

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

	x	
<i>In re:</i>	:	
	:	<b>Chapter 11</b>
	:	
<b>Insys Therapeutics, Inc., et al.</b>	:	<b>Case No. 19-11292 (KG)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	x	

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING DEBTORS’ SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On June 10, 2019 (the “**Petition Date**”), Insys Therapeutics, Inc. (“**Insys Therapeutics**”) and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”) each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”). The Debtors are authorized to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only under case number 19-11292 (KG) pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

**OVERVIEW OF GLOBAL NOTES**

Each of the Debtors has herewith filed separate Schedules of Assets and Liabilities (“**Schedules**”) and Statements of Financial Affairs (“**Statements**”). These Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding Debtors’ Schedules and Statements (the “**Global Notes**”) pertain to, and are incorporated by reference in, each Debtor’s Schedules and Statements and set forth the basis upon which the Schedules and Statements are presented. **These Global Notes comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.** The Global Notes are in addition to any specific notes contained in any Debtor’s Schedules or Statements. Information in the Schedules and Statements is presented as of the Petition Date and on an individual Debtor-by-Debtor basis, in each case unless otherwise noted. Disclosure of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed,

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Insys Therapeutics, Inc. (7886); IC Operations, LLC (9659); IPSC, LLC (6577); Insys Development Company, Inc. (3020); Insys Manufacturing, LLC (0789); IPT 355, LLC (0155); and Insys Pharma, Inc. (9410). The Debtors’ mailing address is 410 S. Benson Lane; Chandler, AZ 85224.

shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

**The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.**

The Schedules and Statements have been prepared pursuant to section 521 of the Bankruptcy Code and Bankruptcy Rule 1007 by the Debtors' management with the assistance of their advisors and other professionals and have necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' advisors and other professionals. Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to it at the time of preparation, subsequent information or discovery thereof may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist. Moreover, the Schedules and Statements contain unaudited information, which is subject to further review and potential adjustment.

The Schedules and Statements for each Debtor have been signed by Andrew Long, Chief Executive Officer. In reviewing and signing the Schedules and Statements, Mr. Long necessarily relied upon the efforts, statements, and representations of the Debtors' advisors other personnel and professionals. Mr. Long has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

### **GLOBAL NOTES AND OVERVIEW OF METHODOLOGY**

1. **General Reservation of Rights.** Although the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Because the Schedules and Statements contain unaudited information, which remains subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute an admission of any claims or a waiver of any of the Debtors' rights with respect to these chapter 11 cases, including issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

2. **Description of Cases and “As Of” Information Date.** Unless otherwise stated herein, liabilities are reported as of the Petition Date.
3. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements. Where practicable, the Schedules and Statements reflect the assets and liabilities of each separate Debtor. Because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes, rather than by individual legal entity, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. The Debtors reserve all rights relating to the legal ownership of assets and liabilities among the Debtors, and nothing in the Schedules or Statements shall constitute a waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States nor are they intended to be fully reconciled to audited financial statements of each Debtor.
4. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors’ books and records. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in the Schedules are inclusive of each Debtor’s guarantor obligations.
5. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, and liabilities from the Schedules and Statements, including goodwill, intangibles, and certain accrued liabilities including, but not limited to, certain accrued employee compensation and benefits, certain customer accruals, tax accruals, accrued accounts payable, accrued contract termination damages, deferred income accruals, litigation accruals, and certain deposits. The Debtors have also excluded potential claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such claims exist. Certain immaterial assets and liabilities that are not reported or tracked centrally may have been excluded.
6. **Amendments and Supplements; All Rights Reserved.** The Debtors reserve all rights, but are not required, to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.
7. **References.** Reference to applicable agreements and related documents is necessary for a complete description of the nature, extent, and priority of liens and/or claims. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
8. **Currency.** All amounts are reflected in U.S. dollars.

9. **Intercompany.** The Debtors have reported for each Debtor the aggregate net intercompany balances between such Debtors and each other Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, and as of May 31, 2019. The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or otherwise by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.
10. **Book Value.** Unless otherwise indicated, the Debtors' assets are shown on the basis of their net book values as of May 31, 2019, and the Debtors' liabilities are shown on the basis of their net book values as of the Petition Date. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors' books. Net book values may vary, sometimes materially, from market values. The Debtors do not intend to amend these Schedules and Statements to reflect market values.
11. **Paid Claims.** The Bankruptcy Court has authorized the Debtors to pay certain outstanding prepetition claims—including, but not limited to, payments to employees, independent contractors, customers, and certain vendors—pursuant to various “first day” orders entered by the Bankruptcy Court (the “**First Day Orders**”). Accordingly, certain outstanding liabilities may have been reduced by post-petition payments made on account of prepetition liabilities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date adjusted for any post-petition payments made pursuant to the authority granted to the Debtors by the Bankruptcy Court. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any First Day Order, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. The Debtors will provide any creditor listed on these Schedules and Statements with notice of the bar date, regardless of whether the Debtors have subsequently paid such creditor's claim. The Debtors have not listed any claims for Employee Obligations (as defined in the Wages Motion)<sup>2</sup>, Critical Vendors (as defined in the Critical Vendor Motion)<sup>3</sup>, and Customer Obligations (as defined in the Customer Programs Motion)<sup>4</sup> that have since had their prepetition claims satisfied in full pursuant to the First Day Orders.

---

<sup>2</sup> See the Motion of the Debtors Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) for (I) Authority to (A) Pay Certain Prepetition Wages and Reimbursable Employee Expenses (B) Pay and Honor Employee Medical and Other Benefits, and (C) Continue Employee Benefits Programs and (II) Related Relief [ECF No. 5] (the “**Wages Motion**”).

<sup>3</sup> See the Motion of Debtors for Entry of an Order (I) Authorizing Payment of Certain Prepetition Claims of Critical Vendors (II) Confirming Administrative Expense Priority of Undisputed and Outstanding Prepetition Orders, and (III) Granting Related Relief [ECF No. 8] (the “**Critical Vendor Motion**”).

<sup>4</sup> See the Motion of the Debtors Pursuant to 11 U.S.C. §§ 105(a) and 363(b) for Authority to (I) Maintain and Administer Prepetition Customer Programs, Promotions, and Practices, and (II) Pay and Honor Related Prepetition Obligations, [ECF No. 9] (the “**Customer Programs Motion**”).

12. **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, certain items may have been improperly characterized, classified, categorized, or designated. The Debtors are continuing to review all relevant documents and expressly reserve all rights to amend, recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate.
13. **Claims of Third-Party Entities.** Although the Debtors have made reasonable efforts to classify properly each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and/or contingent or non-contingent, the Debtors have not been able to fully reconcile all payments made to certain third-party entities on account of the Debtors' obligations to both such entity and its affiliates, and are continuing to review all relevant documents. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, for example, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they are individually designated as such.
14. **Liabilities.** The Debtors have allocated liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available, and further research is conducted, particularly with respect to the Debtors' accounts payable, the allocation of liabilities between the prepetition and post-petition periods may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

15. **Guarantees and Other Secondary Liability Claims.** The Debtors have not identified or scheduled any known guarantees or other secondary liability claims. It is possible that certain guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent that guarantees are identified.
16. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made significant efforts to attribute intellectual

property to the rightful Debtor owner; however, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all rights with respect to the legal status and proper attribution of any and all such intellectual property rights.

17. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred.
18. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated" or that such Claim is not subject to objection. The Debtors reserve all rights to dispute any Claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated." In addition, the Debtors reserve their rights to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied.
19. **Causes of Action.** Despite their reasonable efforts, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, affirmative claims, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all rights to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.
20. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as "unknown," "TBD," or "undetermined". The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
21. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property or equipment.
22. **Employee Addresses.** For current and former employees and directors the last known address is listed where applicable.
23. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.
24. **Confidentiality.** There may be instances in the Schedules and Statements where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of

an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of, or otherwise preserving the confidentiality of, personally identifiable information.

### **General Disclosures Applicable to Schedules**

1. **Classifications.** Listing a Claim on Schedule D as “secured,” or on Schedule E/F as “priority,” or “unsecured,” or a contract on Schedule G as “executory” or “unexpired,” does not in each case constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such Claim or contract.
  
2. **Schedule A/B - Real and Personal Property.**
  - a) **Schedule A/B.3.** Bank account and investment account balances are as of the Petition Date. Certificates of Deposit are listed inclusive of accrued interest as of the Petition Date.
  
  - b) **Schedule A/B.11.** Schedule A/B identifies the net accounts receivable balance as of the Petition Date. The value of the net accounts receivable balance is lower than the gross accounts receivable balance due to offsets on accounts receivable incurred as part of the Debtors’ various customer programs, otherwise known as “gross-to-net” programs.
  
  - c) **Schedule A/B.15.** The Debtors’ equity interest in Centrexion Therapeutics Corp. arises from its common stock ownership. For purposes of these Schedules, the Debtors have listed the book value of this investment.
  
  - d) **Schedule A/B.16.** Investments are listed at their accrued value as of the Petition Date.
  
  - e) **Schedules A/B.39-41.** Interest in office furniture, equipment, and collectibles are scheduled as being owned by a specific Debtor based on the Debtors’ books and records. It would be burdensome and an inefficient use of estate resources, as well as impracticable, to review, verify and assign each interest in office furniture, fixtures, equipment, and collectibles to a specific Debtor. Accordingly, Schedules A/B.39-41 of any particular Debtor may list interests in office furniture, fixtures, equipment, and collectibles that are owned by other Debtors.
  
  - f) **Schedule A/B.50.** Interest in machinery, fixtures, and equipment are scheduled as being owned by a specific Debtor based on the Debtors’ books and records. If any such machinery, fixtures, and equipment are leased, the applicable leases will appear on the relevant Debtor’s Schedule G of executory contracts and unexpired leases.
  
  - g) **Schedule A/B.72.** Debtors have filed extensions for all Federal and State tax returns for the calendar year 2018. Taxable income or Net Operating Loss from the current year’s activity has not been determined as of Petition Date. Prepaid tax assets derived from prior tax year overpayments, estimated tax payments, and amounts

paid with extension are included in Schedule A/B.72.

- h) **Schedule A/B.73.** The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee related policies. The Debtors' interest in these types of policies is limited to the amount of the premiums that the Debtors have prepaid, if any, as of May 31, 2019, and any prefunded claim tails. To the extent the Debtors have made a determination of the amount of prepaid insurance premiums or prefunded claim tails as of May 31, 2019, such amounts are listed on Exhibit A/B, Part 2, Question 8.
  - i) **Schedule A/B.74.** Despite exercising their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. Unless otherwise noted on specific responses, items reported on Schedule A/B are reported from the Debtors' book and records as of the Petition Date. The Debtors reserve all of their rights with respect to any claims and causes of action they may have. Neither these Global Notes nor the Schedules shall be deemed a waiver of any such claims or causes of action or to prejudice or impair the assertion thereof in any way.
  - j) **Schedule A/B.75.** In the ordinary course of business, the Debtors may have accrued, or may in the future accrue, certain rights to counter-claims, cross-claims, setoffs, and/or refunds with Debtors' customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B.75.
  - k) **Schedule A/B.77.** Debtors Insys Therapeutics, Inc., Insys Development Company, Inc. and Insys Manufacturing Company, LLC record right of use assets for lease accounting purposes in accordance with GAAP under ASC 842. Right of use assets have been excluded from Schedule A/B.77.
3. **Schedule D – Creditors Holding Secured Claims.** The Debtors are not aware of any secured claims against the Debtors.

Real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D.

Moreover, the Debtors have not included on Schedule D claims that may be secured through setoff rights or inchoate statutory lien rights. The Debtors have not investigated which of the claims against the Debtors may include such rights, and their population is currently

unknown.

4. **Schedule E/F– Creditors Holding Unsecured Claims.**

The Debtors have used reasonable efforts to report all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records as of the Petition Date; however, inadvertent errors or omissions may have occurred. The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose may be an open issue of fact. In addition, the claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits, rebates, or allowances due from such creditors to the applicable Debtors.

Certain former directors, officers and/or employees of the Debtors have asserted indemnification claims against the Debtors. In these cases, the Debtors listed such claimants' counsel as the creditors rather than the claimants themselves, and identified such claims as indemnification claims.

The Debtors have not listed any tax, wage, wage-related obligations, or certain trade payables that the Debtors were granted authority to pay and have paid pursuant to First Day Orders on Schedule E/F.

The Debtors believe that all such claims for wages, salaries, expenses, benefits, and other compensation as described in the First Day Orders have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted to the Debtors in the relevant First Day Orders. Unpaid amounts for severed employees have not been analyzed to determine whether such amounts should be viewed as priority claims. In addition, for severed employees, there has been no analysis of whether any unpaid amounts exceed the priority claim limit or whether there should be a bifurcation of amounts owed between priority and nonpriority unsecured amounts. Accordingly, such claims are listed in Part 2 of Schedule E/F. The Debtors reserve their right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority claims.

Claims owing to various taxing and regulatory authorities to which the Debtors may potentially be liable are included on the Debtors' Schedule E/F. Certain of such claims, however, may be subject to on-going audits and/or the Debtors are otherwise unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as nonpriority, pending final resolution of on-going audits or other outstanding issues.

Notwithstanding the foregoing, where creditors have yet to provide proper invoices for prepetition goods or services, such amounts may not be reflected on Schedule E/F. Moreover, Schedule E/F does not include certain balances including deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F also contains information regarding pending litigation involving the Debtors. The dollar amount of potential claims associated with any such pending litigation is listed as “undetermined” and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code.

On June 10, 2019, the Debtors filed a motion [ECF No. 28] (the “9019 Motion”) seeking approval under Bankruptcy Rule 9019 of a stipulation entered into between Insys Therapeutics, Inc. and the United States that fixes a general unsecured claim of the United States in these Chapter 11 Cases in the amount of \$243 million, capped at a recovery of \$195 million (inclusive of a \$5 million prepetition payment), on account of the Covered Conduct and any claims under the Civil Settlement Agreement, as such terms are defined and more fully described in the 9019 Motion. The 9019 Motion is currently scheduled to be considered by the Bankruptcy Court at a hearing on August 15, 2019.

Generally, the Debtors’ accounts payable are scheduled as being owed by a specific Debtor based on the Debtors’ books and records. There may be instances when one Debtor engages in a transaction or series of transactions which might generate accounts payable or other entries reported in the Schedules and Statements of another Debtor. It would be burdensome and an inefficient use of estate resources for the Debtors to allocate their accounts payable on a Debtor-by-Debtor basis in certain instances. Additionally, certain accounts payable reported in the Schedules of one of the Debtors may, in fact, be owed by one or more of the other Debtors. Consequently, Schedule E/F of each Debtor may list accounts payable liabilities of other Debtors.

5. **Schedule G – Executory Contracts and Unexpired Leases.** While every effort has been made to ensure the accuracy of Schedule G, review is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as indemnity agreements, non-executory supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. The Debtors may have included such contracts on the Schedule G of only one Debtor and excluded it from other Debtor counterparties.

In certain circumstances, the specific Debtor obligor(s) to certain of the Agreements could not be specifically identified. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor’s Schedule G on which to list the agreement. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is to reflect distinct agreements between the applicable Debtor and such supplier or provider. In such cases, the Debtors made their best efforts to determine the correct Debtor on which to

list such executory contracts or unexpired leases. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute.

The agreements listed on Schedule G may have expired or may have been renewed, modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements, which may not be listed on Schedule G.

Any and all of the Debtors' rights, claims, and causes of action with respect to the agreements listed on Schedule G are hereby reserved and preserved, including, but not limited to, the Debtors' rights to (i) dispute the validity, status, or enforceability of any agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G and (iii) amend or supplement Schedule G as necessary. Inclusion or exclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, and the Debtors reserve all rights in that regard, including that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

The Debtors have made reasonable efforts to list each executory contract or unexpired lease at the correct Debtor or Debtor(s). However, liabilities associated with certain executory contracts or unexpired leases may be reported on the Schedules of a particular Debtor while the corresponding executory contract or unexpired lease is listed on the Schedule G of a different Debtor.

6. **Schedule H - Codebtors.** In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such claims are listed elsewhere in the Statements and Schedules, they have not been set forth individually on Schedule H.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases and other such agreements. The Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that guarantees are identified.

#### **General Disclosures Applicable to Statements**

- a. **Statements – Question 1 – Revenue.** Historically, revenue is reported on the Debtors' consolidated financials; however, revenue is recorded in the Debtors' books and records on an individual Debtor basis. In response to Question 1, revenue is listed on an individual Debtor basis.
- b. **Statements – Question 3 - 90 Day Payments.** The Debtors have responded to Question 3 in the Statements in a detailed format, categorized by payee. All disbursements listed in Question 3 are made through the Debtors' cash management system, more fully described in the Cash

Management Motion.<sup>5</sup> Dates listed in Question 3 reflect the date upon which the Debtor transferred funds to the relevant payee. The response to Question 3 includes any disbursement or other transfer made by the Debtors except for those made to insiders (which payments are listed in response to Question 4, where applicable), gifts and charitable contributions (which payments are listed in response to Question 9, where applicable) and bankruptcy professionals (which payments are listed in response to Question 11, where applicable). Not all payees are creditors of the Debtors. Certain payees have received payments listed on behalf of other parties or have received payments that are not on account of antecedent debts. In addition, the response to Question 3 does not include checks that were either voided or not presented before the Petition Date.

In April 2019, thirty of the Debtors' employees were paid a Key Employee Retention Bonus ("KERP Bonus"). The KERP Bonus payments totaled \$4.876 million, of which \$2.113 million was paid to three insiders: (1) Andrew Long, Chief Executive Officer (\$1.1 million), (2) Andrece Housley, Chief Financial Officer (\$400,000), and (3) Mark Nance, Chief Legal Officer and General Counsel (\$613,000). KERP Bonus payments to insiders are included in the response to Question 4. The KERP Bonus payments to non-insiders are excluded from Question 3.

- c. **Statements – Question 4 – Payments to or for the Benefit of Insiders.** For purposes of the Schedules and Statements, the Debtors define insiders as individuals who, based upon the totality of circumstances, have a controlling interest in, or exercise sufficient control over, the respective Debtor so as to unqualifiedly dictate corporate policy and the disposition of assets. Individuals listed in the Statements as insiders have been included for informational purposes only. The Debtors do not take any position with respect to (i) such person's influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority or such individual; or (iv) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified in response to Question 4 is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code. For more information regarding each Debtor's officers and directors, see Questions 28 and 29.

The payroll-related amounts shown in response to this question for any salary, bonus or additional compensation, and/or severance payments are gross amounts that do not include reductions for amounts including employee tax or benefit withholdings.

- d. **Statements – Question 7: Legal Actions or Assignments.** The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors

---

<sup>5</sup> See Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 345, 363, 364, 503, and 507 for (I) Authority to (A) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (B) Honor Obligations Relating Thereto, and (C) Implement Ordinary Course Changes to Cash Management System, (II) Administrative Expense Priority for Postpetition Intercompany Claims, (III) Waiver or Extension of Time to Comply with Requirements of 11 U.S.C § 345(b), and (IV) Related Relief [D.I. 4] (the "Cash Management Motion").

of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that a Debtor is not an appropriate party to such actions or proceedings.

The Debtors have devoted substantial resources to identify and provide as much information for as many proceedings as possible in response to Statements Question 7 using records that were reasonably accessible and reviewable. While the Debtors believe they were diligent in their efforts, information the Debtors were unable to locate for proceedings that were listed was left blank.

- e. **Statements – Question 9: Charitable Contributions.** The donations and/or charitable contributions listed in response to Question 9 represent payments made to third parties during the applicable timeframe that were recorded as such within the Debtors’ books and records.
- f. **Statements – Question 11 – Payments Related to Bankruptcy.** The Debtors have used reasonable efforts to identify payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately before the Petition Date. Additional information regarding the Debtors’ retention of professional service firms is more fully described in the individual retention applications for those firms and related orders. Not all payments made and listed are on account of debt counseling or restructuring services.
- g. **Statements – Question 13 – Transfers Not Already Listed.** While the Debtors have made reasonable efforts to respond comprehensively to Question 13, certain *de minimis* asset sales and transfers may be omitted unintentionally. In addition, the Debtors buy and sell certain assets in the ordinary course of business. Such dispositions made in the ordinary course of business have not been reflected in responses to Question 13. The Debtors further do not take any position with respect to whether transfers identified in response to Question 13 are made in the ordinary course of business. Certain transfers listed in this response are included solely out of an abundance of caution.
- h. **Statements – Question 14 – Previous Addresses.** With the exception of Insys Manufacturing, LLC, the Debtors list 1333 S. Spectrum Blvd., Chandler, AZ, 85286 (the “Spectrum Location”) as a previous address on Statements Question 14. The Spectrum Location was the corporate headquarters address as of Petition Date. Debtors vacated the Spectrum Location after the Petition Date. As such, the Spectrum Location address has been listed as a previous address on Statements Question 14, with “Present” reflecting that the address was active as of the Petition Date.
- i. **Statements – Question 16 – Personally Identifiable Information (“PII”).** In the ordinary course of business, the Debtors collect certain PII, consisting of trial patients’ full names, signatures, home addresses, telephone numbers, insurance denial letters, letters of medical necessity, verification of label indication, and other unsolicited PII. The Debtors maintain a privacy policy covering PII.

**Fill in this information to identify the case:**

Debtor Insys Pharma, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number 19-11296 (KG)  
(if known)

Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

04/19

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	NOT APPLICABLE
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$2,060,733,952.08
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$2,060,733,952.08

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	NOT APPLICABLE
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206EF)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	NOT APPLICABLE
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+ \$2,264,912,767.55
4. <b>Total liabilities</b> .....	\$2,264,912,767.55
Lines 2 + 3a + 3b	

**Fill in this information to identify the case:**

Debtor Insys Pharma, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number 19-11296 (KG)  
(if known)

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

04/19

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: CASH AND CASH EQUIVALENTS**

**1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**2. CASH ON HAND**

**3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS**  
(IDENTIFY ALL)

**4. OTHER CASH EQUIVALENTS**

**5. Total of Part 1.**

ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

NOT APPLICABLE

**Part 2: DEPOSITS AND PREPAYMENTS**

**6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

**7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

7.1.	SECURITY DEPOSIT - BAKER DONELSON	\$125,000.00
7.2.	SECURITY DEPOSIT - KIECKHEFER PROPERTY MGMT LLC /IN: SEC DEP (FRYE ROAD II, LLC)	\$23,000.00

**8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT**

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

8.1.	PREPAID EXPENSES - COOLEY	\$143,450.45
8.2.	PREPAID EXPENSES - MDL	\$72,727.00

(Name)

**Current value of debtor's interest**

**8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT**

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

8.3. PREPAID EXPENSES - SALMON LEWIS & WELDON, PLC

\$25,000.00

**9 Total of Part 2.**

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

\$389,177.45

**Part 3: ACCOUNTS RECEIVABLE**

**10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?**

- No. Go to Part 4.
- Yes. Fill in the information below.

**Current value of debtor's interest**

**11. ACCOUNTS RECEIVABLE**

RECEIVABLE FROM IC OPERATIONS, INC.	\$56,766,254.15	-	\$0.00	= →	\$56,766,254.15
	face amount		doubtful or uncollectable accounts		
RECEIVABLE FROM INSYS DEVELOPMENT COMPANY, INC.	\$428,995,236.83	-	\$0.00	= →	\$428,995,236.83
	face amount		doubtful or uncollectable accounts		
RECEIVABLE FROM INSYS MANUFACTURING, LLC	\$289,176,082.46	-	\$0.00	= →	\$289,176,082.46
	face amount		doubtful or uncollectable accounts		
RECEIVABLE FROM INSYS THERAPEUTICS, INC.	\$1,183,596,778.83	-	\$0.00	= →	\$1,183,596,778.83
	face amount		doubtful or uncollectable accounts		
RECEIVABLE FROM IPSC, LLC	\$51,188,747.91	-	\$0.00	= →	\$51,188,747.91
	face amount		doubtful or uncollectable accounts		

**12 Total of Part 3.**

CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

\$2,009,723,100.18

**Part 4: INVESTMENTS**

**13. DOES THE DEBTOR OWN ANY INVESTMENTS?**

- No. Go to Part 5.
- Yes. Fill in the information below.

**Valuation method used for current value**

**Current value of debtor's interest**

**14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1**

NAME OF FUND OR STOCK:

NONE

**15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE**

Name of entity	% of ownership	Current value of debtor's interest
15.1. IC OPERATIONS, LLC	100%	UNKNOWN
15.2. INSYS DEVELOPMENT COMPANY, INC.	100%	UNKNOWN
15.3. IPSC, LLC	100%	UNKNOWN
15.4. IPT 355, LLC	100%	UNKNOWN

**16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1**

DESCRIBE:

NONE

**17 Total of Part 4.** ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83. UNKNOWN

**Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS**

**18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?**  
 No. Go to Part 6.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	---	------------------------------------

- 19. RAW MATERIALS
- 20. WORK IN PROGRESS
- 21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE
- 22. OTHER INVENTORY OR SUPPLIES

**23 Total of Part 5.** ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84. NOT APPLICABLE

- 24. **Is any of the property listed in Part 5 perishable?**  
 No  
 Yes
- 25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**  
 No  
 Yes Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_
- 26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)**

**27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)?**  
 No. Go to Part 7.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	---	------------------------------------

- 28. CROPS—EITHER PLANTED OR HARVESTED
- 29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH
- 30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES)
- 31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED
- 32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6

**33 Total of Part 6.** ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85. NOT APPLICABLE

- 34. **Is the debtor a member of an agricultural cooperative?**  
 No  
 Yes. Is any of the debtor's property stored at the cooperative?  
 No  
 Yes
- 35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**  
 No  
 Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?  
 No  
 Yes
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?  
 No  
 Yes

**Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES**

38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?  
 No. Go to Part 8.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. OFFICE FURNITURE			
40. OFFICE FIXTURES			
41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE			
42. COLLECTIBLES EXAMPLES: ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES			

43. Total of Part 7.  
 ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.

NOT APPLICABLE

44. Is a depreciation schedule available for any of the property listed in Part 7?  
 No  
 Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?  
 No  
 Yes

**Part 8: MACHINERY, EQUIPMENT, AND VEHICLES**

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?  
 No. Go to Part 9.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES			
48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES EXAMPLES: BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS			
49. AIRCRAFT AND ACCESSORIES			
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)			

51. Total of Part 8.  
 ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.

NOT APPLICABLE

(Name)

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

**Part 9: REAL PROPERTY**

**54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?**

- No. Go to Part 10.
- Yes. Fill in the information below.

**55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---	---	---	--	---------------------------------------

**56 Total of Part 9.**

ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

NOT APPLICABLE

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- No
- Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
- Yes

**Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY**

**59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?**

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	--	---------------------------------------

**60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS**

60.1.	BUPRENORPHINE PUBLICATION NO.CA2923811	\$0.00	UNKNOWN
60.2.	BUPRENORPHINE PUBLICATION NO.EP3043777	\$0.00	UNKNOWN
60.3.	CANNABINOIDS PUBLICATION NO.AU2015266897	\$0.00	UNKNOWN
60.4.	CANNABINOIDS PUBLICATION NO.CA 2950424	\$0.00	UNKNOWN
60.5.	CANNABINOIDS PUBLICATION NO.CN106999598	\$0.00	UNKNOWN
60.6.	CANNABINOIDS PUBLICATION NO.EP3148589	\$0.00	UNKNOWN
60.7.	CANNABINOIDS PUBLICATION NO.IL249197	\$0.00	UNKNOWN
60.8.	CANNABINOIDS PUBLICATION NO.JP2017519742	\$0.00	UNKNOWN
60.9.	CANNABINOIDS PUBLICATION NO.KR1020170008311	\$0.00	UNKNOWN
60.10.	CANNABINOIDS PUBLICATION NO.MX/A/2016/015636	\$0.00	UNKNOWN
60.11.	CANNABINOIDS PUBLICATION NO.NZ726746	\$0.00	UNKNOWN
60.12.	CANNABINOIDS PUBLICATION NO.ZA2016/08209	\$0.00	UNKNOWN

**61. INTERNET DOMAIN NAMES AND WEBSITES**

NONE

**62. LICENSES, FRANCHISES, AND ROYALTIES**

NONE

**63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS**

NONE

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY</b>			
<b>NONE</b>			
<b>65. GOODWILL</b>			
<b>NONE</b>			
<b>66 Total of Part 10.</b> ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.			UNKNOWN
<b>67. Do your lists or records include personally identifiable information of customers</b> (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			
<b>68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?</b>			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
<b>69. Has any of the property listed in Part 10 been appraised by a professional within the last year?</b>			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

**Part 11: ALL OTHER ASSETS**

<b>70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?</b> INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM.			<b>Current value of debtor's interest</b>
<input type="checkbox"/> No. Go to Part 12.			
<input checked="" type="checkbox"/> Yes. Fill in the information below.			
<b>71. NOTES RECEIVABLE</b>			
DESCRIPTION (INCLUDE NAME OF OBLIGOR)			
<b>NONE</b>			
<b>72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)</b>			
DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)			
AL AMENDED RETURN REFUND RECEIVABLE	Tax year 2014		\$11.00
AL AMENDED RETURN REFUND RECEIVABLE	Tax year 2015		\$29.00
AL STATE TAX EXTENSION PREPAYMENT	Tax year 2018		\$125.00
IL NOL	Tax year 2012		\$341,896.00
KY NOL	Tax year 2017		\$23,265,495.45
KY OVERPAYMENT (CREDITED TO 2018 RETURN)	Tax year 2017		\$41,422.00
KY OVERPAYMENT (CREDITED TO 2018 RETURN)	Tax year 2017		\$5,863.00
MT NOL	Tax year 2017		\$23,497,244.00
MT STATE TAX EXTENSION PREPAYMENT	Tax year 2018		\$100.00
NC AMENDED RETURN REFUND RECEIVABLE	Tax year 2015		\$2,619.00
NC OVERPAYMENT (CREDITED TO 2018 ESTIMATED TAX)	Tax year 2017		\$1,235.00
NJ AMENDED RETURN REFUND RECEIVABLE	Tax year 2015		\$2,459.00
OK STATE TAX EXTENSION PREPAYMENT	Tax year 2018		\$100.00
PA AMENDED RETURN REFUND RECEIVABLE	Tax year 2015		\$1,214.00
TN NOL	Tax year 2017		\$3,368,112.00
TN OVERPAYMENT (CREDITED TO 2018 RETURN)	Tax year 2017		\$86,000.00
TN STATE TAX EXTENSION PREPAYMENT	Tax year 2018		\$7,750.00
<b>73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES</b>			
<b>NONE</b>			
<b>74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)</b>			
<b>NONE</b>			

(Name)

Current value of debtor's interest

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS

NONE

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY

NONE

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP

NONE

78 Total of Part 11.  
ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

\$50,621,674.45

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?  
 No  
 Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.		
81. Deposits and prepayments. Copy line 9, Part 2.	\$389,177.45	
82. Accounts receivable. Copy line 12, Part 3.	\$2,009,723,100.18	
83. Investments. Copy line 17, Part 4.	UNKNOWN	
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.		
88. Real property. Copy line 56, Part 9. . . . . →		N/A
89. Intangibles and intellectual property. Copy line 66, Part 10.	UNKNOWN	
90. All other assets. Copy line 78, Part 11.	+ \$50,621,674.45	
91. Total. Add lines 80 through 90 for each column. . . . . 91a.	\$2,060,733,952.08	+ 91b N/A
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. . . . .		\$2,060,733,952.08

**Fill in this information to identify the case:**

Debtor	<u>Insys Pharma, Inc.</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>19-11296 (KG)</u>

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

04/19

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Fill in this information to identify the case:**

Debtor Insys Pharma, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 19-11296 (KG)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

04/19

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p><b>Nonpriority creditor's name and mailing address</b>                      1&amp;1 INTERNET, INC                      701 LEE RD                      SUITE 300                      WAYNE, PA 19087</p> <p><b>Date or dates debt was incurred</b>                      8/5/15</p> <p><b>Last 4 digits of account number:</b> 1001</p>	<p><b>As of the petition filing date, the claim is:</b> \$44.58  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.2	<p><b>Nonpriority creditor's name and mailing address</b>                      ADLER POLLOCK &amp; SHEEHAN P.C.                      ONE CITIZENS PLAZA, 8TH FLOOR                      PROVIDENCE, RI 02903-1345</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> DLER</p>	<p><b>As of the petition filing date, the claim is:</b> \$28,739.25  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      PROFESSIONAL SERVICES</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.3	<p><b>Nonpriority creditor's name and mailing address</b>                      AFLAC                      WORLDWIDE HEADQUARTERS                      COLUMBUS, GA 31999</p> <p><b>Date or dates debt was incurred</b>                      8/24/15</p> <p><b>Last 4 digits of account number:</b> FLAC</p>	<p><b>As of the petition filing date, the claim is:</b> \$161.16  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

(Name)

**Part 2:** Additional Page

			Amount of claim
3.4	<b>Nonpriority creditor's name and mailing address</b> ARAMARK AUS WEST LOCKBOX P.O.BOX 101179 PASADENA, CA 91189  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> A001	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> VENDOR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54.20
3.5	<b>Nonpriority creditor's name and mailing address</b> BAKER DONELSON, BEARMAN, CALDWELL & BERKOWITZ, PC 100 LIGHT STREET BALTIMORE, MD 21202  <b>Date or dates debt was incurred</b> 6/26/19  <b>Last 4 digits of account number:</b> AKER	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PROFESSIONAL SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,952.42
3.6	<b>Nonpriority creditor's name and mailing address</b> BALLARD SPAHR LLP 1 EAST WASHINGTON STREET, SUITE 2500 PHOENIX, AZ 85004-2555  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> LARD	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> PROFESSIONAL SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,694.61
3.7	<b>Nonpriority creditor's name and mailing address</b> BERKELEY RESEARCH GROUP, LLC LAURA DORMAN, MANAGING DIRECTOR & ASSOC. GENERAL COUNSEL 2200 POWELL STREET, SUITE 1200 EMERYVILLE, CA 94608  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> RES	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> INDEMNITY - COUNSEL FOR JOHN KAPOOR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,114.50
3.8	<b>Nonpriority creditor's name and mailing address</b> BLANK ROME LLP 300 CARNEGIE CENTER, SUITE 220 ATTN: FINANCE DEPARTMENT PRINCETON, NJ 08540  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> ROME	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> INDEMNITY - COUNSEL FOR MICHELLE BREITENBACH  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,852.08

**Part 2:** Additional Page

			Amount of claim
3.9	<p><b>Nonpriority creditor's name and mailing address</b>                      BLOUNT COUNTY, TENNESSEE                      ATTN CHIEF EXECTIVE OFFICER, CO ATTORNEY                      OR COUNTY COURT CLERK                      345 COURT STREET                      MARYVILLE, TN 37804</p> <p><b>Date or dates debt was incurred</b>                      UNDETERMINED</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      LITIGATION CASE NO. 1:19-OP-45132</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>UNDETERMINED</p>
3.10	<p><b>Nonpriority creditor's name and mailing address</b>                      BULKLEY, RICHARDSON AND GELINAS, LLP                      1500 MAIN STREET                      SUITE 2700                      PO BOX 15507                      SPRINGFIELD, MA 01115-5507</p> <p><b>Date or dates debt was incurred</b>                      5/13/19</p> <p><b>Last 4 digits of account number:</b> L001</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR LESLIE ZACKS                      AND XUN YU</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$1,785.50</p>
3.11	<p><b>Nonpriority creditor's name and mailing address</b>                      CARLTON FIELDS                      PO BOX 3239                      TAMPA, FL 33601-3239</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> R022</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      PROFESSIONAL SERVICES</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$299,723.74</p>
3.12	<p><b>Nonpriority creditor's name and mailing address</b>                      CHRIS HOMRICH                      13622 N SUNFLOWER DR                      FOUNTAIN HILLS, AZ 85268</p> <p><b>Date or dates debt was incurred</b>                      7/26/15</p> <p><b>Last 4 digits of account number:</b> M001</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      EMPLOYEE RELATED</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$1,448.00</p>
3.13	<p><b>Nonpriority creditor's name and mailing address</b>                      CIT TECHNOLOGY FIN. SERV. INC.                      21146 NETWORK PLACE                      CHICAGO, IL 60673-1211</p> <p><b>Date or dates debt was incurred</b>                      11/16/15</p> <p><b>Last 4 digits of account number:</b> CIT</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$141.41</p>

**Part 2:** Additional Page

			Amount of claim
3.14	<p><b>Nonpriority creditor's name and mailing address</b> CITY OF CLARKSVILLE, TENNESSEE ATTN CHIEF EXECUTIVE OFFICER OR CITY ATTORNEY ONE PUBLIC SQUARE CLARKSVILLE, TN 37040</p> <p><b>Date or dates debt was incurred</b> UNDETERMINED</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> LITIGATION CASE NO. 1:18-OP-45517 (1:18CV1008)</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNDETERMINED
3.15	<p><b>Nonpriority creditor's name and mailing address</b> CITY OF ROUND ROCK ENVIRONMENTAL SERVICES ATTN: JEFF KNEBEL 2008 ENTERPRISE DR ROUND ROCK, TX 78664</p> <p><b>Date or dates debt was incurred</b> VARIOUS</p> <p><b>Last 4 digits of account number:</b> T002</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> UTILITIES</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,713.28
3.16	<p><b>Nonpriority creditor's name and mailing address</b> CITY OF ROUND ROCK ENVIRONMENTAL SERVICES ATTN: JEFF KNEBEL 2008 ENTERPRISE DR ROUND ROCK, TX 78664</p> <p><b>Date or dates debt was incurred</b> VARIOUS</p> <p><b>Last 4 digits of account number:</b> I001</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> UTILITIES</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$587.04
3.17	<p><b>Nonpriority creditor's name and mailing address</b> CITY OF SPRINGFIELD, MISSOURI ATTN CLERK OF THE COUNTY COURT BUSCH MUNICIPAL BUILDING 840 BOONVILLE AVE SPRINGFIELD, MO 65802</p> <p><b>Date or dates debt was incurred</b> UNDETERMINED</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> LITIGATION CASE NO. 1:18-OP-45899 (6:18-CV-03167)</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	UNDETERMINED
3.18	<p><b>Nonpriority creditor's name and mailing address</b> CLARK HILL PLLC 130 EAST RANDOLPH ST. SUITE 3900 CHICAGO, IL 60601-6317</p> <p><b>Date or dates debt was incurred</b> 9/30/18</p> <p><b>Last 4 digits of account number:</b> HILL</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> INDEMNITY - COUNSEL FOR JOHN KAPOOR</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$78,573.79

**Part 2:** Additional Page

			Amount of claim
3.19	<b>Nonpriority creditor's name and mailing address</b> COHEN & GRESSER LLP 800 THIRD AVE NEW YORK, NY 10022  <b>Date or dates debt was incurred</b> 4/22/19  <b>Last 4 digits of account number:</b> H005	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> INDEMNITY - COUNSEL FOR SIGRID TOULATOS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,338.50
3.20	<b>Nonpriority creditor's name and mailing address</b> COHEN DOWD QUIGLEY 800 THIRD AVE NEW YORK, NY 10022  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> OHEN	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> INDEMNITY - COUNSEL FOR DANIEL DAVIS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,750.47
3.21	<b>Nonpriority creditor's name and mailing address</b> COUNTY COMMISSION OF NOWATA COUNTY, OKLAHOMA ATTN CHIEF EXECUTIVE OFFICER, CLERK, SECRETARY OR OFFICIAL RECORDS OFFICIAL 229 N MAPLE ST NOWATA, OK 74048  <b>Date or dates debt was incurred</b> UNDETERMINED  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> LITIGATION CASE NO. 1:19-OP-45225 (4:19-CV-00133)  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.22	<b>Nonpriority creditor's name and mailing address</b> COUNTY COMMISSION OF OKMULGEE COUNTY, OKLAHOMA ATTN CHIEF EXECUTIVE OFFICER, CLERK, SECRETARY OR OFFICIAL RECORDS OFFICIAL 314 W 7TH ST 204 OKMULGEE, OK 74447  <b>Date or dates debt was incurred</b> UNDETERMINED  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> LITIGATION CASE NO. 1:19-OP-45223 (4:19-CV-00131)  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.23	<b>Nonpriority creditor's name and mailing address</b> COUNTY COMMISSIONER OF MAYES COUNTY, OKLAHOMA ATTN CHIEF EXECUTIVE OFFICER, CLERK, SECRETARY OR OFFICIAL RECORDS OFFICIAL 1 COURT PL 140 PRYOR, OK 74361  <b>Date or dates debt was incurred</b> UNDETERMINED  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> LITIGATION CASE NO. 1:19-OP-45227 (4:19-CV-00136)  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED

**Part 2:** Additional Page

		Amount of claim
3.24	<p><b>Nonpriority creditor's name and mailing address</b>                      COVINGTON &amp; BURLING LLP                      ATTN: ACCOUNTING DEPT                      ONE CITY CENTER                      850 TENTH ST NW                      WASHINGTON, DC 20001</p> <p><b>Date or dates debt was incurred</b>                      6/30/19</p> <p><b>Last 4 digits of account number:</b> VING</p>	<p><b>As of the petition filing date, the claim is:</b> <span style="float: right;">\$315,639.57</span>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      PROFESSIONAL SERVICES</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.25	<p><b>Nonpriority creditor's name and mailing address</b>                      CTC-ONS PROGRAM COMMITTEE                      SUE PARTUSCH, MSN, RN-BC, AOCNS                      1087 TUMBLEWEED DR                      LOVELAND, OH 45140</p> <p><b>Date or dates debt was incurred</b>                      5/30/18</p> <p><b>Last 4 digits of account number:</b> C001</p>	<p><b>As of the petition filing date, the claim is:</b> <span style="float: right;">\$250.00</span>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.26	<p><b>Nonpriority creditor's name and mailing address</b>                      DAVID SOVA 1099                      8595 BAILEAU OAKS DR                      ADA, MI 49301</p> <p><b>Date or dates debt was incurred</b>                      10/20/16</p> <p><b>Last 4 digits of account number:</b> V001</p>	<p><b>As of the petition filing date, the claim is:</b> <span style="float: right;">\$2,250.00</span>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEPENDENT CONTRACTORS</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.27	<p><b>Nonpriority creditor's name and mailing address</b>                      DEMEO LLP                      200 STATE STREET                      BOSTON, MA 02109</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> M002</p>	<p><b>As of the petition filing date, the claim is:</b> <span style="float: right;">\$90,269.70</span>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - FORMER COUNSEL FOR MIKE GURRY</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.28	<p><b>Nonpriority creditor's name and mailing address</b>                      DONNELLY, CONROY &amp; GELHAAR, LLP                      260 FRANKLIN STREET                      SUITE 1600                      BOSTON, MA 02110</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> N001</p>	<p><b>As of the petition filing date, the claim is:</b> <span style="float: right;">\$59,216.18</span>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR ALEC BURLAKOFF</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

**Part 2:** Additional Page

		Amount of claim
3.29	<p><b>Nonpriority creditor's name and mailing address</b> DR. JAMES RHO 1099 31190 SUTHERLAND DR. REDLANDS, CA 92373</p> <p><b>Date or dates debt was incurred</b> 7/28/16</p> <p><b>Last 4 digits of account number:</b> O001</p>	<p><b>As of the petition filing date, the claim is:</b> \$4,600.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> INDEPENDENT CONTRACTORS</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.30	<p><b>Nonpriority creditor's name and mailing address</b> EDWARD LUBIN 1099 433 14TH AVENUE N. SAINT PETERSBURG, FL 33701</p> <p><b>Date or dates debt was incurred</b> 7/28/16</p> <p><b>Last 4 digits of account number:</b> B001</p>	<p><b>As of the petition filing date, the claim is:</b> \$3,800.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> INDEPENDENT CONTRACTORS</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.31	<p><b>Nonpriority creditor's name and mailing address</b> ENVIRONMENTAL TESTING SERVICES (NOT ENV SERVICES) 10908 METRONOME DR HOUSTON, TX 77043</p> <p><b>Date or dates debt was incurred</b> VARIOUS</p> <p><b>Last 4 digits of account number:</b> V001</p>	<p><b>As of the petition filing date, the claim is:</b> \$4,180.48 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> VENDOR</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.32	<p><b>Nonpriority creditor's name and mailing address</b> FAROOQ KHAN 21 SHELBURNE DRIVE OAK BROOK, IL 60523</p> <p><b>Date or dates debt was incurred</b> 6/8/17</p> <p><b>Last 4 digits of account number:</b> A002</p>	<p><b>As of the petition filing date, the claim is:</b> \$1,224.00 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> VENDOR</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.33	<p><b>Nonpriority creditor's name and mailing address</b> FEDEX CUSTOM CRITICAL PO BOX 645135 PITTSBURGH, PA 15264-5135</p> <p><b>Date or dates debt was incurred</b> 1/1/16</p> <p><b>Last 4 digits of account number:</b> FED</p>	<p><b>As of the petition filing date, the claim is:</b> \$714.59 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> VENDOR</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

**Part 2:** Additional Page

		Amount of claim
3.34	<p><b>Nonpriority creditor's name and mailing address</b>            FLORIDA ACADEMY OF PHYSICIAN ASSIST INC            190 ASHLEY LN - ATTN: TERRY GRUCHOW            OLDSMAR, FL 34677</p> <p><b>Date or dates debt was incurred</b>            7/30/18</p> <p><b>Last 4 digits of account number:</b> FAPA</p>	<p><b>As of the petition filing date, the claim is:</b> \$700.00  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.35	<p><b>Nonpriority creditor's name and mailing address</b>            FOLEY &amp; LARDNER LLP            555 SOUTH FLOWER STREET SUITE 3500            LOS ANGELES, CA 90071-2411</p> <p><b>Date or dates debt was incurred</b>            VARIOUS</p> <p><b>Last 4 digits of account number:</b> L002</p>	<p><b>As of the petition filing date, the claim is:</b> \$4,266.70  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            INDEMNITY - COUNSEL FOR KAREN HILL</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.36	<p><b>Nonpriority creditor's name and mailing address</b>            FROST BROWN TODD            P.O. BOX 70087            LOUISVILLE, KY 40270-0087</p> <p><b>Date or dates debt was incurred</b>            5/23/19</p> <p><b>Last 4 digits of account number:</b> O002</p>	<p><b>As of the petition filing date, the claim is:</b> \$17,409.16  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            PROFESSIONAL SERVICES</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.37	<p><b>Nonpriority creditor's name and mailing address</b>            GARY YEN 1099            13 RISA-BENJAMIN WAY            FREEHOLD, NJ 07728</p> <p><b>Date or dates debt was incurred</b>            11/19/15</p> <p><b>Last 4 digits of account number:</b> N001</p>	<p><b>As of the petition filing date, the claim is:</b> \$675.00  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            INDEPENDENT CONTRACTORS</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.38	<p><b>Nonpriority creditor's name and mailing address</b>            GMP PUBLICATIONS, INC.            PO BOX 335            MEDFORD, NJ 08055</p> <p><b>Date or dates debt was incurred</b>            6/28/15</p> <p><b>Last 4 digits of account number:</b> P001</p>	<p><b>As of the petition filing date, the claim is:</b> \$5,000.00  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

**Part 2:** Additional Page

		Amount of claim
3.39	<p><b>Nonpriority creditor's name and mailing address</b>                      GOODELL, DEVRIES, LEECH &amp; DANN, LLP                      ONE SOUTH ST 20TH FL                      BALTIMORE, MD 21202</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> O002</p>	<p><b>As of the petition filing date, the claim is:</b> \$4,951.98  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR J. LARICUITA</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.40	<p><b>Nonpriority creditor's name and mailing address</b>                      HAYNSWORTH SINKLER BOYD, P.A.                      ONE NORTH MAIN STREET 2ND FLOOR                      P.O. BOX 2048                      GREENVILLE, SC 29601-2772</p> <p><b>Date or dates debt was incurred</b>                      12/6/18</p> <p><b>Last 4 digits of account number:</b> ORTH</p>	<p><b>As of the petition filing date, the claim is:</b> \$3,190.00  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR JOHN KAPOOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.41	<p><b>Nonpriority creditor's name and mailing address</b>                      HENRY ZALESKI JR., M.D. P.A.                      6550 FANNIN                      SUITE 2423                      HOUSTON, TX 77030</p> <p><b>Date or dates debt was incurred</b>                      10/17/17</p> <p><b>Last 4 digits of account number:</b> L001</p>	<p><b>As of the petition filing date, the claim is:</b> \$14.04  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.42	<p><b>Nonpriority creditor's name and mailing address</b>                      HIGH PEAKS WATER SERVS. INC                      P.O. BOX 7150                      PHOENIX, AZ 85011-7150</p> <p><b>Date or dates debt was incurred</b>                      5/22/15</p> <p><b>Last 4 digits of account number:</b> HIGH</p>	<p><b>As of the petition filing date, the claim is:</b> \$54.15  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.43	<p><b>Nonpriority creditor's name and mailing address</b>                      HOGAN LOVELLS US LLP                      PO BOX 75890                      BALTIMORE, MD 21275</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> OGAN</p>	<p><b>As of the petition filing date, the claim is:</b> \$265,502.61  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR DION REIMER                      AND MIKE BABICH</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

**Part 2:** Additional Page

			Amount of claim
3.44	<p><b>Nonpriority creditor's name and mailing address</b>                      HOWARD BENN                      25 WEASELDRIFT RD.                      WOODLAND PARK, NJ 07424</p> <p><b>Date or dates debt was incurred</b>                      1/19/18</p> <p><b>Last 4 digits of account number:</b> BENN</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$1,707.00
3.45	<p><b>Nonpriority creditor's name and mailing address</b>                      HUNTON ANDREWS KURTH LLP                      P.O. BOX 405759                      ATLANTA, GA 30384-5759</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> NTON</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR MARK HEIN AND                      DES HOLLANDSWORTH</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$8,107.38
3.46	<p><b>Nonpriority creditor's name and mailing address</b>                      IC OPERATIONS, LLC                      410 S BENSON LN                      CHANDLER, AZ 85224</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> 0007</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INTERCOMPANY PAYABLE TO IC                      OPERATIONS, LLC</p> <p><b>Is the claim subject to offset?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes</p>	\$23,341,047.55
3.47	<p><b>Nonpriority creditor's name and mailing address</b>                      INSYS DEVELOPMENT COMPANY, INC.                      410 S BENSON LN                      CHANDLER, AZ 85224</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> 0003</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INTERCOMPANY PAYABLE TO INSYS                      DEVELOPMENT CO., INC.</p> <p><b>Is the claim subject to offset?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes</p>	\$217,065,526.45
3.48	<p><b>Nonpriority creditor's name and mailing address</b>                      INSYS MANUFACTURING, LLC                      410 S BENSON LN                      CHANDLER, AZ 85224</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> 0005</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INTERCOMPANY A/P - INSYS                      MANUFACTURING, LLC</p> <p><b>Is the claim subject to offset?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes</p>	\$295,283,663.08

**Part 2:** Additional Page

		Amount of claim
3.49	<b>Nonpriority creditor's name and mailing address</b> INSYS MANUFACTURING, LLC 410 S BENSON LN CHANDLER, AZ 85224  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> 0005	<b>As of the petition filing date, the claim is:</b> \$228,049,048.73 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE TO INSYS MANUFACTURING, LLC  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.50	<b>Nonpriority creditor's name and mailing address</b> INSYS THERAPEUTICS, INC. 410 S BENSON LN CHANDLER, AZ 85224  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> 0001	<b>As of the petition filing date, the claim is:</b> \$1,423,238,517.73 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE TO INSYS THERAPEUTICS, INC.  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.51	<b>Nonpriority creditor's name and mailing address</b> INSYS THERAPEUTICS, INC. 410 S BENSON LN CHANDLER, AZ 85224  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> 0001	<b>As of the petition filing date, the claim is:</b> \$9,152,602.57 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY A/P - INSYS THERAPEUTICS, INC.  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.52	<b>Nonpriority creditor's name and mailing address</b> IPSC, LLC 410 S BENSON LN CHANDLER, AZ 85224  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> 0004	<b>As of the petition filing date, the claim is:</b> \$53,365,682.51 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> INTERCOMPANY PAYABLE TO IPSC, LLC  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.53	<b>Nonpriority creditor's name and mailing address</b> IQVIA INC ATTN ANDREW G LONG, CFO ONE IMS DR PLYMOUTH MEETING, PA 19462  <b>Date or dates debt was incurred</b> 7/8/19  <b>Last 4 digits of account number:</b> S002	<b>As of the petition filing date, the claim is:</b> \$33,593.76 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> VENDOR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 2:** Additional Page

		Amount of claim
3.54	<p><b>Nonpriority creditor's name and mailing address</b>                      JERI L. ASHLEY 1099                      3239 RUSKIN RD                      MEMPHIS, TN 38134</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> H004</p>	<p><b>As of the petition filing date, the claim is:</b> \$1,457.57  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.55	<p><b>Nonpriority creditor's name and mailing address</b>                      JIMMY M HENRY 1099                      7200 TALANTH PLACE                      NEW ALBANY, OH 43054</p> <p><b>Date or dates debt was incurred</b>                      11/19/15</p> <p><b>Last 4 digits of account number:</b> N003</p>	<p><b>As of the petition filing date, the claim is:</b> \$780.00  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEPENDENT CONTRACTORS</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.56	<p><b>Nonpriority creditor's name and mailing address</b>                      JMBM LLP                      LOCKBOX FILE 1263                      1801 W OLYMPIC BLVD                      PASADENA, CA 91199-1263</p> <p><b>Date or dates debt was incurred</b>                      4/10/18</p> <p><b>Last 4 digits of account number:</b> B001</p>	<p><b>As of the petition filing date, the claim is:</b> \$322.00  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY RELATED</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.57	<p><b>Nonpriority creditor's name and mailing address</b>                      JOHN KAPOOR                      C/O WILKINSON WALSH &amp; ESKOVITZ LLP                      BETH WILKINSON                      2001 M STREET, NW, SUITE 1000                      WASHINGTON, DC 20036</p> <p><b>Date or dates debt was incurred</b>                      3/1/19</p> <p><b>Last 4 digits of account number:</b> P005</p>	<p><b>As of the petition filing date, the claim is:</b> \$7,944,828.47  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY CLAIM FOR PROFESSIONAL SERVICES</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.58	<p><b>Nonpriority creditor's name and mailing address</b>                      KATTEN MUNCHIN ROSENMAN LLP                      SCOTT RESNIK                      575 MADISON AVE                      NEW YORK, NY 10022</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> T002</p>	<p><b>As of the petition filing date, the claim is:</b> \$164,716.79  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR JEFF PEARLMAN</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

**Part 2:** Additional Page

			Amount of claim
3.59	<p><b>Nonpriority creditor's name and mailing address</b> KING &amp; SPALDING PO BOX 116133 ATLANTA, GA 30368</p> <p><b>Date or dates debt was incurred</b> VARIOUS</p> <p><b>Last 4 digits of account number:</b> N003</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> INDEMNITY - COUNSEL FOR MIKE BABICH</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,223,309.09
3.60	<p><b>Nonpriority creditor's name and mailing address</b> LA WORKFORCE COMMISSION DELINQUENT PAYMENTS DELINQUENT PAYMENTS OFFICE OF UNEMPLOYMENT INSURANCE PO BOX 60019 NEW ORLEANS, LA 70160</p> <p><b>Date or dates debt was incurred</b> 6/24/15</p> <p><b>Last 4 digits of account number:</b> W004</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> VENDOR</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$243.32
3.61	<p><b>Nonpriority creditor's name and mailing address</b> MAUI JIM USA, INC. PO BOX 203861 DALLAS, TX 75320-3861</p> <p><b>Date or dates debt was incurred</b> 5/19/16</p> <p><b>Last 4 digits of account number:</b> U001</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> VENDOR</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$161.41
3.62	<p><b>Nonpriority creditor's name and mailing address</b> MDL 2804 DEFENDANT SPECIAL MASTER FUND 6811 JEFFERSON HIGHWAY BATON ROUGE, LA 70806</p> <p><b>Date or dates debt was incurred</b> 5/31/19</p> <p><b>Last 4 digits of account number:</b> MDL</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> PROFESSIONAL SERVICES</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$72,727.00
3.63	<p><b>Nonpriority creditor's name and mailing address</b> MICROACCOUNTING SOLUTIONS 801 E CAMPBELL RD SUITE 330 RICHARDSON, TX 75081</p> <p><b>Date or dates debt was incurred</b> 6/26/15</p> <p><b>Last 4 digits of account number:</b> C004</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> VENDOR</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$185.00

**Part 2:** Additional Page

			Amount of claim
3.64	<p><b>Nonpriority creditor's name and mailing address</b>                      MINER ORKAND SIDDALL LLP                      470 ATLANTIC AVE 4TH FLOOR                      BOSTON, MA 02210</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> INER</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR MIKE GURRY</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$380,965.56
3.65	<p><b>Nonpriority creditor's name and mailing address</b>                      MITESWAR PUREWAL 1099                      200 W HARTRANFT BLVD                      NORRISTOWN, PA 19401</p> <p><b>Date or dates debt was incurred</b>                      10/1/16</p> <p><b>Last 4 digits of account number:</b> R001</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$472.50
3.66	<p><b>Nonpriority creditor's name and mailing address</b>                      MRC                      10550 RICHMOND AVENUE 310                      HOUSTON, TX 77042</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> EGAL</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR JOHN KAPOOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$21,053.80
3.67	<p><b>Nonpriority creditor's name and mailing address</b>                      MUNICIPALITY OF GUAYANILLA                      ATTN CHIEF EXECUTIVE OFFICER                      PO BOX 560550                      GUAYANILLA, PR 00656-0560</p> <p><b>Date or dates debt was incurred</b>                      UNDETERMINED</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      LITIGATION CASE NO. 1:18-OP-45176</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	UNDETERMINED
3.68	<p><b>Nonpriority creditor's name and mailing address</b>                      MUNICIPALITY OF LOIZA, PUERTO RICO                      ATTN CHIEF EXECUTIVE OFFICER                      PO BOX 508                      LOIZA, PR 00772-0508</p> <p><b>Date or dates debt was incurred</b>                      UNDETERMINED</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      LITIGATION CASE NO. 1:18-OP-45177</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	UNDETERMINED

**Part 2:** Additional Page

			Amount of claim
3.69	<b>Nonpriority creditor's name and mailing address</b> MUNICIPALITY OF SABANA GRANDE ATTN CHIEF EXECUTIVE OFFICER 60 ESQ BETANCES SABANA GRANDE, PR 00637  <b>Date or dates debt was incurred</b> UNDETERMINED  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> LITIGATION CASE NO. 1:18-OP-45197  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.70	<b>Nonpriority creditor's name and mailing address</b> NARDELLO & CO. LLC DANIEL NARDELLO, CEO 565 FIFTH AVE. SUITE 200 NEW YORK, NY 10017  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> ELLO	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> INDEMNITY - COUNSEL FOR JOHN KAPOOR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$293,622.36
3.71	<b>Nonpriority creditor's name and mailing address</b> NIXON PEABODY LLP PO BOX 28012 NEW YORK, NY 10087-8012  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> X002	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> INDEMNITY - COUNSEL FOR JOHN KAPOOR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$699,419.30
3.72	<b>Nonpriority creditor's name and mailing address</b> PATTERSON BELKNAP WEBB & TYLER LLP DANIEL A. LOWENTHAL, PARTNER 1133 AVENUE OF THE AMERICAS NEW YORK, NY 10036-6710  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> RSON	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> INDEMNITY - COUNSEL FOR PATRICK FORTEAU  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$122,147.54
3.73	<b>Nonpriority creditor's name and mailing address</b> PAUL, WEISS, RIFKIND, WHATON & GARRISON JACOB A. ADLERSTEIN, PARTNER 1285 AVENUE OF THE AMERICAS NEW YORK, NY 10019-6064  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b> U003	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> INDEMNITY - COUNSEL FOR JOHN KAPOOR  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,140.02

**Part 2:** Additional Page

		Amount of claim
3.74	<p><b>Nonpriority creditor's name and mailing address</b>                      PEPPER HAMILTON LLP                      3000 TWO LOGAN SQUARE                      EIGHTEENTH AND ARCH STREETS                      PHILADELPHIA, PA 19103-2799</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> P002</p>	<p><b>As of the petition filing date, the claim is:</b> \$30,557.22  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR NATALIE LEVINE</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.75	<p><b>Nonpriority creditor's name and mailing address</b>                      POLSINELLI SHUGHART PC                      PO BOX 878681                      KANSAS CITY, MO 64187</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> L001</p>	<p><b>As of the petition filing date, the claim is:</b> \$78,910.00  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR JOHN KAPOOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.76	<p><b>Nonpriority creditor's name and mailing address</b>                      QUEST DIAGNOSTICS                      PO BOX 740779                      CINCINNATI, OH 45274</p> <p><b>Date or dates debt was incurred</b>                      11/1/15</p> <p><b>Last 4 digits of account number:</b> E002</p>	<p><b>As of the petition filing date, the claim is:</b> \$3,780.00  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.77	<p><b>Nonpriority creditor's name and mailing address</b>                      RECHTKORNFELD, P.C.                      1600 STOUT STREET, SUITE 1400                      DENVER, CO 80202</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> FELD</p>	<p><b>As of the petition filing date, the claim is:</b> \$250.00  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY RELATED</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.78	<p><b>Nonpriority creditor's name and mailing address</b>                      RICHLANO SHEA LLC                      1800 15TH STREET, SUITE 101                      DENVER, CO 80202</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> C006</p>	<p><b>As of the petition filing date, the claim is:</b> \$445.50  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR CRYSTAL GOODIEL</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

**Part 2:** Additional Page

		Amount of claim
3.79	<p><b>Nonpriority creditor's name and mailing address</b>            ROPES &amp; GRAY LLP            MAIL CODE: 11104            P.O. BOX 11839            NEWARK, NJ 07101</p> <p><b>Date or dates debt was incurred</b>            4/18/18</p> <p><b>Last 4 digits of account number:</b> OPES</p>	<p><b>As of the petition filing date, the claim is:</b> \$596,655.00  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            INDEMNITY - COUNSEL FOR JOHN KAPOOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.80	<p><b>Nonpriority creditor's name and mailing address</b>            RYAN RAPP &amp; UNDERWOOD PLC            3200 NORTH CENTRAL AVE            SUITE 2250            PHOENIX, AZ 85012</p> <p><b>Date or dates debt was incurred</b>            VARIOUS</p> <p><b>Last 4 digits of account number:</b> A002</p>	<p><b>As of the petition filing date, the claim is:</b> \$12,051.87  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            INDEMNITY RELATED</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.81	<p><b>Nonpriority creditor's name and mailing address</b>            SALMON, LEWIS &amp; WELDON, P.L.C            2850 E. CAMELBACK RD, STE 200            PHOENIX, AZ 85016</p> <p><b>Date or dates debt was incurred</b>            5/9/19</p> <p><b>Last 4 digits of account number:</b> LMON</p>	<p><b>As of the petition filing date, the claim is:</b> \$5,292.00  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            INDEMNITY - DI DONATO LITIGATION</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.82	<p><b>Nonpriority creditor's name and mailing address</b>            SASM &amp; F LLP            P.O. BOX 1764            WHITE PLAINS, NY 10602</p> <p><b>Date or dates debt was incurred</b>            5/23/19</p> <p><b>Last 4 digits of account number:</b> A001</p>	<p><b>As of the petition filing date, the claim is:</b> \$138,159.04  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            PROFESSIONAL SERVICES</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.83	<p><b>Nonpriority creditor's name and mailing address</b>            SCHNADER HARRISON SEGAL &amp; LEWIS LLP            1600 MARKET STREET SUITE 3600            PHILADELPHIA, PA 19103</p> <p><b>Date or dates debt was incurred</b>            VARIOUS</p> <p><b>Last 4 digits of account number:</b> ADER</p>	<p><b>As of the petition filing date, the claim is:</b> \$4,956.40  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            INDEMNITY - COUNSEL FOR JOHN KAPOOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

**Part 2:** Additional Page

			Amount of claim
3.84	<p><b>Nonpriority creditor's name and mailing address</b>                      SCOTT LIGHTFOOT, INC                      6602 E EUGINE TERRACE                      SCOTTSDALE, AZ 85254</p> <p><b>Date or dates debt was incurred</b>                      12/30/15</p> <p><b>Last 4 digits of account number:</b> G002</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$25.15
3.85	<p><b>Nonpriority creditor's name and mailing address</b>                      SHARON LYNN WALSH                      1208 BIRMINGHAM LANE                      LEXINGTON, KY 40513</p> <p><b>Date or dates debt was incurred</b>                      6/7/16</p> <p><b>Last 4 digits of account number:</b> L007</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$2,953.00
3.86	<p><b>Nonpriority creditor's name and mailing address</b>                      SHAUN HUSSAIN                      11103 WESTWOOD BLVD                      CULVER CITY, CA 90230</p> <p><b>Date or dates debt was incurred</b>                      12/1/17</p> <p><b>Last 4 digits of account number:</b> S003</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$372.00
3.87	<p><b>Nonpriority creditor's name and mailing address</b>                      SMITH VILLAZOR LLP                      1700 BROADWAY SUITE 2801                      NEW YORK, NY 10019</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> I004</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR SUE BEISLER</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$63,102.49
3.88	<p><b>Nonpriority creditor's name and mailing address</b>                      SNELL &amp; WILMER LLP                      ATTN DONALD WAYNE BIVENS &amp;                      NICOLE ELIZABETH SORNSIN                      1 ARIZONA CENTER, 400 E VAN BUREN                      PHOENIX, AZ 85004-9955</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> NELL</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      PROFESSIONAL SERVICES</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$8,361.00

**Part 2:** Additional Page

			Amount of claim
3.89	<p><b>Nonpriority creditor's name and mailing address</b>                      STATE OF MS - DIV OF MEDICAID                      CONDUENT STATE HEALTHCARE, LLC                      ATTN: KATHERINE THOMAS - UHC                      MCO DR PROG, PO BOX 6014                      RIDGELAND, MS 39158-6014</p> <p><b>Date or dates debt was incurred</b>                      6/7/19</p> <p><b>Last 4 digits of account number:</b> A026</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      MANAGED CARE</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$4,433.84</p>
3.90	<p><b>Nonpriority creditor's name and mailing address</b>                      STEVEN CHARLES PLAXE 1099                      5843 MEADOWS DEL MAR                      SAN DIEGO, CA 92130</p> <p><b>Date or dates debt was incurred</b>                      11/17/15</p> <p><b>Last 4 digits of account number:</b> A001</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$3,000.00</p>
3.91	<p><b>Nonpriority creditor's name and mailing address</b>                      STOTLE INC.                      1313 LAUREL ST, SUITE 109                      SAN CARLOS, CA 94070</p> <p><b>Date or dates debt was incurred</b>                      2/5/19</p> <p><b>Last 4 digits of account number:</b> O006</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$52,800.00</p>
3.92	<p><b>Nonpriority creditor's name and mailing address</b>                      THE ABEL LAW FIRM PLLC                      50 N. LAURA ST. SUITE 2500                      JACKSONVILLE, FL 32202</p> <p><b>Date or dates debt was incurred</b>                      VARIOUS</p> <p><b>Last 4 digits of account number:</b> ABEL</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR JOHN KAPOOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$7,885.00</p>
3.93	<p><b>Nonpriority creditor's name and mailing address</b>                      THOMPSON HINE LLP                      1919 M STREET, N.W. SUITE 700                      WASHINGTON, DC 20036</p> <p><b>Date or dates debt was incurred</b>                      12/6/18</p> <p><b>Last 4 digits of account number:</b> HINE</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      INDEMNITY - COUNSEL FOR ETHAN NAYLOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$261.00</p>

**Part 2:** Additional Page

		Amount of claim
3.94	<p><b>Nonpriority creditor's name and mailing address</b>            VENABLE LLP            PO BOX 62727            BALTIMORE, MD 21264-2727</p> <p><b>Date or dates debt was incurred</b>            VARIOUS</p> <p><b>Last 4 digits of account number:</b> N004</p>	<p><b>As of the petition filing date, the claim is:</b> \$2,444.80  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            INDEMNITY - COUNSEL FOR PAUL GEISWITE            AND STEPHANIE ROBERTS</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.95	<p><b>Nonpriority creditor's name and mailing address</b>            VIVEK SHANKAR IYER            5532 E WINDSTONE TRL            CAVE CREEK, AZ 85331</p> <p><b>Date or dates debt was incurred</b>            VARIOUS</p> <p><b>Last 4 digits of account number:</b> E001</p>	<p><b>As of the petition filing date, the claim is:</b> \$4,847.61  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.96	<p><b>Nonpriority creditor's name and mailing address</b>            WEST LLC C/O WEST CORPORATION            LBX 11700            PO BOX 780700            PHILADELPHIA, PA 19178-0700</p> <p><b>Date or dates debt was incurred</b>            VARIOUS</p> <p><b>Last 4 digits of account number:</b> S001</p>	<p><b>As of the petition filing date, the claim is:</b> \$798.25  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            VENDOR</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.97	<p><b>Nonpriority creditor's name and mailing address</b>            WHITE &amp; CASE LLP            MICHAEL KENDALL            75 STATE STREET            BOSTON, MA 02109</p> <p><b>Date or dates debt was incurred</b>            VARIOUS</p> <p><b>Last 4 digits of account number:</b> I008</p>	<p><b>As of the petition filing date, the claim is:</b> \$1,001,378.70  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            INDEMNITY - COUNSEL FOR JOE ROWAN</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.98	<p><b>Nonpriority creditor's name and mailing address</b>            WIGGIN AND DANA LLP            ATTN: ACCOUNTS RECEIVABLE            PO BOX 1832            NEW HAVEN, CT 06508-1832</p> <p><b>Date or dates debt was incurred</b>            10/31/18</p> <p><b>Last 4 digits of account number:</b> GGIN</p>	<p><b>As of the petition filing date, the claim is:</b> \$416.50  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            INDEMNITY - COUNSEL FOR JEFF            PEARLMAN</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	5a.	<u>NOT APPLICABLE</u>	
5b. Total claims from Part 2	5b. +	<u>\$2,264,912,767.55</u>	
5c. <b>Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c.	<table border="1"><tr><td><u>\$2,264,912,767.55</u></td></tr></table>	<u>\$2,264,912,767.55</u>
<u>\$2,264,912,767.55</u>			

Fill in this information to identify the case:	
Debtor	<u>Insys Pharma, Inc.</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>19-11296 (KG)</u>

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

04/19

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.1	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>DECLARATION AND POWER OF ATTORNEY</p> <p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>		<p>ADAMS &amp; ADAMS 4 DAVENTRY ST LYNWOOD MANOR PRETORIA 0081 REPUBLIC OF SOUTH AFRICA</p>
2.2	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>		<p>AJS CONSULTING LLC ATTN AMY STRATBUCKER 1747 FLOWERS MILL DR, NE GRAND RAPIDS, MI 49525</p>
2.3	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>		<p>ANNELLO, PATRICK 100 PORT WASHINGTON BLVD ROSYLN, NY 11576</p>
2.4	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AUTHORIZED RETAIL PURCHASE AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b></p> <p>UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>		<p>AVELLA OF DEER VALLEY INC D/B/A AVELLA SPECIALITY PHARMACY ATTN OFFICE OF GENERAL COUNSEL 1606 W WHISPERING WIND DR, 2ND FL PHOENIX, AZ 85085</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AUTHORIZED RETAIL PURCHASE AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>AVELLA OF DEER VALLEY INC D/B/A AVELLA SPECIALITY PHARMACY ATTN OFFICE OF GENERAL COUNSEL 24416 N 19TH AVE PHOENIX, AZ 85085</p>
2.6	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>BOMMEL, JESSE VAN 13760 W CAPITAL DR BROOKFIELD, WI 53305</p>
2.7	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>BUCHER, NORA 1180 N INDIAN CANYON DR, E218 PALM SPRINGS, CA 92262</p>
2.8	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>STATEMENT OF WORK DTD 2/25/2016</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>CAMPBELL ALLIANCE GROUP INC ATTN PATRICK MANHARD, CFO 8045 ARCO CORPORATE DR, STE 200 RALEIGH, NC 27617</p>
2.9	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>CARBONE, RALPH 212 W EDISON RD, STE F MISHAWAKA, IN 46613</p>
2.10	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>CITY DRUGS NY CORP ATTN ALEX ZEYGERIL, CEO 1752 1ST AVE NEW YORK, NY 10128</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.11	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p>UNDETERMINED</p>	<p>CITY DRUGS NY CORP C/O KUDMAN TRACHTEN ALOE LLP ATTN BARRY A POSNER 350 FIFTH AVE, 68TH FL NEW YORK, NY 10118</p>
2.12	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE # L-117-2007/1 - IL13-PE38 DTD 10/1/2016</p> <p>UNDETERMINED</p>	<p>DEPT OF HEALTH &amp; HUMAN SERVICES C/O FDA TECHNOLOGY TRANSFER PROGRAM ATTN ALICE Y WELCH, DIR 10903 NEW HAMPSHIRE AVE, WO1, RM 4213 SILVER SPRING, MD 20993</p>
2.13	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AMENDMENT NUMBER 1 TO AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p>UNDETERMINED</p>	<p>DESAI DRUGS INC D/B/A GUARDIAN PHARMACY ATTN BHAVESH DESAI, CEO 1823 COMMERCE CENTER W SAN BERNARDINO, CA 92408</p>
2.14	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p>UNDETERMINED</p>	<p>DESAI DRUGS INC D/B/A GUARDIAN PHARMACY ATTN BHAVESH DESAI, CEO 1823 COMMERCE CENTER W SAN BERNARDINO, CA 92408</p>
2.15	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p>UNDETERMINED</p>	<p>DESAI DRUGS INC D/B/A GUARDIAN PHARMACY C/O CALIFORNIA PHARMACY LAWYERS; TJ PARK 2855 MICHELLE, STE 180 IRVINE, CA 92606</p>
2.16	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ASSIGNMENT AGREEMENT</p> <p>UNDETERMINED</p>	<p>DPT LAKEWOOD LLC ATTN PAUL JOSEPHS, SVP SALES, MARKETING &amp; CORP DEVELOPMENT 1200 PACO WAY LAKEWOOD, NJ 08701</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.17	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p>UNDETERMINED</p>	<p>DUNN MEADOW LLC ATTN CEO 1555 CENTER AVE, 1ST FL FORT LEE, NJ 07024</p>
2.18	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AMENDMENT NUMBER 1 TO AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p>UNDETERMINED</p>	<p>DUNN MEADOW LLC ATTN CRAIG COHEN, VP OPERATIONS 1555 CENTER AVE, 1ST FL FORT LEE, NJ 07024</p>
2.19	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AUTHORIZED RETAIL PURCHASE AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>EMPIRE SPECIALTY PHARMACY CORP D/B/A EMPIRE PHARMACY ATTN EDUARD SHTINDLER, PRESIDENT/CEO 6509 BERGENLINE AVE WEST NEW YORK, NJ 07093</p>
2.20	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>FETOUH, SHERIN KAMAL 5709 W 131ST ST OVERLAND PARK, KS 66209</p>
2.21	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>TRIPLE NET LEASE DTD 1/31/2012</p> <p>UNDETERMINED</p>	<p>FRYE ROAD TWO LLC C/O KIECKHEFER PROPERTIES LLC 136 WEST ORION ST, STE D/6 TEMPE, AZ 85283</p>
2.22	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>GERBER, GREGORY 2819 HAYES AVE, STE 4 SANDDUSKY, OH 44870</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.23	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>GHAZAL, HASSAN, MD 200 MEDICAL CENTER DR, STE 3-0 HAZARD, KY 41701</p>
2.24	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>SPEAKER AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>GROTH, RYAN, PA 70 BENT CREEK PRESERVE RD ASHVILLE, NC 28806</p>
2.25	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>LEASE TERMINATION AGREEMENT &amp; MUTUAL RELEASE DTD 7/15/2014</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>HANGERS WINTERS VENTURES 1568 N WAKONDA ST FLAGSTAFF, AZ 86004</p>
2.26	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>SERVICES AGREEMENT 1/23/2017 (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>HELLO ARIZONA DESTINATION MGT INC ATTN BRIANNA MOODY, SR ACCT EXEC 9237 E VIA DE VENTURA, STE 105 SCOTTSDALE, AZ 85258</p>
2.27	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CLIENT PROGRAM SUMMARY AGREEMENT DTD 1/18/2016</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>HELLO ARIZONA DESTINATION MNGMT INC ATTN BRIANNA MOODY, SR ACCT EXECUTIVE 9237 E VIA DE VENTURA, STE 105 SCOTTSDALE, AZ 85258</p>
2.28	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>ASSIGNMENT AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>INC RESEARCH TORONTO INC ATTN CATHY VAN DER GIESSEN, SR ADMIN FIN 720 KING ST W, 7TH FL TORONTO, ON CANADA</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.29	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SUPPLY & DISTRIBUTION AGREEMENT	<p>INSYS MANUFACTURING, LLC ATTN DARRYL S BAKER, CFO 1333 S SPECTRUM BLVD, STE 100 CHANDLER, AZ 85286</p>
2.30	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	AGREEMENT FOR SECURITY SERVICES	<p>ISPA SECURITY SERVICES LLC 2700 N CENTRAL AVE, STE 370 PHOENIX, AZ 85004</p>
2.31	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)	<p>JAHANGIR, KHAWAJA 4200 HOUMA BLVD METAIRIE, LA 70006</p>
2.32	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	MASTER SERVICES AGREEMENT	<p>JUICE PHARMA WORLDWIDE LLC ATTN LYNN MACRONE 322 8TH AVE, 10TH FL NEW YORK, NY 10001</p>
2.33	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	MASTER SERVICES AGREEMENT	<p>JUICE PHARMA WORLDWIDE LLC PLATZER SWERGOLD LEVINE ATTN STAN L GOLDBERG, ESQ 475 PARK AVE S, 18TH FL NEW YORK, NY 10016</p>
2.34	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	GENERAL POWER OF ATTORNEY	<p>JUNGJIN INTELLECTUAL PROPERTY LAW FIRM ATTN KIM SOON WOONG SEOUL REPUBLIC OF KOREA</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.35	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>KASENDORF, ROGER 8807 CAMINITO SUENO LA JOLLA, CA 92037</p>
2.36	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>KAZI, AMER 53830 GENERATIONS DR, STE 110 SOUTH BEND, IN 46635</p>
2.37	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>KLICKOVICH, ROBERT 1895 RICHWOOD RD WALTON, KY 41094</p>
2.38	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>KNAPP, MARK 3100 PLAZA PROPERTIES BLVD COLUMBUS, OH 43219</p>
2.39	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AMENDMENT TO SPEAKER AGREEMENT DTD 7/31/18</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>KRIVITSKY, BORIS, DO 10620 PARK RD, STE 208 CHARLOTTE, NC 28210</p>
2.40	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AGREEMENT TO ENGAGE TALENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>LEADING AUTHORITIES INC ATTN JONATHAN LANE, PROGRAM CONSULTANT 1990 M STREET NW, STE 800 WASHINGTON, DC 20036</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.41	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AMENDMENT TO SPEAKER AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>LEVENSON, JEFFREY, MD ADVANCED BAY AREA MEDICAL ASSOCIATES 1700 66TH ST N, STE 510 ST PETERSBURG, FL 33710</p>
2.42	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>LIEPMAN, MARCIA 555 LINN ST ALLEGAN, MI 49011</p>
2.43	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>LINDEN CARE LLC ATTN GLENN BORTNICK, EVP 130 CROSSWAYS PARK DR, STE 101 WOODBURY, NY 11797</p>
2.44	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AMENDMENT NUMBER 1 TO AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>LINDEN CARE LLC ATTN SCOTT D KANTOR, CFO 130 CROSSWAYS PARK DRIVE SUITE 101 WOODBURY, NY 11797</p>
2.45	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>LINDEN CARE LLC C/O KUDMAN TRACHTEN ALOE LLP ATTN BARRY POSNER 350 FIFTH AVE, 68TH FL NEW YORK, NY 10118</p>
2.46	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>ASSIGNMENT AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>LOTUS CLINICAL RESEARCH LLC ATTN NEIL SINGLA, OWNER, MANAGING MEMBER 100 W CALIFORNIA BLVD, UNIT 25 PASADENA, CA 91105</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.47	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>SPEAKER AGREEMENT</p> <p>UNDETERMINED</p>	<p>LUBIN, EDWARD, MD, PHD 101 AVE D NW WINTER HAVEN, FL 33881</p>
2.48	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p>UNDETERMINED</p>	<p>LYONS PHARMACY AND COMPOUNDING LAB ATTN PETE FARZADFAR, PRESIDENT 23206 LYONS AVE, STE 112 SANTA CLARITA, CA 91321</p>
2.49	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>MAHMOOD, IJAZ 1239 WOODLAND DR, STE 105 ELIZABETHTOWN, KY 42701</p>
2.50	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>SPEAKER AGREEMENT</p> <p>UNDETERMINED</p>	<p>MALLARI, CLINTON, MD 115 W MAIN ST, STE 102 BOISE, ID 83702</p>
2.51	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>MILES, JOHN 1540 APPLING CARE LANE, STE 105 CORDOVA, TN 38016</p>
2.52	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>MOHD, NEHAL 1145B E GANNON DR FESTUS, MO 63028</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.53	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p>UNDETERMINED</p>	<p>MULLANEY MEDICAL INC D/B/A MULLANEY'S PHARMACY ATTN THOMAS MULLANEY, PRESIDENT 6096 MONTGOMERY RD PLEASANT RIDGE, OH 45213</p>
2.54	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>REPRODUCTION PERMISSION AGREEMENT</p> <p>UNDETERMINED</p>	<p>NATIONAL COMPREHENSIVE CANCER NETWORK ATTN C LYN FITZGERALD, VP US &amp; GBL DEV 275 COMMERCE DR, STE 300 FORT WASHINGTON, PA 19034</p>
2.55	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AMENDMENT NUMBER 1 TO AUTHORIZED DISTRIBUTOR AGREEMENT</p> <p>UNDETERMINED</p>	<p>NORTH CAROLINA MUTUAL WHOLESALE DRUG COMPANY, THE 816 ELLIS ROAD PO BOX 411 DURHAM, NC 27703</p>
2.56	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ASSIGNMENT AGREEMENT</p> <p>UNDETERMINED</p>	<p>NORTH CAROLINA MUTUAL WHOLESALE DRUG COMPANY, THE ATTN HAL HARRISON 816 ELLIS RD DURHAM, NC 27703</p>
2.57	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MASTER SERVICES AGREEMENT</p> <p>UNDETERMINED</p>	<p>NORTH HIGHLAND CO, THE 3333 PIEDMONT RD NE, STE 1000 ATLANTA, GA 30305</p>
2.58	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>NOSCO INC ATTN RUSSEL S HARAF, PRESIDENT 2199 DELANY RD GURNEE, IL 60031</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.59	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>		<p>NOSCO INC ATTN RUSSELL S HARAF 2199 DELANY RD GURNEE, IL 60031</p>
2.60	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>		<p>NOSCO INC ATTN RUSSELL S HARAF 2199 DELANY RD GURNEE, IL 60031</p>
2.61	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>		<p>NOSCO INC ATTN RUSSELL S HARAF, PRESIDENT 2199 DELANY RD GURNEE, IL 60031</p>
2.62	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>		<p>NOSCO INC C/O HOLDEN INDUSTRIES ATTN ARTHUR MILLER, EXECUTIVE VP 500 LAKE COOK RD, STE 400 DEERFIELD, AL 60015-5269</p>
2.63	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>		<p>NOSCO INC C/O HOLDEN INDUSTRIES ATTN ARTHUR MILLER, EXECUTIVE VP 500 LAKE COOK RD, STE 400 DEERFIELD, IL 60015-5269</p>
2.64	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>		<p>NOSCO INC C/O HOLDEN INDUSTRIES ATTN ARTHUR MILLER, EXECUTIVE VP 500 LAKE COOK RD, STE 400 DEERFIELD, IL 60015-5269</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.65	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>NOSCO INC C/O HOLDEN INDUSTRIES ATTN ARTHUR MILLER, EXECUTIVE VP 500 LAKE COOK ROAD, STE 400 DEERFIELD, IL 60015-5269</p>
2.66	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ONS CONGRESS 2015 ANCILLARY LUNCHEON DTD 10/22/2014</p> <p>UNDETERMINED</p>	<p>ONS EDGE INC ATTN STEVE SHANGOLD, EXEC DIR 125 ENTERPRISE DR PITTSBURGH, PA 15275</p>
2.67	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>PATEL, MAYUR 15750 NORTHLINE RD SOUTHGATE, MI 48195</p>
2.68	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>PAWL, LAWRENCE 233 FULTON EAST NE, STE 226 GRAND RAPIDS, MI 49503</p>
2.69	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>PETERS, LAWRENCE 4402 CHURCHMAN AVE, STE 404 LOUISVILLE, KY 40215</p>
2.70	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ASSIGNMENT AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>PHARMACEUTICAL RESEARCH ASSOCIATES INC ATTN JOHN WILLIFORD, LEGAL COUNSEL 4130 PARKLAKE AVE, STE 400 RALEIGH, NC 27612</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.71	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>STATEMENT OF WORK DTD 2/2/2016</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>PLAN 365 INC ATTN CAREY BARNES, PRESIDENT 3201 GLENWOOD AVE, STE 300 RALEIGH, NC 27612</p>
2.72	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AUTHORIZED CONSIGNMENT AND DISPENSING AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>PRAXIS SPECIALTY PHARMACY LLC 5455 WEST WATERS AVE, STE 214 TAMPA, FL 33634</p>
2.73	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AUTHORIZED CONSIGNMENT AND DISPENSING AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>PRAXIS SPECIALTY PHARMACY LLC ATTN LEGAL 1144 LAKE ST, STE 401 OAK PARK, IL 60301</p>
2.74	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>STATEMENT OF WORK OPP# 1206492</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>QUINTILES IMS INC ATTN FRANK PAPAIIANNI, VP MID SIZE SALES ONE IMS DRIVE PLYMOUTH MEETING, PA 19462</p>
2.75	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>STATEMENT OF WORK OPP# 1206496</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>QUINTILES IMS INC ATTN FRANK PAPAIIANNI, VP MID SIZE SALES ONE IMS DRIVE PLYMOUTH MEETING, PA 19462</p>
2.76	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>ASSIGNMENT AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>QUINTILES INC ATTN LAURA SWEET, SR DIR 4820 EMPEROR BLVD DURHAM, NC 27703</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.77	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>RAFIQUE, SYED 333 HIGHWAY 82 WEST GREENWOOD, MS 38930</p>
2.78	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONTRACT FOR INSYS PHARME</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>SEASONS 52 4508 CHERRY HILL 2000 ROUTE 38, STE 1145 CHERRY HILL, NJ 08002</p>
2.79	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>SETH, NIKESH 11263 E APPALOOSA PL SCOTTSDALE, AZ 85259</p>
2.80	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>SHAFFER PHARMACY 3900 SUN FOREST CT TOLEDO, OH 43623</p>
2.81	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>SHURMAN, JOSEPH, MD 9834 GENESEE AVE, STE 427 LA JOLLA, CA 92037</p>
2.82	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>SIMFAROSE PHARMACEUTICAL SPECIALTY INC 10016 PINES BLVD PEMBROKE PINES, FL 33024</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.83	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>SKYSIS LLC ATTN DAN TWIBELL, MANAGING DIRECTOR 11445 E VIA LINDA, STE 2621 SCOTTSDALE, AZ 85259</p>
2.84	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>SKYSIS LLC ATTN DAN TWIBELL, MANAGING DIRECTOR 11445 E VIA LINDA, STE 2621 SCOTTSDALE, AZ 85259</p>
2.85	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>SMITH, SCOTT 2817 WOOTEN BLVD WILSON, NC 27893</p>
2.86	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>SONG, WEI 1600 E HIGH ST CANCER CENTER POTTSTOWN, PA 19464</p>
2.87	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ASSIGNMENT AGREEMENT</p> <p>UNDETERMINED</p>	<p>SOURCE HEALTHCARE ANALYTICS LLC 1001 E HECTOR ST CONSHOHOCKEN, PA 19428</p>
2.88	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>STATEMENT OF WORK #11</p> <p>UNDETERMINED</p>	<p>SOURCE HEALTHCARE ANALYTICS LLC ATTN KEVIN ZEIGLER, VP SALES 2390 E CAMELBACK RD PHOENIX, AZ 85016</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.89	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>STATEMENT OF WORK #12</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>SOURCE HEALTHCARE ANALYTICS LLC ATTN KEVIN ZEIGLER, VP SALES 2390 E CAMELBACK RD PHOENIX, AZ 85016</p>
2.90	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>STATEMENT OF WORK #13</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>SOURCE HEALTHCARE ANALYTICS LLC ATTN KEVIN ZEIGLER, VP SALES 2390 E CAMELBACK RD PHOENIX, AZ 85016</p>
2.91	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>USER CUSTOMER AGREEMENT FOR AMA PHYSICIAN PROFESSIONAL DATA</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>SOURCE HEALTHCARE ANALYTICS LLC ATTN KEVIN ZEIGLER, VP SALES 2390 E CAMELBACK RD PHOENIX, AZ 85016</p>
2.92	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONFIDENTIALITY AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>ST LUKE'S REGIONAL MEDICAL CENTER LTD ATTN W MARK ROBERTS, ADMIN CLINICAL RESEARCH 190 EAST BANNOCK ST BOISE, ID 83712</p>
2.93	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>TEL-DRUG INC AND TEL-DRUG OF PA C/O CIGNA HEALTHCARE ATTN ALEX KRICKORIAN 900 COTTAGE GROVE RD, B5PHR BLOOMFIELD, CT 06002</p>
2.94	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>AUTHORIZED RETAIL PURCHASE AGREEMENT</p> <p><b>State the term remaining</b> UNDETERMINED</p> <p><b>List the contract number of any government contract</b></p>	<p>TEL-DRUG INC AND TEL-DRUG OF PA C/O CIGNA HEALTHCARE ATTN JANE FISHBEIN 900 COTTAGE GROVE RD, B5PHR BLOOMFIELD, CT 06002</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.95	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>TENNANT, FOREST 338 S GLENDORA AVE WEST COVINA, CA 91790</p>
2.96	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ASSIGNMENT AGREEMENT</p> <p>UNDETERMINED</p>	<p>VALUE DRUG CO ATTN MICHEAL AIKEN, CATEGORY MGR 195 THEATER DR DUNCANSVILLE, PA 16635</p>
2.97	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>RE: INSYS THERAPEUTICS ONCOLOGY ADVISORY BOARD</p> <p>UNDETERMINED</p>	<p>W CHICAGO CITY CENTER ATTN STEPHANIE WEISMAN 172 W ADAMS ST CHICAGO, IL 60603</p>
2.98	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>RE: INSYS THERAPEUTICS PAIN ADVISORY BOARD</p> <p>UNDETERMINED</p>	<p>W CHICAGO CITY CENTER ATTN STEPHANIE WEISMAN 172 W ADAMS ST CHICAGO, IL 60603</p>
2.99	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>RE: INSYS THERAPEUTICS ONCOLOGY ADVISORY BOARD</p> <p>UNDETERMINED</p>	<p>W CHICAGO CITY CENTER C/O HELMSBRISCOE CINCINNATI ATTN MELISSA ATKINS, SR DIRECTOR LEXINGTON, KY 40502</p>
2.100	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>RE: INSYS THERAPEUTICS PAIN ADVISORY BOARD</p> <p>UNDETERMINED</p>	<p>W CHICAGO CITY CENTER C/O HELMSBRISCOE CINCINNATI ATTN MELISSA ATKINS, SR DIRECTOR LEXINGTON, KY 40502</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.101	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ASSIGNMENT AGREEMENT</p> <p>UNDETERMINED</p>	<p>WEBBWrites LLC ATTN LAURA WEBB-MURRAH, PRESIDENT 1904 FRONT ST, BLDG 600 DURHAM, NC 27705</p>
2.102	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>WILSON, JAMES 101 E 75TH ST, STE 101 NAPERVILLE, IL 60656</p>
2.103	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CONSULTING AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>WONG, STEVEN 10921 WILSHIRE BLVD, STE 505 LOS ANGELES, CA 90024</p>
2.104	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>ZS ASSOCIATES INC ATTN JIM ADELIZZI 4365 EXECUTIVE DR, STE 1530 SAN DIEGO, CA 92121</p>
2.105	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>FIRST AMENDMENT TO MASTER SERVICE AGREEMENT DTD 8/30/2017</p> <p>UNDETERMINED</p>	<p>ZS ASSOCIATES INC ATTN SR LEGAL COUNSEL ONE ROTARY CENTER 1560 SHERMAN AVE, STE 800 EVANSTON, IL 60201</p>
2.106	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MASTER SERVICES AGREEMENT (INCLUDING ANY AMENDMENTS AND ADDENDUMS THERETO)</p> <p>UNDETERMINED</p>	<p>ZS ASSOCIATES INC ATTN SR LEGAL COUNSEL ONE ROTARY CENTER 1560 SHERMAN AVE, STE 800 EVANSTON, IL 60201</p>

**Fill in this information to identify the case:**

Debtor	<u>Insys Pharma, Inc.</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>19-11296 (KG)</u>

Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**4/19**

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes.

**Fill in this information to identify the case:**

Debtor Insys Pharma, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number 19-11296 (KG)  
(if known)

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

04/19

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**



#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/29/2019  
MM / DD / YYYY

**X** /s/ Andrew G. Long  
Signature of individual signing on behalf of debtor

Andrew G. Long  
Printed name

CEO  
Position or relationship to debtor