

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	Chapter 11
In re	:	
	:	Case No. 18-12309 (CSS)
ONE AVIATION CORPORATION, et al.,¹	:	
	:	Jointly Administered
Debtors.	:	
	:	
	:	
	X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

WING CHAN, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. On August 28, 2019, I caused to be served the “Notice of Cure Amounts with Respect to the Proposed Assumption of Executory Contracts and Unexpired Leases,” dated August 28, 2019, annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are: ONE Aviation Corporation (9649); ACC Manufacturing, Inc. (1364); Aircraft Design Company (1364); Brigadoon Aircraft Maintenance, LLC (9000); DR Management, LLC (8703); Eclipse Aerospace, Inc. (9000); Innovatus Holding Company (9129); Kestrel Aircraft Company, Inc. (2053); Kestrel Brunswick Corporation (6741); Kestrel Manufacturing, LLC (1810); Kestrel Tooling Company (9439); and OAC Management, Inc. (9986). The Debtors’ corporate headquarters is located at 3250 Spirit Drive SE, Albuquerque, NM 87106.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Wing Chan
Wing Chan

Sworn to before me this
29th day of August, 2019

/s/ John Chau

Notary Public, State of New York
No. 01CH6353383
Qualified in Queens County
Commission Expires January 23, 2021

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
ONE AVIATION CORPORATION, et al.,¹	:	Case No. 18-12309 (CSS)
	:	
Debtors.	:	Jointly Administered
	:	
	X	

**NOTICE OF CURE AMOUNTS WITH RESPECT TO THE PROPOSED
ASSUMPTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

PLEASE TAKE NOTICE THAT:

1. On October 10, 2018, ONE Aviation Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), filed the *Joint Prepackaged Chapter 11 Plan of Reorganization for ONE Aviation Corporation and Its Debtor Affiliates* [Docket No. 13] (as may be amended, modified, or supplemented from time to time, the “Plan”)² and the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization for ONE Aviation and Its Debtor Affiliates* [Docket No. 14] (as may be amended, modified, or supplemented from time to time, the “Disclosure Statement”). Copies of the Plan and the Disclosure Statement are available for download at <http://dm.epiq11.com/OneAviation>.

2. **You are receiving this notice because you may be a party to one or more executory contracts or unexpired leases that the Debtors propose to assume pursuant to the Plan (collectively, the “Assumed Agreements”).** The Debtors intend to assume all prepetition executory contracts and unexpired leases other than those contracts and leases identified on the List of Rejected Executory Contracts and Unexpired Leases filed as Exhibit F to the Plan Supplement [Docket No. 273], as may be amended, supplemented, or modified from time to time, or otherwise specifically rejected pursuant to the Plan, Confirmation Order, or a Final Order of the Bankruptcy Court.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are: ONE Aviation Corporation (9649); ACC Manufacturing, Inc. (1364); Aircraft Design Company (1364); Brigadoon Aircraft Maintenance, LLC (9000); DR Management, LLC (8703); Eclipse Aerospace, Inc. (9000); Innovatus Holding Company (9129); Kestrel Aircraft Company, Inc. (2053); Kestrel Brunswick Corporation (6741); Kestrel Manufacturing, LLC (1810); Kestrel Tooling Company (9439); and OAC Management, Inc. (9986). The debtors’ corporate headquarters is located at 3520 Spirit Drive SE, Albuquerque, NM 87106.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

3. **Executory Contracts and Unexpired Leases assumed by the Debtors shall revest in and be fully enforceable by the Reorganized Debtors in accordance with the terms of such agreements, except to the extent modified pursuant to the Plan, Confirmation Order, or any Final Order of the Bankruptcy Court authorizing and providing for such assumption.**

4. A schedule listing each Assumed Agreement to which you are a counterparty and any applicable cure payment (a "Cure Payment") that the Debtors believe is necessary for the assumption and assignment of each such Assumed Agreement (the "Assumed Executory Contracts or Unexpired Leases List") is attached hereto. For administrative convenience, specific information relevant to your contract, lease, or agreement with the Debtors is not annexed to this notice. The Debtors reserve their right to dispute the executory nature of any Assumed Agreement and this notice does not constitute an admission as to any liability thereunder. The Debtors reserve all of their rights, claims, causes of action, and defenses with respect to the Assumed Agreements and the Cure Payments.

5. If you object to the proposed assumption of any Assumed Agreement or to any Cure Payment identified on the Assumed Executory Contracts or Unexpired Leases List attached hereto, you must file and serve an objection (an "Objection") by **4:00 p.m. (Eastern Time), on the date that is five days before the Confirmation Hearing** (as defined below) (the "Objection Deadline"). If you fail to file an Objection with the Bankruptcy Court on or before the Objection Deadline, you will be deemed to have consented to such assumption, including such Cure Payment. If you agree with the assumption of your Assumed Agreement(s) and the Cure Payment(s) indicated on the schedule annexed hereto, you need not take any further action. All Objections must be filed and served by email and first-class mail on the following parties:

Debtors: ONE Aviation Corporation
3520 Spirit Drive SE
Albuquerque, New Mexico 87106
Attn: Michael Wyse
E-mail: mwyse@wyseadvisorsllc.com

with copies to:

Paul Hastings LLP
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Attn: Chris L. Dickerson; and
Nathan S. Gimpel
E-mail: chrisdickerson@paulhastings.com
nathangimpel@paulhastings.com

Young Conaway Stargatt & Taylor,
LLP
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Attn: Jaime Luton Chapman
E-mail: jchapman@ycst.com

Paul Hastings LLP
1117 South California Avenue
Palo Alto, California 94304
Attn: Todd M. Schwartz
Email: toddschwartz@paulhastings.com

Counsel to Citiking:	Margolis Edelstein 300 Delaware Avenue, Suite 800 Wilmington, Delaware 19801 Attn: James Huggett E-mail: jhuggett@margolisedelstein.com	Ashby & Geddes, P.A. 500 Delaware Avenue, 8th Floor Wilmington, Delaware 19899 Attn: Gregory A. Taylor E-mail: GTaylor@ashbygeddes.com
Counsel to the Committee:	Lownstein Sandler LLP 1251 Avenue of the Americas New York, New York 10020 Attn: Bruce Buechler; and Wojciech F. Jung E-mail: bbuechler@lowenstein.com wjung@lowenstein.com	Landis Rath & Cobb LLP 919 Market Street, Suite 1800 Wilmington, Delaware 19801 Attn: Adam G. Landis; and Kerri K. Mumford E-mail: landis@lrclaw.com mumford@lrclaw.com

6. The Debtors will seek to resolve any Objections before the combined hearing for approval of the Disclosure Statement and confirmation of the Plan (the “Confirmation Hearing”), which the Debtors have proposed to occur before the Honorable Christopher J. Sontchi, in the United States Bankruptcy Court for the District of Delaware, at 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801, on **September 11, 2019, at 10:00 a.m. (Eastern Time)**.³

[Remainder of Page Intentionally Left Blank]

³ Please be advised that, pursuant to the *Order (I) Scheduling Combined Disclosure Statement Approval and Plan Confirmation Hearing; (II) Establishing the Plan and Disclosure Statement Objection Deadline and Related Procedures; (III) Approving the Solicitation Procedures; (IV) Approving the Form and Manner of Notice; (V) Directing That a Meeting of Creditors Not Be Convened; and (VI) Conditionally Waiving Requirements of Filing Schedules and Statements* [Docket No. 54] (as amended or supplemented), the Confirmation Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment or hearing agenda filed with the Court.

Dated: August 28, 2019
Wilmington, Delaware

/s/ Jaime Luton Chapman

Robert S. Brady (No. 2847)
M. Blake Cleary (No. 3614)
Sean M. Beach (No. 4070)
Jaime Luton Chapman (No. 4936)
Jordan E. Sazant (No. 6515)

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

- and -

Chris L. Dickerson (admitted *pro hac vice*)
Brendan M. Gage (admitted *pro hac vice*)
Nathan S. Gimpel (admitted *pro hac vice*)

PAUL HASTINGS LLP

71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100

- and -

Todd M. Schwartz (admitted *pro hac vice*)

PAUL HASTINGS LLP

1117 South California Avenue
Palo Alto, California 94304
Telephone: (650) 320-1800
Facsimile: (650) 320-1900

Counsel to the Debtors and Debtors in Possession

EXHIBIT B

Notices mailed by: August 28, 2019

Exhibit A

ABBOTT AEROSPACE, INC.
RICHARD ABBOTT
PO BOX 103153, BAYTOWN PLAZA
WEST BAY ROAD
GEORGETOWN KY1-1003 CAYMAN ISLANDS

AEROMAOZ
ELL AVIVL
MAIN OFFICE BLDG
KIBBUTZ YAVNE 7923300
ISRAEL

AHMED BASHIR
AHMED BASHIR
3545 BELLAIRE CT
FRISCO, TX 75034

AMERICAN PRECISION AVIONICS
ATTN LYNN ANDREWS
3815 PROSPERITY ROAD
DULUTH, MN 55811

AON RISK SERVICES CENTRAL, INC.
RAY LONGO
5600 WEST 83RD STREET
SUITE 1100
MINNEAPOLIS, MN 55437

APEX AVIATION
SCOTT BULLOCK
1410 JET STREAM DRIVE
SUITE 100
HENDERSON, NV 89052

ARDHAM TECHNOLOGIES, INC.
PHIL ABEYTA
5411 JEFFERSON ST.
NE, SUITE 200
ALBUQUERQUE, NM 87109

ASTRONICS CORPORATION
140 PEARL STREET
SUITE 100
BUFFALO, NY 14202

AVIATION EQUIPMENT PROCESSING
DARYL SILVA
1571 MACARTHUR BLVD
COSTA MESA, CA 92626

AVIONICA LLC
CONTRACTS
9941 WEST JESSAMIE ST
MIAMI, FL 33157

B/E AEROSPACE, INC.
JEAN-PIERRE POULON VP
10800 PFLUMM ROAD
LENEXA, KS 66215

BLUE CROSS BLUE SHIELD OF NEW MEXICO
EXEC. DIRECTOR, HUMAN RESOURCES
P.O. BOX 27630
ALBUQUERQUE, NM 87125-7630

CARROLL SERVICES LLC
JAMES PATRICK CARROLL
4450 BONITA BEACH ROAD, SUITE 9
BONITA SPRINGS, FL 34134

CATALYST GLOBAL STRATEGIES, LLC
STEVE KRAUSE
13564 ROYAL GLENN DRIVE
ST. LOUIS, MO 63131

CHRIS NELSON
CHRIS NELSON
P.O. BOX 455
ARLINGTON, WA 98223

CISCO SYSTEMS CAPITAL CORPORATION
C/O BIALSON BERGEN & SCHWAB
ATTN LAWRENCE SCHWAB; THOMAS GAA
633 MENLO AVE, STE 100
MENLO PARK, CA 94025

CITON COMPUTER CORP, THE
ATTN PAUL A LORAAS, ESQ
302 WEST SUPERIOR ST
DULUTH, NM 55802

CITY OF ALBUQUERQUE
DIRECTOR OF AVIATION
ALBUQUERQUE ITN'L SUNPORT
PO BOX 9948
ALBUQUERQUE, NM 87119-1048

Debtor: ONE AVIATION CORPORATION, et al.,
Case #: 18-12309 (CSS)

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Notices mailed by: August 28, 2019

Exhibit A

CONCORDE BATTERY CORPORTATION
VP, SALES
2009 SAN BERNADINO ROAD
WEST COVINA, CA 91790

CONTINUUM APPLIED TECHNOLOGY, INC.
MELISSA ZOSS
9601 AMBERGLEN BLVD.
SUITE 109
AUSTIN, TX 78729

DESIGN EYE-Q LLC
107B E SUPERIOR ST
DULUTH, MN 55802

DUFF & PHELPS SECURITIES, LLC
VINEET BATRA
10100 SANTA MONICA BVLD
FLOOR 11
LOS ANGELES, CA 90067

EMERALD AEROSPACE HOLDINGS, LLC
AHMED BASHIR
3800 SOUTH OLIVER ST.
WICHITA, KS 67210

ERNST & YOUNG LLP
BRIANA RICHARDS
5 TIMES SQUARE
NEW YORK, NY 10036

EXPERIMENTAL AIRCRAFT ASSOCIATION, INC.
ATTN DAVE CHAIMSON
3000 POBEREZNY ROAD
OSHKOSH, WI 54902

FINCHAM MOBILE STORAGE
LOWELL FINCHAM
5601 WILSHIRE NE
ALBUQUERQUE, NM 87113

GEN. AVIATION MFRS. ASS'N, INC.
ATTN: GAMA LEGAL
1400 K ST NW
SUITE 801
WASHINGTON, DC 20005

GREENBERG & COMPANY LLC
STUART GREENBERG
500 MORRIS AVENUE
SPRINGFIELD, NJ 07081

GROM ASSOCIATES, INC.
ROBERT GROM, PRESIDENT
1 MAIN STREET
FLEMINGTON, NJ 08822

HAANAH CO., INC.
MICHAEL PEREZ
2759 CONCRETE CT.
PASO ROBLES, CA 93446

HYDROSOLUTIONS OF DULUTH, INC.
DAN LARSON
4845 LACKLAND ST.
DULUTH, MN 55811

MARC CARILLO
MARC CARILLO
1910 MCCracken RD SW
ALBUQUERQUE, NM 87105

MAXINE NELSON
MAXINE NELSON
2600 PINE FLAT ROAD
SANTA CRUZ, CA 95060

NATHAN BOSEY
NATHAN BOSEY
1001 GIRARD BLVD NE
ALBUQUERQUE, NM 87106

NEUSTAR INC
21575 RIDGETOP CIRCLE
STERLING, VA 20166

PADAL INC
ATTN PAUL W HISS
2285 GREEN VISTA DR
SPARKS, NV 89431

Notices mailed by: August 28, 2019

Exhibit A

PENSION ASSURANCE LLP
NATHAN JOHNSTON
20335 VENTURA BLVD
SUITE 305
WOODLAND HILLS, CA 91364

PRIMEPAYLLC
1487 DUNWOODY DRIVE,
WEST CHESTER, PA 19380

RAMMOHAN MEDA
RAMMOHAN MEDA
8736 EAGLE SPRINGS DR. NE
ALBUQUERQUE, NM 87106

RAYTHEON COMPANY
KYLE W. WHEELER
10800 GIBSON BLVD SE
ALBUQUERQUE, NM 87123

SEAN HIGGINS
SEAN HIGGINS
3901 DEEPWOOD ST
COLLEYVILLE, TX 76034

SERIAL NO 1012
OWNER OF ECLIPSE SERIAL NO 1012
605 VICTORIA PL
THOMASVILLE, GA 31792

SERIAL NO 1013
OWNER OF ECLIPSE SERIAL NO 1013
50 NEWARK POMPTON TPK
WAYNE, NJ 07470

SERIAL NO 218
OWNER OF ECLIPSE SERIAL NO 218
3568 WILDWOOD AVENUE
JACKSON, MI 49202

SERVICEMASTER COMMERCIAL CLEANING
SERVICES
DAVIS MOORE
445 GUNDERSEN DRIVE
CAROL STREAM, IL 60188

SKYE, BETH VIRGINIA THOMPSON
2050 DELAWARE AVE, APT 214
WEST SAINT PAUL, MN 55118

SOLAERO TECHNOLOGIES, CORP.
SOLAERO
10420 RESEARCH ROAD S.E.
ALBUQUERQUE, NM 87123

SUBURBAN PROPERTIES, LLC
TIM RYAN
340 RENNER DRIVE
ELGIN, IL 60123

TEXSTARS, LLC
CHRISTOPHER HAMEL
802 AVENUE J EAST
GRAND PRAIRIE, TX 75053

WELLS FARGO VENDOR FINANCIAL SVCS LLC
ATTN BANKRUPTCY
PO BOX 13708
MACON, GA 31208

WYSE ADVISORS LLC
MICHAEL WYSE
85 BROAD STREET, 29TH FLOOR
NEW YORK, NY 10004

YOUNG CONAWAY STARGATT & TAYLOR
M. BLAKE CLEARY
RODNEY SQUARE
1000 NORTH KING STREET
WILMINGTON, DE 19801

ZODIAC ACTUATION SYSTEMS
ROMAIN LANG
41-48 RU GUYNEMER
GUYNEMER, AUXERRE 89000
FRANCE

Debtor: ONE AVIATION CORPORATION, et al.,

Case #: 18-12309 (CSS)

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**NOTICE OF CURE AMOUNTS WITH RESPECT TO THE PROPOSED
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Exhibit A

Total Parties: 53