

Jennifer C. DeMarco
Douglas E. Deutsch
Robert Johnson
CLIFFORD CHANCE US LLP
31 West 52nd Street
New York, NY 10019
Telephone: +1 212 878 8000
Facsimile: +1 212 878 8375

*Attorneys for the Joint and Several Liquidators
of PAE, Parkmond and Solar Fish*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: :
: Chapter 11
CHINA FISHERY GROUP LIMITED :
(CAYMAN), *et al.*, : Case No. 16-11895 (JLG)
: (Jointly Administered)
Debtors.¹ :
----- X

----- X
In re: :
: Chapter 11
CFG PERU INVESTMENTS PTE. :
LIMITED (SINGAPORE), : Case No. 16-11914 (JLG)
: Debtor.
----- X

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), China Fisheries International Limited (Samoa), N.S. Hong Investment (BVI) Limited, Super Investment Limited (Cayman), Smart Group Limited (Cayman), CFG Peru Investments Pte. Limited (Singapore), CFGL (Singapore) Private Limited, Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Protein Trading Limited (Samoa), South Pacific Shipping Agency Limited (BVI), Pacific Andes Resources Development Limited, Nouvelle Foods International Ltd., Golden Target Pacific Limited, Zhonggang Fisheries Limited, Pacific Andes International Holdings (BVI) Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Nat Prop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited and Toyama Holdings Limited (BVI).

CERTIFICATE OF SERVICE

I, Robert Johnson, declare:

1. I am an associate with the law firm of Clifford Chance US LLP.
2. On August 6, 2019, I caused a true and correct copy of the Notice of Presentment of Stipulation and Agreed Order Withdrawing with Prejudice Claims Filed by Pacific Andes Enterprises (BVI) Limited (in liquidation), Parkmond Group Limited (in liquidation) and Solar Fish Trading Limited (in liquidation) Against CFG Peru Investments Pte. Limited (Singapore) [ECF No. 1677] to be served via first class United States mail, postage prepaid, on the Master Service List annexed hereto as **Exhibit A**.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: August 7, 2019
New York, New York

/s/ Robert Johnson
Robert Johnson

EXHIBIT A

Master Service List

ALATIR LTD.
18A TWO CHINACHEM PLZ
68 CONNAUGHT ROAD CENTRAL
HONG KONG,
HONG KONG

ANDES INT'L QINGDAO SHIP
N67 YINCHUAN XI LU, BL D
QINGDAO AMINTN IND PK 4 FL
QINGDAO SHI
SHANDONG SHENG, 266071
CHINA

ATL PACIFIC FISHING LTD
ERF 2347 10TH STREET EAST
INDUSTRIAL AREA
PO BOX 658 WALVISBAY
NAMIBIA,
NAMIBIA

BAKER & MCKENZIE
14 FL, HUTCHINSON HOUSE
10 HARCOURT ROAD
CENTRAL,
HONG KONG SAR,
CHINA

BANK OF AMERICA
ATTN: AMANDA MCQUEEN
2 KING EDWARD ST
LONDON, EC1A 1HQ
UNITED KINGDOM

BANK OF AMERICA, N.A.
52/F. CHEUNG KONG CENTER
2 QUEEN'S ROAD CENTRAL
CENTRAL,
HONG KONG,
CHINA

BARAKA SEARI LTD
RM 1401-2
EASEY COMERCIAL BLDNG
253-261 HENNESSY RD
WANCHAI,
HONG KONG,
CHINA

BOIES SCHILLER FLEXNER LLP
COUNSEL TO THE HONGKONG AND
SHANGHAI BANKING CORP. LTD
SCOTT E. GANT
1401 NEW YORK AVENUE, NW
WASHINGTON, DC 20005

BOIES SCHILLER FLEXNER LLP
COUNSEL TO THE HONGKONG AND
SHANGHAI BANKING CORP. LTD
DAMIEN J. MARSHALL
55 HUDSON YARDS, 20TH FL
NEW YORK, NY 10001

BRNDBRG MRT INVST HLDNG
L8, MEDINE MEWS
LA CHAUSSEE
PORT LOUIS,
MAURITIUS

BRNDBRG NAM INVT CO
ERF 2347 10TH ST E
INDUSTRIAL AREA
PO BOX 658 WALVISBAY
NAMIBIA,
NAMIBIA

BRYAN CAVE LLP
COUNSEL TO TMF TRUSTEE LIMITED
ATTN: STEPHANIE WICKOUSKI, ESQ.
1290 AVENUE OF THE AMERICAS
NEW YORK, NY 10104

CARTER, LEDYARD & MILBURN LLP
(COUNSEL TO ZHONGHAI OCEAN TECHNOLOGY STOCK
LIMITED COMPANY)
ATTN: AARON R. CAHN, ESQ.
2 WALL STREET
NEW YORK, NY 10005

CHINA CITIC BANK INTERNATIONAL LTD.
RISK ASSETS MANAGEMENT
ATTN: MR. JACK WONG & MR. ANTHONY NG
18/F., DEVON HOUSE, TAIKOO PLACE
979 KING'S ROAD
QUARRY BAY
HONG KONG,
CHINA

CITIC
61-65 DES VOEUX ROAD
CENTRAL
HONG KONG, 1001
CHINA

CITY N DST, SHANGHAI ELEC
HUATONG ELEC DSTR DEPT
NO 232
WEIHAI RD
QINGDAO
SHANDONG, 266071
CHINA

CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
COUNSEL TO FRIEDRICH VON KALTENBORN-STACHAU AS
INSOLVENCY ADMINISTRATOR TO PICKENPACK GROUP
ATTN: L.P. HARRISON 3RD, TURNER P. SMITH &
PETER J. BUENGER, ESQS.
101 PARK AVENUE
NEW YORK, NY 10178-0061

DAVIS POLK & WARDWELL LLP
COUNSEL TO THE HONGKONG AND
SHANGHAI BANKING CORP. LTD
DONALD S. BERNSTEIN, TIMOTHY GRAULICH &
ELLIOT MOSKOWITZ, ESQS.
450 LEXINGTON AVENUE
NEW YORK, NY 10017

DBS
16TH FL, THE CENTER
99 QUEENS RD
CENTRAL,
HONG KONG,
HONG KONG

DBS BANK (HK) LTD
16TH FL, THE CENTER
99 QUEENS ROAD
CENTRAL,
HONG KONG,
CHINA

DELOITTE & TOUCHE FIN ADV
35/F ONE PACIFIC PLACE
88 QUEENSWAY
HONG KONG,
CHINA

DELOITTE TOUCHE TOHMATSU
35/F ONE PACIFIC PLACE
88 QUEENSWAY
HONG KONG,
CHINA

DEVELOPMENT SPECIALISTS, INC
ATTN: ROBERT B. WEISS, ESQ.
10 S LASALLE ST
SUITE 3300
CHICAGO, IL 60603

DLA PIPER HONG KONG
17TH FLR, EDINBURGH TWR
THE LANDMARK
15 QUEEN'S ROAD CENTRAL
HONG KONG,
CHINA

DLA PIPER HONG KONG
COUNSEL TO (CERTAIN) CLUB LENDER PARTIES
ATTN: MARK FAIRBAIRN, ESQ.
JONATHAN LEITCH, ESQ.
17TH FLOOR, EDINBURGH TOWER
THE LANDMARK
15 QUEEN'S ROAD CENTRAL
HONG KONG,
CHINA

DLA PIPER LLP (US)
COUNSEL TO (CERTAIN) CLUB LENDER PARTIES
ATTN: R. CRAIG MARTIN &
RACHEL EHRLICH ALBANESE, ESQS.
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

DLA PIPER LLP (US)
COUNSEL TO (CERTAIN) CLUB LENDER PARTIES
ATN: RICHARD A. CHESLEY, JOHN K. LYONS &
JEFFREY TOROSIAN, ESQS.
444 WEST LAKE STREET, SUITE 900
CHICAGO, IL 60606-0089

EPIQ SYSTEMS LIMITED
1102-1104 CENTRAL PLAZA
18 HARBOUR ROAD
WANCHAI,
HONG KONG,
CHINA

FRIEDRICH VON KALTENBORN
INSOLVENCY ADMINISTRATOR FOR PICKENPACK COMPANIES
BRL BOEGE ROHDE LUEBBEHUESEN
JUNGFERNSTIEG 30
HAMBURG, 20354
GERMANY

FUBON BANK (HONG KONG) LIMITED
ATTN: JEFFREY WU/RINGO CHAU (SPECIAL ASSETS
MANAGEMENT DEPARTMENT)
9/F, FUBON BANK BUILDING
38 DES VOEUX ROAD CENTRAL
HONG KONG,
CHINA

GRANT THORNTON RECOVERY
LEVEL 12, 28 HENNESSY RD
WANCHAI,
HONG KONG

GUANGTAI TRADING LTD
TRUST COMPANY COMPLEX
AJELTAKE RD
AJELTAKE ISLAND
MAJURO MARSHALL ISLANDS, MH 96960
MARSHALL ISLANDS

HALPERIN BATTAGLIA BENZIJA, LLP
COUNSEL TO INFORMAL STEERING COMMITTEE OF
BONDHOLDERS OF PACIFIC ANDES RESOURCES DEV. LTD.
ATTN: ALAN D. HALPERIN, ESQ.
40 WALL STREET - 37TH FLOOR
NEW YORK, NY 10005

HOGAN LOVELLS LLP
COUNSEL TO WILLIAM A. BRANDT, JR.
ATTN: CHRISTOPHER R. DONOHO, III, ESQ.
875 THIRD AVENUE
NEW YORK, NY 10022

HSBC
L16, HSBC MAIN BLDNG
1 QUEEN'S ROAD
CENTRAL,
HONG KONG,
CHINA

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATIONS
PO BOX 7346
PHILADELPHIA, PA 19101-7346

KBC BANK NV
HONG KONG BRANCH
ATTN: CANDY WAN
3901 CENTRAL PLAZA
18 HARBOUR RD
HONG KONG,
HONG KONG

KELLEY DRYE & WARREN LLP
SPECIAL LIT. COUNSEL TO CFG
INVESTMENT, S.A.C., ET AL.
ATTN: JAMES S. CARR & JASON R. ADAMS, ESQS.
101 PARK AVENUE
NEW YORK, NY 10178

KIRKLAND & ELLIS LLP
COUNSEL TO AD HOC NOTEHOLDERS COMMITTEE
ATTN: GREGORY F. PESCE, JAMES H.M. SPRAYREGEN,
PATRICK J. NASH, JR., WARREN HASKEL
300 N. LASALLE
CHICAGO, IL 60654

KLESTADT WINTERS JURELLER SOUTHARD & STEVENS LLP
COUNSEL TO PACIFIC ANDES RESOURCES DEVELOPMENT LTD
ATTN: TRACY L. KLESTADT, JOHN E. JURELLER, JR. &
CHRISTOPHER J. REILLY, ESQS.
200 WEST 41ST STREET, 17TH FLOOR
NEW YORK, NY 10036

LOWENSTEIN SANDLER LLP
COUNSEL TO EQUITY HOLDERS OF N.S.
HONG INVESTMENTS (BVI) LIMITED
KEARW WALDRON, ESQ
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

LOWENSTEIN SANDLER LLP
COUNSEL TO EQUITY HOLDERS OF N.S.
HONG INVESTMENTS (BVI) LIMITED
PAUL KIZEL, ESQ.
65 LIVINGSTON AVENUE
ROSELAND, NJ 07068

LUSKIN, STERN & EISLER LLP
COUNSEL TO COOPERATIEVE RABOBANK, U.A.
ATTN: MICHAEL LUSKIN, ALEX TALESNICK &
MATTHEW O'DONNELL, ESQS.
ELEVEN TIMES SQUARE
NEW YORK, NY 10036

MAYBANK
18/F CITIC TOWER
1 TIM MEI AVENUE
CENTRAL,
HONG KONG,
CHINA

MAYER BROWN LLP
COUNSEL TO MALAYAN BANKING
BERHAD, HONG KONG BRANCH
ATTN: FREDERICK D. HYMAN & CHRISTINE WALSH, ESQS.
1221 AVENUE OF THE AMERICAS
NEW YORK, NY 10020-1001

MERIDIAN INVST GROUP PTE
138 CECIL STREET
#12-01 A CECIL COURT
SINGAPORE, 069538
SINGAPORE

MERIEUX NUTRISCIENCES CORPORATION
ATTN: LEGAL AFFAIRS
111 E. WACKER DRIVE, SUITE 2300
CHICAGO, IL 60601

MOURANT OZANNES SERY LTD
1002-1006, 10/F GLOUCESTER TOWER
15 QUEEN'S RD
CENTRAL
HONG KONG,
CHINA

MURTHA CULINA LLP
(COUNSEL TO JOHN O. DESMOND, CHAP 7 TTEE OF
NATIONAL FISH & SEAFOOD, INC.
ATTN: JONATHAN M. HORNE, ESQ.
99 HIGH STREET, FL. 20
BOSTON, MA 02110

OFFICE OF THE UNITED STATES TRUSTEE
ATTN: RICHARD C. MORRISSEY, ESQ.
201 VARICK STREET, SUITE 1006
NEW YORK, NY 10014

PERUN LTD.
NO 80 RAFFLES PL, #26-02
UOB PLAZA ONE
SINGAPORE, 048624
SINGAPORE

PRICEWATERHOUSECOOPERSLTD
22/F PRINCE'S BUILDING
CENTRAL,
HONG KONG,
HONG KONG

QINGDAO DRFNG GNG CO LTD
NO. 31 YONGPING RD
QINGDAO,
CHINA

QINGDAO JNCAI PLGIC FISH
NO. 1 CHANG AN RD
4TH FL, SHIBEI DISTRICT
SHANDONG PROVINCE
QUINDAO CITY, 266000
CHINA

QINGDAO SHNGBNBNGKN TRD
TRDE CNTR CENGYANG VIL
CHENGYANG STREET
CHENGYANG DISTRICT
QINGDAO SHANDONG,
CHINA

QUINN EMANUEL URQUHART & SULLLIVAN, LLP
COUNSEL TO WILLIAM A. BRANDT, JR.
ATTN: JAMES C. TECCE, ESQ.
51 MADISON AVENUE, 22ND FLOOR
NEW YORK, NY 10010

RABOBANK
PICKENPACK FACILITY AGMNT
32/F, 3 PACIFIC PLACE
1 QUEENS ROAD EAST
HONG KONG,
CHINA

RABOBANK
32/F, 3 PACIFIC PLACE
1 QUEENS ROAD EAST
HONG KONG,
HONG KONG

RABOBANK INTL, HK
32/F, 3 PACIFIC PLACE
1 QUEENS ROAD EAST
HONG KONG,
CHINA

RABOBANK NFS FINANCE
32/F, 3 PACIFIC PLACE
1 QUEENS ROAD EAST
HONG KONG,
CHINA

REED SMITH, LLP
(COUNSEL TO MERIEUX NUTRISCIENCE CORPORATION)
ATTN: ANDREA J. PINCUS, ESQ.
599 LEXINGTON AVENUE
NEW YORK, NY 10022-7650

RICH MICHAELSON MAGALIFF MOSER, LLP
COUNSEL TO THE PERUVIAN SUPPLIERS
ATTN: HOWARD P. MAGALIFF, ESQ.
335 MADISON AVENUE, 9TH FLOOR
NEW YORK, NY 10017

RNGCHNG HETAI SHNGM CO
RONGCHENG BAY STREET OFFICE
XUANGZHEN VILLAGE
SHANDONG,
CHINA

RNGCHNG LNGYN SHIP AGCY
XIXIAKOU COUNTY
CHENGSHAN TOWN
RONGCHENG CITY
SHANDONG PROVINCE,
CHINA

RSM CORP ADVISORY HK LTD
29TH LEE GARDEN TWO
28 YUN PING ROAD
CAUSEWAY BAY,
HONG KONG,
CHINA

SAHARA INVESTMENT GROUP PRIVATE LIMITED
ATTN: OLEG SIZOV
#12-51 ANSON CENTRE
51 ANSON ROAD
SINGAPORE, 079904
SINGAPORE

SANG II TRADING CO LTD.
RM 504, 125 WONGYANG-RO
SEO-GU
BUSAN, 602-030
SOUTH KOREA

SATTERLEE STEPHENS LLP
COUNSEL TO MOODY'S INVESTORS SVC, INC.
ATTN: CHRISTOPHER R. BELMONTE, ESQ.
PAMELA A. BOSSWICK, ESQ.
230 PARK AVENUE
NEW YORK, NY 10169

SHANDONG HAORYUNTONG NETS
TECHNOLOGY CO., LTD
NO. 318 MUYUN RD
SHIDAO, RONGCHENG
SHANDONG,
CHINA

SHELL MARINE PROD SING
METROPOLIS TOWER 1
9N BUONA VSTA DR, 07-01
SINGAPORE, 138588
SINGAPORE

SIDLEY AUSTIN LLP
COUNSEL TO BANK OF AMERICA N.A.
ATTN: LEE S. ATTANASIO & ANDREW P. PROPPS, ESQS.
787 SEVENTH AVENUE
NEW YORK, NY 10019

SIDLEY AUSTIN LLP
COUNSEL TO BANK OF AMERICA N.A.
ATTN: PATRICK H. M. CORR & ALICE MORGAN, ESQS.
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON, EC2V 5HA
UNITED KINGDOM

SIFANG DIST HAIYNBO SHIP
ACCESSORIES SUPPLY CENTER
NO. 7 WENZHOUE RD
QINGDAO
SHANDONG, 266071
CHINA

SKADDEN ARPS SLATE MEAGHER & FLOM LLP
COUNSEL TO WILLIAM A. BRANDT, JR.
ATTN: JAY M. GOFFMAN & LISA LAUKITIS, ESQS.
4 TIMES SQUARE
NEW YORK, NY 10036

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
COUNSEL TO WILLIAM A. BRANDT, JR. CHAPTER 11
TRUSTEE
ATTN: ELIZABETH M. DOWNING
500 BOYLSTON STREET
BOSTON, MA 02116

STANDARD CHARTER BANK
STANDARD CHARTER BANK BUILDING
5/F 4-4A DES VOEUX RD
CENTRAL,
HONG KONG,
CHINA

STANDARD CHARTERED BNK (HK) LTD
ATTN: C. LEUNG & S. SUN
17/F, STANDARD CHARTERED BANK BLDG
4-4A DES VOEUX ROAD
CENTRAL
HONG KONG,
CHINA

TAISHIN
NO. 118, SEC 4, REN'AI RD
DA'AN DISTRICT
TAIPEI CITY, 106
TAIWAN

TAIPEI FUBON COM BK CO LTD
C/O WHITE & CASE LLP
ATTN: HARRISON DENMAN, ESQ
1155 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

TMF TRUSTEE LTD
CORPORATE TRUST
5TH FL, 6ST. ANDREW ST
LONDON, EC4A 3AE
UNITED KINGDOM

U.S. SECURITIES AND EXCHANGE COMMISSION
NEW YORK REGIONAL OFFICE
BROOKFIELD PLACE
200 VESEY STREET, SUITE 400
NEW YORK, NY 10281-1022

UNITED STATES ATTORNEY'S OFFICE
SOUTHERN DISTRICT OF NEW YORK
ATTN: TAX & BANKRUPTCY UNIT
86 CHAMBERS STREET, THIRD FLOOR
NEW YORK, NY 10007

WEIL, GOTSHAL & MANGES LLP
COUNSEL TO CERTAIN DEBTORS
ATTN: MATTHEW S. BARR, MARCIA GOLDSTEIN &
GABRIEL A. MORGAN, ESQS.
767 FIFTH AVENUE
NEW YORK, NY 10153

WHITE & CASE LLP
COUNSEL TO TAIPEI FUBON COMMERCIAL
BANK CO., LTD.
HARRISON DENMAN, ESQ.
1155 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

WHITE & CASE LLP
COUNSEL TO TAIPEI FUBON COMMERCIAL
BANK CO., LTD.
FAN B. HE, ESQ.
200 S. BISCAYNE BOULEVARD, SUITE 4900
MIAMI, FL 33131

WHITE & CASE LLP
COUNSEL TO TAIPEI FUBON COMMERCIAL BANK CO., LTD.
ATTN: EUGENE MAN
9TH FLOOR CENTRAL TOWER
28 QUEEN'S ROAD CENTRAL
HONG KONG,
CHINA

WILLIAM A. BRANDT, JR.
CHAPTER 11 TRUSTEE FOR CFG PERU INVESTMENTS
PTE. LIMITED (SINGAPORE)
DEVELOPMENT SPECIALISTS, INC.
110 E. 42ND STREET, SUITE 1818
NEW YORK, NY 10017