

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF KENTUCKY

In re:)
) Chapter 11
)
Cambrian Holding Company, Inc., *et al.*,¹) Case No. 19-51200 (GRS)
)
) (Joint Administration Proposed)
Debtors.)
) Honorable Gregory R. Schaaf

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

ALISON MOODIE, being duly sworn, deposes and says:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the following:
 - a. “Motion for Entry of an Order Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure Directing Joint Administration of the Debtors’ Chapter 11 Cases,” dated June 16, 2019 [Docket No. 6] (the “Joint Administration Motion”),
 - b. “Debtors’ Motion to Establish Notice Procedures, Master Service List, and Related Relief,” dated June 16, 2019 [Docket No. 7] (the “Procedures Motion”),
 - c. “Motion for Extension of Time for the Filing of Schedules and Statements of Financial Affairs and Other Filings,” dated June 16, 2019 [Docket No. 8] (the “Schedules Extension Motion”),

¹ The Debtors in these Chapter 11 cases are (with the last four digits of their federal tax identification numbers in parentheses): Cambrian Holding Company, Inc. (8203), Cambrian Coal LLC (3394), Apex Energy, Inc. (3455), C.W. Augering, Inc. (2875), Marshall Resources, Inc. (9735), PLM Holding Company LLC (7427), Bear Branch Coal LLC (0674), Clintwood Elkhorn Mining LLC (6910), Gatliff Coal LLC (5768), Perry County Coal LLC (4382), Ray Coal LLC (0981), Whitaker Coal LLC (8270), Pike-Letcher Land LLC (8952), Premier Elkhorn Coal LLC (8951), Raven Rock Development LLC (1351), Rich Mountain Coal LLC (1974), S.T. & T. Leasing, Inc. (0340), T.C. Leasing, Inc. (7705), and Shelby Resources, LLC (5085).

- d. “Motion of the Debtors for Entry of Interim and Final Orders (I) Approving Continued Use of Existing Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business Forms, (III) Waiving Certain Requirements of the United States Trustee, and (IV) Waiving the Requirements of 11 U.S.C. § 345(B),” dated June 16, 2019 [Docket No. 10] (the “Cash Management Motion”),
- e. “Motion of the Debtors for Entry of an Order Authorizing Debtors to Pay Certain Prepetition Claims of: (I) Critical Vendors; and (II) Shippers,” dated June 16, 2019 [Docket No. 11] (the “Critical Vendor Motion”),
- f. “Debtors’ Motion for Entry of an Order Authorizing, but not Directing, the Debtors to: (A) Continue Insurance Coverage Entered into Pre-Petition; and (B) Maintain Postpetition Financing of Insurance Premiums,” dated June 16, 2019 [Docket No. 12] (the “Insurance Motion”),
- g. “Application of Debtors for an Order Authorizing the Employment and Retention of Epiq Corporate Restructuring, LLC as Notice, Claims, and Solicitation Agent Effective *Nunc Pro Tunc* to the Petition Date,” dated June 16, 2019 [Docket No. 13], (the “Epiq Retention Application”)
- h. “Motion for Interim and Final Orders Authorizing Payment of Certain Prepetition Taxes and Directing All Banks to Honor Prepetition Checks for Payment of Prepetition Sales, Use, and Production Tax Obligations,” dated June 16, 2019 [Docket No. 14] (the “Tax Motion”),
- i. “Debtors’ Motion for Entry of an Order Under 11 U.S.C. §§ 105(A) and 366 (I) Prohibiting Utilities from Discontinuing, Altering, or Refusing Service, (II) Establishing Procedures for Determining Adequate Assurances of Payment, and (III) Establishing Procedures for Utilities to Opt Out of the Debtors’ Proposed Procedures for Adequate Assurance,” dated June 16, 2019 [Docket No. 15] (the “Utility Motion”),
- j. “Motion of the Debtors for Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay and Honor Certain Prepetition Claims for Wages, Salaries, Bonuses and Other Compensation and Withholdings and Deductions; (B) Continue Employee Benefit Programs in the Ordinary Course of Business; and (C) Pay Certain Reimbursable Expenses; (II) Authorizing, but not Directing, the Debtor to Make Deductions from Employee Paychecks; and (III) Authorizing and Directing Banks and Other Financial Institutions to Receive, Process, Honor and Pay All Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing,” dated June 16, 2019 [Docket No. 16], (the “Wage Motion”),
- k. “Expedited Motion of Debtors for the Entry of an Order (A) Scheduling an Expedited Hearing on and Shortening the Notice Period for the First Day Motions and Applications Filed by the Debtors, and (B) Approving the Form and Manner of Notice Thereof,” dated June 16, 2019 [Docket No. 17] (the “Expedited Hearing Motion”),
- l. “Motion of the Debtors for Entry of Interim and Final Orders Authorizing Debtors to Continue and Renew their Surety Bond Programs,” dated June 16, 2019 [Docket No. 23] (the: Surety Bond Motion”),
- m. “Debtors’ Motion for Entry of an Order (I) Enforcing Automatic Stay Against Term Lenders Pursuant to 11 U.S.C. § 362, or (II) in the Alternative, (A) Modifying State

Court Temporary Injunction and State Court Writ of Possession Pursuant to 28 U.S.C. § 1450, and/or (B) Requiring Turnover of Property of the Estates Pursuant to 11 U.S.C. § 542, and Providing Related Relief,” dated June 16, 2019 [Docket No. 25] (the “Automatic Stay Motion”),

- n. “Debtors’ Motion for Entry of Interim and Final Orders: (I) Authorizing Post-Petition Secured Financing Pursuant to Sections 105, 361, 362, 363, 364 and 503(B) of the Bankruptcy Code; (II) Authorizing the Debtors to Use Cash Collateral Pursuant to Section 363 of the Bankruptcy Code; (III) Providing Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, and 363 of the Bankruptcy Code; (IV) Modifying the Automatic Stay Pursuant to Section 362(D) of the Bankruptcy Code; (V) Scheduling a Final Hearing; and (VI) Providing Related Relief,” dated June 17, 2019 [Docket No. 26], (the “DIP Motion”),
- o. “Notice of Expedited Motion of Debtors for the Entry of an Order (A) Scheduling an Expedited Hearing on and Shortening the Notice Period for the First Day Motions and Applications Filed by the Debtors, and (B) Approving the Form and Manner of Notice Thereof,” dated June 17, 2019 [Docket No. 32] (the “Notice of Hearing”),
- p. “Debtors’ Proposed Agenda for First Day Hearing to be Held on June 17, 2019 at 1:00 P.M.,” dated June 17, 2019 [Docket No. 37] (the “Agenda”) and
- q. “Declaration of J. Mark Campbell in Support of First Day Motions of Debtors and Debtors-In-Possession,” dated June 17, 2019 [Docket No. 39], (the “Declaration”),

by causing true and correct copies of the:

- i. Joint Administration Motion, Procedures Motion, Schedules Extension Motion, Cash Management Motion, Critical Vendor Motion, Insurance Motion, Epiq Retention Application, Tax Motion, Utility Motion, Wage Motion, Expedited Hearing Motion, Surety Bond Motion and Automatic Stay Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit A, on June 16, 2019,
- ii. Cash Management Motion, Critical Vendor Motion, Insurance Motion, Tax Motion, Utility Motion, Wage Motion, Expedited Hearing Motion and Surety Bond Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit B, on June 16, 2019,
- iii. Utility Motion and Expedited Hearing Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit C, on June 16, 2019,
- iv. Insurance Motion and Expedited Hearing Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit D, on June 16, 2019,
- v. DIP Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit A, on June 17, 2019,
- vi. Notice of Hearing, Agenda and Declaration, to be delivered via electronic mail to those parties listed on the annexed Exhibit E, on June 17, 2019, and
- vii. Notice of Hearing, Agenda and Declaration, to be delivered via facsimile to those parties listed on the annexed Exhibit F, on June 17, 2019.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Alison Moodie

Alison Moodie

Sworn to before me this

17th day of June, 2019

/s/ Panagiota Manatakis

Notary Public, State of New York

No. 01MA6221096

Qualified in Queens County

Commission Expires April 26, 2022

EXHIBIT A

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EXHIBIT F

OFFICE OF THE UNITED STATES TRUSTEE	(859) 233-2834
CHAPMAN AND CUTLER LLP	212-697-7210
BINGHAM GREENBAUM DOLL LLP	502-587-3695
BELT TECH INC	614-340-5883
CHILDERS OIL COMPANY	606-633-1554
HILLTOP ENERGY CORPORATION	330-424-4031
JENNMAR CORPORATION OF VIRGINIA INC	412-963-8099
JONES OIL COMPANY, INC.	606-432-6870
JONES PETROLEUM SERVICES LLC	770-775-3893
KENTUCKY BERWIND LAND CO.	215-575-2314
KENTUCKY RIVER PROPERTIES LLC	606-436-5375
KENTUCKY RIVER PROPERTIES LLC	859-255-9362
MINE SERVICE COMPANY INC	606-436-3194
PARSLEYS GENERAL TIRE, INC.	606-864-2334
POWELL CONSTRUCTION WV LLC	304-252-1131
THE ELKHORN COAL COMPANY LLC	606-886-2348
UNITED NATIONS INSURANCE AGENC	800-641-9222
VALLEY MINE SERVICE INC	423-869-5018
WESTERN COMMERCE BANK	575-885-0529
1ST TRUST BANK INC	606-439-0463
BRANDIES MACHINERY & SUPPLY COMPANY	606-478-9208
CATERPILLAR FINANCIAL SERVICES CORP.	888-244-6440
COMMUNITY TRUST BANK INC	606-218-8312
DAVIS POLK & WARDWELL LLP	212-701-5917
DEUTSCHE BANK AG NEW YORK BRANCH	212-553-3080
DEUTSCHE BANK TRUST COMPANY AMERICAS	732-578-4635
LATHAM & WATKINS LLP	212-751-4864
KOMATSU FINANCIAL LIMITED PARTNERSHIP	847-437-3199
WHAYNE SUPPLY COMPANY	502-423-2726
CANON SOLUTIONS AMERICA, INC.	856-813-5122
COMMUNITY TRUST BANK	606-218-8312
COMMUNITY TRUST BANK	606-437-3366
FARMERS NATL BANCORP OF CYNTHIANA, INC.	859-234-3106
MATRIX ENERGY, LLC	606-298-7162
MAYO RESOURCES INC.	606-298-7162
SOUTHEASTERN LAND, LLC	606-298-7162
COMMONWEALTH OF KY, ENERGY AND ENVIR. CABINET	502-564-4245
U.S. DEPTARMENT OF INTERIOR	202-208-5242
BUCHANAN COUNTY COMMISSIONER	276-935-1636
MARTIN COUNTY FISCAL COURT	606-298-4404
OFFICE OF THE U.S. TRUSTEE	856-233-2834
PIKE COUNTY CLERK OCCUPATIONAL TAX OFF.	606-432-6221

PAUL & PHYLLIS MARIE COLEMAN	606-886-6148
GARY L. & ROBERTA SUE JUSTICE	606-886-6148
SCOTTY & DIANA OSBORNE	606-886-6148
GREGORY & DEBRA SELLARDS	606-886-6148
RYAN SCOTT & KRISTY TACKETT	606-886-6148
SAVANNA & CODI WARD	606-886-6148
REGINA MULLENS, INDIVIDUALLY & AS ADMIN.	606-432-5154
COMMUNITY TRUST BANK, INC.	606-437- 6383
P.B. STRATTON FAMILY PARTNERSHIP, LLC	606-437-7569
SARAH & TERRY THOMPSON	606-437-7569
BERKELEY ENERGY CORPORATION	606-437-7366
NOBLE & SON TRUCKING, INC.	606-785-3021
NOBLE & SON TRUCKING, INC.	606-435-1512
ENOCH EARL ALLEN	606-439-0162
JOYCE ELANE ALLEN	606-439-0162
JAMES PLOWMAN	606-785-3021
SHIRLEY SHERSTON	606-785-3021
DEUTSCHE BANK TRUST COMPANY AMERICAS	502-540-2135
TECO DIVERSIFIED, INC.	302-422-3013
TECO DIVERSIFIED, INC.	302-425-3088
TECO DIVERSIFIED, INC.	302-225-2569
CLINTWOOD ELKHORN MINING LLC	606-437-6383
LINDA BAILEY	606-785-5048
ML JOHNSON FAMILY PROPERTIES, LLC	859-258-9288
ML JOHNSON FAMILY PROPERTIES, LLC	606- 633-3925
ML JOHNSON FAMILY PROPERTIES, LLC	434-293-2811
SCOTT SIFERS	606-437-6555
CORBIN MINING LLC	859-259-1909
COMMUNITY TRUST BANK	606-218-8312
CUMBERLAND VALLEY RURAL ELECTRIC	606-523-2698
PRICE FORBES & PARTNERS LIMITED	44-020-7204-8404
WESTERN COMMERCE BANK	575-887-6694
BINGHAM GREENEBAUM DOLL LLP	502-540-2270
BINGHAM GREENEBAUM DOLL LLP	502-540-2135