

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF KENTUCKY

In re:)
) Chapter 11
)
Cambrian Holding Company, Inc., *et al.*,¹) Case No. 19-51200 (GRS)
)
) (Joint Administration Proposed)
Debtors.)
) Honorable Gregory R. Schaaf

Ref. Docket Nos. 6-8, 10-17, 23, 25-26 and 39

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

KONSTANTINA HAIDOPOULOS, being duly sworn, deposes and says:

1. I am employed as a Senior Noticing Coordinator by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On June 17, 2019, I caused to be served the:
 - a. “Motion for Entry of an Order Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure Directing Joint Administration of the Debtors’ Chapter 11 Cases,” dated June 16, 2019 [Docket No. 6] (the “Joint Administration Motion”),
 - b. “Debtors’ Motion to Establish Notice Procedures, Master Service List, and Related Relief,” dated June 16, 2019 [Docket No. 7] (the “Procedures Motion”),

¹ The Debtors in these Chapter 11 cases are (with the last four digits of their federal tax identification numbers in parentheses): Cambrian Holding Company, Inc. (8203), Cambrian Coal LLC (3394), Apex Energy, Inc. (3455), C.W. Augering, Inc. (2875), Marshall Resources, Inc. (9735), PLM Holding Company LLC (7427), Bear Branch Coal LLC (0674), Clintwood Elkhorn Mining LLC (6910), Gatliff Coal LLC (5768), Perry County Coal LLC (4382), Ray Coal LLC (0981), Whitaker Coal LLC (8270), Pike-Letcher Land LLC (8952), Premier Elkhorn Coal LLC (8951), Raven Rock Development LLC (1351), Rich Mountain Coal LLC (1974), S.T. & T. Leasing, Inc. (0340), T.C. Leasing, Inc. (7705), and Shelby Resources, LLC (5085).

- c. “Motion for Extension of Time for the Filing of Schedules and Statements of Financial Affairs and Other Filings,” dated June 16, 2019 [Docket No. 8] (the “Schedules Extension Motion”),
- d. “Motion of the Debtors for Entry of Interim and Final Orders (I) Approving Continued Use of Existing Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business Forms, (III) Waiving Certain Requirements of the United States Trustee, and (IV) Waiving the Requirements of 11 U.S.C. § 345(b),” dated June 16, 2019 [Docket No. 10] (the “Cash Management Motion”),
- e. “Motion of the Debtors for Entry of an Order Authorizing Debtors to Pay Certain Prepetition Claims of: (I) Critical Vendors; and (II) Shippers,” dated June 16, 2019 [Docket No. 11] (the “Critical Vendor Motion”),
- f. “Debtors’ Motion for Entry of an Order Authorizing, but not Directing, the Debtors to: (A) Continue Insurance Coverage Entered into Pre-Petition; and (B) Maintain Postpetition Financing of Insurance Premiums,” dated June 16, 2019 [Docket No. 12] (the “Insurance Motion”),
- g. “Application of Debtors for an Order Authorizing the Employment and Retention of Epiq Corporate Restructuring, LLC as Notice, Claims, and Solicitation Agent Effective *Nunc Pro Tunc* to the Petition Date,” dated June 16, 2019 [Docket No. 13], (the “Epiq Retention Application”)
- h. “Motion for Interim and Final Orders Authorizing Payment of Certain Prepetition Taxes and Directing All Banks to Honor Prepetition Checks for Payment of Prepetition Sales, Use, and Production Tax Obligations,” dated June 16, 2019 [Docket No. 14] (the “Tax Motion”),
- i. “Debtors’ Motion for Entry of an Order Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utilities from Discontinuing, Altering, or Refusing Service, (II) Establishing Procedures for Determining Adequate Assurances of Payment, and (III) Establishing Procedures for Utilities to Opt Out of the Debtors’ Proposed Procedures for Adequate Assurance,” dated June 16, 2019 [Docket No. 15] (the “Utility Motion”),
- j. “Motion of the Debtors for Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay and Honor Certain Prepetition Claims for Wages, Salaries, Bonuses and Other Compensation and Withholdings and Deductions; (B) Continue Employee Benefit Programs in the Ordinary Course of Business; and (C) Pay Certain Reimbursable Expenses; (II) Authorizing, but not Directing, the Debtor to Make Deductions from Employee Paychecks; and (III) Authorizing and Directing Banks and Other Financial Institutions to Receive, Process, Honor and Pay All Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing,” dated June 16, 2019 [Docket No. 16], (the “Wage Motion”),

- k. "Expedited Motion of Debtors for the Entry of an Order (A) Scheduling an Expedited Hearing on and Shortening the Notice Period for the First Day Motions and Applications Filed by the Debtors, and (B) Approving the Form and Manner of Notice Thereof," dated June 16, 2019 [Docket No. 17] (the "Expedited Hearing Motion"),
- l. "Motion of the Debtors for Entry of Interim and Final Orders Authorizing Debtors to Continue and Renew their Surety Bond Programs," dated June 16, 2019 [Docket No. 23] (the "Surety Bond Motion"),
- m. "Debtors' Motion for Entry of an Order (I) Enforcing Automatic Stay Against Term Lenders Pursuant to 11 U.S.C. § 362, or (II) in the Alternative, (A) Modifying State Court Temporary Injunction and State Court Writ of Possession Pursuant to 28 U.S.C. § 1450, and/or (B) Requiring Turnover of Property of the Estates Pursuant to 11 U.S.C. § 542, and Providing Related Relief," dated June 16, 2019 [Docket No. 25] (the "Automatic Stay Motion"),
- n. "Debtors' Motion for Entry of Interim and Final Orders: (I) Authorizing Post-Petition Secured Financing Pursuant to Sections 105, 361, 362, 363, 364 and 503(b) of the Bankruptcy Code; (II) Authorizing the Debtors to Use Cash Collateral Pursuant to Section 363 of the Bankruptcy Code; (III) Providing Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, and 363 of the Bankruptcy Code; (IV) Modifying the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code; (V) Scheduling a Final Hearing; and (VI) Providing Related Relief," dated June 17, 2019 [Docket No. 26], (the "DIP Motion"), and
- o. "Declaration of J. Mark Campbell in Support of First Day Motions of Debtors and Debtors-In-Possession," dated June 17, 2019 [Docket No. 39], (the "Declaration"),

by causing true and correct copies of the:

- i. Joint Administration Motion, Procedures Motion, Schedules Extension Motion, Cash Management Motion, Critical Vendor Motion, Insurance Motion, Epiq Retention Application, Tax Motion, Utility Motion, Wage Motion, Expedited Hearing Motion, Surety Bond Motion, Automatic Stay Motion, DIP Motion and Declaration, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,
- ii. Cash Management Motion, Critical Vendor Motion, Insurance Motion, Tax Motion, Utilities Motion, Wage Motion, Expedited Hearing Motion, Surety Bond Motion and DIP Motion, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B,
- iii. Utilities Motion and Expedited Hearing Motion, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit C, and

- iv. Insurance Motion and Expedited Hearing Motion, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit D.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”
4. The above-referenced service has been made on all parties listed on the Master Service List dated June 17, 2019 in accordance with the method established under CM/ECF Administrative Procedures.

/s/ Konstantina Haidopoulos
Konstantina Haidopoulos

Sworn to before me this
18th day of June, 2019

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in Queens County

Commission Expires April 12, 2022

EXHIBIT A

Claim Name	Address Information
1ST TRUST BANK INC	ATTN: VICKI FIELDS 24 COMMERCE DR HAZARD KY 41701
1ST TRUST BANK INC	PO BOX 1059 HAZARD KY 41702
A C I N/WPP LLC	ATTN: CORBIN J ROBERTSON, JR C/O NRP (OPERATING) LLC, L-2495 COLUMBUS OH 43260
A C I N/WPP LLC	1201 LOUISIANA ST SUITE 3400 HOUSTON TX 77002
AMERICAN ELECTRIC POWER	ATTN: NICHOLAS K AKINS, CEO 3249 NORTH MAYO TRAIL PIKEVILLE KY 41501
APPALACHIAN SECURITY INC	ATTN: NICHOLAS K AKINS, CEO 180 TOWN MTN ROAD SUITE 110 PIKEVILLE KY 41501
APPALACHIAN STATE ANALYTICAL LLC	ATTN: JILL JOHNSON, LAB MANAGER 181 LONGVIEW DR PIKEVILLE KY 41562
ATTORNEY GENERAL OF KENTUCKY	ATTN: ANDY BESHEAR 700 CAPITOL AVE, STE 118 FRANKFORT KY 40601
ATTORNEY GENERAL OF VIRGINIA	202 NORTH NINTH STREET RICHMOND VA 23219
ATTORNEY GENERAL OF WEST VIRGINIA	ATTN: PATRICK MORRISSEY STATE CAPITOL CHARLESTON WV 25305
AUSTIN POWDER COMPANY	ATTN: AUSTIN D RATHBUN 25800 SCIENCE PARK CLEVELAND OH 44122
AUSTIN SALES LLC	ATTN: VIRLO STILTNER P.O. BOX 133 VANSANT VA 24656
BELT TECH INC	C/O STONE SAUNDERS & 1391 W. 5TH AVE., STE 226 COLUMBUS OH 43212
BERKELEY ENERGY CORPORATION	750 TOWN MOUNTAIN ROAD PIKEVILLE KY 41501
BERKELEY ENERGY CORPORATION	C/O JAMES P. PRUITT, JR. PO BOX 339 PIKEVILLE KY 41502--339
BINGHAM GREENBAUM DOLL LLP	ATTN: APRIL A. WIMBERG, ESQ 101 SOUTH FIFTH STREET LOUISVILLE KY 40202
BIZZACK CONSTRUCTION LLC	ASSOCIATES 3009 ATKINSON AVE SUITE 20 LEXINGTON KY 40509
BRANDEIS MACHINERY & SUPPLY COMPANY	ATTN: DAVID COULTAS 1801 WATTERSON TRAIL LOUISVILLE KY 40299
BRANDIES MACHINERY & SUPPLY COMPANY	ATTN KATIE DEULINA 1801 WATTERSON TRAIL LOUISVILLE KY 40299
BRENDA HALL	C/O WEBSTER LAW OFFICES ATTN LAWRENCE R WEBSTER PO DRAWER 712 PIKEVILLE KY 41502
BUCHANAN COUNTY COMMISSIONER	1012 WALNUT ST GRUNDY VA 24614
BUCHANAN ENERGY COMPANY LLC	ATTN: ANDY EIDSON, INTERM CO-CEO CFO C/O ALPHA NATURAL RESOURCES, PO BOX 830 BELFRY KY 41514
BUREAU OF LABOR STATISTICS	2 MASSACHUSETTS AVE, NE WASHINGTON DC 20212
C S & S COAL CORPORATION	ATTN: TOMMY SKEENS, PRESIDENT P.O. BOX 1247 WISE VA 24293
C S & S COAL CORPORATION	5505A WISE NORTON ROAD WISE VA 24293
CANON SOLUTIONS AMERICA, INC.	ONE CANON PARK MELVILLE NY 11747
CATERPILLAR FINANCIAL SERVICES CORP.	ATTN: CATRINA ANKENBRAND 2120 WEST END AVE NASHVILLE TN 37203
CAUDILL SEE AND WAREHOUSE CO., INC.	C/O SCOTT C. BYRD ESQ 121 SOUTH 7TH STREET, SUITE 200 LOUISVILLE KY 40212
CAVALIER MINERALS INC	MINE 4 PO BOX 1200 VANSANT VA 24656
CHAPMAN AND CUTLER LLP	MR. LARRY G. HALPERIN & MS. LAURA E. APPLEBY 1270 AVENUE OF THE AMERICAS, 30TH FL NEW YORK NY 10020
CHILDERS OIL COMPANY	ATTN: DON CHILDERS, PRESIDENT P.O. BOX 430/51 HIGHWAY 2034 WHITESBURG KY 41858
CITY OF CORBIN	805 S MAIN ST CORBIN KY 40701
CITY OF ELKHORN CITY	395 PATTY LOVELESS DR. ELKHORN CITY KY 41522-7870
CJJ COMPANY LLC	683 KY 1161 WEST LIBERTY KY 41472
CLAS COAL CO INC	P.O. BOX 420 COEBURN KY 24230
CLEPHUS & RHONDA JACKSON	132 DIVISION ST PIKEVILLE, KY 41501
CLEPHUS & RHONDA JACKSON	C/O HERBERT DESKINS, ESQ PO BOX 1199 PIKEVILLE KY 41502
CLINTWOOD ELKHORN MINING LLC	C/O BAIRD & BAIRD PSC ATTN WILLIAM J BAIRD, IV 162 SECOND STREET PIKEVILLE KY 41502
COMMONWEALTH OF KY, ENERGY AND ENVIR. CABINET	DEPT OF NATL RES., DIV. MINE RECLM 300 SOWER BLVD FRANKFORT KY 40601
COMMONWEALTH OF VA DEPT OF MINES, MINERALS AND	ENERGY DIVISION OF MINED LAND RECLAMATION 3405 MOUNTAIN EMPIRE RD BIG STONE GAP VA 24219
COMMUNITY TRUST BANK	ATTN: STEPHEN BELCHER, SVP 346 NORTH MAYO TRAIL PIKEVILLE KY 41501
COMMUNITY TRUST BANK	346 NORTH MAYO TRAIL PIKEVILLE KY 41501
COMMUNITY TRUST BANK	ATTN: STEPHEN BELCHER, SVP P.O. BOX 2947 PIKEVILLE KY 41502
COMMUNITY TRUST BANK INC	346 N MAYO TRAIL PIKEVILLE KY 41502

Claim Name	Address Information
COMMUNITY TRUST BANK INC	ATTN: STEVE BELCHER 346 N MAYO TRAIL PIKEVILLE KY 41502
COMMUNITY TRUST BANK INC	ATTN JEAN R HALE, PRES. & CEO LOAN ADMIN PO BOX 2947 PIKEVILLE KY 41502-2947
COMMUNITY TRUST BANK INC	ATTN: STEVE BELCHER PO BOX 2947 PIKEVILLE KY 41502-2947
COMMUNITY TRUST BANK, INC.	C/O BAIRD & BAIRD P.S.C. ATTN VIRGINIA K. BAIRD, ESQ 162 SECOND STREET PIKEVILLE KY 41502
CORBIN MINING LLC	C/O THE GETTY GROUP ATTN DANIELLE BROWN 250 WEST MAIN STREET, SUITE 1900 LEXINGTON KY 40507
DAVIS POLK & WARDWELL LLP	(COUNSEL TO DEUTSCHE BANK) ATTN: B. M. RESNICK & C. S. ROBERTSON 450 LEXINGTON AVENUE NEW YORK NY 10017
DEPARTMENT FOR NATURAL RESOURCES (DNR)	DIVISION OF MINE PERMITS (DMP) 300 SOWER BLVD FRANKFORT KY 40601
DEPARTMENT FOR NATURAL RESOURCES (DNR)	DIV OF MINE RECLAMATION & ENFORC (DMRE) 300 SOWER BLVD FRANKFORT KY 40601
DEPARTMENT FOR NATURAL RESOURCES (DNR)	DIVISION OF MINE SAFETY (DMS) 300 SOWER BLVD FRANKFORT KY 40601
DEPARTMENT FOR NATURAL RESOURCES (DNR)	OFFICE OF THE KY RECLAM. GUARANTY FUND 300 SOWER BLVD FRANKFORT KY 40601
DEPT FOR ENVIOR. PROTECTION, DIV OF ENFOR.	300 SOWER BLVD, 2N FLOOR FRANKFORT KY 40601
DEPT FOR ENVIRONMENTAL PROTECTION (DEP)	DIVISION OF AIR QUALITY (DAQ) 300 SOWER BLVD, 2ND FLOOR FRANKFORT KY 40601
DEPT FOR ENVIRONMENTAL PROTECTION (DEP)	DIVISION OF WATER (DOW) 300 SOWER BLVD, 2ND FLOOR FRANKFORT KY 40601
DEPT OF ENVIRONMENTAL QUALITY, AIR DIV.	1111 E MAIN ST RICHMOND VA 23219
DEPT OF HEALTH, RADIOLOGICAL HEALTH PRGM	109 GOVERNOR ST 7TH FLOOR RICHMOND VA 23219
DEPT OF LABOR, DIV OF COAL MINE	OFFICE OF WORKERS' COMP. PROGRAMS, 200 CONSTITUTION AVE, RM C 3520 WASHINGTON DC 20210
DEPT OF MINES, MINERALS AND ENERGY	DIVISION OF MINES 3405 MOUNTAIN EMPIRE RD BIG STONE GAP VA 24219
DEPT OF REVENUE, LABOR CABINET	DEPT OF WORKER'S CLAIMS 657 CHAMBERLINE AVE FRANKFORT KY 40621
DEUTSCHE BANK AG NEW YORK BRANCH	AS COLLATERAL AGENT ATTN: KEITH BRAUN 60 WALL STREET NEW YORK NY 10005
DEUTSCHE BANK TRUST COMPANY AMERICAS	C/O DEUTSCHE BANK NATIONAL TRUST COMPANY ATTN: STEPHEN LAPIDUS 100 PLAZA ONE, MAILSTOP JCY03-0699 JERSEY CITY NJ 07311
DEUTSCHE BANK TRUST COMPANY AMERICAS	C/O BINGHAM GREENEBAUM DOLL LLP ATTN APRIL WIMBERG 3500 PNC TOWER 101 SOUTH FIFTH STREET LOUISVILLE KY 40202
ENOCH EARL ALLEN	C/O WARREN A TAYLOR LAW OFFICES, P.S.C. ATTN WARREN A TAYLOR 857 N MAIN STREET HAZARD KY 41702
ENTERPRISE MINING COMPANY LLC	P.O. BOX 830 BELFRY KY 41514
ENVIRONMENTAL PROTECTION AGENCY (EPA)	1200 PENNSYLVANIA AVE NW WASHINGTON DC 20004
ESSEX EQUITY JOINT INVEST. VEHICLE, LLC	375 HUDSON STREET, 12TH FLOOR NEW YORK NY 10014
FALCON COAL CORPORATION	ATTN: TOMMY SKEENS, PRESIDENT P.O. BOX 1247 WISE VA 24293
FALCON COAL CORPORATION	5505A WISE NORTON ROAD WISE VA 24293
FARMERS NATL BANCORP OF CYNTHIANA, INC.	P.O. BOX 188 CYNTHIANA KY 41031
FARMERS NATL BANCORP OF CYNTHIANA, INC.	101 EAST PIKE STREET CYNTHIANA KY 41031
FAYETTE COUNTY PUBLIC SCHOOLS	(OCCUPATIONAL TAX) P.O. BOX 55570 LEXINGTON KY 55570
FIFTH THIRD BANK	38 FOUNTAIN SQUARE PLAZA MD 10904A CINCINNATI OH 45263
GARY L. & ROBERTA SUE JUSTICE	C/O BILL SLONE, ESQ 130 DIVISION STREET PIKEVILLE KY 41502
GARY L. & ROBERTA SUE JUSTICE	C/O PILLERSDORF, DEROSSETT & LANE ATTN NED PILLERSDORF, ESQ 124 WEST COURT STREET PRESTONSBURG KY 41653
GENEVA MULLINS	C/O WEBSTER LAW OFFICES ATTN LAWRENCE R WEBSTER PO DRAWER 712 PIKEVILLE KY 41502
GEORGE WRIGHT	C/O WEBSTER LAW OFFICES ATTN LAWRENCE R WEBSTER PO DRAWER 712 PIKEVILLE KY 41502
GREGORY & DEBRA SELLARDS	C/O BILL SLONE, ESQ 130 DIVISION STREET PIKEVILLE KY 41502
GREGORY & DEBRA SELLARDS	C/O PILLERSDORF, DEROSSETT & LANE ATTN NED PILLERSDORF, ESQ 124 WEST COURT STREET PRESTONSBURG KY 41653
HAZARD COUNTY OCCUPATIONAL TAX OFFICE	700 MAIN ST HAZARD KY 41701

Claim Name	Address Information
HILLTOP ENERGY CORPORATION	ATTN: DAVE ONDREJKO; MOORE HAMILTON & RICE DISP 4, 2112 N. ROAN ST STE 610 JOHNSON CITY TN 37601
INDUSTRIAL SUPPLY COMPANY	ATTN: JERRY HUTSON, PRES. OF KNOXVILLE PO BOX 1906 KNOXVILLE TN 37901
INDUSTRIAL SUPPLY COMPANY	2715 BOND STREET KNOXVILLE TN 37917
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE NW WASHINGTON DC 20224-0001
JACK D HOWARD JR	NEXUS TERRA LLC 110 JAMES STREET HINTON WV 25951
JAMES PLOWMAN	C/O COLLINS & COLLINS P.S.C. ATTN ADAM P. COLLINS ESQ PO BOX 727 HINDMAN KY 41822
JENNMAR CORPORATION OF VIRGINIA INC	ATTN: KARL ANTHONY, PRESIDENT 258 KAPPA DRIVE PITTSBURGH PA 15238
JOHN DAVID AKINS	C/O WEBSTER LAW OFFICES ATTN LAWRENCE R WEBSTER PO DRAWER 712 PIKEVILLE KY 41502
JOHN ROGER SHORT	10422 E HIGHWAY 550 MOUSIE KY 41839
JOHNSON COUNTY FISCAL COURT	(OCCUPATIONAL TAX) 230 COURT ST, #201 PAINTSVILLE KY 41240
JOHNSON COUNTY SHERIFF'S OFFICE	(PROPERTY TAX) 339 MAIN ST PAINTSVILLE KY 41240
JONES OIL COMPANY, INC.	P.O. BOX 3427 PIKEVILLE KY 41502
JONES PETROLEUM SERVICES LLC	67 LONESOME CEDAR DR PIKEVILLE KY 41501
JOSEPH L. ELSWICK	P.O. BPX 601 ELKHORN CITY KY 41522-0601
JOYCE ELANE ALLEN	C/O WARREN A TAYLOR LAW OFFICES, P.S.C. ATTN WARREN A TAYLOR 857 N MAIN STREET HAZARD KY 41702
JUSTINE MILAM	C/O WEBSTER LAW OFFICES ATTN LAWRENCE R WEBSTER PO DRAWER 712 PIKEVILLE KY 41502
KENNY WRIGHT	C/O WEBSTER LAW OFFICES ATTN LAWRENCE R WEBSTER PO DRAWER 712 PIKEVILLE KY 41502
KENTUCKY BERWIND LAND CO.	ATTN: CHRLIE LEWIS, SVP CORP DEVELOPMENT 300 SUMMERS ST, SUITE 1050 CHARLESTON WV 25301
KENTUCKY DEPARTMENT OF REVENUE	501 HIGH STREET FRANKFORT KY 40601
KENTUCKY DEPARTMENT OF REVENUE	LABOR CABINET (OCCUPATIONAL TAX) 657 CHAMBERLINE AVE FRANKFORT KY 40601
KENTUCKY DEPARTMENT OF REVENUE	LEGAL BRANCH - BANKRUPTCY SECTION P.O. BOX 5222 FRANKFORT KY 40602
KENTUCKY POWER COMPANY	12333 KEVIN AVE ASHLAND KY 41102
KENTUCKY RIVER PROPERTIES LLC	300 BLACK GOLD BLVD. HAZARD KY 41701-2605
KENTUCKY RIVER PROPERTIES LLC	ATTN: STEPHEN G BARKER, CEO P.O. BOX 633650 CINCINNATI OH 45263-3650
KEY-WAY LLC	201 SOUTH MAIN STREET SUITE 202 WINCHESTER KY 40391
KNOTT COUNTY OCCUPATIONAL TAX OFFICE	401 COURT SQUARE, STE 6 BARBOURVILLE KY 40906
KOMATSU FINANCIAL LIMITED PARTNERSHIP	ATTN: STEVE DEELOO ONE CONTINENTAL TOWERS, STE 300 1701 W GOLF RD, STE 1-300 ROLLING MEADOWS IL 60008
KOMATSU FINANCIAL LIMITED PARTNERSHIP	ATTN: STEVE DEELOO ONE CONTINENTAL TOWER 1701 W. GOLD ROAD, SUITE 300 ROLLING MEADOWS IL 60008
LATHAM & WATKINS LLP	ATTN: CHRISTOPHER R. PLAUT 885 THIRD AVENUE NEW YORK NY 10022-4834
LESLIE COUNTY CLERK	22010 MAIN ST. HYDEN KY 41749
LEXINGTON FAYETTE URBAN COUNTY GOV'T	(OCCUPATIONAL TAX) 200 E. MAIN ST. LEXINGTON KY 40507
LIGE SCARBERRY	C/O WEBSTER LAW OFFICES ATTN LAWRENCE R WEBSTER PO DRAWER 712 PIKEVILLE KY 41502
LINDA BAILEY	C/O COLLINS & COLLINS P.S.C. ATTN ADAM P. COLLINS ESQ PO BOX 727 HINDMAN KY 41822
LISA M. BELCHER-THOMAS	3093 BRUSHY ROAD VARNEY KY 41571
LONNIE MULLINS	C/O WEBSTER LAW OFFICES ATTN LAWRENCE R WEBSTER PO DRAWER 712 PIKEVILLE KY 41502
MARTIN COUNTY FISCAL COURT	(OCCUPATIONAL TAX) 32 MAIN ST INEZ KY 41224
MATRIX ENERGY, LLC	ATTN: CRAIG PREECE P.O. BOX 190 LOVELY KY 41231
MATRIX ENERGY, LLC	300 BOARDWALK DRIVE SUITE A FORT COLLINS CO 80525

Claim Name	Address Information
MAYO RESOURCES INC.	ATTN: CRAIG PREECE P.O. BOX 190 LOVELY KY 41231
MAYO RESOURCES INC.	NUMBER 5 ROUTE 292 LOVELY KY 41231
MINE SERVICE COMPANY INC	HWY 15 SOUTH HAZARD KY 41701
MINES SAFETY AND HEALTH ADMINISTRATION	201 12TH STREET S ARLINGTON VA 22202
ML JOHNSON FAMILY PROPERTIES, LLC	C/O MORRIS LAW OFFICE, P.C. ATTN WALTON D. MORRIS, JR. 1901 PHEASANT LANE CHARLOTTESVILLE VA 22901
ML JOHNSON FAMILY PROPERTIES, LLC	C/O JOE F CHILDERS & ASSOCIATES ATTN JOE F CHILDERS ESQ 300 THE LEXINGTON BLDING 201 W SHORT ST LEXINGTON KY 40507
ML JOHNSON FAMILY PROPERTIES, LLC	C/O APPALACHIAN CITIZENS' LAW CTR, INC. ATTN MARY VARSON CROMER, ESQ 317 MAIN STREET WHITESBURG KY 41858
MYRTLE ADKINS	C/O BILL SLONE, ESQ 130 DIVISION STREET, PIKEVILLE KY 41502
MYRTLE ADKINS	C/O PILLERSDORF, DEROSSETT & LANE ATTN NED PILLERSDORF, ESQ; 124 WEST COURT STREET PRESTONSBURG KY 41653
NOBLE & SON TRUCKING, INC.	C/O LAW OFFICES OF DAVID A. JOHNSON ATTN JUSTIN W. NOBLE, ESQ 461 MAIN STREET HAZARD KY 41701
NOBLE & SON TRUCKING, INC.	C/O COLLINS, COLLINS & CONLEY, P.S.C. ATTN M. PATRICK CONLEY, ESQ PO BOX 727 HINDMAN KY 41822
NUCLEAR REGULATORY COMMISSION (NRC)	11555 ROCKVILLE PIKE ROCKVILLE MD 20852
OFFICE OF THE U.S. TRUSTEE	100 EAST VINE STREET LEXINGTON KY 40507
OFFICE OF THE UNITED STATES TRUSTEE	ATTN: RACHELLE DOBSON, ESQ. 100 EAST VINE STREET,SUITE 500 LEXINGTON KY 40507
P.B. STRATTON FAMILY PARTNERSHIP, LLC	C/O STRATTON LAW FIRM, PSC ATTN DANIEL P. STRATTON ESQ 111 PIKE STREET PIKEVILLE KY 41501
PARSLEYS GENERAL TIRE, INC.	ATTN: JOHN PARSLEY, PRESIDENT 2006 N MAIN STREET LONDON KY 40741
PAUL & PHYLLIS MARIE COLEMAN	C/O BILL SLONE, ESQ 130 DIVISION STREET PIKEVILLE KY 41502
PAUL & PHYLLIS MARIE COLEMAN	C/O PILLERSDORF, DEROSSETT & LANE ATTN NED PILLERSDORF, ESQ; 124 WEST COURT STREET PRESTONSBURG KY 41653
PERRY COUNTY OCCUPATIONAL TAX OFFICE	481 MAIN ST STE 275 HAZARD KY 41701
PIKE COUNTY CLERK OCCUPATIONAL TAX OFF.	243 MAIN ST PIKEVILLE KY 41501
PITNEY BOWES INC.	3001 SUMMER STREET STAMFORD CT 06926
PNC EQUIPMENT FINANCE LLC	995 DALTON AVE CINCINATI OH 45203
POWELL CONSTRUCTION WV LLC	ATTN: ERIN MARTIN, MANAGER 125 DYE DRIVE BECKLEY WV 25801
R.D. ADKINS TRUCKING, LLC	218 WILLOW TREE HOLLOW ELKHORN CITY KY 41522
RAMACO RESOURCES LAND HOLDINGS LLC	250 WEST MAIN STREET STE 1800 LEXINGTON KY 40507
REGINA MULLENS, INDIVIDUALLY & AS ADMIN.	OF THE ESTATE OF ROY MULLINGS JR C/O KEVIN P KEENE ESQ PO BOX 3850 PIKEVILLE KY 41502
RICHMOND HILL INVESTMENT CO., L.P.	ATTN: RYAN TAYLOR 375 HUDSON STREET, 12TH FLOOR NEW YORK NY 10014
RUDD EQUIPMENT CO	4344 POPLAR LEVEL RD LOUISVILLE KY 40213
RYAN SCOTT & KRISTY TACKETT	C/O BILL SLONE, ESQ 130 DIVISION STREET PIKEVILLE KY 41502
RYAN SCOTT & KRISTY TACKETT	C/O PILLERSDORF, DEROSSETT & LANE ATTN NED PILLERSDORF, ESQ 124 WEST COURT STREET PRESTONSBURG KY 41653
SARAH & TERRY THOMPSON	C/O STRATTON LAW FIRM, PSC ATTN DANIEL P. STRATTON ESQ 111 PIKE STREET PIKEVILLE KY 41501
SAVANNA & CODI WARD	C/O BILL SLONE, ESQ 130 DIVISION STREET PIKEVILLE KY 41502
SAVANNA & CODI WARD	C/O PILLERSDORF, DEROSSETT & LANE ATTN NED PILLERSDORF, ESQ 124 WEST COURT STREET PRESTONSBURG KY 41653
SCOTT SIFERS	C/O HAMILTON & STEVENS, PLLC ATTN JONAH L STEVENS PO BOX 1286 PIKEVILLE KY 41502
SCOTT SIFERS	C/O HAMILTON & STEVENS, PLLC ATTN JUSTIN HAMILTON PO BOX 1286 PIKEVILLE KY 41502
SCOTTY & DIANA OSBORNE	C/O BILL SLONE, ESQ 130 DIVISION STREET PIKEVILLE KY 41502
SCOTTY & DIANA OSBORNE	C/O PILLERSDORF, DEROSSETT & LANE ATTN NED PILLERSDORF, ESQ 124 WEST COURT STREET PRESTONSBURG KY 41653

Claim Name	Address Information
SHIRLEY SHERSTON	C/O COLLINS & COLLINS P.S.C. ATTN ADAM P. COLLINS ESQ PO BOX 727 HINDMAN KY 41822
SOUTHEASTERN LAND, LLC	ATTN: CRAIG PREECE P.O. BOX 190 LOVELY KY 41231
SOUTHEASTERN LAND, LLC	1441 RVERFRONT ROAD # 200 LOVELY KY 41231
STEWART, DON	147 MAIN ST PIKEVILLE KY 41501
STEWART, DON	C/O KELSEY E. FRIEND LAW FIRM PO BOX 512 PIKEVILLE KY 41502
STEWART, VENITA	147 MAIN ST PIKEVILLE KY 41501
STEWART, VENITA	C/O KELSEY E. FRIEND LAW FIRM PO BOX 512 PIKEVILLE KY 41502
STITES & HARBISON PLLC	ATTN: MS. ELIZABETH L. THOMPSON, ESQ 250 WEST MAIN STREET, SUITE 2300 LEXINGTON KY 40507
SUMMIT ENGINEERING INC	265 HAMBURG BLVD PIKEVILLE KY 41501
TECO DIVERSIFIED, INC.	C/O KENNETH J NACHBAR MORRIS NICHOLS ARSHT & TUNNELL 1201 N MARKET STREET WILMINGTON DE 19801
TECO DIVERSIFIED, INC.	C/O SUSAN W WAESCO MORRIS NICHOLS ARSHT & TUNNELL 1201 N MARKET STREET WILMINGTON DE 19801
TECO DIVERSIFIED, INC.	C/O THOMAS P WILL MORRIS NICHOLS ARSHT & TUNNELL 1201 N MARKET STREET WILMINGTON DE 19801
THE ELKHORN COAL COMPANY LLC	ATTN: JAMES B NEWMAN, CEO 544 SOUTH LAKE DRIVE PRESTONSBURG KY 41653
THIN STRATA MINING, LLC	ATTN: NEAL ANDERS 15888 FERRELLS CREEK RD BELCHER KY 41513
THOMAS B. RATLIFF TRUST	C/O GEORGE & LORENSEN, PLLC ATTN P. GEORGE ESQ; 1526 KANAWHA BLVD., E CHARLESTOWN WV 25311
THOMAS B. RATLIFF TRUST	C/O SMITH THOMPSON, PLLC 140 SCOTT AVE. PIKEVILLE KY 41502
U.S ARMY CORPS OF ENGINEERS (VA)	441 G STREET NW WASHINGTON DC 20314-1000
U.S. BANK NATIONAL ASSOCIATION	C/O MANLEY DEAS KOALSKI LLC ATTN R. F. HEMMERLE; A. E. GARDNER; C. WILEY PO BOX 165028 COLUMBUS OH 43216-5028
U.S. BANK NATIONAL ASSOCIATION	C/O MANLEY DEAS KOALSKI LLC ATTN J.R. CUMMINS; M.P. CURRY; N. M SMITH PO BOX 165028 COLUMBUS OH 43216-5028
U.S. DEPTARMENT OF INTERIOR	BUREAU OF LAND MANAGEMENT 1849 C STREET, ROOM 5665 WASHINGTON DC 20240
UNITED NATIONS INSURANCE AGENC	6140 PARKLAND BLVD 300 MAYFIELD HTS OH 44124
UNITED STATES ARMY CORPS OF ENGINEERS	441 G STREET WASHINGTON DC 20314-1000
US DEPARTMENT OF TREASURY	1500 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20220
US DEPT OF INTERIOR	OFFICE OF SURFACING MINING 1849 C STREET NW WASHINGTON DC 20240
VA DEPARTMENT OF TAXATION	600 E. MAIN ST #1100 RICHMOND VA 23219
VA DEPARTMENT OF TAXATION	1957 WESTMORELAND STREET P.O. BOX 115 RICHMOND VA 23230
VALLEY MINE SERVICE INC	ATTN: DANNY GIBSON, OWNER 110 POWELL VALLEY SCHOOL LANE SPEEDWELL TN 37870
WEST VIRGINIA DEPARTMENT OF REVENUE	STATE CAPITOL BUILDING 1, W-300 CHARLESTON WV 25305
WESTERN COMMERCE BANK	501 N CANAL STREET PO BOX 5151 CARLSBAD NM 88221-5151
WHAYNE SUPPLY COMPANY	ATTN: KAREN FERRIS PO BOX 35900 LOUISVILLE KY 40232-5900
WHAYNE SUPPLY COMPANY	DEPARTMENT 8326 CAROL STREAM IL 60122-8326

Total Creditor count 189

EXHIBIT B

Claim Name	Address Information
COMMUNITY TRUST BANK	P.O. BOX 2947 PIKEVILLE KY 41502
COMMUNITY TRUST BANK	ATTN: STEVE BELCHER 346 N MAYO TRAIL PIKEVILLE KY 41502
PEOPLES BANK & TRUST CO.	ATTN: TOBY DAWAHARE 524 MAIN STREET HAZARD KY 41701

Total Creditor count 3

EXHIBIT C

Claim Name	Address Information
A T & T	208 S. AKARD ST ATLANTA GA 30319
A T & T	P O BOX 105262 ATLANTA GA 30348-5262
A T & T	P O BOX 105503 ATLANTA GA 30348-5503
A T & T	208 S. AKARD ST DALLAS TX 75202
APPALACHIAN POWER	PO BOX 24415 CANTON OH 44701-4415
APPALACHIAN WIRELESS	4367 N MAYO TRAIL PIKEVILLE KY 41501
APPALACHIAN WIRELESS	101 TECHNOLOGY TRAIL IVEL KY 41642
APPALACHIAN WIRELESS	P O BOX 630734 CINCINNATI OH 45263-0734
BUCHANAN CO TREASURER-WASTE	BILLY J KEENE TREASURER P.O. BOX 1056 GRUNDY VA 24614
BUCHANAN CO TREASURER-WASTE	1012 WALNUT ST STE 104, GRUNDY VA 24614
BUCHANAN CO. SANITATION	2090 BUCHANSHIRE RD. RAVEN VA 24639
CITY UTILITIES COMMISSION	1515 CUMBERLAND FALLS HWY CORBIN KY 40701
CITY UTILITIES COMMISSION	P.O. BOX 1350 CORBIN KY 40702-1350
CUMBERLAND VALLEY RURAL ELECTRIC	P O BOX 440 GRAY KY 40734
CUMBERLAND VALLEY RURAL ELECTRIC	6219 NORTH U.S HWY. 25 EAST GARY KY 40734
DELTA NATURAL GAS, INC.	360 BROAD AVE LOENIA NJ 07605
DELTA NATURAL GAS, INC.	P O BOX 593 CORBIN KY 40702
DIVERSIFIED ENERGY	148 HIGHWAY 105 EXTENSION SUITE #202 BOONE NC 28607
ELKHORN CITY WATER DEPARTMENT	P O BOX 681 ELKHORN CITY KY 41522
ELKHORN CITY WATER DEPARTMENT	395 SOUTH PATTY LOVELES DRIVE ELKHORN CITY KY 41522
GEARHEART COMMUNICATIONS	20 LAYNESVILLE RD STE B HAROLD KY 41635
GEARHEART COMMUNICATIONS	P.O. BOX 740729 CINCINNATI OH 45274-0729
HAZARD UTILITIES	700 MAIN STREET HAZARD KY 41701
HAZARD UTILITIES	P O BOX 420 HAZARD KY 41701-0420
JENKINS UTILITY DEPARTMENT	P O BOX 689 JENKINS KY 41537
JENKINS UTILITY DEPARTMENT	9409 HIGHWAY 805 JENJINS KY 41537
KENTUCKY POWER COMPANY	1400 EAST MAIN STREET HAZARD KY 41701
MOUNTAIN WATER DISTRICT	6324 ZEBULON HWY PIKEVILLE KY 41501
MOUNTAIN WATER DISTRICT	P O BOX 3157 PIKEVLE KY 41502-3157
PERRY COUNTY WATER SEWER DEPT	10638 SOUTH KENTUCKY HWY 15 SCUDDY KY 41760
PERRY COUNTY WATER SEWER DEPT	P O BOX 249 VICCO KY 41773
PIKE COUNTY SOLID WASTE	324 MAIN ST. / PO BOX 1229 PIKEVLE KY 41502-4229
RUMPKE OF KENTUCKY INC	RUMPKE WASTE & RECYCLING 10795 HUGHES ROAD CINCINNATI OH 45251
RUMPKE OF KENTUCKY INC	3800 STRUBLE RD CINCINNATI OH 45251
SUDDENLINK (TELEVISION)	12444 POWERCOURT STE 450 ST LOUIS MO 63131
SUDDENLINK (TELEVISION)	P.O. BOX 660365 DALLAS TX 75266-0365
T.V. SERVICE (TELEVISION)	2742 HWY. 550 HINDMAN KY 41822-1410
VERIZON	1095 AVE OF THE AMERICAS NEW YORK NY 10013
VERIZON	P O BOX 4830 TRENTON NJ 86504-8300
WASTE CONNECTIONS INC	1095 AVE OF THE AMERICAS NEW YORK NY 10013
WASTE CONNECTIONS INC	3612 W HWY 552 LILY KY 40740
WASTE CONNECTIONS INC	P O BOX 808 LILY KY 40740-0808
WASTE CONNECTIONS INC	P O BOX 660720 DALLAS TX 75266-0720
WINDSTREAM	1 PENN PLZ STE 2115 NEW YORK NY 10119
WINDSTREAM	P O BOX 9001908 LOUISVLE KY 40290-1908

Claim Name**Address Information**

Total Creditor count 45

EXHIBIT D

Claim Name	Address Information
CERTAIN UNDERWRITER'S AT LLOYD'S LONDON	C/O LLOYD'S AMERICA, INC. 25 W 53RD ST. FL 14 NEW YORK NY 10019-5401
GREAT MIDWEST INSURANCE COMPANY	800 GESSNER, SUITE 600 HOUSTON TX 77024
KENTUCKY EMPLOYERS MUTUAL INSURANCE	250 WEST MAIN STREET, SUIT 900 LEXINGTON KY 40507-1724
L.M. INSURANCE CORP.	175 BERKELEY STREET BOSTON MA 02116
LLOYD'S OF LONDON	1 LIME STREET LONDON EC3M 7HA UNITED KINGDOM
PRICE FORBES & PARTNERS LIMITED	2 MINSTER COURT, MINCING LANE LONDON EC3R 7PD UNITED KINGDOM
WESTERN COMMERCE BANK	501 N CANAL STREET PO BOX 5151 CARLSBAD NM 88221-6694

Total Creditor count 7
