Process	0.50	630	\$315.00

Dundon	12/17/2018	Correspondence with Greenberg Traurig (J. Dodd), Stichter (B. Hart, R. Blain) and DA team regarding timing for topping bids	Customer Data Sale Process	0.30	630	\$189.00
Preis	12/17/2018	Recurring call with committee professionals; primarily update on sale of customer lists; Dundon and Stichter and Conway teams	Meetings with Creditors and Debtors	0.30	500	\$150.00
Dundon	12/17/2018	Semi-weekly internal UCC professionals call	Meetings with Creditors and Debtors	0.50	630	\$315.00
Tucker	12/17/2018	Professionals Semi-weekly call	Meetings with Creditors and Debtors	0.30	450	\$135.00
Dundon	12/18/2018	Correspondence with Atalaya (S. Sarnobat, J. Intermont) regarding topping bid	Customer Data Sale Process	0.20	630	\$126.00
Dundon	12/18/2018	Correspondence with DSI (F. Caruso) regarding status of overbids	Customer Data Sale Process	0.10	630	\$63.00
Dundon	12/19/2018	Preparation of November fee invoice and summary materials	Billing	0.80	630	\$504.00
Dundon	12/19/2018	Correspondence with Committee professionals regarding claims trading and loan transferability	Case Administration	0.40	630	\$252.00
Preis	12/19/2018	Review of e-mails / correspondence	Meetings with Creditors and Debtors	0.30	500	\$150.00
Dundon	12/19/2018	Weekly call with debtors and UCC professionals	Meetings with Creditors and Debtors	0.50	630	\$315.00
Tucker	12/19/2018	UCC & Debtor professional weekly call	Meetings with Creditors and Debtors	0.50	450	\$225.00
Preis	12/20/2018	Call with potential bidder for customer lists; received several suggestions for parties to reach out to	Customer Data Sale Process	0.50	500	\$250.00
Preis	12/20/2018	Recurring Committee Call	Meetings with Creditors and Debtors	1.30	500	\$650.00
Preis	12/20/2018	Committee Advisor prep call in advance of committee call	Meetings with Creditors and Debtors	0.30	500	\$150.00
Dundon	12/20/2018	Semi-weekly internal UCC professionals call	Meetings with Creditors and Debtors	0.50	630	\$315.00
Dundon	12/20/2018	Participation in weekly UCC professionals and members call	Meetings with Creditors and Debtors	1.20	630	\$756.00
Dundon	12/20/2018	Semi-weekly internal UCC professionals call	Meetings with Creditors and Debtors	0.50	630	\$315.00
Tucker	12/20/2018	Creditors Committee Weekly Call	Meetings with Creditors and Debtors	1.00	450	\$450.00
Preis	12/21/2018	Out reach to buyers of customer list, NDA exchanges etc.	Customer Data Sale Process	1.50	500	\$750.00
Dundon	12/21/2018	Correspondence with P. Preis regarding NDAs for process for additional topping candidates	Customer Data Sale Process	0.30	630	\$189.00
Preis	12/22/2018	Out reach to buyers of customer list, NDA exchanges etc.	Customer Data Sale Process	0.50	500	\$250.00
Preis	12/23/2018	Out reach to buyers of customer list, NDA exchanges etc.	Customer Data Sale Process	0.30	500	\$150.00
Preis	12/26/2018	Out reach to buyers of customer list, NDA exchanges etc.	Customer Data Sale Process	0.50	500	\$250.00
Preis	12/26/2018	Update SRBP and Dundon Teams on World Business Leaders executing an NDA	Customer Data Sale Process	0.30	500	\$150.00
Preis	12/27/2018	Out reach to buyers of customer list, NDA exchanges etc.	Customer Data Sale Process	0.50	500	\$250.00
Dundon	12/28/2018	Correspondence with H. Tucker and Committee professionals regarding FundKite exiting purchase process	Customer Data Sale Process	0.40	630	\$252.00
Tucker	12/28/2018	Correspondence with FundKite (A. Shvartz) and M. Dundon regarding exiting purchase process	Customer Data Sale Process	0.40	450	\$180.00
Preis	12/31/2018	Out reach to buyers of customer list, NDA exchanges etc.	Customer Data Sale Process	0.30	500	\$150.00
Dundon	1/2/2019	Correspondence with DSI (F. Caruso) and P. Preis regarding status of customer list sale	Customer Data Sale Process	0.20	630	\$126.00

Dundon	1/2/2019	DSI (F. Caruso) and P. Preis call to discuss status of customer list sale	Customer Data Sale Process	0.20	630	\$126.00
Dundon	1/2/2019	Correspondence with P. Preis regarding auction attendance	Customer Data Sale Process	0.10	630	\$63.00
Preis	1/2/2019	Correspondence with DSI (F. Caruso) and M. Preis regarding status of customer list sale	Customer Data Sale Process	0.30	500	\$150.00
Preis	1/2/2019	DSI (F. Caruso) and M. Dundon call to discuss status of customer list sale	Customer Data Sale Process	0.20	630	\$126.00
Preis	1/2/2019	NDA Discussions with buyers	Customer Data Sale Process	0.50	500	\$250.00
Preis	1/2/2019	Review of model to evaluate bids for customer lists with DSI	Customer Data Sale Process	0.20	500	\$100.00
Preis	1/2/2019	Correspondence with M. Dundon regarding auction attendance	Customer Data Sale Process	0.10	500	\$50.00
Tucker	1/2/2019	UCC & Debtor professional weekly call	Meetings with Creditors and Debtors	0.40	450	\$180.00
Preis	1/2/2019	Recurring call with Debtors professionals	Meetings with Creditors and Debtors	0.30	500	\$150.00
Preis	1/3/2019	Recurring call with UCC professionals; prep for committee call; discussion of sale of customer lists	Asset Realization Planning and Execution	1.00	500	\$500.00
Dundon	1/3/2019	Participation in semi-weekly UCC professionals call	Case Administration	0.50	630	\$315.00
Preis	1/3/2019	Discussion with Fred Caruso about evaluating a potential topping bid	Customer Data Sale Process	1.00	500	\$500.00
Preis	1/3/2019	general correspondence with buyers	Customer Data Sale Process	0.80	500	\$400.00
Tucker	1/3/2019	Creditors Committee Weekly Call	Meetings with Creditors and Debtors	1.00	450	\$450.00
Preis	1/3/2019	Committee Call; discussion of upcoming auction of sale of customer lists; other case matters	Meetings with Creditors and Debtors	0.40	500	\$200.00
Dundon	1/4/2019	DSI (F. Caruso) call to discuss status of customer list sale	Customer Data Sale Process	0.50	630	\$315.00
Dundon	1/4/2019	Correspondence with P. Preis regarding auction attendance	Customer Data Sale Process	0.10	630	\$63.00
Preis	1/4/2019	Correspondence with M. Dundon regarding auction attendance	Customer Data Sale Process	0.10	500	\$50.00
Preis	1/4/2019	Call with Barbara Hart to discuss my attending the auction for customer lists next week	Customer Data Sale Process	0.50	500	\$250.00
Preis	1/4/2019	Call to discuss an issue with proceeding with the auction for customer lists next week	Customer Data Sale Process	0.50	500	\$250.00
Dundon	1/7/2019	Correspondence with Stichter (B. Hart) regarding common interest agreement	Customer Data Sale Process	0.50	630	\$315.00
Dundon	1/8/2019	Correspondence with Stichter (R. Blain, B. Hart) regarding February face to face meeting scheduling	Meetings with Creditors and Debtors	0.30	630	\$189.00
Preis	1/9/2019	Review of e-mail correspondence on 1 Global customer list sale process	Customer Data Sale Process	1.00	500	\$500.00
Tucker	1/9/2019	UCC & Debtor professional weekly call	Meetings with Creditors and Debtors	1.30	450	\$585.00
Preis	1/9/2019	Call with Debtors counsel to discuss sale of customer lists and other issues	Meetings with Creditors and Debtors	0.50	630	\$315.00
Preis	1/9/2019	Call with Debtors counsel to discuss sale of customer lists and other issues	Meetings with Creditors and Debtors	2.00	500	\$1,000.00
Preis	1/10/2019	Committee phone call. Discussion of delayed auction of customer lists, Travis, Momentum; other cash issues	Asset Realization Planning and Execution	0.20	500	\$100.00
Preis	1/10/2019	Recurring phone call with committee professionals; primarily a discussion of holding up the auction for sale of customer lists	Customer Data Sale Process	1.00	500	\$500.00
Tucker	1/10/2019	Creditors Committee Weekly Call	Meetings with Creditors and Debtors	1.00	450	\$450.00
Tucker	1/16/2019	UCC & Debtor professional weekly call	Meetings with Creditors and Debtors	0.70	450	\$315.00

Preis	1/16/2019	Recurring call with debtors	Meetings with Creditors and Debtors	0.50	500	\$250.00
Tucker	1/17/2019	Assembly of hours	Billing	0.20	450	\$90.00
Preis	1/17/2019	Assembly of hours	Billing	0.50	500	\$250.00
Dundon	1/17/2019	Partial participation in weekly UCC professionals call	Case Administration	0.50	630	\$315.00
Preis	1/17/2019	UCC Professional call in advance of our committee call	Case Administration	0.40	500	\$200.00
Dundon	1/17/2019	Participation in full UCC membership meeting (internal)	Meetings with Creditors and Debtors	1.30	630	\$819.00
Preis	1/17/2019	Recurring UCC call	Meetings with Creditors and Debtors	0.50	500	\$250.00
Dundon	1/17/2019	Correspondence with UCC professionals regarding Ponzi scheme treatment in Woodbridge, liquidity facility experience in Woodbridge, and exit structure with an "opco" layer	Plan and Disclosure Statement	0.40	630	\$252.00
Dundon	1/18/2019	Billing assembly and edit	Billing	0.90	630	\$567.00
Dundon	1/22/2019	Correspondence with Committee professionals regarding budget	Case Administration	0.30	630	\$189.00
Tucker	1/23/2019	UCC & Debtor professional weekly call	Meetings with Creditors and Debtors	0.60	450	\$270.00
Preis	1/23/2019	Recurring call with Debtor professional; discussion of Travis, Momentum, portfolio performance; sale of customer lists; other business / legal issues.	Meetings with Creditors and Debtors	1.00	500	\$500.00
Dundon	1/24/2019	Participation in semi-weekly UCC professionals call	Case Administration	0.40	630	\$252.00
Preis	1/24/2019	Update e-mail to Matt Dundon on the professionals call	Case Administration	1.00	500	\$500.00
Preis	1/24/2019	Recurring call with committee professionals in advance of call with committee	Case Administration	1.00	500	\$500.00
Dundon	1/24/2019	Full UCC membership meeting (internal)	Meetings with Creditors and Debtors	1.50	630	\$945.00
Preis	1/24/2019	Recurring committee call; discussion of committee role in the case (cost / benefit), update on the rest of the case	Meetings with Creditors and Debtors	0.30	500	\$150.00
Dundon	1/24/2019	Drafting of Plan Construct email to Committee professionals	Plan and Disclosure Statement	0.40	630	\$252.00
Dundon	1/30/2019	Correspondence with P. Preis regarding attendance at face to face meeting	Case Administration	0.20	630	\$126.00
Preis	1/30/2019	Correspondence with M. Dundon regarding attendance at face to face meeting	Case Administration	0.20	500	\$100.00
Preis	1/31/2019	Review of various e-mail correspondence on (i) prep for committee meeting with debtors (ii) claims trading and (iii) prep for the mediation	Asset Realization Planning and Execution	1.80	500	\$900.00
Dundon	1/31/2019	Correspondence with P. Preis and H. Tucker regarding attendance at face to face meeting	Case Administration	0.20	630	\$126.00
Tucker	1/31/2019	Correspondence with H. Tucker regarding attendance at face to face meeting	Case Administration	0.20	450	\$90.00
Preis	1/31/2019	Correspondence with M. Dundon regarding attendance at face to face meeting	Case Administration	0.20	500	\$100.00
Tucker	1/31/2019	UCC & Debtor professional weekly call	Meetings with Creditors and Debtors	1.00	450	\$450.00
Dundon	2/1/2019	Correspondence with Committee members and counsel regarding Ledbetter demand letter	Asset Realization Planning and Execution	0.20	630	\$126.00
Dundon	2/2/2019	Non-Working Travel from Miami to Las Vegas (50% allocation to 1 Global)	Meetings with Creditors and Debtors	2.50	315	\$787.50

Tucker	2/4/2019	Non-Working Travel from New York to Miami	Meetings with Creditors and Debtors	5.00	225	\$1,125.00
Tucker	2/4/2019	Committee dinner (business portion)	Meetings with Creditors and Debtors	0.50	450	\$225.00
Tucker	2/5/2019	Non-Working Travel from Miami to New York	Meetings with Creditors and Debtors	5.00	225	\$1,125.00
Tucker	2/5/2019	Committee-debtor in-person meeting	Meetings with Creditors and Debtors	8.50	450	\$3,825.00
Dundon	2/5/2019	Non-Working Travel from New York to Miami (50% allocation to 1 Global)	Meetings with Creditors and Debtors	2.50	315	\$787.50
Dundon	2/5/2019	Committee-debtor in-person meeting	Meetings with Creditors and Debtors	7.50	630	\$4,725.00
Dundon	2/20/2019	Preparation of January fee statement	Billing	1.00	630	\$630.00
Preis	2/20/2019	Participation in recurring debtor call and case update	Meetings with Creditors and Debtors	1.00	500	\$500.00
Dundon	2/21/2019	Participation in recurring (now bi-weekly or less often unless warranted) UCC call	Meetings with Creditors and Debtors	1.00	630	\$630.00
Preis	2/25/2019	Review of Creditor Committee meeting materials prepared by DSI and GT Asset Realization Planning and Execution		0.80	500	\$400.00
Dundon	2/27/2019	Participation in periodic debtor call	Meetings with Creditors and Debtors	1.00	630	\$630.00

EXHIBIT 4

Prior Fee Applications

DA on December 4, 2018 submitted its First Interim Application for Compensation for Services Rendered and Reimbursement of Expenses to Financial Advisers to the Official Committee of Unsecured Creditors for the Period September 19, 2018 through October 31, 2018 (Docket No. 348) (the “First Application”). The First Application was approved by Order of the Court on February 25, 2018 (Docket No. 557). In connection with the First Application, the Debtors paid Dundon \$61,538.33 which represented 80% of its fees earned (after discounts) through October 31, 2018 plus 100% of its expenses incurred through October 31, 2018.