



- e. “Debtors’ Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Maintain Existing Insurance Policies and Pay All Insurance Obligations Thereunder and (B) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies and (II) Directing Financial Institutions to Honor All Related Payment Requests,” dated August 26, 2019 [Docket No. 6], (the “Insurance Motion”),
- f. “Debtors’ Emergency Motion for Entry of a Final Order Authorizing (I) the Debtors to Pay Certain Prepetition Taxes and Related Obligations and (II) Authorizing Financial Institutions to Receive, Process, Honor, and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Related to Such Obligations,” dated August 26, 2019 [Docket No. 7], (the “Tax Motion”),
- g. “Debtors’ Emergency Motion to (I) Approve Adequate Assurance of Payment to Utility Companies, (II) Establish Procedures to Resolve Objections by Utility Companies, and (III) Prohibit Utility Companies from Altering, Refusing, or Discontinuing Service,” dated August 26, 2019 [Docket No. 8], (the Utility Motion”),
- h. “Debtors’ Emergency Motion for Final Order (I) Authorizing, But Not Directing, the Debtors to Pay Workforce Obligations; (II) Authorizing, But Not Directing, the Debtors to Continue Certain Workforce Benefit Programs; and (III) Authorizing, But Not Directing, Applicable Banks and Financial Institutions to Honor Prepetition Checks for Payment of the Workforce Obligations,” dated August 26, 2019 [Docket No. 9], (the “Employee Wage Motion”),
- i. “Debtors’ Emergency Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Operating their Cash Management System, (B) Honor Certain Prepetition Obligations, and (C) Maintain Existing Bank Accounts and Business Forms, and (II) Granting Related Relief,” dated August 26, 2019 [Docket No. 10], (the “Cash Management Motion”),
- j. “Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Secured Financing Pursuant to Section 364 of the Bankruptcy Code and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying Automatic Stay, (V) Scheduling Final Hearing, and (VI) Granting Related Relief,” dated August 26, 2019 [Docket No. 11], (the “DIP Motion”),
- k. “Declaration of Jeffrey T. Varsalone In Support of Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Secured Financing Pursuant to Section 364 of the Bankruptcy Code and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying Automatic Stay, (V) Scheduling Final Hearing, and (VI) Granting Related Relief,” dated August 26, 2019 [Docket No. 12], (the “Varsalone Declaration”),

- l. “Debtors’ Emergency Motion (I) for Entry of an Order (A) Approving Auction and Bid Procedures, Including Bid Protections, (B) Authorizing and Scheduling an Auction for the Sale of the Debtors’ Assets, and (C) Granting Related Relief, and (II) for Entry Debtors’ Assets, and (C) Granting Related Relief, and (II) for Entry and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief,” dated August 26, 2019 [Docket No. 13], (the “Sale Motion”),
- m. “Debtors’ Notice of Hearing on Certain Emergency Motions,” dated August 27, 2019 [Docket No. 15], (the “Emergency Motions Hearing”),
- n. “Declaration of Kelton C. Tonn In Support of Chapter 11 Petitions and First Day Pleadings,” dated August 26, 2019 [Docket No. 16], (the “Tonn Declaration”), and
- o. “Debtors’ Agenda of Matters Set for August 27, 2019 at 2:00 p.m.,” dated August 27, 2019 [Docket No. 23], (the “Agenda Hearing”),

by causing true and correct copies of the:

- i. Joint Admin Motion, Complex Case Designation, Extension Motion, Epiq Retention, Insurance Motion, Tax Motion, Utility Motion, Employee Wage Motion, and Cash Management Motion, to be delivered via facsimile to those parties listed on the annexed Exhibit A, on August 26, 2019,
- ii. Tax Motion, to be delivered via facsimile to those parties listed on the annexed Exhibit B, on August 26, 2019,
- iii. Cash Management Motion, to be delivered via facsimile to those parties listed on the annexed Exhibit C, on August 26, 2019,
- iv. Joint Admin Motion, Complex Case Designation, Extension Motion, Epiq Retention, Insurance Motion, Tax Motion, Utility Motion, Employee Wage Motion, and Cash Management Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit D, on August 26, 2019,
- v. Tax Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit E, on August 26, 2019,
- vi. Cash Management Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit F, on August 26, 2019,
- vii. DIP Motion, Varsalone Declaration, Sale Motion, Emergency Motions Hearing, Tonn Declaration, and Agenda Hearing to be delivered via facsimile to those parties listed on the annexed Exhibit A, on August 27, 2019,

- viii. Emergency Motions Hearing and Agenda Hearing, to be delivered via facsimile to those parties listed on the annexed Exhibit B, on August 27, 2019,
  - ix. DIP Motion, Varsalone Declaration, Emergency Motions Hearing, and Agenda Hearing to be delivered via facsimile to those parties listed on the annexed Exhibit C, on August 27, 2019,
  - x. DIP Motion, Varsalone Declaration, Sale Motion, Emergency Motions Hearing, and Tonn Declaration, to be delivered via electronic mail to those parties listed on the annexed Exhibit D, on August 27, 2019,
  - xi. Emergency Motions Hearing and Agenda Hearing to be delivered via electronic mail to those parties listed on the annexed Exhibit E, on August 27, 2019,
  - xii. DIP Motion, Varsalone Declaration, Emergency Motions Hearing, and Agenda Hearing, to be delivered via electronic mail to those parties listed on the annexed Exhibit F, on August 27, 2019, and
  - xiii. Agenda Hearing, to be delivered via electronic mail to those parties listed on the annexed Exhibit G, on August 27, 2019.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Forrest Kuffer

Forrest Kuffer

Sworn to before me this  
27<sup>th</sup> day of August, 2019

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in Queens County

Commission Expires April 12, 2022

**EXHIBIT A**

EPIC COMPANIES, INC., LLC - Case No. 19-34752  
Facsimile Master Service List

<b>NAME</b>	<b>ATTENTION</b>	<b>FAX</b>
OFFICE OF THE UNITED STATES TRUSTEE		713-718-4670
THE UNITED STATES ATTORNEY'S OFFICE	ATTN: RICHARD A KINCHELOEFOR	713-718-3300
THE UNITED STATES ATTORNEY'S OFFICE	ATTN: RICHARD A KINCHELOEFOR	713-718-3033
PAUL HASTINGS LLP	ATTN: PETER BURKE, ANDREW V. TENZER, MATTHEW C. BOYDEN-WILSON	213-996-3132
MCGRIFF, SEIBELS & WILLIAMS OF TEXAS, INC.	ATTN: SOILA STROOT	469-232-2101
PRAXAIR INC.	ATTN: JOE SHINE	800-772-9985

**EXHIBIT B**

EPIC COMPANIES, INC., LLC - Case No. 19-34752  
Facsimile Tax Parties

<b>NAME</b>	<b>FAX</b>
AR. DEPT OF FINANCE AND ADMINISTRATION	501-682-7094
California Board of Equalization	916-324-2586
CALIFORNIA FRANCHISE TAX BOARD	916-845-9799
MISSISSIPPI CORPORATE INCOME & FRANCHISE TAX RETURN	601-923-7344
MISSISSIPPI STATE TAX COMMISSION	601-923-7344

**EXHIBIT C**

EPIC COMPANIES, INC., LLC - Case No. 19-34752  
Facsimile Banks Parties

<b>NAME</b>	<b>ATTENTION</b>	<b>FAX</b>
Bank of America, N.A.	Carol Browder - Senior VP	214-416-0496
Capital One Bank, N.A.	Maria Keeling	713-650-4933

**EXHIBIT D**

EPIC COMPANIES, INC., LLC - Case No. 19-34752  
Electronic Mail Master Service List

NAME	EMAIL
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BILL POOLE VALVES & CONTROLS, INC.	ar@billpoole.com
BORDELON MARINE, INC.	angela@bordelonmarine.com
BOXLEY GROUP, LLC	krystal.byers@boxleygroup.com
CASHMAN EQUIPMENT CORP.	pperez@4barges.com
CENTRAL BOAT RENTALS, INC.	amber@centralboat.com
CROSBY TUGS, INC.	tbreaux@crosbytugs.com
Cypress Process and Pipeline Services, LLC	troy.theriot@cypresspps.com
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DOWNHOLE SOLUTIONS	burt@downholesolutions.net
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ERNST & YOUNG, LLP	bethany.reed@ey.com
FUGRO USA MARINE, INC.	j.fort@fugro.com
HEALTH CARE SERVICES CORPORATION DBA BLUE CROSS BLUE SHIELD OF TX	stefanie_brasier@bcbstx.com
MCALLISTER TOWING OF NEW YORK, LLC	atebaldi@mcallistertowing.com
MCDONOUGH MARINE SERVICE	jstevenson@mcdonoughmarine.com
MCGRIFF, SEIBELS & WILLIAMS OF TEXAS, INC.	sstroot@mcgriff.com
MULE SERVICES, LLC	jstegeman@muleserv.com
NEW INDUSTRIES LLC	chad.paradee@newindustries.com
OCEANWIDE INTERNATIONAL	chuck@oceanwideamerica.com
OFFICE OF THE UNITED STATES TRUSTEE	ustp.region07@usdoj.gov
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PAUL HASTINGS LLP	peterburke@paulhastings.com; andrewtenzer@paulhastings.com; matthewboydenwilson@paulhastings.com
Phelps Dunbar LLP	josh.lee@phelps.com
PRAXAIR INC.	joe_shine@praxair.com
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Rapidlogger Systems LLC	ted@tdbeckham.com
TAYLORS INTERNATIONAL SERVICES, INC.	tzeller@taylors-international.com
THE UNITED STATES ATTORNEY'S OFFICE	richard.kincheloe@usdoj.gov
UNITED VISION LOGISTICS	bentley.burgess@uvlogistics.com
V.Ships Limited	alex.halavins@vships.com
VERSABAR	cleblanc@vbar.com

**EXHIBIT E**

EPIC COMPANIES, INC., LLC - Case No. 19-34752  
Electronic Mail Tax Parties

<b>NAME</b>	<b>EMAIL</b>
AR. DEPT OF FINANCE AND ADMINISTRATION	mandy.endsley@dfa.arkansas.gov
COLORADO DEPT OF REVENUE	dor_tac_bankruptcy@state.co.us
LOUISIANA DEPT OF REVENUE	florence.saenz@la.gov
MISSISSIPPI STATE TAX COMMISSION	bankruptcy@dor.ms.gov
UTAH STATE TAX COMMISSION	taxada@utah.gov

**EXHIBIT F**

EPIC COMPANIES, INC., LLC - Case No. 19-34752  
Electronic Mail Banks Parties

<b>NAME</b>	<b>EMAIL</b>
Capital One Bank, N.A.	maria.keeling@capitalone.com
Bank of America, N.A.	carol.browder@baml.com

**EXHIBIT G**

EPIC COMPANIES, INC., LLC - Case No. 19-34752  
Electronic Mail Master Service List

NAME	EMAIL
ARC CONTROLS, INC.	lucian@arccontrols.com
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BORDELON MARINE, INC.	angela@bordelonmarine.com
BOXLEY GROUP, LLC	krystal.byers@boxleygroup.com
CASHMAN EQUIPMENT CORP.	pperez@4barges.com
CENTRAL BOAT RENTALS, INC.	amber@centralboat.com
CROSBY TUGS, INC.	tbreaux@crosbytugs.com
Cypress Process and Pipeline Services, LLC	troy.theriot@cypresspps.com
DAN BUNKERING	accountsamerica@dan-bunkering.com
DOWNHOLE SOLUTIONS	burt@downholesolutions.net
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ERNST & YOUNG, LLP	bethany.reed@ey.com
FUGRO USA MARINE, INC.	j.fort@fugro.com
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